

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

2004

Department of the Treasury Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

A For the 2004 calendar year, or tax year beginning and ending
B Check if applicable: Address change, Name change, Initial return, Final return, Amended return, Application pending
C Name of organization: CONGRESS FOR THE NEW URBANISM
D Employer identification no.: 65-0483737
E Telephone number: 312-551-7300
F Accounting method: [X] Accrual [] Other (specify)

G Website: www.cnu.org
J Organization type: [X] 501(c)(3)
K Check here [] if the organization's gross receipts are normally not more than \$25,000
L Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12: 1,219,551
M Check [] if the organization is not required to attach Sch B (Form 990, 990-EZ, or 990-PF)

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See page 18 of the instructions.)

Table with columns for line number, description, and amount. Includes rows for Contributions (1d: 280,600), Program service revenue (2: 660,693), Membership dues (3: 275,582), Interest on savings (4: 1,381), Dividends (5), Other investment income (7), Gross amount from sales of assets (8a-8d), Special events (9a-9c), Gross sales of inventory (10a-10c), Other revenue (11: 1,295), Total revenue (12: 1,219,551), Program services (13: 832,886), Management and general (14: 356,142), Total expenses (17: 1,189,028), Excess or deficit (18: 30,523), Net assets at beginning (19: 123,213), and Net assets at end of year (21: 153,736).

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Part II Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See page 22 of the instructions.)

| Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I. | | (A) Total | (B) Program services | (C) Management and general | (D) Fundraising | |
|---|--|-----------|----------------------|----------------------------|-----------------|---|
| 22 | Grants and allocations (attach schedule) (cash \$ _____ non-cash \$ _____) | 22 | | | | |
| 23 | Specific assistance to individuals | 23 | | | | |
| 24 | Benefits paid to or for members | 24 | | | | |
| 25 | Compensation of officers, directors, etc. | 25 | 141,409 | 91,916 | 49,493 | |
| 26 | Other salaries and wages | 26 | 284,295 | 162,910 | 121,385 | |
| 27 | Pension plan contributions | 27 | | | | |
| 28 | Other employee benefits | 28 | 42,720 | 23,872 | 18,848 | |
| 29 | Payroll taxes | 29 | 32,634 | 18,236 | 14,398 | |
| 30 | Professional fundraising fees | 30 | | | | |
| 31 | Accounting fees | 31 | 10,989 | | 10,989 | |
| 32 | Legal fees | 32 | | | | |
| 33 | Supplies | 33 | 33,745 | 12,729 | 21,016 | |
| 34 | Telephone | 34 | 18,314 | 4,744 | 13,570 | |
| 35 | Postage and shipping | 35 | 26,707 | 14,844 | 11,863 | |
| 36 | Occupancy | 36 | 41,462 | | 41,462 | |
| 37 | Equipment rental and maintenance | 37 | | | | |
| 38 | Printing and publications | 38 | 30,698 | 28,840 | 1,858 | |
| 39 | Travel | 39 | 63,376 | 54,412 | 8,964 | |
| 40 | Conferences, conventions, and meetings | 40 | | | | |
| 41 | Interest | 41 | | | | |
| 42 | Depreciation, depletion, etc. (attach schedule) | 42 | 2,789 | | 2,789 | |
| 43 | Other expenses not covered above (itemize): a | 43a | | | | |
| | b See Statement 1 | 43b | 459,890 | 420,383 | 39,507 | |
| | c | 43c | | | | |
| | d | 43d | | | | |
| | e | 43e | | | | |
| 44 | Total functional expenses (add lines 22 - 43). Organizations completing columns (B)-(D), carry those totals to lines 13-15 | 44 | 1,189,028 | 832,886 | 356,142 | 0 |

Joint Costs. Check if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? Yes No

If "Yes," enter (i) the aggregate amount of those joint costs \$ _____, (ii) the amount allocated to Program services \$ _____, (iii) the amount allocated to Management and general \$ _____, and (iv) the amount allocated to Fundraising \$ _____.

