

Form **990-EZ**

**Short Form**

**Return of Organization Exempt From Income Tax**

Under section 501(c) 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ For organizations with gross receipts less than \$100 000 and total assets less than \$250 000 at the end of the year

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545 1150

**2002**

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

**A** For the 2002 calendar year, or tax year beginning April 1, 2002, and ending March 31, 20 03

**B** Check if applicable

- Address change
- Name change
- Initial return
- Final return
- Amended return
- Application pending

\*\*\*\*\*3-DIGIT 207

29 IB SY 52-1713516 200303  
**LAUREL HISTORICAL SOCIETY INC**

PO BOX 774  
**LAUREL MD 20725-0774 P-24 P49**



• Section 501(c)(3) organizations and 501(c)(17) religious pe... must attach a completed Schedule A (Form 990 or 990-EZ)

**D** Employer identification number

**52 1713516**

**E** Telephone number

( **301** ) **725-7975**

**F** Enter 4 digit (GEN) ▶ **4761**

**G** Accounting method  Cash  Accrual  
Other (specify) ▶

**I** Web site ▶ www laurelhistory org

**H** Check  if the organization is **not** required to attach Schedule B (Form 990 990-EZ or 990-PF)

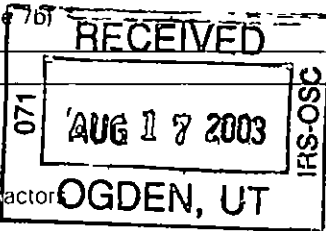
**J** Organization type (check only one) —  501(c) ( **3** ) ◀ (insert no)  4947(a)(1) or  527

**K** Check  if the organization's gross receipts are normally not more than \$25 000. The organization need not file a return with the IRS but if the organization received a Form 990 Package in the mail it should file a return without financial data. **Some states require a complete return**

**L** Add lines 5b 6b and 7b to line 9 to determine gross receipts. If \$100 000 or more file Form 990 instead of Form 990-EZ ▶ \$ **97,087**

**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See page 36 of the instructions)

		1	2	3	4	5a	5b	5c	6a	6b	6c	7a	7b	7c	8	9	
Revenue	<b>1</b> Contributions gifts grants and similar amounts received																50,631
	<b>2</b> Program service revenue including government fees and contracts																52
	<b>3</b> Membership dues and assessments																4,005
	<b>4</b> Investment income																4,099
	<b>5a</b> Gross amount from sale of assets other than inventory																
	<b>b</b> Less cost or other basis and sales expenses																
	<b>c</b> Gain or (loss) from sale of assets other than inventory (line 5a less line 5b) (attach schedule)																
	<b>6</b> Special events and activities (attach schedule)																
	<b>a</b> Gross revenue (not including \$ <u>17,610</u> of contributions reported on line 1)																
<b>b</b> Less direct expenses other than fundraising expenses																	
<b>c</b> Net income or (loss) from special events and activities (line 6a less line 6b)																	2,670
<b>7a</b> Gross sales of inventory less returns and allowances																	
<b>b</b> Less cost of goods sold																	
<b>c</b> Gross profit or (loss) from sales of inventory (line 7a less line 7b)																	2,736
<b>8</b> Other revenue (describe ▶ <u>Misc</u> )																	49
<b>9</b> Total revenue (add lines 1 2 3 4 5c 6c 7c and 8)																	64,242
Expenses	<b>10</b> Grants and similar amounts paid (attach schedule)																
	<b>11</b> Benefits paid to or for members																
	<b>12</b> Salaries other compensation and employee benefits																28,103
	<b>13</b> Professional fees and other payments to independent contractors																642
	<b>14</b> Occupancy, rent utilities and maintenance																1,532
	<b>15</b> Printing, publications postage and shipping																1,408
	<b>16</b> Other expenses (describe ▶ <u>Insurance, bank charges, dues &amp; sub, equip main, exhits, FR</u> )																13,464
	<b>17</b> Total expenses (add lines 10 through 16)																
Net Assets	<b>18</b> Excess or (deficit) for the year (line 9 less line 17)																19,093
	<b>19</b> Net assets or fund balances at beginning of year (from line 27 column (A)) (must agree with end-of-year figure reported on prior year's return)																184,748
	<b>20</b> Other changes in net assets or fund balances (attach explanation)																
	<b>21</b> Net assets or fund balances at end of year (combine lines 18 through 20)																



