

Return of Organization Exempt from Income Tax

2003

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Open to Public Inspection

Department of the Treasury Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2003 calendar year, or tax year beginning 10/01, 2003, and ending 9/30, 2004

- B Check if applicable: Address change, Name change, Initial return, Final return, Amended return, Application pending

Society of St Vincent de Paul, Particular Council of San Mateo Incorpor 50 N. B Street San Mateo, CA 94401-3917

D Employer Identification Number 94-1375833 E Telephone number (650) 343-4405 F Accounting method: Cash, Accrual, Other (specify)

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Web site: www.svdp.org/sanmateo

J Organization type (check only one): 501(c) 3 (insert no) 4947(a)(1) or 527

K Check here if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data. Some states require a complete return.

L Gross receipts. Add lines 6b, 8b, 9b, and 10b to line 12: 5,419,789.

- H and I are not applicable to section 527 organizations. H (a) Is this a group return for affiliates? H (b) If 'Yes,' enter number of affiliates. H (c) Are all affiliates included? H (d) Is this a separate return filed by an organization covered by a group ruling? I Group Exemption Number 0928 M Check if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See Instructions)

SCANNED JUN 03 2005

Table with 21 rows and multiple columns. Rows include: 1 Contributions, gifts, grants, and similar amounts received; 2 Program service revenue including government fees and contracts; 3 Membership dues and assessments; 4 Interest on savings and temporary cash investments; 5 Dividends and interest from securities; 6a Gross rents; 6b Less. rental expenses; 6c Net rental income or (loss); 7 Other investment income; 8a Gross amount from sales of assets other than inventory; 8b Less. cost or other basis and sales expenses; 8c Gain or (loss); 8d Net gain or (loss); 9 Special events and activities; 9a Gross revenue; 9b Less. direct expenses other than fundraising expenses; 9c Net income or (loss) from special events; 10a Gross sales of inventory, less returns and allowances; 10b Less. cost of goods sold; 10c Gross profit or (loss) from sales of inventory; 11 Other revenue; 12 Total revenue; 13 Program services; 14 Management and general; 15 Fundraising; 16 Payments to affiliates; 17 Total expenses; 18 Excess or (deficit) for the year; 19 Net assets or fund balances at beginning of year; 20 Other changes in net assets or fund balances; 21 Net assets or fund balances at end of year.

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Part II Statement of Functional Expenses All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others.

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22	Grants and allocations (att sch) (cash \$ _____ non-cash \$ _____)	22			
23	Specific assistance to individuals (att sch) St. 5	23	2,643,694.	2,643,694.	
24	Benefits paid to or for members (att sch)	24			
25	Compensation of officers, directors, etc	25			
26	Other salaries and wages	26	1,333,656.	1,208,306.	25,975.
27	Pension plan contributions	27			99,375.
28	Other employee benefits	28	333,413.	321,985.	3,654.
29	Payroll taxes	29	120,983.	110,252.	2,102.
30	Professional fundraising fees	30			8,629.
31	Accounting fees	31			
32	Legal fees	32			
33	Supplies	33	3,045.	3,045.	
34	Telephone	34	45,035.	40,286.	1,638.
35	Postage and shipping	35	40,984.	17,623.	1,230.
36	Occupancy	36	113,328.	112,253.	703.
37	Equipment rental and maintenance	37			372.
38	Printing and publications	38	34,311.	14,754.	1,029.
39	Travel	39	4,170.	2,961.	333.
40	Conferences, conventions, and meetings	40	12,679.	9,002.	1,014.
41	Interest	41	31,381.	31,381.	
42	Depreciation, depletion, etc (attach schedule)	42	102,233.	90,703.	10,093.
43	Other expenses not covered above (itemize)				1,437.
a	See Statement 6	43a	437,068.	370,514.	46,472.
b		43b			20,082.
c		43c			
d		43d			
e		43e			
44	Total functional expenses (add lines 22 - 43) Organizations completing columns (B) - (D), carry these totals to lines 13 - 15	44	5,255,980.	4,976,759.	94,243.
					184,978.

Joint Costs. Check if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? Yes No
 If 'Yes,' enter (i) the aggregate amount of these joint costs \$ _____; (ii) the amount allocated to Program services \$ _____; (iii) the amount allocated to Management and general \$ _____; and (iv) the amount allocated to Fundraising \$ _____.

