

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	73,923	43,227	43,227
	2 Savings and temporary cash investments	1,505	130,059	130,059
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land buildings, and equipment basis ▶			
Less accumulated depreciation (attach schedule) ▶				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)				
14 Land, buildings, and equipment basis ▶	6,605			
Less accumulated depreciation (attach schedule) ▶	(223)	6,382	6,382	
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers—see page 16 of the instructions Also, see page 1 item i)	75,428	179,668	179,668	
Liabilities	17 Accounts payable and accrued expenses	50,344	175,997	
	18 Grants payable	25,084	24,664	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	75,428	200,661		
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Organizations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds			
28 Paid-in or capital surplus, or land bldg, and equipment fund				
29 Retained earnings, accumulated income, endowment, or other funds		(20,993)		
30 Total net assets or fund balances (see page 16 of the instructions)	0	(20,993)		
31 Total liabilities and net assets/fund balances (see page 16 of the instructions)	75,428	179,668		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	0
2 Enter amount from Part I, line 27a	2	(20,993)
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	(20,993)
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	(20,993)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g. real estate 2 story brick warehouse or common stock 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo day yr)	(d) Date sold (mo day yr)
1a				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col (h) gain minus col (k) but not less than -0) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j) if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss). If gain also enter in Part I line 7 If (loss) enter -0- in Part I line 7				2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 12 and 17 of the instructions) If (loss), enter -0- in Part I, line 8				3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the organization liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the organization does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 17 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable use assets	(d) Distribution ratio (col (b) divided by col (c))
2001	428,168	70,725	6 053984
2000	150,894	15,945	9 463405
1999	146,659	15,474	9 477769
1998	157,094	27,364	5 740900
1997	156,523	29,140	5 371414
2 Total of line 1, column (d)			2 36 107472
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 7 221494
4 Enter the net value of noncharitable-use assets for 2002 from Part X, line 5			4 128,155
5 Multiply line 4 by line 3			5 925,471
6 Enter 1% of net investment income (1% of Part I line 27b)			6 30
7 Add lines 5 and 6			7 925,501
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7 check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 17			8 751,641

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 17 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2) check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling letter (attach copy of ruling letter if necessary—see instructions)		
b	Domestic organizations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I line 27b	1	60
c	All other domestic organizations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	60
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0-	5	60
6	Credits/Payments		
a	2002 estimated tax payments and 2001 overpayment credited to 2002	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	60
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2003 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a		✓
b		✓
c		✓
d		
e		
2	✓	
3		✓
4a		✓
4b		
5		✓
6	✓	
7	✓	
8a		
8b	✓	
9		✓
10		✓
11	✓	

12 The books are in care of **Mira Murray** Telephone no **(817) 731-8621**
 Located at **1 FirstComm Plaza, Fort Worth, Texas** ZIP+4 **76109-4999**

13 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here
 and enter the amount of tax-exempt interest received or accrued during the year **13**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies

	Yes	No
1a During the year did the organization (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception: Check "No" if the organization agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 19 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	
c Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2002? <input type="checkbox"/>	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2002, did the organization have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2002? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years: 20...., 20...., 19...., 19....		
b Are there any years listed in 2a for which the organization is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 19 of the instructions) <input type="checkbox"/>	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here: 20...., 20...., 19...., 19....		
3a Did the organization hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2002 as a result of (1) any purchase by the organization or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the organization had excess business holdings in 2002) <input type="checkbox"/>	3b	
4a Did the organization invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/>	4a	✓
b Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2002? <input type="checkbox"/>	4b	✓
5a During the year did the organization pay or incur any amount to		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955) or to carry on directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable etc. organization described in section 509(a)(1) (2) or (3), or section 4940(d)(2)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	5b	
c If the answer is "Yes" to question 5a(4) does the organization claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," attach the statement required by Regulations section 53.4945-5(d)		
6a Did the organization during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If you answered "Yes" to 6b, also file Form 8870	6b	✓

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 20 of the instructions)

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
List Attached				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 20 of the instructions) If none, enter "NONE"

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
Vicki J Lovin 3812 Lenox Drive, Fort Worth, Texas 76107	Fund Raiser 40hrs/week	79,727	0	0
Roberta F Reed 196 Hirth Drive, Crowley, Texas 76036	Educ Speaker 40hrs/week	73,190	0	0

