

**Return of Organization Exempt From Income Tax**

**2004**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements

**A For the 2004 calendar year, or tax year beginning July 1, 2004, and ending June 30, 2005**

<b>B</b> Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	Please use IRS label or print or type. See Specific Instructions.	<b>C Name of organization</b> <b>National Jewish Medical &amp; Research Center</b>	<b>D Employer identification number</b> <b>74 : 2044647</b>
		Number and street (or P O box if mail is not delivered to street address) Room/suite <b>1400 Jackson Street</b>	<b>E Telephone number</b> <b>( 303 ) 398-1003</b>
		City or town, state or country, and ZIP + 4 <b>DENVER, CO 80206-2762</b>	<b>F Accounting method.</b> <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) ▶

**G Website:** ▶ **www.nationaljewish.org**

**J Organization type** (check only one) ▶  501(c) ( **3** ) ◀ (insert no.)  4947(a)(1) or  527

**K** Check here ▶  if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data. **Some states require a complete return.**

**H and I are not applicable to section 527 organizations**

**H(a)** Is this a group return for affiliates?  Yes  No

**H(b)** If "Yes," enter number of affiliates ▶

**H(c)** Are all affiliates included?  Yes  No (If "No," attach a list. See instructions.)

**H(d)** Is this a separate return filed by an organization covered by a group ruling?  Yes  No

**I** Group Exemption Number ▶ **N/A**

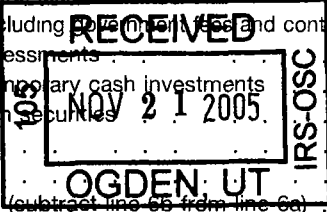
**M** Check ▶  if the organization is **not** required to attach Sch. B (Form 990, 990-EZ, or 990-PF)

**L** Gross receipts. Add lines 6b, 8b, 9b, and 10b to line 12 ▶ **199,359,877**

**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See page 18 of the instructions.)

SCANNED DEC 21 2005

Revenue	<b>1</b> Contributions, gifts, grants, and similar amounts received:				
	<b>a</b> Direct public support	<b>1a</b>	<b>29,675,722</b>		
	<b>b</b> Indirect public support	<b>1b</b>	<b>38,443</b>		
	<b>c</b> Government contributions (grants)	<b>1c</b>	<b>36,026,471</b>		
	<b>d</b> Total (add lines 1a through 1c) (cash \$ <b>64,880,882</b> noncash \$ <b>859,754</b> )	<b>1d</b>			<b>65,740,636</b>
	<b>2</b> Program service revenue including (but not limited to) fees and contracts (from Part VII, line 93)	<b>2</b>			<b>48,748,951</b>
	<b>3</b> Membership dues and assessments	<b>3</b>			
	<b>4</b> Interest on savings and temporary cash investments	<b>4</b>			<b>421,000</b>
	<b>5</b> Dividends and interest from securities	<b>5</b>			<b>2,935,000</b>
	<b>6a</b> Gross rents	<b>6a</b>			
	<b>b</b> Less: rental expenses	<b>6b</b>			
	<b>c</b> Net rental income or (loss) (subtract line 6b from line 6a)	<b>6c</b>			
<b>7</b> Other investment income (describe ▶)	<b>7</b>				
Revenue	<b>8a</b> Gross amount from sales of assets other than inventory <i>Stmt 1</i>	(A) Securities	<b>78,467,000</b>	<b>8a</b>	
	<b>b</b> Less: cost or other basis and sales expenses		<b>(77,103,000)</b>	<b>8b</b>	<b>(55,000)</b>
	<b>c</b> Gain or (loss) (attach schedule)		<b>1,364,000</b>	<b>8c</b>	<b>(55,000)</b>
	<b>d</b> Net gain or (loss) (combine line 8c, columns (A) and (B))				<b>1,309,000</b>
	<b>9</b> Special events and activities (attach schedule). If any amount is from gaming, check here ▶ <input type="checkbox"/>				
	<b>a</b> Gross revenue (not including \$ <b>5,512,165</b> of contributions reported on line 1a) <i>Stmt 2</i>	<b>9a</b>	<b>866,850</b>		
	<b>b</b> Less: direct expenses other than fundraising expenses	<b>9b</b>	<b>(2,518,039)</b>		
	<b>c</b> Net income or (loss) from special events (subtract line 9b from line 9a)	<b>9c</b>			<b>(1,651,189)</b>
	<b>10a</b> Gross sales of inventory, less returns and allowances	<b>10a</b>			
	<b>b</b> Less: cost of goods sold	<b>10b</b>			
<b>c</b> Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)	<b>10c</b>				
<b>11</b> Other revenue (from Part VII, line 103)	<b>11</b>			<b>2,180,440</b>	
<b>12</b> Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)	<b>12</b>			<b>119,683,838</b>	
Expenses	<b>13</b> Program services (from line 44, column (B))	<b>13</b>			<b>83,854,614</b>
	<b>14</b> Management and general (from line 44, column (C))	<b>14</b>			<b>24,569,337</b>
	<b>15</b> Fundraising (from line 44, column (D))	<b>15</b>			<b>4,314,049</b>
	<b>16</b> Payments to affiliates (attach schedule)	<b>16</b>			
	<b>17</b> Total expenses (add lines 16 and 44, column (A))	<b>17</b>			<b>112,738,000</b>
Net Assets	<b>18</b> Excess or (deficit) for the year (subtract line 17 from line 12)	<b>18</b>			<b>6,945,838</b>
	<b>19</b> Net assets or fund balances at beginning of year (from line 73, column (A))	<b>19</b>			<b>122,216,068</b>
	<b>20</b> Other changes in net assets or fund balances (attach explanation) <i>Stmt 3</i>	<b>20</b>			<b>1,390,000</b>
	<b>21</b> Net assets or fund balances at end of year (combine lines 18, 19, and 20)	<b>21</b>			<b>130,551,906</b>



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**Part IV Balance Sheets** (See page 25 of the instructions.)

