

Form **990**Department of the Treasury
Internal Revenue Service**Return of Organization Exempt From Income Tax**Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung
benefit trust or private foundation)

OMB No 1545-0047

2004Open to Public
Inspection

The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2004 calendar year, or tax year beginning **JUL 1, 2004** and ending **JUN 30, 2005****B** Check if applicable

- ☐ Address change
☐ Name change
☐ Initial return
☐ Final return
☐ Amended return
☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization**PARENTS HELPING PARENTS**

Number and street (or P.O. box if mail is not delivered to street address)

3041 OLCOTT STREET

Room/suite

City or town, state or country, and ZIP + 4

SANTA CLARA, CA 95054-3222**D** Employer identification number**94-2814246****E** Telephone number**(408) 288-5010****F** Accounting method ☐ Cash ☒ Accrual
(Specify) ▶

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

H and I are not applicable to section 527 organizations**H(a)** Is this a group return for affiliates? ☐ Yes ☒ No**H(b)** If "Yes," enter number of affiliates ▶**H(c)** Are all affiliates included? **N/A** ☐ Yes ☐ No
(If "No," attach a list.)**H(d)** Is this a separate return filed by an organization covered by a group ruling? ☐ Yes ☒ No**I** Group Exemption Number ▶**M** Check ☐ if the organization is **not** required to attach Sch. B (Form 990, 990-EZ, or 990-PF).**G** Website: **WWW.PHP.COM****J** Organization type (check only one) ☒ 501(c) (3) (insert no) ☐ 4947(a)(1) or ☐ 527**K** Check here ☐ if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS; but if the organization received a Form 990 Package in the mail, it should file a return without financial data. **Some states require a complete return.****L** Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12 ▶ **1,908,716.****Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances**

Revenue	1 Contributions, gifts, grants, and similar amounts received:			
	a Direct public support	1a	428,300.	
	b Indirect public support	1b	33,065.	
	c Government contributions (grants)	1c	868,455.	
	d Total (add lines 1a through 1c) (cash \$ 1,329,820. noncash \$)	1d	1,329,820.	
	2 Program service revenue including government fees and contracts (from Part VII, line 93)	2	534,984.	
	3 Membership dues and assessments	3		
	4 Interest on savings and temporary cash investments	4		
	5 Dividends and interest from securities	5	9,232.	
	6 a Gross rents	6a		
	b Less: rental expenses	6b		
	c Net rental income or (loss) (subtract line 6b from line 6a)	6c		
7 Other investment income (describe ▶)	7			
Expenses	8 a Gross amount from sales of assets other than inventory	(A) Securities	(B) Other	
	b Less: cost or other basis and sales expenses	8a	10,121.	
	c Gain or (loss) (attach schedule)	8c	<10,121.>	
	d Net gain or (loss) (combine line 8c, columns (A) and (B))	8d	<10,121.>	
	9 Special events and activities (attach schedule). If any amount is from gaming, check here <input type="checkbox"/>			
	a Gross revenue (not including \$ 0. of contributions reported on line 1a)	9a	34,680.	
	b Less: direct expenses other than fundraising expenses	9b		
	c Net income or (loss) from special events (subtract line 9b from line 9a)	9c	34,680.	
	10 a Gross sales of inventory, less returns and allowances	10a		
	b Less: cost of goods sold	10b		
	c Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)	10c		
	Net Assets	11 Other revenue (from Part VII, line 103)	11	
12 Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)		12	1,898,595.	
13 Program services (from line 44, column (B))		13	1,515,633.	
14 Management and general (from line 44, column (C))		14	198,235.	
15 Fundraising (from line 44, column (D))		15	139,269.	
16 Payments to affiliates (attach schedule)		16		
17 Total expenses (add lines 16 and 44, column (A))		17	1,853,137.	
18 Excess or (deficit) for the year (subtract line 17 from line 12)		18	45,458.	
19 Net assets or fund balances at beginning of year (from line 73, column (A))		19	358,433.	
20 Other changes in net assets or fund balances (attach explanation)		20	7,952.	
21 Net assets or fund balances at end of year (combine lines 18, 19, and 20)		21	411,843.	

