Form 990

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements.

For the 2002 calendar year, or tax year period beginning and ending

**C Name of organization**

INSTITUTE FOR COMMUNITY RESEARCH, INC.

**D Employer Identification number**

06-0653116

**E Telephone number**

(860) 278-2044

**F Accounting method**

Cash

**G Website**

WWW.INCOMMUNITYRESEARCH.ORG

**J Organization type** (check any one) [X] 501(c) (3) [ ] 4947(a)(1) or [ ] 527

**K Check here if reporter of gross receipts is normally not more than $25,000. The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data. Some states require a complete return as well.**

**L Gross receipts**

Add lines 6b, 8b, 9b, and 10b to line 12

4,889,581.

**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances**

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>1a</td>
<td>Contributions, gifts, grants, and similar amounts received</td>
<td>503,852</td>
</tr>
<tr>
<td>1b</td>
<td>Direct public support</td>
<td>156,000</td>
</tr>
<tr>
<td>1c</td>
<td>Indirect public support</td>
<td>156,000</td>
</tr>
<tr>
<td>1d</td>
<td>Total (add lines 1a through 1c) (cash $4,851,223, noncash $4,347,371)</td>
<td>4,851,223</td>
</tr>
<tr>
<td>2</td>
<td>Program service revenue including government fees and contracts (from Part VII line 93)</td>
<td>230,010</td>
</tr>
<tr>
<td>3</td>
<td>Membership dues and assessments</td>
<td>30,000</td>
</tr>
<tr>
<td>4</td>
<td>Interest on savings and temporary cash investments</td>
<td>40,000</td>
</tr>
<tr>
<td>5</td>
<td>Dividends and interest from securities</td>
<td>50,000</td>
</tr>
<tr>
<td>6a</td>
<td>Gross rents</td>
<td>6a</td>
</tr>
<tr>
<td>6b</td>
<td>Less rental expenses</td>
<td>6b</td>
</tr>
<tr>
<td>6c</td>
<td>Net rental income or loss</td>
<td>6c</td>
</tr>
<tr>
<td>7</td>
<td>Other investment income (describe)</td>
<td>700</td>
</tr>
<tr>
<td>8a</td>
<td>Gross amount from sale of assets other than inventory</td>
<td>8a</td>
</tr>
<tr>
<td>8b</td>
<td>Less cost or other basis and sales expenses</td>
<td>8b</td>
</tr>
<tr>
<td>8c</td>
<td>Gain or loss (attach schedule)</td>
<td>8c</td>
</tr>
<tr>
<td>9a</td>
<td>Special events and activities (attach schedule)</td>
<td>9a</td>
</tr>
<tr>
<td>9b</td>
<td>Less direct expenses other than fundraising expenses</td>
<td>9b</td>
</tr>
<tr>
<td>9c</td>
<td>Net income or loss from special events (subtract line 9b from line 9a)</td>
<td>9c</td>
</tr>
<tr>
<td>10a</td>
<td>Gross sales of inventory, less returns and allowances</td>
<td>10a</td>
</tr>
<tr>
<td>10b</td>
<td>Less cost of goods sold</td>
<td>10b</td>
</tr>
<tr>
<td>10c</td>
<td>Gross profit or loss from sales of inventory (attach schedule) (subtract line 10b from line 10a)</td>
<td>10c</td>
</tr>
<tr>
<td>11</td>
<td>Other revenue (from Part VII, line 103)</td>
<td>15,348</td>
</tr>
<tr>
<td>12</td>
<td>Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)</td>
<td>4,889,581</td>
</tr>
<tr>
<td>13</td>
<td>Program services (from line 44, column (B))</td>
<td>3,478,392</td>
</tr>
<tr>
<td>14</td>
<td>Management and general (from line 44, column (C))</td>
<td>1,512,528</td>
</tr>
<tr>
<td>15</td>
<td>Fundraising (from line 44, column (D))</td>
<td>150,000</td>
</tr>
<tr>
<td>16</td>
<td>Payments to affiliates (attach schedule)</td>
<td>160,000</td>
</tr>
<tr>
<td>17</td>
<td>Total expenses (add lines 16 and 44, column (A))</td>
<td>4,990,920</td>
</tr>
<tr>
<td>18</td>
<td>Excess or (deficit) for the year (subtract line 17 from line 12)</td>
<td>-101,339</td>
</tr>
<tr>
<td>19</td>
<td>Net assets or fund balances at beginning of year (from line 73, column (A))</td>
<td>1,259,583</td>
</tr>
<tr>
<td>20</td>
<td>Other changes in net assets or fund balances (attach explanation)</td>
<td>0</td>
</tr>
<tr>
<td>21</td>
<td>Net assets or fund balances at end of year (combine lines 18, 19, and 20)</td>
<td>1,158,244</td>
</tr>
</tbody>
</table>

For Paperwork Reduction Act Notice, see the separate instructions.

