## Return of Organization Exempt From Income Tax

**Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)**

The organization may have to use a copy of this return to satisfy state reporting requirements.

### A For the 2001 calendar year, or tax year beginning 07/01/2001, and ending 06/30/2002

<table>
<thead>
<tr>
<th>Name of organization</th>
<th>THE BREAST CANCER RESEARCH FOUNDATION, INC</th>
</tr>
</thead>
<tbody>
<tr>
<td>654 MADISON AVENUE</td>
<td>NEW YORK, NY 10021</td>
</tr>
</tbody>
</table>

### B Check if applicable

<table>
<thead>
<tr>
<th>Address change</th>
<th>☐ Yes</th>
<th>☐ No</th>
</tr>
</thead>
<tbody>
<tr>
<td>Initial return</td>
<td>☐ Yes</td>
<td>☐ No</td>
</tr>
<tr>
<td>Amended return</td>
<td>☐ Yes</td>
<td>☐ No</td>
</tr>
</tbody>
</table>

### C Name of organization

**THE BREAST CANCER RESEARCH FOUNDATION, INC**

<table>
<thead>
<tr>
<th>Number and street (or P.O. box if mail is not delivered to street address)</th>
<th>1209</th>
</tr>
</thead>
<tbody>
<tr>
<td>City or town, state or country, and ZIP + 4</td>
<td></td>
</tr>
</tbody>
</table>

New York, NY 10021

### D Employer identification number

13-3727250

### E Telephone number

(646) 497-2600

### F Accounting method

Cash

### G Web site

www.bcrf.org

### H Are you exempt under section 501(c)(3) and/or 4947(a)(1)?

☐ Yes ❋ No

H(a) Is this a group return for affiliates?

☐ Yes ❋ No

H(b) If "Yes," enter number of affiliates

H(c) Are all affiliates included?

☐ Yes ❋ No

H(d) Is this a separate return filed by an organization covered by a group ruling?

☐ Yes ❋ No

### I Gross receipts

Add lines 6b, 6b, 9b and 10b to line 12

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Total</td>
<td>13,946,414</td>
</tr>
</tbody>
</table>

### Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See Specific Instructions on page 16)

#### 1 Contributions, gifts, grants, and similar amounts received

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>a Direct public support</td>
<td>1a 13,091,786</td>
</tr>
<tr>
<td>b Indirect public support</td>
<td>1b 13,091,786</td>
</tr>
<tr>
<td>c Government contributions (grants)</td>
<td>1c</td>
</tr>
<tr>
<td>d Total (add lines 1a through 1c)</td>
<td>1d 13,091,786</td>
</tr>
</tbody>
</table>

#### 2 Program service revenue including government fees and contracts (from Part VII, line 93)

<table>
<thead>
<tr>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
</tr>
</tbody>
</table>

#### 3 Membership dues and assessments

<table>
<thead>
<tr>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>3</td>
</tr>
</tbody>
</table>

#### 4 Interest on savings and temporary cash investments

<table>
<thead>
<tr>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>4</td>
</tr>
</tbody>
</table>

#### 5 Dividends and interest from securities

<table>
<thead>
<tr>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>5</td>
</tr>
</tbody>
</table>

#### 6 Gross receipts

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>a Gross rents</td>
<td>6a</td>
</tr>
<tr>
<td>b Less rental expenses</td>
<td>6b</td>
</tr>
<tr>
<td>c Net rental income or (loss)</td>
<td>6c</td>
</tr>
</tbody>
</table>

#### 7 Other investment income (describe)

<table>
<thead>
<tr>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>7</td>
</tr>
</tbody>
</table>

#### 8 Gross amount from sales of assets other than inventory

<table>
<thead>
<tr>
<th>Description</th>
<th>(A) Securities</th>
<th>(B) Other</th>
</tr>
</thead>
<tbody>
<tr>
<td>a Gross revenue (not including contributions reported on line 1a)</td>
<td>STMT 1 3,958,933</td>
<td></td>
</tr>
<tr>
<td>b Less direct expenses other than fundraising expenses</td>
<td>9a 628,340</td>
<td></td>
</tr>
<tr>
<td>c Net income or (loss) from special events (subtract line 9b from line 9a)</td>
<td>9b 628,340</td>
<td></td>
</tr>
<tr>
<td>10a Gross sales of inventory, returns and allowances</td>
<td>10a</td>
<td></td>
</tr>
<tr>
<td>b Less cost of goods sold</td>
<td>10b</td>
<td></td>
</tr>
<tr>
<td>c Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)</td>
<td>10c</td>
<td></td>
</tr>
</tbody>
</table>

#### 11 Other revenue (attach schedule)

<table>
<thead>
<tr>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>11</td>
</tr>
</tbody>
</table>

#### 12 Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)

<table>
<thead>
<tr>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>12</td>
</tr>
</tbody>
</table>

#### 13 Program service revenue including government fees and contracts (B)

<table>
<thead>
<tr>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>13</td>
</tr>
</tbody>
</table>

#### 14 Management and general (from line 44, column (C))

<table>
<thead>
<tr>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>14</td>
</tr>
</tbody>
</table>

#### 15 Fundraising (from line 44, column (D))

<table>
<thead>
<tr>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>15</td>
</tr>
</tbody>
</table>

#### 16 Payments to affiliates (attach schedule)

<table>
<thead>
<tr>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>16</td>
</tr>
</tbody>
</table>

#### 17 Total expenses (add lines 16 and 44, column (A))

<table>
<thead>
<tr>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>17</td>
</tr>
</tbody>
</table>

#### 18 Excess or (deficit) for the year (subtract line 17 from line 12)

<table>
<thead>
<tr>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>18</td>
</tr>
</tbody>
</table>

#### 19 Net assets or fund balances at beginning of year (from line 73, column (A))

<table>
<thead>
<tr>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>19</td>
</tr>
</tbody>
</table>

#### 20 Other changes in net assets or fund balances (attach explanation)

<table>
<thead>
<tr>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>20</td>
</tr>
</tbody>
</table>

#### 21 Net assets or fund balances at end of year (combine lines 18, 19, and 20)

<table>
<thead>
<tr>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>21</td>
</tr>
</tbody>
</table>

For Paperwork Reduction Act Notice, see the separate instructions
## Part III Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See Specific Instructions on page 21)