Total number of other employees paid over \$50,000 ▶ 2

3 Five highest-paid independent contractors for professional services—(see page 20 of the instructions) If none, enter "NONE"

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 See Attached Schedule of Scholarships Paid	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 21 of the instructions)

Describe the two largest program related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program related investments See page 21 of the instructions	
3	
Total Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see page 21 of the instructions)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	
b Average of monthly cash balances	1b	123,725
c Fair market value of all other assets (see page 22 of the instructions)	1c	6,382
d Total (add lines 1a, b, and c)	1d	130,107
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	130,107
4 Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount see page 22 of the instructions)	4	1,952
5 Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V, line 4	5	128,155
6 Minimum investment return Enter 5% of line 5	6	6,408

Part XI Distributable Amount (see page 23 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1 Minimum investment return from Part X, line 6	1	6,408
2a Tax on investment income for 2002 from Part VI, line 5	2a	60
b Income tax for 2002 (This does not include the tax from Part VI)	2b	
c Add lines 2a and 2b	2c	60
3 Distributable amount before adjustments Subtract line 2c from line 1	3	6,348
4a Recoveries of amounts treated as qualifying distributions	4a	
b Income distributions from section 4947(a)(2) trusts	4b	
c Add lines 4a and 4b	4c	
5 Add lines 3 and 4c	5	6,348
6 Deduction from distributable amount (see page 23 of the instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	6,348

Part XII Qualifying Distributions (see page 23 of the instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	751,641
b Program-related investments—Total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	751,641
5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 24 of the instructions)	5	
6 Adjusted qualifying distributions Subtract line 5 from line 4	6	751,641

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 24 of the instructions)

	(a) Corpus	(b) Years prior to 2001	(c) 2001	(d) 2002
1 Distributable amount for 2002 from Part XI, line 7				6,348
2 Undistributed income, if any as of the end of 2001				
a Enter amount for 2001 only			0	
b Total for prior years 20____, 19____, 19____		0		
3 Excess distributions carryover, if any, to 2002				
a From 1997	155,074			
b From 1998	155,727			
c From 1999	145,886			
d From 2000	150,099			
e From 2001	424,678			
f Total of lines 3a through e	1,031,464			
4 Qualifying distributions for 2002 from Part XII, line 4 ▶ \$ 751,641				
a Applied to 2001, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 24 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 24 of the instructions)				
d Applied to 2002 distributable amount				6,348
e Remaining amount distributed out of corpus	745,293			
5 Excess distributions carryover applied to 2002 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,776,757			
b Prior years undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 24 of the instructions		0		
e Undistributed income for 2001 Subtract line 4a from line 2a Taxable amount—see page 24 of the instructions			0	
f Undistributed income for 2002 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2003				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3) (see page 24 of the instructions)				
8 Excess distributions carryover from 1997 not applied on line 5 or line 7 (see page 25 of the instructions)	155,074			
9 Excess distributions carryover to 2003 Subtract lines 7 and 8 from line 6a	1,621,683			
10 Analysis of line 9				
a Excess from 1998	155,727			
b Excess from 1999	145,886			
c Excess from 2000	150,099			
d Excess from 2001	424,678			
e Excess from 2002	745,293			

Part XIV Private Operating Foundations (see page 25 of the instructions and Part VII-A, question 9)

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2002 enter the date of the ruling ▶
- b** Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2002	(b) 2001	(c) 2000	(d) 1999	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a b or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— Enter 2/3 of minimum investment return shown in Part X line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest dividends rents payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 25 of the instructions.)

- 1 Information Regarding Foundation Managers**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc , Programs

Check here if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc (see page 25 of the instructions) to individuals or organizations under other conditions complete items 2a, b, c, and d

- a** The name, address, and telephone number of the person to whom applications should be addressed

Applications solicited by Officers' Wives Club of local military

- b** The form in which applications should be submitted and information and materials they should include

See Attached Example

- c** Any submission deadlines

NONE

- d** Any restrictions or limitations on awards, such as by geographical areas charitable fields, kinds of institutions, or other factors

See Attached

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Attached Schedule of Scholarships Paid	NONE		Educational Scholarships	171,419
Total			▶ 3a	171,419
b <i>Approved for future payment</i> See Attached Schedule of Scholarships Payable	NONE		Educational Scholarships	24,664
Total			▶ 3b	24,664