Part III Statement of Program Service Accomplishments (See page 25 of the instructions.)

| What is the organization's primary exempt purpose? | Program Service Expenses (Required for 501(c)(3) & (4) orgs., & 4947(a)(1) trusts, but optional for others.) |
|--|---|
| <p>Educational</p> <p>All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)</p> <p>a See Statement 2</p> <p>(Grants and allocations \$ _____)</p> | 535,952 |
| <p>b</p> <p>(Grants and allocations \$ _____)</p> | |
| <p>c</p> <p>(Grants and allocations \$ _____)</p> | |
| <p>d</p> <p>(Grants and allocations \$ _____)</p> | |
| <p>e Other program services (attach schedule) See Stmt 3</p> <p>(Grants and allocations \$ _____)</p> | 296,934 |
| <p>f Total of Program Service Expenses (should equal line 44, column (B), Program services)</p> | 832,886 |

Part IV Balance Sheets (See page 25 of the instructions.)

| Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only. | | (A) Beginning of year | | (B) End of year |
|--|---|--------------------------|-----|--------------------|
| 45 | Cash-non-interest-bearing | 6,638 | 45 | 26,286 |
| 46 | Savings and temporary cash investments | 152,513 | 46 | 143,327 |
| 47a | Accounts receivable | | | |
| b | Less: allowance for doubtful accounts | | 47c | |
| 48a | Plodges recolvable | | | |
| b | Loss: allowance for doubtful accounts | | 48c | |
| 49 | Grants recolvable | | 49 | |
| 50 | Recolvables from officers, directors, trustees, and key employees (attach schedule) | | 50 | |
| 51a | Other notes and loans recolvable (attach schedule) | | | |
| b | Less: allowance for doubtful accounts | | 51c | |
| 52 | Inventories for sale or use | | 52 | |
| 53 | Prepaid expenses and deferred charges | | 53 | |
| 54 | Investments-securities <input type="checkbox"/> Cost <input type="checkbox"/> FMV | | 54 | |
| 55a | Investments-land, buildings, and equipment: basis | | | |
| b | Less: accumulated depreciation (attach schedule) | | 55c | |
| 56 | Investments-other (attach schedule) | | 56 | |
| 57a | Land, buildings, and equipment: basis | 36,755 | | |
| b | Less accumulated depreciation (attach schedule) <u>See Statement 4</u> | 36,755 | 57c | |
| 58 | Other assets (describe <u>See Statement 5</u>) | | 58 | 17,626 |
| 59 | Total assets (add lines 45 through 58) (must equal line 74) | 163,435 | 59 | 187,239 |
| 60 | Accounts payable and accrued expenses | 14,732 | 60 | 29,585 |
| 61 | Grants payable | | 61 | |
| 62 | Deferred revenue | | 62 | |
| 63 | Loans from officers, directors, trustees, and key employees (attach schedule) | | 63 | |
| 64a | Tax-exempt bond liabilities (attach schedule) | | 64a | |
| b | Mortgages and other notes payable (attach schedule) | | 64b | |
| 65 | Other liabilities (describe <u>See Statement 6</u>) | 25,490 | 65 | 3,918 |
| 66 | Total liabilities (add lines 60 through 65) | 40,222 | 66 | 33,503 |
| Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74. | | | | |
| 67 | Unrestricted | 123,213 | 67 | 153,736 |
| 68 | Temporarily restricted | | 68 | |
| 69 | Permanently restricted | | 69 | |
| Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74 | | | | |
| 70 | Capital stock, trust principal, or current funds | | 70 | |
| 71 | Paid-in or capital surplus, or land, building, and equipment fund | | 71 | |
| 72 | Retained earnings, endowment, accumulated income, or other funds | | 72 | |
| 73 | Total net assets or fund balances (add lines 67 through 69 or lines 70 through 72, column (A) must equal line 19, column (B) must equal line 21) | 123,213 | 73 | 153,736 |
| 74 | Total liabilities and net assets / fund balances (add lines 66 and 73) | 163,435 | 74 | 187,239 |

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

Part VI Other Information (See page 28 of the instructions.)

