

**Return of Private Foundation**  
 or Section 4947(a)(1) Nonexempt Charitable Trust

**2005**

Treated as a Private Foundation  
 Note: The organization may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2005, or tax year beginning , 2005, and ending

G Check all that apply Initial return Final return Amended return Address change Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of organization: The George Lucas Educational Foundation  
 A Employer identification number: 68-0065687  
 Number and street (or P O box number if mail is not delivered to street address): P.O. Box 3494  
 Room/suite: Room/suite  
 B Telephone number (see page 10 of the instructions): 415-662-1800  
 City or town, state, and ZIP code: San Rafael, CA 94912

H Check type of organization  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 1,156,518  
 J Accounting method  Cash  Accrual  
 Other (specify) \_\_\_\_\_ (Part I, column (d) must be on cash basis)

C If exemption application is pending check here . . . . .  
 D 1. Foreign organizations, check here . . . . .  
 2. Foreign organizations meeting the 85% test, check here and attach computation . . . . .  
 E If private foundation status was terminated under section 507(b)(1)(A), check here . . . . .  
 F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . . . . .

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule) . . . . . Stmt 1	3,919,912			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments . . . . .	5,145	5,145	5,145	
	4 Dividends and interest from securities . . . . .	0	0	0	
	5a Gross rents . . . . .	0	0	0	
	b Net rental income (or loss) . . . . .				
	6a Net gain or (loss) from sale of assets not on line 10 . . . . .	0			
	b Gross sales price for all assets on line 6a . . . . .				
	7 Capital gain net income (from Part III, line 2) . . . . .		0		
	8 Net short-term capital gain . . . . .			0	
	9 Income modifications . . . . .			0	
	10 a Gross sales less returns and allowances . . . . . 38,978				
b Less Cost of goods sold . . . . . 26,477					
c Gross profit or (loss) (attach schedule) . . . . .	12,501		12,501		
11 Other income (attach schedule) Stmt 1 . . . . .	1,209,419		1,090,368		
12 Total. Add lines 1 through 11 . . . . .	5,146,977	5,145	1,108,014		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc . . . . .	206,856			206,856
	14 Other employee salaries and wages . . . . .	1,804,257		430,173	1,374,084
	15 Pension plans, employee benefits . . . . .	408,534		86,222	322,312
	16a Legal fees (attach schedule) Stmt 2 . . . . .	13,259			
	b Accounting fees (attach schedule) Stmt 2 . . . . .	0			
	c Other professional fees (attach schedule) Stmt 2 . . . . .	99,430		9,068	52,320
	17 Interest . . . . . Stmt 3 . . . . .				
	18 Taxes (attach schedule) (see page 14 of the instructions) Stmt 4 . . . . .	192			
	19 Depreciation (attach schedule) and depletion Stmt 4 . . . . .	56,512			
	20 Occupancy . . . . . Stmt 11 . . . . .	351,273			
	21 Travel, conferences, and meetings . . . . .	159,007		31,055	76,466
	22 Printing and publications . . . . .	943,656		324,598	619,009
	23 Other expenses (attach schedule) Stmt 5 . . . . .	831,788		209,252	529,613
	24 Total operating and administrative expenses. Add lines 13 through 23 . . . . .	4,874,764		1,090,368	3,180,660
	25 Contributions, gifts, grants paid . . . . .				
26 Total expenses and disbursements Add lines 24 and 25 . . . . .	4,874,764		1,090,368	3,180,660	
27 Subtract line 26 from line 12 . . . . .					
a Excess of revenue over expenses and disbursements . . . . .	272,213				
b Net investment income (if negative, enter -0-) . . . . .		5,145			
c Adjusted net income (if negative, enter -0-) . . . . .			17,646		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing	313,204	314,629	314,629
	2	Savings and temporary cash investments Stmt 6	155,942	181,087	181,087
	3	Accounts receivable ▶ 420,081			
		Less: allowance for doubtful accounts ▶ 36,050	109,523	384,031	384,031
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use	104,652	90,962	90,962
	9	Prepaid expenses and deferred charges	19,308	120,098	120,098
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule) ▶				
12	Investments - mortgage loans				
13	Investments - other (attach schedule)				
14	Land, buildings, and equipment basis				
	Less accumulated depreciation ▶ Stmt 4	91,937	65,711	65,711	
15	Other assets (describe ▶)				
16	<b>Total assets</b> (to be completed by all filers - see page 16 of the instructions. Also, see page 1, item I)	794,566	1,156,518	1,156,518	
Liabilities	17	Accounts payable and accrued expenses	185,263	233,581	
	18	Grants payable			
	19	Deferred revenue	2,041	5,777	
	20	Loans from officers, directors, trustees, and other disqualified persons Stmt 7	1,469	6,777	
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	<b>Total liabilities</b> (add lines 17 through 22)	188,773	246,135		
Net Assets or Fund Balances	<b>Organizations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>				
	24	Unrestricted	600,793	860,583	
	25	Temporarily restricted	5,000	49,800	
	26	Permanently restricted			
	<b>Organizations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> <input type="checkbox"/>				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds				
30	<b>Total net assets or fund balances</b> (see page 17 of the instructions)	605,793	910,383		
31	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions)	794,566	1,156,518		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	605,793
2	Enter amount from Part I, line 27a	2	272,213
3	Other increases not included in line 2 (itemize) ▶ Prior period adjustments	3	32,377
4	Add lines 1, 2, and 3	4	910,383
5	Decreases not included in line 2 (itemize) ▶	5	
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30	6	910,383

