

Form **990**

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

2002

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2002 calendar year, or tax year period beginning _____ and ending _____

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization SWISS BENEVOLENT SOCIETY OF NEW YORK	D Employer identification number 13-1624199	
	Number and street (or P O box if mail is not delivered to street address) 608 FIFTH AVENUE	Room/suite 309	E Telephone number 212-246-0655
	City or town, state or country, and ZIP + 4 NEW YORK, NY 10020		F Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) ▶

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ)

H and I are not applicable to section 527 organizations.

H(a) Is this a group return for affiliates? Yes No

H(b) If "Yes," enter number of affiliates ▶

H(c) Are all affiliates included? N/A Yes No (If "No," attach a list)

H(d) Is this a separate return filed by an organization covered by a group ruling? Yes No

I Enter 4-digit GEN ▶

G Web site ▶ **SWISSBENEVOLENTNY.COM**

J Organization type (check only one) ▶ 501(c) (3) ◀ (insert no.) 4947(a)(1) or 527

K Check here if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data. Some states require a complete return.

M Check if the organization is not required to attach Sch B (Form 990, 990-EZ, or 990-PF)

L Gross receipts Add lines 6b, 8b, 9b, and 10b to line 12 ▶ **1,418,821.**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

Revenue	1 Contributions, gifts, grants, and similar amounts received				
	a Direct public support	1a	125,079.		
	b Indirect public support	1b			
	c Government contributions (grants)	1c			
	d Total (add lines 1a through 1c) (cash \$ 108,097. noncash \$ 16,982.)	1d		125,079.	
	2 Program service revenue including government fees and contracts (from Part VII, line 93)			2	
	3 Membership dues and assessments			3	
	4 Interest on savings and temporary cash investments			4	
	5 Dividends and interest from securities			5	47,378.
	6 a Gross rents	6a			
	b Less rental expenses	6b			
	c Net rental income or (loss) (subtract line 6b from line 6a)			6c	
7 Other investment income (describe ▶)			7		
8 a Gross amount from sale of assets other than inventory	(A) Securities		(B) Other		
	1,223,917.	8a			
	1,243,047.	8b			
	<19,130.>	8c			
d Net gain or (loss) (combine line 8c, columns (A) and (B)) STMT 1			8d	<19,130.>	
9 Special events and activities (attach schedule)	a Gross revenue (not including \$ 1,000. of contributions reported on line 1a)	9a	16,713.		
	b Less direct expenses other than fundraising expenses	9b	30,870.		
	c Net income or (loss) from special events (subtract line 9b from line 9a)		SEE STATEMENT 2	9c	<14,157.>
10 a Gross sales of inventory, less returns and allowances		10a			
	b Less cost of goods sold	10b			
	c Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)			10c	
11 Other revenue (from Part VII, line 103)			11	5,734.	
12 Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)			12	144,904.	
Expenses	13 Program services (from line 44, column (B))			13	385,310.
	14 Management and general (from line 44, column (C))			14	184,900.
	15 Fundraising (from line 44, column (D))			15	
	16 Payments to affiliates (attach schedule)			16	
	17 Total expenses (add lines 16 and 44, column (A))			17	570,210.
18 Excess or (deficit) for the year (subtract line 17 from line 12)			18	<425,306.>	
Net Assets	19 Net assets or fund balances at beginning of year (from line 73, column (A))			19	9,099,776.
	20 Other changes in net assets or fund balances (attach explanation)		SEE STATEMENT 3	20	<739,435.>
	21 Net assets or fund balances at end of year (combine lines 18, 19, and 20)			21	7,935,035.

SCANNED AUG 14 03

Part II Statement of Functional Expenses All organizations must complete column (A) Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others Page 2

