Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

A For the 2002 calendar year, or tax year period beginning JUL 1, 2002 and ending JUN 30, 2003

B Check if applicable.

C Name of organization

LUTHERAN SERVICES IN AMERICA

D Employer Identification number

36-3304707

E Telephone number

1(800) 664-3848

F Accounting method

Cash [X] Accrual

G Web site

WWW.LUTHERAN SERVICES.ORG

H Are any returns filed for affiliates? Yes [X] No

I Are any return filed by an organization covered by a group ruling? Yes [X] No

J Organization type

[X] 501(c) (3)

K Check here if the organization's gross receipts are normally not more than $25,000. The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data. Some states require a complete return.

L Gross receipts

Add lines 6b, 8b, 9b, and 10b to line 12

1,274,430.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions, gifts, grants, and similar amounts received</td>
<td>$14,914.</td>
</tr>
<tr>
<td>Direct public support</td>
<td>1a</td>
</tr>
<tr>
<td>Indirect public support</td>
<td>1b</td>
</tr>
<tr>
<td>Government contributions (grants)</td>
<td>1c</td>
</tr>
<tr>
<td>Total (add lines 1a through 1c)</td>
<td>$713,923.</td>
</tr>
<tr>
<td>Program service revenue including government fees and contracts (from Part VII, line 93)</td>
<td>$144,224.</td>
</tr>
<tr>
<td>Membership dues and assessments</td>
<td>2</td>
</tr>
<tr>
<td>Interest on savings and temporary cash investments</td>
<td>3</td>
</tr>
<tr>
<td>Dividends and interest from securities</td>
<td>4</td>
</tr>
<tr>
<td>Gross rents</td>
<td>5</td>
</tr>
<tr>
<td>Less rental expenses</td>
<td>6</td>
</tr>
<tr>
<td>Net rental income or (loss) (subtract line 6b from line 6a)</td>
<td>7</td>
</tr>
<tr>
<td>Other investment income (describe)</td>
<td>8</td>
</tr>
<tr>
<td>Gross amount from sale of assets other than inventory</td>
<td>(A) Securities</td>
</tr>
<tr>
<td>than inventory</td>
<td>9a</td>
</tr>
<tr>
<td>Less cost or other basis and sales expenses</td>
<td>9b</td>
</tr>
<tr>
<td>Gain or (loss) (attach schedule)</td>
<td>9c</td>
</tr>
<tr>
<td>Net gain or (loss) (combine line 8c, columns (A) and (B))</td>
<td>10</td>
</tr>
<tr>
<td>Special events and activities (attach schedule)</td>
<td>11</td>
</tr>
<tr>
<td>Gross revenue (not including $ of contributions reported on line 1a)</td>
<td>12</td>
</tr>
<tr>
<td>Less direct expenses other than fundraising expenses</td>
<td>13</td>
</tr>
<tr>
<td>Net income or (loss) from special events (subtract line 12b from line 9a)</td>
<td>14</td>
</tr>
<tr>
<td>Gross sales of inventory, less returns and allowances</td>
<td>15</td>
</tr>
<tr>
<td>Less cost of goods sold</td>
<td>16</td>
</tr>
<tr>
<td>Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10e)</td>
<td>17</td>
</tr>
<tr>
<td>Other revenue (from Part VII, line 103)</td>
<td>18</td>
</tr>
<tr>
<td>Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)</td>
<td>19</td>
</tr>
<tr>
<td>Program services (from line 44, column (B))</td>
<td>20</td>
</tr>
<tr>
<td>Management and general (from line 44, column (C))</td>
<td>21</td>
</tr>
<tr>
<td>Fundraising (from line 44, column (D))</td>
<td>22</td>
</tr>
<tr>
<td>Payments to affiliates (attach schedule)</td>
<td>23</td>
</tr>
<tr>
<td>Total expenses (add lines 16 and 44, column (A))</td>
<td>24</td>
</tr>
<tr>
<td>Excess or (deficit) for the year (subtract line 17 from line 12)</td>
<td>25</td>
</tr>
<tr>
<td>Net assets or fund balances at beginning of year (from line 73, column (A))</td>
<td>26</td>
</tr>
<tr>
<td>Other changes in net assets or fund balances (attach explanation)</td>
<td>27</td>
</tr>
<tr>
<td>Net assets or fund balances at end of year (combine lines 18, 19, and 20)</td>
<td>28</td>
</tr>
</tbody>
</table>

