

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

2002

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2002 calendar year, or tax year beginning 7/1/2002 and ending 6/30/2003

B Check if applicable:
☐ Address change
☐ Name change
☐ Initial return
☐ Final return
☐ Amended return
☐ Application pending

C Name of organization
 The Leukemia & Lymphoma Society, Inc.
 Number and street (or P.O. box if mail is not delivered to street address) Room/suite
1311 Mamaroneck Avenue
 City or town State or country ZIP + 4
White Plains NY 10605

D Employer identification number
13-5644916

E Telephone number
(914)821-8840

F Accounting method ☐ Cash ☒ Accrual
☐ Other (specify) _____

G Web site: _____

J ORGANIZATION TYPE (check only one) ☒ 501(c) (3) (insert no) ☐ 4947(a)(1) OR ☐ 527

K Check here ☐ if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data. SOME STATES REQUIRE A COMPLETE RETURN

L Gross receipts. Add lines 6b, 8b, 9b, and 10b to line 12. 222,776,381

H and **I** are not applicable to section 527 organizations
H(a) Is this a group return for affiliates? ☐ Yes ☒ No
H(b) If "Yes," enter number of affiliates _____
H(c) Are all affiliates included? ☐ Yes ☐ No
 (If "No," attach a list. See instructions.)
H(d) Is this a separate return filed by an organization covered by a group ruling? ☐ Yes ☒ No
I Enter 4-digit GEN _____

M Check ☒ if the organization is NOT required to attach Sch. B (Form 990, 990-EZ, or 990-PF)

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See page 17 of the instructions.)

1	Contributions, gifts, grants, and similar amounts received:			
a	Direct public support	1a	156,613,118	
b	Indirect public support	1b	3,664,918	
c	Government contributions (grants)	1c		
d	TOTAL (add lines 1a through 1c) (cash \$ <u>160,278,036</u> noncash \$ _____)	1d		160,278,036
2	Program service revenue including government fees and contracts (from Part VII, line 93)	2		
3	Membership dues and assessments	3		
4	Interest on savings and temporary cash investments	4		1,871,120
5	Dividends and interest from securities	5		19,844
6a	Gross rents	6a	4,537	
b	Less: rental expenses	6b		
c	Net rental income or (loss) (subtract line 6b from line 6a)	6c		4,537
7	Other investment income (describe _____)	7		
8a	Gross amount from sales of assets other than inventory	(A) Securities		(B) Other
b	Less: cost or other basis and sales expenses	30,414,954	8a	
c	Gain or (loss) (attach schedule)	32,249,505	8b	
d	Net gain or (loss) (combine line 8c, columns (A) and (B))	-1,834,551	8c	0
8d				-1,834,551
9	Special events and activities (attach schedule)			
a	Gross revenue (not including \$ <u>133,486,797</u> of contributions reported on line 1a)	9a	27,369,945	
b	Less: direct expenses other than fundraising expenses	9b	27,369,945	
c	Net income or (loss) from special events (subtract line 9b from line 9a)	9c		0
10a	Gross sales of inventory, less returns and allowances	10a		
b	Less: cost of goods sold	10b		
c	Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)	10c		0
11	Other revenue (from Part VII, line 103)	11		2,817,945
12	TOTAL REVENUE (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)	12		163,156,931
13	Program services (from line 44, column (B))	13		118,568,625
14	Management and general (from line 44, column (C))	14		12,050,702
15	Fundraising (from line 44, column (D))	15		27,478,154
16	Payments to affiliates (attach schedule)	16		
17	TOTAL EXPENSES (add lines 16 and 44, column (A))	17		158,097,481
18	Excess or (deficit) for the year (subtract line 17 from line 12)	18		5,059,450
19	Net assets or fund balances at beginning of year (from line 73, column (A))	19		38,842,399
20	Other changes in net assets or fund balances (attach explanation)	20		1,076,063
21	Net assets or fund balances at end of year (combine lines 18, 19, and 20)	21		44,977,912

Part II Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See page 21 of the instructions.)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22	Grants and allocations (attach schedule) (cash \$ <u>40,100,524</u> noncash \$ _____)	22 40,100,524	40,100,524		
23	Specific assistance to individuals (attach schedule)	23 3,631,375	3,631,375		
24	Benefits paid to or for members (attach schedule)	24 0	0		
25	Compensation of officers, directors, etc	25 493,536	361,731	53,612	78,193
26	Other salaries and wages	26 40,033,695	29,342,197	4,348,811	6,342,687
27	Pension plan contributions	27 2,579,439	1,826,011	274,404	479,024
28	Other employee benefits	28 3,764,305	2,664,791	400,450	699,064
29	Payroll taxes	29 2,906,616	2,057,624	309,209	539,783
30	Professional fundraising fees	30 0	0	0	0
31	Accounting fees	31 818,369	477,275	78,230	262,864
32	Legal fees	32 750,766	437,849	71,768	241,149
33	Supplies	33 2,259,603	1,241,703	270,908	746,992
34	Telephone	34 2,884,134	1,745,933	213,009	925,192
35	Postage and shipping	35 10,816,058	5,687,263	979,928	4,148,867
36	Occupancy	36 5,880,523	4,215,303	672,657	992,563
37	Equipment rental and maintenance	37 1,584,265	1,131,926	184,455	267,884
38	Printing and publications	38 14,475,175	7,954,442	1,735,455	4,785,278
39	Travel	39 1,883,614	1,325,967	212,476	345,171
40	Conferences, conventions, and meetings	40 2,950,669	2,261,066	240,689	448,914
41	Interest	41 275,299	206,467	20,984	47,848
42	Depreciation, depletion, etc. (attach schedule)	42 1,362,692	914,122	129,880	318,690
43	Other expenses not covered above (itemize) a Insurance	43a 606,100	402,690	56,158	147,252
	b Visual Aids	43b 1,943,603	1,068,055	233,022	642,526
	c Professional Fees and Contract Services	43c 14,822,101	8,644,295	1,416,889	4,760,917
	d Dues and Subscriptions	43d 326,173	179,240	39,105	107,828
	e Miscellaneous	43e 948,847	690,776	108,603	149,468
	f	43f 0			
44	TOTAL FUNCTIONAL EXPENSES (add lines 22 through 43) ORGANIZATIONS COMPLETING COLUMNS (B)-(D), CARRY THESE TOTALS TO LINES 13-15	44 158,097,481	118,568,625	12,050,702	27,478,154

