

Return of Organization Exempt From Income Tax

2001

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2001 calendar year, or tax year beginning July 1, 2001, and ending June 30, 2002

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	Please use IRS label or print or type. See Specific Instructions.	C Name of organization Law Foundation of Silicon Valley		D Employer identification number 52 1014754
		Number and street (or P O box if mail is not delivered to street address) Room/suite 111 West St. John Street, Suite 315		E Telephone number (408) 293-4790
		City or town, state or country, and ZIP + 4 San Jose, CA 95113		F Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) ▶
		• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ)		

G Web site ▶ www.lawfoundation.org

H and I are not applicable to section 527 organizations
H(a) Is this a group return for affiliates? Yes No
H(b) If "Yes," enter number of affiliates ▶
H(c) Are all affiliates included? Yes No (if "No," attach a list. See instructions.)
H(d) Is this a separate return filed by an organization covered by a group ruling? Yes No

J Organization type (check only one) ▶ 501(c) (3) ◀ (insert no) 4947(a)(1) or 527

K Check here ▶ If the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data. Some states require a complete return.

I Enter 4-digit GEN ▶

L Gross receipts Add lines 6b, 8b, 9b, and 10b to line 12 ▶ 2,206,392

M Check ▶ If the organization is not required to attach Sch B (Form 990, 990-EZ, or 990-PF)

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See Specific Instructions on page 16)

Revenue	1 Contributions, gifts, grants, and similar amounts received						
	a Direct public support	1a	173,701				
	b Indirect public support	1b	24,436				
	c Government contributions (grants)	1c	90,975				
	d Total (add lines 1a through 1c) (cash \$ 289,112 noncash \$ 0)	1d			289,112		
	2 Program service revenue including government fees and contracts (from Part VII, line 93)	2			1,176,073		
	3 Membership dues and assessments	3			0		
	4 Interest on savings and temporary cash investments	4			10,496		
	5 Dividends and interest from securities	5			0		
	6a Gross rents	6a					
	b Less rental expenses	6b					
	c Net rental income or (loss) (subtract line 6b from line 6a)	6c			0		
7 Other investment income (describe ▶)	7			0			
8a Gross amount from sales of assets other than inventory	(A) Securities		(B) Other				
	0	8a	0				
	0	8b	476				
	0	8c	(476)				
d Net gain or (loss) (combine line 8c, columns (A) and (B))	8d			(476)			
9 Special events and activities (attach schedule)							
a Gross revenue (not including \$ _____ of contributions reported on line 1a)	9a	719,598					
b Less direct expenses other than fundraising expenses	9b	138,692					
c Net income or (loss) from special events (subtract line 9b from line 9a)	9c			580,906			
10a Gross sales of inventory, less returns and allowances	10a						
	Less cost of goods sold	10b					
c Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)	10c			0			
11 Other revenue (from Part VII, line 103)	11			11,113			
12 Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)	12			2,067,224			
Expenses	13 Program services (from line 44, column (B))	13		1,726,177			
	14 Management and general (from line 44, column (C))	14		286,357			
	15 Fundraising (from line 44, column (D))	15		52,600			
	16 Payments to affiliates (attach schedule)	16		0			
	17 Total expenses (add lines 16 and 44, column (A))	17			2,065,134		
Net Assets	18 Excess or (deficit) for the year (subtract line 17 from line 12)	18		2,090			
	19 Net assets or fund balances at beginning of year (from line 73, column (A))	19		847,569			
	20 Other changes in net assets or fund balances (attach explanation)	20		0			
	21 Net assets or fund balances at end of year (combine lines 18, 19, and 20)	21			849,659		