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	NONE				
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a	NONE				
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a	NONE				
b					
c					
d					
e					
2	Capital gain net income or (net capital loss) . . . . .			2	0
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8 . . . . .			3	0

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the organization liable for the section 4942 tax on the distributable amount of any year in the base period? . . .  Yes  No  
If "Yes," the organization does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2004	2,761,422	332,394	8.3077
2003	1,900,938	174,529	10.8918
2002	1,948,237	133,744	14.5669
2001	1,789,247	116,361	15.3767
2000	2,189,818	97,561	22.4456
2	Total of line 1, column (d) . . . . .		71.5887
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .		14.3177
4	Enter the net value of noncharitable-use assets for 2005 from Part X, line 5 . . . . .		367,357
5	Multiply line 4 by line 3 . . . . .		5,259,707
6	Enter 1% of net investment income (1% of Part I, line 27b) . . . . .		51
7	Add lines 5 and 6 . . . . .		5,259,758
8	Enter qualifying distributions from Part XII, line 4 . . . . .		3,180,660

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. . . . . Date of ruling letter _____ (attach copy of ruling letter if necessary - see instructions) . . . . .		
b	Domestic organizations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	1	103
c	All other domestic organizations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . . . .	2	
3	Add lines 1 and 2 . . . . .	3	103
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . . . .	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	5	103
6	Credits/Payments		
a	2005 estimated tax payments and 2004 overpayment credited to 2005 . . . . .	6a	
b	Exempt foreign organizations - tax withheld at source . . . . .	6b	
c	Tax paid with application for extension of time to file (Form 8868) . . . . .	6c	103
d	Backup withholding erroneously withheld . . . . .	6d	
7	Total credits and payments. Add lines 6a through 6d . . . . .	7	103
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .	9	0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .	10	0
11	Enter the amount of line 10 to be Credited to 2006 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	0

**Part VII-A Statements Regarding Activities**

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a	X	
4b	X	
5		X
6	X	
7	X	
8a		
8b	X	
9	X	
10		X
11	X	
12		
13		

