

Form **990**Department of the Treasury
Internal Revenue Service**Return of Organization Exempt From Income Tax**Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung
benefit trust or private foundation)

OMB No 1545-0047

2005Open to Public
Inspection

The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2005 calendar year, or tax year beginning

and ending

B Check if
applicable

- ☐ Address
change
- ☐ Name
change
- ☐ Initial
return
- ☐ Final
return
- ☐ Amended
return
- ☐ Application
pending

Please
use IRS
label or
print or
type See
Specific
Instruc-
tions**C** Name of organization

THELONIOUS MONK INSTITUTE OF JAZZ

Number and street (or P O box if mail is not delivered to street address)

5225 WISCONSIN AVENUE

City or town, state or country, and ZIP + 4

WASHINGTON, DC 20016

D Employer identification number

52-1544030

E Telephone number

202-364-7272

F Accounting method: ☐ Cash ☒ Accrual
☐ Other (specify) ▶• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts
must attach a completed Schedule A (Form 990 or 990-EZ).**H and I are not applicable to section 527 organizations.****H(a)** Is this a group return for affiliates? ☐ Yes ☒ No**H(b)** If "Yes," enter number of affiliates ▶ N/A**H(c)** Are all affiliates included? N/A ☐ Yes ☐ No
(If "No," attach a list)**H(d)** Is this a separate return filed by an or-
ganization covered by a group ruling? ☐ Yes ☒ No**I** Group Exemption Number ▶ N/A**M** Check ☐ if the organization is not required to attach
Sch B (Form 990, 990-EZ, or 990-PF)**G** Website: ▶ HTTP://WWW.MONKINSTITUTE.COM**J** Organization type (check only one) ☒ 501(c) (3) (insert no) ☐ 4947(a)(1) or ☐ 527**K** Check here ☐ if the organization's gross receipts are normally not more than \$25,000. The
organization need not file a return with the IRS, but if the organization chooses to file a return, be
sure to file a complete return. Some states require a complete return.**L** Gross receipts. Add lines 6b, 8b, 9b, and 10b to line 12 ▶

1,913,182.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

Revenue	1 Contributions, gifts, grants, and similar amounts received				
	a Direct public support	1a	1,413,432.		
	b Indirect public support	1b			
	c Government contributions (grants)	1c	454,966.		
	d Total (add lines 1a through 1c) (cash \$ 1,868,398. noncash \$)	1d		1,868,398.	
	2 Program service revenue including government fees and contracts (from Part VII, line 93)	2			
	3 Membership dues and assessments	3			
	4 Interest on savings and temporary cash investments	4			
	5 Dividends and interest from securities	5		18,988.	
	6 a Gross rents	6a			
b Less rental expenses	6b				
c Net rental income or (loss) (subtract line 6b from line 6a)	6c				
7 Other investment income (describe ▶)	7				
Revenue	8 a Gross amount from sales of assets other than inventory	(A) Securities		(B) Other	
	b Less cost or other basis and sales expenses	8a			
	c Gain or (loss) (attach schedule)	8b			
	d Net gain or (loss) (combine line 8c, columns (A) and (B))	8c			
	8d				
	9 Special events and activities (attach schedule) If any amount is from gaming, check here <input type="checkbox"/>				
	a Gross revenue (not including \$ of contributions reported on line 1a)	9a			
	b Less direct expenses other than fundraising expenses	9b			
	c Net income or (loss) from special events (subtract line 9b from line 9a)	9c			
	10 a Gross sales of inventory, less returns and allowances	10a			
b Less cost of goods sold	10b				
c Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)	10c				
11 Other revenue (from Part VII, line 103)	11		25,796.		
12 Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)	12		1,913,182.		
Expenses	13 Program services (from line 44, column (B))	13	1,701,666.		
	14 Management and general (from line 44, column (C))	14	62,102.		
	15 Fundraising (from line 44, column (D))	15	70,303.		
	16 Payments to affiliates (attach schedule)	16			
	17 Total expenses (add lines 16 and 44, column (A))	17	1,834,071.		
Net Assets	18 Excess or (deficit) for the year (subtract line 17 from line 12)	18	79,111.		
	19 Net assets or fund balances at beginning of year (from line 73, column (A))	19	265,295.		
	20 Other changes in net assets or fund balances (attach explanation) SEE STATEMENT 1	20	19,557.		
	21 Net assets or fund balances at end of year (combine lines 18, 19, and 20)	21	363,963.		

