

Form **990**

Return of Organization Exempt From Income Tax

2001

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2001 calendar year, or tax year beginning July 1, 2001, and ending June 30, 2002

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	Please use IRS label or print or type. See Specific Instructions.	C Name of organization Tulsa Opera, Inc		D Employer identification number 73 0643311
		Number and street (or P O box if mail is not delivered to street address) Room/suite		E Telephone number
		1610 S Boulder Ave		(918) 582-4035
		City or town state or country and ZIP + 4 Tulsa, OK 74119		F Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) ▶

G Web site ▶ www.tulsaopera.com

H and I are not applicable to section 527 organizations
H(a) Is this a group return for affiliates? Yes No
H(b) If "Yes" enter number of affiliates ▶
H(c) Are all affiliates included? Yes No (If "No" attach a list. See instructions.)
H(d) Is this a separate return filed by an organization covered by a group ruling? Yes No
I Enter 4 digit GEN ▶

K Check here if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data. Some states require a complete return.

L Gross receipts. Add lines 6b, 8b, 9b, and 10b to line 12 ▶ **2,706,179**

M Check if the organization is not required to attach Sch. B (Form 990, 990-EZ, or 990-PF).

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See Specific Instructions on page 16)

Revenue	1 Contributions, gifts, grants, and similar amounts received				
	a Direct public support	1a	1,140,946		
	b Indirect public support	1b	104,359		
	c Government contributions (grants)	1c	98,800		
	d Total (add lines 1a through 1c) (cash \$ 1,255,774 noncash \$ 88,331)	1d			1,344,105
	2 Program service revenue including government fees and contracts (from Part VII, line 93)	2			691,707
	3 Membership dues and assessments	3			
	4 Interest on savings and temporary cash investments	4			5,071
	5 Dividends and interest from securities	5			
	6a Gross rents	6a			
	b Less rental expenses	6b			
	c Net rental income or (loss) (subtract line 6b from line 6a)	6c			
7 Other investment income (describe ▶)	7				
8a Gross amount from sales of assets other than inventory	(A) Securities		(B) Other		
	103,046	8a			
	97,066	8b			
	5,980	8c			
d Net gain or (loss) (combine line 8c columns (A) and (B))	8d			5,980	
9 Special events and activities (attach schedule Stmt 2)	a Gross revenue (not including \$ _____ of contributions reported on line 1a)	9a	491,931		
	b Less direct expenses other than fundraising expenses	9b	217,561		
	c Net income or (loss) from special events (subtract line 9b from line 9a)	9c			274,370
10a Gross sales of inventory, less returns and allowances	10a	12,398			
	b Less cost of goods sold	10b	7,496		
	c Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)	10c			4,902
11 Other revenue (from Part VII, line 103)	11			57,921	
12 Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)	12			2,384,056	
Expenses	13 Program services (from line 44, column (B))	13			1,370,678
	14 Management and general (from line 44, column (C))	14			434,036
	15 Fundraising (from line 44, column (D))	15			535,632
	16 Payments to affiliates (attach schedule)	16			
	17 Total expenses (add lines 16 and 44, column (A))	17			2,340,346
18 Excess or (deficit) for the year (subtract line 17 from line 12)	18			43,710	
19 Net assets or fund balances at beginning of year (from line 73, column (A))	19			547,111	
20 Other changes in net assets or fund balances (attach explanation)	20				
21 Net assets or fund balances at end of year (combine lines 18, 19, and 20)	21			590,824	

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Part II Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See Specific Instructions on page 21.)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22	Grants and allocations (attach schedule) (cash \$ _____ noncash \$ _____)	22			
23	Specific assistance to individuals (attach schedule)	23			
24	Benefits paid to or for members (attach schedule)	24			
25	Compensation of officers, directors, etc	25			
26	Other salaries and wages	26			
27	Pension plan contributions	27			
28	Other employee benefits	28			
29	Payroll taxes	29			
30	Professional fundraising fees	30			
31	Accounting fees	31			
32	Legal fees	32			
33	Supplies	33			
34	Telephone	34			
35	Postage and shipping	35			
36	Occupancy	36			
37	Equipment rental and maintenance	37			
38	Printing and publications	38			
39	Travel	39			
40	Conferences, conventions, and meetings	40			
41	Interest	41			
42	Depreciation, depletion, etc (attach schedule)	42	47,040	47,040	
43	Other expenses not covered above (itemize) a Stmt 4	43a	2,293,306	1,323,638	434,036
	b	43b			535,632
	c	43c			
	d	43d			
	e	43e			
44	Total functional expenses (add lines 22 through 43). Organizations completing columns (B)-(D), carry these totals to lines 13-15	44	2,340,346	1,370,678	434,036

Joint Costs Check if you are following SOP 98-2

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? Yes No
 If "Yes" enter (i) the aggregate amount of these joint costs \$ _____, (ii) the amount allocated to Program services \$ _____, (iii) the amount allocated to Management and general \$ _____, and (iv) the amount allocated to Fundraising \$ _____

Part III Statement of Program Service Accomplishments (See Specific Instructions on page 24)

What is the organization's primary exempt purpose? **Statement 5**

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

Program Service Expenses
 (Required for 501(c)(3) and (4) orgs and 4947(a)(1) trusts but optional for others)

a	Operas included Rigoletto, The Cunning Little Vixen and Il Trovatore. Three performances of each production with a total attendance of 16,815 as well as a student matinee of The Cunning Little Vixen with an attendance of 1,520	(Grants and allocations \$ _____)	1,370,678
b		(Grants and allocations \$ _____)	
c		(Grants and allocations \$ _____)	
d		(Grants and allocations \$ _____)	
e	Other program services (attach schedule)	(Grants and allocations \$ _____)	
f	Total of Program Service Expenses (should equal line 44, column (B) Program services)		

Part IV Balance Sheets (See Specific Instructions on page 24)

