Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No. 1545-0047

2002

Open to Public Inspection

A For the 2002 calendar year, or tax year beginning 04/01 , 2002, and ending 03/31/2003

B Check if applicable: Address change; Name change; Initial return; Final return; Amended return; Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization AUDUBON NATURALIST SOCIETY OF THE CENTRAL ATLANTIC STATES, INC.

Number and street (or P O box if mail is not delivered to street address): 8940 JONES MILL ROAD — Room/suite

City or town, state or country, and ZIP + 4: CHEVY CHASE, MD 20815

D Employer Identification number: 53-0233715

E Telephone number: ( ) -

F Accounting method: [ ] Cash [X] Accrual [ ] Other (specify) ▶

• **Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ)**

H and I are not applicable to section 527 organizations

H(a) Is this a group return for affiliates? [ ] Yes [X] No

H(b) If "Yes" enter number of affiliates ▶

H(c) Are all affiliates included? [ ] Yes [X] No
(If No, attach a list See instructions)

H(d) Is this a separate return filed by an organization covered by a group ruling? [ ] Yes [X] No

G Web site ▶ WWW AUDUBONNATURALIST ORG

J **Organization type** (check only one) ▶ [X] 501(c) (3) ◀ (insert no) [ ] 4947(a)(1) or [ ] 527

K Check here ▶ [ ] if the organization's gross receipts are normally not more than $25,000 The organization need not file a return with the IRS but if the organization received a Form 990 Package in the mail it should file a return without financial data **Some states require a complete return**

I Enter 4-digit GEN ▶

M Check ▶ [ ] if the organization is not required to attach Sch B (Form 990, 990-EZ, or 990 PF)

L Gross receipts Add lines 6b 8b 9b and 10b to line 12 ▶ 2,617,356.

Part I **Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See page 17 of the instructions)

Revenue	1	Contributions, gifts, grants, and similar amounts received STMT 1				
	a	Direct public support	1a	753,016		
	b	Indirect public support	1b			
	c	Government contributions (grants)	1c			
	d	Total (add lines 1a through 1c) (cash $ 753,016 noncash $)			1d	753,016.
	2	Program service revenue including government fees and contracts (from Part VII, line 93)			2	340,457
	3	Membership dues and assessments			3	204,109
	4	Interest on savings and temporary cash investments			4	38,379
	5	Dividends and interest from securities			5	15,203
	6 a	Gross rents	6a			
	b	Less rental expenses	6b			
	c	Net rental income or (loss) (subtract line 6b from line 6a)			6c	397,027
	7	Other investment income (describe ▶)			7	
	8 a	Gross amount from sales of assets other than inventory — (A) Securities 446,459	8a	(B) Other		
	b	Less cost or other basis and sales expenses — 447,391	8b			
	c	Gain or (loss) (attach schedule) — -932.	8c			
	d	Net gain or (loss) (combine line 8c, columns (A) and (B))			8d	-932.
	9	Special events and activities (attach schedule)				
	a	Gross revenue (not including $ ____ of contributions reported on line 1a)	9a	12,732		
	b	Less direct expenses other than fundraising expenses	9b			
	c	Net income or (loss) from special events (subtract line 9b from line 9a)			9c	12,732.
	10 a	Gross sales of inventory, less returns and allowances STMT 4	10a	397,831		
	b	Less cost of goods sold STMT 5	10b	256,868		
	c	Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)			10c	140,963
	11	Other revenue (from Part VII, line 103)			11	12,143.
	12	**Total revenue** (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)			12	1,913,097
Expenses	13	Program services (from line 44, column (B))			13	1,492,349.
	14	Management and general (from line 44, column (C))			14	130,669
	15	Fundraising (from line 44, column (D))			15	271,818
	16	Payments to affiliates (attach schedule)			16	
	17	**Total expenses** (add lines 16 and 44, column (A))			17	1,894,836
Net Assets	18	Excess or (deficit) for the year (subtract line 17 from line 12)			18	18,261
	19	Net assets or fund balances at beginning of year (from line 73, column (A))			19	3,604,732
	20	Other changes in net assets or fund balances (attach explanation) STMT 6			20	-115,274
	21	Net assets or fund balances at end of year (combine lines 18, 19, and 20)			21	3,507,719

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For Paperwork Reduction Act Notice, see the separate instructions Form **990** (2002)

