

Return of Organization Exempt From Income Tax

OMB No 1545-0047

2001

Under section 501(c) 527 or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Department of the Treasury
Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public
Inspection

A For the 2001 calendar year, OR tax year beginning 7/1/2001, and ending 6/30/2002

B Check if applicable

☐ Address change☐ Name change☐ Initial return☐ Final return☐ Amended return☐ Application pendingPlease
use IRS
label or
print or
type
See
Specific
Instruc-
tions

C Name of organization

The Leukemia & Lymphoma Society, Inc

Number and street (or P.O. box if mail is not delivered to street address)

1311 Mamaroneck Avenue

City or town

White Plains

State or country

NY

Room/suite

ZIP + 4

10605

D Employer identification number

13-5644916

E Telephone number

(914) 821-8840

F Accounting method

☐ Cash☒ Accrual☐ Other (specify)

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ)

H and I are not applicable to section 527 organizations

H(a) Is this a group return for affiliates? ☐ Yes ☒ No

H(b) If "Yes" enter number of affiliates

H(c) Are all affiliates included? ☐ Yes ☐ No

(If "No," attach a list. See instructions.)

H(d) Is this a separate return filed by an organization covered by a group ruling? ☐ Yes ☒ No

I Enter 4-digit GEN

M Check ☒ if the organization is not required to attach Sch. B (Form 990, 990-EZ, or 990-PF)

G Web site www.leukemia-lymphoma.org

J Organization type (check only one) ☒ 501(c)(3) (insert no.) ☐ 4947(a)(1) or ☐ 527K Check here ☐ if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data. Some states require a complete return.

L Gross receipts. Add lines 6b, 8b, 9b, and 10b to line 12

190,399,610

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

(See Specific Instructions on page 16.)

1 Contributions, gifts, grants, and similar amounts received

a Direct public support

1a 147,193,288

b Indirect public support

1b 3,449,170

c Government contributions (grants)

1c

d Total (add lines 1a through 1c) (cash \$ 150,642,458 noncash \$) 1d 150,642,458

2 Program service revenue including government fees and contracts (from Part VII, line 93)

2

3 Membership dues and assessments

3

4 Interest on savings and temporary cash investments

4 2,307,846

5 Dividends and interest from securities

5 3,012

6a Gross rents

6a 4,537

b Less rental expenses

6b

c Net rental income or (loss) (subtract line 6b from line 6a)

6c 4,537

7 Other investment income (describe)

7

8a Gross amount from sales of assets other than inventory

(A) Securities

(B) Other

7,985,388

8a 9,007,134

8b -1,021,746

8c 0

8d -1,021,746

b Less cost or other basis and sales expenses

c Gain or (loss) (attach schedule)

d Net gain or (loss) (combine line 8c, columns (A) and (B))

9 Special events and activities (attach schedule)

10 Gross revenue (not including \$ 126,435,390 of contributions reported on line 1a)

9a 27,747,030

11 Less direct expenses other than fundraising expenses

9b 27,747,030

c Net income or (loss) from special events (subtract line 9b from line 9a)

9c 0

10a Gross sales of inventory, less returns and allowances

10a

b Less cost of goods sold

10b

c Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)

10c 0

11 Other revenue (from Part VII, line 103)

11 1,709,339

12 Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)

12 153,645,446

13 Program services (from line 44, column (B))

13 117,106,532

14 Management and general (from line 44, column (C))

14 10,594,387

15 Fundraising (from line 44, column (D))

15 27,778,227

16 Payments to affiliates (attach schedule)

16

17 Total expenses (add lines 16 and 44, column (A))

17 155,479,146

18 Excess or (deficit) for the year (subtract line 17 from line 12)

18 -1,833,700

19 Net assets or fund balances at beginning of year (from line 73, column (A))

19 42,508,138

20 Other changes in net assets or fund balances (attach explanation)

20 -1,832,039

21 Net assets or fund balances at end of year (combine lines 18, 19, and 20)

21 38,842,399

For Paperwork Reduction Act Notice, see the separate instructions

(HTA)

Form 990 (2001)

SCANNED FEB 05 2003

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FEB 19 2003
OGDEN, UT515
16

Part II Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See Specific Instructions on page 21.)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22	Grants and allocations (attach schedule) (cash \$ 37,648,000 noncash \$)	22	37,648,000	37,648,000	
23	Specific assistance to individuals (attach schedule)	23	3,405,377	3,405,377	
24	Benefits paid to or for members (attach schedule)	24	0	0	
25	Compensation of officers, directors, etc	25	482,592	354,404	49,513
26	Other salaries and wages	26	39,320,355	28,883,857	4,031,118
27	Pension plan contributions	27	2,784,854	1,980,838	284,503
28	Other employee benefits	28	3,258,754	2,317,918	332,917
29	Payroll taxes	29	2,879,721	2,048,316	294,195
30	Professional fundraising fees	30	0	0	0
31	Accounting fees	31	357,003	203,315	33,459
32	Legal fees	32	615,960	350,792	57,728
33	Supplies	33	2,725,137	1,620,661	233,733
34	Telephone	34	3,280,629	1,980,297	231,183
35	Postage and shipping	35	10,336,783	5,919,624	547,318
36	Occupancy	36	5,399,418	3,888,892	583,467
37	Equipment rental and maintenance	37	1,646,427	1,179,570	177,933
38	Printing and publications	38	14,464,193	8,601,970	1,240,585
39	Travel	39	2,140,783	1,533,629	229,366
40	Conferences, conventions, and meetings	40	2,892,030	2,250,851	244,524
41	Interest	41	305,114	231,276	20,748
42	Depreciation, depletion, etc (attach schedule)	42	1,713,989	1,150,904	162,172
43	Other expenses not covered above (itemize) a Insurance	43a	411,872	274,615	38,423
b	Visual Aids	43b	3,354,015	1,994,659	287,672
c	Professional Fees and contract services	43c	14,806,839	8,432,550	1,387,705
d	Dues & Subscriptions	43d	419,253	249,333	35,959
e	Miscellaneous	43e	830,048	604,884	90,166
f		43f	0	0	0
44	Total functional expenses (add lines 22 through 43) Organizations completing columns (B) - (D), carry these totals to lines 13 - 15	44	155,479,146	117,106,532	10,594,387
					27,778,227

Joint Costs Check ☒ if you are following SOP 98-2

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services?