**Part II Balance Sheets**—If Total assets on line 25 column (B) are \$250 000 or more file Form 990 instead of Form 990-EZ

(See page 39 of the instructions)

		(A) Beginning of year	(B) End of year
<b>22</b> Cash savings and investments		184,748	203,841
<b>23</b> Land and buildings			
<b>24</b> Other assets (describe ▶ _____)			
<b>25</b> Total assets			
<b>26</b> Total liabilities (describe ▶ _____)			
<b>27</b> Net assets or fund balances (line 27 of column (B) must agree with line 21)		184,748	203,841

For Paperwork Reduction Act Notice, see the separate instructions

Cat No 106421

Form **990-EZ** (2002)

SCANNED SEP 03 2003

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**SCHEDULE A**  
**(Form 990 or 990-EZ)**

**Organization Exempt Under Section 501(c)(3)**

OMB No 1545-0047

(Except Private Foundation) and Section 501(e), 501(f), 501(k),  
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

**2002**

Department of the Treasury  
Internal Revenue Service

**Supplementary Information—(See separate instructions)**

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

Name of the organization

Employer identification number

**Laurel Historical Society, Inc**

**52 1713516**

**Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**  
(See page 1 of the instructions List each one If there are none, enter 'None')

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
<b>None</b>				
Total number of other employees paid over \$50,000 ▶				

**Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services**  
(See page 2 of the instructions List each one (whether individuals or firms) If there are none enter 'None')

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
<b>None</b>		
Total number of others receiving over \$50,000 for professional services ▶		

<b>Part III</b> Statements About Activities (See page 2 of the instructions)	Yes	No
1 During the year, has the organization attempted to influence national state or local legislation including any attempt to influence public opinion on a legislative matter or referendum? If Yes enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ _____ (Must equal amounts on line 38 Part VI-A or line 1 of Part VI B)  Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI A Other organizations checking Yes must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities	1	✓
2 During the year has the organization either directly or indirectly engaged in any of the following acts with any substantial contributors trustees directors officers creators key employees or members of their families or with any taxable organization with which any such person is affiliated as an officer director trustee majority owner or principal beneficiary? (If the answer to any question is Yes attach a detailed statement explaining the transactions )		
a Sale exchange or leasing of property?	2a	✓
b Lending of money or other extension of credit?	2b	✓
c Furnishing of goods services or facilities?	2c	
d Payment of compensation (or payment or reimbursement of expenses if more than \$1 000)?	2d	✓
e Transfer of any part of its income or assets?	2e	✓
3 Does the organization make grants for scholarships fellowships student loans etc ? (See Note below )	3	✓
4 Do you have a section 403(b) annuity plan for your employees?	4	✓
<b>Note</b> Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs qualify to receive payments		

**Part IV** Reason for Non-Private Foundation Status (See pages 3 through 5 of the instructions )

The organization is not a private foundation because it is (Please check only **ONE** applicable box )

5  A church convention of churches or association of churches Section 170(b)(1)(A)(i)

6  A school Section 170(b)(1)(A)(ii) (Also complete Part V )

7  A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)

8  A Federal state or local government or governmental unit Section 170(b)(1)(A)(v)

9  A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) Enter the hospital's name city, and state ▶

10  An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the **Support Schedule** in Part IV A )

11a  An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV A )

11b  A community trust Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV A )

12  An organization that normally receives (1) more than 33 1/3% of its support from contributions membership fees and gross receipts from activities related to its charitable etc functions—subject to certain exceptions and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30 1975 See section 509(a)(2) (Also complete the **Support Schedule** in Part IV A )

13  An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above or (2) section 501(c)(4) (5) or (6) if they meet the test of section 509(a)(2) (See section 509(a)(3) )

Provide the following information about the supported organizations (See page 5 of the instructions )