Part III Statement of Program Service Accomplishments

What is the organization's primary exempt purpose? ▶ See Statement 7	Program Service Expenses (Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts, but optional for others)
a See Statement 8	
(Grants and allocations \$ _____)	4,976,759.
b	
(Grants and allocations \$ _____)	
c	
(Grants and allocations \$ _____)	
d	
(Grants and allocations \$ _____)	
e Other program services (Grants and allocations \$ _____)	
f Total of Program Service Expenses (should equal line 44, column (B), Program services) ▶	4,976,759.

Part IV Balance Sheets (See Instructions)

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		(A) Beginning of year		(B) End of year
ASSETS	45 Cash — non-interest-bearing	147,551.	45	125,005.
	46 Savings and temporary cash investments	1,522,476.	46	765,001.
	47a Accounts receivable	47a 2,586.		
	b Less. allowance for doubtful accounts	47b	2,522.	47c 2,586.
	48a Pledges receivable	48a 35,200.		
	b Less. allowance for doubtful accounts	48b	69,550.	48c 35,200.
	49 Grants receivable			49
	50 Receivables from officers, directors, trustees, and key employees (attach schedule)			50
	51a Other notes & loans receivable (attach sch)	51a		
	b Less allowance for doubtful accounts	51b		51c
	52 Inventories for sale or use		54,438.	52 32,715.
	53 Prepaid expenses and deferred charges		70,556.	53 74,515.
	54 Investments — securities (attach schedule) See St 9 <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV		617,307.	54 754,923.
	55a Investments — land, buildings, & equipment. basis	55a		
	b Less: accumulated depreciation (attach schedule)	55b		55c
56 Investments — other (attach schedule)			56	
57a Land, buildings, and equipment basis	57a 3,133,470.			
b Less: accumulated depreciation (attach schedule) Statement 10	57b 664,732.	2,480,329.	57c 2,468,738.	
58 Other assets (describe ▶ _____)		53,201.	58	
59 Total assets (add lines 45 through 58) (must equal line 74)		5,017,930.	59 4,258,683.	
LIABILITIES	60 Accounts payable and accrued expenses		111,390.	60 136,462.
	61 Grants payable			61
	62 Deferred revenue			62
	63 Loans from officers, directors, trustees, and key employees (attach schedule)			63
	64a Tax-exempt bond liabilities (attach schedule)			64a
	b Mortgages and other notes payable (attach schedule) See Statement 11		1,119,469.	64b 334,247.
	65 Other liabilities (describe ▶ _____)			65
66 Total liabilities (add lines 60 through 65)		1,230,859.	66 470,709.	
NET ASSETS OR FUND BALANCES	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.			
	67 Unrestricted		3,423,784.	67 3,347,547.
	68 Temporarily restricted		315,866.	68 379,931.
	69 Permanently restricted		47,421.	69 60,496.
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74.			
	70 Capital stock, trust principal, or current funds			70
	71 Paid-in or capital surplus, or land, building, and equipment fund			71
	72 Retained earnings, endowment, accumulated income, or other funds			72
73 Total net assets or fund balances (add lines 67 through 69 or lines 70 through 72, column (A) must equal line 19, column (B) must equal line 21)		3,787,071.	73 3,787,974.	
74 Total liabilities and net assets/fund balances (add lines 66 and 73)		5,017,930.	74 4,258,683.	

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

BAA

Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return (See instructions.)

a	Total revenue, gains, and other support per audited financial statements	a	5,486,003.
b	Amounts included on line a but not on line 12, Form 990.		
(1)	Net unrealized gains on investments \$ 35,022.		
(2)	Donated services and use of facilities \$ 184,693.		
(3)	Recoveries of prior year grants \$		
(4)	Other (specify). See Stmt 12 \$ 44,427.		
	Add amounts on lines (1) through (4)	b	264,142.
c	Line a minus line b	c	5,221,861.
d	Amounts included on line 12, Form 990 but not on line a:		
(1)	Investment expenses not included on line 6b, Form 990 \$		
(2)	Other (specify). \$		
	Add amounts on lines (1) and (2)	d	
e	Total revenue per line 12, Form 990 (line c plus line d)	e	5,221,861.

Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return

a	Total expenses and losses per audited financial statements	a	5,485,100.
b	Amounts included on line a but not on line 17, Form 990.		
(1)	Donated services and use of facilities \$ 184,693.		
(2)	Prior year adjustments reported on line 20, Form 990 \$		
(3)	Losses reported on line 20, Form 990 \$		
(4)	Other (specify). See Stmt 13 \$ 44,427.		
	Add amounts on lines (1) through (4)	b	229,120.
c	Line a minus line b	c	5,255,980.
d	Amounts included on line 17, Form 990 but not on line a:		
(1)	Investment expenses not included on line 6b, Form 990 \$		
(2)	Other (specify). \$		
	Add amounts on lines (1) and (2)	d	
e	Total expenses per line 17, Form 990 (line c plus line d)	e	5,255,980.

Part V List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated, see instructions.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans and deferred compensation	(E) Expense account and other allowances
See Statement 14		0.	0.	0.

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than \$100,000 from your organization and all related organizations, of which more than \$10,000 was provided by the related organizations? Yes No
If 'Yes,' attach schedule - see instructions.

Part VI Other Information (See instructions.)

Yes No

76 Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of each activity	76		X
77 Were any changes made in the organizing or governing documents but not reported to the IRS? If 'Yes,' attach a conformed copy of the changes.	77		X
78a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	78a		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	78b	N/A	
79 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If 'Yes,' attach a statement	79		X
80a Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc. to any other exempt or nonexempt organization?	80a		X
b If 'Yes,' enter the name of the organization <u>N/A</u> and check whether it is <input type="checkbox"/> exempt or <input type="checkbox"/> nonexempt.			
81a Enter direct and indirect political expenditures. See line 81 instructions	81a	0.	
b Did the organization file Form 1120-POL for this year?	81b		X
82a Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a	X	
b If 'Yes,' you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.)	82b		
83a Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	X	
b Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83b	X	
84a Did the organization solicit any contributions or gifts that were not tax deductible?	84a		X
b If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b	N/A	
85 501(c)(4), (5), or (6) organizations. a Were substantially all dues nondeductible by members?	85a	N/A	
b Did the organization make only in-house lobbying expenditures of \$2,000 or less? If 'Yes' was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.	85b	N/A	
c Dues, assessments, and similar amounts from members	85c	N/A	
d Section 162(e) lobbying and political expenditures	85d	N/A	
e Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e	N/A	
f Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	N/A	
g Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	85g	N/A	
h If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h	N/A	
86 501(c)(7) organizations. Enter. a Initiation fees and capital contributions included on line 12	86a	N/A	
b Gross receipts, included on line 12, for public use of club facilities	86b	N/A	
87 501(c)(12) organizations. Enter. a Gross income from members or shareholders	87a	N/A	
b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	87b	N/A	
88 At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Part IX	88		X
89a 501(c)(3) organizations. Enter. Amount of tax imposed on the organization during the year under. section 4911 <u>0.</u> , section 4912 <u>0.</u> , section 4955 <u>0.</u>			
b 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If 'Yes,' attach a statement explaining each transaction	89b		X
c Enter. Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			0.
d Enter. Amount of tax on line 89c, above, reimbursed by the organization			0.
90a List the states with which a copy of this return is filed <u>California</u>			
b Number of employees employed in the pay period that includes March 12, 2003 (See instructions.)	90b		40
91 The books are in care of <u>Tony Rouse</u> Telephone number <u>650-343-4405</u> Located at <u>50 N B Street, San Mateo, CA</u> ZIP + 4 <u>94401-3917</u>			
92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year	92	N/A	N/A

Part VII Analysis of Income-Producing Activities (See instructions.)

Note: Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue.					
a Low Income Housing Re					10,800.
b SHARE Program					2,724.
c					
d					
e					
f Medicare/Medicaid payments					
g Fees & contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings & temporary cash invmnts			14	12,123.	
96 Dividends & interest from securities			14	14,990.	
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from pers prop					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory			18	11,909.	
101 Net income or (loss) from special events					-44,427.
102 Gross profit or (loss) from sales of inventory			5	2,034,667.	
103 Other revenue. a					
b					
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))				2,073,689.	-30,903.
105 Total (add line 104, columns (B), (D), and (E))					2,042,786.

Note: Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See instructions.)

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
93a	Rent from providing housing for low income families
93b	SHARE program income is cash collected from families in exchange for food sold at bulk rates. Families unable to pay receive food free.

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
	%			
	%			

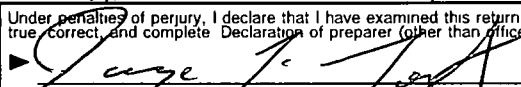
Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See instructions.)

a Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

Note: If 'Yes' to (b), file Form 8870 and Form 4720 (see instructions).