☒ Yes ☐ No

If "Yes," enter (i) the aggregate amount of these joint costs \$ 21,308,436 , (ii) the amount allocated to Program services \$ 9,322,140 ,

(iii) the amount allocated to Management and general \$, and (iv) the amount allocated to Fundraising \$ 11,986,296

Part III Statement of Program Service Accomplishments

(See Specific Instructions on page 24.)

What is the organization's primary exempt purpose?

Cure leukemia & blood related cancers

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

Program Service Expenses

(Required for 501(c)(3) and (4) orgs and 4947(a)(1) trusts but optional for others.)

a	Research				
		(Grants and allocations \$	37,648,000)		39,248,738
b	Patient and Community Service				
		(Grants and allocations \$			41,929,263
c	Public Health Education				
		(Grants and allocations \$			28,607,872
d	Professional Education				
		(Grants and allocations \$			7,320,659
e	Other program services (attach schedule)				
f	Total of Program Service Expenses (should equal line 44, column (B), Program services)				117,106,532

Part IV Balance Sheets

(See Specific Instructions on page 24)

Note	Where required, attached schedules and amounts within the description column should be for end-of-year amounts only	(A) Beginning of year	(B) End of year
Assets			
45	Cash - non-interest-bearing		45
46	Savings and temporary cash investments	7,933,850	46 9,627,764
47a	Accounts receivable	47a 848,882	
b	Less allowance for doubtful accounts	47b 1,135,104	47c 848,882
48a	Pledges receivable	48a 4,440,291	
b	Less allowance for doubtful accounts	48b 4,153,420	48c 4,440,291
49	Grants receivable		49
50	Receivables from officers, directors, trustees, and key employees (attach schedule)		50
51a	Other notes and loans receivable (attach schedule)	51a	
b	Less allowance for doubtful accounts	51b	51c 0
52	Inventories for sale or use		52
53	Prepaid expenses and deferred charges	2,474,610	53 3,536,977
54	Investments - securities (attach schedule) <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV	74,224,170	54 72,136,417
55a	Investments - land, buildings, and equipment basis	55a 42,001	
b	Less accumulated depreciation (attach schedule)	55b 42,001	55c 42,001
56	Investments - other (attach schedule)	16,000	56 16,000
57a	Land, buildings, and equipment basis	57a 8,526,464	
b	Less accumulated depreciation (attach schedule)	57b 4,069,540	57c 4,456,924
58	Other assets (describe)	0	58 0
59	Total assets (add lines 45 through 58) (must equal line 74)	94,428,186	59 95,105,256
Liabilities			
60	Accounts payable and accrued expenses	9,712,409	60 11,347,149
61	Grants payable	38,733,025	61 40,261,284
62	Deferred revenue	3,474,614	62 4,654,424
63	Loans from officers, directors, trustees, and key employees (attach schedule)		63
64a	Tax-exempt bond liabilities (attach schedule)		64a
b	Mortgages and other notes payable (attach schedule)		64b
65	Other liabilities (describe)	0	65 0
66	Total liabilities (add lines 60 through 65)	51,920,048	66 56,262,857
Net Assets or Fund Balances			
Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74			
67	Unrestricted	38,489,414	67 34,903,205
68	Temporarily restricted	2,928,028	68 2,818,277
69	Permanently restricted	1,090,696	69 1,120,917
Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74			
70	Capital stock, trust principal, or current funds		70
71	Paid-in or capital surplus, or land, building, and equipment fund		71
72	Retained earnings, endowment, accumulated income, or other funds		72
73	Total net assets or fund balances (add lines 67 through 69 OR lines 70 through 72, column (A) must equal line 19, column (B) must equal line 21)	42,508,138	73 38,842,399
74	Total liabilities and net assets/fund balances (add lines 66 and 73)	94,428,186	74 95,105,256

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return (See Specific Instructions, page 26)

a	Total revenue, gains, and other support per audited financial statements	a	151,508,293
b	Amounts included on line a but not on line 12, Form 990		
(1)	Net unrealized gains on investments \$ -1,832,039		
(2)	Donated services and use of facilities \$		
(3)	Recoveries of prior year grants \$		
(4)	Other (specify)		
	\$		
	Add amounts on lines (1) thru (4)	b	-1,832,039
c	Line a minus line b	c	153,340,332
d	Amounts included on line 12, Form 990 but not on line a		
(1)	Investment expenses not included on line 6b, Form 990 \$ 305,114		
(2)	Other (specify)		
	\$		
	Add amounts on lines (1) and (2)	d	305,114
e	Total revenue per line 12, Form 990 (line c plus line d)	e	153,645,446

Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return

a	Total expenses and losses per audited financial statements	a	155,174,032
b	Amounts included on line a but not on line 17, Form 990		
(1)	Donated services and use of facilities \$		
(2)	Prior year adjustments reported on line 20, Form 990 \$		
(3)	Losses reported on line 20, Form 990 \$		
(4)	Other (specify)		
	\$		
	Add amounts on lines (1) thru (4)	b	0
c	Line a minus line b	c	155,174,032
d	Amounts included on line 17, Form 990 but not on line a		
(1)	Investment expenses not included on line 6b, Form 990 \$ 305,114		
(2)	Other (specify)		
	\$		
	Add amounts on lines (1) and (2)	d	305,114
e	Total expenses per line 17, Form 990 (line c plus line d)	e	155,479,146

Part V List of Officers, Directors, Trustees, and Key Employees

(List each one even if not compensated see Specific Instructions on page 26)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
See attached Schedule for detail		482,592	70,094	N/A

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than \$100,000 from your organization and all related organizations, of which more than \$10,000 was provided by the related organizations?

