Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2003

Open to Public Inspection

A For the 2003 calendar year, or tax year beginning and ending

B Check if applicable: ☐ Address change ☐ Name change ☐ Initial return ☐ Final return ☐ Amended return ☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization: THE CIVIL WAR PRESERVATION TRUST, INC.

Number and street (or P O box if mail is not delivered to street address): 11 PUBLIC SQUARE — Room/suite: 200

City or town, state or country, and ZIP + 4: HAGERSTOWN, MD 21740

D Employer identification number: 54-1426643

E Telephone number: 301-665-1400

F Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) ▶

● **Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).**

H and I are not applicable to section 527 organizations.

H(a) Is this a group return for affiliates? ☐ Yes ☒ No

H(b) If "Yes," enter number of affiliates ▶

H(c) Are all affiliates included? (If "No," attach a list) N/A ☐ Yes ☐ No

H(d) Is this a separate return filed by an organization covered by a group ruling? ☐ Yes ☒ No

G Website: ▶WWW.CIVILWAR.ORG

J Organization type (check only one) ▶ ☒ 501(c) (3)◀ (insert no) ☐ 4947(a)(1) or ☐ 527

I Group Exemption Number ▶

K Check here ▶ ☐ if the organization's gross receipts are normally not more than $25,000 The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data **Some states require a complete return.**

M Check ▶ ☐ if the organization is **not** required to attach Sch B (Form 990, 990-EZ, or 990-PF)

L Gross receipts Add lines 6b, 8b, 9b, and 10b to line 12 ▶ 8,503,971.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

Revenue	1	Contributions, gifts, grants, and similar amounts received				
	a	Direct public support	1a	3,555,327.		
	b	Indirect public support	1b			
	c	Government contributions (grants)	1c	2,592,203.		
	d	**Total** (add lines 1a through 1c) (cash $ 5,879,534. noncash $ 267,996.)			1d	6,147,530.
	2	Program service revenue including government fees and contracts (from Part VII, line 93)			2	
	3	Membership dues and assessments			3	1,630,586.
	4	Interest on savings and temporary cash investments			4	
	5	Dividends and interest from securities			5	6,072.
	6 a	Gross rents	6a			
	b	Less rental expenses	6b			
	c	Net rental income or (loss) (subtract line 6b from line 6a)			6c	
	7	Other investment income (describe ▶)			7	
	8 a	Gross amount from sales of assets other than inventory — (A) Securities: ; (B) Other:	8a	518,479.		
	b	Less cost or other basis and sales expenses	8b	490,072.		
	c	Gain or (loss) (attach schedule)	8c	28,407.		
	d	Net gain or (loss) (combine line 8c, columns (A) and (B)) STMT 1			8d	28,407.
	9	Special events and activities (attach schedule) If any amount is from gaming, check here ▶ ☐				
	a	Gross revenue (not including $ of contributions reported on line 1a)	9a			
	b	Less direct expenses other than fundraising expenses	9b			
	c	Net income or (loss) from special events (subtract line 9b from line 9a)			9c	
	10 a	Gross sales of inventory, less returns and allowances	10a	11,753.		
	b	Less cost of goods sold	10b			
	c	Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a) STMT 2			10c	11,753.
	11	Other revenue (from Part VII, line 103)			11	189,551.
	12	**Total revenue** (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)			12	8,013,899.
Expenses	13	Program services (from line 44, column (B))			13	3,921,047.
	14	Management and general (from line 44, column (C))			14	262,356.
	15	Fundraising (from line 44, column (D))			15	223,507.
	16	Payments to affiliates (attach schedule)			16	
	17	**Total expenses** (add lines 16 and 44, column (A))			17	4,406,910.
Net Assets	18	Excess or (deficit) for the year (subtract line 17 from line 12)			18	3,606,989.
	19	Net assets or fund balances at beginning of year (from line 73, column (A))			19	16,251,940.
	20	Other changes in net assets or fund balances (attach explanation)			20	0.
	21	Net assets or fund balances at end of year (combine lines 18, 19, and 20)			21	19,858,929.

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Part II Statement of Functional Expenses All organizations must complete column (A) Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22 Grants and allocations (attach schedule) cash $ 345291. noncash $	22	345,291.	345,291.	STATEMENT 6	
23 Specific assistance to individuals (attach schedule)	23				
24 Benefits paid to or for members (attach schedule)	24				
25 Compensation of officers, directors, etc	25	161,021.	136,868.	14,492.	9,661.
26 Other salaries and wages	26	862,129.	734,162.	76,731.	51,236.
27 Pension plan contributions	27	42,726.	36,317.	3,845.	2,564.
28 Other employee benefits	28	91,001.	77,351.	8,190.	5,460.
29 Payroll taxes	29	73,157.	62,184.	6,584.	4,389.
30 Professional fundraising fees	30				
31 Accounting fees	31	17,700.	15,045.	1,593.	1,062.
32 Legal fees	32	242,293.	205,949.	21,806.	14,538.
33 Supplies	33				
34 Telephone	34	41,300.	35,151.	3,688.	2,461.
35 Postage and shipping	35	283,555.	241,334.	25,321.	16,900.
36 Occupancy	36				
37 Equipment rental and maintenance	37	41,448.	35,275.	3,702.	2,471.
38 Printing and publications	38	523,231.	445,322.	46,725.	31,184.
39 Travel	39	62,103.	52,856.	5,546.	3,701.
40 Conferences, conventions, and meetings	40	147,442.	147,442.		
41 Interest	41	93,328.	91,847.	774.	707.
42 Depreciation, depletion, etc (attach schedule)	42	39,468.	33,592.	3,524.	2,352.
43 Other expenses not covered above (itemize)					
a	43a				
b	43b				
c	43c				
d	43d				
e SEE STATEMENT 3	43e	1,339,717.	1,225,061.	39,835.	74,821.
44 Total functional expenses (add lines 22 through 43) Organizations completing columns (B)-(D), carry these totals to lines 13-15	44	4,406,910.	3,921,047.	262,356.	223,507.

Joint Costs. Check ▶ [X] if you are following SOP 98-2

Are any joint costs from a combined educational campaign and fundraising solicitation reported in **(B)** Program services? ▶ [X] Yes [ ] No

If "Yes," enter (i) the aggregate amount of these joint costs $ 573,697. , (ii) the amount allocated to Program services $ 411,198. , (iii) the amount allocated to Management and general $ 138,451. , and (iv) the amount allocated to Fundraising $ 24,048.

Part III Statement of Program Service Accomplishments

What is the organization's primary exempt purpose? ▶ SEE STATEMENT 4

All organizations must describe their exempt purpose achievements in a clear and concise manner State the number of clients served, publications issued, etc Discuss achievements that are not measurable (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others)

	Program Service Expenses (Required for 501(c)(3) and (4) orgs, and 4947(a)(1) trusts, but optional for others)
a GRANT AWARDS - PROVIDES FUNDS TO BATTLEFIELD PRESERVATION ORGANIZATIONS FOR THE ACQUISITION OF INTERESTS AND EASEMENTS IN HISTORIC CIVIL WAR BATTLEFIELD LANDS. (Grants and allocations $)	345,291.
b SEE STATEMENT 5 (Grants and allocations $)	3,575,756.
c (Grants and allocations $)	
d (Grants and allocations $)	
e Other program services (attach schedule) (Grants and allocations $)	
f **Total of Program Service Expenses** (should equal line 44, column (B), Program services) ▶	3,921,047.