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Please  Date 11/11/05

Director

Preparer's SSN or PTIN (see General Instruction W)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Organization Exempt Under
Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust
Supplementary Information — (See separate instructions.)

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ.**

OMB No 1545 0047

2003

Name of the organization **Society of St Vincent de Paul,
Particular Council of San Mateo Incorpor** Employer identification number
94-1375833

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees
(See instructions. List each one. If there are none, enter 'None.')

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
Lorraine M Moriarty 50 N. B Street, San Mateo, CA 94401	Executive Direc Full time	70,304.	1,406.	0.
Anthony Rouse 50 N. B Street, San Mateo, CA 94401	Chief Fin Offic Full time	54,080.	1,082.	0.
Loretta A. Pehanich 50 N. B Street, San Mateo, CA 94401	Dir Development Full time	54,080.	1,082.	0.
Oscar Perez 50 N. B Street, San Mateo, CA 94401	Store Oper Mngr Full time	50,256.	974.	0.
Total number of other employees paid over \$50,000 ▶		0		

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services
(See instructions. List each one (whether individuals or firms). If there are none, enter 'None.')

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services ▶		0

Part III Statements About Activities (See instructions.)

	Yes	No
<p>1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If 'Yes,' enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ <u>N/A</u></p> <p>(Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.)</p> <p>Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking 'Yes,' must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.</p>		X
<p>2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is 'Yes,' attach a detailed statement explaining the transactions.)</p> <p style="text-align: center;">See Statement 15</p> <p>a Sale, exchange, or leasing of property?</p>		X
b Lending of money or other extension of credit?		X
c Furnishing of goods, services, or facilities?	X	
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?		X
e Transfer of any part of its income or assets?		X
3a Do you make grants for scholarships, fellowships, student loans, etc? (If 'Yes,' attach an explanation of how you determine that recipients qualify to receive payments.)		X
b Do you have a section 403(b) annuity plan for your employees?	X	
4 Did you maintain any separate account for participating donors where donors have the right to provide advice on the use or distribution of funds?		X

Part IV Reason for Non-Private Foundation Status (See instructions.)

The organization is not a private foundation because it is. (Please check only **ONE** applicable box.)

- 5** A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6** A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7** A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8** A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9** A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state ▶ _____
- 10** An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a** An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b** A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12** An organization that normally receives (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc, functions – subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13** An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See section 509(a)(3).)

Provide the following information about the supported organizations. (See instructions.)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14** An organization organized and operated to test for public safety. Section 509(a)(4). (See instructions.)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) *Use cash method of accounting.*

Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in)	(a) 2002	(b) 2001	(c) 2000	(d) 1999	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	1,874,055.	1,610,247.	1,295,402.	1,265,648.	6,045,352.
16 Membership fees received				3,480.	3,480.
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc. purpose	2,075,008.	2,153,743.	2,109,969.	1,876,835.	8,215,555.
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	24,386.	38,501.	74,833.	70,111.	207,831.
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets					
23 Total of lines 15 through 22	3,973,449.	3,802,491.	3,480,204.	3,216,074.	14,472,218.
24 Line 23 minus line 17	1,898,441.	1,648,748.	1,370,235.	1,339,239.	6,256,663.
25 Enter 1% of line 23	39,734.	38,025.	34,802.	32,161.	
26 Organizations described on lines 10 or 11:	a Enter 2% of amount in column (e), line 24				26a 125,133.
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1999 through 2002 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts					26b 47,285.
c Total support for section 509(a)(1) test. Enter line 24, column (e)					26c 6,256,663.
d Add. Amounts from column (e) for lines. 18 207,831. 19 _____					26d 255,116.
22 _____ 26b 47,285.					26e 6,001,547.
e Public support (line 26c minus line 26d total)					26f 95.92 %
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))					
27 Organizations described on line 12: N/A					
a For amounts included in lines 15, 16, and 17 that were received from a 'disqualified person,' prepare a list for your records to show the name of, and total amounts received in each year from, each 'disqualified person.' Do not file this list with your return. Enter the sum of such amounts for each year (2002) _____ (2001) _____ (2000) _____ (1999) _____					
b For any amount included in line 17 that was received from each person (other than 'disqualified persons'), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year. (2002) _____ (2001) _____ (2000) _____ (1999) _____					
c Add. Amounts from column (e) for lines. 15 _____ 16 _____					27c _____
17 _____ 20 _____ 21 _____					27d _____
d Add. Line 27a total _____ and line 27b total _____					27e _____
e Public support (line 27c total minus line 27d total)					
f Total support for section 509(a)(2) test. Enter amount from line 23, column (e)					27f _____
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))					27g _____ %
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))					27h _____ %

28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 1999 through 2002, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.

