

Form **990****Return of Organization Exempt From Income Tax**

OMB No 1545-0047

2002Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

A For the 2002 calendar year, or tax year period beginning

and ending

B Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Final return
☐ Amended return
☐ Application pending

Please use IRS label or print or type See Specific Instructions

C Name of organization**THE CIVIL WAR PRESERVATION TRUST, INC.**

Number and street (or P.O. box if mail is not delivered to street address)

11 PUBLIC SQUARERoom/suite
200

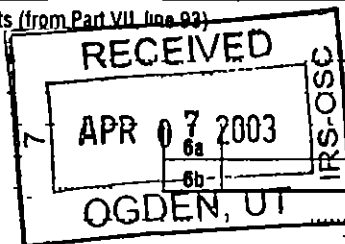
City or town, state or country, and ZIP + 4

HAGERSTOWN, MD 21740**D** Employer identification number**54-1426643****E** Telephone number**301-665-1400****F** Accounting method☐ Cash ☒ Accrual
☐ Other (specify) ▶

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ)

H and I are not applicable to section 527 organizations**H(a)** Is this a group return for affiliates? ☐ Yes ☒ No**H(b)** If "Yes," enter number of affiliates ▶**H(c)** Are all affiliates included? **N/A** ☐ Yes ☐ No
(If "No," attach a list)**H(d)** Is this a separate return filed by an organization covered by a group ruling? ☐ Yes ☒ No**I** Enter 4-digit GEN ▶**M** Check ☐ if the organization is not required to attach Sch. B (Form 990, 990-EZ, or 990-PF)**G** Web site ▶ **WWW.CIVILWAR.ORG****J** Organization type (check only one) ☒ 501(c)(3) (Insert no.) ☐ 4947(a)(1) or ☐ 527**K** Check here ☐ if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data. Some states require a complete return.**L** Gross receipts. Add lines 6b, 8b, 9b, and 10b to line 12 ▶**5,530,962.****Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances**

1 Contributions, gifts, grants, and similar amounts received					
a Direct public support		1a	2,418,727.		
b Indirect public support		1b			
c Government contributions (grants)		1c	1,320,368.		
d Total (add lines 1a through 1c) (cash \$ 3,693,253. noncash \$ 45,842.)		1d	3,739,095.		
2 Program service revenue including government fees and contracts (from Part VII, line 93)		2			
3 Membership dues and assessments		3	1,407,935.		
4 Interest on savings and temporary cash investments		4			
5 Dividends and interest from securities		5	8,555.		
6a Gross rents		6a			
b Less rental expenses		6b			
c Net rental income or (loss) (subtract line 6b from line 6a)		6c			
7 Other investment income (describe ▶)		7			
8a Gross amount from sale of assets other than inventory		(A) Securities		(B) Other	
b Less cost or other basis and sales expenses		8a	197,500.	8b	130,276.
c Gain or (loss) (attach schedule)		8c	67,224.		
d Net gain or (loss) (combine line 8c, columns (A) and (B))		8d	67,224.		
9 Special events and activities (attach schedule)					
a Gross revenue (not including \$ _____ of contributions reported on line 1a)		9a			
b Less direct expenses other than fundraising expenses		9b			
c Net income or (loss) from special events (subtract line 9b from line 9a)		9c			
10a Gross sales of inventory, less returns and allowances		10a	5,721.		
b Less cost of goods sold		10b			
c Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)		10c	5,721.		
11 Other revenue (from Part VII, line 103)		11	172,156.		
12 Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)		12	5,400,686.		
13 Program services (from line 44, column (B))		13	3,222,789.		
14 Management and general (from line 44, column (C))		14	241,661.		
15 Fundraising (from line 44, column (D))		15	161,288.		
16 Payments to affiliates (attach schedule)		16			
17 Total expenses (add lines 16 and 44, column (A))		17	3,625,738.		
18 Excess or (deficit) for the year (subtract line 17 from line 12)		18	1,774,948.		
19 Net assets or fund balances at beginning of year (from line 73, column (A))		19	14,476,992.		
20 Other changes in net assets or fund balances (attach explanation)		20	0.		
21 Net assets or fund balances at end of year (combine lines 18, 19, and 20)		21	16,251,940.		

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01-22-03

LHA For Paperwork Reduction Act Notice, see the separate instructions

Form 990 (2002)

Part II Statement of Functional Expenses

All organizations must complete column (A) Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others

Page 2

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22 Grants and allocations (attach schedule) cash \$ 366,835 . noncash \$	22 366,835 .	366,835 .	STATEMENT 6	
23 Specific assistance to individuals (attach schedule)	23			
24 Benefits paid to or for members (attach schedule)	24			
25 Compensation of officers, directors, etc	25 148,233 .	126,161 .	13,237 .	8,835 .
26 Other salaries and wages	26 764,637 .	650,783 .	68,282 .	45,572 .
27 Pension plan contributions	27			
28 Other employee benefits	28 98,400 .	83,748 .	8,787 .	5,865 .
29 Payroll taxes	29 67,468 .	57,422 .	6,025 .	4,021 .
30 Professional fundraising fees	30			
31 Accounting fees	31 20,100 .	17,107 .	1,795 .	1,198 .
32 Legal fees	32 3,612 .	3,074 .	323 .	215 .
33 Supplies	33			
34 Telephone	34 52,055 .	44,304 .	4,648 .	3,103 .
35 Postage and shipping	35 280,077 .	238,373 .	25,011 .	16,693 .
36 Occupancy	36			
37 Equipment rental and maintenance	37 35,353 .	30,089 .	3,157 .	2,107 .
38 Printing and publications	38 563,936 .	479,967 .	50,359 .	33,610 .
39 Travel	39 80,608 .	68,606 .	7,198 .	4,804 .
40 Conferences, conventions, and meetings	40 131,029 .	131,029 .		
41 Interest	41 2,848 .	2,424 .	254 .	170 .
42 Depreciation, depletion, etc (attach schedule)	42 27,101 .	23,066 .	2,420 .	1,615 .
43 Other expenses not covered above (itemize)				
a	43a			
b	43b			
c	43c			
d	43d			
e SEE STATEMENT 3	43e 983,446 .	899,801 .	50,165 .	33,480 .
44 Total functional expenses (add lines 22 through 43) Organizations completing columns (B)-(D) carry these totals to lines 13-15	44 3,625,738 .	3,222,789 .	241,661 .	161,288 .