2002 Form 990 (2002)
**Part II** Statement of Functional Expenses

<table>
<thead>
<tr>
<th>Category</th>
<th>(A) Total</th>
<th>(B) Program Services</th>
<th>(C) Management and General</th>
<th>(D) Fundraising</th>
</tr>
</thead>
<tbody>
<tr>
<td>22 Grants and allocations (attach schedule)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Noncash</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>23 Specific assistance to individuals (attach schedule)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>24 Benefits paid to or for members (attach schedule)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>25 Compensation of officers, directors, etc</td>
<td>140,213</td>
<td>127,468</td>
<td>12,745</td>
<td>0.</td>
</tr>
<tr>
<td>26 Other salaries and wages</td>
<td>129,151</td>
<td>104,654</td>
<td>24,497</td>
<td></td>
</tr>
<tr>
<td>27 Pension plan contributions</td>
<td>4,431</td>
<td>4,009</td>
<td>422</td>
<td></td>
</tr>
<tr>
<td>28 Other employee benefits</td>
<td>7,972</td>
<td>7,194</td>
<td>778</td>
<td></td>
</tr>
<tr>
<td>29 Payroll taxes</td>
<td>18,582</td>
<td>17,008</td>
<td>1,574</td>
<td></td>
</tr>
<tr>
<td>30 Professional fundraising fees</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>31 Accounting fees</td>
<td>34,781</td>
<td>2,683</td>
<td>32,098</td>
<td></td>
</tr>
<tr>
<td>32 Legal fees</td>
<td>5,328</td>
<td>494</td>
<td>4,834</td>
<td></td>
</tr>
<tr>
<td>33 Supplies</td>
<td>4,462</td>
<td>2,326</td>
<td>2,136</td>
<td></td>
</tr>
<tr>
<td>34 Telephone</td>
<td>23,494</td>
<td>22,206</td>
<td>1,288</td>
<td></td>
</tr>
<tr>
<td>35 Postage and shipping</td>
<td>9,328</td>
<td>8,460</td>
<td>868</td>
<td></td>
</tr>
<tr>
<td>36 Occupancy</td>
<td>49,288</td>
<td>43,595</td>
<td>5,693</td>
<td></td>
</tr>
<tr>
<td>37 Equipment rental and maintenance</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>38 Printing and publications</td>
<td>10,329</td>
<td>10,329</td>
<td></td>
<td></td>
</tr>
<tr>
<td>39 Travel</td>
<td>92,248</td>
<td>92,051</td>
<td>197</td>
<td></td>
</tr>
<tr>
<td>40 Conferences, conventions, and meetings</td>
<td>91,772</td>
<td>91,772</td>
<td></td>
<td></td>
</tr>
<tr>
<td>41 Interest</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>42 Depreciation, deletion, etc (attach schedule)</td>
<td>15,315</td>
<td>14,720</td>
<td>595</td>
<td></td>
</tr>
<tr>
<td>43 Other expenses not covered above (itemize)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>a</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>c</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>d</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>e SEE STATEMENT 1</td>
<td>482,343</td>
<td>418,434</td>
<td>63,909</td>
<td></td>
</tr>
<tr>
<td>44 Total functional expenses (total lines 22 through 44)</td>
<td>1,119,480</td>
<td>967,724</td>
<td>151,756</td>
<td>0.</td>
</tr>
</tbody>
</table>

**Part III** Statement of Program Service Accomplishments

What is the organization's primary exempt purpose? 

**LSA SUPPORTS MEMBER LUTHERAN NOT-FOR-PROFIT ORGANIZATIONS IN THEIR VARIOUS MINISTRIES. LSA INCURRED EXPENSES TOTALING $332,904 FOR CONTRIBUTED STAFF SERVICES AND FACILITIES.**

(Grants and allocations $ 967,724.)

f Total of Program Service Expenses (should equal line 44, column (B), Program services) 

