

Form **990**

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements.

Department of the Treasury Internal Revenue Service

A For the 2003 calendar year, or tax year beginning

and ending

B Check if applicable

- Address change
- Name change
- Initial return
- Final return
- Amended return
- Application pending

Please use IRS label or print or type See Specific Instructions

C Name of organization
ECPAT-USA, INC.
 Number and street (or P.O. box if mail is not delivered to street address) Room/suite
157 MONTAGUE STREET
 City or town, state or country, and ZIP + 4
BROOKLYN, NY 11201

D Employer identification number
13-3755580

E Telephone number
718-935-9192

F Accounting method Cash Accrual
 Other (specify)

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

H and I are not applicable to section 527 organizations.

H(a) Is this a group return for affiliates? Yes No

H(b) If "Yes," enter number of affiliates

H(c) Are all affiliates included? **N/A** Yes No (If "No," attach a list.)

H(d) Is this a separate return filed by an organization covered by a group ruling? Yes No

I Group Exemption Number

M Check if the organization is not required to attach Sch. B (Form 990, 990-EZ, or 990-PF).

G Website: **WWW.ECPATUSA.ORG**

J Organization type (check only one) 501(c) (**3**) (insert no) 4947(a)(1) or 527

K Check here if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS; but if the organization received a Form 990 Package in the mail, it should file a return without financial data. **Some states require a complete return.**

L Gross receipts: **337,049.** (Add lines 6b, 8b, 9b, and 10b to line 12)

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

1 Contributions, gifts, grants, and similar amounts received:					
a Direct public support		1a	123,877.		
b Indirect public support		1b			
c Government contributions (grants)		1c	210,660.		
d Total (add lines 1a through 1c) (cash \$ 333,552. noncash \$ 985.)		1d		334,537.	
2 Program service revenue including government fees and contracts (from Part VII, line 93)		2			
3 Membership dues and assessments		3			
4 Interest on savings and temporary cash investments		4		703.	
5 Dividends and interest from securities		5			
6 a Gross rents		6a			
b Less: rental expenses		6b			
c Net rental income or (loss) (subtract line 6b from line 6a)		6c			
7 Other investment income (describe <input type="checkbox"/>)		7			
8 a Gross amount from sales of assets other than inventory		(A) Securities		(B) Other	
b Less: cost or other basis and sales expenses		8a			
c Gain or (loss) (attach schedule)		8b			
d Net gain or (loss) (combine line 8c, columns (A) and (B))		8c			
8d					
9 Special events and activities (attach schedule). If any amount is from gaming, check here <input type="checkbox"/>					
a Gross revenue (not including \$ _____ of contributions reported on line 1a)		9a			
b Less: direct expenses other than fundraising expenses		9b			
c Net income or (loss) from special events (subtract line 9b from line 9a)		9c			
10 a Gross sales of inventory, less returns and allowances		10a			
b Less: cost of goods sold		10b			
c Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)		10c			
11 Other revenue (from Part VII, line 103)		11		1,809.	
12 Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)		12		337,049.	
13 Program services (from line 44, column (B))		13		270,296.	
14 Management and general (from line 44, column (C))		14		36,585.	
15 Fundraising (from line 44, column (D))		15		4,781.	
16 Payments to affiliates (attach schedule)		16			
17 Total expenses (add lines 16 and 44, column (A))		17		311,662.	
18 Excess or (deficit) for the year (subtract line 17 from line 12)		18		25,387.	
19 Net assets or fund balances at beginning of year (from line 73, column (A))		19		256,467.	
20 Other changes in net assets or fund balances (attach explanation)		20		0.	
21 Net assets or fund balances at end of year (combine lines 18, 19, and 20)		21		281,854.	

Part II Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others.

