

**Return of Private Foundation**  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation


**2003**

Department of the Treasury  
Internal Revenue Service

Note: The organization may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2003, or tax year beginning **December 1**, 2003, and ending **November 30**, 2004

G Check all that apply:  Initial return  Final return  Amended return  Address change  Name change

<p>Use the IRS label. Otherwise, print or type. See Specific Instructions.</p>	 6633 *****AUTO**3-DIGIT 331 PEACOCK FOUNDATION INC 100 SE 2ND ST STE 2370 MIAMI FL 33131-2127	<p>A Employer identification number <b>59 0999759</b></p> <p>B Telephone number (see page 10 of the instructions) <b>(305) 373-1386</b></p> <p>C If exemption application is pending, check here <input type="checkbox"/></p> <p>D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/></p> <p>E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/></p> <p>F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/></p>	<p>H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation</p> <p>I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 46,287,233.43</b></p> <p>J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)</p>
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Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 10 of the instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received (attach schedule) Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	2 Distributions from split-interest trusts				
	3 Interest on savings and temporary cash investments	23294.93	23294.93		
	4 Dividends and interest from securities	1084250.26	1084250.26		
	5a Gross rents		76336.39		
	b (Net rental income or (loss)) <b>44,265.42</b>				
	6a Net gain or (loss) from sale of assets not on line 10	1622098.95			
	b Gross sales price for all assets on line 6a <b>35589578.43</b>				
	7 Capital gain net income from Part III		1622098.95		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	7921.32	7921.32			
12 <b>Total.</b> Add lines 1 through 11. <b>RECEIVED</b>	288519.85	288519.85	N/A		
<b>Operating and Administrative Expenses</b>	13 Compensation of officers, directors, trustees, etc.	186231.58	74492.63		111738.95
	14 Other employee salaries and wages	68948.40	27579.36		41369.04
	15 Pension plans, employee benefits	3785.15	2525.15		1260.00
	16a Legal fees (attach schedule)	12550.00	5020.00		7530.00
	b Accounting fees (attach schedule)	267935.71	266840.71		1095.00
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 13 of the instructions)	43699.30	19076.35		107.55
	19 Depreciation (attach schedule) and depletion	6538.67	6538.67		
	20 Occupancy	29699.56	11879.82		17819.74
21 Travel, conferences, and meetings	1059.17			1059.17	
22 Printing and publications	160.00			160.00	
23 Other expenses (attach schedule)	36064.52	19699.46		16365.06	
24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23	656672.06	433652.15		198504.51	
25 Contributions, gifts, grants paid	1913190.00			1913190.00	
26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	2569862.06	433652.15		2111694.51	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	315329.79				
b Net investment income (if negative, enter -0-)		2451539.70			
c <b>Adjusted net income</b> (if negative, enter -0-)			N/A		

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**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash—non-interest-bearing . . . . .	55866.98	98981.50	98982.00
	2 Savings and temporary cash investments . . . . .	3432186.73	3699522.89	3699523.00
	3 Accounts receivable ▶ 80000.00			
	Less: allowance for doubtful accounts ▶ 0.00	187500.00	80000.00	80000.00
	4 Pledges receivable ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .			
	5 Grants receivable . . . . .			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .			
	7 Other notes and loans receivable (attach schedule) ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .			
	8 Inventories for sale or use . . . . .			
	9 Prepaid expenses and deferred charges . . . . .	11548.96	10031.95	10032.00
	10a Investments—U S. and state government obligations (attach schedule)	9281011.66	6714357.03	6825536.44
	b Investments—corporate stock (attach schedule)	24529515.48	26161250.41	30297493.47
	c Investments—corporate bonds (attach schedule)	2957867.70	3920414.95	3984677.52
	11 Investments—land, buildings, and equipment: basis ▶ 924270.00			
Less: accumulated depreciation (attach schedule) ▶ 13752.00	912144.00	910518.00	1100000.00	
12 Investments—mortgage loans . . . . .				
13 Investments—other (attach schedule) . . . . .	142055.65	142055.65	173629.00	
14 Land, buildings, and equipment: basis ▶ 100087.33				
Less: accumulated depreciation (attach schedule) ▶ 89228.49	9453.05	10858.84	10859.00	
15 Other assets (describe ▶ <b>Sundry Deposits</b> ) . . . . .	5261.00	6501.00	6501.00	
16 <b>Total assets</b> (to be completed by all filers—see page 16 of the instructions. Also, see page 1, item l)	41524411.21	41754492.22	46287233.43	
<b>Liabilities</b>	17 Accounts payable and accrued expenses . . . . .	55717.06	26143.50	
	18 Grants payable . . . . .			
	19 Deferred revenue . . . . .			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ <b>Non-qualified Retirement Plan</b> ) 555565.42	499890.20		
23 <b>Total liabilities</b> (add lines 17 through 22)	611282.48	526033.70		
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow SFAS 117, check here ▶</b> <input type="checkbox"/>			
	24 Unrestricted . . . . .			
	25 Temporarily restricted . . . . .			
	26 Permanently restricted . . . . .			
	<b>Organizations that do not follow SFAS 117, check here ▶</b> <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds . . . . .	43521607.75	42083093.50	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	(2608479.02)	(854634.98)	
	29 Retained earnings, accumulated income, endowment, or other funds			
30 <b>Total net assets or fund balances</b> (see page 17 of the instructions)	40913128.73	41228458.52		
31 <b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions)	41524411.21	41754492.22		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	40913128.73
2 Enter amount from Part I, line 27a . . . . .	2	315329.79
3 Other increases not included in line 2 (itemize) ▶ . . . . .	3	0.00
4 Add lines 1, 2, and 3 . . . . .	4	41228458.52
5 Decreases not included in line 2 (itemize) ▶ . . . . .	5	0.00
6 <b>Total net assets or fund balances at end of year</b> (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	41228458.52

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>	<b>"See Attached Schedule"</b>	<b>P</b>		
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
<b>a</b>			<b>1622098.95</b>	
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b> Capital gain net income or (net capital loss).		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	<b>1622098.95</b>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8			<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the organization liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the organization does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see page 17 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2002	<b>2216764.41</b>	<b>42160528.00</b>	<b>0.0525791</b>
2001	<b>1350729.80</b>	<b>44119121.00</b>	<b>0.0306155</b>
2000	<b>2352418.76</b>	<b>47670365.00</b>	<b>0.0493476</b>
1999	<b>2465518.73</b>	<b>52015488.00</b>	<b>0.0473997</b>
1998	<b>1912869.66</b>	<b>49104914.00</b>	<b>0.0389548</b>
<b>2</b> Total of line 1, column (d)			<b>0.2188967</b>
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			<b>0.0437793</b>
<b>4</b> Enter the net value of noncharitable-use assets for 2003 from Part X, line 5			<b>45148024.00</b>
<b>5</b> Multiply line 4 by line 3			<b>1976550.96</b>
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>24515.40</b>
<b>7</b> Add lines 5 and 6			<b>2001066.36</b>
<b>8</b> Enter qualifying distributions from Part XII, line 4			<b>2111694.51</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 17.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 17 of the instructions)

Table with 11 rows for excise tax calculations. Includes sub-tables for credits/payments (6a-6d) and total amounts. Values include 24515, 40, 0, 00, 54047, 07, 29531, 67.

Part VII-A Statements Regarding Activities

Table with 13 rows for activity statements. Includes 'Yes' and 'No' columns. Contains questions about political activities, tax on political expenditures, and other organizational details. Values include 'X', 'N/A', and 'www.guidestar.org'.

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a** During the year did the organization (either directly or indirectly):
  - (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes  No
  - (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  Yes  No
  - (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes  No
  - (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes  No
  - (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes  No
  - (6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the organization agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  Yes  No
- b** If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 19 of the instructions)?  Yes  No  
Organizations relying on a current notice regarding disaster assistance check here
- c** Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2003?  Yes  No
- 2** Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
  - a** At the end of tax year 2003, did the organization have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2003?  Yes  No  
If "Yes," list the years ► 20 .... , 20 .... , 20 .... , 19 .....
  - b** Are there any years listed in 2a for which the organization is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 19 of the instructions.)  Yes  No
  - c** If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  
► 20 .... , 20 .... , 20 .... , 19 .....
- 3a** Did the organization hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes  No
  - b** If "Yes," did it have excess business holdings in 2003 as a result of (1) any purchase by the organization or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the organization had excess business holdings in 2003.)  Yes  No
- 4a** Did the organization invest during the year any amount in a manner that would jeopardize its charitable purposes?  Yes  No
  - b** Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2003?  Yes  No
- 5a** During the year did the organization pay or incur any amount to:
  - (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
  - (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No
  - (3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
  - (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No
  - (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No
- b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here
- c** If the answer is "Yes" to question 5a(4), does the organization claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
If "Yes," attach the statement required by Regulations section 53.4945-5(d). **N/A**
- 6a** Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No
  - b** Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
If you answered "Yes" to 6b, also file Form 8870.

	Yes	No
<b>1b</b>		X
<b>1c</b>		X
<b>2b</b>	n/a	
<b>3b</b>	n/a	
<b>4a</b>		X
<b>4b</b>		X
<b>5b</b>	n/a	
<b>6a</b>		
<b>6b</b>	n/a	

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see page 20 of the instructions):**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
"See Attached Schedule"				

**2 Compensation of five highest-paid employees (other than those included on line 1—see page 20 of the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FELIX M. VAZ 100 SE 2nd St., #2370, Miami, FL 33131	Controller 40 Hours	64538.00	9035.32	

**Total** number of other employees paid over \$50,000 . . . . . **1**

**3 Five highest-paid independent contractors for professional services—(see page 20 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
"NONE"		

**Total** number of others receiving over \$50,000 for professional services . . . . . **1**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 "N/A"	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see page 21 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	"N/A"	
2		
All other program-related investments See page 21 of the instructions.		
3		
<b>Total.</b> Add lines 1 through 3		

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 21 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	41635364.00
b	Average of monthly cash balances	1b	3009789.00
c	Fair market value of all other assets (see page 22 of the instructions)	1c	1190404.00
d	<b>Total</b> (add lines 1a, b, and c)	1d	45835557.00
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.00
3	Subtract line 2 from line 1d	3	45835557.00
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see page 23 of the instructions)	4	687533.00
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	45148024.00
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	2257401.00

**Part XI Distributable Amount** (see page 23 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	2257401.00
2a	Tax on investment income for 2003 from Part VI, line 5	2a	24515.40	
b	Income tax for 2003. (This does not include the tax from Part VI.)	2b	0.00	
c	Add lines 2a and 2b	2c	24515.40	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2232885.60	
4a	Recoveries of amounts treated as qualifying distributions	4a	0.00	
b	Income distributions from section 4947(a)(2) trusts	4b	0.00	
c	Add lines 4a and 4b	4c	0.00	
5	Add lines 3 and 4c	5	2232885.60	
6	Deduction from distributable amount (see page 23 of the instructions)	6	0.00	
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2232885.60	

**Part XII Qualifying Distributions** (see page 23 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	2111694.51
b	Program-related investments—Total from Part IX-B	1b	0.00
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.00
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.00
b	Cash distribution test (attach the required schedule)	3b	0.00
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2111694.51
5	Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 24 of the instructions)	5	24515.40
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	2087179.11

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see page 24 of the instructions)

	(a) Corpus	(b) Years prior to 2002	(c) 2002	(d) 2003
1 Distributable amount for 2003 from Part XI, line 7 . . . . .				<b>2232885.60</b>
2 Undistributed income, if any, as of the end of 2002:				
a Enter amount for 2002 only . . . . .			<b>2092824.05</b>	
b Total for prior years: 20____, 20____, 19____		<b>-0-</b>		
3 Excess distributions carryover, if any, to 2003:				
a From 1998 . . . . .				<b>-0-</b>
b From 1999 . . . . .				<b>-0-</b>
c From 2000 . . . . .				<b>-0-</b>
d From 2001 . . . . .				<b>-0-</b>
e From 2002 . . . . .				<b>-0-</b>
f <b>Total of lines 3a through e . . . . .</b>	<b>-0-</b>			
4 Qualifying distributions for 2003 from Part XII, line 4: ▶ <b>\$ 2111694.51</b>				
a Applied to 2002, but not more than line 2a.			<b>2092824.05</b>	
b Applied to undistributed income of prior years (Election required—see page 24 of the instructions)		<b>-0-</b>		
c Treated as distributions out of corpus (Election required—see page 24 of the instructions)	<b>-0-</b>			
d Applied to 2003 distributable amount . . . . .				<b>18870.46</b>
e Remaining amount distributed out of corpus	<b>-0-</b>			
5 Excess distributions carryover applied to 2003 (If an amount appears in column (d), the same amount must be shown in column (a).)	<b>-0-</b>			<b>=0-</b>
6 <b>Enter the net total of each column as indicated below:</b>				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	<b>-0-</b>			
b Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		<b>-0-</b>		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		<b>-0-</b>		
d Subtract line 6c from line 6b. Taxable amount—see page 24 of the instructions . . . . .		<b>-0-</b>		
e Undistributed income for 2002. Subtract line 4a from line 2a. Taxable amount—see page 24 of the instructions . . . . .			<b>-0-</b>	
f Undistributed income for 2003. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2004. . . . .				<b>2214015.14</b>
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3) (see page 25 of the instructions). . . . .	<b>-0-</b>			
8 Excess distributions carryover from 1998 not applied on line 5 or line 7 (see page 25 of the instructions) . . . . .	<b>-0-</b>			
9 <b>Excess distributions carryover to 2004.</b> Subtract lines 7 and 8 from line 6a . . . . .	<b>-0-</b>			
10 Analysis of line 9:				
a Excess from 1999 . . . . .	<b>-0-</b>			
b Excess from 2000 . . . . .	<b>-0-</b>			
c Excess from 2001 . . . . .	<b>-0-</b>			
d Excess from 2002 . . . . .	<b>-0-</b>			
e Excess from 2003 . . . . .	<b>-0-</b>			