(Grants and allocations $ 967,724.)
### Part IV Balance Sheets

**Note**: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

<table>
<thead>
<tr>
<th></th>
<th>(A) Beginning of year</th>
<th>(B) End of year</th>
</tr>
</thead>
<tbody>
<tr>
<td>45</td>
<td>Cash - non-interest-bearing</td>
<td>1,007,185.45</td>
</tr>
<tr>
<td>48</td>
<td>Savings and temporary cash investments</td>
<td>96,058.45</td>
</tr>
<tr>
<td>47a</td>
<td>Accounts receivable</td>
<td>2,162.00</td>
</tr>
<tr>
<td>47b</td>
<td>Less allowance for doubtful accounts</td>
<td>16,271.00</td>
</tr>
<tr>
<td>48a</td>
<td>Pledges receivable</td>
<td></td>
</tr>
<tr>
<td>48b</td>
<td>Less allowance for doubtful accounts</td>
<td></td>
</tr>
<tr>
<td>49</td>
<td>Grants receivable</td>
<td></td>
</tr>
<tr>
<td>50</td>
<td>Receivables from officers, directors, trustees, and key employees</td>
<td></td>
</tr>
<tr>
<td>51a</td>
<td>Other notes and loans receivable</td>
<td>51a</td>
</tr>
<tr>
<td>51b</td>
<td>Less allowance for doubtful accounts</td>
<td>51b</td>
</tr>
<tr>
<td>52</td>
<td>Inventories for sale or use</td>
<td>52</td>
</tr>
<tr>
<td>53</td>
<td>Prepaid expenses and deferred charges</td>
<td>3,224.69</td>
</tr>
<tr>
<td>54</td>
<td>Investments - securities</td>
<td></td>
</tr>
<tr>
<td>55a</td>
<td>Investments - land, buildings, and equipment basis</td>
<td>55a</td>
</tr>
<tr>
<td>55b</td>
<td>Less accumulated depreciation</td>
<td>55b</td>
</tr>
<tr>
<td>55c</td>
<td>Investments - other</td>
<td></td>
</tr>
<tr>
<td>57a</td>
<td>Land, buildings, and equipment basis</td>
<td>72,585.00</td>
</tr>
<tr>
<td>57b</td>
<td>Less accumulated depreciation</td>
<td>20,113.00</td>
</tr>
<tr>
<td>58</td>
<td>Other assets (describe )</td>
<td></td>
</tr>
<tr>
<td>59</td>
<td>Total assets (add lines 45 through 58) (must equal line 74)</td>
<td>1,141,579.59</td>
</tr>
<tr>
<td>60</td>
<td>Accounts payable and accrued expenses</td>
<td></td>
</tr>
<tr>
<td>61</td>
<td>Grants payable</td>
<td></td>
</tr>
<tr>
<td>62</td>
<td>Deferred revenue</td>
<td></td>
</tr>
<tr>
<td>63</td>
<td>Loans from officers, directors, trustees, and key employees</td>
<td></td>
</tr>
<tr>
<td>64a</td>
<td>Tax-exempt bond liabilities</td>
<td></td>
</tr>
<tr>
<td>64b</td>
<td>Mortgages and other notes payable</td>
<td></td>
</tr>
<tr>
<td>65</td>
<td>Other liabilities (describe )</td>
<td>SEE STATEMENT 3</td>
</tr>
<tr>
<td>66</td>
<td>Total liabilities (add lines 60 through 65)</td>
<td>207,745.66</td>
</tr>
<tr>
<td>67</td>
<td>Organizations that follow SFAS 117, check here</td>
<td>733,158.67</td>
</tr>
<tr>
<td>68</td>
<td>Unrestricted</td>
<td>733,158.67</td>
</tr>
<tr>
<td>69</td>
<td>Temporarily restricted</td>
<td>200,676.68</td>
</tr>
<tr>
<td>70</td>
<td>Permanently restricted</td>
<td>200,676.68</td>
</tr>
<tr>
<td>71</td>
<td>Organizations that do not follow SFAS 117, check here</td>
<td>70</td>
</tr>
<tr>
<td>72</td>
<td>Capital stock, trust principal, or current funds</td>
<td>70</td>
</tr>
<tr>
<td>73</td>
<td>Paid-in or capital surplus, or land, building, and equipment fund</td>
<td>71</td>
</tr>
<tr>
<td>74</td>
<td>Retained earnings, endowment, accumulated income, or other funds</td>
<td>72</td>
</tr>
<tr>
<td>75</td>
<td>Total net assets or fund balances (add lines 67 through 74, column (A) must equal line 19, column (B) must equal line 21)</td>
<td>933,834.73</td>
</tr>
<tr>
<td>76</td>
<td>Total liabilities and net assets / fund balances (add lines 66 and 73)</td>
<td>1,141,579.74</td>
</tr>
</tbody>
</table>

---

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization’s programs and accomplishments.
### Part IV-A: Reconciliation of Revenue per Audited Financial Statements with Revenue per Return

| a | Total revenue, gains, and other support per audited financial statements $1,607,334. |
| b | Amounts included on line a but not on line 12, Form 990 |
| (1) Net unrealized gains on investments $ |
| (2) Donated services and use of facilities $332,904. |
| (3) Recoveries of prior year grants |
| (4) Other (specify) $ |

Add amounts on lines (1) through (4) $332,904.

### Part IV-B: Reconciliation of Expenses per Audited Financial Statements with Expenses per Return

| a | Total expenses and losses per audited financial statements $1,452,384. |
| b | Amounts included on line a but not on line 17, Form 990 |
| (1) Donated services and use of facilities $332,904. |
| (2) Prior year adjustments reported on line 20, Form 990 |
| (3) Losses reported on line 20, Form 990 |
| (4) Other (specify) |

Add amounts on lines (1) through (4) $332,904.

### Part V: List of Officers, Directors, Trustees, and Key Employees

<table>
<thead>
<tr>
<th>(A) Name and address</th>
<th>(B) Title and average hours per week devoted to position</th>
<th>(C) Compensation (If not paid, enter -0-)</th>
<th>(D) Contributions to employee benefit plans &amp; deferred compensation</th>
<th>(E) Expense account and other allowances</th>
</tr>
</thead>
<tbody>
<tr>
<td>SEE STATEMENT 4</td>
<td>140,213. 2,814. 0.</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

---

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than $100,000 from your organization and all related organizations, of which more than $10,000 was provided by the related organizations? If "Yes," attach schedule □ Yes [X] No

Form 990 (2002)
LUTHERAN SERVICES IN AMERICA

Form 990 (2002) Part VI Other Information

Page 5

Yes | No
---|---
76 | X
77 | X
76a | X
78b | N/A
79 | X
80a | X
81a | 0
81b | X
82a | X
83a | X
84a | N/A
84b | N/A
85a | N/A
85b | N/A
85c | N/A
85d | N/A
85e | N/A
85f | N/A
85g | N/A
85h | N/A
86a | N/A
87a | N/A
87b | N/A
88 | X
89a | X
90a | NONE
90b | 5
91 | 1-800-664-3848
92 | N/A

