

Return of Organization Exempt from Income Tax

2003

Open to Public Inspection

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements.

Department of the Treasury Internal Revenue Service

A For the 2003 calendar year, or tax year beginning 10/01, 2003, and ending 9/30, 2004

- B Check if applicable: Address change, Name change, Initial return, Final return, Amended return, Application pending

Please use IRS label or print or type. See specific instructions. FAMILY GIVING TREE, 505 VALLEY WAY, MILPITAS, CA 95035

D Employer Identification Number 77-0284682, E Telephone number 408-946-3111, F Accounting method: Cash, Accrual, Other (specify)

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

- H and I are not applicable to section 527 organizations. H (a) Is this a group return for affiliates? Yes No, H (b) If 'Yes,' enter number of affiliates, H (c) Are all affiliates included? Yes No, H (d) Is this a separate return filed by an organization covered by a group ruling? Yes No

G Web site: WWW.FAMILYGIVINGTREE.ORG

J Organization type (check only one): 501(c) 3 (insert no) 4947(a)(1) or 527

K Check here if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS; but if the organization received a Form 990 Package in the mail, it should file a return without financial data. Some states require a complete return.

I Group Exemption Number, M Check if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

L Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12 1,920,890.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See Instructions)

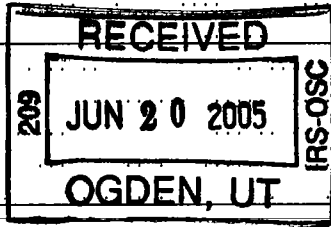
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RECEIVED

EXPENSES

NET ASSETS

Table with 21 rows and 4 columns: Description, (A) Securities, (B) Other, Total. Includes lines 1-21 with values such as 1,880,589, 33,562, 2,633, 4,106, 3,811, 1,917,079, 1,787,389, 56,891, 62,332, 1,906,612, 10,467, 196,440, 14,126, 221,033.



613-18

14

Part II Statement of Functional Expenses All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others.

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22	Grants and allocations (att sch) SEE STM 4 (cash \$ 14,547. non-cash \$)	22 14,547.	14,547.		
23	Specific assistance to individuals (att sch)	23			
24	Benefits paid to or for members (att sch)	24			
25	Compensation of officers, directors, etc	25 137,911.	90,100.	13,791.	34,020.
26	Other salaries and wages.	26 128,858.	116,050.	12,808.	
27	Pension plan contributions	27			
28	Other employee benefits	28 70,739.	54,676.	5,924.	10,139.
29	Payroll taxes	29 19,264.	14,887.	1,920.	2,457.
30	Professional fundraising fees	30			
31	Accounting fees	31			
32	Legal fees.	32			
33	Supplies	33 26,896.	25,006.	714.	1,176.
34	Telephone	34 6,753.	5,593.	1,160.	
35	Postage and shipping	35 14,818.	14,491.	327.	
36	Occupancy	36 1,066.	824.	106.	136.
37	Equipment rental and maintenance	37			
38	Printing and publications	38 15,699.	15,699.		
39	Travel	39 7,387.	6,815.	572.	
40	Conferences, conventions, and meetings	40 6,513.	4,893.		1,620.
41	Interest	41			
42	Depreciation, depletion, etc (attach schedule).	42 9,815.	7,584.	979.	1,252.
43	Other expenses not covered above (itemize)				
a	SEE STATEMENT 5	43a 1,446,346.	1,416,224.	18,590.	11,532.
b		43b			
c		43c			
d		43d			
e		43e			
44	Total functional expenses (add lines 22 - 43). Organizations completing columns (B) - (D), carry these totals to lines 13 - 15	44 1,906,612.	1,787,389.	56,891.	62,332.

Joint Costs. Check if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? Yes No
 If 'Yes,' enter (i) the aggregate amount of these joint costs \$ _____; (ii) the amount allocated to Program services \$ _____; (iii) the amount allocated to Management and general \$ _____; and (iv) the amount allocated to Fundraising \$ _____

