

**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

**2005**

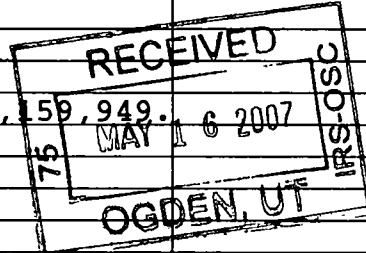
*Note: The organization may be able to use a copy of this return to satisfy state reporting requirements.*

For calendar year 2005, or tax year beginning **JUL 1, 2005**, and ending **JUN 30, 2006**

G Check all that apply:  Initial return  Final return  Amended return  Address change  Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of organization <b>Michael Reese Health Trust</b> Number and street (or P O box number if mail is not delivered to street address) Room/suite <b>20 North Wacker Drive 760</b> City or town, state, and ZIP code <b>Chicago, IL 60606</b>	A Employer identification number <b>36-2170910</b> B Telephone number <b>312-726-1008</b>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 119,876,816.</b> (Part I, column (d) must be on cash basis.)		
J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Part I</b> Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>				
<b>Revenue</b>				
1 Contributions, gifts, grants, etc., received	254,042.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	18,345.	18,345.		Statement 1
4 Dividends and interest from securities	2,479,871.	2,479,871.		Statement 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	8,159,949.			
b Gross sales price for all assets on line 6a	16,985,756.			
7 Capital gain net income (from Part IV, line 2)		8,159,949.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	67,267.	27,267.		Statement 3
12 Total. Add lines 1 through 11	10,979,474.	10,685,432.		
<b>Operating and Administrative Expenses</b>				
13 Compensation of officers, directors, trustees, etc	212,713.	42,191.		168,765.
14 Other employee salaries and wages	254,103.	17,535.		243,795.
15 Pension plans, employee benefits	154,827.	21,939.		132,888.
16a Legal fees Stmt 4	18,815.	0.		18,815.
b Accounting fees Stmt 5	55,645.	32,489.		23,156.
c Other professional fees Stmt 6	443,429.	409,031.		34,398.
17 Interest	416,012.	416,012.		0.
18 Taxes Stmt 7	232,203.	9,195.		0.
19 Depreciation and depletion	10,366.	2,073.		
20 Occupancy	71,109.	14,222.		56,887.
21 Travel, conferences, and meetings	27,370.	0.		27,370.
22 Printing and publications	76,460.	0.		76,460.
23 Other expenses Stmt 8	33,132.	5,133.		28,000.
24 Total operating and administrative expenses. Add lines 13 through 23	2,006,184.	969,820.		810,534.
25 Contributions, gifts, grants paid	3,427,024.			4,181,297.
26 Total expenses and disbursements. Add lines 24 and 25	5,433,208.	969,820.		4,991,831.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	5,546,266.			
b Net investment income (if negative, enter -0-)		9,715,612.		
c Adjusted net income (if negative, enter -0-)			N/A	



SCANNED MAY 18 2007

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		654,185.	1,511,399.	1,511,399.	
	2	Savings and temporary cash investments					
	3	Accounts receivable ▶					
		Less: allowance for doubtful accounts ▶		386,250.			
	4	Pledges receivable ▶					
		Less: allowance for doubtful accounts ▶					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons					
	7	Other notes and loans receivable ▶					
		Less: allowance for doubtful accounts ▶					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges		32,491.	33,701.	33,701.	
	10a	Investments - U.S. and state government obligations					
	b	Investments - corporate stock Stmt 10		57,022,860.	62,423,054.	62,423,054.	
	c	Investments - corporate bonds Stmt 11		17,139,803.	9,732,766.	9,732,766.	
11	Investments - land, buildings, and equipment basis ▶						
	Less accumulated depreciation ▶						
12	Investments - mortgage loans						
13	Investments - other Stmt 12		34,360,871.	46,154,344.	46,154,344.		
14	Land, buildings, and equipment basis ▶ 79,192.						
	Less accumulated depreciation Stmt 13 ▶ 57,640.		31,918.	21,552.	21,552.		
15	Other assets (describe ▶)						
16	<b>Total assets (to be completed by all filers)</b>		109,628,378.	119,876,816.	119,876,816.		
Liabilities	17	Accounts payable and accrued expenses		287,869.	262,351.		
	18	Grants payable		2,789,745.	2,035,472.		
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable					
	22	Other liabilities (describe ▶ Statement 14)		526,450.	569,458.		
23	<b>Total liabilities (add lines 17 through 22)</b>		3,604,064.	2,867,281.			
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted		88,355,032.	98,498,927.		
	25	Temporarily restricted		5,384,738.	6,244,250.		
	26	Permanently restricted		12,284,544.	12,266,358.		
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg., and equipment fund					
29	Retained earnings, accumulated income, endowment, or other funds						
30	<b>Total net assets or fund balances</b>		106,024,314.	117,009,535.			
31	<b>Total liabilities and net assets/fund balances</b>		109,628,378.	119,876,816.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	106,024,314.
2	Enter amount from Part I, line 27a	2	5,546,266.
3	Other increases not included in line 2 (itemize) ▶ See Statement 9	3	5,438,955.
4	Add lines 1, 2, and 3	4	117,009,535.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	<b>Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30</b>	6	<b>117,009,535.</b>

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b See Attached Statements			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 16,985,756.		8,825,807.	8,159,949.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			8,159,949.

2 Capital gain net income or (net capital loss). { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	8,159,949.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the organization liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the organization does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2004	4,741,685.	103,838,094.	.045664
2003	3,966,238.	92,966,047.	.042663
2002	4,340,398.	73,686,511.	.058904
2001	3,867,823.	83,613,980.	.046258
2000	4,164,737.	96,103,105.	.043336

2 Total of line 1, column (d)	2	.236825
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.047365
4 Enter the net value of noncharitable-use assets for 2005 from Part X, line 5	4	114,656,143.
5 Multiply line 4 by line 3	5	5,430,688.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	97,156.
7 Add lines 5 and 6	7	5,527,844.
8 Enter qualifying distributions from Part XII, line 4	8	4,991,831.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes sub-rows 6a-6d for credits. Total tax due is 39,036, with 39,036 refunded.

Part VII-A Statements Regarding Activities

Table with 11 rows of activity statements. Includes Yes/No columns. N/A is entered for rows 4b and 13. Includes website address and contact information for Dorothy H Gardner.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with columns for question descriptions, Yes/No checkboxes, and Yes/No columns. Includes questions 1a through 6b regarding disqualifying activities, taxes, and business holdings.

**Part VIII**

**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 15		212,713.	42,000.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Elizabeth A Lee c/o MRHT 20 N Wacker Suite 760, Chica	Senior Program Officer 40.00	106,632.	21,565.	
Jennifer M Rosenkranz c/o MRHT 20 N Wacker Suite 760, Chica	Senior Program Officer 40.00	71,545.	14,488.	
Wendy A Palmer c/o MRHT 20 N Wacker Suite 760, Chica	Executive Assistant 40.00	70,399.	13,680.	

Total number of other employees paid over \$50,000 ▶ 0

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Wellington Trust Company 75 State Street, Boston MA 02109	Investment Advisory Fees	182,625.
Monticello Associates 1200 17th St Ste 2600, Denver CO 80202	Investment Advisory Fees	90,000.

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 See Attached Summary of Direct Charitable Expenses	171,885.
2	
3	
4	

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 <u>N/A</u>	
2	
All other program-related investments. See instructions.	
3	
<b>Total.</b> Add lines 1 through 3	<b>0.</b>

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	115,431,878.
b Average of monthly cash balances	1b	970,298.
c Fair market value of all other assets	1c	
d <b>Total</b> (add lines 1a, b, and c)	1d	116,402,176.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	116,402,176.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,746,033.
5 <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	114,656,143.
6 <b>Minimum investment return.</b> Enter 5% of line 5	6	5,732,807.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	5,732,807.
2a Tax on investment income for 2005 from Part VI, line 5	2a	194,312.
2b Income tax for 2005. (This does not include the tax from Part VI.)	2b	
2c Add lines 2a and 2b	2c	194,312.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	5,538,495.
4 Recoveries of amounts treated as qualifying distributions	4	40,000.
5 Add lines 3 and 4	5	5,578,495.
6 Deduction from distributable amount (see instructions)	6	0.
7 <b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	5,578,495.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,991,831.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 <b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,991,831.
5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6 <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	4,991,831.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2004	(c) 2004	(d) 2005
1 Distributable amount for 2005 from Part XI, line 7				5,578,495.
2 Undistributed income, if any, as of the end of 2004				
a Enter amount for 2004 only			4,105,479.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2005:				
a From 2000				
b From 2001				
c From 2002				
d From 2003				
e From 2004				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2005 from Part XII, line 4: ▶ \$ 4,991,831.				
a Applied to 2004, but not more than line 2a			4,105,479.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2005 distributable amount				886,352.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2005 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2004. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2005. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2006				4,692,143.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2000 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2006. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2001				
b Excess from 2002				
c Excess from 2003				
d Excess from 2004				
e Excess from 2005				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2005, enter the date of the ruling ▶  4942(j)(3) or  4942(j)(5)

b Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2005	(b) 2004	(c) 2003	(d) 2002	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year-see page 26 of the instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

Dorothy H Gardner, President c/o Michael Reese Health Trust, 312-726-1008  
20 North Wacker Drive Suite 760, Chicago IL 60606

b The form in which applications should be submitted and information and materials they should include:

See Statement 16

c Any submission deadlines:

See Statement 17

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See Statement 18

**Part XV** **Supplementary Information** (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
<b>See Attached Schedule</b>				
<b>Total</b>			▶ <b>3a</b>	<b>4181297.</b>
<i>b Approved for future payment</i>				
<b>See Attached Schedule</b>				
<b>Total</b>			▶ <b>3b</b>	<b>2035472.</b>





**Schedule B**  
(Form 990, 990-EZ, or  
990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

Supplementary Information for  
line 1 of Form 990, 990-EZ, and 990-PF (see instructions)

OMB No 1545-0047

**2005**

Name of organization

Michael Reese Health Trust

Employer identification number

36-2170910

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule-see instructions.)

**General Rule-**

For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

**Special Rules-**

For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test under Regulations sections 1.509(a)-3/1.170A-9(e) and received from any one contributor, during the year, a contribution of the greater of \$5,000 or 2% of the amount on line 1 of these forms. (Complete Parts I and II.)

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals (Complete Parts I, II, and III.)

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the Parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.) . . . . . ▶ \$ \_\_\_\_\_

**Caution:** Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they must check the box in the heading of their Form 990, Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions  
for Form 990, Form 990-EZ, and Form 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2005)

Name of organization

Employer identification number

**Michael Reese Health Trust**

**36-2170910**

**Part I Contributors** (See Specific Instructions.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Charles L.Hutchinson Fund c/o Northern Trust Co 50 S LaSalle St Chicago, IL 60603	\$ 10,018.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	Blum Trust c/o Sachnoff & Weaver Ltd 30 S Wacker Dr 30th Floor Chicago, IL 60606	\$ 147,340.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3	Foreman Trust c/o Northern Trust Co 50 S LaSalle St Chicago, IL 60675	\$ 24,958.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
4	Kirchheimer Trust c/o Bank of America Private Bank PO Box 830259 Dallas, TX 75283	\$ 38,658.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
5	Lazarus Charitable Fund c/o Northern Trust Co 50 S LaSalle St Chicago, IL 60675	\$ 31,105.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

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Form 8688

Explanation for Extension

Statement 19

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Explanation

We respectfully request an additional extension to file a complete and accurate return. We await more information from certain partnership investments and their forms K-1 in order to accomplish this.