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22 Grants and allocations (attach schedule) cash \$ _____ noncash \$ _____	22			
23 Specific assistance to individuals (attach schedule)	23			
24 Benefits paid to or for members (attach schedule)	24			
25 Compensation of officers, directors, etc.	25	40,000.	34,800.	4,000.
26 Other salaries and wages	26			
27 Pension plan contributions	27			
28 Other employee benefits	28			
29 Payroll taxes	29			
30 Professional fundraising fees	30			
31 Accounting fees	31			
32 Legal fees	32			
33 Supplies	33			
34 Telephone	34			
35 Postage and shipping	35			
36 Occupancy	36			
37 Equipment rental and maintenance	37			
38 Printing and publications	38			
39 Travel	39			
40 Conferences, conventions, and meetings	40			
41 Interest	41			
42 Depreciation, depletion, etc. (attach schedule)	42	1,234.	1,234.	
43 Other expenses not covered above (itemize):				
a TOTAL OTHER EXPENSES	43a			
b SEE STATEMENT A	43b	270,428.	235,496.	31,351.
c	43c			
d	43d			
e	43e			
44 Total functional expenses (add lines 22 through 43). Organizations completing columns (B)-(D), carry these totals to lines 13-15	44	311,662.	270,296.	36,585.

Joint Costs. Check if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? Yes No

If "Yes," enter (i) the aggregate amount of these joint costs \$ _____; (ii) the amount allocated to Program services \$ _____; (iii) the amount allocated to Management and general \$ _____; and (iv) the amount allocated to Fundraising \$ _____.

Part III Statement of Program Service Accomplishments

What is the organization's primary exempt purpose? **SEE STATEMENT 1**

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

Program Service Expenses
(Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts, but optional for others.)

a EDUCATION & ADVOCACY AGAINST CHILD PROSTITUTION SEE STATEMENT B				
		(Grants and allocations \$ _____)		270,296.
b		(Grants and allocations \$ _____)		
c		(Grants and allocations \$ _____)		
d		(Grants and allocations \$ _____)		
e Other program services (attach schedule)		(Grants and allocations \$ _____)		
f Total of Program Service Expenses (should equal line 44, column (B), Program services)				270,296.

Part IV Balance Sheets

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		(A) Beginning of year		(B) End of year
Assets	45 Cash - non-interest-bearing	114,362.	45	64,186.
	46 Savings and temporary cash investments		46	79,495.
	47 a Accounts receivable		47a	
	b Less: allowance for doubtful accounts		47b	47c
	48 a Pledges receivable		48a	
	b Less: allowance for doubtful accounts		48b	48c
	49 Grants receivable	143,255.	49	131,975.
	50 Receivables from officers, directors, trustees, and key employees			50
	51 a Other notes and loans receivable		51a	
	b Less: allowance for doubtful accounts		51b	51c
	52 Inventories for sale or use			52
	53 Prepaid expenses and deferred charges			53
	54 Investments - securities STMT 2 <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV	0.	54	985.
	55 a Investments - land, buildings, and equipment basis		55a	
b Less: accumulated depreciation		55b	55c	
56 Investments - other			56	
57 a Land, buildings, and equipment basis	5,695.	57a		
b Less: accumulated depreciation STMT 3	2,952.	57b		
58 Other assets (describe SECURITY DEPOSIT)	3,084.	57c	2,743.	
	1,900.	58	2,500.	
59 Total assets (add lines 45 through 58) (must equal line 74)	262,601.	59	281,884.	
Liabilities	60 Accounts payable and accrued expenses	6,134.	60	30.
	61 Grants payable		61	
	62 Deferred revenue		62	
	63 Loans from officers, directors, trustees, and key employees		63	
	64 a Tax-exempt bond liabilities		64a	
	b Mortgages and other notes payable		64b	
	65 Other liabilities (describe)		65	
66 Total liabilities (add lines 60 through 65)	6,134.	66	30.	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.			
	67 Unrestricted	119,712.	67	79,827.
	68 Temporarily restricted	136,755.	68	202,027.
	69 Permanently restricted		69	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74.			
	70 Capital stock, trust principal, or current funds		70	
	71 Paid-in or capital surplus, or land, building, and equipment fund		71	
	72 Retained earnings, endowment, accumulated income, or other funds		72	
	73 Total net assets or fund balances (add lines 67 through 69 or lines 70 through 72; column (A) must equal line 19; column (B) must equal line 21)	256,467.	73	281,854.
	74 Total liabilities and net assets / fund balances (add lines 66 and 73)	262,601.	74	281,884.

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

Other Information Yes No

76 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity **76** **X**

77 Were any changes made in the organizing or governing documents but not reported to the IRS? *Statement D* **77**

If "Yes," attach a conformed copy of the changes.