### Do not include amounts reported on line 6b 6b 9b 10b or 16 of Part I

<table>
<thead>
<tr>
<th>Item</th>
<th>(A) Total</th>
<th>(B) Program services</th>
<th>(C) Management and general</th>
<th>(D) Fundraising</th>
</tr>
</thead>
<tbody>
<tr>
<td>22 Grants and allocations (attach schedule)</td>
<td>11,151,345</td>
<td>11,151,345</td>
<td>STMT 3</td>
<td></td>
</tr>
<tr>
<td>23 Specific assistance to individuals (attach schedule)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>24 Benefits paid to or for members (attach schedule)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>25 Compensation of officers, directors, etc</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>26 Other salaries and wages</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>27 Pension plan contributions</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>28 Other employee benefits</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>29 Payroll taxes</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>30 Professional fundraising fees</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>31 Accounting fees</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>32 Legal fees</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>33 Supplies</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>34 Telephone</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>35 Postage and shipping</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>36 Occupancy</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>37 Equipment rental and maintenance</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>38 Printing and publications</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>39 Travel</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>40 Conferences, conventions, and meetings</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>41 Interest</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>42 Depreciation, depletion, etc (attach schedule)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>43 Other expenses not covered above (attach schedule)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total functional expenses (add lines 22 through 43)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Joint Costs Check ▶ [ ] if you are following SOP 98-2

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? ▶ [ ] Yes □ No

If "Yes" enter (i) the aggregate amount of these joint costs $ (ii) the amount allocated to Program services $ (iii) the amount allocated to Management and general $ and (iv) the amount allocated to Fundraising $

### Part III Statement of Program Service Accomplishments (See Specific Instructions on page 24)

What is the organization's primary exempt purpose? ▶ STMT 5

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

#### a To promote research for the prevention of breast cancer and breast cancer awareness

- (Grants and allocations $ 11,151,345) 11,768,847

- (Grants and allocations $ )

- (Grants and allocations $ )

- (Grants and allocations $ )

- (Grants and allocations $ )

- (Grants and allocations $ )

### Total of Program Service Expenses (should equal line 44, column (B), Program services) ▶ 11,768,847
### Balance Sheets (See Specific Instructions on page 24)

<table>
<thead>
<tr>
<th>Note</th>
<th>Description</th>
<th>(A) Beginning of year</th>
<th>(B) End of year</th>
</tr>
</thead>
<tbody>
<tr>
<td>45</td>
<td>Cash - non-interest-bearing</td>
<td>17,078</td>
<td>30,640</td>
</tr>
<tr>
<td>46</td>
<td>Savings and temporary cash investments</td>
<td>10,505,039</td>
<td>12,707,745</td>
</tr>
<tr>
<td>47a</td>
<td>Accounts receivable</td>
<td>47a</td>
<td></td>
</tr>
<tr>
<td>b</td>
<td>Less allowance for doubtful accounts</td>
<td>47b</td>
<td>47c</td>
</tr>
<tr>
<td>48a</td>
<td>Pledges receivable</td>
<td>48a 5,301,699</td>
<td></td>
</tr>
<tr>
<td>b</td>
<td>Less allowance for doubtful accounts</td>
<td>48b</td>
<td>48c</td>
</tr>
<tr>
<td>49</td>
<td>Grants receivable</td>
<td>49</td>
<td></td>
</tr>
<tr>
<td>50</td>
<td>Receivables from officers, directors, trustees, and key employees (attach schedule)</td>
<td>50</td>
<td></td>
</tr>
<tr>
<td>51a</td>
<td>Other notes and loans receivable (attach schedule)</td>
<td>51a</td>
<td>51bc</td>
</tr>
<tr>
<td>b</td>
<td>Less allowance for doubtful accounts</td>
<td>51b</td>
<td>51c</td>
</tr>
<tr>
<td>52</td>
<td>Inventories for sale or use</td>
<td>52</td>
<td></td>
</tr>
<tr>
<td>53</td>
<td>Prepaid expenses and deferred charges</td>
<td>63,944</td>
<td>38,206</td>
</tr>
<tr>
<td>54</td>
<td>Investments - securities (attach schedule)</td>
<td>□ Cost □ FMV</td>
<td>54</td>
</tr>
<tr>
<td>55a</td>
<td>Investments - land, buildings, and equipment basis</td>
<td>55a</td>
<td></td>
</tr>
<tr>
<td>b</td>
<td>Less accumulated depreciation (attach schedule)</td>
<td>55b</td>
<td>55c</td>
</tr>
<tr>
<td>56</td>
<td>Investments - other (attach schedule)</td>
<td>56</td>
<td></td>
</tr>
<tr>
<td>57a</td>
<td>Land, buildings, and equipment basis</td>
<td>57a 203,294</td>
<td>57c 97,753</td>
</tr>
<tr>
<td>b</td>
<td>Less accumulated depreciation (attach schedule)</td>
<td>STMT 2</td>
<td>105,541</td>
</tr>
<tr>
<td>58</td>
<td>Other assets (describe)</td>
<td>STMT 6</td>
<td>20,417</td>
</tr>
<tr>
<td>59</td>
<td>Total assets (add lines 45 through 58) (must equal line 74)</td>
<td>15,778,079</td>
<td>18,196,460</td>
</tr>
<tr>
<td>60</td>
<td>Accounts payable and accrued expenses</td>
<td>50,966</td>
<td>135,053</td>
</tr>
<tr>
<td>61</td>
<td>Grants payable</td>
<td>8,737,286</td>
<td>11,271,928</td>
</tr>
<tr>
<td>62</td>
<td>Deferred revenue</td>
<td>62</td>
<td></td>
</tr>
<tr>
<td>63</td>
<td>Loans from officers, directors, trustees, and key employees (attach schedule)</td>
<td>63</td>
<td></td>
</tr>
<tr>
<td>64a</td>
<td>Tax-exempt bond liabilities (attach schedule)</td>
<td>64a</td>
<td></td>
</tr>
<tr>
<td>b</td>
<td>Mortgages and other notes payable (attach schedule)</td>
<td>64b</td>
<td></td>
</tr>
<tr>
<td>65</td>
<td>Other liabilities (describe)</td>
<td>65</td>
<td></td>
</tr>
<tr>
<td>66</td>
<td>Total liabilities (add lines 60 through 65)</td>
<td>8,788,152</td>
<td>11,406,991</td>
</tr>
</tbody>
</table>