Form 990 (2002)
### Part VII | Analysis of Income-Producing Activities

<table>
<thead>
<tr>
<th>Description</th>
<th>(A) Business code</th>
<th>(B) Amount</th>
<th>(C) Exclusion code</th>
<th>(D) Amount</th>
<th>(E) Related or exempt function income</th>
</tr>
</thead>
<tbody>
<tr>
<td>Conference revenue</td>
<td></td>
<td>102,087</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>For-Fee Services</td>
<td></td>
<td>32,154</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Executive Retreat Rev</td>
<td></td>
<td>9,983</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Medicare/Medicaid Payments</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Membership dues and assessments</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>398,186</td>
</tr>
<tr>
<td>Interest on savings and temporary cash investments</td>
<td></td>
<td>14</td>
<td>13,997</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Dividends and interest from securities</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Net rental income (or loss) from real estate</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Debt-financed property</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Not debt-financed property</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Net rental income (or loss) from personal property</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other investment income</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Gain (or loss) from sales of assets</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other than inventory</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Net income (or loss) from special events</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Gross profit (or loss) from sales of inventory</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other revenue</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Royalties</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>4,100</td>
</tr>
<tr>
<td>Subtotal (add columns (B), (D), and (E))</td>
<td></td>
<td>0</td>
<td>13,997</td>
<td></td>
<td>546,510</td>
</tr>
<tr>
<td>Total (add line 104, columns (B), (D), and (E))</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>▶ 560,507</td>
</tr>
</tbody>
</table>

Note: Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I

### Part VIII | Relationship of Activities to the Accomplishment of Exempt Purposes

**SEE STATEMENT 5**

### Part IX | Information Regarding Taxable Subsidiaries and Disregarded Entities

<table>
<thead>
<tr>
<th>Name, address, and EIN of corporation, partnership, or disregarded entity</th>
<th>(B) Percentage of ownership interest</th>
<th>(C) Nature of activities</th>
<th>(D) Total income</th>
<th>(E) End-of-year assets</th>
</tr>
</thead>
<tbody>
<tr>
<td>N/A</td>
<td>%</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>%</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Part X | Information Regarding Transfers Associated with Personal Benefit Contracts

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes ☐ No ☑

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes ☐ No ☑
LUTHERAN SERVICES IN AMERICA

Part I: Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(a) Name and address of each employee paid more than $50,000

NONE

(b) Title and average hours per week devoted to position

(c) Compensation

(d) Contributions to employee benefit plans & deferred compensation

(e) Expense account and other allowances

Total number of other employees paid over $50,000

0

Part II: Compensation of the Five Highest Paid Independent Contractors for Professional Services

(a) Name and address of each independent contractor paid more than $50,000

NONE

(b) Type of service

(c) Compensation

Total number of others receiving over $50,000 for professional services

0
Part III  Statements About Activities  (See page 2 of the instructions)

1  During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ $3,080.  (Must equal amounts on line 38, Part VI-A, or line 1 of Part VI-B)

   VI-B, LINE 1  

   Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes," must complete Part VI-B and attach a statement giving a detailed description of the lobbying activities.

2  During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions)

   a  Sale, exchange, or leasing of property?  

   b  Lending of money or other extension of credit?  

   c  Furnishing of goods, services, or facilities?  

   d  Payment of compensation (or payment or reimbursement of expenses if more than $1,000)?  SEE PART V, FORM 990  

   e  Transfer of any part of its income or assets?  

3  Does the organization make grants for scholarships, fellowships, student loans, etc.? (See Note below.)

4  Do you have a section 403(b) annuity plan for your employees?

   Note: Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs "qualify" to receive payments.

Part IV  Reason for Non-Private Foundation Status  (See pages 3 through 5 of the instructions)

The organization is not a private foundation because it is: (Please check only ONE applicable box.)

5  [ ] A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)

6  [ ] A school Section 170(b)(1)(A)(ii) (Also complete Part V)

7  [ ] A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)

8  [ ] A Federal, state, or local government or governmental unit Section 170(b)(1)(A)(iv)

9  [ ] A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iv) Enter the hospital's name, city, and state ▶

10 [ ] An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the Support Schedule in Part IV-A)

11a [ ] An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the Support Schedule in Part IV-A)

11b [ ] A community trust Section 170(b)(1)(A)(vi) (Also complete the Support Schedule in Part IV-A)

12 [X] An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2) (Also complete the Support Schedule in Part IV-A)

13 [ ] An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2) (See section 509(a)(3))

Provide the following information about the supported organizations (See page 5 of the instructions)

<table>
<thead>
<tr>
<th>(a) Name(s) of supported organization(s)</th>
<th>(b) Line number from above</th>
</tr>
</thead>
</table>