RECEIVED
 NOV 14 2005
 OGDEN, UT
 IRS-OSC

5

PARENTS HELPING PARENTS

94-2814246

Part II Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others.

Page 2

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22 Grants and allocations (attach schedule) (cash \$ _____ noncash \$ _____)	22			
23 Specific assistance to individuals (attach schedule)	23			
24 Benefits paid to or for members (attach schedule)	24			
25 Compensation of officers, directors, etc.	25 129,920.	8,035.	121,885.	0.
26 Other salaries and wages	26 849,563.	763,055.		86,508.
27 Pension plan contributions	27			
28 Other employee benefits	28			
29 Payroll taxes	29 142,906.	114,488.	16,434.	11,984.
30 Professional fundraising fees	30 81,744.	67,155.	8,603.	5,986.
31 Accounting fees	31			
32 Legal fees	32			
33 Supplies	33 24,366.	18,309.	3,735.	2,322.
34 Telephone	34 12,836.	9,710.	2,075.	1,051.
35 Postage and shipping	35 12,590.	7,690.	1,314.	3,586.
36 Occupancy	36 162,347.	134,154.	18,435.	9,758.
37 Equipment rental and maintenance	37 9,847.	8,169.	1,059.	619.
38 Printing and publications	38 42,155.	33,963.	135.	8,057.
39 Travel	39 12,241.	11,345.	896.	
40 Conferences, conventions, and meetings	40 4,436.	2,935.	1,380.	121.
41 Interest	41 1,616.		1,616.	
42 Depreciation, depletion, etc. (attach schedule)	42 27,986.	22,482.	3,135.	2,369.
43 Other expenses not covered above (itemize):				
a OUTSIDE SERV. (LESS	43a			
b DON SERV)	43b 293,865.	293,865.		
c MISCELLANEOUS	43c 31,533.	9,883.	15,202.	6,448.
d MEMBERSHIP DUES	43d 1,996.	205.	1,331.	460.
e SPECIFIC ASSISTANCE	43e 11,190.	10,190.	1,000.	
44 Total functional expenses (add lines 22 through 43) Organizations completing columns (B)-(D), carry these totals to lines 13-15	44 1,853,137.	1,515,633.	198,235.	139,269.

Joint Costs Check ☐ if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services?

☐ Yes ☒ No

If "Yes," enter (i) the aggregate amount of these joint costs \$ _____; (ii) the amount allocated to Program services \$ _____;

(iii) the amount allocated to Management and general \$ _____; and (iv) the amount allocated to Fundraising \$ _____

Part III Statement of Program Service AccomplishmentsWhat is the organization's primary exempt purpose? **SEE STATEMENT 4**

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

Program Service Expenses
(Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts, but optional for others.)

a SEE STATEMENT 5		
(Grants and allocations \$ _____)		528,029.
b SEE STATEMENT 6		
(Grants and allocations \$ _____)		674,733.
c SEE STATEMENT 7		
(Grants and allocations \$ _____)		166,998.
d TECHNOLOGY CENTER - MAINTAINS THE PHP WEBSITE AT WWW.PHP.COM PROVIDES TECHNOLOGICAL SUPPORT TO STAFF & FAMILIES, & INCLUDES THE ITECH CENTER ON ASSISTIVE TECHNOLOGY.		
(Grants and allocations \$ _____)		145,873.
e Other program services (attach schedule)		
(Grants and allocations \$ _____)		
f Total of Program Service Expenses (should equal line 44, column (B), Program services)		1,515,633.