Part III Statement of Program Service Accomplishments

What is the organization's primary exempt purpose? <input type="checkbox"/> SEE STATEMENT 6	Program Service Expenses (Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts, but optional for others)
a WISH PROGRAM - FUFILLED THE HOLIDAY WISHES OF OVER 50,000 VERY LOW-INCOME CHILDREN IN THE SAN FRANCISCO BAY AREA (Grants and allocations \$)	1,706,723.
b BACK TO SCHOOL - COLLECTED AND DISTRIBUTED BACKPACKS FILLED WITH SCHOOL SUPPLIES TO OVER 8,500 LOW-INCOME CHILDREN. (Grants and allocations \$)	42,600.
c ADOPT-A-FAMILY - PROVIDED HOLIDAY GIFTS, RENT ASSISTANCE, CLOTHING, FOOD, AND SPECIAL OUTINGS FOR LOW-INCOME FAMILIES. (Grants and allocations \$)	9,547.
d MY TWO FRONT TEETH - FULFILLS GIFT WISHES VIA AN ONLINE VIRTUAL GIVING TREE (Grants and allocations \$)	28,519.
e Other program services (Grants and allocations \$)	
f Total of Program Service Expenses (should equal line 44, column (B), Program services)	1,787,389.

Part IV Balance Sheets (See Instructions)

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		(A) Beginning of year		(B) End of year
ASSETS	45 Cash — non-interest-bearing	39,614.	45	17,813.
	46 Savings and temporary cash investments		46	
	47 a Accounts receivable			
	b Less: allowance for doubtful accounts	4,648.	47 c	
	48 a Pledges receivable			
	b Less: allowance for doubtful accounts		48 c	
	49 Grants receivable		49	
	50 Receivables from officers, directors, trustees, and key employees (attach schedule)		50	
	51 a Other notes & loans receivable (attach sch)			
	b Less: allowance for doubtful accounts		51 c	
	52 Inventories for sale or use	41,160.	52	45,000.
	53 Prepaid expenses and deferred charges		53	
	54 Investments — securities (attach schedule) <input type="checkbox"/> Cost <input type="checkbox"/> FMV		54	
	55 a Investments — land, buildings, & equipment: basis			
	b Less: accumulated depreciation (attach schedule)		55 c	
56 Investments — other (attach schedule) SEE STMT 7	81,799.	56	174,588.	
57 a Land, buildings, and equipment: basis 110,788.				
b Less: accumulated depreciation (attach schedule) STATEMENT 8 91,868.	30,700.	57 c	18,920.	
58 Other assets (describe ▶)		58		
59 Total assets (add lines 45 through 58) (must equal line 74)	197,921.	59	256,321.	
LIABILITIES	60 Accounts payable and accrued expenses	1,481.	60	35,288.
	61 Grants payable		61	
	62 Deferred revenue		62	
	63 Loans from officers, directors, trustees, and key employees (attach schedule)		63	
	64 a Tax-exempt bond liabilities (attach schedule)		64 a	
	b Mortgages and other notes payable (attach schedule)		64 b	
	65 Other liabilities (describe ▶)		65	
66 Total liabilities (add lines 60 through 65)	1,481.	66	35,288.	
NET ASSETS OR FUND BALANCES	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.			
	67 Unrestricted	196,440.	67	178,294.
	68 Temporarily restricted		68	42,739.
	69 Permanently restricted		69	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74.			
	70 Capital stock, trust principal, or current funds		70	
	71 Paid-in or capital surplus, or land, building, and equipment fund		71	
	72 Retained earnings, endowment, accumulated income, or other funds		72	
	73 Total net assets or fund balances (add lines 67 through 69 or lines 70 through 72; column (A) must equal line 19, column (B) must equal line 21)	196,440.	73	221,033.
	74 Total liabilities and net assets/fund balances (add lines 66 and 73)	197,921.	74	256,321.

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return (See instructions.)	
a Total revenue, gains, and other support per audited financial statements	2,112,057.
b Amounts included on line a but not on line 12, Form 990:	
(1) Net unrealized gains on investments \$ 8,078.	
(2) Donated services and use of facilities .. \$ 186,900.	
(3) Recoveries of prior year grants \$	
(4) Other (specify):	
----- \$	
Add amounts on lines (1) through (4)	194,978.
c Line a minus line b.	1,917,079.
d Amounts included on line 12, Form 990 but not on line a:	
(1) Investment expenses not included on line 6b, Form 990 \$	
(2) Other (specify):	
----- \$	
Add amounts on lines (1) and (2)	
e Total revenue per line 12, Form 990 (line c plus line d)	1,917,079.

Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return	
a Total expenses and losses per audited financial statements	2,093,512.
b Amounts included on line a but not on line 17, Form 990:	
(1) Donated services and use of facilities . . . \$ 186,900.	
(2) Prior year adjustments reported on line 20, Form 990 \$	
(3) Losses reported on line 20, Form 990. . . \$	
(4) Other (specify):	
----- \$	
Add amounts on lines (1) through (4)	186,900.
c Line a minus line b	1,906,612.
d Amounts included on line 17, Form 990 but not on line a:	
(1) Investment expenses not included on line 6b, Form 990 \$	
(2) Other (specify):	
----- \$	
Add amounts on lines (1) and (2)	
e Total expenses per line 17, Form 990 (line c plus line d)	1,906,612.