**Organizations that follow SFAS 117, check here X and complete lines 67 through 69 and lines 73 and 74**

- 67 Unrestricted | 1,952,209 | 1,419,768 |
- 68 Temporarily restricted | 5,037,718 | 5,042,961 |
- 69 Permanently restricted | NONE 69 | 325,750 |

**Organizations that do not follow SFAS 117, check here □ and complete lines 70 through 74**

- 70 Capital stock, trust principal, or current funds | 70 |
- 71 Paid-in or capital surplus, or land, building, and equipment fund | 71 |
- 72 Retained earnings, endowment, accumulated income, or other funds | 72 |
- 73 Total net assets or fund balances (add lines 67 through 69 OR lines 70 through 72, column (A) must equal line 19, and column (B) must equal line 21), | 6,989,927 | 6,789,479 |
- 74 Total liabilities and net assets (fund balances) (add lines 66 and 73) | 15,778,079 | 18,196,460 |
Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return (See Specific Instructions, page 26)

<table>
<thead>
<tr>
<th>a</th>
<th>Total revenue, gains, and other support per audited financial statements</th>
<th>13,318,074</th>
</tr>
</thead>
<tbody>
<tr>
<td>b</td>
<td>Amounts included on line a but not on line 12, Form 990</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(1) Net unrealized gains on investments $</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(2) Donated services and use of facilities $</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(3) Recoveries of prior year grants $</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(4) Other (specify)</td>
<td></td>
</tr>
</tbody>
</table>

Add amounts on lines (1) through (4) $  

<table>
<thead>
<tr>
<th>c</th>
<th>Line a minus line b</th>
<th>13,318,074</th>
</tr>
</thead>
<tbody>
<tr>
<td>d</td>
<td>Amounts included on line 12, Form 990 but not on line a</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(1) Investment expenses not included on line 6b, Form 990 $</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(2) Other (specify)</td>
<td></td>
</tr>
</tbody>
</table>

Add amounts on lines (1) and (2) $  

d  

e  Total revenue per line 12, Form 990 (line c plus line d) 13,318,074

Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return

<table>
<thead>
<tr>
<th>a</th>
<th>Total expenses and losses per audited financial statements $</th>
<th>13,518,522</th>
</tr>
</thead>
<tbody>
<tr>
<td>b</td>
<td>Amounts included on line a but not on line 17, Form 990</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(1) Donated services and use of facilities $</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(2) Prior year adjustments reported on line 20, Form 990</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(3) Losses reported on line 20, Form 990 $</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(4) Other (specify)</td>
<td></td>
</tr>
</tbody>
</table>

Add amounts on lines (1) through (4) $  

<table>
<thead>
<tr>
<th>c</th>
<th>Line a minus line b</th>
<th>13,518,522</th>
</tr>
</thead>
<tbody>
<tr>
<td>d</td>
<td>Amounts included on line 17, Form 990 but not on line a</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(1) Investment expenses not included on line 6b, Form 990 $</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(2) Other (specify)</td>
<td></td>
</tr>
</tbody>
</table>

Add amounts on lines (1) and (2) $  

d  

e  Total expenses per line 17, Form 990 (line c plus line d) 13,518,522

Part V List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated, see Specific Instructions on page 26)

<table>
<thead>
<tr>
<th>(A) Name and address</th>
<th>(B) Title and average hours per week devoted to position</th>
<th>(C) Compensation (If not paid, enter -)'</th>
<th>(D) Contributions to employee benefit plans &amp; deferred compensation</th>
<th>(E) Expense account and other allowances</th>
</tr>
</thead>
</table>

SEE STATEMENT 7  

350,000 187,318  

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than $100,000 from your organization and all related organizations, of which more than $10,000 was provided by the related organizations?  

☐ Yes  ☑ No

If "Yes," attach schedule - see Specific Instructions on page 27
Form 990 (2001)

Other Information (See Specific Instructions on page 27)

76 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity .

77 Were any changes made in the organizing or governing documents but not reported to the IRS? .

78a Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return? .

78b If "Yes," has it filed a tax return on Form 990-T for this year? .

79 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement

80a Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization? .

81 Enter direct or indirect political expenditure See line 81 instructions

81a Did the organization file Form 1120-POL for this year? .

82a Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value? .

82b If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II (See instructions in Part III) .

83a Did the organization comply with the public inspection requirements for returns and exemption applications? .

83b Did the organization comply with the disclosure requirements relating to quid pro quo contributions? .

84a Did the organization solicit any contributions or gifts that were not tax deductible? .

85 501(c)(4), (5), or (6) organizations Were substantially all dues nondeductible by members? .

86 501(c)(7) orgs Enter a description of fees and capital contributions included on line 12

87 501(c)(12) orgs Enter a description of gross income from members or shareholders

88 At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-37? If "Yes," complete Part IX

89a 501(c)(3) organizations Enter a description of tax imposed on the organization during the year under section 4911 NO, section 4912 NO, section 4955 NO

89b 501(c)(3) and 501(c)(4) orgs Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction .

89c Enter Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958

89d Enter Amount of tax on line 89c, above, reimbursed by the organization

90 List the states with which a copy of this return is filed SEE STATEMENT 9

90a Number of employees employed in the pay period that includes March 12, 2001 (See instructions).

91 The books are in care of DEBORAH KRUWITEL Telephone no 646-497-2600

Located at 654 MADISON AVENUE, NEW YORK, NY ZIP + 4 10021

92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041 Check here and enter the amount of tax-exempt interest received or accrued during the tax year.
### Part VII  Analysis of Income-Producing Activities (See Specific Instructions on page 32.)