Joint Costs Check ☒ if you are following SOP 98-2

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services?

Yes ☒ No ☐

If "Yes," enter (i) the aggregate amount of these joint costs \$ 498,871 . (ii) the amount allocated to Program services \$ 375,949 .

(iii) the amount allocated to Management and general \$ 103,915 . and (iv) the amount allocated to Fundraising \$ 19,007 .

Part III Statement of Program Service Accomplishments

What is the organization's primary exempt purpose? SEE STATEMENT 4

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

Program Service Expenses
(Required for 501(c)(3) and (4) orgs. and 4947(a)(1) trusts but optional for others.)

a GRANT AWARDS - PROVIDES FUNDS TO BATTLEFIELD PRESERVATION ORGANIZATIONS FOR THE ACQUISITION OF INTERESTS AND EASEMENTS IN HISTORIC CIVIL WAR BATTLEFIELD LANDS.	(Grants and allocations \$)	366,835 .
b SEE STATEMENT 5	(Grants and allocations \$)	2,855,954 .
c	(Grants and allocations \$)	
d	(Grants and allocations \$)	
e Other program services (attach schedule)	(Grants and allocations \$)	
f Total of Program Service Expenses (should equal line 44, column (B), Program services)		3,222,789 .

Part IV Balance Sheets

Note Where required, attached schedules and amounts within the description column should be for end-of-year amounts only

		(A) Beginning of year		(B) End of year
Assets	45 Cash - non-interest-bearing	298,282.	45	405,203.
	46 Savings and temporary cash investments	509,510.	46	596,410.
	47 a Accounts receivable	47a 19,413.		
	b Less allowance for doubtful accounts	47b	3,711.	47c 19,413.
	48 a Pledges receivable	48a		
	b Less allowance for doubtful accounts	48b		48c
	49 Grants receivable		49	
	50 Receivables from officers, directors, trustees, and key employees		50	
	51 a Other notes and loans receivable	51a 230,155.		
	b Less allowance for doubtful accounts	51b	195,155.	51c 230,155.
	52 Inventories for sale or use		52	3,683.
	53 Prepaid expenses and deferred charges		53	437,922.
	54 Investments - securities	Cost FMV	54	
	55 a Investments - land, buildings, and equipment basis	55a		
	b Less accumulated depreciation	55b		55c
56 Investments - other		56		
57 a Land, buildings, and equipment basis	57a 18,394,416.			
b Less accumulated depreciation	57b 80,627.	14,285,220.	57c	18,313,789.
58 Other assets (describe OTHER ASSETS)		7,084.	58	7,084.
59 Total assets (add lines 45 through 58) (must equal line 74)		15,497,192.	59	20,013,659.
Liabilities	60 Accounts payable and accrued expenses	220,910.	60	198,055.
	61 Grants payable		61	
	62 Deferred revenue	488,915.	62	267,180.
	63 Loans from officers, directors, trustees, and key employees		63	
	64 a Tax-exempt bond liabilities		64a	
	b Mortgages and other notes payable	310,375.	64b	3,296,484.
	65 Other liabilities (describe)		65	
66 Total liabilities (add lines 60 through 65)		1,020,200.	66	3,761,719.
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74			
	67 Unrestricted	13,990,503.	67	16,052,924.
	68 Temporarily restricted	486,489.	68	199,016.
	69 Permanently restricted		69	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74			
	70 Capital stock, trust principal, or current funds		70	
	71 Paid-in or capital surplus, or land, building, and equipment fund		71	
	72 Retained earnings, endowment, accumulated income, or other funds		72	
	73 Total net assets or fund balances (add lines 67 through 69 or lines 70 through 72, column (A) must equal line 19, column (B) must equal line 21)	14,476,992.	73	16,251,940.
	74 Total liabilities and net assets / fund balances (add lines 66 and 73)	15,497,192.	74	20,013,659.

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

Part IV-B	Reconciliation of Expenses per Audited Financial Statements with Expenses per Return
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a	Total revenue, gains, and other support per audited financial statements	a	5,400,686.
b	Amounts included on line a but not on line 12, Form 990	b	0.
(1)	Net unrealized gains	c	5,400,686.
	on investments \$ _____		
(2)	Donated services and use of facilities \$ _____		
(3)	Recoveries of prior year grants \$ _____		
(4)	Other (specify) \$ _____		
	Add amounts on lines (1) through (4)	b	0.
c	Line a minus line b	c	5,400,686.
d	Amounts included on line 12, Form 990 but not on line a		
(1)	Investment expenses not included on line 6b, Form 990 \$ _____		
(2)	Other (specify) \$ _____		
	Add amounts on lines (1) and (2)	d	0.
e	Total revenue per line 12, Form 990 (line c plus line d)	e	5,400,686.

a	Total expenses and losses per audited financial statements	a	3,625,738.
b	Amounts included on line a but not on line 17, Form 990		
(1)	Donated services and use of facilities \$		
(2)	Prior year adjustments reported on line 20, Form 990 \$		
(3)	Losses reported on line 20, Form 990 \$		
(4)	Other (specify) \$		
	Add amounts on lines (1) through (4)	b	0.
c	Line a minus line b	c	3,625,738.
d	Amounts included on line 17, Form 990 but not on line a		
(1)	Investment expenses not included on line 6b, Form 990 \$		
(2)	Other (specify) \$		
	Add amounts on lines (1) and (2)	d	0.
e	Total expenses per line 17, Form 990 (line c plus line d)	e	3,625,738.

