

Form **990**Department of the Treasury
Internal Revenue Service**Return of Organization Exempt From Income Tax**Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung
benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2005Open to Public
Inspection**A** For the 2005 calendar year, or tax year beginning

and ending

B Check if
applicable

- ☐ Address
change
- ☐ Name
change
- ☐ Initial
return
- ☐ Final
return
- ☐ Amended
return
- ☐ Application
pending

Please
use IRS
label or
print or
type
See
Specific
Instruc-
tions**C** Name of organization
**ALTERNATIVE ENERGY RESOURCES
ORGANIZATION**Number and street (or P O box if mail is not delivered to street address)
432 NORTH LAST CHANCE GULCHCity or town, state or country, and ZIP + 4
HELENA, MT 59601**D** Employer identification number**81-0350698****E** Telephone number**406-443-7272****F** Accounting method ☐ Cash ☒ Accrual
☐ Other
(specify) ▶• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts
must attach a completed Schedule A (Form 990 or 990-EZ).**H** and **I** are not applicable to section 527 organizations**H(a)** Is this a group return for affiliates? ☐ Yes ☒ No**H(b)** If "Yes," enter number of affiliates ▶ **N/A****H(c)** Are all affiliates included? **N/A** ☐ Yes ☐ No
(If "No," attach a list)**H(d)** Is this a separate return filed by an or-
ganization covered by a group ruling? ☐ Yes ☒ No**I** Group Exemption Number ▶ **N/A****G** Website ▶ **WWW.AEROMT.ORG****J** Organization type (check only one) ☒ 501(c) (3) (insert no) ☐ 4947(a)(1) or ☐ 527**K** Check here ☐ if the organization's gross receipts are normally not more than \$25,000. The
organization need not file a return with the IRS, but if the organization chooses to file a return, be
sure to file a complete return. Some states require a complete return.**M** Check ☐ if the organization is not required to attach
Sch B (Form 990, 990-EZ, or 990-PF)**L** Gross receipts. Add lines 6b, 8b, 9b, and 10b to line 12 ▶**204,271.****Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances**

Revenue Expenses Assets	1	Contributions, gifts, and similar amounts received					
	a	Direct public support	1a	67,124.			
	b	Indirect public support	1b				
	c	Government contributions (grants)	1c	76,236.			
	d	Total (add lines 1a through 1c) (cash \$ 143,360. noncash \$)	1d	143,360.			
	2	Program service revenue including government fees and contracts (from Part VII, line 93)	2	36,648.			
	3	Membership dues and assessments	3	20,333.			
	4	Interest on savings and temporary cash investments	4	99.			
	5	Dividends and interest from securities	5				
	6a	Gross rents	6a				
	b	Less rental expenses	6b				
	c	Net rental income or (loss) (subtract line 6b from line 6a)	6c				
	7	Other investment income (describe ▶)	7				
	8a	Gross amount from sales of assets other than inventory	(A) Securities		(B) Other		
	b	Less cost or other basis and sales expenses	8a				
	c	Gain or (loss) (attach schedule)	8b				
	d	Net gain or (loss) (combine line 8c, columns (A) and (B))	8c				
	8d						
	9	Special events and activities (attach schedule) If any amount is from gaming, check here ☐					
	a	Gross revenue (not including \$ of contributions reported on line 1a)	9a				
	b	Less direct expenses other than fundraising expenses	9b				
c	Net income or (loss) from special events (subtract line 9b from line 9a)	9c					
10a	Gross sales of inventory, less returns and allowances	10a	3,049.				
b	Less cost of goods sold	10b	1,074.				
c	Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)	10c	1,975.				
11	Other revenue (from Part VII, line 103)	11	782.				
12	Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, 11, and 12)	12	203,197.				
13	Program services (from line 44, column (B))	13	175,324.				
14	Management and general (from line 44, column (D))	14	13,697.				
15	Fundraising (from line 44, column (D))	15	4,908.				
16	Payments to affiliates (attach schedule)	16					
17	Total expenses (add lines 16 and 44, column (A))	17	193,929.				
18	Excess or (deficit) for the year (subtract line 17 from line 12)	18	9,268.				
19	Net assets or fund balances at beginning of year (from line 73, column (A))	19	7,534.				
20	Other changes in net assets or fund balances (attach explanation)	20	0.				
21	Net assets or fund balances at end of year (combine lines 18, 19, and 20)	21	16,802.				