<table>
<thead>
<tr>
<th>Note</th>
<th>Enter gross amounts unless otherwise indicated</th>
</tr>
</thead>
<tbody>
<tr>
<td>93</td>
<td>Program service revenue</td>
</tr>
<tr>
<td>a</td>
<td></td>
</tr>
<tr>
<td>b</td>
<td></td>
</tr>
<tr>
<td>c</td>
<td></td>
</tr>
<tr>
<td>d</td>
<td></td>
</tr>
<tr>
<td>e</td>
<td>Medicare/Medicaid payments</td>
</tr>
<tr>
<td>f</td>
<td>Fees and contracts from government agencies</td>
</tr>
<tr>
<td>94</td>
<td>Membership dues and assessments</td>
</tr>
<tr>
<td>96</td>
<td>Dividends and interest from securities</td>
</tr>
<tr>
<td>97</td>
<td>Net rental income or (loss) from real estate</td>
</tr>
<tr>
<td>a</td>
<td>debt-financed property</td>
</tr>
<tr>
<td>b</td>
<td>not debt-financed property</td>
</tr>
<tr>
<td>98</td>
<td>Net rental income or (loss) from personal property</td>
</tr>
<tr>
<td>99</td>
<td>Other investment income</td>
</tr>
<tr>
<td>100</td>
<td>Gain or (loss) from sales of assets other than inventory</td>
</tr>
<tr>
<td>101</td>
<td>Net income or (loss) from special events</td>
</tr>
<tr>
<td>102</td>
<td>Gross profit or (loss) from sales of inventory</td>
</tr>
<tr>
<td>103</td>
<td>Other revenue a</td>
</tr>
<tr>
<td>b</td>
<td></td>
</tr>
<tr>
<td>c</td>
<td></td>
</tr>
<tr>
<td>d</td>
<td></td>
</tr>
<tr>
<td>e</td>
<td></td>
</tr>
<tr>
<td>104</td>
<td>Subtotal (add columns (B), (D), and (E))</td>
</tr>
<tr>
<td>105</td>
<td>Total (add line 104, columns (B), (D), and (E))</td>
</tr>
</tbody>
</table>

**Note**: Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.

### Part VIII  Relationship of Activities to the Accomplishment of Exempt Purposes (See Specific Instructions on page 32.)

Line No □ Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization’s exempt purposes (other than by providing funds for such purposes).

□ N/A

### Part IX  Information Regarding Taxable Subsidiaries and Disregarded Entities (See Specific Instructions on page 33.)

<table>
<thead>
<tr>
<th>(A) Name, address, and EIN of corporation partnership, or disregarded entity</th>
</tr>
</thead>
<tbody>
<tr>
<td>(B) Percentage of ownership interest</td>
</tr>
<tr>
<td>(C) Nature of activities</td>
</tr>
<tr>
<td>(D) Total income</td>
</tr>
<tr>
<td>(E) End-of-year assets</td>
</tr>
</tbody>
</table>

### Part X  Information Regarding Transfers Associated with Personal Benefit Contracts (See Specific Instructions on page 33.)

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  yes □ no  x

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? yes □ no x

**Note**: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions)

---

**Please**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of penalty (other than officer) is based on all information of which preparer has any knowledge.

[Signature]

Date: 11/14/02

[Title]: President

[Name]
**Part I**
Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

<table>
<thead>
<tr>
<th>Name and address of each employee paid more than $50,000</th>
<th>Title and average hours per week devoted to position</th>
<th>Compensation</th>
<th>Contributions to employee benefit plans &amp; deferred compensation</th>
<th>Expense account and other allowances</th>
</tr>
</thead>
<tbody>
<tr>
<td>STEPHANIE HAMBURGER 654 MADISON AVENUE, NEW YORK, NY 10021</td>
<td>ASST DIR/SPEC EVENTS</td>
<td>40 HRS/WK</td>
<td>56,667</td>
<td>12,484</td>
</tr>
<tr>
<td>PATRICIA ALTMAN 654 MADISON AVENUE, NEW YORK, NY 10021</td>
<td>COM MUNIC ATIONS MGR</td>
<td>40 HRS/WK</td>
<td>71,800</td>
<td>15,818</td>
</tr>
<tr>
<td>MARGARET MASTRIANI 654 MADISON AVENUE, NEW YORK, NY 10021</td>
<td>DEPUTY DIRECTOR</td>
<td>40 HRS/WK</td>
<td>145,000</td>
<td>53,540</td>
</tr>
<tr>
<td>AMY SINGER 654 MADISON AVENUE, NEW YORK, NY 10021</td>
<td>MGR-MKTG/CORP SPONS</td>
<td>40 HRS/WK</td>
<td>80,000</td>
<td>17,624</td>
</tr>
</tbody>
</table>

Total number of other employees paid over $50,000: NONE

---

**Part II**
Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 2 of the instructions List each one (whether individuals or firms). If there are none, enter "None")

<table>
<thead>
<tr>
<th>Name and address of each independent contractor paid more than $50,000</th>
<th>Type of service</th>
<th>Compensation</th>
</tr>
</thead>
<tbody>
<tr>
<td>NONE</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Total number of others receiving over $50,000 for professional services: NONE
### Part III  Statements About Activities (See page 2 of the instructions)

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

#### Notes
- Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.
- If the answer to any question is "Yes," attach a detailed statement explaining the transactions.

### Part IV  Reason for Non-Private Foundation Status (See pages 3 through 6 of the instructions)

The organization is not a private foundation because it is (Please check only ONE applicable box)

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>6</td>
<td></td>
<td></td>
</tr>
<tr>
<td>7</td>
<td></td>
<td></td>
</tr>
<tr>
<td>8</td>
<td></td>
<td></td>
</tr>
<tr>
<td>9</td>
<td></td>
<td></td>
</tr>
<tr>
<td>10</td>
<td></td>
<td></td>
</tr>
<tr>
<td>11a</td>
<td></td>
<td></td>
</tr>
<tr>
<td>11b</td>
<td></td>
<td></td>
</tr>
<tr>
<td>12</td>
<td></td>
<td></td>
</tr>
<tr>
<td>13</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

#### Notes
- An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(v).
- An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi).
- An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 (See section 509(a)(2)).
- An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2) (See section 509(a)(3)).