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22 Grants and allocations (attach schedule) cash \$ 187,588 - noncash \$	22 187,588.	187,588.	STATEMENT 5	
23 Specific assistance to individuals (attach schedule)	23			
24 Benefits paid to or for members (attach schedule)	24			
25 Compensation of officers, directors, etc	25 67,000.	33,500.	33,500.	0.
26 Other salaries and wages	26 95,880.	71,910.	23,970.	
27 Pension plan contributions	27			
28 Other employee benefits	28 16,535.	13,249.	3,286.	
29 Payroll taxes	29 24,688.	16,762.	7,926.	
30 Professional fundraising fees	30			
31 Accounting fees	31 9,250.		9,250.	
32 Legal fees	32 5,252.	4,625.	627.	
33 Supplies	33 7,378.	3,689.	3,689.	
34 Telephone	34 739.	74.	665.	
35 Postage and shipping	35 3,780.	1,890.	1,890.	
36 Occupancy	36 39,802.	19,901.	19,901.	
37 Equipment rental and maintenance	37			
38 Printing and publications	38			
39 Travel	39 7.		7.	
40 Conferences, conventions, and meetings	40			
41 Interest	41			
42 Depreciation, depletion, etc (attach schedule)	42 1,101.		1,101.	
43 Other expenses not covered above (itemize)				
a	43a			
b	43b			
c	43c			
d	43d			
e SEE STATEMENT 4	43e 111,210.	32,122.	79,088.	
44 Total functional expenses (add lines 22 through 43). Organizations completing columns (B)-(D) carry these totals to lines 13-15	44 570,210.	385,310.	184,900.	0.

Joint Costs Check if you are following SOP 98-2
 Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? Yes No
 If "Yes," enter (i) the aggregate amount of these joint costs \$ _____, (ii) the amount allocated to Program services \$ _____,
 (iii) the amount allocated to Management and general \$ _____, and (iv) the amount allocated to Fundraising \$ _____

Part III Statement of Program Service Accomplishments

What is the organization's primary exempt purpose? TO PROVIDE INFORMATION & PROGRAMS TO ITS MEMBERS	Program Service Expenses (Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts, but optional for others)
a SOCIAL SERVICES- CASE MANAGEMENT AND COUNSELING TO 61 CLIENTS 566 HOME VISITS. MONTHLY KAFFEEKLATSCH FOR SENIORS: AVERAGE ATTENDENCE 15 PERSONS. SPRING OUTING: ATTENDENCE ABOUT 40 PERSONS (Grants and allocations \$ _____)	167,060.
b SCHOLARSHIPS:TUITION ASSISTANCE TO NEEDY COLLEGE BOUND YOUTHS OF SWISS DECENT. PELLEGRINI SCHOLARSHIPS: 55 SCHOLARSHIPS AWARDED. OUTSTANDING SCHOLASTIC ACHIEVEMENT: 1 AWARD. MEDICUS STUDENT EXCHANGE: 4 AWARDS (Grants and allocations \$ 187,588.)	218,250.
c _____ (Grants and allocations \$ _____)	
d _____ (Grants and allocations \$ _____)	
e Other program services (attach schedule) (Grants and allocations \$ _____)	
f Total of Program Service Expenses (should equal line 44, column (B), Program services)	385,310.

Part IV Balance Sheets

Note Where required, attached schedules and amounts within the description column should be for end-of-year amounts only

		(A) Beginning of year	(B) End of year	
Assets	45 Cash - non-interest-bearing		45	
	46 Savings and temporary cash investments	9,198,365.	46 234,592.	
	47 a Accounts receivable	47a		
	b Less allowance for doubtful accounts	47b 3,883.	47c	
	48 a Pledges receivable	48a		
	b Less allowance for doubtful accounts	48b	48c	
	49 Grants receivable		49	
	50 Receivables from officers, directors, trustees, and key employees		50	
	51 a Other notes and loans receivable	51a		
	b Less allowance for doubtful accounts	51b	51c	
	52 Inventories for sale or use		52	
	53 Prepaid expenses and deferred charges	4,142.	53 5,111.	
	54 Investments - securities	<input type="checkbox"/> Cost <input type="checkbox"/> FMV	54	
	55 a Investments - land, buildings, and equipment basis	55a		
	b Less accumulated depreciation	55b	55c	
56 Investments - other	SEE STATEMENT 6	0.	56 7,762,399.	
57 a Land, buildings, and equipment basis	57a 17,069.			
b Less accumulated depreciation STMT 7	57b 17,069.	1,101.	57c	
58 Other assets (describe ▶ ACCRUED INTEREST RECEIVABLE)		58	2,111.	
59 Total assets (add lines 45 through 58) (must equal line 74)	9,207,491.	59	8,004,213.	
Liabilities	60 Accounts payable and accrued expenses	14,959.	60 5,990.	
	61 Grants payable	92,756.	61 63,188.	
	62 Deferred revenue		62	
	63 Loans from officers, directors, trustees, and key employees		63	
	64 a Tax-exempt bond liabilities		64a	
	b Mortgages and other notes payable		64b	
	65 Other liabilities (describe ▶)		65	
66 Total liabilities (add lines 60 through 65)	107,715.	66	69,178.	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74			
	67 Unrestricted	6,671,928.	67 5,809,211.	
	68 Temporarily restricted	1,427,848.	68 1,125,824.	
	69 Permanently restricted	1,000,000.	69 1,000,000.	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74			
	70 Capital stock, trust principal, or current funds		70	
	71 Paid-in or capital surplus, or land, building, and equipment fund		71	
	72 Retained earnings, endowment, accumulated income, or other funds		72	
	73 Total net assets or fund balances (add lines 67 through 69 or lines 70 through 72, column (A) must equal line 19, column (B) must equal line 21)	9,099,776.	73	7,935,035.
	74 Total liabilities and net assets / fund balances (add lines 66 and 73)	9,207,491.	74	8,004,213.