Part V List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated; see instructions.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans and deferred compensation	(E) Expense account and other allowances
SEE STATEMENT 9		137,912.	0.	0.

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than \$100,000 from your organization and all related organizations, of which more than \$10,000 was provided by the related organizations? Yes No

If 'Yes,' attach schedule - see instructions.

Part VI Other Information (See instructions.)

76 Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of each activity
77 Were any changes made in the organizing or governing documents but not reported to the IRS?
78a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?
78b If 'Yes,' has it filed a tax return on Form 990-T for this year?
79 Was there a liquidation, dissolution, termination, or substantial contraction during the year?
80a Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?
81a Enter direct and indirect political expenditures. See line 81 instructions
81b Did the organization file Form 1120-POL for this year?
82a Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?
82b If 'Yes,' you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II.
83a Did the organization comply with the public inspection requirements for returns and exemption applications?
83b Did the organization comply with the disclosure requirements relating to quid pro quo contributions?
84a Did the organization solicit any contributions or gifts that were not tax deductible?
84b If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?
85 501(c)(4), (5), or (6) organizations. a Were substantially all dues nondeductible by members?
85b Did the organization make only in-house lobbying expenditures of \$2,000 or less?
85c Dues, assessments, and similar amounts from members
85d Section 162(e) lobbying and political expenditures
85e Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices
85f Taxable amount of lobbying and political expenditures (line 85d less 85e)
85g Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?
85h If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?
86 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on line 12
86b Gross receipts, included on line 12, for public use of club facilities
87 501(c)(12) organizations. Enter: a Gross income from members or shareholders
87b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)
88 At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3?
89a 501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911
89b 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year?
90a List the states with which a copy of this return is filed
90b Number of employees employed in the pay period that includes March 12, 2003
91 The books are in care of
92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041

Part VII Analysis of Income-Producing Activities (See instructions.)

Note: Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue:					
a AGENCY FEES					33,562.
b					
c					
d					
e					
f Medicare/Medicaid payments					
g Fees & contracts from government agencies					
94 Membership dues and assessments.					
95 Interest on savings & temporary cash invmnts					
96 Dividends & interest from securities			14	2,633.	
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from pers prop . . .					
99 Other investment income			1	4,106.	
100 Gain or (loss) from sales of assets other than inventory					-3,811.
101 Net income or (loss) from special events . .					
102 Gross profit or (loss) from sales of inventory. . .					
103 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
104 Subtotal (add columns (B), (D), and (E))				6,739.	29,751.
105 Total (add line 104, columns (B), (D), and (E))					36,490.

Note: Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See instructions.)

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
93A	REVENUE GENERATED FROM A "ONE DOLLAR PER CHILD" FEE FROM THE AGENCIES GIFTS WERE PROVIDED FOR. THIS FEE HELPS OFFSET THE COST OF COLLECTING AND DISTRIBUTING THE GIFTS.

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See instructions.)

- a** Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- b** Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

Note: If 'Yes' to (b), file Form 8870 and Form 4720 (see instructions).

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Please Sign: *Jennifer Cullerton* Signature of officer Date: *6/15/2005*

RECTOR

<i>Lord</i>	Date <i>6-13-05</i>	Check if self-employed <input type="checkbox"/>	Preparer's SSN or PTIN (see General Instruction W) N/A
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SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

**Organization Exempt Under
Section 501(c)(3)**

**(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust**

Supplementary Information — (See separate instructions.)

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ.**

OMB No 1545 0047

2003

Name of the organization

FAMILY GIVING TREE

Employer identification number

77-0284682

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See instructions. List each one. If there are none, enter 'None'.)

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
NONE				

Total number of other employees paid over \$50,000 ▶	0			

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See instructions. List each one (whether individuals or firms). If there are none, enter 'None'.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶	0	

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 and Form 990-EZ.

Schedule A (Form 990 or 990-EZ) 2003

Part III Statements About Activities (See instructions.)

	Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If 'Yes,' enter the total expenses paid or incurred in connection with the lobbying activities . . . ▶ \$ <u>N/A</u> (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.)		X
Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking 'Yes,' must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.		
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is 'Yes,' attach a detailed statement explaining the transactions.)		
a Sale, exchange, or leasing of property?	2a	X
b Lending of money or other extension of credit?	2b	X
c Furnishing of goods, services, or facilities?	2c	X
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?	2d	X
e Transfer of any part of its income or assets?	2e	X
3a Do you make grants for scholarships, fellowships, student loans, etc? (If 'Yes,' attach an explanation of how you determine that recipients qualify to receive payments.)	3a	X
b Do you have a section 403(b) annuity plan for your employees?	3b	X
4 Did you maintain any separate account for participating donors where donors have the right to provide advice on the use or distribution of funds?	4	X

Part IV Reason for Non-Private Foundation Status (See instructions.)

The organization is not a private foundation because it is. (Please check only **ONE** applicable box.)

- 5 A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6 A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7 A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8 A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9 A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(ii). Enter the hospital's name, city, and state ▶ _____
- 10 An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12 An organization that normally receives: (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc, functions – subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13 An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above; or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See section 509(a)(3).)

Provide the following information about the supported organizations. (See instructions.)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14 An organization organized and operated to test for public safety. Section 509(a)(4). (See instructions.)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) *Use cash method of accounting.*

Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in)	(a) 2002	(b) 2001	(c) 2000	(d) 1999	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	1,767,601.	1,725,527.	1,660,540.	254,894.	5,408,562.
16 Membership fees received					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc, purpose	22,101.	31,892.	56,055.	33,200.	143,248.
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975.	713.	746.	8,008.	3,390.	12,857.
19 Net income from unrelated business activities not included in line 18.					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets.					
23 Total of lines 15 through 22	1,790,415.	1,758,165.	1,724,603.	291,484.	5,564,667.
24 Line 23 minus line 17.	1,768,314.	1,726,273.	1,668,548.	258,284.	5,421,419.
25 Enter 1% of line 23.	17,904.	17,582.	17,246.	2,915.	

26 Organizations described on lines 10 or 11:	a Enter 2% of amount in column (e), line 24	N/A	26a
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1999 through 2002 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts			26b
c Total support for section 509(a)(1) test: Enter line 24, column (e)			26c
d Add: Amounts from column (e) for lines:	18 _____	19 _____	26d
	22 _____	26b _____	
e Public support (line 26c minus line 26d total)			26e
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))			26f %

27 Organizations described on line 12:				
a For amounts included in lines 15, 16, and 17 that were received from a 'disqualified person,' prepare a list for your records to show the name of, and total amounts received in each year from, each 'disqualified person.' Do not file this list with your return. Enter the sum of such amounts for each year:	(2002) _____	(2001) _____	(2000) _____	(1999) _____
	0.	0.	0.	0.
b For any amount included in line 17 that was received from each person (other than 'disqualified persons'), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year:	(2002) _____	(2001) _____	(2000) _____	(1999) _____
	0.	0.	0.	0.
c Add: Amounts from column (e) for lines:	15 _____	16 _____	17 _____	20 _____
	5,408,562.		143,248.	
d Add: Line 27a total	0.	and line 27b total	0.	
e Public support (line 27c total minus line 27d total)				27e 5,551,810.
f Total support for section 509(a)(2) test. Enter amount from line 23, column (e)			27f 5,564,667.	
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))				27g 99.77 %
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))				27h 0.23 %

28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 1999 through 2002, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.

Part V Private School Questionnaire (See instructions.)
 (To be completed ONLY by schools that checked the box on line 6 in Part IV)

N/A

	Yes	No
29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If 'Yes,' please describe; if 'No,' please explain. (If you need more space, attach a separate statement.)		

32 Does the organization maintain the following:		
a Records indicating the racial composition of the student body, faculty, and administrative staff?		
b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?		
c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?		
d Copies of all material used by the organization or on its behalf to solicit contributions?		
If you answered 'No' to any of the above, please explain. (If you need more space, attach a separate statement.)		

33 Does the organization discriminate by race in any way with respect to:		
a Students' rights or privileges?		
b Admissions policies?		
c Employment of faculty or administrative staff?		
d Scholarships or other financial assistance?		
e Educational policies?		
f Use of facilities?		
g Athletic programs?		
h Other extracurricular activities?		
If you answered 'Yes' to any of the above, please explain. (If you need more space, attach a separate statement.)		

34a Does the organization receive any financial aid or assistance from a governmental agency?		
b Has the organization's right to such aid ever been revoked or suspended?		
If you answered 'Yes' to either 34a or b, please explain using an attached statement.		
35 Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev Proc 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If 'No,' attach an explanation.		