<b>Note:</b> Where required, attached schedules and amounts within the description column should be for end-of-year amounts only		(A) Beginning of year		(B) End of year
<b>Assets</b>	<b>45</b> Cash—non-interest-bearing . . . . .	<b>3,422,000</b>	<b>45</b>	<b>3,899,000</b>
	<b>46</b> Savings and temporary cash investments . . . . .	<b>9,718,000</b>	<b>46</b>	<b>11,534,000</b>
	<b>47a</b> Accounts receivable . . . . .	<b>47a</b> <b>11,998,000</b>		
	<b>b</b> Less: allowance for doubtful accounts . . . . .	<b>47b</b> <b>(5,241,000)</b>	<b>7,213,000</b>	<b>47c</b> <b>6,757,000</b>
	<b>48a</b> Pledges receivable . . . . .	<b>48a</b> <b>12,426,000</b>		
	<b>b</b> Less: allowance for doubtful accounts . . . . .	<b>48b</b> <b>(2,932,000)</b>	<b>7,174,000</b>	<b>48c</b> <b>9,494,000</b>
	<b>49</b> Grants receivable . . . . .	<b>2,852,000</b>	<b>49</b>	<b>2,822,000</b>
	<b>50</b> Receivables from officers, directors, trustees, and key employees (attach schedule) . . . . .		<b>50</b>	
	<b>51a</b> Other notes and loans receivable (attach schedule) . . . . .	<b>51a</b>		
	<b>b</b> Less: allowance for doubtful accounts . . . . .	<b>51b</b>		<b>51c</b>
	<b>52</b> Inventories for sale or use . . . . .	<b>1,425,000</b>	<b>52</b>	<b>591,000</b>
	<b>53</b> Prepaid expenses and deferred charges . . . . .	<b>450,000</b>	<b>53</b>	<b>422,000</b>
	<b>54</b> Investments—securities (attach schedule) <i>stut 8</i> <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV	<b>85,777,000</b>	<b>54</b>	<b>102,502,000</b>
	<b>55a</b> Investments—land, buildings, and equipment: basis . . . . .	<b>55a</b>		
	<b>b</b> Less: accumulated depreciation (attach schedule) . . . . .	<b>55b</b>		<b>55c</b>
	<b>56</b> Investments—other (attach schedule) . . . . .		<b>56</b>	
	<b>57a</b> Land, buildings, and equipment: basis . . . . .	<b>57a</b> <b>126,938,000</b>		
	<b>b</b> Less: accumulated depreciation (attach schedule) <i>stut 9</i>	<b>57b</b> <b>(67,728,000)</b>	<b>59,669,000</b>	<b>57c</b> <b>59,210,000</b>
	<b>58</b> Other assets (describe ► <b>Statement 10</b> )	<b>10,580,000</b>	<b>58</b>	<b>10,592,000</b>
<b>59 Total assets</b> (add lines 45 through 58) (must equal line 74) . . . . .	<b>188,280,000</b>	<b>59</b>	<b>207,823,000</b>	
<b>Liabilities</b>	<b>60</b> Accounts payable and accrued expenses . . . . .	<b>14,793,000</b>	<b>60</b>	<b>14,210,000</b>
	<b>61</b> Grants payable . . . . .		<b>61</b>	
	<b>62</b> Deferred revenue . . . . .	<b>551,000</b>	<b>62</b>	<b>637,000</b>
	<b>63</b> Loans from officers, directors, trustees, and key employees (attach schedule) . . . . .		<b>63</b>	
	<b>64a</b> Tax-exempt bond liabilities (attach schedule) <i>stut 11</i>	<b>34,282,000</b>	<b>64a</b>	<b>47,048,000</b>
	<b>b</b> Mortgages and other notes payable (attach schedule) . . . . .		<b>64b</b>	
	<b>65</b> Other liabilities (describe ► <b>Statement 12</b> )	<b>16,438,000</b>	<b>65</b>	<b>15,376,000</b>
<b>66 Total liabilities</b> (add lines 60 through 65)	<b>66,064,000</b>	<b>66</b>	<b>77,271,000</b>	
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.			
	<b>67</b> Unrestricted . . . . .	<b>69,397,000</b>	<b>67</b>	<b>70,101,000</b>
	<b>68</b> Temporarily restricted . . . . .	<b>23,722,000</b>	<b>68</b>	<b>27,935,000</b>
	<b>69</b> Permanently restricted . . . . .	<b>29,097,000</b>	<b>69</b>	<b>32,516,000</b>
	<b>Organizations that do not follow SFAS 117, check here</b> <input type="checkbox"/> and complete lines 70 through 74.			
	<b>70</b> Capital stock, trust principal, or current funds . . . . .		<b>70</b>	
	<b>71</b> Paid-in or capital surplus, or land, building, and equipment fund . . . . .		<b>71</b>	
	<b>72</b> Retained earnings, endowment, accumulated income, or other funds . . . . .		<b>72</b>	
<b>73 Total net assets or fund balances</b> (add lines 67 through 69 or lines 70 through 72; column (A) must equal line 19; column (B) must equal line 21)	<b>122,216,000</b>	<b>73</b>	<b>130,552,000</b>	
<b>74 Total liabilities and net assets / fund balances</b> (add lines 66 and 73)	<b>188,280,000</b>	<b>74</b>	<b>207,823,000</b>	

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.