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

Part VI Other Information

Form with questions 76-92 and Yes/No columns. Includes questions about IRS reporting, organizational changes, income, liquidation, related organizations, political expenditures, donations, solicitations, dues, lobbying, and tax information.

Part VII Analysis of Income-Producing Activities (See page 31 of the instructions)

Note Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513 or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclu- sion code	(D) Amount	
93 Program service revenue					
a					
b					
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments					
96 Dividends and interest from securities	523000	<3,003.>	14	50,381.	
97 Net rental income or (loss) from real estate					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory			18	<19,130.>	
101 Net income or (loss) from special events			01	<14,157.>	
102 Gross profit or (loss) from sales of inventory					
103 Other revenue					
a MISCELLANEOUS			01	5,734.	
b					
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))		<3,003.>		22,828.	0.
105 Total (add line 104, columns (B), (D), and (E))					19,825.

Note Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See page 32 of the instructions)

Line No	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
▼	

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See page 32 of the instructions)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See page 33 of the instructions)

- (a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

I am preparing this return on behalf of the organization and I am not a preparer. I am providing this information to the IRS and to the best of my knowledge and belief it is true, accurate, and complete.

Date: 7/25/05
 Type or print name and title: CASPER SPECUBA, TREASURER

Part III Statements About Activities (See page 2 of the instructions)

- 1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities **\$** _____ **\$** _____ (Must equal amounts on line 38, Part VI-A, or line I of Part VI-B)
 Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities
- 2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)
 - a Sale, exchange, or leasing of property?
 - b Lending of money or other extension of credit?
 - c Furnishing of goods, services, or facilities?
 - d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? SEE PART V, FORM 990
 - e Transfer of any part of its income or assets?
- 3 Does the organization make grants for scholarships, fellowships, student loans, etc? (See Note below)
- 4 Do you have a section 403(b) annuity plan for your employees?

	Yes	No
1		X
2a		X
2b		X
2c		X
2d	X	
2e		X
3	X	
4	X	

Note Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs "qualify" to receive payments.

Part IV Reason for Non-Private Foundation Status (See pages 3 through 5 of the instructions)

The organization is not a private foundation because it is (Please check only ONE applicable box.)

- 5 A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)
- 6 A school Section 170(b)(1)(A)(ii) (Also complete Part V)
- 7 A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)
- 8 A Federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)
- 9 A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) Enter the hospital's name, city, and state **▶** _____
- 10 An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the Support Schedule in Part IV-A)
- 11a An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the Support Schedule in Part IV-A)
- 11b A community trust Section 170(b)(1)(A)(vi) (Also complete the Support Schedule in Part IV-A)
- 12 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2) (Also complete the Support Schedule in Part IV-A)
- 13 An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2) (See section 509(a)(3))

Provide the following information about the supported organizations (See page 5 of the instructions)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14 An organization organized and operated to test for public safety Section 509(a)(4) (See page 5 of the instructions)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12) Use cash method of accounting.
 Note. You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