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Supplementary Information for
line 1 of Form 990, 990-EZ, and 990-PF (see instructions)

OMB No 1545-0047

2002

Name of organization

First Command Educational Foundation

Employer identification number

75 : 1973894

Organization type (check one)

Filers of

Section

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (Note Only a section 501(c)(7), (8), or (10) organization can check box(es) for both the General Rule and a Special Rule—see instructions)

General Rule—

- For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II)

Special Rules—

- For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of \$5,000 or 2% of the amount on line 1 of these forms (Complete Parts I and II)
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary or educational purposes, or the prevention of cruelty to children or animals (Complete Parts I, II, and III)
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000 (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc. purpose. Do not complete any of the Parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc. contributions of \$5,000 or more during the year) ▶ \$ _____

Caution Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF) but they **must** check the box in the heading of their Form 990, Form 990-EZ, or on line 1 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization First Command Educational Foundation	Employer identification number 75-1973894
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Part I Contributors (See Specific Instructions)

(a) No	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u>1</u>	First Command Financial Services 1 FirstComm Plaza Fort Worth, Texas 76109	\$ 500,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>2</u>	Torchmark 3700 South Stonebridge Drive McKinney, Texas 75070	\$ 100,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>3</u>	Carroll H Payne II 6245 Locke Avenue Fort Worth, Texas 76116	\$ 60,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>4</u>	American General Life Companies 1200 North Mayfair Road, Suite 300 Milwaukee, Wisconsin 53226	\$ 25,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>5</u>	Franklin Templeton 100 Fountain Parkway St. Petersburg, Florida 33716-1205	\$ 10,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>6</u>	Don Frizzell 6920 Tumbling Trail Fort Worth, Texas 76116	\$ 10,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization First Command Educational Foundation	Employer identification number 75,1973894
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Part I Contributors (See Specific Instructions)

(a) No	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
7	AIM 11 Greenway Plaza, Suite 100 Houston, Texas 77046-1173	\$ 10,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
8	Lamar Smith 6201 Westover Drive Fort Worth, Texas 76107	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
9	E Management Systems 23241 Ventura Boulevard, Suite 205 Woodland Hills, California 91364	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
10	Naomi Payne 11 Marion Terrace Brookline, Massachusetts 02446	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
—	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
—	\$.....	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

NAME FIRST COMMAND EDUCATIONAL FOUNDATION

ID NO 75-1973894

SUPPORTING SCHEDULE

Attachment to Form 990-PF, Part I, Line 1
Contributions

Contributor	Date of gift mm/dd/yy	Amount of Give (if property, list fair market value)	Description of Property
FIRST COMMAND FIN SERVS	VARIOUS	500,000	CASH
VARIOUS AGENTS	VARIOUS	113,610	CASH
TORCHMARK	2/20/02	100,000	CASH
CHIP PAYNE	Various	60,000	CASH
AMERICAN GENERAL	5/29/02	25,000	CASH
AIM	4/17/02	10,000	CASH
FRANKLIN TEMPLETON	4/18/02	10,000	CASH
DON FRIZZELL	9/9/02	10,000	CASH
NAOMI PAYNE	2/12/02	5,000	CASH
E MANAGEMENT SYSTEMS	9/23/02	5,000	CASH
LAMAR SMITH	12/30/02	5,000	CASH
OTT ADVERTISING	8/6/02	2,501	CASH
UNER CENTRIC	8/6/02	2,500	CASH
HARVEY-DACO	8/23/02	2,500	CASH
GEN BUILDING MAINT	10/4/02	1,000	CASH
ERNST & YOUNG	12/12/02	1,000	CASH
PHILLIP'S LANDSCAPING	9/18/02	10	CASH
TOTAL		<u>853,121</u>	

NAME FIRST COMMAND EDUCATIONAL FOUNDATION

ID NO 75-1973894

SUPPORTING SCHEDULE

Attachment to Form 990-PF, Part I, Line 16c

Other Professional Fees

Description	Date	Amount
Continuing Education	2/19/02	45
Consultant Fees	4/30/02	1,581
Total		<u>1,626</u>