Part VI-A Lobbying Expenditures by Electing Public Charities (See instructions.)
(To be completed **ONLY** by an eligible organization that filed Form 5768)

N/A

Check **a** if the organization belongs to an affiliated group. Check **b** if you checked 'a' and 'limited control' provisions apply.

Limits on Lobbying Expenditures

(The term 'expenditures' means amounts paid or incurred.)

	(a) Affiliated group totals	(b) To be completed for ALL electing organizations
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	
37 Total lobbying expenditures to influence a legislative body (direct lobbying)	37	
38 Total lobbying expenditures (add lines 36 and 37)	38	
39 Other exempt purpose expenditures	39	
40 Total exempt purpose expenditures (add lines 38 and 39)	40	
41 Lobbying nontaxable amount. Enter the amount from the following table —		
If the amount on line 40 is —	The lobbying nontaxable amount is —	
Not over \$500,000	20% of the amount on line 40	
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	
Over \$17,000,000	\$1,000,000	
42 Grassroots nontaxable amount (enter 25% of line 41)	42	
43 Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	43	
44 Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	44	

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.

4 -Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50.)

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4 -Year Averaging Period				
	(a) 2003	(b) 2002	(c) 2001	(d) 2000	(e) Total
45 Lobbying nontaxable amount					
46 Lobbying ceiling amount (150% of line 45(e))					
47 Total lobbying expenditures					
48 Grassroots non-taxable amount					
49 Grassroots ceiling amount (150% of line 48(e))					
50 Grassroots lobbying expenditures					

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See instructions.)

N/A

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of.

Yes	No	Amount

- a Volunteers
- b Paid staff or management (Include compensation in expenses reported on lines c through h.)
- c Media advertisements
- d Mailings to members, legislators, or the public
- e Publications, or published or broadcast statements
- f Grants to other organizations for lobbying purposes
- g Direct contact with legislators, their staffs, government officials, or a legislative body
- h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means.
- i Total lobbying expenditures (add lines c through h.)

If 'Yes' to any of the above, also attach a statement giving a detailed description of the lobbying activities.

Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See instructions)

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting organization to a noncharitable exempt organization of:

Summary table with columns: Yes, No. Rows include 51 a (i), a (ii), b (i) through (vi), and c.

- (i) Cash
(ii) Other assets

b Other transactions:

- (i) Sales or exchanges of assets with a noncharitable exempt organization
(ii) Purchases of assets from a noncharitable exempt organization
(iii) Rental of facilities, equipment, or other assets
(iv) Reimbursement arrangements
(v) Loans or loan guarantees
(vi) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization...

Main table with columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If 'Yes,' complete the following schedule:

Table with columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

FAMILY GIVING TREE

77-0284682

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS. PCT.	CUR 179 BONUS	SPECIAL DEPR. ALLOW.	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC. BAL DEPR.	SALVAG /BASIS REDUCT.	DEPR. BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.
FORM 990/990-PF																
AUTO / TRANSPORT EQUIPMENT																
9	HONDA CRV	1/01/97	9/30/04	21,036							21,036	18,932	S/L HY	5		0
25	VAN - MAZDA	8/23/99	9/30/04	25,288							25,288	22,761	S/L HY	5	.10000	1,265
TOTAL AUTO / TRANSPORT EQUIP																
				46,324		0	0	0	0	0	46,324	41,693				1,265
FURNITURE AND FIXTURES																
4	OFFICE FURNITURE	1/01/96		472							472	472	S/L HY	7		0
6	SEAT	1/01/96		323							323	323	S/L HY	7		0
29	JC DESK	4/14/00		536							536	285	S/L HY	7	.14290	77
33	STAINLESS SHELVES	6/27/00		707							707	374	S/L HY	7	.14290	101
TOTAL FURNITURE AND FIXTURE																
				2,038		0	0	0	0	0	2,038	1,454				178
MACHINERY AND EQUIPMENT																
1	PRIOR YEAR 93-95 FULLY DE	1/01/95		40,731							40,731	40,731	S/L	5		0
2	COMPUTER	1/01/96		2,169							2,169	1,952	S/L HY	5		0
3	COMPUTER - PAC BELL	1/01/96		2,525							2,525	2,273	S/L HY	5		0
5	PHONES	1/01/96		531							531	477	S/L HY	5		0
7	PALM PILOT	1/01/96		458							458	412	S/L HY	5		0
8	RADIOS	1/01/96		646							646	581	S/L HY	5		0
10	COMPUTER NCA	1/01/97	9/30/04	2,228							2,228	2,007	S/L HY	5		0
11	COMPUTER NCA	1/01/97	9/30/04	2,244							2,244	2,020	S/L HY	5		0
12	COMPUTER DIGITAL	1/01/97		2,500							2,500	2,250	S/L HY	5		0
13	CELLULAR PHONE	1/01/97		376							376	338	S/L HY	5		0