## **990PF, PART IX-A: SUMMARY OF DIRECT CHARITABLE EXPENSES**

### **FYE 2006**

The Foundation fulfills its mission to improve the health and health care of Chicago's most vulnerable populations through four major initiatives. It disburses grants through three programs: Responsive, Proactive and Community Response. The fourth initiative is its convening, information sharing and educational activities to achieve the goals of enhancing networking and the effective use of resources and "best practice" information. This past year, in addition to meetings with foundation and health and social service provider colleagues, the Health Trust sponsored: two grantee breakfasts, seven Proactive project Peer Reviews ( related to the topics of improving patient safety; services for Chicago's deaf community; developmentally oriented primary care; services and housing for the chronically ill and homeless; birth outcomes; and access to benefits for seniors and people with disabilities including those related to Medicare Part D), four Health Care Issues Roundtables (involving twelve of Chicago's health care leaders related to improving health care quality and access) and an educational program on the promise and challenges of genomic medicine. Convening activities are also used for pre-planning of multi-year, multi-agency grants. Our website, [www.healthtrust.net](http://www.healthtrust.net), is a mechanism for disseminating reports, papers and articles from supported projects and provides information about obtaining grants from the Health Trust. Printed dissemination reaches the public through our "Report to the Community" published biennially.

### **Percent of Staff Salaries Directly Attributable to Convening Activities and/or Direct Services:**

<b><i>Staff</i></b>	<b><i>Percent Attributable</i></b>	<b><i>Dollar Amount</i></b>
Dorothy Gardner	35%	\$73,835
Elizabeth Lee	35%	\$37,321
Wendy Palmer	25%	\$17,535
Jennifer Rosenkranz	35%	\$25,041
	<b><i>TOTAL</i></b>	<b><i>\$153,732</i></b>

### **Total Dollar Amount Spent on Convening Activities and/or Direct Services:**

<b><i>Grant Program</i></b>	<b><i>Amount</i></b>	
Proactive: Peer Review Panel	\$4,991	
Proactive: Grantee Meetings	\$11,361	
Responsive: Grantee Meetings	\$1,801	
	<b><i>TOTAL</i></b>	<b><i>\$18,153</i></b>
	<b><i>GRAND TOTAL</i></b>	<b><i>\$171,885</i></b>

**MICHAEL REESE HEALTH TRUST  
CHICAGO, ILLINOIS  
GRANTS PAID DURING FISCAL YEAR ENDED JUNE 30, 2006  
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FORM 990PF PART XV LINE 3a

Grantee Organization	Amount	Org. Type	Purpose
Access Community Health Network 1501 South California Avenue Chicago, IL 60608-1793	\$30,000.00	Public Charity	This organization has implemented a diabetes care management model at its 43 clinic sites. The program's goals are related to best practice physician care and specific outcomes for diabetic patients. This grant supports project staff.
Access Living 614 West Roosevelt Road Chicago, IL 60607	\$20,000.00	Public Charity	The Reintegration program assists people with disabilities making the transition from nursing homes and other institutions to integrated, independent living. This grant supports salaries of the program's peer educators and associated program expenses.
Advocate Charitable Foundation 205 West Touhy Avenue Suite 225 Park Ridge, IL 60068-5804	\$75,000.00	Public Charity	Supports the implementation of the Enhancing Developmentally Oriented Primary Care project to expand delivery of comprehensive health promotion and developmental services for children zero to three in Chicago primary health care settings.
Advocate Charitable Foundation 205 West Touhy Avenue Suite 225 Park Ridge, IL 60068-5804	\$40,000.00	Public Charity	Supports, in collaboration with the Sinai Health System, the implementation of the project, Improving Access to Health & Mental Health for Chicago's Deaf Community.
Advocate Charitable Foundation 205 West Touhy Avenue Suite 225 Park Ridge, IL 60068-5804	\$450.00	Public Charity	Supports health education and evaluation at school-based health centers.
Advocate Charitable Foundation 205 West Touhy Avenue Suite 225 Park Ridge, IL 60068-5804	\$30,000.00	Public Charity	Supports health educator positions at Arundsen and Lake View High Schools. The health educators provide interactive classroom education, individualized sessions, empowerment groups and mentoring programs.
Advocate Charitable Foundation 205 West Touhy Avenue Suite 225 Park Ridge, IL 60068-5804	\$40,000.00	Public Charity	Supports, in collaboration with the Sinai Health System, the implementation of the project, Improving Access to Health & Mental Health for Chicago's Deaf Community.
Advocate Charitable Foundation 205 West Touhy Avenue Suite 225 Park Ridge, IL 60068-5804	\$600.00	Public Charity	Supports health education and evaluation at school-based health centers.
AIDS Foundation of Chicago 411 South Wells Street, Suite 300 Chicago, IL 60607	\$75,000.00	Public Charity	Supports the Chicago Housing for Health Partnership (CHHP), a project to evaluate the impact of specialized case management and housing on the health of chronically ill homeless adults.

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Grantee Organization	Amount	Org. Type	Purpose
AIDS Foundation of Chicago 411 South Wells Street, Suite 300 Chicago, IL 60607	\$5,000.00	Public Charity	General Operating support given in recognition and honor of leadership and work in the area of improving health care access and quality.
AIDS Foundation of Chicago 411 South Wells Street, Suite 300 Chicago, IL 60607	\$20,000.00	Public Charity	Faith in Prevention's purpose is to reduce the disproportionate impact of HIV/AIDS on communities of color in Chicago. The program provides technical assistance to churches so they can develop the skills, tools and resources to educate their communities about HIV/AIDS, reduce stigma and prevent further spread of the disease. This grant supports a portion of the project director's salary, supplies and stipends for participating faith-based organizations
AIDS Foundation of Chicago 411 South Wells Street, Suite 300 Chicago, IL 60607	\$75,000.00	Public Charity	Supports the Chicago Housing for Health Partnership (CHHP), a project to evaluate the impact of specialized case management and housing on the health of chronically ill homeless adults.
AIDS Foundation of Chicago 411 South Wells Street, Suite 300 Chicago, IL 60607	\$5,000.00	Public Charity	General Operating support to fund Communications for Healthcare Issues Roundtable FY2006
Albany Park Neighborhood Council 3334 W. Lawrence, 3rd Floor Chicago, IL 60625	\$25,000.00	Public Charity	The Compassionate Care Network (CCN) is a network of physicians, medical labs, and imaging centers which support the notion of 'compassionate care' and voluntarily offer services to the uninsured at discounted rates. Goals for the coming year are to increase the number of participating physicians and the number of patients enrolled in the network. This grant used to increase staff dedicated to the project by .5 FTE (from 2 half-time to one full-time and one half-time)
Alternatives, Inc. 4730 N. Sheridan Road Chicago, IL 60640	\$20,000.00	Public Charity	Program provides on-site counseling for adolescents that addresses issues surrounding anger management, self-esteem social skills, behavior management problems, and conflict resolution. This grant used to provide one day of therapy per week (three days total per week).
Bayou Clinic 318 Patrician Drive Spanish Fort, AL 36527	\$10,000.00	Public Charity	Supports rebuilding of primary care clinic destroyed in a fire and in recognition of President's service on the CHE Board of Directors.
Broader Urban Involvement and Leadership Development 1223 N. Milwaukee Avenue Chicago, IL 60622	\$20,000.00	Public Charity	Program works directly with 350 gang-affiliated and highly at-risk youth, encouraging them to reject violence, crime and drugs. The program also redirects youth toward more positive activities and life plans (job, college). This grant supports a portion of the salary of a youth development specialist and other program expenses (meetings, training, field trips).

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Grantee Organization	Amount	Org. Type	Purpose
Campaign for Better Health Care Fund 44 E. Main Street Suite #414 Champaign, IL 61820	\$37,500.00	Public Charity	Supports work related to the Illinois Health Care Justice Act, which brings Illinois' various health care stakeholders together to strive for a workable universal health care plan in Illinois.
Chicago Abused Women Coalition P.O. Box 477916 Chicago, IL 60647-7916	\$30,000.00	Public Charity	Working on-site at Stroger Cook County Hospital, the Hospital Crisis Intervention Project (HCIP) seeks to provide direct services to battered women when they seek health care, to train health care providers to identify and respond appropriately to victims of domestic violence and to improve the health care system's response to domestic violence through training, outreach and public policy. This grant supports project personnel.
Chicago Center for Health Systems Development, Inc. 28 East Jackson Blvd. Suite 700 Chicago, IL 60604	\$50,000.00	Public Charity	Healthy South Chicago (HSC) is an outgrowth of the Chicago Department of Public Health's (CDPH) Chicago Center for Community Partnerships. HSC is a coalition formed by community individuals that address identified health priorities in the South Chicago community. This grant supports the salary of coordinator and related expenses.
Chicago Family Health Center 9119 S. Exchange Chicago, IL 60617	\$25,000.00	Public Charity	Chicago Family Health Center (CFHC) is a federally qualified health center on the south side of Chicago. The Center was selected to participate in a federal Health Disparities Collaborative for Diabetes. The purpose is to improve the care of their patients with diabetes. Grant supports a full-time data entry clerk to enter patient data and provide outcome reports.
Chicago Foundation for Women One East Wacker Drive Suite 1620 Chicago, IL 60601-3583	\$25,000.00	Public Charity	The GoGirlGo! program is dedicated to reversing dangerous trends toward inactivity and obesity among girls and to helping girls realize the benefits of good health and good habits. The majority of this grant used to provide grants to local community organizations to implement the GoGirlGo! curriculum.
Chicago Lighthouse 1850 West Roosevelt Road Chicago, IL 60608-1298	\$25,000.00	Public Charity	The Birth-to-Three Family Intervention Program provides at-home developmental therapy to blind or visually impaired and multi-disabled children ages birth to three. Chicago Lighthouse is planning to expand the program due to increased demand for services. This grant partially supports teacher salaries.
Chicago Patient Safety Forum 332 South Michigan Avenue, #525 Chicago, IL 60604	\$74,988.00	Public Charity	Supports organizational infrastructure and multi-agency projects involved in the Strategies for Improving Pediatric Clinician Communications & Regional Medication Safety Initiative.
Chicago Patient Safety Forum 332 South Michigan Avenue, #525 Chicago, IL 60604	\$74,987.00	Public Charity	Supports organizational infrastructure and multi-agency projects involved in the Strategies for Improving Pediatric Clinician Communications & Regional Medication Safety Initiative.