JOINT COSTS. Check ☒ if you are following SOP 98-2.Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? ☒ Yes ☐ NoIf "Yes," enter (i) the aggregate amount of these joint costs \$ 18,302,242, (ii) the amount allocated to Program services \$ 7,877,031, (iii) the amount allocated to Management and general \$ _____, and (iv) the amount allocated to Fundraising \$ 10,425,211**Part III Statement of Program Service Accomplishments** (See page 24 of the instructions.)What is the organization's primary exempt purpose? ☒ Cure leukemia & blood related cancers

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

Program Service Expenses
 Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts, but optional for others

a	Research		
	(Grants and allocations \$ <u>40,100,524</u>)		41,811,285
b	Patient and Community Service		
	(Grants and allocations \$ _____)		42,103,475
c	Public Health Education		
	(Grants and allocations \$ _____)		26,262,281
d	Professional Education		
	(Grants and allocations \$ _____)		8,391,584
e	Other program services (attach schedule)	(Grants and allocations \$ _____)	
f	TOTAL OF PROGRAM SERVICE EXPENSES (should equal line 44, column (B), Program services)		118,568,625

Part IV Balance Sheets (See page 24 of the instructions.)**Note:** Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		(A) Beginning of year		(B) End of year	
Assets	45 Cash - non-interest-bearing	0	45		
	46 Savings and temporary cash investments	9,627,764	46	31,694,114	
	47 a Accounts receivable	47a 381,768			
	b Less: allowance for doubtful accounts	47b 0	848,882	47c 381,768	
	48 a Pledges receivable	48a 7,073,157			
	b Less: allowance for doubtful accounts	48b 0	4,440,291	48c 7,073,157	
	49 Grants receivable		49		
	50 Receivables from officers, directors, trustees, and key employees (attach schedule)	0	50	0	
	51 a Other notes and loans receivable (attach schedule)	51a 0			
	b Less: allowance for doubtful accounts	51b 0	0	51c 0	
	52 Inventories for sale or use		52		
	53 Prepaid expenses and deferred charges	3,536,977	53	3,436,852	
	54 Investments - securities (attach schedule)	<input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV	72,136,417	54	60,720,791
	55 a Investments - land, buildings, and equipment: basis	55a 42,001			
	b Less: accumulated depreciation (attach schedule)	55b 0	42,001	55c 42,001	
	56 Investments - other (attach schedule)		16,000	56	16,000
	57 a Land, buildings, and equipment: basis	57a 8,983,025			
	b Less: accumulated depreciation (attach schedule)	57b 5,086,845	4,456,924	57c 3,896,180	
	58 Other assets (describe)	0	58	0	
59 TOTAL ASSETS (add lines 45 through 58) (must equal line 74)	95,105,256	59	107,260,863		
Liabilities	60 Accounts payable and accrued expenses	11,347,149	60	13,290,103	
	61 Grants payable	40,261,284	61	43,702,165	
	62 Deferred revenue	4,654,424	62	5,290,683	
	63 Loans from officers, directors, trustees, and key employees (attach schedule)	0	63	0	
	64 a Tax-exempt bond liabilities (attach schedule)	0	64a	0	
	b Mortgages and other notes payable (attach schedule)	0	64b	0	
	65 Other liabilities (describe)	0	65	0	
66 TOTAL LIABILITIES (add lines 60 through 65)	56,262,857	66	62,282,951		
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.				
	67 Unrestricted	34,903,205	67	38,008,975	
	68 Temporarily restricted	2,818,277	68	4,784,391	
	69 Permanently restricted	1,120,917	69	2,184,546	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74.				
	70 Capital stock, trust principal, or current funds		70		
	71 Paid-in or capital surplus, or land, building, and equipment fund		71		
	72 Retained earnings, endowment, accumulated income, or other funds		72		
	73 TOTAL NET ASSETS OR FUND BALANCES (add lines 67 through 69 OR lines 70 through 72; column (A) MUST equal line 19; column (B) MUST equal line 21)	38,842,399	73	44,977,912	
	74 TOTAL LIABILITIES AND NET ASSETS / FUND BALANCES (add lines 66 and 73)	95,105,256	74	107,260,863	

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

Part IV-A **Reconciliation of Revenue per Audited Financial Statements with Revenue per Return** (See page 26 of the instructions.)

a	Total revenue, gains, and other support per audited financial statements ▶	a	163,957,695
b	Amounts included on line a but not on line 12, Form 990:		
(1)	Net unrealized gains on investments . . . \$ 1,076,063		
(2)	Donated services and use of facilities . . . \$		
(3)	Recoveries of prior year grants . . . \$		
(4)	Other (specify):		
	_____ \$		
	Add amounts on lines (1) through (4) . ▶	b	1,076,063
c	Line a minus line b . . . ▶	c	162,881,632
d	Amounts included on line 12, Form 990 but not on line a:		
(1)	Investment expenses not included on line 6b, Form 990 . . . \$ 275,299		
(2)	Other (specify):		
	_____ \$		
	Add amounts on lines (1) and (2) . . ▶	d	275,299
e	Total revenue per line 12, Form 990 (line c plus line d) . . . ▶	e	163,156,931

Part IV-B	Reconciliation of Expenses per Audited Financial Statements with Expenses per Return
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a	Total expenses and losses per audited financial statements ▶	a	157,822,182
b	Amounts included on line a but not on line 17, Form 990:		
	(1) Donated services and use of facilities . . . \$		
	(2) Prior year adjustments reported on line 20, Form 990 \$		
	(3) Losses reported on line 20, Form 990 . . . \$		
	(4) Other (specify): _____ _____ \$		
	Add amounts on lines (1) through (4) ▶	b	0
c	Line a minus line b ▶	c	157,822,182
d	Amounts included on line 17, Form 990 but not on line a:		
	(1) Investment expenses not included on line 6b, Form 990 \$ 275,299		
	(2) Other (specify): _____ _____ \$		
	Add amounts on lines (1) and (2) . ▶	d	275,299
e	Total expenses per line 17, Form 990 (line c plus line d) ▶	e	158,097,481

Part V	List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated; see page 26 of the instructions.)
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[illegible]

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than \$100,000 from your organization and all related organizations, of which more than \$10,000 was provided by the related organizations? ▶ ☐ Yes