1a During the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .  
 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . .  
*If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities*  
 1c Did the organization file Form 1120-POL for this year? . . . . .  
 d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  
 (1) On the organization  \$ NONE (2) On organization managers  \$ NONE  
 e Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed on organization managers  \$ NONE  
 2 Has the organization engaged in any activities that have not previously been reported to the IRS? . . . . .  
*If "Yes," attach a detailed description of the activities*  
 3 Has the organization made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes* . . . . .  
 4a Did the organization have unrelated business gross income of \$1,000 or more during the year? . . . . .  
 b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .  
 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .  
*If "Yes," attach the statement required by General Instruction T*  
 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  
 • By language in the governing instrument, or  
 • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .  
 7 Did the organization have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV* . . . . .  
 8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions)  CALIFORNIA  
 b If the answer is "Yes" to line 7, has the organization furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* . . . . .  
 9 Is the organization claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2005 or the taxable year beginning in 2005 (see instructions for Part XIV on page 26)? *If "Yes," complete Part XIV* . . . . .  
 10 Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses* . . . . .  
 11 Did the organization comply with the public inspection requirements for its annual returns and exemption application? . . . . .  
 Web site address  www.glef.org  
 12 The books are in care of  Therese Marrett, Lucasfilm Ltd. Telephone no  415-623-1988  
 Located at  P.O. Box 29901, San Francisco, CA ZIP+4  94129-0901  
 13 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here  and enter the amount of tax-exempt interest received or accrued during the year  N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with columns for question descriptions, Yes/No checkboxes, and a grid for Yes/No responses. Includes questions 1a through 6b regarding disqualifying activities, taxes, and investments.

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see page 21 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 8				
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-----				
-----				
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**2 Compensation of five highest-paid employees (other than those included on line 1 - see page 21 of the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 9				
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-----				
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-----				

Total number of other employees paid over \$50,000 . . . . . **4**

**3 Five highest-paid independent contractors for professional services - (see page 21 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
-----		
-----		
-----		
-----		
-----		

Total number of others receiving over \$50,000 for professional services . . . . . **NONE**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 See Statement 10	
-----	
-----	
2	
-----	
-----	
3	
-----	
-----	
4	
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**Part IX-B Summary of Program-Related Investments** (see page 22 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> N/A	
<b>2</b>	
All other program-related investments See page 22 of the instructions	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3	0

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 22 of the instructions.)

<b>1</b> Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
<b>a</b> Average monthly fair market value of securities	<b>1a</b>	0
<b>b</b> Average of monthly cash balances	<b>1b</b>	372,951
<b>c</b> Fair market value of all other assets (see page 23 of the instructions)	<b>1c</b>	0
<b>d</b> Total (add lines 1a, b, and c)	<b>1d</b>	372,951
<b>e</b> Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b> Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b> Subtract line 2 from line 1d	<b>3</b>	372,951
<b>4</b> Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 23 of the instructions)	<b>4</b>	5,594
<b>5</b> Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	367,357
<b>6</b> Minimum investment return. Enter 5% of line 5	<b>6</b>	18,368

**Part XI Distributable Amount** (see page 23 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part )

<b>1</b> Minimum investment return from Part X, line 6	<b>1</b>	0
<b>2a</b> Tax on investment income for 2005 from Part VI, line 5	<b>2a</b>	0
<b>2b</b> Income tax for 2005. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b> Add lines 2a and 2b	<b>2c</b>	0
<b>3</b> Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	0
<b>4</b> Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b> Add lines 3 and 4	<b>5</b>	0
<b>6</b> Deduction from distributable amount (see page 24 of the instructions)	<b>6</b>	
<b>7</b> Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	0

**Part XII Qualifying Distributions** (see page 24 of the instructions)

<b>1</b> Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b> Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	<b>1a</b>	3,180,660
<b>b</b> Program-related investments - total from Part IX-B	<b>1b</b>	
<b>2</b> Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b> Amounts set aside for specific charitable projects that satisfy the		
<b>a</b> Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b> Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b> Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	3,180,660
<b>5</b> Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 24 of the instructions)	<b>5</b>	
<b>6</b> Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	3,180,660

*Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years*

**Part XIII Undistributed Income** (see page 24 of the instructions)

N/A

	(a) Corpus	(b) Years prior to 2004	(c) 2004	(d) 2005
<b>1</b> Distributable amount for 2005 from Part XI, line 7 . . . . .				
<b>2</b> Undistributed income, if any, as of the end of 2004				
<b>a</b> Enter amount for 2004 only . . . . .				
<b>b</b> Total for prior years . . . . .				
<b>3</b> Excess distributions carryover, if any, to 2005				
<b>a</b> From 2000 . . . . .				
<b>b</b> From 2001 . . . . .				
<b>c</b> From 2002 . . . . .				
<b>d</b> From 2003 . . . . .				
<b>e</b> From 2004 . . . . .				
<b>f</b> Total of lines 3a through e . . . . .	0			
<b>4</b> Qualifying distributions for 2005 from Part XII, line 4 ▶ \$ <u>0</u>				
<b>a</b> Applied to 2004, but not more than line 2a . . . . .				
<b>b</b> Applied to undistributed income of prior years (Election required - see page 25 of the instructions) . . . . .				
<b>c</b> Treated as distributions out of corpus (Election required - see page 25 of the instructions) . . . . .				
<b>d</b> Applied to 2005 distributable amount . . . . .				
<b>e</b> Remaining amount distributed out of corpus . . . . .				
<b>5</b> Excess distributions carryover applied to 2005 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e Subtract line 5	0			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see page 25 of the instructions . . . . .		0		
<b>e</b> Undistributed income for 2004 Subtract line 4a from line 2a Taxable amount - see page 25 of the instructions . . . . .			0	
<b>f</b> Undistributed income for 2005. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2006 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3) (see page 25 of the instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2000 not applied on line 5 or line 7 (see page 25 of the instructions) . . . . .				
<b>9</b> Excess distributions carryover to 2006. Subtract lines 7 and 8 from line 6a . . . . .	0			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2001 . . . . .				
<b>b</b> Excess from 2002 . . . . .				
<b>c</b> Excess from 2003 . . . . .				
<b>d</b> Excess from 2004 . . . . .				
<b>e</b> Excess from 2005 . . . . .				



**Part XIV Private Operating Foundations** (see page 26 of the instructions and Part VII-A, question 9)

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2005, enter the date of the ruling . . . . .

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2005	(b) 2004	(c) 2003	(d) 2002	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	5,145	1,603	1,279	1,730	9,757
<b>b</b> 85% of line 2a . . . . .	4,373	1,363	1,087	1,471	8,294
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .	3,180,660	2,761,422	1,900,938	1,948,238	9,791,258
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .	3,180,660	2,761,422	1,900,938	1,948,238	9,791,258
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test - enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .	12,246	11,080	8,726	6,687	38,739
<b>c</b> "Support" alternative test - enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					0
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					0
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					0
<b>(4)</b> Gross investment income . . . . .					0

**Part XV Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year - see page 26 of the instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2) )

George W Lucas Jr.

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc. (see page 26 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number of the person to whom applications should be addressed.

N/A

**b** The form in which applications should be submitted and information and materials they should include

N/A

**c** Any submission deadlines

N/A

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> N/A				
<b>Total</b> . . . . .				▶ <b>3a</b> 0
b <i>Approved for future payment</i> N/A				
<b>Total</b> . . . . .				▶ <b>3b</b> 0





**Schedule of Contributors**

**2005**

Supplementary Information for  
 line 1 of Form 990, 990-EZ, and 990-PF (see instructions)

Name of organization  The George Lucas Educational Foundation	Employer identification number  68-0065687
---	--

**Organization type (check one)**

**Filers of:**

**Section:**

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule - see instructions.)