523001
02-03-06

LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions

Form 990 (2005)

4

**ALTERNATIVE ENERGY RESOURCES
ORGANIZATION**

Form 990 (2005)

81-0350698 Page **2**

**Part II Statement of
Functional Expenses**

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others

<i>Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I</i>	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22 Grants and allocations (attach schedule) (cash \$ <u>0</u> • noncash \$ <u>0</u> •) If this amount includes foreign grants, check here ☐				
23 Specific assistance to individuals (attach schedule)				
24 Benefits paid to or for members (attach schedule)				
25 Compensation of officers, directors, etc * *	28,192.	24,527.	1,973.	1,692.
26 Other salaries and wages	26,610.	22,846.	1,718.	2,046.
27 Pension plan contributions				
28 Other employee benefits				
29 Payroll taxes	10,943.	8,758.	1,491.	694.
30 Professional fundraising fees				
31 Accounting fees	3,607.	1,590.	2,017.	
32 Legal fees				
33 Supplies	4,547.	4,482.	65.	
34 Telephone	3,292.	2,686.	424.	182.
35 Postage and shipping	2,789.	2,455.	266.	68.
36 Occupancy	8,200.	4,303.	3,897.	
37 Equipment rental and maintenance				
38 Printing and publications	17,157.	16,840.	213.	104.
39 Travel	7,421.	7,349.		72.
40 Conferences, conventions, and meetings	28,948.	28,885.	13.	50.
41 Interest				
42 Depreciation, depletion, etc (attach schedule)	812.		812.	
43 Other expenses not covered above (itemize)				
a	43a			
b	43b			
c	43c			
d	43d			
e	43e			
f	43f			
g SEE STATEMENT 2	43g align="right">51,411.	50,603.	808.	
44 Total functional expenses. Add lines 22 through 43 (Organizations completing columns (B)-(D), carry these totals to lines 13-15)	193,929.	175,324.	13,697.	4,908.

Joint Costs. Check ☐ if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services?

▶ ☐ Yes ☒ No

If "Yes," enter (i) the aggregate amount of these joint costs \$ N/A, (ii) the amount allocated to Program services \$ N/A,

(iii) the amount allocated to Management and general \$ N/A, and (iv) the amount allocated to Fundraising \$ N/A

* * **SEE STATEMENT 3**

Form **990** (2005)

**ALTERNATIVE ENERGY RESOURCES
ORGANIZATION**

Part III Statement of Program Service Accomplishments (See the instructions.)

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

What is the organization's primary exempt purpose? ►

EDUCATE & PROMOTE CONSERVATION

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

Program Service Expenses
(Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts, but optional for others.)

a **HELP CITIZENS DEVELOP ENVIRONMENTALLY COMPATIBLE TECHNOLOGIES AND PRACTICES THAT CONSERVE ENERGY, REDUCE FOSSIL FUEL DEPENDENCY AND FOSTER COMMUNITY SELF-RELIANCE.**

(Grants and allocations \$) If this amount includes foreign grants, check here ► ☐

146,439.

b **PROVIDE A FORUM FOR THE EXCHANGE OF IDEAS AND INFORMATION THROUGH WORKSHOPS, SEMINARS AND PUBLICATIONS**

(Grants and allocations \$) If this amount includes foreign grants, check here ► ☐

28,885.

c

(Grants and allocations \$) If this amount includes foreign grants, check here ► ☐

d

(Grants and allocations \$) If this amount includes foreign grants, check here ► ☐

e Other program services (attach schedule)

(Grants and allocations \$) If this amount includes foreign grants, check here ► ☐

f **Total of Program Service Expenses** (should equal line 44, column (B), Program services) ► **175,324.**

Form 990 (2005)

ALTERNATIVE ENERGY RESOURCES

Form 990 (2005)

ORGANIZATION

81-0350698 Page 4

Part IV Balance Sheets (See the instructions)