| | | Yes | No |
|-----|--|-----|--------------------------|
| 76 | Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity | | X |
| 77 | Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes. | | X |
| 78a | Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return? | | X |
| b | If "Yes," has it filed a tax return on Form 990-T for this year? | | |
| 79 | Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement | | X |
| 80a | Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization? | | X |
| b | If "Yes," enter the name of the organization and check whether it is <input type="checkbox"/> exempt or <input type="checkbox"/> nonexempt. | | |
| 81a | Enter direct and indirect political expenditures. See line 81 instructions | | |
| b | Did the organization file Form 1120-POL for this year? | | X |
| 82a | Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value? | | X |
| b | If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III) | | |
| 83a | Did the organization comply with the public inspection requirements for returns and exemption applications? | X | |
| b | Did the organization comply with the disclosure requirements relating to quid pro quo contributions? | N/A | |
| 84a | Did the organization solicit any contributions or gifts that were not tax deductible? | | X |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? | | |
| 85 | 501(c)(4), (5), or (6) organizations. a Were substantially all dues nondeductible by members? | | |
| b | Did the organization make only in-house lobbying expenditures of \$2,000 or less? If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year. | | |
| c | Dues, assessments, and similar amounts from members | | |
| d | Section 162(e) lobbying and political expenditures | | |
| e | Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices | | |
| f | Taxable amount of lobbying and political expenditures (line 85d less 85e) | | |
| g | Does the organization elect to pay the section 6033(e) tax on the amount on line 85f? | | |
| h | If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year? | | |
| 86a | 501(c)(7) orgs. Enter: a Initiation fees and capital contributions included on line 12 | | |
| b | Gross receipts, included on line 12, for public use of club facilities | | |
| 87a | 501(c)(12) orgs. Enter: a Gross income from members or shareholders | | |
| b | Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) | | |
| 88 | At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX | | X |
| 89a | 501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under section 4911 <u>0</u> ; section 4912 <u>0</u> , section 4955 <u>0</u> | | |
| b | 501(c)(3) and 501(c)(4) orgs. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction | | X |
| c | Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 | | <u>0</u> |
| d | Enter: Amount of tax on line 89c, above, reimbursed by the organization | | <u>0</u> |
| 90a | List the states with which a copy of this return is filed <u>CA</u> | | |
| b | Number of employees employed in the pay period that includes March 12, 2004 (See instructions) | | <u>6</u> |
| 91 | The books are in care of <u>CNU</u> Located at <u>CHICAGO, IL</u> | | |
| 92 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041- Check here and enter the amount of tax-exempt interest received or accrued during the tax year | | <input type="checkbox"/> |

Telephone no 312-551-7300
ZIP + 4 60603

Part VII Analysis of Income-Producing Activities (See page 33 of the instructions.)

Note: Enter gross amounts unless otherwise indicated.

| | Unrelated business income | | Excluded by sec. 512, 513, or 514 | | (E) Related or exempt function income |
|--|---------------------------|---------------|-----------------------------------|---------------|--|
| | (A) Business code | (B) Amount | (C) Exclusion code | (D) Amount | |
| 93 Program service revenue: | | | | | |
| a CONGRESSES AND EVENTS | | | | | 579,157 |
| b PUBLICATION | | | | | 81,536 |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| f Medicare/Medicaid payments | | | | | |
| g Fees and contracts from government agencies | | | | | |
| 94 Membership dues and assessments | | | | | 275,582 |
| 98 Interest on savings and temporary cash investments | | | 14 | 1,381 | |
| 96 Dividends and interest from securities | | | | | |
| 97 Not rental income or (loss) from real estate: | | | | | |
| a debt-financed property | | | | | |
| b not debt-financed property | | | | | |
| 98 Net rental income or (loss) from personal property | | | | | |
| 99 Other investment income | | | | | |
| 100 Gain or (loss) from sales of assets other than inventory | | | | | |
| 101 Net income or (loss) from special events | | | | | |
| 102 Gross profit or (loss) from sales of inventory | | | | | |
| 103 Other revenue: a | | | | | |
| b MISCELLANEOUS | | | 1 | 1,295 | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 104 Subtotal (add columns (B), (D), and (E)) | | 0 | | 2,676 | 936,275 |
| 105 Total (add line 104, columns (B), (D), and (E)) | | | | | 938,951 |

Note: Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See page 34 of the instructions.)

| Line No. | Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes). |
|----------|---|
| 93a | EVENTS BRING LEADERS IN TOWN PLANNING & URBAN DEVELOPMENT TOGETHER FOR PROGRAMS OPEN TO ARCHITECTS, PLANNERS, CITY MANAGERS, POLITICIANS, AND DEVELOPERS. |
| 93b | PUBLICATIONS DISEMINATE INFORMATION ABOUT NEW URBANISM |

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See page 34 of the instructions.)

