Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0047

2002

Open to Public Inspection

A **For the 2002 calendar year, or tax year period beginning** OCT 1, 2002 **and ending** SEP 30, 2003

B Check if applicable:
- [X] Address change
- [ ] Name change
- [ ] Initial return
- [ ] Final return
- [ ] Amended return
- [ ] Application pending

Please use IRS label or print or type See Specific Instructions

C Name of organization
CALIFORNIA ALLIANCE FOR ARTS EDUCATION

Number and street (or P.O. box if mail is not delivered to street address) | Room/suite
495 EAST COLORADO BOULEVARD

City or town, state or country, and ZIP + 4
PASADENA, CA 91101

D Employer identification number
94-2733935

E Telephone number
(626) 578-9315

F Accounting method [ ] Cash [X] Accrual [ ] Other (specify) ▶

- **Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).**

H *and* I *are not applicable to section 527 organizations.*

H(a) Is this a group return for affiliates? [ ] Yes [X] No

H(b) If "Yes," enter number of affiliates ▶

H(c) Are all affiliates included? N/A [ ] Yes [ ] No (If "No," attach a list.)

H(d) Is this a separate return filed by an organization covered by a group ruling? [ ] Yes [X] No

G **Web site:** ▶WWW.ARTSED411.ORG

J **Organization type** (check only one) ▶ [X] 501(c) (3) ◀ (insert no) [ ] 4947(a)(1) or [ ] 527

K Check here ▶ [ ] if the organization's gross receipts are normally not more than $25,000. The organization need not file a return with the IRS; but if the organization received a Form 990 Package in the mail, it should file a return without financial data. **Some states require a complete return.**

I Enter 4-digit GEN ▶

M Check ▶ [ ] if the organization is **not** required to attach Sch. B (Form 990, 990-EZ, or 990-PF).

L Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12 ▶ 723,561.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

Revenue	1	Contributions, gifts, grants, and similar amounts received:			
	a	Direct public support	1a	228,299.	
	b	Indirect public support	1b		
	c	Government contributions (grants)	1c	104,805.	
	d	**Total** (add lines 1a through 1c) (cash $ 333,104. noncash $)			1d 333,104.
	2	Program service revenue including government fees and contracts (from Part VII, line 93)			2 347,542.
	3	Membership dues and assessments			3 34,610.
	4	Interest on savings and temporary cash investments			4 1,913.
	5	Dividends and interest from securities			5
	6 a	Gross rents	6a		
	b	Less: rental expenses	6b		
	c	Net rental income or (loss) (subtract line 6b from line 6a)			6c
	7	Other investment income (describe ▶)			7
	8 a	Gross amount from sale of assets other than inventory (A) Securities	8a	(B) Other	
	b	Less: cost or other basis and sales expenses	8b		
	c	Gain or (loss) (attach schedule)	8c		
	d	Net gain or (loss) (combine line 8c, columns (A) and (B))			8d
	9	Special events and activities (attach schedule)			
	a	Gross revenue (not including $ of contributions reported on line 1a)	9a		
	b	Less: direct expenses other than fundraising expenses	9b		
	c	Net income or (loss) from special events (subtract line 9b from line 9a)			9c
	10 a	Gross sales of inventory, less returns and allowances	10a		
	b	Less: cost of goods sold	10b		
	c	Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)			10c
	11	Other revenue (from Part VII, line 103)			11 6,392.
	12	**Total revenue** (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)			12 723,561.
Expenses	13	Program services (from line 44, column (B))			13 563,090.
	14	Management and general (from line 44, column (C))			14 28,821.
	15	Fundraising (from line 44, column (D))			15 24,552.
	16	Payments to affiliates (attach schedule)			16
	17	**Total expenses** (add lines 16 and 44, column (A))			17 616,463.
Net Assets	18	Excess or (deficit) for the year (subtract line 17 from line 12)			18 107,098.
	19	Net assets or fund balances at beginning of year (from line 73, column (A))			19 270,005.
	20	Other changes in net assets or fund balances (attach explanation)			20 0.
	21	Net assets or fund balances at end of year (combine lines 18, 19, and 20)			21 377,103.

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Part II Statement of Functional Expenses All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others.

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22 Grants and allocations (attach schedule) cash $ 80,500. noncash $	22	80,500.	80,500.	STATEMENT 5	
23 Specific assistance to individuals (attach schedule)	23				
24 Benefits paid to or for members (attach schedule)	24				
25 Compensation of officers, directors, etc.	25	71,769.	57,415.	7,177.	7,177.
26 Other salaries and wages	26	42,665.	36,382.	3,142.	3,141.
27 Pension plan contributions	27				
28 Other employee benefits	28	5,208.	4,166.	521.	521.
29 Payroll taxes	29	11,342.	9,087.	1,127.	1,128.
30 Professional fundraising fees	30				
31 Accounting fees	31				
32 Legal fees	32				
33 Supplies	33	4,037.	3,244.	793.	
34 Telephone	34	7,076.	5,719.	678.	679.
35 Postage and shipping	35	5,943.	5,473.	235.	235.
36 Occupancy	36	9,004.	7,316.	844.	844.
37 Equipment rental and maintenance	37	11,016.	10,258.	758.	
38 Printing and publications	38	23,123.	22,084.	519.	520.
39 Travel	39	7,068.	6,214.	427.	427.
40 Conferences, conventions, and meetings	40				
41 Interest	41				
42 Depreciation, depletion, etc. (attach schedule)	42	555.		555.	
43 Other expenses not covered above (itemize):					
a	43a				
b	43b				
c	43c				
d	43d				
e SEE STATEMENT 1	43e	337,157.	315,232.	12,045.	9,880.
44 Total functional expenses (add lines 22 through 43). Organizations completing columns (B)-(D), carry these totals to lines 13-15	44	616,463.	563,090.	28,821.	24,552.

