

Return of Organization Exempt From Income Tax

2001

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Open to Public Inspection

Department of the Treasury Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2001 calendar year, or tax year beginning 10/01, 2001, and ending 09/30/2002

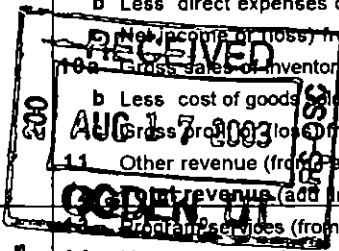
Header section containing organization name (BAPTIST HEALTH CARE FOUNDATION, INC), address (POST OFFICE BOX 17500, PENSACOLA, FL 32522), and identification numbers (Employer ID: 59-0192265, Telephone: (850) 469-7023).

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ)

Organization type (J) and other details (K, L, M, N) including gross receipts of 1,503,978 and accounting method (Accrual).

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See Specific Instructions on page 16)

Main table with columns for Revenue, Expenses, and Net Assets. Rows include contributions (1), program service revenue (2), membership dues (3), interest on savings (4), dividends (5), gross rents (6), sales of assets (8), special events (9), and net assets at end of year (21).



SCANNED AUG 28 2003

For Paperwork Reduction Act Notice, see the separate Instructions

**Part II Statement of Functional Expenses**

All organizations must complete column (A) Columns (B) (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others (See Specific Instructions on page 21 )

Do not include amounts reported on line 6b, 8b 9b, 10b or 16 of Part I		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22 Grants and allocations (attach schedule) (cash \$ 858,301 noncash \$ )	22	858,301	858,301	STMT 5	
23 Specific assistance to individuals (attach schedule)	23				
24 Benefits paid to or for members (attach schedule)	24				
25 Compensation of officers, directors, etc	25	NONE	NONE	NONE	
26 Other salaries and wages	26	12,300	12,300		
27 Pension plan contributions	27				
28 Other employee benefits	28				
29 Payroll taxes	29				
30 Professional fundraising fees	30				
31 Accounting fees	31				
32 Legal fees	32				
33 Supplies	33	6,227		6,227	
34 Telephone	34				
35 Postage and shipping	35	5,769			5,769
36 Occupancy	36				
37 Equipment rental and maintenance	37				
38 Printing and publications	38				
39 Travel	39	3,553		3,553	
40 Conferences, conventions, and meetings	40				
41 Interest	41				
42 Depreciation depletion etc (attach schedule)	42	6,120		6,120	
43 Other expenses not covered above (itemize) \$TMT 6	43a	740,144	640,783	195	99,166
b	43b				
c	43c				
d	43d				
e	43e				
44 Total functional expenses (add lines 22 through 43) Organizations completing columns (B)-(D), carry these totals to lines 13-15	44	1,632,414	1,511,384	16,095	104,935

Joint Costs Check  if you are following SOP 98-2

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services?  Yes  No  
 If "Yes," enter (i) the aggregate amount of these joint costs \$ \_\_\_\_\_, (ii) the amount allocated to Program services \$ \_\_\_\_\_,  
 (iii) the amount allocated to Management and general \$ \_\_\_\_\_, and (iv) the amount allocated to Fundraising \$ \_\_\_\_\_

**Part III Statement of Program Service Accomplishments (See Specific Instructions on page 24 )**

What is the organization's primary exempt purpose?

All organizations must describe their exempt purpose achievements in a clear and concise manner State the number of clients served publications issued, etc Discuss achievements that are not measurable (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others )

**Program Service Expenses**  
(Required for 501(c)(3) and (4) orgs and 4947(a)(1) trusts, but optional for others )

a	<u>BAPTIST HEALTH CARE FOUNDATION, INC IS ORGANIZED AND OPERATED TO SUPPORT HEALTH CARE RELATED SERVICES BY PROVIDING FINANCIAL AND FUNDRAISING ASSISTANCE</u> (Grants and allocations \$ 858,301)	1,511,384
b	<u>ANNUAL COMMUNITY BENEFIT REPORT ATTACHED SEE STATEMENT 21</u> (Grants and allocations \$ )	
c	<u></u> (Grants and allocations \$ )	
d	<u></u> (Grants and allocations \$ )	
e	Other program services (attach schedule) (Grants and allocations \$ )	
f	<b>Total of Program Service Expenses (should equal line 44, column (B), Program services)</b>	<b>1,511,384</b>

**Part IV Balance Sheets** (See Specific Instructions on page 24 )

Note		(A)		(B)	
Where required, attached schedules and amounts within the description column should be for end-of-year amounts only		Beginning of year		End of year	
Assets	45	Cash - non-interest-bearing	153,812	45	60,121
	46	Savings and temporary cash investments	457,156	46	455,080
	47a	Accounts receivable			
	b	Less allowance for doubtful accounts		47c	
	48a	Pledges receivable	1,603,745		
	b	Less allowance for doubtful accounts		48c	1,603,745
	49	Grants receivable		49	
	50	Receivables from officers, directors, trustees, and key employees (attach schedule)		50	
	51a	Other notes and loans receivable (attach schedule)			
	b	Less allowance for doubtful accounts		51c	
	52	Inventories for sale or use	40,362	52	35,671
	53	Prepaid expenses and deferred charges		53	
	54	Investments - securities (attach schedule) <b>STMT 7</b> <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV	1,766,293	54	1,704,450
	55a	Investments - land, buildings, and equipment basis			
	b	Less accumulated depreciation (attach schedule)		55c	
56	Investments - other (attach schedule)		56		
57a	Land, buildings, and equipment basis	83,150			
b	Less accumulated depreciation (attach schedule)		57c	32,563	
58	Other assets (describe <b>STMT 8</b> )	249,000	58	305,365	
<b>59 Total assets</b> (add lines 45 through 58) (must equal line 74)		<b>4,633,467</b>	<b>59</b>	<b>4,196,995</b>	
Liabilities	60	Accounts payable and accrued expenses	1,578	60	131,378
	61	Grants payable		61	
	62	Deferred revenue		62	
	63	Loans from officers, directors, trustees, and key employees (attach schedule)		63	
	64a	Tax-exempt bond liabilities (attach schedule)		64a	
	b	Mortgages and other notes payable (attach schedule)		64b	
	65	Other liabilities (describe <b>STMT 9</b> )	131,841	65	120,041
<b>66 Total liabilities</b> (add lines 60 through 65)		<b>133,419</b>	<b>66</b>	<b>251,419</b>	
Net Assets or Fund Balances	<b>Organizations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74				
	67	Unrestricted	2,786,020	67	1,313,000
	68	Temporarily restricted	602,494	68	2,632,576
	69	Permanently restricted	1,111,534	69	
	<b>Organizations that do not follow SFAS 117, check here</b> <input type="checkbox"/> and complete lines 70 through 74				
	70	Capital stock, trust principal, or current funds		70	
	71	Paid-in or capital surplus, or land, building, and equipment fund		71	
	72	Retained earnings, endowment, accumulated income, or other funds		72	
	73	<b>Total net assets or fund balances</b> (add lines 67 through 69 OR lines 70 through 72, column (A) must equal line 19, and column (B) must equal line 21)	<b>4,500,048</b>	<b>73</b>	<b>3,945,576</b>
	<b>74 Total liabilities and net assets / fund balances</b> (add lines 66 and 73)		<b>4,633,467</b>	<b>74</b>	<b>4,196,995</b>

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.



Part VI Other Information (See Specific Instructions on page 27)

STMT 15

Yes No

76 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity 76  X

77 Were any changes made in the organizing or governing documents but not reported to the IRS? 77  X  
 If "Yes" attach a conformed copy of the changes

78 a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return? 78a  X  
 b If "Yes" has it filed a tax return on Form 990-T for this year? 78b  N/A

79 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement 79  X

80 a Is the organization related (other than by association with a statewide or nationwide organization) through common membership governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization? STMT 16 80a  X  
 b If "Yes," enter the name of the organization \_\_\_\_\_ and check whether it is  exempt OR  nonexempt

81 a Enter direct or indirect political expenditure See line 81 instructions 81a NONE  
 b Did the organization file Form 1120-POL for this year? 81b  X

82 a Did the organization receive donated services or the use of materials, equipment or facilities at no charge or at substantially less than fair rental value? 82a  X  
 b If "Yes," you may indicate the value of these items here Do not include this amount as revenue in Part I or as an expense in Part II (See instructions in Part III) 82b 9,102

83 a Did the organization comply with the public inspection requirements for returns and exemption applications? 83a  X  
 b Did the organization comply with the disclosure requirements relating to quid pro quo contributions? 83b  X

84 a Did the organization solicit any contributions or gifts that were not tax deductible? 84a  X  
 b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 84b  N/A

85 501(c)(4), (5), or (6) organizations a Were substantially all dues nondeductible by members? 85a  N/A  
 b Did the organization make only in-house lobbying expenditures of \$2,000 or less? 85b  N/A  
 If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year

c Dues, assessments, and similar amounts from members 85c N/A  
 d Section 162(e) lobbying and political expenditures 85d N/A  
 e Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices 85e N/A  
 f Taxable amount of lobbying and political expenditures (line 85d less 85e) 85f N/A  
 g Does the organization elect to pay the section 6033(e) tax on the amount in 85f? 85g  N/A  
 h If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount in 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year? 85h  N/A

86 501(c)(7) orgs Enter a Initiation fees and capital contributions included on line 12 86a N/A  
 b Gross receipts, included on line 12, for public use of club facilities 86b N/A

87 501(c)(12) orgs Enter a Gross income from members or shareholders 87a N/A  
 b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 87b N/A

88 At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX 88  X

89 a 501(c)(3) organizations Enter Amount of tax imposed on the organization during the year under section 4911  NONE, section 4912  NONE, section 4955  NONE NONE  
 b 501(c)(3) and 501(c)(4) orgs Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction 89b  X  
 c Enter Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 NONE  
 d Enter Amount of tax on line 89c, above reimbursed by the organization NONE

90 a List the states with which a copy of this return is filed  N/A 90b NONE  
 b Number of employees employed in the pay period that includes March 12 2001 (See instructions) 90b NONE

91 The books are in care of  REVONDA CANIPE Telephone no  850-469-7419  
 Located at  ACCT'G DEPT, BAPTIST HOSP, PENSACOLA, FL ZIP + 4  32522

92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041 - Check here   
 and enter the amount of tax-exempt interest received or accrued during the tax year 92 NONE

**Part VII Analysis of Income-Producing Activities (See Specific Instructions on page 32)**

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
<b>93</b> Prdgram service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
<b>94</b> Membership dues and assessments					
<b>95</b> Interest on savings and temporary cash investments			14	73,009	
<b>96</b> Dividends and interest from securities					
<b>97</b> Net rental income or (loss) from real estate					
a debt-financed property					
b not debt-financed property					
<b>98</b> Net rental income or (loss) from personal property					
<b>99</b> Other investment income					
<b>100</b> Gain or (loss) from sales of assets other than inventory			18	-3,286	
<b>101</b> Net income or (loss) from special events			01	80,463	
<b>102</b> Gross profit or (loss) from sales of inventory			03	86,168	
<b>103</b> Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
<b>104</b> Subtotal (add columns (B), (D), and (E))				236,354	
<b>105</b> Total (add line 104, columns (B) (D) and (E))					236,354

Note Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I

**Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See Specific Instructions on page 32)**

Line No	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
▼	N/A

**Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See Specific Instructions on page 33)**

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
	%			
	%			

**Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See Specific Instructions on page 33)**

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No

Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions)

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Date 8-13-03

CFD

**SCHEDULE A**  
(Form 990 or 990-EZ)

**Organization Exempt Under Section 501(c)(3)**

OMB No 1545 0047

(Except Private Foundation) and Section 501(e), 501(f), 501(k),  
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

**2001**

**Supplementary Information - (See separate instructions.)**

Department of the Treasury  
Internal Revenue Service

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

Name of the organization

Employer identification number

**BAPTIST HEALTH CARE FOUNDATION, INC**

**59-0192265**

**Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**  
(See page 1 of the instructions List each one If there are none, enter "None ")

(a) Name and address of each employee paid more than \$50 000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE		NONE	NONE	NONE
Total number of other employees paid over \$50,000 ▶	NONE			

**Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services**  
(See page 2 of the instructions List each one (whether individuals or firms) If there are none, enter "None ")

(a) Name and address of each independent contractor paid more than \$50 000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services ▶	NONE	