**Part VI Other Information** (See page 28 of the instructions.)

		Yes	No
76	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity.		✓
77	Were any changes made in the organizing or governing documents but not reported to the IRS? . . . . . If "Yes," attach a conformed copy of the changes.		✓
78a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	✓	
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	✓	
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement		✓
80a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization? . . . . .		✓
b	If "Yes," enter the name of the organization ▶ _____ and check whether it is <input type="checkbox"/> exempt or <input type="checkbox"/> nonexempt.		
81a	Enter direct and indirect political expenditures. See line 81 instructions <b>81a</b> _____		
b	Did the organization file <b>Form 1120-POL</b> for this year? . . . . .		✓
82a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value? . . . . .		✓
b	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II (See instructions in Part III). <b>82b</b> _____ <b>N/A</b>		
83a	Did the organization comply with the public inspection requirements for returns and exemption applications?	✓	
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions? . . . . .	✓	
84a	Did the organization solicit any contributions or gifts that were not tax deductible? . . . . .		✓
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? . . . . .		
85	<b>501(c)(4), (5), or (6) organizations.</b> a Were substantially all dues nondeductible by members? . . . . .		
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less? . . . . . If "Yes" was answered to either 85a or 85b, <b>do not</b> complete 85c through 85f below unless the organization received a waiver for proxy tax owed for the prior year		
c	Dues, assessments, and similar amounts from members. . . . . <b>85c</b> _____		
d	Section 162(e) lobbying and political expenditures. <b>85d</b> _____		
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices. <b>85e</b> _____		
f	Taxable amount of lobbying and political expenditures (line 85d less 85e). <b>85f</b> _____		
g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f? . . . . .		<b>N/A</b>
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year? . . . . .		<b>N/A</b>
86	<b>501(c)(7) orgs.</b> Enter: a Initiation fees and capital contributions included on line 12. <b>86a</b> _____		
b	Gross receipts, included on line 12, for public use of club facilities . . . . . <b>86b</b> _____		
87	<b>501(c)(12) orgs.</b> Enter: a Gross income from members or shareholders . . . . . <b>87a</b> _____		
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) <b>87b</b> _____		
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX . . . . .		✓
89a	<b>501(c)(3) organizations.</b> Enter: Amount of tax imposed on the organization during the year under: section 4911 ▶ <b>N/A</b> ; section 4912 ▶ <b>N/A</b> ; section 4955 ▶ <b>N/A</b>		
b	<b>501(c)(3) and 501(c)(4) orgs.</b> Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction . . . . .		✓
c	Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 . . . . . ▶ _____		0
d	Enter: Amount of tax on line 89c, above, reimbursed by the organization . . . . . ▶ _____		0
90a	List the states with which a copy of this return is filed ▶ <b>STATEMENT 14</b>		
b	Number of employees employed in the pay period that includes March 12, 2004 (See instructions.) <b>90b</b> _____ <b>1165</b>		
91	The books are in care of ▶ <b>Christine K. Forkner</b> Telephone no. ▶ <b>( 303 ) 398-1004</b> Located at ▶ <b>1400 Jackson Street, Denver, CO</b> ZIP + 4 ▶ <b>80206-2762</b>		
92	Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of <b>Form 1041</b> —Check here. . . . . <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year . . . . . ▶ <b>92</b> _____ <b>N/A</b>		

**Part VII Analysis of Income-Producing Activities** (See page 33 of the instructions)

**Note:** Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
<b>93</b> Program service revenue:					
<b>a</b> <b>Net Patient Service Revenue</b>					<b>39,653,000</b>
<b>b</b> <b>Health Initiatives/Disease Management</b>					<b>4,351,000</b>
<b>c</b> <b>Educational Services</b>					<b>2,425,521</b>
<b>d</b> <b>Referral Laboratory Services</b>	<b>621500</b>	<b>806,000</b>			
<b>e</b> <b>Other Program Service Revenue</b>					<b>1,513,430</b>
<b>f</b> Medicare/Medicaid payments . . . . .					
<b>g</b> Fees and contracts from government agencies					
<b>94</b> Membership dues and assessments . . . . .					
<b>95</b> Interest on savings and temporary cash investments	<b>900003</b>	<b>-2,086</b>	<b>14</b>	<b>423,086</b>	
<b>96</b> Dividends and interest from securities . . . . .			<b>14</b>	<b>2,935,000</b>	
<b>97</b> Net rental income or (loss) from real estate:					
<b>a</b> debt-financed property . . . . .					
<b>b</b> not debt-financed property . . . . .					
<b>98</b> Net rental income or (loss) from personal property					
<b>99</b> Other investment income . . . . .					
<b>100</b> Gain or (loss) from sales of assets other than inventory			<b>18</b>	<b>1,309,000</b>	
<b>101</b> Net income or (loss) from special events . . . . .			<b>01</b>	<b>-1,651,189</b>	
<b>102</b> Gross profit or (loss) from sales of inventory					
<b>103</b> Other revenue: <b>a</b> <b>Statement 15</b>					<b>2,127,839</b>
<b>b</b> <b>Biostatistics Services</b>	<b>541519</b>	<b>37,053</b>			
<b>c</b> <b>Core Laboratory Services</b>	<b>621500</b>	<b>4,192</b>			
<b>d</b> <b>Immunology Laboratory Services</b>	<b>621500</b>	<b>11,356</b>			
<b>e</b> _____					
<b>104</b> Subtotal (add columns (B), (D), and (E)) . . . . .		<b>856,515</b>		<b>5,143,736</b>	<b>47,942,951</b>
<b>105</b> <b>Total</b> (add line 104, columns (B), (D), and (E)) . . . . .					<b>53,943,202</b>

**Note:** Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.

**Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes** (See page 34 of the instructions.)

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
<b>93</b>	<b>Patient care, medical research, and teaching in the areas of respiratory, allergic, and immunological medicine. See also Statement 6 and Statement 7.</b>

**Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities** (See page 34 of the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
	%			
	%			
	%			
	%			

**Part X Information Regarding Transfers Associated with Personal Benefit Contracts** (See page 34 of the instructions.)

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No

**Note:** If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).

Please Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Date 11/14/05

Date \_\_\_\_\_ Check if \_\_\_\_\_ Preparer's SSN or PTIN (See Gen. Inst. W)

**SCHEDULE A**  
(Form 990 or 990-EZ)

**Organization Exempt Under Section 501(c)(3)**

(Except Private Foundation) and Section 501(e), 501(f), 501(k),  
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

OMB No 1545-0047

**2004**

Department of the Treasury  
Internal Revenue Service

**MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

Name of the organization

**National Jewish Medical & Research Center**

Employer identification number

**74 : 2044647**

**Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**  
(See page 1 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
James Crapo, MD c/o National Jewish Medical & Research Ctr	Senior Faculty Member 40	296,921.22	29,860.61	0
Rafeul Alam, MD c/o National Jewish Medical & Research Ctr	Senior Faculty Member 40	253,405.72	17,139.01	0
Robert Ballard, MD c/o National Jewish Medical & Research Ctr	Senior Faculty Member 40	222,092.64	27,136.20	0
Lee Newman, MD c/o National Jewish Medical & Research Ctr	Senior Faculty Member 40	217,596.74	23,357.29	0
Stanley Szeffler, MD c/o National Jewish Medical & Research Ctr	Senior Faculty Member 40	212,262.3	26,359.87	0
Total number of other employees paid over \$50,000	349			

**Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services**  
(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
Davis Partnership 2301 Blake Street, Suite 100, Denver, CO 80205	Architecture	1,218,084
Hospital Shared Services 1395 S. Platte River Drive, Denver, CO 80223	Support Services	364,788
Sheridan Ross 1560 Broadway, Suite 1200, Denver, CO 80202	Legal	213,146
Ultra Imaging, Inc. 1440 Voorhees Ranch Way, Castle Rock, CO 80109	Contract Radiologists	197,535
Newport Creative Communications 33 Railroad Avenue, Duxbury, MA 02332	Design	190,299
Total number of others receiving over \$50,000 for professional services	13	

**Part III Statements About Activities** (See page 2 of the instructions.)

	Yes	No
<b>1</b> During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ <u>117,864</u> (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.)	✓	
Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.		
<b>2</b> During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)		
<b>a</b> Sale, exchange, or leasing of property?		✓
<b>b</b> Lending of money or other extension of credit?		✓
<b>c</b> Furnishing of goods, services, or facilities?	✓	
<b>d</b> Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?	✓	
<b>e</b> Transfer of any part of its income or assets?		✓
<b>3a</b> Do you make grants for scholarships, fellowships, student loans, etc? (If "Yes," attach an explanation of how you determine that recipients qualify to receive payments.)		✓
<b>b</b> Do you have a section 403(b) annuity plan for your employees?	✓	
<b>4a</b> Did you maintain any separate account for participating donors where donors have the right to provide advice on the use or distribution of funds?		✓
<b>b</b> Do you provide credit counseling, debt management, credit repair, or debt negotiation services?		✓

**Part IV Reason for Non-Private Foundation Status** (See pages 3 through 6 of the instructions.)

The organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

- 5**  A church, convention of churches, or association of churches Section 170(b)(1)(A)(i).
- 6**  A school Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7**  A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8**  A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9**  A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii) **Enter the hospital's name, city, and state ▶** .....
- 10**  An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a**  An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b**  A community trust. Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A.)
- 12**  An organization that normally receives **(1) more than 33 1/3%** of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions—subject to certain exceptions, and **(2) no more than 33 1/3%** of its support from **gross** investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13**  An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in: **(1)** lines 5 through 12 above, or **(2)** section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See section 509(a)(3).)

Provide the following information about the supported organizations. (See page 5 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14**  An organization organized and operated to test for public safety. Section 509(a)(4). (See page 5 of the instructions.)



N/A

**Part IV-A Support Schedule** (Complete only if you checked a box on line 10, 11, or 12.) **Use cash method of accounting.**

**Note:** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in) ▶	(a) 2003	(b) 2002	(c) 2001	(d) 2000	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28).					
16 Membership fees received . . . . .					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose . . . . .					
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975 . . . . .					
19 Net income from unrelated business activities not included in line 18 . . . . .					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf . . . . .					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge . . . . .					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets . . . . .					
23 Total of lines 15 through 22 . . . . .					
24 Line 23 minus line 17 . . . . .					
25 Enter 1% of line 23 . . . . .					
26 <b>Organizations described on lines 10 or 11:</b> a Enter 2% of amount in column (e), line 24 . . . . . ▶					26a
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2000 through 2003 exceeded the amount shown in line 26a. <b>Do not file this list with your return.</b> Enter the total of all these excess amounts ▶					26b
c Total support for section 509(a)(1) test: Enter line 24, column (e) . . . . . ▶					26c
d Add. Amounts from column (e) for lines: 18 _____ 19 _____ 22 _____ 26b _____ . . . . . ▶					26d
e Public support (line 26c minus line 26d total) . . . . . ▶					26e
f <b>Public support percentage (line 26e (numerator) divided by line 26c (denominator))</b> . . . . . ▶					26f %
27 <b>Organizations described on line 12:</b> a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." <b>Do not file this list with your return.</b> Enter the sum of such amounts for each year: (2003) _____ (2002) _____ (2001) _____ (2000) _____					
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000 (Include in the list organizations described in lines 5 through 11, as well as individuals) <b>Do not file this list with your return.</b> After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year: (2003) _____ (2002) _____ (2001) _____ (2000) _____					
c Add. Amounts from column (e) for lines: 15 _____ 16 _____ 17 _____ 20 _____ 21 _____ . . . . . ▶					27c
d Add. Line 27a total _____ and line 27b total _____ . . . . . ▶					27d
e Public support (line 27c total minus line 27d total) . . . . . ▶					27e
f Total support for section 509(a)(2) test: Enter amount from line 23, column (e) . . . . . ▶	27f				
g <b>Public support percentage (line 27e (numerator) divided by line 27f (denominator))</b> . . . . . ▶					27g %
h <b>Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))</b> . . . . . ▶					27h %
28 <b>Unusual Grants:</b> For an organization described in line 10, 11, or 12 that received any unusual grants during 2000 through 2003, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. <b>Do not file this list with your return.</b> Do not include these grants in line 15					

N/A

**Part V Private School Questionnaire** (See page 7 of the instructions.)  
**(To be completed ONLY by schools that checked the box on line 6 in Part IV)**

	Yes	No
<b>29</b> Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body? . . . . .		
<b>30</b> Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships? . . . . .		
<b>31</b> Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? . . . . . If "Yes," please describe; if "No," please explain (If you need more space, attach a separate statement.) ..... ..... .....		
<b>32</b> Does the organization maintain the following.		
<b>a</b> Records indicating the racial composition of the student body, faculty, and administrative staff? . . . . .		
<b>b</b> Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis? . . . . .		
<b>c</b> Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships? . . . . .		
<b>d</b> Copies of all material used by the organization or on its behalf to solicit contributions? . . . . .  If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement.) ..... .....		
<b>33</b> Does the organization discriminate by race in any way with respect to:		
<b>a</b> Students' rights or privileges? . . . . .		
<b>b</b> Admissions policies? . . . . .		
<b>c</b> Employment of faculty or administrative staff? . . . . .		
<b>d</b> Scholarships or other financial assistance? . . . . .		
<b>e</b> Educational policies? . . . . .		
<b>f</b> Use of facilities? . . . . .		
<b>g</b> Athletic programs? . . . . .		
<b>h</b> Other extracurricular activities? . . . . .  If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement ) ..... .....		
<b>34a</b> Does the organization receive any financial aid or assistance from a governmental agency? . . . . .		
<b>b</b> Has the organization's right to such aid ever been revoked or suspended? . . . . . If you answered "Yes" to either 34a or b, please explain using an attached statement.		
<b>35</b> Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation . . . . .		

