

Form **990-EZ**

# Short Form Return of Organization Exempt From Income Tax

OMB No 1545-1150

# 2006

## Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)  
Sponsoring organizations, and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$100,000 and total assets less than \$250,000 at the end of the year may use this form  
The organization may have to use a copy of this return to satisfy state reporting requirements

**A** For the **2006** calendar year, or tax year beginning **2006**, and ending **20**

**B** Check if applicable

- Address change
- Name change
- Initial return
- Final return
- Amended return
- Application pending

200612 031630000 29 IB  
INDIANA NATIONAL ROAD ASSOCIATION  
INCEFIT TRUST  
PO BOX 284  
CAMBRIDGE CITY IN 47327-0284

IRS

**D** Employer identification number

35 1948700

**E** Telephone number

(317) 478-3172

**F** Group Exemption Number

**Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).**

**G** Accounting method:  Cash  Accrual  
Other (specify) ▶

**I** Website: ▶

**H** Check  if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

**J** Organization type (check only one)  501(c) ( ) (insert no.)  4947(a)(1) or  527

**K** Check  if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

**L** Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$100,000 or more, file Form 990 instead of Form 990-EZ. ▶ \$

### Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See page 47 of the instructions.)

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	46,322 <sup>00</sup>
	2	Program service revenue including government fees and contracts	2	-
	3	Membership dues and assessments	3	215 <sup>00</sup>
	4	Investment income	4	115 <sup>00</sup>
	5a	Gross amount from sale of assets other than inventory	5a	N/A
	5b	Less: cost or other basis and sales expenses	5b	N/A
	5c	Gain or (loss) from sale of assets other than inventory (line 5a less line 5b) (attach schedule)	5c	-
	6	Special events and activities (attach schedule). If any amount is from gaming, check here <input type="checkbox"/>		
	6a	Gross revenue (not including \$ of contributions reported on line 1)	6a	N/A
Expenses	6b	Less: direct expenses other than fundraising expenses	6b	N/A
	6c	Net income or (loss) from special events and activities (line 6a less line 6b)	6c	-
	7a	Gross sales of inventory, less returns and allowances	7a	N/A
	7b	Less: cost of goods sold	7b	N/A
	7c	Gross profit or (loss) from sales of inventory (line 7a less line 7b)	7c	
	8	Other revenue (describe ▶ Retail Sales & Misc. Income - STMT #1)	8	8047 <sup>00</sup>
	9	<b>Total revenue</b> (add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8)	9	56,600 <sup>00</sup>
	10	Grants and similar amounts paid (attach schedule)	10	-0-
	11	Benefits paid to or for members	11	-0-
Net Assets	12	Salaries, other compensation, and employee benefits	12	-0-
	13	Professional fees and other payments to independent contractors	13	44,830 <sup>00</sup>
	14	Occupancy, rent, utilities, and maintenance	14	-0-
	15	Printing, publications, postage, and shipping	15	4799 <sup>00</sup>
	16	Other expenses (describe ▶ Misc. Expenses - STMT #2)	16	8054 <sup>00</sup>
	17	<b>Total expenses</b> (add lines 10 through 16)	17	57,684 <sup>00</sup>
	18	Excess or (deficit) for the year (line 9 less line 17)	18	<1084 <sup>00</sup> >
19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	24,971 <sup>00</sup>	
20	Other changes in net assets or fund balances (attach explanation)	20		
21	<b>Net assets or fund balances at end of year</b> (combine lines 18 through 20)	21	23,887 <sup>00</sup>	

### Part II Balance Sheets—If Total assets on line 25, column (B) are \$250,000 or more, file Form 990 instead of Form 990-EZ.