78 a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return? **78a** **X**

b If "Yes," has it filed a tax return on Form 990-T for this year? **78b** **N/A**

79 Was there a liquidation, dissolution, termination, or substantial contraction during the year? **79** **X**

If "Yes," attach a statement

80 a Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization? **80a** **X**

b If "Yes," enter the name of the organization and check whether it is exempt or nonexempt.

81 a Enter direct or indirect political expenditures. See line 81 instructions **81a** **0.**

b Did the organization file Form 1120-POL for this year? **81b** **X**

82 a Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value? **82a** **X**

b If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.) **82b** **N/A**

83 a Did the organization comply with the public inspection requirements for returns and exemption applications? **83a**

b Did the organization comply with the disclosure requirements relating to quid pro quo contributions? **83b**

84 a Did the organization solicit any contributions or gifts that were not tax deductible? **84a** **X**

b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? **84b** **N/A**

85 501(c)(4), (5), or (6) organizations. a Were substantially all dues nondeductible by members? **85a** **N/A**

b Did the organization make only in-house lobbying expenditures of \$2,000 or less? **85b** **N/A**

If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.

c Dues, assessments, and similar amounts from members **85c** **N/A**

d Section 162(e) lobbying and political expenditures **85d** **N/A**

e Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices **85e** **N/A**

f Taxable amount of lobbying and political expenditures (line 85d less 85e) **85f** **N/A**

g Does the organization elect to pay the section 6033(e) tax on the amount on line 85f? **85g** **N/A**

h If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year? **85h** **N/A**

86 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on line 12 **86a** **N/A**

b Gross receipts, included on line 12, for public use of club facilities **86b** **N/A**

87 501(c)(12) organizations. Enter: a Gross income from members or shareholders **87a** **N/A**

b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) **87b** **N/A**

88 At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? **88** **X**

If "Yes," complete Part IX

89 a 501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911 **0.**; section 4912 **0.**; section 4955 **0.**

b 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? **89b** **X**

If "Yes," attach a statement explaining each transaction

c Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 **0.**

d Enter: Amount of tax on line 89c, above, reimbursed by the organization **0.**

90 a List the states with which a copy of this return is filed **NEW YORK**

b Number of employees employed in the pay period that includes March 12, 2003 **90b** **2**

91 The books are in care of **CAROL SMOLENSKI** Telephone no. **718-935-9192**

Located at **157 MONTAGUE STREET BROOKLYN, NY** ZIP + 4 **11201**

92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041- Check here and enter the amount of tax-exempt interest received or accrued during the tax year **92** **N/A**

Part VII Analysis of Income-Producing Activities (See page 33 of the instructions.)

Note: Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclu- sion code	(D) Amount	
93 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments			14	703.	
96 Dividends and interest from securities					
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory					
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue:					
a OTHER REVENUE					1,809.
b _____					
c _____					
d _____					
e _____					
104 Subtotal (add columns (B), (D), and (E))		0.		703.	1,809.
105 Total (add line 104, columns (B), (D), and (E))					2,512.

Note: Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See page 34 of the instructions.)

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
103A	OTHER REVENUE IS GENERATED BY THE ORGANIZATION'S EXEMPT PROGRAMS

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See page 34 of the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See page 34 of the instructions.)

- (a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

Note: If "Yes" to (b), file Form 8870 and Form 4790 (see instructions).

_____, accompanying schedules and statements, and to the best of my knowledge and belief, it is true,
 information of which preparer has any knowledge.
 Date: 1/29/04 Carol Smolenski, Executive Director
 Type or print name and title.
 (Date) / / (Check if) Preparer's SSN or PTIN

SCHEDULE A
(Form 990 or 990-EZ)

Organization Exempt Under Section 501(c)(3)

OMB No 1545-0047

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

2003

Department of the Treasury
Internal Revenue Service

Supplementary Information--(See separate instructions.)

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

Name of the organization **ECPAT-USA, INC.** Employer identification number **13 3755580**

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees
(See page 1 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE -----				

Total number of other employees paid over \$50,000 ▶	0			

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services
(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE -----		

Total number of others receiving over \$50,000 for professional services ▶	0	

Part III Statements About Activities (See page 2 of the instructions.)

	Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ► \$ _____ \$ _____ (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.) Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.		X
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.) SEE STATEMENT 4		
a Sale, exchange, or leasing of property?		X
b Lending of money or other extension of credit?		X
c Furnishing of goods, services, or facilities?		X
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?	X	
e Transfer of any part of its income or assets?		X
3 a Do you make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how you determine that recipients qualify to receive payments.)		X
b Do you have a section 403(b) annuity plan for your employees?		X
4 Did you maintain any separate account for participating donors where donors have the right to provide advice on the use or distribution of funds?		X

Part IV Reason for Non-Private Foundation Status (See pages 3 through 6 of the instructions.)

The organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

- 5** A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6** A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7** A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8** A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9** A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state ► _____
- 10** An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a** An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b** A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12** An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13** An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in: (1) lines 5 through 12 above; or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See section 509(a)(3).)

Provide the following information about the supported organizations. (See page 5 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14** An organization organized and operated to test for public safety. Section 509(a)(4). (See page 6 of the instructions.)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) **Use cash method of accounting.**
 Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in)	(a) 2002	(b) 2001	(c) 2000	(d) 1999	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	240,376.	94,812.	132,861.	128,473.	596,522.
16 Membership fees received					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose					
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	945.	2,303.	675.		3,923.
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets	1,397.	285.	SEE STATEMENT 5 88.	142.	1,912.
23 Total of lines 15 through 22	242,718.	97,400.	133,624.	128,615.	602,357.
24 Line 23 minus line 17	242,718.	97,400.	133,624.	128,615.	602,357.
25 Enter 1% of line 23	2,427.	974.	1,336.	1,286.	
26 Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24					26a 12,047.
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1999 through 2002 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts					26b 112,793.
c Total support for section 509(a)(1) test: Enter line 24, column (e)					26c 602,357.
d Add: Amounts from column (e) for lines: 18 <u>3,923.</u> 19 _____					26d 118,628.
22 <u>1,912.</u> 26b <u>112,793.</u>					26e 483,729.
e Public support (line 26c minus line 26d total)					26f 80.3060%
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))					
27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year: N/A	(2002)	(2001)	(2000)	(1999)	
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year: N/A	(2002)	(2001)	(2000)	(1999)	
c Add: Amounts from column (e) for lines: 15 _____ 16 _____					27c N/A
17 _____ 20 _____ 21 _____					27d N/A
d Add: Line 27a total _____ and line 27b total _____					27e N/A
e Public support (line 27c total minus line 27d total)					
f Total support for section 509(a)(2) test: Enter amount on line 23, column (e)					27f N/A
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))					27g N/A %
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))					27h N/A %

28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 1999 through 2002, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.

NONE

Part V Private School Questionnaire (See page 7 of the instructions.)

N/A

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

- 29** Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?
- 30** Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?
- 31** Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves?
- If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.)

	Yes	No
29		
30		
31		

- 32** Does the organization maintain the following:
- a** Records indicating the racial composition of the student body, faculty, and administrative staff?
 - b** Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?
 - c** Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?
 - d** Copies of all material used by the organization or on its behalf to solicit contributions?
- If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)

32a		
32b		
32c		
32d		

- 33** Does the organization discriminate by race in any way with respect to:
- a** Students' rights or privileges?
 - b** Admissions policies?
 - c** Employment of faculty or administrative staff?
 - d** Scholarships or other financial assistance?
 - e** Educational policies?
 - f** Use of facilities?
 - g** Athletic programs?
 - h** Other extracurricular activities?
- If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)

33a		
33b		
33c		
33d		
33e		
33f		
33g		
33h		

- 34 a** Does the organization receive any financial aid or assistance from a governmental agency?
 - b** Has the organization's right to such aid ever been revoked or suspended?
- If you answered "Yes" to either 34a or b, please explain using an attached statement.
- 35** Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation

34a		
34b		
35		

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 9 of the instructions.)

N/A

(To be completed ONLY by an eligible organization that filed Form 5768)

Check **a** if the organization belongs to an affiliated group.

Check **b** if you checked "a" and "limited control" provisions apply.

