

EXTENSION GRANTED

OMB No. 1545-0052

2005

Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note: The organization may be able to use a copy of this return to satisfy state reporting requirements.

Department of the Treasury Internal Revenue Service

For calendar year 2005, or tax year beginning , 2005, and ending

G Check all that apply: Initial return Final return Amended return Address change Name change

Name of organization: CLAUDE R. LAMBE CHARITABLE FOUNDATION
Employer identification number: 48-0935563
Address: P.O. BOX 2256, WICHITA, KS 67201-2256
Telephone number: (316) 828-5552

H Check type of organization: Section 501(c)(3) exempt private foundation
I Fair market value of all assets at end of year: \$ 18,872,126
J Accounting method: Accrual

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26).

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NOV 28 2005 SCANNED

For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

\*\* STMT 4

Form 990-PF (2005)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing . . . . .				
	2	Savings and temporary cash investments . . . . .		849,815.	1,644,531.	1,644,531.
	3	Accounts receivable ▶ . . . . . 314.				
		Less allowance for doubtful accounts ▶ . . . . .		16,784.	314.	314.
	4	Pledges receivable ▶ . . . . .				
		Less allowance for doubtful accounts ▶ . . . . .				
	5	Grants receivable . . . . .				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ . . . . .				
		Less allowance for doubtful accounts ▶ . . . . .				
	8	Inventories for sale or use . . . . .				
	9	Prepaid expenses and deferred charges . . . . .		11,889.	8,761.	8,761.
	10 a	Investments - U S and state government obligations (attach schedule) * *		NONE	500,000.	511,704.
	b	Investments - corporate stock (attach schedule) . . . . .				
	c	Investments - corporate bonds (attach schedule) . . . . .				
	11	Investments - land, buildings, and equipment basis . . . . .				
	Less accumulated depreciation (attach schedule) ▶ . . . . .					
12	Investments - mortgage loans . . . . .					
13	Investments - other (attach schedule) . . . . . STMT 7 . . . . .		20,261,246.	15,471,003.	16,706,816.	
14	Land, buildings, and equipment basis . . . . .					
	Less accumulated depreciation (attach schedule) ▶ . . . . .					
15	Other assets (describe ▶ . . . . . )					
16	<b>Total assets</b> (to be completed by all filers - see page 16 of the instructions Also, see page 1, item I) . . . . .		21,139,734.	17,624,609.	18,872,126.	
Liabilities	17	Accounts payable and accrued expenses . . . . .		32,025.	69,753.	
	18	Grants payable . . . . .		30,000.	NONE	
	19	Deferred revenue . . . . .				
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .				
	21	Mortgages and other notes payable (attach schedule) . . . . .				
	22	Other liabilities (describe ▶ . . . . . )				
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .		62,025.	69,753.		
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted . . . . .		21,077,709.	17,554,856.	
	25	Temporarily restricted . . . . .				
	26	Permanently restricted . . . . .				
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31. ▶					
	27	Capital stock, trust principal, or current funds . . . . .				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .				
29	Retained earnings, accumulated income, endowment, or other funds . . . . .					
30	<b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .		21,077,709.	17,554,856.		
31	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .		21,139,734.	17,624,609.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	21,077,709.
2	Enter amount from Part I, line 27a . . . . .	2	-3,522,853.
3	Other increases not included in line 2 (itemize) ▶ . . . . .	3	
4	Add lines 1, 2, and 3 . . . . .	4	17,554,856.
5	Decreases not included in line 2 (itemize) ▶ . . . . .	5	
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	17,554,856.

\*\*STMT 6

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) . . . . .			2	102,479.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 . . . . .				3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the organization liable for the section 4942 tax on the distributable amount of any year in the base period? . . .  Yes  No  
If "Yes," the organization does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))	
2004	3,110,086.	21,925,067.	0.14185069537	
2003	2,377,850.	24,494,757.	0.09707587628	
2002	2,601,735.	26,953,253.	0.09652768072	
2001	1,797,332.	30,411,286.	0.05910082198	
2000	1,826,608.	35,234,631.	0.05184126946	
2 Total of line 1, column (d) . . . . .			2	0.44639634381
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .			3	0.08927926876
4 Enter the net value of noncharitable-use assets for 2005 from Part X, line 5 . . . . .			4	19,799,454.
5 Multiply line 4 by line 3 . . . . .			5	1,767,681.
6 Enter 1% of net investment income (1% of Part I, line 27b) . . . . .			6	3,128.
7 Add lines 5 and 6 . . . . .			7	1,770,809.
8 Enter qualifying distributions from Part XII, line 4 . . . . .			8	3,800,066.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

Table with 11 rows for excise tax calculations. Includes items like 'Exempt operating foundations', 'Domestic organizations that meet the section 4940(e) requirements', and 'Total credits and payments'. Total tax due is 8,761.