Part V Private School Questionnaire (See instructions.)
 (To be completed ONLY by schools that checked the box on line 6 in Part IV)

		N/A	
		Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If 'Yes,' please describe, if 'No,' please explain. (If you need more space, attach a separate statement.) ----- ----- -----		
32	Does the organization maintain the following.		
a	Records indicating the racial composition of the student body, faculty, and administrative staff?		
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?		
d	Copies of all material used by the organization or on its behalf to solicit contributions? If you answered 'No' to any of the above, please explain. (If you need more space, attach a separate statement.) ----- -----		
33	Does the organization discriminate by race in any way with respect to.		
a	Students' rights or privileges?		
b	Admissions policies?		
c	Employment of faculty or administrative staff?		
d	Scholarships or other financial assistance?		
e	Educational policies?		
f	Use of facilities?		
g	Athletic programs?		
h	Other extracurricular activities? If you answered 'Yes' to any of the above, please explain. (If you need more space, attach a separate statement.) ----- ----- -----		
34a	Does the organization receive any financial aid or assistance from a governmental agency?		
b	Has the organization's right to such aid ever been revoked or suspended? If you answered 'Yes' to either 34a or b, please explain using an attached statement.		
35	Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev Proc 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If 'No,' attach an explanation.		

Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See instructions)

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting organization to a noncharitable exempt organization of:

- (i) Cash
(ii) Other assets
b Other transactions.
(i) Sales or exchanges of assets with a noncharitable exempt organization
(ii) Purchases of assets from a noncharitable exempt organization.
(iii) Rental of facilities, equipment, or other assets.
(iv) Reimbursement arrangements
(v) Loans or loan guarantees
(vi) Performance of services or membership or fundraising solicitations

Table with 3 columns: Question, Yes, No. Rows include 51 a (i), a (ii), b (i), b (ii), b (iii), b (iv), b (v), b (vi), and c.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. First row contains 'N/A'.

52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No (X)

b If 'Yes,' complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. First row contains 'N/A'.

Statement 1
Form 990, Part I, Line 8
Net Gain (Loss) from Noninventory Sales

Publicly Traded Securities

Gross Sales Price: 54,271.
 Cost or Other Basis: 50,816.

Total Gain (Loss) Publicly Traded Securities \$ 3,455.

Other Assets

Description: Auto - 92 Buick Park Avenue
 Date Acquired: 3/07/2003
 How Acquired: Donated
 Date Sold: 1/13/2004
 To Whom Sold: Individual
 Gross Sales Price: 1,500.
 Cost or Other Basis: 2,173.

Gain (Loss) -673.

Description: Auto - 88 Honda Accord
 Date Acquired: 7/01/2003
 How Acquired: Donated
 Date Sold: 4/03/2004
 To Whom Sold: Individual
 Gross Sales Price: 1,500.
 Cost or Other Basis: 1,576.

Gain (Loss) -76.

Description: Auto - 93 International Truck
 Date Acquired: 6/30/1993
 How Acquired: Purchase
 Date Sold: 10/30/2003
 To Whom Sold: Individual
 Gross Sales Price: 9,203.
 Cost or Other Basis: 0.

Gain (Loss) 9,203.

Total Gain (Loss) Other Assets \$ 8,454.

Total Net Gain (Loss) From Noninventory Sales \$ 11,909.

Statement 2
Form 990, Part I, Line 9
Net Income (Loss) from Special Events

<u>Special Events</u>	<u>Gross Receipts</u>	<u>Less Contri- butions</u>	<u>Gross Revenue</u>	<u>Less Direct Expenses</u>	<u>Net Income (Loss)</u>
St Vincent de Paul Auxiliary Events	59,334.	59,334.	0.	21,676.	-21,676.
SVDP's Catherine Center Events	27,530.	27,530.	0.	9,148.	-9,148.