Note		Where required attached schedules and amounts within the description column should be for end of-year amounts only		(A) Beginning of year		(B) End of year	
Assets	45	Cash—non-interest-bearing		341,224	45	488,066	
	46	Savings and temporary cash investments		1,219	46	1,852	
	47a	Accounts receivable	47a				
	b	Less allowance for doubtful accounts	47b		47c		
	48a	Pledges receivable	48a				
	b	Less allowance for doubtful accounts	48b		48c		
	49	Grants receivable		162,949	49	153,945	
	50	Receivables from officers, directors, trustees, and key employees (attach schedule)			50		
	51a	Other notes and loans receivable (attach schedule)	51a				
	b	Less allowance for doubtful accounts	51b		51c		
	52	Inventories for sale or use			52		
	53	Prepaid expenses and deferred charges	St mt 6	105,980	53	83,272	
	54	Investments—securities (attach schedule)	► <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV	72,015	54	0	
	55a	Investments—land, buildings, and equipment basis	55a				
	b	Less accumulated depreciation (attach schedule)	55b		55c		
	56	Investments—other (attach schedule)			56		
	57a	Land, buildings, and equipment basis	57a	841,688			
	b	Less accumulated depreciation (attach schedule) St mt 7	57b	418,422	374,699	57c	423,266
	58	Other assets (describe ►)			58		
59	Total assets (add lines 45 through 58) (must equal line 74)		1,058,086	59	1,150,401		
Liabilities	60	Accounts payable and accrued expenses		81,813	60	132,650	
	61	Grants payable			61		
	62	Deferred revenue		479,162	62	426,930	
	63	Loans from officers directors, trustees, and key employees (attach schedule)			63		
	64a	Tax-exempt bond liabilities (attach schedule)			64a		
	b	Mortgages and other notes payable (attach schedule)			64b		
	65	Other liabilities (describe ►)			65		
66	Total liabilities (add lines 60 through 65)		510,975	66	559,580		
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74						
	67	Unrestricted		367,101	67	368,169	
	68	Temporarily restricted		180,010	68	222,652	
	69	Permanently restricted			69		
	Organizations that do not follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 70 through 74						
	70	Capital stock trust principal or current funds			70		
	71	Paid-in or capital surplus or land, building, and equipment fund			71		
	72	Retained earnings endowment, accumulated income, or other funds			72		
73	Total net assets or fund balances (add lines 67 through 69 OR lines 70 through 72, column (A) must equal line 19 column (B) must equal line 21)		547,111	73	590,821		
74	Total liabilities and net assets / fund balances (add lines 66 and 73)		1,058,086	74	1,150,401		

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

Part VI Other Information (See Specific Instructions on page 27)

	Yes	No
76 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	76	✓
77 Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	77	✓
78a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	78a	✓
b If "Yes," has it filed a tax return on Form 990-T for this year?	78b	
79 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement	79	✓
80a Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?	80a	✓
b If "Yes," enter the name of the organization Statement 11 _____ and check whether it is <input type="checkbox"/> exempt OR <input type="checkbox"/> nonexempt		
81a Enter direct or indirect political expenditures. See line 81 instructions	81a	
b Did the organization file Form 1120-POL for this year?	81b	✓
82a Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a	✓
b If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III)	82b	
83a Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	✓
b Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83b	✓
84a Did the organization solicit any contributions or gifts that were not tax deductible?	84a	✓
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b	
85 501(c)(4), (5), or (6) organizations a Were substantially all dues nondeductible by members?	85a	
b Did the organization make only in-house lobbying expenditures of \$2,000 or less? If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year	85b	
c Dues, assessments, and similar amounts from members	85c	
d Section 162(e) lobbying and political expenditures	85d	
e Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e	
f Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	
g Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	85g	
h If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h	
86 501(c)(7) orgs Enter a Initiation fees and capital contributions included on line 12	86a	
b Gross receipts, included on line 12, for public use of club facilities	86b	
87 501(c)(12) orgs Enter a Gross income from members or shareholders	87a	
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	87b	
88 At any time during the year did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	88	✓
89a 501(c)(3) organizations Enter Amount of tax imposed on the organization during the year under section 4911 <u>0</u> , section 4912 <u>0</u> , section 4955 <u>0</u>		
b 501(c)(3) and 501(c)(4) orgs Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b	✓
c Enter Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		0
d Enter Amount of tax on line 89c above, reimbursed by the organization		0
90a List the states with which a copy of this return is filed Oklahoma		
b Number of employees employed in the pay period that includes March 12, 2001 (See instructions)	90b	55
91 The books are in care of Tulsa Opera, Inc Telephone no (918) 582-4035 Located at 1610 S Boulder Ave, Tulsa, OK ZIP + 4 74119		
92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041- Check here and enter the amount of tax-exempt interest received or accrued during the tax year 92		<input type="checkbox"/>

Part VII Analysis of Income-Producing Activities (See Specific Instructions on page 32)

Note Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512 513 or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue					
a Ticket Sales					691,707
b					
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments			14	5,071	
96 Dividends and interest from securities					
97 Net rental income or (loss) from real estate					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory			18	5,980	
101 Net income or (loss) from special events					274,370
102 Gross profit or (loss) from sales of inventory			03	4,902	
103 Other revenue a			03	57,921	
b					
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))				73,874	966,077
105 Total (add line 104 columns (B) (D), and (E))					1,039,951

Note Line 105 plus line 1d Part I, should equal the amount on line 12, Part I

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See Specific Instructions on page 32)

Line No	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
93a	Ticket sales to opera performances
101	Special events conducted specifically to support the cost of producing operas using substantially volunteer labor

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See Specific Instructions on page 33)

(A) Name address and EIN of corporation partnership or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See Specific Instructions on page 33)

- (a) Did the organization during the year receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

Note If "Yes" to (b), file Form 8870 and Form 4720 (see instructions)

Under penalties of perjury I declare that I have examined this return including accompanying schedules and statements and to the best of my knowledge and belief it is true correct and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

1 DECEMBER 20, 2002
Date

RESIDENT

SCHEDULE A
(Form 990 or 990-EZ)