Calendar year (or fiscal year beginning in)	(a) 2001	(b) 2000	(c) 1999	(d) 1998	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants See line 28)	596,374.	680,227.	425,235.	145,547.	1,847,383.
16 Membership fees received					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	15,120.	5,770.	17,886.	12,952.	51,728.
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	330,219.	333,014.	241,322.	225,123.	1,129,678.
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge Do not include the value of services or facilities generally furnished to the public without charge					
22 Other income Attach a schedule Do not include gain or (loss) from sale of capital assets	16,030.	9,720.	SEE STATEMENT 11 9,988.	25,435.	61,173.
23 Total of lines 15 through 22	957,743.	1,028,731.	694,431.	409,057.	3,089,962.
24 Line 23 minus line 17	942,623.	1,022,961.	676,545.	396,105.	3,038,234.
25 Enter 1% of line 23	9,577.	10,287.	6,944.	4,091.	
26 Organizations described on lines 10 or 11	a Enter 2% of amount in column (e), line 24				26a 60,765.
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1998 through 2001 exceeded the amount shown in line 26a Do not file this list with your return Enter the sum of all these excess amounts					26b 1,137,470.
c Total support for section 509(a)(1) test Enter line 24, column (e)					26c 3,038,234.
d Add Amounts from column (e) for lines 18 1,129,678. 19 22 61,173. 26b 1,137,470.					26d 2,328,321.
e Public support (line 26c minus line 26d total)					26e 709,913.
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))					26f 23.3660%
27 Organizations described on line 12	a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person" Do not file this list with your return Enter the sum of such amounts for each year				N/A
	(2001)	(2000)	(1999)	(1998)	
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000 (Include in the list organizations described in lines 5 through 11, as well as individuals) Do not file this list with your return After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year					N/A
	(2001)	(2000)	(1999)	(1998)	
c Add Amounts from column (e) for lines 15 17 20					27c N/A
d Add Line 27a total and line 27b total					27d N/A
e Public support (line 27c total minus line 27d total)					27e N/A
f Total support for section 509(a)(2) test Enter amount on line 23, column (e)					27f N/A
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))					27g N/A %
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))					27h N/A %

28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 1998 through 2001, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant Do not file this list with your return Do not include these grants in line 15

Part V Private School Questionnaire (See page 7 of the instructions)

N/A

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

		Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe, if "No," please explain (if you need more space, attach a separate statement)		

32	Does the organization maintain the following		
a	Records indicating the racial composition of the student body, faculty, and administrative staff?		
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?		
d	Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain (if you need more space, attach a separate statement)		

33	Does the organization discriminate by race in any way with respect to		
a	Students' rights or privileges?		
b	Admissions policies?		
c	Employment of faculty or administrative staff?		
d	Scholarships or other financial assistance?		
e	Educational policies?		
f	Use of facilities?		
g	Athletic programs?		
h	Other extracurricular activities? If you answered "Yes" to any of the above, please explain (if you need more space, attach a separate statement)		

34 a	Does the organization receive any financial aid or assistance from a governmental agency?		
b	Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement		
35	Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation		

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 9 of the instructions)

N/A

(To be completed ONLY by an eligible organization that filed Form 5768)

Check a if the organization belongs to an affiliated group Check b if you checked "a" and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred)		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
		N/A	
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	
37	Total lobbying expenditures to influence a legislative body (direct lobbying)	37	
38	Total lobbying expenditures (add lines 36 and 37)	38	
39	Other exempt purpose expenditures	39	
40	Total exempt purpose expenditures (add lines 38 and 39)	40	
41	Lobbying nontaxable amount. Enter the amount from the following table - If the amount on line 40 is - The lobbying nontaxable amount is - Not over \$500,000 20% of the amount on line 40 Over \$500,000 but not over \$1,000,000 \$100,000 plus 15% of the excess over \$500,000 Over \$1,000,000 but not over \$1,500,000 \$175,000 plus 10% of the excess over \$1,000,000 Over \$1,500,000 but not over \$17,000,000 \$225,000 plus 5% of the excess over \$1,500,000 Over \$17,000,000 \$1,000,000	41	
42	Grassroots nontaxable amount (enter 25% of line 41)	42	
43	Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	43	
44	Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	44	

Caution If there is an amount on either line 43 or line 44, you must file Form 4720

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 11 of the instructions.)

Calendar year (or fiscal year beginning in)	Lobbying Expenditures During 4-Year Averaging Period				N/A
	(a) 2002	(b) 2001	(c) 2000	(d) 1999	(e) Total
45	Lobbying nontaxable amount				0.
46	Lobbying ceiling amount (150% of line 45(a))				0.
47	Total lobbying expenditures				0.
48	Grassroots nontaxable amount				0.
49	Grassroots ceiling amount (150% of line 48(a))				0.
50	Grassroots lobbying expenditures				0.