Part VII-A Statements Regarding Activities

Table with 13 rows for activity statements. Includes questions about political influence, political expenditures, and reporting requirements. Includes 'Yes' and 'No' columns. Total of 13 rows.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with columns for question descriptions, Yes/No checkboxes, and a grid for Yes/No responses. Includes questions 1a through 6b regarding disqualifying activities, taxes, and investments.

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, foundation managers and their compensation (see page 21 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT C		104,876.	NONE	NONE

**2** Compensation of five highest-paid employees (other than those included on line 1 - see page 21 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 . . . . . NONE

**3** Five highest-paid independent contractors for professional services - (see page 21 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
KOCH INDUSTRIES, INC. WICHITA, KANSAS	GRANT MANAGEMENT	119,107.

Total number of others receiving over \$50,000 for professional services . . . . . NONE

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see page 22 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 22 of the instructions	
3 NONE	
<b>Total.</b> Add lines 1 through 3	

**Part X Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see page 22 of the instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	18,464,117.
b Average of monthly cash balances	1b	1,636,852.
c Fair market value of all other assets (see page 23 of the instructions)	1c	NONE
d Total (add lines 1a, b, and c)	1d	20,100,969.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2 Acquisition indebtedness applicable to line 1 assets	2	NONE
3 Subtract line 2 from line 1d	3	20,100,969.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 23 of the instructions)	4	301,515.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	19,799,454.
6 Minimum investment return. Enter 5% of line 5	6	989,973.

**Part XI Distributable Amount** (see page 23 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part)

1 Minimum investment return from Part X, line 6	1	989,973.
2a Tax on investment income for 2005 from Part VI, line 5	2a	3,128.
b Income tax for 2005 (This does not include the tax from Part VI)	2b	
c Add lines 2a and 2b	2c	3,128.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	986,845.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	986,845.
6 Deduction from distributable amount (see page 24 of the instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	986,845.

**Part XII Qualifying Distributions** (see page 24 of the instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	3,800,066.
b Program-related investments - total from Part IX-B	1b	NONE
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	NONE
b Cash distribution test (attach the required schedule)	3b	NONE
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,800,066.
5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 24 of the instructions)	5	3,128.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,796,938.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see page 24 of the instructions)

	(a) Corpus	(b) Years prior to 2004	(c) 2004	(d) 2005
1 Distributable amount for 2005 from Part XI, line 7 . . . . .				986,845.
2 Undistributed income, if any, as of the end of 2004				
a Enter amount for 2004 only . . . . .			NONE	
b Total for prior years <u>2003</u> . . . . .		NONE		
3 Excess distributions carryover, if any, to 2005				
a From 2000 . . . . .	119,691.			
b From 2001 . . . . .	287,576.			
c From 2002 . . . . .	1,263,398.			
d From 2003 . . . . .	1,158,372.			
e From 2004 . . . . .	2,020,055.			
f Total of lines 3a through e . . . . .	4,849,092.			
4 Qualifying distributions for 2005 from Part XII, line 4 ▶ \$ <u>3,800,066.</u>				
a Applied to 2004, but not more than line 2a . . . . .			NONE	
b Applied to undistributed income of prior years (Election required - see page 25 of the instructions) . . . . .				
c Treated as distributions out of corpus (Election required - see page 25 of the instructions) . . . . .				
d Applied to 2005 distributable amount. . . . .				986,845.
e Remaining amount distributed out of corpus . . . . .	2,813,221.			
5 Excess distributions carryover applied to 2005 (If an amount appears in column (d), the same amount must be shown in column (a) )				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 . . . . .	7,662,313.			
b Prior years' undistributed income Subtract line 4b from line 2b . . . . .		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
d Subtract line 6c from line 6b Taxable amount - see page 25 of the instructions . . . . .		NONE		
e Undistributed income for 2004 Subtract line 4a from line 2a Taxable amount - see page 25 of the instructions . . . . .			NONE	
f Undistributed income for 2005 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2006 . . . . .				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3) (see page 25 of the instructions) . . . . .	440,000.			
8 Excess distributions carryover from 2000 not applied on line 5 or line 7 (see page 25 of the instructions) . . . . .	119,691.			
9 Excess distributions carryover to 2006. Subtract lines 7 and 8 from line 6a . . . . .	7,102,622.			
10 Analysis of line 9				
a Excess from 2001 . . . . .	287,576.			
b Excess from 2002 . . . . .	1,263,398.			
c Excess from 2003 . . . . .	1,158,372.			
d Excess from 2004 . . . . .	2,020,055.			
e Excess from 2005 . . . . .	2,373,221.			