If "Yes," attach schedule-see page 26 of the instructions

Part VI Other Information (See page 27 of the instructions.)		Yes	No
76	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	76	X
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes.	77	X
78 a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	78a	X
b	If "Yes," has it filed a tax return on FORM 990-T for this year?	78b	N/A
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement	79	X
80 a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?	80a	X
b	If "Yes," enter the name of the organization <u>LS Research Programs, Inc.</u> <u>LSA Research Foundations, Inc.</u> and check whether it is <input checked="" type="checkbox"/> exempt OR <input type="checkbox"/> nonexempt.		
81 a	Enter direct or indirect political expenditures. See line 81 instructions	81a	0
b	Did the organization file FORM 1120-POL for this year?	81b	X
82 a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a	X
b	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.)	82b	Indeterminable
83 a	Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	X
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83b	X
84 a	Did the organization solicit any contributions or gifts that were not tax deductible?	84a	X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b	N/A
85	501(c)(4), (5), or (6) organizations. a Were substantially all dues nondeductible by members?	85a	N/A
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less? If "Yes" was answered to either 85a or 85b, DO NOT complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.	85b	N/A
c	Dues, assessments, and similar amounts from members	85c	N/A
d	Section 162(e) lobbying and political expenditures	85d	N/A
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e	N/A
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	N/A
g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	85g	N/A
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h	N/A
86	501(c)(7) orgs. Enter: a Initiation fees and capital contributions included on line 12	86a	N/A
b	Gross receipts, included on line 12, for public use of club facilities	86b	N/A
87	501(c)(12) orgs. Enter: a Gross income from members or shareholders	87a	N/A
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	87b	N/A
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	88	X
89 a	501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911 <u>0</u> ; section 4912 <u>0</u> ; section 4955 <u>0</u>		
b	501(c)(3) and 501(c)(4) orgs. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b	X
c	Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		0
d	Enter: Amount of tax on line 89c, above, reimbursed by the organization		N/A
90 a	List the states with which a copy of this return is filed <u>See Attached</u>		
b	Number of employees employed in the pay period that includes March 12, 2002 (See instructions.)	90b	963
91	The books are in care of <u>Executive Vice President & CFO</u> Telephone no. <u>(914) 821-8822</u> Located at <u>1311 Mamaroneck Avenue, White Plains, NY</u> ZIP + 4 <u>10605</u>		
92	Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of FORM 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year	92	N/A

Part VII Analysis of Income-Producing Activities (See page 31 of the instructions.)**Note:** Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue					
a					
b					
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments			14	1,817,120	
96 Dividends and interest from securities			14	19,844	
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property			16	4,537	
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory			18	-1,834,551	
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue: a Grant Refunds					2,118,960
b Miscellaneous Income			01	698,985	
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))		0		705,935	2,118,960
105 TOTAL (add line 104, columns (B), (D), and (E))					2,824,895

Note: Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.**Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes** (See page 32 of the instructions.)

Line No. ▼	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
103a	Refunds from Grantees for unused portion of Grants.

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See page 32 of the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See page 33 of the instructions.)(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No**Note:** If "Yes" to (b), file Form 8870 AND Form 4720 (see instructions).

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Date

12/1/04

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information - (See separate instructions.)

MUST be completed by the above organizations and attached to their Form 990 or 990-EZ

OMB No 1545-0047

2002

Name of the organization

The Leukemia & Lymphoma Society, Inc.

Employer identification number

13-5644916

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See page 1 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
See attached schedule				
Total number of other employees paid over \$50,000	191			

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
Paycor 644 Linn Street, Suite 200 Cincinnati, OH 45203	Supporting Services Consulting-Fundraising	1,587,800
Infocision Management Corporation 325 Springside Drive Akron, OH 44333	Supporting Services Creative Consulting	1,427,350
Interact Connect Inc. 703 West Housatonic Street Pittsfield, MA 01201	Supporting Services Creative Consulting	935,814
Experian 901 West Bond Street Lincoln, NE 68521	Supporting Services Creative Consulting	747,956
Epsilon Data Management 601 Edgewater Drive Wakefield, MA 01880	Supporting Services Creative Consulting	581,440
Total number of others receiving over \$50,000 for professional services	29	

Part III **Statements About Activities** (See page 2 of the instructions.)

Yes No

- 1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities \$ 65,637 (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.)

1 X

Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.

- 2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)

a Sale, exchange, or leasing of property?

2a X

b Lending of money or other extension of credit?

2b X

c Furnishing of goods, services, or facilities?

2c X

d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?

2d X

e Transfer of any part of its income or assets?

2e X

- 3 Does the organization make grants for scholarships, fellowships, student loans, etc.? (See NOTE below)

3 X

- 4 Do you have a section 403(b) annuity plan for your employees?

4 X

Note: Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs "qualify" to receive payments

Part IV **Reason for Non-Private Foundation Status** (See pages 3 through 5 of the instructions.)

The organization is not a private foundation because it is (Please check only ONE applicable box)

- 5 ☐ A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6 ☐ A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7 ☐ A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8 ☐ A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9 ☐ A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). ENTER THE HOSPITAL'S NAME, CITY, AND STATE _____
- 10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the SUPPORT SCHEDULE in Part IV-A.)
- 11 a ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the SUPPORT SCHEDULE in Part IV-A.)
- 11 b ☐ A community trust. Section 170(b)(1)(A)(vi). (Also complete the SUPPORT SCHEDULE in Part IV-A.)
- 12 ☐ An organization that normally receives (1) MORE THAN 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) NO MORE THAN 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the SUPPORT SCHEDULE in Part IV-A.)
- 13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in: (1) lines 5 through 12 above; or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See section 509(a)(3).)

Provide the following information about the supported organizations (See page 5 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14 ☐ An organization organized and operated to test for public safety. Section 509(a)(4). (See page 5 of the instructions.)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) **USE CASH METHOD OF ACCOUNTING.****Note:** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