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Grantee Organization	Amount	Org. Type	Purpose
Children's Home & Aid Society of Illinois 125 South Wacker Drive, 14th Floor Chicago, IL 60606	\$25,000.00	Public Charity	Supports a project to implement a sustainable Coordinated School Health Model at Chase Elementary School, with the intention of serving as a useful and appropriate example of holistic health programming for the Chicago Public Schools.
Children's Research Triangle 180 North Michigan Avenue Suite 700 Chicago, IL 60601	\$25,676.00	Public Charity	The purpose of the program is to enhance the social and emotional health of 2-4 year-old adopted children with special needs and improve the relationship between these children and their parents. Dyadic group therapy will be used as the intervention model. This grant supports a portion of program personnel salaries.
Chinese Mutual Aid Association 1016 West Argyle Street Chicago, IL 60640	\$25,000.00	Public Charity	The Certified Nursing Assistant Training Program has two main goals: 1) to assist low-income immigrants and refugees seeking gainful employment and 2) to alleviate the shortage of nursing assistants in the health care industry. This grant to pay a portion of the CNA coordinator's salary and benefits and tuition for the CNA course and books, transportation, equipment, and state exam fees for the 60 students.
Circle Family Care, Inc. 5002 W. Madison Street Chicago, IL 60644-4127	\$25,000.00	Public Charity	Traveling by van, the Mobile Health Team serves persons in ten homeless shelters on Chicago's West Side. The Mobile Health Team screens the homeless for diseases, infections or mental conditions. This grant partially supports staff salaries and pharmacy/medical supplies, as well as other program costs.
Community Health 2611 West Chicago Avenue Chicago, IL 60622	\$30,000.00	Public Charity	Community Health provides health services to Chicago's uninsured, working poor populations. Clients are primarily Hispanic. Community Health operates with limited staff using volunteer clinicians. This grant to provide general operating support for the clinic.
Connections for the Homeless 2010 Dewey Avenue Evanston, IL 60201	\$30,250.00	Public Charity	Hilda's Place is a transitional shelter that accommodates 36 adults. Health services provided for residents of Hilda's Place include health education, disease prevention, medical care, psychiatric and mental health, substance abuse assessment and treatment, vision and dental care. This grant partially supports the medical director's salary and contracted time for a psychiatrist.
Corporation for Supportive Housing 203 N. Wabash, Ste. 410 Chicago, IL 60601	\$15,000.00	Public Charity	The Medicaid Supportive Services Project advocates for Medicaid and TANF reimbursement for supportive housing services. The individuals and families who will benefit have disabilities, substance abuse histories, or suffer from chronic homelessness. This grant partially supports staff salaries and some program expenses.
Crisis Center for South Suburbia PO Box 39 Tinley Park, IL 60477	\$10,000.00	Public Charity	Support to expand direct health care services for victims of domestic violence as well as education and training for those who provide services for these victims

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Grantee Organization	Amount	Org. Type	Purpose
DePaul University College of Law Family Law Center 25 East Jackson Blvd. Chicago, IL 60604-2219	\$40,000.00	Public Charity	The goal of the project is to evaluate the effectiveness and coordination of the criminal justice, court, social service and health systems' response to victims of domestic violence and sexual assault and advocate for systemic change. Grant supports a percentage of the project director's salary.
DePaul University, School of Computer Science, Telecommunications and Information Systems DePaul University CST 401 243 S. Wabash Avenue Chicago, IL 60604	\$10,000.00	Public Charity	Supports cooperative efforts with Mt. Sinai Hospital to create a basic set of hospital related vocabulary as part of a computerized Sign Language Learning Tool.
Disability Funders Network 2529 Kirklyn Street Falls Church, VA 22043	\$850.00	Public Charity	Annual general operating support grant.
Donors Forum of Chicago 208 South LaSalle Street Suite 740 Chicago, IL 60604	\$450.00	Public Charity	Grantees were offered participation in the Donors Forum Great Governance Workshop entitled 'Moving Beyond Compliance'. Fifteen individuals (both CEOs and Board Presidents) from nine grantee organizations participated. The cost was \$50 per grantee organization.
Donors Forum of Chicago 208 South LaSalle Street Suite 740 Chicago, IL 60604	\$7,574.23	Public Charity	Annual general operating support grant.
Donors Forum of Chicago 208 South LaSalle Street Suite 740 Chicago, IL 60604	\$1,000.00	Public Charity	In honor of President's service on the Donors Forum Board.
Donors Forum of Chicago 208 South LaSalle Street Suite 740 Chicago, IL 60604	\$5,000.00	Public Charity	Supports public policy activities during the fiscal year ending August 31, 2006. Activities will include outreach to federal policy makers, meetings with state government leaders, and briefings on policy issues for Forum membership.
Erie Family Health Center 1701 West Superior Avenue Chicago, IL 60622	\$30,000.00	Public Charity	Supports the salary of a part-time nurse for the school-based health center at De Diego Community Academy. The nurse will provide health education and coordination of services for the students. Education efforts during this year will specifically focus on nutrition/obesity, asthma and diabetes.

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Grantee Organization	Amount	Org. Type	Purpose
Erikson Institute 420 N. Wabash Avenue Chicago, IL 60611	\$30,000.00	Public Charity	The Fussy Baby Network works with parents with children who cry excessively. The ultimate goal is to prevent child abuse. This program is a collaboration with at-risk families who are supported by the Healthy Families Illinois program. This grant partially supports the salaries of program staff.
Executive Service Corps of Chicago 25 East Washington, Ste. 1500 Chicago, IL 60602	\$30,000.00	Public Charity	The Executive Service Corps (ESC) provides consultants to nonprofit organizations to assist them with capacity building issues. This grant supports organizations that provide health and health-related services to Chicago's disadvantaged populations.
Family Focus 310 South Peoria Street Suite 301 Chicago, IL 60607-3534	\$25,000.00	Public Charity	The Healthy Families Program provides services for first-time pregnant and parenting teens in the Englewood community to help strengthen the parent-child bond and to promote positive child development with an emphasis on infant mental health. This grant supports program staff salaries.
Foundation Financial Officers Group (FFOG) c/o Kettering Foundation 200 Commons Road Dayton, OH 45459	\$1,000.00	Public Charity	Annual general operating support grant.
Genesis House 2815 West 5th Chicago, IL 60612	\$30,000.00	Public Charity	Support for salary of a new nurse practitioner to work on its Mobile Outreach Vehicle (MOV) The vehicle travels during the night to provide education and outreach to women engaged in prostitution. The addition of a nurse practitioner would allow Genesis House to provide additional health services on the MOV.
Grantmakers in Aging 7333 Paragon Road Suite 220 Dayton, OH 45459-4157	\$0.00	Public Charity	Annual general operating support grant (Categorized as Membership Dues)
Grantmakers in Health 1100 Connecticut Avenue, N.W. Suite 1200 Washington, DC 20036	\$5,000.00	Public Charity	Annual general operating support grant.
Health & Disability Advocates 205 West Monroe Street, 3rd floor Chicago, IL 60606	\$10,000.00	Public Charity	A planning grant for a permanent medical-legal-case management collaboration in Chicago.

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Grantee Organization	Amount	Org. Type	Purpose
Health & Disability Advocates 205 West Monroe Street, 3rd floor Chicago, IL 60606	\$50,000.00	Public Charity	Supports the policy and advocacy activities of the Make Medicare Work Coalition, a partnership to implement a planned and coordinated response to the Medicare Prescription Drug Modernization and Improvement Act of 2003.
Health & Disability Advocates 205 West Monroe Street, 3rd floor Chicago, IL 60606	\$40,000.00	Public Charity	Supports work related to the Illinois Health Care Justice Act, which brings Illinois' various health care stakeholders together to strive for a workable universal health care plan in Illinois
Health & Disability Advocates 205 West Monroe Street, 3rd floor Chicago, IL 60606	\$50,000.00	Public Charity	Supports the policy and advocacy activities of the Make Medicare Work Coalition, a partnership project to implement a planned and coordinated response to the Medicare Prescription Drug Modernization and Improvement Act of 2003
Health & Disability Advocates 205 West Monroe Street, 3rd floor Chicago, IL 60606	\$50,000.00	Public Charity	Supports The Technical Assistance Project , which trains health care workers and social service case managers about benefit programs for which their clients may be eligible and provide technical assistance back-up after training.
Health and Medicine Policy Research Group 29 East Madison Street Suite 602 Chicago, IL 60602-4404	\$30,000.00	Public Charity	The Chicago Fellows Program operates on a national model, striving to increase students' interest in working in underserved areas. The Fellows program selects health profession students who engage in a year-long program of community service and leadership development. The centerpiece of this effort is development and implementation of a community service project with an existing community-based organization (minimum 200 hours). This grant supports stipends and related program expenses.
Illinois Chapter, American Academy of Pediatrics 1358 W. Randolph, Suite 2 East Chicago, IL 60607	\$5,000.00	Public Charity	General operating support in recognition of their leadership in health care quality and access.
Health and Medicine Policy Research Group 29 East Madison Street Suite 602 Chicago, IL 60602-4404	\$5,000.00	Public Charity	General operating support in recognition of their leadership in health care quality and access.
Illinois Department of Healthcare & Family Services 201 South Grand Avenue East Springfield, IL 62763	\$5,000.00	Government Agency	General operating support in recognition of their leadership in health care quality and access.

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Grantee Organization	Amount	Org. Type	Purpose
Health & Disability Advocates 205 West Monroe Street, 3rd floor Chicago, IL 60606	\$5,000.00	Public Charity	General operating support in recognition of their leadership in health care quality and access.
Alliance of Chicago Community Health Services 1440 N. Dayton Street, Ste. 308 Chicago, IL 60622	\$5,000.00	Public Charity	General operating support in recognition of their leadership in health care quality and access.
Chicago Center for Health Systems Development, Inc. 28 East Jackson Blvd. Suite 700 Chicago, IL 60604	\$5,000.00	Public Charity	General operating support in recognition of their leadership in health care quality and access.
Erie Family Health Center 1701 West Superior Avenue Chicago, IL 60622	\$5,000.00	Public Charity	General operating support in recognition of their leadership in health care quality and access.
Illinois Maternal and Child Health Coalition 1256 W. Chicago Ave. Chicago, IL 60622	\$5,000.00	Public Charity	General operating support in recognition of their leadership in health care quality and access.
Access Community Health Network 1501 South California Avenue Chicago, IL 60608-1793	\$5,000.00	Public Charity	General operating support in recognition of their leadership in health care quality and access.
Sargent Shriver National Center on Poverty Law 50 E. Washington, Suite 500 Chicago, IL 60602	\$5,000.00	Public Charity	General operating support in recognition of their leadership in health care quality and access.
Illinois Department of Healthcare & Family Services 201 South Grand Avenue East Springfield, IL 62763	\$5,000.00	Government Agency	General operating support in recognition of their leadership in health care quality and access.
Healthy Schools Campaign 205 W. Monroe Street 4th Floor Chicago, IL 60606	\$25,000.00	Public Charity	General operating support for the project, which is working to build a partnership among institutional, community and school stakeholders in Chicago (including parents, teachers, administrators and community organizations) to promote lifelong healthy eating and active lifestyles among students.

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Grantee Organization	Amount	Org. Type	Purpose
Heartland Alliance For Human Needs & Human Rights 208 South LaSalle Street, Suite 1818 Chicago, IL 60604	\$50,000.00	Public Charity	The Marjorie Kovler Center for the Treatment of Survivors of Torture provides comprehensive medical and mental health care as well as case management services for survivors of torture. This grant partially supports Center personnel.
Hektoen Institute for Medical Research 627 South Wood Street Room 207 Chicago, IL 60612	\$4,785.00	Public Charity	Supports a project to compile and analyze data related to their survey documenting the number of homeless patients in Stroger Hospital during a "snap-shot" in time.
Horizon Hospice 833 West Chicago Avenue Chicago, IL 60622	\$25,000.00	Public Charity	Recognizing a need for an in-patient hospice facility, Horizon Hospice will hire the Corridor Group to conduct a feasibility study to determine the advisability of opening such a facility in Chicago. This grant partially supports the Corridor Group's work.
Horizon Hospice 833 West Chicago Avenue Chicago, IL 60622	\$10,000.00	Public Charity	Supports a comprehensive, organizational analysis framework to ensure infrastructure will encourage and maintain future growth.
Illinois Center for Violence Prevention 70 East Lake Street Suite 720 Chicago, IL 60601	\$49,664.00	Public Charity	Program responds directly to needs identified in workshops held with MRHT grantees. Ten grantee organizations received intensive evaluation coaching services and up to 20 additional grantees able to attend a series of four workshops on evaluation topics. This grant supports project staff and program expenses.
Illinois Children's Mental Health Partnership (ICMHP) c/o Illinois Violence Prevention Authority (IVPA) 100 W. Randolph, Room 6-600 Chicago, IL 60601	\$26,000.00	Public Charity	Support to develop a community-based mental health consultation model designed to enhance the capacity of mental health providers to meet the mental health needs of children ages 0-7. The model will be tested at three mental health agencies and a plan will be developed for implementation of the model throughout Chicago and Illinois.
Illinois College of Optometry 3241 South Michigan Avenue Chicago, IL 60616-3878	\$25,000.00	Public Charity	The program provides comprehensive vision care, primary health care, health education and social services for underserved populations. Support for direct funding for eyeglasses.
Illinois Department of Healthcare & Family Services 201 South Grand Avenue East Springfield, IL 62763	\$100,000.00	Government Agency	Supports use of Medicaid data and involving community agencies and universities in designing and implementing pilot projects to decrease negative birth outcomes and to improve children's oral health.