Limits on Lobbying Expenditures

(The term "expenditures" means amounts paid or incurred.)

	(a) Affiliated group totals	(b) To be completed for ALL electing organizations
	N/A	
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	
37 Total lobbying expenditures to influence a legislative body (direct lobbying)	37	
38 Total lobbying expenditures (add lines 36 and 37)	38	
39 Other exempt purpose expenditures	39	
40 Total exempt purpose expenditures (add lines 38 and 39)	40	
41 Lobbying nontaxable amount. Enter the amount from the following table -		
If the amount on line 40 is -		
The lobbying nontaxable amount is -		
Not over \$500,000	20% of the amount on line 40	
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	
Over \$17,000,000	\$1,000,000	
42 Grassroots nontaxable amount (enter 25% of line 41)	42	
43 Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	43	
44 Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	44	

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 11 of the instructions.)

Calendar year (or fiscal year beginning in)	Lobbying Expenditures During 4-Year Averaging Period				N/A (e) Total
	(a) 2003	(b) 2002	(c) 2001	(d) 2000	
45 Lobbying nontaxable amount					0.
46 Lobbying ceiling amount (150% of line 45(e))					0.
47 Total lobbying expenditures					0.
48 Grassroots nontaxable amount					0.
49 Grassroots ceiling amount (150% of line 48(e))					0.
50 Grassroots lobbying expenditures					0.

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 12 of the instructions.)

N/A

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

- a Volunteers
- b Paid staff or management (Include compensation in expenses reported on lines c through h.)
- c Media advertisements
- d Mailings to members, legislators, or the public
- e Publications, or published or broadcast statements
- f Grants to other organizations for lobbying purposes
- g Direct contact with legislators, their staffs, government officials, or a legislative body
- h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i Total lobbying expenditures (Add lines c through h.)

Yes	No	Amount
		0.

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Amount Of Depreciation
1	FURNITURE AND EQUIPMENT * TOTAL 990 PAGE 2 DEPR	VARIES		5.00	16	5,695.		0.	5,695.	1,718.		1,234.
						5,695.				1,718.	0.	1,234.

FORM 990 STATEMENT OF ORGANIZATION'S PRIMARY EXEMPT PURPOSE STATEMENT 1
PART III

EXPLANATION

TO EDUCATE AND FURTHER THE CAUSE OF ENDING CHILD PROSTITUTION, CHILD PORNOGRAPHY AND TRAFFICKING OF CHILDREN FOR SEXUAL PURPOSES.

FORM 990 NON-GOVERNMENT SECURITIES STATEMENT 2

SECURITY DESCRIPTION	CORPORATE STOCKS	CORPORATE BONDS	OTHER PUBLICLY TRADED SECURITIES	OTHER SECURITIES	TOTAL NON-GOV'T SECURITIES
CITIGROUP INC.	985.				985.
TO 990, LN 54 COL B	985.				985.

FORM 990 DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 3

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
FURNITURE AND EQUIPMENT	5,695.	2,952.	2,743.
TOTAL TO FORM 990, PART IV, LN 57	5,695.	2,952.	2,743.

SCHEDULE A STATEMENT REGARDING ACTIVITIES WITH SUBSTANTIAL CONTRIBUTORS, TRUSTEES, DIRECTORS, CREATORS, KEY EMPLOYEES, ETC., PART III, LINE 2 STATEMENT 4

CAROL SMOLENSKI, EXEC. DIRECTOR, RECEIVED A SALARY OF \$40,000. HER SALARY WAS DETERMINED BY THE BOARD OF DIRECTORS AND DEEMED TO BE COMMENSURATE WITH THE DUTIES AND RESPONSIBILITIES OF HER POSITION.

SCHEDULE A	OTHER INCOME			STATEMENT 5
DESCRIPTION	2002 AMOUNT	2001 AMOUNT	2000 AMOUNT	1999 AMOUNT
MISCELLANEOUS	1,397.	285.	88.	142.
TOTAL TO SCHEDULE A, LINE 22	1,397.	285.	88.	142.