Joint Costs. Check ▶ ☐ if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? ▶ ☐ Yes ☒ No

If "Yes," enter (i) the aggregate amount of these joint costs $ _____ ; (ii) the amount allocated to Program services $ _____ ;

(iii) the amount allocated to Management and general $ _____ ; and (iv) the amount allocated to Fundraising $ _____ .

Part III Statement of Program Service Accomplishments

What is the organization's primary exempt purpose? ▶ SEE STATEMENT 2

All organizations must describe their exempt purpose achievements in a clear and concise manner State the number of clients served, publications issued, etc Discuss achievements that are not measurable (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others)

Program Service Expenses (Required for 501(c)(3) and (4) orgs , and 4947(a)(1) trusts, but optional for others)

a SEE STATEMENT 3

(Grants and allocations $) 224,105.

b SEE STATEMENT 4

(Grants and allocations $) 46,529.

c THE ORGANIZATION ADMINISTERS THE EMERGING YOUNG ARTIST AWARDS WHICH SEEK TO IDENTIFY AND SUPPORT TALENTED YOUNG ARTISTS WHO INTEND TO PURSUE A CAREER IN THE ARTS.

(Grants and allocations $ 80,500.) 129,837.

d THE ORGANIZATION IS REQUESTED AT TIMES TO CREATE ONE TIME PROGRAMS THAT PROMOTE, SUPPORT AND ADVOCATE VISUAL AND PERFORMING ARTS EDUCATION.

(Grants and allocations $) 162,619.

e Other program services (attach schedule) (Grants and allocations $)

f **Total of Program Service Expenses** (should equal line 44, column (B), Program services) ▶ 563,090.

Part IV Balance Sheets

Note: *Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.*			(A) Beginning of year		(B) End of year
Assets					
45	Cash - non-interest-bearing			45	3,631.
46	Savings and temporary cash investments		188,166.	46	206,483.
47 a	Accounts receivable	47a 2,268.			
b	Less: allowance for doubtful accounts	47b	13,561.	47c	2,268.
48 a	Pledges receivable	48a 151,154.			
b	Less: allowance for doubtful accounts	48b	82,988.	48c	151,154.
49	Grants receivable			49	22,510.
50	Receivables from officers, directors, trustees, and key employees			50	
51 a	Other notes and loans receivable	51a			
b	Less: allowance for doubtful accounts	51b		51c	
52	Inventories for sale or use			52	
53	Prepaid expenses and deferred charges			53	
54	Investments - securities	▶ ☐ Cost ☐ FMV		54	
55 a	Investments - land, buildings, and equipment: basis	55a			
b	Less: accumulated depreciation	55b		55c	
56	Investments - other			56	
57 a	Land, buildings, and equipment: basis	57a 3,332.			
b	Less: accumulated depreciation STMT 6	57b 555.		57c	2,777.
58	Other assets (describe ▶)			58	
59	**Total assets** (add lines 45 through 58) (must equal line 74)		284,715.	59	388,823.
Liabilities					
60	Accounts payable and accrued expenses		14,710.	60	11,720.
61	Grants payable			61	
62	Deferred revenue			62	
63	Loans from officers, directors, trustees, and key employees			63	
64 a	Tax-exempt bond liabilities			64a	
b	Mortgages and other notes payable STMT 7			64b	
65	Other liabilities (describe ▶)			65	
66	**Total liabilities** (add lines 60 through 65)		14,710.	66	11,720.
Net Assets or Fund Balances					
	Organizations that follow SFAS 117, check here ▶ ☒ and complete lines 67 through 69 and lines 73 and 74.				
67	Unrestricted		21,064.	67	54,943.
68	Temporarily restricted		248,941.	68	322,160.
69	Permanently restricted			69	
	Organizations that do not follow SFAS 117, check here ▶ ☐ and complete lines 70 through 74.				
70	Capital stock, trust principal, or current funds			70	
71	Paid-in or capital surplus, or land, building, and equipment fund			71	
72	Retained earnings, endowment, accumulated income, or other funds			72	
73	**Total net assets or fund balances** (add lines 67 through 69 **or** lines 70 through 72; column (A) **must** equal line 19; column (B) **must** equal line 21)		270,005.	73	377,103.
74	**Total liabilities and net assets / fund balances** (add lines 66 and 73)		284,715.	74	388,823.

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return

a	Total revenue, gains, and other support per audited financial statements ▶	a	N/A
b	Amounts included on line a but not on line 12, Form 990:		
(1)	Net unrealized gains on investments $		
(2)	Donated services and use of facilities $		
(3)	Recoveries of prior year grants $		
(4)	Other (specify): _____ $		
	Add amounts on lines (1) through (4) ▶	b	
c	Line a minus line b ▶	c	
d	Amounts included on line 12, Form 990 but not on line a:		
(1)	Investment expenses not included on line 6b, Form 990 $		
(2)	Other (specify): _____ $		
	Add amounts on lines (1) and (2) ▶	d	
e	Total revenue per line 12, Form 990 (line c plus line d) ▶	e	

Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return

a	Total expenses and losses per audited financial statements ▶	a	N/A
b	Amounts included on line a but not on line 17, Form 990:		
(1)	Donated services and use of facilities $		
(2)	Prior year adjustments reported on line 20, Form 990 $		
(3)	Losses reported on line 20, Form 990 $		
(4)	Other (specify): _____ $		
	Add amounts on lines (1) through (4) ▶	b	
c	Line a minus line b ▶	c	
d	Amounts included on line 17, Form 990 but not on line a:		
(1)	Investment expenses not included on line 6b, Form 990 $		
(2)	Other (specify): _____ $		
	Add amounts on lines (1) and (2) ▶	d	
e	Total expenses per line 17, Form 990 (line c plus line d) ▶	e	

Part V List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
SEE STATEMENT 8		71,769.	0.	0.

