

Return of Organization Exempt From Income Tax

2004

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2004 calendar year, or tax year beginning **2004**, and ending **20**

- B** Check if applicable:
- Address change
 - Name change
 - Initial return
 - Final return
 - Amended return
 - Application pending

C Name of organization
CORVILLA, INC.

Number and street (or P O box if mail is not delivered to street address) Room/suite
3231 SUGAR MAPLE BUSINESS COURT

City or town, state or country, and ZIP + 4
SOUTH BEND IN 46628-4372

D Employer identification number
35 : 6062577

E Telephone number
(574) 289-9779

F Accounting method: Cash Accrual
 Other (specify) ▶

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

- H** and **I** are not applicable to section 527 organizations.
- H(a)** Is this a group return for affiliates? Yes No
- H(b)** If "Yes," enter number of affiliates ▶
- H(c)** Are all affiliates included? Yes No
(If "No," attach a list. See instructions.)
- H(d)** Is this a separate return filed by an organization covered by a group ruling? Yes No
- I** Group Exemption Number ▶

G Website: ▶ **www.corvilla.org**

J Organization type (check only one) ▶ 501(c) (3) ◀ (insert no.) 4947(a)(1) or 527

K Check here if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data. **Some states require a complete return.**

L Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12 ▶ **2,206,867**

M Check if the organization is **not** required to attach Sch B (Form 990, 990-EZ, or 990-PF).

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See page 18 of the instructions.)

SCANNED JUN 03 2005

1 Contributions, gifts, grants, and similar amounts received:					
a Direct public support	1a		22,483		
b Indirect public support	1b				
c Government contributions (grants)	1c				
d Total (add lines 1a through 1c) (cash \$ 19,023 noncash \$ 3,460)				1d	22,483
2 Program service revenue including government fees and contracts (from Part VII, line 93)				2	2,061,708
3 Membership dues and assessments				3	
4 Interest on savings and investments				4	45,418
5 Dividends and interest from securities				5	
6a Gross rental income	6a				
b Less: rental expenses	6b				
c Net rental income or (loss) (subtract line 6b from line 6a)				6c	
7 Other investment income (describe)				7	
8a Gross amount from sales of assets other than inventory	(A) Securities		(B) Other		
		107,271	8a		0
	b Less: cost or other basis and sales expenses	85,005	8b		142
c Gain or (loss) (attach schedule)	22,266	8c			(142)
d Net gain or (loss) (combine line 8c, columns (A) and (B))				8d	22,124
9 Special events and activities (attach schedule). If any amount is from gaming, check here <input type="checkbox"/>					
a Gross revenue (not including \$ _____ of contributions reported on line 1a)	9a		34,948		
b Less: direct expenses other than fundraising expenses	9b		18,443		
c Net income or (loss) from special events (subtract line 9b from line 9a)				9c	16,505
10a Gross sales of inventory, less returns and allowances	10a				
b Less: cost of goods sold	10b				
c Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)				10c	
11 Other revenue (from Part VII, line 103)				11	
12 Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)				12	2,168,238
Expenses	13 Program services (from line 44, column (B))			13	1,606,760
	14 Management and general (from line 44, column (C))			14	408,862
	15 Fundraising (from line 44, column (D))			15	
	16 Payments to affiliates (attach schedule)			16	
17 Total expenses (add lines 13 and 14, column (A))				17	2,015,622
Net Assets	18 Excess or (deficit) for the year (subtract line 17 from line 12)			18	152,616
	19 Net assets or fund balances at beginning of year (from line 73, column (A))			19	2,377,704
	20 Other changes in net assets or fund balances (attach explanation)			20	45,144
	21 Net assets or fund balances at end of year (combine lines 18, 19, and 20)			21	2,575,464