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Part II Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others (See Specific Instructions on page 21)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising	
22	Grants and allocations (attach schedule) (cash \$ _____ noncash \$ _____)	0				
23	Specific assistance to individuals (attach schedule)	7,208	7,208			
24	Benefits paid to or for members (attach schedule)	0				
25	Compensation of officers, directors, etc	191,765	80,816	110,949	0	
26	Other salaries and wages	1,165,985	1,045,699	81,721	38,565	
27	Pension plan contributions	40,946	35,466	3,382	2,098	
28	Other employee benefits	115,170	99,757	9,511	5,902	
29	Payroll taxes	117,745	101,986	9,724	6,035	
30	Professional fundraising fees	0				
31	Accounting fees	13,383	12,662	721	0	
32	Legal fees	0				
33	Supplies	24,230	19,982	4,248	0	
34	Telephone	32,233	27,098	5,135	0	
35	Postage and shipping	11,023	9,346	1,677	0	
36	Occupancy	177,979	165,518	12,461	0	
37	Equipment rental and maintenance	7,656	6,785	871	0	
38	Printing and publications	29,746	21,411	8,335	0	
39	Travel	24,139	19,566	4,573	0	
40	Conferences, conventions, and meetings	25,285	12,256	13,029	0	
41	Interest	0				
42	Depreciation, depletion, etc (attach schedule)	16,377	14,259	2,118	0	
43	Other expenses (itemize) a See attached statement #5	43a				
b		43b	64,264	46,362	17,902	
c		43c				
d		43d				
e		43e				
44	Total functional expenses (add lines 22 through 43). Organizations completing columns (B)-(D), carry these totals to lines 13-15	44	2,065,134	1,726,177	286,357	52,600

Joint Costs. Check if you are following SOP 98-2

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? Yes No
 If "Yes," enter (i) the aggregate amount of these joint costs \$ _____, (ii) the amount allocated to Program services \$ _____, (iii) the amount allocated to Management and general \$ _____, and (iv) the amount allocated to Fundraising \$ _____

Part III Statement of Program Service Accomplishments (See Specific Instructions on page 24.)

What is the organization's primary exempt purpose? <input checked="" type="checkbox"/> Legal assistance for those in need, as indicated below	Program Service Expenses (Required for 501(c)(3) and (4) orgs, and 4947(a)(1) trusts but optional for others)
a <u>Mental Health Advocacy Project - see attached statement #6</u> (Grants and allocations \$ _____)	731,558
b <u>Legal Advocates for Children and Youth - see attached statement #7</u> (Grants and allocations \$ _____)	298,481
c <u>The PUBLIC INTEREST LAW FIRM represents disadvantaged groups as a class on issues which affect important civil rights and have a significant impact on the community. All cases are co-counseled with private law firms. During the year covered, this program assisted over 3,696 individuals and received \$83,201 of donated services.</u> (Grants and allocations \$ _____)	252,300
d <u>Fair Housing Law Project - see attached statement #8</u> (Grants and allocations \$ _____)	240,766
e Other program services (attach schedule) (Grants and allocations \$ _____)	203,072
f Total of Program Service Expenses (should equal line 44, column (B), Program services)	1,726,177

Part IV Balance Sheets (See Specific Instructions on page 24.)

				(A)		(B)
				Beginning of year		End of year
Note Where required, attached schedules and amounts within the description column should be for end-of-year amounts only						
Assets	45 Cash—non-interest-bearing			20,544	45	0
	46 Savings and temporary cash investments			741,770	46	874,643
	47a Accounts receivable	47a	160,864			
	b Less allowance for doubtful accounts	47b	0	163,292	47c	160,864
	48a Pledges receivable	48a				
	b Less allowance for doubtful accounts	48b		0	48c	0
	49 Grants receivable			0	49	0
	50 Receivables from officers, directors, trustees, and key employees (attach schedule)			0	50	0
	51a Other notes and loans receivable (attach schedule)	51a				
	b Less allowance for doubtful accounts	51b		0	51c	0
	52 Inventories for sale or use			0	52	0
	53 Prepaid expenses and deferred charges			3,440	53	12,701
	54 Investments—securities (attach schedule) <input type="checkbox"/> Cost <input type="checkbox"/> FMV			0	54	0
	55a Investments—land, buildings, and equipment basis	55a				
	b Less accumulated depreciation (attach schedule)	55b		0	55c	0
	56 Investments—other (attach schedule)			0	56	0
	57a Land, buildings, and equipment basis	57a	107,587			
	b Less accumulated depreciation (attach schedule)	57b	79,796	41,364	57c	27,791
58 Other assets (describe <input type="checkbox"/> Deposits)			12,870	58	14,831	
59 Total assets (add lines 45 through 58) (must equal line 74)			983,280	59	1,090,830	
Liabilities	60 Accounts payable and accrued expenses			135,711	60	241,171
	61 Grants payable			0	61	0
	62 Deferred revenue			0	62	0
	63 Loans from officers, directors, trustees, and key employees (attach schedule)			0	63	0
	64a Tax-exempt bond liabilities (attach schedule)			0	64a	0
	b Mortgages and other notes payable (attach schedule)			0	64b	0
	65 Other liabilities (describe <input type="checkbox"/>)			0	65	0
66 Total liabilities (add lines 60 through 65)			135,711	66	241,171	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74					
	67 Unrestricted			847,569	67	849,659
	68 Temporarily restricted			0	68	0
	69 Permanently restricted			0	69	0
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74					
	70 Capital stock, trust principal, or current funds				70	
	71 Paid-in or capital surplus, or land, building, and equipment fund				71	
	72 Retained earnings, endowment, accumulated income, or other funds				72	
	73 Total net assets or fund balances (add lines 67 through 69 OR lines 70 through 72, column (A) must equal line 19, column (B) must equal line 21)			847,569	73	849,659
	74 Total liabilities and net assets / fund balances (add lines 66 and 73)			983,280	74	1,090,830

