

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Department of the Treasury
Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2001 calendar year, or tax year period beginning **JUL 1, 2001** and ending **JUN 30, 2002**

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization DUDLEY STREET NEIGHBORHOOD INITIATIVE, INC.	D Employer identification number 04-2859066
	Number and street (or P O box if mail is not delivered to street address) Room/suite 504 DUDLEY ST.	E Telephone number 617-442-9670
	City or town state or country and ZIP + 4 ROXBURY, MA 02119	F Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ)

H and I are not applicable to section 527 organizations
 H(a) Is this a group return for affiliates? Yes No
 H(b) If "Yes" enter number of affiliates

G Web site **WWW.DSNI.ORG**

J Organization type (check only one) 501(c)(3) (insert no) 4947(a)(1) or 527

H(c) Are all affiliates included? **N/A** Yes No (If "No" attach a list)

K Check here if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail it should file a return without financial data. Some states require a complete return.

H(d) Is this a separate return filed by an organization covered by a group ruling? Yes No

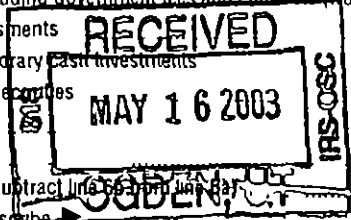
L Gross receipts Add lines 6b, 8b, 9b, and 10b to line 12 **1,015,743.**

I Enter 4-digit GEN

M Check if the organization is not required to attach Sch B (Form 990, 990-EZ, or 990-PF)

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

Revenue	1	Contributions, gifts, grants, and similar amounts received				
	a	Direct public support	1a	918,349.		
	b	Indirect public support	1b			
	c	Government contributions (grants)	1c			
	d	Total (add lines 1a through 1c) (cash \$ 903,349. noncash \$ 15,000.)	1d		918,349.	
	2	Program service revenue including government fees and contracts (from Part VII line 93)	2		48,852.	
	3	Membership dues and assessments	3			
	4	Interest on savings and temporary cash investments	4		4,717.	
	5	Dividends and interest from securities	5			
	6a	Gross rents	6a			
	6b	Less rental expenses	6b			
	6c	Net rental income or (loss) (subtract line 6b from line 6a)	6c			
7	Other investment income (describe)	7				
Revenue	8a	Gross amount from sale of assets other than inventory	(A) Securities	(B) Other		
			17,041.	8a		
	b	Less cost or other basis and sales expenses	15,451.	8b		
	c	Gain or (loss) (attach schedule)	1,590.	8c		
d	Net gain or (loss) (combine line 8c columns (A) and (B))	STMT 1	8d		1,590.	
Revenue	9	Special events and activities (attach schedule)				
	a	Gross revenue (not including \$ 0. of contributions reported on line 1a)	9a	12,120.		
	b	Less direct expenses other than fundraising expenses	9b	14,392.		
9c	Net income or (loss) from special events (subtract line 9b from line 9a)	SEE STATEMENT 2	9c		<2,272.>	
Revenue	10a	Gross sales of inventory, less returns and allowances	10a			
	b	Less cost of goods sold	10b			
	c	Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)	10c			
11	Other revenue (from Part VII, line 103)	11		14,664.		
12	Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)	12		985,900.		
Expenses	13	Program services (from line 44, column (B))	13		796,915.	
	14	Management and general (from line 44, column (C))	14		138,912.	
	15	Fundraising (from line 44, column (D))	15		63,471.	
	16	Payments to affiliates (attach schedule)	16			
	17	Total expenses (add lines 16 and 44, column (A))	17		999,298.	
18	Excess or (deficit) for the year (subtract line 17 from line 12)	18		<13,398.>		
Net Assets	19	Net assets or fund balances at beginning of year (from line 73, column (A))	19		436,849.	
	20	Other changes in net assets or fund balances (attach explanation)	20	SEE STATEMENT 3	285.	
	21	Net assets or fund balances at end of year (combine lines 18, 19, and 20)	21		423,736.	