RECEIVED
MAY 09 2005
OGDEN UT
IF OSC

21E P

Part II Statement of Functional Expenses All organizations must complete column (A) Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others (See page 22 of the instructions)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22	Grants and allocations (attach schedule) (cash \$ _____ noncash \$ _____)	22			
23	Specific assistance to individuals (attach schedule)	23			
24	Benefits paid to or for members (attach schedule)	24			
25	Compensation of officers, directors, etc.	25	62,857	62,857	
26	Other salaries and wages	26	917,864	731,425	186,439
27	Pension plan contributions	27	23,859	17,720	6,139
28	Other employee benefits	28	154,925	115,063	39,862
29	Payroll taxes	29	76,483	56,804	19,679
30	Professional fundraising fees	30			
31	Accounting fees	31	19,255		19,255
32	Legal fees	32			
33	Supplies	33	107,040	97,219	9,821
34	Telephone	34	7,400		7,400
35	Postage and shipping	35			
36	Occupancy	36	60,066	60,066	
37	Equipment rental and maintenance	37	67,521	53,353	14,168
38	Printing and publications	38			
39	Travel	39	15,120	9,773	5,347
40	Conferences, conventions, and meetings	40			
41	Interest	41	19,610	15,950	3,660
42	Depreciation, depletion, etc. (attach schedule)	42	40,969	27,597	13,372
43	Other expenses not covered above (itemize): a	43a	442,653	421,790	20,863
	b	43b			
	c	43c			
	d	43d			
	e	43e			
44	Total functional expenses (add lines 22 through 43). Organizations completing columns (B)-(D), carry these totals to lines 13-15	44	2,015,622	1,606,760	408,862

Joint Costs. Check if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? Yes No
 If "Yes," enter (i) the aggregate amount of these joint costs \$ _____; (ii) the amount allocated to Program services \$ _____; (iii) the amount allocated to Management and general \$ _____; and (iv) the amount allocated to Fundraising \$ _____

Part III Statement of Program Service Accomplishments (See page 25 of the instructions.)

What is the organization's primary exempt purpose? SEE ATTACHED STATEMENT		Program Service Expenses (Required for 501(c)(3) and (4) orgs. and 4947(a)(1) trusts, but optional for others)
a	CORVILLA PROVIDES PEOPLE WITH DEVELOPMENTAL DISABILITIES A HOME AND ATTEMPTS TO MEET THE PHYSICAL, SOCIAL, SPIRITUAL, EDUCATIONAL AND ECONOMIC NEEDS OF EACH RESIDENT (Grants and allocations \$ _____)	1,606,760
b	_____ (Grants and allocations \$ _____)	
c	_____ (Grants and allocations \$ _____)	
d	_____ (Grants and allocations \$ _____)	
e	Other program services (attach schedule) (Grants and allocations \$ _____)	
f	Total of Program Service Expenses (should equal line 44, column (B), Program services)	1,606,760

Part IV Balance Sheets (See page 25 of the instructions.)

				(A)		(B)
				Beginning of year		End of year
Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.						
Assets	45 Cash—non-interest-bearing			2,721	45	2,680
	46 Savings and temporary cash investments			869,827	46	1,023,725
	47a Accounts receivable	47a	160,711			
	b Less: allowance for doubtful accounts	47b		156,126	47c	160,711
	48a Pledges receivable	48a			48c	
	b Less: allowance for doubtful accounts	48b			49	
	49 Grants receivable				50	
	50 Receivables from officers, directors, trustees, and key employees (attach schedule)				50	
	51a Other notes and loans receivable (attach schedule)	51a			51c	
	b Less: allowance for doubtful accounts	51b				
	52 Inventories for sale or use			45,211	52	38,420
	53 Prepaid expenses and deferred charges				53	
	54 Investments—securities (attach schedule)			1,236,809	54	1,206,621
	55a Investments—land, buildings, and equipment: basis	55a				
	b Less: accumulated depreciation (attach schedule)	55b			55c	
	56 Investments—other (attach schedule)				56	
	57a Land, buildings, and equipment: basis	57a	1,074,222			
	b Less: accumulated depreciation (attach schedule)	57b	505,501	596,596	57c	568,721
58 Other assets (describe ► _____)			8,175	58	8,675	
59 Total assets (add lines 45 through 58) (must equal line 74)			2,915,465	59	3,009,553	
Liabilities	60 Accounts payable and accrued expenses			153,721	60	138,984
	61 Grants payable				61	
	62 Deferred revenue				62	
	63 Loans from officers, directors, trustees, and key employees (attach schedule)				63	
	64a Tax-exempt bond liabilities (attach schedule)				64a	
	b Mortgages and other notes payable (attach schedule)			384,040	64b	295,105
	65 Other liabilities (describe ► _____)				65	
66 Total liabilities (add lines 60 through 65)			537,761	66	434,089	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.					
	67 Unrestricted			2,377,704	67	2,575,464
	68 Temporarily restricted				68	
	69 Permanently restricted				69	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74.					
	70 Capital stock, trust principal, or current funds				70	
	71 Paid-in or capital surplus, or land, building, and equipment fund				71	
	72 Retained earnings, endowment, accumulated income, or other funds				72	
73 Total net assets or fund balances (add lines 67 through 69 or lines 70 through 72; column (A) must equal line 19; column (B) must equal line 21)			2,377,704	73	2,575,464	
74 Total liabilities and net assets / fund balances (add lines 66 and 73)			2,915,465	74	3,009,553	

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

Part VI Other Information (See page 28 of the instructions.)