Provide the following information about the supported organizations. (See page 5 of the instructions)

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(a) Name(s) of supported organization(s)</td>
<td>(b) Line number from above</td>
</tr>
</tbody>
</table>

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Part IV  Reason for Non-Private Foundation Status (See pages 3 through 6 of the instructions)

An organization organized and operated to test for public safety Section 509(a)(4). (See page 6 of the instructions)
### Support Schedule

**Note:** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning in)</th>
<th>(a) 2000</th>
<th>(b) 1999</th>
<th>(c) 1998</th>
<th>(d) 1997</th>
<th>(e) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>16 Gifts, grants, and contributions received (Do not include unusual grants. See line 28)</td>
<td>9,868,316</td>
<td>9,655,859</td>
<td>6,625,521</td>
<td>4,763,963</td>
<td>30,913,659</td>
</tr>
<tr>
<td>16 Membership fees received</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc. purpose</td>
<td>354,378</td>
<td></td>
<td>80,700</td>
<td></td>
<td>435,078</td>
</tr>
<tr>
<td>18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975</td>
<td></td>
<td></td>
<td>439,571</td>
<td>230,018</td>
<td>83,966</td>
</tr>
<tr>
<td>19 Net income from unrelated business activities not included in line 18</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>23 Total of lines 15 through 22</td>
<td>10,662,265</td>
<td>9,885,877</td>
<td>6,790,187</td>
<td>4,874,175</td>
<td>32,212,504</td>
</tr>
<tr>
<td>24 Line 23 minus line 17</td>
<td>10,307,887</td>
<td>9,885,877</td>
<td>6,709,487</td>
<td>4,874,175</td>
<td>31,777,426</td>
</tr>
<tr>
<td>25 Enter 1% of line 23</td>
<td>106,623</td>
<td>98,859</td>
<td>67,902</td>
<td>48,742</td>
<td></td>
</tr>
<tr>
<td>26 Organizations described on lines 10 or 11</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>a Enter 2% of amount in column (e), line 24</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b Prepare a list for your records to show the value of amounts contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1997 through 2000 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess contributions.</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>c Total support for section 509(a)(1) test. Enter line 24, column (e)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>d Add Amounts from column (e) for lines 18</td>
<td>863,767</td>
<td>19</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>22</td>
<td>26b</td>
<td>5,921,498</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>e Public support (line 26c minus line 26d total)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>f Public support percentage (line 26e (numerator) divided by line 26c (denominator))</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**27** Organizations described on line 12: For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year.

**28** Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 1997 through 2000, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.
### Part V

**Private School Questionnaire (See page 7 of the instructions)**

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>29. Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?</td>
<td>29</td>
<td></td>
</tr>
<tr>
<td>30. Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?</td>
<td>30</td>
<td></td>
</tr>
<tr>
<td>31. Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If &quot;Yes,&quot; please describe, if &quot;No,&quot; please explain (If you need more space, attach a separate statement)</td>
<td>31</td>
<td></td>
</tr>
<tr>
<td>32. Does the organization maintain the following:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>a. Records indicating the racial composition of the student body, faculty, and administrative staff?</td>
<td>32a</td>
<td></td>
</tr>
<tr>
<td>b. Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?</td>
<td>32b</td>
<td></td>
</tr>
<tr>
<td>c. Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?</td>
<td>32c</td>
<td></td>
</tr>
<tr>
<td>d. Copies of all material used by the organization or on its behalf to solicit contributions?</td>
<td>32d</td>
<td></td>
</tr>
<tr>
<td>If you answered &quot;No&quot; to any of the above, please explain (If you need more space, attach a separate statement)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>33. Does the organization discriminate by race in any way with respect to</td>
<td></td>
<td></td>
</tr>
<tr>
<td>a. Students' rights or privileges?</td>
<td>33a</td>
<td></td>
</tr>
<tr>
<td>b. Admissions policies?</td>
<td>33b</td>
<td></td>
</tr>
<tr>
<td>c. Employment of faculty or administrative staff?</td>
<td>33c</td>
<td></td>
</tr>
<tr>
<td>d. Scholarships or other financial assistance?</td>
<td>33d</td>
<td></td>
</tr>
<tr>
<td>e. Educational policies?</td>
<td>33e</td>
<td></td>
</tr>
<tr>
<td>f. Use of facilities?</td>
<td>33f</td>
<td></td>
</tr>
<tr>
<td>g. Athletic programs?</td>
<td>33g</td>
<td></td>
</tr>
<tr>
<td>h. Other extracurricular activities?</td>
<td>33h</td>
<td></td>
</tr>
<tr>
<td>If you answered &quot;Yes&quot; to any of the above, please explain (If you need more space, attach a separate statement)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>34a. Does the organization receive any financial aid or assistance from a governmental agency?</td>
<td>34a</td>
<td></td>
</tr>
<tr>
<td>34b. Has the organization's right to such aid ever been revoked or suspended?</td>
<td>34b</td>
<td></td>
</tr>
<tr>
<td>If you answered &quot;Yes&quot; to either 34a or b, please explain using an attached statement</td>
<td></td>
<td></td>
</tr>
<tr>
<td>35. Does the organization certify that it has complied with the applicable requirements of sections 401 through 405 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If &quot;No,&quot; attach an explanation</td>
<td>35</td>
<td></td>
</tr>
</tbody>
</table>
### Part VI-A: Lobbying Expenditures by Electing Public Charities

(See page 9 of the instructions)

(To be completed ONLY by an eligible organization that filed Form 5768) **NOT APPLICABLE**

#### Limits on Lobbying Expenditures

(The term "expenditures" means amounts paid or incurred)

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Affiliated group totals</th>
<th>To be completed for ALL electing organizations</th>
</tr>
</thead>
<tbody>
<tr>
<td>36</td>
<td>Total lobbying expenditures to influence public opinion (grassroots lobbying)</td>
<td>36</td>
<td></td>
</tr>
<tr>
<td>37</td>
<td>Total lobbying expenditures to influence a legislative body (direct lobbying)</td>
<td>37</td>
<td></td>
</tr>
<tr>
<td>38</td>
<td>Total lobbying expenditures (add lines 36 and 37)</td>
<td>38</td>
<td></td>
</tr>
<tr>
<td>39</td>
<td>Other exempt purpose expenditures</td>
<td>39</td>
<td></td>
</tr>
<tr>
<td>40</td>
<td>Total exempt purpose expenditures (add lines 38 and 39)</td>
<td>40</td>
<td></td>
</tr>
<tr>
<td>41</td>
<td>Lobbying nontaxable amount</td>
<td>Enter the amount from the following table -</td>
<td></td>
</tr>
<tr>
<td></td>
<td>If the amount on line 40 is</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Not over $500,000</td>
<td>20% of the amount on line 40</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Over $500,000 but not over $1,000,000</td>
<td>$100,000 plus 15% of the excess over $500,000</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Over $1,000,000 but not over $1,500,000</td>
<td>$175,000 plus 10% of the excess over $1,000,000</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Over $1,500,000 but not over $17,000,000</td>
<td>$225,000 plus 5% of the excess over $1,500,000</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Over $17,000,000</td>
<td>$1,000,000</td>
<td></td>
</tr>
<tr>
<td>42</td>
<td>Grassroots nontaxable amount</td>
<td>(enter 25% of line 41)</td>
<td>42</td>
</tr>
<tr>
<td>43</td>
<td>Subtract line 42 from line 36</td>
<td>Enter -0- if line 42 is more than line 36</td>
<td>43</td>
</tr>
<tr>
<td>44</td>
<td>Subtract line 41 from line 38</td>
<td>Enter -0- if line 41 is more than line 38</td>
<td>44</td>
</tr>
</tbody>
</table>