14 [ ] An organization organized and operated to test for public safety Section 509(a)(4) (See page 5 of the instructions)
<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning in)</th>
<th>(a) 2001</th>
<th>(b) 2000</th>
<th>(c) 1999</th>
<th>(d) 1998</th>
<th>(e) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>15 Gifts, grants, and contributions received (Do not include unusual grants. See line 28)</td>
<td>713,059</td>
<td>741,514</td>
<td>623,671</td>
<td>528,933</td>
<td>2,607,177</td>
</tr>
<tr>
<td>16 Membership fees received</td>
<td>355,075</td>
<td>317,075</td>
<td>287,407</td>
<td>250,011</td>
<td>1,209,568</td>
</tr>
<tr>
<td>17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose</td>
<td>SEE STATEMENT 6</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975</td>
<td>17,435</td>
<td>23,634</td>
<td>15,825</td>
<td>14,416</td>
<td>71,310</td>
</tr>
<tr>
<td>19 Net income from unrelated business activities not included in line 18</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>21 The value of services or facilities furnished to the organization by a governmental unit without charge Do not include the value of services or facilities generally furnished to the public without charge</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>22 Other income (attach a schedule) Do not include gain or (loss) from sale of capital assets</td>
<td>247,488</td>
<td>272,286</td>
<td>110,059</td>
<td>42,087</td>
<td>671,920</td>
</tr>
<tr>
<td>23 Total of lines 15 through 22</td>
<td>1,333,057</td>
<td>1,354,509</td>
<td>1,036,962</td>
<td>835,447</td>
<td>4,559,975</td>
</tr>
<tr>
<td>24 Line 23 minus line 17</td>
<td>1,333,057</td>
<td>1,354,509</td>
<td>1,036,962</td>
<td>835,447</td>
<td>4,559,975</td>
</tr>
<tr>
<td>25 Enter 1% of line 23</td>
<td>13,331</td>
<td>13,545</td>
<td>10,370</td>
<td>8,354</td>
<td></td>
</tr>
</tbody>
</table>

26 Organizations described on lines 10 or 11
   a Enter 2% of amount in column (e), line 24  
   b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1996 through 2001 exceeded the amount shown in line 26a
   c Total support for section 509(a)(1) test Enter line 24, column (e)
   d Add Amounts from column (e) for lines 18 to 22 |
   e Public support (line 26c minus line 26d total) |
   f Public support percentage (line 26e (numerator) divided by line 26d (denominator))

27 Organizations described on line 12
   a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person" Do not file this list with your return
   b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) $5,000 (Include in the list organizations described in lines 5 through 11, as well as individuals) Do not file this list with your return
   c Add Amounts from column (e) for lines 15 to 20 |
   d Add Line 27a total and line 27b total |
   e Public support (line 27c total minus line 27d total) |
   f Total support for section 509(a)(2) test Enter amount on line 23, column (e)
   g Public support percentage (line 27e (numerator) divided by line 27f (denominator))
   h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))

28 Unusual Grants
   For an organization described in line 10, 11, or 12 that received any unusual grants during 1998 through 2001, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant Do not file this list with your return

NONE
### Private School Questionnaire

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>29</td>
<td>Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?</td>
<td></td>
</tr>
<tr>
<td>30</td>
<td>Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?</td>
<td></td>
</tr>
<tr>
<td>31</td>
<td>Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If &quot;Yes,&quot; please describe; if &quot;No,&quot; please explain (If you need more space, attach a separate statement.)</td>
<td></td>
</tr>
<tr>
<td>32</td>
<td>Does the organization maintain the following</td>
<td></td>
</tr>
<tr>
<td></td>
<td>a. Records indicating the racial composition of the student body, faculty, and administrative staff?</td>
<td>32a</td>
</tr>
<tr>
<td></td>
<td>b. Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?</td>
<td>32b</td>
</tr>
<tr>
<td></td>
<td>c. Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?</td>
<td>32c</td>
</tr>
<tr>
<td></td>
<td>d. Copies of all material used by the organization or on its behalf to solicit contributions? If you answered &quot;No&quot; to any of the above, please explain (If you need more space, attach a separate statement.)</td>
<td>32d</td>
</tr>
<tr>
<td>33</td>
<td>Does the organization discriminate by race in any way with respect to</td>
<td></td>
</tr>
<tr>
<td></td>
<td>a. Students' rights or privileges?</td>
<td>33a</td>
</tr>
<tr>
<td></td>
<td>b. Admissions policies?</td>
<td>33b</td>
</tr>
<tr>
<td></td>
<td>c. Employment of faculty or administrative staff?</td>
<td>33c</td>
</tr>
<tr>
<td></td>
<td>d. Scholarships or other financial assistance?</td>
<td>33d</td>
</tr>
<tr>
<td></td>
<td>e. Educational policies?</td>
<td>33e</td>
</tr>
<tr>
<td></td>
<td>f. Use of facilities?</td>
<td>33f</td>
</tr>
<tr>
<td></td>
<td>g. Athletic programs?</td>
<td>33g</td>
</tr>
<tr>
<td></td>
<td>h. Other extracurricular activities? If you answered &quot;Yes&quot; to any of the above, please explain (If you need more space, attach a separate statement.)</td>
<td>33h</td>
</tr>
<tr>
<td>34</td>
<td>Does the organization receive any financial aid or assistance from a governmental agency?</td>
<td></td>
</tr>
<tr>
<td>34a</td>
<td>Has the organization's right to such aid ever been revoked or suspended? If you answered &quot;Yes&quot; to either 34a or b, please explain using an attached statement</td>
<td></td>
</tr>
<tr>
<td>35</td>
<td>Does the organization certify that it has complied with the applicable requirements of sections 401 through 405 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If &quot;No,&quot; attach an explanation</td>
<td>35</td>
</tr>
</tbody>
</table>
### Limits on Lobbying Expenditures