Form 990 (2002)
### Part II: Statement of Functional Expenses

**All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others.**

<table>
<thead>
<tr>
<th>Description</th>
<th>(A) Total</th>
<th>(B) Program Services</th>
<th>(C) Management and General</th>
<th>(D) Fundraising</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>22 Grants and allocations (attach schedule)</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- cash $</td>
<td>22</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- noncash $</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>23 Specific assistance to individuals (attach schedule)</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>24 Benefits paid to or for members (attach schedule)</strong></td>
<td>24</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>25 Compensation of officers, directors, etc</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>26 Other salaries and wages</strong></td>
<td>26</td>
<td>2,509,655</td>
<td>1,756,758</td>
<td>752,897</td>
</tr>
<tr>
<td><strong>27 Pension plan contributions</strong></td>
<td>27</td>
<td>201,497</td>
<td>141,048</td>
<td>60,449</td>
</tr>
<tr>
<td><strong>28 Other employee benefits</strong></td>
<td>28</td>
<td>210,073</td>
<td>147,051</td>
<td>63,022</td>
</tr>
<tr>
<td><strong>29 Payroll taxes</strong></td>
<td>29</td>
<td>206,752</td>
<td>144,727</td>
<td>62,025</td>
</tr>
<tr>
<td><strong>30 Professional fundraising fees</strong></td>
<td>30</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>31 Accounting fees</strong></td>
<td>31</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>32 Legal fees</strong></td>
<td>32</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>33 Supplies</strong></td>
<td>33</td>
<td>159,357</td>
<td>55,775</td>
<td>103,582</td>
</tr>
<tr>
<td><strong>34 Telephone</strong></td>
<td>34</td>
<td>31,712</td>
<td>19,027</td>
<td>12,685</td>
</tr>
<tr>
<td><strong>35 Postage and shipping</strong></td>
<td>35</td>
<td>11,725</td>
<td>2,345</td>
<td>9,380</td>
</tr>
<tr>
<td><strong>36 Occupancy</strong></td>
<td>36</td>
<td>251,730</td>
<td>5,035</td>
<td>246,695</td>
</tr>
<tr>
<td><strong>37 Equipment rental and maintenance</strong></td>
<td>37</td>
<td>7,359</td>
<td></td>
<td>7,359</td>
</tr>
<tr>
<td><strong>38 Printing and publications</strong></td>
<td>38</td>
<td>34,180</td>
<td>25,635</td>
<td>8,545</td>
</tr>
<tr>
<td><strong>39 Travel</strong></td>
<td>39</td>
<td>120,328</td>
<td>78,213</td>
<td>42,115</td>
</tr>
<tr>
<td><strong>40 Conferences, conventions, and meetings</strong></td>
<td>40</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>41 Interest</strong></td>
<td>41</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>42 Depreciation, depletion, etc. (attach schedule)</strong></td>
<td>42</td>
<td>46,085</td>
<td></td>
<td>46,085</td>
</tr>
<tr>
<td><strong>43 Other expenses not covered above (itemize)</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- a</td>
<td>43a</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- b</td>
<td>43b</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- c</td>
<td>43c</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>- d</td>
<td>43d</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>e SEE STATEMENT 1</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>44 Total functional expenses (add lines 22 through 43)</strong></td>
<td></td>
<td>1,200,467</td>
<td>1,102,778</td>
<td>97,689</td>
</tr>
</tbody>
</table>

**Joint Costs:** Check [ ] if you are following SOP 98-2

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? [ ] Yes [ ] No

If "Yes," enter (i) the aggregate amount of these joint costs $ , (ii) the amount allocated to Program services $ , (iii) the amount allocated to Management and General $ , and (iv) the amount allocated to Fundraising $ .

### Part III: Statement of Program Service Accomplishments

What is the organization's primary exempt purpose? [ ] SEE STATEMENT 2

#### a COMMUNITY RESEARCH – ESTABLISHED TO RESEARCH

COMMUNITY ISSUES THAT ARE DETERMINED TO BE AFFECTING THE IMMEDIATE URBAN AREA.

(Grants and allocations $) 3,478,392.

#### b

(Grants and allocations $)

#### c

(Grants and allocations $)

#### d

(Grants and allocations $)

#### e Other program services (attach schedule)

(Grants and allocations $)

**f Total of Program Service Expenses (should equal line 44, column (B), Program services)** [ ] 3,478,392.  

22/01/03

Form 990 (2002)
### Part IV Balance Sheets

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

<table>
<thead>
<tr>
<th></th>
<th>(A) Beginning of year</th>
<th>(B) End of year</th>
</tr>
</thead>
<tbody>
<tr>
<td>45</td>
<td>Cash - non-interest-bearing</td>
<td>45</td>
</tr>
<tr>
<td>46</td>
<td>Savings and temporary cash investments</td>
<td>1,413,558.</td>
</tr>
<tr>
<td>47 a</td>
<td>Accounts receivable</td>
<td>47a</td>
</tr>
<tr>
<td>47b</td>
<td>Less allowance for doubtful accounts</td>
<td>47b</td>
</tr>
<tr>
<td>48 a</td>
<td>Pledges receivable</td>
<td>48a</td>
</tr>
<tr>
<td>48b</td>
<td>Less allowance for doubtful accounts</td>
<td>48b</td>
</tr>
<tr>
<td>49</td>
<td>Grants receivable</td>
<td>495</td>
</tr>
<tr>
<td>50</td>
<td>Receivables from officers, directors, trustees, and key employees</td>
<td>50</td>
</tr>
<tr>
<td>51 a</td>
<td>Other notes and loans receivable</td>
<td>51a</td>
</tr>
<tr>
<td>51b</td>
<td>Less allowance for doubtful accounts</td>
<td>51b</td>
</tr>
<tr>
<td>52</td>
<td>Inventories for sale or use</td>
<td>52</td>
</tr>
<tr>
<td>53</td>
<td>Prepaid expenses and deferred charges</td>
<td>53</td>
</tr>
<tr>
<td>54</td>
<td>Investments - securities</td>
<td>54</td>
</tr>
<tr>
<td>55 a</td>
<td>Investments - land, buildings, and equipment basis</td>
<td>55a</td>
</tr>
<tr>
<td>55b</td>
<td>Less accumulated depreciation</td>
<td>55b</td>
</tr>
<tr>
<td>56</td>
<td>Investments - other</td>
<td>56</td>
</tr>
<tr>
<td>57 a</td>
<td>Land, buildings, and equipment basis STMT 3</td>
<td>57a</td>
</tr>
<tr>
<td>57b</td>
<td>Less accumulated depreciation</td>
<td>57b</td>
</tr>
<tr>
<td>58</td>
<td>Other assets (describe ▶)</td>
<td>58</td>
</tr>
<tr>
<td>59</td>
<td>Total assets (add lines 45 through 58) (must equal line 74)</td>
<td>2,138,159.</td>
</tr>
<tr>
<td>60</td>
<td>Accounts payable and accrued expenses</td>
<td>60</td>
</tr>
<tr>
<td>61</td>
<td>Grants payable</td>
<td>61</td>
</tr>
<tr>
<td>62</td>
<td>Deferred revenue</td>
<td>62</td>
</tr>
<tr>
<td>63</td>
<td>Loans from officers, directors, trustees, and key employees</td>
<td>63</td>
</tr>
<tr>
<td>64 a</td>
<td>Tax-exempt bond liabilities</td>
<td>64a</td>
</tr>
<tr>
<td>64b</td>
<td>Mortgages and other notes payable</td>
<td>64b</td>
</tr>
<tr>
<td>65</td>
<td>Other liabilities (describe ▶ REFUNDABLE ADVANCES)</td>
<td>65</td>
</tr>
<tr>
<td>66</td>
<td>Total Liabilities (add lines 60 through 65)</td>
<td>878,576.</td>
</tr>
<tr>
<td>67</td>
<td>Organizations that follow SFAS 117, check here ▶ and complete lines 67 through 69 and lines 73 and 74</td>
<td>1,121,238.</td>
</tr>
<tr>
<td>68</td>
<td>Unrestricted</td>
<td>68</td>
</tr>
<tr>
<td>69</td>
<td>Temporarily restricted</td>
<td>69</td>
</tr>
<tr>
<td>70</td>
<td>Permanently restricted</td>
<td>70</td>
</tr>
<tr>
<td>71</td>
<td>Capital stock, trust principal, or current funds</td>
<td>71</td>
</tr>
<tr>
<td>72</td>
<td>Paid-in or capital surplus, or land, building, and equipment fund</td>
<td>72</td>
</tr>
<tr>
<td>73</td>
<td>Retained earnings, endowment, accumulated income, or other funds</td>
<td>73</td>
</tr>
<tr>
<td>74</td>
<td>Total net assets or fund balances (add lines 67 through 69 or lines 70 through 72, column (A) must equal line 19, column (B) must equal line 21)</td>
<td>1,259,583.</td>
</tr>
<tr>
<td>75</td>
<td>Total liabilities and net assets or fund balances (add lines 66 and 73)</td>
<td>2,138,159.</td>
</tr>
</tbody>
</table>