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LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form 990 (2005)

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Part II Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others.

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22 Grants and allocations (attach schedule) (cash \$ <u>248,219.</u> noncash \$ <u>0.</u>) If this amount includes foreign grants, check here <input type="checkbox"/>	22 248,219.	248,219.	STATEMENT 4	
23 Specific assistance to individuals (attach schedule)	23			
24 Benefits paid to or for members (attach schedule)	24			
25 Compensation of officers, directors, etc. **	25 255,246.	209,301.		20,420.
26 Other salaries and wages	26 185,201.	180,601.	4,600.	0.
27 Pension plan contributions	27			
28 Other employee benefits	28 35,398.	31,336.	2,011.	2,051.
29 Payroll taxes	29 45,670.	29,275.	14,479.	1,916.
30 Professional fundraising fees	30			
31 Accounting fees	31 26,633.		26,633.	
32 Legal fees	32			
33 Supplies	33 3,454.	336.	3,118.	
34 Telephone	34 13,705.		13,705.	
35 Postage and shipping	35 6,283.	1,445.	4,838.	
36 Occupancy	36 79,059.		79,059.	
37 Equipment rental and maintenance	37 6,498.		6,498.	
38 Printing and publications	38 25,464.	21,730.	3,734.	
39 Travel	39 253,232.	253,232.	0.	
40 Conferences, conventions, and meetings	40			
41 Interest	41 38,699.		38,699.	
42 Depreciation, depletion, etc. (attach schedule)	42 5,708.		5,708.	
43 Other expenses not covered above (itemize):				
a	43a			
b	43b			
c	43c			
d	43d			
e	43e			
f	43f			
g SEE STATEMENT 2	43g 605,602.	726,191.	<161,400.>	40,811.
44 Total functional expenses. Add lines 22 through 43. (Organizations completing columns (B)-(D), carry these totals to lines 13-15)	44 1,834,071.	1,701,666.	62,102.	70,303.

Joint Costs. Check ☐ if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services?

Yes ☐ No ☒If "Yes," enter (i) the aggregate amount of these joint costs \$ N/A, (ii) the amount allocated to Program services \$ N/A, (iii) the amount allocated to Management and general \$ N/A, and (iv) the amount allocated to Fundraising \$ N/A.

Form 990 (2005)

** SEE STATEMENT 3

Part III Statement of Program Service Accomplishments (See the instructions.)

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

What is the organization's primary exempt purpose? ►

SEE ATTACHED STATEMENT 2A FOR DESCRIPTION.

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

Program Service Expenses
(Required for 501(c)(3) and (4) orgs, and 4947(a)(1) trusts; but optional for others)

a SEE ATTACHED STATEMENT 2A FOR DESCRIPTION.

(Grants and allocations \$ 248,219.) If this amount includes foreign grants, check here ☐ 1,701,666.

b

(Grants and allocations \$) If this amount includes foreign grants, check here ☐

c

(Grants and allocations \$) If this amount includes foreign grants, check here ☐

d

(Grants and allocations \$) If this amount includes foreign grants, check here ☐

e Other program services (attach schedule)

(Grants and allocations \$) If this amount includes foreign grants, check here ☐

f Total of Program Service Expenses (should equal line 44, column (B), Program services) ► 1,701,666.

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Part IV Balance Sheets (See the instructions)