Part IV Balance Sheets

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		(A) Beginning of year		(B) End of year
Assets	45 Cash - non-interest-bearing	8,504.	45	45,479.
	46 Savings and temporary cash investments		46	
	47 a Accounts receivable	114,251.		
	b Less: allowance for doubtful accounts		47c	114,251.
	48 a Pledges receivable			
	b Less: allowance for doubtful accounts		48c	
	49 Grants receivable		49	
	50 Receivables from officers, directors, trustees, and key employees		50	
	51 a Other notes and loans receivable			
	b Less: allowance for doubtful accounts		51c	
	52 Inventories for sale or use		52	
	53 Prepaid expenses and deferred charges	6,700.	53	7,854.
	54 Investments - securities	<input type="checkbox"/> Cost <input type="checkbox"/> FMV	54	
	55 a Investments - land, buildings, and equipment: basis			
	b Less: accumulated depreciation		55c	
56 Investments - other		56		
57 a Land, buildings, and equipment: basis	416,737.			
b Less: accumulated depreciation	221,996.	225,937.	57c	194,741.
58 Other assets (describe SEE STATEMENT 8)	204,004.	58	220,254.	
59 Total assets (add lines 45 through 58) (must equal line 74)	591,534.	59	582,579.	
Liabilities	60 Accounts payable and accrued expenses	120,669.	60	149,397.
	61 Grants payable		61	
	62 Deferred revenue	89,808.	62	18,546.
	63 Loans from officers, directors, trustees, and key employees		63	
	64 a Tax-exempt bond liabilities		64a	
	b Mortgages and other notes payable	9,457.	64b	
	65 Other liabilities (describe DEFERRED RENT)	13,167.	65	2,793.
66 Total liabilities (add lines 60 through 65)	233,101.	66	170,736.	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.			
	67 Unrestricted	237,888.	67	306,298.
	68 Temporarily restricted	15,000.	68	0.
	69 Permanently restricted	105,545.	69	105,545.
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74.			
	70 Capital stock, trust principal, or current funds		70	
	71 Paid-in or capital surplus, or land, building, and equipment fund		71	
	72 Retained earnings, endowment, accumulated income, or other funds		72	
	73 Total net assets or fund balances (add lines 67 through 69 or lines 70 through 72; column (A) must equal line 19; column (B) must equal line 21)	358,433.	73	411,843.
	74 Total liabilities and net assets / fund balances (add lines 66 and 73)	591,534.	74	582,579.

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

Part VI Other Information

		Yes	No
76	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	76	X
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes.	77	X
78 a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	78a	X
b	If "Yes," has it filed a tax return on Form 990-T for this year? N/A	78b	
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement	79	X
80 a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?	80a	X
b	If "Yes," enter the name of the organization and check whether it is <input type="checkbox"/> exempt or <input type="checkbox"/> nonexempt.		
81 a	Enter direct or indirect political expenditures. See line 81 instructions 81a 0.		
b	Did the organization file Form 1120-POL for this year?	81b	X
82 a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a	X
b	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.) 82b N/A		
83 a	Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	X
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83b	X
84 a	Did the organization solicit any contributions or gifts that were not tax deductible?	84a	X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? N/A	84b	
85	501(c)(4), (5), or (6) organizations a Were substantially all dues nondeductible by members? N/A	85a	
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less? N/A	85b	
	If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.		
c	Dues, assessments, and similar amounts from members 85c N/A		
d	Section 162(e) lobbying and political expenditures 85d N/A		
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices 85e N/A		
f	Taxable amount of lobbying and political expenditures (line 85d less 85e) 85f N/A		
g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f? N/A	85g	
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year? N/A	85h	
86	501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on line 12 86a N/A		
b	Gross receipts, included on line 12, for public use of club facilities 86b N/A		
87	501(c)(12) organizations. Enter: a Gross income from members or shareholders 87a N/A		
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 87b N/A		
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	88	X
89 a	501(c)(3) organizations Enter: Amount of tax imposed on the organization during the year under: section 4911 0. ; section 4912 0. ; section 4955 0.		
b	501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b	X
c	Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 0.		
d	Enter: Amount of tax on line 89c, above, reimbursed by the organization 0.		
90 a	List the states with which a copy of this return is filed CALIFORNIA	90b	39
b	Number of employees employed in the pay period that includes March 12, 2004		
91	The books are in care of MARY ELLEN PETERSON Telephone no. (408) 727-5775		
	Located at 3041 OLCOTT STREET, SANTA CLARA, CA ZIP + 4 95054-3222		
92	Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041- Check here N/A and enter the amount of tax-exempt interest received or accrued during the tax year 92		

Part VII Analysis of Income-Producing Activities (See page 33 of the instructions.)