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Part II Statement of Functional Expenses

All organizations must complete column (A) Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others (See page 21 of the instructions)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22 Grants and allocations (attach schedule) (cash $ ______ noncash $ ______)	22				
23 Specific assistance to individuals (attach schedule)	23				
24 Benefits paid to or for members (attach schedule)	24				
25 Compensation of officers, directors, etc	25	77,250	61,800	7,725	7,725
26 Other salaries and wages	26	975,068	797,530.	47,854	129,684
27 Pension plan contributions	27				
28 Other employee benefits	28	61,549	49,439	5,055	7,055
29 Payroll taxes	29	82,715	66,808	5,419	10,488
30 Professional fundraising fees	30				
31 Accounting fees	31				
32 Legal fees	32				
33 Supplies	33	55,297	41,449	4,183	9,665
34 Telephone	34	12,724	9,537	2,220.	967.
35 Postage and shipping	35	69,797	56,823	2,521.	10,453
36 Occupancy	36				
37 Equipment rental and maintenance	37	54,184	20,661	6,166.	27,357
38 Printing and publications	38	61,328	42,316	1,292.	17,720
39 Travel	39	122,149	120,410	70.	1,669.
40 Conferences, conventions, and meetings	40				
41 Interest	41				
42 Depreciation depletion, etc (attach schedule)	42	64,466	50,900	7,035	6,531
43 Other expenses not covered above (itemize) STMT 7	43a	258,309	174,676	41,129	42,504
b	43b				
c	43c				
d	43d				
e	43e				
44 **Total functional expenses** (add lines 22 through 43) *Organizations completing columns (B)-(D), carry these totals to lines 13-15*	44	1,894,836	1,492,349	130,669	271,818.

Joint Costs Check ▶ ☐ if you are following SOP 98-2

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? ▶ ☐ Yes ☒ No

If "Yes," enter (i) the aggregate amount of these joint costs $ ______ , (ii) the amount allocated to Program services $ ______ ,
(iii) the amount allocated to Management and general $ ______ , and (iv) the amount allocated to Fundraising $ ______

Part III Statement of Program Service Accomplishments (See page 24 of the instructions)

What is the organization's primary exempt purpose? ▶ STMT 8

All organizations must describe their exempt purpose achievements in a clear and concise manner State the number of clients served, publications issued, etc Discuss achievements that are not measurable (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others)

	Program Service Expenses (Required for 501(c)(3) and (4) orgs , and 4947(a)(1) trusts but optional for others)
a BUILDING AND GROUNDS OPERATIONS - PROVIDES BIRD AND NATURE OBSERVATION AND EDUCATION. (Grants and allocations $)	141,123.
b ENVIRONMENTAL EDUCATION - EDUCATIONAL PROGRAMS TO INFORM THE GENERAL PUBLIC AND MEMBERS, OF THE NEED TO CONSERVE AND PROTECT NATURAL RESOURCES (Grants and allocations $)	531,439
c AUDUBON NATURALIST BOOKSHOP - TO MAKE AVAILABLE NATURE RELATED PUBLICATIONS AND SUPPLIES TO MEMBERS AND THE GENERAL PUBLIC (Grants and allocations $)	101,695.
d MEMBERSHIP SERVICES (Grants and allocations $)	202,920.
e Other program services (attach schedule) STMT 9 (Grants and allocations $)	515,172.
f **Total of Program Service Expenses** (should equal line 44, column (B), Program services) ▶	1,492,349.

Part IV Balance Sheets (See page 24 of the instructions)