Part V	List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated)
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[illegible]

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than \$100,000 from your organization and all related organizations, of which more than \$10,000 was provided by the related organizations? If "Yes," attach schedule ☐ Yes ☒ No

Form 990 (2002)

Part VI Other Information

	Yes	No
76 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	76	X
77 Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	77	X
78 a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	78a	X
b If "Yes," has it filed a tax return on Form 990-T for this year? N/A	78b	
79 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement	79	X
80 a Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?	80a	X
b If "Yes," enter the name of the organization and check whether it is <input type="checkbox"/> exempt or <input type="checkbox"/> nonexempt		
81 a Enter direct or indirect political expenditures. See line 81 instructions 81a 0.		
b Did the organization file Form 1120-POL for this year?	81b	X
82 a Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a	X
b If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II (See instructions in Part III) 82b N/A		
83 a Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	X
b Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83b	X
84 a Did the organization solicit any contributions or gifts that were not tax deductible?	84a	X
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? N/A	84b	
85 501(c)(4), (5), or (6) organizations a Were substantially all dues nondeductible by members? N/A	85a	
b Did the organization make only in-house lobbying expenditures of \$2,000 or less? N/A	85b	
If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year		
c Dues, assessments, and similar amounts from members 85c N/A		
d Section 162(e) lobbying and political expenditures 85d N/A		
e Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices 85e N/A		
f Taxable amount of lobbying and political expenditures (line 85d less 85e) 85f N/A		
g Does the organization elect to pay the section 6033(e) tax on the amount on line 85f? N/A	85g	
h If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year? N/A	85h	
86 501(c)(7) organizations Enter a Initiation fees and capital contributions included on line 12 86a N/A		
b Gross receipts, included on line 12, for public use of club facilities 86b N/A		
87 501(c)(12) organizations Enter a Gross income from members or shareholders 87a N/A		
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) 87b N/A		
88 At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	88	X
89 a 501(c)(3) organizations Enter Amount of tax imposed on the organization during the year under section 4911 0. , section 4912 0. , section 4955 0.		
b 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b	X
c Enter Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 0.		
d Enter Amount of tax on line 89c, above, reimbursed by the organization 0.		
90 a List the states with which a copy of this return is filed SEE ATTACHED LISTING	90b	18
b Number of employees employed in the pay period that includes March 12, 2002		
91 The books are in care of RUTH HUDSPETH Telephone no 301-665-1400		

Located at **11 PUBLIC SQUARE, SUITE 200, HAGERSTOWN, MD**ZIP + 4 **21740**

92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041 - Check here
and enter the amount of tax-exempt interest received or accrued during the tax year

92

N/A

Part VII Analysis of Income-Producing Activities (See page 31 of the instructions)

Note Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclu- sion code	(D) Amount	
93 Program service revenue					
a					
b					
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					1,407,935.
95 Interest on savings and temporary cash investments					
96 Dividends and interest from securities			14	8,555.	
97 Net rental income or (loss) from real estate					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory					67,224.
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					5,721.
103 Other revenue					
a OTHER REVENUE - EXCLUDE				124,817.	
b AFFINITY CARD				37,638.	
c ROYALTIES				5,341.	
d RENT				4,360.	
e					
104 Subtotal (add columns (B), (D), and (E))		0.		180,711.	1,480,880.
105 Total (add line 104, columns (B), (D), and (E))					1,661,591.

Note Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See page 32 of the instructions)

Line No	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
94	MEMBERSHIP DUES PROVIDE GENERAL FUNDING TO PROMOTE THE APPRECIATION AND STEWARDSHIP OF OUR NATION'S CULTURAL AND ENVIRONMENTAL HERITAGE THROUGH THE PRESERVATION OF HISTORIC CIVIL WAR BATTLEFIELDS AND THROUGH RELATED AND PRESERVATION PROGRAMS

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See page 32 of the instructions)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See page 33 of the instructions)

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

☐ Yes ☒ No

I am preparing this return for the organization, and to the best of my knowledge and belief, it is true, correct, and complete.

3/31/03

D. James Lighthizer

Type or print name and title

Date Check if

Preparer's SSN or PTIN

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information-(See separate instructions.)

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

OMB No 1545-0047

2002

Name of the organization

THE CIVIL WAR PRESERVATION TRUST, INC.

Employer identification number

54 1426643

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See page 1 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
RUTH HUDSPETH 19132 CHERRY TREE DR., HAGERSTOWN, MD	40	62,639.		
JULIE FIX 3611 BUCKEYE CT., FAIRFAX, VA 22033	40	66,389.		
DAVID DUNCAN 10405 HOLLYOAK, PL., FAIRFAX, VA 22034	40	81,529.		
JAMES CAMPI 5507 MILES COURT, SPRINGFIELD, VA	40	62,193.		
Total number of other employees paid over \$50,000 ▶	0			

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
ENVELOPES UNLIMITED DBA/EU SERVICES P.O. BOX 17164 BALTIMORE, MD 21297-1164	MEMBERSHIP	83,929.
THE CONSERVATION FUND P.O. BOX 271 CHAPEL HILL, NC 27514	MAPPING PROJECT	82,147.
Total number of others receiving over \$50,000 for professional services ▶	0	

Part III Statements About Activities (See page 2 of the instructions)

Yes No

- 1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ► \$ 30,898. (Must equal amounts on line 38, Part VI-A, or line I of Part VI-B)

1 X

Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities

- 2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions)

a Sale, exchange, or leasing of property?

2a

X

b Lending of money or other extension of credit?

2b

X

c Furnishing of goods, services, or facilities?

2c

X

d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?

2d

X

e Transfer of any part of its income or assets?