(See page 51 of the instructions.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	24,971 <sup>00</sup>	23,887 <sup>00</sup>
23 Land and buildings	-	-
24 Other assets (describe ▶)	-	-
25 <b>Total assets</b>	24,971 <sup>00</sup>	23,887 <sup>00</sup>
26 <b>Total liabilities</b> (describe ▶)	-	-
27 <b>Net assets or fund balances</b> (line 27 of column (B) must agree with line 21)	24,971 <sup>00</sup>	23,887 <sup>00</sup>

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat No 106421 U8 Form 990-EZ (2006)

REVENUE  
SCANNED  
SEP 11 2007

RECEIVED  
SEP 21 2007  
JGDEN UT

<b>Part III Statement of Program Service Accomplishments</b> (See page 51 of the instructions.)	<b>Expenses</b> (Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts, optional for others.)
What is the organization's primary exempt purpose? <u>SEE STATEMENT NO. 3</u>	
Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.	
28 <u>QUALITY PLACEMENT INITIATIVE - STATE DEPT. OF TOURISM &amp; FEDERAL BYWAY PROGRAM. CONTINUED DEVELOPMENT OF MOSTS, ROADSIDE PLACQUES &amp; TURNOFFS ON HISTORIC NATIONAL ROAD SCENIC BYWAY</u> (Grants \$ <u>34,230</u> ) If this amount includes foreign grants, check here <input type="checkbox"/>	28a <u>34,230<sup>00</sup></u>
29 <u>CONTINUED "SEED GRANT" TO DEVELOP POSITION OF THE EXEC. DIRECTOR TO OVERSEE &amp; MANAGE THE ORGANIZATIONAL STRUCTURE WHILE SUPERVISING THE IMPLEMENTATION OF THE STRATEGIC MKTG. PLAN</u> (Grants \$ <u>20,000<sup>00</sup></u> yr) If this amount includes foreign grants, check here <input type="checkbox"/>	29a <u>8489<sup>20</sup></u>
30 <u>TRAVEL GRANT - MINOR - FOR USE BY OFFICERS &amp; DIRECTORS FOR CONFERENCES &amp; TRAVEL RELATED TO SCENIC BYWAY DEVELOPMENT</u> (Grants \$ <u>5000</u> yr) If this amount includes foreign grants, check here <input type="checkbox"/>	30a <u>3603<sup>08</sup></u>
31 Other program services (attach schedule) (Grants \$ _____ ) If this amount includes foreign grants, check here <input type="checkbox"/>	31a <u>—</u>
32 Total program service expenses (add lines 28a through 31a)	32 <u>46,322<sup>28</sup></u>

<b>Part IV List of Officers, Directors, Trustees, and Key Employees</b> (List each one even if not compensated. See page 52 of the instructions.)				
(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
<u>SEE STMT #4</u>				

<b>Part V Other Information</b> (Note the statement requirement in General Instruction V.)	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33	X
34 Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	34	X
35 If the organization had income from business activities, such as those reported on lines 2, 6, and 7 (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.		
a Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and proxy tax requirements?	35a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	35b	X
36 Was there a liquidation, dissolution, termination, or substantial contraction during the year? (If "Yes," attach a statement.)	36	X
37a Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a <u>NONE</u>		
b Did the organization file Form 1120-POL for this year?	37b	X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?	38a	X
b If "Yes," attach the schedule specified in the line 38 instructions and enter the amount involved	38b	—
39 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on line 9	39a	—
b Gross receipts, included on line 9, for public use of club facilities	39b	—

**Part V Other Information** (Note the statement requirement in General Instruction V.) (Continued)

- 40a** 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:  
 section 4911 ▶ \_\_\_\_\_ ; section 4912 ▶ \_\_\_\_\_ ; section 4955 ▶ \_\_\_\_\_
- b** 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach an explanation . . .
- c** Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 . . . ▶ \_\_\_\_\_
- d** Enter amount of tax on line 40c reimbursed by the organization . . . ▶ \_\_\_\_\_
- e** All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? . . .

	Yes	No
40b		X
40c		
40d		
40e		X

**41** List the states with which a copy of this return is filed. ▶ STATE OF INDIANA

**42a** The books are in care of ▶ THOMAS F. DUFFY JR. Telephone no. ▶ (812) 247-2919  
 Located at ▶ 3259 RIVER RD. SHOALS, IND. 47581 ZIP + 4 ▶ 47581

- b** At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? . . .  
 If "Yes," enter the name of the foreign country: ▶ \_\_\_\_\_  
 See the instructions for exceptions and filing requirements for **Form TD F 90-22.1**.
- c** At any time during the calendar year, did the organization maintain an office outside of the U.S.? . . .  
 If "Yes," enter the name of the foreign country: ▶ \_\_\_\_\_