SCANNED JUN 04 2003

Part II Statement of Functional Expenses All organizations must complete column (A) Columns (B) (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22 Grants and allocations (attach schedule) cash \$ 45,471 - noncash \$	45,471.	45,471.		
23 Specific assistance to individuals (attach schedule)				
24 Benefits paid to or for members (attach schedule)				
25 Compensation of officers directors etc	61,680.	49,344.	7,402.	4,934.
26 Other salaries and wages	413,253.	331,730.	49,641.	31,882.
27 Pension plan contributions				
28 Other employee benefits				
29 Payroll taxes	116,068.	93,130.	13,941.	8,997.
30 Professional fundraising fees				
31 Accounting fees	68,225.	19,931.	46,368.	1,926.
32 Legal fees				
33 Supplies	5,912.	3,912.	1,164.	836.
34 Telephone	9,370.	7,518.	1,125.	727.
35 Postage and shipping	6,843.	5,491.	822.	530.
36 Occupancy	24,618.	19,753.	1,908.	2,957.
37 Equipment rental and maintenance	3,732.	2,995.	448.	289.
38 Printing and publications	12,950.	10,390.	1,555.	1,005.
39 Travel	19,066.	19,066.		
40 Conferences conventions and meetings	4,044.	4,044.		
41 Interest	3,221.	2,585.	387.	249.
42 Depreciation, depletion etc (attach schedule)	20,188.	16,198.	2,425.	1,565.
43 Other expenses not covered above (itemize)				
a				
b				
c				
d				
e SEE STATEMENT 4	184,657.	165,357.	11,726.	7,574.
44 Total functional expenses (add lines 22 through 43) Organizations completing columns (B) (D) carry these totals to lines 13 15	999,298.	796,915.	138,912.	63,471.

Joint Costs Check if you are following SOP 98-2
 Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? Yes No
 If "Yes," enter (i) the aggregate amount of these joint costs \$ _____, (ii) the amount allocated to Program services \$ _____,
 (iii) the amount allocated to Management and general \$ _____, and (iv) the amount allocated to Fundraising \$ _____

Part III Statement of Program Service Accomplishments

What is the organization's primary exempt purpose? **SEE STATEMENT 5**

Program Service Expenses (Required for 501(c)(3) and (4) orgs and 4947(a)(1) trusts but optional for others)	
a COMMUNITY DEVELOPMENT - FOCUSES ON DEVELOPING A THRIVING LOCAL ECONOMY. (Grants and allocations \$)	159,498.
b COMMUNITY ORGANIZING - FOCUSES ON SUPPORTING AND STRENGTHENING RESIDENT LEADERSHIP AND COMMUNITY PLANNING AND DEVELOPMENT (Grants and allocations \$)	235,973.
c HUMAN DEVELOPMENT - FOCUSES ON ASSISTING RESIDENTS TO ORGANIZE AND ACCESSING SERVICES AND RESOURCES (Grants and allocations \$ 45,471.)	401,444.
d (Grants and allocations \$)	
e Other program services (attach schedule) (Grants and allocations \$)	
f Total of Program Service Expenses (should equal line 44, column (B), Program services)	796,915.

Part IV Balance Sheets

Note		(A)		(B)	
Where required, attached schedules and amounts within the description column should be for end-of-year amounts only		Beginning of year		End of year	
Assets	45	Cash - non-interest-bearing	302,834.	45	373,012.
	46	Savings and temporary cash investments		46	
	47 a	Accounts receivable	26,981.		
	b	Less allowance for doubtful accounts		7,870.	26,981.
	48 a	Pledges receivable	109,125.		
	b	Less allowance for doubtful accounts		116,220.	109,125.
	49	Grants receivable	38,170.	49	
	50	Receivables from officers, directors, trustees, and key employees		50	
	51 a	Other notes and loans receivable	14,134.		
	b	Less allowance for doubtful accounts			14,134.
	52	Inventories for sale or use		52	
	53	Prepaid expenses and deferred charges		53	
	54	Investments - securities STMT 6 <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV	16,482.	54	11,370.
	55 a	Investments - land, buildings, and equipment basis			
	b	Less accumulated depreciation			
56	Investments - other SEE STATEMENT 7	50,000.	56	50,000.	
57 a	Land, buildings, and equipment basis	136,438.			
b	Less accumulated depreciation		24,179.	23,399.	
58	Other assets (describe SEE STATEMENT 8)	52,426.	58	51,857.	
59	Total assets (add lines 45 through 58) (must equal line 74)	608,181.	59	659,878.	
Liabilities	60	Accounts payable and accrued expenses	75,198.	60	133,215.
	61	Grants payable	41,125.	61	
	62	Deferred revenue	5,009.	62	
	63	Loans from officers, directors, trustees, and key employees		63	
	64 a	Tax-exempt bond liabilities		64a	
	b	Mortgages and other notes payable	50,000.	64b	50,000.
	65	Other liabilities (describe SEE STATEMENT 9)		65	52,927.
66	Total liabilities (add lines 60 through 65)	171,332.	66	236,142.	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74				
	67	Unrestricted	294,056.	67	206,313.
	68	Temporarily restricted	142,793.	68	217,423.
	69	Permanently restricted		69	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74				
	70	Capital stock, trust principal, or current funds		70	
	71	Paid-in or capital surplus, or land, building, and equipment fund		71	
	72	Retained earnings, endowment, accumulated income, or other funds		72	
73	Total net assets or fund balances (add lines 67 through 69 OR lines 70 through 72, column (A) must equal line 19, column (B) must equal line 21)	436,849.	73	423,736.	
74	Total liabilities and net assets / fund balances (add lines 66 and 73)	608,181.	74	659,878.	