**Part VI-A Lobbying Expenditures by Electing Public Charities** (See page 9 of the instructions.)  
 (To be completed **ONLY** by an eligible organization that filed Form 5768)

Check **a**  if the organization belongs to an affiliated group Check **b**  if you checked "a" and "limited control" provisions apply

<b>Limits on Lobbying Expenditures</b>		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
(The term "expenditures" means amounts paid or incurred )			
<b>36</b>	Total lobbying expenditures to influence public opinion (grassroots lobbying) . . . . .	<b>36</b>	
<b>37</b>	Total lobbying expenditures to influence a legislative body (direct lobbying) . . . . .	<b>37</b>	
<b>38</b>	Total lobbying expenditures (add lines 36 and 37) . . . . .	<b>38</b>	
<b>39</b>	Other exempt purpose expenditures . . . . .	<b>39</b>	
<b>40</b>	Total exempt purpose expenditures (add lines 38 and 39) . . . . .	<b>40</b>	
<b>41</b>	Lobbying nontaxable amount Enter the amount from the following table— If the amount on line 40 is—                      The lobbying nontaxable amount is— Not over \$500,000 . . . . . 20% of the amount on line 40 . . . . . Over \$500,000 but not over \$1,000,000 . . . \$100,000 plus 15% of the excess over \$500,000 Over \$1,000,000 but not over \$1,500,000 . . \$175,000 plus 10% of the excess over \$1,000,000 Over \$1,500,000 but not over \$17,000,000 . \$225,000 plus 5% of the excess over \$1,500,000 Over \$17,000,000 . . . . . \$1,000,000 . . . . .	<b>41</b>	
<b>42</b>	Grassroots nontaxable amount (enter 25% of line 41). . . . .	<b>42</b>	
<b>43</b>	Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36. . . . .	<b>43</b>	
<b>44</b>	Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38. . . . .	<b>44</b>	

**Caution:** If there is an amount on either line 43 or line 44, you must file Form 4720

**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below  
 See the instructions for lines 45 through 50 on page 11 of the instructions )

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2004	(b) 2003	(c) 2002	(d) 2001	(e) Total
<b>45</b> Lobbying nontaxable amount . . . . .					
<b>46</b> Lobbying ceiling amount (150% of line 45(e))					
<b>47</b> Total lobbying expenditures . . . . .					
<b>48</b> Grassroots nontaxable amount . . . . .					
<b>49</b> Grassroots ceiling amount (150% of line 48(e))					
<b>50</b> Grassroots lobbying expenditures . . . . .					

**Part VI-B Lobbying Activity by Nonelecting Public Charities**

(For reporting only by organizations that did not complete Part VI-A) (See page 11 of the instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

	Yes	No	Amount
<b>a</b> Volunteers . . . . .		✓	
<b>b</b> Paid staff or management (Include compensation in expenses reported on lines c through h.) . . . . .		✓	
<b>c</b> Media advertisements . . . . .		✓	
<b>d</b> Mailings to members, legislators, or the public . . . . .		✓	
<b>e</b> Publications, or published or broadcast statements . . . . .		✓	
<b>f</b> Grants to other organizations for lobbying purposes . . . . .		✓	
<b>g</b> Direct contact with legislators, their staffs, government officials, or a legislative body . . . . .		✓	
<b>h</b> Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means . . . . .	✓		117,864
<b>i</b> Total lobbying expenditures (Add lines c through h.) . . . . .			117,864

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

*Sheet 17*



**National Jewish Medical & Research Center  
Statement 1 - Gain/Loss On Sale Of Assets  
Form 990 - Part I Line 8 - 06/30/05**

**ID #74-2044647**

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**Gain or (loss) on the sale of publicly traded securities**

Gross amount from sale of securities

78,467,000

Cost basis

77,103,000

**Gain or (Loss) on Sale of Securities**

1,364,000

**Gain or (loss) on sale of fixed assets**

Gain or (loss) due to the disposal of assets in National  
Jewish's normal course of operations

Proceeds  
Basis

0

55,000

**Gain or (Loss) on Sale of Assets**

(55,000)

**National Jewish Medical & Research Center  
Statement 2 - Special Events and Activities  
Form 990 - Part I Line 9 - 06/30/05**

**ID #74-2044647**

<b>Description</b>	<b>Gross Revenue</b>	<b>Direct Expenses</b>	<b>Net Income</b>
New York Real Estate Dinner	231,000	(451,955)	(220,955)
New York Finance Dinner	97,500	(116,916)	(19,416)
Denver Dinner	78,000	(337,376)	(259,376)
Other Events*	460,350	(1,611,792)	(1,151,442)
* Other events include dinners and golf tournaments			
Totals	866,850	(2,518,039)	(1,651,189)
	866,850	(2,518,039)	(1,651,189)

**National Jewish Medical & Research Center  
Statement 3 - Other Changes in Net Assets  
Form 990 - Part I Line 20 - 06/30/05**

**ID #74-2044647**

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**Net Unrealized Gains**

Unrestricted	605,000
Temporarily Restricted	(139,000)
Permanently Restricted	924,000

**Other changes in net assets or fund balances** 1,390,000

Depreciation of buildings and equipment, including amortization of capital leases is calculated using the straight-line method over the estimated useful lives of the assets, which is in accordance with American Hospital Association guidelines.