**Part XIV Private Operating Foundations** (see page 25 of the instructions and Part VII-A, question 9) **N/A**

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2003, enter the date of the ruling . . . . . ▶
- b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2003	(b) 2002	(c) 2001	(d) 2000	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test— Enter 3/5 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 25 of the instructions.)**

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
- "NONE"

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
- "NONE"

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here  if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc. (see page 25 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:  
**Joelle M. Allen, Peacock Foundation, Inc.**  
**100 SE 2nd St., Suite 2370, Miami, FL 33131-2127, Telephone: (305) 373-1386**

- b** The form in which applications should be submitted and information and materials they should include:
- "See Attached Statement"

- c** Any submission deadlines:
- "NONE"

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
- "See Attached Statement"

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p><i>a Paid during the year</i></p> <p><b>"See Attached Schedule"</b></p>	<p><b>No Grants Made to Individuals</b></p>			<p><b>1913190.00</b></p>
<p><b>Total</b> . . . . . ▶ <b>3a</b></p>				<p><b>1913190.00</b></p>
<p><i>b Approved for future payment</i></p> <p><b>"None"</b></p>				
<p><b>Total</b> . . . . . ▶ <b>3b</b></p>				<p><b>-0-</b></p>





**PEACOCK FOUNDATION, INC., EIN: 59-0999759**

Schedule of Information for Form 990-PF

Fiscal Year Ended: November 30, 2004

**Part I, Line 11 - Other Income:**

Florida Dept. of Revenue, Sales Tax Collection Allowence	44.62	
Management Fee, Corporations	79,166.70	
<b>Total - Part I, Line 11, Column (a)</b>		<b>79,211.32</b>

**Part I - Operating and Administrative Expense:**

Line #	Description	TOTAL (a)	Time Basis Allocation %		Net Investment Income (b)	Disbursements for Charitable Purposes (d)
			(b)	(d)		
14	Other employee salaries & wages	186,231.58			74,492.63	111,738.95
15	Pension Plans, employee Benefits	68,948.40	40%	60%	27,579.36	41,369.04
16a	Legal Fees (schedule attached)	3,785.15			2,525.15	1,260.00
	b Accounting fee (schedule attached))	12,550.00	40%	60%	5,020.00	7,530.00
	c Other Professional Fees (schedule attached)	267,935.71			266,840.71	1,095.00
18	Taxes (schedule attached )	43,699.30			19,076.35	107.55
19	Depreciation (schedule attached)	6,538.67	100%		6,538.67	-
20	Occupancy	29,699.56	40%	60%	11,879.82	17,819.74
21	Travel Conferences & Mtgs	1,059.17		100%	-	1,059.17
22	Printing & Publications	160.00		100%	-	160.00
23	Other Expenses (schedule attached)	36,064.52			19,699.47	16,365.05
	<b>Total Operating &amp; Administrative Expenses</b>	<b>656,672.06</b>			<b>433,652.15</b>	<b>198,504.51</b>

**Part I, Line 16**

<b>(a) Legal Fees:</b>		
2004 Prop. Tax Petition Filing Fee for L19B106	20.00	
2004 Prop. Tax Petition Filing Fee for T&12	20.00	
Attorney Fees - Employee Deferred Compensation Plan	2,100.00	
Attorney Fees - Tenant Eviction at 1200 SW 8th St	1,645.15	
<b>Total - Part I, Line 16a</b>		<b>3,785.15</b>
<b>(b) Accounting Fees:</b>		
Auditing Fee	11,800.00	
401(k) Pension Plan Tax Return - Form 5550	750.00	
<b>Total - Part I, Line 16b</b>		<b>12,550.00</b>
<b>(c) Other Professional Fees:</b>		
Appraisal Fee - 1200 SW 8th St. Property	1,600.00	
Bank Charges	10.00	
Consultant Fee - Employee Background Check	225.00	
Investments Management Fees	266,100.71	
<b>Total - Part I, Line 16c</b>		<b>267,935.71</b>

**Part I, Line 18 - Taxes:**

Excise Tax on Investment Income	24,515.40	
Florida Non-Profit Annual Report Tax	61.25	
Real Property Tax, L19B106	14,757.36	
Real Property Tax, T&12	4,288.13	
Personal Property Tax	77.16	
<b>Total - Part I, Line 18</b>		<b>43,699.30</b>

**PEACOCK FOUNDATION, INC. EIN: 59-0999759**

Schedule of Information for Form 990-PF

Fiscal Year Ended: November 30, 2004

**Part I, Line 19 - Depreciation**

Description Of Property	Date Acquired	Cost	Prior Years' Depreciation	Method	Useful Life	Depreciation FYE 11/30/04
<b>BUILDING</b>						
1200-04 SW 8th St.	Dec-95	62,532.00	12,126.00	SL	39	1,626.00
<b>EQUIPMENT</b>						
Flatware/House-wares	Oct-95	343.43	343.43	SL	5	-
Vacuum Cleaner/Refrigerator/Microwave						
Oven/ColorTV/VCR/Phone/Answering	Oct-95	1,647.81	1,647.81	SL	5	-
Typewriter, calculators, Stool, ect.	Oct-95	1,922.77	1,922.77	SL	5	-
HandVac and Tri-Step Platform Ladder	Oct-95	90.39	90.39	SL	5	-
Upgrade Modems/1 Motorola,3 US Robotics	Dec-99	631.00	504.76	S/L	5	126.24
4 Ethernet/10base2 Smart Cards	Dec-99	168.00	134.40	S/L	5	33.60
Fax Machine & Calculator	Apr-00	229.94	168.66	S/L	5	45.96
Computer Monitor (JH)	Dec-00	207.00	124.20	S/L	5	41.40
Ethernet 8 port 10 base	Dec-00	289.00	173.32	S/L	5	57.84
Upgrade - Quickbooks 2001 (129.99-60.00)	Mar-01	69.99	64.17	S/L	3	5.82
New Computer Equipment	Apr-02	8,931.00	2,977.00	S/L	5	1,786.20
New Software	Apr-02	3,336.00	1,853.28	S/L	3	1,112.04
Toshiba Laptop & HP Printer	Dec-03	2,747.00	-	S/L	5	549.56
Norton Utilities & PC Anywhere	Dec-03	154.00	-	S/L	3	51.28
<b>TOTAL EQUIPMENT</b>		<b>20,767.33</b>	<b>10,004.19</b>			<b>3,809.94</b>
<b>FURNITURE &amp; FIXTURES</b>						
Office Designs/Office Furn/Install/Office Accs/ Drape Material	Jul-95	48,978.03	48,978.03	S/L	7	-
Partner Plus Phone System	Aug-95	3,827.65	3,827.65	S/L	5	-
Hendredon Display Cabinet	Aug-95	4,625.00	4,625.00	S/L	7	-
Storage Cabinet	Aug-95	99.99	99.99	S/L	5	-
Neoclasis Table, Printer Stand, Mini Lap Desk, Box	Aug-95	649.00	649.00	S/L	7	-
Audio System (Equipment/Installation)	Aug-95	2,152.80	2,152.80	S/L	5	-
Labor/Hardware Install Office Drapes	Aug-95	801.00	801.00	S/L	7	-
Office/Kitchen Furnishings	Aug-95	141.43	141.43	S/L	5	-
Material, Table Linen, Easels	Oct-95	101.69	101.69	S/L	5	-
Office Furn/Smith Metal	Feb-96	459.39	459.39	S/L	7	-
Partner Mail VS (System/Srvc/Install)	Jun-97	3,900.57	3,900.57	S/L	5	-
Order 96192, Office Additions/Chair	Jul-97	7,360.07	6,746.73	S/L	7	613.34
PrinterStand for HP5 Laser	Sep-97	99.00	88.38	S/L	7	10.62
Water Heater/Installed	Nov-97	239.63	208.28	S/L	7	31.35
Chairmats, 66x60/48x60/54x60	May-98	502.44	502.44	S/L	5	-
Credenza	Apr-00	1,964.85	1,029.25	S/L	7	280.68
New Security System & Door Bell	Sep-04	3,177.48	-		5	158.76
Shelving for Storage Room	Oct-04	239.98	-		5	7.98
<b>TOTAL FURNITURE &amp; FIXTURES</b>		<b>79,320.00</b>	<b>74,311.63</b>			<b>1,102.73</b>
<b>TOTAL</b>		<b>162,619.33</b>	<b>96,441.82</b>			<b>6,538.67</b>

**PEACOCK FOUNDATION, INC., EIN: 59-0999759**  
Schedule of Information for Form 990-PF

**Fiscal Year Ended: November 30, 2004**

**Part I, Line 23 - Other Expenses:**

	TOTAL (a)	Time Basis Allocation %		Net Investment Income (b)	Disbursements for Charitable Purposes (d)
		(b)	(d)		
Board Meetings	2,833.33	40%	60%	1,133.33	1,700.00
Business Promotions	50.00	40%	60%	20.00	30.00
Membership Dues:					
<i>Association of Small Foundations</i>	400.00		100%		400.00
<i>Council of Foundations</i>	400.00		100%		400.00
<i>The Donors Forum</i>	250.00		100%		250.00
Insurance, Directors & Officers	3,177.97	40%	60%	1,271.19	1,906.78
Insurance, Office	3,997.99	40%	60%	1,599.20	2,398.79
Insurance, Property - L19B106	1,308.46	100%		1,308.46	-
Insurance, Property - T&12	3,263.55	100%		3,263.55	
Internet Service Provider	239.40	40%	60%	95.76	143.64
Office Expenses	3,998.24	40%	60%	1,599.30	2,398.94
Office Supplies	549.66	40%	60%	219.86	329.80
Parking Vendors	266.06	40%	60%	106.42	159.64
Postage	236.12	40%	60%	94.45	141.67
Property Management - T&12	2,480.00	100%		2,480.00	
Rents Paid, Leased Equipment	2,397.65	40%	60%	959.06	1,438.59
Repairs and Maintenance, Equipment	6,055.56	40%	60%	2,422.22	3,633.34
Repairs and Maintenance, T&12	2,363.72	100%		2,363.72	
Site Visits	337.35		100%		337.35
Stationary and Printing	1,160.86	40%	60%	464.34	696.52
Utilities - Rental Property (T&12)	298.60	100%		298.60	-
<b>Total - Part I, Line 23</b>	<b>36,064.52</b>			<b>19,699.46</b>	<b>16,365.06</b>

**Part II, Line 10 - Investments** (schedule attached)

**Part II, Line 11**

	Book Value	Acc Deprec	NET
<b>Land &amp; Building</b>			
L19 Blk 106 No.	790,000.00	-	790,000.00
L1 B1 Westmoreland, Land	71,738.00	-	71,738.00
L1 B1 Westmoreland, Building	62,532.00	13,752.00	48,780.00
<b>Total - Part II, Line 11</b>	<b>924,270.00</b>	<b>13,752.00</b>	<b>910,518.00</b>

**Part II, Line 13 - Investments--Other:**

	Book Value		Fair Market Value
<b>Investments - Other:</b>			
Gold Coins	42,104.00		50,534.00
Debentures	78,000.00		78,000.00
Ceramics & Paintings	21,951.65		45,095.00
<b>Total - Part II, Line 13</b>	<b>142,055.65</b>	-	<b>173,629.00</b>

**Part II, Line 14 - Land, building & equipment**

	Book Value	Acc Deprec.	NET
<b>Equipment &amp; Furniture</b>			
Office equipment	20,767.33	13,814.13	6,953.20
Office furniture and fixtures	79,320.00	75,414.36	3,905.64
<b>Total - Part II, Line 14</b>	<b>100,087.33</b>	<b>89,228.49</b>	<b>10,858.84</b>