**Part III Statements About Activities (See page 2 of the instructions)**

	Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ <u>NONE</u> (Must equal amount on line 38, Part VI-A, or line 1 or Part VI-B) Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities		X
2 During the year, has the organization either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions)		
a Sale, exchange or leasing of property?		X
b Lending of money or other extension of credit?		X
c Furnishing of goods, services, or facilities?	X	
d Payment of compensation (or payment or reimbursement of expenses if more than \$1 000)?	X	
e Transfer of any part of its income or assets?		X
3 Does the organization make grants for scholarships, fellowships, student loans, etc? (See Note below)	X	
4 Do you have a section 403(b) annuity plan for your employees?		X

Note Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs "qualify" to receive payments

**Part IV Reason for Non-Private Foundation Status (See pages 3 through 6 of the instructions)**

The organization is not a private foundation because it is (Please check only ONE applicable box)

- 5  A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)
- 6  A school Section 170(b)(1)(A)(ii) (Also complete Part V)
- 7  A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)
- 8  A Federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)
- 9  A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) Enter the hospital's name, city, and state ▶
- 10  An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the Support Schedule in Part IV-A)
- 11a  An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the Support Schedule in Part IV-A)
- 11b  A community trust Section 170(b)(1)(A)(v) (Also complete the Support Schedule in Part IV-A)
- 12  An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable etc , functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2) (Also complete the Support Schedule in Part IV-A)
- 13  An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2) (See section 509(a)(3))

Provide the following information about the supported organizations (See page 5 of the instructions)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14  An organization organized and operated to test for public safety Section 509(a)(4) (See page 6 of the instructions)

**Part IV-A Support Schedule** (Complete only if you checked a box on line 10, 11, or 12) *Use cash method of accounting*

Note You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

Calendar year (or fiscal year beginning in)	(a) 2000	(b) 1999	(c) 1998	(d) 1997	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants. See line 28)	1,115,718	2,006,245	600,283	634,930	4,357,176
16 Membership fees received					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	370,588	417,271	466,221	311,816	1,565,896
18 Gross income from interest, dividends amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	101,482	235,953	276,715	208,764	822,914
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets.					
23 Total of lines 15 through 22	1,587,788	2,659,469	1,343,219	1,155,510	6,745,986
24 Line 23 minus line 17	1,217,200	2,242,198	876,998	843,694	5,180,090
25 Enter 1% of line 23	15,878	26,595	13,432	11,555	
26 Organizations described on lines 10 or 11	a Enter 2% of amount in column (e), line 24				▶ 26a 103,602
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1997 through 2000 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts.					▶ 26b 122,193
c Total support for section 509(a)(1) test. Enter line 24, column (e)					▶ 26c 5,180,090
d Add Amounts from column (e) for lines 18 822,914 19 22 122,193					▶ 26d 945,107
e Public support (line 26c minus line 26d total)					▶ 26e 4,234,983
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))					▶ 26f 81.7550%
27 Organizations described on line 12	a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of and total amounts received in each year from each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year.				NOT APPLICABLE
(2000) _____ (1999) _____ (1998) _____ (1997) _____					
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year.					
(2000) _____ (1999) _____ (1998) _____ (1997) _____					
c Add Amounts from column (e) for lines 15 _____ 16 _____ 17 _____ 20 _____ 21 _____					▶ 27c _____
d Add Line 27a total _____ and line 27b total _____					▶ 27d _____
e Public support (line 27c total minus line 27d total)					▶ 27e _____
f Total support for section 509(a)(2) test. Enter amount on line 23, column (e)					▶ 27f _____
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))					▶ 27g _____ %
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))					▶ 27h _____ %
28 Unusual Grants. For an organization described in line 10, 11, or 12 that received any unusual grants during 1997 through 2000, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.					

**Part V Private School Questionnaire** (See page 7 of the instructions )  
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

	Yes	No
<b>29</b> Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	<b>29</b>	
<b>30</b> Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	<b>30</b>	
<b>31</b> Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement ) ----- ----- -----	<b>31</b>	
<b>32</b> Does the organization maintain the following		
<b>a</b> Records indicating the racial composition of the student body, faculty, and administrative staff?	<b>32a</b>	
<b>b</b> Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	<b>32b</b>	
<b>c</b> Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	<b>32c</b>	
<b>d</b> Copies of all material used by the organization or on its behalf to solicit contributions?  If you answered "No" to any of the above, please explain (if you need more space, attach a separate statement ) ----- -----	<b>32d</b>	
<b>33</b> Does the organization discriminate by race in any way with respect to		
<b>a</b> Students' rights or privileges?	<b>33a</b>	
<b>b</b> Admissions policies?	<b>33b</b>	
<b>c</b> Employment of faculty or administrative staff?	<b>33c</b>	
<b>d</b> Scholarships or other financial assistance?	<b>33d</b>	
<b>e</b> Educational policies?	<b>33e</b>	
<b>f</b> Use of facilities?	<b>33f</b>	
<b>g</b> Athletic programs?	<b>33g</b>	
<b>h</b> Other extracurricular activities?  If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement ) ----- -----	<b>33h</b>	
<b>34a</b> Does the organization receive any financial aid or assistance from a governmental agency?	<b>34a</b>	
<b>b</b> Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement	<b>34b</b>	
<b>35</b> Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation	<b>35</b>	

**Part VI-A Lobbying Expenditures by Electing Public Charities** (See page 9 of the instructions)

(To be completed **ONLY** by an eligible organization that filed Form 5768) **NOT APPLICABLE**

- Check  **a** if the organization belongs to an affiliated group
- Check  **b** if you checked "a" and "limited control" provisions apply

<b>Limits on Lobbying Expenditures</b>		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
(The term "expenditures" means amounts paid or incurred)			
<b>36</b>	Total lobbying expenditures to influence public opinion (grassroots lobbying)	<b>36</b>	
<b>37</b>	Total lobbying expenditures to influence a legislative body (direct lobbying)	<b>37</b>	
<b>38</b>	Total lobbying expenditures (add lines 36 and 37)	<b>38</b>	
<b>39</b>	Other exempt purpose expenditures	<b>39</b>	
<b>40</b>	Total exempt purpose expenditures (add lines 38 and 39)	<b>40</b>	
<b>41</b>	Lobbying nontaxable amount Enter the amount from the following table - If the amount on line 40 is -                      The lobbying nontaxable amount is - Not over \$500 000                                      20% of the amount on line 40 Over \$500 000 but not over \$1 000 000                      \$100 000 plus 15% of the excess over \$500 000 Over \$1 000 000 but not over \$1,500,000                      \$175,000 plus 10% of the excess over \$1 000 000 Over \$1 500 000 but not over \$17 000 000                      \$225 000 plus 5% of the excess over \$1 500 000 Over \$17 000 000                                      \$1 000 000	<b>41</b>	
<b>42</b>	Grassroots nontaxable amount (enter 25% of line 41)	<b>42</b>	
<b>43</b>	Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36	<b>43</b>	
<b>44</b>	Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38	<b>44</b>	

**Caution** If there is an amount on either line 43 or line 44, you must file Form 4720

**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below  
See the instructions for lines 45 through 50 on page 11 of the instructions)

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2001	(b) 2000	(c) 1999	(d) 1998	(e) Total
<b>45</b> Lobbying nontaxable amount					
<b>46</b> Lobbying ceiling amount (150% of line 45(e))					
<b>47</b> Total lobbying expenditures					
<b>48</b> Grassroots nontaxable amount					
<b>49</b> Grassroots ceiling amount (150% of line 48(e))					
<b>50</b> Grassroots lobbying expenditures					

**Part VI-B Lobbying Activity by Nonelecting Public Charities**

**NOT APPLICABLE**

(For reporting only by organizations that did not complete Part VI-A) (See page 12 of the instructions)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of

- a** Volunteers
- b** Paid staff or management (Include compensation in expenses reported on lines c through h)
- c** Media advertisements
- d** Mailings to members, legislators, or the public
- e** Publications, or published or broadcast statements
- f** Grants to other organizations for lobbying purposes
- g** Direct contact with legislators, their staffs, government officials, or a legislative body
- h** Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i** Total lobbying expenditures (add lines c through h)

Yes	No	Amount

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities



## FORM 990, PART I - SPECIAL FUNDRAISING EVENTS AND ACTIVITIES

DESCRIPTION	GROSS REVENUE	DIRECT EXPENSES	NET INCOME
FASHION SHOW	20,801.	9,924.	10,877.
GOLD SALES	34,817.	23,940.	10,877.
FIRST PHOTO SALES	1,348.		1,348.
BOOK FAIR	6,178.	5,166.	1,012.
SUZI PERRY GOLF TOURNAMENT	10,473.	4,348.	6,125.
COOK BOOK SALES	18,467.	23,230.	-4,763.
LAPS FOR LIFE	30,697.	6,919.	23,778.
JERRY MAYGARDEN CHARITY ROAST	37,600.	9,991.	27,609.
BHC FOUNDATION GOLF TOURNAMENT	3,600.		3,600.
TOTALS	163,981.	83,518.	80,463.

FORM 990, PART I - GROSS SALES LESS RETURNS AND ALLOWANCES

=====

DESCRIPTION	AMOUNT
-----	-----
GIFT SHOP SALES	248,979.
GIFT CART SALES	1,930.
	-----
TOTAL	250,909.
	=====

FORM 990, PART I - OTHER INCREASES IN FUND BALANCES

=====

DESCRIPTION	AMOUNT
-----	-----
EXCLUDE DONATED SERVICES THAT HAD BEEN INCLUDED IN REVENUE	9,680.
TOTAL	----- 9,680. =====

FORM 990, PART I - OTHER DECREASES IN FUND BALANCES

=====

DESCRIPTION	AMOUNT
-----	-----
UNREALIZED LOSSES ON INVESTMENTS	131,000.
	-----
TOTAL	131,000.
	=====

FORM 990, PART II, LINE 22 GRANTS AND ALLOCATIONS PAID DURING THE YEAR

\*\*\*\*\*

RECIPIENT	ADDRESS	RELATIONSHIP	AMOUNT	PURPOSE OF GRANT OR CONTRIBUTION
Fnd for Excel in Education	30 E Texar Dr / Pensacola, FL 32503	NONE	500	Golf Sponsorship (Golden Apple)
Amar Cancer Society	701 E Cervantes St / Pensacola, FL 32501	NONE	750	Cattlebaron's Ball - Cowhand Table
Amar Cancer Society	701 E Cervantes St / Pensacola, FL 32501	NONE	3,250	Sponsorship/Annual Support
Special Olympics Florida	1105 Citrus Tower Blvd / Clermont, FL 34711	NONE	500	Sponsorship
Children's Home Society	5375 N 9th Ave / Pensacola, FL 32504	NONE	400	Ports of Call Fundraiser-Bronze Sponsor
Scouting USA Gulf Coast Council	9440 Univ Pkwy / Pensacola, FL 32514	NONE	1,000	Annual Support
Pensacola Heritage Foundation	410 S FL Blance St / Pensacola, FL 32582	NONE	750	Sponsorship
Pensacola Symphony Orchestra	205 E Zarragossa St / Pensacola, FL 32501	NONE	3,500	Sponsorship & 2002 P&O Ball
Gulf Coast Chorale	P O Box 382 / Gulf Breeze, FL 32562	NONE	250	Sponsorship
American Red Cross	1741 N Palefox / Pensacola, FL 32501	NONE	2,450	Red & White Ball - Crystal Sponsorship
Emerald Coast Classic Foundation	25 W Cedar St / Pensacola, FL 32501	NONE	29,500	Sponsorship
Fiesta of Five Flags	P O Box 1943 / Pensacola, FL 32589	NONE	350	Patron Sponsorship
Escambia County Council on Aging	6025 Industrial Blvd / Century, FL 32535	NONE	1,000	Silver Sponsor
American Lung Association	4300 Bayou Blvd / Pensacola, FL 32503	NONE	1,000	Links for Life Silver Sponsor
United Way of Escambia County	1301 W Government St / Pensacola, FL 32501	NONE	300	Annual Support
Bayfront Sertoma	6088 Alicia Dr , Pensacola, FL 32504	NONE	150	Sponsorship - 4th of July Celebration
YMCA Partners with Youth	410 N Palafox St / Pensacola, FL 32501	NONE	5,500	Corporate Cup - Gold Sponsorship
100 Black Women, Inc	P O Box 17331 / Pensacola, FL 32522-7331	NONE	500	Scholarship Benefactor
University of West Florida	11000 Univ Parkway / Pensacola, FL 32514	NONE	500	Sponsor - Homecoming 2001
Escambia County Council on Aging	P O Box 17066 / Pensacola, FL 32522-7066	NONE	1,000	Sponsorship
The Baby Rattlers	322 W Cervates St / Pensacola, FL 32501	NONE	1,000	Partner Sponsorship
The Choral Society of Pensacola	1000 College Blvd #803 / Pensacola, FL 32504	NONE	500	Soloist Sponsor
Esc County Healthy Start Coalition	5625 Dixie Dr , Suite 3, Pensacola, FL 32503	NONE	500	Annual Meeting Sponsorship
NAACP Pensacola Branch	P O Box 12265, Pensacola, FL 32581	NONE	1,000	Scholarship
Amar Assoc of Deaf - Blind	P O Box 131973, Houston, TX 77219-1973	NONE	80	Talking Hands Sponsorship
Tour of Eagles	5910 N "W" Street, Pensacola, FL 32501	NONE	300	Sponsorship
W P Hickman Systems	2003 Stallion Road, Cantonment, FL 32533	NONE	100	Sponsorship
Catholic Charities	222 E Government St , Pensacola, FL 32501	NONE	500	Charity Tournament Sponsorship
Jazz Society of Pensacola	P O Box 18337, Pensacola, FL 32523-8337	NONE	350	Jazzfest Sponsorship
Bible Way Baptist Church	P O Box 812, Milton, FL 32572-0812	NONE	1,000	Sponsorship
Pace Chamber of Commerce	P O Box 1056, Pace, FL 32571	NONE	750	Sponsorship - Pace Festival Days