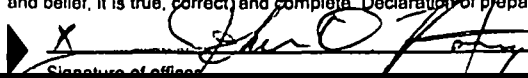
| (A) Name, address, and EIN of corporation, partnership, or disregarded entity | (B) Percentage of ownership interest | (C) Nature of activities | (D) Total income | (E) End-of-year assets |
|--|---|-----------------------------|---------------------|---------------------------|
| N/A | % | | | |
| | % | | | |
| | % | | | |
| | % | | | |

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See page 34 of the instructions.)

- (a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions)

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Please Sign  Date 12/15/05

Preparer's SSN or PTIN (See Gen. Instr. W)

SCHEDULE A
(Form 990 or 990-EZ)

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(a), 501(f), 501(k),
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

OMB No. 1545-0047

2004

Supplementary Information-(See separate instructions.)

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

Department of the Treasury
Internal Revenue Service

Name of the organization

Employer identification number

CONGRESS FOR THE NEW URBANISM

65-0483737

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees
(See page 1 of the instructions. List each one. If there are none, enter "None.")

| (a) Name and address of each employee paid more than \$50,000 | (b) Title and average hours per week devoted to position | (c) Compensation | (d) Contributions to empl. ben. plans & deferred comp. | (e) Expense account and other allowances |
|---|--|------------------|--|--|
| DAVID HUDSON CHICAGO IL | EXEC VICE PRESIDENT | 73,000 | 0 | 0 |
| STEPHEN FIMANOWICZ CHICAGO IL | DIRECTOR OF COMMUNIC | 58,798 | 0 | 0 |
| | | | | |
| | | | | |
| | | | | |
| Total number of other employees paid over \$50,000 ▶ | 0 | | | |

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services
(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

| (a) Name and address of each independent contractor paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| AHT INC SELBYVILLE IL | MEETING SERVICE | 54,336 |
| | | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional services ▶ | 0 | |

For Paperwork Reduction Act Notice, see the Instructions for Form 990 and Form 990-EZ.

Schedule A (Form 990 or 990-EZ) 2004

Part III Statements About Activities (See page 2 of the instructions.)

| | Yes | No |
|--|-----|----|
| 1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ► \$ _____ (Must equal amounts on line 38, Part VI-A, or line I of Part VI-B) Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities. | | X |
| 2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.) | | |
| a Sale, exchange, or leasing of property? | 2a | X |
| b Lending of money or other extension of credit? | 2b | X |
| c Furnishing of goods, services, or facilities? | 2c | X |
| d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? | 2d | X |
| e Transfer of any part of its income or assets? | 2e | X |
| 3a Do you make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how you determine that recipients qualify to receive payments.) | 3a | X |
| b Do you have a section 403(b) annuity plan for your employees? | 3b | X |
| 4a Did you maintain any separate account for participating donors where donors have the right to provide advice on the use or distribution of funds? | 4a | X |
| b Do you provide credit counseling, debt management, credit repair, or debt negotiation services? | 4b | X |

Part IV Reason for Non-Private Foundation Status (See pages 3 through 6 of the instructions)

The organization is not a private foundation because it is: (Please check only ONE applicable box.)

- 5 A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i)
- 6 A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7 A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8 A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v)
- 9 A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state ►
- 10 An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the Support Schedule in Part IV-A.)
- 11a An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the Support Schedule in Part IV-A.)
- 11b A community trust. Section 170(b)(1)(A)(vi). (Also complete the Support Schedule in Part IV-A.)
- 12 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions-subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the Support Schedule in Part IV-A.)
- 13 An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above; or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See section 509(a)(3).)

Provide the following information about the supported organizations. (See page 5 of the instructions.)

| (a) Name(s) of supported organization(s) | (b) Line number from above |
|--|----------------------------|
| | |
| | |
| | |

- 14 An organization organized and operated to test for public safety. Section 509(a)(4). (See page 5 of the instructions.)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) Use cash method of accounting.

Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

| Calendar year (or fiscal year beginning in) | (a) 2003 | (b) 2002 | (c) 2001 | (d) 2000 | (e) Total |
|--|-----------|-----------|-----------|-----------|-----------|
| 15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.) | 266,252 | 447,000 | 472,000 | 56,200 | 1,241,452 |
| 16 Membership fees received | 317,372 | 335,093 | 271,862 | 272,516 | 1,196,843 |
| 17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose | 445,338 | 428,169 | 761,595 | 710,399 | 2,345,501 |
| 18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (loss section 511 taxes) from businesses acquired by the organization after June 30, 1975 | 701 | 731 | 3,925 | 5,106 | 10,463 |
| 19 Net income from unrelated business activities not included in line 18 | | | | | 0 |
| 20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf | | | | | 0 |
| 21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge | | | | | 0 |
| 22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets Stmt 8 | 1,620 | | 6,826 | 3,919 | 12,365 |
| 23 Total of lines 15 through 22 | 1,031,283 | 1,210,993 | 1,516,208 | 1,048,140 | 4,806,624 |
| 24 Line 23 minus line 17 | 585,945 | 782,824 | 754,613 | 337,741 | 2,461,123 |
| 25 Enter 1% of line 23 | 10,313 | 12,110 | 15,162 | 10,481 | 48,066 |
| 26 Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24 | | | | | 0 |
| b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2000 through 2003 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts | | | | | |
| c Total support for section 509(a)(1) test: Enter line 24, column (e) | | | | | |
| d Add: Amounts from column (e) for lines: 18 _____ 19 _____ 22 _____ 26b _____ | | | | | |
| e Public support (line 26c minus line 26d total) | | | | | |
| f Public support percentage (line 26e (numerator) divided by line 26c (denominator)) | | | | | % |
| 27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year (2003) _____ (2002) _____ (2001) _____ (2000) _____ | | | | | |
| b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000 (Include in the list organizations described in lines 5 through 11, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year: (2003) 435,025 (2002) 416,059 (2001) 746,433 (2000) 699,918 | | | | | |
| c Add Amounts from column (e) for lines: 15 1,241,452 16 1,196,843 17 2,345,501 20 _____ 21 _____ | | | | | |
| d Add Line 27a total _____ and line 27b total _____ | | | | | |
| e Public support (line 27c total minus line 27d total) | | | | | |
| f Total support for section 509(a)(2) test. Enter amount from line 23, column (e) | | | | | 4,806,624 |
| g Public support percentage (line 27e (numerator) divided by line 27f (denominator)) | | | | | 51.7278% |
| h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator)) | | | | | 0.2177% |
| 28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2000 through 2003, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15 | | | | | |

Part V Private School Questionnaire (See page 7 of the instructions.) (To be completed ONLY by schools that checked the box on line 6 in Part IV)

Table with 4 columns: Question, N/A, Yes, No. Rows include questions 29-35 regarding racial nondiscrimination, financial aid, and organizational policies.

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 9 of the instructions.)

(To be completed ONLY by an eligible organization that filed Form 5768) N/A

Check a if the organization belongs to an affiliated group. Check b If you checked "a" and "limited control" provisions apply.

Limits on Lobbying Expenditures

(The term "expenditures" means amounts paid or incurred.)

| | (a) Affiliated group totals | (b) To be completed for ALL electing organizations |
|--|--------------------------------|---|
| 36 Total lobbying expenditures to influence public opinion (grassroots lobbying) | 36 | |
| 37 Total lobbying expenditures to influence a legislative body (direct lobbying) | 37 | |
| 38 Total lobbying expenditures (add lines 36 and 37) | 38 | |
| 39 Other exempt purpose expenditures | 39 | |
| 40 Total exempt purpose expenditures (add lines 38 and 39) | 40 | |
| 41 Lobbying nontaxable amount. Enter the amount from the following table- | | |
| If the amount on line 40 is- | | |
| Not over \$500,000 | | |
| Over \$500,000 but not over \$1,000,000 | | |
| Over \$1,000,000 but not over \$1,500,000 | | |
| Over \$1,500,000 but not over \$17,000,000 | | |
| Over \$17,000,000 | | |
| The lobbying nontaxable amount is- | | |
| 20% of the amount on line 40 | | |
| \$100,000 plus 15% of the excess over \$500,000 | | |
| \$175,000 plus 10% of the excess over \$1,000,000 | 41 | |
| \$225,000 plus 5% of the excess over \$1,500,000 | | |
| \$1,000,000 | | |
| 42 Grassroots nontaxable amount (enter 25% of line 41) | 42 | |
| 43 Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36 | 43 | |
| 44 Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38 | 44 | |

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.)