*The term 'expenditures' means amounts paid or incurred*

<table>
<thead>
<tr>
<th>(a) Affiliated group totals</th>
<th>(b) To be completed for ALL electing organizations</th>
</tr>
</thead>
<tbody>
<tr>
<td>36 Total lobbying expenditures to influence public opinion (grassroots lobbying)</td>
<td>N/A</td>
</tr>
<tr>
<td>37 Total lobbying expenditures to influence a legislative body (direct lobbying)</td>
<td>N/A</td>
</tr>
<tr>
<td>38 Total lobbying expenditures (add lines 36 and 37)</td>
<td>N/A</td>
</tr>
<tr>
<td>39 Other exempt purpose expenditures</td>
<td>N/A</td>
</tr>
<tr>
<td>40 Total exempt purpose expenditures (add lines 38 and 39)</td>
<td>N/A</td>
</tr>
<tr>
<td>41 Lobbying nontaxable amount</td>
<td>N/A</td>
</tr>
<tr>
<td>If the amount on line 40 is:</td>
<td>N/A</td>
</tr>
<tr>
<td>Not over $600,000</td>
<td>N/A</td>
</tr>
<tr>
<td>Over $600,000 but not over $1,000,000</td>
<td>N/A</td>
</tr>
<tr>
<td>Over $1,000,000 but not over $1,500,000</td>
<td>N/A</td>
</tr>
<tr>
<td>Over $1,500,000 but not over $17,000,000</td>
<td>N/A</td>
</tr>
<tr>
<td>Over $17,000,000</td>
<td>N/A</td>
</tr>
</tbody>
</table>

42 Grassroots nontaxable amount (enter 25% of line 41) | N/A |
43 Subtract line 42 from line 36 Enter -0 if line 42 is more than line 36 | N/A |
44 Subtract line 41 from line 38 Enter -0 if line 41 is more than line 38 | N/A |

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720

#### 4-Year Averaging Period Under Section 501(h)

*Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 11 of the instructions*

<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning in)</th>
<th>Lobbying Expenditures During 4-Year Averaging Period</th>
<th>N/A</th>
</tr>
</thead>
<tbody>
<tr>
<td>45 Lobbying nontaxable amount</td>
<td>(a) 2002</td>
<td>(b) 2001</td>
</tr>
<tr>
<td>46 Lobbying ceiling amount (150% of line 45(e))</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>47 Total lobbying expenditures</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>48 Grassroots nontaxable amount</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>49 Grassroots ceiling amount (150% of line 48(e))</td>
<td>0</td>
<td></td>
</tr>
<tr>
<td>50 Grassroots lobbying expenditures</td>
<td>0</td>
<td></td>
</tr>
</tbody>
</table>

#### Part VI-B Lobbying Activity by Nonelecting Public Charities

*For reporting only by organizations that did not complete Part VI-A (See page 11 of the instructions)*

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

- a Volunteers
- b Paid staff or management (include compensation in expenses reported on lines c through h )
- c Media advertisements
- d Mailings to members, legislators, or the public
- e Publications, or published or broadcast statements
- f Grants to other organizations for lobbying purposes
- g Direct contact with legislators, their staffs, government officials, or a legislative body
- h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i Total lobbying expenditures (Add lines c through h )

If 'Yes' to any of the above, also attach a statement giving a detailed description of the lobbying activities

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>X</td>
<td></td>
<td></td>
</tr>
<tr>
<td>X</td>
<td></td>
<td></td>
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<tr>
<td>X</td>
<td></td>
<td>720.</td>
</tr>
<tr>
<td>X</td>
<td></td>
<td>2,360.</td>
</tr>
<tr>
<td>X</td>
<td></td>
<td>3,080.</td>
</tr>
</tbody>
</table>

SEE STATEMENT 7

Schedule A (Form 990 or 990-EZ) 2002
### Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

**51** Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

- **a** Transfers from the reporting organization to a noncharitable exempt organization of:
  - (i) Cash  
  - (ii) Other assets

- **b** Other transactions
  - (i) Sales or exchanges of assets with a noncharitable exempt organization
  - (ii) Purchases of assets from a noncharitable exempt organization
  - (iii) Rental of facilities, equipment, or other assets
  - (iv) Reimbursement arrangements
  - (v) Loans or loan guarantees
  - (vi) Performance of services or membership or fundraising solicitations

- **c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees

- **d** If the answer to any of the above is "Yes," complete the following schedule. Column (d) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

<table>
<thead>
<tr>
<th>Line no</th>
<th>Amount involved</th>
<th>Name of noncharitable exempt organization</th>
<th>Description of transfers, transactions, and sharing arrangements</th>
</tr>
</thead>
<tbody>
<tr>
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</tbody>
</table>

**52** Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

- **a** Yes  
  - No

- **b** If "Yes," complete the following schedule.