Organization Exempt Under Section 501(c)(3)

OMB No 1545 0047

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

2001

Supplementary Information—(See separate instructions)

Department of the Treasury
Internal Revenue Service

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

Name of the organization
Tulsa Opera, Inc

Employer identification number
73 0643311

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees
(See page 1 of the instructions List each one If there are none, enter "None ")

(a) Name and address of each employee paid more than \$50 000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
Elena Jackson-Forsyth 244 Sunset Dr, Tulsa, OK 74114	Director of Finance and Administration	56,883	0	
Amanda Foust 1543 Riverside Dr, Tulsa, OK 74119	Director of Production	50,217	5,367	
Total number of other employees paid over \$50 000 ▶	0			

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services
(See page 2 of the instructions List each one (whether individuals or firms) If there are none, enter "None ")

(a) Name and address of each independent contractor paid more than \$50 000	(b) Type of service	(c) Compensation
Tulsa Philharmonic Society 2901 S Harvard, Ste A, Tulsa, OK 74114-6100	Provides musicians for orchestra	163,235
Total number of others receiving over \$50,000 for professional services ▶		

Part III Statements About Activities (See page 2 of the instructions)

Yes No

1 During the year has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes" enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ _____ (Must equal amounts on line 38, Part VI-A or line 1 of Part VI-B)

1

Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities

2 During the year has the organization either directly or indirectly engaged in any of the following acts with any substantial contributors trustees, directors, officers, creators, key employees, or members of their families or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes" attach a detailed statement explaining the transactions)

2a

a Sale exchange, or leasing of property?

2b

b Lending of money or other extension of credit?

2c

c Furnishing of goods services, or facilities? Stmt 12

2d

d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? Stmt 12

2e

e Transfer of any part of its income or assets?

3 Does the organization make grants for scholarships fellowships, student loans etc? (See Note below)

3

4 Do you have a section 403(b) annuity plan for your employees?

4

Note Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs "qualify" to receive payments

Part IV Reason for Non-Private Foundation Status (See pages 3 through 6 of the instructions)

The organization is not a private foundation because it is (Please check only ONE applicable box)

5 A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)

6 A school Section 170(b)(1)(A)(ii) (Also complete Part V)

7 A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)

8 A Federal, state or local government or governmental unit Section 170(b)(1)(A)(v)

9 A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) Enter the hospital's name, city, and state ▶

10 An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the Support Schedule in Part IV-A)

11a An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the Support Schedule in Part IV-A)

11b A community trust Section 170(b)(1)(A)(vi) (Also complete the Support Schedule in Part IV-A)

12 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees and gross receipts from activities related to its charitable etc., functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30 1975 See section 509(a)(2) (Also complete the Support Schedule in Part IV A)

13 An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above or (2) section 501(c)(4), (5), or (6) if they meet the test of section 509(a)(2) (See section 509(a)(3))

Provide the following information about the supported organizations (See page 5 of the instructions)

(a) Name(s) of supported organization(s)	(b) Line number from above

14 An organization organized and operated to test for public safety Section 509(a)(4) (See page 6 of the instructions)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12) *Use cash method of accounting*

Note You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

Calendar year (or fiscal year beginning in) ▶	(a) 2000	(b) 1999	(c) 1998	(d) 1997	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants. See line 28.)	1,289,475	1,600,885	1,250,934	1,158,328	5,299,622
16 Membership fees received					
17 Gross receipts from admissions, merchandise sold or services performed or furnishing of facilities in any activity that is related to the organization's charitable etc. purpose	845,984	681,518	626,822	622,965	2,777,289
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	8,360	6,044	9,375	16,760	40,539
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets.	167,575	199,588	139,988	194,999	702,150
23 Total of lines 15 through 22	2,311,394	2,488,035	2,027,119	1,993,052	8,819,600
24 Line 23 minus line 17	1,465,410	1,806,517	1,400,297	1,370,087	6,042,311
25 Enter 1% of line 23	23,114	24,880	20,271	19,931	
26 Organizations described on lines 10 or 11	a Enter 2% of amount in column (e), line 24 ▶				26a 120,846
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1997 through 2000 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts ▶					26b 335,684
c Total support for section 509(a)(1) test. Enter line 24, column (e) ▶					26c 6,042,311
d Add Amounts from column (e) for lines 18 <u>40,539</u> 19 <u>0</u>					26d 1,078,373
22 <u>702,150</u> 26b <u>335,684</u>					
e Public support (line 26c minus line 26d total) ▶					26e 4,963,938
f Public support percentage (line 26e (numerator) divided by line 26c (denominator)) ▶					26f 82.15 %
27 Organizations described on line 12	a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year.				
(2000)	(1999)	(1998)	(1997)		
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year.					
(2000)	(1999)	(1998)	(1997)		
c Add Amounts from column (e) for lines 15 _____ 16 _____					27c _____
17 _____ 20 _____ 21 _____					
d Add Line 27a total _____ and line 27b total _____					27d _____
e Public support (line 27c total minus line 27d total)					27e _____
f Total support for section 509(a)(2) test. Enter amount from line 23, column (e) ▶	27f _____				27g _____ %
g Public support percentage (line 27e (numerator) divided by line 27f (denominator)) ▶					27h _____ %
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator)) ▶					
28 Unusual Grants. For an organization described in line 10, 11, or 12 that received any unusual grants during 1997 through 2000, prepare a list for your records to show for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.					

