

Form **990**

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

2005

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2005 calendar year, or tax year beginning **JUL 1, 2005** and ending **JUN 30, 2006**

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	Please use IRS label or print or type. See Specific Instructions	C Name of organization UNITED WAY OF THE CAPITAL AREA, INC.		D Employer identification number 06-0646653
		Number and street (or P O box if mail is not delivered to street address) Room/suite 30 LAUREL STREET		E Telephone number 860-493-6800
		City or town, state or country, and ZIP + 4 HARTFORD, CT 06106		F Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) ▶

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

H and I are not applicable to section 527 organizations

H(a) Is this a group return for affiliates? Yes No

H(b) If "Yes," enter number of affiliates **▶ N/A**

H(c) Are all affiliates included? **N/A** Yes No (If "No," attach a list)

H(d) Is this a separate return filed by an organization covered by a group ruling? Yes No

I Group Exemption Number **▶ N/A**

G Website: **▶ WWW.UWCACT.ORG**

J Organization type (check only one) 501(c) (3) (insert no) 4947(a)(1) or 527

K Check here if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS, but if the organization chooses to file a return, be sure to file a complete return. Some states require a complete return.

M Check if the organization is not required to attach Sch. B (Form 990, 990-EZ, or 990-PF)

L Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12 **▶ 36,321,954.**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

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Revenue	1 Contributions, gifts, grants, and similar amounts received:				
	a Direct public support	1a	24,987,142.		
	b Indirect public support	1b	1,222,600.		
	c Government contributions (grants)	1c			
	d Total (add lines 1a through 1c) (cash \$ <u>26,209,742.</u> noncash \$ _____)	1d		26,209,742.	
	2 Program service revenue including government fees and contracts (from Part VII, line 93)	2		356,805.	
	3 Membership dues and assessments	3			
	4 Interest on savings and temporary cash investments	4			
	5 Dividends and interest from securities	5		966,793.	
	6 a Gross rents	6a	128,244.		
	b Less rental expenses	6b			
	c Net rental income or (loss) (subtract line 6b from line 6a)	6c		128,244.	
7 Other investment income (describe ▶ _____)	7				
8 a Gross amount from sales of assets other than inventory	(A) Securities	8a			
	7,804,304.	8a			
	b Less cost or other basis and sales expenses	8b			
	6,391,472.	8b			
c Gain or (loss) (attach schedule)	8c				
d Net gain or (loss) (combine line 8c, columns (A) and (B))	8d		1,412,832.		
9 Special events and activities (attach schedule). If any amount is from gaming, check here <input type="checkbox"/>	a Gross revenue (not including \$ _____ of contributions reported on line 1a)	9a			
	b Less direct expenses other than fundraising expenses	9b			
	c Net income or (loss) from special events (subtract line 9b from line 9a)	9c			
10 a Gross sales of inventory, less returns and allowances	10a				
	b Less cost of goods sold	10b			
	c Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)	10c			
11 Other revenue (from Part VII, line 103)	11		856,066.		
12 Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)	12		29,930,482.		
Expenses	13 Program services (from line 44, column (B))	13	24,790,481.		
	14 Management and general (from line 44, column (C))	14	925,667.		
	15 Fundraising (from line 44, column (D))	15	2,308,477.		
	16 Payments to affiliates (attach schedule)	16	258,902.		
	17 Total expenses (add lines 16 and 44, column (A))	17		28,283,527.	
Net Assets	18 Excess or (deficit) for the year (subtract line 17 from line 12)	18		1,646,955.	
	19 Net assets or fund balances at beginning of year (from line 73, column (A))	19		17,953,559.	
	20 Other changes in net assets or fund balances (attach explanation)	20		<691,526.>	
	21 Net assets or fund balances at end of year (combine lines 18, 19, and 20)	21		18,908,988.	

ENVELOPE DATE NOV 11 2006
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LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form 990 (2005)

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Part II Statement of Functional Expenses

All organizations must complete column (A) Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22 Grants and allocations (attach schedule) (cash \$ <u>23120115</u> noncash \$ <u>0.</u>) If this amount includes foreign grants, check here <input type="checkbox"/>	22	23,120,115.	23,120,115.	STATEMENT 7	
23 Specific assistance to individuals (attach schedule)	23				
24 Benefits paid to or for members (attach schedule)	24				
25 Compensation of officers, directors, etc. **	25	276,622.	117,051.	88,785.	70,786.
26 Other salaries and wages	26	1,853,547.	701,032.	280,835.	871,680.
27 Pension plan contributions	27				
28 Other employee benefits	28	744,795.	279,987.	174,631.	290,177.
29 Payroll taxes	29				
30 Professional fundraising fees	30				
31 Accounting fees	31				
32 Legal fees	32				
33 Supplies	33	210,832.	6,660.	18,162.	186,010.
34 Telephone	34	30,900.	12,213.	5,740.	12,947.
35 Postage and shipping	35	81,180.	2,270.	10,167.	68,743.
36 Occupancy	36	255,811.	69,158.	122,366.	64,287.
37 Equipment rental and maintenance	37	243,421.	144,035.	42,090.	57,296.
38 Printing and publications	38				
39 Travel	39	40,934.	3,310.	17,579.	20,045.
40 Conferences, conventions, and meetings	40				
41 Interest	41				
42 Depreciation, depletion, etc. (attach schedule)	42	129,744.	49,845.	67,016.	12,883.
43 Other expenses not covered above (itemize):					
a	43a				
b	43b				
c	43c				
d	43d				
e	43e				
f	43f				
g SEE STATEMENT 5	43g	1,036,724.	284,805.	98,296.	653,623.
44 Total functional expenses. Add lines 22 through 43. (Organizations completing columns (B)-(D), carry these totals to lines 13-15)	44	28,024,625.	24,790,481.	925,667.	2,308,477.