**PEACOCK FOUNDATION, INC. EIN: 59-0999759**

Schedule of Information for Form 990-PF

Fiscal year Ended: November 30, 2004

**Part II, Line 10 --- Investments held at end of fiscal year.**

Securities Description	Number of Shares	Book Value	Fair Market Value
<b>( a ) Investments---U.S. &amp; State Government Obligations</b>			
SBA GTD PTNCT, 6.875% 09/01/2005 SBIC 10C	482,539.35	232,344.13	238,661.65
SBA GTD PTNCT, 7.590% 09/01/06 SPIC-9610C	296,245.50	296,245.50	312,076.61
FHLMC 3 000% 11/15/2009 Call Step	200,000	198,502.50	198,904.00
FHLB Cons BD 8.130% Due 051910, Dtd 051900	200,000	212,988.50	205,000.00
FFCB Cons 4.330% 08/19/2010 Cons BD	500,000	502,190.00	496,875.00
FNMA MTN 4.000% 11/18/2011 Call Step	100,000	100,002.50	100,063.00
FHLMC MTN 5.000% 07/12/2013 Call Step	400,000	398,252.50	398,756.00
FHLB Call Step 4.000% 07/23/2013	400,000	398,002.50	391,252.00
FHLB Cons BD 5.150% 08/05/2013	250,000	248,440.00	250,077.50
FHLB Cons BD 5.250% 10/16/2013	450,000	449,440.00	447,187.50
FHLMC MTN Call 5.500% 05/05/2014	250,000	251,840.00	252,130.00
FHLMC 4.500% 08/15/2014 Call Step	300,000	296,702.50	298,116.00
FNMA MTN 4 000% 09/30/2016 Call Step	500,000	497,502.50	495,315.00
FHLB Call Step 4.500% 04/30/2018	400,000	396,002.50	394,376.00
FHLB Call Step 4.000% 07/24/2018	500,000	481,152.50	487,970.00
FNMA MTN 4.750% 09/27/2018 Call	200,000	198,002.50	196,250.00
FHLMC MTN 6.100% 11/28/2018	250,000	250,002.50	250,077.50
FNMA MTN 5.000% 04/29/2019 Call Step	500,000	495,627.50	492,655.00
FHLMC Freddie Notes 6 000% 11/15/2021	176,000	176,002.50	175,125.28
U S Treasury Bond 8.000% 11/15/2021	50,000	50,000.00	67,453.00
FNMA MTN 6.000% 08/14/2023 Call	250,000	249,877.50	247,890.00
North Miami Fla Spl Obl Taxable 7.200% 07/01/2012	200,000	198,502.50	223,110.00
NJ ECO DEV AU CAV 7.435 97 A Taxable 0.000% Mat 021512	200,000	71,760.50	141,242.00
Municipal Bonds Accrued Interest		64,973.40	64,973.40
<b>Total Part II, Line 10a --- U.S. &amp; State Government Obligations</b>		<b>6,714,357.03</b>	<b>6,825,536.44</b>
<b>( b ) Investments---Corporate Stock</b>			
AMBAC FINANCIAL GROUP INC 7% Senior Notes Due 10/17/51	8,000	200,000.00	214,440.00
CORTS TR II IBM DEBS BK TR SECS OFD 7.125%	4,000	100,000.00	104,200.00
NUVEEN QUAL PFD INC FD AUCT RT PFD SER F	40	1,000,002.50	1,000,000.00
NUVEEN QUAL PFD INC FD PFD SHS SER TH	8	200,000.50	200,000.00
Alcoa Inc	3,200	112,436.39	108,736.00
Allstate Corp	1,500	66,915.00	75,750.00
Altria Group Inc	2,000	116,220.00	114,980.00
Apache Corp Common	5,000	212,072.00	270,300.00
AT&T Corp New	6,700	124,912.12	122,610.00
Autozone Inc	1,200	101,310.96	102,720.00
Bank of America Corp	3,886	159,810.00	179,805.22
Boeing Co	1,500	63,645.00	80,355.00
Burlington Northern Santa Fe Corp	2,000	62,359.00	90,080.00
ChevronTexaco Corp	3,000	134,895.00	163,800.00
Citigroup Inc	3,700	177,640.86	165,575.00
ConocoPhillips	2,500	175,615.00	227,475.00
Dean Foods Co	1,600	57,776.00	50,672.00
Emerson Electric Co	1,500	96,363.50	100,230.00
Exelon Corporation	4,000	134,248.00	166,840.00
Federal Home Loan Mtg Corp	2,000	126,360.00	136,520.00
Fedex Corporation	1,000	68,400.00	95,030.00
Fortune Brands Inc	2,500	182,575.00	196,200.00
FPL Group Inc	800	53,744.00	56,264.00
GAP Inc	3,000	58,242.00	65,550.00

PEACOCK FOUNDATION, INC. EIN: 59-0999759

Schedule of Information for Form 990-PF

Fiscal year Ended: November 30, 2004

Part II, Line 10 --- Investments held at end of fiscal year.

Securities Description	Number of Shares	Book Value	Fair Market Value
General Electric Company	3,000	98,490.00	106,080.00
General Mills Inc	2,000	94,540.00	90,980.00
Hartford Finl Svcs Group	1,600	106,288.00	102,400.00
Hewlett-Packard Company	10,000	209,528.00	200,000.00
Home Depot Inc	3,300	123,783.00	137,775.00
Honeywell International Inc	3,500	122,115.00	123,655.00
Ingersol Rand Co Cl A	1,500	100,954.95	111,630.00
Intel Corp	7,000	150,989.74	156,660.00
Johnson & Johnson	1,600	85,248.00	96,512.00
Kroger Company Common	3,000	57,774.00	48,540.00
Laboratory Corp of Amer Hldgs	3,000	117,090.00	143,850.00
Lowes Companies Inc	1,000	55,819.00	55,330.00
Marathon Oil Corp	4,000	141,680.00	157,760.00
Masco Corp	2,000	56,916.00	70,540.00
McDonalds Corp	4,000	119,320.00	122,960.00
Merrill Lynch & Co Inc	4,000	242,340.00	222,840.00
Moneygram International Inc	2,500	47,343.15	53,475.00
Nucor Corp	1,600	79,263.68	84,640.00
Office Depot Inc	5,500	98,120.00	90,200.00
Pfizer Incorporated	3,000	96,735.00	83,310.00
Riggs National Corp	10,200	223,834.92	205,224.00
RR Donnelley & Sons Co	2,000	61,615.00	69,400.00
Sara Lee Corp	3,200	71,092.16	75,136.00
Sungard Data Sys Inc	3,300	95,615.85	87,483.00
Suntrust Banks Inc	1,000	73,610.00	71,300.00
T X U Corp	2,000	56,000.00	125,640.00
Unionbanca Corp	2,000	109,153.00	123,660.00
United Technologies Corp	1,000	89,897.00	97,580.00
Universal Health Svcs Inc Cl B	1,200	57,204.00	54,624.00
US Bancorp New	5,000	145,150.00	148,150.00
Viad Corporation (New)	625	15,437.85	14,993.75
Washington Mut Inc	7,000	297,242.75	284,970.00
Zale Corp New	4,000	118,275.00	117,000.00
A O Smith Com	5,900	154,649.13	177,295.00
Actel Corp	1,500	39,921.00	25,740.00
Albany International Corp new Class A	3,800	111,790.69	127,110.00
Applebees Intl Inc	4,350	112,960.05	111,795.00
Aptargroup Inc	4,000	122,192.50	210,200.00
Bel Fuse Inc CL B	3,500	82,973.37	119,805.00
Belden CDT Inc	9,400	235,507.05	217,986.00
BJS Whsl Club Inc	7,600	144,472.88	225,644.00
Borg Warner Automotive	4,200	115,032.50	210,252.00
Cbrl Group Inc	4,300	117,116.94	175,311.00
Church & Dwight Inc	8,100	191,662.38	252,882.00
Claire's Stores Inc	6,500	121,815.41	132,275.00
Clarcor Inc	1,300	41,844.25	68,276.00
Conmed Corporation	4,800	92,085.42	139,056.00
Dentsply International Inc New	1,100	49,348.97	57,871.00
Georgia Gulf Corp	1,600	43,249.28	92,128.00
Granite Construction Co	4,700	111,259.00	124,738.00
Instuform Technologies, Inc	4,900	125,066.54	114,366.00
Intl Rectifier Corp	3,300	111,050.39	139,722.00

**PEACOCK FOUNDATION, INC. EIN: 59-0999759**

Schedule of Information for Form 990-PF

Fiscal year Ended: November 30, 2004

**Part II, Line 10 --- Investments held at end of fiscal year.**

Securities Description	Number of Shares	Book Value	Fair Market Value
Lafarge Corp	4,500	149,780.45	225,675.00
Libbey Inc	4,900	155,266.30	102,753.00
Mack Cali Rlty Corp	1,300	43,621.50	56,862.00
Mentor Corporation Minn	2,000	56,258.50	61,720.00
Mim Corporation	12,300	148,740.62	79,581.00
Newfield Exploration Company	4,600	172,756.94	289,110.00
Outback Steakhouse Inc.	1,800	63,172.45	77,940.00
Owens & Minor Inc New	2,200	54,828.42	61,050.00
PAR Pharmaceutical Cos Inc	1,300	52,185.34	51,298.00
Performance Food Group	2,300	56,724.23	60,352.00
Piedmont Natural Gas Co	3,000	123,779.40	141,060.00
Polymedica Corp	4,800	63,420.50	170,640.00
Protective Life Corp	5,300	158,451.22	221,805.00
Questar Corp	6,800	175,226.56	345,508.00
RC2 Corp	4,900	76,815.20	153,321.00
RPM International Inc	11,100	181,895.65	205,239.00
Scottish Re Group	4,500	107,779.62	103,500.00
Spinnaker Expl Co	4,400	146,601.38	159,588.00
Supervalu Inc	1,900	56,213.63	60,021.00
Technitrol Inc	3,700	96,007.00	63,825.00
Teleflex Incorporated	3,600	163,107.00	181,800.00
American Express	8,000	388,536.98	445,680.00
Amgen Inc	8,100	426,284.52	486,324.00
Dell Inc	12,400	407,499.60	502,448.00
General Electric	15,400	486,994.01	544,544.00
Gillette Co	6,450	282,684.15	280,510.50
H & R Block	10,400	489,765.12	496,080.00
Harley Davidson Inc	11,300	660,220.00	653,366.00
Hershey Foods Corp	16,200	734,560.96	839,160.00
Laboratory Corp of Amer Hldgs	10,700	439,918.59	513,065.00
McGraw-Hill Companies	7,800	605,516.60	684,294.00
Medtronic Inc	10,800	529,828.53	518,940.00
Microsoft Corp	22,500	614,653.70	603,225.00
Patterson Companies Inc	23,800	907,727.81	972,468.00
Sherwin Williams Co	12,300	480,166.17	548,580.00
Spdr Tr Unit Ser 1	16,600	1,959,121.13	1,956,974.00
Fidelis Corporation	63.00	1,542,863.00	2,532,043.00
First of Florida Corporation	9.00	3,374,272.00	4,302,262.00
<b>Total Part II, Line 10b, Investments---Corporate Stock</b>		<b>26,161,250.41</b>	<b>30,297,493.47</b>

**( c ) Investments---Corporate Bonds**

Ford Motor Cr Co Nt 6.375% 12/15/05	250,000	251,237.50	256,512.50
Prudential Ins Amer Ser 144A Notes 6.375% Mat 072306	300,000	297,880.00	316,146.00
Nthn Trust Co Sub Nts 7.300% Mat 091506	300,000	303,966.70	319,878.00
Southtrust Bk Birmingham 7.000% Mat 11/15/08	250,000	242,627.50	278,510.00
GMAC Smartnotes 7.000% Mat 091509	250,000	248,126.25	255,912.50
ITT CORP SR DEB 6.500% 05/01/2011 Dtd 050181	100,000	98,002.50	100,156.00
Genl Foods Corp Debs 7.000% Mat 061511	100,000	100,002.50	100,176.00
INTERNATIONAL TEL & TELEG CORP 7.500% 070111 Dtd 070181	100,000	99,502.50	100,151.00
Callable Assets SWAP Notes 3.250% 06/15/2012	244,000	242,477.50	243,543.72
Ford Motor Credit 7.000% Mat 081512	125,000	127,502.50	128,060.00
Hancock John Life Ins Co Signa 3.250% 10/15/2012	500,000	494,252.50	488,730.00

**PEACOCK FOUNDATION, INC. EIN: 59-0999759**

**Schedule of Information for Form 990-PF**

**Fiscal year Ended: November 30, 2004**

**Part II, Line 10 --- Investments held at end of fiscal year.**

<b>Securities Description</b>	<b>Number of Shares</b>	<b>Book Value</b>	<b>Fair Market Value</b>
Morgan Stanley D W Disc DRMTNS 7.000% 111412 Dtd 111497	50,000	50,852.50	50,505.00
DiamlerChrysler NA Hldg Int Nt 7.250% 01152017	115,000	116,532.00	114,956.30
General Mtrs Accep Cpsmartnbe 7.400% 03152017	150,000	152,252.50	150,688.50
GENERAL ELEC CAP CORP MTN BE 6 500% 03/28/2017 Call	350,000	364,002.50	351,981.00
Boeng Cap Corp Inter Notes 6.750% 05/15/2017	125,000	126,252.50	125,562.50
GENERAL ELEC CAP CORP MTN BE 6.250% 07/17/2017 Call	250,000	253,752.50	250,775.00
Arkansas Pwr & Lt Co 7.000% 10012023	100,000	102,752.50	101,911.00
Genral Mtrs Accp Corp 8.000% Mat 110131	250,000	248,440.00	250,522.50
<b>Total Part II, Line 10c, Investments---Corporate Bonds</b>		<b>3,920,414.95</b>	<b>3,984,677.52</b>