**National Jewish Medical & Research Center**  
**Statement 5 - Other Expenses**  
**Form 990 - Part II Line 43a - 06/30/05**

**ID #74-2044647**

<b>Description</b>	<b>Total</b>	<b>Program Services</b>	<b>Management And General</b>	<b>Fundraising</b>
Professional Fees	4,472,059	3,033,390	1,369,496	69,173
External Medical Fees	1,714,059	1,680,059	34,000	0
Insurance and Taxes	628,321	5,627	609,843	12,851
Recruitment	377,868	6,132	371,736	0
Other	1,470,273	985,823	340,451	143,999
Temporary Help	129,035	94,235	19,703	15,097
Research Subject Fees	431,861	431,861	0	0
Books & Periodicals	95,462	86,835	6,346	2,281
Dues and Memberships	189,998	85,071	101,597	3,330
Collaborative Agreements	2,769,612	2,769,612	0	0
Patient Research Costs	645,128	645,128	0	0
Capital Costs	1,285,474	1,285,474	0	0
Bad Debt	1,100,083	1,100,083	0	0
Income Taxes	51,938	51,938	0	0
<b>Totals</b>	<b>15,361,171</b>	<b>12,261,268</b>	<b>2,853,172</b>	<b>246,731</b>

**National Jewish Medical & Research Center**  
**Statement 6 - Organization's Primary Exempt Purpose**  
**Form 990 - Part III - 06/30/05**

**ID #74-2044647**

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National Jewish is a non-sectarian, not-for-profit, independent, research-oriented medical center.

Focusing on respiratory, immunologic, allergic, and infectious diseases, National Jewish's mission is to discover knowledge to enhance prevention, treatment and cures, through an integrated program of basic and clinical research; develop and provide innovative clinical programs for treating and rehabilitating patients of all ages and for preventing disease; and educate scientists, physicians, other clinical personnel, and the public.

**National Jewish Medical & Research Center  
Statement 7 - Program Service Accomplishments  
Form 990 - Part III Line a - 06/30/05**

**ID #74-2044647**

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National Jewish Medical and Research Center is known worldwide for treatment of patients with respiratory, immune and allergic disorders, and for groundbreaking medical research. Founded in 1899 as a nonsectarian, nonprofit hospital for tuberculosis (TB) patients, National Jewish remains the only facility in the world dedicated exclusively to these disorders.

Patient information for fiscal year July 1, 2004 through June 30, 2005: inpatient days 506; average inpatient length of stay 6.03 days; average day program patient length of stay 15.19 days; total number of outpatient visits 26,475.

In its 2005 guide to "America's Best Hospitals," *U.S. News & World Report* has ranked National Jewish as the best in the nation for treating respiratory diseases, based on various objective criteria as well as surveys of board certified pulmonologists from around the nation. National Jewish has been at the top of this 50-institution list for eight consecutive years.

National Jewish broke ground on the first new clinical and research building to be constructed on the campus since 1986. The six-story building will house clinical space on the first two floors and research laboratories on the top four floors. In order to finance the building, in January 2005, National Jewish successfully completed a \$13.5 million adjustable-rate, tax-exempt bond issue. The remainder of the Iris and Michael Smith Clinics and Laboratories will be funded using the proceeds of the Road Ahead Campaign and National Jewish cash reserves. Completion is scheduled for early 2007.

National Jewish faculty, which numbers approximately 125 members, published 163 research papers in scientific and medical journals during the past fiscal year on a variety of topics including asthma, atopic dermatitis, peanut allergies, autoimmune diseases, stroke and diabetes.

National Jewish Medical and Research Center began offering Ohio's 2.4 million tobacco users free and confidential help kicking the tobacco habit through the Ohio Tobacco Quit Line. The three-year, \$5.64 million contract with the Ohio Tobacco Use Prevention and Control Foundation brings National Jewish's expertise in tobacco cessation and telephonic counseling to a fourth state.

The National Jewish Professional Education Division reached out to approximately 250,000 physicians and allied healthcare professionals with live programs, printed and web-based educational materials on diseases we treat, including asthma, COPD, tuberculosis, and allergies.

National Jewish maintains a diverse research program. In 2005, National Jewish was awarded over \$41 million in research grants to fund 268 projects, including basic research in areas such as cell biology and immunology, as well as translation research in diseases we treat such as asthma and emphysema.

**National Jewish Medical & Research Center**  
**Statement 8 - Investments - Securities**  
**Form 990 - Part IV Line 54 - 06/30/05**

**ID #74-2044647**

<b>Description</b>	<b>6/30/2004</b>	<b>6/30/2005</b>
Internally Designated Assets	28,488,000	30,411,000
Assets Held By Trustees	4,339,000	16,427,000
Assets Reserved For Gift Annuities	12,336,000	11,839,000
Long Term Investment	33,297,000	35,955,000
Beneficial Interest Under Perpetual Trust Agreement	6,502,000	6,704,000
Marketable Securities - Restricted	815,000	1,166,000
Totals	<u>85,777,000</u>	<u>102,502,000</u>

**National Jewish Medical & Research Center  
Statement 9 - Land, Buildings & Equipment  
Form 990 - Part IV Line 57 - 06/30/05**

**ID #74-2044647**

<b>Description</b>	<b>6/30/2004</b>	<b>6/30/2005</b>
<b>Property and Equipment:</b>		
Land	3,498,000	3,498,000
Buildings	80,723,000	81,028,000
Equipment and Software	36,809,000	39,201,000
Construction in Progress	1,150,000	3,211,000
	<hr/>	<hr/>
	122,180,000	126,938,000
Less: accumulated depreciation	(62,511,000)	(67,728,000)
	<hr/>	<hr/>
	59,669,000	59,210,000
	<hr/>	<hr/>

**National Jewish Medical & Research Center**  
**Statement 10 - Other Assets Detail**  
**Form 990 - Part IV Line 58 - 06/30/05**

**ID #74-2044647**

<b>Description</b>	<b>6/30/2004</b>	<b>6/30/2005</b>
Current Assets-Other	1,162,000	1,565,000
Contribution Receivable Under Unitrust Agreements	6,170,000	6,479,000
Bond Issuance Costs	475,000	717,000
Goodwill	1,367,000	1,289,000
Other	1,406,000	542,000
	<hr/>	<hr/>
Totals	10,580,000	10,592,000
	<hr/>	<hr/>

In April 1998, Revenue Bonds, Series 1998 (the "1998 Bonds") in the amount of \$32,805,000 were issued by the Colorado Health Facilities Authority to redeem the Revenue Series 1992 Bonds and to finance a number of capital construction and renovation projects.