	Yes	No
42b		
42c		

**43** Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year . . . ▶ 43

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

**Please Sign Here**

Signature of officer: Thomas F. Duffy Jr. Date: 8/12/07

Type or print name and title: THOMAS F. DUFFY JR. TREASURER

**Paid Preparer's Use Only**

Preparer's signature: \_\_\_\_\_ Date: \_\_\_\_\_ Check if self-employed  Preparer's SSN or PTIN (See Gen Inst X) \_\_\_\_\_

Firm's name (or yours if self-employed), address, and ZIP + 4: \_\_\_\_\_ EIN: \_\_\_\_\_ Phone no: ( ) \_\_\_\_\_

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

**Organization Exempt Under Section 501(c)(3)**

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n),  
or 4947(a)(1) Nonexempt Charitable Trust

**Supplementary Information—(See separate instructions.)**

OMB No 1545-0047

**2006**

Department of the Treasury  
Internal Revenue Service

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

Name of the organization

**INDIANA NATIONAL ROAD ASSOCIATION**

Employer identification number

**351948700**

**Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**  
(See page 2 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
<b>NONE</b>	—	—	—	—

Total number of other employees paid over \$50,000 . ▶

**Part II-A Compensation of the Five Highest Paid Independent Contractors for Professional Services**  
(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
<b>NONE</b>	—	—

Total number of others receiving over \$50,000 for professional services . . . . . ▶

**Part II-B Compensation of the Five Highest Paid Independent Contractors for Other Services**  
(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter "None." See page 2 of the instructions.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
<b>NONE</b>	—	—

Total number of other contractors receiving over \$50,000 for other services . . . . . ▶

Part III Statements About Activities (See page 2 of the instructions.)

Yes No

1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ \_\_\_\_\_ (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.)

1

X

Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities

2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)

a Sale, exchange, or leasing of property?

2a

X

b Lending of money or other extension of credit?

2b

X

c Furnishing of goods, services, or facilities?

2c

X

d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?

2d

X

e Transfer of any part of its income or assets?

2e

X

3a Did the organization make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how the organization determines that recipients qualify to receive payments.)

3a

X

b Did the organization have a section 403(b) annuity plan for its employees?

3b

X

c Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," attach a detailed statement

3c

X

d Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services?

3d

X

4a Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g. If "No," complete lines 4f and 4g

4a

X

b Did the organization make any taxable distributions under section 4966?

4b

X

c Did the organization make a distribution to a donor, donor advisor, or related person?

4c

X

d Enter the total number of donor advised funds owned at the end of the tax year ▶

1

e Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year ▶

1

f Enter the total number of separate funds or accounts owned at the end of the tax year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts ▶

1

g Enter the aggregate value of assets held in all funds or accounts included on line 4f at the end of the tax year ▶

1

**Part IV Reason for Non-Private Foundation Status** (See pages 4 through 7 of the instructions.)

I certify that the organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

- 5  A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6  A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7  A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii)
- 8  A federal, state, or local government or governmental unit Section 170(b)(1)(A)(v).
- 9  A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). **Enter the hospital's name, city, and state** ▶ .....
- 10  An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a  An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b  A community trust. Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)
- 12  An organization that normally receives: **(1) more than 33 1/3%** of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions—subject to certain exceptions, and **(2) no more than 33 1/3%** of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A)
- 13  An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3). Check the box that describes the type of supporting organization:
  - Type I
  - Type II
  - Type III-Functionally Integrated
  - Type III-Other

**Provide the following information about the supported organizations.** (See page 7 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Employer identification number (EIN)	(c) Type of organization (described in lines 5 through 12 above or IRC section)	(d) Is the supported organization listed in the supporting organization's governing documents?		(e) Amount of support
			Yes	No	
<b>Total</b> . . . . .					

- 14  An organization organized and operated to test for public safety. Section 509(a)(4). (See page 7 of the instructions.)