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Grantee Organization	Amount	Org. Type	Purpose
Illinois Department of Healthcare & Family Services 201 South Grand Avenue East Springfield, IL 62763	\$29,998.00	Government Agency	Support to enable Illinois to participate in national program, Assuring Better Child and Health Development (ABCD) II, and to receive technical assistance from the National Academy of State Health Policy.
Illinois Department of Healthcare & Family Services 201 South Grand Avenue East Springfield, IL 62763	\$100,000.00	Government Agency	Supports the use of Medicaid data and involving community agencies and universities in designing and implementing pilot projects to decrease negative birth outcomes and to improve children's oral health
Illinois Department of Healthcare & Family Services 201 South Grand Avenue East Springfield, IL 62763	\$30,029.00	Government Agency	Support to enable Illinois to participate in national program, Assuring Better Child and Health Development (ABCD) II, and to receive technical assistance from the National Academy of State Health Policy.
Illinois Department of Healthcare & Family Services 201 South Grand Avenue East Springfield, IL 62763	\$75,000.00	Government Agency	Supports the implementation of the Enhancing Developmentally Oriented Primary Care project to expand delivery of comprehensive health promotion and developmental services for children zero to three in Chicago primary health care settings.
Illinois Facilities Fund One North LaSalle Suite 700 Chicago, IL 60602	\$50,000.00	Public Charity	IFF provides below market consulting services and loans to nonprofit organizations. This project will provide strategic facilities planning services to ten health clinic sites (\$5,000 per site) MRHT grantees given priority for site selection. This grant supports IFF personnel time to provide services.
Illinois Maternal and Child Health Coalition 1256 W. Chicago Ave. Chicago, IL 60622	\$25,000.00	Public Charity	The Illinois Coalition for School Health Centers will convene a self-selected group of school health centers in the Chicago area to plan, design, and pilot a centralized administrative cost-sharing system The purpose of the system is to address sustainability issues of the school health center model by centralizing key administrative functions. Support for costs associated with personnel, consultants, meetings, printing and travel expenses.
Independent Sector 1200 Eighteenth Street NW Washington, DC 20036	\$3,761.00	Public Charity	Annual general operating support grant
Interfaith Council for the Homeless 642 North Kedzie Chicago, IL 60612	\$20,000.00	Public Charity	This program operates under a 'housing first' model in coordination with the Chicago Continuum of Care. The program places families in permanent housing units and maintains their housing status through intense case management support. Partial support for program salaries.

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Grantee Organization	Amount	Org. Type	Purpose
Interfaith House 3456 West Franklin Boulevard Chicago, IL 60624	\$25,000.00	Public Charity	Organization serves homeless men and women who have been released from the hospital and need time and care to recover from illness or injury. It works with residents to help them heal, find housing, and seek financial support to secure housing. Support for the Assessment/Respite Program which provides services for approximately 350 homeless individuals per year. The grant supports project personnel.
Interfaith Housing Development Corporation of Chicago 1111 North Wells, Suite 305 Chicago, IL 60610	\$20,000.00	Public Charity	Support for project planning and pre-development to create Clara's Village, 42 units of supportive housing for battered women and their children.
IT Resource Center 29 East Madison Street Suite 1005 Chicago, IL 60602	\$10,000.00	Public Charity	Support for assessment of the technology capacity of MRHT's grantee organizations and to develop training and supportive services to address specific deficits or desired enhancements.
Jane Addams Senior Caucus 4040 N. Sheridan Chicago, IL 60613	\$15,000.00	Public Charity	The Jane Addams Senior Caucus will organize groups of elderly residents to win commitments from their building owners to provide a Resident Service Coordinator (RSC). The RSC will help mitigate isolation by linking seniors to the services they need and creating community within these buildings. Partial support of salary of the community organizer.
Jewish Federation of Metropolitan Chicago 30 South Wells Street Chicago, IL 60606	\$80,000.00	Public Charity	Support for the Chicago Center for Jewish Genetic Disorders program (core operations and to assist them in hiring an additional staff person, a community outreach coordinator, and in raising additional dollars for the project).
Jewish Federation of Metropolitan Chicago 30 South Wells Street Chicago, IL 60606	\$200,365.27	Public Charity	Supports operations at the Midgal Oaz group home for adults with disabilities and the Dina and Eli Field EZRA Multi-Service Center to meet the needs of economically disadvantaged families and individuals residing in Chicago.
Jewish Federation of Metropolitan Chicago 30 South Wells Street Chicago, IL 60606	\$80,000.00	Public Charity	Support for the Chicago Center for Jewish Genetic Disorders program (core operations and to assist them in hiring an additional staff person, a community outreach coordinator, and in raising additional dollars for the project).
Jewish Federation of Metropolitan Chicago 30 South Wells Street Chicago, IL 60606	\$293,464.00	Public Charity	Supports the Fund for Innovation in Health, which funds innovative programs and services to address the health needs of Jewish populations in Chicago.

**MICHAEL REESE HEALTH TRUST  
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Grantee Organization	Amount	Org. Type	Purpose
Jewish Federation of Metropolitan Chicago 30 South Wells Street Chicago, IL 60606	\$1,000.00	Public Charity	In support of health and social service agencies of the Jewish Federation of Metropolitan Chicago in honor of Joel Carp.
Kartemquin Educational Films 1901 W. Wellington Avenue Chicago, IL 60657	\$10,000.00	Public Charity	General operating support for production and distribution of a one-hour documentary film that explores the human side of familial breast and ovarian cancer and genetic testing. The focus of the film is women who are tested for the BRCA mutation
Lawrence Hall Youth Services 4833 North Francisco Avenue Chicago, IL 60625-3698	\$25,000.00	Public Charity	Program provides mental health services to emotionally, physically and sexually abused youth via art and music therapy (expressive therapy). The expressive therapy program allows youth to explore their feelings and resolve issues in an environment that feels safe. Partial support of salaries of program staff.
March of Dimes Illinois Chapter 111 West Jackson Boulevard Suite 2200 Chicago, IL 60604	\$10,000.00	Public Charity	Underwriting support for budget of the "Promise of Science: The Brave New World of Genomic Medicine" presentation.
Merit School of Music Joy Faith Knapp Music Center 38 South Peoria Street Chicago, IL 60607	\$2,500.00	Public Charity	Contribution to Merit School of Music's scholarship fund in honor of Alice S. Pfaelzer, co-founder and executive director emeritus of the Merit School
Mujeres Latinas En Accion 2124 West 21st Place Chicago, IL 60608	\$20,000.00	Public Charity	The goal of the program is to provide assessment and crisis intervention services, case management, individual and group counseling, community/professional training education, criminal court advocacy and medical advocacy to Latina sexual assault victims. Support toward the community educator's salary.
PCC Community Wellness Center 14 West Lake Street Oak Park, IL 60302	\$30,000.00	Public Charity	PCC's Maternal and Child Health Community Services program provides comprehensive pre- and post-natal services to low-income women in the community areas surrounding its clinics (primarily the west side of Chicago) Supports project personnel salaries.
Progress Center for Independent Living 7521 Madison Street Forest Park, IL 60130	\$50,000.00	Public Charity	Supports outreach and education activities for people with disabilities of the Make Medicare Work Coalition, a partnership to implement a planned and coordinated response to the Medicare Prescription Drug Modernization and Improvement Act of 2003.
Progress Center for Independent Living 7521 Madison Street Forest Park, IL 60130	\$50,000.00	Public Charity	Supports outreach and education activities for people with disabilities of the Make Medicare Work Coalition, a partnership to implement a planned and coordinated response to the Medicare Prescription Drug Modernization and Improvement Act of 2003.

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Grantee Organization	Amount	Org. Type	Purpose
Rape Victim Advocates 228 S. Wabash, Suite 240 Chicago, IL 60604	\$30,000.00	Public Charity	The Adolescent Program's goal is to mitigate the effects of sexual assault on adolescents by providing a continuum of care to adolescent rape survivors and those at-risk for sexual violence. This grant supports personnel expenses.
Rehabilitation Institute of Chicago 345 East Superior Street Chicago, IL 60611	\$25,000.00	Public Charity	The Center offers accessible medical services, conducts research in disabled women's health issues, and provides educational and support resources for women and teenage girls with disabilities and their health care providers. General operating support for the Center (salary support, materials, outreach).
Research and Education Foundation of The Michael Reese Medical Staff 2912 South Ellis Avenue CP 411 Chicago, IL 60616	\$4,000.00	Public Charity	Supports travel expenses for speaker at annual Rubovits Memorial Lecture and catering for the breakfast and noon reception. This a joint effort with UIC.
Research and Education Foundation of The Michael Reese Medical Staff 2912 South Ellis Avenue CP 411 Chicago, IL 60616	\$1,000.00	Public Charity	Supports physician education.
Rush University Medical Center 1700 West Van Buren Suite 250 Chicago, IL 60612	\$34,980.00	Public Charity	Supports project to study the health care needs of older adults on the near west side of Chicago and plan appropriate health promotion activities in response to the study's findings.
Safer Pest Control Project, N.F.P. 25 E. Washington Street, Suite 1515 Chicago, IL 60602	\$30,000.00	Public Charity	Project facilitates communication between the district and new pest control contractors; conducts Integrated Pest Management (IPM) training for food service staff, building engineers, principals; and to institutionalize IPM training programs for key school personnel and provide technical assistance to district staff to put IPM into practice. General operating support for the program
Sargent Shriver National Center on Poverty Law 50 E. Washington, Suite 500 Chicago, IL 60602	\$50,000.00	Public Charity	Supports dedicated staff time to health issues such as education and advocacy on Family Care and All Kids, primary care case management and Healthy Illinois (a plan to provide universal coverage in Illinois), and a portion of the salary of the Center's Deputy Director of Advocacy.
Sinai Health System California Avenue at 15th Street Chicago, IL 60608-1797	\$58,786.00	Public Charity	Supports the Sinai Urban Health Institute to evaluate the MRHT Proactive Grant Program projects and the dissemination of project results through articles, papers and presentations.
Sinai Health System California Avenue at 15th Street Chicago, IL 60608-1797	\$40,000.00	Public Charity	Supports, in collaboration with Advocate Charitable Foundation, the implementation of the project Improving Access to Health and Mental Health Care for Chicago's Deaf Community.

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Grantee Organization	Amount	Org. Type	Purpose
Sinai Health System California Avenue at 15th Street Chicago, IL 60608-1797	\$100,000.00	Public Charity	Allows Sinai Health System to engage consultants to help prepare a plan for submission to the Chicago Housing Authority (CHA) for use of CHA property to build a new hospital facility across the street from the current hospital. Under the proposal, CHA will take over land currently owned by Sinai Health System.
Sinai Health System California Avenue at 15th Street Chicago, IL 60608-1797	\$40,000.00	Public Charity	Supports, in collaboration with Advocate Charitable Foundation, the implementation of the project Improving Access to Health and Mental Health Care for Chicago's Deaf Community.
Sinai Health System California Avenue at 15th Street Chicago, IL 60608-1797	\$60,485.00	Public Charity	Supports project to evaluate the MRHT Proactive Grant Program projects and the dissemination of project results through articles, papers and presentations
Sinai Health System California Avenue at 15th Street Chicago, IL 60608-1797	\$34,309.07	Public Charity	Annual Permanently Restricted Award-Gutknecht Fund.
St. Bernard Hospital and Health Care Center 326 West 64th Street Chicago, IL 60621	\$30,000.00	Public Charity	This Pediatric Mobile Health Unit is a clinic on wheels with waiting, intake and examination rooms. The program has partnered with Chicago Public Schools to provide primary care, immunizations, physical exams, and health education to children. Supports the medical assistant's salary.
Suburban Area Agency on Aging 1048 West Lake Street Suite 300 Oak Park, IL 60301-1055	\$50,000.00	Public Charity	Supports outreach and education activities of the Make Medicare Work Coalition, a partnership to implement a planned and coordinated response to the Medicare Prescription Drug Modernization and Improvement Act of 2003.
Suburban Area Agency on Aging 1048 West Lake Street Suite 300 Oak Park, IL 60301-1055	\$50,000.00	Public Charity	Supports outreach and education activities of the Make Medicare Work Coalition, a partnership to implement a planned and coordinated response to the Medicare Prescription Drug Modernization and Improvement Act of 2003.
Swedish Covenant Hospital 5145 North California Chicago, IL 60625-3642	\$30,000.00	Public Charity	Supports mental health services staff at the school-based health center at Roosevelt High School, which provides individual and group counseling and educational programming. Objectives for the coming year include developing more comprehensive programming, increasing collaborations in the area of service delivery, and advocating for continued mental health services in schools.