NAME **FIRST COMMAND EDUCATIONAL FOUNDATION**

ID NO **75-1973894**

SUPPORTING SCHEDULE

Attachment to Form 990-PF, Part I, Line 18

Taxes

Description	Amount
IRS 2001 Form 990-PF	46
Total	<u>46</u>

SUPPORTING SCHEDULE

Attachment to Form 990-PF, Part I, Line 19, & Part II, Line 14
 Depreciation

Property Description	Date Acquired	Cost	Depreciation Method	Life	Depreciation		Book Value
					Prior Yrs	Current Yr Total Accum	
Deskpro EVO Computer	06/12/02	1,167	Straight Line	5 Years	0	133	1,035
Proliant Server	11/18/02	5,438	Straight Line	5 Years	0	91	5,347
Totals		<u>6,605</u>			<u>0</u>	<u>223</u>	<u>6,382</u>

NAME FIRST COMMAND EDUCATIONAL FOUNDATION

ID NO 75-1973894

SUPPORTING SCHEDULE

Attachment to Form 990-PF, Part I, Line 23

Other Expenses

Description	Amount
Computer Software	15,124
Other Equip Expense	8,150
Office Admin & Supplies	7,628
Postage	7,616
Speakers	5,074
Country Club Dues	4,503
Payroll Processing	4,353
Promotional Items	1,905
Conference Fees	1,080
Fund Raising	1,006
Telephone	477
Advertising	345
Other Misc Expense	316
Total	<u>57,578</u>

NAME FIRST COMMAND EDUCATIONAL FOUNDATION

ID NO 75-1973894

SUPPORTING SCHEDULE

Attachment to Form 990-PF, Part VII-A, Line 2

Statements Regarding Activities

In late 2001 we began providing instructional courses on
Financial Counseling and Basic Financial Management to military personnel
These courses are offered free of charge to the participants with no registration or other fees
There are no grants associated with this activity

SUPPORTING SCHEDULE

Attachment to Form 990-PF, Part VII 1(a)-(e)

1 List all Officers, directors, trustees, foundation managers and their compensation (see instructions)

(a) Name and address	(b) Title and Average hrs/week devoted to position	(c) Comp. (if not paid, enter 0)	(d) Contribution to employee benefit plan and deferred compensation	(e) Expense account, other allowances
Charles T Bauer 714 Shadywood Houston, TX 77057	COB & Dir 1hr /week	15,000	0	0
Donaldson D Frizzell 6920 Tumbling Trail Ft Worth, TX 76116	Pres & Dir 40 hrs /week	145,964	11,855	0
M Douglas Mays 1920 SW Damon Ct Topeka, KS 66611-1926	Dir 1hr /week	15,000	0	0
Charles P Nemfakos 4332 N Lorcum Lane Arlington, VA 22207	Dir 1hr /week	15,000	0	0
George C Talley P O Box 2409 Ponte Vedra Beach, FL 32004	Dir 1hr /week	5,000	0	0
Philip G Loignon 26 Santa Clara San Clemente, CA 92672	VP 1hr /week	0	0	0
Martin R Durbin 5910 County Rd 805C Cleburne, TX 76031	Treas 1hr /week	0	0	0
Mira E Murray 1303 Miricke Drive Ft Worth, TX 76108	Sec 12hr /week	0	0	0

SUPPORTING SCHEDULE

Attachment to Form 990-PF, Part IX-A & Part XV, Line 3a
 Schedule of Scholarships Paid