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		(A) Beginning of year	(B) End of year
Assets	45 Cash - non-interest-bearing	25,302.	45 49,239.
	46 Savings and temporary cash investments		46
	47 a Accounts receivable	47a	47c
	b Less: allowance for doubtful accounts	47b	
	48 a Pledges receivable	48a 224,778.	48c 224,778.
	b Less: allowance for doubtful accounts	48b	
	49 Grants receivable		49
	50 Receivables from officers, directors, trustees, and key employees	5,246.	50
	51 a Other notes and loans receivable	51a	51c
	b Less: allowance for doubtful accounts	51b	
	52 Inventories for sale or use		52
	53 Prepaid expenses and deferred charges		53
	54 Investments - securities STMT 5 <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV	465,747.	54 575,540.
	55 a Investments - land, buildings, and equipment: basis	55a	55c
	b Less: accumulated depreciation	55b	
56 Investments - other		56	
57 a Land, buildings, and equipment: basis	57a 49,608.	57c 11,506.	
b Less: accumulated depreciation STMT 6	57b 38,102.		
58 Other assets (describe <input checked="" type="checkbox"/> OFFICE DEPOSIT)	5,484.	58 5,484.	
59 Total assets (must equal line 74). Add lines 45 through 58	632,037.	59 866,547.	
Liabilities	60 Accounts payable and accrued expenses	208,177.	60 150,344.
	61 Grants payable		61
	62 Deferred revenue		62
	63 Loans from officers, directors, trustees, and key employees STMT 7	156,456.	63 201,772.
	64 a Tax-exempt bond liabilities		64a
	b Mortgages and other notes payable		64b
	65 Other liabilities (describe <input checked="" type="checkbox"/> SEE STATEMENT 8)	2,109.	65 150,468.
	66 Total liabilities. Add lines 60 through 65)	366,742.	66 502,584.
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.		
	67 Unrestricted	<203,627.>	67 <198,737.>
	68 Temporarily restricted	68,922.	68 62,700.
	69 Permanently restricted	400,000.	69 500,000.
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74.		
	70 Capital stock, trust principal, or current funds		70
	71 Paid-in or capital surplus, or land, building, and equipment fund		71
	72 Retained earnings, endowment, accumulated income, or other funds		72
	73 Total net assets or fund balances (add lines 67 through 69 or lines 70 through 72, column (A) must equal line 19, column (B) must equal line 21)	265,295.	73 363,963.
	74 Total liabilities and net assets/fund balances. Add lines 66 and 73	632,037.	74 866,547.

a	Total revenue, gains, and other support per audited financial statements	a	2,161,041.
b	Amounts included on line a but not on Part I, line 12:		
1	Net unrealized gains on investments	b1	19,557.
2	Donated services and use of facilities	b2	228,302.
3	Recoveries of prior year grants	b3	
4	Other (specify): _____	b4	
	Add lines b1 through b4	b	247,859.
c	Subtract line b from line a	c	1,913,182.
d	Amounts included on Part I, line 12, but not on line a :		
1	Investment expenses not included on Part I, line 6b	d1	
2	Other (specify): _____	d2	
	Add lines d1 and d2	d	0.
e	Total revenue (Part I, line 12). Add lines c and d	e	1,913,182.

a	Total expenses and losses per audited financial statements		a	2,062,373.
b	Amounts included on line a but not on Part I, line 17:			
1	Donated services and use of facilities	b1	228,302.	
2	Prior year adjustments reported on Part I, line 20	b2		
3	Losses reported on Part I, line 20	b3		
4	Other (specify): _____	b4		
	Add lines b1 through b4		b	228,302.
c	Subtract line b from line a		c	1,834,071.
d	Amounts included on Part I, line 17, but not on line a :			
1	Investment expenses not included on Part I, line 6b	d1		
2	Other (specify): _____	d2		
	Add lines d1 and d2		d	0.
e	Total expenses (Part I, line 17). Add lines c and d		e	1,834,071.

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation plans	(E) Expense account and other allowances

SEE STATEMENT 9		255,246.	0.	0.

	Yes	No
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6

75b

75c

75d

X

Benefits (If any former officer, director, trustee, or key employee received compensation or other benefits (described below) during the year, list that person below and enter the amount of compensation or other benefits in the appropriate column. See the instructions.)

(A) Name and address NONE	(B) Loans and Advances	(C) Compensation	(D) Contributions to employee benefit plans & deferred compensation plans	(E) Expense account and other allowances

Yes	No
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76

77

78a

N/A

78b

79

80a

N/A

81a

81b

X

Part VI Other Information (continued)