**General Rule -**

For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II)

**Special Rules -**

For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test under Regulations sections 1.509(a)-3/1.170A-9(e) and received from any one contributor, during the year, a contribution of the greater of \$5,000 or 2% of the amount on line 1 of these forms. (Complete Parts I and II.)

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. (Complete Parts I, II, and III)

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the Parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.) . . . . . ▶ \$ \_\_\_\_\_

**Caution:** Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** check the box in the heading of their Form 990, Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization

The George Lucas Educational Foundation

Employer identification number

68-0065687

**Part I** Contributors (See Specific Instructions.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Lucasfilm Ltd. P O BOX 29901 San Francisco, CA 94129	3,790,649	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	McGraw Hill 411 Lafayette Street New York, NY 10003	26,735	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3	Southern Regional Education Board 592 10th Street, NW Atlanta, GA 30318	20,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
4	Carnegie Corp of New York 437 Madison Avenue New York, NY 10022	49,800	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
5	Apple Company P O Box 149114 MS: 198-AP Austin, TX 78714	10,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
6	ADOBE 8205 Amasia Cove Austin, TX 78729	10,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

The George Lucas Educational Foundation

Employer identification number

68-0065687

**Part I** Contributors (See Specific Instructions.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
7	Riverdeep 100 Pine Street, Suite 1900 San Francisco, CA 94111	10,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution )
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

The George Lucas Educational Foundation

Employer identification number

68-0065687

**Part II** Noncash Property (See Specific Instructions.)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	NONE _____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____



**The George Lucas Educational Foundation  
 December 31, 2005  
 E.I.N. 68-0065687**

	<u>Amount</u>
Statement 1 - Part I, line 1 (See below for donor's \$5,000 or more)	
Contributions, gifts, etc.:	
Gifts from Public - Cash	\$ 129,263.00
Gifts from Lucasfilm Ltd & Subsidiaries	<u>3,790,649.00</u>
Total Contributions, gifts, etc.	<u>\$ 3,919,912.00</u>
 Statement 1 - Part 1, line 11	
Gross Advertising Revenue	\$ 1,168,320.36
Agency Discount	(85,755.47)
Subscription Revenue	\$ 7,802.53
Honorarium	20,532.10
Production Revenue	46,339.10
Conference/Speakers	28,665.55
Online Newsletter	23,514.69
Other Income:	<u>\$ 1,209,418.86</u>

**The George Lucas Educational Foundation  
December 31, 2005  
E.I.N. 68-0065687**

	<b>Amount</b>
Statement 2 - Part I, line 16a Legal Fees	<u>\$ 13,259</u>
Statement 2 - Part I, line 16b Accounting Fees	<u>\$ -</u>
Statement 2 - Part I, line 16c Other Professional Fees	<b>Amount</b>
Other Professional Fees	<u>\$ 99,430</u>

**The George Lucas Educational Foundation  
December 31, 2005  
E.I.N. 68-0065687**

Statement 3 - Part I, line 18  
Taxes

	<u>Amount</u>
2004 Federal Tax Paid - Form 990-PF	\$ 32
2004 Secretary of State - Form RRF-1	\$ 150
2004 California Filing Fee Paid - Form 199	\$ 10
	<hr/>
Total Taxes Paid	<u>\$ 192</u>