Part V Private School Questionnaire (See page 7 of the instructions)
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

	Yes	No
29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter bylaws, other governing instrument, or in a resolution of its governing body?		
30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions programs and scholarships?		
31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe, if "No," please explain (If you need more space attach a separate statement)		
32 Does the organization maintain the following		
a Records indicating the racial composition of the student body, faculty, and administrative staff?		
b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?		
c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions programs, and scholarships?		
d Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain (If you need more space attach a separate statement)		
33 Does the organization discriminate by race in any way with respect to		
a Students' rights or privileges?		
b Admissions policies?		
c Employment of faculty or administrative staff?		
d Scholarships or other financial assistance?		
e Educational policies?		
f Use of facilities?		
g Athletic programs?		
h Other extracurricular activities? If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement)		
34a Does the organization receive any financial aid or assistance from a governmental agency?		
b Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b please explain using an attached statement		
35 Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50 1975-2 C B 587, covering racial nondiscrimination? If "No" attach an explanation		

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Supplementary Information for
line 1 of Form 990, 990-EZ and 990-PF (see instructions)

OMB No 1545 0047

2001

Name of organization

Tulsa Opera, Inc

Employer identification number

73-0643311

Organization type (check one)

Filers of

Section

Form 990 or 990-EZ

501(c)(e) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General rule** or a **Special rule** (**Note** Only a section 501(c)(7), (8), or (10) organization can check box(es) for both the General rule and a Special rule—see instructions)

General Rule—

- For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II)

Special Rules—

- For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of \$5,000 or 2% of the amount on line 1 of these forms (Complete Parts I and II)
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or Form 990-EZ, that received from any one contributor during the year aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes or the prevention of cruelty to children or animals (Complete Parts I, II, and III)
- For a section 501(c)(7), (8) or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor during the year some contributions for use *exclusively* for religious, charitable, etc. purposes but these contributions did not aggregate to more than \$1,000 (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc. purpose. Do not complete any of the Parts unless the General rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year) ▶ \$ _____

Caution Organizations that are not covered by the General rule and/or the Special rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** check the box in the heading of their Form 990, Form 990-EZ, or on line 1 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
Tulsa Opera, IncEmployer identification number
73 0643311**Part I** Contributors (See Specific Instructions)

(a) No	(b) Name, address and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u>1</u>		\$ 55,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
(a) No		(c) Aggregate contributions	(d) Type of contribution
<u>2</u>		\$ 99,500	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
(a) No		(c) Aggregate contributions	(d) Type of contribution
<u>3</u>		\$ 35,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
(a) No		(c) Aggregate contributions	(d) Type of contribution
<u>4</u>		\$ 75,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
(a) No		(c) Aggregate contributions	(d) Type of contribution
<u>5</u>		\$ 30,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
(a) No		(c) Aggregate contributions	(d) Type of contribution
<u>6</u>		\$ 83,800	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization
Tulsa Opera, Inc

Employer identification number
73 0643311

Part I Contributors (See Specific Instructions)

(a) No	(b) Name, address and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u>7</u>		\$ 61,500	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>8</u>		\$ 62,200	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>9</u>		\$ 70,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>10</u>		\$ 132,500	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization
Tulsa Opera, Inc

Employer identification number
73 0643311

Part II Noncash Property (See Specific Instructions)

(a) No from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
9	Newspaper advertising	\$ 50,000	2 / 28 / 2002
(a) No from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---		\$ / . . . / . . .
(a) No from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---		\$ / . . . / . . .
(a) No from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---		\$ / . . . / . . .
(a) No from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---		\$ / . . . / . . .
(a) No from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
---		\$ / . . . / . . .

FORM 990, PART I - GAIN(LOSS) ON SALE OF ASSETS OTHER THAN INVENTORY

DESCRIPTION OF SECURITY	DATE ACQUIRED	DATE SOLD	GROSS SALES PRICE	VALUE AT DONATION	GAIN	LOSS
Oracle	6/29/2001	7/3/2001	982	946	37	
Ralston Purina	6/7/2001	12/18/2002	77050	71070	5,980	
Apple	8/23/2001	8/28/2001	1881	1796	85	
BP Amoco	8/30/2001	9/6/2001	1511	1527		16
General Electric	8/31/2001	9/6/2001	2622	2601	21	
Southwest Airlines	10/31/2001	11/16/2001	1143	1001	142	
NSTAR	11/8/2001	11/16/2001	4226	4318		92
Wells Fargo	12/5/2001	12/6/2001	4381	4331	50	
Wal-Mart	12/14/2001	12/17/2001	1038	1021	17	
Mueller Industres	12/31/2001	1/10/2002	2580	2603		23
BP Amoco	3/25/2002	4/12/2002	4980	5189		209
Schering Plough	5/21/2002	5/31/2002	653	665		12
					<u>6,332</u>	<u>352</u>
						5,980

TULSA OPERA, INC

73-0643311

FORM 990, PART I - SPECIAL FUNDRAISING EVENTS AND ACTIVITIES

DESCRIPTION	GROSS REVENUE	DIRECT EXPENSE	NET INCOME
OPERA BALL	424,406	195,642	228,764
WINTERMEZZO/OPERA AL FRESCO	16,600	1,128	15,472
OTHER	50,925	20,791	30,134
	<u>491,931</u>	<u>217,561</u>	<u>274,370</u>

TULSA OPERA, INC

73-0643311

FORM 990, PART I - GROSS PROFIT (LOSS) FROM SALES OF INVENTORY

DESCRIPTION	GROSS PROFIT (LOSS)
OPERA RELATED GOODS INCOME	12,398
COST OF GOODS SOLD	<u>(7,496)</u>
	<u>4,902</u>

FORM 990, PART II - STATEMENT OF FUNCTIONAL EXPENSES

Description	Total	PS	M&G	FR
Program Services				
Direct Expenses				
Artist Expense	\$ 464,864	\$ 464,864	\$ -	\$ -
Orchestra	\$ 163,235	\$ 163,235	\$ -	\$ -
Technical, Stage Management and Backstage Personnel	\$ 282,838	\$ 282,838	\$ -	\$ -
Costumes Scenery and Other	\$ 205,174	\$ 205,174	\$ -	\$ -
Management and General				
Personnel Expenses	\$ 655,754	\$ 181,666	\$ 218,255	\$ 255,833
Administrative Expenses	\$ 195,003		\$ 195,003	
Plant Expenses	\$ 46,639	\$ 25,861	\$ 20,778	
Fund Raising				
Marketing Expenses	\$ 238,091			\$ 238,091
Fund Development	\$ 41,708			\$ 41,708
TOTALS	\$ 2,293,306	\$ 1,323,638	\$ 434,036	\$ 535,632