Joint Costs. Check if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? Yes No

If "Yes," enter (i) the aggregate amount of these joint costs \$ N/A; (ii) the amount allocated to Program services \$ N/A.

(iii) the amount allocated to Management and general \$ N/A, and (iv) the amount allocated to Fundraising \$ N/A.

** SEE STATEMENT 6

Part III Statement of Program Service Accomplishments (See the instructions)

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

What is the organization's primary exempt purpose? SEE ATTACHED ACCOMPANYING STATEMENTS/NOTES - STATEMENT 18	Program Service Expenses
All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)	(Required for 501(c)(3) and (4) orgs, and 4947(a)(1) trusts, but optional for others.)
a SEE ATTACHED ACCOMPANYING STATEMENTS/NOTES - STATEMENT 18	
(Grants and allocations \$ 23,120,115.) If this amount includes foreign grants, check here <input type="checkbox"/>	24,790,481.
b	
(Grants and allocations \$) If this amount includes foreign grants, check here <input type="checkbox"/>	
c	
(Grants and allocations \$) If this amount includes foreign grants, check here <input type="checkbox"/>	
d	
(Grants and allocations \$) If this amount includes foreign grants, check here <input type="checkbox"/>	
e Other program services (attach schedule)	
(Grants and allocations \$) If this amount includes foreign grants, check here <input type="checkbox"/>	
f Total of Program Service Expenses (should equal line 44, column (B), Program services)	24,790,481.

Part IV Balance Sheets (See the instructions.)

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		(A) Beginning of year		(B) End of year	
Assets	45	Cash - non-interest-bearing	300.	45	300.
	46	Savings and temporary cash investments	3,458,277.	46	4,318,029.
	47 a	Accounts receivable	288,617.		
		b Less: allowance for doubtful accounts		47c	288,617.
	48 a	Pledges receivable	14,147,722.		
		b Less: allowance for doubtful accounts	1,471,720.	48c	12,676,002.
	49	Grants receivable		49	
	50	Receivables from officers, directors, trustees, and key employees		50	
	51 a	Other notes and loans receivable			
		b Less: allowance for doubtful accounts		51c	
	52	Inventories for sale or use		52	
	53	Prepaid expenses and deferred charges	208,523.	53	246,857.
	54	Investments - securities STMT 8 <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV	12,966,988.	54	13,815,407.
	55 a	Investments - land, buildings, and equipment: basis			
		b Less: accumulated depreciation		55c	
	56	Investments - other	0.	56	0.
	57 a	Land, buildings, and equipment: basis	3,759,510.		
		b Less: accumulated depreciation STMT 9	2,287,825.	57c	1,471,685.
	58	Other assets (describe SEE STATEMENT 10)	5,946,122.	58	6,093,246.
59	Total assets (must equal line 74). Add lines 45 through 58	37,315,267.	59	38,910,143.	
Liabilities	60	Accounts payable and accrued expenses	1,152,196.	60	1,208,077.
	61	Grants payable	789,101.	61	1,239,478.
	62	Deferred revenue		62	
	63	Loans from officers, directors, trustees, and key employees		63	
	64 a	Tax-exempt bond liabilities		64a	
		b Mortgages and other notes payable		64b	
	65	Other liabilities (describe SEE STATEMENT 11)	17,420,411.	65	17,553,600.
66	Total liabilities. Add lines 60 through 65	19,361,708.	66	20,001,155.	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.				
	67	Unrestricted	10,832,919.	67	11,544,389.
	68	Temporarily restricted	42,434.	68	29,534.
	69	Permanently restricted	7,078,206.	69	7,335,065.
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74.				
	70	Capital stock, trust principal, or current funds		70	
	71	Paid-in or capital surplus, or land, building, and equipment fund		71	
	72	Retained earnings, endowment, accumulated income, or other funds		72	
	73	Total net assets or fund balances (add lines 67 through 69 or lines 70 through 72, column (A) must equal line 19, column (B) must equal line 21)	17,953,559.	73	18,908,988.
	74	Total liabilities and net assets/fund balances. Add lines 66 and 73	37,315,267.	74	38,910,143.