**The George Lucas Educational Foundation**  
**December 31, 2005**  
**E.I.N. 68-0065687**

Statement 4 - Part I, line 19  
 Depreciation

Description	Cost	Method	Life	Current Year Depreciation	Accumulated Depreciation	Net
Machinery & Equipment	\$ 6,225 00	SL	5 Yr	\$ -	6,225 00	-
Machinery & Equipment	100,850 00	SL	5 Yr	10,595 00	94,425 00	6,425 00
Machinery & Equipment - Donated	2,280 00	SL	5 Yr	-	2,280 00	-
Computer Equipment	192,338 00	SL	5 Yr	31,946 00	141,134 00	51,204 00
Computer Equipment - Donated	31,133 00	SL	5 Yr	-	31,133 00	-
Software	6,865 00	SL	5 Yr	557 00	4,372 00	2,493 00
Software - Donated	3,600 00	SL	5 Yr	-	3,600 00	-
Automotive Equipment	<u>40,244 00</u>	SL	5 Yr	<u>13,414 00</u>	<u>34,654 00</u>	<u>5,590 00</u>
<b>Total</b>	<b>\$ <u>383,535 00</u></b>			<b>\$ <u>56,512 00</u></b>	<b><u>317,823 00</u></b>	<b><u>65,712 00</u></b>

**The George Lucas Educational Foundation**  
**December 31, 2005**  
**E.I.N. 68-0065687**

Statement 5 - Page 1 line 23 Other Expenses	Col. (a) Amount	Col. (c) Amount	Col. (d) Amount
Operating	13,586	1,054	\$ 2,774
EDP Equip	6,923		\$ 1,263
Reference	260		
Software	12,992		\$ 6,473
Equip-other	3,889		\$ 198
Employee Recruiting	2,127	26	49
Conference Booth	1,655		1,655
Freelance/Freelance Art	316,855	108,997	207,858
Promotions	20,759	750	6,719
Transfers, Video	0		
Outside Services, Other	43,813		36,425
Equipment Rental	0		
Repair & Maint - Machinery & Equipment	2,906		
Repair & maint - Agreements	0		
Lease Expense - Machinery & Equipment	0		
Telephone & Fax	22,030	5,403	12,663
Utilities	0		
Insurance	20,093		
Dues/Subscriptions	1,386	40	274
Freight	22,445	5,621	15,212
Postage	261,717	87,361	166,597
Auto	2,394		
Donations	0		
EE Ed	1,401		589
Other Fringe	1,957		
Bad Debt	39,120		39,120
Beta SP S	1,021		1,021
VHS Stock	690		690
Audio Tape Stock	0		
Digital B	264		264
Video Eng	10,542		10,542
Sound Rec	2,571		2,571
Camera PA	11,595		11,595
Sound & W	375		375
EP Service	105		105
Duplication/Dubbing	349		349
Narrator	900		900
Narration Fac	0		
Bank Charges	5,599		3,334
Reimbursed Expenses	-529		
	<u>\$ 831,788</u>	<u>\$ 209,252</u>	<u>\$ 529,613</u>

**The George Lucas Educational Foundation  
December 31, 2005  
E.I.N. 68-0065687**

Statement 6 - Part II, line 2  
Investments

	<u>Beginning of Year</u>	<u>Ending of Year</u>
The Vanguard Group	<u>\$ 155,942</u>	<u>\$ 181,087</u>
Total Investments	<u><u>\$ 155,942</u></u>	<u><u>\$ 181,087</u></u>

**The George Lucas Educational Foundation  
December 31, 2005  
E.I.N. 68-0065687**

Statement 7 - Part II, Line 20

	<u>Beginning of Year</u>	<u>Ending of Year</u>
Due to Affiliates	<u>\$1,469</u>	<u>\$6,777</u>
	<u>\$1,469</u>	<u>\$6,777</u>

Due to Affiliates are reimbursements of various operating expenses incurred on the behalf of the Foundation.