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only			(A) Beginning of year		(B) End of year
Assets					
45 Cash - non-interest-bearing			223,167	45	202,796
46 Savings and temporary cash investments			254,480	46	106,292
47a Accounts receivable	47a	13,295.			
b Less allowance for doubtful accounts	47b		12,496.	47c	13,295
48a Pledges receivable	48a	79,952.			
b Less allowance for doubtful accounts	48b		81,560.	48c	79,952
49 Grants receivable				49	
50 Receivables from officers, directors, trustees, and key employees (attach schedule)				50	
51a Other notes and loans receivable (attach schedule)	51a				
b Less allowance for doubtful accounts	51b			51c	
52 Inventories for sale or use			85,487	52	84,639
53 Prepaid expenses and deferred charges			27,572	53	53,238
54 Investments - securities (attach schedule) STMT 10 ▶ [ ] Cost [X] FMV			1,193,929	54	826,418
55a Investments - land, buildings, and equipment basis	55a				
b Less accumulated depreciation (attach schedule)	55b			55c	
56 Investments - other (attach schedule)				56	
57a Land, buildings, and equipment basis	57a	3,072,939.			
b Less accumulated depreciation (attach schedule)	57b	475,690.	2,178,008	57c	2,597,249
58 Other assets (describe ▶ STMT 11)			93,747	58	49,732
59 **Total assets** (add lines 45 through 58) (must equal line 74)			4,150,446	59	4,013,611.
Liabilities					
60 Accounts payable and accrued expenses			84,384	60	101,338.
61 Grants payable				61	
62 Deferred revenue			419,414	62	372,626.
63 Loans from officers, directors, trustees, and key employees (attach schedule)				63	
64a Tax-exempt bond liabilities (attach schedule)				64a	
b Mortgages and other notes payable (attach schedule)				64b	
65 Other liabilities (describe ▶ STMT 12)			41,916	65	31,928
66 **Total liabilities** (add lines 60 through 65)			545,714	66	505,892
Net Assets or Fund Balances					
Organizations that follow SFAS 117, check here ▶ [X] and complete lines 67 through 69 and lines 73 and 74					
67 Unrestricted			1,832,240.	67	1,614,365
68 Temporarily restricted			875,870	68	695,130.
69 Permanently restricted			896,622	69	1,198,224
Organizations that do not follow SFAS 117, check here ▶ [ ] and complete lines 70 through 74					
70 Capital stock, trust principal, or current funds				70	
71 Paid-in or capital surplus, or land, building, and equipment fund				71	
72 Retained earnings, endowment, accumulated income, or other funds				72	
73 **Total net assets or fund balances** (add lines 67 through 69 **or** lines 70 through 72, column (A) **must** equal line 19, column (B) **must** equal line 21)			3,604,732	73	3,507,719
74 **Total liabilities and net assets / fund balances** (add lines 66 and 73)			4,150,446.	74	4,013,611.

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization How the public perceives an organization in such cases may be determined by the information presented on its return Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments

Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return (See page 26 of the instructions.)

a	Total revenue, gains, and other support per audited financial statements ▶	a	1,797,823
b	Amounts included on line a but not on line 12, Form 990		
(1)	Net unrealized gains on investments $ -115,274		
(2)	Donated services and use of facilities $		
(3)	Recoveries of prior year grants $		
(4)	Other (specify) $		
	Add amounts on lines (1) through (4) ▶	b	-115,274
c	Line a minus line b ▶	c	1,913,097
d	Amounts included on line 12, Form 990 but not on line a		
(1)	Investment expenses not included on line 6b, Form 990 $		
(2)	Other (specify) $		
	Add amounts on lines (1) and (2) ▶	d	
e	Total revenue per line 12, Form 990 (line c plus line d) ▶	e	1,913,097

Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return

a	Total expenses and losses per audited financial statements ▶	a	1,894,836
b	Amounts included on line a but not on line 17, Form 990		
(1)	Donated services and use of facilities $		
(2)	Prior year adjustments reported on line 20, Form 990 $		
(3)	Losses reported on line 20, Form 990 $		
(4)	Other (specify) $		
	Add amounts on lines (1) through (4) ▶	b	
c	Line a minus line b ▶	c	1,894,836
d	Amounts included on line 17, Form 990 but not on line a:		
(1)	Investment expenses not included on line 6b, Form 990 $		
(2)	Other (specify) $		
	Add amounts on lines (1) and (2) ▶	d	
e	Total expenses per line 17, Form 990 (line c plus line d) ▶	e	1,894,836

Part V List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated, see page 26 of the instructions.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
13				
SEE STATEMENT 14		77,250	3,120	NONE

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than $100,000 from your organization and all related organizations, of which more than $10,000 was provided by the related organizations? ▶ ☐ Yes ☒ No
If "Yes," attach schedule - see page 26 of the instructions

Part VI Other Information (See page 27 of the instructions)