**Caution:** If there is an amount on either line 43 or line 44, you must file Form 4720.

### 4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.)

See the instructions for lines 45 through 50 on page 11 of the instructions.

#### Lobbying Expenditures During 4-Year Averaging Period

<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning in)</th>
<th>2001</th>
<th>2000</th>
<th>1999</th>
<th>1998</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Lobbying nontaxable amount</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Lobbying ceiling amount</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(150% of line 45(e))</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total lobbying expenditures</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Grassroots nontaxable amount</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Grassroots ceiling amount</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(150% of line 48(e))</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Grassroots lobbying expenditures</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Part VI-B: Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 12 of the instructions)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

<table>
<thead>
<tr>
<th>Category</th>
<th>Yes</th>
<th>No</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>a Volunteers</td>
<td></td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>b Paid staff or management (include compensation in expenses reported on lines c through h)</td>
<td></td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>c Media advertisements</td>
<td></td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>d Mailings to members, legislators, or the public</td>
<td></td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>e Publications, or published or broadcast statements</td>
<td></td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>f Grants to other organizations for lobbying purposes</td>
<td></td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>g Direct contact with legislators, their staffs, government officials, or a legislative body</td>
<td></td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means</td>
<td></td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>i Total lobbying expenditures (add lines c through g)</td>
<td></td>
<td>x</td>
<td></td>
</tr>
</tbody>
</table>

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.
**Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See page 12 of the instructions)**

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>a</td>
<td></td>
</tr>
<tr>
<td>(i) Cash</td>
<td>51a(i)</td>
</tr>
<tr>
<td>(ii) Other assets</td>
<td>a(ii)</td>
</tr>
<tr>
<td>b</td>
<td></td>
</tr>
<tr>
<td>(i) Sales or exchanges of assets with a noncharitable exempt organization</td>
<td>b(i)</td>
</tr>
<tr>
<td>(ii) Purchases of assets from a noncharitable exempt organization</td>
<td>b(ii)</td>
</tr>
<tr>
<td>(iii) Rental of facilities, equipment, or other assets</td>
<td>b(iii)</td>
</tr>
<tr>
<td>(iv) Reimbursement arrangements</td>
<td>b(iv)</td>
</tr>
<tr>
<td>(v) Loans or loan guarantees</td>
<td>b(v)</td>
</tr>
<tr>
<td>(vi) Performance of services or membership or fundraising solicitations</td>
<td>b(vi)</td>
</tr>
<tr>
<td>c</td>
<td></td>
</tr>
<tr>
<td>Sharing of facilities, equipment, mailing lists, other assets, or paid employees</td>
<td>c</td>
</tr>
</tbody>
</table>

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization if the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

<table>
<thead>
<tr>
<th>(a) Line no</th>
<th>(b) Amount involved</th>
<th>(c) Name of noncharitable exempt organization</th>
<th>(d) Description of transfers, transactions, and sharing arrangements</th>
</tr>
</thead>
<tbody>
<tr>
<td>N/A</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
</table>

If "Yes," complete the following schedule.

<table>
<thead>
<tr>
<th>(a) Name of organization</th>
<th>(b) Type of organization</th>
<th>(c) Description of relationship</th>
</tr>
</thead>
<tbody>
<tr>
<td>N/A</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
THE BREAST CANCER RESEARCH FOUNDATION, INC

Organization type (check one)

Filers of:

Form 990 or 990-EZ

☐ 501(c)(3) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐ 527 political organization

Form 990-PF

☐ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the General rule or a Special rule (Note Only a section 501(c)(7), (8), or (10) organization can check box(es) for both the General rule and a Special rule - see instructions )

General Rule -

☐ For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor (Complete Parts I and II )

Special Rules -

☒ For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of $5,000 or 2% of the amount on line 1 of these forms (Complete Parts I and II )

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than $1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals (Complete Parts I, II, and III )

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than $1,000 (If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Do not complete any of the Parts unless the General rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year )

Caution Organizations that are not covered by the General rule and/or the Special rules do not file Schedule B (Form 990 990-EZ or 990-PF) but they must check the box in the heading of their Form 990, Form 990-EZ or on line 1 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)
<table>
<thead>
<tr>
<th>No</th>
<th>Name, address and ZIP + 4</th>
<th>Aggregate contributions</th>
<th>Type of contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>387,500</td>
<td>Person <strong>X</strong> Payroll</td>
<td>Noncash</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>(Complete Part II if there is a noncash contribution)</td>
</tr>
<tr>
<td>2</td>
<td>725,000</td>
<td>Person <strong>X</strong> Payroll</td>
<td>Noncash</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>(Complete Part II if there is a noncash contribution)</td>
</tr>
<tr>
<td>3</td>
<td>300,000</td>
<td>Person <strong>X</strong> Payroll</td>
<td>Noncash</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>(Complete Part II if there is a noncash contribution)</td>
</tr>
<tr>
<td>4</td>
<td>1,088,043</td>
<td>Person <strong>X</strong> Payroll</td>
<td>Noncash</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>(Complete Part II if there is a noncash contribution)</td>
</tr>
<tr>
<td>5</td>
<td>305,000</td>
<td>Person <strong>X</strong> Payroll</td>
<td>Noncash</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>(Complete Part II if there is a noncash contribution)</td>
</tr>
<tr>
<td>6</td>
<td>278,000</td>
<td>Person <strong>X</strong> Payroll</td>
<td>Noncash</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>(Complete Part II if there is a noncash contribution)</td>
</tr>
</tbody>
</table>
### Part I  Contributors (See Specific Instructions)