Note: Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclu- sion code	(D) Amount	
93 Program service revenue:					
a SEMINARS					534,984.
b					
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments					
96 Dividends and interest from securities					9,232.
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory					<10,121.>
101 Net income or (loss) from special events					34,680.
102 Gross profit or (loss) from sales of inventory					
103 Other revenue:					
a MISCELLANEOUS					
b					
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))		0.		0.	568,775.
105 Total (add line 104, columns (B), (D), and (E))					568,775.

Note: Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See page 34 of the instructions.)

Line No Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).

SEE STATEMENT 10

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See page 34 of the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See page 34 of the instructions.)

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

☐ Yes ☒ No

Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions)

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

4/19/05

Mary Ellen Peterson, CEO

Type or print name and title.

Date

Check if
self-

Preparer's SSN or PTIN

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information-(See separate instructions.)

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

OMB No 1545-0047

2004

Name of the organization

PARENTS HELPING PARENTS

Employer identification number

94 2814246

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See page 1 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
<u>NONE</u> -----				

Total number of other employees paid over \$50,000 ▶	0			

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
<u>NONE</u> -----		

Total number of others receiving over \$50,000 for professional services ▶	0	

Part III Statements About Activities (See page 2 of the instructions.)**Yes No**

1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ► \$ _____ \$ _____ (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.) Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.	1		X
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)			
a Sale, exchange, or leasing of property?	2a		X
b Lending of money or other extension of credit?	2b		X
c Furnishing of goods, services, or facilities?	2c		X
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?	2d		X
e Transfer of any part of its income or assets?	2e		X
3 a Do you make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how you determine that recipients qualify to receive payments.)	3a		X
b Do you have a section 403(b) annuity plan for your employees?	3b		X
4 a Did you maintain any separate account for participating donors where donors have the right to provide advice on the use or distribution of funds?	4a		X
b Do you provide credit counseling, debt management, credit repair, or debt negotiation services?	4b		X

Part IV Reason for Non-Private Foundation Status (See pages 3 through 6 of the instructions.)The organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

5	<input type="checkbox"/> A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
6	<input type="checkbox"/> A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
7	<input type="checkbox"/> A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
8	<input type="checkbox"/> A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
9	<input type="checkbox"/> A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state ► _____
10	<input type="checkbox"/> An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the Support Schedule in Part IV-A.)
11a	<input checked="" type="checkbox"/> An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the Support Schedule in Part IV-A.)
11b	<input type="checkbox"/> A community trust. Section 170(b)(1)(A)(vi). (Also complete the Support Schedule in Part IV-A.)
12	<input type="checkbox"/> An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the Support Schedule in Part IV-A.)
13	<input type="checkbox"/> An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in: (1) lines 5 through 12 above; or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See section 509(a)(3).)

Provide the following information about the supported organizations. (See page 5 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Line number from above

14	<input type="checkbox"/> An organization organized and operated to test for public safety. Section 509(a)(4). (See page 5 of the instructions.)
-----------	---

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12) Use cash method of accounting.
Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in)	(a) 2003	(b) 2002	(c) 2001	(d) 2000	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	1,421,352.	1,524,810.	1,547,432.	1,432,959.	5,926,553.
16 Membership fees received			0.	21,058.	21,058.
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	4,350.	37,130.	30,832.	32,230.	104,542.
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	6,079.	5,649.	7,770.	18,355.	37,853.
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets	364,874.	6,327.	SEE STATEMENT 11	5,383.	384,868.
23 Total of lines 15 through 22	1,796,655.	1,573,916.	1,594,318.	1,509,985.	6,474,874.
24 Line 23 minus line 17	1,792,305.	1,536,786.	1,563,486.	1,477,755.	6,370,332.
25 Enter 1% of line 23	17,967.	15,739.	15,943.	15,100.	