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

**DUDLEY STREET NEIGHBORHOOD INITIATIVE,
INC.**

Form 990 (2001)

04-2859066

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Part VI Other Information		Yes	No
76	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		X
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes" attach a conformed copy of the changes		X
78 a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes" attach a statement		X
80 a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers etc., to any other exempt or nonexempt organization?	X	
b	If "Yes," enter the name of the organization DUDLEY NEIGHBORS INCORPORATED and check whether it is <input checked="" type="checkbox"/> exempt OR <input type="checkbox"/> nonexempt		
81 a	Enter direct or indirect political expenditures See line 81 instructions	81a	0.
b	Did the organization file Form 1120-POL for this year?	81b	X
82 a	Did the organization receive donated services or the use of materials equipment, or facilities at no charge or at substantially less than fair rental value?	82a	X
b	If "Yes," you may indicate the value of these items here Do not include this amount as revenue in Part I or as an expense in Part II (See instructions in Part III)	82b	4,209.
83 a	Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	X
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83b	N/A
84 a	Did the organization solicit any contributions or gifts that were not tax deductible?	84a	X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b	N/A
85	501(c)(4), (5), or (6) organizations a Were substantially all dues nondeductible by members?	85a	N/A
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less? If "Yes" was answered to either 85a or 85b do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year	85b	N/A
c	Dues assessments, and similar amounts from members	85c	N/A
d	Section 162(e) lobbying and political expenditures	85d	N/A
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e	N/A
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	N/A
g	Does the organization elect to pay the section 6033(e) tax on the amount in 85f?	85g	N/A
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount in 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h	N/A
86	501(c)(7) organizations Enter a Initiation fees and capital contributions included on line 12	86a	N/A
b	Gross receipts, included on line 12 for public use of club facilities	86b	N/A
87	501(c)(12) organizations Enter a Gross income from members or shareholders	87a	N/A
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	87b	N/A
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	88	X
89 a	501(c)(3) organizations Enter Amount of tax imposed on the organization during the year under section 4911 <u>0.</u> , section 4912 <u>0.</u> , section 4955 <u>0.</u>		
b	501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b	X
c	Enter Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912 4955, and 4958		0.
d	Enter Amount of tax on line 89c above, reimbursed by the organization		0.
90 a	List the states with which a copy of this return is filed MASSACHUSETTS	90b	16
b	Number of employees employed in the pay period that includes March 12, 2001		
91	The books are in care of JOHN BARROS - EXECUTIVE DIRECTOR Telephone no 617-442-9670 Located at 504 DUDLEY ST, ROXBURY MA., ZIP + 4 02119-2719		
92	Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041- Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year N/A	92	N/A

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Form 990 (2001)

Part VII Analysis of Income-Producing Activities (See Specific Instructions on page 32)

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclu- sion code	(D) Amount	
Note Enter gross amounts unless otherwise indicated					
93 Program service revenue					
a FEES					14,407.
b					
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					34,445.
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments			14	4,717.	
96 Dividends and interest from securities					
97 Net rental income or (loss) from real estate					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory			18	1,590.	
101 Net income or (loss) from special events					<2,272.>
102 Gross profit or (loss) from sales of inventory					
103 Other revenue					
a MANAGEMENT FEES					2,400.
b MISCELLANEOUS			01	12,264.	
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))		0.		18,571.	48,980.
105 Total (add line 104, columns (B), (D), and (E))					67,551.