2e

X

- 3 Does the organization make grants for scholarships, fellowships, student loans, etc.? (See Note below)

3

X

- 4 Do you have a section 403(b) annuity plan for your employees?

4

X

Note Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs "qualify" to receive payments.

Part IV Reason for Non-Private Foundation Status (See pages 3 through 5 of the instructions)

The organization is not a private foundation because it is (Please check only ONE applicable box)

- 5 ☐ A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)
- 6 ☐ A school Section 170(b)(1)(A)(ii) (Also complete Part V)
- 7 ☐ A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)
- 8 ☐ A Federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)
- 9 ☐ A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) Enter the hospital's name, city, and state ►
- 10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the Support Schedule in Part IV-A)
- 11a ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the Support Schedule in Part IV-A)
- 11b ☐ A community trust Section 170(b)(1)(A)(vi) (Also complete the Support Schedule in Part IV-A)
- 12 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2) (Also complete the Support Schedule in Part IV-A)
- 13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2) (See section 509(a)(3))

Provide the following information about the supported organizations (See page 5 of the instructions)

(a) Name(s) of supported organization(s)

(b) Line number from above

- 14 ☐ An organization organized and operated to test for public safety Section 509(a)(4) (See page 5 of the instructions)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12) **Use cash method of accounting.**
Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in) ►	(a) 2001	(b) 2000	(c) 1999	(d) 1998	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants. See line 28.)	2,911,207.	10966679.	2,216,716.	1,171,627.	17,266,229.
16 Membership fees received	1,166,510.	623,636.	1,342,629.	32,037.	3,164,812.
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	113,087.	-7,097.	92,899.	448,350.	647,239.
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	32,324.	110,256.	91,818.	14,554.	248,952.
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets.	180,165.	129,681.	72,373.	150,475.	532,694.
23 Total of lines 15 through 22	4,403,293.	11823155.	3,816,435.	1,817,043.	21,859,926.
24 Line 23 minus line 17	4,290,206.	11830252.	3,723,536.	1,368,693.	21,212,687.
25 Enter 1% of line 23	44,033.	118,232.	38,164.	18,170.	
26 Organizations described on lines 10 or 11 a Enter 2% of amount in column (e), line 24					424,254.
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1998 through 2001 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the sum of all these excess amounts.					131,492.
c Total support for section 509(a)(1) test. Enter line 24, column (e).					21,212,687.
d Add Amounts from column (e) for lines 18 248,952. 19 22 532,694. 26b 131,492.					913,138.
e Public support (line 26c minus line 26d total)					20,299,549.
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))					95.6953%
27 Organizations described on line 12 a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year N/A					
(2001) (2000) (1999) (1998)					
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year N/A					
(2001) (2000) (1999) (1998)					
c Add Amounts from column (e) for lines 15 16 17 20 and line 27b total					N/A
d Add Line 27a total and line 27b total					N/A
e Public support (line 27c total minus line 27d total)					N/A
f Total support for section 509(a)(2) test. Enter amount on line 23, column (e) 27f N/A					
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))					N/A %
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))					N/A %
28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 1998 through 2001, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15					
					NONE

Part V Private School Questionnaire (See page 7 of the instructions)

N/A

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

	Yes	No
29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement)		
32 Does the organization maintain the following		
a Records indicating the racial composition of the student body, faculty, and administrative staff?		
b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?		
c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?		
d Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement)		
33 Does the organization discriminate by race in any way with respect to		
a Students' rights or privileges?		
b Admissions policies?		
c Employment of faculty or administrative staff?		
d Scholarships or other financial assistance?		
e Educational policies?		
f Use of facilities?		
g Athletic programs?		
h Other extracurricular activities? If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement)		
34 a Does the organization receive any financial aid or assistance from a governmental agency?		
b Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement		
35 Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation		

Schedule A (Form 990 or 990-EZ) 2002

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 9 of the instructions)

(To be completed ONLY by an eligible organization that filed Form 5768)

Check ☒ **a** if the organization belongs to an affiliated groupCheck ☐ **b** if you checked "a" and "limited control" provisions apply**Limits on Lobbying Expenditures**

(The term "expenditures" means amounts paid or incurred)

	(a) Affiliated group totals	(b) To be completed for ALL electing organizations
	N/A	
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	0.
37 Total lobbying expenditures to influence a legislative body (direct lobbying)	37	30,898.
38 Total lobbying expenditures (add lines 36 and 37)	38	30,898.
39 Other exempt purpose expenditures	39	3,594,840.
40 Total exempt purpose expenditures (add lines 38 and 39)	40	3,625,738.
41 Lobbying nontaxable amount Enter the amount from the following table -		
If the amount on line 40 is -		
Not over \$500,000		20% of the amount on line 40
Over \$500,000 but not over \$1,000,000		\$100,000 plus 15% of the excess over \$500,000
Over \$1,000,000 but not over \$1,500,000		\$175,000 plus 10% of the excess over \$1,000,000
Over \$1,500,000 but not over \$17,000,000		\$225,000 plus 5% of the excess over \$1,500,000
Over \$17,000,000		\$1,000,000
42 Grassroots nontaxable amount (enter 25% of line 41)	42	82,822.
43 Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36	43	0.
44 Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38	44	0.

Caution If there is an amount on either line 43 or line 44, you must file Form 4720**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below See the instructions for lines 45 through 50 on page 11 of the instructions)

	Lobbying Expenditures During 4-Year Averaging Period				
Calendar year (or fiscal year beginning in)	(a) 2002	(b) 2001	(c) 2000	(d) 1999	(e) Total
45 Lobbying nontaxable amount	331,287.				331,287.
46 Lobbying ceiling amount (150% of line 45(e))					496,931.
47 Total lobbying expenditures	30,898.				30,898.
48 Grassroots nontaxable amount	82,822.				82,822.
49 Grassroots ceiling amount (150% of line 48(e))					124,233.
50 Grassroots lobbying expenditures					0.