Part XIV Private Operating Foundations (see page 26 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2005, enter the date of the ruling . . . . .

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2005	(b) 2004	(c) 2003	(d) 2002	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
b 85% of line 2a . . . . .					
c Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets . . . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
(3) Largest amount of support from an exempt organization . . . . .					
(4) Gross investment income . . . . .					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year - see page 26 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here  if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc (see page 26 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 9

b The form in which applications should be submitted and information and materials they should include

SEE STATEMENT 10

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

SEE STATEMENT 11

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE ATTACHMENT D				3,581,020.
<b>Total</b> . . . . . ▶ <b>3a</b>				3,581,020.
b <i>Approved for future payment</i>				
<b>Total</b> . . . . . ▶ <b>3b</b>				

Part XVI-A Analysis of Income-Producing Activities

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include Program service revenue, Membership dues and assessments, Interest on savings and temporary cash investments, Dividends and interest from securities, Net rental income or (loss) from real estate, Net rental income or (loss) from personal property, Other investment income, Gain or (loss) from sales of assets other than inventory, Net income or (loss) from special events, Gross profit or (loss) from sales of inventory, Other revenue, and Subtotal.

(See worksheet in line 13 instructions on page 27 to verify calculations )

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form for Part XVI-B with a table structure. Column 1: Line No. Column 2: Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 27 of the instructions ). Includes the text 'NOT APPLICABLE'.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code... a Transfers from the reporting organization to a noncharitable exempt organization of: (1) Cash, (2) Other assets, b Other transactions: (1) Sales of assets to a noncharitable exempt organization, (2) Purchases of assets from a noncharitable exempt organization, (3) Rental of facilities, equipment, or other assets, (4) Reimbursement arrangements, (5) Loans or loan guarantees, (6) Performance of services or membership or fundraising solicitations, c Sharing of facilities, equipment, mailing lists, other assets, or paid employees, d If the answer to any of the above is "Yes," complete the following schedule...

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains 'N/A' in columns (b) and (d).

2 a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? [ ] Yes [X] No

b If "Yes," complete the following schedule

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. All rows are empty.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Sign Here

Signature of officer or trustee: Vonda Holliman, Date: 11-15-06, Title: Treasurer

Paid Preparer's Use Only: Preparer's signature: [Signature], Date: 11/15/06, Check if self-employed: [ ], Preparer's SSN or PTIN: P00248403, Firm's name: BKD, LLP, 1551 N WATERFRONT PKWY, STE 300, WICHITA, KS 67206-6601, EIN: 44-0160260, Phone no: 316-265-2811

**FORM 990-PF - PART IV  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
6,798,439.						P	VAR  102,479.	VAR
TOTAL GAIN (LOSS) .....							----- 102,479. =====	

**CLAUDE R. LAMBE CHARITABLE FOUNDATION**  
**EIN 48-0935563**  
**SCHEDULE OF INFORMATION FOR 2005 form 990-PF**

<b>Part IV Capital Gains and Losses for Tax on Investment Income</b>				<b>ATTACHMENT A</b>
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)	
1a Mellon Bank - Zazove Associates, LLC Fund - Sale of Units	P	1/05 - 12/05	1/05 - 12/05	
b Goldman Sachs Short Duration Fund - Sale of Units	P	1/05 - 3/05	1/05 - 3/05	
c				
d				
e				
f				
g				
(e) Gross sales price minus expense of sale	(f) Depreciation allowed (or allowable)	(g) Cost or other basis	(h) Gain or (loss) (e) plus (f) minus (g)	
a 1,786,573	0	1,545,431	241,142	
b 5,011,866	0	5,150,529	(138,663)	
c			0	
d			0	
e			0	
f			0	
g			0	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any		
a		0	241,142	
b		0	(138,663)	
c		0	0	
d		0	0	
e		0	0	
f		0	0	
g		0	0	
2 Capital gain net income or (net capital loss). If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7			2	102,479
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 11 and 16 of the instructions) If (loss), enter -0- in Part I, line 8			3	0