Calendar year (or fiscal year beginning in)	(a) 2001	(b) 2000	(c) 1999	(d) 1998	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants. See line 28.)	151,822,619	149,358,305	130,616,633	105,477,398	537,274,955
16 Membership fees received					0
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	27,751,567	31,291,806	28,262,315	23,891,888	111,197,576
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	2,154,274	2,999,864	2,325,333	1,240,942	8,720,413
19 Net income from unrelated business activities not included in line 18					0
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					0
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.					0
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets.	1,709,339	1,052,096	793,917	524,578	4,079,930
23 Total of lines 15 through 22	183,437,799	184,702,071	161,998,198	131,134,806	661,272,874
24 Line 23 minus line 17	155,686,232	153,410,265	133,735,883	107,242,918	550,075,298
25 Enter 1% of line 23	1,834,378	1,847,021	1,619,982	1,311,348	
26 ORGANIZATIONS DESCRIBED ON LINES 10 OR 11. a Enter 2% of amount in column (e), line 24					26a 11,001,506
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1998 through 2001 exceeded the amount shown in line 26a. DO NOT FILE THIS LIST WITH YOUR RETURN. Enter the total of all these excess amounts.					26b 0
c Total support for section 509(a)(1) test. Enter line 24, column (e).					26c 550,075,298
d Add: Amounts from column (e) for lines: 18 <u>8,720,413</u> 19 <u>0</u> 22 <u>4,079,930</u> 26b <u>0</u>					26d 12,800,343
e Public support (line 26c minus line 26d total)					26e 537,274,955
f PUBLIC SUPPORT PERCENTAGE (LINE 26E (NUMERATOR) DIVIDED BY LINE 26C (DENOMINATOR))					26f 97.67%
27 ORGANIZATIONS DESCRIBED ON LINE 12. a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." DO NOT FILE THIS LIST WITH YOUR RETURN. Enter the sum of such amounts for each year:					
(2001) _____ (2000) _____ (1999) _____ (1998) _____					
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the LARGER of (1) the amount on line 25 for the year or (2) \$5,000 (Include in the list organizations described in lines 5 through 11, as well as individuals.) DO NOT FILE THIS LIST WITH YOUR RETURN. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year:					
(2001) _____ (2000) _____ (1999) _____ (1998) _____					
c Add: Amounts from column (e) for lines: 15 <u>0</u> 16 <u>0</u> 17 <u>0</u> 20 <u>0</u> 21 <u>0</u>					27c 0
d Add: Line 27a total <u>0</u> and line 27b total <u>0</u>					27d 0
e Public support (line 27c total minus line 27d total)					27e 0
f Total support for section 509(a)(2) test. Enter amount from line 23, column (e).					27f 0
g PUBLIC SUPPORT PERCENTAGE (LINE 27E (NUMERATOR) DIVIDED BY LINE 27F (DENOMINATOR))					27g 0.00%
h INVESTMENT INCOME PERCENTAGE (LINE 18, COLUMN (E) (NUMERATOR) DIVIDED BY LINE 27F (DENOMINATOR))					27h 0.00%
28 UNUSUAL GRANTS. For an organization described in line 10, 11, or 12 that received any unusual grants during 1998 through 2001, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. DO NOT FILE THIS LIST WITH YOUR RETURN. Do not include these grants in line 15.					

Part V**Private School Questionnaire** (See page 7 of the instructions.)

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

	Yes	No
29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.)		
<hr/>		
<hr/>		
<hr/>		
32 Does the organization maintain the following:		
a Records indicating the racial composition of the student body, faculty, and administrative staff?		
b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?		
c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?		
d Copies of all material used by the organization or on its behalf to solicit contributions?		
If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement)		
<hr/>		
33 Does the organization discriminate by race in any way with respect to:		
a Students' rights or privileges?		
b Admissions policies?		
c Employment of faculty or administrative staff?		
d Scholarships or other financial assistance?		
e Educational policies?		
f Use of facilities?		
g Athletic programs?		
h Other extracurricular activities?		
If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement)		
<hr/>		
<hr/>		
34 a Does the organization receive any financial aid or assistance from a governmental agency?		
b Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement.		
35 Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation		

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 9 of the instructions.)
(To be completed ONLY by an eligible organization that filed Form 5768)Check ☐ a if the organization belongs to an affiliated group. Check ☐ b if you checked "a" and "limited control" provisions apply.**Limits on Lobbying Expenditures**

(The term "expenditures" means amounts paid or incurred)

		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	
37	Total lobbying expenditures to influence a legislative body (direct lobbying)	37	
38	Total lobbying expenditures (add lines 36 and 37)	38	0
39	Other exempt purpose expenditures	39	
40	Total exempt purpose expenditures (add lines 38 and 39)	40	0
41	Lobbying nontaxable amount. Enter the amount from the following table -		
	If the amount on line 40 is -		
	Not over \$500,000		
	Over \$500,000 but not over \$1,000,000		
	Over \$1,000,000 but not over \$1,500,000		
	Over \$1,500,000 but not over \$17,000,000		
	Over \$17,000,000		
	The lobbying nontaxable amount is -		
	20% of the amount on line 40		
	\$100,000 plus 15% of the excess over \$500,000		
	\$175,000 plus 10% of the excess over \$1,000,000		
	\$225,000 plus 5% of the excess over \$1,500,000		
	\$1,000,000		
42	Grassroots nontaxable amount (enter 25% of line 41)	42	0
43	Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	43	0
44	Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	44	0

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.)

See the instructions for lines 45 through 50 on page 11 of the instructions.)

Calendar year (or fiscal year beginning in)	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2002	(b) 2001	(c) 2000	(d) 1999	(e) Total
45	Lobbying nontaxable amount				0
46	Lobbying ceiling amount (150% of line 45(e))				0
47	Total lobbying expenditures				0
48	Grassroots nontaxable amount				0
49	Grassroots ceiling amount (150% of line 48(e))				0
50	Grassroots lobbying expenditures				0

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 11 of the instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

- a Volunteers
- b Paid staff or management (Include compensation in expenses reported on lines c through h)
- c Media advertisements
- d Mailings to members, legislators, or the public
- e Publications, or published or broadcast statements
- f Grants to other organizations for lobbying purposes
- g Direct contact with legislators, their staffs, government officials, or a legislative body
- h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i Total lobbying expenditures (Add lines c through h)

Yes	No	Amount
X		
X		
	X	
	X	
X		55,211
	X	
X		10,426
	X	
		65,637

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

(See page 12 of the instructions.)

Schedule A (Form 990 or 990-EZ) 2002

THE LEUKEMIA & LYMPHOMA SOCIETY

YEAR ENDED JUNE 30, 2003

Schedule A (Form 990)

Part VI-B – Lobbying Activities

The Society's advocacy activities have focused on securing increased federal support for medical research at the National Institutes of Health, the Department of Defense, and the Centers for Disease Control and Prevention, as well as ensuring Medicare coverage for oral anti-cancer drugs. Actual activities included visits by volunteer trustees and staff with congressional staff to provide them with the Society's position on the aforementioned issues. In addition, the Society provided legislative updates on a bi-monthly basis to chapters across the country for the purpose of educating our volunteers about the status of issues pending in Congress. Finally, calls-to-action were distributed by the Society's Vice President for Governmental & Legislative Affairs urging volunteers and staff to write their members of Congress and express support for the Society's position on issues as they were debated on Capitol Hill.

In 2001, The Leukemia & Lymphoma Society successfully lobbied Congress to institute a blood cancer research program in the U.S. Department of Defense's medical research program.

In 2002, the Society successfully lobbied Congress for legislation that authorizes a new blood cancer research effort at the NCI and creates a new blood cancer education program for patients and the public under the U.S. Department of Health and Human Services.

Leukemia & Lymphoma Society, Inc.