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 11 of the instructions)

N/A

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

- a** Volunteers
- b** Paid staff or management (Include compensation in expenses reported on lines e through h)
- c** Media advertisements
- d** Mailings to members, legislators, or the public
- e** Publications, or published or broadcast statements
- f** Grants to other organizations for lobbying purposes
- g** Direct contact with legislators, their staffs, government officials, or a legislative body
- h** Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i** Total lobbying expenditures (Add lines e through h)

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

Yes	No	Amount
		0.

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

- d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

N/A

52 a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐

b. If "Yes," complete the following schedule:

N/A

2002.05000 THE CIVIL WAR PRESERVATION 50092C 1

FORM 990 GAIN (LOSS) FROM SALE OF OTHER ASSETS STATEMENT 1

DESCRIPTION	DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED
LAND	07/07/00	07/03/02	PURCHASED

NAME OF BUYER	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	DEPREC	NET GAIN OR (LOSS)
VARIOUS	12,981.	12,981.	0.	0.	0.

DESCRIPTION	DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED
LAND	05/17/02	11/26/02	PURCHASED

NAME OF BUYER	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	DEPREC	NET GAIN OR (LOSS)
VARIOUS	128,519.	117,295.	0.	0.	11,224.

DESCRIPTION	DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED
SALE OF TIMBER			PURCHASED

NAME OF BUYER	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	DEPREC	NET GAIN OR (LOSS)
VARIOUS	16,000.	0.	0.	0.	16,000.

DESCRIPTION	DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED
SALE OF EASEMENTS			PURCHASED

NAME OF BUYER	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	DEPREC	NET GAIN OR (LOSS)
VARIOUS	10,000.	0.	0.	0.	10,000.

DESCRIPTION	DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED
SALE OF TIMBER			PURCHASED

NAME OF BUYER	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	DEPREC	NET GAIN OR (LOSS)
VARIOUS	30,000.	0.	0.	0.	30,000.

TO FM 990, PART I, LN 8	197,500.	130,276.	0.	0.	67,224.
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FORM 990

INCOME AND COST OF GOODS SOLD
INCLUDED ON PART I, LINE 10

STATEMENT 2

INCOME

1. GROSS RECEIPTS	5,721	
2. RETURNS AND ALLOWANCES		
3. LINE 1 LESS LINE 2		5,721
4. COST OF GOODS SOLD (LINE 13)		
5. GROSS PROFIT (LINE 3 LESS LINE 4)		5,721

COST OF GOODS SOLD

6. INVENTORY AT BEGINNING OF YEAR	
7. MERCHANDISE PURCHASED	
8. COST OF LABOR	
9. MATERIALS AND SUPPLIES	
10. OTHER COSTS	
11. ADD LINES 6 THROUGH 10	
12. INVENTORY AT END OF YEAR	
13. COST OF GOODS SOLD (LINE 11 LESS LINE 12)	

FORM 990

OTHER EXPENSES

STATEMENT

3

DESCRIPTION	(A) TOTAL	(B) PROGRAM SERVICES	(C) MANAGEMENT AND GENERAL	(D) FUNDRAISING
BANK SERVICE CHARGES	18,178.	15,472.	1,623.	1,083.
DUES AND SUBSCRIPTIONS	31,283.	26,625.	2,794.	1,864.
OFFICE CLEANING	2,411.	2,052.	215.	144.
INSURANCE	38,380.	32,666.	3,427.	2,287.
LICENSES AND PERMITS	3,578.	3,045.	320.	213.
CONTRIBUTIONS	10,275.	10,275.		
ADVERTISING	12,749.	12,749.		
MAILING LISTS	76,226.	76,226.		
RENT	148,519.	126,404.	13,263.	8,852.
MISCELLANEOUS	122,971.	121,772.	720.	479.
PERSONAL PROPERTY TAX	7,770.	6,613.	694.	463.
PROFESSIONAL FEES	243,234.	207,016.	21,721.	14,497.
OFFICE SUPPLIES	24,403.	20,769.	2,179.	1,455.
APRAISALS	7,750.	6,596.	692.	462.
DONATED LAND	12,981.	12,981.		
HERITAGE PROGRAMS	1,853.	1,853.		
MAJOR DONOR EVENTS	17,921.	17,921.		
SALES ITEMS	32,510.	32,510.		
UTILITIES	2,265.	1,928.	202.	135.
BATTLEFIELD INTERPRETATION	54,407.	54,407.		
BOARD MEETINGS	25,925.	22,066.	2,313.	1,546.
TRAINING	8,567.	8,567.		
REAL ESTATE TAXES	66,638.	66,638.		
WEB/INTERNET	4,199.	4,199.		
PROPERTY MAINTENANCE	8,451.	8,451.		
	2.		2.	
TOTAL TO FM 990, LN 43	983,446.	899,801.	50,165.	33,480.

FORM 990 STATEMENT OF ORGANIZATION'S PRIMARY EXEMPT PURPOSE STATEMENT 4
PART III

EXPLANATION

THE CIVIL WAR PRESERVATION TRUST IS ORGANIZED AND OPERATED EXCLUSIVELY FOR CHARITABLE, CULTURAL AND EDUCATIONAL PURPOSES. SPECIFICALLY, THE TRUST PROMOTES AND ENCOURAGES THE UNDERSTANDING, AWARENESS AND PROTECTION OF THE HISTORICAL, CULTURAL AND ENVIRONMENTAL HERITAGE THROUGH THE PRESERVATION OF AMERICA'S CIVIL WAR BATTLEFIELDS

FORM 990 STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS STATEMENT 5

DESCRIPTION OF PROGRAM SERVICE TWO

CIVIL WAR DISCOVERY TRAIL - LINKS CIVIL WAR SITES ACROSS THE NATION. CIVIL WAR EXPLORER - PROVIDES AUTHENTIC, EDUCATIONAL AND APPEALING INTRODUCTION TO CIVIL WAR HISTORY AND HERITAGE THROUGH A MULTI-MEDIA, INTERACTIVE COMPUTER BASED LEARNING TOOL. COMMERATIVE COINS - DESIGN, SALE & MARKETING OF COINS AS PART OF CIVIL WAR BATTLEFIELD COMMERATIVE COIN ACT OF 1992 ADMINISTRATION OF THE GRANT AND PRESERVATION PROGRAMS TO FULFILL PURPOSES OF THE ACT. ALSO THE COST OF ASSESSING, PRESERVING, AND IDENTIFYING HISTORIC CIVIL WAR SITES FOR THE BENEFIT OF FUTURE GENERATIONS.