			Yes	No
76	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	76		X
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	77		X
78 a	Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return?	78a	X	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	78b	X	
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement	79		X
80 a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc , to any other exempt or nonexempt organization?	80a		X
b	If "Yes," enter the name of the organization ▶ ______ and check whether it is ☐ exempt or ☐ nonexempt			
81 a	Enter direct or indirect political expenditures See line 81 instructions — 81a			
b	Did the organization file Form 1120-POL for this year?	81b		X
82 a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a	X	
b	If "Yes," you may indicate the value of these items here Do not include this amount as revenue in Part I or as an expense in Part II (See instructions in Part III) — 82b			
83 a	Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	X	
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83b	X	
84 a	Did the organization solicit any contributions or gifts that were not tax deductible?	84a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b		X
85	*501(c)(4), (5), or (6) organizations* a Were substantially all dues nondeductible by members?	85a	N/A	
b	Did the organization make only in-house lobbying expenditures of $2,000 or less?	85b	N/A	
	If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year			
c	Dues, assessments, and similar amounts from members — 85c — N/A			
d	Section 162(e) lobbying and political expenditures — 85d — N/A			
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices — 85e — N/A			
f	Taxable amount of lobbying and political expenditures (line 85d less 85e) — 85f — N/A			
g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	85g	N/A	
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h	N/A	
86	*501(c)(7) orgs* Enter a Initiation fees and capital contributions included on line 12 — 86a — N/A			
b	Gross receipts, included on line 12, for public use of club facilities — 86b — N/A			
87	*501(c)(12) orgs* Enter a Gross income from members or shareholders — 87a — N/A			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) — 87b — N/A			
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If "Yes," complete Part IX	88	N/A	
89 a	*501(c)(3) organizations* Enter Amount of tax imposed on the organization during the year under section 4911 ▶ N/A, section 4912 ▶ N/A, section 4955 ▶ N/A			
b	*501(c)(3) and 501(c)(4) orgs* Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b		X
c	Enter Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ N/A			
d	Enter Amount of tax on line 89c, above, reimbursed by the organization ▶ N/A			
90 a	List the states with which a copy of this return is filed ▶ MARYLAND			
b	Number of employees employed in the pay period that includes March 12, 2002 (See instructions) — 90b — 46			
91	The books are in care of ▶ THE SOCIETY Telephone no ▶ 301-652-9188 Located at ▶ CHEVY CHASE, MD ZIP + 4 ▶ 20815			
92	*Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041* - Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 92 — N/A			

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Part VII Analysis of Income-Producing Activities (See page 31 of the instructions.)

Note: *Enter gross amounts unless otherwise indicated.*

	Unrelated business income		Excluded by section 512, 513, or 514		
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	(E) Related or exempt function income
93 Program service revenue					
a EDUCATION TUITION					
b TOURS, AND TRIPS					340,299
c ROYALTIES &					
d COMMISSIONS			15	158	
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					204,109
95 Interest on savings and temporary cash investments			14	38,379	
96 Dividends and interest from securities			14	15,203	
97 Net rental income or (loss) from real estate					
a debt-financed property					
b not debt-financed property			16	397,027.	
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory			18	-932	
101 Net income or (loss) from special events			01	12,732	
102 Gross profit or (loss) from sales of inventory			03	140,963	
103 Other revenue: a					
b ADVERTISING INCOME	7310	8,468.			
c MISCELLANEOUS			01	3,675	
d					
e					
104 Subtotal (add columns (B), (D), and (E))		8,468.		607,205	544,408.

105 Total (add line 104, columns (B), (D), and (E)) ▶ 1,160,081.

Note: *Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.*

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See page 32 of the instructions.)

Line No. ▼	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
	STMT 15

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See page 32 of the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See page 33 of the instructions.)

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

Note: *If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).*

Please Sign Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

▶ Neal T. Fitzpatrick 7/25/2003

Date

[redacted]

Date | Check if self- | Preparer's SSN or PTIN (See Gen. Inst. W)

SCHEDULE A
(Form 990 or 990-EZ)
Department of the Treasury
Internal Revenue Service

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n), or Section 4947(a)(1) Nonexempt Charitable Trust
Supplementary Information - (See separate instructions.)
▶ MUST be completed by the above organizations and attached to their Form 990 or 990-EZ

OMB No 1545-0047
2002

Name of the organization: AUDUBON NATURALIST SOCIETY OF THE CENTRAL ATLANTIC STATES, INC

Employer identification number: 53-0233715

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See page 1 of the instructions List each one If there are none, enter "None")