TULSA OPERA, INC

73-0643311

FORM 990, PART III - ORGANIZATION'S PRIMARY EXEMPT PURPOSE

TULSA OPERA, INC OPERATES IN THE STATE OF OKLAHOMA FOR THE PRIMARY PURPOSE OF FURTHERING THE APPRECIATION OF MUSIC, PARTICULARLY OPERA, FOR THE GENERAL PUBLIC TULSA OPERA, INC PERFORMS SELECT OPERAS THROUGHOUT THE YEAR FOR THE PUBLIC IN ADDITION TO THESE PRODUCTIONS, TULSA OPERA CONDUCTS VARIOUS EDUCATIONAL PROGRAMS

FORM 990, PART IV - INVESTMENTS - SECURITIES

DESCRIPTION	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>
2300 Shares of Ralston Purina Group	71,070	0
50 Shares of Oracle Corporation	<u>945</u>	<u>0</u>
	72,015	0

Tulsa Opera Depreciation 01-02

Date	Asset	Book Cost	No of Yrs	MTD	YTD	LTD	73-0643311 Net Book Value
1/1/1986	Equipment 1	30,465.00	10				30,465.00
1/1/1986	Equipment 2	9,784.00	10				9,784.00
1/1/1978	Equipment 3	1,039.00	10				1,039.00
1/1/1981	Furniture	5,877.00	10				5,877.00
1/1/1982	Printing Calculator	73.00	10				73.00
1/1/1982	Typewriter Stand	105.00	10				105.00
1/1/1982	File Cabinet	246.00	10				246.00
1/1/1983	Music Stands	127.00	10				127.00
1/1/1983	Files	630.00	10				630.00
1/1/1983	Green	105.00	10				105.00
1/1/1983	Stool	126.00	10				126.00
1/1/1983	File Cabinets	750.00	10				750.00
1/1/1985	Fields Down - Table	203.00	10				203.00
1/1/1985	Calculator	58.00	10				58.00
1/1/1985	File	99.00	10				99.00
1/1/1986	Furniture	145.00	10				145.00
9/1/1989	File Cabinet & Shelf	415.00	10				415.00
7/10/1990	2 Typewriters	375.00	10				375.00
6/6/1991	Projector Lenses	54,717.00	10				54,717.00
8/7/1991	File	240.00	5				240.00
9/1/1992	Chairs	1,571.00	10	13.00		156.00	1,539.00
10/9/1992	Plan Fack	98.00	10			3.00	98.00
10/15/1992	Silo TV Monitors	527.00	12	4.00		48.00	448.00
10/27/1992	Video Monitor	519.00	12	4.00		48.00	443.00
12/1/1992	Computer and Printer	607.00	5				607.00
1/22/1992	Video Monitor	1,553.00	12	11.00		132.00	1,251.00
4/8/1993	BBC Typewriter	375.00	6				375.00
1/11/1994	HP Fax 900	860.00	6				860.00
8/12/1994	PowerMac 6100	2,274.00	5				2,274.00
8/12/1994	Apple keyboard	121.00	5				121.00
8/12/1994	Apple 14" Color Plus	339.00	5				339.00
8/12/1994	Apple Laserwriter	1,658.00	5				1,658.00
8/12/1994	Intarex PhoneNet	38.00	5				38.00
2/6/1995	VCR	367.00	7			44.00	367.00
3/8/1995	Chair	266.00	7			33.00	266.00
3/8/1995	File Cabinet	199.00	7			24.00	191.00
5/22/1996	Computer Equipment	975.00	5	2.00			975.00
5/31/1996	Computer Equipment	744.00	5				744.00
6/28/1996	Computer Equipment	1,126.00	5				1,126.00
SUBTOTAL		118,786.00		34.00	488.00	487.00	119,299.00
8/31/1996	Macintosh processors (Cigo)	500.00	5			16.67	500.00
8/31/1996	Macintosh monitors (Cigo)	1,000.00	5			33.33	1,000.00
8/31/1996	Macintosh workstation (Cig)	1,200.00	5			40.00	1,200.00
8/31/1996	Macintosh printer (Cigo)	300.00	5			10.00	300.00
SUBTOTAL		3,000.00		-	100.00	-	3,000.00
10/1/1996	Mac laptop	2,195.42	5			146.37	2,195.42
10/1/1996	Workstation/Windows 95 - Eaton w/ cabl	1,275.00	5			85.00	1,275.00
1/31/1997	Center stage software (box)	865.75	5			101.00	865.75
3/1/1997	496 Computer workstation - ES	1,250.00	5			187.67	1,250.00
3/1/1997	HP LaserJet 3 printer	on loan					
6/1/1997	Finance P. 133 computer w/16 RAM	1,776.00	5	29.60		355.20	1,776.00