FORM 990, PART I, LINE 8 a - d

Year ended 6/30/03

	<u>Total Gross Sales</u>	<u>Total Cost</u>	<u>Total Gains</u>
Common stock	30,414,954	32,249,505	(1,834,551)

The Leukemia & Lymphoma Society, Inc.
Special Fund Raising Events and Activities
Year Ended June 30, 2003

Part I, Line 9

The Leukemia & Lymphoma Society, Inc., participated in, or benefits from numerous special fund raising events and activities. The following is a listing of the combined support and direct expenses of the three largest events held during the fiscal year.

<u>Description of Event</u>	<u>Gross Receipts</u>	<u>Less Contributions</u>	<u>Gross Revenue Line 9(a)</u>	<u>Direct Expenses Line 9(b)</u>	<u>Net Support Line 9(c)</u>
Teams in Training Rock 'n' Roll Marathon	11,903,433	9,012,086	2,891,347	2,891,347	0
Teams in Training Disney Marathon	7,687,045	6,143,988	1,543,057	1,543,057	0
Teams in Training Anchorage Marathon	6,137,171	4,510,393	1,626,778	1,626,778	0
Sub-Total	<u>25,727,649</u>	<u>19,666,467</u>	<u>6,061,182</u>	<u>6,061,182</u>	<u>0</u>

All other events, consisting of the following:

<u>Description</u>	<u>No Of Events</u>				
Black Tie Event	45				
Celebrity Waiters	48				
Dress Down Days	40				
Golf Events	49				
Hops	28				
Light the Night	261				
Man/Woman of the Year	50				
Pasta for Pennies	60				
Regatta	45				
Team In Training - Run/Walk	59				
TNT Cycle	12				
TNT Triathlon	14				
Telethon/Radiothon					
Total all other event	711	<u>107,759,148</u>	<u>86,450,385</u>	<u>21,308,763</u>	<u>21,308,763</u>
TOTAL ALL EVENTS		<u>133,486,797</u>	<u>106,116,852</u>	<u>27,369,945</u>	<u>27,369,945</u>

The Leukemia & Lymphoma Society
Other Changes in Net Assets of Fund Balance
For the Year Ended June 30, 2003

Part 1, Line 20 - Other Changes:

Net unrealized gains and losses on investments carried at market value	<u>\$ 1,076,063</u>
--	---------------------

EIN : # 13-5644916

The Leukemia & Lymphoma Society
Year Ended June 30, 2003

Part II, Line 22 - Grant

Fellows	3,080,000
Special Fellows	4,850,000
Scholars	6,780,000
Clinical Scholars	1,570,000
Translational	10,443,157
SCOR	13,377,367
	<hr/>
	<u>\$ 40,100,524</u>

The Leukemia & Lymphoma Society
Total Patient Service Reimbursement to Chapters
Fiscal Year Ended June 30, 2003

Part II, Line 23

13-5644916

Chapter	<u>Transportation</u>			<u>Drugs</u>			Trans- fusing Blood	<u>Other</u>	Tissue Typing	<u>Total</u>		
	# of Pati- ents	Avg. Per Patient	Amount Reim- bursed	# of Pati- ents	Avg. Per Patient	Amount Reim- bursed		Radia- tion Lab Fees		# of Pati- ents	Avg. Per Patient	Amount Reim- bursed
Alabama	279	\$172	\$47,862	154	\$303	\$46,618		\$3,078		363	269	\$97,557
Central Connecticut	83	\$197	16,319	62	\$214	13,260	40	1,981	723	114	283	32,323
Central Florida	90	\$199	17,929	95	\$310	29,427	356	1,299		158	310	49,010
Central New York	80	\$228	18,245	54	\$257	13,904		830		105	314	32,980
Central Ohio	160	\$222	35,479	62	\$231	14,295		879		180	281	50,653
Central Pennsylvania	64	\$186	11,889	44	\$249	10,977		4,652		97	284	27,518
Delaware	16	\$147	2,353	42	\$321	13,478		1,419	95	46	377	17,344
Desert Mountain	113	\$173	19,530	99	\$233	23,074	5,489	2,387	1,384	174	298	51,863
Eastern Pennsylvania	112	\$243	27,265	122	\$356	43,463	4,738	2,408	515	199	394	78,389
Fairfield County	37	\$267	9,889	23	\$350	8,054		150	500	51	365	18,593
Gateway Chapter	202	\$172	34,660	191	\$335	63,947	1,699	3,510	1,698	329	321	105,513
Georgia	333	\$213	71,095	129	\$248	31,986	500	2,000		385	274	105,581
Greater Los Angeles	121	\$254	30,763	74	\$363	26,846				177	325	57,609
Greater Sacramento	80	\$207	16,545	71	\$314	22,270		9,366		130	371	48,180
Illinois	129	\$200	25,847	142	\$310	44,062	552	18,014	500	254	350	88,974
Indiana	145	\$188	27,253	93	\$288	26,747	610	4,000	887	201	296	59,497
Iowa	90	\$147	13,225	73	\$306	22,329		9,522		140	318	45,075
Kansas	93	\$217	20,199	50	\$232	11,612		3,419	1,500	118	311	36,730
Kentucky	110	\$212	23,311	58	\$260	15,052		1,227		145	273	39,589
Long Island	105	\$263	27,625	46	\$244	11,225	40	890	1,954	128	326	41,732
Louisiana	161	\$207	33,404	79	\$251	19,797	3,154	105	38	203	278	56,497
Maryland	79	\$228	17,989	44	\$211	9,286		325	500	99	284	28,100
Massachusetts	207	\$242	50,030	138	\$210	29,026	1,140	5,365	763	260	332	86,325
Michigan	222	\$163	36,213	117	\$200	23,442	692	310	959	275	224	61,615
Mid America	139	\$185	25,658	97	\$191	18,498		23,696		235	289	67,852
Minnesota	190	\$212	40,263	215	\$355	76,360	4,529	12,797	218	359	374	134,167
Mississippi	131	\$203	26,627	47	\$295	13,855		7,378		170	282	47,860
Nat Capital Area	72	\$252	18,144	66	\$326	21,542	470		104	105	383	40,261
Nebraska	49	\$187	9,145	62	\$310	19,195	488	2,058		84	368	30,886
New Mexico	84	\$239	20,109	40	\$216	8,657	755	8,105		116	324	37,627
New York City	220	\$316	69,509	39	\$239	9,339		2,006	1,110	241	340	81,964
North Carolina	174	\$187	32,481	142	\$262	37,264	1,276	2,850	1,370	249	302	75,241
North Texas	148	\$277	41,051	102	\$328	33,431	1,016	11,517		236	369	87,015
Northern California	272	\$271	73,618	177	\$287	50,808	6,455	320		367	357	131,199
Northern Florida	62	\$168	10,405	38	\$268	10,176		47		86	240	20,626
Northern New Jersey	146	\$268	39,065	76	\$210	15,927		1,742	300	178	320	57,032
Northern Ohio	294	\$193	56,807	181	\$226	40,933	634	7,204	777	376	282	106,356
Oklahoma	109	\$229	24,997	98	\$349	34,200	1,753	8,493	500	194	361	69,943
Oregon	95	\$177	16,794	99	\$319	31,546	500	2,127	500	158	326	51,465
Palm Beach Area	104	\$226	23,533	86	\$330	28,361	1,065	3,838	1,000	165	350	57,797
Rhode Island	36	\$161	5,796	33	\$221	7,284		390		57	236	13,470
Rocky Mountain	184	\$231	42,555	144	\$297	42,746	1,772	921	1,041	267	333	89,034
San Diego Cty	98	\$220	21,526	70	\$288	20,183		1,000	45	133	319	42,752
South Carolina	127	\$180	22,826	75	\$279	20,950		11,453	463	187	298	55,693
Southern Florida	58	\$307	17,782	28	\$276	7,729		627		75	349	26,139
Southern New Jersey	103	\$259	26,652	66	\$250	16,518	1,292	265		135	326	44,727
Southern Ohio	78	\$236	18,415	56	\$288	16,105	2,413	253		115	323	37,186
South-West Texas	213	\$243	51,765	149	\$282	41,976	871	1,238	1,000	295	328	96,850
Suncoast	112	\$232	25,981	97	\$310	30,075	6	634		170	334	56,695
Tennessee	150	\$199	29,918	75	\$265	19,888		663		179	282	50,469
Texas Gulf Coast	679	\$277	187,862	133	\$193	25,695	102	7,266	258	713	310	221,183
Tri - County	100	\$212	21,180	67	\$288	19,284	200	9,338	142	151	332	50,143
Upstate New York	83	\$241	20,044	56	\$266	14,902		2,861		112	338	37,807
Virginia	102	\$174	17,711	79	\$264	20,876	181	4,599	500	149	294	43,865
Washington State	117	\$237	27,780	96	\$288	27,603		1,742	980	173	336	58,104
Westchester / HV	81	\$257	20,809	44	\$277	12,194	117	1,805	500	98	361	35,425
Western New York	114	\$145	16,495	87	\$164	14,250	1,017	895	503	145	229	33,159
Western Pennsylvania	188	\$209	39,290	133	\$288	38,335				258	301	77,625
Wisconsin	117	\$140	16,338	128	\$234	29,893	130	7,220	500	199	272	54,082
Total	8,140	\$220	\$1,793,837	5,243	\$277	\$1,450,742	\$46,051	\$224,487	\$23,827	11,261	\$314	\$3,538,944