PEACOCK FOUNDATION, INC., EIN: 59-0999759  
Schedule of Information for 990-PF

Fiscal Year Ended: November 30, 2004

Part V - Capital Gains and Losses for Tax on Investment Income

Shares	Date Acquired	Date Sold	Proceeds	Adjusted Tax Cost	Short Term Gain/Loss	Long Term Gain/Loss
<b>APPLIED MATERIALS</b>						
1,000	01/22/03	04/28/04	19,219.45	14,035.60		5,183.85
500	01/22/03	04/29/04	9,207.97	7,017.80		2,190.17
500	01/22/03	05/05/04	9,279.93	7,017.80		2,262.13
1,000	01/22/03	05/06/04	18,304.87	14,035.60		4,269.27
<b>AT&amp;T WIRELESS SVCS INC</b>						
2,000	09/11/03	01/21/04	21,560.58	17,248.60	4,311.98	
2,000	09/12/03	01/21/04	21,560.58	17,163.00	4,397.58	
1,000	09/10/03	03/11/04	13,404.67	8,581.40	4,823.27	
2,000	09/10/03	04/08/04	27,250.75	17,162.80	10,087.95	
1,000	09/10/03	04/12/04	13,582.47	8,581.40	5,001.07	
<b>BAKER HUGHES INC</b>						
500	05/13/03	03/11/04	17,705.41	15,114.90	2,590.51	
500	06/02/03	03/11/04	17,705.42	16,530.00	1,175.42	
500	05/13/03	03/16/04	17,662.83	15,114.90	2,547.93	
500	05/13/03	03/17/04	18,111.85	15,114.90	2,996.95	
<b>BANK OF AMERICA INC</b>						
3,000	05/15/02	11/28/03	226,219.40	229,202.70		(2,983.30)
1,000	12/31/03	05/24/04	81,510.60	80,540.00	970.60	
<b>BED BATH &amp; BEYOND INC</b>						
500	01/14/04	04/28/04	18,494.36	19,729.95	(1,235.59)	
500	01/14/04	04/29/04	18,297.37	19,729.95	(1,432.58)	
<b>CISCO SYSTEMS INC</b>						
2,000	01/08/03	05/06/04	42,592.60	29,258.80		13,333.80
1,000	01/08/03	05/07/04	21,923.58	14,629.40		7,294.18
<b>COLGATE-PALMOLIVE CO</b>						
1,000.00	10/07/02	12/18/03	50,623.25	55,080.83		(4,457.58)
500.00	10/08/02	02/02/04	25,326.95	27,473.38		(2,146.43)
400.00	10/09/02	02/02/04	20,261.56	21,915.11		(1,653.55)
100.00	10/09/02	02/03/04	5,082.13	5,478.78		(396.65)
<b>COMCAST CORP CL A NEW</b>						
1,000.00	04/22/03	12/16/03	31,622.72	31,786.10	(163.38)	
500.00	04/23/03	12/16/03	15,811.36	15,957.65	(146.29)	
1,000.00	04/22/03	02/13/04	29,813.01	31,786.10	(1,973.09)	
500.00	01/14/04	02/13/04	14,906.50	17,925.00	(3,018.50)	
<b>ELECTRONIC ARTS</b>						
1,000.00	05/27/03	01/13/04	47,152.30	32,787.00	14,365.30	
500.00	05/27/03	01/14/04	23,908.57	16,393.50	7,515.07	
700.00	05/27/03	01/15/04	33,876.12	22,950.90	10,925.22	
<b>EMC CORP</b>						
1,000.00	07/07/03	05/05/04	11,347.63	11,496.20	(148.57)	
1,000.00	10/15/03	05/05/04	11,347.63	13,292.30	(1,944.67)	
1,000.00	01/02/04	05/05/04	11,347.64	13,257.00	(1,909.36)	
1,000.00	01/14/04	05/05/04	11,347.64	15,130.00	(3,782.36)	
1,000.00	07/07/03	05/05/04	11,040.55	11,496.20	(455.65)	
1,000.00	07/07/03	05/05/04	11,271.14	11,496.20	(225.06)	

## PEACOCK FOUNDATION, INC., EIN: 59-0999759

## Schedule of Information for 990-PF

Fiscal Year Ended: November 30, 2004

## Part V - Capital Gains and Losses for Tax on Investment Income

Shares	Date Acquired	Date Sold	Proceeds	Adjusted Tax Cost	Short Term Gain/Loss	Long Term Gain/Loss
<b>EXXON MOBIL CORP</b>						
500.00	09/02/03	05/10/04	21,012.85	18,897.15	2,115.70	
500.00	09/03/03	05/10/04	21,012.86	19,079.55	1,933.31	
<b>GENERAL MILLS INC</b>						
650.00	03/21/03	02/13/04	29,145.16	30,202.57	(1,057.41)	
150.00	03/24/03	02/13/04	6,725.80	6,927.32	(201.52)	
200.00	03/26/03	02/13/04	8,967.74	9,288.44	(320.70)	
250.00	03/24/03	02/17/04	11,119.06	11,545.52	(426.46)	
1,000.00	11/25/03	02/17/04	44,476.22	44,930.00	(453.78)	
<b>HARTFORD FINL SVC GRP</b>						
500.00	07/14/03	05/07/04	31,989.55	26,474.25	5,515.30	
250.00	06/19/03	05/10/04	15,601.42	13,066.19	2,535.23	
250.00	06/19/03	05/11/04	15,817.65	13,066.18	2,751.47	
<b>HCA INC</b>						
2,000.00	01/21/04	03/01/04	80,474.55	90,536.40	(10,061.85)	
500.00	01/22/04	03/01/04	20,118.64	22,662.95	(2,544.31)	
<b>ILLINOIS TOOL WORKS INC</b>						
500.00	11/26/02	02/12/04	40,004.03	32,680.00		7,324.03
<b>INTEL CORP</b>						
500.00	01/09/03	12/16/03	15,010.19	8,605.15	6,405.04	
500.00	01/08/03	12/17/03	14,964.95	8,472.90	6,492.05	
1,500.00	01/08/03	01/21/04	47,955.62	25,418.72		22,536.90
<b>INTERNATIONAL GAME TECH</b>						
1,000.00	07/10/03	12/23/03	35,500.25	26,473.40	9,026.85	
<b>INTERNATIONAL PAPER</b>						
500.00	01/03/03	04/21/04	20,581.42	17,676.80		2,904.62
1,500.00	01/14/04	04/21/04	61,744.25	66,510.00	(4,765.75)	
<b>OMNICOM GROUP INC</b>						
1,000.00	11/26/02	02/18/04	80,412.85	65,610.00		14,802.85
300.00	11/26/02	02/19/04	24,006.03	19,683.00		4,323.03
200.00	11/26/02	02/20/04	15,775.82	13,122.00		2,653.82
<b>SLM CORP</b>						
1,000.00	07/02/03	11/25/03	37,542.45	42,001.20	(4,458.75)	
500.00	07/03/02	11/26/03	18,589.57	20,985.60	(2,396.03)	
<b>SOUTHWEST AIRLINES</b>						
1,000.00	06/20/03	01/09/04	15,430.67	17,257.59	(1,826.92)	
1,000.00	06/23/03	01/09/04	15,430.67	16,984.60	(1,553.93)	
1,000.00	06/26/03	01/09/04	15,430.68	17,608.30	(2,177.62)	
500.00	06/27/03	01/09/04	7,715.34	8,816.21	(1,100.87)	
500.00	07/14/03	01/09/04	7,715.34	8,787.45	(1,072.11)	
500.00	07/15/03	01/09/04	7,715.34	8,642.00	(926.66)	
2,500.00	06/23/03	01/20/04	37,830.44	42,461.50	(4,631.06)	
500.00	06/24/03	01/21/04	7,446.51	8,474.90	(1,028.39)	
500.00	06/24/03	01/22/04	7,701.28	8,474.90	(773.62)	
500.00	06/24/03	01/23/04	7,758.64	8,474.89	(716.25)	

PEACOCK FOUNDATION, INC., EIN: 59-0999759

Schedule of Information for 990-PF

Fiscal Year Ended: November 30, 2004

Part V - Capital Gains and Losses for Tax on Investment Income

Shares	Date Acquired	Date Sold	Proceeds	Adjusted Tax Cost	Short Term Gain/Loss	Long Term Gain/Loss
<b>VERITAS SOFTWARE CORP</b>						
500.00	07/07/03	01/02/04	18,453.67	15,048.65	3,405.02	
1,000.00	06/18/03	01/05/04	37,317.95	29,982.40	7,335.55	
2,000.00	06/18/03	04/02/04	55,139.10	59,964.80	(4,825.70)	
500.00	06/18/03	04/05/04	13,839.98	14,991.20	(1,151.22)	
500.00	07/08/03	04/05/04	13,839.97	14,844.45	(1,004.48)	
<b>WASTE MANAGEMENT CORP</b>						
		03/29/04		(4,965.28)		4,965.28
Payment due to litigation, treated as Long-term Capital gain						
<b>WELLS GARGO &amp; CO NEW</b>						
1,000.00	11/25/03	01/02/04	58,347.95	56,900.00	1,447.95	
500.00	01/23/03	05/24/04	29,185.28	23,889.15		5,296.13
<b>XILINX INC</b>						
1,000.00	04/30/03	01/23/04	41,271.28	27,311.80	13,959.48	
500.00	04/17/03	01/26/04	20,855.87	13,136.71	7,719.16	
<b>AMERICAN INT'L GROUP INC</b>						
1,500.00	03/05/04	11/12/04	92,437.88	111,855.00	(19,417.12)	
<b>AT&amp;T CORP NEW</b>						
4,500.00	03/05/04	11/12/04	81,269.89	90,378.00	(9,108.11)	
<b>AT&amp;T WIRELESS SERVICES</b>						
5,000.00	03/05/04	10/27/04	75,000.00	68,150.00	6,850.00	
3,400.00	03/23/04	10/27/04	51,000.00	46,070.00	4,930.00	
<b>FLEET BOSTON FINANCIAL (Merged with Bank of Amer Corp, Cash in lieu of fractional share)</b>						
0.5553	03/05/04	04/01/04	44.53		44.53	
<b>HEALTH NET INC</b>						
4,500.00	03/05/04	11/12/04	116,466.72	122,787.00	(6,320.28)	
<b>JPMORGAN CHASE &amp; CO</b>						
4,500.00	03/05/04	11/12/04	175,990.87	195,075.00	(19,084.13)	
<b>MAYTAG CORP</b>						
3,300.00	03/05/04	08/30/04	68,281.66	97,305.12	(29,023.46)	
<b>OUTBACK STEAK HOUSE INC</b>						
3,500.00	03/05/04	11/12/04	144,163.02	172,414.90	(28,251.88)	
<b>PNC FINANCIAL SERVICES</b>						
3,000.00	03/05/04	09/15/04	159,688.66	176,966.10	(17,277.44)	

## PEACOCK FOUNDATION, INC., EIN: 59-0999759

## Schedule of Information for 990-PF

Fiscal Year Ended: November 30, 2004

## Part V - Capital Gains and Losses for Tax on Investment Income

Shares	Date Acquired	Date Sold	Proceeds	Adjusted Tax Cost	Short Term Gain/Loss	Long Term Gain/Loss
<b>PRECISION CASTPARTS CORP</b>						
1,100.00	08/30/03	12/24/03	40,999.51	35,960.50		5,039.01
1,100.00	08/30/03	12/24/03	40,999.51	36,029.25		4,970.26
1,300.00	09/19/00	12/24/03	48,453.97	33,397.50		15,056.47
400.00	09/20/00	12/24/03	14,908.91	10,106.00		4,802.91
300.00	09/29/00	12/24/03	11,181.68	7,487.50		3,694.18
300.00	08/22/01	12/24/03	11,181.68	11,308.50		(126.82)
300.00	09/28/01	12/24/03	11,181.73	9,017.63		2,164.10
100.00	09/28/01	02/18/04	3,782.64	3,005.87		776.77
2,000.00	05/08/02	02/18/04	75,652.88	70,407.50		5,245.38
2,100.00	06/11/02	02/18/04	79,435.53	67,669.50		11,766.03
<b>AMERISOURCEBERGEN CORP</b>						
1800.00	04/28/03	02/18/04	102,489.77	99,452.82	3,036.95	
<b>ANADARKO PETROLEUM CORP</b>						
200.00	08/30/03	02/18/04	10,301.30	12,893.27		(2,591.97)
600.00	10/26/00	02/18/04	30,903.92	38,635.00		(7,731.08)
600.00	11/02/00	02/18/04	30,903.92	36,157.00		(5,253.08)
700.00	03/18/02	02/18/04	36,054.57	39,718.50		(3,663.93)
800.00	03/21/02	02/18/04	41,205.23	46,391.50		(5,186.27)
500.00	03/22/02	02/18/04	25,753.27	27,992.50		(2,239.23)
400.00	04/12/02	02/18/04	20,602.61	20,991.50		(388.89)
500.00	05/24/02	02/18/04	25,753.31	26,067.50		(314.19)
<b>APACHE CORP COMMON</b>						
5,670.00	01/08/03	02/18/04	224,623.97	152,019.66		72,604.31
<b>APPLEBEES INTL INC</b>						
1400.00	02/29/03	02/19/04	53,541.81	54,532.45	(990.64)	
<b>BJS WHSL CLUB INC</b>						
2,000.00	10/11/02	02/18/04	47,986.24	35,003.07		12,983.17
<b>BEL FUSE INC CL B</b>						
800.00	12/22/00	02/18/04	30,224.57	26,442.24		3,782.33
200.00	02/27/01	02/18/04	7,556.15	6,411.40		1,144.75
800.00	02/27/01	02/19/04	29,984.59	25,645.60		4,338.99
500.00	03/06/01	02/19/04	18,740.37	14,992.94		3,747.43
200.00	03/06/01	02/19/04	7,496.14	5,985.00		1,511.14
1,300.00	03/06/01	02/19/04	48,724.96	39,065.00		9,659.96
200.00	03/08/01	02/19/04	7,496.17	5,787.80		1,708.37
300.00	03/08/01	02/20/04	10,903.73	8,681.70		2,222.03
700.00	03/21/02	02/20/04	25,442.06	17,309.18		8,132.88
1,800.00	03/21/02	07/01/04	72,539.08	44,509.32		28,029.76
500.00	04/15/02	07/01/04	20,149.75	13,412.50		6,737.25
<b>BELDEN INC</b>						
1,300.00	08/30/00	02/19/04	25,936.04	33,070.05		(7,134.01)
2,000.00	08/31/00	02/19/04	39,901.60	50,377.00		(10,475.40)
400.00	09/29/00	02/19/04	7,980.32	8,906.00		(925.68)
500.00	02/27/01	02/19/04	9,975.40	12,867.00		(2,891.60)
600.00	03/27/01	02/19/04	11,970.48	12,643.00		(672.52)