Organization	Address	Employee	Amount	Purpose
Andreama Johnson	5767 Kirkland Rd , Brewton, AL 36426	Employee	1,000	Scholarship for school
Escambia Community Clinic	2200 N Palafox St , Pensacola, FL 32501	NONE	22,500	Kidney Program (Annual Donation)
Baptist Health Care Corporation	P O Box 17500, Pensacola, FL 32523	Affiliate	400,103	Exempt Purpose
Azalea Trace	10100 Hillview Road, Pensacola, FL 32514	Affiliate	3,700	Tradition of Excellence
Baptist Hospital, Inc	P O Box 17500, Pensacola, FL 32523	Affiliate	262,000	Tradition of Excellence
The Baptist Manor	P O Box 17500, Pensacola, FL 32523	Affiliate	5,000	Tradition of Excellence
Lakeview Center, Inc	P O Box 17500, Pensacola, FL 32524	Affiliate	3,000	Tradition of Excellence
D W McMillian Community Hospital	P O Box 17500, Pensacola, FL 32525	Affiliate	2,000	Tradition of Excellence
Jay Hospital	P O Box 17500, Pensacola, FL 32526	Affiliate	7,000	Tradition of Excellence
Gulf Breeze Hospital	P O Box 17500, Pensacola, FL 32527	Affiliate	30,000	Tradition of Excellence

858,301

TOTAL GRANTS/CONTRIBUTIONS

FORM 990, PART II - OTHER EXPENSES

DESCRIPTION	TOTAL	PROGRAM SERVICES	MANAGEMENT AND GENERAL	FUNDRAISING
OTHER EXPENSES	4,539.	4,344.	195.	
INVENTORY ADJUSTMENT	26,304.			26,304.
DISCOUNTS	9,368.			9,368.
GIFT SHOP PROGRAM SERVICE	35,000.	35,000.		
WOMEN'S BOARD PROGRAM SERVICE	61,035.	61,035.		
FOUNDATION PROGRAM SERVICE	457,207.	457,207.		
DONOR RECOGNITION	63,494.			63,494.
FOUNDATION COMMUNITY BENEFIT	69,398.	69,398.		
GIFT SHOP COMMUNITY BENEFIT	13,799.	13,799.		
TOTALS	740,144.	640,783.	195.	99,166.

BAPTIST HEALTHCARE CORPORATION FOUNDATION, INC.

59-0192265

FORM 990, PART IV, LINE 54: INVESTMENTS - SECURITIES

=====

Fixed Income Mutual Fund	837,450
Mid Cap Growth Equity	70,000
Index Mutual Fund	297,000
Mid Cap Mutual Fund	126,000
Hedge Fund	107,000
International Mutual Fund	164,000
Bank Loan Manager	103,000

=====

TOTAL 1,704,450

FORM 990, PART IV - OTHER ASSETS

=====

DESCRIPTION	ENDING BOOK VALUE
-----	-----
DUE FROM AFFILIATES	-15,110.
CASH SURRENDER VALUE	16,797.
CHARITABLE REMAINDER TRUST	303,678.
TOTALS	----- 305,365. =====

FORM 990, PART IV - OTHER LIABILITIES

=====

DESCRIPTION	ENDING BOOK VALUE
-----	-----
COMMITMENTS & CONTINGENCIES	120,041.
TOTALS	----- 120,041. =====

FORM 990, PART IV-A - OTHER REVENUE ON RETURN BUT NOT ON BOOKS  
=====

DESCRIPTION -----	AMOUNT -----
RECLASSIFY COST OF GOODS SOLD	-199,386.
NONOPER. INVESTMENT INCOME	70,320.
INTERCOMPANY TRANSACTIONS	106,035.
SPECIAL EVENT REVENUE NOT INCLUDED IN FINANCIAL STMT	98,686.
SPECIAL EVENT EXPENSE NOT INCLUDED IN FINANCIAL STMT	-48,873.
ROUNDING	480.
	-----
TOTAL	27,262.
	=====

FORM 990, PART IV-B - OTHER EXPENSES ON BOOKS BUT NOT ON RETURN

DESCRIPTION -----	AMOUNT -----
RECLASSIFY COST OF GOODS SOLD	199,386.
TOTAL	----- 199,386. =====

FORM 990, PART IV-B - OTHER EXPENSES ON RETURN BUT NOT ON BOOKS

DESCRIPTION	AMOUNT
NON OPERATING - OTHER	1,060,198.
INTERCOMPANY TRANSACTIONS	106,035.
ROUNDING	-433.
	-----
TOTAL	1,165,800.
	=====

Form 990, Part V -- List of Officers, Directors, Trustees, & Key Employees

Page 1

Name and Address	Title and Time Devoted to Position	Gross Wages (excluding taxable fringe benefits)	Contributions to Employee Benefit Plans	Expense Accounts, Allowances, and Other	Total Compensation
Jerry L. Maygarden 1717 North "E" Street Pensacola, Florida 32501	Senior Vice President 40 hours per week	None	None	None	0
Baptist Health Care Foundation, Inc., Board of Directors:					
B. Kirk Ball, Sr. 1717 North "E" Street Pensacola, Florida 32501	Board member 1 hour per week	None	None	None	0
Larry M. Bowyer 1717 North "E" Street Pensacola, Florida 32501	Chairman of the Board 1 hour per week	None	None	None	0
Ellis W. Bullock, III 1717 North "E" Street Pensacola, Florida 32501	Board member 1 hour per week	None	None	None	0
Nina H. Campbell 1717 North "E" Street Pensacola, Florida 32501	Board member 1 hour per week	None	None	None	0
Rosemary Frederickson 1717 North "E" Street Pensacola, Florida 32501	Board member 1 hour per week	None	None	None	0

Form 990, Part V -- List of Officers, Directors, Trustees, & Key Employees

Page 2

Name and Address	Title and Time Devoted to Position	Gross Wages (excluding taxable fringe benefits)	Contributions to Employee Benefit Plans	Expense Accounts, Allowances, and Other	Total Compensation
Roger MacDonald 1717 North "E" Street Pensacola, Florida 32501	Board member 1 hour per week	None	None	None	0
Calvin B. Moore 1717 North "E" Street Pensacola, Florida 32501	Board member 1 hour per week	None	None	None	0
Richard P. Morette 1717 North "E" Street Pensacola, Florida 32501	Board member 1 hour per week	None	None	None	0
Neal Nash 1717 North "E" Street Pensacola, Florida 32501	Board member 1 hour per week	None	None	None	0
William J. Noonan, Jr. 1717 North "E" Street Pensacola, Florida 32501	Board member 1 hour per week	None	None	None	0
Larry G. Parks 1717 North "E" Street Pensacola, Florida 32501	Board member 1 hour per week	None	None	None	0
Jeff Powell 1717 North "E" Street Pensacola, Florida 32501	Board member 1 hour per week	None	None	None	0

Form 990, Part V -- List of Officers, Directors, Trustees, & Key Employees

Page 3

Name and Address	Title and Time Devoted to Position	Gross Wages (excluding taxable fringe benefits)	Contributions to Employee Benefit Plans	Expense Accounts, Allowances, and Other	Total
Grover C. Robinson, IV 1717 North "E" Street Pensacola, Florida 32501	Board member 1 hour per week	None	None	None	0
Valerie J. Russenberger 1717 North "E" Street Pensacola, Florida 32501	Board member 1 hour per week	None	None	None	0
John P. Tice, Jr. 1717 North "E" Street Pensacola, Florida 32501	Board member 1 hour per week	None	None	None	0
Joseph William Weaver, M.D. 1717 North "E" Street Pensacola, Florida 32501	Board member 1 hour per week	None	None	None	0
<b>TOTALS</b>					
					0 0 0 0 0

BAPTIST HEALTH CARE FOUNDATION, INC.

59-0192265

Form 990, Part V -- Compensation Provided By Related Organization

BAPTIST HEALTH CARE CORPORATION

59-2425151

Name and Address	Title and Time Devoted to Position	Gross Wages (excluding taxable fringe benefits)	Contributions to Employee Benefit Plans	Expense Accounts, Allowances, and Other Fringe Benefits	Total Compensation
Jerry L. Maygarden 1717 North "E" Street Pensacola, Florida 32501	Senior Vice President 40 hours per week	182,385	57,448	2,818	242,651
TOTALS		182,385	57,448	2,818	242,651

FORM 990 -- PART V

RETIREMENT PLAN

Baptist Health Care provides a non-contributory Defined Benefit Pension Plan to all employees, including senior executives. Normal Retirement Benefit equals up to 1% of the average of the employee's highest 5 years of compensation out of the last 10 calendar years, multiplied by years of service. The Internal Revenue Code limits the maximum annual benefit which may be paid to any individual from the Retirement Plan's Trust fund and the amount of compensation that may be recognized. The senior executives have reduced their compensation by 7%, which was formerly contributed to a Tax Sheltered Annuity, to supplement the Defined Benefit Pension Plan. Baptist Health Care makes additional supplemental unfunded payments to offset any reduction in Qualified Pension Benefits and to supplement retirement benefits. Supplemental Benefits are not vested until retirement.

The following table shows the estimated annual retirement benefits payable under the Retirement Plan and the Supplemental Plan to the named executives at specified remuneration amounts and retirement ages, based on a Straight Life Annuity form of retirement income.