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 11 of the instructions)

N/A

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of	Yes	No	Amount
	a Volunteers		
b Paid staff or management (include compensation in expenses reported on lines c through h)			
c Media advertisements			
d Mailings to members, legislators, or the public			
e Publications, or published or broadcast statements			
f Grants to other organizations for lobbying purposes			
g Direct contact with legislators, their staffs, government officials, or a legislative body			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means			
i Total lobbying expenditures (Add lines c through h)			0.

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box
 - If you are filing for an Additional (not automatic) 3-Month Extension, complete only Part II (on page 2 of this form)
- Note: Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time — Only submit original (no copies needed)

Note: Form 990-T corporations requesting an automatic 6-month extension — check this box and complete Part I only

All other corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file income tax returns Partnerships, REMICs and trusts must use Form 8736 to request an extension of time to file Form 1065, 1066, or 1041

Type or print File by the due date for filing your return See instructions	SWISS BENEVOLENT SOCIETY 60 FIFTH AVENUE, RM 309 NEW YORK NY 10020		Employer identification number <u>13-1624199</u>
	EIN 13-1624199	YEAR END 12/31/02	EXT1 8/15/03
	FORMS 990 497		EXT2

Check type of

- | | | |
|--|--|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-PF | | <input type="checkbox"/> Form 8870 |

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6-month, for 990-T corporation) extension of time until August 15, 20 03, to file the exempt organization return for the organization named above The extension is for the organization's return for

▶ calendar year 20 02 or

▶ tax year beginning _____, 20 _____, and ending _____, 20 _____

2 If this tax year is for less than 12 months, check reason Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions \$ _____

b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit \$ _____

c Balance Due. Subtract line 3b from line 3a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions \$ _____

Signature and Verification

Under penalties of perjury, I declare that I have examined this form including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete and that I am authorized to prepare this form

Signature ▶  Title ▶ CPA Date ▶ May 9, 2003

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Amount Of Depreciation
	MANAGEMENT AND GENERAL EQUIPMENT		SL	5.00	16	17,069.		0.	17,069.	15,968.	0.	1,101.
	* 990 PAGE 2 TOTAL					17,069.		0.	17,069.	15,968.	0.	1,101.
	MANAGEMENT AND GENERAL					17,069.		0.	17,069.	15,968.	0.	1,101.
	* GRAND TOTAL 990 PAGE 2 DEPR.											

FORM 990 GAIN (LOSS) FROM PUBLICLY TRADED SECURITIES STATEMENT 1

DESCRIPTION	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	NET GAIN OR (LOSS)
SALE OF INVESTMENTS	1,223,917.	1,243,047.	0.	<19,130.>
TO FORM 990, PART I, LINE 8	1,223,917.	1,243,047.	0.	<19,130.>

FORM 990 SPECIAL EVENTS AND ACTIVITIES STATEMENT 2

DESCRIPTION OF EVENT	GROSS RECEIPTS	CONTRIBUT. INCLUDED	GROSS REVENUE	DIRECT EXPENSES	NET INCOME
SWISS NATIONAL DAY	17,713.	1,000.	16,713.	30,870.	<14,157.>
TO FM 990, PART I, LINE 9	17,713.	1,000.	16,713.	30,870.	<14,157.>

FORM 990 OTHER CHANGES IN NET ASSETS OR FUND BALANCES STATEMENT 3

DESCRIPTION	AMOUNT
UNREALIZED LOSS ON INVESTMENTS	<739,435.>
TOTAL TO FORM 990, PART I, LINE 20	<739,435.>

FORM 990 OTHER EXPENSES STATEMENT 4

DESCRIPTION	(A) TOTAL	(B) PROGRAM SERVICES	(C) MANAGEMENT AND GENERAL	(D) FUNDRAISING
INSURANCE	5,675.	3,784.	1,891.	
PROFESSIONAL FEES	7,172.	7,172.		
MISCELLANEOUS	742.		742.	
ASSISTANCE AND CLIENT ACTIVITIES	20,286.	20,286.		
ANNUAL REPORT	5,350.		5,350.	
INTERNET	1,760.	880.	880.	
INVESTMENT FEES	70,225.		70,225.	
TOTAL TO FM 990, LN 43	111,210.	32,122.	79,088.	

FORM 990 CASH GRANTS AND ALLOCATIONS STATEMENT 5

CLASSIFICATION	DONEE'S NAME	DONEE'S ADDRESS	DONEE'S RELATIONSHIP	AMOUNT
SCHOLARSHIPS	SEE ATTACHED		NONE	187,588.
TOTAL INCLUDED ON FORM 990, PART II, LINE 22				187,588.