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Grantee Organization	Amount	Org. Type	Purpose
TARGET Area Development Corporation 1542 West 79th Street Chicago, IL 60620	\$45,000.00	Public Charity	The Target Area Development Corporation is the organization in the Auburn Gresham and Englewood communities that coordinates activities for the Chicago Project for Violence Prevention's Cease Fire initiative. The organization currently has four Cease Fire outreach workers. This grant used to support the salary of a full-time coordinator for Cease Fire operations at the organization.
Teen Living Programs, Inc. 162 W. Hubbard Street Suite 400 Chicago, IL 60610	\$37,000.00	Public Charity	Teen Living Programs operates a health clinic at its facility on the south side of the city serving homeless youth. Services provided at the clinic include on-site primary care, health education and referrals, in addition to mental health services. This grant used to support personnel expenses and non-durable medical supplies.
The ARK 6450 N. California Ave. Chicago, IL 60645	\$11,436.35	Public Charity	Supports services at the Judge John and Effie Ziegler Gutknecht Eye Clinic.
The Chapin Hall Center for Children 1313 East 60th Street Chicago, IL 60637	\$50,000.00	Public Charity	Supports research project that seeks to provide an understanding of the availability and use of out-of-school opportunities in Chicago and to evaluate the effects of young people's participation in out-of-school opportunities on their health, well being and achievement. The project centers on an evaluation of the After School Matters program
The Council for Jewish Elderly 3003 West Touhy Avenue Chicago, IL 60645	\$10,000.00	Public Charity	Supports a series of analyses on the data from the Partners in Care project clients that were served at the Sinai Kling clinic and the Sinai Touhy clinic with comparisons to Cook County clients when appropriate. Analysis to provide insight into how relationships with social workers evolve over time and if there are patterns to these relationships and if they vary by site, ethnic group or by other demographic factors.
The Family Institute Bette D. Harris Center 618 Library Place Evanston, IL 60201	\$3,750.00	Public Charity	Support for hiring a consultant to assess organizational readiness to engage in a major fundraising campaign
The Foundation Center 79 Fifth Avenue New York, NY 10003-3076	\$1,000.00	Public Charity	Annual general operating support.
The Night Ministry 4711 North Ravenswood Chicago, IL 60640	\$25,000.00	Public Charity	The Outreach and Health Ministry program operates a bus that operates at night to provide services to homeless individuals, mostly youth. Services include crisis intervention and linkages to community health care providers. The focus this coming year will be on continuing disease management programs for hypertension and diabetes, conducting a health needs assessment and developing a data management system. This grant supports staff salaries and supplies.

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Grantee Organization	Amount	Org. Type	Purpose
The Northwestern Memorial Foundation 676 North St. Clair Street Suite 2050 Chicago, IL 60611	\$18,000.00	Public Charity	Supports the Edelstone Bendix Lecture, which informs medical residents about cutting-edge issues in health research and practice.
The Oak Park-River Forest Infant Welfare Clinic 320 Lake Street Oak Park, IL 60302	\$34,659.00	Public Charity	The Oak Park River Forest Infant Welfare Dental Clinic has experienced a 26% increase in visits and is currently operating at capacity. Supports clinic staffing, practice management software, computer equipment, and pre-construction costs for clinic expansion.
The University of Chicago 5801 South Ellis Avenue (ADM 7) Chicago, IL 60637	\$15,000.00	Public Charity	Supports research on pancreatic cancer-restricted fund.
Trilogy 1400 West Greenleaf Chicago, IL 60626-2893	\$25,000.00	Public Charity	The Community Mental Health Resource Program is designed to increase mental health outreach efforts in the communities of Rogers Park and Evanston by connecting those persons in need of mental health services to available services. Grant supports salary of the program manager.
Westside Health Authority 5437 W. Division Chicago, IL 60651	\$25,000.00	Public Charity	Program focuses on increasing youths' healthy behaviors through physical fitness activities, nutrition and health education. The purpose of the program is to address poor nutrition and childhood obesity in the Austin community. This grant used to enhance the current program by hiring a nutritionist to bridge the gap between the Junior Healthy Lifestyles program and the home environment.
Westside Health Partnership 3928 West Ogden Avenue Chicago, IL 60623	\$40,000.00	Public Charity	This program provides health and social services to pregnant and parenting women who are in prison, being released from prison and/or returning to their communities. Services include case management, child development, and parenting support. General operating support for program.
World Relief - Chicago 3507 W. Lawrence Ave. Chicago, IL 60625	\$25,000.00	Public Charity	World Relief provides mental health and supportive services to Arabic speaking refugees and immigrants. Services include group and individual counseling, home visits and advocacy with other institutions such as hospitals. Supports the salary of the mental health worker and associated program expenses.
Young Women's Empowerment Project 2334 W. Lawrence, Ste. 209 Chicago, IL 60625	\$20,000.00	Public Charity	The Young Women's Empowerment Project provides health education, leadership development and support to girls who are in the sex trade. Supports general operating expenses for staff salaries and youth volunteer stipends.

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Grantee Organization	Amount	Org. Type	Purpose
Youth Guidance 122 S. Michigan Avenue Suite 1510 Chicago, IL 60603	\$35,000.00	Public Charity	Organization sponsors the school-based health center in Roberto Clemente High School, which provides health services, health education, and counseling to students. Staff and doctors provide direct service support to underserved students and teach youth how to better care for their own physical and emotional wellbeing. General operating support.
<b>TOTAL:</b>	<b>\$4,181,296.92</b>		

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Grantee Organization	Amount	Org. Type	Purpose
Advocate Charitable Foundation 205 West Touhy Avenue Suite 225 Park Ridge, IL 60068-5804	\$ 40,000.00	Public Charity	To support, in collaboration with the Sinai Health System, the implementation of the project, Improving Access to Health & Mental Health for Chicago's Deaf Community.
Advocate Charitable Foundation 205 West Touhy Avenue Suite 225 Park Ridge, IL 60068-5804	\$75,000.00	Public Charity	To support the implementation of the Enhancing Developmentally Oriented Primary Care project to expand delivery of comprehensive health promotion and developmental services for children zero to three in Chicago primary health care settings.
Advocate Charitable Foundation 205 West Touhy Avenue Suite 225 Park Ridge, IL 60068-5804	\$75,000.00	Public Charity	To support the implementation of the Enhancing Developmentally Oriented Primary Care project to expand delivery of comprehensive health promotion and developmental services for children zero to three in Chicago primary health care settings.
Advocate Charitable Foundation 205 West Touhy Avenue Suite 225 Park Ridge, IL 60068-5804	\$75,000.00	Public Charity	To support the implementation of the Enhancing Developmentally Oriented Primary Care project to expand delivery of comprehensive health promotion and developmental services for children zero to three in Chicago primary health care settings.
AIDS Foundation of Chicago 411 South Wells Street, Suite 300 Chicago, IL 60607	\$50,000.00	Public Charity	To support the Chicago Housing for Health Partnership (CHHP), a project to evaluate the impact of specialized case management and housing on the health of chronically ill homeless adults.
AIDS Foundation of Chicago 411 South Wells Street, Suite 300 Chicago, IL 60607	\$50,000.00	Public Charity	To support the Chicago Housing for Health Partnership (CHHP), a project to evaluate the impact of specialized case management and housing on the health of chronically ill homeless adults.
Campaign for Better Health Care Fund 44 E. Main Street Suite #414 Champaign, IL 61820	\$37,500.00	Public Charity	To support work related to the Illinois Health Care Justice Act, which brings Illinois' various health care stakeholders together to strive for a workable universal health care plan in Illinois.
Campaign for Better Health Care Fund 44 E. Main Street Suite #414 Champaign, IL 61820	\$37,500.00	Public Charity	To support work related to the Illinois Health Care Justice Act, which brings Illinois' various health care stakeholders together to strive for a workable universal health care plan in Illinois.
Campaign for Better Health Care Fund 44 E. Main Street Suite #414 Champaign, IL 61820	\$37,500.00	Public Charity	To support work related to the Illinois Health Care Justice Act, which brings Illinois' various health care stakeholders together to strive for a workable universal health care plan in Illinois.
Chicago Patient Safety Forum 332 South Michigan Avenue, #525 Chicago, IL 60604	\$74,987.00	Public Charity	To support organizational infrastructure and multi-agency projects involved in the Strategies for Improving Pediatric Clinician Communications & Regional Medication Safety Initiative.

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Grantee Organization	Amount	Org. Type	Purpose
Health & Disability Advocates 205 West Monroe Street, 3rd floor Chicago, IL 60606	\$50,000.00	Public Charity	To support the policy and advocacy activities of the Make Medicare Work Coalition, a partnership project to implement a planned and coordinated response to the Medicare Prescription Drug Modernization and Improvement Act of 2003.
Health & Disability Advocates 205 West Monroe Street, 3rd floor Chicago, IL 60606	\$50,000.00	Public Charity	To support the policy and advocacy activities of the Make Medicare Work Coalition, a partnership project to implement a planned and coordinated response to the Medicare Prescription Drug Modernization and Improvement Act of 2003.
Health & Disability Advocates 205 West Monroe Street, 3rd floor Chicago, IL 60606	\$50,000.00	Public Charity	To support the policy and advocacy activities of the Make Medicare Work Coalition, a partnership project to implement a planned and coordinated response to the Medicare Prescription Drug Modernization and Improvement Act of 2003.
Health & Disability Advocates 205 West Monroe Street, 3rd floor Chicago, IL 60606	\$37,500.00	Public Charity	To support work related to the Illinois Health Care Justice Act, which brings Illinois' various health care stakeholders together to strive for a workable universal health care plan in Illinois.
Health & Disability Advocates 205 West Monroe Street, 3rd floor Chicago, IL 60606	\$37,500.00	Public Charity	To support work related to the Illinois Health Care Justice Act, which brings Illinois' various health care stakeholders together to strive for a workable universal health care plan in Illinois.
Health & Disability Advocates 205 West Monroe Street, 3rd floor Chicago, IL 60606	\$37,500.00	Public Charity	To support work related to the Illinois Health Care Justice Act, which brings Illinois' various health care stakeholders together to strive for a workable universal health care plan in Illinois.
Illinois Department of Healthcare & Family Services 201 South Grand Avenue East Springfield, IL 62763	\$30,000.00	Government Agency	To enable Illinois to participate in the national program, Assuring Better Child and Health Development (ABCD) II, and to receive technical assistance from the National Academy of State Health Policy.
Illinois Department of Healthcare & Family Services 201 South Grand Avenue East Springfield, IL 62763	\$100,000.00	Government Agency	To support the use of Medicaid data and involving community agencies and universities in designing and implementing pilot projects to decrease negative birth outcomes and to improve children's oral health.
Jewish Federation of Metropolitan Chicago 30 South Wells Street Chicago, IL 60606	\$80,000.00	Public Charity	Funding is for the Chicago Center for Jewish Genetic Disorders to support core operations and assist them in hiring an additional staff person (a community outreach coordinator) and in raising additional dollars for the project.
Jewish Federation of Metropolitan Chicago 30 South Wells Street Chicago, IL 60606	\$80,000.00	Public Charity	Funding is for the Chicago Center for Jewish Genetic Disorders to support core operations and assist them in hiring an additional staff person (a community outreach coordinator) and in raising additional dollars for the project.