AVERAGE INCOME AT RETIREMENT	AGE							
	55	56	57	58	59	60	61	62
\$ 100,000	43,500	48,000	52,500	57,000	61,500	66,000	70,500	75,000
\$ 150,000	65,250	72,000	78,750	85,500	92,250	99,000	105,750	112,500
\$ 200,000	87,000	96,000	105,000	114,000	123,000	132,000	141,000	150,000
\$ 250,000	108,750	120,000	131,250	142,500	153,750	165,000	176,250	187,500
\$ 300,000	130,500	144,000	157,500	171,000	184,500	198,000	211,500	225,000

FORM 990, PART VI - ACTIVITIES NOT PREVIOUSLY REPORTED TO THE IRS  
=====

THE FOUNDATION SERVES AS THE FISCAL AGENT FOR PENSACOLA PROMISE, THE ALLIANCE FOR YOUTH. THIS IS THE PROGRAM THAT WAS PUT TOGETHER BY GENERAL COLIN POWELL... "AMERICA'S PROMISE". THIS DOES NOT OFFER PROGRAMS, IT FILLS NEEDS OF ORGANIZATIONS BY REINFORCING AND SUPPORTING EXISTING PROGRAMS AND FILLING VOIDS. BAPTIST HEALTH CARE FOUNDATION AGREED TO ACT AS THE FISCAL AGENT TO BRING THE PROGRAM TO OUR AREA.  
SEE ADDITIONAL DETAIL THAT FOLLOWS - STATEMENT 15A

MISCELLANEOUS APPROPRIATIONS AGREEMENT

BETWEEN

ESCAMBIA COUNTY

AND

BAPTIST HEALTH CARE FOUNDATION, INC.  
FISCAL AGENT FOR PENSACOLA'S PROMISE

THIS AGREEMENT, made and entered into this 1st day of October, 2001, by and between Escambia County, a political subdivision of the State of Florida (The "County"), and Baptist Health Care Foundation, Inc., Fiscal Agent for Pensacola's Promise, hereinafter referred to as the Recipient

WITNESSETH:

WHEREAS, the Board of County Commissioners of Escambia County, Florida is authorized under Chapter 125, Florida Statutes, (2000) to perform those acts, including the expenditure of public tax monies, which further the public good and common interest of the people of Escambia County, and

WHEREAS, Baptist Health Care Foundation, Inc., Fiscal Agent for Pensacola's Promise (hereinafter referred to as the "Recipient") serves the citizens of Escambia County by matching community resources with identified needs so that all of Escambia County's children have an ongoing relationship with a caring adult, safe places and structured activities during out of school hours, a healthy start, a marketable skill through effective education, and opportunities to give back through community service, and

WHEREAS, the Recipient's activities demonstrate a farsighted and firm commitment to this County's welfare reflected by its dedication to the public good, and

WHEREAS, in order to preserve and expand that mission, the Recipient has agreed to perform certain terms and conditions relating to the grant of County public monies to it, and

WHEREAS, the Board of County Commissioners has concluded that the mission and work of the Recipient generally enriches and assists the citizenry of the County, and

WHEREAS, the Board of County Commissioners has also concluded that in order to advance the health, safety and general welfare of the residents of Escambia County that said expenditure of County tax monies serves an essential public purpose as established by law, and

WHEREAS, the County has appropriated from its General Fund for the County's current Fiscal Year 2001/2002 (October 1 through September 30), the sum of Thirty Thousand and 00/100 Dollars (\$30,000.00) to the Recipient, to conduct a program entitled or activity generally described as

Pensacola's Promise

and more particularly described in Addendum A which is attached hereto and by this reference made a part hereof, for the period beginning October 1, 2001 and ending September 30, 2002, and

**WHEREAS**, it is in the best interest of the County to enter into a contract with the Recipient for the conductment of said program or activity in accordance with the terms and conditions set forth herein, and

**WHEREAS**, I/We the undersigned representatives of the Recipient an/are authorized to sign this Agreement binding said Recipient

**NOW, THEREFORE, IN CONSIDERATION** of the premises, the appropriation and disbursement of funds by the County now or hereafter made, and the mutual covenants herein, the parties do hereby agree as follows

1) Recipient agrees to do as follows

A) To accept the funds as appropriated in accordance with the terms of this Agreement, and the provisions of Chapter 129.09, Florida Statutes governing the expenditures of said funds, by this reference made a part hereof, as from time to time amended; and

B) To abide by Chapter 119, Florida Statutes, as from time to time amended, and successors thereto and,

C) To return to the County within fifteen (15) days of demand therefor all County funds paid to said Recipient under the terms of this Agreement upon the County's finding that the terms of any agreement executed by the Recipient, the provisions of any Ordinance appropriating funds to the Recipient, or the provision of said Chapter 129.09, Florida Statutes have been violated by the Recipient, and,

D) To return to the County all funds expended for disallowed expenditures as determined by the Internal Auditor of the Escambia County Office of Clerk of the Circuit Court and described as follows

1) To pay for "Bad Debts" - losses arising from uncollectible accounts and other claims, and related costs, are not allowable

2) To pay for "Contingencies" - contributions to a contingency reserve or any similar provisions for unforeseen events are not allowable

3) To make "Contributions or Donations" - contributions and donations are not allowable

4) To pay for "Entertainment" - costs of amusements, social activities, and incidental costs relating thereto, such as meals, beverages, lodgings, rentals, transportation and gratuities are not allowable

5) To pay "Fines and Penalties" - costs resulting from violations of, or failure to comply with, Federal, State, and local laws and regulations are not allowable

6) To pay "Governor's Expenses" - the salaries and expenses of the Office of the Governor of a state or the chief executive of a political subdivision are considered a cost of general State or local government and are not allowable

7) To pay "Legislative Expenses" - the salaries and other expenses of the State Legislature or similar local government such as county commissioners, city councils, school boards, etc., whether incurred for purposes of legislation or executive direction, are not allowable

8) To pay "Interest and Other Financial Costs" - interest on borrowings (however represented), bond discounts, costs of financing and refinancing operations, and legal and professional fees paid in connection therewith, are not allowable, and

E) To maintain a separate bank demand account and/or time deposit account and deposit and keep all County funds received and no other funds in accounts and make all disbursements of County funds from said accounts, or, in lieu of a separate bank account, to keep a separate accounting of County funds to assure that interest earned is pro-rated, and,

F) To consent to

1) Such audits of the financial affairs of the Recipient by the Internal Auditor of the Escambia County Office of the Clerk of the Circuit Court as the County may require, and,

2) Producing all documents required by the Internal Auditors, and,

3) In the case of each Recipient receiving more than Twenty Thousand Dollars from the County, furnish the County a copy of an audit report and, if issued, a management letter of its financial affairs for its fiscal year ending within the current fiscal year of the County made by an independent certified public accountant. This report will be due within 120 days of the close of the recipient's fiscal year

4) In the case of each Recipient receiving Twenty Thousand Dollars or less from the County, furnish an annual report of receipts and expenditures of County funds in such form as the Clerk of the Circuit Court will prescribe. This report will be on a fiscal year of October 1 through September 30, and will be due on November 15, of each year

G) To operate the program entitled or activity generally described herein and more particularly described in Addendum "A" to this Agreement. The Recipient may not enter into subcontracts or subgrants under the provisions of this Agreement without the County's written approval. The Recipient must furnish the County a copy of all subcontracts or subgrants prior to receiving written approval

II) This Agreement will become effective on the 1st day of October, 2001, and will terminate on the 30th day of September, 2002, unless canceled sooner with or without cause by either party by giving thirty (30) days prior written notice of such cancellation to the other party

III) The County agrees to pay the Recipient the sum of Thirty Thousand and 00/100 Dollars (\$30,000 ) for the program of activity, payable in the amount and at the time as follows

Payable in two installments upon receipt of invoice

IV) Any equipment purchased in accordance with this or previous contract(s) in connection with aforementioned program or activity which has a unit cost of Seven Hundred Fifty Dollars (\$750.00) or more will be taken up on an inventory record by Recipient and inventoried at least annually. Upon the expiration of the useful life of such equipment or upon the expiration of the aforementioned program or activity, whichever occurs first, such equipment will be transferred free and clear of all liens and encumbrances to the County or disposed of as authorized in writing by the County

V) Recipient agrees to provide the County Administrator with a quarterly narrative progress report on the program or activity described in Addendum "A." Such reports will include basic statistical information relevant to the program or activity, and a statement of expenditures made in each budget category and line item identified in the budget which is included in Addendum "A." Disbursement of each quarterly payment to the Recipient will be contingent upon prior receipt by the County of the required report which is due during the preceding quarter

VI) In accordance with Section 1,1,3 hereof, Recipient will arrange for an audit of its financial accounts annually by an independent certified public accountant not associated with Recipient or the program or activity herein described, and will provide the County with a copy of said audit or audits covering the period specified in Section VIII below no later than one hundred twenty (120) days after the expiration of the Recipient's fiscal year or years covering the aforesaid period

VII) The approved budget for the Recipient, included in Addendum "A," and any changes in the budget which would affect expenditure of funds provided under the terms of this contract, must be approved in writing by the County Administrator or his designee prior to the expenditure of such funds, provided, that nothing herein will authorize or allow any expenditure or obligation of funds in excess of the total sum aforesaid

VIII) Recipient agrees that any funds provided by the County for the operation of the program or activity during the period October 1, 2001 through September 30, 2002 which are residual funds remaining unspent or unencumbered by any existing (not contingent) legal obligation will be returned to the County in the form of a negotiable instrument not later than ninety (90) days after the close of the aforesaid period, except that when a recipient continues to receive a miscellaneous appropriation from the County in the next fiscal year, a limited amount of residual funds may be carried forward from September 30 to October 1, which will not exceed 10 percent

10%) of the current appropriation to the recipient or \$500 00, whichever is greater. The County appropriation for the new fiscal year will, however, be reduced by the amount of the unencumbered residual funds so carried forward. Any additional unencumbered residual funds will be returned as provided hereinabove.

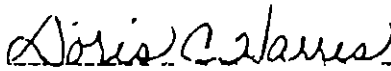
IX) THIS AGREEMENT will apply to all funds appropriated during the fiscal year ending September 30, 2002, provided that the County's rights and the Recipient's duties hereunder will continue for a period of five (5) years from the date of execution hereof.

IN WITNESS WHEREOF the parties hereto have duly executed this AGREEMENT on the day and year first above written.

Board of County Commissioners  
Escambia County, Florida

ATTEST: Ernie Lee Magaba  
Clerk of the Circuit Court

  
W. D. Childers, Chairman

  
Doris A. James  
Deputy Clerk

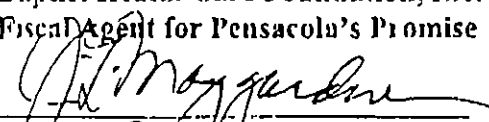


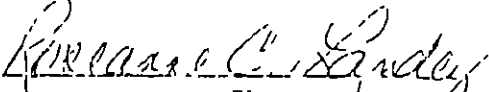
BCC APPROVED 10-4-2001

DATE EXECUTED 10-17-2001

Baptist Health Care Foundation, Inc.  
Fiscal Agent for Pensacola's Promise

ATTEST:

  
Title: President

  
Title: Asst. Secy./Treasurer

(Corporate Seal)

# *What Pensacola Promise Does...*

## **Grant Request**

### **I. Requesting Organization:**

**A. Organization Name:** Pensacola's Promise- The Alliance for Youth (Local chapter of America's Promise)

**B. Address:** 1301 W. Moreno St. Pensacola, FL 32514

**C. Contact Person:** Kristin Fairchild, Director or Honor Bell, Tri-Chair

**D. Telephone:** (850) 469-7749 (Mrs. Fairchild) (850) 452-3190 (Mr. Bell)

**E. Classification:** Community Outreach-Volunteer Coordination

**F. 501(c)3 Tax Exempt Status Determination Letter Number:** Our fiscal agent is Baptist Health Care Foundation and we have been given permission to use their tax ID # 590192265

**G. Florida Charitable Solicitation License:** Not Applicable

### **II. Vision, Mission, Goals, purpose and objectives of organization:**

**Vision:** To become a model for the nation by ensuring that every child in our community receives:

- 1. CARING ADULTS --**  
ongoing relationship with a caring adult--  
parents, mentors, tutors or coaches
- 2. SAFE PLACES -**  
safe places and structured activities in non-school hours
- 3. HEALTHY START --**  
healthy start and future
- 4. MARKETABLE SKILLS -**  
marketable skills through effective education
- 5. OPPORTUNITIES TO SERVE -**  
opportunities to give back through community service

*In doing so, we promise to unite businesses, nonprofits, governmental agencies, and youth  
to make Pensacola the best place for a kid to grow up.*

**Mission:** *To unify our community to enhance the lives of our youth*

**Goals:**

1. Ensure that all Pensacola youth have access to a caring adult, whether a mentor, a tutor, or a coach

**Objectives:**

1. Increase the number of children being mentored by 10% by September 30, 2001
2. Increase the number of businesses that support mentoring by 10% by September 30, 2001

2. Ensure that all Pensacola youth are offered a marketable skill through effective education

**Objectives:**

1. Sustain the level of involvement of students participating in Job Shadow Day with the new collaboration of organizations
2. Increase the amount of business people volunteering in Escambia County high schools by 10% through cooperation with Career Specialists at those schools

3. Ensure that all Pensacola youth are given a healthy start for a healthy future

**Objectives:**

1. Increase the number of children with access to dental care under the Medicaid program
2. Increase participation by 10% in the available parenting classes in Pensacola.

4. Ensure that all Pensacola youth have safe places to go to during non-school hours with structured activities

**Objectives:**

1. Establish 70 new Safe Place sites each year
2. Produce and distribute Safe Place location maps to 10% of high school students in Escambia County by December 31, 2001
3. Raise awareness of safe places with structured activities during non-school hours in the greater Pensacola area among 10% of Escambia County middle and high school students by December 31, 2001.

5. Give all Pensacola youth the opportunity to give back to their communities through service

**Objectives:**

1. Recruit 250 Pensacola youth to volunteer by September 30, 2001
2. Distribute volunteering "how-to" guides to 10% of Escambia County high school students by December 31, 2001

**\* Objectives:**

The aforementioned are some of our current objectives. It is important to keep in mind that these objectives continually evolve as new opportunities to fulfill the Five Promises present themselves through realizations of new needs or of resources that can be used to fulfill the goals listed above. This is, by no means, an exhaustive list.