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return (See Specific Instructions, page 26.)

a Total revenue, gains, and other support per audited financial statements ▶	a 2,921,076
b Amounts included on line a but not on line 12, Form 990	
(1) Net unrealized gains on investments \$	
(2) Donated services and use of facilities \$ 715,160	
(3) Recoveries of prior year grants \$	
(4) Other (specify)	
\$	
Add amounts on lines (1) through (4) ▶	b 715,160
c Line a minus line b ▶	c 2,205,916
d Amounts included on line 12, Form 990 but not on line a:	
(1) Investment expenses not included on line 6b, Form 990 \$	
(2) Other (specify) Special events expenses \$ (138,692)	
Add amounts on lines (1) and (2) ▶	d (138,692)
e Total revenue per line 12, Form 990 (line c plus line d)	e 2,067,224

Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return

a Total expenses and losses per audited financial statements ▶	a 2,918,986
b Amounts included on line a but not on line 17, Form 990	
(1) Donated services and use of facilities \$ 715,160	
(2) Prior year adjustments reported on line 20, Form 990 \$	
(3) Losses reported on line 20, Form 990 \$	
(4) Other (specify) Special events expenses \$ 138,692	
Add amounts on lines (1) through (4) ▶	b 853,852
c Line a minus line b ▶	c 2,065,134
d Amounts included on line 17, Form 990 but not on line a:	
(1) Investment expenses not included on line 6b, Form 990 \$	
(2) Other (specify)	
\$	
Add amounts on lines (1) and (2) ▶	d 0
e Total expenses per line 17, Form 990 (line c plus line d)	e 2,065,134

Part V List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated, see Specific Instructions on page 26)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
James Bower 111 W. St. John Street, San Jose, CA 95113	Executive Director 35+ hours per week	110,949	0	0
Kyra Kazantzis 111 W. St. John Street, San Jose, CA 95113	Assistant Exec. Dir 35+ hours per week	80,816	2,705	0
See attached statement #11 111 W. St. John Street, San Jose, CA 95113	Board of Directors As needed	0	0	0

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than \$100,000 from your organization and all related organizations, of which more than \$10,000 was provided by the related organizations? Yes No
If "Yes," attach schedule—see Specific Instructions on page 27

Part VI Other Information (See Specific Instructions on page 27)