Date	Ck No	Payee	Amount
01/11/02	2614	BENTLEY COLLEGE	1,000
01/11/02	2615	YSELLA T KASEMAN	676
01/11/02	2616	LA TECH UNV AT BARKSDALE	867
01/11/02	2617	MIDWESTERN STATE UNV	1,000
01/16/02	2622	Brandi Lea Milloy	812
01/16/02	2623	UTAH VALLEY STATE UNV	1,000
01/23/02	2628	DEBBIE MARTINKO	2,000
02/06/02	2632	JEREMY COFFELT	1,000
03/06/02	2648	Kenneth R Kraper	335
04/10/02	2666	YSELLA T KASEMAN	324
05/09/02	2691	DAVIDSON COLLEGE	1,000
05/09/02	2692	DUKE UNIVERSITY	1,000
05/13/02	2698	Oklahoma University	1,000
05/13/02	2699	UNT Student Stores	1,000
05/22/02	2704	UNV OF N C AT CHAPEL HILL	1,000
06/07/02	2711	COAST GUARD ACADEMY	2,000
06/07/02	2712	COLLEGE OF WILLIAM AND MARY	1,000
06/07/02	2713	COLUMBIA COLLEGE - CHICAGO	1,000
06/07/02	2714	GEORGIA TECH	1,000
06/07/02	2715	HARVARD UNIVERSITY	2,000
06/07/02	2716	ILLINOIS INSTITUTE OF TECH	1,000
06/07/02	2717	MARY UNIVERSITY	1,000
06/07/02	2718	NATIONAL AMERICAN UNV	1,000
06/07/02	2719	Oklahoma University	1,000
06/07/02	2720	PENN STATE UNIVERSITY	1,000
06/07/02	2721	RUTGERS UNIVERSITY	1,000
06/07/02	2722	TULANE UNIVERSITY	1,000
06/07/02	2723	UNIVERSITY OF KENTUCKY	1,000
06/07/02	2724	UNV OF N C AT CHAPEL HILL	1,000
06/07/02	2725	UNV OF N C AT CHAPEL HILL	1,000
06/07/02	2726	UNV OF NEBRASKA-OMAHA	1,000
06/07/02	2727	UNIVERSITY OF SOUTH ALABAMA	1,000
06/12/02	2729	ALBRIGHT COLLEGE	1,000
06/12/02	2730	BUCKNELL UNIVERSITY	1,000
06/12/02	2733	GEORGE WASHINGTON UNV	1,000
06/12/02	2735	MICHIGAN STATE UNV	2,000
06/12/02	2737	SOUTHERN COLORADO UNV	1,000
06/12/02	2738	TRINITY UNIVERSITY	1,000
06/12/02	2739	UNV OF AL AT TUSCALOOSA	1,000
06/12/02	2740	UNIVERSITY OF ARIZONIA	1,000
06/12/02	2741	UNIVERSITY OF FLORIDA	1,000
06/12/02	2743	WASHINGTON AND LEE UNV	1,000
06/14/02	2744	PORTLAND UNIVERSITY	1,000
06/18/02	2748	INDIANA UNV AT PENNSYLVANIA	1,000

06/18/02	2751	UNV OF NC AT GREENSBORO	1,000
06/18/02	2752	VALDOSTA STATE UNV	1,000
06/20/02	2753	CLEMSON UNIVERSITY	1,000
06/20/02	2754	UNV OF COLORADO AT BOULDER	1,000
06/20/02	2755	EMERY UNIVERSITY	1,000
06/20/02	2757	PURDUE UNIVERSITY	1,000
06/20/02	2758	UNV OF CENTRAL ARKANSAS	1,000
06/21/02	2761	UNIVERSITY OF ARIZONIA	1,000
06/21/02	2762	UNV OF CENTRAL FLORIDA	1,000
06/21/02	2763	UNIVERSITY OF FLORIDA	1,000
06/21/02	2765	UNV OF SAN DIEGO	2,000
07/01/02	2767	CHARLESTON SOUTHERN UNV	1,000
07/01/02	2768	CLARK ATLANTA UNV	1,000
07/01/02	2771	Mary Washington College	1,000
07/01/02	2774	OLD DOMINION UNIVERSITY	1,000
07/01/02	2775	PRINCETON UNIVERSITY	3,000
07/01/02	2776	QUINONES, JAVIER	1,000
07/01/02	2778	TEXAS TECH UNIVERSITY	1,000
07/01/02	2779	UNIVERSITY OF ARIZONIA	1,000
07/01/02	2781	UNV OF VA AT CHARLOTTESVILLE	1,000
07/01/02	2782	URSINUS COLLEGE	1,000
07/18/02	2792	CEDARVILLE UNIVERSITY	1,000
07/18/02	2793	COLLEGE OF NEW JERSEY	1,000
07/18/02	2795	NORTHERN ARIZONA UNV	1,000
07/18/02	2798	STETSON UNIVERSITY	1,000
07/18/02	2799	TEXAS A & M UNIVERSITY	1,000
07/18/02	2800	UNV OF CENTRAL FLORIDA	1,000
07/18/02	2801	UNIVERSITY OF FLORIDA	2,000
07/18/02	2802	UNIVERSITY OF FLORIDA	1,000
07/18/02	2803	UNIVERSITY OF FLORIDA	1,000
07/18/02	2804	UNIVERSITY OF KANSAS	1,000
07/18/02	2805	UNIVERSITY OF NOTRE DAME	2,000
07/18/02	2806	UNV OF SOTHERN CALIFORNIA	1,000
07/18/02	2807	VIRGINIA TECH	1,000
07/18/02	2808	WEST GEORGIA UNV	1,000
07/18/02	2811	ALBANY STATE UNIVERSITY	1,000
07/18/02	2812	PIKES PEAK COMM COLLEGE	1,000
07/24/02	2815	BARNARD COLLEGE	1,000
07/24/02	2816	CENTRAL MICHIGAN UNV	1,000
07/24/02	2817	CENTRAL TEXAS COLLEGE	1,000
07/24/02	2819	COLLEGE OF WILLIAM AND MARY	1,000
07/24/02	2820	COLLEGE OF WILLIAM AND MARY	1,000
07/24/02	2825	ROCHESTER INST OF TECH	1,000
07/24/02	2826	TALLHASSE COMM COLLEGE	1,000
07/24/02	2827	TEXAS A & M UNIVERSITY	1,000
07/24/02	2829	UNIVERSITY OF GEORGIA	1,000
07/24/02	2830	UNIVERSITY OF MARYLAND	1,000
07/24/02	2831	UNV OF TEXAS AT SAN ANTONIO	2,000
07/24/02	2832	VILLANOVA UNIVERSITY	1,000
07/25/02	2833	BRIGHAM YOUNG UNV - HI CAMPUS	1,000
07/25/02	2834	PENN STATE UNIVERSITY	1,000
07/25/02	2836	ROBERT MORRIS UNV	1,000
08/05/02	2837	APPALACHIAN STATE UNV	1,000
08/05/02	2838	ARIZONA STATE UNV	1,000
08/05/02	2839	CLEMSON UNIVERSITY	1,000