PEACOCK FOUNDATION, INC., EIN: 59-0999759  
Schedule of Information for 990-PF

Fiscal Year Ended: November 30, 2004

Part V - Capital Gains and Losses for Tax on Investment Income

Shares	Date Acquired	Date Sold	Proceeds	Adjusted Tax Cost	Short Term Gain/Loss	Long Term Gain/Loss
<b>BORG WARNER AUTOMOTIVE</b>						
500 00	08/30/00	02/18/04	46,550.31	17,438.75		29,111.56
500.00	08/30/00	02/19/04	46,846.30	17,438.75		29,407.55
<b>BROOKS AUTOMATION INC NEW</b>						
4,000.00	05/28/04	07/28/04	53,882.83	82,255.50	(28,372.67)	
<b>CABLE DESIGN TECHNOLOGIES CORP</b>						
400 00	03/30/01	02/19/04	3,968.81	5,439.11		(1,470.30)
2,600 00	05/21/01	02/19/04	25,797.28	37,057.50		(11,260.22)
2,000.00	03/20/02	02/19/04	19,844.07	25,357.00		(5,512.93)
<b>CARDINAL HEALTH INC</b>						
2600.00	08/27/03	02/18/04	170,535.41	147,687.50	22,847.91	
<b>CBRL GROUP INC</b>						
1500.00	02/21/03	02/18/04	59,554.70	40,142.05	19,412.65	
1000.00	02/21/03	02/21/03	37,630.73	26,761.37	10,869.36	
<b>CHEVRONTEXACO CORP</b>						
1300.00	06/27/03	02/18/04	113,203.15	94,845.49	18,357.66	
<b>CHURCH &amp; DWIGHT INC</b>						
600.00	02/27/01	02/19/04	24,264.53	12,930.00		11,334.53
1,000.00	03/06/01	02/19/04	40,440.88	21,627 00		18,813.88
1,500.00	03/18/02	02/19/04	60,661.33	44,928.30		15,733.03
<b>CITIGROUP INC</b>						
2,700.00	05/03/02	02/18/04	134,500.19	111,992.05		22,508.14
<b>CLAIRES STORES INC</b>						
2500.00	12/29/03	02/18/04	51,166.09	46,852.09	4,314.00	
<b>CLARCOR INC</b>						
800.00	04/05/02	02/18/04	33,870.11	25,445.00		8,425.11
500.00	05/08/02	02/18/04	21,168.83	16,448.75		4,720.08
<b>CONOCOPHILIPS</b>						
1700 00	06/27/03	02/18/04	116,401.00	93,116.50	23,284.50	
<b>CVS CORP</b>						
5,300.00	10/30/01	02/18/04	194,866.66	131,182.50		63,684.16
1,000.00	03/27/02	02/18/04	36,767.29	33,552.50		3,214.79
1,100.00	05/02/02	02/18/04	40,444 02	36,340.50		4,103.52
1,400 00	06/11/02	02/18/04	51,474 21	47,369 50		4,104.71
800.00	12/06/02	02/18/04	29,413.85	21,639.50		7,774.35
<b>DENTSPLY INTERNATIONAL INC NEW</b>						
1500.00	12/29/03	02/18/04	64,100.54	67,294.05	(3,193.51)	
2400.00	12/29/03	06/07/04	120,681.11	107,670.48	13,010.63	

PEACOCK FOUNDATION, INC., EIN: 59-0999759  
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Fiscal Year Ended: November 30, 2004

Part V - Capital Gains and Losses for Tax on Investment Income

Shares	Date Acquired	Date Sold	Proceeds	Adjusted Tax Cost	Short Term Gain/Loss	Long Term Gain/Loss
<b>EMERSON ELECTRIC CO</b>						
1,100.00	08/30/00	02/18/04	70,115.70	72,879.25		(2,763.55)
500.00	09/19/00	02/18/04	31,870.77	30,662.00		1,208.77
400.00	09/21/00	02/18/04	25,496.61	23,956.00		1,540.61
200.00	02/27/01	02/18/04	12,748.30	13,607.00		(858.70)
200.00	03/08/01	02/18/04	12,748.30	13,405.00		(656.70)
700.00	03/27/02	02/18/04	44,619.08	41,328.50		3,290.58
1,400.00	05/02/02	02/18/04	89,238.20	74,399.44		14,838.76
<b>FOOTSTAR INC</b>						
1,100.00	08/30/00	12/09/03	4,787.44	34,100.45		(29,313.01)
300.00	03/27/01	12/09/03	1,305.66	12,517.00		(11,211.34)
600.00	05/12/01	12/09/03	2,611.33	22,261.50		(19,650.17)
200.00	12/28/01	12/09/03	870.44	6,161.50		(5,291.06)
200.00	12/28/01	12/09/03	870.44	6,156.00		(5,285.56)
500.00	03/20/02	12/09/03	2,176.11	15,777.50		(13,601.39)
1,200.00	03/22/02	12/09/03	5,222.67	35,671.50		(30,448.83)
200.00	04/08/02	12/09/03	870.44	6,211.50		(5,341.06)
200.00	04/08/02	12/09/03	870.49	6,208.00		(5,337.51)
<b>GEORGIA GULF CORP \$0.01</b>						
100.00	02/19/04	07/16/04	3,523.16	2,703.08	820.08	
1,300.00	02/19/04	07/21/04	45,928.61	35,140.04	10,788.57	
<b>GRANITE CONSTRUCTION CO</b>						
3,200.00	09/21/01	02/19/04	73,665.20	70,886.00		2,779.20
<b>HARTFORD FINL SVCS GROUP INC</b>						
1,500.00	07/25/02	02/18/04	98,792.56	70,657.20		28,135.36
1,500.00	07/26/02	02/18/04	98,792.58	69,907.50		28,885.08
<b>HONEYWELL INTERNATIONAL</b>						
4,800.00	07/15/02	02/18/04	172,449.38	153,358.38		19,091.00
<b>INGERSOLL-RAND CO CL A</b>						
2,400.00	02/04/02	02/18/04	161,840.91	100,344.00		61,496.91
<b>INTL RECTIFIER CORP</b>						
800.00	09/25/02	02/18/04	38,582.69	12,834.50		25,748.19
500.00	09/25/02	02/19/04	23,956.37	8,021.57		15,934.80
<b>ISHARES TR-RUSSEL 2000 INDEX FD</b>						
1,500.00	11/25/03	12/29/03	167,579.65	162,457.50	5,122.15	
<b>ISHARES TR-RUSSEL 1000 VALUE INDEX FD</b>						
2,900.00	11/25/03	12/29/03	167,256.66	159,014.50	8,242.16	
<b>ISHARES TR-RUSSEL 1000 INDEX FD</b>						
2,800.00	11/25/03	12/29/03	165,184.76	159,271.50	5,913.26	
<b>ISHARES TR-RUSSEL 2000 VALUE INDEX FD</b>						
1,000.00	11/25/03	12/29/03	162,114.90	155,077.50	7,037.40	

## PEACOCK FOUNDATION, INC., EIN: 59-0999759

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## Part V - Capital Gains and Losses for Tax on Investment Income

Shares	Date Acquired	Date Sold	Proceeds	Adjusted Tax Cost	Short Term Gain/Loss	Long Term Gain/Loss
<b>JAKKS PAC INC</b>						
3,000.00	04/11/02	02/18/04	42,564.40	62,073.33		(19,508.93)
3,200.00	04/11/02	02/19/04	45,223.79	66,211.55		(20,987.76)
1,800.00	04/24/02	02/19/04	25,438.39	32,651.15		(7,212.76)
5,500.00	04/24/02	10/20/04	72,757.68	99,767.40		(27,009.72)
1,500.00	05/08/02	10/20/04	19,843.00	24,812.55		(4,969.55)
2,700.00	09/25/02	10/20/04	35,717.42	29,146.71		6,570.71
<b>KIMBERLY-CLARK CORP</b>						
1,300.00	08/30/00	02/18/04	79,267.25	75,241.25		4,026.00
200.00	09/19/00	02/18/04	12,194.96	10,369.00		1,825.96
200.00	03/30/01	02/18/04	12,194.96	13,517.00		(1,322.04)
2,000.00	05/08/02	02/18/04	121,949.62	130,255.50		(8,305.88)
400.00	12/06/02	02/18/04	24,389.94	19,119.50		5,270.44
<b>KROGER COMPANY COMMON</b>						
2,800.00	04/05/01	02/18/04	52,608.13	61,714.80		(9,106.67)
600.00	05/21/01	02/18/04	11,273.17	14,311.50		(3,038.33)
500.00	10/25/01	02/18/04	9,394.31	12,002.50		(2,608.19)
1,000.00	12/18/01	02/18/04	18,788.62	20,277.50		(1,488.88)
1,600.00	03/18/02	02/18/04	30,061.79	35,671.50		(5,609.71)
500.00	03/21/02	02/18/04	9,394.31	11,237.50		(1,843.19)
1,100.00	03/22/02	02/18/04	20,667.48	24,790.50		(4,123.02)
1,300.00	12/06/02	02/18/04	24,425.22	19,832.50		4,592.72
<b>LAFARGE NORTH AMER INC</b>						
1,500.00	08/30/00	02/18/04	62,476.57	36,093.39		26,383.18
1,300.00	08/30/00	02/19/04	53,620.29	31,280.93		22,339.36
1,300.00	09/27/00	02/19/04	53,620.30	28,035.00		25,585.30
<b>LIBBEY INC</b>						
1,000.00	08/30/00	02/18/04	28,191.17	31,067.00		(2,875.83)
2,000.00	08/30/00	02/19/04	55,203.91	62,120.00		(6,916.09)
200.00	08/30/00	02/20/04	5,438.24	6,212.00		(773.76)
500.00	03/06/01	02/20/04	13,595.61	16,057.00		(2,461.39)
300.00	03/27/01	02/20/04	8,157.37	8,735.25		(577.88)
<b>MIM CORPORATION</b>						
1,500.00	05/22/02	02/18/04	11,789.59	19,486.18		(7,696.59)
<b>MACK CALI RLTY CORP REIT</b>						
1,400.00	09/25/01	02/18/04	58,960.68	41,725.52		17,235.16
400.00	12/28/01	02/18/04	16,845.91	12,419.50		4,426.41
200.00	05/15/02	02/18/04	8,422.96	6,711.00		1,711.96
<b>MASCO CORP</b>						
3,100.00	11/28/01	02/18/04	84,767.20	64,136.58		20,630.62
800.00	03/20/02	02/18/04	21,875.40	21,271.50		603.90
1,000.00	05/15/02	02/18/04	27,344.26	27,017.50		326.76
2,200.00	09/26/02	02/18/04	60,157.39	42,819.50		17,337.89

PEACOCK FOUNDATION, INC., EIN: 59-0999759  
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Part V - Capital Gains and Losses for Tax on Investment Income