See the instructions for lines 45 through 50 on page 11 of the instructions.)

| Calendar year (or fiscal year beginning in) ▶ | Lobbying Expenditures During 4-Year Averaging Period | | | | |
|---|--|-------------|-------------|-------------|--------------|
| | (a) 2004 | (b) 2003 | (c) 2002 | (d) 2001 | (e) Total |
| 45 Lobbying nontaxable amount | | | | | |
| 46 Lobbying ceiling amount (150% of line 45(e)) | | | | | |
| 47 Total lobbying expenditures | | | | | |
| 48 Grassroots nontaxable amount | | | | | |
| 49 Grassroots ceiling amount (150% of line 48(e)) | | | | | |
| 50 Grassroots lobbying expenditures | | | | | |

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 11 of the instructions) N/A

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of

- a Volunteers
- b Paid staff or management (Include compensation in expenses reported on lines c through h)
- c Media advertisements
- d Mailings to members, legislators, or the public
- e Publications, or published or broadcast statements
- f Grants to other organizations for lobbying purposes
- g Direct contact with legislators, their staffs, government officials, or a legislative body
- h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i Total lobbying expenditures (Add lines c through h.)

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

| Yes | No | Amount |
|-----|----|--------|
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See page 11 of the instructions.)

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting organization to a noncharitable exempt organization of:

- (i) Cash
(ii) Other assets

b Other transactions:

- (i) Sales or exchanges of assets with a noncharitable exempt organization
(ii) Purchases of assets from a noncharitable exempt organization
(iii) Rental of facilities, equipment, or other assets
(iv) Reimbursement arrangements
(v) Loans or loan guarantees
(vi) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

Table with 3 columns: Question, Yes, No. Rows include 51a(i), a(ii), b(i), b(ii), b(iii), b(iv), b(v), b(vi), and c.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains N/A.

52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No (X)

b If "Yes," complete the following schedule:

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Row 1 contains N/A.

Federal Statements

Statement 1 - Form 990, Part II, Line 43 - Other Functional Expenses

| Description | Total Expenses | Program Service | Mgt & General | Fund- Raising |
|----------------------------|-------------------|--------------------|------------------|------------------|
| | \$ | \$ | \$ | \$ |
| Expenses | | | | |
| CONTRACT SERVICES | 122,370 | 110,621 | 11,749 | |
| FACILITIES AND CATERING | 119,123 | 118,114 | 1,009 | |
| MEMBERSHIP PUBLICATIONS | 131,800 | 131,797 | 3 | |
| RECORDING AND AUDIO VISUAL | 41,951 | 41,951 | | |
| BOOKS AND PUBLICATIONS | 663 | 524 | 139 | |
| BANK AND CREDIT CARD FEES | 23,274 | 14,776 | 8,498 | |
| MICLELLANEOUS | 6,774 | 1,659 | 5,115 | |
| INSURANCE | 3,590 | 941 | 2,649 | |
| MOVING EXPENSE | 10,345 | | 10,345 | |
| Total | <u>\$ 459,890</u> | <u>\$ 420,383</u> | <u>\$ 39,507</u> | <u>\$ 0</u> |

Statement 2 - Form 990, Part III, Line a - Statement of Program Service Accomplishments

Congress for the New Urbanism (CNU) is a San Francisco-based non-profit organization founded in 1993. CNU works with architects, developers, planners, and other involved in the creation of cities and towns, teaching the how to implement the principles of the New Urbanism. These principles call for coherent regional planning, walkable neighborhoods, and attractive, accommodating civic spaces. CNU has members throughout the United States and around the world. It sponsors annual conferences, known as Congresses, for the sharing and discussion of the best practices in New Urbanism and sponsors research initiative aimed at breaking down the barriers to implementing New Urbanism.

Statement 3 - Form 990, Part III, Line e - Other Program Services

Federal Statements

Statement 4 - Form 990, Part IV, Line 57 - Land, Buildings, and Equipment

| Description | Beginning of Year | Accum Deprec | End of Year | Accum Deprec |
|-------------|----------------------|------------------|------------------|------------------|
| | \$ 36,755 | \$ 33,966 | \$ 36,755 | \$ 36,755 |
| Total | <u>\$ 36,755</u> | <u>\$ 33,966</u> | <u>\$ 36,755</u> | <u>\$ 36,755</u> |

Statement 5 - Form 990, Part IV, Line 58 - Other Assets

| Description | Beginning of Year | End of Year |
|-------------|----------------------|------------------|
| DEPOSIT | \$ 1,495 | \$ 17,626 |
| Total | <u>\$ 1,495</u> | <u>\$ 17,626</u> |