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		(A) Beginning of year		(B) End of year
Assets	45 Cash - non-interest-bearing	2,098.	45	24,198.
	46 Savings and temporary cash investments		46	
	47 a Accounts receivable	5,160.		
	b Less: allowance for doubtful accounts		47c	5,160.
	48 a Pledges receivable	4,335.		
	b Less: allowance for doubtful accounts		48c	4,335.
	49 Grants receivable		49	
	50 Receivables from officers, directors, trustees, and key employees		50	
	51 a Other notes and loans receivable			
	b Less: allowance for doubtful accounts		51c	
	52 Inventories for sale or use		52	
	53 Prepaid expenses and deferred charges		53	
	54 Investments - securities		54	
	55 a Investments - land, buildings, and equipment: basis	10,117.		
	b Less: accumulated depreciation	10,117.	812.	55c
56 Investments - other		56		
57 a Land, buildings, and equipment: basis				
b Less: accumulated depreciation		57c		
58 Other assets (describe)		58		
59 Total assets (must equal line 74). Add lines 45 through 58	17,139.	59	33,693.	
Liabilities	60 Accounts payable and accrued expenses	5,958.	60	16,891.
	61 Grants payable		61	
	62 Deferred revenue		62	
	63 Loans from officers, directors, trustees, and key employees		63	
	64 a Tax-exempt bond liabilities		64a	
	b Mortgages and other notes payable		64b	
	65 Other liabilities (describe)	3,647.	65	
66 Total liabilities. Add lines 60 through 65	9,605.	66	16,891.	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☒ and complete lines 67 through 69 and lines 73 and 74.			
	67 Unrestricted	884.	67	233.
	68 Temporarily restricted	6,650.	68	16,569.
	69 Permanently restricted		69	
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 70 through 74			
	70 Capital stock, trust principal, or current funds		70	
	71 Paid-in or capital surplus, or land, building, and equipment fund		71	
	72 Retained earnings, endowment, accumulated income, or other funds		72	
	73 Total net assets or fund balances (add lines 67 through 69 or lines 70 through 72, column (A) must equal line 19, column (B) must equal line 21)	7,534.	73	16,802.
	74 Total liabilities and net assets/fund balances. Add lines 66 and 73	17,139.	74	33,693.

Form 990 (2005)

Part IV-A Reconciliation of Revenue per Audited Financial Statements With Revenue per Return (See the instructions)

a	Total revenue, gains, and other support per audited financial statements		a	212,855.
b	Amounts included on line a but not on Part I, line 12:			
1	Net unrealized gains on investments	b1		
2	Donated services and use of facilities	b2		
3	Recoveries of prior year grants	b3		
4	Other (specify) <u>IN-KIND DONATIONS</u>	b4	8,584.	
	Add lines b1 through b4		b	8,584.
c	Subtract line b from line a		c	204,271.
d	Amounts included on Part I, line 12, but not on line a :			
1	Investment expenses not included on Part I, line 6b	d1		
2	Other (specify) <u>SALES EXPENSE</u>	d2	-1,074.	
	Add lines d1 and d2		d	-1,074.
e	Total revenue (Part I, line 12). Add lines c and d		e	203,197.

Part IV-B Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

a	Total expenses and losses per audited financial statements		a	203,587.
b	Amounts included on line a but not on Part I, line 17			
1	Donated services and use of facilities	b1		
2	Prior year adjustments reported on Part I, line 20	b2		
3	Losses reported on Part I, line 20	b3		
4	Other (specify): <u>SEE STATEMENT 4</u>	b4	9,658.	
	Add lines b1 through b4		b	9,658.
c	Subtract line b from line a		c	193,929.
d	Amounts included on Part I, line 17, but not on line a :			
1	Investment expenses not included on Part I, line 6b	d1		
2	Other (specify): _____	d2		
	Add lines d1 and d2		d	0.
e	Total expenses (Part I, line 17). Add lines c and d		e	193,929.

Part V-A **Current Officers, Directors, Trustees, and Key Employees** (List each person who was an officer, director, trustee, or key employee at any time during the year even if they were not compensated.) (See the instructions.)