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.
### Part IV-A: Reconciliation of Revenue per Audited Financial Statements with Revenue per Return

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total revenue, gains, and other support per audited financial statements</td>
<td>$4,889,581</td>
</tr>
<tr>
<td>Amounts included on line a but not on line 12, Form 990</td>
<td></td>
</tr>
<tr>
<td>(1) Net unrealized gains on investments</td>
<td></td>
</tr>
<tr>
<td>(2) Donated services and use of facilities</td>
<td></td>
</tr>
<tr>
<td>(3) Recoveries of prior year grants</td>
<td></td>
</tr>
<tr>
<td>(4) Other (specify)</td>
<td></td>
</tr>
<tr>
<td>Add amounts on lines (1) through (4)</td>
<td>$0</td>
</tr>
<tr>
<td>Line a minus line b</td>
<td>$4,889,581</td>
</tr>
<tr>
<td>Amounts included on line 12, Form 990 but not on line a</td>
<td></td>
</tr>
<tr>
<td>(1) Investment expenses not included on line 6b, Form 990</td>
<td></td>
</tr>
<tr>
<td>(2) Other (specify)</td>
<td></td>
</tr>
<tr>
<td>Add amounts on lines (1) and (2)</td>
<td>$0</td>
</tr>
<tr>
<td>Total revenue per line 12, Form 990</td>
<td>$4,889,581</td>
</tr>
</tbody>
</table>

### Part IV-B: Reconciliation of Expenses per Audited Financial Statements with Expenses per Return

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total expenses and losses per audited financial statements</td>
<td>$4,990,920</td>
</tr>
<tr>
<td>Amounts included on line a but not on line 17, Form 990</td>
<td></td>
</tr>
<tr>
<td>(1) Donated services and use of facilities</td>
<td></td>
</tr>
<tr>
<td>(2) Prior year adjustments reported on line 20, Form 990</td>
<td></td>
</tr>
<tr>
<td>(3) Losses reported on line 20, Form 990</td>
<td></td>
</tr>
<tr>
<td>(4) Other (specify)</td>
<td></td>
</tr>
<tr>
<td>Add amounts on lines (1) through (4)</td>
<td>$0</td>
</tr>
<tr>
<td>Line a minus line b</td>
<td>$4,990,920</td>
</tr>
<tr>
<td>Amounts included on line 17, Form 990 but not on line a</td>
<td></td>
</tr>
<tr>
<td>(1) Investment expenses not included on line 6b, Form 990</td>
<td></td>
</tr>
<tr>
<td>(2) Other (specify)</td>
<td></td>
</tr>
<tr>
<td>Add amounts on lines (1) and (2)</td>
<td>$0</td>
</tr>
<tr>
<td>Total expenses per line 17, Form 990</td>
<td>$4,990,920</td>
</tr>
</tbody>
</table>

### Part V: List of Officers, Directors, Trustees, and Key Employees

<table>
<thead>
<tr>
<th>Name and address</th>
<th>Title and average hours per week devoted to position</th>
<th>Compensation (IF NOT PAID, ENTER 50)</th>
<th>Contributions to employee benefit plans &amp; deferred compensation</th>
<th>Expense account and other allowances</th>
</tr>
</thead>
<tbody>
<tr>
<td>SEE STATEMENT 5</td>
<td>AS NEEDED</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>FOR ALL DIRECTORS</td>
<td></td>
<td></td>
<td></td>
<td></td>
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</tbody>
</table>

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than $100,000 from your organization and all related organizations, of which more than $10,000 was provided by the related organizations? If "Yes," attach schedule. [ ] Yes [X] No
Form 990 (2002)  INSTITUTE FOR COMMUNITY RESEARCH, INC.  06-0653116  Page 5

[Part VI] Other Information

78  Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity
   Yes  No
   78  X

77  Were any changes made in the organizing or governing documents but not reported to the IRS?
   Yes  No
   77  X

79  If "Yes," attach a copy of the changes

78a  Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return?
   Yes  No
   78a  X

78b  If "Yes," has it filed a tax return on Form 990-T for this year?
   X

79  If "Yes," attach a statement

80a  Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?
   Yes  No
   80a  X

81a  If "Yes," enter the name of the organization

81b  and check whether it is  exempt or  nonexempt

82a  Did the organization file Form 1120-POL for this year?
   Yes  No
   82a  X

82b  Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?
   X

83a  Did the organization comply with the public inspection requirements for returns and exemption applications?
   Yes  No
   83a  X

83b  Did the organization comply with the disclosure requirements relating to quid pro quo contributions?
   Yes  No
   83b  X

84a  Did the organization solicit any contributions or gifts that were not tax deductible?
   Yes  No
   84a  X

84b  If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?