The 1998 Bonds require annual payments of varying amounts. These payments began January 1, 1999 with the final principal payment due in January 2028.

In November 1998, Revenue Bonds, Series 1998B (the "1998B Bonds") in the amount of \$5,700,000 were issued by the Colorado Health Facilities Authority to finance certain expenses relating to the upgrading and renovation of National Jewish's PowerHouse building.

The 1998B Bonds require annual payments of varying amounts. These payments began January 1, 2000 with the final principal payment due in January 2029.

In January 2005, Revenue Bonds, Series 2005 (the "2005 Bonds") in the amount of \$13,500,000 were issued by the Colorado Health Facilities Authority to finance certain expenses relating to the construction of the Iris and Michael Smith Clinics and Laboratories Building, and the upgrading and renovation of certain other National Jewish facilities.

The 2005 Bonds require annual payments of varying amounts. These payments will begin January 1, 2006 with the final principal payment due in January 2035.

**National Jewish Medical & Research Center**  
**Statement 12 - Other Liabilities Detail**  
**Form 990 - Part IV Line 65 - 06/30/05**

**ID #74-2044647**

<b>Description</b>	<b>6/30/2004</b>	<b>6/30/2005</b>
Capital Leases	261,000	8,000
Estimated 3rd Party Payor Settlements	764,000	539,000
Liability Under Annuity Contracts	14,638,000	14,018,000
Liability Under Unitrust Agreements	775,000	811,000
	<hr/>	<hr/>
Totals	16,438,000	15,376,000
	<hr/> <hr/>	<hr/> <hr/>



National Jewish Medical & Research Center  
Statement 13 - List of Officers, Directors, etc.  
Form 990 - Part V - 06/30/05

ID #74-2044647

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0- )	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
Lynn M Taussig, MD 1400 Jackson St Denver, CO 80206	President and CEO 50	559,594	188,754	0
Richard Johnston, MD 1400 Jackson St Denver, CO 80206	Executive Vice President, Academic Affairs 50	117,500	1,029	0
Carol Gibson 1400 Jackson St. Denver, CO 80206	Vice President, Development 50	160,068	16,424	0
Gary Cott, MD 1400 Jackson St. Denver, CO 80206	Executive Vice President, Medical & Clinical Services 50	216,649	20,218	0
J. Verne Singleton 1400 Jackson St Denver, CO 80206	Executive Vice President, Chief Administrative Officer Asst. Secretary, Asst. Treasurer 50	260,750	27,293	0
David Tinkelman, MD 1400 Jackson St Denver, CO 80206	Vice President, Health Initiatives 50	341,810	36,212	0
Christine K Forkner 1400 Jackson St. Denver, CO 80206	Chief Financial Officer Asst. Secretary 50	191,150	20,747	0
Richard Martin, MD 1400 Jackson St Denver, CO 80206	Chairman, Department of Medicine 50	294,879	32,308	0
Erwin Gelfand, MD 1400 Jackson St Denver, CO 80206	Chairman, Department of Pediatrics 50	290,429	27,373	0
John Cambier, PhD 1400 Jackson St Denver, CO 80206	Chairman, Integrated Department of Immunology, University of Colorado Health Science Center and National Jewish Medical & Research Center 25	54,150	0	0
Burton Tansky 1400 Jackson St Denver, CO 80206	Chair, Council of National Trustees Member, Board of Directors 2	0	0	0
David H. Engleberg 1400 Jackson St. Denver, CO 80206	Chair, Board of Directors 2	0	0	0
Stephen W. Arent 1400 Jackson St. Denver, CO 80206	Chair-Elect, Board of Directors 2	0	0	0

National Jewish Medical & Research Center  
Statement 13 - List of Officers, Directors, etc.  
Form 990 - Part V - 06/30/05

ID #74-2044647

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
Tom Gart 1400 Jackson St Denver, CO 80206	Vice Chair, Board of Directors 2	0	0	0
Larry Silverstein 1400 Jackson St. Denver, CO 80206	Treasurer 2	0	0	0
Robin Chotin 1400 Jackson St Denver, CO 80206	Secretary Member, Board of Directors 2	0	0	0
Margaret Allon 1400 Jackson Street Denver, CO 80206	Member Board of Directors 2	0	0	0
Rich Baer 1400 Jackson Street Denver, CO 80206	Member Board of Directors 2	0	0	0
Jim Berenbaum 1400 Jackson Street Denver, CO 80206	Member Board of Directors 2	0	0	0
Norman Brownstein 1400 Jackson Street Denver, CO 80206	Member Board of Directors 2	0	0	0
Lloyd Chavez, Jr 1400 Jackson Street Denver, CO 80206	Member Board of Directors 2	0	0	0
Bruce Deifik 1400 Jackson Street Denver, CO 80206	Member Board of Directors 2	0	0	0
David Ehrlich 1400 Jackson Street Denver, CO 80206	Member Board of Directors 2	0	0	0
Lawrence A Fain 1400 Jackson Street Denver, CO 80206	Member Board of Directors 2	0	0	0
Joel Farkas 1400 Jackson Street Denver, CO 80206	Member Board of Directors 2	0	0	0
Michael Feiner 1400 Jackson Street Denver, CO 80206	Member Board of Directors 2	0	0	0

National Jewish Medical & Research Center  
 Statement 13 - List of Officers, Directors, etc.  
 Form 990 - Part V - 06/30/05

ID #74-2044647

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0- )	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
Barbara M Gallagher 1400 Jackson Street Denver, CO 80206	Member Board of Directors 2	0	0	0
Lawrence Gelfond 1400 Jackson Street Denver, CO 80206	Member Board of Directors 2	0	0	0
Roger Gibson 1400 Jackson Street Denver, CO 80206	Member Board of Directors 2	0	0	0
A. Barry Hirschfeld 1400 Jackson Street Denver, CO 80206	Member Board of Directors 2	0	0	0
Clifford Holtz 1400 Jackson Street Denver, CO 80206	Member Board of Directors 2	0	0	0
Steven Kaufman 1400 Jackson Street Denver, CO 80206	Member Board of Directors 2	0	0	0
Manner Kemper 1400 Jackson Street Denver, CO 80206	Member Board of Directors 2	0	0	0
James Kuhn 1400 Jackson Street Denver, CO 80206	Member Board of Directors 2	0	0	0
Blanca Lerman 1400 Jackson Street Denver, CO 80206	Member Board of Directors 2	0	0	0
Robert Mettler 1400 Jackson Street Denver, CO 80206	Member Board of Directors 2	0	0	0
Ronald E. Montoya 1400 Jackson Street Denver, CO 80206	Member Board of Directors 2	0	0	0
Marvin Moskowitz 1400 Jackson Street Denver, CO 80206	Member Board of Directors 2	0	0	0
Meyer M. Saltzman 1400 Jackson Street Denver, CO 80206	Member Board of Directors 2	0	0	0