Statement 2 (continued)
Form 990, Part I, Line 9
Net Income (Loss) from Special Events

Special Events	Gross Receipts	Less Contributions	Gross Revenue	Less Direct Expenses	Net Income (Loss)
Other Events	9,995.	9,995.	0.	13,603.	-13,603.
Total	<u>\$ 96,859.</u>	<u>\$ 96,859.</u>	<u>\$ 0.</u>	<u>\$ 44,427.</u>	<u>\$ -44,427.</u>

Statement 3
Form 990, Part I, Line 10
Gross Profit (Loss) From Sales Of Inventory

Auto Sales	\$ 277,851.
Free Distribution	286,895.
Store Sales	1,568,857.
Gross Sales	<u>\$ 2,133,603.</u>
Less Returns & Allowances	0.
Net Sales	<u>\$ 2,133,603.</u>
Less Cost Of Goods Sold	98,936.
Gross Profit From Sales Of Inventory	<u>\$ 2,034,667.</u>

Statement 4
Form 990, Part I, Line 20
Other Changes in Net Assets or Fund Balances

Unrealized Gains on Investments	\$ 35,022.
Total	<u>\$ 35,022.</u>

Statement 5
Form 990, Part II, Line 23
Specific Assistance to Individuals

Food, Shelter and Clothing	\$ 2,643,694.
Total	<u>\$ 2,643,694.</u>

Statement 6
Form 990, Part II, Line 43
Other Expenses

	(A) Total	(B) Program Services	(C) Management & General	(D) Fundraising
Advertising & Public Relations	36,305.	26,428.		9,877.
Donations	8,139.	7,139.	1,000.	
Dues, Extension & Renewal	11,285.	4,005.	7,280.	
Dump Fees	32,314.	32,314.		
Insurance	74,922.	68,998.	3,419.	2,505.

Statement 6 (continued)
Form 990, Part II, Line 43
Other Expenses

	(A)	(B)	(C)	(D)
	Total	Program Services	Management & General	Fundraising
Licenses & Fees	23,107.	21,471.	1,272.	364.
Maintenance - Building	18,356.	16,784.	986.	586.
Other	42,827.	31,249.	11,093.	485.
Payroll Service	4,548.	4,292.	59.	197.
Professional Expenses	56,433.	32,257.	19,765.	4,411.
Property Taxes	4,325.	4,028.	122.	175.
Utilities	50,842.	48,851.	844.	1,147.
Vehicle Expense	73,665.	72,698.	632.	335.
Total	\$ 437,068.	\$ 370,514.	\$ 46,472.	\$ 20,082.

Statement 7
Form 990, Part III
Organization's Primary Exempt Purpose

Person to person emergency and other help is offered through visits to homes, three homeless centers, four stores, jail ministry, transitional housing and more.

Statement 8
Form 990, Part III, Line a
Statement of Program Service Accomplishments

Description	Grants and Allocations	Program Service Expenses
COUNCIL ACTIVITIES:		
As a safety net when all other resources are exhausted, SVdP helped 44,537 distinct individuals of all backgrounds, regardless of race, color, creed, age, disability, gender, criminal justice status, based on verified need. Persons in any area of San Mateo County were eligible to receive service. The county's core service providers and other nonprofit groups make referrals, and clients found SVdP by word of mouth.		
Centralized assistance facilitated moving resources from one part of the county to another as needed, particularly for eviction prevention. A part-time case manager provided long term follow-up for families if needed in a program titled Peninsula Family Resource Center.		
Three homeless help centers assisted 3,647 distinct homeless individuals. They received 63,007 instances of service (food, clothing, laundry, gas, bus fare, payment of union dues, work boots, medicine, mail service, phone use, fees to enter substance abuse centers, shelter or motel vouchers and other basics). Referrals were provided for jobs, mental health services and for other resources.		
A service learning program for youth involved some 40 youth		

Statement 8 (continued)
Form 990, Part III, Line a
Statement of Program Service Accomplishments