	Yes	No
76 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity.		✓
77 Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes.		✓
78a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?		✓
b If "Yes," has it filed a tax return on Form 990-T for this year?		✓
79 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement		✓
80a Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?		✓
b If "Yes," enter the name of the organization ▶ _____ and check whether it is <input type="checkbox"/> exempt or <input type="checkbox"/> nonexempt.		
81a Enter direct and indirect political expenditures. See line 81 instructions 81a _____		
b Did the organization file Form 1120-POL for this year?		✓
82a Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	✓	
b If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.) 82b _____ 13,258		
83a Did the organization comply with the public inspection requirements for returns and exemption applications?	✓	
b Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	✓	
84a Did the organization solicit any contributions or gifts that were not tax deductible?		✓
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
85 501(c)(4), (5), or (6) organizations. a Were substantially all dues nondeductible by members?		
b Did the organization make only in-house lobbying expenditures of \$2,000 or less? If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.		
c Dues, assessments, and similar amounts from members. 85c _____		
d Section 162(e) lobbying and political expenditures. 85d _____		
e Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices. 85e _____		
f Taxable amount of lobbying and political expenditures (line 85d less 85e). 85f _____		
g Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?		
h If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?		
86 501(c)(7) orgs. Enter: a Initiation fees and capital contributions included on line 12. 86a _____		
b Gross receipts, included on line 12, for public use of club facilities. 86b _____		
87 501(c)(12) orgs. Enter: a Gross income from members or shareholders. 87a _____		
b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 87b _____		
88 At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX.		✓
89a 501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911 ▶ _____ 0 ; section 4912 ▶ _____ 0 ; section 4955 ▶ _____ 0		
b 501(c)(3) and 501(c)(4) orgs. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction.		✓
c Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958. ▶ _____ 0		
d Enter: Amount of tax on line 89c, above, reimbursed by the organization. ▶ _____ 0		
90a List the states with which a copy of this return is filed ▶ INDIANA		
b Number of employees employed in the pay period that includes March 12, 2004 (See instructions.) 90b _____ 42		
91 The books are in care of ▶ JULIE A. LUCKY Telephone no. ▶ (574) 289-9779 Located at ▶ 3231 SUGAR MAPLE BUS.COURT, SOUTH BEND IN ZIP + 4 ▶ 46628-4372		
92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041—Check here. and enter the amount of tax-exempt interest received or accrued during the tax year. ▶ 92 _____		

Part VII Analysis of Income-Producing Activities (See page 33 of the instructions.)

Note: Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue: a SHELTERED LIVING & DAY SERVICES					2,061,708
b					
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments			14	45,418	
96 Dividends and interest from securities					
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory			18	22,124	
101 Net income or (loss) from special events			01	16,505	
102 Gross profit or (loss) from sales of inventory					
103 Other revenue: a					
b					
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))				84,047	2,061,708
105 Total (add line 104, columns (B), (D), and (E))					2,145,755

Note: Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See page 34 of the instructions.)

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
93	REVENUE GENERATED FROM THE SHELTERED LIVING AND DAY SERVICE PROGRAMS PROVIDE THE FUNDING TO OPERATE THE GROUP HOMES AND HEALTH SERVICES, AS WELL AS FUNDING FOR THE RESIDENTS TO PARTICIPATE IN WORK AND EDUCATIONAL PROGRAMS IN THE COMMUNITY

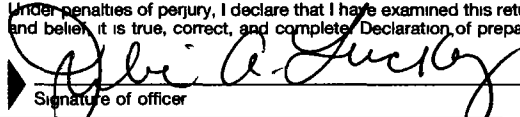
Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See page 34 of the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
NA	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See page 34 of the instructions.)

- (a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
 - (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
- Note:** If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Please Sign Here:  Signature of officer Date **5/5/05**

Date	Check if self-employed <input type="checkbox"/>	Preparer's SSN or PTIN (See Gen. Inst. W)
------	---	---

SCHEDULE A
(Form 990 or 990-EZ)

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information—(See separate instructions.)

OMB No. 1545-0047

2004

Department of the Treasury
Internal Revenue Service

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

Name of the organization

CORVILLA, INC.

