Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0047

2003

Open to Public Inspection

A For the 2003 calendar year, or tax year beginning JUL 1, 2003 **and ending** JUN 30, 2004

B Check if applicable
☐ Address change
☐ Name change
☐ Initial return
☐ Final return
☐ Amended return
☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization
UNITED WAY OF THE CAPITAL AREA, INC.

Number and street (or P O box if mail is not delivered to street address) | Room/suite
30 LAUREL STREET

City or town, state or country, and ZIP + 4
HARTFORD, CT 06106

D Employer identification number 06-0646653

E Telephone number 860-493-6800

F Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) ▶

• **Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).**

H and I are not applicable to section 527 organizations.

H(a) Is this a group return for affiliates? ☐ Yes ☒ No

H(b) If "Yes," enter number of affiliates ▶

H(c) Are all affiliates included? N/A ☐ Yes ☐ No
(If "No," attach a list)

H(d) Is this a separate return filed by an organization covered by a group ruling? ☐ Yes ☒ No

G Website: ▶WWW.UWCACT.ORG

J Organization type (check only one) ▶ ☒ 501(c) (3) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

I Group Exemption Number ▶

K Check here ▶ ☐ if the organization's gross receipts are normally not more than $25,000 The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data **Some states require a complete return.**

M Check ▶ ☐ if the organization is **not** required to attach Sch B (Form 990, 990-EZ, or 990-PF)

L Gross receipts Add lines 6b, 8b, 9b, and 10b to line 12 ▶ 27,119,437.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

Revenue	1		Contributions, gifts, grants, and similar amounts received					
		a	Direct public support		1a	25,002,983.		
		b	Indirect public support		1b	200,269.		
		c	Government contributions (grants)		1c			
		d	**Total** (add lines 1a through 1c) (cash $ 25,203,252. noncash $)				1d	25,203,252.
	2		Program service revenue including government fees and contracts (from Part VII, line 93)				2	1,100,623.
	3		Membership dues and assessments				3	
	4		Interest on savings and temporary cash investments				4	
	5		Dividends and interest from securities				5	702,432.
	6	a	Gross rents SEE STATEMENT 2		6a	113,130.		
		b	Less rental expenses SEE STATEMENT 3		6b	212,175.		
		c	Net rental income or (loss) (subtract line 6b from line 6a)				6c	<99,045.>
	7		Other investment income (describe ▶)				7	
	8	a	Gross amount from sales of assets other than inventory	(A) Securities	8a	(B) Other		
		b	Less cost or other basis and sales expenses	164,439.	8b	1,401.		
		c	Gain or (loss) (attach schedule)	<164,439.> STMT 4	8c	<1,401.> STMT 5		
		d	Net gain or (loss) (combine line 8c, columns (A) and (B))				8d	<165,840.>
	9		Special events and activities (attach schedule) If any amount is from gaming, check here ▶ ☐					
		a	Gross revenue (not including $ ______ of contributions reported on line 1a)		9a			
		b	Less direct expenses other than fundraising expenses		9b			
		c	Net income or (loss) from special events (subtract line 9b from line 9a)				9c	
	10	a	Gross sales of inventory, less returns and allowances		10a			
		b	Less cost of goods sold		10b			
		c	Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)				10c	
	11		Other revenue (from Part VII, line 103)				11	
	12		**Total revenue** (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)				12	26,741,422.
Expenses	13		Program services (from line 44, column (B))				13	23,550,008.
	14		Management and general (from line 44, column (C))				14	904,666.
	15		Fundraising (from line 44, column (D))				15	2,147,992.
	16		Payments to affiliates (attach schedule) SEE STATEMENT 6				16	198,019.
	17		**Total expenses** (add lines 16 and 44, column (A))				17	26,800,685.
Net Assets	18		Excess or (deficit) for the year (subtract line 17 from line 12)				18	<59,263.>
	19		Net assets or fund balances at beginning of year (from line 73, column (A))				19	15,758,246.
	20		Other changes in net assets or fund balances (attach explanation) SEE STATEMENT 7				20	1,565,626.
	21		Net assets or fund balances at end of year (combine lines 18, 19, and 20)				21	17,264,609.

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Part II **Statement of Functional Expenses** All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22 Grants and allocations (attach schedule) cash $21996407 noncash $	22	21,996,407.	21,996,407.	STATEMENT 10	
23 Specific assistance to individuals (attach schedule)	23				
24 Benefits paid to or for members (attach schedule)	24				
25 Compensation of officers, directors, etc	25	256,236.	136,835.	42,688.	76,713.
26 Other salaries and wages	26	1,899,595.	730,338.	241,122.	928,135.
27 Pension plan contributions	27				
28 Other employee benefits	28	681,104.	254,015.	169,600.	257,489.
29 Payroll taxes	29				
30 Professional fundraising fees	30				
31 Accounting fees	31				
32 Legal fees	32				
33 Supplies	33	280,594.	19,703.	12,683.	248,208.
34 Telephone	34	33,907.	14,904.	6,141.	12,862.
35 Postage and shipping	35	65,888.	8,101.	2,887.	54,900.
36 Occupancy	36	241,173.	58,491.	123,228.	59,454.
37 Equipment rental and maintenance	37	206,226.	118,300.	42,545.	45,381.
38 Printing and publications	38				
39 Travel	39	38,593.	10,021.	11,508.	17,064.
40 Conferences, conventions, and meetings	40				
41 Interest	41	14,377.	14,377.		
42 Depreciation, depletion, etc (attach schedule) STMT 24	42	256,786.	85,699.	150,038.	21,049.
43 Other expenses not covered above (itemize)					
a	43a				
b	43b				
c	43c				
d	43d				
e SEE STATEMENT 8	43e	631,780.	102,817.	102,226.	426,737.
44 Total functional expenses (add lines 22 through 43) Organizations completing columns (B)-(D), carry these totals to lines 13-15	44	26,602,666.	23,550,008.	904,666.	2,147,992.