FORM 990 OTHER INVESTMENTS STATEMENT 6

DESCRIPTION	VALUATION METHOD	AMOUNT
MUTUAL FUNDS	MARKET VALUE	7,762,399.
TOTAL TO FORM 990, PART IV, LINE 56, COLUMN B		7,762,399.

FORM 990 DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 7

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
EQUIPMENT	17,069.	17,069.	0.
TOTAL TO FORM 990, PART IV, LN 57	17,069.	17,069.	0.

FORM 990 OTHER EXPENSES NOT INCLUDED ON FORM 990 STATEMENT 8

DESCRIPTION	AMOUNT
DIRECT COSTS OF SPECIAL EVENTS	30,870.
TOTAL TO FORM 990, PART IV-B	30,870.

FORM 990	OTHER REVENUE INCLUDED ON FORM 990	STATEMENT	9
DESCRIPTION		AMOUNT	
DIRECT COSTS OF SPECIAL EVENTS		<30,870.>	
TOTAL TO FORM 990, PART IV-A		<30,870.>	

FORM 990 PART V - LIST OF OFFICERS, DIRECTORS,
TRUSTEES AND KEY EMPLOYEES STATEMENT 10

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ANN MARIE GILMAN 608 FIFTH AVENUE NEW YORK, NY 10020	EXEC. DIRECTOR 40 HRS./ WK.	67,000.	6,802.	0.
BALZ EGGIMANN 608 FIFTH AVENUE NEW YORK, NEW YORK 10020	PRESIDENT 30/YEAR	0.	0.	0.
HANS EGLOFF 608 FIFTH AVENUE NEW YORK, NEW YORK 10020	VICE PRESIDENT 30/YEAR	0.	0.	0.
PAOLO GRASSI 308 FIFTH AVENUE NEW YORK, NEW YORK 10020	SECRETARY 30/YEAR	0.	0.	0.
CASPAR SPESCHA 608 FIFTH AVENUE NEW YORK, NEW YORK 10020	TREASURER 30/YEAR	0.	0.	0.
NORBERT ARNOLD 608 FIFTH AVENUE NEW YORK, NEW YORK 10020	20/YEAR	0.	0.	0.
RENATE BRAND 608 FIFTH AVENUE NEW YORK, NEW YORK 10020	20/YEAR	0.	0.	0.
RUDOLF BRUHLMANN 608 FIFTH AVENUE NEW YORK, NEW YORK 10020	20/ YEAR	0.	0.	0.

RUEDI GREINER 608 FIFTH AVENUE NEW YORK, NEW YORK 10020	20/ YEAR	0.	0.	0.
JOSEF HUBER 608 FIFTH AVENUE NEW YORK, NEW YORK 10020	20/ YEAR	0.	0.	0.
PATRICK JORDI 608 FIFTH AVENUE NEW YORK, NEW YORK 10020	20/ YEAR	0.	0.	0.
PETER JORDI 608 FIFTH AVENUE NEW YORK, NEW YORK 10020	20/ YEAR	0.	0.	0.
SUSAN KELLER 608 FIFTH AVENUE NEW YORK, NEW YORK 10020	20/ YEAR	0.	0.	0.
VALERIE WOLFMAN 608 FIFTH AVENUE NEW YORK, NEW YORK 10020	20/ YEAR	0.	0.	0.
TOTALS INCLUDED ON FORM 990, PART V		67,000.	6,802.	0.

SCHEDULE A	OTHER INCOME			STATEMENT 11
DESCRIPTION	2001 AMOUNT	2000 AMOUNT	1999 AMOUNT	1998 AMOUNT
MISCELLANEOUS	16,030.	9,720.	9,988.	25,435.
TOTAL TO SCHEDULE A, LINE 22	16,030.	9,720.	9,988.	25,435.