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Part IV Balance Sheets

	Note: *Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.*			(A) Beginning of year		(B) End of year
Assets	45 Cash - non-interest-bearing			405,203.	45	213,183.
	46 Savings and temporary cash investments			596,410.	46	1,105,549.
	47 a Accounts receivable	47a				
	b Less allowance for doubtful accounts	47b		19,413.	47c	
	48 a Pledges receivable	48a				
	b Less allowance for doubtful accounts	48b			48c	
	49 Grants receivable				49	
	50 Receivables from officers, directors, trustees, and key employees				50	
	51 a Other notes and loans receivable	51a				
	b Less allowance for doubtful accounts	51b		230,155.	51c	
	52 Inventories for sale or use			3,683.	52	2,600.
	53 Prepaid expenses and deferred charges			437,922.	53	197,011.
	54 Investments - securities ▶ ☐ Cost ☐ FMV				54	
	55 a Investments - land, buildings, and equipment: basis	55a				
	b Less accumulated depreciation	55b			55c	
	56 Investments - other				56	
	57 a Land, buildings, and equipment basis	57a	19,409,126.			
	b Less accumulated depreciation	57b	118,913.	18,313,789.	57c	19,290,213.
	58 Other assets (describe ▶ OTHER ASSETS)			7,084.	58	7,084.
	59 **Total assets** (add lines 45 through 58) (must equal line 74)			20,013,659.	59	20,815,640.
Liabilities	60 Accounts payable and accrued expenses			198,055.	60	76,697.
	61 Grants payable				61	
	62 Deferred revenue			267,180.	62	76,398.
	63 Loans from officers, directors, trustees, and key employees				63	
	64 a Tax-exempt bond liabilities				64a	
	b Mortgages and other notes payable			3,296,484.	64b	803,616.
	65 Other liabilities (describe ▶)				65	
	66 **Total liabilities** (add lines 60 through 65)			3,761,719.	66	956,711.
Net Assets or Fund Balances	**Organizations that follow SFAS 117, check here** ▶ ☒ and complete lines 67 through 69 and lines 73 and 74					
	67 Unrestricted			16,052,924.	67	18,316,740.
	68 Temporarily restricted			199,016.	68	1,542,189.
	69 Permanently restricted				69	
	Organizations that do not follow SFAS 117, check here ▶ ☐ and complete lines 70 through 74.					
	70 Capital stock, trust principal, or current funds				70	
	71 Paid-in or capital surplus, or land, building, and equipment fund				71	
	72 Retained earnings, endowment, accumulated income, or other funds				72	
	73 **Total net assets or fund balances** (add lines 67 through 69 **or** lines 70 through 72, column (A) **must** equal line 19, column (B) **must** equal line 21)			16,251,940.	73	19,858,929.
	74 **Total liabilities and net assets / fund balances** (add lines 66 and 73)			20,013,659.	74	20,815,640.

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization How the public perceives an organization in such cases may be determined by the information presented on its return Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments

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Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return

a	Total revenue, gains, and other support per audited financial statements	a	8,013,899.
b	Amounts included on line a but not on line 12, Form 990		
(1)	Net unrealized gains on investments $		
(2)	Donated services and use of facilities $		
(3)	Recoveries of prior year grants $		
(4)	Other (specify) $		
	Add amounts on lines (1) through (4)	b	0.
c	Line a minus line b	c	8,013,899.
d	Amounts included on line 12, Form 990 but not on line a:		
(1)	Investment expenses not included on line 6b, Form 990 $		
(2)	Other (specify) $		
	Add amounts on lines (1) and (2)	d	0.
e	Total revenue per line 12, Form 990 (line c plus line d)	e	8,013,899.

Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return

a	Total expenses and losses per audited financial statements	a	4,406,910.
b	Amounts included on line a but not on line 17, Form 990		
(1)	Donated services and use of facilities $		
(2)	Prior year adjustments reported on line 20, Form 990 $		
(3)	Losses reported on line 20, Form 990 $		
(4)	Other (specify) $		
	Add amounts on lines (1) through (4)	b	0.
c	Line a minus line b	c	4,406,910.
d	Amounts included on line 17, Form 990 but not on line a		
(1)	Investment expenses not included on line 6b, Form 990 $		
(2)	Other (specify) $		
	Add amounts on lines (1) and (2)	d	0.
e	Total expenses per line 17, Form 990 (line c plus line d)	e	4,406,910.

Part V List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
O. JAMES LIGHTHIZER 1547 ETON WAY CROFTON, MD 21114	PRESIDENT 40	161,021.	0.	0.
SEE ATTACHED LISTING FOR THE BOARD OF DIRECTORS	AS NEEDED	0.	0.	0.

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than $100,000 from your organization and all related organizations, of which more than $10,000 was provided by the related organizations? If "Yes," attach schedule ☐ Yes ☒ No

Part VI Other Information

			Yes	No
76	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	76		X
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	77		X
78 a	Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return?	78a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	78b		
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement	79		X
80 a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc , to any other exempt or nonexempt organization?	80a		X
b	If "Yes," enter the name of the organization ▶ ______ and check whether it is ☐ exempt or ☐ nonexempt			
81 a	Enter direct or indirect political expenditures See line 81 instructions — 81a: 0.			
b	Did the organization file **Form 1120-POL** for this year?	81b		X
82 a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a		X
b	If "Yes," you may indicate the value of these items here Do not include this amount as revenue in Part I or as an expense in Part II (See instructions in Part III) — 82b: N/A			
83 a	Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	X	
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83b	X	
84 a	Did the organization solicit any contributions or gifts that were not tax deductible?	84a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? N/A	84b		
85	*501(c)(4), (5), or (6) organizations.* **a** Were substantially all dues nondeductible by members? N/A	85a		
b	Did the organization make only in-house lobbying expenditures of $2,000 or less? N/A	85b		
	If "Yes" was answered to either 85a or 85b, **do not** complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year			
c	Dues, assessments, and similar amounts from members — 85c: N/A			
d	Section 162(e) lobbying and political expenditures — 85d: N/A			
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices — 85e: N/A			
f	Taxable amount of lobbying and political expenditures (line 85d less 85e) — 85f: N/A			
g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f? N/A	85g		
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year? N/A	85h		
86	*501(c)(7) organizations.* Enter **a** Initiation fees and capital contributions included on line 12 — 86a: N/A			
b	Gross receipts, included on line 12, for public use of club facilities — 86b: N/A			
87	*501(c)(12) organizations.* Enter **a** Gross income from members or shareholders — 87a: N/A			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) — 87b: N/A			
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301 7701-3? If "Yes," complete Part IX	88		X
89 a	*501(c)(3) organizations.* Enter Amount of tax imposed on the organization during the year under section 4911 ▶ 0. , section 4912 ▶ 0. , section 4955 ▶ 0.			
b	*501(c)(3) and 501(c)(4) organizations.* Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b		X
c	Enter Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ 0.			
d	Enter Amount of tax on line 89c, above, reimbursed by the organization ▶ 0.			