**The George Lucas Educational Foundation  
 December 31, 2005  
 E.I.N. 68-0065687**

**Statement 8 - Part VIII #1  
 List of Officers, Directors, Trustees, Foundation Managers**

(a) Name & Address	(b) Title & average hours per week devoted to position	(c) Compensation	(d) Contributions to Employee Benefit Plans	(e) Expense account & other Allowances
George W Lucas, Jr c/o Lucasfilm Ltd P O Box 2009 San Rafael, CA 94912	Chairman 1 Hour	\$0	\$0	\$0
Stephen D Arnold c/o The George Lucas Educational Foundation P O Box 3494 San Rafael, CA 94912	Vice-Chair/CFO 1 Hour	\$0	\$0	\$0
Milton Chen c/o The George Lucas Educational Foundation P O Box 3494 San Rafael, CA 94912	Executive Director/Secretary 40 Hours	\$206,856	\$8,400	\$18,760
Marshall Turner c/o The George Lucas Educational Foundation P O Box 3494 San Rafael, CA 94912	Director 1 Hour	\$0	\$0	\$0
Osamu Yamada c/o The George Lucas Educational Foundation P O Box 3494 San Rafael, CA 94912	Director 1 Hour	\$0	\$0	\$0
Kim Meredith c/o The George Lucas Educational Foundation P O Box 3494 San Rafael, CA 94912	Director 1 Hour	\$0	\$0	\$0
Kate Nyegaard c/o The George Lucas Educational Foundation P O Box 3494 San Rafael, CA 94912	Director 1 Hour	\$0	\$0	\$0



**The George Lucas Educational Foundation  
 December 31, 2005  
 E.I.N. 68-0065687**

**Statement 9 - Part VIII #2  
 Compensation of five highest-paid employees**

	<u>Title and average hours per week devoted to position</u>	<u>Compensation</u>	<u>Contributions to employee benefit plans and deferred compensation</u>	<u>Expense account, other allowances</u>
<b>James Daly</b> c/o The George Lucas Educational Foundation P.O. Box 3494 San Rafael, CA 94912	Editor in Chief 40 hours	105,976.00	3,514.00	0.00
<b>Kenneth Ellis</b> c/o The George Lucas Educational Foundation P.O. Box 3494 San Rafael, CA 94912	Senior Video Producer 40 hours	105,514.00	6,865.00	0.00
<b>Bruce Edwards</b> c/o The George Lucas Educational Foundation P.O. Box 3494 San Rafael, CA 94912	Executive Editor 40 hours	93,402.00	4,428.00	0.00
<b>Geoffrey Butterfield</b> c/o The George Lucas Educational Foundation P.O. Box 3494 San Rafael, CA 94912	Director of I.T. Projects 40 hours	83,672.00	5,765.00	0.00
<b>Diane Demeé-Benoit</b> c/o The George Lucas Educational Foundation P.O. Box 3494 San Rafael, CA 94912	Director of Outreach 40 hours	68,077.00	4,434.00	0.00
		<u>456,641.00</u>	<u>25,006.00</u>	<u>0.00</u>

**The George Lucas Educational Foundation  
December 31, 2005  
E.I.N. 68-0065687**

Statement 10 - Part IX-A

**Summary of Direct Charitable Activities**

**Expenses**

The foundation communicates the various programs, documentaries and research to the public, schools and teachers by outreach programs, meetings and advertising. GLEF Speakers Bureau are experts in various educational fields that GLEF contracts with to go out to conferences, workshops and seminars and speak about GLEF, its mission and school changes.	\$ 250,198.80
The foundation prepares documentaries that are on various topics in education reform The foundation's main focus in the documentaries is on programs going on in classrooms, schools, or districts and professional development for teachers. The documentaries are available through the foundation's website, CD's and DVD's The Foundation has begun work on a series of videos based on <i>Teaching in the Digital Age</i> The videos help the Foundation disseminate stories about exemplary practices in K-12 public education	\$ 658,529.28
The foundation publishes an on-line newsletter, distributed free of charge, that showcases effective programs, disseminates research findings, and provides pointers to useful resources	\$ 103,038.18
The foundation is operating an internet site that provides access to foundation documents and provides a link to resources identified by the foundation's research	\$ 693,296.30
<b>TOTAL</b>	<u>\$ 1,705,062.56</u>

**The George Lucas Educational Foundation  
December 31, 2005  
E.I.N. 68-0065687**

Statement 11 - Part I, line 20  
Occupancy

Due to generally accepted accounting principles, the books of the foundation reflect occupancy/rent expense of \$ 351,273. This represents the value of the foundations occupancy at its location in Nicasio, California.