Joint Costs. Check ▶ ☐ if you are following SOP 98-2

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? ▶ ☐ Yes ☒ No

If "Yes," enter (i) the aggregate amount of these joint costs $ ____________, (ii) the amount allocated to Program services $ ____________,

(iii) the amount allocated to Management and general $ ____________, and (iv) the amount allocated to Fundraising $ ____________

Part III **Statement of Program Service Accomplishments**

What is the organization's primary exempt purpose? ▶ SEE STATEMENT 9

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

	Program Service Expenses (Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts, but optional for others.)
a THIS ORGANIZATION RAISES SUPPORT FOR ALLOCATION TO PARTICIPATING AGENCIES. (Grants and allocations $ 21,848,755.)	23,550,008.
b (Grants and allocations $)	
c (Grants and allocations $)	
d (Grants and allocations $)	
e Other program services (attach schedule) (Grants and allocations $)	
f **Total of Program Service Expenses** (should equal line 44, column (B), Program services) ▶	23,550,008.

Part IV Balance Sheets

		Note: *Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.*			(A) Beginning of year		(B) End of year
Assets	45	Cash - non-interest-bearing				45	300.
	46	Savings and temporary cash investments			3,363,459.	46	1,891,067.
	47 a	Accounts receivable	47a	434,788.			
	b	Less allowance for doubtful accounts	47b		215,469.	47c	434,788.
	48 a	Pledges receivable	48a	16,084,565.			
	b	Less allowance for doubtful accounts	48b	2,835,250.	12,436,435.	48c	13,249,315.
	49	Grants receivable				49	
	50	Receivables from officers, directors, trustees, and key employees				50	
	51 a	Other notes and loans receivable	51a				
	b	Less allowance for doubtful accounts	51b			51c	
	52	Inventories for sale or use				52	
	53	Prepaid expenses and deferred charges			311,122.	53	178,396.
	54	Investments - securities STMT 11 STMT 12 ▶ ☐ Cost ☒ FMV			0.	54	12,804,513.
	55 a	Investments - land, buildings, and equipment basis	55a				
	b	Less accumulated depreciation	55b			55c	
	56	Investments - other			17,304,907.	56	0.
	57 a	Land, buildings, and equipment basis Stmt 24	57a	3,685,874.			
	b	Less accumulated depreciation	57b	2,006,073.	1,850,795.	57c	1,679,801.
	58	Other assets (describe ▶ SEE STATEMENT 13)				58	5,825,754.
	59	**Total assets** (add lines 45 through 58) (must equal line 74)			35,482,187.	59	36,063,934.
Liabilities	60	Accounts payable and accrued expenses			1,108,682.	60	1,196,159.
	61	Grants payable			1,261,099.	61	903,388.
	62	Deferred revenue				62	
	63	Loans from officers, directors, trustees, and key employees				63	
	64 a	Tax-exempt bond liabilities				64a	
	b	Mortgages and other notes payable STMT 14			298,151.	64b	113,282.
	65	Other liabilities (describe ▶ SEE STATEMENT 15)			17,056,009.	65	16,586,496.
	66	**Total liabilities** (add lines 60 through 65)			19,723,941.	66	18,799,325.
Net Assets or Fund Balances		**Organizations that follow SFAS 117, check here** ▶ ☒ and complete lines 67 through 69 and lines 73 and 74					
	67	Unrestricted			9,019,194.	67	10,287,608.
	68	Temporarily restricted			67,826.	68	19,163.
	69	Permanently restricted			6,671,226.	69	6,957,838.
		Organizations that do not follow SFAS 117, check here ▶ ☐ and complete lines 70 through 74					
	70	Capital stock, trust principal, or current funds				70	
	71	Paid-in or capital surplus, or land, building, and equipment fund				71	
	72	Retained earnings, endowment, accumulated income, or other funds				72	
	73	**Total net assets or fund balances** (add lines 67 through 69 **or** lines 70 through 72, column (A) **must** equal line 19, column (B) **must** equal line 21)			15,758,246.	73	17,264,609.
	74	**Total liabilities and net assets / fund balances** (add lines 66 and 73)			35,482,187.	74	36,063,934.