85  501(c)(4), (5), or (6) organizations: Were substantially all dues non-deductible by members?
   Yes  No
   85a  N/A

86  Did the organization make only in-house lobbying expenditures of $2,000 or less?
   Yes  No
   86a  N/A

86b  If "Yes" was answered to either 85a or 86a, do not complete section 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year

85c  Dues, assessments, and similar amounts from members
   X

85d  Section 162(e) lobbying and political expenditures
   N/A

85e  Aggregate non-deductible amount of section 6033(e)(1)(A) dues notices
   N/A

85f  Taxable amount of lobbying and political expenditures (line 85d - 85e)
   N/A

85g  Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?
   Yes  No
   85g  N/A

85h  If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to non-deductible lobbying and political expenditures for the following tax year?
   Yes  No
   85h  N/A

86  501(c)(7) organizations

86a  Enter the initiation fees and capital contributions included on line 12
   N/A

86b  Gross receipts, included on line 12, for public use of club facilities
   N/A

87  501(c)(12) organizations

87a  Gross income from members or shareholders
   N/A

87b  Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)
   N/A

88  At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3?
   Yes  No
   88  X

89a  501(c)(9) organizations

89b  Amount of tax imposed on the organization during the year under section 4911, section 4912, section 4955
   0

89c  501(c)(3) and 501(c)(4) organizations
   Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year?
   Yes  No
   89c  X

89d  If "Yes," attach a statement explaining each transaction

89e  Enter Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958
   0

89f  Enter Amount of tax on line 89e, above, reimbursed by the organization
   0

90  Number of employees employed in the pay period that includes March 12, 2002
   72

91  The books are in care of  (Connecticut) Telephone number  (860) 278-2044

Located at  TWO HARTFORD SQUARE WEST, SUITE 100  ZIP +4 06106-5128

92  Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041- Check here  and enter the amount of tax-exempt interest received or accrued during the tax year

Form 990 (2002)
### Part VII | Analysis of Income-Producing Activities

<table>
<thead>
<tr>
<th>Note</th>
<th>Entered gross amounts unless otherwise indicated</th>
</tr>
</thead>
</table>

| 93  | Program service revenue                      |
|     |                                               |
|     | a.                                            |
|     | b.                                            |
|     | c.                                            |
|     | d.                                            |
|     | e.                                            |

| 94  | Medicare/Medicaid payments                    |
|     |                                               |
|     | g. Fees and contracts from government agencies|

| 95  | Interest on savings and temporary cash investments |
|     |                                                   |
|     | 14                                              |

| 96  | Dividends and interest from securities         |
|     |                                               |
|     | 98                                              |

| 97  | Net rental income or (loss) from real estate   |
|     | a. debt-financed property                      |
|     | b. not debt-financed property                  |

| 98  | Net rental income or (loss) from personal property |
|     |                                                   |
|     | 99                                              |

| 100 | Gain or (loss) from sales of assets            |
|     | other than inventory                           |
|     |                                               |
|     | 101                                           |

| 102 | Gross profit or (loss) from sales of inventory |

| 103 | Other revenue                                  |
|     | a. MISCELLANEOUS                              |
|     |                                               |
|     | b.                                            |
|     |                                               |
|     |                                               |

| 104 | Subtotal (add columns (B), (D), and (E))      |
|     |                                               |
|     | 105                                           |

#### Part VII Table

<table>
<thead>
<tr>
<th>Unrelated business income</th>
<th>Excluded by section 512, 513, or 514</th>
</tr>
</thead>
<tbody>
<tr>
<td>(A) Business code</td>
<td>(B) Amount</td>
</tr>
<tr>
<td>(C) Exclusion code</td>
<td>(D) Amount</td>
</tr>
<tr>
<td>(E) Related or exempt function income</td>
<td></td>
</tr>
</tbody>
</table>

- **(A)**: Business code
- **(B)**: Amount
- **(C)**: Exclusion code
- **(D)**: Amount
- **(E)**: Related or exempt function income

### Part VIII | Relationship of Activities to the Accomplishment of Exempt Purposes

#### Part VIII

- **Line No.**
- **Line 104 plus line 12, Part I:**
- **Line 105 total**

#### Part VIII

**Note:** Line 105 plus line 12, Part I, should equal the amount on line 12, Part I

### Part IX | Information Regarding Taxable Subsidiaries and Disregarded Entities

#### Part IX

<table>
<thead>
<tr>
<th>Name, address, and EIN of corporation, partnership, or disregarded entity</th>
<th>Percentage of ownership interest</th>
<th>Nature of activities</th>
<th>Total income</th>
<th>End-of-year assets</th>
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</thead>
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</table>

### Part X | Information Regarding Transfers Associated with Personal Benefit Contracts

#### Part X

- **(a)** Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? **Yes** **No**
- **(b)** Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **Yes** **No**

**Note:** If "Yes" to (b), file Form 8970 and Form 4720 (see instructions)
## Part I: Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

<table>
<thead>
<tr>
<th>Name and address of each employee paid more than $50,000</th>
<th>Title and average hours per week devoted to position</th>
<th>Compensation</th>
<th>Contributions to employee benefit plans &amp; deferred compensation</th>
<th>Expense account and other allowances</th>
</tr>
</thead>
<tbody>
<tr>
<td>JEAN SCHENSUL</td>
<td>EXE DIRECTOR</td>
<td>92,700</td>
<td>8,807.</td>
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</tr>
<tr>
<td>127 KENYON STREET, HARTFORD, CT 0610540</td>
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<tr>
<td>MARLENE V. BERG</td>
<td>OUTREACH COOR</td>
<td>68,667</td>
<td>6,523.</td>
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</tr>
<tr>
<td>84 TIMBERWOOD R, W. HARTFORD, CT 0611740</td>
<td></td>
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<tr>
<td>MARGARET WEEKS</td>
<td>COORDINATOR</td>
<td>68,005</td>
<td>6,460.</td>
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</tr>
<tr>
<td>100 WELLS STREET, HARTFORD, CT 0610340</td>
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<tr>
<td>MARYLAND GRIER</td>
<td>COORDINATOR</td>
<td>61,635</td>
<td>5,855.</td>
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<tr>
<td>206 OXFORD STREET, HARTFORD, CT 0610540</td>
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<tr>
<td><strong>Total number of other employees paid over $50,000</strong></td>
<td><strong>0</strong></td>
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</tbody>
</table>

## Part II: Compensation of the Five Highest Paid Independent Contractors for Professional Services

<table>
<thead>
<tr>
<th>Name and address of each independent contractor paid more than $50,000</th>
<th>Type of service</th>
<th>Compensation</th>
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<tr>
<td>NONE</td>
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Total number of others receiving over $50,000 for professional services: **0**
Part III  Statements About Activities  (See page 2 of the instructions )

1  During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum?  If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶  $ __________________________  $ __________________________  (Must equal amounts on line 38, Part VI-A, or line 1 of Part VI-B)

   Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes," must complete Part VI-B and attach a statement giving a detailed description of the lobbying activities.