Statement 6 - Form 990, Part IV, Line 65 - Other Liabilities

| Description | Beginning of Year | End of Year |
|---------------------------------------|----------------------|-----------------|
| ACCRUED EXPENSES DUE TO AFFILIATES | \$ 25,490 | \$ 3,918 |
| Total | <u>\$ 25,490</u> | <u>\$ 3,918</u> |

Federal Statements

Statement 7 - Form 990, Part V - List of Officers, Directors, Trustees, and Key Employees

| Name | Address | City, State, Zip | Title | Average Hours | Compensation | Benefits | Expenses |
|-------------------------|------------------|------------------|----------|---------------|--------------|----------|----------|
| ANDRES DUANY | MIAMI FL | | BD MBR | 0 | 0 | 0 | 0 |
| ART LOMENICK | ADDISON TX | | BD MBR | 0 | 0 | 0 | 0 |
| DANIEL SOLOMON | SAN FRANCISCO CA | | BD MBR | 0 | 0 | 0 | 0 |
| ELIZABETH MOULE | PASADENA CA | | BD MBR | 0 | 0 | 0 | 0 |
| ELIZABETH PLATER ZYBERT | MIAMI FL | | BD MBR | 0 | 0 | 0 | 0 |
| HANK DITTMAR | LAS VEGAS NM | | BD MBR | 0 | 0 | 0 | 0 |
| JACKY GRIMSHAW | CHICAGO IL | | BD MBR | 0 | 0 | 0 | 0 |
| JAMES MURLEY | FT LAUDERDALE FL | | BD MBR | 0 | 0 | 0 | 0 |
| JEAN DRISCOLL | BERKELEY CA | | BD MBR | 0 | 0 | 0 | 0 |
| JOHN NORQUIST | MILWAUKEE WI | | BD MBR | 0 | 0 | 0 | 0 |
| JONATHAN BARNETT | PHILADELPHIA PA | | BD MBR | 0 | 0 | 0 | 0 |
| JUDY CORBETT | SACRAMENTO CA | | BD MBR | 0 | 0 | 0 | 0 |
| PETER CALTHORPE | BERKELEY CA | | BD MBR | 0 | 0 | 0 | 0 |
| RAYMOND GINDROZ | PITTSBURGH PA | | BD MBR | 0 | 0 | 0 | 0 |
| ROBERT DAVIS | SAN FRANCISCO CA | | BD MBR | 0 | 0 | 0 | 0 |
| ROXANNE QUALLS | BROOKLINE NY | | BD MBR | 0 | 0 | 0 | 0 |
| SHELLY POTICHA | OAKLAND CA | | EXEC DIR | 0 | 0 | 0 | 0 |
| STEFANOS POLYZOIDES | PASADENA CA | | CHAIR | 0 | 0 | 0 | 0 |
| STEPHANIE BOTHWELL | WASHINGTON DC | | BD MBR | 0 | 0 | 0 | 0 |

Federal Statements

Statement 7 - Form 990, Part V - List of Officers, Directors, Trustees, and Key Employees
(continued)

| Name | City, State, Zip | Address | Title | Average Hours | Compensation | Benefits | Expenses |
|-----------------|------------------|---------|--------|------------------|--------------|----------|----------|
| SUSAN MUDD | MILWAUKEE WI | | BD MBR | | 0 | 0 | 0 |
| TODD ZIMMERMAN | CLINTON NJ | | BD MBR | | 0 | 0 | 0 |
| ZACHARY BORDERS | CHAMPAIGN IL | | BD MBR | | 0 | 0 | 0 |

Statement 8 - Schedule A, Part IV-A, Line 22 - Other Income

| <u>Description</u> | <u>2003</u> | <u>2002</u> | <u>2001</u> | <u>2000</u> |
|--------------------|-----------------|-----------------------|-----------------|-----------------|
| | \$ <u>1,620</u> | \$ <u> </u> | \$ <u>6,826</u> | \$ <u>3,919</u> |
| Total | \$ <u>1,620</u> | \$ <u> 0</u> | \$ <u>6,826</u> | \$ <u>3,919</u> |

Depreciation and Amortization

(Including Information on Listed Property)

2004

Department of the Treasury
Internal Revenue Service

▶ See separate instructions. ▶ Attach to your tax return.