		Yes	No
76	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		X
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes		X
78a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?		X
78b	If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement		X
80a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?		X
80b	If "Yes," enter the name of the organization Not applicable		
81a	Enter direct or indirect political expenditures See line 81 instructions		N/A
81b	Did the organization file Form 1120-POL for this year?		N/A
82a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	X	
82b	If "Yes," you may indicate the value of these items here Do not include this amount as revenue in Part I or as an expense in Part II (See instructions in Part III)		715,160
83a	Did the organization comply with the public inspection requirements for returns and exemption applications?	X	
83b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	X	
84a	Did the organization solicit any contributions or gifts that were not tax deductible?		X
84b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		N/A
85a	501(c)(4), (5), or (6) organizations. Were substantially all dues nondeductible by members?		N/A
85b	Did the organization make only in-house lobbying expenditures of \$2,000 or less? If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year		N/A
85c	Dues, assessments, and similar amounts from members		N/A
85d	Section 162(e) lobbying and political expenditures		N/A
85e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices		N/A
85f	Taxable amount of lobbying and political expenditures (line 85d less 85e)		N/A
85g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?		N/A
85h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?		N/A
86a	501(c)(7) orgs Enter a Initiation fees and capital contributions included on line 12		N/A
86b	Gross receipts, included on line 12, for public use of club facilities		N/A
87a	501(c)(12) orgs Enter a Gross income from members or shareholders		N/A
87b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)		N/A
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX		X
89a	501(c)(3) organizations Enter Amount of tax imposed on the organization during the year under section 4911 <u>0</u> , section 4912 <u>0</u> , section 4955 <u>0</u>		
89b	501(c)(3) and 501(c)(4) orgs Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction		X
89c	Enter Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		0
89d	Enter Amount of tax on line 89c, above, reimbursed by the organization		0
90a	List the states with which a copy of this return is filed <u>California</u>		
90b	Number of employees employed in the pay period that includes March 12, 2001 (See instructions)		29
91	The books are in care of <u>Law Foundation of Silicon Valley</u> Telephone no <u>(408) 293-4790</u> Located at <u>111 West St. John Street, Suite 315, San Jose, CA</u> ZIP + 4 <u>95113</u>		
92	Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041—Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year <u>92</u>		N/A

Part VII Analysis of Income-Producing Activities (See Specific Instructions on page 32)

Note: Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue					
a Legal services trust fund					85,957
b Fee awards					75,397
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					1,014,719
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments			14	10,496	
96 Dividends and interest from securities					
97 Net rental income or (loss) from real estate					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory			18	(476)	
101 Net income or (loss) from special events			01	580,906	
102 Gross profit or (loss) from sales of inventory					
103 Other revenue					
a Miscellaneous Income			01	11,113	
b					
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))		0		602,039	1,176,073
105 Total (add line 104, columns (B), (D), and (E))					1,778,112

Note: Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See Specific Instructions on page 32)

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
93a-g	All program service fees and government contract revenues were collected exclusively towards the organization's primary exempt purposes, as described in Part III.

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See Specific Instructions on page 33)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
Not applicable	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See Specific Instructions on page 33)

- (a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions)

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

11-8-02
Date

Director

Part III Statements About Activities (See page 2 of the instructions.)

	Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ _____ (Must equal amounts on line 38, Part VI-A, or line I of Part VI-B) <i>Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.</i>		X
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)		
a Sale, exchange, or leasing of property?		X
b Lending of money or other extension of credit?		X
c Furnishing of goods, services, or facilities?		X
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?	X	
e Transfer of any part of its income or assets?		X
3 Does the organization make grants for scholarships, fellowships, student loans, etc.? (See Note below)		X
4 Do you have a section 403(b) annuity plan for your employees?		X
<i>Note: Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs "qualify" to receive payments.</i>		

Part IV Reason for Non-Private Foundation Status (See pages 3 through 6 of the instructions)

The organization is not a private foundation because it is (Please check only ONE applicable box.)

- 5 A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)
- 6 A school Section 170(b)(1)(A)(ii) (Also complete Part V)
- 7 A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)
- 8 A Federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)
- 9 A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) Enter the hospital's name, city, and state ▶ _____
- 10 An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the Support Schedule in Part IV-A.)
- 11a An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi). (Also complete the Support Schedule in Part IV-A.)
- 11b A community trust Section 170(b)(1)(A)(vi) (Also complete the Support Schedule in Part IV-A.)
- 12 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2) (Also complete the Support Schedule in Part IV-A.)
- 13 An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2) (See section 509(a)(3).)