FAMILY GIVING TREE

77-0284682

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS. PCT	CUR 179 BONUS ALLOW.	SPECIAL DEPR. ALLOW.	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC. BAL DEPR.	SALVAG /BASIS REDUCT.	DEPR. BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.
14	TV & VCR	1/01/97		290							290	261	S/L	HY	5	0
15	870 HP PRINTER	1/01/97		444							444	400	S/L	HY	5	0
16	SCANNER	1/01/97		285							285	257	S/L	HY	5	0
17	LAP TOP	2/10/98		2,230							2,230	2,230	S/L	HY	5	0
18	PAPER FOLDER/COLLATOR	2/05/98		944							944	944	S/L	HY	5	0
19	COMPUTER - GATEWAY	7/09/98		3,100							3,100	3,100	S/L	HY	5	0
20	DIGITAL CAMCORDER	4/07/98		3,458							3,458	3,458	S/L	HY	5	0
21	ZIP DRIVES	8/26/98		1,137							1,137	1,137	S/L	HY	5	0
22	COMPUTER - COMPAQ	2/15/98		1,748							1,748	1,748	S/L	HY	5	0
23	RADIOS - MOTOROLAS	12/21/98		2,400							2,400	2,160	S/L	HY	5	10000
24	COMPUTER - GATEWAY	10/23/98		2,402							2,402	2,160	S/L	HY	5	10000
26	COMPUTER - HP	12/07/99		974							974	682	S/L	HY	5	20000
27	PRINTER - HP	12/07/99		547							547	382	S/L	HY	5	20000
28	COMPUTER	12/09/99		1,118							1,118	784	S/L	HY	5	20000
30	PRINTER - HP	5/15/00		5,000							5,000	3,500	S/L	HY	5	20000
31	MONITOR	5/15/00		1,200							1,200	840	S/L	HY	5	20000
32	PRINTER - HP	5/15/00		1,200							1,200	840	S/L	HY	5	20000
34	CAMERA	8/14/00		617							617	431	S/L	HY	5	20000
35	COMPUTER	10/12/00		2,497							2,497	1,248	S/L	HY	5	20000
36	COMPUTER	12/07/00		1,096							1,096	548	S/L	HY	5	20000
37	COMPUTER	1/19/01		5,025							5,025	2,513	S/L	HY	5	20000
38	PLAM JC	3/15/01		502							502	250	S/L	HY	5	20000
39	MONITOR - IBM	7/18/01		1,126							1,126	563	S/L	HY	5	20000
40	PHONES	7/18/01		454							454	227	S/L	HY	5	20000
41	MONITOR	6/20/01		987							987	493	S/L	HY	5	20000
42	EQUIPMENT	9/26/02		600							600	135	S/L	MQ	5	20000
43	COMPUTER SOFTWARE	2/10/03		4,599							4,599	460	S/L	HY	5	20000

FAMILY GIVING TREE

77-0284682

NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS. PCT.	CJR 179 BONUS	SPECIAL DEPR. ALLOW.	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC. BAL DEPR.	SALVAG /BASIS REDUCT.	DEPR. BASIS	METHOD	LIFE	RATE	PRIOR DEPR.	CURRENT DEPR.
44	COMPUTER	2/26/03		3,200							3,200	S/L	HY	5	.20000	640
45	COMPUTER SOFTWARE	6/06/03		3,248							3,248	S/L	HY	5	.20000	650
46	COMPUTER HP DIRECT	6/06/03		2,100							2,100	S/L	HY	5	.20000	420
47	COMPUTER	9/05/03		1,220							1,220	S/L	HY	5	.20000	244
48	COMPUTER	9/30/03		1,220							1,220	S/L	HY	5	.20000	244
49	COMPUTER	10/06/03		1,846							1,846	S/L	HY	5	.10000	185
TOTAL MACHINERY AND EQUIPME																
				113,222		0	0	0	0	0	113,222					85,891
TOTAL DEPRECIATION																
				161,584		0	0	0	0	0	161,584					129,038
GRAND TOTAL DEPRECIATION																
				161,584		0	0	0	0	0	161,584					129,038
DEPRECIATION ASSETS SOLD																
				50,796		0	0	0	0	0	50,796					45,720
DEPR REMAINING ASSETS																
				110,788		0	0	0	0	0	110,788					83,318

FAMILY GIVING TREE

77-0284682

STATEMENT 1
FORM 990, PART I, LINE 7
OTHER INVESTMENT INCOME

REALIZED GAIN ON INVEST.