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than $100,000 from your organization and all related organizations, of which more than $10,000 was provided by the related organizations? If "Yes," attach schedule. ▶ ☐ Yes ☒ No

Part VI Other Information

			Yes	No
76	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	76		X
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes.	77		X
78 a	Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return?	78a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	78b		
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement	79		X
80 a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?	80a		X
b	If "Yes," enter the name of the organization ▶ _____ and check whether it is ☐ exempt or ☐ nonexempt.			
81 a	Enter direct or indirect political expenditures. See line 81 instructions 81a 0.			
b	Did the organization file **Form 1120-POL** for this year?	81b		X
82 a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a		X
b	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.) 82b N/A			
83 a	Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	X	
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83b	X	
84 a	Did the organization solicit any contributions or gifts that were not tax deductible?	84a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? N/A	84b		
85	*501(c)(4), (5), or (6) organizations* a Were substantially all dues nondeductible by members? N/A	85a		
b	Did the organization make only in-house lobbying expenditures of $2,000 or less? N/A	85b		
	If "Yes" was answered to either 85a or 85b, **do not** complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.			
c	Dues, assessments, and similar amounts from members 85c N/A			
d	Section 162(e) lobbying and political expenditures 85d N/A			
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices 85e N/A			
f	Taxable amount of lobbying and political expenditures (line 85d less 85e) 85f N/A			
g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f? N/A	85g		
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year? N/A	85h		
86	*501(c)(7) organizations.* Enter: a Initiation fees and capital contributions included on line 12 86a N/A			
b	Gross receipts, included on line 12, for public use of club facilities 86b N/A			
87	*501(c)(12) organizations.* Enter: a Gross income from members or shareholders 87a N/A			
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 87b N/A			
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	88		X
89 a	*501(c)(3) organizations.* Enter: Amount of tax imposed on the organization during the year under: section 4911 ▶ 0.; section 4912 ▶ 0.; section 4955 ▶ 0.			
b	*501(c)(3) and 501(c)(4) organizations.* Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b		X
c	Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ 0.			
d	Enter: Amount of tax on line 89c, above, reimbursed by the organization ▶ 0.			
90 a	List the states with which a copy of this return is filed ▶ CALIFORNIA			
b	Number of employees employed in the pay period that includes March 12, 2002 90b 3			
91	The books are in care of ▶ LAURIE SCHELL Telephone no. ▶ (626) 578-9315			
	Located at ▶ 495 EAST COLORADO BLVD., PASADENA, CA ZIP + 4 ▶ 91101			
92	*Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of* **Form 1041**- Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 92 N/A			

Part VII Analysis of Income-Producing Activities (See page 31 of the instructions.)

Note: *Enter gross amounts unless otherwise indicated.*	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue:					
a FEE INCOME					347,542.
b					
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					34,610.
95 Interest on savings and temporary cash investments			14	1,913.	
96 Dividends and interest from securities					
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory					
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue:					
a MISCELLANEOUS			01	6,392.	
b					
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))		0.		8,305.	382,152.
105 **Total** (add line 104, columns (B), (D), and (E))				▶	390,457.

Note: *Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.*

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See page 32 of the instructions.)

Line No. ▼	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
93A	FEES ARE CHARGED FOR ORGANIZATION PROGRAMS AND CONFERENCES THAT PROMOTE STANDARDS-BASED MODELS OF ARTS EDUCATION.
94	MEMBERS RECEIVE ACCESS TO A NEWSLETTER AS WELL AS ACTION ALERTS AND TIMELY E-MAIL UPDATES ON THE STATUS OF ARTS EDUCATION IN THE STATE.

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See page 32 of the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
	%			
N/A	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See page 33 of the instructions.)

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

Note: *If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).*

accompanying schedules and statements, and to the best of my knowledge and belief, it is true, all information of which preparer has any knowledge

2/16/04 ▶ Laurie T. Schell, Executive Director

Date ▶ Type or print name and title

Date | Check if | Preparer's SSN or PTIN

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information-(See separate instructions.)

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

OMB No 1545-0047

2002

Name of the organization

CALIFORNIA ALLIANCE FOR ARTS EDUCATION

Employer identification number

94 2733935

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See page 1 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than $50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				
Total number of other employees paid over $50,000 ▶	0			

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶	0	

Part III Statements About Activities (See page 2 of the instructions.)

		Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ $ _____ $ 18,000. **(Must equal amounts on line 38,** Part VI-A, or line **i** of Part VI-B.) VI-A, LINE 38B Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.	1	X	
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? *(If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)*			
a Sale, exchange, or leasing of property?	2a		X
b Lending of money or other extension of credit?	2b		X
c Furnishing of goods, services, or facilities?	2c		X
d Payment of compensation (or payment or reimbursement of expenses if more than $1,000)? SEE PART V, FORM 990	2d	X	
e Transfer of any part of its income or assets?	2e		X
3 Does the organization make grants for scholarships, fellowships, student loans, etc.? (See **Note** below.)	3	X	
4 Do you have a section 403(b) annuity plan for your employees?	4		X

Note: *Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs "qualify" to receive payments* SEE STATEMENT 10

Part IV Reason for Non-Private Foundation Status (See pages 3 through 5 of the instructions.)

The organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

- 5 ☐ A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6 ☐ A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7 ☐ A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8 ☐ A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9 ☐ A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). **Enter the hospital's name, city, and state** ▶ _____
- 10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b ☐ A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12 ☒ An organization that normally receives: **(1) more than 33 1/3%** of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and **(2) no more than 33 1/3%** of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in: (1) lines 5 through 12 above; or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See section 509(a)(3).)

Provide the following information about the supported organizations. (See page 5 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14 ☐ An organization organized and operated to test for public safety. Section 509(a)(4). (See page 5 of the instructions.)

Part IV-A **Support Schedule** (Complete only if you checked a box on line 10, 11, or 12.) **Use cash method of accounting.**
Note: *You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting*

Calendar year (or fiscal year beginning in) ▶	(a) 2001	(b) 2000	(c) 1999	(d) 1998	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	148,293.	87,768.	155,646.	140,410.	532,117.
16 Membership fees received	26,736.	6,705.	8,795.	7,155.	49,391.
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	518,794.				518,794.
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	1,560.	750.	3,599.		5,909.
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets					
23 Total of lines 15 through 22	695,383.	95,223.	168,040.	147,565.	1,106,211.
24 Line 23 minus line 17	176,589.	95,223.	168,040.	147,565.	587,417.
25 Enter 1% of line 23	6,954.	952.	1,680.	1,476.	

26 **Organizations described on lines 10 or 11:** a Enter 2% of amount in column (e), line 24	▶	26a	N/A
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1998 through 2001 exceeded the amount shown in line 26a. **Do not file this list with your return.** Enter the sum of all these excess amounts	▶	26b	N/A
c Total support for section 509(a)(1) test: Enter line 24, column (e)	▶	26c	N/A
d Add: Amounts from column (e) for lines: 18 _____ 19 _____ 22 _____ 26b _____	▶	26d	N/A
e Public support (line 26c minus line 26d total)	▶	26e	N/A
f **Public support percentage (line 26e (numerator) divided by line 26c (denominator))**	▶	26f	N/A %

27 **Organizations described on line 12:** a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." **Do not file this list with your return.** Enter the sum of such amounts for each year:
(2001) 0. (2000) 0. (1999) 0. (1998) 0.

b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the **larger** of **(1)** the amount on line 25 for the year or **(2)** $5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) **Do not file this list with your return.** After computing the difference between the amount received and the larger amount described in **(1)** or **(2)**, enter the sum of these differences (the excess amounts) for each year:
(2001) 50,000. (2000) 0. (1999) 0. (1998) 0.

c Add: Amounts from column (e) for lines: 15 532,117. 16 49,391. 17 518,794. 20 _____ 21 _____	▶	27c	1,100,302.
d Add: Line 27a total 0. and line 27b total 50,000.	▶	27d	50,000.
e Public support (line 27c total minus line 27d total)	▶	27e	1,050,302.
f Total support for section 509(a)(2) test: Enter amount on line 23, column (e)	▶ 27f		1,106,211.
g **Public support percentage (line 27e (numerator) divided by line 27f (denominator))**	▶	27g	94.9459%
h **Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))**	▶	27h	.5342%

28 **Unusual Grants:** For an organization described in line 10, 11, or 12 that received any unusual grants during 1998 through 2001, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. **Do not file this list with your return** Do not include these grants in line 15.
NONE

Part V **Private School Questionnaire** (See page 7 of the instructions.) N/A

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

			Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	29		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	30		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves?	31		
	If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.)			
32	Does the organization maintain the following:			
a	Records indicating the racial composition of the student body, faculty, and administrative staff?	32a		
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32b		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32c		
d	Copies of all material used by the organization or on its behalf to solicit contributions?	32d		
	If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)			
33	Does the organization discriminate by race in any way with respect to:			
a	Students' rights or privileges?	33a		
b	Admissions policies?	33b		
c	Employment of faculty or administrative staff?	33c		
d	Scholarships or other financial assistance?	33d		
e	Educational policies?	33e		
f	Use of facilities?	33f		
g	Athletic programs?	33g		
h	Other extracurricular activities?	33h		
	If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)			
34 a	Does the organization receive any financial aid or assistance from a governmental agency?	34a		
b	Has the organization's right to such aid ever been revoked or suspended?	34b		
	If you answered "Yes" to either 34a or b, please explain using an attached statement.			
35	Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation	35		

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 9 of the instructions.)

(To be completed ONLY by an eligible organization that filed Form 5768)

Check ▶ a ☐ if the organization belongs to an affiliated group. Check ▶ b ☐ if you checked "a" and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
		N/A	
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	36		0.
37 Total lobbying expenditures to influence a legislative body (direct lobbying)	37		18,000.
38 Total lobbying expenditures (add lines 36 and 37)	38		18,000.
39 Other exempt purpose expenditures	39		598,463.
40 Total exempt purpose expenditures (add lines 38 and 39)	40		616,463.
41 Lobbying nontaxable amount. Enter the amount from the following table -			
If the amount on line 40 is - / **The lobbying nontaxable amount is -**			
Not over $500,000 — 20% of the amount on line 40			
Over $500,000 but not over $1,000,000 — $100,000 plus 15% of the excess over $500,000			
Over $1,000,000 but not over $1,500,000 — $175,000 plus 10% of the excess over $1,000,000	41		117,469.
Over $1,500,000 but not over $17,000,000 — $225,000 plus 5% of the excess over $1,500,000			
Over $17,000,000 — $1,000,000			
42 Grassroots nontaxable amount (enter 25% of line 41)	42		29,367.
43 Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	43		0.
44 Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	44		0.
Caution: *If there is an amount on either line 43 or line 44, you must file Form 4720.*			

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 11 of the instructions.)