Employer identification number

35 6062577

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees
(See page 1 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				
.....				
.....				
.....				
.....				
.....				
.....				
.....				
.....				
.....				
.....				
.....				
Total number of other employees paid over \$50,000 ▶		0		

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
.....		
.....		
.....		
.....		
.....		
.....		
.....		
.....		
.....		
.....		
.....		
Total number of others receiving over \$50,000 for professional services ▶		0

Part III Statements About Activities (See page 2 of the instructions.)

	Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ _____ (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.)		✓
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)		
a Sale, exchange, or leasing of property?		✓
b Lending of money or other extension of credit?		✓
c Furnishing of goods, services, or facilities?		✓
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?	✓	
e Transfer of any part of its income or assets?		✓
3a Do you make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how you determine that recipients qualify to receive payments.)		✓
b Do you have a section 403(b) annuity plan for your employees?		✓
4a Did you maintain any separate account for participating donors where donors have the right to provide advice on the use or distribution of funds?		✓
b Do you provide credit counseling, debt management, credit repair, or debt negotiation services?		✓

See PART V FORM 990

Part IV Reason for Non-Private Foundation Status (See pages 3 through 6 of the instructions.)

The organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

- 5 A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6 A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7 A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8 A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9 A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state ▶ _____
- 10 An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13 An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in: (1) lines 5 through 12 above; or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See section 509(a)(3).)

Provide the following information about the supported organizations. (See page 5 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14 An organization organized and operated to test for public safety. Section 509(a)(4). (See page 5 of the instructions.)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) *Use cash method of accounting.*

Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in) ▶	(a) 2003	(b) 2002	(c) 2001	(d) 2000	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	47,154	29,729	34,288	29,248	140,419
16 Membership fees received				735	735
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	2,092,071	2,063,641	2,103,598	1,827,094	8,086,404
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	67,684	61,861	73,230	106,079	308,854
19 Net income from unrelated business activities not included in line 18.					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets	19	6,773		5,499	12,291
23 Total of lines 15 through 22	2,206,928	2,162,004	2,211,116	1,968,655	8,548,703
24 Line 23 minus line 17	114,857	98,363	107,518	141,561	462,299
25 Enter 1% of line 23	22,069	21,620	22,111	19,687	
26 Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24 ▶					26a NA
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2000 through 2003 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts ▶					26b NA
c Total support for section 509(a)(1) test: Enter line 24, column (e) ▶					26c NA
d Add: Amounts from column (e) for lines: 18 _____ 19 _____ 22 _____ 26b _____ ▶					26d NA
e Public support (line 26c minus line 26d total) ▶					26e NA
f Public support percentage (line 26e (numerator) divided by line 26c (denominator)) ▶					26f %
27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year: (2003) _____ (2002) _____ (2001) _____ (2000) _____					
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year: (2003) _____ (2002) _____ (2001) _____ (2000) _____					
c Add: Amounts from column (e) for lines: 15 <u>140,419</u> 16 <u>735</u> 17 <u>8,086,404</u> 20 _____ 21 _____ ▶					27c 8,227,558
d Add: Line 27a total. _____ and line 27b total ▶					27d
e Public support (line 27c total minus line 27d total) ▶					27e 8,227,558
f Total support for section 509(a)(2) test: Enter amount from line 23, column (e) ▶					27f 8,548,703
g Public support percentage (line 27e (numerator) divided by line 27f (denominator)) ▶					27g 96.25 %
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator)) ▶					27h 3.62 %
28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2000 through 2003, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.					

Part V Private School Questionnaire (See page 7 of the instructions.)
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

NA

- 29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?
- 30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?
- 31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves?
If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.)
.....
.....
.....

	Yes	No
29		
30		
31		

- 32 Does the organization maintain the following:
 - a Records indicating the racial composition of the student body, faculty, and administrative staff?
 - b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?
 - c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?
 - d Copies of all material used by the organization or on its behalf to solicit contributions?
 If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)
.....
.....

32a		
32b		
32c		
32d		

- 33 Does the organization discriminate by race in any way with respect to:
 - a Students' rights or privileges?
 - b Admissions policies?
 - c Employment of faculty or administrative staff?
 - d Scholarships or other financial assistance?
 - e Educational policies?
 - f Use of facilities?
 - g Athletic programs?
 - h Other extracurricular activities?
 If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)
.....
.....