		Yes	No
82 a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a	X
b	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.)	82b	228,302.
83 a	Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	X
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83b	N/A
84 a	Did the organization solicit any contributions or gifts that were not tax deductible?	84a	X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b	N/A
85	501(c)(4), (5), or (6) organizations. a Were substantially all dues nondeductible by members?	85a	N/A
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	85b	N/A
	If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.		
c	Dues, assessments, and similar amounts from members	85c	N/A
d	Section 162(e) lobbying and political expenditures	85d	N/A
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e	N/A
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	N/A
g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	85g	N/A
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h	N/A
86	501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on line 12	86a	N/A
b	Gross receipts, included on line 12, for public use of club facilities	86b	N/A
87	501(c)(12) organizations. Enter: a Gross income from members or shareholders	87a	N/A
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	87b	N/A
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	88	X
89 a	501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911 ▶ 0., section 4912 ▶ 0.; section 4955 ▶ 0.		
b	501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b	X
c	Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		0.
d	Enter: Amount of tax on line 89c, above, reimbursed by the organization		0.
90 a	List the states with which a copy of this return is filed ▶ NONE		
b	Number of employees employed in the pay period that includes March 12, 2005	90b	5
91 a	The books are in care of ▶ THOMAS R. CARTER Telephone no ▶ 202-364-7272 Located at ▶ 5225 WISCONSIN AVE., WASHINGTON, DC ZIP + 4 ▶ 20016		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country ▶ N/A See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.	91b	X
c	At any time during the calendar year, did the organization maintain an office outside of the United States? If "Yes," enter the name of the foreign country ▶ N/A	91c	X
92	Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041- Check here and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 92		N/A

Part VII Analysis of Income-Producing Activities (See the instructions.)

Note: Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclu- sion code	(D) Amount	
93 Program service revenue:					
a					
b					
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments					
96 Dividends and interest from securities			14	18,988.	
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory					
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue:					
a APPLICATIONS			01	8,585.	
b REIMBURSEMENTS OF COSTS			01	438.	
c MISCELLANEOUS			01	16,773.	
d					
e					
104 Subtotal (add columns (B), (D), and (E))		0.		44,784.	0.
105 Total (add line 104, columns (B), (D), and (E))					44,784.

Note: Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See the instructions.)

Line No. Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See the instructions.)

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

☐ Yes ☒ No

Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).

Please Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of officer: Thomas R. Carter Date: 4-30-06 Type or print name and title: Thomas R. Carter, President

Paid Preparer's Use Only Preparer's signature: Andrea Wright CPA Date: 4-26-06 Check if self-employed: ☐ Preparer's SSN or PTIN:

Firm's name (or yours if self-employed), address, and ZIP + 4: JOHNSON LAMBERT & CO.
11710 PLAZA AMERICA DRIVE
RESTON, VA 20190

EIN: Phone no: 703-679-1900

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information-(See separate instructions.)
▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

OMB No 1545-0047

2005

Name of the organization

THELONIOUS MONK INSTITUTE OF JAZZ

Employer identification number

52 1544030

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See page 1 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
DANIEL B SEEFF 5225 WISCONSIN AVE 605, WASHINGTON DC	WEST COAST DIRECTOR 40.00	68,800.		
Total number of other employees paid over \$50,000	0			

Part II-A Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services	0	

Part II-B Compensation of the Five Highest Paid Independent Contractors for Other Services

(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter "None." See page 2 of the instructions.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of other contractors receiving over \$50,000 for other services	0	

Part III Statements About Activities (See page 2 of the instructions)

	Yes	No
1- During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities \$ _____ \$ _____ (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B) Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.	1	X
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)		
a Sale, exchange, or leasing of property?	2a	X
b Lending of money or other extension of credit? SEE STATEMENT 10	2b	X
c Furnishing of goods, services, or facilities?	2c	X
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? SEE PART V-A, FORM 990	2d	X
e Transfer of any part of its income or assets?	2e	X
3 a Do you make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how you determine that recipients qualify to receive payments) SEE STATEMENT 11	3a	X
b Do you have a section 403(b) annuity plan for your employees?	3b	X
c During the year, did the organization receive a contribution of qualified real property interest under section 170(h)?	3c	X
4 a Did you maintain any separate account for participating donors where donors have the right to provide advice on the use or distribution of funds?	4a	X
b Do you provide credit counseling, debt management, credit repair, or debt negotiation services?	4b	X

Part IV Reason for Non-Private Foundation Status (See pages 3 through 6 of the instructions)

The organization is not a private foundation because it is (Please check only ONE applicable box)

- 5 ☐ A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i)
- 6 ☐ A school. Section 170(b)(1)(A)(ii) (Also complete Part V)
- 7 ☐ A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii)
- 8 ☐ A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v)
- 9 ☐ A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii) Enter the hospital's name, city, and state **▶** _____
- 10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv) (Also complete the **Support Schedule** in Part IV-A.)
- 11a ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)
- 11b ☐ A community trust. Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)
- 12 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2) (Also complete the **Support Schedule** in Part IV-A)
- 13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) sections 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). Check the box that describes the type of supporting organization **▶** ☐ Type 1 ☐ Type 2 ☐ Type 3