(a) Name and address of each employee paid more than $50 000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
CAROL SHAW GREENBELT, MD	DEVELOPMENT DIRECTOR FULL TIME	61,199.	NONE	NONE
MURIEL ROBINSON GAITHERSBURG, MD	FINANCE DIRECTOR FULL TIME	53,326	NONE	NONE
Total number of other employees paid over $50,000 ▶	NONE			

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 2 of the instructions List each one (whether individuals or firms) If there are none, enter "None")

(a) Name and address of each independent contractor paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶ NONE		

Part III . **Statements About Activities** (See page 2 of the instructions)

			Yes	No
1 ,	During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ $ 10,168. (Must equal amounts on line 38, Part VI-A, or line I or Part VI-B)	1	X	
	Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities			
2	During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? *(If the answer to any question is "Yes," attach a detailed statement explaining the transactions)*			
a	Sale, exchange, or leasing of property?	2a		X
b	Lending of money or other extension of credit?	2b		X
c	Furnishing of goods, services, or facilities?	2c		X
d	Payment of compensation (or payment or reimbursement of expenses if more than $1,000)?	2d	X	
e	Transfer of any part of its income or assets?	2e		X
3	Does the organization make grants for scholarships, fellowships, student loans, etc ? (See Note below)	3	X	
4	Do you have a section 403(b) annuity plan for your employees?	4	X	

Note *Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs "qualify" to receive payments* STMT 16

Part IV **Reason for Non-Private Foundation Status** (See pages 3 through 5 of the instructions)

The organization is not a private foundation because it is (Please check only ONE applicable box.)

5 [ ] A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)

6 [ ] A school Section 170(b)(1)(A)(ii) (Also complete Part V)

7 [ ] A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)

8 [ ] A Federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)

9 [ ] A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) Enter the hospital's name, city, and state ▶ ____

10 [ ] An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the **Support Schedule** in Part IV-A)

11a [ ] An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)

11b [ ] A community trust Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)

12 [X] An organization that normally receives **(1) more than 33 1/3%** of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc , functions - subject to certain exceptions, and **(2) no more than 33 1/3%** of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2) (Also complete the **Support Schedule** in Part IV-A)

13 [ ] An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2) (See section 509(a)(3))

Provide the following information about the supported organizations (See page 5 of the instructions)

(a) Name(s) of supported organization(s)	(b) Line number from above

14 [ ] An organization organized and operated to test for public safety Section 509(a)(4) (See page 5 of the instructions)

Part IV-A **Support Schedule** (Complete only if you checked a box on line 10, 11, or 12) *Use cash method of accounting.*

Note *You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting*

Calendar year (or fiscal year beginning in)	(a) 2001	(b) 2000	(c) 1999	(d) 1998	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants See line 28)	494,064	1,135,082	348,431	492,505.	2,470,082
16 Membership fees received	212,003	221,200	197,239	212,223	842,665
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc , purpose	505,418	567,635	605,822.	468,930	2,147,805.
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	445,698	411,236	356,227	314,596	1,527,757
19 Net income from unrelated business activities not included in line 18	3,179	1,625	-1,170	-19,053	-15,419
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge Do not include the value of services or facilities generally furnished to the public without charge					
22 Other income Attach a schedule Do not include gain or (loss) from sale of capital assets					
23 Total of lines 15 through 22	1,660,362	2,336,778	1,506,549.	1,469,201	6,972,890
24 Line 23 minus line 17	1,154,944	1,769,143	900,727	1,000,271	4,825,085
25 Enter 1% of line 23	16,604	23,368	15,065	14,692	

26 Organizations described on lines 10 or 11 a Enter 2% of amount in column (e), line 24 NOT APPLICABLE ▶ **26a**

b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1998 through 2001 exceeded the amount shown in line 26a Do not file this list with your return Enter the total of all these excess amounts ▶ **26b**

c Total support for section 509(a)(1) test Enter line 24, column (e) ▶ **26c**

d Add Amounts from column (e) for lines 18 ______ 19 ______ 22 ______ 26b ______ ▶ **26d**

e Public support (line 26c minus line 26d total) ▶ **26e**

f Public support percentage (line 26e (numerator) divided by line 26c (denominator)) ▶ **26f** %

27 Organizations described on line 12 a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person" **Do not file this list with your return Enter the sum of such amounts for each year**