[illegible]

**ALTERNATIVE ENERGY RESOURCES
ORGANIZATION**

Form 990 (2005)

81-0350698 Page **7**

Part VI Other Information (continued)

		Yes	No
82 a Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a		X
b If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II (See instructions in Part III.)	82b	N/A	
83 a Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	X	
b Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83b	X	
84 a Did the organization solicit any contributions or gifts that were not tax deductible?	84a		X
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b		
85 501(c)(4), (5), or (6) organizations a Were substantially all dues nondeductible by members?	85a		
b Did the organization make only in-house lobbying expenditures of \$2,000 or less?	85b		
If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.			
c Dues, assessments, and similar amounts from members	85c	N/A	
d Section 162(e) lobbying and political expenditures	85d	N/A	
e Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e	N/A	
f Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	N/A	
g Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	85g		
h If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h		
N/A			
86 501(c)(7) organizations Enter a Initiation fees and capital contributions included on line 12	86a	N/A	
b Gross receipts, included on line 12, for public use of club facilities	86b	N/A	
87 501(c)(12) organizations Enter: a Gross income from members or shareholders	87a	N/A	
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	87b	N/A	
88 At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	88		X
89 a 501(c)(3) organizations Enter: Amount of tax imposed on the organization during the year under: section 4911 <u>0.</u> , section 4912 <u>0.</u> , section 4955 <u>0.</u>			
b 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b		X
c Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		<u>0.</u>	
d Enter: Amount of tax on line 89c, above, reimbursed by the organization		<u>0.</u>	
90 a List the states with which a copy of this return is filed NONE			
b Number of employees employed in the pay period that includes March 12, 2005	90b	<u>3</u>	
91 a The books are in care of <u>JONDA CROSBY</u> Telephone no <u>406-443-7272</u>			
Located at <u>423 NORTH LAST CHANCE GULCH, HELENA, MT</u> ZIP + 4 <u>59601</u>			
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	91b		X
If "Yes," enter the name of the foreign country <u>N/A</u>			
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
c At any time during the calendar year, did the organization maintain an office outside of the United States?	91c		X
If "Yes," enter the name of the foreign country <u>N/A</u>			
92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year <u>92</u>		N/A	

Form **990** (2005)

**ALTERNATIVE ENERGY RESOURCES
ORGANIZATION**

Form 990 (2005)

81-0350698 Page **8**

Part VII Analysis of Income-Producing Activities (See the instructions.)

Note: Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclu- sion code	(D) Amount	
93 Program service revenue:					
a ANNUAL CONVENTION					31,075.
b OTHER PROGRAM REVENUE					5,573.
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					20,333.
95 Interest on savings and temporary cash investments			04	99.	
96 Dividends and interest from securities					
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory					
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					1,975.
103 Other revenue:					
a MISCELLANEOUS REVENUE					782.
b					
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))		0.		99.	59,738.
105 Total (add line 104, columns (B), (D), and (E))					59,837.

Note: Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See the instructions.)

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
▼	SEE STATEMENT 6

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See the instructions.)

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).

Please Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.	
	Signature of officer: Date: 8-9-06	JONDA CROSBY, EXECUTIVE DIRECT Type or print name and title
Paid Preparer's Use Only	Preparer's signature: Firm's name (or yours if self-employed): GALUSHA HIGGINS AND GALUSHA P.O. BOX 1699 HELENA, MT 59624-1699	Date: 6/12/06 Check if self-employed: ☐ Preparer's SSN or PTIN: EIN: Phone no: 406-442-5520

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information-(See separate instructions.)

► **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

OMB No 1545-0047

2005

Name of the organization **ALTERNATIVE ENERGY RESOURCES
ORGANIZATION**

Employer identification number
81 0350698

Part I

Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See page 1 of the instructions List each one If there are none, enter "None ")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				
Total number of other employees paid over \$50,000	0			

Part II-A

Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 2 of the instructions List each one (whether individuals or firms) If there are none, enter "None ")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services	0	

Part II-B

Compensation of the Five Highest Paid Independent Contractors for Other Services

(List each contractor who performed services other than professional services, whether individuals or firms If there are none, enter "None " See page 2 of the instructions)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of other contractors receiving over \$50,000 for other services	0	

ALTERNATIVE ENERGY RESOURCES

Schedule A (Form 990 or 990-EZ) 2005 **ORGANIZATION**

81-0350698 Page 2

Part III **Statements About Activities** (See page 2 of the instructions)

	Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ► \$ _____ \$ _____ (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B) Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.	1	X
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions)		
a Sale, exchange, or leasing of property?	2a	X
b Lending of money or other extension of credit?	2b	X
c Furnishing of goods, services, or facilities?	2c	X
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?	2d	X
e Transfer of any part of its income or assets?	2e	X
3 a Do you make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how you determine that recipients qualify to receive payments)	3a	X
b Do you have a section 403(b) annuity plan for your employees?	3b	X
c During the year, did the organization receive a contribution of qualified real property interest under section 170(h)?	3c	X
4 a Did you maintain any separate account for participating donors where donors have the right to provide advice on the use or distribution of funds?	4a	X
b Do you provide credit counseling, debt management, credit repair, or debt negotiation services?	4b	X