Provide the following information about the supported organizations (See page 5 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Line number from above
Not applicable	

- 14 An organization organized and operated to test for public safety Section 509(a)(4) (See page 6 of the instructions.)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12) *Use cash method of accounting.*

Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

Calendar year (or fiscal year beginning in)	(a) 2000	(b) 1999	(c) 1998	(d) 1997	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants See line 28)	296,491	731,827	949,052	932,629	2,909,999
16 Membership fees received					0
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	1,496,843	324,322	185,723	197,719	2,204,607
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	25,176	14,811	14,907	15,594	70,488
19 Net income from unrelated business activities not included in line 18					0
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					0
21 The value of services or facilities furnished to the organization by a governmental unit without charge Do not include the value of services or facilities generally furnished to the public without charge					0
22 Other income Attach a schedule Do not include gain or (loss) from sale of capital assets	10,584	229,855	176,868	60,431	477,738
23 Total of lines 15 through 22	1,829,094	1,300,815	1,326,550	1,206,373	5,662,832
24 Line 23 minus line 17	332,251	976,493	1,140,827	1,008,654	3,458,225
25 Enter 1% of line 23	18,291	13,008	13,266	12,064	
26 Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24				26a	69,165
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1997 through 2000 exceeded the amount shown in line 26a Do not file this list with your return. Enter the total of all these excess amounts				26b	N/A
c Total support for section 509(a)(1) test Enter line 24, column (e)				26c	3,458,225
d Add Amounts from column (e) for lines 18 <u>70,488</u> 19 <u>0</u>				26d	548,226
22 <u>477,738</u> 26b <u>N/A</u>				26e	2,909,999
e Public support (line 26c minus line 26d total)				26f	84.15 %
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))					
27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person" Do not file this list with your return. Enter the sum of such amounts for each year	(2000) N/A	(1999) N/A	(1998) N/A	(1997) N/A	
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000 (include in the list organizations described in lines 5 through 11, as well as individuals) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year	(2000) N/A	(1999) N/A	(1998) N/A	(1997) N/A	
c Add Amounts from column (e) for lines 15 _____ 16 _____				27c	
17 _____ 20 _____ 21 _____				27d	
d Add Line 27a total _____ and line 27b total _____				27e	
e Public support (line 27c total minus line 27d total)				27f	
f Total support for section 509(a)(2) test Enter amount from line 23, column (e)				27g	%
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))				27h	%
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))					
28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 1997 through 2000, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant Do not file this list with your return. Do not include these grants in line 15					

Part V Private School Questionnaire (See page 7 of the instructions)
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

		Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	N/A	
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	N/A	
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe, if "No," please explain (if you need more space, attach a separate statement) Not applicable	N/A	
32	Does the organization maintain the following		
a	Records indicating the racial composition of the student body, faculty, and administrative staff?	N/A	
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	N/A	
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	N/A	
d	Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain (if you need more space, attach a separate statement) Not applicable	N/A	
33	Does the organization discriminate by race in any way with respect to		
a	Students' rights or privileges?	N/A	
b	Admissions policies?	N/A	
c	Employment of faculty or administrative staff?	N/A	
d	Scholarships or other financial assistance?	N/A	
e	Educational policies?	N/A	
f	Use of facilities?	N/A	
g	Athletic programs?	N/A	
h	Other extracurricular activities? If you answered "Yes" to any of the above, please explain (if you need more space, attach a separate statement) Not applicable	N/A	
34a	Does the organization receive any financial aid or assistance from a governmental agency?	N/A	
b	Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement	N/A	
35	Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation	N/A	

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 9 of the instructions.)
 (To be completed **ONLY** by an eligible organization that filed Form 5768)

Check a if the organization belongs to an affiliated group Check b if you checked "a" and "limited control" provisions apply

Limits on Lobbying Expenditures

(The term "expenditures" means amounts paid or incurred)

	(a) Affiliated group totals	(b) To be completed for ALL electing organizations
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	N/A	N/A
37 Total lobbying expenditures to influence a legislative body (direct lobbying)	N/A	N/A
38 Total lobbying expenditures (add lines 36 and 37)	N/A	N/A
39 Other exempt purpose expenditures	N/A	N/A
40 Total exempt purpose expenditures (add lines 38 and 39)	N/A	N/A
41 Lobbying nontaxable amount Enter the amount from the following table—		
If the amount on line 40 is—	The lobbying nontaxable amount is—	
Not over \$500,000	20% of the amount on line 40	
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	41 0 N/A
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	
Over \$17,000,000	\$1,000,000	
42 Grassroots nontaxable amount (enter 25% of line 41)	N/A	N/A
43 Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36	N/A	N/A
44 Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38	N/A	N/A