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization How the public perceives an organization in such cases may be determined by the information presented on its return Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments

Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return

a	Total revenue, gains, and other support per audited financial statements ▶	a	16,770,904.
b	Amounts included on line a but not on line 12, Form 990.		
(1)	Net unrealized gains on investments $ 1,565,626.		
(2)	Donated services and use of facilities $		
(3)	Recoveries of prior year grants $		
(4)	Other (specify): STMT 16 $ 212,175.		
	Add amounts on lines (1) through (4) ▶	b	1,777,801.
c	Line a minus line b ▶	c	14,993,103.
d	Amounts included on line 12, Form 990 but not on line a:		
(1)	Investment expenses not included on line 6b, Form 990 $		
(2)	Other (specify) STMT 18 $11,748,319.		
	Add amounts on lines (1) and (2) ▶	d	11,748,319.
e	Total revenue per line 12, Form 990 (line c plus line d) ▶	e	26,741,422.

Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return

a	Total expenses and losses per audited financial statements ▶	a	15,264,541.
b	Amounts included on line a but not on line 17, Form 990		
(1)	Donated services and use of facilities $		
(2)	Prior year adjustments reported on line 20, Form 990 $		
(3)	Losses reported on line 20, Form 990 $		
(4)	Other (specify): STMT 17 $ 212,175.		
	Add amounts on lines (1) through (4) ▶	b	212,175.
c	Line a minus line b ▶	c	15,052,366.
d	Amounts included on line 17, Form 990 but not on line a:		
(1)	Investment expenses not included on line 6b, Form 990 $		
(2)	Other (specify) STMT 19 $11,748,319.		
	Add amounts on lines (1) and (2) ▶	d	11,748,319.
e	Total expenses per line 17, Form 990 (line c plus line d) ▶	e	26,800,685.

Part V List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
GEORGE BAHAMONDE C/O THE UNITED WAY OF THE CAPITAL ARE 30 LAUREL STREET, HARTFORD, CT 06106	PRESIDENT / CEO 37.5	171,175.	33,371.	1,712.
ANTHONY J. MASCARO, JR. C/O THE UNITED WAY OF THE CAPITAL ARE 30 LAUREL STREET, HARTFORD, CT 06106	VP FINANCE & MIS 37.5	85,061.	10,221.	0.
SEE ATTACHED FOR ADDITIONAL MEMBERS Stmt 25	2 HRS P/WK AS NEEDED	0.	0.	0.

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than $100,000 from your organization and all related organizations, of which more than $10,000 was provided by the related organizations? If "Yes," attach schedule ▶ ☐ Yes ☒ No

Part VI	Other Information			Yes	No
76	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		76		X
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes		77		X
78 a	Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return?		78a	X	
b	If "Yes," has it filed a tax return on Form 990-T for this year?		78b	X	
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement		79		X
80 a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc , to any other exempt or nonexempt organization?		80a	X	
b	If "Yes," enter the name of the organization ▶ SEE STATEMENT 20 and check whether it is ☐ exempt or ☐ nonexempt				
81 a	Enter direct or indirect political expenditures See line 81 instructions	81a 0.			
b	Did the organization file Form 1120-POL for this year?		81b		X
82 a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?		82a		X
b	If "Yes," you may indicate the value of these items here Do not include this amount as revenue in Part I or as an expense in Part II (See instructions in Part III)	82b N/A			
83 a	Did the organization comply with the public inspection requirements for returns and exemption applications?		83a	X	
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?		83b	X	
84 a	Did the organization solicit any contributions or gifts that were not tax deductible?		84a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	N/A	84b		
85	*501(c)(4), (5), or (6) organizations.* a Were substantially all dues nondeductible by members?	N/A	85a		
b	Did the organization make only in-house lobbying expenditures of $2,000 or less? If "Yes" was answered to either 85a or 85b, **do not** complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year	N/A	85b		
c	Dues, assessments, and similar amounts from members	85c N/A			
d	Section 162(e) lobbying and political expenditures	85d N/A			
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e N/A			
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f N/A			
g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	N/A	85g		
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	N/A	85h		
86	*501(c)(7) organizations* Enter a Initiation fees and capital contributions included on line 12	86a N/A			
b	Gross receipts, included on line 12, for public use of club facilities	86b N/A			
87	*501(c)(12) organizations* Enter: a Gross income from members or shareholders	87a N/A			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	87b N/A			
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If "Yes," complete Part IX		88		X
89 a	*501(c)(3) organizations.* Enter Amount of tax imposed on the organization during the year under section 4911 ▶ 0. , section 4912 ▶ 0. , section 4955 ▶ 0.				
b	*501(c)(3) and 501(c)(4) organizations* Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction		89b		X
c	Enter Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958	▶ 0.			
d	Enter Amount of tax on line 89c, above, reimbursed by the organization	▶ 0.			
90 a	List the states with which a copy of this return is filed ▶ CONNECTICUT				
b	Number of employees employed in the pay period that includes March 12, 2003	90b 46			
91	The books are in care of ▶ A.J. MASCARO, JR. Telephone no ▶ 860-493-6810 Located at ▶ 30 LAUREL ST., HARTFORD, CT ZIP + 4 ▶ 06106-1374				
92	*Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of* Form 1041 - Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ▶	92 N/A			

Part VII Analysis of Income-Producing Activities (See page 33 of the instructions.)