33a		
33b		
33c		
33d		
33e		
33f		
33g		
33h		

- 34a Does the organization receive any financial aid or assistance from a governmental agency?
- b Has the organization's right to such aid ever been revoked or suspended?
If you answered "Yes" to either 34a or b, please explain using an attached statement.

34a		
34b		

- 35 Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation

35		
----	--	--

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 9 of the instructions.)
(To be completed **ONLY** by an eligible organization that filed Form 5768)

Check **a** if the organization belongs to an affiliated group. Check **b** if you checked "a" and "limited control" provisions apply

Limits on Lobbying Expenditures

(The term "expenditures" means amounts paid or incurred.)

NA

		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)		
37	Total lobbying expenditures to influence a legislative body (direct lobbying)		
38	Total lobbying expenditures (add lines 36 and 37)		
39	Other exempt purpose expenditures		
40	Total exempt purpose expenditures (add lines 38 and 39)		
41	Lobbying nontaxable amount. Enter the amount from the following table—		
	If the amount on line 40 is—		
	The lobbying nontaxable amount is—		
	Not over \$500,000 20% of the amount on line 40		
	Over \$500,000 but not over \$1,000,000 . . . \$100,000 plus 15% of the excess over \$500,000		
	Over \$1,000,000 but not over \$1,500,000 . . \$175,000 plus 10% of the excess over \$1,000,000		
	Over \$1,500,000 but not over \$17,000,000 . \$225,000 plus 5% of the excess over \$1,500,000		
	Over \$17,000,000 \$1,000,000		
42	Grassroots nontaxable amount (enter 25% of line 41)		
43	Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36.		
44	Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38.		

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 11 of the instructions.)

NA

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2004	(b) 2003	(c) 2002	(d) 2001	(e) Total
45	Lobbying nontaxable amount				
46	Lobbying ceiling amount (150% of line 45(e))				
47	Total lobbying expenditures				
48	Grassroots nontaxable amount				
49	Grassroots ceiling amount (150% of line 48(e))				
50	Grassroots lobbying expenditures				

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 11 of the instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

- a Volunteers
 - b Paid staff or management (Include compensation in expenses reported on lines c through h.)
 - c Media advertisements
 - d Mailings to members, legislators, or the public
 - e Publications, or published or broadcast statements
 - f Grants to other organizations for lobbying purposes
 - g Direct contact with legislators, their staffs, government officials, or a legislative body.
 - h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
 - i Total lobbying expenditures (Add lines c through h.)
- If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

Yes	No	Amount
	✓	
	✓	
	✓	
	✓	
	✓	
	✓	
	✓	
	✓	
	✓	

Corvilla, Inc.
35-6062577
For Tax Year Ended December 31, 2004

Statement 2

Form 990, Part I, Line 8 - Gain or (Loss) on Sale of Assets

	<u>Cost Basis Amount</u>	<u>Accum. Deprec.</u>	<u>Selling Price</u>	<u>Gain/Loss</u>
Investments	\$85,005	\$0	\$107,271	\$22,266
Fixed Assets	\$142	\$0	\$0	(\$142)
	<u>\$85,147</u>	<u>\$0</u>	<u>\$107,271</u>	<u>v</u>

Corvilla, Inc.
35-6062577
For Tax Year Ended December 31, 2004

Statement 3

Form 990, Part II, Line 42 - Depreciation and Depletion

<u>Description</u>	<u>Current Year Depreciation</u>
Land, Buildings and Equipment	(\$38,131)
Moveable Equipment	(2,067)
Vehicles	(750)
	<hr/>
Total	<u>(\$40,948)</u>

Statement 3

Corvill, Inc.
35-6062577
For Tax Year Ended December 31, 2004

Statement 4

Form 990, Part II, Line 43 - Other Expenses

<u>Description</u>	(A) <u>Total</u>	(B) <u>Program Services</u>	(C) <u>Management and General</u>
Contract Services	\$5,864	\$5,864	
Day Service Program	295,101	295,101	
Provider Assessment	119,627	119,627	
Training	428		\$428
Advertising	558		558
License, Dues, Subscriptions	10,459		10,459
Miscellaneous Expense	10,616	1,198	9,418
Bad Debt Expense	0		0
Total	<u>\$442,653</u>	<u>\$421,790</u>	<u>\$20,863</u>

Statement 4

Form 990, Part III, Statement of Program Service Accomplishments

Corvilla's philosophy grew out of a combination of perspectives. It was inspired by love for mankind that the original staff, the Brothers & Sisters of The Holy Cross and community volunteers who brought to the home; and was expanded by dedicated professionals who have made their life's work understanding and improving the lives of people who have a developmental disability.