**Part IV-A Support Schedule** (Complete only if you checked a box on line 10, 11, or 12.) *Use cash method of accounting.*

**Note:** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in)	(a) 2006	(b) 2005	(c) 2004	(d) 2003	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	46,322 <sup>28</sup>	92,742 <sup>24</sup>	85,608 <sup>16</sup>	43,474 <sup>24</sup>	268,146 <sup>92</sup>
16 Membership fees received	2115 <sup>00</sup>	2,444 <sup>00</sup>	3,691 <sup>99</sup>	3,570 <sup>00</sup>	11,870 <sup>99</sup>
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	8047 <sup>79</sup>	7,716 <sup>38</sup>	9,638 <sup>15</sup>	8,113 <sup>00</sup>	33,515 <sup>32</sup>
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	115 <sup>00</sup>	115 <sup>35</sup>	96 <sup>77</sup>	106 <sup>51</sup>	433 <sup>73</sup>
19 Net income from unrelated business activities not included in line 18.	—	—	—	—	—
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf	—	—	—	—	—
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge	—	—	—	—	—
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets	—	—	—	—	—
23 Total of lines 15 through 22	56,600 <sup>27</sup>	103,067 <sup>97</sup>	99,035 <sup>07</sup>	55,263 <sup>15</sup>	313,966 <sup>96</sup>
24 Line 23 minus line 17	48,552 <sup>48</sup>	95,351 <sup>59</sup>	89,396 <sup>92</sup>	47,150 <sup>15</sup>	280,451 <sup>64</sup>
25 Enter 1% of line 23	566 <sup>00</sup>	1,030 <sup>68</sup>	990 <sup>36</sup>	552 <sup>64</sup>	

**26 Organizations described on lines 10 or 11:**

a Enter 2% of amount in column (e), line 24 . . . . . ▶ 26a —

b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2002 through 2005 exceeded the amount shown in line 26a. **Do not file this list with your return.** Enter the total of all these excess amounts ▶ 26b —

c Total support for section 509(a)(1) test. Enter line 24, column (e) . . . . . ▶ 26c —

d Add: Amounts from column (e) for lines: 18 \_\_\_\_\_ 19 \_\_\_\_\_  
22 \_\_\_\_\_ 26b \_\_\_\_\_ ▶ 26d —

e Public support (line 26c minus line 26d total) ▶ 26e —

f **Public support percentage (line 26e (numerator) divided by line 26c (denominator))** . . . . . ▶ 26f — %

**27 Organizations described on line 12:** a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." **Do not file this list with your return.** Enter the sum of such amounts for each year:

(2005) N/A — (2004) N/A — (2003) — N/A (2002) — N/A

b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) **Do not file this list with your return.** After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year:

(2005) — N/A (2004) — N/A (2003) — N/A (2002) — N/A

c Add: Amounts from column (e) for lines: 15 268,146<sup>92</sup> 16 11,870<sup>99</sup>  
17 33,515<sup>32</sup> 20 \_\_\_\_\_ 21 \_\_\_\_\_ ▶ 27c 313,533<sup>23</sup>

d Add: Line 27a total \_\_\_\_\_ and line 27b total \_\_\_\_\_ ▶ 27d —

e Public support (line 27c total minus line 27d total) ▶ 27e 313,533<sup>23</sup>

f Total support for section 509(a)(2) test: Enter amount from line 23, column (e) . . . . . ▶ 27f 313,966<sup>96</sup>

g **Public support percentage (line 27e (numerator) divided by line 27f (denominator))** . . . . . ▶ 27g 99.8 %

h **Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))** . . . . . ▶ 27h .00014 %

**28 Unusual Grants:** For an organization described in line 10, 11, or 12 that received any unusual grants during 2002 through 2005, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. **Do not file this list with your return.** Do not include these grants in line 15.

Statement #1: Miscellaneous Income—Line 8

The Indiana Natl. Road Assn. Produces, for resale, various items used to promote and publicize the Historic National Road, commonly known as US Hwy 40. These items include lapel pins, hats and t-shirts, placards, decals, road signs, and wall clocks. The organization also commissions various books and articles about the history of the road. Additionally, it is in the process of jointly developing an interpretive center with Historic Landmarks Foundation on Hwy 40. It receives public contributions for this purpose. These misc. income items are listed below:

Retail sales	\$ 754.39
Annual mtg. Donation	\$ 150.00
Public Donations	\$ 851.00
Open House Donations	\$1354.00
Interpretive Center Cont.	\$3285.00
Natl. Road Book sales	\$1345.40
Merchants Donations	\$ 100.00
Voided check	<u>\$ 208.00</u>
Total	\$8047.79