Note: *Enter gross amounts unless otherwise indicated.*	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue:					
a ADMINISTRATIVE FEES					883,650.
b COMMUNITY GRANTS,					
c INITITIVES & SRVS INC					216,973.
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments					
96 Dividends and interest from securities			14	702,432.	
97 Net rental income or (loss) from real estate					
a debt-financed property	531190	<12,787.>	16	<86,258.>	
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory			18	<165,840.>	
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue					
a					
b					
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))		<12,787.>		450,334.	1,100,623.

105 Total (add line 104, columns (B), (D), and (E)) ▶ 1,538,170.

Note: *Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I*

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See page 34 of the instructions.)

Line No. ▼	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
93A	ADMINISTRATIVE FEES ON AMOUNTS RAISED ON BEHALF OF OTHERS INCLUDING MISCELLANEOUS PUBLIC SUPPORT
93B	FUNDS RECEIVED FOR SERVICES TO LOCAL CORPORATE ORGANIZATIONS AND OTHER FOUNDATIONS TO MEET COMMUNITY NEEDS

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See page 34 of the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
	%			
N/A	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See page 34 of the instructions.)

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

[redacted]

companying schedules and statements, and to the best of my knowledge and belief, it is true, nformation of which preparer has any knowledge

1/15/04 ▶ A.J. MASCARO JR., VP-FINANCE & MIS

te Type or print name and title

Date Check if Preparer's SSN or PTIN

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information-(See separate instructions.)

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

OMB No 1545-0047

2003

Name of the organization: UNITED WAY OF THE CAPITAL AREA, INC.

Employer identification number: 06 0646653

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See page 1 of the instructions List each one If there are none, enter "None")

(a) Name and address of each employee paid more than $50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
SUSAN DUNN C/O UNITED WAY, HARTFORD, CT	SENIOR VP 37.5	110,900.	13,869.	0.
MICHELE HALE C/O UNITED WAY, HARTFORD, CT	DIRECTOR- HR 37.5	54,903.	14,834.	0.
PAULA GILBERTO C/O UNITED WAY, HARTFORD, CT	VP-COMM SVCS 37.5	81,394.	14,142.	0.
KATHLEEN BRADY C/O UNITED WAY, HARTFORD, CT	COMM SPCLST. 37.5	71,034.	13,316.	0.
KATHRYN ANDREWS C/O UNITED WAY, HARTFORD, CT	DIR MKT & COM 37.5	68,555.	17,250.	0.
Total number of other employees paid over $50,000 ▶	1			

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 2 of the instructions List each one (whether individuals or firms) If there are none, enter "None")

(a) Name and address of each independent contractor paid more than $50,000	(b) Type of service	(c) Compensation
KPMG, LLP ONE FINANCIAL PLAZA, 755 STATE ST, HARTFORD, CT	AUDIT/TAX SERVICES	57,150.
Total number of others receiving over $50,000 for professional services ▶ 0		

Part III Statements About Activities (See page 2 of the instructions)

		Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ $ ______ $ ______ (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B)	1		X
Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities			
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? *(If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)* SEE STATEMENT 21			
a Sale, exchange, or leasing of property?	2a	X	
b Lending of money or other extension of credit?	2b		X
c Furnishing of goods, services, or facilities?	2c		X
d Payment of compensation (or payment or reimbursement of expenses if more than $1,000)? SEE PART V, FORM 990	2d	X	
e Transfer of any part of its income or assets?	2e		X
3 a Do you make grants for scholarships, fellowships, student loans, etc ? (If "Yes," attach an explanation of how you determine that recipients qualify to receive payments) SEE STATEMENT 22	3a	X	
b Do you have a section 403(b) annuity plan for your employees?	3b		X
4 Did you maintain any separate account for participating donors where donors have the right to provide advice on the use or distribution of funds?	4	X	

Part IV Reason for Non-Private Foundation Status (See pages 3 through 6 of the instructions)

The organization is not a private foundation because it is (Please check only **ONE** applicable box)

5 ☐ A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)

6 ☐ A school Section 170(b)(1)(A)(ii) (Also complete Part V)

7 ☐ A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii).

8 ☐ A Federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)

9 ☐ A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) **Enter the hospital's name, city, and state** ▶ ______

10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the **Support Schedule** in Part IV-A)

11a ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)

11b ☐ A community trust Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)

12 ☐ An organization that normally receives **(1) more than 33 1/3%** of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc , functions - subject to certain exceptions, and **(2) no more than 33 1/3%** of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2) (Also complete the **Support Schedule** in Part IV-A)

13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in **(1)** lines 5 through 12 above, or **(2)** section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2) (See section 509(a)(3))

Provide the following information about the supported organizations (See page 5 of the instructions)

(a) Name(s) of supported organization(s)	(b) Line number from above

14 ☐ An organization organized and operated to test for public safety Section 509(a)(4) (See page 6 of the instructions)

Part IV-A **Support Schedule** (Complete only if you checked a box on line 10, 11, or 12.) **Use cash method of accounting.**
Note: *You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.*