**CLAUDE R. LAMBE CHARITABLE FOUNDATION**  
**EIN 48-0935563**  
**ATTACHMENT TO FORM 990-PF TO REPORT**  
**EXPENDITURE RESPONSIBILITY GRANT**  
**For the Year Ended 12/31/05**

**PART VII-B, Question on Line 5c:**

**ATTACHMENT B**

**Expenditure Responsibility Statement for the year 2005**

Pursuant to IRC Regulation section 53.4945-5(d)(2), the CLAUDE R. LAMBE CHARITABLE FOUNDATION provides the following information:

- |                                |  |
|--------------------------------|--|
| (i) Name & Address of Grantee: | Allen-Lambe House Foundation<br>255 N. Roosevelt<br>Wichita, KS 67208  |
| (ii) Date and Amount of Grant. | April 29, 2005          104,020  |
| (iii) Purpose of Grant:        | General program operating support for the Allen-Lambe House Foundation, an educational foundation which operates a museum and study center in a house located in Wichita, Kansas, designed by Frank Lloyd Wright in 1915. The house museum is open to the general public. The program of the Foundation includes restoration and conservation of the house, gardens, and its interiors, with furnishings to showcase the "Prairie Style" designs of Frank Lloyd Wright; and to maintain a library archive study center for the study of Frank Lloyd Wright and other interrelated areas of design. |
| (iv) Amounts expended:         | Reports received from the Allen-Lambe House Foundation show the following expenditures: \$104,020 of the April 2005 grant was spent for operating support of the museum  |
| (v) Diversions:                | To the knowledge of this grantor foundation, no funds have been diverted to any activity other than the activity for which the grant was originally made   |
| (vi) Date of Reports           | On May 3, 2006, the Allen-Lambe House Foundation submitted a full and complete report of its expenditures of the April 2005 operating support grant  |
| (vi) Verification:             | The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the reports were made   |

**CLAUDE R. LAMBE CHARITABLE FOUNDATION**  
**EIN 48-0935563**  
**SCHEDULE OF INFORMATION FOR 2005 FORM 990 PF**

**PART VIII, Line 1 - Officers, Directors, Trustees, Managers, Etc.**

**ATTACHMENT C**

<u>(a) Name and Address</u>	<u>(b) Title, and average hours per week devoted to position</u>	<u>(c) Compensation</u>	<u>(d) Contributions to employee benefit plans</u>	<u>(e) Expense account, other allowances</u>
Richard H. Fink 655 15th Street, NW, Suite 445 Washington, DC 20005	President / Director 1 hour per week	0	0	0
Kelly Young 655 15th Street, NW, Suite 445 Washington, DC 20005	Vice President 1/1/05 to 5/19/05 5 hours per week average	0	0	0
Kevin Gentry 655 15th Street, NW, Suite 445 Washington, DC 20005	Vice President 1/1/05 to 10/12/05 7 hours per week average	0	0	0
Logan Moore 655 15th Street, NW, Suite 445 Washington, DC 20005	Secretary 10/12/05 to 12/31/05 22 hours per week average	0	0	0
Mark Humphrey P.O. Box 2256 Wichita, KS 67201	Secretary 1/1/05 to 10/12/05 Less than 1 hour per week	0	0	0
Vonda Holliman P O. Box 2256 Wichita, KS 67201	Treasurer 3 hours per week average	0	0	0
Charles G. Koch P.O. Box 2256 Wichita, KS 67201	Director Less than 1 hour per week	0	0	0
Elizabeth B Koch P.O. Box 2256 Wichita, KS 67201	Director Less than 1 hour per week	0	0	0
Elizabeth R Koch PO Box 2256 Wichita, KS 67201	Director Less than 1 hour per week	0	0	0
Charles C Koch PO Box 2256 Wichita, KS 67201	Director Less than 1 hour per week	0	0	0
Koch Industries, Inc. P.O Box 2256 Wichita, KS 67201	Not Applicable (Payment for management services of officers above)	95,170	0	0
Koch Business Holding, LLC P O. Box 2256 Wichita, KS 67201	Not Applicable (Payment for management services of officers above)	9,707	0	0
<b>TOTAL</b>		<b>104,876</b>	<b>0</b>	<b>0</b>