Shares	Date Acquired	Date Sold	Proceeds	Adjusted Tax Cost	Short Term Gain/Loss	Long Term Gain/Loss
<b>MCKESSON CORPORATION</b>						
7,500.00	12/26/02	02/18/04	217,029.69	200,972.25		16,057.44
2,500.00	01/30/03	02/18/04	72,343.24	70,745.50		1,597.74
<b>MERCK &amp; CO INC</b>						
1,300.00	03/20/02	02/18/04	63,776.12	71,477.49		(7,701.37)
400.00	03/25/02	02/18/04	19,623.42	21,979.64		(2,356.22)
400.00	03/27/02	02/18/04	19,623.42	21,722.30		(2,098.88)
500.00	04/12/02	02/18/04	24,529.27	25,604.20		(1,074.93)
600.00	04/17/02	02/18/04	29,435.15	31,260.07		(1,824.92)
<b>NEWFIELD EXPLORATION COMPANY</b>						
1,500.00	01/19/01	02/19/04	68,279.61	53,707.00		14,572.61
400.00	02/27/01	02/19/04	18,207.89	14,087.00		4,120.89
500.00	03/07/01	02/19/04	22,759.88	19,777.06		2,982.82
<b>OUTBACK STEAKHOUSE INC</b>						
500.00	02/27/01	02/18/04	23,135.16	13,615.83		9,519.33
500.00	03/06/01	02/18/04	23,135.17	13,077.00		10,058.17
500.00	03/27/01	02/19/04	22,834.23	12,137.00		10,697.23
300.00	03/18/02	02/19/04	13,700.55	10,214.05		3,486.50
<b>PIPER JAFFRAY COS INC</b>						
22.7650	08/30/00	01/07/04	969.93	539.33		430.60
21.5050	08/30/00	01/07/04	916.25	514.06		402.19
29.7300	05/08/02	01/07/04	1,266.71	1,024.62		242.09
	08/30/00	01/07/04	(Cash In Lieu of Fractional Share)			11.48
<b>POLYMEDICA CORP</b>						
1,000.00	02/27/01	02/18/04	25,777.04	19,532.00		6,245.04
800.00	03/08/01	02/18/04	20,621.63	15,152.00		5,469.63
200.00	03/08/01	02/18/04	5,155.41	3,798.75		1,356.66
<b>PROTECTIVE LIFE CORP</b>						
300.00	08/30/00	02/18/04	11,154.85	8,700.86		2,453.99
1,300.00	08/30/00	02/18/04	48,337.71	37,460.00		10,877.71
700.00	02/27/01	02/18/04	26,027.99	21,266.00		4,761.99
200.00	05/21/01	02/18/04	7,436.59	6,555.75		880.84
200.00	05/21/01	02/19/04	7,447.00	6,555.75		891.25
600.00	08/21/01	02/19/04	22,341.00	18,751.50		3,589.50
500.00	12/28/01	02/19/04	18,617.50	14,362.50		4,255.00
700.00	03/20/02	02/19/04	26,064.50	21,880.25		4,184.25
<b>QUESTAR CORP</b>						
800.00	08/30/00	02/19/04	28,916.24	17,598.00		11,318.24
500.00	02/27/01	02/19/04	18,072.65	13,752.00		4,320.65
200.00	03/06/01	02/19/04	7,229.06	5,512.34		1,716.72
<b>RC2 CORP</b>						
1,500.00	12/13/02	02/18/04	36,815.77	23,514.86		13,300.91

PEACOCK FOUNDATION, INC., EIN: 59-0999759

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Fiscal Year Ended: November 30, 2004

Part V - Capital Gains and Losses for Tax on Investment Income

Shares	Date Acquired	Date Sold	Proceeds	Adjusted Tax Cost	Short Term Gain/Loss	Long Term Gain/Loss
<b>SBC COMMUNICATIONS CORP INC.</b>						
500.00	08/30/00	02/18/04	12,135.30	20,943.25		(8,807.95)
700.00	08/30/00	02/18/04	16,989.42	29,354.50		(12,365.08)
900.00	03/06/01	02/18/04	21,843.55	41,812.00		(19,968.45)
600.00	03/08/01	02/18/04	14,562.36	27,073.00		(12,510.64)
500.00	10/26/01	02/18/04	12,135.30	19,477.50		(7,342.20)
2,000.00	03/20/02	02/18/04	48,541.22	78,087.50		(29,546.28)
1,000.00	04/08/02	02/18/04	24,270.61	36,487.50		(12,216.89)
1,000.00	04/15/02	02/18/04	24,270.61	33,587.50		(9,316.89)
700.00	04/23/02	02/18/04	16,989.46	22,652.50		(5,663.04)
<b>SEALED AIR CORP NEW</b>						
1,500.00	12/04/00	02/18/04	72,405.23	50,800.75		21,604.48
400.00	03/06/01	02/18/04	19,308.06	16,011.00		3,297.06
800.00	04/23/02	02/18/04	38,616.14	35,991.50		2,624.64
<b>A O SMITH COM</b>						
900.00	01/31/03	02/19/04	28,926.14	22,592.83		6,333.31
<b>SUPERIOR INDUSTRIES INTL INC</b>						
2,300.00	02/19/04	07/02/04	75,275.02	81,955.58	(6,680.56)	
<b>SUPERVALU, INC.</b>						
200.00	02/19/04	05/28/04	6,169.51	5,917.23	252.28	
1,600.00	02/19/04	07/02/04	48,119.37	47,337.81	781.56	
<b>TECHNITROL INC</b>						
1,000.00	10/23/00	02/18/04	18,995.40	44,599.50		(25,604.10)
500.00	03/08/01	02/18/04	9,497.71	16,738.50		(7,240.79)
<b>TRIAD HOSPS INC</b>						
3100.00	12/08/03	02/18/04	109,280.35	102,803.50	6,476.85	
<b>US BANCORP NEW</b>						
2,150.50	08/30/00	02/18/04	59,371.42	35,507.44		23,863.98
2,276.50	08/30/00	02/18/04	62,850.05	37,252.70		25,597.35
3,000.00	05/08/02	02/18/04	82,824.59	70,772.88		12,051.71
<b>VEECO INSTRUMENTS INC DEL</b>						
500.00	09/07/01	02/04/04	13,818.71	13,314.50		504.21
1,000.00	03/18/02	02/04/04	27,637.42	30,246.50		(2,609.08)
500.00	03/25/02	02/04/04	13,818.71	15,017.00		(1,198.29)
2,000.00	12/06/02	02/04/04	55,274.87	25,160.10		30,114.77
<b>VERIZON COMMUNICATIONS COM</b>						
3,300.00	03/22/02	02/18/04	125,224.17	152,267.29		(27,043.12)
500.00	03/28/02	02/18/04	18,973.36	23,212.50		(4,239.14)
700.00	04/12/02	02/18/04	26,562.70	29,715.50		(3,152.80)
500.00	04/23/02	02/18/04	18,973.37	20,817.50		(1,844.13)
<b>WASHINGTON MUT INC</b>						
2000.00	12/29/03	02/18/04	89,912.31	80,027.50	9,884.81	
100.00	08/30/00	02/18/04	4,495.61	2,270.87		2,224.74
2,200.00	03/27/02	02/18/04	98,903.52	73,707.50		25,196.02

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Part V - Capital Gains and Losses for Tax on Investment Income

Shares	Date Acquired	Date Sold	Proceeds	Adjusted Tax Cost	Short Term Gain/Loss	Long Term Gain/Loss
XTO ENERGY INC						
1800.00	02/19/04	07/02/04	54,025.07	40,395.60	13,629.47	
1950.00	02/19/04	11/16/04	64,244.99	43,761.90	20,483.09	
JOHN HANCOCK PFD INC FUND SER TH-7 AUCT PFD 1.300%						
4,000.00	03/06/03	12/24/03	99,997.50	100,000.25	(2.75)	
SCUDDER REEF REAL ESTATE FUND INC SER B AUCT PFD 1.100%						
30.00	05/23/03	01/09/04	749,997.50	750,001.88	(4.38)	
GMAC SMARTNOTE CALL 7.500% 011512 DTD 011502						
50,000.00	10/21/03	01/15/04	50,000.00	50,393.50	(393.50)	
FNMA CALL 6.750% MAT 092223 DTD 092203						
600,000.00	10/07/03	01/23/04	600,000.00	604,127.50	(4,127.50)	
SALLIE MAE ED NOTES 6.000% 031529 DTD 011504						
250,000.00	01/12/04	01/27/04	248,497.50	244,377.50	4,120.00	
BANKAMERICA CORP MTN 6.300% MAT 022514 DTD 022599						
300,000.00	07/11/03	02/25/04	300,000.00	305,912.50	(5,912.50)	
FHLMC MTN CALL 6.000% 082718 DTD 082703						
250,000.00	08/05/03	02/27/04	250,000.00	247,815.00	2,185.00	
FHLB CALL 6.000% MAT 082818 DTD 082803						
500,000.00	07/30/03	03/01/04	500,000.00	498,127.50	1,872.50	
SCUDDER REEF REAL EST FD AUCT RT PFD SER B						
10.00	05/23/03	03/12/04	249,897.50	250,000.62	(103.12)	
FFCB CONS 4 250% 111909						
209,000.00	05/19/03	03/16/04	209,000.00	210,047.50	(1,047.50)	
NUVEEN QUAL INC MUN FD INC AUCT RT PFD SER TH						
23.00	03/11/04	03/18/04	574,997.50	575,002.50	(5.00)	
FHLB CALL STEP 5.000% 091815						
280,000.00	09/18/03	03/18/04	280,000.00	279,652.50	347.50	
FHLB CALL STEP 5.000% 092513						
325,000.00	09/15/03	03/18/04	325,000.00	325,002.50	(2.50)	
NUVEEN PERFORM PLUS MUN FD INC MMK PFD SER F						
10.00	03/12/04	03/19/04	249,997.50	250,002.50	(5.00)	
FNMA MTN 7.000% 041522 FULL CALL PAYOUT						
100,000.00	03/12/04	04/15/04	100,000.00	100,252.50	(252.50)	
FHLMC 0.000% 05/03/2029 Deb Zero Full Call Payout						
	12/18/03	05/24/04	172,684.32	168,002.50	4,681.82	
CD BANK & TR P R STEP UP 06/13/03 MAT 06/13/2013						
95,000.00	06/06/03	04/15/04	88,881.06	94,050.00	(5,168.94)	

PEACOCK FOUNDATION, INC., EIN: 59-0999759  
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Part V - Capital Gains and Losses for Tax on Investment Income

Shares	Date Acquired	Date Sold	Proceeds	Adjusted Tax Cost	Short Term Gain/Loss	Long Term Gain/Loss
ANHEUSER BUSCH COS INC 7.100%	11/18/03	06/15/04	90,000.00	92,252.50	(2,252.50)	
NUVEEN QUAL PFD INC FD SHRS SER TR	03/18/04	08/13/04	799,997.50	800,002.00	(4.50)	
CD HUNTINGTON NAT'L BK 5.75%	07/15/04	08/30/04	100,000.00	99,702.50	297.50	
FHLMC MTN 6.000%	06/03/04	09/03/04	300,000.00	299,815.00	185.00	
HOUSEHOLD FIN CORP INT NT BE 7.000%	06/25/04	09/15/04	250,000.00	250,627.50	(627.50)	
FHLB CONS BD 6.000%	07/29/04	10/01/04	250,000.00	249,924.50	75.50	
FHLB CONS BD 5.650%	04/29/04	10/01/04	170,000.00	169,577.50	422.50	
FFCB CONS BD 6.000%	07/29/04	10/07/04	250,000.00	249,924.50	75.50	
UPS INC MTN BE 5.750%	01/27/04	10/15/04	180,000.00	181,199.50	(1,199.50)	
FHLB 5.000%	01/13/04	11/04/04	500,000 00	499,690.00	310.00	
BANK AMER CORP SUB INT NTS 6 150%	06/15/04	11/15/04	250,000 00	249,752.50	247.50	
FHLB CALL STEP 3.125%	09/20/04	11/04/04	400,000.00	400,002.50	(2.50)	
FHLB CALL 5.350% DUE 112012 DTD 112002, (Return of Principal)	11/15/02	01/23/04	111,111.11	111,528.89		(417.78)
FHLB CALL 5.250% DUE 120312 DTD 120302, (Return of Principal)	12/11/02	02/03/04	57,142.88	57,146.83		(3.95)
FNMA MTN 6.420% 030909 400,000.00	03/07/01	03/09/04	400,000.00	401,902.10		(1,902.10)
JOHN HANCOCK PFD INC FD II AUCT PFD SHRS TH 36.00	03/06/03	03/11/04	899,889.50	900,002.25		(112.75)
FFCB CONS 5.450% 090512 DTD 090502 500,000.00	09/03/02	03/16/04	500,000.00	500,627 50		(627.50)
FHLB CONS BD 6.285% 05/24/2013 11/06/02	05/24/04	130,000.00	134,227.50		(4,227.50)	
FHLB CONS BD 6 285% 05/24/2013 02/04/03	06/18/04	250,000 00	262,298.12		(12,298 12)	