ECPAT-USA, INC.
SCHEDULE OF FUNCTIONAL EXPENSES
EIN#13-3755580
Year Ended December 31, 2003

	<u>Program Service</u>	<u>Supporting Services</u>		<u>2003</u>
	<u>Public Education</u>	<u>Management and General</u>	<u>Fundraising</u>	<u>Total Expenses</u>
Salaries	91,110	10,473	3,142	104,725
Fringe benefits and taxes	27,225	3,129	939	31,293
Occupancy	11,280	2,820	-	14,100
Contract services - consultants	101,079	2,063	-	103,142
Equipment rental and telephone	4,096	722	-	4,818
Postage and messenger	1,401	1,082	700	3,183
Office supplies	8,862	2,009	-	10,871
Temporary help and interns	170	104	-	274
Meeting expenses	4,140	-	-	4,140
Printing	9,479	124	-	9,603
Insurance	-	1,355	-	1,355
Accounting fees	-	6,337	-	6,337
Travel	10,604	-	-	10,604
Advertising	-	-	-	-
Miscellaneous	850	5,133	-	5,983
Total expenses before depreciation	270,296	35,351	4,781	310,428
Depreciation	-	1,234	-	1,234
Total Expenses, 2003	270,296	36,585	4,781	311,662
Less: Compensation of officers	(34,800)	(4,000)	(1,200)	(40,000)
Less: Depreciation:		(1,234)		(1,234)
Total Expenses on pg2 line 43a	235,496	31,351	3,581	270,428

St. Louis A

EN # 13-3755580

ECPAT-USA Accomplishments in 2003

Child Trafficking ECPAT-USA takes the lead in the United States in speaking out against and combating trafficking of children. In 2003 ECPAT-USA continued its New York City Community Response to Trafficking Project which started in 2002 with funding from the U.S. Department of Health and Human Services Office of Refugee Resettlement. The project works to educate New York NGOs and law enforcement about the new human trafficking law and to do outreach into affected communities. In 2003, the outreach expanded into two new communities while building upon the previous year's work. Through coordinated efforts of the ECPAT-USA co-founded CRT Working Group, the project produced the *CRT Guidelines for Responding to Trafficking in Persons in New York City* for the protection of victims, the prosecution of trafficking suspects, and the prevention of trafficking in New York City.

Child Sex Tourism ECPAT-USA continues to be the only organization in the United States working to inform the travel industry and travelers themselves about the laws against child sex tourism.

The U.S. agency charged with ending sex tourism (the Child Exploitation Unit of the Bureau of Immigration and Customs Enforcement) has started taking more concrete steps. It is designing a tourist education brochure based explicitly on the ECPAT-USA brochure. They are seeking partnerships with airlines and other travel and tourism companies to distribute their new brochures.

The State Department's Trafficking in Persons office, with whom ECPAT-USA works very closely, is working on other steps to end sex tourism, including giving advice on legislation that would require airlines and other travel companies to educate tourists. This has been one of the ECPAT-USA goals for a long time.

ECPAT-USA co-sponsored, along with the World Tourism Organization and ECPAT Sweden, an information session in New York City for American travel and tourism companies about the International Travel and Tourism Code of Conduct Against Commercial Sexual Exploitation of Children in Tourism. The session was led by experts from the World Tourism Organization, by ECPAT-USA, and by a tour operator from Sweden whose company has been intimately involved in developing the Code of Conduct. This session, hosted by the U.S. Fund for UNICEF, is a precursor to an important event scheduled to take place in April 2003. In April the Queen of Sweden will come to the United States to kick off the Code of Conduct Campaign for ECPAT-USA. In the next few months, ECPAT-USA will be working to obtain the support of American companies for this campaign.

Internationally known singer/songwriter Ricky Martin has been in touch with ECPAT-USA for help in creating public education campaigns against child sex tourism for his new Ricky Martin Foundation. ECPAT-USA's Executive Director met with Ricky Martin in Washington, DC in September to brief him on the characteristics of child sex tourism and what steps need to be taken to end it.

Subcommittee B (173)

EIN # 13-3755580

ECPAT-USA continues to support the development of New York Women in Travel, Inc., (NYWIT) a membership organization for women in the travel industry who support responsible tourism. NYWIT has now been incorporated in New York State as a not-for-profit corporation. It's application for 501(c)3 status is pending. ECPAT-USA also supported and spoke at the border vigil in Nogales, Arizona, sponsored by Arizonans for the Protection of Children and obtained the support of Ricky Martin for the border vigil.