	Calendar year (or fiscal year beginning in) ▶	**(a) 2002**	**(b) 2001**	**(c) 2000**	**(d) 1999**	**(e) Total**
15	Gifts, grants, and contributions received (Do not include unusual grants See line 28)	26,649,890.	27,644,254.	25,513,774.	25,888,071.	105,695,989.
16	Membership fees received					
17	Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc , purpose					
18	Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	879,728.	1,026,795.	1,188,747.	976,456.	4,071,726.
19	Net income from unrelated business activities not included in line 18					
20	Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21	The value of services or facilities furnished to the organization by a governmental unit without charge Do not include the value of services or facilities generally furnished to the public without charge					
22	Other income Attach a schedule Do not include gain or (loss) from sale of capital assets	784,702.	904,814.	SEE STATEMENT 23 751,371.	649,755.	3,090,642.
23	Total of lines 15 through 22	28,314,320.	29,575,863.	27,453,892.	27,514,282.	112,858,357.
24	Line 23 minus line 17	28,314,320.	29,575,863.	27,453,892.	27,514,282.	112,858,357.
25	Enter 1% of line 23	283,143.	295,759.	274,539.	275,143.	

26 **Organizations described on lines 10 or 11:** a Enter 2% of amount in column (e), line 24 ▶ 26a 2,257,167.

b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1999 through 2002 exceeded the amount shown in line 26a **Do not file this list with your return.** Enter the total of all these excess amounts ▶ 26b 4,321,226.

c Total support for section 509(a)(1) test Enter line 24, column (e) ▶ 26c 112,858,357.

d Add Amounts from column (e) for lines 18 4,071,726. 19 ________
22 3,090,642. 26b 4,321,226. ▶ 26d 11,483,594.

e Public support (line 26c minus line 26d total) ▶ 26e 101,374,763.

f **Public support percentage (line 26e (numerator) divided by line 26c (denominator))** ▶ 26f 89.8248 %

27 **Organizations described on line 12: a** For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person" **Do not file this list with your return.** Enter the sum of such amounts for each year N/A

(2002) (2001) (2000) (1999)

b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the **larger** of **(1)** the amount on line 25 for the year or **(2)** $5,000 (Include in the list organizations described in lines 5 through 11, as well as individuals) **Do not file this list with your return.** After computing the difference between the amount received and the larger amount described in **(1)** or **(2)**, enter the sum of these differences (the excess amounts) for each year N/A

(2002) (2001) (2000) (1999)

c Add Amounts from column (e) for lines 15 ________ 16 ________
17 ________ 20 ________ 21 ________ ▶ 27c N/A

d Add Line 27a total ________ and line 27b total ________ ▶ 27d N/A

e Public support (line 27c total minus line 27d total) ▶ 27e N/A

f Total support for section 509(a)(2) test Enter amount on line 23, column (e) ▶ 27f N/A

g **Public support percentage (line 27e (numerator) divided by line 27f (denominator))** ▶ 27g N/A %

h **Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))** ▶ 27h N/A %

28 **Unusual Grants:** For an organization described in line 10, 11, or 12 that received any unusual grants during 1999 through 2002, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant **Do not file this list with your return.** Do not include these grants in line 15

NONE

Part V **Private School Questionnaire** (See page 7 of the instructions) N/A

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

		Yes	No
29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	29		
30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	30		
31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves?	31		
If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement)			
32 Does the organization maintain the following			
a Records indicating the racial composition of the student body, faculty, and administrative staff?	32a		
b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32b		
c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32c		
d Copies of all material used by the organization or on its behalf to solicit contributions?	32d		
If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement)			
33 Does the organization discriminate by race in any way with respect to			
a Students' rights or privileges?	33a		
b Admissions policies?	33b		
c Employment of faculty or administrative staff?	33c		
d Scholarships or other financial assistance?	33d		
e Educational policies?	33e		
f Use of facilities?	33f		
g Athletic programs?	33g		
h Other extracurricular activities?	33h		
If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement)			
34 a Does the organization receive any financial aid or assistance from a governmental agency?	34a		
b Has the organization's right to such aid ever been revoked or suspended?	34b		
If you answered "Yes" to either 34a or b, please explain using an attached statement			
35 Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation	35		

Schedule A (Form 990 or 990-EZ) 2003

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 9 of the instructions) N/A

(To be completed ONLY by an eligible organization that filed Form 5768)

Check ▶ a ☐ if the organization belongs to an affiliated group Check ▶ b ☐ if you checked "a" and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred)		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
		N/A	
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	36		
37 Total lobbying expenditures to influence a legislative body (direct lobbying)	37		
38 Total lobbying expenditures (add lines 36 and 37)	38		
39 Other exempt purpose expenditures	39		
40 Total exempt purpose expenditures (add lines 38 and 39)	40		
41 Lobbying nontaxable amount Enter the amount from the following table -	41		
42 Grassroots nontaxable amount (enter 25% of line 41)	42		
43 Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36	43		
44 Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38	44		

If the amount on line 40 is -	The lobbying nontaxable amount is -
Not over $500,000	20% of the amount on line 40
Over $500,000 but not over $1,000,000	$100,000 plus 15% of the excess over $500,000
Over $1,000,000 but not over $1,500,000	$175,000 plus 10% of the excess over $1,000,000
Over $1,500,000 but not over $17,000,000	$225,000 plus 5% of the excess over $1,500,000
Over $17,000,000	$1,000,000