**CLAUDE R. LAMBE CHARITABLE FOUNDATION**  
**EIN 48-0935563**  
**SCHEDULE OF INFORMATION FOR 2005 FORM 990 PF**

**Part XV, Line 3a& b - Grants and Contributions Paid During the Year or Approved for Future Payment** **ATTACHMENT D**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year:</b>				
Allen-Lambe House Foundation Wichita, KS		Private	General Operating Support	\$ 104,020
Alliance for School Choice Phoenix, AZ		Public	General Operating Support	25,000
American Conservative Union Foundation Alexandria, VA		Public	General Operating Support	2,000
American Council for Captial Formation Washington, DC		Public	General Operating Support	25,000
American Council for Science and Health New York, NY		Public	General Operating Support	45,000
Americans for Prosperity Foundation Washington, DC		Public	General Operating Support	1,000,000
Americans for Tax Reform Washington, DC		Public	General Operating Support	15,000
Brookings Joint Center/Regulatory Studies Washington, DC		Public	Educational Programs	400,000
Buckeye Institute Columbus, OH		Public	Educational Programs	10,000
Capital Research Center Washington, DC		Public	General Operating Support	50,000
Cato Institute Washington, DC		Public	General Operating Support	250,000
Carbon Dioxide & Global Change Center Tempe, AZ		Public	General Operating Support	35,000
Federalist Society Washington, DC		Public	General Operating Support	100,000
Foundation for Research on Economics & the Environment Bozeman, MT		Public	General Operating Support	100,000
Foundation for Individual Rights in Education Wallingford, PA		Public	Educational Programs General Operating Support	110,000 140,000
Free Congress Foundation Washington, DC		Public	General Operating Support	10,000
Frontiers of Freedom Oakton, VA		Public	General Operating Support	50,000
The Heritage Foundation Washington, DC		Public	Educational Programs	465,000
Independence Institute Golden, CO		Public	Educational Programs	10,000

**CLAUDE R. LAMBE CHARITABLE FOUNDATION**  
**EIN 48-0935563**  
**SCHEDULE OF INFORMATION FOR 2005 FORM 990 PF**

**Part XV, Line 3a& b - Grants and Contributions Paid During the Year or Approved for Future Payment** **ATTACHMENT D**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year:</b>				
Independent Womens Forum Washington, DC		Public	General Operating Support	25,000
Institute for Energy Research Houston, TX		Public	General Operating Support	25,000
International Policy Network London, England		Public	General Operating Support	25,000
John Locke Foundation Raleigh, NC		Public	Educational Programs	10,000
The Manhattan Institute for Policy Research New York, NY		Public	General Operating Support	200,000
Montreal Economic Institute Montreal, Quebec, Canada		Public	General Operating Support	15,000
National Center for Policy Analysis Dallas, TX		Public	General Operating Support	25,000
Reason Foundation Los Angeles, CA		Public	General Operating Support	65,000
South Carolina Policy Council Columbia, SC		Public	Educational Programs	5,000
State Policy Network Richmond, CA		Public	Educational Programs	15,000
Tax Foundation Washington, DC		Public	General Operating Support	50,000
Texas Public Policy Foundation Austin, TX		Public	Educational Programs	10,000
Washington Legal Foundation Washington, DC		Public	General Operating Support	150,000
University of Virginia Center for Politics Charlottesville, VA		Public	General Operating Support	15,000
<b>TOTAL GRANTS PAID TO ORGANIZATIONS</b>				<b>\$ 3,581,020</b>

FORM 990PF, PART I - LEGAL FEES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
LEGAL FEES-INVESTMENT	150.	150.		14,736.
LEGAL FEES-ADMIN	9,117.			
TOTALS	9,267.	150.	NONE	14,736.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ACCOUNTING FEES	13,625.			12,335.
INVESTMENT ACCTG SERVICE FEES	3,451.	3,451.		
TOTALS	17,076.	3,451.	NONE	12,335.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
PROFESSIONAL CONSULTING FEES	4,781.		2,005.
INVESTMENT MANAGEMENT FEES	30,450.	30,450.	61,753.
GRANT ADMINISTRATION FEES	119,107.		
TOTALS	154,338.	30,450.	63,758.