90 a List the states with which a copy of this return is filed ▶ SEE ATTACHED LISTING

b Number of employees employed in the pay period that includes March 12, 2003 — 90b: 20

91 The books are in care of ▶ RUTH HUDSPETH Telephone no ▶ 301-665-1400

Located at ▶ 11 PUBLIC SQUARE, SUITE 200, HAGERSTOWN, MD ZIP + 4 ▶ 21740

92 *Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of* **Form 1041**- Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 92: N/A

Part VII Analysis of Income-Producing Activities (See page 33 of the instructions.)

Note: *Enter gross amounts unless otherwise indicated.*	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue					
a					
b					
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					1,630,586.
95 Interest on savings and temporary cash investments					
96 Dividends and interest from securities			14	6,072.	
97 Net rental income or (loss) from real estate					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory			01		28,407.
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					11,753.
103 Other revenue					
a OTHER REVENUE - EXCLUDE			03	137,022.	
b AFFINITY CARD			01	37,769.	
c ROYALTIES			15	8,815.	
d RENT			01	5,945.	
e					
104 Subtotal (add columns (B), (D), and (E))		0.		195,623.	1,670,746.
105 Total (add line 104, columns (B), (D), and (E)) ▶					1,866,369.

Note: *Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.*

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See page 34 of the instructions.)

Line No. ▼	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
94	MEMBERSHIP DUES PROVIDE GENERAL FUNDING TO PROMOTE THE APPRECIATION AND STEWARDSHIP OF OUR NATION'S CULTURAL AND ENVIRONMENTAL HERITAGE THROUGH THE PRESERVATION OF HISTORIC CIVIL WAR BATTLEFIELDS AND THROUGH RELATED AND PRESERVATION PROGRAMS

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See page 34 of the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
	%			
N/A	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See page 34 of the instructions.)

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

Note: *If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).*

[redacted] accompanying schedules and statements, and to the best of my knowledge and belief, it is true, [redacted] l information of which preparer has any knowledge

[redacted] 3/27/04 ▶ D James Lighthizer President

[redacted] Date Type or print name and title

[redacted] Date | Check if [redacted] | Preparer's SSN or PTIN

[redacted]

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information-(See separate instructions.)

▶ MUST be completed by the above organizations and attached to their Form 990 or 990-EZ

OMB No 1545-0047

2003

Name of the organization: THE CIVIL WAR PRESERVATION TRUST, INC.

Employer identification number: 54 1426643

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See page 1 of the instructions List each one If there are none, enter "None")

(a) Name and address of each employee paid more than $50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
RUTH HUDSPETH 19132 CHERRY TREE DR., HAGERSTOWN, MD	40	66,151.		
JULIE FIX 1418 SOUTH 21ST ST. ARLINGTON VA22202	40	68,909.		
DAVID DUNCAN 10405 HOLLYOAK, PL., FAIRFAX, VA 2203	40	85,435.		
JAMES CAMPI 5507 MILES COURT, SPRINGFIELD, VA	40	67,746.		
NANETTE E. DOBSON 2603 FELTER LANE, BOWIE, MD 27015	40	52,175.		
Total number of other employees paid over $50,000 ▶	0			

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 2 of the instructions List each one (whether individuals or firms) If there are none, enter "None")

(a) Name and address of each independent contractor paid more than $50,000	(b) Type of service	(c) Compensation
ENVELOPES UNLIMITED DBA/EU SERVICES P.O. BOX 17164 BALTIMORE, MD 21297-1164	MEMBERSHIP	150,689.
THE CONSERVATION FUND P.O. BOX 271 CHAPEL HILL, NC 27514	MAPPING PROJECT	208,095.
Total number of others receiving over $50,000 for professional services ▶ 0		

Part III Statements About Activities (See page 2 of the instructions)

			Yes	No
1	During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ $ ______ $ 28,381. (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B)	1	X	
	Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities			
2	During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? *(If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)*			
a	Sale, exchange, or leasing of property?	2a		X
b	Lending of money or other extension of credit?	2b		X
c	Furnishing of goods, services, or facilities?	2c		X
d	Payment of compensation (or payment or reimbursement of expenses if more than $1,000)?	2d		X
e	Transfer of any part of its income or assets?	2e		X
3 a	Do you make grants for scholarships, fellowships, student loans, etc ? (If "Yes," attach an explanation of how you determine that recipients qualify to receive payments)	3a		X
b	Do you have a section 403(b) annuity plan for your employees?	3b		X
4	Did you maintain any separate account for participating donors where donors have the right to provide advice on the use or distribution of funds?	4		X

Part IV Reason for Non-Private Foundation Status (See pages 3 through 6 of the instructions)

The organization is not a private foundation because it is (Please check only **ONE** applicable box)

5 ☐ A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)

6 ☐ A school Section 170(b)(1)(A)(ii) (Also complete Part V)

7 ☐ A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)

8 ☐ A Federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)

9 ☐ A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) **Enter the hospital's name, city, and state** ▶ ______

10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the **Support Schedule** in Part IV-A)

11a ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)

11b ☐ A community trust Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)

12 ☐ An organization that normally receives **(1) more than 33 1/3%** of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc , functions - subject to certain exceptions, and **(2) no more than 33 1/3%** of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2) (Also complete the **Support Schedule** in Part IV-A)

13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in **(1)** lines 5 through 12 above, or **(2)** section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2) (See section 509(a)(3))

Provide the following information about the supported organizations (See page 5 of the instructions)

(a) Name(s) of supported organization(s)	**(b)** Line number from above

14 ☐ An organization organized and operated to test for public safety Section 509(a)(4) (See page 6 of the instructions)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) **Use cash method of accounting.**
Note: *You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.*

Calendar year (or fiscal year beginning in) ▶	(a) 2002	(b) 2001	(c) 2000	(d) 1999	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants See line 28)	3,739,095.	2,911,207.	10966679.	2,216,716.	19,833,697.
16 Membership fees received	1,407,935.	1,166,510.	623,636.	1,342,629.	4,540,710.
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc , purpose	37,224.	113,087.	-7,097.	92,899.	236,113.
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	8,555.	32,324.	110,256.	91,818.	242,953.
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge Do not include the value of services or facilities generally furnished to the public without charge					
22 Other income Attach a schedule Do not include gain or (loss) from sale of capital assets	172,156.	180,165.	SEE STATEMENT 8 129,681.	72,373.	554,375.
23 Total of lines 15 through 22	5,364,965.	4,403,293.	11823155.	3,816,435.	25,407,848.
24 Line 23 minus line 17	5,327,741.	4,290,206.	11830252.	3,723,536.	25,171,735.
25 Enter 1% of line 23	53,650.	44,033.	118,232.	38,164.	