Caution: *If there is an amount on either line 43 or line 44, you must file Form 4720.*

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below See the instructions for lines 45 through 50 on page 11 of the instructions)

Lobbying Expenditures During 4-Year Averaging Period N/A

Calendar year (or fiscal year beginning in) ▶	(a) 2003	(b) 2002	(c) 2001	(d) 2000	(e) Total
45 Lobbying nontaxable amount					0.
46 Lobbying ceiling amount (150% of line 45(e))					0.
47 Total lobbying expenditures					0.
48 Grassroots nontaxable amount					0.
49 Grassroots ceiling amount (150% of line 48(e))					0.
50 Grassroots lobbying expenditures					0.

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 12 of the instructions)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of	Yes	No	Amount
a Volunteers		X	
b Paid staff or management (Include compensation in expenses reported on lines c through h.)		X	
c Media advertisements		X	
d Mailings to members, legislators, or the public		X	
e Publications, or published or broadcast statements		X	
f Grants to other organizations for lobbying purposes		X	
g Direct contact with legislators, their staffs, government officials, or a legislative body		X	
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means		X	
i Total lobbying expenditures (Add lines c through h)			0.

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See page 12 of the instructions)

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

		Yes	No
a Transfers from the reporting organization to a noncharitable exempt organization of			
(i) Cash	51a(i)		X
(ii) Other assets	a(ii)		X
b Other transactions			
(i) Sales or exchanges of assets with a noncharitable exempt organization	b(i)		X
(ii) Purchases of assets from a noncharitable exempt organization	b(ii)		X
(iii) Rental of facilities, equipment, or other assets	b(iii)		X
(iv) Reimbursement arrangements	b(iv)		X
(v) Loans or loan guarantees	b(v)		X
(vi) Performance of services or membership or fundraising solicitations	b(vi)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received N/A

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

52 a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐ Yes ☒ No

b If "Yes," complete the following schedule N/A

(a) Name of organization	(b) Type of organization	(c) Description of relationship

FOOTNOTES STATEMENT 1

SHEDULE OF OVERHEAD RATE CALCULATION AS REQUIRED BY UNITED WAY OF AMERICA

MANGAGEMENT AND GENERAL	904,666.
FUNDRAISING	2,147,992.
PAYMENTS TO AFFILIATE	198,019.
TOTAL OVERHEAD EXPENSES	3,250,677.
DIVIDED BY TOTAL REVENUE	26,741,422.

OVERHEAD RATE = 12.16%

FORM 990 RENTAL INCOME STATEMENT 2

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
RENTAL INCOME	1	113,130.
TOTAL TO FORM 990, PART I, LINE 6A		113,130.

FORM 990 RENTAL EXPENSES STATEMENT 3

DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL
RENTAL EXPENSES		212,175.	
- SUBTOTAL -	1		212,175.
TOTAL TO FORM 990, PART I, LINE 6B			212,175.

FORM 990 GAIN (LOSS) FROM PUBLICLY TRADED SECURITIES STATEMENT 4

DESCRIPTION	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	NET GAIN OR (LOSS)
SALE OF INVESMENTS - DETAILS UPON REQUEST	0.	164,439.	0.	<164,439.>
TO FORM 990, PART I, LINE 8		164,439.	0.	<164,439.>

FORM 990 GAIN (LOSS) FROM SALE OF OTHER ASSETS STATEMENT 5

DESCRIPTION	DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED
BOOK VALUE OF DISPOSED ASSETS	VARIOUS	VARIOUS	PURCHASED

NAME OF BUYER	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	DEPREC	NET GAIN OR (LOSS)
	0.	1,401.	0.	0.	<1,401.>
TO FM 990, PART I, LN 8		1,401.	0.	0.	<1,401.>

FORM 990 PAYMENTS TO AFFILIATES STATEMENT 6

AFFILIATE'S NAME	AFFILIATE'S ADDRESS
UNITED WAY OF AMERICA	

PURPOSE OF PAYMENT	AMOUNT
ANNUAL DUES	198,019.
TOTAL TO FORM 990, PART I, LINE 16	198,019.

FORM 990 OTHER CHANGES IN NET ASSETS OR FUND BALANCES STATEMENT 7

DESCRIPTION	AMOUNT
UNREALIZED GAINS ON INVESTMENTS	1,279,014.
CHANGE IN INVESTMENTS HELD IN TRUST BY OTHERS	286,612.
TOTAL TO FORM 990, PART I, LINE 20	1,565,626.

FORM 990 OTHER EXPENSES STATEMENT 8

DESCRIPTION	(A) TOTAL	(B) PROGRAM SERVICES	(C) MANAGEMENT AND GENERAL	(D) FUNDRAISING
PROFESSIONAL FEES	201,746.	85,838.	30,365.	85,543.
PROMOTIONS	360,763.	17,442.	25,886.	317,435.
VOLUNTEER & AGENCY DEVELOPMENT	16,131.	8,679.	300.	7,152.
MISCELLANOUS & OTHERS	26,179.	16,922.	7,606.	1,651.
DUES & SUBSCRIPTIONS	21,070.	8,832.	9,426.	2,812.
INSURANCE	90,757.	80,190.	10,567.	0.
PAYMENTS TO STATE ORGANIZATIONS	38,280.	8,060.	18,076.	12,144.
INVESTMENT FEES	89,029.	89,029.		
RENT EXPENSE ALLOCATION	<212,175.>	<212,175.>		
TOTAL TO FM 990, LN 43	631,780.	102,817.	102,226.	426,737.