Swiss Benevolent Society of New York

List of Scholarship Recipients in the academic year 2002/03

Emma Arnold, 107 Montgomery Street, Cambridge, MA 02140
Verona Bazeley, P O Box 240, Rt 40, Farmingdale, PA 15437
Sara Berger, 341 West 24 Street 11-F, New York, NY 10011
Michael Billing, 5907 McPherson Avenue, Bethel Park, PA 15102
Philipp Binkert, 19 Arbutus Road, Greenlawn, NY 11740
Peter Bohler, 107 Rockafellow Mill Road, Flemington, NJ 08822
Stephan Bosshard, 4 Rustic Road, Yaphank, NY 11980
Patricia Buwen, 22 Green Street, Washington, NJ 07882
Ilya Cherepakhin, 33 Washington Square West 1018, New York, NY 10011
Catherine Del Vecchio, 736 Westcliff Road, Wilmington, DE 19803
Annemarie DiNicola, 16 Beach Avenue, Port Jefferson Station, NY 11776
Andrew Ducruet, 100 Haven Avenue 20-C, New York, NY 10032
May Erne, 7125 Lerner Hall, New York, NY 10027-8374
Sebastian Fana-Danesh, Pinewood Drive S, Scotia, NY 12302
Daniela Fischli, 520 West 112 Street #6 A-1, New York, NY 10025
David Garder, 12 Green Road, West Nyack, NY 10994
Abigail Gleason, 126 Atlanta Place, Pittsburgh, PA 15228
Ryan Goodman, 253 Arbor Road, Franklin Lakes, NJ 07417
Danielle Gromosaik, 109 John Street, South Plainfield, NJ 07080
Beau Herger, 142 Commonwealth Drive, Newtown, PA 18940
Anna Hermann, 546 Stone Street, Oneida, NY 13421
Kelly Hess, 25 McDowell Court, Bridgewater, NJ 08807
Rita Hess, 25 McDowell Court, Bridgewater, NJ 08807
Kevin Hoeltschi, 163 Holmes Road, Newburgh, NY 12440
Blaise Huguenin, 334 West 85 Street 3-A, New York, NY 10024
Christophe Huguenin, 334 West 85 Street 3-A, New York, NY 10024
Yvo Hungerbuehler, 229 Lake Club Court 107, Charlottesville, VA 22902
Yves Hunziker, 29 Keith Drive, Chestnut Ridge, NY 10952
Frederique Jacqueroz, 425 Arabella Street, New Orleans, LA 70115
Christen Juel, P O Box 12, Far Hills, NJ 07931
Michael Keller, 9728 Horton Street, Livonia, MI 48150

Patricia Krejci, 4420 Reservoir Road NW, Washington, DC 20007
Andrea Leuenberger, 345 Laurel Drive, Hershey, PA 17033
Ellen Leuenberger, 345 Laurel Drive, Hershey, PA 17033
Heidi Luchsinger, 803 San Pedro Drive, College Station, TX 77945
Daniel Marchese, 41 Second Street, Brooklyn, NY 11231
Kurt Meichtry, 20 Hillview Court, Wynantskill, NY 12198
Andrea Neustein, 300 West 108 Street 10-C, New York, NY 10025
Tobias Nolle, 202/4 East 6 Street 8, New York, NY 10003
Patrick Obrist, 1879 Powell Campus Center, Alfred, NY 14802
Katharina Price, 423 West 120 Street 41, New York, NY 10027
Daniel Ramseyer, 44 Cavell Place, West Caldwell, NJ 07006
Nicholas Riegel, 350 Canner Street, New Haven, CT 06511
Helen Riesen, 78 Hunt Avenue 4-A, Pearl River, NY 10965
Nadine Salomon, R D 2, Box 177, Vandergrift, PA 15690
Tomas Sauter, 117 Henry Street 17, New York, NY 10002
Liza Schaeffer, 2600 Netherland Avenue 1511, Riverdale, NY 10463
Sarah Schaeffer, 2600 Netherland Avenue 1511, Riverdale, NY 10463
Christopher P Schmidt, 22 Westview Road, Northport, NY 11768
Claudio Schneider, 13 Penn Commons, Yaphank, NY 11980
H Thomas Schweizer, 1458 Gage Road, Delanson, NY 12053
Raissa Smorol, 11 Laurel Hill Place, Armonk, NY 10504
Christopher Strebel, 475 Washington Avenue 5-E, Brooklyn, NY 11238
Sabine von Fischer, 235 Ninth Avenue 3-R, New York, NY 10001-6605
Isabelle Vuilleumier, 21 Piermont Place, Piermont, NY 10968
Peter Wilson, 120 Scotch Plains Avenue, Westfield, NJ 07090
Ives Winter, 1042 Sierra Street, Berkeley, CA 94707
Nina Woldenberg, 100 Lyman Road, Amherst, NY 14226
Andrea Zemp, 104 Dorado Court S, Middle Island, NY 11953