National Jewish Medical & Research Center  
 Statement 13 - List of Officers, Directors, etc.  
 Form 990 - Part V - 06/30/05

ID #74-2044647

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
Richard Schierburg 1400 Jackson Street Denver, CO 80206	Member Board of Directors	0	0	0
Martin Semple 1400 Jackson Street Denver, CO 80206	Member Board of Directors	0	0	0
Donald Silversmith 1400 Jackson Street Denver, CO 80206	Member Board of Directors	0	0	0
Marc Steron 1400 Jackson Street Denver, CO 80206	Member Board of Directors	0	0	0
Susan Sturm 1400 Jackson Street Denver, CO 80206	Member Board of Directors	0	0	0
Debra Tuchman 1400 Jackson Street Denver, CO 80206	Member Board of Directors	0	0	0
Daniel Yohannes 1400 Jackson Street Denver, CO 80206	Member Board of Directors	0	0	0
Evan H. Zucker 1400 Jackson Street Denver, CO 80206	Member Board of Directors	0	0	0
Alvin L. Cohen 1400 Jackson Street Denver, CO 80206	Emeritus Member Board of Directors	0	0	0
Joseph S. Davis 1400 Jackson Street Denver, CO 80206	Emeritus Member Board of Directors	0	0	0
William Gold 1400 Jackson Street Denver, CO 80206	Emeritus Member Board of Directors	0	0	0
Philip H. Karsh 1400 Jackson Street Denver, CO 80206	Member Board of Directors	0	0	0
Leonard M. Perimutter 1400 Jackson Street Denver, CO 80206	Emeritus Member Board of Directors	0	0	0

National Jewish Medical & Research Center  
 Statement 13 - List of Officers, Directors, etc.  
 Form 990 - Part V - 06/30/05

ID #74-2044647

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
Edward A. Robinson 1400 Jackson Street Denver, CO 80206	Eminentus Member Board of Directors 2	0	0	0
Joseph H Silversmith, Jr. 1400 Jackson Street Denver, CO 80206	Eminentus Member Board of Directors 2	0	0	0
Richard A. Tucker 1400 Jackson Street Denver, CO 80206	Eminentus Member Board of Directors 2	0	0	0
<b>TOTAL</b>		2,486,979	370,359	0

**National Jewish Medical & Research Center  
Statement 14 -States With Which a Copy of the 990 is Filed  
Form 990- Part VI Line 90a - 06/30/05**

**ID #74-2044647**

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Alabama  
Alaska  
Arizona  
California  
Connecticut  
District of Columbia  
Florida  
Georgia  
Illinois  
Kansas  
Kentucky  
Maine  
Maryland  
Massachusetts  
Minnesota  
Mississippi  
Nevada  
New Hampshire  
New Jersey  
New Mexico  
New York  
North Carolina  
Ohio  
Oklahoma  
Oregon  
Pennsylvania  
South Carolina  
Tennessee  
Utah  
Washington  
Wisconsin

**National Jewish Medical & Research Center  
Statement 15 - Other Revenue  
Form 990 - Part VII Line 103a - 06/30/05**

**ID #74-2044647**

<u>Description</u>	<u>Exclusion Code</u>	<u>Amount</u>
Occupancy	22	579,792
Cafeteria Revenues	03	496,975
Kunsberg School Tuition	03	384,967
License and Royalty Income	15	265,095
Gift Shop	03	90,600
Other Miscellaneous	03	310,410
		-----
	Totals	<u><u>2,127,839</u></u>

National Jewish Medical & Research Center  
 Statement 16 - Statements About Activities  
 Schedule A - Form 990 - Part III - 06/30/05

ID #74-2044647

Part III, 2(c)

<u>Vendor</u>	<u>Name of Individual and Relationship to Vendor</u>	<u>Relationship to Organization</u>	<u>Total Dollar Value of Goods/Services</u>	<u>Goods/Services Provided</u>	<u>How Dollar Value Determined</u>	<u>Reason for Using This Vendor</u>
AB Hirschfeld Press	A Barry Hirschfeld, owner	Board Member	\$ 89,176	printing & mailing	Fair market value	This vendor is not the organization's primary printing source, but is used for special jobs (semi-annual newsletter and annual reports) because they are one of very few vendors who have the necessary equipment (half-web press) for these publications and they are able to provide the required mailing services.
Qwest Communications	Clifford S Holtz, Executive Vice-president of Business Markets	Board Member	\$ 46,694	telecommunications	Fair market value	Qwest is the predominant provider of telephone service in the Rocky Mountain Region
UMB Bank	Mariner Kemper, Chairman and CEO	Board Member	\$ 25,979	banking services	Fair market value	National Jewish changed banks in 2002 to UMB after sending a Request For Proposal and interviewing several banks
Brownstein Hyatt Farber PC	Norman Brownstein, Esq	Board Member	\$ 15,000	underwriter counsel for 2005 bond issue	Fair market value	This law firm previously acted as underwriter counsel for bonds issued by National Jewish in 1998. This firm has experience and knowledge of National Jewish which contributed to a successful bond issue in 2005.



**National Jewish Medical & Research Center  
Statement 17 - Statement About Lobbying Activity  
Schedule A - Form 990 - Part VI-B - 06/30/05**

**ID #74-2044647**

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National Jewish is continually expanding its research programs. To assist with this goal, representatives of National Jewish identify potential sources of funding, then market and promote National Jewish research scientists and programs as worthy recipients of these funds

The marketing efforts can include working with the various congressional representatives and agencies that oversee research funding and the grant request process.