Provide the following information about the supported organizations. (See page 6 of the instructions)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14 ☐ An organization organized and operated to test for public safety. Section 509(a)(4) (See page 6 of the instructions)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) Use cash method of accounting.
Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in) —	(a) 2004	(b) 2003	(c) 2002	(d) 2001	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants. See line 28.)	1,925,109.	1,580,226.	1,398,534.	1,865,487.	6,769,356.
16 Membership fees received					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	11,981.	12,113.	23,727.	85,147.	132,968.
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	440.	3,471.	2,818.	8,670.	15,399.
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets.					
23 Total of lines 15 through 22	1,937,530.	1,595,810.	1,425,079.	1,959,304.	6,917,723.
24 Line 23 minus line 17	1,925,549.	1,583,697.	1,401,352.	1,874,157.	6,784,755.
25 Enter 1% of line 23	19,375.	15,958.	14,251.	19,593.	
26 Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24					135,695.
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2001 through 2004 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts					1,665,484.
c Total support for section 509(a)(1) test: Enter line 24, column (e)					6,784,755.
d Add: Amounts from column (e) for lines: 18 15,399. 19 22 1,665,484.					1,680,883.
e Public support (line 26c minus line 26d total)					5,103,872.
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))					75.2256%
27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year: N/A					
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year: N/A					
c Add: Amounts from column (e) for lines: 15 16 17 20 21					N/A
d Add: Line 27a total and line 27b total					N/A
e Public support (line 27c total minus line 27d total)					N/A
f Total support for section 509(a)(2) test: Enter amount on line 23, column (e)					N/A
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))					N/A %
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))					N/A %

28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2001 through 2004, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15

NONE

Part V Private School Questionnaire (See page 7 of the instructions)

N/A

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

	Yes	No
29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	29	
30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	30	
31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement)	31	
<hr/>		
<hr/>		
32 Does the organization maintain the following		
a Records indicating the racial composition of the student body, faculty, and administrative staff?	32a	
b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32b	
c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32c	
d Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement)	32d	
<hr/>		
33 Does the organization discriminate by race in any way with respect to.		
a Students' rights or privileges?	33a	
b Admissions policies?	33b	
c Employment of faculty or administrative staff?	33c	
d Scholarships or other financial assistance?	33d	
e Educational policies?	33e	
f Use of facilities?	33f	
g Athletic programs?	33g	
h Other extracurricular activities? If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement)	33h	
<hr/>		
<hr/>		
34 a Does the organization receive any financial aid or assistance from a governmental agency?	34a	
b Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement	34b	
35 Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation	35	

Schedule A (Form 990 or 990-EZ) 2005

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 9 of the instructions.)

N/A

(To be completed ONLY by an eligible organization that filed Form 5768)

Check ☐ a ☐ if the organization belongs to an affiliated groupCheck ☐ b ☐ if you checked "a" and "limited control" provisions apply**Limits on Lobbying Expenditures**

(The term "expenditures" means amounts paid or incurred.)

		(a) Affiliated group totals	(b) To be completed for ALL electing organizations												
		N/A													
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)	36													
37	Total lobbying expenditures to influence a legislative body (direct lobbying)	37													
38	Total lobbying expenditures (add lines 36 and 37)	38													
39	Other exempt purpose expenditures	39													
40	Total exempt purpose expenditures (add lines 38 and 39)	40													
41	Lobbying nontaxable amount. Enter the amount from the following table -														
<table border="0"> <tr> <td>If the amount on line 40 is -</td> <td>The lobbying nontaxable amount is -</td> </tr> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 40</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000</td> </tr> </table>		If the amount on line 40 is -	The lobbying nontaxable amount is -	Not over \$500,000	20% of the amount on line 40	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	Over \$17,000,000	\$1,000,000	41	
If the amount on line 40 is -	The lobbying nontaxable amount is -														
Not over \$500,000	20% of the amount on line 40														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000														
Over \$17,000,000	\$1,000,000														
42	Grassroots nontaxable amount (enter 25% of line 41)	42													
43	Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	43													
44	Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	44													

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 11 of the instructions.)