	Lobbying Expenditures During 4-Year Averaging Period				
Calendar year (or fiscal year beginning in) ▶	(a) 2002	(b) 2001	(c) 2000	(d) 1999	(e) Total
45 Lobbying nontaxable amount	117,469.	120,713.	0.	0.	238,182.
46 Lobbying ceiling amount (150% of line 45(e))					357,273.
47 Total lobbying expenditures	18,000.	18,000.	0.	0.	36,000.
48 Grassroots nontaxable amount	29,367.	30,178.	0.	0.	59,545.
49 Grassroots ceiling amount (150% of line 48(e))					89,318.
50 Grassroots lobbying expenditures					0.

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 11 of the instructions.)

N/A

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:	Yes	No	Amount
a Volunteers			
b Paid staff or management (Include compensation in expenses reported on lines c through h.)			
c Media advertisements			
d Mailings to members, legislators, or the public			
e Publications, or published or broadcast statements			
f Grants to other organizations for lobbying purposes			
g Direct contact with legislators, their staffs, government officials, or a legislative body			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means			
i Total lobbying expenditures (Add lines c through h)			0.

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See page 12 of the instructions.)

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

		Yes	No
a	Transfers from the reporting organization to a noncharitable exempt organization of:		
	(i) Cash	51a(i)	X
	(ii) Other assets	a(ii)	X
b	Other transactions:		
	(i) Sales or exchanges of assets with a noncharitable exempt organization	b(i)	X
	(ii) Purchases of assets from a noncharitable exempt organization	b(ii)	X
	(iii) Rental of facilities, equipment, or other assets	b(iii)	X
	(iv) Reimbursement arrangements	b(iv)	X
	(v) Loans or loan guarantees	b(v)	X
	(vi) Performance of services or membership or fundraising solicitations	b(vi)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	c	X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received: N/A

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

52 a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐ Yes ☒ No

b If "Yes," complete the following schedule: N/A

(a) Name of organization	(b) Type of organization	(c) Description of relationship

FORM 990 PAGE 2 990

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Amount Of Depreciation
	MANAGEMENT AND GENERAL											
1	FURNITURE	05 01 03	SL	3.00	16	1,714.			1,714.			286.
2	FURNITURE	05 01 03	SL	3.00	16	860.			860.			143.
3	COPIER	08 25 03	SL	3.00	16	758.			758.			126.
	* 990 PAGE 2 TOTAL MANAGEMENT AND GENERAL					3,332.		0.	3,332.	0.	0.	555.
	* GRAND TOTAL 990 PAGE 2 DEPR					3,332.		0.	3,332.	0.	0.	555.

228102
10-24-02

(D) - Asset disposed

* ITC, Section 179, Salvage, HR 3090, Commercial Revitalization Deduction

FORM 990 OTHER EXPENSES STATEMENT 1

DESCRIPTION	(A) TOTAL	(B) PROGRAM SERVICES	(C) MANAGEMENT AND GENERAL	(D) FUNDRAISING
BANK CHARGES	43.		43.	
BOARD COST	4,407.		4,407.	
CATERING	59,312.	58,607.	705.	
CONTRACTED SERVICES	165,219.	155,339.		9,880.
DUES AND SUBSCRIPTIONS	916.		916.	
FACILITIES RENTAL	2,756.	2,756.		
FEES AND PERMITS	185.		185.	
FISCAL AGENCY FEE	24,930.	24,930.		
HONORARIUM	19,100.	19,100.		
HOTEL	52,132.	51,644.	488.	
INSURANCE	2,009.		2,009.	
INTERNET	3,645.	1,800.	1,845.	
MISCELLANEOUS	1,056.	1,056.		
PROFESSIONAL DEVELOPMENT	335.		335.	
PROFESSIONAL FEES	1,112.		1,112.	
TOTAL TO FM 990, LN 43	337,157.	315,232.	12,045.	9,880.

FORM 990 STATEMENT OF ORGANIZATION'S PRIMARY EXEMPT PURPOSE PART III STATEMENT 2

EXPLANATION

THE CALIFORNIA ALLIANCE FOR ARTS EDUCATION PROMOTES, SUPPORTS, AND ADVOCATES VISUAL AND PERFORMING ARTS EDUCATION FOR PRESCHOOL THROUGH POST-SECONDARY STUDENTS IN CALIFORNIA SCHOOLS.

FORM 990 STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS STATEMENT 3

DESCRIPTION OF PROGRAM SERVICE ONE

THE ORGANIZATION AS FISCAL AGENT PARTICIPATES IN THE CALIFORNIA MODEL ARTS PROGRAM. THE PROGRAM WAS IMPLEMENTED THROUGH THE DEPARTMENT OF EDUCATION'S ARTS WORK: VISUAL AND PERFORMING ARTS EDUCATION GRANTS PROGRAM. THE PURPOSE OF THE CALIFORNIA MODEL ARTS PROGRAM NETWORK IS TO HELP SCHOOL DISTRICTS TO EVALUATE, IMPROVE, AND EXPAND VISUAL AND PERFORMING ARTS PROGRAMS IN CALIFORNIA SCHOOLS THROUGH A GUIDED SELF-EVALUATION PROCESS, PROFESSIONAL DEVELOPMENT SEMINARS, CONFERENCES AND A SUPPORTIVE NETWORK OF COLLEAGUES.