26 Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24	26a	127,407.
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2000 through 2003 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts	26b	27,310.
c Total support for section 509(a)(1) test: Enter line 24, column (e)	26c	6,370,332.
d Add: Amounts from column (e) for lines: 18 <u>37,853.</u> 19 <u> </u>	26d	450,031.
22 <u>384,868.</u> 26b <u>27,310.</u>	26e	5,920,301.
e Public support (line 26c minus line 26d total)	26f	92.9355%
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))		

27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year: N/A	(2003)	(2002)	(2001)	(2000)
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year: N/A	(2003)	(2002)	(2001)	(2000)
c Add: Amounts from column (e) for lines: 15 <u> </u> 16 <u> </u>	27c			
17 <u> </u> 20 <u> </u> 21 <u> </u>	27d			
d Add: Line 27a total <u> </u> and line 27b total <u> </u>	27e			
e Public support (line 27c total minus line 27d total)				
f Total support for section 509(a)(2) test: Enter amount on line 23, column (e) N/A	27f			
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))	27g			
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))	27h			

28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2000 through 2003, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.

NONE

Part V Private School Questionnaire (See page 7 of the instructions.)**N/A****(To be completed ONLY by schools that checked the box on line 6 in Part IV)**

	Yes	No
29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	29	
30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	30	
31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.)	31	
<hr/> <hr/> <hr/>		
32 Does the organization maintain the following:		
a Records indicating the racial composition of the student body, faculty, and administrative staff?	32a	
b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32b	
c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32c	
d Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)	32d	
<hr/> <hr/>		
33 Does the organization discriminate by race in any way with respect to:		
a Students' rights or privileges?	33a	
b Admissions policies?	33b	
c Employment of faculty or administrative staff?	33c	
d Scholarships or other financial assistance?	33d	
e Educational policies?	33e	
f Use of facilities?	33f	
g Athletic programs?	33g	
h Other extracurricular activities? If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)	33h	
<hr/> <hr/>		
34 a Does the organization receive any financial aid or assistance from a governmental agency?	34a	
b Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement.	34b	
35 Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation	35	

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 9 of the instructions.)

N/A

(To be completed ONLY by an eligible organization that filed Form 5768)

Check ☐ **a** if the organization belongs to an affiliated group.Check ☐ **b** if you checked "a" and "limited control" provisions apply.**Limits on Lobbying Expenditures**

(The term "expenditures" means amounts paid or incurred.)

(a)
Affiliated group
totals(b)
To be completed for ALL
electing organizations

N/A

36 Total lobbying expenditures to influence public opinion (grassroots lobbying)**36****37** Total lobbying expenditures to influence a legislative body (direct lobbying)**37****38** Total lobbying expenditures (add lines 36 and 37)**38****39** Other exempt purpose expenditures**39****40** Total exempt purpose expenditures (add lines 38 and 39)**40****41** Lobbying nontaxable amount. Enter the amount from the following table -

If the amount on line 40 is -

The lobbying nontaxable amount is -

Not over \$500,000

20% of the amount on line 40

Over \$500,000 but not over \$1,000,000

\$100,000 plus 15% of the excess over \$500,000

Over \$1,000,000 but not over \$1,500,000

\$175,000 plus 10% of the excess over \$1,000,000

Over \$1,500,000 but not over \$17,000,000

\$225,000 plus 5% of the excess over \$1,500,000

Over \$17,000,000

\$1,000,000

41**42** Grassroots nontaxable amount (enter 25% of line 41)**42****43** Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36**43****44** Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38**44****Caution:** If there is an amount on either line 43 or line 44, you must file Form 4720**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 11 of the instructions.)

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4-Year Averaging Period					N/A
	(a) 2004	(b) 2003	(c) 2002	(d) 2001	(e) Total	
45 Lobbying nontaxable amount						0.
46 Lobbying ceiling amount (150% of line 45(e))						0.
47 Total lobbying expenditures						0.
48 Grassroots nontaxable amount						0.
49 Grassroots ceiling amount (150% of line 48(e))						0.
50 Grassroots lobbying expenditures						0.

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 11 of the instructions.)

N/A

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

- a** Volunteers
- b** Paid staff or management (Include compensation in expenses reported on lines c through h.)
- c** Media advertisements
- d** Mailings to members, legislators, or the public
- e** Publications, or published or broadcast statements
- f** Grants to other organizations for lobbying purposes
- g** Direct contact with legislators, their staffs, government officials, or a legislative body
- h** Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i** Total lobbying expenditures (Add lines c through h)

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

Yes	No	Amount
		0.