   1  X

2  During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)

   a. Sale, exchange, or leasing of property?

   b. Lending of money or other extension of credit?

   c. Furnishing of goods, services, or facilities?

   d. Payment of compensation (or payment or reimbursement of expenses if more than $1,000)?

   e. Transfer of any part of its income or assets?

   2a  X

   2b  X

   2c  X

   2d  X

   2e  X

3  Does the organization make grants for scholarships, fellowships, student loans, etc? (See Note below)

4  Do you have a section 403(b) annuity plan for your employees?

Note  Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs "qualify" to receive payments.

Part IV  Reason for Non-Private Foundation Status  (See pages 3 through 5 of the instructions)

The organization is not a private foundation because it is  (Please check only ONE applicable box)  

5  □  A church, convention of churches, or association of churches  Section 170(b)(1)(A)(i)  

6  □  A school  Section 170(b)(1)(A)(ii)  (Also complete Part V )  

7  □  A hospital or a cooperative hospital service organization  Section 170(b)(1)(A)(iii)  

8  □  A Federal, state, or local government or governmental unit  Section 170(b)(1)(A)(iv)  

9  □  A medical research organization operated in conjunction with a hospital  Section 170(b)(1)(A)(iv)  Enter the hospital’s name, city, and state ▶  

10  □  An organization operated for the benefit of a college or university owned or operated by a governmental unit  Section 170(b)(1)(A)(v)  

(Also complete the Support Schedule in Part IV-A )

11a  □  An organization that normally receives a substantial part of its support from a governmental unit or from the general public  Section 170(b)(1)(A)(v)  (Also complete the Support Schedule in Part IV-A )  

11b  □  A community trust  Section 170(b)(1)(A)(v)  (Also complete the Support Schedule in Part IV-A )

12  □  An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975  See section 509(a)(2)  (Also complete the Support Schedule in Part IV-A )

13  □  An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2)  (See section 509(a)(3) )

14  □  An organization organized and operated to test for public safety  Section 509(a)(4)  (See page 5 of the instructions )

Provide the following information about the supported organizations  (See page 5 of the instructions )

(a) Name(s) of supported organization(s)  

(b) Line number from above

Schedule A (Form 990 or 990-EZ) 2002  

12345678 90050  2002.05050 INSTITUTE FOR COMMUNITY RESEARCH 69050_1
<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning in)</th>
<th>(a) 2001</th>
<th>(b) 2000</th>
<th>(c) 1999</th>
<th>(d) 1998</th>
<th>(e) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gifts, grants, and contributions received (Do not include unusual grants. See line 28)</td>
<td>4,146,022</td>
<td>3,469,102</td>
<td>2,849,511</td>
<td>1,800,498</td>
<td>12,265,133</td>
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<tr>
<td>Membership fees received</td>
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<tr>
<td>Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization’s charitable, etc., purpose</td>
<td>15,662</td>
<td>22,994</td>
<td>6,177</td>
<td>3,117</td>
<td>47,950</td>
</tr>
<tr>
<td>Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975</td>
<td>41,744</td>
<td>34,994</td>
<td>28,622</td>
<td>18,036</td>
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<tr>
<td>Other income Attach a schedule. Do not include gain or (loss) from sale of capital assets</td>
<td>SEE STATEMENT 4</td>
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<tr>
<td>Total of lines 15 through 22</td>
<td>12,715</td>
<td>7,280</td>
<td>6,548</td>
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<tr>
<td>Total of line 23 minus line 17</td>
<td>4,174,399</td>
<td>3,499,376</td>
<td>2,862,236</td>
<td>1,803,615</td>
<td>12,339,626</td>
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</tbody>
</table>

26 Organizations described on lines 10 or 11: a. Enter 2% of amount in column (e), line 24. 

27 Organizations described on line 12: a. For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," do not file this list with your return. Enter the sum of such amounts for each year: 

28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 1998 through 2001, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.

NONE

12345672 8756208 69050 2002.05050 INSTITUTE FOR COMMUNITY RES 69050_1
<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
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- 29: Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?
- 30: Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?
- 31: Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves?

If "Yes," please describe; if "No," please explain (If you need more space, attach a separate statement)

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- 32: Does the organization maintain the following:
  - a. Records indicating the racial composition of the student body, faculty, and administrative staff?
  - b. Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?
  - c. Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?
  - d. Copies of all material used by the organization or on its behalf to solicit contributions?

If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement)

<p>| | | | | |</p>
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- 33: Does the organization discriminate by race in any way with respect to:
  - a. Students' rights or privileges?
  - b. Admissions policies?
  - c. Employment of faculty or administrative staff?
  - d. Scholarships or other financial assistance?
  - e. Educational policies?
  - f. Use of facilities?
  - g. Athletic programs?
  - h. Other extracurricular activities?

If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement)

<p>| | | | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>34</td>
<td>a</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>b</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

- 34: Does the organization receive any financial aid or assistance from a governmental agency?
  - a. Has the organization's right to such aid ever been revoked or suspended?

If you answered "Yes" to either 34a or b, please explain using an attached statement.

<p>| | | | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>35</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

- 35: Does the organization certify that it has complied with the applicable requirements of sections 401 through 405 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation.
### Part VI-A  Lobbying Expenditures by Electing Public Charities

(See page 9 of the instructions)

- **Limits on Lobbying Expenditures**
  
  (The term 'expenditures' means amounts paid or incurred)

<table>
<thead>
<tr>
<th>Description</th>
<th>Affiliated group totals</th>
<th>To be completed for ALL electing organizations</th>
</tr>
</thead>
<tbody>
<tr>
<td>35 Total lobbying expenditures to influence public opinion (grassroots lobbying)</td>
<td>N/A</td>
<td></td>
</tr>
<tr>
<td>37 Total lobbying expenditures to influence a legislative body (direct lobbying)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>38 Total lobbying expenditures (add lines 36 and 37)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>39 Other exempt purpose expenditures</td>
<td></td>
<td></td>
</tr>
<tr>
<td>40 Total exempt purpose expenditures (add lines 38 and 39)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>41 Lobbying nontaxable amount</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If the amount on line 40 is -</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Not over $500,000</td>
<td>20% of the amount on line 40</td>
<td></td>
</tr>
<tr>
<td>Over $500,000 but not over $1,000,000</td>
<td>$100,000 plus 10% of the excess over $500,000</td>
<td></td>
</tr>
<tr>
<td>Over $1,000,000 but not over $1,500,000</td>
<td>$175,000 plus 10% of the excess over $1,000,000</td>
<td></td>
</tr>
<tr>
<td>Over $1,500,000 but not over $17,000,000</td>
<td>$225,000 plus 5% of the excess over $1,500,000</td>
<td></td>
</tr>
<tr>
<td>Over $17,000,000</td>
<td>$1,000,000</td>
<td></td>
</tr>
</tbody>
</table>