Attachment
Sequence No. **67**

Name(s) shown on return

CONGRESS FOR THE NEW URBANISM

Identifying number

65-0483737

Business or activity to which this form relates

Indirect Depreciation

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

| | | | |
|------------------------------------|---|-------------------------------------|-------------------------|
| 1 | Maximum amount. See page 2 of the instructions for a higher limit for certain businesses | 1 | 102,000 |
| 2 | Total cost of section 179 property placed in service (see page 3 of the instructions) | 2 | |
| 3 | Threshold cost of section 179 property before reduction in limitation | 3 | 410,000 |
| 4 | Reduction in limitation. Subtract line 3 from line 2. If zero or loss, enter -0- | 4 | |
| 5 | Dollar limitation for tax year. Subtract line 4 from line 1. If zero or loss, enter -0-. If married filing separately, see page 3 of the instructions | 5 | |
| (a) Description of property | | (b) Cost (business use only) | (c) Elected cost |
| 6 | | | |
| 7 | Listed property. Enter the amount from line 29 | 7 | |
| 8 | Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 | 8 | |
| 9 | Tentative deduction. Enter the smaller of line 5 or line 8 | 9 | |
| 10 | Carryover of disallowed deduction from line 13 of your 2003 Form 4562 | 10 | |
| 11 | Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions) | 11 | |
| 12 | Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11 | 12 | |
| 13 | Carryover of disallowed deduction to 2005. Add lines 9 and 10, less line 12 | 13 | |

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)

| | | | |
|----|--|----|-------|
| 14 | Special depreciation allowance for qualified prop. (other than listed prop.) placed in service during the tax year (see pg. 3 of the instructions) | 14 | |
| 15 | Property subject to section 168(f)(1) election (see page 4 of the instructions) | 15 | |
| 16 | Other depreciation (including ACRS) (see page 4 of the instructions) | 16 | 2,789 |

Part III MACRS Depreciation (Do not include listed property.) (See page 5 of the instructions.)

Section A

| | | | |
|----|--|----|---|
| 17 | MACRS deductions for assets placed in service in tax years beginning before 2004 | 17 | 0 |
| 18 | If you are electing under section 168(l)(4) to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/> | | |

Section B-Assets Placed in Service During 2004 Tax Year Using the General Depreciation System

| (a) Classification of property | (b) Month and year placed in service | (c) Basis for depreciation (business/investment use only-see instructions) | (d) Recovery period | (e) Convention | (f) Method | (g) Depreciation deduction |
|--------------------------------|--------------------------------------|--|---------------------|----------------|------------|----------------------------|
| 19a 3-year property | | | | | | |
| b 5-year property | | | | | | |
| c 7-year property | | | | | | |
| d 10-year property | | | | | | |
| e 15-year property | | | | | | |
| f 20-year property | | | | | | |
| g 25-year property | | | 25 yrs | | S/L | |
| h Residential rental property | | | 27.5 yrs | MM | S/L | |
| | | | 27.5 yrs | MM | S/L | |
| i Nonresidential real property | | | 39 yrs. | MM | S/L | |
| | | | | MM | S/L | |

Section C-Assets Placed in Service During 2004 Tax Year Using the Alternative Depreciation System

| | | | | | | |
|----------------|--|--|--------|----|-----|--|
| 20a Class life | | | | | S/L | |
| b 12-year | | | 12 yrs | | S/L | |
| c 40-year | | | 40 yrs | MM | S/L | |

Part IV Summary (see page 8 of the instructions)

| | | | |
|----|---|----|-------|
| 21 | Listed property. Enter amount from line 28 | 21 | |
| 22 | Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations-see instr | 22 | 2,789 |
| 23 | For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs | 23 | |

For Paperwork Reduction Act Notice, see separate instructions.

Part V Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A-Depreciation and Other Information (Caution: See page 9 of the instructions for limits for passenger automobiles.)

Table with columns for property type, date placed in service, business/investment use percentage, cost or other basis, basis for depreciation, recovery period, method/convention, depreciation deduction, and elected section 179 cost. Includes rows 25-29 for special depreciation allowance and property use percentages.

Section B-Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

Table for Section B with columns for Vehicle 1 through Vehicle 6. Rows 30-36 cover total miles driven, availability for personal use, and primary use by owner.

Section C-Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see page 10 of the instructions)

Table with columns for Yes and No. Rows 37-41 cover policy statements and requirements for employer-provided vehicles.

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles

Part VI Amortization

Table with columns for description of costs, date amortization begins, amortizable amount, code section, amortization period or percentage, and amortization for this year. Includes rows 42-44 for amortization calculations.