## II. Request:

A. Amount- \$ 30,000

B. Desired payment date- If approved, this funding is needed as soon as it is available for distribution, as tentative funding commitments were made in November of 1999 that did not materialize

C. Purpose-this request will help stabilize the office:

Pensacola's Promise is a local affiliate of General Colin Powell's America's Promise -The Alliance for Youth. The local alliance is composed of businesses, non profits, and agencies that work together to build and strengthen the character and competence of Pensacola's children and youth. The goal is to facilitate the matching of community resources with identified needs so all of Pensacola's children grow to be happy, healthy productive adults. Pensacola's Promise is not a new organization, but an opportunity for the community to unite for the purpose of enhancing existing programs and identifying youth services voids where they exist.

With this funding, Pensacola's Promise will continue its unique and effective efforts that forge collaboration among the local nonprofits, businesses and agencies. Through the collaborative leadership of Pensacola's Promise nonprofits will therefore become more efficient through working together with others to deliver the Five Promises to the youth of Pensacola:

- Mentoring. A relationship with a caring adult (parent, tutor, coach)
- Protecting. Safe places with structured activities during non-school hours
- Preparing. Marketable skills through effective education
- Nurturing. A healthy start
- Serving. An opportunity to give back through community service

Pensacola's Promise does not offer programs, it acts as a facilitator for services to Pensacola's youth through existing organizations. Pensacola's Promise helps fill the needs of these organizations by reinforcing and supporting their programs, as well as identifying voids where they might exist. For example, through partnership with the Governor's Mentoring Initiative, the network concept of "Mentor Pensacola" was created. Mentor Pensacola serves as a collaboration of organizations within Pensacola's Promise that offer mentors to Pensacola area youth. By recruiting more mentors from local businesses and government agencies through the Governor's Corporate Honor Roll, Mentor Pensacola has already increased the amount of adult mentors available to these organizations by 15. CEO and company commitment and continues to recruit more. Another example includes the Junior Achievement/School to Work Job Shadow Day, which through collaboration with Pensacola's Promise was able to serve almost 200 more youth this year. Through the development of community resources Pensacola's Promise enables the Alliance to fill voids. The "Promise" transcends a multitude of social, political, ethnic and racial, as well as economic communities.

Date \_\_\_\_\_ By \_\_\_\_\_  
(Signature and Title)

# PENSACOLA'S PROMISE

## THE ALLIANCE FOR YOUTH

August 10, 2001

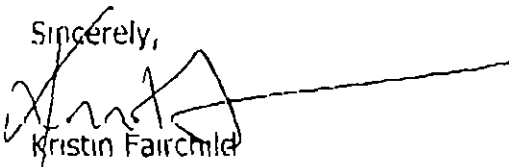
Toys R Us Children's Fund  
461 From Road  
Paramus, NJ 07652

Dear Sir or Madam:

As a collaborating entity, Pensacola's Promise works with many organizations, which provide services to reduce costs to the office of Pensacola's Promise.

Since January 2000 The Baptist Health Care Foundation has agreed to serve as our fiscal agent. Therefore Pensacola's Promise operates under their 501(c)3 nonprofit status.

Sincerely,



Kristin Fairchild  
Executive Director  
Pensacola's Promise

cc: Jerry Maygarden, President Baptist Health Care Foundation





1717 North "E" Street  
Suite 370  
Post Office Box 17500  
Pensacola, Florida 32522 7500  
Phone 850 434 4011

April 11, 2001

Pensacola's Promise  
Attn: Ms. Kristin Fairchild  
1301 W. Moreno St.  
Pensacola, FL 32501

Dear Ms. Fairchild:

Baptist Health Care is pleased to support the continuous endeavors of Pensacola's Promise, the local initiative of America's Promise, The Alliance for Youth. Pensacola's Promise has and will continue to have a tremendous impact on the youth in our community by leading the effort of uniting our community, businesses, non-profits, governmental agencies and youth, to ensure that our youth of Pensacola have the opportunity to become productive, educated, caring community members and business leaders. Our organization, Baptist Health Care, will continue to support Pensacola's Promise through volunteer work, financial assistance and in-kind services.

We firmly believe that the delivery of the five promises for our youth seems like a small investment for such a great return. We commit to a continued partnership with Pensacola's Promise to help ensure that the mission is met for our youth and all of Pensacola.

Sincerely,

A handwritten signature in cursive script that reads 'Pam Bilbrey'.

Pam Bilbrey  
Senior Vice President,  
Corporate Development

**AmeriCorps Promise Fellows Agreement**

**Sponsor Name:** Baptist Foundation  
 1301 W. Moreno St  
**City, State, Zip:** Pensacola, FL 32501  
**Geographic Area Served:** Escambia County, FL  
**Telephone Number:** 850-324-1005  
**Fax Number:** 850 469-7544  
**Supervisor's Name:** Kristin Fauchild  
**Contact Name:** same as above  
**Title:** same as above

**Briefly describe the services the AmeriCorps Promise Fellow will provide:**

Expand Pensacola's Promise through public relations, commitments, safe places, marketable skills, mentoring, healthy start, and community service. The Fellow will attend all committee meetings and monthly Pensacola's Promise meetings and to maintain the Community of Promise web site.

**Anticipated Service Dates for Americorps Promise Fellow:**

**Start Date:** December 31, 1999 **End Date:** December 31, 2000

The undersigned hereby agree to the terms and conditions of the AmeriCorps Promise Fellows agreement including the provision of quarterly reports (anticipate 3-4 per year) to the Florida Commission on Community Service.

The Florida Commission on Community Service will provide annual funds totaling \$11,364.00. These funds will be disbursed, in advance, on a quarterly basis. This grant requires matching funds of \$1,636 for the living allowance and \$2,600 in payroll taxes to ensure the fellow receives an annual stipend of \$13,000.00. This fellow position is funded for a total duration of twelve (12) months.

Signed: [Signature]  
Authorized Representative for Sub-Grantee

Date: 1/27/00

Signed: [Signature]  
Executive Director  
Florida Commission on Community Service

Date: 2-1-00

FORM 990, PART VI, LINE 80: RELATED ORGANIZATIONS

=====

<u>Name of Organization</u>	<u>Exempt</u>	<u>Non-Exempt</u>
AZALEA TRACE, INC	<input checked="" type="checkbox"/>	<input type="checkbox"/>
JAY HOSPITAL, INC.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
BAPTIST HEALTH CARE CORPORATION, INC	<input checked="" type="checkbox"/>	<input type="checkbox"/>
BAPTIST MANOR, INC.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
BAPTIST HEATHLH VENTURES, INC AND SUBSIDIARIES	<input type="checkbox"/>	<input checked="" type="checkbox"/>
BAPTIST HOSPITAL, INC	<input checked="" type="checkbox"/>	<input type="checkbox"/>
ESCAMBIA COUNTY ALABAMA COMMUNITY HOSPITALS, INC	<input checked="" type="checkbox"/>	<input type="checkbox"/>
CMHC HERNANDEZ HOUSE, INC	<input checked="" type="checkbox"/>	<input type="checkbox"/>
CMHC PROPERTIES, INC	<input checked="" type="checkbox"/>	<input type="checkbox"/>
LAKEVIEW CENTER, INC	<input checked="" type="checkbox"/>	<input type="checkbox"/>
LAKEVIEW PLACE, INC	<input checked="" type="checkbox"/>	<input type="checkbox"/>
LAKEVIEW VILLA, INC	<input checked="" type="checkbox"/>	<input type="checkbox"/>
BAPTIST MEDICAL PARK SURGERY CENTER, LLC	<input type="checkbox"/>	<input checked="" type="checkbox"/>
BAPTIST MEDICAL PARK NAVARRE - DIAGNOSTIC CENTER LLC	<input type="checkbox"/>	<input checked="" type="checkbox"/>
BAPTIST MEDICAL PARK NAVARRE - SURGERY CENTER LLC	<input type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE A, PART III - EXPLANATION FOR LINE 2C

=====

PURCHASED SERVICES FROM IDEAWORKS, INC. THE OWNER OF IDEAWORKS IS THE WIFE OF DAVID SJOBERG, V.P. OF OPERATIONS, BAPTIST HEALTH CARE, INC. IDEAWORKS PROVIDES MEDIA RELATIONS, INVITATIONS, ETC. TOTAL PAID AT YEAR END SEPTEMBER 30, 2002, WAS \$1,016.

SCHEDULE A, PART III - EXPLANATION FOR LINE 4

=====

BAPTIST HEALTH CARE FOUNDATION, INC. MAKES CHARITABLE DISTRIBUTIONS TO ORGANIZATIONS WHICH ARE EXEMPT FROM TAX UNDER IRC 501(C)(3), AND DEMONSTRATE CHARITABLE NEEDS. BAPTIST HEALTH CARE FOUNDATION, INC. PRIMARILY SUPPORTS HEALTH CARE RELATED ORGANZIATIONS LOCATED IN ESCAMBIA COUNTY, FLORIDA.

BAPTIST HEALTH CARE FOUNDATION NURSING/CHAPLAINCY SCHOLARSHIPS ARE AWARDED BASED ON CRITERIA ESTABLISHED WITHIN THESE BAPTIST HOSPITAL DEPARTMENTS. ALL SCREENING OF APPLICANTS IS DONE PRIOR TO THE NAME BEING SUBMITTED TO THE BAPTIST HEALTH CARE FOUNDATION (AS IN THE CASE OF CHAPLAINCY SCHOLARSHIPS) OR THROUGH A COMMITTEE WHO ASSESSES ACADEMIC MERIT, FINANCIAL NEED, AND CRITICAL HEALTH CARE NEED AREA OF EACH APPLICATION IN A "BLIND" PROCESS WHERE THE NAME OF EACH STUDENT IS LEFT OFF UNTIL AFTER SCHOLARSHIP RECIPIENTS ARE SELECTED.

FORM 990, PART I, LINE 8 GAIN OR LOSS ON THE SALE OF ASSETS

DESCRIPTION OF ASSET	TYPE OF PROPERTY	DATE ACQUIRED	DATE SOLD	PROCEEDS FROM SALE	ORIGINAL COST	ACCUMULATED DEPRECIATION	NET BOOK VALUE	GAIN	(LOSS)
Donated Stock	Marketable Securities	12/05/01	12/05/01	2,116	2,193		2,193		(77)
Donated Stock	Marketable Securities	12/10/01	12/18/01	8,394	8,531		8,531		(137)
Donated Stock	Marketable Securities	12/31/01	01/08/02	11,068	11,209		11,209		(141)
Donated Stock	Marketable Securities	01/05/02	01/07/02	957	1,013		1,013		(55)
Donated Stock	Marketable Securities	01/11/02	01/11/02	1,025	1,081		1,081		(56)
Donated Stock	Marketable Securities	01/09/02	01/09/02	268	268		268		
Donated Stock	Marketable Securities	01/09/02	01/09/02	4,525	4,531		4,531		(6)
Donated Stock	Marketable Securities	05/17/02	05/17/02	1,331	1,391		1,391		(60)
Donated Stock	Marketable Securities	07/09/02	07/09/02	11,779	12,040		12,040		(261)
-----									
TOTAL INVESTMENT PROPERTIES				41,463	42,257	0	42,257	0	(794)

FIXED ASSETS

DESCRIPTION OF ASSET	TYPE OF PROPERTY	DATE ACQUIRED	DATE SOLD	PROCEEDS FROM SALE	ORIGINAL COST	ACCUMULATED DEPRECIATION	NET BOOK VALUE	GAIN	(LOSS)
Beaver Pond Land	Land	12/31/97	05/31/02	11,708	14,200		14,200		(2,492)
-----									
TOTAL PROPERTY/PLANT & EQUIP				11,708	14,200	0	14,200	0	(2,492)

TOTAL GAIN(LOSS) ON SALE OF ASSETS

(3,286)