TOTAL	\$	4,106.
	\$	<u>4,106.</u>

STATEMENT 2
FORM 990, PART I, LINE 8
NET GAIN (LOSS) FROM NONINVENTORY SALES

OTHER ASSETS

DESCRIPTION:	HONDA CRV		
DATE ACQUIRED:	1/01/1997		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:	9/30/2004		
TO WHOM SOLD:			
GROSS SALES PRICE:		0.	
COST OR OTHER BASIS:		21,036.	
DEPRECIATION:		18,932.	
			GAIN (LOSS)
			-2,104.

DESCRIPTION:	COMPUTER NCA		
DATE ACQUIRED:	1/01/1997		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:	9/30/2004		
TO WHOM SOLD:			
GROSS SALES PRICE:		0.	
COST OR OTHER BASIS:		2,228.	
DEPRECIATION:		2,007.	
			GAIN (LOSS)
			-221.

DESCRIPTION:	COMPUTER NCA		
DATE ACQUIRED:	1/01/1997		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:	9/30/2004		
TO WHOM SOLD:			
GROSS SALES PRICE:		0.	
COST OR OTHER BASIS:		2,244.	
DEPRECIATION:		2,020.	
			GAIN (LOSS)
			-224.

DESCRIPTION:	VAN - MAZDA		
DATE ACQUIRED:	8/23/1999		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:	9/30/2004		
TO WHOM SOLD:			
GROSS SALES PRICE:		0.	
COST OR OTHER BASIS:		25,288.	
DEPRECIATION:		24,026.	
			GAIN (LOSS)
			-1,262.

TOTAL GAIN (LOSS) OTHER ASSETS	\$	<u>-3,811.</u>
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TOTAL NET GAIN (LOSS) FROM NONINVENTORY SALES	\$	<u>-3,811.</u>
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FAMILY GIVING TREE

77-0284682

**STATEMENT 3
FORM 990, PART I, LINE 20
OTHER CHANGES IN NET ASSETS OR FUND BALANCES**

PRIOR PERIOD ADJUSTMENTS	\$	6,048.
UNREALIZED GAIN		8,078.
TOTAL	\$	<u>14,126.</u>

**STATEMENT 4
FORM 990, PART II, LINE 22
GRANTS AND ALLOCATIONS**

CASH GRANTS AND ALLOCATIONS

DONEE'S NAME:	RESOURCE AREA FOR TEACHERS	
DONEE'S ADDRESS:	1355 RIDDER PARK DR	
	SAN JOSE CA 95131	
RELATIONSHIP OF DONEE:	NONE	
AMOUNT GIVEN:		\$ 5,000.
DONEE'S NAME:	VARIOUS FAMILIES	
RELATIONSHIP OF DONEE:	NONE	
AMOUNT GIVEN:		9,547.

TOTAL GRANTS AND ALLOCATIONS \$ 14,547.

**STATEMENT 5
FORM 990, PART II, LINE 43
OTHER EXPENSES**

	(A) <u>TOTAL</u>	(B) <u>PROGRAM SERVICES</u>	(C) <u>MANAGEMENT & GENERAL</u>	(D) <u>FUNDRAISING</u>
ADVERTISING	13,033.	13,033.		
AUTO AND VAN	8,984.	8,984.		
BAD DEBT EXPENSE	7,740.		7,740.	
BANK FEES	7,174.	7,174.		
COSTUMES	1,333.	1,333.		
DONATED GIFTS	1,250,000.	1,250,000.		
DONATED OFFICE SUPPLIES	1,500.	1,500.		
DUES & SUBSCRIPTIONS	7,853.	857.	4,639.	2,357.
FOOD & CATERING	9,768.	9,243.		525.
GIFTS PURCHASED	70,376.	70,376.		
INSURANCE	9,180.	7,125.	2,055.	
MISCELLANEOUS	2,866.	1,912.	954.	
OUTSIDE SERVICES	1,210.	1,210.		
PROFESSIONAL FUND RAISING	6,250.			6,250.
PROFESSIONAL SERVICES	27,603.	22,645.	2,658.	2,300.
SMALL EQUIPMENT	13,696.	13,314.	382.	
TRAINING	2,658.	2,558.		100.
UTILITIES	5,122.	4,960.	162.	
TOTAL	<u>\$ 1446346.</u>	<u>\$ 1416224.</u>	<u>\$ 18,590.</u>	<u>\$ 11,532.</u>