Statement #2: Miscellaneous Expenses

Travel	\$1948.21
Tourism Advertising	\$ 690.00
Affiliate Dues--HLFI	\$ 817.00
Liability Ins.	\$ 244.00
Software Maintenance	\$ 420.00
Annual Mtg. Expense	\$1025.00
Misc. Mtg. Expense	\$ 552.22
Road Signs—resale	\$1657.15
Book Magnifiers—resale	\$ 639.30
Business Entity Report	\$ 7.14
Awards & Plaques	\$ 24.86
Returns & Allowances	<u>\$ 30.00</u>
Total	\$8054.88

THE INDIANA NATIONAL ROAD ASSOCIATION  
P.O. Box 284  
Cambridge City IN 47327  
office: 765-478-3172  
fax: 765-478-3410

~~STATEMENT #1~~  
~~STATEMENT #2~~  
STATEMENT #3

The Indiana National Road Association

- was organized in 1994 as a community-based, not-for-profit organization representing members who live near or own businesses along the National Road (U.S. 40) in Indiana and others who value the historic corridor as a cultural and economic resource.
- has received significant organizational support and leadership from Historic Landmarks Foundation of Indiana and Fred Holycross, Director, Eastern Regional Office, Historic Landmarks Foundation of Indiana.
- is headquartered at the Historic Landmarks Foundation of Indiana Eastern Regional Office in the Huddleston Farmhouse Inn Museum on US 40 in Cambridge City.

Purpose

- Identify, preserve, interpret, promote and improve access by the general public to the length of the National Road in Indiana and associated sites and be concerned with the entire history of the road from its survey to the present.
- Pursue whatever measures are necessary or advisable to prevent the further deterioration, demolition or alteration of the extant remains of the road and the historic resources along its length.
- Publicize and seek public exposure of its goals and activities, in order to create popular awareness and concern for the preservation of the National Road in Indiana and the historic resources along it.
- Facilitate scholarly and popular research about the National Road in Indiana and publish a periodical as a forum for scholarly and/or general interest articles and news of activity relevant to the Indiana National Road Association.
- Create and implement various educational and promotional programs and projects along the National Road.
- Work with tourism and economic development programs and agencies in coordinating and developing the economic potential of communities along and near the National Road.
- Be exclusively charitable and educational in nature, within the meaning of section 501-C-3 of the Internal Revenue Code.

Goals

- Promote and enhance cultural and natural resources along the National Road corridor.
- Protect and improve the quality of life for residents along the National Road.
- Promote economic development in National Road communities through heritage tourism and related businesses.
- Educate the public about the National Road's historic and cultural significance through interpretive activities and programs.

Indiana National Road Association – Updated 05.09.06

Others who offer their assistance and expertise

**Charlie Ball**  
*Preserve Richmond*

231 S. 21<sup>st</sup> St.  
Richmond, IN 47374  
office: 765-935-5193  
chasball@aol.com

**Jaime Bohler**  
*Marketing Initiative*

Hendricks Co. CVB  
8 West Main St.  
Danville, IN 46122  
office: 800-321-9666  
jaime@tourhendrickscounty.com

**Katy Cavaleri**  
*Marketing Initiative*

Indianapolis CVA  
One RCA Dome, Suite 100  
Indianapolis, IN 46225-1060  
office: 317-684-2477  
kcavaleri@indianapolis.org

**Mitch Chalos**  
Clay  
*First National Bank*

1120 W. Private Road 670 N.  
Brazil, IN 47834-9370  
home: 812-443-0686  
work: 812-446-2581  
mitch.chalos@firstnationalbank.com

**Glory-June Greiff**  
*Oral History Committee*

1753 South Talbot  
Indianapolis, IN 46225  
home: 317-637-6163  
glory@indy.net

**James W. Hicks**  
*Car Tour Committee*

5120 West SR 340  
Brazil, IN 47834  
home: 812-443-2706  
jghicks@claynet.com

**Karla Lawless**  
*Marketing Initiative*

Putnam Co. CVB  
12 W. Washington  
Greencastle, IN 46135  
office: 800.829.4639  
cbc@ccrtc.com

**Christine Mallet**  
*Marketing Initiative*

Henry Co. CVB  
2020 S. Memorial Dr., Suite 1  
New Castle, IN 47362  
office: 888.676.4302  
info@henrycountymn.org