☐ Yes☒ No

If "Yes," attach schedule - see Specific Instructions on page 27

Part VI Other Information

(See Specific Instructions on page 27.)

Yes or No

76	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	76	No
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	77	No
78a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	78a	No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	78b	N/A
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement	79	No
80a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?	80a	Yes
b	If "Yes," enter the name of the organization <u>LS Research Programs, Inc</u> <u>LSA Research Foundations, Inc</u> and check whether it is <input checked="" type="checkbox"/> exempt OR <input type="checkbox"/> nonexempt		
81a	Enter direct or indirect political expenditures. See line 81 instructions	81a	0
b	Did the organization file Form 1120-POL for this year?	81b	No
82a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a	Yes
b	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.)	82b	Indeterminable
83a	Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	Yes
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83b	Yes
84a	Did the organization solicit any contributions or gifts that were not tax deductible?	84a	No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b	N/A
85	501(c)(4), (5), or (6) organizations a Were substantially all dues nondeductible by members?	85a	N/A
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less? If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year	85b	N/A
c	Dues, assessments, and similar amounts from members	85c	N/A
d	Section 162(e) lobbying and political expenditures	85d	N/A
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e	N/A
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	N/A
g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	85g	N/A
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h	N/A
86	501(c)(7) orgs Enter a Initiation fees and capital contributions included on line 12	86a	N/A
b	Gross receipts, included on line 12 for public use of club facilities	86b	N/A
87	501(c)(12) orgs Enter a Gross income from members or shareholders	87a	N/A
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	87b	N/A
88	At any time during the year did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	88	No
89a	501(c)(3) organizations Enter Amount of tax imposed on the organization during the year under section 4911 <u>0</u> section 4912 <u>0</u> , section 4955 <u>0</u>		
b	501(c)(3) and 501(c)(4) orgs Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b	No
c	Enter Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		0
d	Enter Amount of tax on line 89c, above, reimbursed by the organization		N/A
90a	List the states with which a copy of this return is filed <u>See Attached</u>		
b	Number of employees employed in the pay period that includes March 12, 2001 (See instructions.)	90b	956
91	The books are in care of <u>Executive Vice President & CFO</u> Telephone no <u>(914) 821-8822</u> Located at <u>1311 Mamaroneck Avenue, White Plains, NY</u> ZIP +4 <u>10605</u>		
92	Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year	92	N/A

Part VII Analysis of Income-Producing Activities

(See Specific Instructions on page 32.)

Note Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(E)
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	Related or exempt function income
93 Program service revenue					
a					
b					
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments			14	2,307,846	
96 Dividends and interest from securities			14	3,012	
97 Net rental income or (loss) from real estate					
a debt-financed property					
b not debt-financed property			16	4,537	
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory			18	-1,021,746	
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue a Grant Refunds					1,606,680
b Miscellaneous Income			01	102,659	
c					
d					
e					
104 Subtotal (add cols (B), (D), and (E))		0		1,396,308	1,606,680
105 Total (add line 104, columns (B), (D), and (E))					3,002,988

Note Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes

(See Specific Instructions on page 32.)

Line No	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
103a	Refunds from Grantees for unused portion of Grants

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities

(See Specific Instructions on page 33.)

(A) Name, address and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts

(See Specific Instructions on page 33.)

- (a) Did the organization during the year receive any funds directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- (b) Did the organization during the year, pay premiums directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

Note If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).

Please
Sign
Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of officer

John E. Walter EVP & CFO

Type or print name and title

Date

2/5/03

Date

Check if self-
employed ☐

Preparer's SSN or PTIN (See Gen. Inst. W)

EIN

Phone no. ()

Schedule A (Form 990 or 990-EZ) 2001

Part III Statements About Activities

(See page 2 of the instructions)

- 1** During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities \$ 53,753 (Must equal amounts on line 38, Part VI-A, or line 1 of Part VI-B)

Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities

- 2** During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions)

a Sale, exchange, or leasing of property?

b Lending of money or other extension of credit?

c Furnishing of goods, services, or facilities?

d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?

e Transfer of any part of its income or assets?

- 3** Does the organization make grants for scholarships, fellowships, student loans, etc.? (See Note below)

- 4** Do you have a section 403(b) annuity plan for your employees?

Note: Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs "qualify" to receive payments

Part IV Reason for Non-Private Foundation Status

(See pages 3 through 6 of the instructions)

The organization is not a private foundation because it is: (Please check only ONE applicable box.)

- 5** ☐ A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i)
- 6** ☐ A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7** ☐ A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii)
- 8** ☐ A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v)
- 9** ☐ A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: _____
- 10** ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the Support Schedule in Part IV-A.)
- 11a** ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the Support Schedule in Part IV-A.)
- 11b** ☐ A community trust. Section 170(b)(1)(A)(vi). (Also complete the Support Schedule in Part IV-A.)
- 12** ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions- subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the Support Schedule in Part IV-A.)
- 13** ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See section 509(a)(3).)