	GRANTS	EXPENSES
TO FORM 990, PART III, LINE B		2,855,954.

FORM 990 CASH GRANTS AND ALLOCATIONS STATEMENT 6

CLASSIFICATION	DONEE'S NAME	DONEE'S ADDRESS	DONEE'S RELATIONSHIP	AMOUNT
CIVIL WAR PRESERVATION TRUST	HIGHLAND HISTORICAL SOCIETY	HCR 70 BOX 5 HEAD WATERS, VA 24442	NONE	15,000.
CIVIL WAR PRESERVATION TRUST	HAR CO. HISTORICAL SOCIETY	P.O. BOX 606 MUNFORDVILLE, KY 42762	NONE	7,500.
CIVIL WAR PRESERVATION TRUST	COBB LAND TRUST	1165 WARD CREEK DRIVE MARIETTA, GA 30064	NONE	3,843.

CIVIL WAR PRESERVATION TRUST	FORT COLLIER CIVIL WAR CENTER	2 NORT CAMERON STREET WINCHESTER, VA 22601	NONE	10,000.
CIVIL WAR PRESERVATION TRUST	HISTORICAL PRESERVATION GROUP	NORTH CAROLINA	NONE	560.
CIVIL WAR PRESERVATION TRUST	NATL. TRUST FOR HISTORIC PRESERV.	1785 MASSACHUSETTS AVE. NW WASHINGTON, DC	NONE	50,000.
CIVIL WAR PRESERVATION TRUST	SAVE FRANKLIN BATTLEFIELD	PO BOX 851 FRANKLIN, TN 37065	NONE	1,000.
CIVIL WAR PRESERVATION TRUST	FRIENDS OF THE PRESIDENT STATION	PHILADELPHIA, PA	NONE	500.
CIVIL WAR PRESERVATION TRUST	BRICES CROSSROADS NTL BATTFIELD	P.O. BOX 1 BALDWIN, MS 38824	NONE	7,272.
CIVIL WAR PRESERVATION TRUST	THE CONSERVATION FUND	584 BELLERIVE DRIVE, SUITE 3 D ANNAPOLIS, MD	NONE	59,500.
CIVIL WAR PRESERVATION TRUST	REED'S BRIDGE PRESERVATION SOCIETY	P.O. BOX 5024 JACKSONVILLE, AR 72078	NONE	500.
CIVIL WAR PRESERVATION TRUST	THE CONSERVATION FUND	584 BELLERIVE DRIVE, SUITE 3 D ANNAPOLIS, MD	NONE	176,970.
CIVIL WAR PRESERVATION TRUST	HISTORIC BLAKELEY FOUNDATION	2 NORTH ROYAL STREET P.O. BOX 2727 MOBILE, AL	NONE	25,000.
CIVIL WAR PRESERVATION TRUST	MILL SPRINGS BATTLEFIELD	P.O. BOX 814 SOMERSET, KY 42502	NONE	9,190.
TOTAL INCLUDED ON FORM 990, PART II, LINE 22				366,835.

SCHEDULE A	OTHER INCOME			STATEMENT	7
DESCRIPTION	2001 AMOUNT	2000 AMOUNT	1999 AMOUNT	1998 AMOUNT	
MISCELLANEOUS	140,126.	87,371.	35,637.	150,475.	
ROYALTIES	3,951.	3,892.	4,514.	0.	
AFFINITY CARD	32,753.	38,418.	32,222.	0.	
RENT	3,335.	0.	0.	0.	
TOTAL TO SCHEDULE A, LINE 22	180,165.	129,681.	72,373.	150,475.	



KEM
2/10/03

DIRECTORY OF THE BOARD OF TRUSTEES 2002-2003
CIVIL WAR PRESERVATION TRUST

Mr. Paul W. Bryant, Jr.
Chair

Send mail/calls to work:

Greene Group Inc
PO Box 020152
Tuscaloosa, AL 35402
Tel. 205-345-5600
Direct: 205-343-6504

Mail packages to
1300 McFarland Blvd, NE
Ste. 300
Tuscaloosa, AL 35406

Fax: 205-345-5772

Email

paulbryantjr@earthlink.net

Asst Melissa Foster 205-343-6505

Email: melissa.foster

@greengroupinc.com

Home

6810 Audrey Rose Circle
Tuscaloosa, AL 35406
Tel. 205-752-6596

Spouse Cherry

Mr. O. James Lighthizer
President

Send mail/calls to work
CWPT

1331 H Street, NW - Ste 1001
Washington, DC 20005

Tel. 202-367-1861 x 210
301-665-1400

Cell: 443-994-7696

Fax: 202-367-1865

Email.

jlighthizer@civilwar.org

Asst Nan Dobson, x 222

Home

1547 Eton Way
Crofton, MD 21114
Tel. 410-721-7696
Fax. 410-721-6301

Spouse: Gloria

Dr. Mary Munsell Abroe

Send mail/calls to home:

212 Woodbine Ave.
Wilmette, IL 60091-3332

Tel 847-251-4745

Cell 847-254-3889

Fax 847-251-9380

Email: DrMMAbroe@cs.com

Work

School of Arts & Sciences

Kendall College

2408 Orrington Ave

Evanston, IL 60201

Tel 847-866-1300

Spouse Mike

Mr. E. Warner Bass

Send mail/calls to work:

Bass, Berry & Sims, PLC

315 Deaderick Street

Suite 2700

Nashville, TN 37238

Tel 615-742-6210 (direct)

Fax: 615-742-2710

Email wbass@bassberry.com

Asst Anne McCarthy

Tel 615-259-6410

Email

amccarthy@bassberry.com

Home

1720 Chickering Road

Nashville, TN 37215

Spouse Madge

Mr. Edwin C. Bearss

Send mail/calls to :

1126 17th Street South

Arlington, VA 22202-1606

Tel. (W) 202-354-2240

Tel. (H) 703-979-7234

Fax 202-371-2229

Email

Spouse Margie

Mr. Frank A. Bracken

(Call first to determine

location for sending

correspondence

Fax to all three numbers)

Home

5150 Plantation Drive

Indianapolis, IN 46250

Tel 317-576-9007

Work (IN)

Ball Associates

Box 1408

Muncie, IN 47308

Tel 765-741-5500

765-741-5513 (direct)

Michigan Tel. 231-386-5522

Fax #s. IN. 765-741-5518

MI 231-386-9692

and 317-577-8894

Spouse Judy

Mr. Kirk J. Bradley

Send mail/calls to work:

Lee-Moore Oil Company

Drawer 9

1807 Douglas Drive

Sanford, NC 27331-0009

UPS 1807 Douglas Dr

Sanford, NC 27331

Tel 919-775-2301

Fax: 919-774-6463

Cell. 919-612-6755

Email: kbradley@lmoc.net

Asst Kimberly Senter

919-775-2301 x231

ksenter@lmoc.net

Home

30069 Benbury

Chapel Hill, NC 27514-8494

Tel 919-932-3377

Spouse Dianne

Dr. Lonnie G. Bunch, III

Send mail/calls to work:

Chicago Historical Society
1601 North Clark Street
Chicago, IL 60614
Tel. 312-799-2201 (Direct)
Tel. 312-799-2200

Fax: 312-642-1199

Email

bunch@chicagohistory.org

Asst Barbara Greenbaum
greenbaum@chicagohistory.org

Home 1101 Edmer Avenue
Oak Park, IL 60302

Spouse Maria

Mr. Lester G. Fant, III

Send mail/calls to work:

Galway Partners
401 9th Street, NW
Washington, DC 20004
Tel. 202-824-6000

Fax 202-824-6010

Email rfant@galway.com

Asst Janice Butler

202-824-6000

Home 801 Pennsylvania
Ave., NW - Apt. 1024
Washington, DC 20004

Tel 202-638-5314

Spouse Susan

Mr. James S. Gilliland

*CALL first before sending
important info. for mailing
address.*

Send mail/calls to home:

60 Morningside Park
Memphis, TN 38104

Tel. 901-452-4752

Fax: 901-323-6664

Cell: 901-289-8134

Email: jassgill@aol.com

Spouse Lucia

Mr. John D. Haynes

Send mail/calls to work:

FMB

P.O. Box 1

Baldwin, MS 38824

(UPS)

111 West Clayton St

Baldwin, MS 38824

Tel. 662-365-1200 x 220

Fax: 662-365-1252

Email: jhaynes@fmbms.com

Home 1260 Quail Ridge Rd.

Baldwyn, MS 38824

Tel. 662-365-3610

Spouse Kim

Mr. Daniel M. Laney

Send mail to home:

2302 Cypress Pl., W

Austin, TX 78746

Tel 512-327-3663

Fax: 512-327-9699 and

512-329-2018

Send calls to work:

Tel. 512-329-2016

Law Office of Dan Laney

1250 Capital of TX Hwy So

Bldg II - Ste 300, Cielo Ctr

Austin, TX 78746

Email: danlaney@aol.com

Spouse Marilyn

Mr. Thomas V. Malloy

Send mail/calls to

24 Marina Village Way

Salem, SC 29676

Tel. 864-944-0110

Fax 864-944-1460

Email: m2525@carol.net

Spouse Isabel

Mr. J. Alex McMillan, III

(Call first to determine

*location for sending
correspondence and/or fax)*

Work/home are the same

3712 Sharon Road

Charlotte, NC 28211-3359

Tel. (W) 704-367-0506

Tel (H) 704-365-2307

Fax: 704-367-0506

Spouse Caroline

Mrs. Anne Miller

Send mail/calls to:

5285 James Landing Rd

Salisbury, MD 21801

Tel. 410-546-2196

Husband's office

Fax: 410-749-0366

Email

miller ganda@comcast.net

Spouse George

Mr. John L. Nau, III

Send mail/calls to work

Silver Eagle Distributors, L P

PO Box 2743

Houston, TX 77252-2743

Mail packages to

1301 White Street

Houston, TX 77007

Tel 713-866-6330

Cell: 713-823-8887

Fax 713-867-8121

Email: nau@sedbud.com

Asst Lannis Jenkins

Tel. 713-866-6328

jenkinsl@sedbud.com

Home

3217 Del Monte

Houston, TX 77019

Tel 713-529-8447

Spouse Bobbie

Dr. Libby O'Connell

Send mail/calls to work:

The History Channel

235 E. 45th Street

New York, NY 10017

Tel. 212-210-1402

Fax 212-551-1540

Email

libby.oconnell@aetn.com

Asst Lourdes Gamez

Tel. 212-210-9780

Lourdes.gamez@aetn.com

Home

228 Southdown Road

Lloyd Harbor, NY 11743

Tel: 631-549-8551

Fax: 631-427-1164

Spouse Matt

REM
2/10/02

Mr. S. Waite Rawls, III
Mail to home/calls to cell:
1290 N Astor Street
Chicago, IL 60610
Tel 203-554-4117
Home (312) 280-9601
Fax: (415) 534-1345
Email:
swrawls@earthlink.net
Spouse Margaret "Malou"