**Pat Martin**  
Vigo  
*W. Central IN EDC*

West Central Indiana Economic  
Development District  
P.O. Box 359  
Terre Haute, IN 47808  
office: 812-238-1561 ext 236  
fax: 812-238-1564  
patwciedd@yahoo.com

**Janet Musgrove**  
*Car Tour Committee*

WRTV  
1330 N. Meridian St.  
Indianapolis, IN 46202  
work: 317-269-1417  
fax: 317-269-1400  
janet\_musgrove@6news.com

**Jeremy Risen**  
*Preservation Committee*

Historic Landmarks Foundation of Indiana  
Program Assistant, HLF- WRO  
643 Wabash Avenue  
Terre Haute, IN 47807  
office: 812-232-4534  
fax: 812-234-0156  
west@historiclandmarks.org

**Kevin Runion**  
*Nominating Committee*

ISU Facilities Management  
951 Sycamore Street  
Terre Haute, IN 47809  
office: 812-237-8199  
fax: 812-237-7630  
k-runion@indstate.edu

**Jeanne Stanbaugh**  
*Marketing Initiative*

Vigo Co. CVB  
800-366-3043  
Jeanne.stanbaugh@terrehaute.com

**Jack Warble**  
*Car Tour Committee*

5658 N 50 E  
Shelbyville, IN 46176  
work: 317-398-6931

**Marianna Weinzapfel**  
*Interpretation Committee*

8733 Skippers Way  
Indianapolis, IN 46256  
home: 317-842-5277  
email: kassenbrocks@aol.com

**Jim Williams**  
*Grants/Gifts Committee*

Historic Landmarks Foundation of Indiana  
Department of Development  
340 West Michigan Street  
Indianapolis, IN 46202  
office: 317-639-6734  
fax: 317-639-6734  
jwilliams@historiclandmarks.org

**INRA Executive Director**

**Joseph Jarzen**

Historic Landmarks Foundation of Indiana  
Huddleston Farmhouse Inn  
P.O. Box 284  
Cambridge City, IN 47374  
office: 765-478-3172  
fax: 765-478-3410  
cell: 765-967-0632  
inra@historiclandmarks.org

**Treasurer for the Indiana National Road Association**

**Tom Duffy**

Route 1, Box 81  
Shoals, IN 47581  
home: 812-247-2919

**Web sites of interest:**

[www.indiananationalroad.org](http://www.indiananationalroad.org) is the Official Indiana National Road Association website.

[www.visitrichmond.org/](http://www.visitrichmond.org/) is the Wayne County CVB web site leading to educational and interesting information about the National Road in Indiana.

[www.nationalroadpa.org/](http://www.nationalroadpa.org/) is Pennsylvania's website

[www.nationalroad.org](http://www.nationalroad.org) is Illinois's website

[www.historicnationalroad.org](http://www.historicnationalroad.org) will be the National Road Alliance website.

Indiana National Road Association – Updated 05.09.06

2006-2007 *Ex-Officio* Members of the  
Indiana National Road Association Board of Directors