- **Grassroots nontaxable amount**

  Enter the amount from the following table -

<table>
<thead>
<tr>
<th>Amount</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>$500,000</td>
<td>20%</td>
</tr>
<tr>
<td>$1,000,000</td>
<td>10%</td>
</tr>
<tr>
<td>$1,500,000</td>
<td>5%</td>
</tr>
<tr>
<td>$17,000,000</td>
<td>1%</td>
</tr>
</tbody>
</table>

- **4-Year Averaging Period Under Section 501(h)**

  (Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 11 of the instructions)

<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning in)</th>
<th>2002</th>
<th>2001</th>
<th>2000</th>
<th>1999</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>45 Lobbying nontaxable amount</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>N/A</td>
</tr>
<tr>
<td>46 Lobbying ceiling amount (150% of line 45(e))</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>N/A</td>
</tr>
<tr>
<td>47 Total lobbying expenditures</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>N/A</td>
</tr>
<tr>
<td>48 Grassroots nontaxable amount</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>N/A</td>
</tr>
<tr>
<td>49 Grassroots ceiling amount (150% of line 48(e))</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>N/A</td>
</tr>
<tr>
<td>50 Grassroots lobbying expenditures</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>N/A</td>
</tr>
</tbody>
</table>

### Part VI-B  Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 11 of the instructions)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

- Volunteers
- Paid staff or management (include compensation in expenses reported on lines e through h)
- Media advertisements
- Mailings to members, legislators, or the public
- Publications, or published or broadcast statements
- Grants to other organizations for lobbying purposes
- Direct contact with legislators, their staffs, government officials, or a legislative body
- Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- Total lobbying expenditures (Add lines a through h)

<table>
<thead>
<tr>
<th>Activity</th>
<th>Yes</th>
<th>No</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Volunteer</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Paid staff or management</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Media advertisements</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Mailings to members, legislators, or the public</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Publications, or published or broadcast statements</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Grants to other organizations for lobbying purposes</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Direct contact with legislators, their staffs, government officials, or a legislative body</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total lobbying expenditures (Add lines a through h)</td>
<td></td>
<td></td>
<td>$0.00</td>
</tr>
</tbody>
</table>
### Part VII. Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

(See page 12 of the instructions)

51. Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>a</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>(i)</td>
<td>Cash</td>
<td></td>
</tr>
<tr>
<td>(ii)</td>
<td>Other assets</td>
<td></td>
</tr>
<tr>
<td>b</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>(i)</td>
<td>Sales or exchanges of assets with a noncharitable exempt organization</td>
<td></td>
</tr>
<tr>
<td>(ii)</td>
<td>Purchases of assets from a noncharitable exempt organization</td>
<td></td>
</tr>
<tr>
<td>(iii)</td>
<td>Rental of facilities, equipment, or other assets</td>
<td></td>
</tr>
<tr>
<td>(iv)</td>
<td>Reimbursement arrangements</td>
<td></td>
</tr>
<tr>
<td>(v)</td>
<td>Loans or loan guarantees</td>
<td></td>
</tr>
<tr>
<td>(vi)</td>
<td>Performance of services or membership or fundraising solicitations</td>
<td></td>
</tr>
<tr>
<td>c</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>(i)</td>
<td>Sharing of facilities, equipment, mailing lists, other assets, or paid employees</td>
<td></td>
</tr>
<tr>
<td>d</td>
<td>N/A</td>
<td></td>
</tr>
</tbody>
</table>

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

<table>
<thead>
<tr>
<th>(a)</th>
<th>(b)</th>
<th>(c)</th>
<th>(d)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Line no</td>
<td>Amount involved</td>
<td>Name of noncharitable exempt organization</td>
<td>Description of transfers, transactions, and sharing arrangements</td>
</tr>
</tbody>
</table>

52. Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>a</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>b</td>
<td>N/A</td>
<td></td>
</tr>
</tbody>
</table>

If "Yes," complete the following schedule.

<table>
<thead>
<tr>
<th>(a)</th>
<th>(b)</th>
<th>(c)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name of organization</td>
<td>Type of organization</td>
<td>Description of relationship</td>
</tr>
<tr>
<td>Asset No.</td>
<td>Description</td>
<td>Date Acquired</td>
</tr>
<tr>
<td>----------</td>
<td>-----------------------------</td>
<td>---------------</td>
</tr>
<tr>
<td></td>
<td>AU DIOLOGICAL TESTING</td>
<td>063092SL</td>
</tr>
<tr>
<td></td>
<td>48 MODEMS</td>
<td>063097SL</td>
</tr>
<tr>
<td></td>
<td>49 MAIL SYS</td>
<td>063097SL</td>
</tr>
<tr>
<td></td>
<td>50 MEMORY SOFTWARE</td>
<td>063097SL</td>
</tr>
<tr>
<td></td>
<td>51 COMPUTER EQUIP</td>
<td>063097SL</td>
</tr>
<tr>
<td></td>
<td>52 COMPUTER</td>
<td>063097SL</td>
</tr>
<tr>
<td></td>
<td>53 COMPUTER</td>
<td>063097SL</td>
</tr>
<tr>
<td></td>
<td>54 MONITORS</td>
<td>063097SL</td>
</tr>
<tr>
<td></td>
<td>55 OFFICE FURNITURE</td>
<td>063097SL</td>
</tr>
<tr>
<td></td>
<td>56 COMPUTER EQUIP</td>
<td>063097SL</td>
</tr>
<tr>
<td></td>
<td>57 OFFICE EQUIP</td>
<td>063097SL</td>
</tr>
<tr>
<td></td>
<td>58 COMPUTER</td>
<td>063097SL</td>
</tr>
<tr>
<td></td>
<td>59 COMPUTERS</td>
<td>063097SL</td>
</tr>
<tr>
<td></td>
<td>60 COMPUTERS</td>
<td>063097SL</td>
</tr>
<tr>
<td></td>
<td>61 COMPUTERS</td>
<td>072398SL</td>
</tr>
<tr>
<td></td>
<td>62 COMPUTERS</td>
<td>081998SL</td>
</tr>
<tr>
<td></td>
<td>63 COMPUTERS</td>
<td>081998SL</td>
</tr>
<tr>
<td></td>
<td>64 LASER JET PRINTER</td>
<td>091998SL</td>
</tr>
</tbody>
</table>