Part VI Other Information (continued)

82 a Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?
82 b If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II.
83 a Did the organization comply with the public inspection requirements for returns and exemption applications?
83 b Did the organization comply with the disclosure requirements relating to quid pro quo contributions?
84 a Did the organization solicit any contributions or gifts that were not tax deductible?
84 b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?
85 501(c)(4), (5), or (6) organizations. a Were substantially all dues nondeductible by members?
85 b Did the organization make only in-house lobbying expenditures of \$2,000 or less?
85 c Dues, assessments, and similar amounts from members
85 d Section 162(e) lobbying and political expenditures
85 e Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices
85 f Taxable amount of lobbying and political expenditures (line 85d less 85e)
85 g Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?
85 h If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?
86 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on line 12
86 b Gross receipts, included on line 12, for public use of club facilities
87 501(c)(12) organizations Enter: a Gross income from members or shareholders
87 b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)
88 At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3?
89 a 501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911 0., section 4912 0., section 4955 0.
89 b 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year?
89 c Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 0.
89 d Enter: Amount of tax on line 89c, above, reimbursed by the organization 0.
90 a List the states with which a copy of this return is filed CT
90 b Number of employees employed in the pay period that includes March 12, 2005 41
91 a The books are in care of A.J. MASCARO, JR. Telephone no 860-493-6810
Located at 30 LAUREL ST., HARTFORD, CT ZIP + 4 06106-1374
91 b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?
91 c At any time during the calendar year, did the organization maintain an office outside of the United States?
92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041- Check here and enter the amount of tax-exempt interest received or accrued during the tax year

Table with 2 columns: Yes, No. Row 91b: Yes, No. Row 91c: Yes, No.

Part VII Analysis of Income-Producing Activities (See the instructions)

Note: Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (A) Business code, (B) Amount, (C) Exclusion code, (D) Amount, (E) Related or exempt function income. Rows include 93 Program service revenue, 94-103 Other revenue, and 104-105 Subtotal and Total.

Note: Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See the instructions)

Table with 2 columns: Line No., Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes.

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See the instructions)

Table with 5 columns: (A) Name, address, and EIN of corporation, partnership, or disregarded entity; (B) Percentage of ownership interest; (C) Nature of activities; (D) Total income; (E) End-of-year assets.

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See the instructions)

- (a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).

Signature and title section for A.J. Mascaro Jr., VP, Finance and MIS, dated 11/14/06. Includes preparer's signature and firm information for HAGGETT LONGOBARDI, LLC.

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information-(See separate instructions.)

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

OMB No 1545-0047

2005

Name of the organization: **UNITED WAY OF THE CAPITAL AREA, INC.**
Employer identification number: **06 0646653**

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees
(See page 1 of the instructions List each one If there are none, enter "None ")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
SUSAN DUNN C/O UNITED WAY, HARTFORD, CT	SENIOR VP 37.50	120,691.	13,483.	
PAULA GILBERTO C/O UNITED WAY, HARTFORD, CT	VP-COMM SVCS 37.50	96,038.	16,324.	
KATHLEEN BRADY C/O UNITED WAY, HARTFORD, CT	COMM SPCLST. 37.50	73,946.	17,728.	
SANDRA COSTELLO C/O UNITED WAY, HARTFORD, CT	ASST DIR-MIS 37.50	71,737.	6,586.	
MILDRED MCNEILL C/O UNITED WAY, HARTFORD, CT	DIR MKT & COM 37.50	58,610.	19,321.	
Total number of other employees paid over \$50,000	▶ 3			

Part II-A Compensation of the Five Highest Paid Independent Contractors for Professional Services
(See page 2 of the instructions List each one (whether individuals or firms) If there are none, enter "None ")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
PENDERS CONSULTING 22 GARDEN STREET, WETHERSFIELD, CT 06109	CONSULTATIVE SERVICES	68,654.
MARIE MASSERO 155 CLEARFIELD ROAD, WETHERSFIELD, CT 06109	CONSULTATIVE SERVICES	62,362.
Total number of others receiving over \$50,000 for professional services	▶ 0	

Part II-B Compensation of the Five Highest Paid Independent Contractors for Other Services
(List each contractor who performed services other than professional services, whether individuals or firms If there are none, enter "None " See page 2 of the instructions)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of other contractors receiving over \$50,000 for other services	▶ 0	

Part III Statements About Activities (See page 2 of the instructions)

	Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ _____ \$ _____ (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.) Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities		X
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)		
a Sale, exchange, or leasing of property? SEE STATEMENT 16	X	
b Lending of money or other extension of credit?		X
c Furnishing of goods, services, or facilities?		X
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? SEE PART V-A, FORM 990	X	
e Transfer of any part of its income or assets?		X
3 a Do you make grants for scholarships, fellowships, student loans, etc? (If "Yes," attach an explanation of how you determine that recipients qualify to receive payments) SEE STATEMENT 15	X	
b Do you have a section 403(b) annuity plan for your employees?	X	
c During the year, did the organization receive a contribution of qualified real property interest under section 170(h)?		X
4 a Did you maintain any separate account for participating donors where donors have the right to provide advice on the use or distribution of funds?		X
b Do you provide credit counseling, debt management, credit repair, or debt negotiation services?		X

Part IV Reason for Non-Private Foundation Status (See pages 3 through 6 of the instructions)

The organization is not a private foundation because it is (Please check only ONE applicable box)