(a) Name(s) of supported organization(s)	(b) Line number from above

**Part IV-A Support Schedule** (Complete only if you checked a box on line 10, 11, or 12.) Use cash method of accounting

Note You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

Calendar year (or fiscal year beginning in)	(a) 2001	(b) 2000	(c) 1999	(d) 1998	(e) Total								
15 Gifts, grants, and contributions received (Do not include unusual grants. See line 28.)	125,691	18,667	18,480	24,697	187,535								
16 Membership fees received	5,605	1,170	1,342	1,380	9,497								
17 Gross receipts from admissions, merchandise sold, or services performed, or furnishing of facilities in any activity that is related to the organization's charitable etc. purpose	19,568	34,761	25,747	14,702	94,778								
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	3,773	2,679	2,028	1,821	10,301								
19 Net income from unrelated business activities not included in line 18	0	0	0	0	0								
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf	0	0	0	0	0								
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.	30,000	30,000	30,000	30,000	120,000								
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets.	13	143	20	462	638								
23 Total of lines 15 through 22	184,650	87,420	77,617	73,062	422,749								
24 Line 23 minus line 17	165,082	52,659	51,870	58,360	327,971								
25 Enter 1% of line 23	1,847	874	776	731									
26 Organizations described on lines 10 or 11	a Enter 2% of amount in column (e), line 24				26a								
	b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1998 through 2001 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts.				26b								
	c Total support for section 509(a)(1) test. Enter line 24, column (e).				26c								
	d Add amounts from column (e) for lines 18 _____ 19 _____ 22 _____ 26b _____				26d								
	e Public support (line 26c minus line 26d total)				26e								
	f Public support percentage (line 26e (numerator) divided by line 26c (denominator))				26f %								
27 Organizations described on line 12	a For amounts included in lines 15, 16, and 17 that were received from a disqualified person, prepare a list for your records to show the name of and total amounts received in each year from each disqualified person. Do not file this list with your return. Enter the sum of such amounts for each year:												
	(2001)	116,285	(2000)	14,259	(1999)	14,880	(1998)	12,810					
	b For any amount included in line 17 that was received from each person (other than disqualified persons), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year:												
	(2001)		(2000)		(1999)		(1998)						
	c	Add amounts from column (e) for lines 15	187,535	16	9,497	17	94,778	20	0	21	120,000	27c	224,275
	d	Add Line 27a total	158,234	and line 27b total	0	27d	158,234						
	e	Public support (line 27c total minus line 27d total)		27e	66,041								
	f	Total support for section 509(a)(2) test. Enter amount from line 23, column (e).	422,749	27f	422,749								
	g	Public support percentage (line 27e (numerator) divided by line 27f (denominator))	16 %	27g	16 %								
	h	Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))	2 %	27h	2 %								
28 Unusual Grants	For an organization described in line 10, 11, or 12 that received any unusual grants during 1998 through 2001, prepare a list for your records to show for each year the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.												

**Part V Private School Questionnaire** (See page 7 of the instructions )  
**(To be completed ONLY by schools that checked the box on line 6 in Part IV)**

		Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter bylaws other governing instrument or in a resolution of its governing body?		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions programs and scholarships?		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students or during the registration period if it has no solicitation program in a way that makes the policy known to all parts of the general community it serves? If Yes please describe if No please explain (If you need more space attach a separate statement )		
32	Does the organization maintain the following		
a	Records indicating the racial composition of the student body faculty and administrative staff?		
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?		
c	Copies of all catalogues brochures, announcements and other written communications to the public dealing with student admissions programs and scholarships?		
d	Copies of all material used by the organization or on its behalf to solicit contributions?  If you answered No to any of the above please explain (If you need more space attach a separate statement )		
33	Does the organization discriminate by race in any way with respect to		
a	Students rights or privileges?		
b	Admissions policies?		
c	Employment of faculty or administrative staff?		
d	Scholarships or other financial assistance?		
e	Educational policies?		
f	Use of facilities?		
g	Athletic programs?		
h	Other extracurricular activities?  If you answered Yes to any of the above please explain (If you need more space attach a separate statement )		
34a	Does the organization receive any financial aid or assistance from a governmental agency?		
b	Has the organization's right to such aid ever been revoked or suspended? If you answered Yes to either 34a or b please explain using an attached statement		
35	Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975 2 C B 587 covering racial nondiscrimination? If No attach an explanation		

**Part VI-A Lobbying Expenditures by Electing Public Charities** (See page 9 of the instructions)  
 (To be completed **ONLY** by an eligible organization that filed Form 5768)

Check  **a** if the organization belongs to an affiliated group    Check  **b** if you checked "a" and limited control provisions apply