(D) - Asset disposed  
* ITC, Section 179, Salvage, HR 3090, Commercial Revitalization Deduction
<table>
<thead>
<tr>
<th>Asset No</th>
<th>Description</th>
<th>Date Acquired</th>
<th>Method</th>
<th>Life</th>
<th>Life No</th>
<th>Unadjusted Cost Or Basis</th>
<th>Bus % Excl</th>
<th>Reduction in Basis</th>
<th>Basis For Depreciation</th>
<th>Accumulated Depreciation</th>
<th>Current Sec 179</th>
<th>Amount Of Deprecation</th>
</tr>
</thead>
<tbody>
<tr>
<td>65</td>
<td>SCANNER</td>
<td>092598SL</td>
<td>SL</td>
<td>5.00</td>
<td>16</td>
<td>1,234.</td>
<td></td>
<td></td>
<td>1,234.</td>
<td>803.</td>
<td></td>
<td>247.</td>
</tr>
<tr>
<td>66</td>
<td>COMPUTER</td>
<td>102998SL</td>
<td>SL</td>
<td>5.00</td>
<td>16</td>
<td>2,698.</td>
<td></td>
<td></td>
<td>2,698.</td>
<td>1,710.</td>
<td></td>
<td>540.</td>
</tr>
<tr>
<td>67</td>
<td>HP PRINTER</td>
<td>031899SL</td>
<td>SL</td>
<td>5.00</td>
<td>16</td>
<td>879.</td>
<td></td>
<td></td>
<td>879.</td>
<td>484.</td>
<td></td>
<td>176.</td>
</tr>
<tr>
<td>687</td>
<td>COMPUTERS</td>
<td>063099SL</td>
<td>SL</td>
<td>5.00</td>
<td>16</td>
<td>4,577.</td>
<td></td>
<td></td>
<td>4,577.</td>
<td>2,288.</td>
<td></td>
<td>915.</td>
</tr>
<tr>
<td>696</td>
<td>COMPUTERS</td>
<td>111099SL</td>
<td>SL</td>
<td>5.00</td>
<td>16</td>
<td>7,110.</td>
<td></td>
<td></td>
<td>7,110.</td>
<td>3,081.</td>
<td></td>
<td>1,422.</td>
</tr>
<tr>
<td>70</td>
<td>LEASEHOLD IMPROVEMENTS</td>
<td>100899SL</td>
<td>SL</td>
<td>5.00</td>
<td>16</td>
<td>24,290.</td>
<td></td>
<td></td>
<td>24,290.</td>
<td>10,931.</td>
<td></td>
<td>4,858.</td>
</tr>
<tr>
<td>71</td>
<td>SOFTWARE</td>
<td>031300SL</td>
<td>SL</td>
<td>5.00</td>
<td>16</td>
<td>1,520.</td>
<td></td>
<td></td>
<td>1,520.</td>
<td>557.</td>
<td></td>
<td>304.</td>
</tr>
<tr>
<td>72</td>
<td>SOFTWARE</td>
<td>050900SL</td>
<td>SL</td>
<td>5.00</td>
<td>16</td>
<td>700.</td>
<td></td>
<td></td>
<td>700.</td>
<td>233.</td>
<td></td>
<td>140.</td>
</tr>
<tr>
<td>73</td>
<td>HARDWARE</td>
<td>050900SL</td>
<td>SL</td>
<td>5.00</td>
<td>16</td>
<td>1,980.</td>
<td></td>
<td></td>
<td>1,980.</td>
<td>660.</td>
<td></td>
<td>396.</td>
</tr>
<tr>
<td>744</td>
<td>COMPUTERS</td>
<td>051800SL</td>
<td>SL</td>
<td>5.00</td>
<td>16</td>
<td>5,272.</td>
<td></td>
<td></td>
<td>5,272.</td>
<td>1,669.</td>
<td></td>
<td>1,054.</td>
</tr>
<tr>
<td>75</td>
<td>2 COMPUTER TABLES AND</td>
<td>071300SL</td>
<td>SL</td>
<td>5.00</td>
<td>16</td>
<td>1,590.</td>
<td></td>
<td></td>
<td>1,590.</td>
<td>477.</td>
<td></td>
<td>318.</td>
</tr>
<tr>
<td>75</td>
<td>CHAIRS</td>
<td>081000SL</td>
<td>SL</td>
<td>5.00</td>
<td>16</td>
<td>635.</td>
<td></td>
<td></td>
<td>635.</td>
<td>180.</td>
<td></td>
<td>127.</td>
</tr>
<tr>
<td>7630</td>
<td>CHAIRS</td>
<td>100500SL</td>
<td>SL</td>
<td>5.00</td>
<td>16</td>
<td>61.</td>
<td></td>
<td></td>
<td>61.</td>
<td>15.</td>
<td></td>
<td>12.</td>
</tr>
<tr>
<td>77</td>
<td>CHAIR</td>
<td>126000SL</td>
<td>SL</td>
<td>5.00</td>
<td>16</td>
<td>7,350.</td>
<td></td>
<td></td>
<td>7,350.</td>
<td>2,818.</td>
<td></td>
<td>1,470.</td>
</tr>
<tr>
<td>78</td>
<td>11 COMPUTERS</td>
<td>021600SL</td>
<td>SL</td>
<td>5.00</td>
<td>16</td>
<td>2,376.</td>
<td></td>
<td></td>
<td>2,376.</td>
<td>871.</td>
<td></td>
<td>475.</td>
</tr>
<tr>
<td>79</td>
<td>COMPUTER</td>
<td>021700SL</td>
<td>SL</td>
<td>5.00</td>
<td>16</td>
<td>4,724.</td>
<td></td>
<td></td>
<td>4,724.</td>
<td>1,811.</td>
<td></td>
<td>945.</td>
</tr>
<tr>
<td>80</td>
<td>COMPUTER EQUIPMENT</td>
<td>012700SL</td>
<td>SL</td>
<td>5.00</td>
<td>16</td>
<td>1,061.</td>
<td></td>
<td></td>
<td>1,061.</td>
<td>371.</td>
<td></td>
<td>212.</td>
</tr>
<tr>
<td>81</td>
<td>FAXPRESS</td>
<td>041200SL</td>
<td>SL</td>
<td>5.00</td>
<td>16</td>
<td>1,283.</td>
<td></td>
<td></td>
<td>1,283.</td>
<td>407.</td>
<td></td>
<td>257.</td>
</tr>
<tr>
<td>82</td>
<td>COMPUTER</td>
<td>060800SL</td>
<td>SL</td>
<td>5.00</td>
<td>16</td>
<td>1,283.</td>
<td></td>
<td></td>
<td>1,283.</td>
<td>407.</td>
<td></td>
<td>257.</td>
</tr>
</tbody>
</table>