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below
 See the instructions for lines 45 through 50 on page 11 of the instructions)

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2001	(b) 2000	(c) 1999	(d) 1998	(e) Total
45 Lobbying nontaxable amount	N/A	N/A	N/A	N/A	N/A
46 Lobbying ceiling amount (150% of line 45(a))					N/A
47 Total lobbying expenditures	N/A	N/A	N/A	N/A	N/A
48 Grassroots nontaxable amount	N/A	N/A	N/A	N/A	N/A
49 Grassroots ceiling amount (150% of line 48(e))					N/A
50 Grassroots lobbying expenditures	N/A	N/A	N/A	N/A	N/A

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 12 of the instructions)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of

- a Volunteers
- b Paid staff or management (Include compensation in expenses reported on lines c through h.)
- c Media advertisements
- d Mailings to members, legislators, or the public
- e Publications, or published or broadcast statements
- f Grants to other organizations for lobbying purposes
- g Direct contact with legislators, their staffs, government officials, or a legislative body
- h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i Total lobbying expenditures (Add lines c through h.)

Yes	No	Amount
	X	
	X	
	X	
	X	
	X	
	X	
	X	
	X	
	X	
		0

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

Schedule B

(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Supplementary Information for
line 1 of Form 990, 990-EZ and 990-PF (see instructions)

OMB No 1545-0047

2001

Name of organization

Employer identification number

Law Foundation of Silicon Valley

52-1014754

Organization type (check one)

Filers of

Section

Form 990 or 990-EZ

501(c)(3) (enter number) organization

4947(a)(1) nonexempt charitable trust not treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General rule** or a **Special rule** (Note Only a section 501(c)(7), (8), or (10) organization can check box(es) for both the General rule and a Special rule - see instructions)

General Rule -

For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II)

Special Rules -

For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of \$5,000 or 2% of the amount on line 1 of these forms (Complete Parts I and II)

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals (Complete Parts I, II, and III)

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than \$1,000 (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the Parts unless the General rule applies to this organization because it received nonexclusively religious, charitable, etc , contributions of \$5,000 or more during the year) ▶ \$ _____

Caution Organizations that are not covered by the General rule and/or the Special rules do not file Schedule B (Form 990, 990-EZ, or 990-PF) but they must check the box in the heading of their Form 990, Form 990-EZ, or on line 1 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization

Law Foundation of Silicon Valley

Employer identification number

52-1014754

Contributors (See Specific Instructions)

(a) No	(b) Name, address and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1		10,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
2		50,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Law Foundation of Silicon Valley
Form 990 and Schedule A Attached Statements
For the fiscal year ended June 30, 2002

EIN: 52-1014754

Statement # 1. Form 990, Part I, line 8. Sale of assets other than inventory

(B) Other	Gross revenue	Direct expenses	Net revenue
Property and equipment	\$ -	\$ 476	\$ (476)

Statement # 2. Form 990, Part I, line 9. Special events and activities

	Gross revenue	Direct expenses	Net revenue
Annual dinner	\$ 637,071	\$ 108,903	\$ 528,168
LACY honors	48,890	9,688	39,202
Walk for AIDS	9,544	1,000	8,544
Run for the Law	20,853	15,614	5,239
Judge Rushing reception	3,240	3,487	(247)
Total special events and activities	\$ 719,598	\$ 138,692	\$ 580,906

Statement # 3. Form 990, Part II, line 23. Specific assistance to individuals

Litigation costs	<u>\$ 7,208</u>
------------------	-----------------

Statement # 4. Form 990, Part II, line 42. Depreciation, depletion, etc.