Note Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See Specific Instructions on page 32)

Line No	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
▼	SEE STATEMENT 12

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See Specific Instructions on page 33)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See Specific Instructions on page 33)

- (a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

Accompanying schedules and statements, and to the best of my knowledge and belief, it is true information of which preparer has any knowledge.

12/03

JOHN BARROS, EXECUTIVE DIRECTOR

Type or print name and title

SCHEDULE A
(Form 990 or 990-EZ)

Organization Exempt Under Section 501(c)(3)

OMB No 1545-0047

(Except Private Foundation) and Section 501(a), 501(f), 501(k),
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

2001

Department of the Treasury
Internal Revenue Service

Supplementary Information-(See separate instructions.)
▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

Name of the organization **DUDLEY STREET NEIGHBORHOOD INITIATIVE, INC.**

Employer identification number
04 2859066

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees
(See page 1 of the instructions List each one If there are none, enter "None")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
MAY LOUIE ----- 504 DUDLEY STREET , ROXBURY MA 02119	PROJ. MGR 40	51,087.	2,026.	

Total number of other employees paid over \$50,000 ▶	0			

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services
(See page 2 of the instructions List each one (whether individuals or firms) if there are none, enter "None")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE -----		

Total number of others receiving over \$50,000 for professional services ▶	0	

Part III Statements About Activities (See page 2 of the instructions)

	Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ _____ \$ _____ (Must equal amounts on line 38, Part VI-A, or line 1 of Part VI-B) Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities		X
2 During the year, has the organization either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer director trustee majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions) SEE STATEMENT 13		
a Sale, exchange, or leasing of property?		X
b Lending of money or other extension of credit?	X	
c Furnishing of goods, services, or facilities?	X	
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?	X	
e Transfer of any part of its income or assets?		X
3 Does the organization make grants for scholarships, fellowships, student loans, etc? (See Note below)		X
4 Do you have a section 403(b) annuity plan for your employees?		X
Note Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs "qualify" to receive payments SEE STATEMENT 14		

Part IV Reason for Non-Private Foundation Status (See pages 3 through 6 of the instructions)

The organization is not a private foundation because it is (Please check only ONE applicable box)

- 5 A church, convention of churches or association of churches Section 170(b)(1)(A)(i)
- 6 A school Section 170(b)(1)(A)(ii) (Also complete Part V)
- 7 A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)
- 8 A Federal, state or local government or governmental unit Section 170(b)(1)(A)(v)
- 9 A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) Enter the hospital's name, city, and state **▶** _____
- 10 An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the **Support Schedule** in Part IV-A)
- 11a An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)
- 11b A community trust Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)
- 12 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable etc., functions - subject to certain exceptions and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2) (Also complete the **Support Schedule** in Part IV-A)
- 13 An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2) (See section 509(a)(3))

Provide the following information about the supported organizations (See page 5 of the instructions)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14 An organization organized and operated to test for public safety Section 509(a)(4) (See page 6 of the instructions)

DUDLEY STREET NEIGHBORHOOD INITIATIVE,

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12) Use cash method of accounting
 Note You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