08/05/02	2840	DARTMOUTH COLLEGE	1,000
08/05/02	2841	DAVIDSON COLLEGE	1,000
08/05/02	2842	FLORIDA STATE UNIVERSITY	1,000
08/05/02	2843	GEORGETOWN UNIVERSITY	2,000
08/05/02	2844	MIDWESTERN STATE UNV	1,000
08/05/02	2845	COLLEGE OF THE OZARKS	1,000
08/05/02	2846	SHIPPENSBURG UNV	1,000
08/05/02	2847	TEXAS A & M UNIVERSITY	1,000
08/05/02	2848	UNIVERSITY OF CA AT DAVIS	1,000
08/05/02	2849	UNV OF CENTRAL FLORIDA	1,000
08/05/02	2850	UNV OF HAWAII AT MANOA	1,000
08/05/02	2851	UNV OF NEBRASKA-LINCOLN	1,000
08/05/02	2852	UNV OF SOTHERN CALIFORNIA	1,000
08/05/02	2853	XAVIER UNIVERSITY	1,000
08/06/02	2860	KATY LUTTRELL	1,000
08/06/02	2862	STERLING COLLEGE	1,000
08/06/02	2865	UNIVERSITY OF WYOMING	1,000
08/09/02	2866	AUBURN UNIVERSITY	1,000
08/09/02	2867	PINE MANOR COLLEGE	1,000
08/09/02	2868	TEXAS A & M UNIVERSITY	1,000
08/09/02	2869	UNIVERSITY OF GEORGIA	1,000
08/14/02	2871	CHARLESTON SOUTHERN UNV	1,000
08/14/02	2872	HARVARD UNIVERSITY	1,000
08/14/02	2875	SAN FRANCISCO UNIVERSITY	1,000
08/14/02	2876	STANFORD UNIVERSITY	1,000
08/14/02	2877	UNIVERSITY OF VIRGINIA	1,000
08/23/02	2883	RYAN H BOYKO	1,000
08/23/02	2884	CAL-POLY UNIVERSITY	1,000
08/23/02	2885	COLLEGE OF WILLIAM AND MARY	1,000
08/23/02	2887	IL UNV - URLANA- CHAMPAIGN	1,000
08/23/02	2888	OLD DOMINION UNV BOOKSTORE	500
08/23/02	2890	UNV OF SOTHERN CALIFORNIA	2,000
08/23/02	2891	WYOMING UNIVERSITY	1,000
08/28/02	2896	WHEATON COLLEGE	1,000
09/03/02	2898	COLUMBIA INTERNATIONAL UNV	1,000
09/03/02	2899	BRENT M JEWETT	1,000
09/03/02	2900	Rachelle Toomey	354
09/03/02	2901	TROY STATE UNIVERSITY	646
09/09/02	2902	PURDUE UNIVERSITY	1,000
09/09/02	2903	MD UNV AT BALTIMORE COUNTY	1,000
09/12/02	2906	FRONT RANGE COMM COLLEGE	1,000
09/16/02	2909	Louisiana Tech College	2,000
09/23/02	2911	CAMPBELL UNIVERSITY	1,000
09/23/02	2914	SOUTHERN OREGON UNV	1,000
10/04/02	2930	COLUMBUS STATE UNIVERSITY	1,000
10/04/02	2931	CREIGHTON UNIVERSITY	1,000
10/04/02	2932	JUSTINE M GULLABA	1,000
10/04/02	2934	MURRAY STATE UNV	1,000
10/09/02	2937	LANGSTON UNIVERSITY	1,000
10/10/02	2938	FLORIDA STATE UNIVERSITY	1,000
10/11/02	2940	KATHERINE L BABCOCK	2,000
10/11/02	2941	EASTERN WA UNIVERSITY	1,000
10/11/02	2942	VANDERBILT UNIVERSITY	1,000
10/22/02	2947	Albero, Joanne M	1,000
10/25/02	2952	UNIVERSITY OF FLORIDA	1,000