Provide the following information about the supported organizations. (See page 5 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14** ☐ An organization organized and operated to test for public safety. Section 509(a)(4). (See page 6 of the instructions.)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) Use cash method of accounting

NOTE You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

Calendar year (or fiscal year beginning in)	(a) 2000	(b) 1999	(c) 1998	(d) 1997	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants. See line 28.)	149,358,305	130,616,633	105,477,398	81,657,664	467,110,000
16 Membership fees received					0
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	31,291,806	28,262,315	23,891,888	20,180,279	103,626,288
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	2,999,864	2,325,333	1,240,942	1,199,877	7,766,016
19 Net income from unrelated business activities not included in line 18					0
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					0
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.					0
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets.	1,052,096	793,917	524,578	781,287	3,151,878
23 Total of lines 15 through 22	184,702,071	161,998,198	131,134,806	103,819,107	581,654,182
24 Line 23 minus line 17	153,410,265	133,735,883	107,242,918	83,638,828	478,027,894
25 Enter 1% of line 23	1,847,021	1,619,982	1,311,348	1,038,191	
26 Organizations described on lines 10 or 11	a Enter 2% of amount in column (e), line 24				26a 9,560,558
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1997 through 2000 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts.					26b 2,719,754
c Total support for section 509(a)(1) test. Enter line 24, column (e).					26c 478,027,894
d Add: Amounts from column (e) for lines 18 7,766,016 19 0 22 3,151,878					26d 13,637,648
e Public support (line 26c minus line 26d total)					26e 464,390,246
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))					26f 97 15%
27 Organizations described on line 12	a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year.				
(2000) _____ (1999) _____ (1998) _____ (1997) _____					
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year.					
(2000) _____ (1999) _____ (1998) _____ (1997) _____					
c Add: Amounts from column (e) for lines 15 0 16 0 17 0 20 0 21 0					27c 0
d Add: Line 27a total 0 and line 27b total 0					27d 0
e Public support (line 27c total minus line 27d total)					27e 0
f Total support for section 509(a)(2) test. Enter amount from line 23, column (e).					27f 0
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))					27g 0 00%
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))					27h 0 00%
28 Unusual Grants For an organization described in line 10, 11, or 12 that received any unusual grants during 1997 through 2000, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.					

Part V Private School Questionnaire

(See page 7 of the instructions)

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

	Yes	No
29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement)		
32 Does the organization maintain the following		
a Records indicating the racial composition of the student body, faculty, and administrative staff?		
b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?		
c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?		
d Copies of all material used by the organization or on its behalf to solicit contributions?		
If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement)		
33 Does the organization discriminate by race in any way with respect to		
a Students' rights or privileges?		
b Admissions policies?		
c Employment of faculty or administrative staff?		
d Scholarships or other financial assistance?		
e Educational policies?		
f Use of facilities?		
g Athletic programs?		
h Other extracurricular activities?		
If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement)		
34a Does the organization receive any financial aid or assistance from a governmental agency?		
b Has the organization's right to such aid ever been revoked or suspended?		
If you answered "Yes" to either 34a or b, please explain using an attached statement		
35 Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation		

Part VI-A. Lobbying Expenditures by Electing Public Charities (See page 9 of the instructions)

(To be completed ONLY by an eligible organization that filed Form 5768)

Check **a** ☐ if the organization belongs to an affiliated group Check **b** ☐ if you checked "a" and "limited control" provisions apply**Limits on Lobbying Expenditures**

(The term "expenditures" means amounts paid or incurred)

		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	
37	Total lobbying expenditures to influence a legislative body (direct lobbying)	37	
38	Total lobbying expenditures (add lines 36 and 37)	38	0 0
39	Other exempt purpose expenditures	39	
40	Total exempt purpose expenditures (add lines 38 and 39)	40	0 0
41	Lobbying nontaxable amount Enter the amount from the following table -		
If the amount on line 40 is - Not over \$500,000 Over \$500,000 but not over \$1,000,000 Over \$1,000,000 but not over \$1,500,000 Over \$1,500,000 but not over \$17,000,000 Over \$17,000,000		The lobbying nontaxable amount is - 20% of the amount on line 40 \$100,000 plus 15% of the excess over \$500,000 \$175,000 plus 10% of the excess over \$1,000,000 \$225,000 plus 5% of the excess over \$1,500,000 \$1,000,000	
		41	0 0
42	Grassroots nontaxable amount (enter 25% of line 41)	42	0 0
43	Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36	43	0 0
44	Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38	44	0 0

Caution If there is an amount on either line 43 or line 44, you must file Form 4720

4 - Year Averaging Period Under Section 501(h)(Some organizations that made a section 501(h) election do not have to complete all of the five columns below
See the instructions for lines 45 through 50 on page 11 of the instructions)

Calendar year (or fiscal year beginning in)	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2001	(b) 2000	(c) 1999	(d) 1998	(e) Total
45	Lobbying nontaxable amount				0
46	Lobbying ceiling amount (150% of line 45(e))				0
47	Total lobbying expenditures				0
48	Grassroots nontaxable amount				0
49	Grassroots ceiling amount (150% of line 48(e))				0
50	Grassroots lobbying expenditures				0

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 12 of the instructions)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of

a Volunteers**b** Paid staff or management (Include compensation in expenses reported on lines c through h)**c** Media advertisements**d** Mailings to members, legislators, or the public**e** Publications, or published or broadcast statements**f** Grants to other organizations for lobbying purposes**g** Direct contact with legislators, their staffs, government officials, or a legislative body**h** Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means**i** Total lobbying expenditures (Add lines c through h)

Yes	No	Amount
X		
X		
	X	
	X	
X		43,957
	X	
X		9,796
	X	
		53,753

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

Line 56 (990) - Other Investments

		Beginning	End
1	Interest in Perpetual Trust	16,000	16,000
2			
3			
4			
5			
6			
7			
8			
9			
10			
11	Total other investments	16,000	16,000

Leukemia & Lymphoma Society, Inc.