<table>
<thead>
<tr>
<th>Line no</th>
<th>Name of organization</th>
<th>Type of organization</th>
<th>Description of relationship</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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<td></td>
</tr>
</tbody>
</table>

---

Schedule A (Form 990 or 990-EZ) 2002  LUTHERAN SERVICES IN AMERICA  36-3304707 Page 6
<table>
<thead>
<tr>
<th>DESCRIPTION</th>
<th>(A) TOTAL</th>
<th>(B) PROGRAM SERVICES</th>
<th>(C) MANAGEMENT AND GENERAL</th>
<th>(D) FUNDRAISING</th>
</tr>
</thead>
<tbody>
<tr>
<td>DUES AND SUBSCRIPTIONS</td>
<td>7,646.</td>
<td>7,553.</td>
<td>93.</td>
<td></td>
</tr>
<tr>
<td>MISCELLANEOUS</td>
<td>11,390.</td>
<td>10,003.</td>
<td>1,387.</td>
<td></td>
</tr>
<tr>
<td>SENIOR COMPANION</td>
<td>64,157.</td>
<td>64,157.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>ANNUAL SURVEY</td>
<td>21,050.</td>
<td>21,050.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>OASIS EXPENSE</td>
<td>17,806.</td>
<td>17,806.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>STAFF DEVELOPMENT</td>
<td>2,101.</td>
<td>1,906.</td>
<td>195.</td>
<td></td>
</tr>
<tr>
<td>MEMBER SERVICES</td>
<td>10,327.</td>
<td>10,327.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>MARKETING &amp; COMMUNICATION</td>
<td>12,284.</td>
<td>12,225.</td>
<td>59.</td>
<td></td>
</tr>
<tr>
<td>PURCHASED STAFF</td>
<td>59,947.</td>
<td>56,825.</td>
<td>3,122.</td>
<td></td>
</tr>
<tr>
<td>BOARD OF DIRECTORS EXPENSES</td>
<td>48,067.</td>
<td></td>
<td></td>
<td>48,067.</td>
</tr>
<tr>
<td>BOARD DEVELOPMENT PROJECT</td>
<td>10,000.</td>
<td>10,000.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>DIRECT CARE WORKERS PROJECT</td>
<td>40,275.</td>
<td>40,275.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>UNRELATED BUSINESS TAX</td>
<td>94.</td>
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<td>WEB KNOWLEDGE</td>
<td>18,754.</td>
<td>18,754.</td>
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<td>INFORMATION SERVICES</td>
<td>19,198.</td>
<td>18,373.</td>
<td>825.</td>
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<tr>
<td>INSURANCE</td>
<td>4,672.</td>
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<tr>
<td>AWARENESS CAMPAIGN</td>
<td>129,180.</td>
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<tr>
<td>PROFESSIONAL FEES</td>
<td>5,395.</td>
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<tr>
<td>TOTAL TO FM 990, LN 43</td>
<td>482,343.</td>
<td>418,434.</td>
<td>63,909.</td>
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</tr>
</tbody>
</table>

**FORM 990 STATEMENT OF ORGANIZATION’S PRIMARY EXEMPT PURPOSE**

**PART III**

**EXPLANATION**

LSA PROVIDES SUPPORT AND SERVICES TO 280 LUTHERAN HUMAN CARE AND SERVICES NOT-FOR-PROFIT ORGANIZATIONS.
**DESCRIPTION**

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Deposits Held for Third Parties</td>
<td>87,988.</td>
</tr>
<tr>
<td><strong>Total to Form 990, Part IV, Line 65, Column B</strong></td>
<td>87,988.</td>
</tr>
</tbody>
</table>