Bone Marrow Drives \$ 92,431

I:\TAX\2003\Federal\Consolidated 990\Patient Aid.xls

Total Part II, Line 23 \$ 3,631,375

LEUKEMIA & LYMPHOMA SOCIETY, INC.
SCHEDULE OF FIXED ASSETS AND DEPRECIATION
YEAR ENDED JUNE 30, 2003
#13-5644916

FORM 990, PART II, LINE 42 AND PART IV, LINE 57b

	<u>METHOD/LIFE</u>	<u>COST</u>	<u>CURRENT DEPRECIATION</u>	<u>ACCUMULATED DEPRECIATION</u>	<u>BOOK VALUE</u>
Furniture and fixtures	Straight line over 10 years	2,345,735	221,982	871,300	1,474,435
Computer equipment	Straight line over 5 years	2,732,545	442,899	1,457,717	1,274,828
Software	Straight line over 5 years	1,727,373	323,850	1,060,246	667,127
Website	Straight line over 2 years	1,504,749	307,323	1,496,387	8,362
Leasehold improvements	Straight line over life of lease	672,623	66,638	201,195	471,428
		<u>8,983,025</u>	<u>1,362,692</u>	<u>5,086,845</u>	<u>3,896,180</u>

I/tax/2003/Federal/Consolidated 990/fixed assets

**The Leukemia & Lymphoma Society, Inc.
Statement of Program Service Activities
For the Year Ended June 30, 2003**

Part III, items (a), (b), (c), and (d)

(a) Research

The Leukemia & Lymphoma Society's research program is based on the belief that all scientifically sound approaches toward the cure or control of leukemia, lymphoma, Hodgkin's and non-Hodgkin's lymphoma and myeloma should be encouraged on a worldwide basis. The Society's grant programs are among the most prestigious in the fields of hematology and oncology.

Research grants are awarded in three program areas: **Career Development**, **Translational Research** and the **Specialized Centers of Research ("SCOR")**. As of 6/30/03, the Society will have 441 active grantees at 134 institutions in the United States and abroad. This support will advance the understanding, treatment, and prevention of leukemia, lymphoma, Hodgkin's and non-Hodgkin's lymphoma and myeloma.

The Leukemia & Lymphoma Society provides career development support for promising young scientists (Scholars, Special Fellows, and Fellows) pursuing careers in basic or clinical research:

- Scholarships in Clinical Research are awarded at \$100,000 a year for a total of \$500,000 over five years.
- Special Fellowships are awarded at \$50,000 a year for a total of \$150,000 over three years.
- Fellowships are awarded at \$40,000 a year for a total of \$120,000 over three years.

The **Translational Research** program provides early-stage support for clinical research on leukemia, lymphoma, Hodgkin's and non-Hodgkin's lymphoma and myeloma, which is applied to meaningful outcomes in treatment, diagnosis, or prevention.

Translational Research Awards are made for an initial three-year period; funding for an additional two years may be provided for highly promising projects. Awards up to \$130,000 are granted each year.

**The Leukemia & Lymphoma Society, Inc.
Statement of Program Service Activities
For the Year Ended June 30, 2003**

Specialized Centers of Research in Leukemia, Lymphoma and Myeloma 2003

The Leukemia & Lymphoma Society initiated a Specialized Centers of Research grant program in 2000. Grants are awarded to a cluster of at least three research groups that will interact to foster advances in the diagnosis, treatment, or prevention of leukemia, lymphoma and myeloma. The SCOR grants also support scientific core laboratories to provide access to innovative technology, if required by the participating research programs. The program is expected to generate new knowledge and breakthrough discoveries leading to better survival rates and prevention measures for patients. Each Specialized Center of Research may request up to \$1.5 million annually over a five-year period to a total cost of \$7.5 million over five years.