- 5 A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)
- 6 A school Section 170(b)(1)(A)(ii) (Also complete Part V)
- 7 A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)
- 8 A Federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)
- 9 A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) Enter the hospital's name, city, and state **▶** _____
- 10 An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the Support Schedule in Part IV-A)
- 11a An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi) (Also complete the Support Schedule in Part IV-A)
- 11b A community trust Section 170(b)(1)(A)(vi) (Also complete the Support Schedule in Part IV-A)
- 12 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2) (Also complete the Support Schedule in Part IV-A)
- 13 An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) sections 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). Check the box that describes the type of supporting organization **▶** Type 1 Type 2 Type 3

Provide the following information about the supported organizations (See page 6 of the instructions)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14 An organization organized and operated to test for public safety Section 509(a)(4) (See page 6 of the instructions)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) **Use cash method of accounting.**
 Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2003	(c) 2002	(d) 2001	(e) Total	
15 Gifts, grants, and contributions received (Do not include unusual grants. See line 28.)	25,290,885.	25,203,252.	26,649,890.	27,644,254.	104,788,281.	
16 Membership fees received						
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose						
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	863,284.	815,562.	879,728.	1,026,795.	3,585,369.	
19 Net income from unrelated business activities not included in line 18						
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf						
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.						
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets.	846,824.		SEE STATEMENT 17 784,702.	904,814.	2,536,340.	
23 Total of lines 15 through 22	27,000,993.	26,018,814.	28,314,320.	29,575,863.	110,909,990.	
24 Line 23 minus line 17	27,000,993.	26,018,814.	28,314,320.	29,575,863.	110,909,990.	
25 Enter 1% of line 23	270,010.	260,188.	283,143.	295,759.		
26 Organizations described on lines 10 or 11:						
a Enter 2% of amount in column (e), line 24					26a 2,218,200.	
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2001 through 2004 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts.					26b 5,607,208.	
c Total support for section 509(a)(1) test. Enter line 24, column (e)					26c 110,909,990.	
d Add: Amounts from column (e) for lines	18 3,585,369.	19	22 2,536,340.	26b 5,607,208.	26d 11,728,917.	
e Public support (line 26c minus line 26d total)					26e 99,181,073.	
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))					26f 89.4248%	
27 Organizations described on line 12:						
a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year	(2004)	(2003)	(2002)	(2001)	N/A	
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year	(2004)	(2003)	(2002)	(2001)	N/A	
c Add: Amounts from column (e) for lines	15	16	17	20	21	27c N/A
d Add: Line 27a total and line 27b total					27d N/A	
e Public support (line 27c total minus line 27d total)					27e N/A	
f Total support for section 509(a)(2) test. Enter amount on line 23, column (e)					27f N/A	
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))					27g N/A %	
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))					27h N/A %	

28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2001 through 2004, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.

NONE

Part V Private School Questionnaire (See page 7 of the instructions)

N/A

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

		Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe; if "No," please explain (If you need more space, attach a separate statement)		
<hr/> <hr/> <hr/>			
32	Does the organization maintain the following:		
a	Records indicating the racial composition of the student body, faculty, and administrative staff?	32a	
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32b	
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32c	
d	Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement)	32d	
<hr/> <hr/> <hr/>			
33	Does the organization discriminate by race in any way with respect to		
a	Students' rights or privileges?	33a	
b	Admissions policies?	33b	
c	Employment of faculty or administrative staff?	33c	
d	Scholarships or other financial assistance?	33d	
e	Educational policies?	33e	
f	Use of facilities?	33f	
g	Athletic programs?	33g	
h	Other extracurricular activities? If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement)	33h	
<hr/> <hr/> <hr/>			
34 a	Does the organization receive any financial aid or assistance from a governmental agency?	34a	
b	Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement	34b	
35	Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation	35	

Schedule A (Form 990 or 990-EZ) 2005

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 9 of the instructions)

N/A

(To be completed ONLY by an eligible organization that filed Form 5768)

Check a if the organization belongs to an affiliated group Check b if you checked "a" and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred)		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
		N/A	
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	
37	Total lobbying expenditures to influence a legislative body (direct lobbying)	37	
38	Total lobbying expenditures (add lines 36 and 37)	38	
39	Other exempt purpose expenditures	39	
40	Total exempt purpose expenditures (add lines 38 and 39)	40	
41	Lobbying nontaxable amount Enter the amount from the following table - If the amount on line 40 is - Not over \$500,000 Over \$500,000 but not over \$1,000,000 Over \$1,000,000 but not over \$1,500,000 Over \$1,500,000 but not over \$17,000,000 Over \$17,000,000	The lobbying nontaxable amount is - 20% of the amount on line 40 \$100,000 plus 15% of the excess over \$500,000 \$175,000 plus 10% of the excess over \$1,000,000 \$225,000 plus 5% of the excess over \$1,500,000 \$1,000,000	41
42	Grassroots nontaxable amount (enter 25% of line 41)	42	
43	Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	43	
44	Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38	44	

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below See the instructions for lines 45 through 50 on page 11 of the instructions)

Calendar year (or fiscal year beginning in)	Lobbying Expenditures During 4-Year Averaging Period				N/A (e) Total
	(a) 2005	(b) 2004	(c) 2003	(d) 2002	
45	Lobbying nontaxable amount				0.
46	Lobbying ceiling amount (150% of line 45(e))				0.
47	Total lobbying expenditures				0.
48	Grassroots nontaxable amount				0.
49	Grassroots ceiling amount (150% of line 48(e))				0.
50	Grassroots lobbying expenditures				0.