Calendar year (or fiscal year beginning in)	(a) 2000	(b) 1999	(c) 1998	(d) 1997	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants. See line 28)	432,635.	1,251,874.	448,901.	961,367.	3,094,777.
16 Membership fees received					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable etc. purpose	217,404.	8,677.	15,937.	21,302.	263,320.
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	1,474.	13,835.	13,265.	6,103.	34,677.
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets		2,097.	SEE STATEMENT 15 6,861.	13,649.	22,607.
23 Total of lines 15 through 22	651,513.	1,276,483.	484,964.	1,002,421.	3,415,381.
24 Line 23 minus line 17	434,109.	1,267,806.	469,027.	981,119.	3,152,061.
25 Enter 1% of line 23	6,515.	12,765.	4,850.	10,024.	
26 Organizations described on lines 10 or 11	a Enter 2% of amount in column (e), line 24				26a 63,041.
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1997 through 2000 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts					26b 1,424,072.
c Total support for section 509(a)(1) test. Enter line 24, column (e)					26c 3,152,061.
d Add Amounts from column (e) for lines	18 34,677.	19	22 22,607.	26b 1,424,072.	26d 1,481,356.
e Public support (line 26c minus line 26d total)					26e 1,670,705.
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))					26f 53.0036%
27 Organizations described on line 12	a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year				
	(2000)	(1999)	(1998)	(1997)	
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000 (include in the list organizations described in lines 5 through 11, as well as individuals). Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year					N/A
	(2000)	(1999)	(1998)	(1997)	
c Add Amounts from column (e) for lines	15	16	17	20	21
d Add Line 27a total and line 27b total					27c N/A
e Public support (line 27c total minus line 27d total)					27d N/A
f Total support for section 509(a)(2) test. Enter amount on line 23, column (e)					27e N/A
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))					27f N/A
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))					27g N/A %
28 Unusual Grants: For an organization described in line 10, 11, or 12, that received any unusual grants during 1997 through 2000, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15					27h N/A %

NONE

DUDLEY STREET NEIGHBORHOOD INITIATIVE,

Part V Private School Questionnaire (See page 7 of the instructions)

N/A

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

		Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument or in a resolution of its governing body?		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement)		
32	Does the organization maintain the following		
a	Records indicating the racial composition of the student body faculty, and administrative staff?	32a	
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32b	
c	Copies of all catalogues, brochures announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32c	
d	Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above please explain (If you need more space, attach a separate statement)	32d	
33	Does the organization discriminate by race in any way with respect to		
a	Students rights or privileges?	33a	
b	Admissions policies?	33b	
c	Employment of faculty or administrative staff?	33c	
d	Scholarships or other financial assistance?	33d	
e	Educational policies?	33e	
f	Use of facilities?	33f	
g	Athletic programs?	33g	
h	Other extracurricular activities? If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement)	33h	
34 a	Does the organization receive any financial aid or assistance from a governmental agency?	34a	
b	Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement	34b	
35	Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587 covering racial nondiscrimination? If "No" attach an explanation	35	

DUDLEY STREET NEIGHBORHOOD INITIATIVE,

Schedule A (Form 990 or 990-EZ) 2001 INC.

04-2859066 Page 5

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 9 of the instructions)

N/A

(To be completed ONLY by an eligible organization that filed Form 5768)

Check a if the organization belongs to an affiliated group Check b if you checked "a" and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred)		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
		N/A	
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	
37	Total lobbying expenditures to influence a legislative body (direct lobbying)	37	
38	Total lobbying expenditures (add lines 36 and 37)	38	
39	Other exempt purpose expenditures	39	
40	Total exempt purpose expenditures (add lines 38 and 39)	40	
41	Lobbying nontaxable amount Enter the amount from the following table - If the amount on line 40 is - The lobbying nontaxable amount is - Not over \$500,000 20% of the amount on line 40 Over \$500,000 but not over \$1,000,000 \$100,000 plus 15% of the excess over \$500,000 Over \$1,000,000 but not over \$1,500,000 \$175,000 plus 10% of the excess over \$1,000,000 Over \$1,500,000 but not over \$17,000,000 \$225,000 plus 5% of the excess over \$1,500,000 Over \$17,000,000 \$1,000,000	41	
42	Grassroots nontaxable amount (enter 25% of line 41)	42	
43	Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36	43	
44	Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38	44	

Caution If there is an amount on either line 43 or line 44, you must file Form 4720

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below See the instructions for lines 45 through 50 on page 11 of the instructions)

Calendar year (or fiscal year beginning in)	Lobbying Expenditures During 4-Year Averaging Period				N/A
	(a) 2001	(b) 2000	(c) 1999	(d) 1998	(e) Total
45	Lobbying nontaxable amount				0.
46	Lobbying ceiling amount (150% of line 45(e))				0.
47	Total lobbying expenditures				0.
48	Grassroots nontaxable amount				0.
49	Grassroots ceiling amount (150% of line 48(e))				0.
50	Grassroots lobbying expenditures				0.

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 12 of the instructions)

N/A

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of

- a Volunteers
- b Paid staff or management (Include compensation in expenses reported on lines c through h)
- c Media advertisements
- d Mailings to members, legislators, or the public
- e Publications, or published or broadcast statements
- f Grants to other organizations for lobbying purposes
- g Direct contact with legislators, their staffs, government officials, or a legislative body
- h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i Total lobbying expenditures (Add lines c through h)

Yes	No	Amount
		0.