The SCOR program brings together research teams working in complementary areas, each focused on the discovery of new approaches for the benefit of patients, or those at risk for developing leukemia, lymphoma, or myeloma. Awards go to those groups who best demonstrate the synergy that will occur from their close interaction. The participating scientists may be at different institutions, or from any country.

Preliminary grant applications may be submitted by November 15. Final applicants will be chosen by December 15 and asked to submit full applications by March 15 of the following year. Award decisions will be made by May 31 and recipient funding will begin funding on July 1. Experts in the field of leukemia, lymphoma, and myeloma research carefully evaluate all grant applications.

Guidelines and applications for the Society's three research programs may be obtained by contacting the Research Department at 914-949-5213, faxing to 914-949-6691 or emailing researchprograms@leukemia-lymphoma.org. Detailed instructions for proposal submissions are posted on the Society's web site, www.leukemia-lymphoma.org.

(b) Patient and Community Service

More than 670,000 people across the United States currently battle leukemia, lymphoma and myeloma. The Leukemia & Lymphoma Society offers the most comprehensive array of services to blood cancer patients and their families.

The Leukemia & Lymphoma Society, Inc.
Statement of Program Service Activities
For the Year Ended June 30, 2003

Family Support Groups

The Society has developed more than 300 Family Support Groups at 62 chapters throughout the country. The Society also has more than 800 volunteer support group facilitators with backgrounds in oncology nursing or social work. Groups are guided by two volunteer oncology health professionals, and provide information and support, and encourage greater communication among patients, families, friends, and healthcare professionals.

- 7,000 participants in Family support groups

First Connection

First Connection is a program that links newly diagnosed patients to a peer volunteer who has experienced a similar diagnosis. A trained patient-volunteer currently in remission phones (or visits) the new patient to share information and support. This program is available through Society chapters.

- 4,700 "First Connections" in 2003

Cancer : Keys to Survivorship

In cooperation with the National Coalition for Cancer Survivorship, and supported by an educational grant from Ortho Biotech Products, L.P., the Society has developed a special program that addresses four major areas of cancer education. Cancer survivors can learn about: self-empowerment for living with and beyond cancer; communication with healthcare providers and loved ones; understanding employment rights as a cancer survivor; and understanding health insurance issues. All of the Cancer: Keys to Survivorship modules are now accessible as Web cast programs.

- More than 25,000 participants since 1997

Patient Financial Aid Program

For more 31 years, the Society has helped patients demonstrating significant need to obtain financial assistance to cover a portion of their treatment costs. Through the **Patient Financial Aid Program**, reimbursement of up to \$500 per year helps cover the costs of transportation, drugs, and various treatments not covered by insurance. Patient Financial Aid funds are subject to availability.

- 11,000 Patient Aid recipients in 2003

**The Leukemia & Lymphoma Society, Inc.
Statement of Program Service Activities
For the Year Ended June 30, 2003**

The Trish Greene Back to School Program for Children with Cancer

This program is designed to increase communication among healthcare professionals, parents, patients and school personnel to assure youngsters a smooth transition from active treatment back to school. Printed literature, videos, and other materials to aid the process are available through all local chapters.

Cancer Clinical Trials Education Series

The Cancer Clinical Trials Education Series was designed by the National Cancer Institute to improve access to current and accurate information about cancer clinical trials for patients, families and healthcare professionals. Utilizing this resource, the Society provides patients and their families with the latest information on important clinical trials.

Meet the Expert on Non-Hodgkin Lymphoma

This program provides patients and their families with basic information on terminology, risk factors, diagnosis, staging and classification of non-Hodgkin lymphoma (NHL). New insights, treatments and future directions for NHL are also part of the discussion.

Educational Materials

An extensive collection of education materials is offered free-of-charge to patients and health professionals. Each year, the Society distributes booklets, brochures, videos and posters through the Information Resource Center and local Society chapters. Many materials are also available to view and download on the Society's Web site at www.LLS.org. Downloadable materials are available in English, Spanish, French, and Portuguese.

- Approximately 1,000,000 booklets, brochures, videos and posters distributed each year

Teleconference & Webcasts

The Society sponsors teleconferences and Web casts for patients and caregivers and health care professionals on leukemia, lymphoma and myeloma and survivorship issues. A calendar of these free events, and archives of past events, are available in the "Learn from the Experts" section of Society's Web site, www.LLS.org

- 40,668 Web cast and teleconference program participants in 2003

**The Leukemia & Lymphoma Society, Inc.
Statement of Program Service Activities
For the Year Ended June 30, 2003**

(c) Public Health Education

The Leukemia & Lymphoma Society continues to meet the needs of the public through its **Information Resource Center** and **The Society's Website**.

Information Resource Center

The Information Resource Center (IRC) provides information and resources useful to patients, their families, and healthcare professionals, and is staffed by master's level oncology social workers, nurses and health educators. Fact sheets for frequently asked questions and a referral database to other helping organizations are available. Patients, families and professionals may call the Information Resource Center, toll free number at 1-800-955-4572, Monday through Friday, 9 a.m. to 6 p.m., ET or email to infocenter@lls.org

- 46,445 calls and e-mails in 2003
- Translations available in more than 140 languages

Internet

The Society's Web site, www.LLS.org, serves a wide variety of education and information needs. Users can personalize their LLS Web pages to keep current with disease specific updates and local chapter education, support and event activities. The site features a comprehensive overview of the Society's programs and services, Family Support Group locations, information about our peer-to-peer program, First Connection and other programs.

- 321,000 unique visits to patient services/disease information pages in 2003
- Web pages available in English, Spanish, French and Portuguese

(d) Professional Education

The Society also serves the educational needs of the medical and research community through a number of **professional education** symposia offered throughout the year. The educational program offers varying formats to facilitate the exchange of information and ideas on the newest developments in cancer research and treatment.