(D) - Asset disposed

* ITC Section 179, Salvage, HR 3090, Commercial Revitalization Deduction
<table>
<thead>
<tr>
<th>Asset No</th>
<th>Description</th>
<th>Date Acquired</th>
<th>Method</th>
<th>Life</th>
<th>Line No</th>
<th>Unadjusted Cost or Basis</th>
<th>Bus % Excl</th>
<th>Reduction in Basis</th>
<th>Basis For Depreciation</th>
<th>Accumulated Depreciation</th>
<th>Current Sec 179</th>
<th>Amount Of Deprecation</th>
</tr>
</thead>
<tbody>
<tr>
<td>83</td>
<td>COLOR SCANNER</td>
<td>07/17/00 SL</td>
<td>5.00</td>
<td>16</td>
<td></td>
<td>1,140.</td>
<td></td>
<td></td>
<td>1,140.</td>
<td>323.</td>
<td></td>
<td>228.</td>
</tr>
<tr>
<td>84</td>
<td>COMPUTER HARDWARE</td>
<td>11/20/00 SL</td>
<td>5.00</td>
<td>16</td>
<td></td>
<td>1,448.</td>
<td></td>
<td></td>
<td>1,448.</td>
<td>338.</td>
<td></td>
<td>290.</td>
</tr>
<tr>
<td>85</td>
<td>WORKSTATION</td>
<td>11/24/00 SL</td>
<td>5.00</td>
<td>16</td>
<td></td>
<td>53.</td>
<td></td>
<td></td>
<td>53.</td>
<td>12.</td>
<td></td>
<td>11.</td>
</tr>
<tr>
<td>86</td>
<td>COMPUTERS</td>
<td>11/29/00 SL</td>
<td>5.00</td>
<td>16</td>
<td></td>
<td>5,088.</td>
<td></td>
<td></td>
<td>5,088.</td>
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<td></td>
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(D) - Asset disposed

*ITC, Section 179, Salvage, HR 3090, Commercial Revitalization Deduction
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<th>Life</th>
<th>Line No</th>
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<th>Reduction In Basis</th>
<th>Basis For Depreciation</th>
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* TOTAL 990 PAGE 2 DEPR: 332,788.

(D)- Asset disposed

* ITC, Section 179, Salvage, HR 3090, Commercial Revitalization Deduction
## Form 990 Other Expenses

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<th>(B) Program Services</th>
<th>(C) Management and General</th>
<th>(D) Fundraising</th>
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## Form 990 Statement of Organization’s Primary Exempt Purpose

**Part III**

**Explanation**

To provide research and training services for individuals, government agencies, and nonprofit organizations.

---

## Form 990 Depreciation of Assets Not Held for Investment

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**TOTAL TO FORM 990, PART IV, LN 57**

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231 Glenbrook Road, Room 313, U-2026
Storrs, Connecticut 06269
Email Elizabeth.Anderson@uconn.edu
Work Phone 860-486-0577
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<th>Position/Notes</th>
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<th>Home Address</th>
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<th>Fax</th>
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<tr>
<td>Henrietta Bernal, RN, PhD</td>
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<td>860-570-9298</td>
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<tr>
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</tbody>
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Form 8868
(December 2000)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an
Exempt Organization Return

OMB No 1545 1709

If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box
• If you are filing for an Additional (not automatic) 3-Month Extension, complete only Part II (on page 2 of this form)
Note: Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I  Automatic 3-Month Extension of Time - Only submit original (no copies needed)
Note: Form 990-T corporations requesting an automatic 6-month extension - check this box and complete Part I only
All other corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file income tax
returns. Partnerships, REMICs and trusts must use Form 8736 to request an extension of time to file Form 1065, 1066, or 1041

<table>
<thead>
<tr>
<th>Type or print</th>
<th>Name of Exempt Organization</th>
<th>Employer identification number</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>INSTITUTE FOR COMMUNITY RESEARCH, INC.</td>
<td>06-0653116</td>
</tr>
<tr>
<td>File by the due date for filing your return. See instructions</td>
<td>TWO HARTFORD SQUARE WEST, NO. 100</td>
<td></td>
</tr>
<tr>
<td>Number, street, and room or suite no If a P O box, see instructions</td>
<td>City, town or post office, state, and ZIP Code For a foreign address, see instructions</td>
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<tr>
<td></td>
<td>HARTFORD, CT 06106-5128</td>
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</table>

Check type of return to be filed (file a separate application for each return)

[ ] Form 990  [ ] Form 990-T (corporation)  [ ] Form 4720
[ ] Form 990-BL  [ ] Form 990-T (sec 401(a) or 408(a) trust)  [ ] Form 5227
[ ] Form 990-EZ  [ ] Form 990-T (trust other than above)  [ ] Form 6069
[ ] Form 990-PF  [ ] Form 1041-A  [ ] Form 8870

[ ] If the organization does not have an office or place of business in the United States, check this box
[ ] If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _________ If this is for the whole group, check this box [ ] If it is for part of the group, check this box [ ] and attach a list with the names and EINs of all members the extension will cover

1  I request an automatic 3-month (6 month, for 990-T corporation) extension of time until AUGUST 15, 2003
to file the exempt organization return for the organization named above. The extension is for the organization's return for:
[ ]X calendar year 2002 or
[ ] tax year beginning , and ending

2  If this tax year is for less than 12 months, check reason [ ] Initial return  [ ] Final return  [ ] Change in accounting period

3a  If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any
nonrefundable credits See Instructions

$ 

3b  If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated
tax payments made Include any prior year overpayment allowed as a credit

$ 

3c  Balance Due Subtract line 3b from line 3a Include your payment with this form, or, if required, deposit with FTD
coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See Instructions

$ N/A

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. And that I am authorized to prepare this form

Signature Title Date 5/7/03

LHA For Paperwork Reduction Act Notice, see instruction

Form 8868 (12-2000)