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4-Year Averaging Period				N/A
	(a) 2005	(b) 2004	(c) 2003	(d) 2002	(e) Total
45	Lobbying nontaxable amount				0.
46	Lobbying ceiling amount (150% of line 45(e))				0.
47	Total lobbying expenditures				0.
48	Grassroots nontaxable amount				0.
49	Grassroots ceiling amount (150% of line 48(e))				0.
50	Grassroots lobbying expenditures				0.

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 11 of the instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of

- a Volunteers
- b Paid staff or management (Include compensation in expenses reported on lines c through h.)
- c Media advertisements
- d Mailings to members, legislators, or the public
- e Publications, or published or broadcast statements
- f Grants to other organizations for lobbying purposes
- g Direct contact with legislators, their staffs, government officials, or a legislative body
- h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i Total lobbying expenditures (Add lines c through h.)

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

Yes	No	Amount
	X	
	X	
	X	
	X	
	X	
	X	
	X	
	X	
	X	
		0.

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Amount Of Depreciation
	MANAGEMENT AND GENERAL											
1	PIANO	VARIESL		.000	16	17,500.			17,500.	16,625.		875.
2	APPLE COMPUTER - LA	VARIESL		.000	16	3,183.			3,183.			354.
3	DELL COMPUTERS - DC	VARIESL		.000	16	8,773.			8,773.			1,705.
4	EQUIPMENT - FAX MACHINES	VARIESL		.000	16	1,002.			1,002.	1,002.		0.
5	FURNITURE - CALIFORNIA	VARIESL		.000	16	4,500.			4,500.	4,500.		0.
7	COPIER - IMAGE RUNNER	VARIESL		.000	16	11,251.			11,251.	9,610.		1,641.
8	DELL-PC	VARIESL		.000	16	1,633.			1,633.	363.		544.
9	DELL-PC	VARIESL		.000	16	1,766.			1,766.	294.		589.
	* 990 PAGE 2 TOTAL											
	MANAGEMENT AND GENERAL					49,608.		0.	49,608.	32,394.	0.	5,708.
	* GRAND TOTAL 990 PAGE 2 DEPR					49,608.		0.	49,608.	32,394.	0.	5,708.

FORM 990	OTHER CHANGES IN NET ASSETS OR FUND BALANCES	STATEMENT	1
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DESCRIPTIONAMOUNT

UNREALIZED GAIN ON INVESTMENTS

19,557.

TOTAL TO FORM 990, PART I, LINE 20

19,557.

FORM 990

OTHER EXPENSES

STATEMENT 2

DESCRIPTION	(A) TOTAL	(B) PROGRAM SERVICES	(C) MANAGEMENT AND GENERAL	(D) FUNDRAISING
CONSULTING & PROFESSIONAL FEES ARTISTS'	98,902.	76,474.	4,440.	17,988.
FEES/HONORARIA	165,660.	165,660.		
PRODUCTION/PROMOTION	268,377.	268,377.		
OTHER EXPENSES	34,299.		34,299.	
G&A ALLOCATION	0.	215,574.	<238,397.>	22,823.
BANK CHARGES	15,465.		15,465.	
SUBSCRIPTIONS	2,340.	23.	2,317.	
PARKING	4,496.	83.	4,413.	
INSURANCE	16,063.		16,063.	
TOTAL TO FM 990, LN 43	605,602.	726,191.	<161,400.>	40,811.

Primary exempt purpose

The Thelonious Monk Institute of Jazz was established to identify and recognize exceptional young talent, to present school-based educational programs for inner-city youth, to offer the world's most promising young jazz musicians intensive college level training and access to the jazz masters and to offer cultural programs for jazz enthusiasts of all ages

Program Achievements

Thelonious Monk Institute of Jazz Performance

In September 1995, the Institute established a two-year, accredited, college level program for gifted young jazz musicians to study on a full-time basis. The program, located on the campus of the University of Southern California in Los Angeles, offers a diploma in jazz performance. The students selected for the program study tuition-free with full room and board stipends provided.

International Jazz Competition

The Thelonious Monk Jazz Competition is held annually at either the Kennedy Center or the Smithsonian Institution in Washington, D.C. The competition offers young, aspiring musicians from around the world the opportunity to receive scholarship awards and prizes, as well as performance opportunities and international exposure.

Jazz in the Classroom/Jazz Sports

The Institute presents Jazz in the Classroom programs in public schools around the world, exposing young people to the cultural richness of jazz. Master classes, workshops and concerts are presented by leading jazz musicians and educators to help students with their musical instrument training, foster a sense of creativity and self-esteem, and provide role models.