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 11 of the instructions)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of	Yes	No	Amount
a Volunteers		X	
b Paid staff or management (Include compensation in expenses reported on lines c through h)		X	
c Media advertisements		X	
d Mailings to members, legislators, or the public		X	
e Publications, or published or broadcast statements		X	
f Grants to other organizations for lobbying purposes		X	
g Direct contact with legislators, their staffs, government officials, or a legislative body		X	
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means		X	
i Total lobbying expenditures (Add lines c through h.)			0.

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

FORM 990	RENTAL INCOME	STATEMENT	1
KIND AND LOCATION OF PROPERTY		ACTIVITY NUMBER	GROSS RENTAL INCOME
RENTAL INCOME		1	128,244.
TOTAL TO FORM 990, PART I, LINE 6A			128,244.

FORM 990	GAIN (LOSS) FROM PUBLICLY TRADED SECURITIES			STATEMENT	2
DESCRIPTION	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	NET GAIN OR (LOSS)	
SALE OF INVESTMENT- DETAIL AVAILABLE UPON REQUEST	7,804,304.	6,391,472.	0.	1,412,832.	
TO FORM 990, PART I, LINE 8	7,804,304.	6,391,472.	0.	1,412,832.	

FORM 990 PAYMENTS TO AFFILIATES STATEMENT 3

AFFILIATE'S NAME	AFFILIATE'S ADDRESS	AMOUNT
UNITED WAY OF AMERICA		
PURPOSE OF PAYMENT		AMOUNT
ANNUAL DUES		258,902.
TOTAL TO FORM 990, PART I, LINE 16		258,902.

FORM 990 OTHER CHANGES IN NET ASSETS OR FUND BALANCES STATEMENT 4

DESCRIPTION	AMOUNT
UNREALIZED GAINS ON INVESTMENTS	<838,650.>
CHANGE IN INVESTMENTS HELD IN TRUST BY OTHERS	147,124.
TOTAL TO FORM 990, PART I, LINE 20	<691,526.>

FORM 990 OTHER EXPENSES STATEMENT 5

DESCRIPTION	(A) TOTAL	(B) PROGRAM SERVICES	(C) MANAGEMENT AND GENERAL	(D) FUNDRAISING
PROFESSIONAL FEES	326,565.	109,206.	52,223.	165,136.
PROMOTIONS	459,749.	2,526.	867.	456,356.
VOLUNTEER & AGENCY DEVELOPMENT	35,414.	7,722.	232.	27,460.
MISCELLANEOUS & OTHERS	12,284.	1,488.	7,662.	3,134.
DUES & SUBSCRIPTIONS	9,144.	1,086.	6,521.	1,537.
INSURANCE	99,812.	69,021.	30,791.	
INVESTMENT FEES	93,756.	93,756.		
RENT EXPENSE ALLOCATION	0.			
TOTAL TO FM 990, LN 43	1,036,724.	284,805.	98,296.	653,623.

FORM 990 OFFICER COMPENSATION ALLOCATION STATEMENT 6
PART II, LINE 25

NAME OF OFFICER, ETC.	COMPENSATION	EMPLOYEE BEN. PLANS	EXPENSE ACCOUNTS	TOTALS
GEORGE BAHAMONDE	175,281.	33,927.		209,208.
A. PROGRAM SERVICES	92,811.	17,964.		110,775.
B. MANAGEMENT AND GENERAL	16,950.	3,281.		20,231.
C. FUNDRAISING	65,520.	12,682.		78,202.

NAME OF OFFICER, ETC.	COMPENSATION	EMPLOYEE BEN. PLANS	EXPENSE ACCOUNTS	TOTALS
ANTHONY J. MASCARO	101,341.	11,456.		112,797.
A. PROGRAM SERVICES	24,231.	2,739.		26,970.
B. MANAGEMENT AND GENERAL	71,841.	8,121.		79,962.
C. FUNDRAISING	5,269.	596.		5,865.

TOTAL PROGRAM SERVICES				137,745.
TOTAL MANAGEMENT AND GENERAL				100,193.
TOTAL FUNDRAISING				84,067.
TOTAL OFFICER, ETC., COMPENSATION INCLUDED ON PARTS V-A AND V-B				<u>322,005.</u>