FORM 990, PART I, LINE 8 a - d

Year ended 6/30/02

	<u>Total Gross Sales</u>	<u>Total Cost</u>	<u>Total Gains</u>
Common stock	7,985,388	9,007,134	(1,021,746)

The Leukemia & Lymphoma Society, Inc
Special Fund Raising Events and Activities
Year Ended June 30, 2002

Part I, Line 9

The Leukemia & Lymphoma Society, Inc. participated in or benefits from numerous special fund raising events and activities. The following is a listing of the combined support and direct expenses of the three largest events held during the fiscal year.

<u>Description of Event</u>	<u>Gross Receipts</u>	<u>Less Contributions</u>	<u>Gross Revenue Line 9(a)</u>	<u>Direct Expenses Line 9(b)</u>	<u>Net Support Line 9(c)</u>
Teams in Training Rock 'n' Roll Marathon	10,572,800	7,982,400	2,590,400	2,590,400	0
Teams in Training Marathon	6,608,700	4,963,100	1,645,600	1,645,600	0
Teams in Training Honolulu Marathon	6,542,800	4,737,000	1,805,800	1,805,800	0
Sub-Total	<u>23,724,300</u>	<u>17,682,500</u>	<u>6,041,800</u>	<u>6,041,800</u>	<u>0</u>

All other events consisting of the following:

<u>Description</u>	<u>No Of Events</u>				
Black Tie Event	50				
Celebrity Waiters	48				
Dress Down Days	40				
Golf Events	56				
Hops	28				
Light the Night	230				
Man/Woman of the Year	40				
Pasta for Pennies	60				
Regatta	45				
Team In Training - Run/Walk	58				
TNT Cycle	12				
TNT Triathlon	11				
Telethon/Radiothon					
Total all other event	678	<u>102,711,090</u>	<u>81,005,860</u>	<u>21,705,230</u>	<u>21,705,230</u>
TOTAL ALL EVENTS		126,435,390	98,688,360	27,747,030	27,747,030

The Leukemia & Lymphoma Society
Other Changes in Net Assets of Fund Balance
For the Year Ended June 30, 2002

Part 1, Line 20 - Other Changes

Net unrealized gains and losses on investments carried at market value	<u><u>\$ (1,832,039)</u></u>
--	------------------------------

EIN # 13-5644916

The Leukemia & Lymphoma Society
Year Ended June 30, 2002

Part II, Line 22 - Grant

Fellows	3,378,443
Special Fellows	4,993,748
Scholars	6,670,000
Clinical Scholars	1,735,000
Translational	10,493,442
SCOR	10,377,367
	<hr/>
	<u>\$ 37,648,000</u>

The Leukemia & Lymphoma Society
Total Patient Service Reimbursement to Chapters - Group Return
Fiscal Year Ended June 30, 2002

13-5844918

Part II, Line 23

Chapter	Transportation			Drugs			Trans- fusing Blood	Other Radiation Lab Fees	Tissue Typing	Total		
	# of Pati- ents	Avg Per Patient	Amount Reim- bursed	# of Pati- ents	Avg Per Patient	Amount Reim- bursed				# of Pati- ents	Avg Per Patient	Amount Reim- bursed
Alabama	293	\$158	\$46,290	165	\$302	\$49,756	\$25	\$2,000	\$674	384	\$257	\$98,745
Central Connecticut	72	185	13,300	55	264	14,547	470	199		94	303	28,516
Central Florida	103	203	20,880	85	281	23,900	440	2,088	200	157	303	47,508
Central New York	90	237	21,290	39	251	9,771	528	1,607		112	296	33,198
Central Ohio	122	219	26,752	56	239	13,390	303	518	214	150	275	41,177
Central Pennsylvania	53	163	8,657	48	237	11,395	500	1,689	911	87	266	23,152
Delaware	10	220	2,197	28	367	10,273	750			36	367	13,220
Desert Mountain	76	187	14,223	81	262	21,254	348	4,178		123	325	40,003
Eastern Pennsylvania	126	210	26,472	118	277	32,720	2191	3,205	1267	199	331	65,855
Fairfield County	41	279	11,446	27	297	8,009				51	381	19,455
Gateway Chapter	230	175	40,336	143	316	45,199	699	1,868	2341	318	284	90,443
Georgia	357	202	72,275	144	236	33,938	1547	2,167	240	419	283	110,167
Greater Los Angeles	121	268	32,403	54	365	19,720	500	122		164	322	52,745
Greater Sacramento	78	202	15,789	51	279	14,249	331	4,523		105	332	34,892
Illinois	166	297	49,289	169	353	59,652	1018	12,602	434	307	401	122,995
Indiana	147	178	26,184	91	250	22,722	241	3,417	500	194	274	53,084
Kansas	89	211	18,773	47	325	15,254		2,057	2044	120	318	38,128
Kentucky	123	226	27,843	72	288	20,756	1040	1,217	28	156	326	50,884
Long Island	106	257	27,267	55	234	12,849	164	2,657	1000	130	338	43,937
Louisiana	143	230	32,871	85	266	17,283	1624	398		178	293	52,174
Maryland	59	221	13,066	46	205	9,447		119	849	78	301	23,481
Massachusetts	198	203	40,103	115	185	21,268	634	3,292	607	246	268	65,904
Michigan	190	181	34,407	118	232	27,338		998	1424	259	248	64,167
Mid America	221	176	38,791	152	251	38,177		31,275		355	305	108,243
Minnesota	189	209	39,536	191	350	66,802	2728	8,956	500	320	370	118,522
Mississippi	126	175	22,074	58	348	20,182		3,408	360	166	277	46,024
Nat. Capital Area	69	186	12,834	69	280	19,295	410	1,313		106	319	33,852
Nebraska	49	203	9,939	49	267	13,085	1016	4,077	773	81	357	28,890
New Mexico	71	234	16,616	41	159	6,515	915	5,418		91	324	29,464
New York City	177	293	51,832	39	187	7,309	107	500		191	313	59,748
North Carolina	157	177	27,850	116	226	26,251	2505	2,843	744	227	265	60,193
North Texas	174	246	42,860	89	242	21,509	428	16,287		241	336	81,084
Northern California	216	245	52,893	135	276	37,233	8875	45		294	337	99,046
Northern Florida	54	215	11,614	32	227	7,268	198	359		74	283	19,439
Northern New Jersey	114	319	36,333	62	241	14,913		1,999		150	355	53,245
Northern Ohio	275	194	53,244	161	201	32,389	1059	6,852	1710	351	271	95,254
Oklahoma	97	186	18,042	87	399	34,712	1500	8,584	2297	184	354	65,135
Oregon	91	166	15,107	74	280	20,712		1,103	1052	127	299	37,974
Palm Beach Area	97	265	25,727	72	309	22,220	617	995	903	135	374	58,462
Rhode Island	34	186	6,314	39	249	9,713				60	267	16,027
Rocky Mountain	174	221	38,478	110	235	25,900	2561	775	820	224	306	68,534
San Diego City	95	212	20,102	42	221	9,288	225	715	260	118	259	30,590
South Carolina	140	234	32,714	102	288	29,383	1214	7,536	1785	204	356	72,632
South West Texas	169	220	37,209	126	269	33,864	1544	3,138		247	307	75,755
Southern Florida	72	328	23,645	29	229	6,650		1,000	905	90	358	32,200
Southern New Jersey	97	217	21,071	60	228	13,680	205			125	280	34,956
Southern Ohio	55	267	14,696	54	298	16,111	1071			93	343	31,878
Sun Coast	106	238	25,196	88	283	24,892		351		158	319	50,439
Tennessee	151	199	30,059	86	223	19,142	2606	2,782		184	297	54,589
Texas Gulf Coast	585	279	163,368	94	143	13,419	1053	3,117	111	600	302	181,068
Tri - County	78	237	18,510	50	282	14,110	500	1,994	500	108	330	35,614
Upstate New York	81	209	16,934	53	240	12,727		164	1251	103	302	31,076
Virginia	92	182	16,778	73	263	19,190	500	5,602	690	146	293	42,758
Washington State	104	265	27,517	54	309	16,679		7,357	500	163	319	52,053
Westchester / HV	77	256	19,697	48	221	10,620		1,730	450	98	332	32,497
Western New York	106	150	15,852	79	242	19,090	870	1,903	203	143	265	37,918
Western Pennsylvania	193	211	40,816	136	246	33,492				261	285	74,308
Wisconsin	123	165	20,275	113	222	25,104	171	3,751		174	283	49,301
Totals	7,702	\$219	\$1,686,634	4,735	\$265	\$1,256,316	\$46,231	\$186,848	\$28,547	10,459	\$308	\$3,204,571