Tulsa Opera Depreciation 01-02

Date	Asset	D = Donated	Book Cost	No of Yrs	MTD	YTD	LTD	Net Book Value
6/30/1997	Computer monitor (Eaton)	D	296.95	5	4.95	59.39	296.95	73-0643311
6/30/1997	Dynamics software		1,933.50	5	32.23	386.70	1,933.50	
7/2/1997	Large monitor		1,118.00	5	18.63	223.60	1,099.36	18.64
7/2/1997	HP LaserJet 6 printer	D	769.00	5	12.82	153.80	756.19	12.81
7/31/1997	Printer (box office)	D	356.00	5	5.93	71.20	356.00	
8/31/1997	6 computers - Pentium		10,023.33	5	187.06	2,004.67	9,689.24	334.09
8/31/1997	Wardrobe racks		36.58	7	0.61	7.32	35.38	1.20
SUBTOTAL			21,895.53		271.62	3,781.91	21,528.78	386.75
10/31/1997	Box office printer		366.92	5	6.12	73.38	342.44	24.48
11/30/1997	Blackbaud software - Developmnt		15,835.00	5	263.92	3,167.00	14,515.42	1,319.58
1/22/1998	3 new computers - Magpx		3,532.13	5	58.87	706.43	3,120.06	412.07
1/31/1998	Main office server	D	1,500.00	5	25.00	300.00	1,325.00	175.00
2/6/1998	Dynamics software - 3 user license		2,593.75	5	43.23	518.75	2,247.92	345.83
2/12/1998	Scrim production		2,696.00	5	44.93	539.20	2,336.53	359.47
3/1/1998	Pt net		835.00	5	15.58	187.00	794.75	140.25
3/31/1998	Software - Office 97, Ethernet Norton		495.32	5	8.26	98.06	421.01	74.31
4/30/1998	Ticket office server		1,500.00	5	25.00	300.00	1,250.00	250.00
4/30/1998	Ticket office computer	D	1,500.00	5	25.00	300.00	1,250.00	250.00
4/30/1998	Two thermal printers	D	1,200.00	5	20.00	240.00	1,000.00	200.00
4/30/1998	Laser Printer ticket office	D	1,325.00	5	22.08	265.00	1,104.17	220.80
5/31/1998	Printer scanner	D	845.11	5	14.09	169.02	690.17	154.94
6/1/1998	Software Quicken		64.74	5	1.08	12.95	51.80	12.94
6/18/1998	Computer - Foust Apple		2,266.19	5	37.77	453.24	1,812.96	453.20
8/30/1998	CIC Office filing cabinet		789.09	5	12.82	153.82	615.28	153.81
SUBTOTAL			37,424.25		623.74	7,464.85	32,677.51	4,548.74
7/1/1998	CIC cabinets		261.73	5	0.01	261.73	-	-
8/1/1998	Scanner		86.32	3	2.40	66.32	-	-
8/6/1998	new computers		2,488.13	3	68.56	2,488.13	-	-
8/28/1998	upright piano		7,316.34	7	87.10	1,045.19	4,006.56	3,309.78
8/31/1998	phone		332.13	7	3.85	47.45	181.89	150.24
8/31/1998	printer		419.77	3	23.27	419.77	-	-
8/31/1998	printer		419.77	3	23.33	419.77	-	-
9/30/1998	Quark Software		318.00	3	26.50	318.00	-	-
9/30/1998	color lnjet - Mark		500.55	3	41.71	500.55	-	-
9/30/1998	Cabinets KS office		431.65	5	7.19	86.33	323.74	107.91
11/27/1998	keyboard case		312.97	3	43.47	312.97	-	-
3/1/1999	Debutant Stage		7,351.00	7	87.51	1,050.14	3,500.47	3,850.53
3/19/1999	printer Ceoige		153.75	3	38.45	153.75	-	-
3/31/1999	archival VCR		183.44	3	45.80	183.44	-	-
4/30/1999	Carpet Cleaner		183.45	3	50.81	183.45	-	-
SUBTOTAL			20,739.00		185.76	2,593.52	13,320.54	7,418.45
10/15/1999	computer from Foust		2,640.00	3	73.33	880.00	2,420.00	220.00
10/29/1999	DAT tape machines		2,435.00	3	67.64	811.67	2,164.45	270.55
1/14/2000	electric piano		2,471.30	3	68.65	823.77	2,059.42	411.89
2/4/2000	server and backup		4,896.56	3	138.79	1,665.52	4,025.01	971.55
4/30/2000	ball stage		3,298.00	7	39.26	471.14	1,020.80	2,277.20
4/30/2000	ball stage		3,702.00	7	44.07	528.86	1,145.86	2,556.14
SUBTOTAL			19,542.86		431.75	5,180.95	12,835.53	6,707.33
8/24/2000	Mac Computers and software		11,288.81	3	313.58	3,762.94	6,898.72	4,390.09

Tulsa Opera Depreciation 01-02

Date	Asset	Book Cost	No of Yrs	MTD	YTD	LTD	Net Book Value
10/20/2000	Keyboard case	128.43	2		5.35	64.22	107.03
3/31/2001	Sumlife Machine	11,025.00	7		131.25	1,575.00	1,868.75
6/1/2001	"Brent" printer	10,293.00	3		285.92	3,431.00	3,716.92
SUBTOTAL		32,735.24		736.10	8,833.15	12,691.41	20,043.83
10/1/2001	Don Giovanni set	75,000.00	7		892.86	8,035.71	66,964.29
11/1/2001	Imac Foust	3,175.99	3		88.22	705.78	2,470.21
11/16/2001	2 Dell - Finance	3,582.05	3		89.50	696.51	2,885.54
12/16/2001	Voice mail buy-out	2,740.89	1		76.14	458.82	2,282.08
2/17/2002	Vixen set	65,000.00	7		773.81	2,035.71	81,130.95
6/30/2002	BMW impairment on BMW	19,500.00	4		-	-	19,500.00
		(15,000.00)	4		-	-	(15,000.00)
SUBTOTAL		153,998.93	#	1,930.53	11,930.52	13,783.86	140,235.07
FF&E		409,131.81		4,213.69	40,392.91	229,316.64	179,815.17
1/1/1993	Building Improvement	25,097.74	12		0.00	0.00	25,097.74
9/7/1992	Carpet	2,322.00	10		19.00	228.00	2,284.50
4/8/1993	Handicap Accessible	9,500.00	31		25.00	300.00	2,784.00
5/10/1993	Handicap Accessible	1,787.00	31		5.00	60.00	537.00
7/9/1993	Handicap Accessible	451.00	31		1.00	12.00	116.00
10/31/1994	Air Conditioner	5,949.00	7		204.00	204.00	5,949.00
4/30/1995	Roof	10,305.00	39		22	264.00	1,914.00
4/30/1995	Roof - Impaired 6/20/02	(10,305.00)	39		22	264.00	(1,914.00)
SUBTOTAL		45,108.74		72.00	1,068.00	36,768.24	8,338.50
10/1/1998	Carpet	1,200.00	10		10.00	120.00	520.00
10/1/1998	Blinds	360.00	10		3.00	36.00	204.00
SUBTOTAL		1,560.00		13.00	158.00	884.00	676.00
BUILDING IMPROVEMENTS		46,668.74		85.00	1,224.00	37,652.24	9,014.50
BUILDING		279,052.42		452.00	5,424.00	151,453.00	127,598.12
LAND		106,836.50					106,836.50
TOTAL		841,687.47	#	4,750.69	47,040.91	418,421.88	423,265.59