FORM 990, PART II, LINE 42 DEPRECIATION EXPENSE AND LINE 57 LAND, BUILDINGS, AND EQUIPMENT

COST BASIS	ACCUMULATED DEPRECIATION										
	DESCRIPTION OF ASSET	COST AT BEGINNING OF YEAR	CURRENT YEAR ADDITIONS	CURRENT YEAR DISPOSALS	COST BASIS AT END OF YEAR	BEGINNING ACCUMULATED DEPRECIATION	CURRENT YEAR ADDITIONS	CURRENT YEAR ADJUSTMENTS	ENDING ACCUMULATED DEPRECIATION	BEGINNING NET BOOK VALUE	ENDING NET BOOK VALUE
LAND	14,200	10,000	(14,200)	10,000						14,200	10,000
LAND IMPROVEMENTS				0						0	0
BUILDINGS				0						0	0
LEASEHOLD IMPROVEMENTS				0						0	0
FIXED EQUIPMENT				0						0	0
MAJOR MOVEABLE EQUIPMENT	68,360	4,789		73,150	43,922	6,120	545	50,587	24,438	22,563	
FURNITURE & FIXTURES				0					0	0	0
AUTOMOTIVE				0					0	0	0
CONSTRUCTION IN PROGRESS				0					0	0	0
<b>TOTAL PROPERTY, PLANT &amp; EQUIPMENT</b>	<b>82,560</b>	<b>14,789</b>	<b>(14,200)</b>	<b>83,150</b>	<b>43,922</b>	<b>6,120</b>	<b>545</b>	<b>50,587</b>	<b>38,638</b>	<b>32,563</b>	

INDICATE BELOW THE METHOD USED TO CALCULATE DEPRECIATION

(Straight-Line, Double Declining Balance, etc )

*Above  
&  
Beyond*

*Baptist Health Care  
Annual Community Benefits Report*

*... meeting community needs beyond health care.*

*Published in 2003  
Statistical data from 2002*

# ANNUAL COMMUNITY BENEFITS REPORT

## BEING GOOD STEWARDS FOR OUR COMMUNITY ...

The personality of an organization is made up of the employees working there, and the individuals closely associated with it. Over the years, Baptist Health Care and its affiliates have a reputation throughout the community for providing compassionate, high quality care for its patients

In addition, it also is known for going the extra mile to reach out to the community through volunteer services and financial support for activities in the surrounding communities, a commitment that goes far beyond traditional healthcare

Communities served by Baptist Health Care are better places to live and work because this healthcare network and its employees contribute so much of their time, talents and resources to serve others

Baptist Health Care and its employees exemplify the organization's Christian emphasis by unselfishly sharing God's gifts with others. As a corporation, it focuses on team-oriented activities and support that enhance its commitment to meet patient needs in a caring, Christ-like manner.

### Charity Medical Care

Its involvement in indigent medical care is indicative of Baptist Health Care's strong commitment to the community. The organization provides quality medical care to all people who need immediate treatment regardless of their ability to pay. Baptist Health Care defines charity services as those for which no payment is anticipated, and classifies its charity patients using this policy. In addition, charity services include charges for services provided to Medicaid patients in excess of payments received. When assessing a patient's ability to pay, Baptist Health Care uses the most recently published federal poverty guidelines, but it also includes certain cases where incurred charges are significant when compared to income

Baptist Health Care operates primarily in Florida Health Rehabilitative Services District 1. This district, comprised of Escambia, Santa Rosa, Okaloosa and Walton counties, has between 10 and 17 percent of its population living below the federal poverty level. Sixteen percent of the residents of Escambia County fall into this category, while Santa Rosa has 13 percent below the poverty level. With a population in the two counties of almost 350,000, more than 50,000 fit the

technical definition to qualify for charity care. Many more need assistance because of inadequate insurance.

For the 2002 fiscal year, Baptist Health Care provided a total of \$118.3 million in uncompensated medical care, comprised of approximately \$28.9 million in charity care, \$52.7 million provided to Medicaid patients and \$36.7 million in uncollected charges. Charity medical care is provided through four programs: Baptist Health Care Foundation, Escambia Community Clinics, the WE CARE program for medically indigent citizens, and an indigent medication program.

Other sources of charity assistance include

- social services that provide needy families with household furnishings, clothing and other items donated by Baptist Health Care employees and volunteers
- financial gifts from employees to United Way and to foundations that assist families in need
- an annual holiday food drive by Baptist Hospital for needy families
- funding for community groups that help area residents in financial need

### Baptist Health Care Foundation

Baptist Health Care Foundation plays a major role in defraying the costs to meet the healthcare needs of the area's indigent population by providing private philanthropic support to Baptist Health Care and its various affiliates, programs and services. Contributions made in 2002 by Baptist Health Care Foundation to affiliates, outside agencies and direct patient support totaled \$1,379,714. The Foundation raised \$650,216 with an additional \$455,675 pledged/collected. Baptist Health Care Foundation contributions offset the cost for services such as outpatient transportation needs, cancer programs, diabetes education; a speech and hearing program, medical assistance for burn victims and Alzheimer's patients; swimming pool safety, beach safety and prom night safety programs.

### Community Clinics

Baptist Health Care, in partnership with another local hospital, began the freestanding Escambia Community Clinics (ECC) in 1992 as a separate corporation to provide primary care services for the county's poor and medically needy population. Both hospitals donated \$125,000 to ECC in 2002 to fund the purchase of a new practice management system and electronic medical records. ECC also received \$375,000 from Escambia

# ANNUAL COMMUNITY BENEFITS REPORT

County to operate in 2002 To date, Baptist Health Care has provided more than \$850,000 for capital improvements and equipment at ECC and more than \$4 0 million in operating expenses

In year 2002, ECC tracked more than 26,000 visits by some 16,000 patients ECC maintains 20,000 records on patients who have visited the clinic within the last 36 months. Three of every five visits to ECC were by patients considered to be indigent or the working poor and who could not pay for healthcare services received at the clinic

In addition to providing primary and urgent care services, ECC also contracts with Baptist Hospital physicians to conduct a Monday pre- and postoperative surgical clinic and to provide additional evening services in the urgent care walk-in. During 2002 ECC saw 610 indigent surgical care visits In addition to outpatient visits to the clinic, Baptist Hospital provided more than 975 ancillary tests for charity and working poor patients which represents an estimated cost of \$308,000; provided 193 inpatient hospital days for charity patients, and funded more than 550 indigent patients with prescriptions drugs through its compassionate drug program. The program involves submitting requests for prescription drug support for indigent patients to pharmaceutical companies who then provide medications to the patients. ECC provided more than 2,700 prescriptions with a retail value of more than \$550,000 through this process

Besides underwriting actual costs of charity care for Escambia County, ECC provides a learning environment for students doing internships and externships with area healthcare programs. During 2002, ECC supported 21 students from area universities and colleges including Pensacola Junior College, Pensacola Christian College, University of South Alabama, University of West Florida and the University of Florida. Students included physician interns, LPNs, RNs, PAs, ARNPs and medical assistants

During 2002, Baptist Health Care also became a sponsor of Santa Rosa Community Clinic (SRCC) which opened February 5, 2001, in Milton, Florida. Santa Rosa Community Clinic is funded by local hospitals, charitable organizations and county government. The concept is patterned after Escambia Community Clinics, and the mission of both clinics is the same For 2002, SRCC provided charity care to 3,700 patients and either directly or indirectly supported an estimated \$2.4 million in charitable services

Through the efforts of Baptist Health Care, the health and well-being of working poor and indigent Escambia and Santa Rosa County citizens has been dramatically improved

## WE CARE Program

Aimed at improving healthcare access in Escambia and Santa Rosa counties, WE CARE is a cooperative effort of Baptist Hospital and two other local hospitals, Escambia Community Clinics, the Escambia Public Health Unit, the Escambia County Board of Commissioners and the Escambia County Medical Society. Through WE CARE, Baptist Hospital and its physicians provide health education as well as private primary and specialty medical care for indigent Escambia and Santa Rosa County residents For year 2002, Baptist Hospital provided WE CARE/Escambia County with \$247,937.02 in outpatient services and \$189,822 in inpatient care Baptist Health Care social workers who worked diligently to gain Medicaid eligibility for several prospective WE CARE patients saved more than \$500,000 in donated services that would have been provided by that organization.

In its first full year of service, the WE CARE/Santa Rosa County program provided \$46,497 in inpatient and ancillary care while Gulf Breeze and Jay hospitals provided outpatient ancillary services requested by WE CARE physicians such as lab x-ray services. Gulf Breeze worked with 1,142 WE CARE patients for a total of \$116,272 and Jay Hospital treated 60 patients for a total of \$42,550.

## Med-ASSISTANCE DRUG Program

Baptist Hospital's pharmacy works with pharmaceutical companies to secure medications for indigent patients In 2002, the indigent medication program for the organization provided assistance to 35 inpatients for a total of \$199,633.88.

## Partnership for a Healthy Community

The Partnership for a Healthy Community remains a multi-disciplinary board sharing in a commitment to improve the health and wellness of Northwest Florida. The strength of the Partnership has rested on the diverse membership of the original steering committee formed in late 1994. Baptist Health Care, a primary founding member, remains active and committed, and continues to serve as a member of the Board of Directors and Executive Committee. During 2001-2002, the Partnership focused on fostering the momentum created after spearheading Assessment 2000 which serves as a community health report card, and as the primary sponsor for the newly formed Escambia Health Care Task Force, as appointed by the Northwest Florida Legislative Delegation.

# ANNUAL COMMUNITY BENEFITS REPORT

This task force was created in response to Assessment 2000, the Community Forum, and mounting media attention on environmental health issues affecting the residents of our region, members. It is composed of area businessmen, educators and governmental officials who study and prepare specific recommendations relating to key healthcare issues and needs for Escambia County residents.

A primary goal for the task force is to focus attention on delivery of healthcare services to the uninsured, under-insured and medically poor. Meetings began in June of 2001 and its report was due before the start of the 2002 Legislative session. To avoid duplication of projects and to tap into the wealth of expertise, many tenured Partnership board members were asked to sit on this task force.

Consistent with the original Partnership mission, the task force strives to reduce overall costs for providing needed healthcare services for local government, area employers and healthcare providers. Close examination is given to the availability of current services, how services are provided and barriers to accessing these services for children and adults of Escambia County.

Recommendations for improving coordination between existing providers, new emphasis on prevention services through health screenings, health and wellness patient education and stronger referral services to enhance the continuity of care are planned for 2002-2003.

The strength of the Partnership rests on the unique and the diverse membership of its original steering committee. The original "Community Health Needs Assessment" released in 1995 and with the follow-up study, Assessment 2000 have proven invaluable with building collaborative initiatives for Escambia and Santa Rosa counties. Baptist Health Care, a primary founding member, remains active and committed, continuing services as a member of the Partnership's Board of Directors, Executive Committee and in vital leadership roles within the Escambia Health Care Task Force.

## Promoting Wellness Through Local Health Fairs and Expos

Baptist Health Care affiliates participated in health expos or fairs throughout the reporting period in Escambia and Santa Rosa counties, as well as in nearby South Alabama. Participation ranged from setting up a single booth to providing information and/or free medical screenings to hosting the entire event, such as Baptist Health Care Family and Senior Expo. Examples of the types of events supported include:

- Baptist Health Care Family Expo
- Baptist Health Care Senior Expo (Pensacola Loves Seniors Snowbird Welcome)
- Alabama Expo
- HeartWalk 2002
- Greater Pensacola's Largest Baby Shower
- Physicals (including free EKGs) for high school athletes
- Senior Health and Fitness Day
- Legs for Life peripheral vascular disease screenings
- SpringFest
- Summer Safety including the Three Flags for Life surf warning flag system for Santa Rosa and Escambia county beaches and PoolSafe to educate pool owners on ways to prevent drownings by young children
- Coronary risk profiles and early heart attack care presentations
- Change of Heart
- HeartFirst Alumni Club

## Family Expo 2002

Family Expo began in 1993 as a tool to showcase healthcare services offered by Lakeview Center, and later for Baptist Health Care. By providing information on available healthcare services, offering free health screenings and opening the event to outside vendors who provide services that help make family's life easier, the event has become the cornerstone for health fairs throughout the area.

Its 10th anniversary celebration in 2002, was the largest event to date, with an attendance of 16,000 plus. Baptist provided 187 heart risk assessments, 75 normal and 35 suspicious skin cancer screenings, 359 glucose tests, 35 audio, 25 speech tests and 400 osteoporosis scans. Volunteers conducted a bicycle rodeo and distributed 100 free bicycle helmets, provided 65 car seat inspections and fingerprinted 494 children. More than 600 children visited our Junior Surgeon booth.

Service Accomplishments. There were more than 61 vendors, including several sponsored by Baptist Health Care, providing medical information and other services. Community service agencies had a venue to share their programs with the local public by purchasing booth space at discounted rates.