Part IV **Reason for Non-Private Foundation Status** (See pages 3 through 6 of the instructions)

The organization is not a private foundation because it is: (Please check only **ONE** applicable box)

- 5** ☐ A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6** ☐ A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7** ☐ A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8** ☐ A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9** ☐ A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state **►** _____
- 10** ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a** ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b** ☐ A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12** ☒ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13** ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) sections 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). Check the box that describes the type of supporting organization **►** ☐ Type 1 ☐ Type 2 ☐ Type 3

Provide the following information about the supported organizations. (See page 6 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14** ☐ An organization organized and operated to test for public safety. Section 509(a)(4). (See page 6 of the instructions.)

ALTERNATIVE ENERGY RESOURCES

Schedule A (Form 990 or 990-EZ) 2005 **ORGANIZATION**

81-0350698 Page 3

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) **Use cash method of accounting.**
Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in)	(a) 2004	(b) 2003	(c) 2002	(d) 2001	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants. See line 28.)	87,706.	123,101.	118,798.	190,172.	519,777.
16 Membership fees received	18,801.	8,640.	8,808.	12,225.	48,474.
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	16,815.	14,253.	9,284.	11,099.	51,451.
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	130.	126.	231.	1,487.	1,974.
19 Net income from unrelated business activities not included in line 18			973.	976.	1,949.
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets.	1,233.	1,285.	SEE STATEMENT 7		2,518.
23 Total of lines 15 through 22	124,685.	147,405.	138,094.	215,959.	626,143.
24 Line 23 minus line 17	107,870.	133,152.	128,810.	204,860.	574,692.
25 Enter 1% of line 23	1,247.	1,474.	1,381.	2,160.	
26 Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24					26a N/A
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2001 through 2004 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts					26b N/A
c Total support for section 509(a)(1) test. Enter line 24, column (e)					26c N/A
d Add: Amounts from column (e) for lines 18 _____ 19 _____ 22 _____ 26b _____					26d N/A
e Public support (line 26c minus line 26d total)					26e N/A
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))					26f N/A %
27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year: (2004) 0. (2003) 0. (2002) 0. (2001) 0.					
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year: (2004) 0. (2003) 0. (2002) 0. (2001) 0.					
c Add: Amounts from column (e) for lines 15 <u>519,777.</u> 16 <u>48,474.</u> 17 <u>51,451.</u> 20 _____ 21 _____					27c 619,702.
d Add: Line 27a total 0. and line 27b total 0.					27d 0.
e Public support (line 27c total minus line 27d total)					27e 619,702.
f Total support for section 509(a)(2) test. Enter amount on line 23, column (e)	27f 626,143.				
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))					27g 98.9713%
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))					27h .3153%

28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2001 through 2004, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.

ALTERNATIVE ENERGY RESOURCES

Schedule A (Form 990 or 990-EZ) 2005 **ORGANIZATION**

81-0350698 Page 4

Part V Private School Questionnaire (See page 7 of the instructions)

N/A

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

		Yes	No
29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	29		
30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	30		
31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement)	31		
32 Does the organization maintain the following			
a Records indicating the racial composition of the student body, faculty, and administrative staff?	32a		
b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32b		
c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32c		
d Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement)	32d		
33 Does the organization discriminate by race in any way with respect to			
a Students' rights or privileges?	33a		
b Admissions policies?	33b		
c Employment of faculty or administrative staff?	33c		
d Scholarships or other financial assistance?	33d		
e Educational policies?	33e		
f Use of facilities?	33f		
g Athletic programs?	33g		
h Other extracurricular activities? If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement)	33h		
34 a Does the organization receive any financial aid or assistance from a governmental agency?	34a		
b Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement	34b		
35 Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation	35		

Schedule A (Form 990 or 990-EZ) 2005

ALTERNATIVE ENERGY RESOURCES

Schedule A (Form 990 or 990-EZ) 2005 ORGANIZATION

81-0350698 Page 5

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 9 of the instructions)