(2001) 22,154 (2000) 24,991 (1999) 39,882 (1998) 60,396

b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) $5,000 (Include in the list organizations described in lines 5 through 11, as well as individuals) Do not file this list with your return After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year

(2001) NONE (2000) NONE (1999) NONE (1998) NONE

c Add Amounts from column (e) for lines 15 2,470,082. 16 842,665. 17 2,147,805 20 ______ 21 ______ ▶ **27c** 5,460,552

d Add Line 27a total 147,423. and line 27b total NONE ▶ **27d** 147,423.

e Public support (line 27c total minus line 27d total) ▶ **27e** 5,313,129.

f Total support for section 509(a)(2) test Enter amount from line 23, column (e) ▶ **27f** 6,972,890

g **Public support percentage (line 27e (numerator) divided by line 27f (denominator))** ▶ **27g** 76.1969 %

h **Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))** ▶ **27h** 21 9100 %

28 Unusual Grants For an organization described in line 10, 11, or 12 that received any unusual grants during 1998 through 2001, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant **Do not file this list with your return Do not include these grants in line 15**

Part V **Private School Questionnaire** (See page 7 of the instructions)
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

			Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	29		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	30		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves?	31		
	If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement)			
32	Does the organization maintain the following			
a	Records indicating the racial composition of the student body, faculty, and administrative staff?	32a		
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32b		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32c		
d	Copies of all material used by the organization or on its behalf to solicit contributions?	32d		
	If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement)			
33	Does the organization discriminate by race in any way with respect to			
a	Students' rights or privileges?	33a		
b	Admissions policies?	33b		
c	Employment of faculty or administrative staff?	33c		
d	Scholarships or other financial assistance?	33d		
e	Educational policies?	33e		
f	Use of facilities?	33f		
g	Athletic programs?	33g		
h	Other extracurricular activities?	33h		
	If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement)			
34a	Does the organization receive any financial aid or assistance from a governmental agency?	34a		
b	Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement.	34b		
35	Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation	35		

Part VI-A **Lobbying Expenditures by Electing Public Charities** (See page 9 of the instructions.)
(To be completed **ONLY** by an eligible organization that filed Form 5768)

Check ▶ a ☐ if the organization belongs to an affiliated group
Check ▶ b ☐ if you checked "a" and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	36		7,368
37 Total lobbying expenditures to influence a legislative body (direct lobbying)	37		2,800
38 Total lobbying expenditures (add lines 36 and 37)	38		10,168.
39 Other exempt purpose expenditures	39		1,893,812.
40 Total exempt purpose expenditures (add lines 38 and 39)	40		1,903,980.
41 Lobbying nontaxable amount. Enter the amount from the following table -			
If the amount on line 40 is - / **The lobbying nontaxable amount is -**			
Not over $500,000 — 20% of the amount on line 40			
Over $500 000 but not over $1,000 000 — $100,000 plus 15% of the excess over $500 000			
Over $1 000 000 but not over $1 500 000 — $175 000 plus 10% of the excess over $1 000 000	41		245,199
Over $1 500,000 but not over $17,000 000 — $225,000 plus 5% of the excess over $1,500,000			
Over $17,000,000 — $1 000 000			
42 Grassroots nontaxable amount (enter 25% of line 41)	42		61,300.
43 Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	43		
44 Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	44		
Caution *If there is an amount on either line 43 or line 44, you must file Form 4720*			

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 11 of the instructions.)

	Lobbying Expenditures During 4-Year Averaging Period				
Calendar year (or fiscal year beginning in) ▶	(a) 2002	(b) 2001	(c) 2000	(d) 1999	(e) Total
45 Lobbying nontaxable amount	245,199	244,559	240,264	237,533	967,555
46 Lobbying ceiling amount (150% of line 45(e))					1,451,333
47 Total lobbying expenditures	10,168	10,582	10,090	5,500	36,340
48 Grassroots nontaxable amount	61,300	61,140	60,066	59,383	241,889
49 Grassroots ceiling amount (150% of line 48(e))					362,834
50 Grassroots lobbying expenditures	7,368	1,564	1,215	900	11,047

Part VI-B **Lobbying Activity by Nonelecting Public Charities** NOT APPLICABLE
(For reporting only by organizations that did not complete Part VI-A) (See page 11 of the instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of	Yes	No	Amount
a Volunteers			
b Paid staff or management (Include compensation in expenses reported on lines **c** through **h**.)			
c Media advertisements			
d Mailings to members, legislators, or the public			
e Publications, or published or broadcast statements			
f Grants to other organizations for lobbying purposes			
g Direct contact with legislators, their staffs, government officials, or a legislative body			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means			
i Total lobbying expenditures (Add lines **c** through **h**.)			