26 **Organizations described on lines 10 or 11:** a Enter 2% of amount in column (e), line 24 ▶ 26a 503,435.

b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1999 through 2002 exceeded the amount shown in line 26a **Do not file this list with your return.** Enter the total of all these excess amounts ▶ 26b 0.

c Total support for section 509(a)(1) test Enter line 24, column (e) ▶ 26c 25,171,735.

d Add Amounts from column (e) for lines 18 242,953. 19 ______ 22 554,375. 26b ______ ▶ 26d 797,328.

e Public support (line 26c minus line 26d total) ▶ 26e 24,374,407.

f **Public support percentage (line 26e (numerator) divided by line 26c (denominator))** ▶ 26f 96.8324 %

27 **Organizations described on line 12:** a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person" **Do not file this list with your return.** Enter the sum of such amounts for each year N/A

(2002) (2001) (2000) (1999)

b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the **larger** of **(1)** the amount on line 25 for the year or **(2)** $5,000 (Include in the list organizations described in lines 5 through 11, as well as individuals) **Do not file this list with your return.** After computing the difference between the amount received and the larger amount described in **(1)** or **(2)**, enter the sum of these differences (the excess amounts) for each year N/A

(2002) (2001) (2000) (1999)

c Add Amounts from column (e) for lines 15 ______ 16 ______ 17 ______ 20 ______ 21 ______ ▶ 27c N/A

d Add Line 27a total ______ and line 27b total ______ ▶ 27d N/A

e Public support (line 27c total minus line 27d total) ▶ 27e N/A

f Total support for section 509(a)(2) test Enter amount on line 23, column (e) ▶ 27f N/A

g **Public support percentage (line 27e (numerator) divided by line 27f (denominator))** ▶ 27g N/A %

h **Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))** ▶ 27h N/A %

28 **Unusual Grants:** For an organization described in line 10, 11, or 12 that received any unusual grants during 1999 through 2002, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant **Do not file this list with your return.** Do not include these grants in line 15

NONE

Part V **Private School Questionnaire** (See page 7 of the instructions) N/A
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

			Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	29		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	30		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves?	31		
	If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement)			
32	Does the organization maintain the following			
a	Records indicating the racial composition of the student body, faculty, and administrative staff?	32a		
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32b		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32c		
d	Copies of all material used by the organization or on its behalf to solicit contributions?	32d		
	If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement)			
33	Does the organization discriminate by race in any way with respect to			
a	Students' rights or privileges?	33a		
b	Admissions policies?	33b		
c	Employment of faculty or administrative staff?	33c		
d	Scholarships or other financial assistance?	33d		
e	Educational policies?	33e		
f	Use of facilities?	33f		
g	Athletic programs?	33g		
h	Other extracurricular activities?	33h		
	If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement)			
34 a	Does the organization receive any financial aid or assistance from a governmental agency?	34a		
b	Has the organization's right to such aid ever been revoked or suspended?	34b		
	If you answered "Yes" to either 34a or b, please explain using an attached statement			
35	Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation	35		

Part VI-A **Lobbying Expenditures by Electing Public Charities** (See page 9 of the instructions)

(To be completed **ONLY** by an eligible organization that filed Form 5768)

Check ▶ a ☐ if the organization belongs to an affiliated group Check ▶ b ☐ if you checked "a" and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred)		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
		N/A	
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	36		0.
37 Total lobbying expenditures to influence a legislative body (direct lobbying)	37		28,381.
38 Total lobbying expenditures (add lines 36 and 37)	38		28,381.
39 Other exempt purpose expenditures	39		4,378,526.
40 Total exempt purpose expenditures (add lines 38 and 39)	40		4,406,907.
41 Lobbying nontaxable amount Enter the amount from the following table -	41		370,345.
42 Grassroots nontaxable amount (enter 25% of line 41)	42		92,586.
43 Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36	43		0.
44 Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38	44		0.

If the amount on line 40 is -	The lobbying nontaxable amount is -
Not over $500,000	20% of the amount on line 40
Over $500,000 but not over $1,000,000	$100,000 plus 15% of the excess over $500,000
Over $1,000,000 but not over $1,500,000	$175,000 plus 10% of the excess over $1,000,000
Over $1,500,000 but not over $17,000,000	$225,000 plus 5% of the excess over $1,500,000
Over $17,000,000	$1,000,000

Caution: *If there is an amount on either line 43 or line 44, you must file Form 4720.*

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below See the instructions for lines 45 through 50 on page 11 of the instructions)

	Lobbying Expenditures During 4-Year Averaging Period				
Calendar year (or fiscal year beginning in) ▶	(a) 2003	(b) 2002	(c) 2001	(d) 2000	(e) Total
45 Lobbying nontaxable amount	370,345.	331,287.	0.	0.	701,632.
46 Lobbying ceiling amount (150% of line 45(e))					1,052,448.
47 Total lobbying expenditures	28,381.	30,898.	0.	0.	59,279.
48 Grassroots nontaxable amount	92,586.	82,822.	0.	0.	175,408.
49 Grassroots ceiling amount (150% of line 48(e))					263,112.
50 Grassroots lobbying expenditures					0.

Part VI-B **Lobbying Activity by Nonelecting Public Charities**

(For reporting only by organizations that did not complete Part VI-A) (See page 12 of the instructions) N/A

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of	Yes	No	Amount
a Volunteers			
b Paid staff or management (Include compensation in expenses reported on lines **c** through **h**.)			
c Media advertisements			
d Mailings to members, legislators, or the public			
e Publications, or published or broadcast statements			
f Grants to other organizations for lobbying purposes			
g Direct contact with legislators, their staffs, government officials, or a legislative body			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means			
i Total lobbying expenditures (Add lines **c** through **h**.)			0.

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See page 12 of the instructions)

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

		Yes	No
a Transfers from the reporting organization to a noncharitable exempt organization of			
(i) Cash	51a(i)		X
(ii) Other assets	a(ii)		X
b Other transactions			
(i) Sales or exchanges of assets with a noncharitable exempt organization	b(i)		X
(ii) Purchases of assets from a noncharitable exempt organization	b(ii)		X
(iii) Rental of facilities, equipment, or other assets	b(iii)		X
(iv) Reimbursement arrangements	b(iv)		X
(v) Loans or loan guarantees	b(v)		X
(vi) Performance of services or membership or fundraising solicitations	b(vi)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received N/A

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

52 a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐ Yes ☒ No

b If "Yes," complete the following schedule N/A

(a) Name of organization	(b) Type of organization	(c) Description of relationship

FORM 990 GAIN (LOSS) FROM SALE OF OTHER ASSETS STATEMENT 1

DESCRIPTION	DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED
NIKON N6006 CAMERA	07/22/93	01/01/03	PURCHASED

NAME OF BUYER	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	DEPREC	NET GAIN OR (LOSS)
VARIOUS	0.	959.	0.	959.	0.