**Form 990 - Part V - List of Officers, Directors, Trustees and Key Employees**

<table>
<thead>
<tr>
<th>Name and Address</th>
<th>Title and Avrg Hrs/Wk</th>
<th>Compensation</th>
<th>Employee Ben Plan Contrib</th>
<th>Expense Account</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ruth Henrichs</td>
<td>Chair</td>
<td>2</td>
<td>0.</td>
<td>0.</td>
</tr>
<tr>
<td>700 Light Street Baltimore, MD</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>21230-3850</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Robert G. Miles</td>
<td>Chair Elect</td>
<td>2</td>
<td>0.</td>
<td>0.</td>
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<tr>
<td>700 Light Street Baltimore, MD</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>21230-3850</td>
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<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Madelyn Busse</td>
<td>Treasurer</td>
<td>2</td>
<td>0.</td>
<td>0.</td>
</tr>
<tr>
<td>700 Light Street Baltimore, MD</td>
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<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>21230-3850</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Rev. James Keurulainen</td>
<td>Secretary</td>
<td>2</td>
<td>0.</td>
<td>0.</td>
</tr>
<tr>
<td>700 Light Street Baltimore, MD</td>
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<td></td>
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</tr>
<tr>
<td>21230-3850</td>
<td></td>
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<td></td>
</tr>
<tr>
<td>Kent Burgess</td>
<td>Director</td>
<td>2</td>
<td>0.</td>
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</tr>
<tr>
<td>700 Light Street Baltimore, MD</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>21230-3850</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Ingrid Christiansen</td>
<td>Director</td>
<td>2</td>
<td>0.</td>
<td>0.</td>
</tr>
<tr>
<td>700 Light Street Baltimore, MD</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>21230-3850</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Name</td>
<td>Position</td>
<td>Address</td>
<td>Phone</td>
<td>Email</td>
</tr>
<tr>
<td>-----------------------</td>
<td>----------</td>
<td>-----------------------------</td>
<td>-------</td>
<td>-------</td>
</tr>
<tr>
<td>LUANNE FISHER</td>
<td>Director</td>
<td>700 LIGHT STREET BALTIMORE, MD 21230-3850</td>
<td>0.</td>
<td>0.</td>
</tr>
<tr>
<td>REV. MATTHEW HARRISON</td>
<td>Director</td>
<td>700 LIGHT STREET BALTIMORE, MD 21230-3850</td>
<td>0.</td>
<td>0.</td>
</tr>
<tr>
<td>JANE A. HARTMAN</td>
<td>Director</td>
<td>700 LIGHT STREET BALTIMORE, MD 21230-3850</td>
<td>0.</td>
<td>0.</td>
</tr>
<tr>
<td>REV. DR. SHERMAN G. HICKS</td>
<td>Director</td>
<td>700 LIGHT STREET BALTIMORE, MD 21230-3850</td>
<td>0.</td>
<td>0.</td>
</tr>
<tr>
<td>DR. DAVID JACOX</td>
<td>Director</td>
<td>700 LIGHT STREET BALTIMORE, MD 21230-3850</td>
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</tr>
<tr>
<td>REV. DR. REBECCA LARSON</td>
<td>Director</td>
<td>700 LIGHT STREET BALTIMORE, MD 21230-3850</td>
<td>0.</td>
<td>0.</td>
</tr>
<tr>
<td>PAUL W. MIDDLEKE</td>
<td>Director</td>
<td>700 LIGHT STREET BALTIMORE, MD 21230-3850</td>
<td>0.</td>
<td>0.</td>
</tr>
<tr>
<td>ROBERTA NESTAAS</td>
<td>Director</td>
<td>700 LIGHT STREET BALTIMORE, MD 21230-3850</td>
<td>0.</td>
<td>0.</td>
</tr>
<tr>
<td>SARAH PAYNE NAYLOR</td>
<td>Director</td>
<td>700 LIGHT STREET BALTIMORE, MD 21230-3850</td>
<td>0.</td>
<td>0.</td>
</tr>
<tr>
<td>REV. GREGORY R. PILE</td>
<td>Director</td>
<td>700 LIGHT STREET BALTIMORE, MD 21230-3850</td>
<td>0.</td>
<td>0.</td>
</tr>
</tbody>
</table>
LUTHERAN SERVICES IN AMERICA

GENE SVEBAKKEN
DIRECTOR
700 LIGHT STREET BALTIMORE, MD
21230-3850

SUZANNE GIBSON WISE
DIRECTOR
700 LIGHT STREET BALTIMORE, MD
21230-3850

JILL SCHUMANN
CEO
700 LIGHT STREET BALTIMORE, MD
21230-3850

TOTALS INCLUDED ON FORM 990, PART V

FORM 990 PART VIII - RELATIONSHIP OF ACTIVITIES TO ACCOMPLISHMENT OF EXEMPT PURPOSES

LINE EXPLANATION OF RELATIONSHIP OF ACTIVITIES
94 THE COLLECTION OF DUES PROVIDES FOR MEMBERSHIP IN LUTHERAN SERVICES IN AMERICA (LSA). LSA SPONSORS CONVENTIONS, CONFERENCES AND PROVIDES OTHER VARIOUS SUPPORT SERVICES, THE PURPOSE OF WHICH IS TO PROMOTE AND SUPPORT ITS NOT-FOR-PROFIT LUTHERAN MEMBER ORGANIZATIONS.
93A LSA SUPPORTS ITS NOT-FOR-PROFIT LUTHERAN MEMBER ORGANIZATIONS THROUGH THE SPONSORSHIP OF AN ANNUAL CONFERENCE.
93B LSA SUPPORTS ITS NOT-FOR-PROFIT LUTHERAN MEMBER ORGANIZATIONS AS WELL AS OTHER LUTHERAN ORGANIZATIONS THAT ARE NOT MEMBERS BY PROVIDING VARIOUS PRODUCTS AND SERVICES.
93C LSA SUPPORTS ITS NOT-FOR-PROFIT LUTHERAN MEMBER ORGANIZATIONS THROUGH THE SPONSORSHIP OF AN ANNUAL EXECUTIVE RETREAT.

SCHEDULE A OTHER INCOME STATEMENT 6

DESCRIPTION 2001 AMOUNT 2000 AMOUNT 1999 AMOUNT 1998 AMOUNT
FALL EXECUTIVE RETREAT 21,853. 37,059. 8,430. 0.
SPRING CONFERENCE 132,555. 147,291. 67,830. 14,910.
MISCELLANEOUS 65,436. 51,155. 10,000. 10,000.
OPTIONAL SERVICES/PRODUCTS 27,644. 36,781. 23,799. 17,177.
TOTAL TO SCHEDULE A, LINE 22 247,488. 272,286. 110,059. 42,087.
LETTERS AND MEETINGS TO/WITH MEMBERS OF CONGRESS AND THEIR STAFFS, AND MEMBERS OF THE EXECUTIVE BRANCH ADDRESSING LSA'S MEMBERS' PUBLIC POLICY PRIORITIES, INCLUDING VARIOUS PIECES OF LEGISLATION.
ATTACHMENT TO FORM 990

Part II, line 42
Depreciation, depletion, etc

2002
Provision
$ 15,315

Part IV, line 57
Land, building, and equipment cost

Equipment $ 72,585
Accumulated depreciation (20,113)

Net book value $ 52,472

990Att doc