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

Part VII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations** (See page 12 of the instructions)

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

		Yes	No
a Transfers from the reporting organization to a noncharitable exempt organization of			
(i) Cash	51a(i)		X
(ii) Other assets	a(ii)		X
b Other transactions			
(i) Sales or exchanges of assets with a noncharitable exempt organization	b(i)		X
(ii) Purchases of assets from a noncharitable exempt organization	b(ii)		X
(iii) Rental of facilities, equipment, or other assets	b(iii)		X
(iv) Reimbursement arrangements	b(iv)		X
(v) Loans or loan guarantees	b(v)		X
(vi) Performance of services or membership or fundraising solicitations	b(vi)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

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FORM 990, PART I - GROSS SALES LESS RETURNS AND ALLOWANCES

DESCRIPTION	AMOUNT
SEE FEDERAL FOOTNOTE #1	397,831.
TOTAL	397,831.

FORM 990, PART I - COST OF GOODS SOLD

INVENTORY AT BEGINNING OF YEAR	85,487.
PURCHASES	256,020.
SALARIES AND WAGES	
OTHER COSTS	
SUBTOTAL	341,507.
MINUS ENDING INVENTORY	84,639.
COST OF GOODS SOLD	256,868.

FORM 990, PART I - OTHER INCREASES IN FUND BALANCES

DESCRIPTION		AMOUNT
UNREALIZED GAINS/LOSS		-115,274.
	TOTAL	-115,274.

FORM 990, PART II - OTHER EXPENSES

DESCRIPTION	TOTAL	PROGRAM SERVICES	MANAGEMENT AND GENERAL	FUNDRAISING
UTILITIES	31,480.	21,060.	7,704.	2,716.
WATER, SEWAGE, AND TRASH	8,836.	4,399.	4,306.	131.
INSURANCE	17,785.	15,534.	1,290.	961.
COMPUTER SERVICES	7,795.	500.	7,032.	263.
ADVERTISING AND PUBLICITY	10,897.	4,677.		6,220.
SCHOLARSHIPS AND CONTRIBUTIONS	3,380.	3,380.		
DUES, SUBSCRIPTIONS AND REGISTRATION FEES	4,255.	2,655.	1,150.	450.
BLDG AND GROUND MAINTENANCE	25,071.	25,071.		
MATERIALS AND BOOK PURCHASES	242.	242.		
PROFESSIONAL FEES	133,032.	87,667.	14,934.	30,431.
MISCELLANEOUS	15,536.	9,491.	4,713.	1,332.
TOTALS	258,309.	174,676.	41,129.	42,504.

FORM 990, PART III - ORGANIZATION'S PRIMARY EXEMPT PURPOSE

THE AUDUBON NATURALIST SOCIETY OF THE CENTRAL ATLANTIC STATES, INC. IS A NOT-FOR-PROFIT ENVIRONMENTAL, EDUCATIONAL AND CONSERVATION ORGANIZATION SERVING RESIDENTS OF THE MARYLAND, VIRGINIA, AND THE GREATER WASHINGTON METROPOLITAN REGION.

FORM 990, PART III - OTHER PROGRAM SERVICES

DESCRIPTION	GRANTS AND ALLOCATIONS	EXPENSES
CONSERVATION		228,898.
PUBLICATIONS		154,461.
WEBB SANCTUARY		29,789.
CROWDER/MESSERSMITH		3,350.
RUST SANCTUARY		98,674.
TOTALS		515,172.

FORM 990, PART IV - INVESTMENTS - SECURITIES

DESCRIPTION	ENDING BOOK VALUE
CORPORATE STOCKS	480,032.
U.S. GOVERNMENT AND GOVERNMENT OBLIGATIONS	53,883.
CORPORATE BONDS	291,059.
MUTUAL FUNDS	1,444.
TOTALS	826,418.