FORM 990

CASH GRANTS AND ALLOCATIONS
APPROVED BUT NOT PAID BY FILING DEADLINE

STATEMENT 7

CLASSIFICATION	DONEE'S NAME	DONEE'S ADDRESS	DONEE'S RELATIONSHIP	AMOUNT
ENSURING CHILDREN ARE SUCCESSFUL	VARIOUS		NONE	3,133,266.
STRENGTHENING FAMILIES	VARIOUS		NONE	2,180,656.
FOSTERING HEALTHY & SAFE NEIGHBORHOODS	VARIOUS		NONE	1,208,092.
PROVIDING BASIC HUMAN NEEDS	VARIOUS		NONE	1,084,716.
INCREASEING SELF-SUFFICIENCY	VARIOUS		NONE	1,367,163.
SUPPORTING OLDER INDIVIDUALS	VARIOUS		NONE	875,137.
	COMMUNITY HEALTH CHARITIES OF CT.		NONE	3,693,512.
AMOUNTS DESIGNATED BY DONORS	VARIOUS		NONE	8,897,492.
GRANTS AND INITIATIVES	VARIOUS		NONE	680,081.
TOTAL INCLUDED ON FORM 990, PART II, LINE 22				<u>23120115.</u>

FORM 990 NON-GOVERNMENT SECURITIES STATEMENT 8

SECURITY DESCRIPTION	COST/FMV	CORPORATE STOCKS	CORPORATE BONDS	OTHER PUBLICLY TRADED SECURITIES	TOTAL NON-GOV'T SECURITIES
COMMON AND PREFERRED STOCKS	FMV	0.			
BONDS	FMV		4,811,682.		4,811,682.
DOMESTIC EQUITY - LARGE CAP	FMV			4,815,004.	4,815,004.
DOMESTIC EQUITY - MID CAP	FMV			194,712.	194,712.
DOMESTIC EQUITY - SMALL CAP	FMV			933,423.	933,423.
INTERNATIONAL EQUITY	COST			2,101,197.	2,101,197.
GLOBAL EQUITY	COST			959,389.	959,389.
TO FORM 990, LINE 54, COL B			4,811,682.	9,003,725.	13,815,407.

FORM 990 DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 9

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
BUILDING 30 LAUREL STREET	2,358,306.	944,637.	1,413,669.
FURNITURE	287,895.	276,498.	11,397.
COMPUTER EQUIPMENT	654,963.	613,287.	41,676.
OFFICE EQUIPMENT	122,047.	122,047.	0.
TENANT IMPROVEMENTS	332,976.	331,356.	1,620.
LAND	3,323.	0.	3,323.
TOTAL TO FORM 990, PART IV, LN 57	3,759,510.	2,287,825.	1,471,685.

FORM 990 OTHER ASSETS STATEMENT 10

DESCRIPTION	AMOUNT
INVESTMENTS HELD IN TRUST BY OTHERS	6,093,246.
TOTAL TO FORM 990, PART IV, LINE 58, COLUMN B	6,093,246.

FORM 990	OTHER LIABILITIES	STATEMENT 11
DESCRIPTION		AMOUNT
CAMPAIGN SUPPORT DUE TO COMMUNITY HEALTH CHARITIES		1,674,160.
UNDISTRIBUTED AGENCY SUPPORT		9,936,097.
DONOR DESIGNATIONS PAYABLE		5,943,343.
TOTAL TO FORM 990, PART IV, LINE 65, COLUMN B		17,553,600.

FORM 990	OTHER REVENUE INCLUDED ON FORM 990	STATEMENT 12
DESCRIPTION		AMOUNT
COMMUNITY HEALTH CHARITIES SHARE OF DIRECT PUBLIC SUPPORT AMOUNTS DESIGNATED BY DONORS		3,693,512.
INVESTMENT EXPENSES		8,897,492.
		93,756.
TOTAL TO FORM 990, PART IV-A		12,684,760.

FORM 990	OTHER EXPENSES INCLUDED ON FORM 990	STATEMENT 13
DESCRIPTION		AMOUNT
AMOUNTS DESIGNATED BY DONORS		8,897,492.
COMMUNITY HEALTH CHARITIES SHARE OF DIRECT PUBLIC SUPPORT		3,693,512.
INVESTMENT EXPENSES		93,756.
TOTAL TO FORM 990, PART IV-B		12,684,760.

FORM 990	IDENTIFICATION OF RELATED ORGANIZATIONS PART VI, LINE 80B	STATEMENT 14
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NAME OF ORGANIZATION	EXEMPT	NONEXEMPT
UNITED WAY OF NORTH CENTRAL CONNECTICUT	X	
WINDHAM REGION UNITED WAY	X	
UNITED WAY OF NEW BRITAIN AND BERLIN	X	
AVON UNITED FUND	X	
CANTON UNITED FUND	X	
FARMINGTON COMMUNITY CHEST	X	
SEE ATTACHED ACCOMPANYING STATEMENTS/NOTES FOR ADDITIONAL INFORMATION	X	
- STATEMENT 18	X	

SCHEDULE A EXPLANATION OF QUALIFICATIONS TO RECEIVE PAYMENTS STATEMENT 15
PART III, LINE 3A

SEE ATTACHED ACOMPANYING STATEMENTS/NOTES - STATEMENT 18

SCHEDULE A

EXPLANATION OF TRANSACTIONS
PART III, LINE 2A

STATEMENT 16

LINE 2A, ANY AND ALL SALES, EXCHANGES, OR LEASING OF PROPERTY WERE
ENTERED AT ARMS LENGTH AND IN THE ORDINARY COURSE OF BUSINESS

SCHEDULE A	OTHER INCOME			STATEMENT 17
DESCRIPTION	2004 AMOUNT	2003 AMOUNT	2002 AMOUNT	2001 AMOUNT
MISCELLANEOUS REVENUE	846,824.	0.	784,702.	904,814.
TOTAL TO SCHEDULE A, LINE 22	846,824.	0.	784,702.	904,814.