	GRANTS	EXPENSES
TO FORM 990, PART III, LINE A		224,105.

FORM 990 STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS STATEMENT 4

DESCRIPTION OF PROGRAM SERVICE TWO

THE ORGANIZATION AS FISCAL AGENT PARTICIPATES IN THE CALIFORNIA ARTS ASSESSMENT NETWORK. ACTIVITIES, AS STATED IN THE CALIFORNIA DEPARTMENT OF EDUCATION ARTS WORK: VISUAL AND PERFORMING ARTS EDUCATION GRANT PROGRAM III, CATEGORY 2 INCLUDES AN ON-LINE STUDENT WORK PROFILE PROJECT, THE PRODUCTION OF NETWORK PRODUCTS AND MATERIALS, AND AN ON-LINE ARTS EDUCATION ASSESSMENT ITEM POOL DEVELOPMENT PROJECT.

	GRANTS	EXPENSES
TO FORM 990, PART III, LINE B		46,529.

FORM 990 CASH GRANTS AND ALLOCATIONS STATEMENT 5

CLASSIFICATION	DONEE'S NAME	DONEE'S ADDRESS	DONEE'S RELATIONSHIP	AMOUNT
EMERGING YOUNG ARTIST AWARDS	TALENTED YOUNG CALIFORNIANS	C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	NONE	80,500.
TOTAL INCLUDED ON FORM 990, PART II, LINE 22				80,500.

FORM 990 DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 6

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
FURNITURE	1,714.	286.	1,428.
FURNITURE	860.	143.	717.
COPIER	758.	126.	632.
TOTAL TO FORM 990, PART IV, LN 57	3,332.	555.	2,777.

FORM 990 OTHER NOTES AND LOANS PAYABLE STATEMENT 7

LENDER'S NAME	TERMS OF REPAYMENT
UNION BANK OF CALIFORNIA	

DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	INTEREST RATE
		8,000.	14.80%

SECURITY PROVIDED BY BORROWER	PURPOSE OF LOAN
NONE	LINE OF CREDIT

RELATIONSHIP OF LENDER

NONE

DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION	BALANCE DUE
CASH	8,000.	0.

TOTAL INCLUDED ON FORM 990, PART IV, LINE 64, COLUMN B

FORM 990 PART V - LIST OF OFFICERS, DIRECTORS, TRUSTEES AND KEY EMPLOYEES STATEMENT 8

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MITCHEL AIKEN C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1	0.	0.	0.
DIANE BROOKS C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1	0.	0.	0.
KALETA BROWN C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1	0.	0.	0.
RICHARD BURROWS C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1	0.	0.	0.
SUSAN CHAPMAN-JONES C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1	0.	0.	0.
DIANA CUMMINS C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1	0.	0.	0.
GEORGE DE GRAFFENREID C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1	0.	0.	0.
CAROL DELUISE C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1	0.	0.	0.
CAROLYN ELDER C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1	0.	0.	0.

ELLEN ESTILAI C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1	0.	0.	0.
SAM GRONSETH C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1	0.	0.	0.
LAURIE HELLER C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1	0.	0.	0.
CRISSA HEWITT C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1	0.	0.	0.
ED HUGHES C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1	0.	0.	0.
JOHN HUGHES C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1	0.	0.	0.
LESLIE JOHNSON C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1	0.	0.	0.
DEME LARSON C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1	0.	0.	0.
LOUISE MUSIC C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1	0.	0.	0.
JO NESS C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1	0.	0.	0.

JOAN PALMER C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1	0.	0.	0.
JOAN PETERSON C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1	0.	0.	0.
THERESA POLLY-SCHELLCROFT C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1	0.	0.	0.
DANA POWELL C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1	0.	0.	0.
OLIVIA RAYNOR C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1	0.	0.	0.
PAIGE SANTOS C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1	0.	0.	0.
CARL SCHAFER C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1	0.	0.	0.
ELLA STEINBERG C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1	0.	0.	0.
PATTY TAYLOR C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1	0.	0.	0.
LYDIA VOGT C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	DIRECTOR 1	0.	0.	0.

LAURIE SCHELL C/O CALIFORNIA ALLIANCE FOR ARTS EDUCATION	EXECUTIVE DIRECTOR 1	71,769.	0.	0.
TOTALS INCLUDED ON FORM 990, PART V		71,769.	0.	0.

FOOTNOTES STATEMENT 9

SCHEDULE A, PAGE 5, PART VI-A:
LOBBYING EXPENDITURES BY ELECTING PUBLIC CHARITIES

CALIFORNIA ALLIANCE FOR ARTS EDUCATION HAS MADE A 501(H) LOBBYING LIMITATION ELECTION WHICH WAS FIRST EFFECTIVE FOR THE TAX YEAR ENDED SEPTEMBER 30, 2002. THE ELECTION WAS IN EFFECT FOR THE TAX YEAR BEGINNING OCTOBER 1, 2002.

SCHEDULE A EXPLANATION OF QUALIFICATIONS TO RECEIVE PAYMENTS STATEMENT 10
PART III, LINE 3

THE EMERGING YOUNG ARTIST AWARDS ENABLE TALENTED YOUNG CALIFORNIANS TO PURSUE THEIR DREAMS OF BECOMING PROFESSIONAL ARTISTS THROUGH FINANCIAL SUPPORT. THE AWARDS OPEN DOORS BY PROVIDING UP TO $5,000 PER YEAR FOR FOUR YEARS ($20,000) TO TALENTED YOUNG ARTISTS WHILE ENROLLED IN A COLLEGE/UNIVERSITY DEGREE PROGRAM OR PROFESSIONAL TRAINING PROGRAM IN THEIR ARTISTIC DISCIPLINE. THOSE WISHING TO BE CONSIDERED FOR AN AWARD MUST SUBMIT AN APPLICATION, A COPY OF WHICH IS ATTACHED TO THIS RETURN.