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See page 12 of the instructions)

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting organization to a noncharitable exempt organization of

Table with 3 columns: Question ID, Yes, No. Rows include 51a(i), a(ii), b(i), b(ii), b(III), b(iv), b(v), b(vi), and c.

(i) Cash

(ii) Other assets

b Other transactions

(i) Sales or exchanges of assets with a noncharitable exempt organization

(ii) Purchases of assets from a noncharitable exempt organization

(iii) Rental of facilities, equipment, or other assets

(iv) Reimbursement arrangements

(v) Loans or loan guarantees

(vi) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment mailing lists other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets or services received.

N/A

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions and sharing arrangements.

52 a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No (X) No

b If "Yes," complete the following schedule

N/A

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

FORM 990 **GAIN (LOSS) FROM PUBLICLY TRADED SECURITIES** **STATEMENT 1**

DESCRIPTION	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	NET GAIN OR (LOSS)
SECURITIES	17,041.	15,451.	0.	1,590.
TO FORM 990, PART I, LINE 8	17,041.	15,451.	0.	1,590.

FORM 990 **SPECIAL EVENTS AND ACTIVITIES** **STATEMENT 2**

DESCRIPTION OF EVENT	GROSS RECEIPTS	CONTRIBUT. INCLUDED	GROSS REVENUE	DIRECT EXPENSES	NET INCOME
MULTICULTURAL FESTIVAL	12,120.		12,120.	14,392.	<2,272.>
TO FM 990, PART I, LINE 9	12,120.		12,120.	14,392.	<2,272.>

FORM 990 **OTHER CHANGES IN NET ASSETS OR FUND BALANCES** **STATEMENT 3**

DESCRIPTION	AMOUNT
UNREALIZED GAIN ON INVESTMENTS PRIOR PERIOD ADJUSTMENT	285.
TOTAL TO FORM 990, PART I, LINE 20	285.

FORM 990 **OTHER EXPENSES** **STATEMENT 4**

DESCRIPTION	(A) TOTAL	(B) PROGRAM SERVICES	(C) MANAGEMENT AND GENERAL	(D) FUNDRAISING
ADVERTISING & PROMOTION	664.	532.	80.	52.
BUILDING MANAGEMENT	26,824.	21,523.	3,222.	2,079.
CONTRACTED SERVICES	135,945.	125,317.	6,455.	4,173.
DUES & FEES	2,445.	1,963.	293.	189.
INSURANCE	4,345.	3,486.	522.	337.
REPAIRS AND MAINTENANCE	7,681.	6,163.	923.	595.
MISCELLANEOUS	6,753.	6,373.	231.	149.
TOTAL TO FM 990, LN 43	184,657.	165,357.	11,726.	7,574.

FORM 990 STATEMENT OF ORGANIZATION'S PRIMARY EXEMPT PURPOSE STATEMENT 5
PART III

EXPLANATION

EMPOWER DUDLEY RESIDENTS TO ORGANIZE, PLAN FOR, CREATE AND CONTROL A VIBRANT, DIVERSE AND HIGH QUALITY NEIGHBORHOOD IN COLLABORATION W/ COMMUNITY PARTNERS

FORM 990 NON-GOVERNMENT SECURITIES STATEMENT 6

SECURITY DESCRIPTION	CORPORATE STOCKS	CORPORATE BONDS	OTHER PUBLICLY TRADED SECURITIES	OTHER SECURITIES	TOTAL NON-GOV'T SECURITIES
COMMON STOCK	11,370.				11,370.
TO 990, LN 54 COL B	11,370.				11,370.

FORM 990 OTHER INVESTMENTS STATEMENT 7

DESCRIPTION	VALUATION METHOD	AMOUNT
CERTIFICATE OF DEPOSIT	MARKET VALUE	50,000.
TOTAL TO FORM 990, PART IV, LINE 56, COLUMN B		50,000.

FORM 990 OTHER ASSETS STATEMENT 8

DESCRIPTION	AMOUNT
OTHER ASSETS	4,873.
DUE FROM SUBSIDIARY ORGANIZATION	46,984.
TOTAL TO FORM 990, PART IV, LINE 58, COLUMN B	51,857.