- Margaret Banning**  
*Indianapolis*  
Dept of Metropolitan Development  
City County Building  
200 East Washington Street  
Room 2042  
Indianapolis, IN 46204  
office: 317-327-5444  
fax: (317) 327-5858  
mbannin@indygov.org
- Brian Blackford**  
*Development Director*  
IN Office of Tourism Development  
One North Capitol, Suite 100  
Indianapolis, IN 46204  
office: 317-232-8881  
fax: 317-233-6887  
bblackford@visitindiana.com
- Mark Dollase**  
*VP of Preservation Services  
HLFI, Central Region*  
Historic Landmarks Foundation  
1028 North Delaware Street  
Indianapolis, IN 46202  
office: 317-639-4534  
fax: 317-639-6720  
central@historiclandmarks.org
- Trish Eccles**  
*Vigo*  
609 Gardendale Road  
Terre Haute, IN 47803  
home: 812-877-3125  
Trish@Eccles.net
- G. Allen Plunkett**  
*INDOT West Corridor*  
Director  
INDOT Crawfordsville District  
P.O. Box 667  
Crawfordsville, IN 47933  
office: 765-361-5200 ext. 201, office  
765-361-5201 direct line  
fax: 765-364-9226  
aplunkett@indot.state.in.us
- Wayne Goodman**  
*HLFI Eastern Region*  
Director, HLF-ERO  
838 National Road, Mt. Auburn  
P.O. Box 284  
Cambridge City, IN 47374  
office: 765-478-3172  
fax: 765-4783410  
east@historiclandmarks.org
- Marcia Hoyt**  
*Centerville*  
The Historic Lantz House Inn  
214 West Main Street  
Centerville, IN 47330  
home: 765-855-2936
- Tommy Kleckner**  
*HLFI Western Region*  
Director, HLF- WRO  
643 Wabash Avenue  
Terre Haute, IN 47807  
office: 812-232-4534  
fax: 812-234-0156  
tkleckner@historiclandmarks.org
- Joyce Newland**  
*FHWA-IN*  
U.S. Department of Transportation  
Federal Highway Administration  
Indiana Division Office  
575 N. Pennsylvania St.  
Room 254  
Indianapolis, IN 46204  
office: 317-226-5353  
fax: 317-226-7341  
joyce.newland@fhwa.dot.gov
- Michael O'Loughlin**  
*INDOT-State*  
INDOT Byway Program Manager  
100 N. Senate Ave, Room N958  
Indianapolis IN 46204  
office: 317-232-5653  
fax: 317-232-1499  
moloughlin@indot.state.in.us
- Rosalie Richardson**  
*Hancock*  
242 West Fifth Street  
Greenfield, IN 46140  
home: 317-462-6245
- Joy Sacopulos**  
*Vigo*  
240 Hamilton Drive  
Terre Haute, IN 47803  
home: 812-234-2718  
fax: 812-238-1945  
jsacopulos@aol.com
- Mary Walker**  
*Wayne*  
Wayne Co. Convention & Visitors Bureau  
5701 National Road East  
Richmond, IN 47374  
office: 765-935-8687  
mwalker@visitrichmond.org
- Bill Rinard**  
*INDOT East Corridor*  
Director, INDOT Greenfield District  
32 S. Broadway  
Greenfield, IN 46140  
office: 317-467-3434  
brinard@indot.state.in.us
- Jeanette Wilson**  
*INDOT-State*  
Indiana Department of Transportation  
100 N. Senate Ave., Room N901  
Indianapolis, IN 46204-2217  
work: 317.232.5496  
fax: 317.232.1499  
jwilson@indot.state.in.us

**Indiana National Road Association – Updated 05.09.06**

**2006-2007 Indiana National Road Association  
Board of Directors**

**Susan Davis**  
Vigo  
*ISU Archivist*  
7762 South State Road 63  
Terre Haute, IN 47802  
home: 812-299-4766  
work: 812-237-8435  
unadavis@isugw.indstate.edu

**Paul Diebold**  
Marion  
INRA Secretary  
*DHPA*  
IDNR DHPA  
402 W Washington St, W274  
Indianapolis, IN 46204  
office: 317-232-1646  
fax: 317-232-0693  
home: 317-353-8874  
pdiebold@dnr.state.in.us

**John Mace**  
Clay  
*W. IN Employment  
& Training Services  
Occupation Dev Officer*  
726 W. Craig Ave.  
Brazil, IN 47834  
office: 812-234-6602, ext. 352  
home: 812-442-1127  
macebrazil@yahoo.com

**Clark Matthews**  
Putnam  
*Matthews Computers*  
1005 Canterbury Dr.  
Greencastle, IN 46135-1439  
home: 765-653-9890  
cmattco@yahoo.com

**Richard McKnight**  
Henry  
924 Maplewood Dr.  
New Castle, IN 47362  
home: 765-521-8943  
helsinki518@hotmail.com

**Kris Nelson**  
Wayne  
*B&B owner/US Army*  
Philip W. Smith B&B  
2039 East Main St.  
Richmond, IN 47374  
home: 765-966-8972  
kristopher.d.nelson@us.army.mil

**Anne Phipps**  
Putnam  
*Retired Nursing Professor  
& Folklore adjunct*  
Deer Valley Farm  
4344 East US 40  
Greencastle, IN 46135  
home: 765-526-2297  
deervalley@ccrtc.com

**Walt Prosser**  
Hendricks  
Vice-President  
*Retired Business  
professional*  
Rising Hall  
10474 East US 40  
Coatesville, IN 46121  
home: 317-539-6472  
fax: 317-539-2160 \*51  
waltpros@cs.com