FORM 990 STATEMENT OF ORGANIZATION'S PRIMARY EXEMPT PURPOSE STATEMENT 9
PART III

EXPLANATION

ASSESS ON A CONSULTING BASIS THE NEED FOR HUMAN SERVICE PROGRAMS; TO SEEK SOLUTIONS TO HUMAN PROBLEMS; TO ASSIST IN THE DEVELOPMENT OF NEW OR THE EXPANSION OR MODIFICATION OF EXISTING HUMAN SERVICE PROGRAMS; TO PROMOTE PREVENTIVE ACTIVITIES, AND FOSTER COOPERATION AMONG LOCAL, STATE AND NATIONAL ORGANIZATIONS SERVICING THE COMMUNITY.

FORM 990 CASH GRANTS AND ALLOCATIONS STATEMENT 10
APPROVED BUT NOT PAID BY FILING DEADLINE

CLASSIFICATION	DONEE'S NAME	DONEE'S ADDRESS	DONEE'S RELATIONSHIP	AMOUNT
ENSURING CHILDREN ARE SUCCESSFUL	VARIOUS		NONE	3,197,236.
STRENGTHENING FAMILIES	VARIOUS		NONE	2,037,117.
FOSTERING HEALTHY & SAFE NEIGHBORHOODS	VARIOUS		NONE	1,366,295.
PROVIDING BASIC HUMAN NEEDS	VARIOUS		NONE	1,818,549.
INCREASEING SELF-SUFFICIENY	VARIOUS		NONE	1,206,258.
SUPPORTING OLDER INDIVIDUALS	VARIOUS		NONE	659,352.
	COMMUNITY HEALTH CHARITIES		NONE	3,738,660.
AMOUNTS DESIGNATED BY DONORS	VARIOUS		NONE	7,920,630.
GRANTS AND INITIATIVES	VARIOUS		NONE	52,310.

TOTAL INCLUDED ON FORM 990, PART II, LINE 22	21996407.

FORM 990 NON-GOVERNMENT SECURITIES STATEMENT 11

SECURITY DESCRIPTION	CORPORATE STOCKS	CORPORATE BONDS	OTHER PUBLICLY TRADED SECURITIES	OTHER SECURITIES	TOTAL NON-GOV'T SECURITIES
COMMON AND PREFERRED STOCKS	10,986,911.				10,986,911.
BONDS		1,717,227.			1,717,227.
TO 990, LN 54 COL B	10,986,911.	1,717,227.			12,704,138.

FORM 990 GOVERNMENT SECURITIES STATEMENT 12

DESCRIPTION	U.S. GOVERNMENT	STATE AND LOCAL GOV'T	TOTAL GOV'T SECURITIES
U.S. GOVERNMENT SECURITIES	100,375.		100,375.
TOTAL TO FORM 990, LINE 54, COL B	100,375.		100,375.

FORM 990 OTHER ASSETS STATEMENT 13

DESCRIPTION	AMOUNT
INVESTMENTS HELD IN TRUST BY OTHERS	5,825,754.
TOTAL TO FORM 990, PART IV, LINE 58, COLUMN B	5,825,754.

FORM 990 MORTGAGES PAYABLE STATEMENT 14

DESCRIPTION	BALANCE DUE
FLEET BANK	113,282.
TOTAL INCLUDED ON FORM 990, PART IV, LINE 64B, COLUMN B	113,282.

FORM 990 OTHER LIABILITIES STATEMENT 15

DESCRIPTION	AMOUNT
CAMPAIGN SUPPORT DUE TO COMMUNITY HEALTH CHARITIES	1,558,714.
UNDISTRIBUTED AGENCY SUPPORT	10,454,780.
DONOR DESIGNATIONS PAYABLE	4,573,002.
TOTAL TO FORM 990, PART IV, LINE 65, COLUMN B	16,586,496.

FORM 990 OTHER REVENUE NOT INCLUDED ON FORM 990 STATEMENT 16

DESCRIPTION	AMOUNT
RENTAL EXPENSE ALLOCATION	212,175.
TOTAL TO FORM 990, PART IV-A	212,175.

FORM 990 OTHER EXPENSES NOT INCLUDED ON FORM 990 STATEMENT 17

DESCRIPTION	AMOUNT
RENTAL EXPENSES	212,175.
TOTAL TO FORM 990, PART IV-B	212,175.

FORM 990 OTHER REVENUE INCLUDED ON FORM 990 STATEMENT 18

DESCRIPTION	AMOUNT
COMMUNITY HEALTH CHARITIES SHARE OF DIRECT PUBLIC SUPPORT	3,738,660.
AMOUNTS DESIGNATED BY DONORS	7,920,630.
INVESTMENT FEES	89,029.
TOTAL TO FORM 990, PART IV-A	11,748,319.