See also statement # 10 for cost or basis, accumulated depreciation, and net book value by class

	Depreciation Method	Useful life	Current year's expense
Furniture and equipment	Straight line	various	<u>\$ 16,377</u>

Statement # 5. Form 990, Part II, line 43. Other expenses

	Total	Program services	Management and general	Fundraising
Insurance	\$ 18,585	\$ 16,726	\$ 1,859	
Professional fees and contract services	16,009	15,147	862	
Membership dues	10,360	7,240	3,120	
Publications and subscriptions	6,677		6,677	
Advertising	6,566	1,514	5,052	
Volunteer expenses	6,067	5,735	332	
Total other expenses	\$ 64,264	\$ 46,362	\$ 17,902	\$ -

Statement # 6. Form 990, Part III, line a. Mental Health Advocacy Project

The Mental Health Advocacy Project provides legal assistance to people identified as mentally or developmentally disabled. Services include counseling, representation, information and referral, mediation, monitoring institutions, and education and training for other providers. Areas of concentration include patients' rights, housing, and benefits. During the year covered, this project served 3,696 individuals and received \$84,416 in donated services.

Law Foundation of Silicon Valley

Form 990 and Schedule A Attached Statements

For the fiscal year ended June 30, 2002

EIN: 52-1014754

Statement # 7 Form 990, Part III, line b. Legal Advocates for Children and Youth

Legal Advocacy for Children and Youth provides free legal representation and related social services to children in crisis. Children are represented in guardianships, emancipations, child abuse, school discipline, special education, and family court proceedings involving pregnant and parenting teens. During the year covered, this project helped 1,080 children and youth and received \$255,267 in donated services.

Statement # 8 Form 990, Part III, line d. Fair Housing Law Project

The Fair Housing Law Project provides legal enforcement of fair housing laws and education to the public. This project assists people to choose a place to live without regard to their race, color, religion, gender, age, national origin, ancestry, sexual orientation, marital status, source of income, disability, or whether they have children in their family. During the year covered, this project served 28 clients and received \$37,900 in donated services, a significant increase over the prior year.

Statement # 9. Form 990, Part III, line e. Other program services

AIDS Legal Services provides information and referrals to clients who have AIDS or who are HIV-positive. Pro-bono attorneys provide assistance in drafting wills and powers of attorney, employment discrimination, housing complaints, benefits, guardianships, and other issues. During the year covered, this project represented 258 clients and received \$67,400 in donated services.

Statement # 10. Form 990, Part IV, line 57. Land, buildings, and equipment

See also statement # 4 for depreciation method, useful life, and current year's depreciation expense by class.

	Cost or basis	Accumulated Depreciation	Book value
Furniture and equipment	\$ 107,587	\$ 79,796	\$ 27,791

Statement # 11 Form 990, Part V List of Officers, Directors, Trustees, and Key Employees

Roberta S Hayashi, Esq - President		Debra L. Zumwalt, Esq - Bar President
Tom P. Wise, Esq - President Elect	Christine Sherry - Director	Stuart Nichols - Secretary

Other Board Members

Karen L. Alter	Edward V. Anderson, Esq	Norman J. Blears, Esq
Charles T. C. Compton, Esq	Peter Detkin, Esq	Frederick Gonzalez
Montgomery (Monty) Kersten	Patricia Lucas, Esq	Beth McGowen, Esq
James McManis, Esq	Edward F. Muldowney, Esq	Stuart Nichols
Rick Ostler	Elizabeth Roth, Esq	Edward Steinman
	Bernard J. Vogel, III, Esq	

Statement # 12 Form 990 Schedule A, Part III, line 2d. Payment of compensation

See Form 990, Page 4, Part V for detail on compensation of officers, directors, trustees, and key employees.

Law Foundation of Silicon Valley

Form 990 and Schedule A Attached Statements

For the fiscal year ended June 30, 2002

EIN: 52-1014754

Statement # 13. Form 990 Schedule A, Part IV A, line 22. Other income

	2000	1999	1998	1997	Total
Miscellaneous income	\$ 10,584	\$ 229,855	\$ 176,868	\$ 60,431	\$ 477,738

Statement # 14. Form 990 Schedule B

The information on Schedule B is not open to public inspection. Summary information is provided as follows

2% of the amount on Form 990 line 1	\$ 5,782.24
Number of contributors who donated in excess of this amount	2
Total amount of combined donations in excess of this amount	<u>\$ 60,000</u>