DESCRIPTION	DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED
VIVTAR 3000 AF	07/22/93	05/01/03	PURCHASED

NAME OF BUYER	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	DEPREC	NET GAIN OR (LOSS)
VARIOUS	0.	222.	0.	222.	0.

DESCRIPTION	DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED
SHILOH (LAND)	05/17/02	01/13/03	PURCHASED

NAME OF BUYER	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	DEPREC	NET GAIN OR (LOSS)
VARIOUS	27,876.	30,670.	0.	0.	-2,794.

DESCRIPTION	DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED
SHILOH (LAND)	05/17/02	03/12/03	PURCHASED

NAME OF BUYER	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	DEPREC	NET GAIN OR (LOSS)
VARIOUS	33,854.	30,670.	0.	0.	3,184.

DESCRIPTION	DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED
SCHOOL HOUSE RIDGE (LAND)	06/04/02	05/21/03	PURCHASED

NAME OF BUYER	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	DEPREC	NET GAIN OR (LOSS)
VARIOUS	169,010.	169,010.	0.	0.	0.

DESCRIPTION			DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED
SHILOH (LAND)			08/29/02	12/02/03	PURCHASED

NAME OF BUYER	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	DEPREC	NET GAIN OR (LOSS)
VARIOUS	30,275.	30,755.	0.	0.	-480.

DESCRIPTION			DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED
SHILOH (LAND)			06/11/03	12/10/03	PURCHASED

NAME OF BUYER	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	DEPREC	NET GAIN OR (LOSS)
VARIOUS	43,934.	37,815.	0.	0.	6,119.

DESCRIPTION			DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED
SHILOH (LAND)			06/11/03	10/30/03	PURCHASED

NAME OF BUYER	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	DEPREC	NET GAIN OR (LOSS)
VARIOUS	134,827.	114,570.	0.	0.	20,257.

DESCRIPTION			DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED
SHILOH (LAND)			06/11/03	11/04/03	PURCHASED

NAME OF BUYER	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	DEPREC	NET GAIN OR (LOSS)
VARIOUS	78,703.	76,582.	0.	0.	2,121.
TO FM 990, PART I, LN 8	518,479.	491,253.	0.	1,181.	28,407.

FORM 990	INCOME AND COST OF GOODS SOLD INCLUDED ON PART I, LINE 10	STATEMENT 2

INCOME

1. GROSS RECEIPTS	11,753	
2. RETURNS AND ALLOWANCES		
3. LINE 1 LESS LINE 2		11,753
4. COST OF GOODS SOLD (LINE 13)		
5. GROSS PROFIT (LINE 3 LESS LINE 4)		11,753

COST OF GOODS SOLD

6. INVENTORY AT BEGINNING OF YEAR	
7. MERCHANDISE PURCHASED	
8. COST OF LABOR	
9. MATERIALS AND SUPPLIES	
10. OTHER COSTS	
11. ADD LINES 6 THROUGH 10	
12. INVENTORY AT END OF YEAR	
13. COST OF GOODS SOLD (LINE 11 LESS LINE 12)	

FORM 990 OTHER EXPENSES STATEMENT 3

DESCRIPTION	(A) TOTAL	(B) PROGRAM SERVICES	(C) MANAGEMENT AND GENERAL	(D) FUNDRAISING
BANK SERVICE CHARGES	23,535.	20,030.	2,102.	1,403.
DUES AND SUBSCRIPTIONS	12,337.	10,500.	1,102.	735.
OFFICE CLEANING	2,245.	1,911.	200.	134.
INSURANCE	44,566.	37,930.	3,980.	2,656.
LICENSES AND PERMITS	5,214.	4,437.	466.	311.
CONTRIBUTIONS	0.	0.	0.	0.
ADVERTISING	8,690.	8,690.		
MAILING LISTS	81,686.	81,686.		
RENT	158,198.	134,642.	14,127.	9,429.
MISCELLANEOUS	7,875.	7,875.		
PERSONAL PROPERTY TAX	1,721.	1,464.	154.	103.
PROFESSIONAL FEES	112,119.	95,710.	9,831.	6,578.
OFFICE SUPPLIES	25,779.	21,941.	2,302.	1,536.
APRAISALS	23,081.	19,644.	2,061.	1,376.
DONATED LAND	0.	0.	0.	0.
HERITAGE PROGRAMS	53,017.	53,017.	0.	0.
MAJOR DONOR EVENTS	43,726.	0.	0.	43,726.
SALES ITEMS	2,949.	2,949.		
UTILITIES	2,684.	2,284.	240.	160.
BATTLEFIELD INTERPRETATION	36,580.	36,580.	0.	0.
BOARD MEETINGS	36,623.	31,170.	3,270.	2,183.
TRAINING	13,777.	13,777.		
REAL ESTATE TAXES	41,004.	41,004.		
WEB/INTERNET	14,146.	14,146.		
PROPERTY MAINTENANCE	16,849.	16,849.		
HALLOWED GROUND	119,377.	119,377.		
MAPPING PROJECTS	204,020.	204,020.		
MOVING AND TRANSPORTATION	1,536.	1,536.		
NEWS CONFERENCES AND MEDIA	16,465.	16,465.		
PUBLIC RELATIONS	6,216.	6,216.		
WORKSHOPS	26,354.	26,354.		
PARK DAY	20,068.	20,068.		
MEMBERSHIP FULFILLMENT	156,942.	156,942.		
ANNUAL REPORT	11,356.	11,356.		
COMPUTER SERVICES	8,982.	4,491.		4,491.
TOTAL TO FM 990, LN 43	1,339,717.	1,225,061.	39,835.	74,821.

FORM 990 STATEMENT OF ORGANIZATION'S PRIMARY EXEMPT PURPOSE STATEMENT 4
PART III

EXPLANATION

THE CIVIL WAR PRESERVATION TRUST IS ORGANIZED AND OPERATED EXCLUSIVELY FOR CHARITABLE, CULTURAL AND EDUCATIONAL PURPOSES. SPECIFICALLY, THE TRUST PROMOTES AND ENCOURAGES THE UNDERSTANDING, AWARENESS AND PROTECTION OF THE HISTORICAL, CULTURAL AND ENVIRONMENTAL HERITAGE THROUGH THE PRESERVATION OF AMERICA'S CIVIL WAR BATTLEFIELDS

FORM 990 STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS STATEMENT 5

DESCRIPTION OF PROGRAM SERVICE TWO

CIVIL WAR DISCOVERY TRAIL - LINKS CIVIL WAR SITES ACROSS THE NATION. CIVIL WAR EXPLORER - PROVIDES AUTHENTIC, EDUCATIONAL AND APPEALING INTRODUCTION TO CIVIL WAR HISTORY AND HERITAGE THROUGH A MULTI-MEDIA, INTERACTIVE COMPUTER BASED LEARNING TOOL. COMMERATIVE COINS - DESIGN, SALE & MARKETING OF COINS AS PART OF CIVIL WAR BATTLEFIELD COMMERATIVE COIN ACT OF 1992 ADMINISTRATION OF THE GRANT AND PRESERVATION PROGRAMS TO FULFILL PURPOSES OF THE ACT. ALSO THE COST OF ASSESSING, PRESERVING, AND IDENTIFYING HISTORIC CIVIL WAR SITES FOR THE BENEFIT OF FUTURE GENERATIONS.