Description	Grants and Allocations	Program Service Expenses
groups and schools in projects which helped the needy and educated students to the needs around them.		
A full-time jail chaplain and 48 volunteers visited 3,990 distinct incarcerated individuals 9,840 times. One-on-one visits encouraged positive lifestyle changes. They also cared for families and victims of crimes, and offered ex-offenders support after release. Members listened, held religious services, led scripture studies and offered centering prayer experiences for interested inmates.		
SVDP's Catherine's Center offered a safe, supportive, housing program for six women at a time, who were previously incarcerated. Residents received 24 hour attention while they learned to make healthier life choices. Women who graduated from the program received ongoing support as needed. A satellite model was set up for previously incarcerated women who were not program residents.		
Disaster preparedness: Empowering people to be ready for self and family care is the first step in disaster readiness; the second step is offering volunteers, expertise and supplies in a disaster.		
A Voice of the Poor committee educated members and the public about the plight of the poor. Time was devoted to building stronger collaborations with organizations who also care for the poor.		1,008,034.
<p>CONFERENCE ACTIVITIES: Members personally visited the homes of the poor 11,658 times, serving 36,007 distinct individuals, of which 18,365 were children. Emergency food, clothing, furniture, household items, rent, utility payments and other basic necessities were provided via 34 small working groups, or conferences. Those served included the working poor and people in institutions. Volunteer members called Vincentians helped 162,388 times this year. More than 105,000 hours of service were given by 1,082 volunteers. Conference activities included extensive holiday food and gift programs at Thanksgiving, Christmas, and Easter. Child assistance programs offered back to school clothes, emergency child care assistance, summer camp assistance and more. Vincentians visited 893 individuals 3,697 times in rest homes, hospitals and other similar institutions. When appropriate, members arranged religious, musical and recreational activities for institutionalized persons. Members also offered a weekly dinner in East Palo Alto.</p>		1,949,913.
<p>STORES ACTIVITIES: Income from selling donated items to the public in four outlet (thrift) stores and a vehicle lot supported rehabilitative employment, transitional job opportunities, mentoring and a system for giving free merchandise to the</p>		

Statement 8 (continued)
Form 990, Part III, Line a
Statement of Program Service Accomplishments

<u>Description</u>	<u>Grants and Allocations</u>	<u>Program Service Expenses</u>
<p>needy. From this program alone, \$286,895 worth of goods, including vehicles, were given without cost to needy families and individuals. Items not given away were sold at reasonable prices, making it possible for people not in need of emergency assistance to stretch their income. The operation diverted useful materials from landfills by creating a convenient way for donors to get items picked up. Net store and vehicle lot income supported other programs serving the needy.</p>		2,018,812.
	<u>\$ 0.</u>	<u>\$ 4,976,759.</u>

Statement 9
Form 990, Part IV, Line 54
Investments - Securities

<u>Corporate Stocks</u>	<u>Valuation Method</u>	<u>Amount</u>
Equity Securities	Market Value	\$ 473,387.
	Total	\$ 473,387.
<u>Corporate Bonds</u>	<u>Valuation Method</u>	<u>Amount</u>
Corporate Bonds	Market Value	229,937.
	Total	\$ 229,937.
<u>U.S. Government Obligations</u>	<u>Valuation Method</u>	<u>Amount</u>
US Treasuries	Market Value	51,599.
	Total	\$ 51,599.
Total Investments - Securities		<u>\$ 754,923.</u>

Statement 10
Form 990, Part IV, Line 57
Land, Buildings, and Equipment

<u>Category</u>	<u>Basis</u>	<u>Accum. Deprec.</u>	<u>Book Value</u>
Automobiles / Transportation Equipment	\$ 276,249.	\$ 157,977.	\$ 118,272.
Furniture and Fixtures	107,228.	83,988.	23,240.
Buildings	1,951,654.	375,063.	1,576,591.
Improvements	61,049.	47,704.	13,345.
Land	737,290.		737,290.
Total	\$ 3,133,470.	\$ 664,732.	\$ 2,468,738.

Statement 11
Form 990, Part IV, Line 64b
Mortgages and Other Notes Payable

<u>Mortgages Payable</u>	<u>Balance Due</u>
Bank of America	\$ 334,247.
Total	\$ 334,247.

Statement 12
Form 990, Part IV-A, Line b(4)
Other Amounts

Event Expenses	\$ 44,427.
Total	\$ 44,427.

Statement 13
Form 990, Part IV-B, Line b(4)
Other Amounts

Event Expenses	\$ 44,427.
Total	\$ 44,427.

Statement 14
Form 990, Part V
List of Officers, Directors, Trustees, and Key Employees

<u>Name and Address</u>	<u>Title and Average Hours Per Week Devoted</u>	<u>Compen- sation</u>	<u>Contri- bution to EBP & DC</u>	<u>Expense Account/ Other</u>
Edward Watson 50 N B Street San Mateo, CA 94401	President 1 to 4 Hours	\$ 0.	\$ 0.	\$ 0.