Child Prostitution and Trafficking in the United States ECPAT-USA has begun two new research projects in our continuing series of research reports. (The first two projects are *Prostituted Youth in New York City: An Overview* in 2001 and *International Trafficking of Children to New York City for Sexual Purposes* in 2002.) ECPAT-USA is currently undertaking a major project documenting domestic trafficking of children for sexual purposes. This report is expected to be completed in the spring of 2004.

ECPAT-USA currently has a draft report about the economic impact of child prostitution in the United States. We are seeking assistance to have that report completed.

Our reports are used to support advocacy and education of the general public and elected officials, including the work of the New York City Task Force Against Sexual Exploitation of Young People and the U.S. Campaign Against Commercial Sexual Exploitation of Children.

Technical Support for Other Organizations ECPAT-USA gave a presentation at the U.S. Campaign Against Commercial Sexual Exploitation of Children quarterly meeting about how to start a city task force. We have also provided technical assistance over the phone to other organizations wishing to start up similar efforts. In addition, ECPAT-USA presented a panel about the Community Response to Trafficking project at the United Nations Department of Public Information conference in September, as a best practice for replication by other organizations.

New York City Task Force Against Sexual Exploitation of Young People ECPAT-USA is one of three lead agencies organizing this group which continues to see success. The Task Force now meets every other month. It is undertaking advocacy, training and education. Its important role in calling attention to child commercial sexual exploitation in New York City has been acknowledged by the New York City Council and the new inter-agency task force that recently came into existence in New York. The Task Force supported the Summit of Sexually Exploited Youth that took place in July in Washington. ECPAT-USA and some Task Force members have been actively lobbying District Attorneys' offices in New York City to create "Schools for Johns" modeled on that in San Francisco, as a method to prevent child commercial sexual exploitation.

Other Activities ECPAT-USA has received a small amount of funding to document the health impact on children of sexual exploitation. We will be undertaking a pilot project in New York City in the coming year while seeking additional funding.

ECPAT-USA has joined the Child Welfare League of America's campaign in favor of U.S. ratification of the U.N. Convention on the Rights of the Child.

< Linda Miller - B (2/7/3)

EIN # 13-375580

We are developing a curriculum about human rights and, specifically, children's rights, for after school programs in New York City elementary and middle schools. Schools interested in presenting the curriculum are being researched.

Besides the events mentioned above, ECPAT-USA staff has spoken at numerous women's clubs, schools and universities, church events, U.S. government programs, and other conferences about commercial sexual exploitation of children, including the Presbyterian Women's Churchwide Gathering and the National Migration Conference of the U.S. Catholic Conference of Bishops.

TOTAL PROGRAM SERVICES = 270,296
(Form 990, Part III)

Statement B (303)



End Child Prostitution
Child Pornography
and Trafficking of Children
for Sexual Purposes

ECPAT- USA, Inc.

EIN# 13-3755580

**ECPAT-USA Directors and Trustees
January 01, 2003 – December 31, 2003**

* Carol Smolenski
Executive Director
Compensation: \$40,000
35 hours per week devoted to position.

Mary Ann Smith
President, ECPAT-USA Board of Directors
Maryknoll Sisters

Jennifer Butler
ECPAT-USA Board Member
Presbyterian UN Office

Elizabeth Calvin
ECPAT-USA Board Member
United Methodist Church

Keith Gaby
ECPAT-USA Board Member

Meg Gardinier
ECPAT-USA Board Member

Victor Hsu
ECPAT-USA Board Member
Church Word Service

Miriam Donovan Lyons
ECPAT-USA Board Member

Rachel Lloyd
ECPAT-USA Board Member
GEMS

Barbara Rubin
ECPAT-USA Board Member

EXCEPT WHERE NOTED, NO OFFICER, DIRECTOR, TRUSTEE, OR
KEY EMPLOYEE RECEIVED COMPENSATION, CONTRIBUTION TO
EMPLOYEE BENEFIT PLAN, OR EXPENSE ALLOWANCE.