N/A

(To be completed ONLY by an eligible organization that filed Form 5768)

Check ☐ a ☐ if the organization belongs to an affiliated group

Check ☐ b ☐ if you checked "a" and "limited control" provisions apply

Limits on Lobbying Expenditures

(The term "expenditures" means amounts paid or incurred)

36 Total lobbying expenditures to influence public opinion (grassroots lobbying)

37 Total lobbying expenditures to influence a legislative body (direct lobbying)

38 Total lobbying expenditures (add lines 36 and 37)

39 Other exempt purpose expenditures

40 Total exempt purpose expenditures (add lines 38 and 39)

41 Lobbying nontaxable amount Enter the amount from the following table -

If the amount on line 40 is -

The lobbying nontaxable amount is -

Not over \$500,000

20% of the amount on line 40

Over \$500,000 but not over \$1,000,000

\$100,000 plus 15% of the excess over \$500,000

Over \$1,000,000 but not over \$1,500,000

\$175,000 plus 10% of the excess over \$1,000,000

Over \$1,500,000 but not over \$17,000,000

\$225,000 plus 5% of the excess over \$1,500,000

Over \$17,000,000

\$1,000,000

42 Grassroots nontaxable amount (enter 25% of line 41)

43 Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36

44 Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below See the instructions for lines 45 through 50 on page 11 of the instructions)

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4-Year Averaging Period				N/A
	(a) 2005	(b) 2004	(c) 2003	(d) 2002	(e) Total
45 Lobbying nontaxable amount					0.
46 Lobbying ceiling amount (150% of line 45(e))					0.
47 Total lobbying expenditures					0.
48 Grassroots nontaxable amount					0.
49 Grassroots ceiling amount (150% of line 48(e))					0.
50 Grassroots lobbying expenditures					0.

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 11 of the instructions)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of

- a Volunteers
- b Paid staff or management (Include compensation in expenses reported on lines c through h.)
- c Media advertisements
- d Mailings to members, legislators, or the public
- e Publications, or published or broadcast statements
- f Grants to other organizations for lobbying purposes
- g Direct contact with legislators, their staffs, government officials, or a legislative body
- h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i Total lobbying expenditures (Add lines c through h.)

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

Yes	No	Amount
	X	
	X	
	X	
	X	
	X	
	X	
	X	
	X	
		0.

FORM 990

INCOME AND COST OF GOODS SOLD
INCLUDED ON PART I, LINE 10

STATEMENT 1

INCOME

1. GROSS RECEIPTS	3,049	
2. RETURNS AND ALLOWANCES		
3. LINE 1 LESS LINE 2		3,049
4. COST OF GOODS SOLD (LINE 13)	1,074	
5. GROSS PROFIT (LINE 3 LESS LINE 4)		1,975

COST OF GOODS SOLD

6. INVENTORY AT BEGINNING OF YEAR		
7. MERCHANDISE PURCHASED		
8. COST OF LABOR		
9. MATERIALS AND SUPPLIES		
10. OTHER COSTS	1,074	
11. ADD LINES 6 THROUGH 10		1,074
12. INVENTORY AT END OF YEAR		
13. COST OF GOODS SOLD (LINE 11 LESS LINE 12) . .		1,074

FORM 990

OTHER EXPENSES

STATEMENT 2

DESCRIPTION	(A) TOTAL	(B) PROGRAM SERVICES	(C) MANAGEMENT AND GENERAL	(D) FUNDRAISING
COMMUNITY GRANTS	8,282.	8,282.		
CONTRACTORS	40,266.	40,266.		
DUES AND				
SUBSCRIPTIONS	323.	175.	148.	
INSURANCE	406.		406.	
PROFESSIONAL				
DEVELOPMENT	55.	10.	45.	
RAFFLE	583.	583.		
MISCELLANEOUS	496.	287.	209.	
ADVERTISING	1,000.	1,000.		
TOTAL TO FM 990, LN 43	51,411.	50,603.	808.	

FORM 990	OFFICER COMPENSATION ALLOCATION	STATEMENT	3
	PART II, LINE 25		

NAME OF OFFICER, ETC.	COMPENSATION	EMPLOYEE BEN. PLANS	EXPENSE ACCOUNTS	TOTALS
JONDA CROSBY	28,192.			28,192.
A. PROGRAM SERVICES	24,527.			24,527.
B. MANAGEMENT AND GENERAL	1,973.			1,973.
C. FUNDRAISING	1,692.			1,692.