Statement 14 (continued)
Form 990, Part V
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
Charles McLaughlin 50 N B Street San Mateo, CA 94401	Vice-President 1 to 4 Hours	\$ 0.	\$ 0.	\$ 0.
Ann Cole 50 N B Street San Mateo, CA 94401	Treasurer/Secre 1 to 4 Hours	0.	0.	0.
William Murphy 50 N B Street San Mateo, CA 94401	Stores/Workshop 1 to 4 Hours	0.	0.	0.
Roger Hagman 50 N B Street San Mateo, CA 94401	Jail Ministry 1 to 4 Hours	0.	0.	0.
Tom Quinn 50 N B Street San Mateo, CA 94401	Voice of Poor 1 to 4 Hours	0.	0.	0.
Don Wright 50 N B Street San Mateo, CA 94401	Disaster Prepar 1 to 4 Hours	0.	0.	0.
Joan Ryan 50 N B Street San Mateo, CA 94401	Development/PR 1 to 4 Hours	0.	0.	0.
Reggie Pomicpic 50 N B Street San Mateo, CA 94401	Homelessness 1 to 4 Hours	0.	0.	0.
Deborah Payne 50 N B Street San Mateo, CA 94401	Extension/Renew 1 to 4 Hours	0.	0.	0.
Albert Serrato 50 N B Street San Mateo, CA 94401	Youth Chair 1 to 4 Hours	0.	0.	0.
Joseph Marchetti 50 N B Street San Mateo, CA 94401	Council Affairs 1 to 4 Hours	0.	0.	0.
James Casey 50 N B Street San Mateo, CA 94401	Personnel 1 to 4 Hours	0.	0.	0.

Statement 14 (continued)
Form 990, Part V
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
Judy Miller 50 N B Street San Mateo, CA 94401	Auxiliary 1 to 4 Hours	\$ 0.	\$ 0.	\$ 0.
Rev. Dave Ghiorso 50 N B Street San Mateo, CA 94401	Spiritual Advis 1 to 4 Hours	0.	0.	0.
Lisa Hernandez 50 N B Street San Mateo, CA 94401	At Large 1 to 4 Hours	0.	0.	0.
John Keller 50 N B Street San Mateo, CA 94401	At Large 1 to 4 Hours	0.	0.	0.
Allen McIntyre 50 N B Street San Mateo, CA 94401	At Large 1 to 4 Hours	0.	0.	0.
Katherine Murray 50 N B Street San Mateo, CA 94401	Auxiliary 1 to 4 Hours	0.	0.	0.
Lawrence Nejasmich 50 N B Street San Mateo, CA 94401	At Large 1 to 4 Hours	0.	0.	0.
Total		\$ 0.	\$ 0.	\$ 0.

Statement 15
Schedule A, Part III, Line 2
Transactions with Trustees, Directors, Etc.

Two board members provided architectural and construction services to the organization at below market rates. Total payments were \$2,504

Application for Extension of Time to File an Exempt Organization Return

Department of the Treasury
Internal Revenue Service

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (not automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Note: Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time — Only submit original (no copies needed)

Note: Form 990-T corporations requesting an automatic 6-month extension — check this box and complete Part I only

All other corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file income tax returns. Partnerships, REMICs and trusts must use Form 8736 to request an extension of time to file Form 1065, 1066, or 1041.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization Society of St Vincent de Paul Particular Council of San Mateo Incorpor	Employer identification number 94-1375833
	Number, street, and room or suite number. If a P.O box, see instructions 50 N. B Street	
	City, town or post office For a foreign address, see instructions state ZIP code San Mateo, CA 94401-3917	

Check type of return to be filed (file a separate application for each return):

- | | | |
|--|--|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (Section 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

- If the organization does **not** have an office or place of business in the United States, check this box
- If this is for a **Group Return**, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the **whole** group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-month, for **990-T corporation**) extension of time until 5/15, 20 05, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ▶ calendar year 20 ____ or
- ▶ tax year beginning 10/01, 20 03, and ending 9/30, 20 04.

2 If this tax year is for less than 12 months, check reason: Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. \$ 0.

b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. \$ 0.

c **Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. \$ 0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ Nelson Salazar Title ▶ Executive Director CPA Date ▶ 2/5/05

BAA For Paperwork Reduction Act Notice, see instructions.

Form 8868 (12-2000)