FORM 990, PART IV-A - RECONCILIATION OF REVENUE PER AUDIT

Form 990, Part IV-A - Reconciliation of Revenue Per Audit
Financial Statements with Revenue Per Return

Expenses related to President's Council	(31,096)
Change In Temporarily Restricted Assets	42,642
Cost of Goods Sold	(7,496)
Direct Expenses Related to Line 9b	<u>(217,561)</u>
	<u>(213,511)</u>

FORM 990, PART IV-A - RECONCILIATION OF EXPENSES PER AUDIT

Expenses related to President's Council	(31,096)
Cost of Goods Sold	(7,496)
Direct Expenses to Line 9b	<u>(217,561)</u>
	<u>(256,153)</u>

FORM 990, PART V - LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

					TITLE	COMPENSATION	CONTRIBUTIONS TO BENEFIT PLANS	EXPENSE ACCOUNT	
Ms	Caroline	Abbott	2311 N Elwood Ave	Tulsa	OK 74106	Director	\$0 00	\$0 00	\$0 00
Ms	Carole	Ashcraft	1754 E 30th St	Tulsa	OK 74114	Director	\$0 00	\$0 00	\$0 00
Mr	John	Athens	1537 E 27th St	Tulsa	OK 74136	Director	\$0 00	\$0 00	\$0 00
Mr	Jeffery	Barentine	PO Box 50772	Tulsa	OK 74150	Director	\$0 00	\$0 00	\$0 00
Ms	Linda	Beale	5666 E 81st St	Tulsa	OK 74137	Director	\$0 00	\$0 00	\$0 00
Rev	Joseph	Bias	1115 S Boulder Ave	Tulsa	OK 74119	Director	\$0 00	\$0 00	\$0 00
Mr	Rolf	Blom	6418 S Sandusky	Tulsa	OK 74136	Director	\$0 00	\$0 00	\$0 00
Ms	Courtney	Cabaniss	1777 S Ene Pl	Tulsa	OK 74112	Director	\$0 00	\$0 00	\$0 00
Mr	Casey	Cooper	100 W 5th St, Ste 800	Tulsa	OK 74103	Director	\$0 00	\$0 00	\$0 00
Mr	Robert	Cox	18 Rannoch Circle	Bella Vista	AR 72715	Director	\$0 00	\$0 00	\$0 00
Dr	Carol	Crawford	1415 S Galveston	Tulsa	OK 74127	General Director	\$90,000 00	\$9,605 00	\$0 00
Mr	David	Crisp	2303 N Osage Ave	Tulsa	OK 74100	Director	\$0 00	\$0 00	\$0 00
Mr	Kendrick	Ferduson	PO Box 598	Altus	OK 73522	Director	\$0 00	\$0 00	\$0 00
Mr	Scott	Filstrup	6159 S New Haven	Tulsa	OK 74136	Director	\$0 00	\$0 00	\$0 00
Mr	John	Fischer	6163 S Manon	Tulsa	OK 74013	Director	\$0 00	\$0 00	\$0 00
Mr	Jon Petter	Fjeld-Hansen	1408 E 43rd Pl	Tulsa	OK 74105	Director	\$0 00	\$0 00	\$0 00
Mr	John	Fowler	6811 S Florence Ave	Tulsa	OK 74119	Director	\$0 00	\$0 00	\$0 00
Ms	June	Furman	1773 E 31st St	Tulsa	OK 74105	Director	\$0 00	\$0 00	\$0 00
Mrs	Barbara	Gardner	12902 E 51st St	Tulsa	OK 74105	Director	\$0 00	\$0 00	\$0 00
Ms	Elizabeth	Geer	4323 S Quincy Pl	Tulsa	OK 74105	Director	\$0 00	\$0 00	\$0 00
Mr	Eric	Grimshaw	1350 S Boulder, Ste 1100	Tulsa	OK 74152	Director	\$0 00	\$0 00	\$0 00
Mr	Donald	Hamilton	6804 S 74th E Ave	Tulsa	OK 74133	Director	\$0 00	\$0 00	\$0 00
Mrs	Alvina	Hart	2308 S Cincinnati Ave	Tulsa	OK 74114	Director	\$0 00	\$0 00	\$0 00
Mrs	Evelyn	Halfield	6661 Sevanston Circle	Tulsa	OK 74136	Director	\$0 00	\$0 00	\$0 00
Mr	Jono	Helmench	321 S Boston #101-B	Tulsa	OK 74103	Director	\$0 00	\$0 00	\$0 00
Mrs	Peggy	Helmench	2121 S Yorktown #12	Tulsa	OK 74105	Director	\$0 00	\$0 00	\$0 00
Mr	Robert	Hunt	3212 E 73rd St	Tulsa	OK 74136	Director	\$0 00	\$0 00	\$0 00
Mr	Brent	Johnson	111 W 5, Ste 300	Tulsa	OK 74103	Director	\$0 00	\$0 00	\$0 00
Mr	Michael	Johnson	One Williams Center	Tulsa	OK 74172	Director	\$0 00	\$0 00	\$0 00
Mr	Arno	Kahn	3771 E 47th St	Tulsa	OK 74105	Director	\$0 00	\$0 00	\$0 00
Mrs	Natalie	Kincaid	2122 E 22 Pl	Tulsa	OK 74114	Director	\$0 00	\$0 00	\$0 00
Dr	Frank	Letcher	1145 S Utica, Ste 903	Tulsa	OK 74101	Director	\$0 00	\$0 00	\$0 00
Mrs	Mell	Littlefield	6650 S Indianapolis	Tulsa	OK 74136	Director	\$0 00	\$0 00	\$0 00
Mr	Mike	Lodes	1270 E 25th St	Tulsa	OK 74114	Director	\$0 00	\$0 00	\$0 00
Mr	William	Lunn	320 S Boston, Ste 2001	Tulsa	OK 74103	Director	\$0 00	\$0 00	\$0 00
Mr	Kenneth	Miles	2626 E 34th St	Tulsa	OK 74137	Director	\$0 00	\$0 00	\$0 00
Mr	Berry	Miller	6908 S Knoxville	Tulsa	OK 74136	Director	\$0 00	\$0 00	\$0 00
Mr	Edward	Monnet	3701-A S Harvard	Tulsa	OK 74135	Director	\$0 00	\$0 00	\$0 00
Ms	Eunna	Park	2660 S Birmingham Pl	Tulsa	OK 74114	Director	\$0 00	\$0 00	\$0 00
Mr	Bruce	Parks	320 S Boston, Ste 1200	Tulsa	OK 74103	Director	\$0 00	\$0 00	\$0 00
Mr	Stephen	Peters	1924 S Utica, Ste 700	Tulsa	OK 74104	Director	\$0 00	\$0 00	\$0 00
Ms	Linda	Potter	PO Box 2300	Tulsa	OK 74192	Director	\$0 00	\$0 00	\$0 00
Ms	Kelley	Rash	302 S Main St	Broken Arrow	OK 74012	Director	\$0 00	\$0 00	\$0 00
Mrs	Jean	Roberts	6020 S Manon Pl	Tulsa	OK 74135	Director	\$0 00	\$0 00	\$0 00
Mrs	Lucy	Rooney	7 Springcreek Rd	Muskogee	OK 74105	Director	\$0 00	\$0 00	\$0 00
Ms	Katherine	Saunders	2727 E 21st, Ste 501	Tulsa	OK 74114	Director	\$0 00	\$0 00	\$0 00
Mrs	Mary	Shaw	401 S Forest Ridge Blvd	Broken Arrow	OK 74014	Director	\$0 00	\$0 00	\$0 00
Mr	Laven	Sowell	3540 S Wheeling	Tulsa	OK 74137	Director	\$0 00	\$0 00	\$0 00
Mr	Bruce	Stoesser	3107 E 58th St	Tulsa	OK 74105	Director	\$0 00	\$0 00	\$0 00
Mr	David	Sylvan	One West Third, Ste 1200	Tulsa	OK 74103	Director	\$0 00	\$0 00	\$0 00
Ms	Maunne	Thornton	2100 S Utica, Ste 100	Tulsa	OK 74114	Director	\$0 00	\$0 00	\$0 00
Mrs	Suzanne	Warren	2445 E 28th St	Tulsa	OK 74114	Director	\$0 00	\$0 00	\$0 00
Mr	Burl	Watson	3442 E 61st Pl	Tulsa	OK 74136	Director	\$0 00	\$0 00	\$0 00
Ms	Randi	Wightman	2125 E 32 Pl	Tulsa	OK 74105	Director	\$0 00	\$0 00	\$0 00
Mr	Henry	Will	2631 E 35th Pl	Tulsa	OK 74105	Director	\$0 00	\$0 00	\$0 00
Mrs	Mollie	Williford	6730 S Evanston	Tulsa	OK 74136	Director	\$0 00	\$0 00	\$0 00