**Meg Purnsley**  
Marion  
*Indianapolis HPC*  
IN Historic Preservation Commission  
200 East Washington Street  
City-County Building, Suite 1821  
Indianapolis, IN 46204  
work: 317-327-4408  
mpurnsle@indygov.org

**Mark Reynold**  
Marion  
Immediate Past President  
*Landscape Architect*  
101 South Heflin Street  
Cumberland, IN 46229  
office: 317-894-0257  
fax: 317-947-0318  
mtr@markreynoldla.com

**Carole Riggs**  
Putnam  
*retired history teacher*  
4396 S Co Rd 300 E  
Greencastle, IN 46135  
home: 765-653-6002  
johncaroler@ccrtc.com

**Ron Sanders**  
Hancock  
Executive VP  
*Professional Photographer*  
7183 W. US 40  
Cumberland, IN 46229  
office: 317-894-7075  
home: 317.891.2323  
cell: 317-502-4050  
shambles@ameritech.net

**Nancy Sartain**  
Wayne  
*Wayne Co CVB*  
Old National Road Welcome Center  
5701 National Road East  
Richmond, IN 47374  
office: 800-828-8414  
765-935-8687  
nsartain@visitrichmond.org

**Dave Scott**  
Hancock  
*Hancock Co. CVB,  
Director*  
Hancock County Visitors Bureau  
One Courthouse Plaza  
Greenfield, IN 46140  
office: 866-3848687  
317-477-8687  
info@hcvb.org

**Jody Ann Smith**  
Henry  
PO Box 337  
112 W. Broad St.  
Spiceland, IN 47385  
Home: 765.987.1837  
timandjodysmith@verizon.net

**Terry Sweeney**  
Marion  
*Indianapolis Downtown  
Real Estate Dev Director*  
VP Real Estate Development  
Indianapolis Downtown, Inc.  
201 N. Illinois St., Ste. 1500  
Indianapolis, IN 46204  
work: 317-237-2215  
fax: 317-237-2209  
terry@Indydt.com

**Donna Tauber**  
Henry  
President  
*Spiceland Tshp Trustee*  
Spiceland Township Trustee  
P.O. Box 106  
Spiceland, IN 47385  
home: 765-987-7565  
Cell: 765-524-4867  
dtauber@kiva.net

# INDIANA NATL. ROAD ASSN.

## INCOME & EXPENSES

JAN. 1, 2006 - DEC. 31, 2006

	Initials	Date
Prepared By		
Approved By		

© WILSON JONES

G7504 ColumnWrite ©

1	<u>INCOME:</u>			
2				
3	MEMBERSHIP INCOME:	\$ 211500		
4	GRANT INCOME:			
5	EXEC DIR. 848920			
6	TRAVEL 360308			
7	INT. MKT <u>342300</u>			
8	Total:	4632228		
9	INTEREST INCOME:	11520		
10	RETAIL SALES:	75439		
11	INTERVENTIVE CTR.	328500		
12	NATL. ROAD BOOK SALES:	134540		
13	MERCH. HOL. OPEN HOUSE:	135400		
14	DONATIONS	85100		
15	MISC. INCOME:			
16	MERCHANTS 10000			
17	ANN. MTG. DEP 15000			
18	VOID CHK <u>20800</u>			
19	Total:	45800		
20		<u>\$ 5660027</u>		
21	<u>EXPENSES:</u>			
22	Exec. Director Expense	1505000		
23	TRAVEL EXPENSE	194821		
24	PRINTING	78449		
25	TOURISM ADVERTISING	69000		
26	BOOK EXPENSE	393540		
27	SIGNS-RESALE	165715		
28	HLFI DUES	81700		
29	INS. EXPENSE	24400		
30	INTERVENTIVE MKT. PLAN	2978000		
31	SOFTWARE EXPENSE	42000		
32	POSTAGE	7985		
33	ANNUAL MTG. EXPENSE	102500		
34	MKT. MTG. EXPENSE	55222		
35	MAGNIFIERS-RESALE	63930		
36	MISC. EXPENSE:			
37	BUSINESS ENTRY 714			
38	AWARDS 2486			
39	RET. & ALLOW <u>3000</u>			
40	Total:	6200		
		<u>\$ 5768462</u>		