<table>
<thead>
<tr>
<th>No.</th>
<th>Name, address and ZIP + 4</th>
<th>Aggregate contributions</th>
<th>Type of contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>7</td>
<td></td>
<td>305,512</td>
<td>Person ☑ Payroll ☐ Noncash ☐</td>
</tr>
<tr>
<td>8</td>
<td></td>
<td>400,000</td>
<td>Person ☑ Payroll ☐ Noncash ☐</td>
</tr>
<tr>
<td>9</td>
<td></td>
<td>800,000</td>
<td>Person ☑ Payroll ☐ Noncash ☐</td>
</tr>
<tr>
<td>10</td>
<td></td>
<td>880,000</td>
<td>Person ☑ Payroll ☐ Noncash ☐</td>
</tr>
<tr>
<td>11</td>
<td></td>
<td>369,912</td>
<td>Person ☑ Payroll ☐ Noncash ☐</td>
</tr>
</tbody>
</table>
SCH. A, PART IV-A - ORGANIZATIONS DESCRIBED IN PART IV, BOX 10 OR 11

(NOT OPEN TO PUBLIC INSPECTION)

<table>
<thead>
<tr>
<th>CONTRIBUTOR NAME</th>
<th>TOTAL CONTRIBUTION</th>
<th>MINUS 2% OF LINE 24</th>
<th>EXCESS CONTRIBUTION AMOUNT</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1,075,629.</td>
<td>635,549.</td>
<td>440,080.</td>
</tr>
<tr>
<td></td>
<td>3,204,979.</td>
<td>635,549.</td>
<td>2,569,430.</td>
</tr>
<tr>
<td></td>
<td>1,555,635.</td>
<td>635,549.</td>
<td>920,086.</td>
</tr>
<tr>
<td></td>
<td>2,263,000.</td>
<td>635,549.</td>
<td>1,627,451.</td>
</tr>
<tr>
<td></td>
<td>1,000,000.</td>
<td>635,549.</td>
<td>364,451.</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td><strong>9,099,243.</strong></td>
<td><strong>635,549.</strong></td>
<td><strong>5,921,498.</strong></td>
</tr>
</tbody>
</table>
THE BREAST CANCER RESEARCH FOUNDATION, INC.
EIN: 13-3727250
FYE JUNE 30, 2002

FORM 990, PART I, LINE 9: SPECIAL EVENTS

<table>
<thead>
<tr>
<th>DESCRIPTION</th>
<th>GROSS RECEIPTS</th>
<th>EXCLUDED CONTRIB</th>
<th>GROSS REVENUE</th>
<th>DIRECT EXPENSES</th>
<th>NET INCOME</th>
</tr>
</thead>
<tbody>
<tr>
<td>SPING GALA EVENT</td>
<td>3,069,318</td>
<td>2,712,560</td>
<td>356,758</td>
<td>356,758</td>
<td>-</td>
</tr>
<tr>
<td>LUNCHEON/SYMPOSIUM</td>
<td>1,128,401</td>
<td>1,013,477</td>
<td>114,924</td>
<td>114,924</td>
<td>-</td>
</tr>
<tr>
<td>ART SHOWS</td>
<td>105,825</td>
<td>20,516</td>
<td>85,309</td>
<td>85,309</td>
<td>-</td>
</tr>
<tr>
<td>OTHER EVENTS</td>
<td>283,729</td>
<td>212,380</td>
<td>71,349</td>
<td>71,349</td>
<td>-</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td><strong>4,587,273</strong></td>
<td><strong>3,958,933</strong></td>
<td><strong>628,340</strong></td>
<td><strong>628,340</strong></td>
<td><strong>-</strong></td>
</tr>
</tbody>
</table>
THE BREAST CANCER RESEARCH FOUNDATION, INC.
EIN: 13-3727250
FYE: JUNE 30, 2002

FORM 990, PART II, LINE 42 & PART III, LINE 57:

<table>
<thead>
<tr>
<th>Asset Type</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>EQUIPMENT</td>
<td>31,852</td>
</tr>
<tr>
<td>FURNITURE &amp; FIXTURES</td>
<td>45,319</td>
</tr>
<tr>
<td>COMPUTER EQUIPMENT</td>
<td>28,186</td>
</tr>
<tr>
<td>LEASEHOLD IMPROVEMENTS</td>
<td>97,937</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>203,294</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>LESS ACCUMULATED DEPRECIATION</td>
<td>(105,541)</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>97,753</strong></td>
</tr>
</tbody>
</table>

DEPRECIATION EXPENSE FOR THE YEAR ENDED 6/30/02 39,051
THE BREAST CANCER RESEARCH FOUNDATION, INC.
EIN: 13-3727250
FYE JUNE 30, 2002