TOTAL PROGRAM SERVICES	24,527.
TOTAL MANAGEMENT AND GENERAL	1,973.
TOTAL FUNDRAISING	1,692.
TOTAL OFFICER, ETC., COMPENSATION INCLUDED ON PARTS V-A AND V-B	28,192.

FORM 990	OTHER EXPENSES NOT INCLUDED ON FORM 990	STATEMENT	4
----------	---	-----------	---

DESCRIPTION	AMOUNT
SALES EXPENSE	1,074.
IN-KIND DONATIONS	8,584.
TOTAL TO FORM 990, PART IV-B	9,658.

FORM 990

PART V - LIST OF OFFICERS, DIRECTORS,
TRUSTEES AND KEY EMPLOYEES

STATEMENT 5

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CINDY BARIL 2975 ARABIAN ROAD HELENA, MT 59602	DIRECTOR 1.00	0.	0.	0.
LAURA GARBER 905 SLEEPING CHILD ROAD HAMILTON, MT 59840	CO-CHAIR 1.00	0.	0.	0.
ANNA JONES-CRABTREE 61 BEATTY SPUR ROAD SHERIDAN, WY 82801	SECRETARY 1.00	0.	0.	0.
JEAN DUNCAN 721 WOODFORD STREET MISSOULA, MT 59801	TREASURER 1.00	0.	0.	0.
JESS ALGER P.O. BOX 27 STANFORD, MT 59479	DIRECTOR 1.00	0.	0.	0.
SALLY BOSTROM 602 MCCLELLAN CREEK ROAD CLANCY, MT 59634	DIRECTOR 1.00	0.	0.	0.
RICHARD DUNCAN 1050 THORPE ROAD BELGRADE, MT 59714	DIRECTOR 1.00	0.	0.	0.
PAM GERWE 170 BLANCHARD LAKE DRIVE WHITEFISH, MT 59937	DIRECTOR 1.00	0.	0.	0.
HEATHER KAHLER 8136 ROLLING HILLS DRIVE BOZEMAN, MT 59715	DIRECTOR 1.00	0.	0.	0.
JACY BROUILLETTE ROTHSCHILLER 3400 W DRY CREEK RD BELGRADE, MT 59714	DIRECTOR 1.00	0.	0.	0.
JEN JONES-MOLLOY 246 CHINOOK LAKE ROAD WHITEFISH, MT 59937	DIRECTOR 1.00	0.	0.	0.

ALTERNATIVE ENERGY RESOURCES ORGANIZATIO

81-0350698

KISHA LWELLYN 523 N 2ND WEST MISSOULA, MT 59801	DIRECTOR 1.00	0.	0.	0.
BRUCE SMITH 207 WEST BELL STREET GLENDDIVE, MT 59330	DIRECTOR 1.00	0.	0.	0.
BRETT TALLMAN 1497 CHRUCH DRIVE KALISPELL, MT 59901	DIRECTOR 1.00	0.	0.	0.
JONDA CROSBY 3845 HART LANE HELENA, MT 59602	EXECUTIVE DIRECTOR 40.00	28,192.	0.	0.
JILL OWEN P.O. BOX 232 CHOTEAU, MT 59422	DIRECTOR 1.00	0.	0.	0.

TOTALS INCLUDED ON FORM 990, PART V

28,192. 0. 0.

FORM 990 PART VIII - RELATIONSHIP OF ACTIVITIES TO STATEMENT 6
ACCOMPLISHMENT OF EXEMPT PURPOSES

LINE	EXPLANATION OF RELATIONSHIP OF ACTIVITIES
93A	EDUCATIONAL WORKSHOPS/SEMINARS RELATED TO ENERGY CONSERVATION, ALTERATIVE ENERGY RESOURCES AND SUSTAINABLE AGRICULTURAL OPTIONS
93 B	PROMOTE ENERGY CONSERVATION THROUGH OUT THE COMMUNTIY.
94	MEMBERSHIP FEES PROVIDE FUNDS TO PROMOTE THE ORGANIZATION.
103	VARIOUS INCOME FEES NOT CLASSIFIED ARE USED TO PROMOTE ENERGY CONSERVATION.