This guiding philosophy was and is, "to serve people with developmental disabilities, by providing them a home and love; and while nurturing them, recognize that they are children of God who have the right to dignity and the sacred freedom to build full and meaningful lives."

Corvilla provides "homes with a heart". Each home maintains a Christian environment that attempts to meet the physical, social, spiritual, educational and economic needs of each resident.

Corvilla strives to create a supportive and caring home atmosphere, provide training in adaptive skills as well as developing relationship and independence skills for each resident.

Corvilla, Inc.
35-6062577
For Tax Year Ended December 31, 2004

Statement 6

Form 990, Part IV, Line 54 - Investments - Securities

	Beginning of	End of
Investments	<u>\$1,236,809</u>	<u>\$1,298,509</u>
Total	<u>\$1,236,809</u>	<u>\$1,298,509</u>

Investments at December 31, 2003 and 2004 consist primarily of money market funds, mutual funds and obligations of the US Government

Statement 6

Corvilla, Inc.
35-6062577
For Tax Year Ended December 31, 2004

Statement 7

Form 990, Part IV, Line 57 - Land, Buildings and Equipment

<u>Description</u>	<u>End of Year</u>		
	<u>(a)</u> <u>Basis</u>	<u>(b)</u> <u>Accumulated</u> <u>Depreciation</u>	<u>(c)</u> <u>Net Book</u> <u>Value</u>
Land, Buildings and Equipment	\$968,690	(\$411,205)	\$557,485
Moveable Equipment	85,881	(79,334)	6,547
Vehicles	19,650	(14,962)	4,688
Total	<u>\$1,074,221</u>	<u>(\$505,501)</u>	<u>\$568,720</u>

Statement 7

Form 990, Part IV, Line 64b - Mortgages and Other Notes Payable

NOTE 4 - LONG-TERM DEBT

Long-term debt at December 31, 2004 and 2003 consists of the following:

	<u>2004</u>	<u>2003</u>
Wells Fargo Bank - Loan payable in 60 monthly installments of \$1,607 including interest at 8.15% commencing January 2001, the balance of unpaid principle is due January 2006, secured by investments. During 2003 the note was refinanced at an interest rate of 5.5%. All other terms remained unchanged.	\$ 22,272	\$ 102,903
Bank One - Mortgage payable in 360 monthly installments of \$916.69 including interest at 5.75%, commencing August 2003; secured by facility real estate.	\$ 123,678	\$ 127,449
Bank One - Mortgage payable in 360 monthly installments of \$625.02 including interest at 5.75%, commencing August 2003; secured by facility real estate.	83,880	86,476
Bank One - Mortgage payable in 360 monthly installments of \$479.34 including interest at 5.75%, commencing August 2003; secured by facility real estate.	<u>65,275</u>	<u>67,212</u>
	295,105	384,040
Current portion	<u>24,994</u>	<u>22,277</u>
	<u>\$ 270,111</u>	<u>\$ 361,763</u>

Corvilla, Inc.
35-6062577
For Tax Year Ended December 31, 2004

Statement 9a

Form 990, Part V, List of Officers, Directors, Trustees and Key Employees

All Board members are volunteers and receive no compensation for their services.

(A)	(B)	(C)	(D)	(E)
<u>Compensated Directors</u>	<u>Time Devoted</u>	<u>Compensation</u>	<u>Contributions to Benefit Plan</u>	<u>Expense Other Allowance</u>
Julie Lucky	40 hrs per week	62,857	7,278	0
	Total	<u>62,857</u>	<u>7,278</u>	<u>0</u>

Statement 9a

CORVILLA, INC.
3231 Sugar Maple Business Ct.
South Bend, IN 46628-4372
(574) 289-9779
Fax(574)289-0157

BOARD MEMBERS
October 2004- October 2005

Mrs. Julie Lucky
Executive Director

Mr. Cliff Perras
President

Mr. Thomas Tucker
Vice President

Ms. Fran Boykins

Ms. Karen Maes

Mrs. Ursula Lotzkat

Ms. Lenette Votava
Secretary

Mrs. Cindy Vogeler
Treasurer

Mr. Michael Rader, DDS

Mr. Brian Bogaert

Mr. Timothy Wilson

Mr. Carl Ingle

Ms. Brenda Bellman

Mr. John Lorber

Mr. Terry Wilcox