SCHEDULE A EXPLANATION OF QUALIFICATIONS TO RECEIVE PAYMENTS STATEMENT 10
PART III, LINE 3

EMERGING YOUNG ARTIST AWARDS 2004 APPLICATION

Application Deadline: February 2, 2004

Personal Information

Confirmation of eligibility;

I confirm that I am a high school senior and will be graduating in 2004. Initial Here_____

Last Name	First Name	Middle Name
Street Address		
City, State, Zip		
Telephone (home)	Telephone (parent work)	
Telephone (cell)	Email	
Fax number (if available)		
Gender ☐ Male ☐ Female	Age	Date of Birth
Social Security Number		
Name of High School	Principal's Name	
High School Street Address		
High School City, State, Zip		
High School Phone Number		
Type of High School (check one)	☐ Public – General	☐ Public - Performing and Visual Arts
	☐ Private - General	☐ Private - Performing and Visual Arts
How would you describe where you live?	☐ Urban	☐ Suburban ☐ Rural
How would you describe yourself?	☐ African American	☐ Native American or Alaskan
☐ Asian/Pacific Islander	☐ Hispanic/Latino	☐ White/Caucasian ☐ Other ☐ Prefer not to answer
How did you FIRST learn about the Emerging Young Artist Awards (check ONE)		☐ Internet ☐ Newspaper
☐ High School Teacher	☐ Other Teacher	☐ Counselor ☐ Poster ☐ Friend/Relative
☐ Other (specify)_____		

SCHEDULE A EXPLANATION OF QUALIFICATIONS TO RECEIVE PAYMENTS STATEMENT 10
PART III, LINE 3

Artistic background

1. Indicate arts category in which you are applying. *Please check one.*

☐ Dance ☐ Music ☐ Theatre ☐ Visual Arts

2. Where do you plan to pursue your education/training in your arts discipline next year?

3. What are your major fields of interest within your discipline?

4. Where and with whom have you studied? *Indicate number of years with each teacher. Please indicate where you are receiving your training in your chosen art form, including both high school and other classes that you currently attend such as study with private teachers, performing arts companies or training centers.* **Use additional sheets if necessary.**

Current:

Prior years:

5. List any arts-related courses you are currently enrolled in or have recently completed.

6. List any competitions you have entered.

7. List any awards or recognition you have received as a result of your artistic efforts.

SCHEDULE A EXPLANATION OF QUALIFICATIONS TO RECEIVE PAYMENTS STATEMENT 10
PART III, LINE 3

Career Statement

Please attach a statement describing your career goals and the reasons why you wish to pursue a professional career in the arts. Statements must be typewritten and not exceed 500 words.

Please give the names and addresses of the instructors or arts professionals who have had the most significant impact on your development as an artist.

Name	Title
School or organization	
Street Address	
City, State, Zip	
Telephone	

Name	Title
School or organization	
Street Address	
City, State, Zip	
Telephone	

SCHEDULE A EXPLANATION OF QUALIFICATIONS TO RECEIVE PAYMENTS STATEMENT 10
PART III, LINE 3

Financial Disclosure Form

The Emerging Young Artist Awards are granted to talented young artists who demonstrate need of financial assistance. The following information is required to ensure applicant's eligibility.

Student Name		
Father's Name		
Father's Age		
Father's Address		
City, State, Zip		
Day Phone	Night Phone	
Father's occupation	Company	How long?
Mother's Name		
Mother's Age		
Mother's Address		
City, State, Zip		
Day Phone	Night Phone	
Mother's occupation	Company	How long?

1. **Parent's current marital status** (please check one)

☐ Married. (Report income information for both parents, including stepparent).

☐ Widow/Widower. (Report income information of surviving parent.)

☐ Separated/Divorced. (Report income information on parent you lived with during the last twelve months.)

2. **State of LEGAL RESIDENCE of parent(s)**_____

3. **Number in Family:**_____
(include all persons financially dependent on your parents – siblings, elders, etc.)

Number in College Next Year :____ (include yourself)

4. **Parents' ADJUSTED GROSS INCOME** (line 33 of IRS Form 1040, or line 18 of Form 1040A, or line 4 of Form 1040EZ)

a. Earned Income (Father/Stepfather)_____
b. Earned Income (Mother/Stepmother)_____

5. **TOTAL FEDERAL INCOME TAX PAID**_____

SCHEDULE A EXPLANATION OF QUALIFICATIONS TO RECEIVE PAYMENTS STATEMENT 10
PART III, LINE 3

6. **UNTAXED BENEFITS.** These may include, Earned Income Credit (EIC), additional child tax credit, welfare benefits, including Temporary Assistance for Needy Families (TANF) and Social Security benefits. Do not include food stamps or subsidized housing.

7. **UNTAXED INCOME.** Include contributions to tax-deferred pension and savings plans. IRA deductions and payments to SEP, SIMPLE and Keogh plans. Child support received for all children. Do not include foster care or adoption payments. Tax-exempt interest income. Untaxed portions of IRA distributions and pensions, excluding rollovers. Housing, food and living allowances paid to members of the military, clergy, and others. Veterans' noneducation benefits such as Disability, Death Pension, Dependency & Indemnity Compensation (DIC), and VA Educational Work-Study allowances. Any other untaxed income or benefits not reported elsewhere, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, and so on.