SCHEDULE A OTHER INCOME STATEMENT 7

DESCRIPTION	2004 AMOUNT	2003 AMOUNT	2002 AMOUNT	2001 AMOUNT
OTHER INCOME	1,233.	1,285.	0.	0.
TOTAL TO SCHEDULE A, LINE 22	1,233.	1,285.	0.	0.

ASSET DEPRECIATION SHORT REPORT

Alternative Energy Resources Organizatin Dec. 31, 2005

Sorted ASSET A/C#

Method 1-BOOK-Std Conv Applied

Range 1 - 1

Include All assets

Date Acq	Description	Meth/Life	Cost	Salvage Value	Depr Basis	Includes Section 179		
						Beg A/Depr	Curr Depr	End A/Depr
ASSET A/C#. 1 - COMPUTER EQUIPMENT								
04/01/99	IMAC G3	SL/ 5 00	1,099 00	0 00	1,099 00	1,099 00	0 00	1,099 00
04/01/99	IMAC G3	SL/ 5 00	899 00	0 00	899 00	899 00	0 00	899 00
04/01/99	PRINTER	SL/ 5 00	999 00	0 00	999 00	999 00	0 00	999 00
04/01/00	BROTHER FAX	SL/ 5 00	321 00	0 00	321 00	288 00	33 00	321 00
05/01/00	IMAC G3/300	SL/ 5 00	1,300 00	0 00	1,300 00	1,170 00	130 00	1,300 00
06/01/00	COPIER-MITA	SL/ 5 00	2,500 00	0 00	2,500 00	2,250 00	250 00	2,500 00
07/01/00	PMAC G4/450	SL/ 5 00	2,499 00	0 00	2,499 00	2,250 00	249 00	2,499 00
02/01/01	IMAC BONDING	SL/ 5 00	500 00	0 00	500 00	350 00	150 00	500 00
Grand totals 1 - COMPUTER EQUIPMENT (8 assets)			10,117 00	0 00	10,117 00	9,305 00	812 00	10,117 00
Grand totals for all accounts: (8 assets)			10,117 00	0 00	10,117 00	9,305 00	812 00	10,117 00

Codes that may appear next to the date acquired include: A - Addition, D - Disposal, T - Traded, MQ - Mid Quarter Applied

Additional Summary Statistics	Cost	Curr Yr Salv	Prior Yr Salv	Depr Basis	Beg A/Depr	Curr Depr	Ending A/Depr	Net Book Val
Grand Totals for All Assets	10,117 00	0 00	0 00	10,117 00	9,305 00	812 00	10,117 00	0 00
Less: Inactive Assets	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00
Disposed Assets	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00
Traded Assets	0 00	0 00	0 00	0 00	0 00	0 00	0 00	0 00
Net Totals (Active Assets)	10,117 00	0 00	0 00	10,117 00	9,305 00	812 00	10,117 00	0 00

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (not automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete **Part II** unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time - Only submit original (no copies needed)

Form 990-T corporations requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file income tax returns. Partnerships, REMICs, and trusts must use Form 8736 to request an extension of time to file Form 1065, 1066, or 1041

Electronic Filing (e-file). Form 8868 can be filed electronically if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for corporate Form 990-T filers). However, you cannot file it electronically if you want the additional (not automatic) 3-month extension, instead you must submit the fully completed signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile

Type or print File by the due date for filing your return. See instructions	Name of Exempt Organization ALTERNATIVE ENERGY RESOURCES ORGANIZATION	Employer identification number 81-0350698
	Number, street, and room or suite no. If a P.O. box, see instructions 432 NORTH LAST CHANCE GULCH	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions HELENA, MT 59601	

Check type of return to be filed (file a separate application for each return)

- | | | |
|--|---|------------------------------------|
| ☒ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☐ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

- The books are in the care of ► **JONDA CROSBY**

Telephone No ► **406-443-7272**

FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a **Group Return**, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the **whole** group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

- 1 I request an automatic 3-month (6-months for a **Form 990-T corporation**) extension of time until **AUGUST 15, 2006** to file the exempt organization return for the organization named above. The extension is for the organization's return for ☒ calendar year **2005** or ☐ tax year beginning _____, and ending _____.

- 2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

- 3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions \$ _____

- b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit \$ _____

- c **Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions \$ **N/A**

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 12-2004)