11/05/02	2960	CADET LINDSEY P SKELTON	1,000
11/05/02	2961	WILLISTON STATE COLLEGE	1,000
11/18/02	2974	UNV OF VA AT CHARLOTTESVILLE	1,000
11/22/02	2981	JOHN PAUL JEWELL	1,000
12/12/02	3003	Mary Washington College	1,000
12/12/02	3004	SALEM COLLEGE	1,000
12/12/02	3006	WHITTIER COLLEGE	1,000
06/18/02	Refund	University of Maryland	(95)

Total			<u>171,419</u>
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FIRST COMMAND EDUCATIONAL FOUNDATION SCHOLARSHIP APPLICATION

Exact Name of Sponsoring Club _____

Applicant's Full Name _____ Sex _____
Last First Middle

Address _____
Street City State Zip Code

Phone _____ Date of Birth _____ Social Security Number _____

Military Parent's Name and Rank _____ Active Duty Retired Deceased

Present Station and Address _____

Name of High School _____ Graduation Date _____

Grade Point Average _____ Class Standing _____ SAT or ACT Score _____
Indicate Which

Other High Schools Attended _____

Colleges or Universities to Which Student Has Applied or Plans to Apply (*indicate if already accepted*) _____

Major Field of Study _____

High School Extracurricular Activities—*Clubs, organized sports, scouting, church activities, services to school and community offices held in each organization, honors, awards, hobbies, or special interests (Attach additional sheet if needed)* _____

Employment During High School (*summers included*) _____

Describe Financial Need of Student _____

Additional Comments _____

(Over)

SUPPORTING SCHEDULE

Attachment to Form 990-PF, Part XV, Line 2d

List any Restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Maximum amount of \$3,000 per scholarship for purpose of undergraduate college education which is limited to students who are children of an active duty, retired, or deceased military person.

NAME FIRST COMMAND EDUCATIONAL FOUNDATION

ID NO 75-1973894

SUPPORTING SCHEDULE

Attachment to Form 990-PF, Part XV, Line 3b

Schedule of Scholarships Payable

Payee Code	Amount
00WAGSTAFF	2,000
02STAEHELI	2,000
00BRALEY00	1,000
00ERQUIAGA	1,000
00MACKLIN0	1,000
00RUSSELLV	1,000
00SCOTTLIN	1,000
00VANDERSA	1,000
01TISONKAL	1,000
01ZIEGERT0	1,000
02DUDLEYLA	1,000
02EVRIDGE0	1,000
02GUERRERO	1,000
02PRAQDZIK	1,000
02RIDDLEKI	1,000
02WILLIAMS	1,000
02WOLLER00	1,000
99HESSSAND	1,000
99KEIRSTEA	1,000
99MURRNATA	1,000
KLAUS00000	638
02MCCLAIN0	500
98COLETAMI	475
01KRAPER00	305
01MILLOY00	188
DEFLIPPI00	173
DIENER0000	105
HORN000000	97
99CARPER00	95
00SCOTTAUB	88
Total	<u>24,664</u>