FORM 990, PART IV - OTHER ASSETS

DESCRIPTION	ENDING BOOK VALUE
ACCRUED INTEREST RECEIVABLE	5,232.
UNCONDITIONAL PROMISE TO GIVE	44,500.
TOTALS	49,732.

FORM 990, PART IV - OTHER LIABILITIES

DESCRIPTION	ENDING BOOK VALUE
OTHER LIABILITIES	31,928.
TOTALS	31,928.

FORM 990, PART V - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS	TITLE AND TIME DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
DREW KLEIBRINK FALLS CHURCH, VA	DIRECTOR PART TIME	NONE	NONE	NONE
KATHLEEN MALLOY CHEVY CHASE, MD	TREASURER PART TIME	NONE	NONE	NONE
JOHN ULFELDER MCLEAN, VA	SECRETARY PART TIME	NONE	NONE	NONE
SHARON BUCHANAN POTOMAC, MD	DIRECTOR PART TIME	NONE	NONE	NONE
WILLIAM BUTLER CHEVY CHASE, MD	PRESIDENT PART TIME	NONE	NONE	NONE
JOHN BJERKE ROCKVILLE, MD	DIRECTOR PART TIME	NONE	NONE	NONE
JOE COLEMAN ROUND HILL, VA	VICE PRESIDENT PART TIME	NONE	NONE	NONE
NEAL FITZPATRICK ROCKVILLE, MD	EXECUTIVE DIRECTOR FULL TIME	77,250.	3,120.	NONE
JANE BENESCH SILVER SPRING, MD	DIRECTOR PART TIME	NONE	NONE	NONE
MARGARET MILLER WASHINGTON, DC	DIRECTOR PART TIME	NONE	NONE	NONE
JAMES MOORHEAD	DIRECTOR PART TIME	NONE	NONE	NONE

FORM 990, PART V - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS	TITLE AND TIME DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
COLUMBIA, MD				
NICHOLAS LAPHAM WASHINGTON, DC	DIRECTOR PART TIME	NONE	NONE	NONE
PEARL MARKS POTOMAC, MD	DIRECTOR PART TIME	NONE	NONE	NONE
FRANK O'DONNELL KENSINGTON, MD	DIRECTOR PART TIME	NONE	NONE	NONE
BOB BENKER VIENNA, VA	DIRECTOR PART TIME	NONE	NONE	NONE
TOBY CLARK WASHINGTON, DC	DIRECTOR PART TIME	NONE	NONE	NONE
GARY EVANS POTOMAC FALLS, VA	DIRECTOR PART TIME	NONE	NONE	NONE
DIANNE HOFFMAN ANNANDALE, VA	DIRECTOR PART TIME	NONE	NONE	NONE
	GRAND TOTALS	77,250.	3,120.	NONE

FORM 990, PART VIII - ACCOMPLISHMENT OF EXEMPT PURPOSES

LINE NO.	EXPLANATION OF HOW EACH ACTIVITY FOR WHICH INCOME IS REPORTED IN COLUMN (E) OF PART VII CONTRIBUTED IMPORTANTLY TO THE ACCOMPLISHMENT OF EXEMPT PURPOSES
93B	AMOUNTS RECEIVED FROM FEES CHARGED FOR EDUCATIONAL SEMINAR, TOURS, AND FIELD TRIPS
93C	AMOUNTS RECEIVED FROM FEES CHARGED FOR VARIOUS LECTURES
94	AMOUNTS PAID BY MEMBERS AS CONSIDERATION FOR PROVIDING GOODS SERVICES, OR FACILITIES IN FURTHERANCE OF THE PURPOSE CONSTITUTING THE BASIS FOR THE EXEMPTION OF THE ORGANIZATION
103C	AMOUNTS RECEIVED FROM MISCELLANEOUS SOURCES AS CONSIDERATION PROVIDING GOODS, SERVICES, OR FACILITIES IN FURTHERANCE OF PURPOSE CONSTITUTING THE BASIS FOR THE EXEMPTION OF THE ORGANIZATION.

SCHEDULE A, PART III - EXPLANATION FOR LINE 4

ENVIRONMENTAL EDUCATION SCHOLARSHIPS ARE AWARDED BY THE AUDUBON NATURALIST SOCIETY TO APPLICANTS ON THE BASIS OF NEED AND MERIT. APPLICATIONS ARE SOLICITED THROUGH MEMBERSHIPS AND NEWSLETTER ANNOUNCEMENTS.