# ANNUAL COMMUNITY BENEFITS REPORT

## Activity's Objective

- 1 To provide free health screenings
- 2 To raise awareness of services and products available through Baptist Health Care
- 3 To acquaint visitors with area community service agencies and companies that meet the needs of active families
- 4 To create a day of family fun with no admission charge

Costs for presenting the event were \$31,622.92. Cost breakdown is: 1584 volunteer hours with 262 volunteer-staff hours at an average cost of \$12.00 an hour equals \$19,000.80. The cost of the program also includes supplies, advertising and direct expenses covered by sponsorships and booth rentals.

## Senior Expo 2002

**Service Accomplishments** Senior Expo 2002 was attended by more than 12,000 people, showcased 70 vendor booths including those from Baptist Health Care and other organizations throughout the area. Baptist Health Care offered information on their healthcare services, conducted 324 health screenings, 75 hearing tests and 150 osteoporosis heel scans.

Senior Expo is the highlight of a week-long celebration promoted under the title "Pensacola Loves Seniors"

## Activity's Objective:

- 1 To provide free health screenings and medical information to seniors
- 2 To increase awareness of services and products available through Baptist Health Care and community service agencies to meet the needs of local area senior citizens, visiting "Snowbirds" and their families
- 3 To promote GoldenCare, Baptist Health Care's free membership organization for seniors
- 4 To create a day filled with entertainment and information for the senior community with no admission charge.

Cost of the program \$31,618.26. Cost breakdown is: 1600 staff hours at an average cost of \$12.00 an hour equals \$19,200.00. This includes 70 employees and 50 community volunteers. The cost of the program also includes supplies and direct expenses which are partially covered by sponsorships and booth rentals.

# BAPTIST HEALTH CARE COMMUNITY ACTIVITIES REPORT

*(organized alphabetically by institution)* Updated: May 2003

## Baptist Hospital

### Baptist Home Health

Raised \$1,000 for American Heart Association by conducting rummage sale at Baptist Medical Park, collected toiletries and basic household cleaning products for clients.

### Baptist LifeFlight

- 1 NAS Pensacola-Safety Training-10/11/2001
- 2 Perdido Beach-Trauma Conference-10/25/2001
- 3 Perdido Beach-Trauma Conference-10/26/2001
- 4 Perdido Beach-Conference-10/26/2001
- 5 North Okaloosa-Med Center-Safety Training-11/02/2001
- 6 Pensacola Beach-Blue Angels Air Show-11/09/2001
- 7 Pensacola Beach-Blue Angels-11/10/2001
- 8 Bellview Fire-Safety Training-11/12/2001
- 9 Solutia-Safety Training-11/20/2001
- 10 Escambia Co EMS-Safety Training-11/28/2001
- 11 Heliworks-Static Display-12/07/2001
- 12 A.A. Dixon School-Santa Claus-12/17/2001
- 13 Fort Walton Beach-Medical Center Outreach-1/16/2002
- 14 Pensacola Beach-United Way-01/28/2002
- 15 NAS Forrest Sherman Field-Safety Training-01/29/2002
- 16 Senior Expo-Fairgrounds-02/16/2002
- 17 Lillian Community Center-Safety Training-03/02/2002
- 18 Santa Rosa Rec Center-Static Display-03/02/2002
- 19 Gulf Breeze Hospital-Outreach Education-03/14/2002
- 20 Santa Rosa Med Center-North Okaloosa-Twin Cities Hospital-03/14/2002

# ANNUAL COMMUNITY BENEFITS REPORT

- |   |  |   |
|---|--|---|
| <p>21. PJC-03/14/2002</p> <p>22. Walhut Hill-Prom Promise-04/11/2002</p> <p>23. Evergreen Airport-Safety Training-04/20/2002</p> <p>24. Atmore Comm. Hospital-Outreach Education-04/22/2002</p> <p>25. Double Bridge Run-04/27/2002</p> <p>26. WEAR TV-05/10/2002</p> <p>27. Langdon Beach-Safety Training-05/21/2002</p> <p>28. Coastal Airport-Lite Blue Angels Air Show-05/25/2002</p> <p>29. Rural Metro EMS-05/25/2002</p> <p>30. PJC-Health Camp-06/04/2002</p> <p>31. PJC-Job Fair-06/12/2002</p> <p>32. Jay Hospital-06/18/2002</p> <p>33. Baker Fire Dept.-Safety Training-06/20/2002</p> <p>34. Molino Fire Dept -Safety Training-06/29/2002</p> <p>35. Pensacola Beach-Blue Angels Air Show-07/11/02</p> <p>36. Pensacola Beach-Blue Angels Air Show-07/12/2002</p> <p>37. Pensacola Beach-Blue Angels Air Show-07/12/2002</p> <p>38. Pensacola Beach-Blue Angels Air Show-07/13/2002</p> <p>39. New World Landing-25<sup>th</sup> Year Celebration-07/16/2002</p> <p>40. Local Area Photos-08/08/2002</p> <p>41. Make a Wish Flight-08/09/2002</p> <p>42. Elberta Fire Dept.-08/12/2002</p> <p>43. Atmore/South Baldwin-Outreach Education 08/14/2002</p> <p>44. Pensacola Beach-08/29/2002</p> <p>45. Seminole Fire Dept.-09/03/2002</p> <p>46. Family Expo-09/07/2002</p> | <p><b>Benefits</b></p> <p>Collected five boxes of cleaning supplies from benefits vendors to donate to Home Health Care drive</p> <p><b>Christian Counseling Center Staff</b></p> <ol style="list-style-type: none"> <li>1. Four presentations (1 hour each) for BHC GoldenCare members on depression</li> <li>2. Volunteer internships (approx 400 hours/month) for graduate students and registered mental health counselor interns working toward licensure (one employee, 6 hrs/wk )</li> <li>3. Strategic planning with Northwest Florida agencies to collaborate epilepsy and MS services (one employee, one hour/wk.) Interns offer free epilepsy and MS forums and support groups monthly</li> <li>4. Systematic Training for Effective Parenting classes to parents as mandated by the court systems (one employee supervises interns, 2 hrs/wk.)</li> <li>5. Education and support to those in the community seeking bariatric obesity surgery through surgery orientation and one-year post-op group led by director (one employee, 8 hours/mo.)</li> <li>6. Represented BHC at monthly Pensacola Area Ministerial Association luncheons (two employees, two hrs/mo.)</li> </ol> <p><b>Director</b></p> <ol style="list-style-type: none"> <li>1 Served as president of the board for The Great Family Network, Inc (one employee, six hrs/mo.)</li> <li>2 Represented BHC on planning board of U.S. Navy's Health Excellence Symposium annual</li> </ol> | <p>seminar (one employee, four hrs/mo )</p> <ol style="list-style-type: none"> <li>3 Served as chairman with BHC Faith in Action committee, the mission of which is to integrate our Christian faith, in a tangible way, in our workplace (three hrs/mo )</li> <li>4 Provided annual education to senior class of Pensacola Catholic High School (one employee, three days/24 hrs.)</li> <li>5 Represented BHC as member of board of directors for Liberty Sertoma Civic Club (5 hrs/mo.)</li> <li>6. Presented informational inservice presentations to local collaborating organizations on free services available and how to refer the Center (one employee, two hrs/mo.)</li> <li>7. Assisted in creation of The LightHouse Project to assist pastors and clergy in offering premarital counseling (one employee, 4 hrs/mo.)</li> </ol> <p><b>CPR/First Aid</b></p> <ol style="list-style-type: none"> <li>1. Trained 200 individuals at mass CPR Training Day in February</li> <li>2 Provided CPR information at Laps for Life program (one employee/3 hrs )</li> <li>3. Volunteered to walk in American Heart Walk (five employees)</li> </ol> <p><b>Diabetes Education</b></p> <ol style="list-style-type: none"> <li>1 Made presentation to GoldenCare, Get Healthy Pensacola', and Azalea Trace related to nutrition</li> <li>2. Provided blood glucose screenings at Senior and Family Expos, University of West Florida Health Fair and Bayview Park Community Day</li> </ol> |
|---|--|---|

# ANNUAL COMMUNITY BENEFITS REPORT

3 Assisted with the annual Diabetes Walk and Diabetes "Taste-In"

4 Represented BHC on the board of the local Professional Advisory Committee for Diabetes

5. Offered monthly follow-up support group for adults with diabetes

## Diversity

1 Provided 24 mentors for A.A. Dixon Elementary School (24 hrs/wk.)

2 Served on United Way physical health panel (one employee, 20 hrs.)

## Finance

Organized "Fleas Navidad" to raise funds for local charities. In this event, employees could have their pet's photo taken with Santa, who was played by one of BHC's administrators. The event raised \$125 for Helping Hands, \$630 for the Humane Society and \$34 for Weiss Elementary School

## FirstRehab

1. Provided Athletic Trainers Certified (ATC) to all high schools in Escambia County

2. Extended services to Escambia County, Alabama, with an ATC evaluating injuries at these schools twice a week

3 Created and implemented emergency action plans at each school and provided Automated External Defibrillator (AED) supervision at Escambia County schools

4. Special events including medical coverage for Special Olympics, district tournament coverage, NIKI National Baseball Classic, Baptist/Powerade Baseball

tournament and all school-sponsored tournaments on campuses

5 Provided annual physicals for student athletes 1200 physicals, 700 echocardiograms in one day at BMP, and 450 physicals with team physicians at schools

## HeartFirst

1. Met quarterly with HeartFirst Alumni Club, a support network for all cardiac patients to discuss educational issues and encourage fellowship after discharge

2 Coordinated American Heart Association 2002 Heart Walk where Baptist placed 47th in the nation and 7th in the state for raising \$50,284 with 417 walkers

3 Assisted in conducting 614 echocardiograms to high school athletes during free physicals at Baptist Medical Park - Pensacola and another 96 at Gulf Breeze Hospital on 5/18/02

4. Participated in Mass CPR Training Day 2/9/02

5. Administered coronary risk profiles to 1804 individuals at 35 BHC-sponsored events such as Senior Expo, Family Expo, health fairs and educational presentations

6 Created and presented multiple presentations on non-heart-related topics such as Early Heart Attack Care (EHAC), risk factors for heart disease, peripheral vascular disease (PVD) and blood pressure programs to community groups

7 Participated in fourth annual Legs for Life, screening 326 individuals were screened with 30% found to be at risk for PVD

8. Hosted monthly ICD support group meetings (1 hr/month)

9. Hosted local chapter of Mended Hearts, a national organization which welcomes open heart patients

10. Provided New Regional Faculty Orientation Workshop for Emergency Cardiac Care for the American Heart Association 8/19/02

11 Provided AED training to Escambia County High Schools on 1/03/02

## Information Services

1 Sang Christmas carols at local nursing home during holiday season

2 Organized Pace Festival Days 5K run/walk

3 Department team participated in HeartWalk

## Resource Management

1. Offered monthly amputee support group

2. Participated in 2002 Relay for Life and American Heart Walk

3. Served as resource for the homeless

4. Provided emergency department and inpatient discharge assistance including cab and bus rides; provide transportation for the elderly spouses of patients either to the hospital or home and for patients to follow-up appointments

5 Purchased car seat, play pen, newborn clothes and formula for new single mom.

## Sleep Disorders Clinic

Operated quarterly A.W.A.K.E (Alert, Well And Keeping Energetic) support group for anyone with sleep-disordered breathing, in conjunction with the American Sleep Apnea

# ANNUAL COMMUNITY BENEFITS REPORT

Association. Staff volunteer approximately 20 hrs/year

## Speech and Hearing Clinic

Performed speech and hearing screenings for more than 360 individuals (children and adults) at local child care centers, community events, Pensacola Junior College and the University of West Florida.