Mr. Theodore Sedgwick
Send mail/calls to:
Work Io Energy
1925 N. Lynn St., Ste 1050
Arlington, VA 22209
Tel. Direct 703-373-0165
Fax 703-373-0158
Email
tsedgwick@ioenergy.com
Asst Pat Salentine
Tel: 703-373-0150
Email
psalentine@ioenergy.com
Home
3100 45th Street, NW
Washington, DC 20016
Tel: 202-244-7968
2nd Home 540-364-7645
Spouse Kate

Mr. J. Dennis Sexton
Send mail to home:
1015 31st Terrace, NE
St. Petersburg, FL 33704
Tel 727-894-3182
Send calls to work:
All Children's Health System
801 6th Street South
St. Petersburg, FL 33701
Tel 727-892-4474
Fax 727-892-8944
Email sextonj@allkids.org
Asst Rita Wickman
wickmanr@allkids.org
Spouse Ginny

Mr. Henry E. Simpson
Send mail/calls to work:
Lange, Simpson, Robinson
& Somerville
2100 3rd Avenue North
Suite 1100
Birmingham, AL 35203-3367
Tel: 205-250-5051 (direct)
Asst Ms Blevins
Tel. 205-250-5000
Fax 205-250-5034
Cell:
Email
hsimpson@langesimpson.com
Home. 3820 Redmont Road
Birmingham, AL 35213
Telephone 205-323-8440

Mr. Charles E. Valier
Send mail/calls to work:
Lashly & Baer, P.C
714 Locust Street
St. Louis, MO 63101
Tel 314-621-2939
Fax. 314-621-6844
Cell
Email
egregecev@lashlybaer.com
Home 50 Westmoreland Place
St. Louis, MO 63108
Tel 314-367-4333
Spouse. Patricia

Mr. L. Dudley Walker
Send mail/calls to home:
914 Mulberry Road
Martinsville, VA 24112
Tel (H): 276-632-6822
Fax (H) 276-632-1410
Email
ldwalker@kimbnet.com
Work
VF Imagewear, Inc
Walker Road
PO Box 5423
Martinsville, VA 24115
Tel 276-632-8444
Fax. 276-634-3590
Asst Peggy Bullins
Tel. 276-634-3475
Spouse Elizabeth

Mr. James A. Wesley
Send mail/calls to work:
Wes Invest, Inc.
1350 Orange Ave. - Ste 247
Winter Park, FL 32789
Tel 407-629-9510
Cell 407-342-9460
Fax 407-629-9512
Email: JAW@Wesinvest.com
Home
5612 Sand Crane Cove
Oviedo, FL 32765
Tel. 407-366-5644
Spouse: Penny

Mrs. Rosemary T. Williams
Send mail/calls to home:
808 Fillmore Street
Corinth, MS 38834
Tel 662-287-1328
Cell 662-284-8341
Fax 662-287-3086
Email
rosemary@tsixroads.com
Spouse Sandy

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Officers of the Board:
Chairman:

Paul W Bryant, Jr

Vice Chairman:

John L. Nau, III

Secretary Daniel M Laney

Treasurer: James S Gilliland

Civil War Preservation Trust
Fixed Asset Summary - Cost
12/31/2002

<u>Fixed Asset Class</u>		<u>Cost Balance @ 01/01/02</u>	<u>Purchases</u>	<u>Disposals</u>		<u>Cost Balance @ 12/31/02</u>
Land & Easements Donated	PY	682,173 76	16,487 50	I-2/2	-	I 698,661 26 I-2/2
Land & Easements Purchased	PY	13,394,469 27	4,150,569 40	I-2/20	(130,276 00)	I 17,414,762 67 I-2/20
Buildings - Donated	PY	130,000 00	-		-	I 130,000 00 I-2/4
Leasehold Improvements	PY	25,452 62	-		-	I 25,452 62 I-2
Property and Equipment	PY	106,649 35	18,889 74	I-2/12	-	I 125,539 09 I-2/12
		<u>14,338,745 00</u>	<u>4,185,946 64</u>		<u>(130,276 00)</u>	<u>18,394,415 64</u>

Civil War Preservation Trust
Fixed Asset Summary - Depreciation
12/31/2002

<u>Fixed Asset Class</u>		<u>Accumulated Depreciation Balance @01/01/02</u>	<u>Accumulated Depreciation Expense 12/31/02</u>		<u>Disposals</u>	<u>Accumulated Depreciation Balance @ 12/31/02</u>	
Land & Easements Donated	PY	-	-		-	-	
Land & Easements Purchased	PY	-	-		-	-	
Buildings - Donated	PY	3,520 83	3,250 00	1-2/4	-	6,770 83	1-2/4
Leasehold Improvements	PY	5,981 40	2,253 03	1-2/1	-	8,234 43	1-2/1
Property and Equipment	PY	44,022 27	21,597 92	1-2/12	-	65,620 19	1-2/12
		<u>53,524 50</u>	<u>27,100 95</u>		<u>-</u>	<u>80,625.45</u>	

Amount per Schedule 65,620 19
Amount per T/B 65,620 59
Difference (0 40)

Amount per schedule 8,234 43
Amount per T/B 8,235 43
Difference (1 00)

I-1/2
Qm
01/31/02

Civil War Preservation Trust
Fixed Asset - Disposals
12/31/02

Fixed Asset Class		Cost	Accum Depreciation @01/01/01	Depreciation @ 12/31/01	Book Value	Proceeds	Gain (Loss)
Land & Easements Purchased	1-2/21	130,276 00	-	-	130,276 00	141,500 10	11,224 10 K
		130,276 00	-	-	130,276 00	141,500 10	11,224 10 10/1