FORM 990 OTHER EXPENSES INCLUDED ON FORM 990 STATEMENT 19

DESCRIPTION	AMOUNT
AMOUNTS DESIGNATED BY DONORS	7,920,630.
COMMUNITY HEALTH CHARITIES SHARE OF DIRECT PUBLIC SUPPORT	3,738,660.
INVESTMENT EXPENSES	89,029.
TOTAL TO FORM 990, PART IV-B	11,748,319.

FORM 990 IDENTIFICATION OF RELATED ORGANIZATIONS PART VI, LINE 80B STATEMENT 20

NAME OF ORGANIZATION	EXEMPT	NONEXEMPT
UNITED WAY OF NORTH CENTRAL CONNECTICUT	X	
WINDHAM REGION UNITED WAY	X	
UNITED WAY OF NEW BRITAIN AND BERLIN	X	
AVON UNITED FUND	X	
CANTON UNITED FUND	X	
FARMINGTON COMMUNITY CHEST	X	

SCHEDULE A STATEMENT REGARDING ACTIVITIES WITH SUBSTANTIAL CONTRIBUTORS, TRUSTEES, DIRECTORS, CREATORS, KEY EMPLOYEES, ETC,. PART III, LINE 2 STATEMENT 21

LINE 2A, ANY AND ALL SALES, EXCHANGES, OR LEASING OF PROPERTY WERE ENTERED AT ARMS LENGTH AND IN THE ORDINARY COURSE OF BUSINESS.

SCHEDULE A EXPLANATION OF QUALIFICATIONS TO RECEIVE PAYMENTS STATEMENT 22
PART III, LINE 3

APPLICATIONS FROM INDIVIDUALS OR ORGANIZATIONS SEEKING GRANTS OR LOANS ARE REVIEWED TO DETERMINE THAT THE INDIVIDUAL OR ORGANIZATION WILL USE THE FUNDS FOR CHARITABLE PURPOSES AS DESCRIBED IN THE INTERNAL REVENUE CODE SECTION 170(C)(1) AND 170(C)(2). THE UNITED WAY OF THE CAPITAL AREA, INC. SUPPORTS ORGANIZATIONS AND INDIVIDUALS IN THE AREAS OF HEALTH AND HEALTH RELATED SUPPORT, FAMILY AND SOCIAL GROUP SERVICES, YOUTH AGENCIES AND OTHER PRIORITY INITIATIVES

SCHEDULE A OTHER INCOME STATEMENT 23

DESCRIPTION	2002 AMOUNT	2001 AMOUNT	2000 AMOUNT	1999 AMOUNT
MISCELLANEOUS REVENUE	784,702.	904,814.	751,371.	649,755.
TOTAL TO SCHEDULE A, LINE 22	784,702.	904,814.	751,371.	649,755.

United Way of the Capital Area, Inc.
Tax Year Ending 6/30/04
EIN # 0646653

Form 990, PartIV, Land, Buildings and Equipment, Line 57

	6/30/03	6/30/04
Building	$ 2,313,554	$ 2,343,380
Improvements	332,976	332,976
Equipment	1,001,951	1,009,517
Total	3,648,481	3,685,873
Less Accumulated Depreciation	(1,797,686)	(2,006,072)
Total to Line 57	$ 1,850,795	$ 1,679,801

Current Year Depreciation		
Community	$ 85,699	
Management and general	21,049	
Fundraising	150,038	
	256,786	**Amount to Line 42, Part II**
Less amount allocated to rental expense	(38,564)	
Total net depreciation	$ 218,222	

Statement 24

EIN # 06-0646653

United Way of the Capital Area, Inc.
Board of Directors
June 30, 2004

- Sylvia Gafford-Alexander
- Allan Baker
- Chester Paul Beach
- Craig F. Buhrendorf
- Clarence E. Byers
- Howard L. Carver
- Michael Cheshire
- Susan Christensen
- Ronald A. Copes
- Paul D'Addabbo
- Harry DerAsadourian
- Sean Egan
- Mark A. Espinosa
- Joel Freedman
- Elizabeth S. Gagne
- Chandler J. Howard
- Karen Jarmoc
- Richard M. Kaplan
- Sally King
- Betty Kuehnel
- Thomas Mahar
- William Malchodi
- Shawn J. Maynard
- Louis B. Obermeier
- Nancy Onken
- John Patrick
- Rodney D. Powell
- Rt. Rev. Wilfrido Ramos-Orench
- Lewis J. Robinson
- Susan J. Sappington (a)
- Earl Schofield
- James E. Searson
- Marie M. Spivey
- Edward J. Sullivan (b)
- Dionn Tron
- Judy Warfield
- William B. Weber
- Lindsley Wellman
- Christopher Wilkos
- Paul Zimmerman

(a) Board Chairman

(b) Treasurer

All of the above Board members are volunteers and are not compensated.

All directors may be reached through:

United Way of the Capital Area, Inc.
30 Laurel Street
Hartford, Ct 06106
(860) 493-6800

Statement 25