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

- (i) Cash

(ii) Other assets

- b Other transactions:**

- (i) Sales or exchanges of assets with a noncharitable exempt organization

- (ii) **Purchases of assets from a noncharitable exempt organization**

- (iii) Rental of facilities, equipment, or other assets

- (iv) Reimbursement arrangements

- (v) Loans or loan guarantees

- (vi) Performance of services or membership or fundraising solicitations

- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees

- d** If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received:

	Yes	No
51a(i)		X
a(ii)		X
b(i)		X
b(ii)		X
b(iii)		X
b(iv)		X
b(v)		X
b(vi)		X
c		X

N/A

[illegible]

- 52 a** Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐

► ☐ Yes ☒ No

- b. If "Yes," complete the following schedule:

N/A

[illegible]

FORM 990 GAIN (LOSS) FROM SALE OF OTHER ASSETS STATEMENT 1

DESCRIPTION	DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED		
SEE SCHEDULE ATTACHED	VARIOUS	VARIOUS	PURCHASED		
NAME OF BUYER	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	DEPREC	NET GAIN OR (LOSS)
	0.	29,504.	0.	19,383.	<10,121.>
TO FM 990, PART I, LN 8		29,504.	0.	19,383.	<10,121.>

FORM 990 SPECIAL EVENTS AND ACTIVITIES STATEMENT 2

DESCRIPTION OF EVENT	GROSS RECEIPTS	CONTRIBUT. INCLUDED	GROSS REVENUE	DIRECT EXPENSES	NET INCOME
VARIOUS EVENTS - TAXPAYER MAINTAINS DETAIL	34,680.		34,680.		34,680.
TO FM 990, PART I, LINE 9	34,680.		34,680.		34,680.

FORM 990 OTHER CHANGES IN NET ASSETS OR FUND BALANCES STATEMENT 3

DESCRIPTION	AMOUNT
UNREALIZED GAIN (LOSS) ON INVESTMENTS	7,106.
BOOK TAX DIFFERENCE ON SALE OF ASSETS	846.
TOTAL TO FORM 990, PART I, LINE 20	7,952.

FORM 990 STATEMENT OF ORGANIZATION'S PRIMARY EXEMPT PURPOSE PART III STATEMENT 4

EXPLANATION

FAMILY RESOURCE CENTER THAT BENEFITS CHILDREN WITH SPECIAL NEEDS

FORM 990	STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS	STATEMENT	5
----------	--	-----------	---

DESCRIPTION OF PROGRAM SERVICE ONE

FAMILY SERVICES - PROVIDES PROFESSIONALS SERVING AND FAMILIES WHO HAVE CHILDREN WITH SPECIAL NEEDS WITH SUPPORT, RESOURCES, AND DIRECTION TO MEET THEIR IMMEDIATE AND LONG-TERM NEEDS. SERVICES INCLUDE MENTOR PARENT MATCHES, PEER SUPPORT, ETC.

	GRANTS	EXPENSES
TO FORM 990, PART III, LINE A		528,029.

FORM 990	STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS	STATEMENT	6
----------	--	-----------	---

DESCRIPTION OF PROGRAM SERVICE TWO

EDUCATION OF PUBLIC AND PROFESSIONAL - PROVIDES INFORMATION, SUPPORT AND TRAINING ON SPECIAL EDUCATION ISSUES TO PARENTS & PROFESSIONALS. TRAINING INCLUDES TOPICS SUCH AS INDIVIDUAL EDUCATION PLANS, GOALS & OBJECTIVES, & CONFLICT RESOLUTION

	GRANTS	EXPENSES
TO FORM 990, PART III, LINE B		674,733.

FORM 990	STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS	STATEMENT	7
----------	--	-----------	---

DESCRIPTION OF PROGRAM SERVICE THREE

HEALTH & HOSPITALS - ENCOMPASSES A VARIETY OF WORK WITH FAMILIES THAT HAVE CHILDREN WITH SPECIAL HEALTH CARE NEEDS. THE GOAL OF THESE SERVICES IS TO CARRY THE CONCEPT OF FAMILY CENTERED CARE TO ALL HEALTH PROFESSIONALS WORKING WITH KIDS

	GRANTS	EXPENSES
TO FORM 990, PART III, LINE C		166,998.