Bone Marrow Drives \$200,810
Total 3,405,381

LEUKEMIA & LYMPHOMA SOCIETY, INC.
SCHEDULE OF FIXED ASSETS AND DEPRECIATION
YEAR ENDED JUNE 30, 2002
#13-5644916

FORM 990, PART II, LINE 42 AND PART IV, LINE 57b

	<u>METHOD/LIFE</u>	<u>COST</u>	<u>CURRENT DEPRECIATION</u>	<u>ACCUMULATED DEPRECIATION</u>	<u>BOOK VALUE</u>
Furniture and fixtures	Straight line over 10 years	2,262,030	204,213	605,378	1,656,652
Computer equipment	Straight line over 5 years	2,627,744	417,564	1,329,449	1,298,295
Software	Straight line over 5 years	1,511,130	291,074	736,396	774,734
Website	Straight line over 2 years	1,488,025	744,012	1,189,064	298,961
Leasehold improvements	Straight line over life of lease	637,535	57,126	209,253	428,282
		<u>8,526,464</u>	<u>1,713,989</u>	<u>4,069,540</u>	<u>4,456,924</u>

**The Leukemia & Lymphoma Society, Inc.
Statement of Program Service Activities
For the Year Ended June 30, 2002**

Part III, items (a), (b), (c), and (d)

(a) Research

The Leukemia & Lymphoma Society's research program is based on the belief that all scientifically sound approaches toward the cure or control of leukemia, lymphoma, Hodgkin's and non-Hodgkin's lymphoma and myeloma should be encouraged on a worldwide basis. The Society has awarded \$280 million in research grants since its inception. Now about \$38 million annually, the Society's grant programs are among the most prestigious in the fields of hematology and oncology.

Research grants are awarded in three program areas: **Career Development**, **Translational Research** and the **Specialized Centers of Research ("SCOR")**. As of 6/30/02, the Society will have 481 active grantees at 138 institutions in the United States and abroad. This support will advance the understanding, treatment, and prevention of leukemia, lymphoma, Hodgkin's and non-Hodgkin's lymphoma and myeloma.

The Leukemia & Lymphoma Society provides career development support for promising young scientists (Scholars, Special Fellows, and Fellows) pursuing careers in basic or clinical research.

- Scholarships in Clinical Research are awarded at \$100,000 a year for a total of \$500,000 over five years.
- Special Fellowships are awarded at \$50,000 a year for a total of \$150,000 over three years.
- Fellowships are awarded at \$40,000 a year for a total of \$120,000 over three years.

The **Translational Research** program provides early-stage support for clinical research on leukemia, lymphoma, Hodgkin's and non-Hodgkin's lymphoma and myeloma, which is applied to meaningful outcomes in treatment, diagnosis, or prevention.

Translational Research Awards are made for an initial three-year period, funding for an additional two years may be provided for highly promising projects. Awards up to \$130,000 are granted each year.