LEUKEMIA & LYMPHOMA SOCIETY INC.
SCHEDULE OF INVESTMENTS
(AT FAIR VALUE)
JUNE 30, 2003

PART IV, LINE 54 - SECURITIES

Money market funds	\$	12,929,474
Corporate notes and bonds		29,284,495
Common stock and mutual funds		18,083,251
U.S. Government obligations		<u>423,571</u>
	\$	<u><u>60,720,791</u></u>

PART IV, LINE 55a - BUILDINGS

<u>Share of Investment in Rental Property</u>	\$	<u><u>42,001</u></u>
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Line 56 (990) - Other Investments

		Beginning		End
1 Interest in Perpetual Trust	1	16,000		16,000
2	2			
3	3			
4	4			
5	5			
6	6			
7	7			
8	8			
9	9			
10	10			
11 Total other investments		16,000		16,000

The Leukemia & Lymphoma Society, Inc.
Additional Officer/Key Employees
For the Year Ended June 30, 2003

Part V - 990

Name and Address	Time Devoted to Position	Compensation	Contributions to Employee Benefit Plan	Expense Account And Other Allowances
Dwayne Howell 1311 Mamaroneck Ave White Plains, NY 10605 President and CEO	Full Time	296,156	46,791	N/A
John Walter 1311 Mamaroneck Ave White Plains, NY 10605 Executive Vice President & CFO	Full Time	197,381	32,541	N/A



Part V - 990

THE LEUKEMIA & LYMPHOMA SOCIETY

2003 NATIONAL BOARD OF TRUSTEES

JANUARY 2003

OFFICERS

Chairman of the Board

Norbert J. Sieber

Vice Chairman for Medical
and Scientific Affairs

Alan M. Gewirtz, MD

Vice Chairman

Frank T. Short

Secretary/Treasurer

Donald H. Salsbery

(Complete list of members follows)

October 20, 2003

Fay Allen

Trustee at Large

Kentucky Chapter
Louisville, KY

1311 Mamaroneck Avenue
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(914) 949-5213

Margaret H. Anderson

Trustee

Kentucky Chapter
Louisville, KY

Managing Partner
Anderson, Bryant, Lasky & Winslow, PSC

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Irwin D. Bernstein, MD

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Program Head, Pediatric Oncology Program
Fred Hutchinson Cancer Research Center

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Alexandra Mayes Birnbaum

Trustee at Large

New York City Chapter
New York, NY

Pearlree Communications, Inc.

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Byron Dobell

Richard L. Bohanon

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Oklahoma Chapter
Oklahoma City, OK

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Paul Calabresi, MD

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Cranston, RI

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Rhode Island Hospital

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Celia

Robert A. Cantley

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Jan

°

Paul J. Cienki

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VP, Finance & Information Services
Smiths Aerospace Actuation Systems

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Trustee

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Yampolsky, Mandeloff, Silver & Co.

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Minnesota Chapter
St. Louis Park, MN

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Alexandria, VA

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UFCW

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John Sanders

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St. Louis, MO

President & CEO

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Maya B. Shenoy

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Frank T. Short
Trustee at Large
Indiana Chapter
Indianapolis, IN

Short Strategy Group, Inc.

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Norbert J. Sieber
Trustee at Large
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Pittsburgh, PA

Executive Vice President
MARC USA

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Life Member
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Cathy

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James J. Stephanak
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Harrisburg, PA

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Bernardino Chapter
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Jon M. Trombetta

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Suncoast Chapter
Tampa, FL

Kathv

Sr. VP/Investments Retirement Plan Consultant
Raymond James & Associates

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Joseph D. Verdirame, MD

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Nebraska Chapter
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Karen

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William M. Ward, Jr.

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Gateway Chapter
St. Louis, MO

Marti

President and CEO

Presbyterian Manors of Mid-America

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Leonard

Judge Robert M. Yacobi

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Hampton Roads Branch
Hampton, VA

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Peg

THE LEUKEMIA & LYMPHOMA SOCIETY, INC.

YEAR ENDED JUNE 30, 2003

Part VI, Line 90

Listed below are the states in which The Leukemia & Lymphoma Society has chapters and which will, as of the above date, accept Form 990.

**Alaska
Arkansas
California
Connecticut
Florida
Georgia
Illinois
Indiana
Kansas
Kentucky
Maine
Maryland
Massachusetts
Michigan
Minnesota
Mississippi
Nevada
New Hampshire
New Jersey
New York
North Carolina
Ohio
Oklahoma
Oregon
Pennsylvania
South Carolina
Tennessee
Utah
Virginia
Washington
West Virginia
Wisconsin**

As of the date of filing this return, the Society is unable to determine, until actually filed, whether it will file Form 990 in all of the above states as some states may provide other options.

The Leukemia & Lymphoma Society, Inc.
Schedule of Compensation of Five Highest Paid Employees
(Other than Officers and Key Employees Listed on Part V of 990)
For the Year Ended June 30, 2003

Schedule A (Form 990)**Part I - 990**

Name and Address	Time Devoted to Position	Compensation	Contributions to Employee Benefit Plan	Expense Account And Other Allowances
Richard Geswell 1311 Mamaroneck Ave White Plains, NY 10605 EVP Marketing & Revenue Generation	Full Time	194,180	26,377	N/A
Cynthia Cross 1311 Mamaroneck Ave White Plains, NY 10605 EVP Field Development and HR	Full Time	183,344	31,090	N/A
Stephen Lucas 1311 Mamaroneck Ave White Plains, NY 10605 Chief Information Officer	Full Time	165,540	24,181	N/A
David Timko 1311 Mamaroneck Ave White Plains, NY 10605 Executive Director	Full Time	162,973	28,695	N/A
Paul Weiss 1311 Mamaroneck Ave White Plains, NY 10605 Sr. VP Chapter Development	Full Time	158,378	23,552	N/A

THE LEUKEMIA & LYMPHOMA SOCIETY

YEAR ENDED JUNE 30, 2003

Schedule A (Form 990)

Part III, Line 2(d) – Payment of Key Employee Compensation and Benefits

See Form 990, Part V.

Schedule A (Form 990)

Part III, Line 2(d) - Reimbursement of Expenses

Members of the National Board of Trustees and Corporate Delegates are reimbursed for expenses incurred to attend Board and Annual meetings. The Society provides hotel accommodations, travel fares and meals. Ground transportation expenses, usually to/from the airport, are also reimbursed. Use of a personal auto while on Society business is reimbursed at a rate not to exceed \$.365 per mile. Many trustees do not seek reimbursement.

Employees are reimbursed for expenses incurred while on Society business, according to established policy.

THE LEUKEMIA & LYMPHOMA SOCIETY

YEAR ENDED JUNE 30, 2003

Schedule A (Form 990)

Part III, Line 3 – Determining Qualifications of Grant Recipients

The Leukemia & Lymphoma Society, Inc. is organized exclusively for charitable, scientific and educational purposes, particularly to make grants of stipends to investigators through hospitals, universities and institutions for the study of and research into leukemia and allied diseases and their treatment and cure. Research applicants are reviewed and approved by the Medical and Scientific Committee prior to being recommended to the Board for funding.

Annual grant recipient progress reports are reviewed by the Medical and Scientific Committee of the Board of Trustees and approved (or disapproved) for continued funding of their research project.