FORM 990	OTHER ASSETS	STATEMENT	8
----------	--------------	-----------	---

DESCRIPTION	AMOUNT
DEPOSITS/PREPAIDS	5,636.
INVESTMENTS	199,618.
UNCONDITIONAL PROMISE TO GIVE	15,000.
TOTAL TO FORM 990, PART IV, LINE 58, COLUMN B	220,254.

FORM 990	OTHER REVENUE NOT INCLUDED ON FORM 990	STATEMENT	9
----------	--	-----------	---

DESCRIPTION	AMOUNT
UNREALIZED GAIN (LOSS) ON INVESTMENTS	7,106.
BOOK-TAX DIFFERENCE	846.
TOTAL TO FORM 990, PART IV-A	7,952.

FORM 990	PART VIII - RELATIONSHIP OF ACTIVITIES TO ACCOMPLISHMENT OF EXEMPT PURPOSES	STATEMENT	10
----------	---	-----------	----

LINE	EXPLANATION OF RELATIONSHIP OF ACTIVITIES
93A	SEMINARS ARE PROVIDED TO TEACH OTHERS HOW TO REPLICATE THIS AGENCY AND SKILLS NECESSARY TO ASSIST CHILDREN WITH SPECIAL NEEDS.
94	EACH MEMBER FAMILY IS ASKED TO CONTRIBUTE \$25 ANNUALLY TO DEFRAY COSTS.
95	INTEREST RECEIVED IS USED BY THE AGENCY TO FUND EXPANSION & PROGRAMS
101	FUND RAISING EVENTS HELP TO FUND PROGRAMS AND SERVICES. THE EVENTS ALSO SERVE TO COMMUNICATE THE SERVICE AVAILABLE TO THE COMMUNITY.

SCHEDULE A

OTHER INCOME

STATEMENT 11

DESCRIPTION	2003 AMOUNT	2002 AMOUNT	2001 AMOUNT	2000 AMOUNT
MISC. INC.	8,680.	6,327.	8,284.	5,383.
SEMINARS	356,194.	0.	0.	0.
TOTAL TO SCHEDULE A, LINE 22	364,874.	6,327.	8,284.	5,383.

ook Basis

Parents Helping Parents *Disposed*
Depreciation Schedule by G/L Account Number
For the 12 Months Ended 06/30/05

09/06/05

11:11AM

Asset No.	Asset Description	Date Acquired	Method	Life	Sold?	Cost	Accum Depr 07/01/04	Current Depreciation	Accum Depr 06/30/05
31 Fixed Assets:Furniture & Fixtures									
00118	Postage Machine - Pitney Bowes	09/27/91	ST LINE	07/00	Y	2,055.00	2,055.00	0.00	2,055.00
00233	Copier - CopyStar	07/01/95	ST LINE	05/00	Y	1,180.00	1,180.00	0.00	1,180.00
00000	Copier - Leased	03/14/01	ST LINE	07/00	Y	23,597.00	11,236.67	3,090.08	14,326.75
Total for (Fixed Assets:Furniture & Fixtures)						26,832.00	14,471.67	3,090.08	17,561.75
32 Fixed Assets:Capital Asset - Computer									
00001	Printer - HP	02/01/95	ST LINE	05/00	Y	500.00	500.00	0.00	500.00
00207	Monitor - IBM	04/23/98	ST LINE	05/00	Y	250.00	250.00	0.00	250.00
00342	Monitor - Future Power	05/10/00	ST LINE	05/00	Y	161.00	134.17	21.46	155.63
00437	PC - IBM NetVista	08/07/02	ST LINE	05/00	Y	1,400.00	531.62	23.33	554.95
Total for (Fixed Assets:Capital Asset - Computer)						2,311.00	1,415.79	44.79	1,460.58
34 Fixed Assets:Restricted Fixed Asset									
00244	Printer - HP	07/01/98	ST LINE	05/00	Y	361.00	361.00	0.00	361.00
Total for (Fixed Assets:Restricted Fixed Asset)						361.00	361.00	0.00	361.00
Client Subtotal Before Sales						29,504.00	16,248.46	3,134.87	19,383.33
Less Assets Sold						29,504.00			19,383.33
Total						0.00	16,248.46	3,134.87	0.00