**The Leukemia & Lymphoma Society, Inc.
Statement of Program Service Activities
For the Year Ended June 30, 2002**

Specialized Centers of Research in Leukemia, Lymphoma and Myeloma 2002

The Leukemia & Lymphoma Society initiated a Specialized Centers of Research grant program in 2000. Grants are awarded to a cluster of at least three research groups that will interact to foster advances in the diagnosis, treatment, or prevention of leukemia, lymphoma and myeloma. The SCOR grants also support scientific core laboratories to provide access to innovative technology, if required by the participating research programs. The program is expected to generate new knowledge and breakthrough discoveries leading to better survival rates and prevention measures for patients. Each Specialized Center of Research may request up to \$1.5 million annually over a five-year period to a total cost of \$7.5 million over five years.

The SCOR program brings together research teams working in complementary areas, each focused on the discovery of new approaches for the benefit of patients, or those at risk for developing leukemia, lymphoma, or myeloma. Awards go to those groups who best demonstrate the synergy that will occur from their close interaction. The participating scientists may be at different institutions, or from any country.

Preliminary grant applications may be submitted by November 15. Final applicants will be chosen by December 15 and asked to submit full applications by March 15 of the following year. Award decisions will be made by May 31 and recipient funding will begin funding on July 1. Experts in the field of leukemia, lymphoma, and myeloma research carefully evaluate all grant applications.

Guidelines and applications for the Society's three research programs may be obtained by contacting the Research Department at 914-949-5213, faxing to 914-949-6691 or emailing researchprograms@leukemia-lymphoma.org. Detailed instructions for proposal submissions are posted on the Society's web site, www.leukemia-lymphoma.org.

(b) Patient and Community Service

The Leukemia & Lymphoma Society offers the most comprehensive array of services to patients and families touched by blood-cancers.

Family Support Groups

The Society has developed more than 300 Family Support Groups at 60 chapters throughout the country. Guided by two volunteer oncology health professionals, groups provide information and support, and encourage greater communication among patients, families, friends, and healthcare professionals.

The Leukemia & Lymphoma Society, Inc.
Statement of Program Service Activities
For the Year Ended June 30, 2002

First Connection

A program called **First Connection** links newly diagnosed patients to a peer volunteer who has experienced a similar diagnosis. A trained patient-volunteer *currently in remission* visits or phones a newly diagnosed patient to share information and support. This program is available through Society chapters.

Cancer : Keys to Survivorship

In cooperation with the National Coalition for Cancer Survivorship, and supported by a generous restricted educational grant from Ortho Biotech Products, L P, the society has developed a specialized program that addresses four major areas of cancer education. The program "**Cancer: Keys to Survivorship**," offers cancer survivors information and skills in four areas: 1) living with and beyond cancer through self-empowerment, 2) communication with health care providers and loved ones, 3) understanding employment rights as a cancer survivor, and 4) understanding health insurance issues.

Patient Financial Aid Program

For over 31 years the Society has helped patients demonstrating need to obtain financial assistance to cover a portion of their treatment costs. Through the **Patient Financial Aid Program**, reimbursement of up to \$500 per year helps cover the costs of transportation, drugs, and various treatments not covered by insurance. Patient Financial Aid is subject to availability.

The Trish Greene Back to School Program for Children with Cancer

The **Back to School Program** is designed to increase communication among healthcare professionals, parents, patients and school personnel to assure a smooth transition from active treatment back to school. Printed literature, videos, and other materials to aid the process are available through all local chapters.

Cancer Clinical Trials Education Series

The Cancer Clinical Trials Education Series (CTES) was designed by the National Cancer Institute (NCI) to improve access to current and accurate information about cancer clinical trials for patients, families and healthcare professionals.

**The Leukemia & Lymphoma Society, Inc.
Statement of Program Service Activities
For the Year Ended June 30, 2002**

Meet the Expert on Non-Hodgkin Lymphoma

This program will present basic information on terminology, risk factors, diagnosis, staging and classification of non-Hodgkin lymphoma. New insights, treatments and future directions for NHL will also be discussed. Sponsored through a generous unrestricted educational grant from Genentech.

Educational Materials

An extensive collection of education materials is offered free-of-charge to patients and health professionals. Each year, the Society distributes nearly one million booklets, brochures, videos, and posters through the Information Resource Center and local Society chapters. Much of the content of these materials is also available to view and download on the Society's Web site at www.leukemia-lymphoma.org

Teleconference & Webcasts

The Society sponsors teleconferences and webcasts on topics of interest to patients and caregivers. Information on these free events can be accessed via the website at www.leukemia-lymphoma.org

(c) Public Health Education

The Leukemia & Lymphoma Society continues to meet the needs of the public through its **Information Resource Center** and **The Society's Website**

Information Resource Center

The Leukemia & Lymphoma Society strives to be the world's foremost source of information on leukemia, lymphoma, Hodgkin's disease, and myeloma. The Information Resource Center is a nationwide link to information and resources useful to patients, their families, and healthcare professionals. Information specialists are oncology social workers and nurses who provide callers with information and respond to their questions and concerns. They are available to talk one-on-one from Monday through Friday, 9 a.m. to 6 p.m., Eastern Standard Time. Fact sheets for frequently asked questions and a referral database to other helpful organizations are available. Patients, families and professionals may call the Information Resource Center, toll free, at 1-800-955-4572, in addition to corresponding by email at InfoCenter@leukemia-lymphoma.org

**The Leukemia & Lymphoma Society, Inc.
Statement of Program Service Activities
For the Year Ended June 30, 2002**

The Society's Web Site

The Society's Web site, www.leukemia-lymphoma.org, serves a wide variety of education and information needs. Initiated in 1996, the site has experienced explosive growth and is continually being updated and expanded to support the Society's mission.

The user has the opportunity to create a personalized page with identified interests, a comprehensive overview of the Society's programs and services, Family Support Group locations, information about our peer to peer program, First Connection and other programs.