	GRANTS	EXPENSES
TO FORM 990, PART III, LINE B		3,575,756.

FORM 990 CASH GRANTS AND ALLOCATIONS STATEMENT 6

CLASSIFICATION	DONEE'S NAME	DONEE'S ADDRESS	DONEE'S RELATIONSHIP	AMOUNT
CIVIL WAR PRESERVATION TRUST	PETERSBURG NATIONAL BATTLEFIELD	1539 HICKORY HILL ROAD, PETERSBURG, VA 23803	NONE	5,000.
CIVIL WAR PRESERVATION TRUST	STATE OF TENNESSEE	318 8TH AVE. N, 20TH FLOOR, NASHVILLE, TN	NONE	107,800.
CIVIL WAR PRESERVATION TRUST	BOARD OF SUPERVISIORS OF LOUDON CO	1 HARRISON STREET, S.E., 5TH FLOOR	NONE	20,000.

CIVIL WAR PRESERVATION TRUST	LAND CONSERVANCY OF ADAMS COUNTY	P.O. BOX 4584, 670 OLD HARRISBURG ROAD, SUITE 100,	NONE	91,760.
CIVIL WAR PRESERVATION TRUST	ARKANSAS DEPT. OF PARKS & TOURISM	ONE CAPITOL MALL, LITTLE ROCK, AR 72201	NONE	26,400.
CIVIL WAR PRESERVATION TRUST	FRIENDS OF MANSFIELD BATTLEFIELD	P.O. BOX 44144 SHREVEPORT, LA 71104	NONE	1,700.
CIVIL WAR PRESERVATION TRUST	STATE OF NORTH CAROLINA	NORTH CAROLINA	NONE	1,500.
CIVIL WAR PRESERVATION TRUST	FRIENDS OF RAYMOND	RAYMOND, MS	NONE	15,000.
CIVIL WAR PRESERVATION TRUST	STATE OF NORTH CAROLINA	NORTH CAROLINA	NONE	14,128.
CIVIL WAR PRESERVATION TRUST	FRIENDS OF CORINTH	CORINTH, MS	NONE	3,500.
CIVIL WAR PRESERVATION TRUST	NC DEPT. OF CULTURAL RESOURCE	4605 MAIL SERVICE CENTER, RALEIGH, NC 27699-4605	NONE	45,097.
CIVIL WAR PRESERVATION TRUST	LAND CONSERVANCY OF ADAMS COUNTY	P.O. BOX 4584, 670 OLD HARRISBURG ROAD, SUITE 100,	NONE	11,250.
CIVIL WAR PRESERVATION TRUST	FRIENDS OF THE MANSFIELD BATTLEFIEL	P.O. BOX 44144, SHREVEPORT, LA 71134-4144	NONE	656.
CIVIL WAR PRESERVATION TRUST	STATE OF NORTH CAROLINA	NORTH CAROLINA	NONE	1,500.
TOTAL INCLUDED ON FORM 990, PART II, LINE 22				345,291.

FOOTNOTES STATEMENT 7

THE ORGANIZATION WAS NOT REQUIRED TO COMPLETE ALL FIVE COLUMNS UNDER SCHEDULE A PART VI-A DUE TO THE FACT THAT CWPT DID NOT FILE A LOBBYING ELECTION UNTIL 2002.
WE HAVE ATTACHED THE LOBBYING ELECTION FORM FOR YOUR REVIEW.

SCHEDULE A OTHER INCOME STATEMENT 8

DESCRIPTION	2002 AMOUNT	2001 AMOUNT	2000 AMOUNT	1999 AMOUNT
MISCELLANEOUS	124,817.	140,126.	87,371.	35,637.
ROYALTIES	5,341.	3,951.	3,892.	4,514.
AFFINITY CARD	37,638.	32,753.	38,418.	32,222.
RENT	4,360.	3,335.	0.	0.
TOTAL TO SCHEDULE A, LINE 22	172,156.	180,165.	129,681.	72,373.

DIRECTORY OF THE BOARD OF TRUSTEES 2003-2004
CIVIL WAR PRESERVATION TRUST

Mr. Paul W. Bryant, Jr.
Chairman
Send mail/calls to work:
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PO Box 020152
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Tuscaloosa, AL 35406
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Spouse: Margie

Mr. Kirk J. Bradley
Send mail/calls to work:
Lee-Moore Oil Company
Drawer 9 - 1807 Douglas Drive
Sanford, NC 27331-0009
Tel. 919-774-1273
Fax: 919-774-6463
Cell: 919-612-6755
Email: kbradley@lmoc.net
Asst: Kimberly Senter
919-775-2301 x231
ksenter@lmoc.net
Home:
30069 Benbury
Chapel Hill, NC 27514-8494
Tel. 919-932-3377
Spouse: Deanne

Dr. Lonnie G. Bunch, III
Send mail/calls to work:
Chicago Historical Society
1601 North Clark Street
Chicago, IL 60614
Tel. 312-799-2201 (Direct)
Tel. 312-799-2200
Fax: 312-642-1199
Email: bunch@chicagohistory.org
Asst : Barbara Greenbaum
greenbaum@chicagohistory.org
Home: 1101 Edmer Avenue
Oak Park, IL 60302
Spouse: Maria

Mr. Childs F. Burden
Send mail to home:
22857 Carters Farm Lane
Middleburg, VA 20117
Tel. 540-687-6940 (home)
Send calls to work:
Secor Group - Suite 303
1101 30th Street, NW
Washington, DC 20007
Tel. 540-687-4195
Fax: 540-687-4162
Email: *CBURDEN338@aol.com*
Asst: Jeannine Power
202-337-8066
Spouse: Elaine

Mr. Beverly M. DuBose, III
Send mail/calls to home:
2100 Garraux Road, NW
Atlanta, GA 30327
Tel. 404-231-1776
Fax: 404-231-8578
Email: Bmdeed@aol.com
Cell: 404-272-4241
Work: The DuBose Companies
4200 Northside Parkway, NW
Building 11, Suite 200
Atlanta, GA 30327
(w) 404-231-3602, x304
(w fax) 404-816-9202
Asst: Janice Rindone
Tel. 404-231-3602, x301
Spouse: Eileen E. DuBose

Mr. Lester G. Fant, III
Send mail/calls to work:
Galway Partners
401 9th Street, NW
Washington, DC 20004
Tel. 202-824-6000
Fax: 202-824-6010
Email: rfant@galway.com
Asst: Janice Butler
202-824-6000
Home: 1533 28th Street, NW
Washington, DC 20007
Tel. 202-333-2386
Spouse: Susan

Mr. Claude P. Foster
Send mail/calls to:
298 Buffalo Hills Road
Earlysville, VA 22936
Tel. 434-973-9821
Fax: 434-973-9833
Email: claude5382@aol.com
Cell: 434-960-1804
Spouse: Sandra