The most popular Jazz in the Classroom initiative is Jazz Sports, an instrument training and performance program linking two American classics – jazz and basketball. Jazz Sports brings music educators and major jazz artists to teach and mentor students at 20 public schools in Los Angeles and Washington, D.C. These young people perform their jazz repertoire at Los Angeles Lakers, Los Angeles Clippers and Washington Wizards games and special events, as well as community functions throughout Los Angeles and Washington, D.C.

BeBop to Hip-Hop

In the fall of 2004, the Institute piloted the Bebop to Hip-Hop program at the Washington Preparatory High School in South Central Los Angeles. The class is fully accredited and endorsed by the Los Angeles Unified School District. Students participating in this program study the music dynamics and historical influences of both hip-hop and jazz. Students compose experimental pieces combining the best of both art forms. Students are also introduced to the latest recording technologies and software.

Other Programs

The Institute offers additional educational and cultural programs in the United States and abroad for the advancement of jazz. These programs are administered out of the Washington, DC office and include national and international education and performance tours and other programs that perpetuate and expand jazz music.

FORM 990**STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS****STATEMENT 2A****Program Service Expenses in 2005:**

Thelonious Mond Institute of Jazz Performance	\$ 454,223
International Jazz Competition	362,987
Jazz in the Classroom/Jazz Sports	365,601
Curriculum	306,965
International Programs	200,261
Other programs	11,629

Total of Program Service Expenses:	<u>\$ 1,701,666</u>
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FORM 990

OFFICER COMPENSATION ALLOCATION
PART II, LINE 25

STATEMENT 3

NAME OF OFFICER, ETC.	COMPENSATION	EMPLOYEE BEN. PLANS	EXPENSE ACCOUNTS	TOTALS OF A, B & C
THOMAS R. CARTER	255,246.			
A. PROGRAM SERVICES	209,302.			209,302.
B. MANAGEMENT AND GENERAL	20,420.			20,420.
C. FUNDRAISING	25,524.			25,524.
TOTAL PROGRAM SERVICES				209,302.
TOTAL MANAGEMENT AND GENERAL				20,420.
TOTAL FUNDRAISING				25,524.
TOTAL OFFICER, ETC., COMPENSATION INCLUDED ON LINE 25				255,246.

FORM 990

CASH GRANTS AND ALLOCATIONS

STATEMENT 4

<u>CLASSIFICATION</u>	<u>DONEE'S NAME</u>	<u>DONEE'S ADDRESS</u>	<u>DONEE'S RELATIONSHIP</u>	<u>AMOUNT</u>
UNIVERSITY OF S. CALIFORNIA	VARIOUS	VARIOUS	NONE	192,319.
INTERNATIONAL JAZZ COMPETITION	VARIOUS	VARIOUS	NONE	45,400.
JAZZ IN THE CLASSROOM	VARIOUS	VARIOUS	NONE	10,500.
TOTAL INCLUDED ON FORM 990, PART II, LINE 22				<u>248,219.</u>

FORM 990

NON-GOVERNMENT SECURITIES

STATEMENT 5

SECURITY DESCRIPTION	COST/FMV	CORPORATE STOCKS	CORPORATE BONDS	OTHER PUBLICLY TRADED SECURITIES	TOTAL NON-GOV'T SECURITIES
MUTUAL FUNDS - EQUITIES	FMV			344,251.	344,251.
MUTUAL FUNDS - FIXED INCOME	FMV			229,279.	229,279.
EQUITY SECURITIES	FMV	2,010.			2,010.
TO FORM 990, LINE 54, COL B		2,010.		573,530.	575,540.

FORM 990 DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 6

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
PIANO	17,500.	17,500.	0.
APPLE COMPUTER - LA	3,183.	354.	2,829.
5 DELL COMPUTERS - DC	8,773.	1,705.	7,068.
EQUIPMENT - FAX MACHINES	1,002.	1,002.	0.
FURNITURE - CALIFORNIA	4,500.	4,500.	0.
COPIER - IMAGE RUNNER	11,251.	11,251.	0.
DELL-PC	1,633.	907.	726.
DELL-PC	1,766.	883.	883.
TOTAL TO FORM 990, PART IV, LN 57	49,608.	38,102.	11,506.