FORM 990PF, PART I - TAXES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----
FEDERAL EXCISE TAX	3,128.
TOTALS	----- 3,128. =====

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
INSURANCE	5,049.	5,049.
POSTAGE & DELIVERY	676.	520.
BANK FEES	199.	199.
SUPPLIES	674.	585.
TELEPHONE	875.	769.
MEMBERSHIP & DUES	1,870.	1,870.
MISCELLANEOUS		56.
TOTALS	9,343.	9,048.

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
FEDERAL HOME LOAN BKS CONS BD	500,000.	511,704.
US OBLIGATIONS TOTAL	500,000.	511,704.



CLAUDE R. LAMBE CHARITABLE FOUNDATION

48-0935563

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FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
ARDEN ENDOWMENT FUND	5,000,000.	5,770,828.
ZAZOVE CONVERTIBLE BONDS	5,471,003.	5,380,685.
MESIROW ABSOLUTE RETURN FUND	5,000,000.	5,555,303.
TOTALS	15,471,003.	16,706,816.

FORM 990PF, PART VII-B, LINE 5C - EXPENDITURE RESPONSIBILITY STATEMENT  
=====

GRANTEE'S NAME: SEE ATTACHMENT B  
GRANTEE'S ADDRESS:  
CITY, STATE & ZIP:  
GRANT DATE:  
GRANT AMOUNT:  
GRANT PURPOSE:  
AMOUNT EXPENDED:  
ANY DIVERSION? NO  
DATES OF REPORTS:  
VERIFICATION DATE:  
RESULTS OF VERIFICATION:

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS  
=====

GRANT ADMINISTRATOR  
655 15TH ST. NW, STE. 475  
WASHINGTON, DC 20005  
202-393-2354

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS  
=====

LETTER EXPLAINING PROJECT AND AMOUNT REQUESTED, PLUS A COPY OF THE IRS  
DETERMINATION LETTER SHOWING EXEMPTION.

990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS  
=====

GRANTS ARE RESTRICTED TO CHARITABLE ORGANIZATIONS AS DEFINED IN SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE. THE FOUNDATION DOES NOT MAKE GRANTS TO INDIVIDUALS.

If you are filing for an Additional (not automatic) 3-Month Extension, complete only Part II and check this box.

Note: Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).

Part II Additional (not automatic) 3-Month Extension of Time - Must File Original and One Copy.

Table with 3 columns: Type or print, Name of Exempt Organization, Employer Identification number. Rows include: CLAUDE R. LAMBE CHARITABLE FOUNDATION, PO BOX 2256, WICHITA KANSAS 67201.

Check type of return to be filed (File a separate application for each return):

Grid of checkboxes for Form 990, Form 990-BL, Form 990-EZ, Form 990-PF, Form 990-T(sec. 401(a) or 408(a) trust), Form 990-T (trust other than above), Form 1041-A, Form 4720, Form 5227, Form 6069, Form 8870.

STOP: Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of VONDA HOLLIMAN. Telephone No. (316) 828-5552. FAX No. If the organization does not have an office or place of business in the United States, check this box. If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN).

4 I request an additional 3-month extension of time until NOVEMBER 15, 2006. 5 For calendar year 2005, or other tax year beginning and ending. 6 If this tax year is for less than 12 months, check reason: Initial return, Final return, Change in accounting period.

7 State in detail why you need the extension THE TAXPAYER REQUESTS ADDITIONAL TIME IN ORDER TO GATHER THE NECESSARY INFORMATION FOR A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. c Balance Due. Subtract line 8b from line 8a.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature: [Handwritten Signature] Title: C.P.A. Date: 8/14/06

Notice to Applicant - To Be Completed by the IRS

- We have approved this application. Please attach this form to the organization's return. We have not approved this application. However, we have granted a 10-day grace period from the later of the date shown below or the due date of the organization's return. We have not approved this application. After considering the reasons stated in item 7, we cannot grant your request for an extension of time to file. We are not granting a 10-day grace period. We cannot consider this application because it was filed after the extended due date of the return for which an extension was requested. Other

Director By. Date

Alternate Mailing Address - Enter the address if you want the copy of this application for an additional 3-month extension returned to an address different than the one entered above.

Table with 2 columns: Type or print, Name, Number and street, City or town, province or state, and country. Rows include: BKD, LLP, 1551 NORTH WATERFRONT PARKWAY, SUITE 300, WICHITA KANSAS 67206.

EXTENSION APPROVED SEP 06 2006 FIELD DIRECTOR, SUBMISSION PROCESSING, OGDEN