United Way of the Capital Area, Inc.
Board of Directors
June 30, 2006

Chester Paul Beach	Chandler J. Howard (a)	Raquel Rivera
Clarence E. Byers	Karen Jarmoc	Lewis J. Robinson
Howard L. Carver	Richard M. Kaplan	Susan J. Sappington
Michael Cheshire	Clarke King	Earl Schofield
Ronald A. Copes	Betty Lou Kullas	James Sicilian
Ken Currence	Shawn J. Maynard	Chief Charles A. Teale
Sean Egan (b)	Raymond P. Necci	William B. Weber
Beth Ferrari	Louis B. Obermeier	Christopher Wilkos
Kevin Flaherty	Nancy Onken	Paul Zimmerman
Michael Gorzoch	John Patrick	

(a) Board Chairman

(b) Treasurer

All of the above Board members are volunteers and are not compensated.

All directors may be reached through:

United Way of the Capital Area, Inc.
30 Laurel Street
Hartford, CT 06106
(860) 493-6800

United Way of the Capital Area
Fiscal 2006
2005 Form 990 – Accompanying Statements/Notes

2005 Form 990
Part I, Line 1b

Campaign Results

United Way of the Capital Area is the Principal Combined Fund Organization (“PCFO”) for the Combined Federal Employees Campaign, the employee charitable effort of federal employees within Hartford, Connecticut and the surrounding 39 towns that United Way of the Capital Area serves. As PCFO, United Way administers this campaign and records the results in its combined financial statements. As required by Office of Personnel Management, the fiscal activities and functions required by being a PCFO, including banking, are kept separate from any non-CFC operations of this organization.

Other Public Sector Campaigns

United Way of the Capital Area does not manage the cash remittances for the Connecticut State Employees’ Campaign. However, all “local” results of this annual campaign have been reflected in campaign amounts raised by United Way.

Contributions from Other United Way Campaigns

This revenue is recorded in the financial statements, net of any pass-through amounts directed to local community agencies. No fees are deducted (by United Way) on any such “donor-restricted gifts.”

2005 Form 990
Part I – Rental Income

United Way of the Capital Area leases portions of its administrative building to unrelated not-for-profit organizations.

United Way of the Capital Area
Fiscal 2006
2005 Form 990 – Accompanying Statements/Notes (cont.)

2005 Form 990
Payments to Affiliates

United Way is a member of United Way of America. UWA is a national leadership organization for the United Way movement. The payment reported is a quota support payment to UWA for which this UW receives, among other things, the right to use the national brand in charitable endeavors, national advocacy of issues, member education and training, centralized creation and support for marketing of fundraising campaigns, fostering relationships with national organizations that support multiple members, establishment and monitoring of compliance with standards of accountability by members, establishment of policies and processes that improve operational efficiencies among members, and promotion of concept of local community impact on a national scale.

United Way of the Capital Area
Fiscal 2006
2005 Form 990 – Accompanying Statements/Notes (cont.)

2005 Form 990

Part III – Organization’s primary exempt purpose

With network of partner agencies, volunteers and community leaders, United Way of the Capital Area takes a leadership role in changing conditions to improve lives in the Greater Hartford Region.

2005 Form 990

Part III a

Through our annual community-wide campaign, United Way of the Capital Area provides the opportunity for people to strengthen the United Way’s investment in programs, special initiatives, and collaborations with other community groups to ensure success for children, strong and healthy families, and a thriving community.

**United Way of the Capital Area
Fiscal 2006
2005 Form 990 – Accompanying Statements/Notes (cont.)**

**2005 Form 990
Part IV – Balance Sheets**

Investments - Other

Investments held in trust by others (and administered by a third-party trustee) represent the market values of United Way's rights to split-interest agreements. The interest in the trusts' assets is carried as a permanently-restricted net asset. The income from these investments is recorded as unrestricted revenue when received, as there are no restrictions on the use of such funds.

**2005 Form 990
Part IV – Balance Sheets**

Grants Payable

The Board of Directors provided grants payable in order to increase United Way's flexibility to respond to new or emerging needs in the community. Funds are available to provide financial support, outside of the traditional Community Investment award process, to programs that are meeting the needs in the community priority areas. Grants payable include funds available for the following initiatives:

Changing Community Conditions – funds available to identify or encourage the development of programs that respond to new or emerging needs in the community without jeopardizing ongoing support to existing initiatives and services.

Every Child Succeeds – seeks to ensure that all children in the greater Hartford region will be valued and will have the opportunity to be successful in their schools and communities. Funds are available to support programs for children, families and community development.

United Way of the Capital Area
Fiscal 2006
2005 Form 990 – Accompanying Statements/Notes (cont.)