## SportsCare

- 1 Offered seminars, demonstrations and training session on topics such as CPR/AED training for Escambia County School District, classes on nutrition, exercise, disease prevention, different communication styles, and healthy cooking as well as a Meet The Doctor series on knee-replacement alternatives
2. Coordinated medical coverage at numerous basketball tournaments; high school football games, track, baseball and weight-lifting events, flag football tournament as well as the Coca-Cola Soccer Tournament; Special Olympics track meet; NCAA Tennis Championships, Pensacola Power (women's football team), Walk for Wellness; the Blue Angels three-day Air Show; and *Get Healthy Pensacola!* Health Risk Assessments
3. Provided sponsorships for Pensacola Senior Games, Get Healthy Pensacola GirlSports Spectacular; Emerald Coast Classic golf tournament, Bowl for Kids' Sake, Escambia Physical Education Association annual banquet, Senior Scholar-Athlete annual awards banquet
4. Provided free sports physicals to 300 Pensacola and Pine Forest High School athletes; provided

free sports physicals (including echocardiograms) to 1,037 athletes and cheerleaders from high schools in Escambia and Santa Rosa counties

- 5 Provided physicals for 28 Pensacola Power football players
- 6 Initiated Eat Slim Walk Trim program teaching the basics of exercise and proper nutrition, continued sponsorship and support of Baptist's GoldenCare Trailblazers Walking Club for area seniors; assisted with recruitment of swimmers and medical participants for 2002 Laps For Life water safety fundraiser
- 7 Coordinated coaches' clinics for middle school softball and basketball coaches, providing first aid and safety information
8. Coordinated volunteers and worked for United Way Day of Caring and Make A Difference Day, America's Walk for Diabetes, and GHP Challenge Celebration

## Towers Pharmacy

Donated 1,200 doses of flu vaccine to various organizations including: Escambia County Health Department, Santa Rosa County Health Department, Escambia Community Clinic and St Joseph Clinic during the 2002 flu season.

## Towers Boutique

1. Donated 157 free mammograms for needy women in Northwest Florida
2. Provide reduced-price mammograms for the American Cancer Society
- 3 Offered indigent care for Escambia Community Clinic and Escambia County Health Department

4 Employees served on boards for local civic organizations, worked as coaches, scout leaders, Sunday School teachers and guardians ad litem for children

5 Employees mentored 24 students from local schools

## Baptist University

- 1 Sessions and Benevolence committee provided 20 scholarships to community students pursuing health care careers
2. Donated spare change to benefit USO and scholarship funds
- 3 Donated balloon arrangements to First Baptist Church preschool
- 4 Donated 25 *Because a Little Bug Went Ka-Choo* to a children's literacy agency
5. Provided full tuition to 20 children of staff to attend the UWF Leadership Voyages Camp for Teens.

## Baptist Medical Park - Navarre

1. Provide free blood pressure checks to the community Monday - Friday from 9 - 11 a.m
2. Hosted free After Baby Comes support group once a month.

## Baptist Medical Park - Pensacola

1. Collected \$200 for American Heart Walk
- 2 Participated in Cram the Van project to provide toys for local children at Christmas
3. Raised \$177 for MS Society. Provided three free x-ray exams and reports for high school athletes during sports physicals

# ANNUAL COMMUNITY BENEFITS REPORT

## Gulf Breeze Hospital

1. Made donation to Dolphin Invitational Drill meet -10/01
2. Donated chicken gumbo to Gulf Breeze High School Soccer Boosters Alumni Soccer Games to benefit the Lawrence Kimble Memorial Scholarship-12/01
3. Made contribution to Dolphin Invitational Drill Meet
4. Sponsored Gulf Breeze Area Chamber of Commerce Awards and Installation banquet- 1/02
5. Donated three rolls of exam paper to Gulf Breeze Middle School - 1/02
6. Made donation to Lady Dolphin soccer team - 1/02
7. Held Volunteer Recognition dinner 1/02
8. Offered cardiac risk assessment screenings - 2/02
9. Donated grand prize for Market Place Business Expo - 3/02
10. Women's Center conducted a wellness fair at Gulf Breeze Middle School - 3/02
11. Had teams in Gulf Breeze Relay for Life - 4/02
12. Prepared food for Meals on Wheels daily - 04/02
13. Worked with Gulf Islands National Seashore to produce and distribute beach safety video Videos were free to any interested parties
14. Donated first aid supplies to Tiger Point ball park - 6/02
15. Offered free physicals to high school athletes - 6/02
16. Donated first aid supplies to first aid tent at Blue Angels Show at Pensacola Beach - 7/02
17. Hosted a Meet the Doctor series at The Club Fitness Complex

## LakeviewCenter, Inc.

### Crisis Stabilization

1. Developed team for March of Dimes Walk America
2. Adopted family of 4 for Christmas, donating \$400 for food, clothing and gifts, volunteered at Senior and Family Expo; volunteers mentored seven children at area schools.

### WFCCC

1. Provided training on Baker Act, mental health treatment and ethics in mental health to PJC nursing class
2. Provided education and training to PACE Center for Girls
3. Worked with Special Olympics
4. Provided education to local chaplains and ministers regarding providing pastoral care to mentally ill people
5. Provided speaker for candlelight vigil of the National Alliance for the Mentally Ill
6. Provided Thanksgiving dinner to 14 sailors from Officer Candidate School at NAS
7. Participated in production of educational video for the Partners in Crisis initiative

## D.W. McMillan Memorial Hospital

1. Raised \$2,074 for Relay for Life, \$200 for American Heart Walk, \$800 for Blue Jeans for Babies, and \$500 for Juvenile Arthritis Foundation and Autism Society
2. Raised funds for the Brewton Lion's Club
3. Volunteered at YMCA FitFest
4. Provided various educational classes and workshops for community

5. Conducted health fairs
6. Provided Play it Safe Day for second graders, and Career Day for 8th graders at Brewton Middle School
7. Hosted support groups for cancer patients
8. Provided free cholesterol and glucose tests for Brewton Middle School teachers.

## Sponsorships

100 Black Men of Pensacola  
Alzheimer's Family Services  
American Cancer Society Escambia  
American Cancer Society Santa Rosa  
American Heart Association-  
Heart of Gold  
American Heart Association  
Heart Walk  
American Lung Association  
ARC/Gateway Escambia -  
FPRA Roast  
Art Against Aids  
Arts Council of NW Florida  
A.K. Suter School  
Boy Scouts -Gulf Coast Council  
Campfire Boys and Girls  
Cerebral Palsy  
Chamber of Commerce-Florida  
Chamber of Commerce-  
Foundation for the Future  
Chamber of Commerce-Pace Awards  
Coalition of 100 Black Women  
Coalition to Protect America's  
Health Care  
Council on Aging-Escambia County  
Earl Hutto Foundation - Golf  
Emerald Coast Football Conference  
Escambia County Schools  
Student of the Year Awards  
Favor House  
Fellowship of Christian Athletes  
NWFL  
Fiesta of Five Flags  
First Baptist Church  
Florida Bandmasters Association

# ANNUAL COMMUNITY BENEFITS REPORT

Foundation for Excellence  
in Education  
Fred Waters Baseball Clinic  
Gulf Coast Chorale  
Hawkshaw Lagoon Memorial Park  
Health Care Advisory Board  
Healthy Kids-Escambia County  
Healthy Start Fatherhood  
Hospice  
Hospice Foundation of NWFL  
Junior Achievement of NWFL  
March of Dimes  
Walk America  
Muscular Dystrophy Association  
NAACP  
National Kidney Foundation-  
Team Florida  
Pace All-Stars 2001-  
Dizzy Dean Tournament  
Pensacola Barracudas Football  
Pensacola Choral Society  
Pensacola Council-Navy League

Pensacola Cultural Center  
Walk of Stars  
Pensacola Heritage Foundation  
Pensacola Symphony  
PJC  
PJC Foundation-Mark Russell Tickets  
Relay for Life/Escambia County  
Relay for Life/Santa Rosa County  
Salvation Army  
Santa Rosa County Crime Stoppers  
SpringFest  
Taste of the Nation  
United Way of Escambia  
USO-Cobra Kit Car  
UWF-Homecoming  
VHA Hurricane Relief Fund  
Washington-Drama  
Washington High-Journalism  
Washington High-Project Graduation  
YMCA  
YMCA Corporate Cup Games

Total gifts \$162,210

Additional (not automatic) 3-Month Extension, complete only Part II and check this box

Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1)

**Part II Additional (not automatic) 3-Month Extension of Time - Must File Original and One Copy**

Type or print File by the extended due date for filing the return See instructions	Name of Exempt Organization <b>BAPTIST HEALTH CARE FOUNDATION, INC</b>	Employer identification number <b>59-0192265</b>
	Number, street, and room or suite no. If a P O box, see instructions <b>POST OFFICE BOX 17500</b>	For IRS use only
	City, town or post office state, and ZIP code For a foreign address, see instructions <b>PENSACOLA, FL 32522</b>	

Check type of return to be filed (File a separate application for each return)

<input checked="" type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust)	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 5227	<input type="checkbox"/> Form 8870
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 4720	<input type="checkbox"/> Form 6069	

STOP Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868

If the organization does not have an office or place of business in the United States, check this box

If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box  If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until 08/15/2003

5 For calendar year \_\_\_\_\_, or other tax year beginning 10/01/2001 and ending 09/30/2002

6 If this tax year is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period

7 State in detail why you need the extension \_\_\_\_\_

**ADDITIONAL TIME IS NEEDED TO COLLECT ALL THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions \$ \_\_\_\_\_

b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868 \$ \_\_\_\_\_

c **Balance Due.** Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions \$ \_\_\_\_\_

**Signature and Verification**

Under penalties of perjury I declare that I have examined this form including accompanying schedules and statements and to the best of my knowledge and belief it is true correct and complete and that I am authorized to prepare this form

Signature *Ben Pitchkites* Title CPA Date 4/28/03

**Notice to Applicant - To Be Completed by the IRS**

- We have approved this application Please attach this form to the organization's return
- We have not approved this application However, we have granted a 10-day grace period from the later of the date shown below or the due date of the organization's return (including any prior extensions) This grace period is considered to be a valid extension of time for elections otherwise required to be made on a timely return Please attach this form to the organization's return
- We have not approved this application After considering the reasons stated in item 7, we cannot grant your request for an extension of time to file We are not granting a 10-day grace period
- We cannot consider this application because it was filed after the due date of the return for which an extension was requested
- Other \_\_\_\_\_

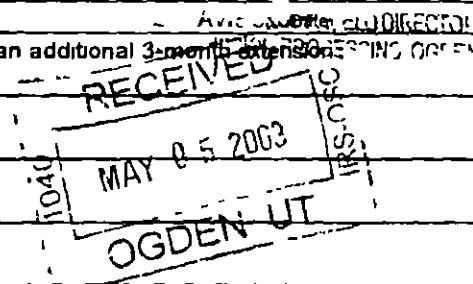
EXTENSION APPROVED

By \_\_\_\_\_

Director \_\_\_\_\_

Alternate Mailing Address - Enter the address if you want the copy of this application for an additional 3-month extension returned to an address different than the one entered above

Type or print	Name <b>ERNST &amp; YOUNG LLP BEN PITCHKITES</b>
	Number and street (include suite, room, or apt no) Or a P O box number <b>5451 LAKEVIEW PARKWAY SOUTH DRIVE</b>
	City or town, province or state, and country (including postal or ZIP code) <b>INDIANAPOLIS, IN 46268</b>



# Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury  
Internal Revenue Service

▶ File a separate application for each return

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box
  - If you are filing for an Additional (not automatic) 3-Month Extension, complete only Part II (on page 2 of this form)
- Note: Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Part I Automatic 3-Month Extension of Time - Only submit original (no copies needed)**

Note Form 990-T corporations requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file income tax returns Partnerships, REMICs and trusts must use Form 8736 to request an extension of time to file Form 1065, 1066, or 1041

Type or print  File by the due date for filing your return See instructions	Name of Exempt Organization <b>BAPTIST HEALTH CARE FOUNDATION, INC</b>	Employer identification number <b>59-0192265</b>
	Number, street and room or suite no. If a P O box, see instructions <b>POST OFFICE BOX 17500</b>	
	City, town or post office, state, and ZIP code For a foreign address see instructions <b>PENSACOLA, FL 32522</b>	

Check type of return to be filed (file a separate application for each return)

<input checked="" type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-T (corporation)	<input type="checkbox"/> Form 4720
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T(sec 401(a) or 408(a) trust)	<input type="checkbox"/> Form 5227
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 8069
<input type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 8870

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box  If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6-month, for 990-T corporation) extension of time until 05/15, 2003, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶  calendar year \_\_\_\_\_ or

▶  tax year beginning 10/01, 2001, and ending 09/30, 2002

- 2 If this tax year is for less than 12 months, check reason  Initial return  Final return  Change in accounting period
- 3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions \$ \_\_\_\_\_
- b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. \$ \_\_\_\_\_
- c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions \$ \_\_\_\_\_

### Signature and Verification

Under penalties of perjury I declare that I have examined this form including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete and that I am authorized to prepare this form.

Signature ▶ [Signature] Title ▶ CPA Date ▶ 2/12/03

For Paperwork Reduction Act Notice, see instruction Form 8868 (12-2000)