FAMILY GIVING TREE

77-0284682

**STATEMENT 6
FORM 990, PART III
ORGANIZATION'S PRIMARY EXEMPT PURPOSE**

FAMILY GIVING TREE WAS FOUNDED IN 1990 WITH THE GOAL OF HELPING FULFILLING THE HOLIDAY WISHES OF 300 VERY-LOW INCOME CHILDREN. DURING THE YEAR ENDED SEPTEMBER 30, 2004 THE ORGANIZATION COLLECTED AND DISTRIBUTED HOLIDAY GIFTS TO APPROXIMATELY 48,500 CHILDREN IN THE SAN FRANCISCO BAY AREA.

THE FAMILY GIVING PROGRAM WORKS WITH OVER 220 BAY AREA SOCIAL SERVICE AGENCIES THAT COLLECT THE CHILDREN'S WISHES. THESE WISHES ARE THEN DISPLAYED ON GIVING TREES AT OVER 800 CORPORATIONS AND SCHOOLS. IN ADDITION, THE ORGANIZATION MAINTAINS A VIRTUAL GIVING TREE ON ITS WEBSITE AT WWW.FAMILYGIVINGTREE.ORG.

**STATEMENT 7
FORM 990, PART IV, LINE 56
INVESTMENTS - OTHER**

DESCRIPTION OF INVESTMENT	VALUATION METHOD	BOOK VALUE
CHARLES SCHWAB	MARKET VALUE	\$ 65,964.
JANUS FUND	MARKET VALUE	4,104.
COMMUNITY FOUNDATION ENDOWMENT FUND	MARKET VALUE	104,520.
	TOTAL	<u>\$ 174,588.</u>

**STATEMENT 8
FORM 990, PART IV, LINE 57
LAND, BUILDINGS, AND EQUIPMENT**

CATEGORY	BASIS	ACCUM. DEPREC.	BOOK VALUE
FURNITURE AND FIXTURES	\$ 2,038.	\$ 1,632.	\$ 406.
MACHINERY AND EQUIPMENT	108,750.	90,236.	18,514.
TOTAL	<u>\$ 110,788.</u>	<u>\$ 91,868.</u>	<u>\$ 18,920.</u>

**STATEMENT 9
FORM 990, PART V
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES**

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN-SATION	CONTRI-BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
BILL CILKER 505 VALLEY WAY MILPITAS, CA 95035	BOARD MEMBER 1	\$ 0.	\$ 0.	0.
ROBERT CULLENBINE 505 VALLEY WAY MILPITAS, CA 95035	CFO 40	48,600.	0.	0.

FAMILY GIVING TREE

77-0284682

STATEMENT 9 (CONTINUED)
 FORM 990, PART V
 LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
CHARLES YUN 505 VALLEY WAY MILPITAS, CA 95035	TREASURER 1	\$ 0.	\$ 0.	\$ 0.
CRISTINA PIASECKI 505 VALLEY WAY MILPITAS, CA 95035	SECRETARY 1	0.	0.	0.
DAVID BRATTON-KEARNS 505 VALLEY WAY MILPITAS, CA 95035	BOARD MEMBER 1	0.	0.	0.
KEN CANTRELL 505 VALLEY WAY MILPITAS, CA 95035	BOARD MEMBER 1	0.	0.	0.
GERRY YOUNG 505 VALLEY WAY MILPITAS, CA 95035	BOARD MEMBER 1	0.	0.	0.
JENNIFER CULLENBINE PIETRASIK 505 VALLEY WAY MILPITAS, CA 95035	EXECUTIVE DIREC 40	89,312.	0.	0.
LARRY SACKS 505 VALLEY WAY MILPITAS, CA 95035	BOARD MEMBER 1	0.	0.	0.
TODD YOSHIDA 505 VALLEY WAY MILPITAS, CA 95035	BOARD MEMBER 1	0.	0.	0.
MALIA MUELLER SMITH 505 VALLEY WAY MILPITAS, CA 95035	BOARD MEMBER 1	0.	0.	0.
ANNA HOHENBERGER 505 VALLEY WAY MILPITAS, CA 95035	CHAIRMAN 2	0.	0.	0.
TOTAL		\$ 137,912.	\$ 0.	\$ 0.