No actual outlay of funds occurred for occupancy/rent.

**The George Lucas Educational Foundation  
December 31, 2005  
E.I.N. 68-0065687**

Part XVI-A

Line 1a, column e

Subscription Revenue

\$7,803

Part XVI-B

Line 10

The foundation provides research, production and dissemination for a video documentary, that lays out the case for adopting innovative approaches to education and show how schools across the nation are using creative and effective educational practices

"Live & Learn"

12,501

Line 11(a)

GLEF Speakers Bureau and Staff are experts in various educational fields that GLEF contracts with to go out to conferences, workshops and seminars and speak about GLEF, its mission and school changes

20,532

Line 11(b)

The foundation prepares documentaries that are on various topics in education reform. The foundation's main focus in the documentaries is on programs going on in classrooms, schools, or districts and professional development for teachers. The documentaries are available through the foundation's website, CD's and DVD's

46,339

Line 11(c)

The foundation communicates the various programs, documentaries and research to the public, schools and teachers by outreach programs, meetings and advertising

28,665

Line 11(d)

The foundation publishes an on-line newsletter, distributed free of charge, that showcases effective programs, disseminates research findings, and provides pointers to useful resources

23,515

\$139,355

- If you are filing for an **Additional (not automatic) 3-Month Extension**, complete only Part II and check this box.
- Note: Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

**Part II Additional (not automatic) 3-Month Extension of Time - Must File Original and One Copy.**

Type or print  File by the extended due date for filing the return. See instructions.	Name of Exempt Organization <b>The George Lucas Educational Foundation</b>	Employer identification number <b>68-0065687</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>P.O. Box 3494</b>	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions <b>San Rafael, CA 94912</b>	

Check type of return to be filed (File a separate application for each return):

<input type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-T(sec. 401(a) or 408(a) trust)	<input type="checkbox"/> Form 5227
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 6069
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 8870
<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 4720	

**STOP: Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in the care of **Therese E. Marrett, Tax Director**  
Telephone No. **415-623-1988** FAX No. **415-623-1687**
- If the organization does not have an office or place of business in the United States, check this box.
- If this is for a **Group Return**, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ . If this is for the whole group, check this box  . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **November 15, 2006**

5 For calendar year **2005**, or other tax year beginning \_\_\_\_\_ and ending \_\_\_\_\_

6 If this tax year is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period

7 State in detail why you need the extension **Additional time is necessary in order to file a complete and accurate return.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. \$ **103**

b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868. **081806** \$ **103**

c **Balance Due.** Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See Instructions. \$ **0.00**

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **Therese E Marrett** Title **Tax Director** Date **8-15-06**

**Notice to Applicant - To Be Completed by the IRS**

- We have approved this application. Please attach this form to the organization's return.
- We have not approved this application. However, we have granted a 10-day grace period from the later of the date shown below or the due date of the organization's return (including any prior extensions). This grace period is considered to be a valid extension of time for elections otherwise required to be made on a timely return. Please attach this form to the organization's return.
- We have not approved this application. After considering the reasons stated in item 7, we cannot grant your request for an extension of time to file. We are not granting a 10-day grace period.
- We cannot consider this application because it was filed after the extended due date of the return for which an extension was requested
- Other \_\_\_\_\_

Director \_\_\_\_\_ By \_\_\_\_\_ Date \_\_\_\_\_

**Alternate Mailing Address - Enter the address if you want the copy of this application for an additional 3-month extension returned to an address different than the one entered above.**

Type or print	Name <b>Lucasfilm Ltd., Attn: Tax Department</b>
	Number and street (Include suite, room, or apt. no.) or a P.O. box number <b>P.O. Box 29901</b>
	City or town, province or state, and country (including postal or ZIP code) <b>San Francisco, CA 94912</b>