FORM 990 LOANS PAYABLE TO OFFICER'S, DIRECTOR'S, ETC. STATEMENT 7

<u>LENDER'S NAME AND TITLE</u>	<u>ORIGINAL LOAN AMOUNT</u>
TOM CARTER, PRESIDENT	0.

<u>DATE OF NOTE</u>	<u>MATURITY DATE</u>	<u>TERMS OF REPAYMENT</u>	<u>INTEREST RATE</u>
12/31/99		ON DEMAND	6.50%

<u>SECURITY PROVIDED BY BORROWER</u>	<u>PURPOSE OF LOAN</u>
UNSECURED LOAN	OPERATIONS

<u>DESCRIPTION OF CONSIDERATION</u>	<u>FMV OF CONSIDERATION</u>	<u>BALANCE DUE</u>
CASH	0.	201,772.
TOTAL TO FORM 990, PART IV, LINE 63, COLUMN B		201,772.

FORM 990

OTHER LIABILITIES

STATEMENT 8

DESCRIPTIONAMOUNTCAPITAL LEASE OBLIGATION
LINE OF CREDIT PAYABLE468.
150,000.

TOTAL TO FORM 990, PART IV, LINE 65, COLUMN B

150,468.

FORM 990 PART V - LIST OF OFFICERS, DIRECTORS, STATEMENT 9
 TRUSTEES AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN EXPENSE CONTRIB ACCOUNT	
THOMAS R. CARTER 5225 WISCONSIN AVE., SUITE 605 WASHINGTON, DC 20016	PRESIDENT 40.00	255,246.	0.	0.
HERBIE HANCOCK 5225 WISCONSIN AVE., SUITE 605 WASHINGTON, DC 20016	INSTITUTE CHAIRMAN 8.00	0.	0.	0.
BILL COSBY 5225 WISCONSIN AVE., SUITE 605 WASHINGTON, DC 20016	HONORARY CO-CHAIRMAN 3.00	0.	0.	0.
BILLY DEE WILLIAMS 5225 WISCONSIN AVE., SUITE 605 WASHINGTON, DC 20016	HONORARY CO-CHAIRMAN 3.00	0.	0.	0.
THELONIOUS S. MONK, JR. 5225 WISCONSIN AVE., SUITE 605 WASHINGTON, DC 20016	CHAIRMAN, BOARD OF TRUSTEE 8.00	0.	0.	0.
PAXTON K. BAKER 5225 WISCONSIN AVE., SUITE 605 WASHINGTON, DC 20016	TRUSTEE 3.00	0.	0.	0.
JIMMY HEATH 5225 WISCONSIN AVE., SUITE 605 WASHINGTON, DC 20016	TRUSTEE 3.00	0.	0.	0.
WAYNE SHORTER 5225 WISCONSIN AVE., SUITE 605 WASHINGTON, DC 20016	TRUSTEE 3.00	0.	0.	0.
STUART SUBOTNICK 5225 WISCONSIN AVE., SUITE 605 WASHINGTON, DC 20016	TRUSTEE 3.00	0.	0.	0.
CLARK TERRY 5225 WISCONSIN AVE., SUITE 605 WASHINGTON, DC 20016	TRUSTEE 3.00	0.	0.	0.
TOTALS INCLUDED ON FORM 990, PART V		255,246.	0.	0.

SCHEDULE A	EXPLANATION OF TRANSACTIONS	STATEMENT	10
	PART III, LINE 2B		

TMIJ'S PRESIDENT HAS LOANED THE INSTITUTE AMOUNTS FOR OPERATIONS AS REPORTED ON THE BALANCE SHEET. AMOUNTS HAVE BEEN LOANED VIA CREDIT CARD ADVANCES AND SHORT TERM LOANS. REPAYMENT TERMS ARE AS FUNDS BECOME AVAILABLE.

SCHEDULE A	EXPLANATION OF QUALIFICATIONS TO RECEIVE PAYMENTS	STATEMENT 11
	PART III, LINE 3A	

ALL RECIPIENTS OF GRANTS FROM THE INSTITUTE UNDERGO A THOROUGH INVESTIGATION BY THE INSTITUTE TO ENSURE THAT THEY USE SUCH FUNDS IN THE FURTHERANCE OF THE INSTITUTE'S OBJECTIVES OF PROMOTING JAZZ EDUCATION AND MUSICIANSHIP.