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Grantee Organization	Amount	Org. Type	Purpose
Jewish Federation of Metropolitan Chicago 30 South Wells Street Chicago, IL 60606	\$80,000.00	Public Charity	Funding is for the Chicago Center for Jewish Genetic Disorders to support core operations and assist them in hiring an additional staff person (a community outreach coordinator) and in raising additional dollars for the project.
Jewish Federation of Metropolitan Chicago 30 South Wells Street Chicago, IL 60606	\$80,000.00	Public Charity	Funding is for the Chicago Center for Jewish Genetic Disorders to support core operations and assist them in hiring an additional staff person (a community outreach coordinator) and in raising additional dollars for the project.
Jewish Federation of Metropolitan Chicago 30 South Wells Street Chicago, IL 60606	\$50,000.00	Public Charity	Funding to support a "School-based Demonstration Project to Lower Childhood Obesity".
Jewish Federation of Metropolitan Chicago 30 South Wells Street Chicago, IL 60606	\$50,000.00	Public Charity	Funding to support a "School-based Demonstration Project to Lower Childhood Obesity".
Jewish Federation of Metropolitan Chicago 30 South Wells Street Chicago, IL 60606	\$50,000.00	Public Charity	Funding to support a "School-based Demonstration Project to Lower Childhood Obesity".
Jewish Federation of Metropolitan Chicago 30 South Wells Street Chicago, IL 60606	\$50,000.00	Public Charity	Funding to support a "School-based Demonstration Project to Lower Childhood Obesity".
Sinai Health System California Avenue at 15th Street Chicago, IL 60608-1797	\$40,000.00	Public Charity	Funding is to support Improving Access to Health and Mental Health Care for Chicago's Deaf Community (collaboration with Advocate).
Progress Center for Independent Living 7521 Madison Street Forest Park, IL 60130	\$50,000.00	Public Charity	To support outreach and education activities for people with disabilities of the Make Medicare Work Coalition, a partnership to implement a planned and coordinated response to the Medicare Prescription Drug Modernization and Improvement Act of 2003.
Progress Center for Independent Living 7521 Madison Street Forest Park, IL 60130	\$ 50,000.00	Public Charity	To support outreach and education activities for people with disabilities of the Make Medicare Work Coalition, a partnership to implement a planned and coordinated response to the Medicare Prescription Drug Modernization and Improvement Act of 2003.
Progress Center for Independent Living 7521 Madison Street Forest Park, IL 60130	\$ 50,000.00	Public Charity	To support outreach and education activities for people with disabilities of the Make Medicare Work Coalition, a partnership to implement a planned and coordinated response to the Medicare Prescription Drug Modernization and Improvement Act of 2003.

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FORM 990PF PART XV LINE 3a

Grantee Organization	Amount	Org. Type	Purpose
Suburban Area Agency on Aging 1048 West Lake Street Suite 300 Oak Park, IL 60301-1055	\$ 50,000.00	Public Charity	To support outreach and education activities for people with disabilities of the Make Medicare Work Coalition, a partnership to implement a planned and coordinated response to the Medicare Prescription Drug Modernization and Improvement Act of 2003.
Suburban Area Agency on Aging 1048 West Lake Street Suite 300 Oak Park, IL 60301-1055	\$ 50,000.00	Public Charity	To support outreach and education activities for people with disabilities of the Make Medicare Work Coalition, a partnership to implement a planned and coordinated response to the Medicare Prescription Drug Modernization and Improvement Act of 2003.
Suburban Area Agency on Aging 1048 West Lake Street Suite 300 Oak Park, IL 60301-1055	\$ 50,000.00	Public Charity	To support outreach and education activities for people with disabilities of the Make Medicare Work Coalition, a partnership to implement a planned and coordinated response to the Medicare Prescription Drug Modernization and Improvement Act of 2003.
Sinal Health System California Avenue at 15th Street Chicago, IL 60608-1797	\$ 60,485.00	Public Charity	Urban Health Institute--Evaluation Support for Proactive Grants (second grant)
Health Care Issues Roundtable	\$ 80,000.00	Public Charities & Government Agency	General Operating support given in recognition and honor of leadership and work in the area of improving health care access and quality.
Health Care Issues Roundtable	\$ 80,000.00	Government Agency	General Operating support given in recognition and honor of leadership and work in the area of improving health care access and quality.
Health Care Issues Roundtable	\$ 10,000.00	Public Charities	General Operating support given in recognition and honor of leadership and work in the area of improving health care access and quality.
<b>TOTAL:</b>	<b>\$ 2,035,472.00</b>		

Michael Reese Health Trust

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.

(b) How acquired  
P - Purchase  
D - Donation

(c) Date acquired  
(mo., day, yr.)

(d) Date sold  
(mo., day, yr.)

1a	From Investment K-1's:	(b)	(c)	(d)
b	TIFF V International	P		
c	TIFF V International	P		
d	TIFF V US	P		
e	TIFF V US	P		
f	Wellington LCE Del Fund	P		
g	Wellington LCE Del Fund	P		
h	Wellington DIH	P		
i	Wellington DIH	P		
j	MHR Institutional Partners	P		
k	MHR Institutional Partners	P		
l	Carson DBD LP	P		
m	Carson DBD LP	P		
n	Capital Guardian Trust	P		
o	Capital Guardian Trust	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			0.
b	762.		762.
c	<120.>		<120.>
d	<168.>		<168.>
e	1,554.		1,554.
f	565,820.		565,820.
g	1,198,440.		1,198,440.
h	65,892.		65,892.
i	255,388.		255,388.
j	61,586.		61,586.
k	212,077.		212,077.
l	<15.>		<15.>
m	119,672.		119,672.
n	147,364.		147,364.
o	2,190,053.		2,190,053.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(l) Losses (from col. (h))  
Gains (excess of col. (h) gain over col. (k), but not less than "-0-")

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l)
a			0.
b			762.
c			<120.>
d			<168.>
e			1,554.
f			565,820.
g			1,198,440.
h			65,892.
i			255,388.
j			61,586.
k			212,077.
l			<15.>
m			119,672.
n			147,364.
o			2,190,053.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  
If gain, also enter in Part I, line 8, column (c).  
If (loss), enter "-0-" in Part I, line 8

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Michael Reese Health Trust

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Pequot Endowment Fund LP	P		
b Pequot Endowment Fund LP	P		
c 9990.101 shs PIMCO Low Duration Fund	P	05/16/03	11/08/05
d 501504.514 shs PIMCO Low Duration Fund	P	05/16/03	02/02/06
e 252270.434 shs PIMCO Low Duration Fund	P	05/16/03	05/16/06
f 31645.57 shs Longleaf SCE Fund	P	10/02/02	07/14/05
g Perry Partners Class F-1	P	Various	Various
h Perry Partners Class SB3	P	Various	Various
i Perry Partners Class SB4	P	Various	Various
j Perry Partners Class SB6	P	Various	Various
k Perry Partners Class SB7	P	Various	Various
l Perry Partners Class SB7	P	Various	Various
m Perry Partners Class SB8	P	Various	Various
n Capital Gains Dividends			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 142,216.			142,216.
b 272,064.			272,064.
c 100,000.		103,796.	<3,796.>
d 5,000,000.		5,210,632.	<210,632.>
e 2,500,000.		2,621,090.	<121,090.>
f 1,000,000.		621,519.	378,481.
g 160,277.		107,415.	52,862.
h 6,936.		1,104.	5,832.
i 3,073.		236.	2,837.
j 104,251.		30,847.	73,404.
k 159,171.		94,995.	64,176.
l 26,584.		15,866.	10,718.
m 18,190.		18,307.	<117.>
n 2,674,689.			2,674,689.
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			142,216.
b			272,064.
c			<3,796.>
d			<210,632.>
e			<121,090.>
f			378,481.
g			52,862.
h			5,832.
i			2,837.
j			73,404.
k			64,176.
l			10,718.
m			<117.>
n			2,674,689.
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	8,159,949.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

## Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No 1545-0026

Attachment  
Sequence No **128**

▶ Attach to your income tax return.

**Part I U.S. Transferor Information** (see instructions)

Name of transferor <b>Michael Reese Health Trust</b>	Identifying number (see instructions) <b>36-2170910</b>
---	--

- 1** If the transferor was a corporation, complete questions 1a, 1b, and 1c.
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations?  Yes  No
- b** Did the transferor remain in existence after the transfer?  Yes  No
- If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation?  Yes  No
- If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
<b>TIFF Partners V-US LLC</b>	<b>56-2384591</b>

**Part II Transferee Foreign Corporation Information** (see instructions)

<b>3</b> Name of transferee (foreign corporation) <b>Focus Group Holding, Inc.</b>	<b>4</b> Identifying number, if any <b>NA</b>
---	--

**5** Address (including country)  
**Suite 1700, Park Place 666 Burrard Street Vancouver, BC V6C2X8, Canada**

**6** Country of incorporation or organization  
**Canada**

**7** Foreign law characterization (see instructions)  
**Corporation**

**8** Is the transferee foreign corporation a controlled foreign corporation?  Yes  No

**Part III Information Regarding Transfer of Property** (see instructions)

**9** Date of transfer

**09/15/05**

**10** Type of nonrecognition transaction (see instructions)

**IRC Sec. 351**

**11** Description of property transferred.

**Cash**

**See Attached Disclosure Statement**

**12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation?  **Yes**  **No**

**13** Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)?  **Yes**  **No**

**14a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction?  **Yes**  **No**

**b** If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

MICHAEL REESE HEILM TRUST  
 CHICAGO, IL  
 36-2170910  
 FORM 990 PF YEAR ENDED 6-30-06

TIFF Partners V-US, LLC  
 Year 2005 Tax Disclosure

I.R.C. Section 6038B Requirements

During the fiscal year 2005, TIFF Partners V-US, LLC indirectly transferred cash to the following foreign corporation. Your proportionate share of the transferred amounts (listed below) can be obtained by multiplying your sharing percentage disclosed on page 1 of Federal Schedule K-1 previously provided.

You may be required to file Form 926. Please consult your tax advisor.

The following information is being furnished to you for disclosure pursuant to Treasury Regulation Section 1.6038B-1(c):

Name of Foreign Corporation	Address	EIN#	Place of Incorporation	Foreign Law Classification	Date of Transfer	Type of Non-recognition Event	Property Transfer	Transfer Amount
Focus Group Holding, Inc.	Suite 1700, Park Place 666 Burrard Street Vancouver, BC V6C2X8, Canada	N/A	Canada	Corporation	9/15/2005	IRC Sec. 351	Cash	\$314,067

The transferee is a controlled foreign corporation.

The transferor was not required to recognize income under Temporary Regulations Sections 1.367(a)-4T through 1.367(a)-6T.

Intangible property (within the meaning of section 936(h)(3)(B)) was not transferred as a result of the transaction.

$$1.217156\% \times 314,067 = \$3,823$$

2005 DEPRECIATION AND AMORTIZATION REPORT

Form 990-PF Page 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	* Reduction in Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Amount Of Depreciation
1	Furniture and Fixtures	Varies	SL	5.00	17	48,403.			48,403.	44,195.		4,208.
2	Computer Equipment	12/31/04	SL	5.00	16	30,789.			30,789.	3,079.		6,158.
	* Total 990-PF Pg 1 Depr					79,192.		0.	79,192.	47,274.	0.	10,366.

(D) - Asset disposed

\* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

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Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

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<u>Source</u>	<u>Amount</u>
JP Morgan Chase	18,345.
Total to Form 990-PF, Part I, line 3, Column A	18,345.