8. **PARENTS' LIQUID ASSETS** (ie, bank accounts):

9. **STUDENTS' LIQUID ASSETS:**

10. **NET HOME EQUITY:**

11. **OTHER ASSETS:** Include investments, stocks, bonds, certificates of deposit, precious metals, etc.:

12. **NET WORTH BUSINESS OR FARM:**

13. **SCHOLARSHIPS AND OTHER RESOURCES:** (list below with dollar amount)
Resources include veteran's benefits and prepaid tuition plans. If the scholarship or resource is to be paid over four years, please specify the amount available during a single year.

14. Your 2 Top School Choices: estimated school costs (for one year)

	School #1	**School #2**
Name of School		
Tuition		
Fees		
Room and Board		
Books and Supplies		
Transportation To/From Home:		
Health Insurance		
Incidental Expenses		
Total		

SCHEDULE A EXPLANATION OF QUALIFICATIONS TO RECEIVE PAYMENTS STATEMENT 10
PART III, LINE 3

15. **Attach a copy of parent/guardian's 2003 IRS Form 1040, 1040A, or 1040EZ tax forms pages 1-2 to this application. (If 2003 tax forms have not yet been filed, please attach tax forms from 2002)**

16. *Optional:* On a separate sheet, attach a statement describing any special circumstances that relate to your need for financial support for your education. Statement must be typewritten and not exceed 500 words. Please do not address your art, your passion or your career goals. Special circumstances may include, but are not limited to: illness, injury/disability, accident, divorce, natural disaster, single parent, imprisonment, layoff, unemployment, or death in the family.

Media

If you are chosen as a semifinalist or finalist, we will notify your local newspaper of your success. What two or three newspapers would be interested in such an announcement?

1. Newspaper Name	City	Phone or email
2		
3		

SCHEDULE A EXPLANATION OF QUALIFICATIONS TO RECEIVE PAYMENTS STATEMENT 10
PART III, LINE 3

Verifications / Teacher Recommendation

1. **Letter of Recommendation:** You are required to submit one letter of recommendation from your primary arts teacher. Your teacher should address the following:

- ✓ Student's current level and ability
- ✓ Perception of student's ability to pursue a career in the arts with determination and motivation
- ✓ Teacher's signature and contact information

2. **Teacher/Counselor/Principal.** *I hereby certify that the applicant named below is a student of my school and is expected to graduate in May/ June 2004.*

Student Name (print)

Teacher/Counselor/Principal Name (print) Title

Teacher/Counselor/Principal Signature Date

3. **Parent/Guardian** (for students under the age of 18 years). *I hereby certify that the work submitted is performed or created by my son or daughter. Further, should s/he be selected as an Emerging Young Artist awardee I will support his/her participation in any publicity opportunities offered by the Emerging Young Artist Awards and the California Alliance for Arts Education.*

Parent/Guardian Name (print)

Parent/Guardian Signature Date

4. **Artist.** *I hereby certify that the performance or artworks submitted are truly my own, and that no other person's work has been presented as mine. If selected as an Emerging Young Artist Award winner, I agree to participate in any publicity and media opportunities provided by this award, including the reproduction of my works for publicity purposes.*

Artist Name (print)

Artist Signature Date

APPLICATION DEADLINE (POSTMARK DATE) FEBRUARY 2, 2004

Mail to: California Alliance for Arts Education – EYAA
495 East Colorado Blvd.
Pasadena, CA 91101

Questions? Refer to CAAE website at **www.artsed411.org** or e-mail **eyaa@artsed411.org**.
Phone **(626) 578-9315 ext. 102**

Form **8868**
(December 2000)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . . ▶ [X]
- If you are filing for an **Additional (not automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Note: Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time - Only submit original (no copies needed)

Note: Form 990-T corporations *requesting an automatic 6-month extension - check this box and complete Part I only* . . ▶ [ ]
All other corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file income tax returns. Partnerships, REMICs and trusts must use Form 8736 to request an extension of time to file Form 1065, 1066, or 1041.

Type or print	Name of Exempt Organization	Employer identification number
File by the due date for filing your return See instructions	CALIFORNIA ALLIANCE FOR ARTS EDUCATION	94-2733935
	Number, street, and room or suite no. If a P.O. box, see instructions. 495 EAST COLORADO BLVD.	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. PASADENA, CA 91101	

Check type of return to be filed(file a separate application for each return):

[X] Form 990	[ ] Form 990-T (corporation)	[ ] Form 4720
[ ] Form 990-BL	[ ] Form 990-T (sec. 401(a) or 408(a) trust)	[ ] Form 5227
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 6069
[ ] Form 990-PF	[ ] Form 1041-A	[ ] Form 8870

- If the organization does **not** have an office or place of business in the United States, check this box . . . . ▶ [ ]
- If this is for a **Group Return,** enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the **whole** group, check this box ▶ [ ]. If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-month, for **990-T corporation**) extension of time until MAY 17, 2004 .
to file the exempt organization return for the organization named above. The extension is for the organization's return for:
▶ [ ] calendar year _____ or
▶ [X] tax year beginning OCT 1, 2002 , and ending SEP 30, 2003 .

2 If this tax year is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions . . . . . $ _____

b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit . . . . . $ _____

c **Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions . . . . $ N/A

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ [signature] Title ▶ C.P.A. Date ▶ 2/16/04

LHA **For Paperwork Reduction Act Notice, see instruction**

Form **8868** (12-2000)

223831
05-01-02