TULSA OPERA, INC

73-0643311

FORM 990, PART VI - OTHER INFORMATION

	<u>ID NUMBER</u>
Tulsa Opera Endowment Trust #2	73-6212218
The Tulsa Opera Endowment Trust #1	73-1214668

FORM 990, SCH A PART III- STATEMENTS ABOUT ACTIVITIES

- 2c Many members of the Tulsa Opera board are contributors to the organization and volunteer their services to assist the organization
- 2d The organization compensates its employees. The extent that any board member is a member of the Tulsa Opera Chorus, he or she receives the same nominal compensation as other chorus members for performances in the operas

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545 1709

▶ File a separate application for each return

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box
 - If you are filing for an Additional (not automatic) 3-Month Extension, complete only Part II (on page 2 of this form)
- Note** Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time—Only submit original (no copies needed) ▶

Note Form 990-T corporations requesting an automatic 6-month extension—check this box and complete Part I only ▶
 All other corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file income tax returns. Partnerships, REMICs and trusts must use Form 8736 to request an extension of time to file Form 1065, 1066 or 1041

Type or print	Name of Exempt Organization Tulsa Opera, Inc	Employer identification number 73 0643311
File by the due date for filing your return. See instructions	Number street and room or suite no. If a P O box see instructions 1610 S Boulder Ave	
	City town or post office, state, and ZIP code. For a foreign address see instructions Tulsa, OK 74114	

Check type of return to be filed (file a separate application for each return)

- | | | |
|--|--|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

- If the organization does not have an office or place of business in the United States, check this box ▶
- If this is for a **Group Return**, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the **whole group**, check this box ▶ If it is for part of the group check this box ▶ and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6-month, for 990-T corporation) extension of time until **February 15**, 20⁰³ to file the exempt organization return for the organization named above. The extension is for the organization's return for
 ▶ calendar year 20... or
 ▶ tax year beginning **July 1**, 20⁰¹, and ending **June 30**, 20⁰²

2 If this tax year is for less than 12 months, check reason Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. \$ _____

b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. \$ _____

c **Balance Due** Subtract line 3b from line 3a. Include your payment with this form, or if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. \$ _____

Signature and Verification

Under penalties of perjury I declare that I have examined this form including accompanying schedules and statements and to the best of my knowledge and belief it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Title ▶ **PRESIDENT** Date ▶ **11-11-02**