(d) Professional Education

The Society also serves the educational needs of the medical and research community through a number of **professional education** symposia offered throughout the year. The educational program offers varying formats to facilitate the exchange of information and ideas on the newest developments in cancer research and treatment.

LEUKEMIA & LYMPHOMA SOCIETY INC
SCHEDULE OF INVESTMENTS
(AT FAIR VALUE)
JUNE 30, 2002

PART IV, LINE 54 - SECURITIES

Money market funds	\$	25,340,843
Corporate notes and bonds		27,876,139
Common stock and mutual funds		18,579,943
U S Government obligations		<u>339,492</u>
	\$	<u><u>72,136,417</u></u>

PART IV, LINE 55a - BUILDINGS

<u>Share of Investment in Rental Property</u>	\$	<u><u>42,001</u></u>
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**The Leukemia &
Lymphoma Society®**
Fighting Blood-Related Cancers

Part V – 990

THE LEUKEMIA & LYMPHOMA SOCIETY

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The Leukemia & Lymphoma Society, Inc
Additional Officer/Key Employees
For the Year Ended June 30, 2002

Part V - 990

Name and Address	Time Devoted to Position	Compensation	Contributions to Employee Benefit Plan	Expense Account And Other Allowances
Dwayne Howell 1311 Mamaroneck Ave White Plains, NY 10605 President and CEO	ALL	287,021	38,944	N/A
John Walter 1311 Mamaroneck Ave White Plains, NY 10605 Executive Vice President & CFO	ALL	195,571	31,150	N/A

THE LEUKEMIA & LYMPHOMA SOCIETY, INC.**YEAR ENDED JUNE 30, 2002****Part VI, Line 90**

Listed below are the states in which The Leukemia & Lymphoma Society has chapters and which will, as of the above date, accept Form 990.

Alaska
Arkansas
California
Connecticut
Florida
Georgia
Illinois
Indiana
Kansas
Kentucky
Maine
Maryland
Massachusetts
Michigan
Minnesota
Mississippi
Nevada
New Hampshire
New Jersey
New York
North Carolina
Ohio
Oklahoma
Oregon
Pennsylvania
South Carolina
Tennessee
Utah
Virginia
Washington
West Virginia
Wisconsin

As of the date of filing this return, the Society is unable to determine, until actually filed, whether it will file Form 990 in all of the above states as some states may provide other options.

The Leukemia & Lymphoma Society, Inc
Schedule of Compensation of Five Highest Paid Employees
(Other than Officers and Key Employees Listed on Part V of 990)
For the Year Ended June 30, 2002

Schedule A (Form 990)
Part I - 990

Name and Address	Time Devoted to Position	Compensation	Contributions to Employee Benefit Plan	Expense Account And Other Allowances
Richard Geswell 1311 Mamaroneck Ave White Plains, NY 10605 EVP Marketing & Revenue Generation	ALL	191,477	24,983	N/A
Stephen Lucas 1311 Mamaroneck Ave White Plains, NY 10605 Chief Information Officer	ALL	172,934	23,181	N/A
Cynthia Cross 1311 Mamaroneck Ave White Plains, NY 10605 EVP Field Development and HR	ALL	169,535	28,468	N/A
David Timko 1311 Mamaroneck Ave White Plains, NY 10605 Executive Director	ALL	159,581	27,349	N/A
Vicki Weiland 1311 Mamaroneck Ave White Plains, NY 10605 Sr Executive Director	ALL	155,785	20,331 95	N/A

THE LEUKEMIA & LYMPHOMA SOCIETY

YEAR ENDED JUNE 30, 2002

Schedule A (Form 990)

Part III, Line 2(d) – Payment of Key Employee Compensation and Benefits

See Form 990, Part V

Schedule A (Form 990)

Part III, Line 2(d) - Reimbursement of Expenses

Members of the National Board of Trustees and Corporate Delegates are reimbursed for expenses incurred to attend Board and Annual meetings. The Society provides hotel accommodations, travel fares and meals. Ground transportation expenses, usually to/from the airport, are also reimbursed. Use of a personal auto while on Society business is reimbursed at a rate not to exceed \$ 345 per mile. Many trustees do not seek reimbursement.

Employees are reimbursed for expenses incurred while on Society business, according to established policy.

THE LEUKEMIA & LYMPHOMA SOCIETY

YEAR ENDED JUNE 30, 2002

Schedule A (Form 990)

Part III, Line 4b – Determining Qualifications of Grant Recipients

The Leukemia & Lymphoma Society, Inc is organized exclusively for charitable, scientific and educational purposes, particularly to make grants of stipends to investigators through hospitals, universities and institutions for the study of and research into leukemia and allied diseases and their treatment and cure. Research applicants are reviewed and approved by the Medical and Scientific Committee prior to being recommended to the Board for funding.

Annual grant recipient progress reports are reviewed by the Medical and Scientific Committee of the Board of Trustees and approved (or disapproved) for continued funding of their research project.

THE LEUKEMIA & LYMPHOMA SOCIETY

YEAR ENDED JUNE 30, 2002

Schedule A (Form 990)

Part VI-B – Lobbying Activities

The Society's advocacy activities have focused on securing increased federal support for medical research at the National Institutes of Health, FDA reform, and health insurance reform. Actual activities included visits by volunteer trustees and staff with congressional staff to provide them with the Society's position on the aforementioned issues. In addition, the Society provided legislative updates on a bi-monthly basis to chapters across the country for the purpose of educating our volunteers about the status of issues pending in Congress. Finally, calls-to-action were distributed by the Society's Vice President for Governmental & Legislative Affairs urging volunteers and staff to write their members of Congress and express support for the Society's position on issues as they were debated on Capitol Hill.

In 2000, The Leukemia & Lymphoma Society successfully lobbied Congress for legislation that by 2003, would double the budget of the National Institutes of Health to support basic, translational and clinical research.