FORM 990, PART II - GRANTS AND ALLOCATIONS

<table>
<thead>
<tr>
<th>DESCRIPTION</th>
<th>AMOUNT</th>
</tr>
</thead>
<tbody>
<tr>
<td>AMERICAN COMMITTEE - SHAARE ZEDAK</td>
<td>72,450</td>
</tr>
<tr>
<td>AMERICAN HEALTH FOUNDATION</td>
<td>185,030</td>
</tr>
<tr>
<td>ASCO FOUNDATION</td>
<td>57,468</td>
</tr>
<tr>
<td>BAYLOR COLLEGE OF MEDICINE</td>
<td>212,360</td>
</tr>
<tr>
<td>BRIGHAM &amp; WOMEN'S/DANA FARBER CANCER INSTITUTE</td>
<td>250,000</td>
</tr>
<tr>
<td>CANCER &amp; LEUKEMIA GROUP B FOUNDATION</td>
<td>500,000</td>
</tr>
<tr>
<td>CHILDREN'S HOSPITAL &amp; HARVARD MEDICAL SCHOOL</td>
<td>250,000</td>
</tr>
<tr>
<td>COLD SPRING HARBOR LABORATORY</td>
<td>500,000</td>
</tr>
<tr>
<td>DANA FARBER CANCER INSTITUTE</td>
<td>249,966</td>
</tr>
<tr>
<td>EASTERN COOPERATIVE ONCOLOGY GROUP</td>
<td>249,917</td>
</tr>
<tr>
<td>GEORGETOWN UNIVERSITY MEDICAL CENTER</td>
<td>125,000</td>
</tr>
<tr>
<td>HARVARD MEDICAL SCHOOL</td>
<td>225,000</td>
</tr>
<tr>
<td>HARVARD SCHOOL OF PUBLIC HEALTH</td>
<td>249,025</td>
</tr>
<tr>
<td>INDIANA UNIVERSITY</td>
<td>235,000</td>
</tr>
<tr>
<td>INSTITUTE OF MEDICINE</td>
<td>250,000</td>
</tr>
<tr>
<td>JOHNS HOPKINS ONCOLOGY CENTER</td>
<td>250,000</td>
</tr>
<tr>
<td>MAYO CLINIC JACKSONVILLE</td>
<td>214,117</td>
</tr>
<tr>
<td>MAYO FOUNDATION</td>
<td>250,000</td>
</tr>
<tr>
<td>MEMORIAL SLOAN KETTERING CANCER CENTER</td>
<td>1,658,185</td>
</tr>
<tr>
<td>MOUNT SINAI SCHOOL OF MEDICINE</td>
<td>250,000</td>
</tr>
<tr>
<td>NYU SCHOOL OF MEDICINE</td>
<td>249,970</td>
</tr>
<tr>
<td>OHIO STATE UNIVERSITY RESEARCH FOUNDATION</td>
<td>249,999</td>
</tr>
<tr>
<td>ROBERT WOOD JOHNSON MEDICAL SCHOOL</td>
<td>223,164</td>
</tr>
<tr>
<td>SARAH LAWRENCE HUMAN GENETICS PROGRAM</td>
<td>99,949</td>
</tr>
<tr>
<td>SIDNEY KIMMEL CANCER CENTER</td>
<td>247,408</td>
</tr>
<tr>
<td>SOUTH WEST ONCOLOGY GROUP</td>
<td>125,000</td>
</tr>
<tr>
<td>THE ROCKEFELLER UNIVERSITY</td>
<td>25,000</td>
</tr>
<tr>
<td>TRUSTEES OF COLUMBIA UNIVERSITY</td>
<td>110,000</td>
</tr>
<tr>
<td>UNIVERSITY OF SO CALIFORNIA - NORRIS CANCER CTR</td>
<td>200,004</td>
</tr>
<tr>
<td>UNIVERSITY OF CALIFORNIA - LA</td>
<td>203,766</td>
</tr>
<tr>
<td>UNIVERSITY OF CALIFORNIA - SF</td>
<td>239,578</td>
</tr>
<tr>
<td>UNIVERSITY OF CHICAGO</td>
<td>225,000</td>
</tr>
<tr>
<td>UNIVERSITY OF ILLINOIS</td>
<td>230,000</td>
</tr>
<tr>
<td>UNIVERSITY OF MICHIGAN</td>
<td>500,000</td>
</tr>
<tr>
<td>UNIVERSITY OF NORTH CAROLINA-LINEBERGER CANCER CENTER</td>
<td>250,000</td>
</tr>
<tr>
<td>UNIVERSITY OF PENNSYLVANIA CANCER CTR</td>
<td>250,000</td>
</tr>
<tr>
<td>UNIVERSITY OF TEXAS-M D ANDERSON CENTER</td>
<td>625,000</td>
</tr>
<tr>
<td>UNIVERSITY OF VERMONT</td>
<td>250,000</td>
</tr>
<tr>
<td>UNIVERSITY OF WASHINGTON FOUNDATION</td>
<td>195,989</td>
</tr>
<tr>
<td>WISTAR INSTITUTE</td>
<td>250,000</td>
</tr>
<tr>
<td>YALE UNIVERSITY SCHOOL OF MEDICINE</td>
<td>168,000</td>
</tr>
</tbody>
</table>

11,151,345
<table>
<thead>
<tr>
<th>DESCRIPTION</th>
<th>SPECIAL EVENTS INDIRECT COSTS</th>
<th>OTHER EXPENSES</th>
<th>TAXES AND LICENSES</th>
<th>OTHER PROFESSIONAL FEES</th>
<th>TOTALS</th>
</tr>
</thead>
<tbody>
<tr>
<td>FUNDRAISING</td>
<td>92,036.</td>
<td>231,400.</td>
<td></td>
<td></td>
<td>323,437.</td>
</tr>
<tr>
<td>MANAGEMENT AND GENERAL</td>
<td>47,154.</td>
<td>8,616.</td>
<td>19,082.</td>
<td></td>
<td>74,852.</td>
</tr>
<tr>
<td>PROGRAM SERVICES</td>
<td>28,845.</td>
<td></td>
<td></td>
<td></td>
<td>28,845.</td>
</tr>
<tr>
<td>TOTAL</td>
<td>120,031.</td>
<td>231,400.</td>
<td>87,175.</td>
<td>19,082.</td>
<td>467,154.</td>
</tr>
</tbody>
</table>
FORM 990, PART III - ORGANIZATION'S PRIMARY EXEMPT PURPOSE

THE BREAST CANCER RESEARCH FOUNDATION, INC. WAS INCORPORATED FOR THE PRIMARY PURPOSES OF INCREASING THE AWARENESS OF THE GENERAL PUBLIC WITH RESPECT TO THE CAUSES, RISKS AND TREATMENTS OF BREAST CANCER, AS WELL AS THE SUPPORT OF SCIENTIFIC RESEARCH INTO SUCH CAUSES, RISKS AND TREATMENTS OF BREAST CANCER WITH THE ULTIMATE VIEW TOWARD THE REDUCTION, ELIMINATION AND CURE OF BREAST CANCER.
<table>
<thead>
<tr>
<th>DESCRIPTION</th>
<th>ENDING BOOK VALUE</th>
</tr>
</thead>
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GRAND TOTALS

|               |               |              |                                        |                                  |
|---------------|---------------|--------------|----------------------------------------|                                  |
|               |               | 350,000.     | 187,318.                               |                                  |
|               |               |              |                                        |                                  |
THE BREAST CANCER RESEARCH FOUNDATION, INC.
EIN:  13-3727250
FYE:  JUNE 30, 2002

FORM 990, PART IV, LINE 90a:

A COPY OF THIS RETURN IS FILED IN NEW YORK STATE

THE ORGANIZATION HAS ALSO REGISTERED IN THE FOLLOWING STATES

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