Mr. James S. Gilliland
CALL for mailing address before sending important info.
Send mail/calls to home:
60 Morningside Park
Memphis, TN 38104
Tel. 901-452-4752
Fax: 901-323-6664
Cell: 901-289-8134
Email: jassgill@aol.com
Asst: Marilyn Glazer
Tel. 901-761-3652
Email: Has2No2@aol.com
Spouse: Lucia

Mr. John D. Haynes
Send mail/calls to work:
FMB
P.O. Box 1
Baldwin, MS 38824
(UPS:
111 West Clayton St.
Baldwin, MS 38824)
Tel. 662-365-1200 x 220
Fax: 662-365-1252
Email: jhaynes@fmbms.com
Home: 1260 Quail Ridge Rd.
Baldwyn, MS 38824
Tel. 662-365-3610
Spouse: Kim

Mr. Daniel M. Laney
Send mail to home:
2302 Cypress Pt., W
Austin, TX 78746
Tel: 512-327-3663
Fax: 512-327-9699 and
512-329-2018
Send calls to work:
Tel. 512-329-2016
Law Office of Dan Laney
1250 Capital of TX Hwy. So.
Bldg. II – Ste 300, Cielo Ctr.
Austin, TX 78746
Email:
danlaney@aol.com
Spouse: Marilyn

Mr. Thomas V. Malloy
Send mail/calls to:
24 Marina Village Way
Salem, SC 29676
Tel. 864-944-0110
Fax: 864-944-1460
Email: m2525@carol.net
Spouse: Isabel

Mr. Jeffrey P. McClanathan
Send mail/calls to work:
Gregory, Sharer & Stuart
100 Second Ave. South - Suite 600
St. Petersburg, FL 33701
Tel. 727-821-6161, x 229
Fax: 727-822-4573
Email:
jmcclanathan@gsscpa.com
Cell: 727-403-2042
Asst: Debbie Corson, x 202
Home:
430 Coffee Pot Riviera, NE
St. Petersburg, FL 33704
Tel: 727-898-4702
Spouse: Diane Bailey

Mr. J. Alex McMillan, III
(Call first to determine location for sending correspondence and/or fax.)
Send mail to work:
P.O. Box 20725
Charleston, SC 29413
Mail packages to:
49 ½ South Battery
Charleston, SC 29401
Calls to home:
3712 Sharon Road
Charlotte, NC 28211-3359
Tel. (W) 704-367-0506
Tel. (H) 704-365-2307
Fax: 704-367-0506
Email: mcgordianknot@aol.com
Work - at the Citadel:
Tel. 843-953-3960
alex.mcmillan@citadel.edu
Spouse: Caroline

Mrs. Anne Miller
Send mail/calls to:
5285 James Landing Rd.
Salisbury, MD 21801
Tel. 410-546-2196
Husband's office:
Call before faxing.
Fax: 410-749-0366
Email:
millerganda@comcast.net
Spouse: George

Mr. John L. Nau, III
Send mail/calls to work
Silver Eagle Distributors, L.P.
PO Box 2743
Houston, TX 77252-2743
Mail packages to:
1301 White Street
Houston, TX 77007
Tel. 713-866-6330
Cell: 713-823-8887
Fax: 713-867-8121
Email: nau@sedbud.com
Asst: Lannis Jenkins
Tel. 713-866-6328
jenkinsl@sedbud.com
Also: Rebecca Robinson
rrobinson@mail.sedbud.com
Home:
3217 Del Monte
Houston, TX 77019
Tel. 713-529-8447
Spouse: Bobbie

Dr. Libby O'Connell
Send mail/calls to work:
The History Channel
235 E. 45th Street
New York, NY 10017
Tel. 212-210-1402
Fax: 212-551-1540
Email:
libby.oconnell@aetn.com
Asst: Lourdes Gamez
Tel. 212-210-9780
Lourdes.gamez@aetn.com
Home:
228 Southdown Road
Lloyd Harbor, NY 11743
Tel: 631-549-8551
Fax: 631-427-1164
Spouse: Matt

Mr. Robert G. O'Donnell
Send mail to home:
63 Linda Vista Avenue
Atherton, CA 94027
Tel. 650-462-9336 (home)
Send calls to work:
Sr. Vice President
Capital Research and
Management Company
One Market Stuart Tower #1800
San Francisco,CA 94105-1409
Tel. 415-393-7157,
Asst.: Amanda Mukamal
Tel. 415-393-7120 direct
Fax: 415-393-7162
Email: rgo@capgroup.com
Spouse: Sue

Mr. S. Waite Rawls, III
Mail to home/calls to cell:
1290 N. Astor Street
Chicago, IL 60610
Tel. 203-554-4117
Home: (312) 280-9601
Fax: (415) 534-1345
Email:
swrawls@earthlink.net
Spouse: Margaret "Malou"

Mr. Theodore Sedgwick
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Io Energy
1925 N. Lynn St., Ste. 1050
Arlington, VA 22209
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Fax: 703-373-0158
Email:
tsedgwick@ioenergy.com
Asst: Pat Salentine
Tel: 703-373-0150
Email:
psalentine@ioenergy.com
Home:
3100 45th Street, NW
Washington, DC 20016
Tel: 202-244-7968
2nd Home: 540-364-7645
Spouse: Kate

Mr. J. Dennis Sexton
Send mail/calls to home:
1015 31st Terrace, NE
St. Petersburg, FL 33704
Tel. 727-894-3182
Cell: 727-542-3440
Email:
jdsvms@tampabay.rr.com
Spouse: Ginny

Mr. Henry E. Simpson
Send mail/calls to work:
Adams and Reese/Lange
Simpson, LLP
1100 Concorde Center
2100 3rd Avenue North
Birmingham, AL 35203-3367
Tel: 205-250-5051 (direct)
Asst: Ms. Blevins
Tel. 205-250-5000
Fax: 205-250-5034
Email:
henry.simpson@arlaw.com
Home: 3820 Redmont Road
Birmingham, AL 35213
Telephone: 205-323-8440

Mr. Guy Miller Struve
Send mail/calls to:
Davis Polk & Wardell
450 Lexington Ave., Rm. 3030
New York, NY 10017
Tel. 212-450-4192 (direct)
Company #: 212-450-4000
Fax: 212-450-3192
Email: struve@dpw.com
Home:
116 East 63rd St., Apt. 5A
New York, NY 10021
Tel. 212-308-2236
Spouse: Marcia Mayo Hill

Mr. L. Dudley Walker
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914 Mulberry Road
Martinsville, VA 24112
Tel. (H): 276-632-6822
Fax (H): 276-632-1410
Email: ldwalker@kimbanet.com
Work:
PO Box 4444
Martinsville, VA 24115
Tel. 276-632-8444
Fax. 276-632-9899
Asst: Peggy Bullins
Tel. 276-956-7475
Spouse: Elizabeth

Mrs. Rosemary T. Williams
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808 Fillmore Street
Corinth, MS 38834
Tel. 662-287-1328
Cell: 662-284-8341
Fax: 662-287-3086
Email: rosemary@tsixroads.com
Spouse: Sandy

Mr. Jay Winik
Send mail/calls to:
30 Grafton Street
Chevy Chase, MD 20815
Tel. 301-656-4173
Cell:
Fax: 301-215-6925
Email: jaywinik@erols.com
Spouse: Lyric

Officers of the Board: *Chairman,* Paul W. Bryant, Jr.; *Vice Chairman,* John L. Nau, III; *Secretary,* Daniel M. Laney; *Treasurer,* James S. Gilliland.