PEACOCK FOUNDATION, INC., EIN: 59-0999759  
Schedule of Information for 990-PF

Fiscal Year Ended: November 30, 2004

**Part V - Capital Gains and Losses for Tax on Investment Income**

Shares	Date Acquired	Date Sold	Proceeds	Adjusted Tax Cost	Short Term Gain/Loss	Long Term Gain/Loss
U S Treasury NTS 7.250%	08/15/2004 03/10/95	08/16/04	1,000,000.00	1,001,250.00		(1,250.00)
FHLB COND BD 5.350%	11/20/2012 11/15/02	08/20/04	138,888.88	139,411.11		(522.23)
CD FIRST BK P R 6.000%	08/26/2018 07/13/03	08/26/04	95,000.00	94,287.50		712.50
CD STANDARD FED BK ZERO CPN 08/28/2023	08/01/03	08/30/04	108,144.72	99,355.56		8,789.16
FHLMC MTN 6.000%	09/09/2013 08/18/03	09/09/04	300,000.00	299,252.50		747.50
FHLMC FREDDIE NT 4.000%	08/15/2012 04/28/03	09/27/04	140,000.00	141,227.50		(1,227.50)
FHLB CONS BD 5.250%	12/03/2012 12/11/02	10/08/04	192,857.13	192,870.43		(13.30)
HOUSEHOLD FIN CORP ONT NT BE 6.875%	08/15/2012 05/14/03	10/15/04	75,000.00	77,166.25		(2,166.25)
ADOBE SYSTEMS INC	2,500	04/17/03	06/08/04	116,945.26	87,040.90	29,904.36
AMERICAN EXPRESS	200.00	01/13/03	10/14/04	10,441.75	7,476.22	2,965.53
AMGEN	200.00	04/30/04	10/14/04	10,963.74	9,800.40	1,163.34
ANALOG DEVICES INC	4,000	01/28/03	06/04/04	192,955.48	106,260.80	86,694.68
ANHEUSER BUSCH COS INC	150	09/04/03	10/14/04	7,564.32	7,734.35	(170.03)
	6,550	06/08/04	11/30/04	327,230.35	353,700.00	(26,469.65)
	350	09/04/03	11/30/04	17,485.59	18,046.80	(561.21)
	1,000	09/05/03	11/30/04	49,958.82	52,093.30	(2,134.48)
	1,000	09/08/03	11/30/04	49,958.82	52,403.50	(2,444.68)
APPLIED MATERIALS INC	5,500	03/13/03	06/07/04	104,497.54	73,321.80	31,175.74
AT&T WIRELESS SVC INC	7,000	09/03/03	06/04/04	99,117.67	54,114.89	45,002.78
AVAYA INC	7,000	11/13/03	06/04/04	108,848.14	94,364.25	14,483.89
AVON PRODUCTS	5,000	09/05/03	06/09/04	223,374.76	164,145.35	59,229.41

PEACOCK FOUNDATION, INC., EIN: 59-0999759  
Schedule of Information for 990-PF

Fiscal Year Ended: November 30, 2004

Part V - Capital Gains and Losses for Tax on Investment Income

Shares	Date Acquired	Date Sold	Proceeds	Adjusted Tax Cost	Short Term Gain/Loss	Long Term Gain/Loss
BAKER HUGHES INC						
3,000	03/21/03	06/04/04	101,123.73	90,343.65		10,780.08
BANK OF AMERICA CORP						
2,000	12/31/03	06/04/04	167,296.08	161,080.00	6,216.08	
BED BATH & BEYOND INC						
3,000	01/14/04	06/07/04	110,667.40	118,379.70	(7,712.30)	
BERKSHIRE HATHAWAY INC						
5	06/04/04	10/14/04	14,189.91	14,896.05	(706.14)	
210	06/04/04	11/30/04	584,655.82	625,634.00	(40,978.18)	
BEST BUY INC						
1,800	06/18/03	06/07/04	95,073.77	81,713.86	13,359.91	
BIOMET INC						
4,000	02/04/04	06/10/04	169,932.41	159,236.45	10,695.96	
CARNIVAL CORP CL A						
3,000	08/06/06	06/04/04	126,479.13	102,307.31	24,171.82	
CISCO SYSTEMS, INC						
4,500	01/13/03	06/10/04	105,567.52	62,849.50		42,718.02
4,000	09/03/03	06/10/04	93,837.80	82,087.40	11,750.40	
CITIGROUP INC						
5,700	11/25/03	06/04/04	266,753.75	267,729.00	(975.25)	
COCA-COLA COMPANY						
200	12/01/03	10/14/04	7,883.81	9,288.04	(1,404.19)	
2,500	12/01/03	11/15/04	101,110.63	116,100.00	(14,989.37)	
500	02/09/04	11/15/04	20,222.12	24,927.89	(4,705.77)	
500	02/10/04	11/15/04	20,222.12	25,106.60	(4,884.48)	
4,000	06/09/04	11/15/04	161,777.02	207,146.00	(45,368.98)	
COLGATE-PALMOLIVE CO						
150	06/04/04	10/14/04	6,527.84	8,551.50	(2,023.66)	
8,400	06/04/04	11/30/04	384,890.74	478,884.00	(93,993.26)	
COMCAST CORP CL A NEW						
2,000	04/22/03	06/04/04	57,158.66	62,326.65		(5,167.99)
CONOCOPHILIPS						
2,700	12/04/03	06/04/04	200,509.18	162,592.56	37,916.62	
DEERE & CO						
3,400	09/16/03	06/04/04	228,488.58	196,004.56	32,484.02	
DELL INC						
250	03/19/03	10/14/04	8,824.79	6,624.55		2,200.24
DEVON ENERGY GROUP						
1,400	03/16/04	06/04/04	83,758.07	80,223.85	3,534.22	
DISNEY (WALT) HOLDING CO						
7,500	12/02/02	06/07/04	179,719.78	143,835.00		35,884.78

PEACOCK FOUNDATION, INC., EIN: 59-0999759  
 Schedule of Information for 990-PF

Fiscal Year Ended: November 30, 2004

Part V - Capital Gains and Losses for Tax on Investment Income

Shares	Date Acquired	Date Sold	Proceeds	Adjusted Tax Cost	Short Term Gain/Loss	Long Term Gain/Loss
DU PONT E I DE NEMOURS						
2,500	09/17/03	06/04/04	107,522.48	109,701.25	(2,178.77)	
EMC CORP						
9,000	07/03/03	06/07/04	103,886.35	102,693.60	1,192.75	
ELI LILLY & CO						
2,400	10/24/03	06/10/04	176,275.87	163,743.40	12,532.47	
EXXON MOBIL CORP						
7,500	09/03/03	06/08/04	329,121.53	280,959.60	48,161.93	
FEDEX CORP						
2,600	06/12/03	06/04/04	192,915.48	170,482.77	22,432.71	
GAP INC DEL						
6,000	09/24/03	06/08/04	147,255.74	109,065.35	38,190.39	
GENERAL ELECTRIC CO						
300	04/30/04	10/14/04	10,085.76	9,483.74	602.02	
GILEAD SCIENCES						
1,900	07/18/03	06/08/04	123,030.09	120,777.47	2,252.62	
GOLDMAN SACHS GROUP						
2,400	12/02/02	06/07/04	223,123.73	187,536.00		35,587.73
H & R BLOCK INC						
200	06/04/04	10/14/04	9,333.78	9,418.56	(84.78)	
HARLEY DAVIDSON INC						
200	06/07/04	10/14/04	11,665.72	11,480.00	185.72	
HARTFRD FINL SVC GRP						
2,000	06/18/03	06/04/04	132,274.90	103,637.79	28,637.11	
HERSHEY FOODS CORP						
200	04/16/04	10/14/04	9,275.78	8,167.62	1,108.16	
100	04/20/04	10/14/04	4,637.89	4,228.43	409.46	
HONEYWELL INT'L INC						
5,500	06/02/03	06/08/04	189,580.56	134,279.98		55,300.58
1,500	09/03/03	06/08/04	51,703.78	43,865.35	7,838.43	
ILLINOIS TOOL WORKS, INC						
1,000	12/02/02	06/08/04	93,347.81	65,360.00		27,987.81
1,000	11/25/03	06/08/04	93,347.81	76,978.00	16,369.81	
INTEL CORP						
3,500	01/13/03	06/08/04	99,642.66	58,292.15		41,350.51
INTERNATIONAL BUSINESS MACHINES						
1,100	07/15/03	06/09/04	98,966.44	95,397.50	3,568.94	
INTERNATIONAL GAME TECH						
2,500	07/09/03	06/07/04	100,897.63	66,154.11	34,743.52	

PEACOCK FOUNDATION, INC., EIN: 59-0999759  
Schedule of Information for 990-PF

Fiscal Year Ended: November 30, 2004

Part V - Capital Gains and Losses for Tax on Investment Income

Shares	Date Acquired	Date Sold	Proceeds	Adjusted Tax Cost	Short Term Gain/Loss	Long Term Gain/Loss
INTERNATIONAL PAPER						
2,500	04/17/01	06/07/04	105,822.52	88,384.00		17,438.52
JOHNSON & JOHNSON						
2,500	01/21/04	06/10/04	141,775.67	131,843.15	9,932.52	
KOHL'S CORP						
2,200	12/02/02	06/04/04	104,978.46	125,062.00		(20,083.54)
LABORATORY CORP OF AMER						
250	06/07/04	10/14/04	10,584.75	10,505.33	79.42	
LEXMARK INT'L GROUP INC A						
1,600	04/29/03	06/08/04	147,690.94	100,477.43		47,213.51
400	11/25/03	06/08/04	36,922.73	32,593.55	4,329.18	
MCDONALD'S CORP						
5,000	12/22/03	06/07/04	133,971.85	125,311.04	8,660.81	
MCGRAW-HILL COMPANIES						
200	06/07/04	10/14/04	15,917.62	15,448.60	469.02	
MEDTRONIC INC						
200	04/30/04	10/14/04	10,155.76	9,629.68	526.08	
MELLON FINANCIAL CORP						
5,500	09/16/03	06/04/04	162,240.69	174,348.60	(12,107.91)	
MICROSOFT CORP						
500	09/08/03	10/14/04	13,944.67	14,032.00		(87.33)
MONSANTO CO NEW COM						
3,000	04/22/04	06/07/04	105,934.41	108,608.54	(2,674.13)	
MORGAN STANLEY DEAN WITTER						
3,500	04/22/03	06/07/04	188,308.88	162,028.81		26,280.07
1,000	09/18/03	06/07/04	53,802.54	52,463.82	1,338.72	
MOTOROLA INC						
6,500	04/02/04	06/07/04	129,943.00	121,019.55	8,923.45	
PATTERSON COMPANIES						
200	06/04/04	10/14/04	15,115.64	15,194.54	(78.90)	
PFIZER COMPANIES INC						
400	04/30/04	10/14/04	11,795.72	12,594.22	(798.50)	
1,900	06/04/04	11/30/04	52,629.25	68,324.95	(15,695.70)	
9,900	06/04/04	11/30/04	276,898.05	356,008.95	(79,110.90)	
5,600	09/08/03	11/30/04	155,117.70	171,997.58		(16,879.88)
500	09/09/03	11/30/04	13,849.79	15,285.90		(1,436.11)
1,500	11/17/03	11/30/04	41,549.38	51,039.31		(9,489.93)
500	11/25/03	11/30/04	13,849.79	16,710.00		(2,860.21)
PRUDENTIAL FINANCIAL GROUP						
4,000	02/27/04	06/04/04	179,795.78	184,834.64	(5,038.86)	

PEACOCK FOUNDATION, INC., EIN: 59-0999759  
Schedule of Information for 990-PF

Fiscal Year Ended: November 30, 2004

Part V - Capital Gains and Losses for Tax on Investment Income

Shares	Date Acquired	Date Sold	Proceeds	Adjusted Tax Cost	Short Term Gain/Loss	Long Term Gain/Loss
SHERWIN WILLIAMS CO						
250	06/04/04	10/14/04	10,314.75	9,759.48	555.27	
SYSCO CORP						
6,000	11/25/03	06/09/04	226,504.89	214,527.00	11,977.89	
TRIBUNE COMPANY						
2,000	12/02/02	06/07/04	96,908.97	91,220.00		5,688.97
500	11/25/03	06/07/04	24,227.24	24,445.00	(217.76)	
UNION PACIFIC CORP						
1,500	04/17/01	06/07/04	89,620.05	85,469.18		4,150.87
200	11/25/03	06/07/04	11,949.34	12,642.00	(692.66)	
UNITED TECHNOLOGIES						
2,300	01/13/03	06/08/04	200,164.31	146,897.82		53,266.49
500	05/09/04	06/08/04	43,513.98	42,440.00	1,073.98	
UNITED HEALTH GROUP						
535	04/19/02	06/04/04	34,941.37	22,971.93		11,969.44
US BANCORP DEL NEW						
3,750	05/24/04	06/04/04	106,572.50	102,779.96	3,792.54	
VIACOM INC CL B NV						
4,500	12/02/02	06/04/04	166,377.30	201,670.00		(35,292.70)
1,000	11/25/03	06/04/04	36,972.73	40,228.78	(3,256.05)	
WAL-MART STORES INC						
4,000	12/02/02	06/09/04	229,795.42	211,720.00		18,075.42
1,000	09/29/03	06/09/04	57,448.85	56,479.39	969.46	
WELLS FARGO & CO NEW						
1,200	01/28/03	06/04/04	70,503.27	56,547.41		13,955.86
500	11/25/03	06/04/04	29,376.36	28,450.00	926.36	
XILINX INC						
3,500	04/30/03	06/04/04	122,693.12	87,316.40		35,376.72
YAHOO, INC						
5,800	11/18/03	06/04/04	185,713.38	128,027.37	57,686.01	
3M CO						
2,800	12/02/02	06/14/04	240,099.41	177,534.00		62,565.41
<b>Totals</b>			<b>35,589,578.43</b>	<b>33,967,491.00</b>	<b>390,669.07</b>	<b>1,231,429.88</b>
			<b>Part IV Capital Gains and Losses</b>			<b>1,622,098.95</b>

**PEACOCK FOUNDATION, INC. EIN: 59-0999759**

Schedule of Information for Form 990-PF

**Fiscal Year Ended: November 30, 2004**

**Part VIII, Line 1**

List of all officers, directors, trustees, foundation managers and their compensation

Names and address	Title & average hours per week devoted to position	Compensation (if not paid, enter -0-)	Contributions to employee benefit plans & deferred compensation	Expense account, other allowances
<b>Barbara A. Rickard</b> 100 SE 2nd St., Suite 2370 Miami, FL 33131-2127	President/Treasurer	54,304.68	-0-	-0-
<b>Thomas R. Post, PA</b> 100 SE 2nd St., Suite 2370 Miami, FL 33131-2127	Vice President	-0-	-0-	-0-
<b>Robin Reiter-Faragalli</b> 100 SE 2nd St., Suite 2370 Miami, FL 33131-2127	Secretary	-0-	-0-	-0-
<b>W. Stanley Dodd</b> 100 SE 2nd St., Suite 2370 Miami, FL 33131-2127	Member	-0-	-0-	-0-
<b>Jan Griffin</b> 100 SE 2nd St., Suite 2370 Miami, FL 33131-2127	Member	-0-	-0-	-0-
<b>Charles P. Sacher, PA</b> 100 SE 2nd St., Suite 2370 Miami, FL 33131-2127	Member	-0-	-0-	-0-
<b>Joelle M. Allen</b> 100 SE 2nd St., Suite 2370 Miami, FL 33131-2127	Executive Director 40 Hours	80,000.00	11,200.00	-0-



# Peacock Foundation, Inc.

## FACT SHEET

### Purpose

Established by Henry B. Peacock, Jr. in 1947, the mission of Peacock Foundation, Inc. is to enhance and promote the good health and well being of children, their families, and underprivileged persons in Southeast Florida, through contributions, gifts, and grants to eligible nonprofit organizations. Our priorities include:

- Supporting educational programs in the Arts and the Environment, as well as special education for disabled persons;
- Contributing to medical research, health care organizations, and hospitals;
- Making grants to human services providers that promote youth development, assist abused or neglected children, women, and the elderly, and seek to reduce abuse, prevent homelessness, and end hunger in our prosperous community.