Form 990-PF	Dividends and Interest from Securities	Statement	2
Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
Capital Guardian Trust	375,767.	0.	375,767.
Carson DBD LP	413,826.	0.	413,826.
Clayton Dubilier&Rice Fd VII LP	323.	0.	323.
Convexity Capital Offshore LP	6,012.	0.	6,012.
MHR Institutional Partners	40,264.	0.	40,264.
Pequot Endowment Fund LP	27,270.	0.	27,270.
TIFF V International	1,734.	0.	1,734.
TIFF V US	3,949.	0.	3,949.
Wellington DIH	130,444.	0.	130,444.
Wellington LCE Del Fund	370,762.	0.	370,762.
Dodge and Cox Mutual Fund	236,364.	110,686.	125,678.
Longleaf Mutual Fund	2,896,328.	2,564,003.	332,325.
PIMCO Low Duration Fund	651,517.	0.	651,517.
<b>Total to Fm 990-PF, Part I, ln 4</b>	<b>5,154,560.</b>	<b>2,674,689.</b>	<b>2,479,871.</b>

Form 990-PF

Other Income

Statement 3

Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
TIFF V International	<73.>	<73.>	
TIFF V US	<7,897.>	<7,897.>	
Wellington LCE Del Fund	308.	308.	
Wellington DIH	6,381.	6,381.	
Pequot Endowment Fund LP	28,548.	28,548.	
Returned Grants	40,000.	0.	
Total to Form 990-PF, Part I, line 11	67,267.	27,267.	

Form 990-PF	Legal Fees			Statement 4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal Fees re General Corporate Matters Quarles & Brady LLP 500 W Madison #3700 Chicago IL 60661	18,815.	0.		18,815.
	0.	0.		0.
To Fm 990-PF, Pg 1, ln 16a	18,815.	0.		18,815.

Form 990-PF	Accounting Fees			Statement 5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Annual Audit and Tax Preparation-RSM McGladrey 1 S Wacker Dr #800 Chicago IL 60606	20,045.	4,009.		16,036.
Monthly Bookkeeping and Payroll-Varey & Vaccariello CPAs PC 617 E Golf Rd #107 Arlington Heights IL 60005	0.	0.		0.
	35,600.	28,480.		7,120.
	0.	0.		0.
To Form 990-PF, Pg 1, ln 16b	55,645.	32,489.		23,156.

Form 990-PF

Other Professional Fees

Statement 6

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Proposal Review Panel Fees	19,339.	0.		19,339.
Peer Review Fees	4,991.	0.		4,991.
Investment Management Fees	406,625.	406,625.		0.
Computer Consulting Fees	12,474.	2,406.		10,068.
To Form 990-PF, Pg 1, ln 16c	443,429.	409,031.		34,398.

Form 990-PF

Taxes

Statement 7

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Federal Excise Tax	223,008.	0.		0.
Foreign Taxes on Dividends	9,195.	9,195.		0.
To Form 990-PF, Pg 1, ln 18	232,203.	9,195.		0.

Form 990-PF	Other Expenses			Statement 8
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Computer Supplies	3,110.	622.		2,488.
Insurance	11,825.	2,365.		9,460.
Office Supplies and Expense	12,857.	2,146.		10,712.
Postage and Delivery	5,340.	0.		5,340.
To Form 990-PF, Pg 1, ln 23	33,132.	5,133.		28,000.



Form 990-PF

Corporate Stock

Statement 10

<u>Description</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Capital Guardian Foreign Equities Mutual Fund	9,305,133.	9,305,133.
Dodge and Cox International Stock Delaware Trust	12,690,313.	12,690,313.
Longleaf Small Cap Equities Mutual Fund	16,607,734.	16,607,734.
Wellington Large Cap Equity Delaware Trust	23,819,874.	23,819,874.
Total to Form 990-PF, Part II, line 10b	62,423,054.	62,423,054.

Form 990-PF

Corporate Bonds

Statement 11

Description	Book Value	Fair Market Value
Pimco Low Duration Mutual Fund	9,732,766.	9,732,766.
Total to Form 990-PF, Part II, line 10c	9,732,766.	9,732,766.

Form 990-PF

Other Investments

Statement 12

Description	Valuation Method	Book Value	Fair Market Value
Carlson Double Black Diamond LP	FMV	3,717,212.	3,717,212.
Och Ziff Offshore Corporation	FMV	4,569,638.	4,569,638.
Sowood Alpha Offshore Corporation	FMV	3,418,002.	3,418,002.
Perry Partners Offshore Corporation	FMV	3,554,855.	3,554,855.
GRT Topaz Offshore Corporation	FMV	5,933,894.	5,933,894.
Pequot Endowment Fund LP	FMV	4,204,471.	4,204,471.
Tremblant Offshore Corporation	FMV	5,271,113.	5,271,113.
Wellington DIH Delaware Trust	FMV	6,594,108.	6,594,108.
Clayton Dubilier & Rice LP	FMV	476,447.	476,447.
MHR Institutional Partners LP	FMV	2,690,053.	2,690,053.
TIFF Partners V US LP	FMV	698,763.	698,763.
TIFF Partners V International LP	FMV	134,784.	134,784.
Convexity Capital Offshore LP	FMV	4,891,004.	4,891,004.
Total to Form 990-PF, Part II, line 13		46,154,344.	46,154,344.

Form 990-PF Depreciation of Assets Not Held for Investment Statement 13

Description	Cost or Other Basis	Accumulated Depreciation	Book Value
Furniture and Fixtures	48,403.	48,403.	0.
Computer Equipment	30,789.	9,237.	21,552.
Total To Fm 990-PF, Part II, ln 14	79,192.	57,640.	21,552.

Form 990-PF

Other Liabilities

Statement 14

Description

Amount

Federal Excise Tax Payable

32,722.

Deferred Federal Excise Tax

536,736.

Total to Form 990-PF, Part II, line 22, Column B

569,458.



Fred J Manning Trustee, Audit Cttee Community Ttee Nomin Cttee					
Ch					
c/o Michael Reese Health Trust 20					
N Wacker Dr Ste 760	0.50	0.	0.	0.	
Chicago IL 60606					
Enrique Beckman MD PhD Trustee					
c/o Michael Reese Health Trust 20					
N Wacker Dr Ste 760	0.25	0.	0.	0.	
Chicago IL 60606					
Lester Crown Trustee					
c/o Michael Reese Health Trust 20					
N Wacker Dr Ste 760	0.25	0.	0.	0.	
Chicago IL 60606					
Robert G Donnelley Trustee					
c/o Michael Reese Health Trust 20					
N Wacker Dr Ste 760	0.25	0.	0.	0.	
Chicago IL 60606					
Alan S Gratch Trustee					
c/o Michael Reese Health Trust 20					
N Wacker Dr Ste 760	0.25	0.	0.	0.	
Chicago IL 60606					
Andrea R Yablon Trustee					
c/o Michael Reese Health Trust 20					
N Wacker Dr Ste 760	0.50	0.	0.	0.	
Chicago IL 60606					
Sidney J Hess Jr Trustee					
c/o Michael Reese Health Trust 20					
N Wacker Dr Ste 760	0.50	0.	0.	0.	
Chicago IL 60606					
Lucile Ish Trustee					
c/o Michael Reese Health Trust 20					
N Wacker Dr Ste 760	0.25	0.	0.	0.	
Chicago IL 60606					
Gregory C Mayer Trustee					
c/o Michael Reese Health Trust 20					
N Wacker Dr Ste 760	0.50	0.	0.	0.	
Chicago IL 60606					
Steven B Nasatir PhD Trustee					
c/o Michael Reese Health Trust 20					
N Wacker Dr Ste 760	0.25	0.	0.	0.	
Chicago IL 60606					

Marc H Slutsky MD c/o Michael Reese Health Trust 20 N Wacker Dr Ste 760 Chicago IL 60606	Trustee 0.25	0.	0.	0.
Daniel R Swett c/o Michael Reese Health Trust 20 N Wacker Dr Ste 760 Chicago IL 60606	Trustee 0.25	0.	0.	0.
Billie Wright Adams MD c/o Michael Reese Health Trust 20 N Wacker Dr Ste 760 Chicago IL 60606	Trustee 0.25	0.	0.	0.
Harold A Richman PhD c/o Michael Reese Health Trust 20 N Wacker Dr Ste 760 Chicago IL 60606	Trustee 0.50	0.	0.	0.
John L Wilhelm MD c/o Michael Reese Health Trust 20 N Wacker Dr Ste 760 Chicago IL 60606	Trustee 0.50	0.	0.	0.
Lester J Rosenberg c/o Michael Reese Health Trust 20 N Wacker Dr Ste 760 Chicago IL 60606	Trustee 0.25	0.	0.	0.
Midge Perlman Shafton c/o Michael Reese Health Trust 20 N Wacker Dr Ste 760 Chicago IL 60606	Trustee 0.25	0.	0.	0.
Totals included on 990-PF, Page 6, Part VIII		212,713.	42,000.	0.

Form 990-PF

Part XV, Line 2b  
Application Requirements

Statement 16

Description

A Letter of inquiry should be no more than two pages in length and include the following information:

- 1) Anticipated amount to be requested
- 2) Period of time for which funds are requested
- 3) Purpose of the project
- 4) Problem or issue to be addressed
- 5) Description of proposed project
- 6) General thoughts for evaluation of project
- 7) Organizational background and qualifications

The deadline for receiving letters of inquiry for the fall funding cycle is June 15. Letters of inquiry for the spring cycle must be received by December 15th of the previous year.

If the letter of inquiry meets the interests of the Michael Reese Health Trust then a letter requesting a formal proposal will be sent to the applicant. Such letter will detail the proposal requirements.

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Form 990-PF

Part XV, Line 2c  
Submission Deadlines

Statement 17

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Description

In response to a request for proposal, the applicant organization has approximately two months to submit a written proposal - each cycle is issued a specific submission date. The proposal includes a narrative description of the organization and the proposed project along with budgetary information on the project and the applicant organization.

Form 990-PF

Part XV, Line 2d  
Award Restrictions and Limitations

Statement 18

Description

Organizations must be qualified under section 501(c)(3) of the IRC and have a non - private foundation determination letter from the IRS or be a government agency treated as such under Treasury Regulations. Organizations in metropolitan Chicago are considered, with emphasis on those from the city of Chicago. Currently, grantmaking focuses on the direct delivery of community based health services reaching vulnerable and underserved populations. No grants are awarded for capital, equipment, bench research or individuals. Grants awarded from restricted endowments are limited to the purpose established by the donor.

# Underpayment of Estimated Tax by Corporations

▶ See separate instructions.  
▶ Attach to the corporation's tax return.

Form **990-PF**

**2005**

Name **Michael Reese Health Trust** Employer identification number **36-2170910**

**Note:** Generally, the corporation is not required to file Form 2220. (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 34 on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment	
1 Total tax (see instructions)	194,312.
2a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	
2b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or of section 167(g) for depreciation under the income forecast method	
2c Credit for Federal tax paid on fuels (see instructions)	
d Total. Add lines 2a through 2c	
3 Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty	194,312.
4 Enter the tax shown on the corporation's 2004 income tax return (see instructions). <b>Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5</b>	160,714.
5 <b>Required Annual Payment.</b> Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3	160,714.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation must file Form 2220 even if it does not owe a penalty (see instructions).	
6 <input type="checkbox"/>	The corporation is using the adjusted seasonal installment method.
7 <input checked="" type="checkbox"/>	The corporation is using the annualized income installment method.
8 <input checked="" type="checkbox"/>	The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment		(a)	(b)	(c)	(d)
9 <b>Installment due dates.</b> Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	11/15/05	12/15/05	03/15/06	06/15/06
10 <b>Required installments.</b> If the box on line 6 and/or line 7 above is checked, enter the amounts from Schedule A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% of line 5 above in each column	10	36,372.	24,242.	85,121.	33,852.
11 <b>Estimated tax paid or credited for each period</b> (see instructions). For column (a) only, enter the amount from line 11 on line 15	11	49,764.	20,000.		90,000.
<b>Complete lines 12 through 18 of one column before going to the next column.</b>					
12 Enter amount, if any, from line 18 of the preceding column	12		13,392.	9,150.	
13 Add lines 11 and 12	13		33,392.	9,150.	90,000.
14 Add amounts on lines 16 and 17 of the preceding column	14				75,971.
15 Subtract line 14 from line 13. If zero or less, enter -0-	15	49,764.	33,392.	9,150.	14,029.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		0.	0.	
17 <b>Underpayment.</b> If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17			75,971.	19,823.
18 <b>Overpayment.</b> If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18	13,392.	9,150.		