<b>Limits on Lobbying Expenditures</b>		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
(The term expenditures means amounts paid or incurred)			
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	
37	Total lobbying expenditures to influence a legislative body (direct lobbying)	37	
38	Total lobbying expenditures (add lines 36 and 37)	38	
39	Other exempt purpose expenditures	39	
40	Total exempt purpose expenditures (add lines 38 and 39)	40	
41	Lobbying nontaxable amount Enter the amount from the following table—		
	<b>If the amount on line 40 is—</b>		
	Not over \$500,000		
	Over \$500,000 but not over \$1,000,000		
	Over \$1,000,000 but not over \$1,500,000		
	Over \$1,500,000 but not over \$17,000,000		
	Over \$17,000,000		
	<b>The lobbying nontaxable amount is—</b>		
	20% of the amount on line 40		
	\$100,000 plus 15% of the excess over \$500,000		
	\$175,000 plus 10% of the excess over \$1,000,000		
	\$225,000 plus 5% of the excess over \$1,500,000		
	\$1,000,000		
42	Grassroots nontaxable amount (enter 25% of line 41)	42	
43	Subtract line 42 from line 36 Enter 0- if line 42 is more than line 36	43	
44	Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38	44	

**Caution** If there is an amount on either line 43 or line 44 you must file Form 4720

**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below  
 See the instructions for lines 45 through 50 on page 11 of the instructions)

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2002	(b) 2001	(c) 2000	(d) 1999	(e) Total
45	Lobbying nontaxable amount				
46	Lobbying ceiling amount (150% of line 45(e))				
47	Total lobbying expenditures				
48	Grassroots nontaxable amount				
49	Grassroots ceiling amount (150% of line 48(e))				
50	Grassroots lobbying expenditures				

**Part VI-B Lobbying Activity by Nonelecting Public Charities**

(For reporting only by organizations that did not complete Part VI-A) (See page 11 of the instructions)

During the year did the organization attempt to influence national state or local legislation including any attempt to influence public opinion on a legislative matter or referendum through the use of

- a Volunteers
- b Paid staff or management (Include compensation in expenses reported on lines c through h)
- c Media advertisements
- d Mailings to members legislators or the public
- e Publications, or published or broadcast statements
- f Grants to other organizations for lobbying purposes
- g Direct contact with legislators their staffs government officials or a legislative body
- h Rallies demonstrations seminars conventions speeches lectures or any other means
- i Total lobbying expenditures (Add lines c through h)

Yes	No	Amount
	✓	
	✓	
	✓	
	✓	
	✓	
	✓	
	✓	
	✓	
	✓	
	✓	

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities



**Form 990**  
**2002**  
**LAUREL HISTORICAL SOCIETY, INC.**  
**Part IV**

Name	(B)	(C)	(D)	(E)
Faith Calhoun 7706 Stratfield Lane Laurel, MD 20707	Director	0	0	0
Jane Cole, 221 Patuxent Road Laurel, MD 20707	Director	0	0	0
Elizabeth Compton, 0 0 9801 Baltimore Ave Laurel, MD 20723	Chairman of the Board	0	0	0
David Cummings 585 Main St Laurel, MD 20707	Director	0	0	0
Lawrence Eldridge 207 Patuxent Rd Laurel, MD 20707	Director	0	0	0
Andrew Ellis, Jr 316 Montgomery St Laurel, MD 20707	Director	0	0	0
Chris Erdle 1105 Montgomery Street Laurel, MD 20707	Director	0	0	0
Barbara Feagin 16911 Melbourne Dr Laurel MD 20707	Director	0	0	0
Marlene Frazier 332 Montgomery St Laurel, MD 20707	Director	0	0	0
Sandra Johnson 5512 N Charles Street Baltimore MD 21210	Director	0	0	0

**Form 990****2002****LAUREL HISTORICAL SOCIETY, INC.****Part IV (continued)**

Name	(B)	(C)	(D)	(E)
Lisa Losito 312 Montgomery Street Laurel, MD 20707	Director	0	0	0
Karen Lubieniecki 421 Prince George St Laurel, MD 20707	Vice President & Secretary	0	0	0
James B McCeney 400 Main Street Laurel, MD 20707-4116	President & Treasurer	0	0	0
Honorable Craig A Moe Municipal Center 8103 Sandy Spring Road Laurel, MD 20707	Director non-voting	0	0	0
Gertrude Poe 18004 Ednor View Terrace Ashton, MD 20861	Director	0	0	0
Joseph Robison 217 Patuxent Rd Laurel, MD 20707	Director	0	0	0
Donald E Shaffrey 390 Main St Laurel, MD 20707	Director	0	0	0
Loretta Statham 9715 Baltimore Ave Laurel, MD 20707	Director	0	0	0
Jean Wilson 121 12th St Laurel, MD 20707	Corresponding Secretary	0	0	0