* Key Employee

Statement C

EIN #13-375580

ECPAT-U.S.A. BYLAWS

ARTICLE VII

Board of Directors

Section 2: Number, Tenure and Qualifications

The term of office of the Board shall be two years with eligibility for reelection to a second consecutive term. The term of office begins with election at the Annual Board Meeting. In the event of a vacancy before the expiration of a term, it may be filled by a successor chosen by the Board to serve for the balance of the unexpired term.

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (not automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Note: Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time - Only submit original (no copies needed)

Note: Form 990-T corporations requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file income tax returns. Partnerships, REMICs and trusts must use Form 8736 to request an extension of time to file Form 1065, 1066, or 1041.

Type or print <small>File by the due date for filing your return See instructions</small>	Name of Exempt Organization ECPAT-USA, INC.	Employer identification number 13-3755580
	Number, street, and room or suite no. If a P.O. box, see instructions. 157 MONTAGUE STREET	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BROOKLYN, NY 11201	

Check type of return to be filed (file a separate application for each return):

- | | | |
|--|--|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

- If the organization does **not** have an office or place of business in the United States, check this box
- If this is for a **Group Return**, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the **whole** group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-month, for **990-T corporation**) extension of time until **AUGUST 16, 2004** to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ calendar year **2003** or

▶ tax year beginning _____, and ending _____.

2 If this tax year is for less than 12 months, check reason: Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions \$ _____

b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit \$ _____

c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions \$ **N/A**

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ *Alison Gell* Title ▶ *CIA* Date ▶ *5/11/04*

LHA For Paperwork Reduction Act Notice, see instruction

- If you are filing for an **Additional (not automatic) 3-Month Extension**, complete only **Part II** and check this box **X**
- Note: Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.**
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (not automatic) 3-Month Extension of Time - Must file Original and One Copy.		
Type or print. File by the extended due date for filing the return See instructions	Name of Exempt Organization ECPAT-USA, INC.	Employer identification number 13-375580
	Number, street, and room or suite no. If a P.O. box, see instructions. 157 MONTAGUE STREET	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BROOKLYN, NY 11201	

Check type of return to be filed (File a separate application for each return):

- Form 990
 Form 990-EZ
 Form 990-T (sec. 401(a) or 408(a) trust)
 Form 1041-A
 Form 5227
 Form 8870
 Form 990-BL
 Form 990-PF
 Form 990-T (trust other than above)
 Form 4720
 Form 6069

STOP: Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- If the organization does **not** have an office or place of business in the United States, check this box
- If this is for a **Group Return**, enter the organization's four digit Group Exemption Number (GEN) _____ . If this is for the **whole** group, check this box . If it is for **part** of the group, check this box and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOVEMBER 15, 2004.

5 For calendar year 2003, or other tax year beginning _____ and ending _____.

6 If this tax year is for less than 12 months, check reason: Initial return Final return Change in accounting period

7 State in detail why you need the extension
ADDITIONAL TIME IS NEEDED TO COMPILE THE INFORMATION NECESSARY TO COMPLETE THE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions \$ _____

b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868 \$ _____

c **Balance Due.** Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions \$ N/A

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature Robert Adage Title CPA Date 8/11/04

Notice to Applicant - To Be Completed by the IRS

- We **have** approved this application. Please attach this form to the organization's return.
- We **have not** approved this application. However, we have granted a 10-day grace period from the later of the date shown below or the due date of the organization's return (including any prior extensions). This grace period is considered to be a valid extension of time for elections otherwise required to be made on a timely return. Please attach this form to the organization's return.
- We **have not** approved this application. After considering the reasons stated in item 7, we cannot grant your request for an extension of time to file. We are not granting the 10-day grace period.
- We **cannot consider** this application because it was filed after the due date of the return for which an extension was requested.
- Other _____

Director _____ By _____ Date _____

Alternate Mailing Address - Enter the address if you want the copy of this application for an additional 3-month extension returned to an address different than the one entered above.

Type or print	Name LUTZ AND CARR, CPA'S LLP
	Number and street (include suite, room, or apt. no.) Or a P.O. box number 300 EAST 42ND STREET - 8TH FLOOR
	City or town, province or state, and country (including postal or ZIP code) NEW YORK, NY 10017

323832 05-01-03