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

**Part IV Figuring the Penalty**

	(a)	(b)	(c)	(d)
<b>19</b> Enter the date of payment or the 15th day of the 3rd month after the close of the tax year, whichever is earlier (see instructions). (Form 990-PF and Form 990-T filers: Use 5th month instead of 3rd month.)				
<b>20</b> Number of days from due date of installment on line 9 to the date shown on line 19				
<b>21</b> Number of days on line 20 after 4/15/2005 and before 10/1/2005				
<b>22</b> Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 6\%}{365}$	\$	\$	\$	\$
<b>23</b> Number of days on line 20 after 9/30/2005 and before 4/1/2006				
<b>24</b> Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 7\%}{365}$	\$	\$	\$	\$
<b>25</b> Number of days on line 20 after 3/31/2006 and before 7/1/2006				
<b>26</b> Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 7\%}{365}$	\$	\$	\$	\$
<b>27</b> Number of days on line 20 after 6/30/2006 and before 10/1/2006	See Attached Worksheet			
<b>28</b> Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 7\%}{365}$	\$	\$	\$	\$
<b>29</b> Number of days on line 20 after 9/30/2006 and before 1/1/2007				
<b>30</b> Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times 7\%}{365}$	\$	\$	\$	\$
<b>31</b> Number of days on line 20 after 12/31/2006 and before 2/16/2007				
<b>32</b> Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times 7\%}{365}$	\$	\$	\$	\$
<b>33</b> Add lines 22, 24, 26, 28, 30, and 32	\$	\$	\$	\$
<b>34</b> <b>Penalty.</b> Add columns (a) through (d), of line 33. Enter the total here and on Form 1120; line 33, Form 1120-A, line 29; or the comparable line for other income tax returns				\$ <b>1,416.</b>

\* For underpayments paid after March 31, 2006: For lines 26, 28, 30, and 32, use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at [www.irs.gov](http://www.irs.gov). You can also call 1-800-829-4933 to get interest rate information.

JWA

Form 2220 (2005)

**Schedule A** Adjusted Seasonal Installment Method and Annualized Income Installment Method (see instructions)

Form 1120S filers: For lines 1, 2, 3, and 21, below, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.

**Part I - Adjusted Seasonal Installment Method (Caution:** Use this method only if the base period percentage for any 6 consecutive months is at least 70%. See instructions.)

		(a)	(b)	(c)	(d)
		First 3 months	First 5 months	First 8 months	First 11 months
<b>1</b>	Enter taxable income for the following periods:				
<b>a</b>	Tax year beginning in 2002				
<b>b</b>	Tax year beginning in 2003				
<b>c</b>	Tax year beginning in 2004				
<b>2</b>	Enter taxable income for each period for the tax year beginning in 2005.				
<b>3</b>	Enter taxable income for the following periods:	First 4 months	First 6 months	First 9 months	Entire year
<b>a</b>	Tax year beginning in 2002				
<b>b</b>	Tax year beginning in 2003				
<b>c</b>	Tax year beginning in 2004				
<b>4</b>	Divide the amount in each column on line 1a by the amount in column (d) on line 3a.				
<b>5</b>	Divide the amount in each column on line 1b by the amount in column (d) on line 3b.				
<b>6</b>	Divide the amount in each column on line 1c by the amount in column (d) on line 3c.				
<b>7</b>	Add lines 4 through 6.				
<b>8</b>	Divide line 7 by 3.				
<b>9</b>	Divide line 2 by line 8.				
<b>10</b>	Figure the tax on the amt on ln 9 using the instr for Form 1120, Sch J, ln 3 (or comparable ln of corp's return).				
<b>11a</b>	Divide the amount in columns (a) through (c) on line 3a by the amount in column (d) on line 3a.				
<b>11b</b>	Divide the amount in columns (a) through (c) on line 3b by the amount in column (d) on line 3b.				
<b>11c</b>	Divide the amount in columns (a) through (c) on line 3c by the amount in column (d) on line 3c.				
<b>12</b>	Add lines 11a through 11c.				
<b>13</b>	Divide line 12 by 3.				
<b>14</b>	Multiply the amount in columns (a) through (c) of line 10 by columns (a) through (c) of line 13. In column (d), enter the amount from line 10, column (d).				
<b>15</b>	Enter any alternative minimum tax for each payment period (see instructions).				
<b>16</b>	Enter any other taxes for each payment period (see instr)				
<b>17</b>	Add lines 14 through 16.				
<b>18</b>	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c (see instructions).				
<b>19</b>	Total tax after credits. Subtract line 18 from line 17. If zero or less, enter -0-.				

**Part II - Annualized Income Installment Method** \*\*

		(a)	(b)	(c)	(d)
		First <u>2</u> months	First <u>3</u> months	First <u>6</u> months	First <u>9</u> months
20 Annualization periods (see instructions).	20				
21 Enter taxable income for each annualization period (see instructions).	21	1,212,385.	1,515,349.	5,903,657.	6,734,518.
22 Annualization amounts (see instructions).	22	6.000000	4.000000	2.000000	1.333333
23 Annualized taxable income. Multiply line 21 by line 22.	23	7,274,310.	6,061,396.	11807314.	8,979,355.
24 Figure the tax on the amount on line 23 using the instructions for Form 1120, Schedule J, line 3 (or comparable line of corporation's return).	24	145,486.	121,228.	236,146.	179,587.
25 Enter any alternative minimum tax for each payment period (see instructions).	25				
26 Enter any other taxes for each payment period (see instr)	26				
27 Total tax. Add lines 24 through 26.	27	145,486.	121,228.	236,146.	179,587.
28 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c (see instructions).	28				
29 Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-.	29	145,486.	121,228.	236,146.	179,587.
30 Applicable percentage.	30	25%	50%	75%	100%
31 Multiply line 29 by line 30.	31	36,372.	60,614.	177,110.	179,587.

**Part III - Required Installments**

		1st installment	2nd installment	3rd installment	4th installment
<b>Note:</b> Complete lines 32 through 38 of one column before completing the next column.					
32 If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31.	32	36,372.	60,614.	177,110.	179,587.
33 Add the amounts in all preceding columns of line 38 (see instructions).	33		36,372.	60,614.	145,735.
34 Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0-.	34	36,372.	24,242.	116,496.	33,852.
35 Enter 25% of line 5 on page 1 of Form 2220 in each column. (Note: "Large corporations," see the instructions for line 10 for the amounts to enter.)	35	40,179.	56,978.	48,578.	48,578.
36 Subtract line 38 of the preceding column from line 37 of the preceding column.	36		3,807.	36,543.	
37 Add lines 35 and 36.	37	40,179.	60,785.	85,121.	48,578.
38 Required installments. Enter the smaller of line 34 or line 37 here and on page 1 of Form 2220, line 10. (see instructions).	38	36,372.	24,242.	85,121.	33,852.

JWA

Form 2220 (2005)

\*\* Annualized Income Installment Method Using Standard Option



# Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box  ▶
  - If you are filing for an **Additional (not automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**

**Part I Automatic 3-Month Extension of Time** - Only submit original (no copies needed) ▶

**Form 990-T corporations** requesting an automatic 6-month extension - check this box and complete Part I only ▶

*All other corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file income tax returns. Partnerships, REMICs, and trusts must use Form 8736 to request an extension of time to file Form 1065, 1066, or 1041.*

**Electronic Filing (e-file).** Form 8868 can be filed electronically if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for corporate Form 990-T filers). However, you cannot file it electronically if you want the additional (not automatic) 3-month extension, instead you must submit the fully completed signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile).

<b>Type or print</b>	Name of Exempt Organization <b>Michael Reese Health Trust</b>	Employer identification number <b>36-2170910</b>
<small>File by the due date for filing your return. See instructions.</small>	Number, street, and room or suite no. If a P.O. box, see instructions <b>20 North Wacker Drive, No. 760</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>Chicago, IL 60606</b>	

**Check type of return to be filed** (file a separate application for each return):

- |   |   |                                    |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                 | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)      | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                              | <input type="checkbox"/> Form 8870 |

- The books are in the care of ▶ Dorothy H Gardner  
 Telephone No. ▶ 312-726-1008 FAX No. ▶ 312-726-2797
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a **Group Return**, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the **whole group**, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a Form 990-T corporation) extension of time until February 15, 2007 to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
 ▶  calendar year \_\_\_\_\_ or  
 ▶  tax year beginning JUL 1, 2005, and ending JUN 30, 2006
- 2 If this tax year is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period
- 3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. \$ 194,312.
- b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. \$ 194,312.
- c **Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. \$ 0.

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an Additional (not automatic) 3-Month Extension, complete only Part II and check this box
- Note: Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868
- If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).

<b>Part II Additional (not automatic) 3-Month Extension of Time - Must file Original and One Copy.</b>		
Type or print.	Name of Exempt Organization <b>Michael Reese Health Trust</b>	Employer identification number <b>36-2170910</b>
File by the extended due date for filing the return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions <b>20 North Wacker Drive, No. 760</b>	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>Chicago, IL 60606</b>	

Check type of return to be filed (File a separate application for each return)

<input type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust)	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 5227	<input type="checkbox"/> Form 8870
<input type="checkbox"/> Form 990-BL	<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 4720	<input type="checkbox"/> Form 6069	

**STOP: Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in the care of **Dorothy H Gardner**  
Telephone No. **312-726-1008** FAX No. **312-726-2797**
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ . If this is for the whole group, check this box  . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.
- 4 I request an additional 3-month extension of time until **May 15, 2007**
- 5 For calendar year \_\_\_\_\_ , or other tax year beginning **JUL 1, 2005** and ending **JUN 30, 2006**
- 6 If this tax year is for less than 12 months, check reason  Initial return  Final return  Change in accounting period
- 7 State in detail why you need the extension  
**See Statement 19**

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	\$ <b>194,312.</b>
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	\$ <b>234,764.</b>
c	<b>Balance Due.</b> Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	\$ <b>0.</b>

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **[Signature]** Title **CPA IL** Date **2/12/07**

**Notice to Applicant - To Be Completed by the IRS**

- We have approved this application. Please attach this form to the organization's return
- We have not approved this application. However, we have granted a 10-day grace period from the later of the date shown below or the due date of the organization's return (including any prior extensions). This grace period is considered to be a valid extension of time for elections otherwise required to be made on a timely return. Please attach this form to the organization's return.
- We have not approved this application. After considering the reasons stated in item 7, we cannot grant your request for an extension of time to file. We are not granting a 10-day grace period.
- We cannot consider this application because it was filed after the extended due date of the return for which an extension was requested.
- Other \_\_\_\_\_

Director \_\_\_\_\_ By: \_\_\_\_\_ Date \_\_\_\_\_

**Alternate Mailing Address** - Enter the address if you want the copy of this application for an additional 3-month extension returned to an address different than the one entered above

Type or print	Name <b>Varey &amp; Vaccariello CPAs PC</b>
	Number and street (include suite, room, or apt. no.) or a P.O. box number <b>617 East Golf Road, Suite 107</b>
	City or town, province or state, and country (including postal or ZIP code) <b>Arlington Heights, Illinois 60005</b>

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