We are resolute in our efforts to stay true to Mr. Peacock's philosophies regarding the importance of strong values and moral character, of achieving self-sufficiency and in turn helping others, and of being fiscally responsible stewards of philanthropic funds.

### Limitations

All new applicants must be IRS recognized 501(c)(3) public charities classified as not a private foundation; registered with the Department of Agriculture to solicit funds in Florida, when applicable; and located in and/or of significant benefit to the residents of the Southeast Florida counties of Miami-Dade, Broward, or Monroe.

By law and/or preference, Peacock Foundation, Inc. **does not fund**: construction campaigns; individuals; deficit financing or debt reduction; conferences; fundraising/special/athletic events; lobbying to influence legislation; religious organizations, unless engaged in a significant project benefiting the entire community.

### Application Process

In order for a proposal to be considered for funding, the applicant first must send (by U.S. Mail only) a brief letter of inquiry, less than two pages, that includes: organization mission and fiscal year; project description with intended results; target population and time frame for activities; and amount requested and use of funds.

*Guidelines for Grant Application* will be mailed to organizations invited to submit a full proposal, after initial review by staff. Invited proposals following guidelines strictly are presented to and reviewed by the Board of Directors. The submission of proposals that address the critical community needs of Southeast Florida is encouraged throughout the year - there are no deadlines.

**For additional information, please contact: Barbara A. Rickard, President & CEO  
or Joëlle Allen, Executive Director.**  
Telephone 305-373-1386

100 S. E. Second Street, Suite 2370

Fax Line 305-375-0660  
Miami, Florida 33131-2145

**PEACOCK FOUNDATION, INC., EIN: 59-0999759**

Schedule of Information for Form 990-PF

Fiscal Year Ended: November 30, 2004

**Part XV, Line 3a Supplementary Information:**

**Grants and Contributions Paid During the Year**

TO PUBLIC CHARITIES DESIGNED AS (1) tax exempt under IRC Section 501 (c ) (3), and (2) not a private foundation as defined in the IRC Section 509(a):

<b>PAYEE ORGANIZATION CITY, STATE</b>	<b>PURPOSE OF GRANT OR CONTRIBUTION</b>	<b>AMOUNT</b>
<b>Actors' Playhouse, Inc.</b> 280 Miracle Mile Coral Gables, Florida 33134	2004 Community Education and Outreach Program	20,000.00
<b>American Heart Association Florida Affiliate, Inc.</b> 2600 S. W. 3rd Avenue, Suite 900 Miami, Florida 33129-2330	HeartPower!	10,000.00
<b>Arts For Learning/Miami, Inc.</b> 1900 Biscayne Boulevard, Suite 201 Miami, Florida 33132	GET smART Program Expansion	25,000.00
<b>Boggy Creek Gang, Inc.</b> 30500 Brantley Branch Road Eustis, Florida 32736	2004 Summer Camp	30,000.00
<b>Boys &amp; Girls Clubs of Miami, Inc.</b> P.O. Box 330219 Miami, Florida 33233-0219	2004 Summer & After School Programs	55,000.00
<b>Broward Coalition for the Homeless, Inc.</b> P. O. Box 030177 Fort Lauderdale, Florida 33303-0177	524-BEDS Outreach Program	35,000.00
<b>Camillus Health Concern, Inc.</b> P.O. Box 12408 Miami, FL 33101-2408	Healthcare Service Partnership	50,000.00
<b>Center on Nonprofit Effectiveness</b> 3250 S.W. Third Avenue Miami, Florida 33129	Start-Up Funds	35,000.00
<b>CHARLEE of Dade County, Inc.</b> 5915 Ponce de Leon Boulevard, Suite 26 Coral Gables, Florida 33146	Supported Foster Care Program and Adoptions Division	75,000.00
<b>Communities In Schools of Miami, Inc.</b> 11900 SW 128 Street Miami, FL 33186	Bridges to Graduation	25,000.00
<b>Council on Foundations</b> 1828 L Street, NW Washington, DC 20036-5168	2004 Support Contribution	4,440.00
<b>Dade Heritage Trust Inc.</b> 190 S.E. 12th Terrace Miami, Florida 33131	2004 Dade Heritage Days	20,000.00
<b>Daily Bread Food Bank, Inc.</b> 5850 N.W. 32nd Avenue Miami, Florida 33142	General Operating Support	19,000.00
<b>The Donors Forum</b> 150 S.E. Second Avenue, Suite 700 Miami, Florida 33131	2004 Support Contribution	1,750.00

Grants and Contributions Paid During the Year Ended November 30, 2004

<b>PAYEE ORGANIZATION CITY, STATE</b>	<b>PURPOSE OF GRANT OR CONTRIBUTION</b>	<b>AMOUNT</b>
<b>Dr. Bruce Heiken Memorial Fund, Inc.</b> 10300 Sunset Drive, Suite 303 Miami, Florida 33173	Community Access Expansion Project	75,000.00
<b>The Education Fund</b> 900 N.E. 125th Street, Suite 10 North Miami, Florida 33161	AmeriCorps Dade Reads! 2004-2005	100,000.00
<b>Fairchild Tropical Garden</b> 10901 Old Cutler Road Miami, Florida 33156-4296	Fairchild Explorer Program	30,000.00
<b>Family Resource Center</b> 4770 Biscayne Boulevard, Suite 610 Miami, Florida 33137	Hurwit Crisis Nursery	25,000.00
<b>First Call for Help of Broward, Inc.</b> 3217 NW 10th Terr., Suite 307 Fort Lauderdale, FL 33309	General Operating Support	20,000.00
<b>Florida Baptist Children's Homes</b> 7748 S.W. 95th Terrace Miami, Florida 33156	Miami Campus General Support	20,000.00
<b>Florida Grand Opera, Inc.</b> 1200 Coral Way Miami, Florida 33145	2004-2005 In-School Opera Program	15,000.00
<b>Florida Lions Eye Bank, Inc.</b> P.O. Box 016880 Miami, Florida 33101	Eye Bank Program	10,000.00
<b>Friends of WLRN Radio and Television</b> 172 NE 15th Street Miami, Florida 33132-1349	Ready to Learn	50,000.00
<b>GableStage Inc.</b> 1200 Anastasia Avenue Coral Gables, Florida 33134	2004 Educational and Outreach Program	20,000.00
<b>Girl Scout Council of Tropical Florida, Inc.</b> 11347 S.W. 160th Street Miami, Florida 33157-2799	Local Scouting Programs	30,000.00
<b>Goodwill Industries of South Florida, Inc.</b> 2121 N.W. 21 Street Miami, Florida 33142-7382	Job Development & Placement	24,000.00
<b>Gospel Missions, Inc.</b> P.O. Box 861029 Wahiawa, Hawaii 96786	Christianity in China	3,000.00
<b>HANDY, Inc.</b> 101 N.E. 3rd Street Fort Lauderdale, Florida 33301	Children's Emergency Needs	25,000.00
<b>Historical Association of Southern Florida, Inc.</b> 101 West Flagler Street Miami, Florida 33130-1538	General Support	2,000.00
<b>Humane Society of Greater Miami, Inc.</b> 2101 N.W. 95th Street Miami, Florida 33147-2597	General Support	5,000.00
<b>Jack and Jill Children's Center</b> 1315 W Broward Blvd Fort Lauderdale, FL 33312	2004 Workshop Series for Parents	50,000.00

Grants and Contributions Paid During the Year Ended November 30, 2004

PAYEE ORGANIZATION CITY, STATE	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
<b>Junior Achievement of Greater Miami, Inc.</b> 9190 Biscayne Boulevard, Suite 202 Miami, Florida 33138	Company Program Expansion	20,000.00
<b>Kids in Distress, Inc.</b> 819 NE 26th Street Fort Lauderdale, FL 33305	Medical Home Program	35,000.00
<b>Little Brothers - Friends of the Elderly</b> 5599 SW 8th Street Miami, Florida 33134-2219	Volunteer Coordinator	12,000.00
<b>Maximum Dance Company</b> 9220 S. W. 158th Lane Miami, Florida 33157	Carnival of the Animals	15,000.00
<b>Miami Art Museum of Dade County</b> 101 W Flagler Street Miami, Florida 33130	2004-2005 Education Programs	20,000.00
<b>Miami Bridge Youth and Family Services, Inc.</b> 2810 N.W. South River Drive Miami, Florida 33125	Centralized Intake Services	25,000.00
<b>Miami Children's Hospital Foundation, Inc.</b> 3000 S.W. 62 Avenue Miami, Florida 33155	Pediatric Human Patient Simulator Training Program	100,000.00
<b>Miami Children's Museum, Inc.</b> 980 MacArthur Causeway Miami, Florida 33132	Early Childhood Program	45,000.00
<b>Miami Rescue Mission, Inc.</b> P.O. Box 420620 Miami, Florida 33242-0620	Annual Food Fund	15,000.00
<b>Miami Urban Ministries of the United Methodist Church</b> P.O. Box 142121 Miami, Florida 33114	Branches	12,000.00
<b>National Parkinson Foundation, Inc.</b> 1501 NW 9th Ave Miami, Florida 33136-1407	Community Partners for Parkinson Care	30,000.00
<b>Neat Stuff, Inc.</b> 2624 NW 21st Terrace Miami, Florida 33142	General Operating Support	15,000.00
<b>Salvation Army of Broward County</b> 1445 W Broward Blvd Fort Lauderdale, FL 33302	Kids Konnection	15,000.00
<b>Salvation Army, The</b> 1907 N.W. 38th Street Miami, Florida 333135-0370	Operational & Supportive Services	65,000.00
<b>Samuels House, Inc.</b> 1614 Truesdell Court Key West, FL 33040	2004 Administrative Costs	25,000.00
<b>Sant La Haitian Neighbourhood Center</b> 5000 Biscayne Blvd., Suite 110 Miami, Florida 33137	Accounting & Bookkeeping Expenses	15,000.00
<b>SOS Childrens Village of Florida, Inc.</b> 3681 N.W. 59th Place Coconut Creek, Florida 33073	Children's Health Services	50,000.00

Grants and Contributions Paid During the Year Ended November 30, 2004

<b>PAYEE ORGANIZATION CITY, STATE</b>	<b>PURPOSE OF GRANT OR CONTRIBUTION</b>	<b>AMOUNT</b>
<b>Switchboard of Miami, Inc.</b> 701 SW 27th Ave., Suite 1000 Miami, Florida 33135	Stop the Cycle	20,000.00
<b>UM/The Miami Project to Cure Paralysis</b> 1095 N.W. 14th Terrace Miami, Florida 33136	Regeneration, Neuroprotection, and Rehabilitation Research	350,000.00
<b>Wellness Community - Greater Miami, Inc.</b> 8609 S Dixie Highway Miami, Florida 33143	Community Outreach	25,000.00
<b>Women In Distress of Broward County, Inc.</b> P.O. Box 676 Fort Lauderdale, FL 33302	Parenting Education Classes and Family Therapy	30,000.00
<b>WPBT-2 Public Television</b> P.O. Box 2 Miami, Florida 33261-0002	2004 Great Performances Season	40,000.00
<b>WPBT-2 Public Television</b> P.O. Box 2 Miami, Florida 33261-0002	Operating Fund	20,000.00
<b>YMCA of Greater Miami</b> 1200 N.W. 78 Avenue, Suite 200 Miami, Florida 33126	Scholarships for Seniors	5,000.00
<b>Part XV, Line 3a:</b>	<b>Total Grants and Contributions</b>	<b>1,913,190.00</b>

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