2005 Form 990
Part IV a

Community Campaign Partnership

In 1983, United Way of the Capital Area signed an agreement with Community Health Charities of Connecticut (“CHC”). Under the terms of this agreement, the annual United Way Community Campaign would be conducted as a joint solicitation effort, with the intention of providing the donor community with a single campaign through which contributions can be made to the region’s major social and health service providers.

This agreement establishes a schedule for the sharing of campaign receipts between the two organizations, which calls for 20% of the adjusted gross campaign receipts (as defined) due to CHC. United Way of the Capital Area is solely responsible for operating and managing the Community Campaign, including the collection of all pledges related to the annual community campaign. Funds are distributed to CHC on a scheduled basis (as defined). No fees are deducted by UWCA from these proceeds. In addition and per this agreement, CHC is responsible for a portion of campaign expenditures incurred by United Way.

2005 Form 990
Part IV a

Designations to Others

Through the United Way Community Campaign, donors can direct their gifts to any qualified 501(c)(3) organizations in the United States. As a member of United Way of America, UWC adheres to all membership criteria including the requirements for deducting expenses from donor-directed pledges (UWA publication titled United Way of America Implementation Requirements for Membership Standard M – Cost Deduction for Designated Funds).

United Way of the Capital Area
Fiscal 2006
2005 Form 990 – Accompanying Statements/Notes (cont.)

Membership to United Way of America (“UWA”) requires that local United Ways charge donors no more than the actual cost incurred to process and transfer their designated gifts. The formulas utilized to determine fundraising and administrative costs are based upon a current, 3-year average of information taken from IRS Form 990. The three-year averages, from tax filings through fiscal 2005, were 9.4% and 3.0% for fundraising costs and management and general costs respectively. United Ways are permitted to charge less than this amount, so long as the amount of undesignated dollars used to subsidize this policy, if applicable, is knowingly undertaken by the local United Way’s board.

While this standard would allow us to deduct up to 12.4%, designated gifts through the 2005 (and upcoming 2006) UWCA Community Campaign were subject to a 10% fee (includes administration and fundraising costs), capped at \$100 per designated gift. IN addition, UWCA does not deduct any fees as consideration for uncollectible campaign pledges.

Expenses incurred for the processing of these donor-designated gifts include, but are not limited to, the verification of 501(C)(3) status of designated agencies, maintenance of an agency data base, recording of individual donor designation data, the compilation of designation information in reports, and notification of letters of payments to be forwarded to recipient agencies. Donor designation expenses (the costs incurred in processing/transferring designations) are similar to pledge processing and administrative costs, and therefore do not qualify and are not reported as community investment and program services.

In some cases, companies have promised their employees that 100% of their gift goes to the designated agency. In those instances, the company in turn provides an additional gift equal to 10% of the employees’ designated gifts to cover the administration fee.

Designation payout is based on actual pledge amount received from each individual company. If the company provides employee detail with each payment, designation payout will be based upon the actual amount received for the individual employee. If detail is not provided, the payout will be based upon the amount received from company prorated over all gifts. Any applicable fees deducted from donor-designated gifts will be done so ratably upon collected proceeds.

Federal law (USA Patriot Act) and the membership standards of United Way of America require that UWCA retain on file a statement from agencies certifying that funds received from and through UWCA are not being, and will not knowingly be, used to support terrorists or terrorist organizations. In order to receive any such funds, an agency must complete this Anti-Terrorism Compliance certification form annually.

**United Way of the Capital Area
Fiscal 2006
2005 Form 990 – Accompanying Statements/Notes (cont.)**

Confirmations of donor gifts processed by UWCA will be generated weekly. The names of donors wishing to be acknowledged by the agency, to which they directed their gift, will be included with the first payment to the agency. UWCA does not rent, trade or sell its list of donors under any circumstances.

United Way of the Capital Area
Fiscal 2006
2005 Form 990 – Accompanying Statements/Notes (cont.)

2005 Form 990

Part VI – Identification of Related Organizations

Avon United Fund
Canton United Fund
Farmington Community Chest
United Way of New Britain and Berlin
United Way of North Central Connecticut
Windham Region United Way

These recognized exempt organizations, as described in Section 501(c) of the code, are identified as affiliates of United Way of the Capital Area for fundraising (and administrative) efficiencies within our 40-town community. Fiscal results of these entities are recorded separately and are not included in the financial results from operations of United Way of the Capital Area.

**United Way of the Capital Area
Fiscal 2006
2005 Form 990 – Accompanying Statements/Notes (cont.)**

**2005 Form 990
Sch A, Line 3a**

Through United Way's Community Investment, donors' gifts are invested in programs to ensure success for children, strong and healthy families and a thriving community. Programs funded through Community Investment are researched and monitored by knowledgeable, experienced local volunteers to be certain that they maintain the highest levels of governance and financial accountability. These volunteers are trained to assess "what's working" and "what's needed" in order to determine the appropriate level of support awarded to programs and community initiatives that serve children, families and neighborhoods in this community.

Certified agencies are invited to apply for Community Investment funding. Applicants must provide information on past results, anticipated outcomes, demographics, staff qualifications and budget. Site visits are conducted by United Way volunteers. Funding decisions and awards are based on outcome evaluations of the program, in addition to financial and budget review.