PAC



The Family Resource Center
Empowering families and communities to meet children's special needs

BOARD OF DIRECTORS

2005-2006

Name & Address	Business Address	Affiliation/ Term Expires
Jim Aldridge 1253 Byron Avenue Palo Alto, CA 94301 650-324-0551 Board Chair	Fiber Network Engineering VP Marketing & Sales 1125 E Hillsdale Blvd #110 Foster City, CA. 94063 Wk: 650-324-1283 Fax: 650-324-0552 jima@fn-eng.com	Parent 6/30/06
George Arzate 515 Broderick Ave San Jose, CA. 95111	Businessman Arzate & Associates Wk: 408-365-1060 arzateg@aol.com	Parent 6/30/07
Robert Badagliacco 1556 Darlene Ave San Jose, CA. 95125 Chair: Development Committee	Vice-President Corporate Advisory Services Trammell Crow Company 160 W. Santa Clara St. Suite # 1190 San Jose, CA. 95113 408. 282-4418 Fax: 408 282-4415 rbadagliacco@trammellcrow.com	6/30/07
Tom Downey 10192 Peninsula Ave Cupertino, CA. 95074 Treasurer	CFO / Finance Manager Finisar Corporation Wk: 408 542-4152 Cell: 408-203-4536 tom.downey@finisar.com	6/30/07
Allen Fleishman Chair: Marketing Committee	Attorney at Law Law Offices of Allen Fleishman 79 Devine St. #200 San Jose, CA. 95110 408-975-1075 dclarkson@fleishmanlaw.com	6/30/07

Paul's Salary (EFO) = \$ 49,920
 Mary Ellen's Salary (Exec Dir) = \$ 80,000

Suzanne Frank 227 Ada # Mountain View, CA. 94043 650-968-2075	Pediatrician Kaiser Santa Teresa 276 International Circle San Jose, CA. 95119 suzanne.m.frank@kp.org	6/30/08
Joanna Jaeger 707 Cardiff Place Milpitas, CA. 95035 408-946-1609	Educational Rights Advocate Cell: jaegs@comcast.net	Parent 6/30/08
Wayne Jasper 1272 Mandarin Dr. Sunnyvale, CA. 94087-2027 408-773-1274 Chair: Program Committee	Non-Profit Consultant Cell: 408 505-9540 waynejasper@earthlink.net	Parent 6/30/07
Kazue Lowenstein 1200 California St., Apt. 9C San Francisco, CA 94109-0002 415-931-6181	Facilitator, Japanese Support Group with Special Needs Children at PHP 408-727-5775, ext. 165 kazue@php.com	Parent 6/30/05
George Marr 18 Highlands Ct Belmont, CA. 94002 Emeritus Board Director	gcmarr99@yahoo.com cell 650 787-1471 China Direct Dial 011-86-138-16-800-880	Emeritus
Antoinette Penton Mailing address: 1445 Foxworthy Ave., Suite 50, #105 San Jose, CA 95118	Disability Attorney & Community College Adjunct Faculty Business: 408-483-8557 Home: 408-972-2450 am_penton@yahoo.com	Parent 6/30/08
Joyce Uggle, <i>Secretary</i> 2061 El Sereno Los Altos, CA 94024 650-965-9169 Secretary	<u>Consultant</u> <u>Home: 650-965-9169</u> <u>Cell: 650-906-6059</u> juggle@sigaba.com	Parent 6/30/06

PHP requires that Board Members:

- Be experienced individuals with integrity, status, proven performance capacity and have a willingness to work.
- Must represent no one except the long-term interests of the organization.
- Take time to carry out the functions of board membership.
- Have competence in administrative and program areas.
- Have community leadership abilities.
- Be willing to make a personal stretch contribution to the organization.
- Will act as a bridge / ambassador to constituents.
- Be independent of management.