Civil War Preservation Trust
ˈixed Asset Summary - Cost
12/31/03

	Date		Initial	Reference
Prepared by:	01/30/04		BKS	I - 1
Approved by:				

Fixed Asset Class		Cost Balance @ 01/01/03		*Purchases*		*Disposals*		*Cost Balance @ 12/31/03*	
Property and Equipment	*PY*	125,539 09	I-2	72,723 55	I-2	1,180 83	I-2	197,081 81	I
Buildings - Donated	*PY*	130,000 00	I-3	-		-		130,000.00	I
Leasehold Improvements	*PY*	25,452 62	I-4	41,462 65	I-4	-		66,915 27	I
Land & Easements Donated	*PY*	698,661 26	I-5	-		-		698,661 26	I
Land Purchased	*PY*	17,206,606 15	I-6	942,609 51	I-6	490,071 70	I-6	17,659,143 96	I
Easements Purchased	*PY*	208,156 52	I-7	449,167 46	I-7	-		657,323 98	I
		18,394,415.64		***1,505,963.17***		***491,252.53***		***19,409,126.28***	

Tick Mark Legend

PY Prior Year Figures

Civil War Preservation Trust
Fixed Asset Summary - Depreciation
12/31/03

	Date	Initial	Reference
Prepared by:	01/29/04	BKS	II - 8
Approved by:			

Fixed Asset Class		*Accumulated Depreciation Balance @01/01/03*	*Accumulated Depreciaiton Expense 12/31/03*		*Disposals*	*Accumulated Depreciation Balance @ 12/31/03*	
Property and Equipment	*PY*	65,620.59	33,451.08	*I-2*	1,180.83	97,890.84	*I-2*
Buildings - Donated	*PY*	6,770.83	3,250.00	*I-3*	-	10,020.83	*I-3*
Leasehold Improvements	*PY*	8,234 43	2,767.36	*I-4*	-	11,001.79	*I-4*
Land & Easements Donated	*PY*	-	-		-	-	
Land Purchased	*PY*	-	-		-	-	
Easements Purchased	*PY*	-	-		-	-	
		80,625.85	*39,468.44*		*1,180.83*	*118,913.46*	

Note. We recalculated depreciation on 10 separate assest (marked with a K) to gain reasonable assurance on current year depreciation.

G:\Corp\11902\Workpaper\FixedAssets\FIXEDAS1

02/09/54-1

Form **5768**

(Rev. December 1996)

Department of the Treasury Internal Revenue Service

Election/Revocation of Election by an Eligible Section 501(c)(3) Organization To Make Expenditures To Influence Legislation

(Under Section 501(h) of the Internal Revenue Code)

For IRS Use Only ▶

Name of organization: Civil War Preservation Trust

Employer identification number: 54 : 1426643

Number and street (or P O. box no., if mail is not delivered to street address): 11 Public Sq. Suite 200

Room/suite

City, town or post office, and state: Hagerstown, MD 21740

ZIP + 4

1 Election—As an eligible organization, we hereby elect to have the provisions of section 501(h) of the Code, relating to expenditures to influence legislation, apply to our tax year ending 12/31/2002 (Month, day, and year) and all subsequent tax years until revoked.

Note: *This election must be signed and postmarked within the first taxable year to which it applies.*

2 Revocation—As an eligible organization, we hereby revoke our election to have the provisions of section 501(h) of the Code, relating to expenditures to influence legislation, apply to our tax year ending .... (Month, day, and year)

Note: *This revocation must be signed and postmarked before the first day of the tax year to which it applies.*

Under penalties of perjury, I declare that I am authorized to make this (check applicable box) ▶ ☒ election ☐ revocation on behalf of the above named organization.

(Signature of officer or trustee) O. James Lighthizer, Pres. (Type or print name and title) (Date)

General Instructions

Section references are to the Internal Revenue Code.

Section 501(c)(3) states that an organization exempt under that section will lose its tax-exempt status and its qualification to receive deductible charitable contributions if a substantial part of its activities are carried on to influence legislation. Section 501(h), however, permits certain eligible 501(c)(3) organizations to elect to make limited expenditures to influence legislation. An organization making the election will, however, be subject to an excise tax under section 4911 if it spends more than the amounts permitted by that section. Also, the organization may lose its exempt status if its lobbying expenditures exceed the permitted amounts by more than 50% over a 4-year period. For any tax year in which an election under section 501(h) is in effect, an electing organization must report the actual and permitted amounts of its lobbying expenditures and grass roots expenditures (as defined in section 4911(c)) on its annual return required under section 6033. See Schedule A (Form 990). Each electing member of an affiliated group must report these amounts for both itself and the affiliated group as a whole.

To make or revoke the election, enter the ending date of the tax year to which the election or revocation applies in item 1 or 2, as applicable, and sign and date the form in the spaces provided.

Eligible Organizations.—A section 501(c)(3) organization is permitted to make the election if it is not a disqualified organization (see below) and is described in:

1. Section 170(b)(1)(A)(ii) (relating to educational institutions),
2. Section 170(b)(1)(A)(iii) (relating to hospitals and medical research organizations),
3. Section 170(b)(1)(A)(iv) (relating to organizations supporting government schools),
4. Section 170(b)(1)(A)(vi) (relating to organizations publicly supported by charitable contributions),
5. Section 509(a)(2) (relating to organizations publicly supported by admissions, sales, etc.), or
6. Section 509(a)(3) (relating to organizations supporting certain types of public charities other than those section 509(a)(3) organizations that support section 501(c)(4), (5), or (6) organizations).

Disqualified Organizations.—The following types of organizations are not permitted to make the election:

a. Section 170(b)(1)(A)(i) organizations (relating to churches),

b. An integrated auxiliary of a church or of a convention or association of churches, or

c. A member of an affiliated group of organizations if one or more members of such group is described in a or b of this paragraph.

Affiliated Organizations.—Organizations are members of an affiliated group of organizations only if (1) the governing instrument of one such organization requires it to be bound by the decisions of the other organization on legislative issues, or (2) the governing board of one such organization includes persons (i) who are specifically designated representatives of another such organization or are members of the governing board, officers, or paid executive staff members of such other organization, and (ii) who, by aggregating their votes, have sufficient voting power to cause or prevent action on legislative issues by the first such organization.

For more details, see section 4911 and section 501(h).

Note: *A private foundation (including a private operating foundation) is not an eligible organization.*

Where To File.—Mail Form 5768 to the Internal Revenue Service Center, Ogden, UT 84201-0027.