FORM 990 OTHER LIABILITIES STATEMENT 9

DESCRIPTION	AMOUNT
FUNDS DESIGNATED BY DONOR FOR OTHER ORGANIZATIONS	52,927.
TOTAL TO FORM 990, PART IV, LINE 65, COLUMN B	52,927.

FORM 990 OTHER REVENUE NOT INCLUDED ON FORM 990 STATEMENT 10

DESCRIPTION	AMOUNT
SPECIAL EVENTS	14,392.
TOTAL TO FORM 990, PART IV-A	14,392.

FORM 990 OTHER EXPENSES NOT INCLUDED ON FORM 990 STATEMENT 11

DESCRIPTION	AMOUNT
SPECIAL EVENTS	14,392.
TOTAL TO FORM 990, PART IV-B	14,392.

FORM 990 PART VIII - RELATIONSHIP OF ACTIVITIES TO ACCOMPLISHMENT OF EXEMPT PURPOSES STATEMENT 12

LINE	EXPLANATION OF RELATIONSHIP OF ACTIVITIES
93	FEEES AND CONTRACTS FOR NEIGHBORHOOD DEVELOPMENT INITIATIVES IN FURTHERANCE OF THE ORGANIZATION'S MISSION
103A	NOMINAL FEE FOR PROVIDING ADMINISTRATIVE AND OTHER SUPPORT TO ITS SUBSIDIARY NEIGHBORHOOD LAND TRUST NONPROFIT ORGANIZATION
101	ANNUAL MULTI-CULTURAL FESTIVAL AIMED AT CELEBRATION CULTURAL DIVERSITY

Initiative
Rebuilding Communities Initiative
Resident Leadership Grants Program

FY 01	Name of Organization	Address	Proposed Use	Amount Granted	FY 01		Date Paid	FY 01		Date Paid	FY 02	
					Amount Paid	Amount Unpaid		Amount Paid	Amount Unpaid			
	Alternatives for Gmy & Environment	2343 Washington St. Roxbury MA 02119	Connecting paths to sustainable env	\$ 3,000	\$ 3,000	\$ 1,500	03/31/01	\$ 1,500	\$ 1,500	11/30/01	\$ 1,500	\$ 0
	Bird St Community Center	500 Columbia Rd. Dorchester MA 02125	End of Year Retreat	\$ 2,750	\$ 2,750	\$ 0	03/31/01	\$ 2,750	\$ 0		\$ 0	\$ 0
	Cape Verdean Task Force (St. Pauls Church)	492 Dudley St. Roxbury MA 02119	Citizenship classes ESL youth	\$ 7,500	\$ 7,500	\$ 3,750	06/22/01	\$ 3,750	\$ 3,750		\$ 0	\$ 3,750
	Cottage Brook Tenant Organization (DBEDC)	584 Columbia Road. Dorchester MA 02125	Youth program & improvement	\$ 2,000	\$ 2,000	\$ 1,000	03/31/01	\$ 1,000	\$ 1,000	11/30/01	\$ 1,000	\$ 0
	Dorchester Cares	200 Bowdoin St. Dorchester MA 02127	Parent leadership program	\$ 7,500	\$ 7,500	\$ 3,750	03/31/01	\$ 3,750	\$ 3,750	10/31/01	\$ 3,750	\$ 0
	Dudley Neighbors Inc	504 Dudley St. Roxbury MA 02119	Outreach resident services organizer	\$ 5,250	\$ 5,250	\$ 2,625	03/31/01	\$ 2,625	\$ 2,625	10/31/01	\$ 2,625	\$ 0
	Emerson Elementary School	6 Shirley St. Roxbury MA 02119	Expansion of afterschool program	\$ 8,000	\$ 8,000	\$ 4,500	03/31/01	\$ 4,500	\$ 4,500	10/31/01	\$ 4,500	\$ 0
	Family Nurturing Center	200 Bowdoin St. Dorchester MA 02127	Gmy leadership training	\$ 7,500	\$ 7,500	\$ 3,750	03/31/01	\$ 3,750	\$ 3,750	05/31/02	\$ 3,750	\$ 0
	GreenHumaneity Crime Watch (DBEDC)	584 Columbia Road. Dorchester MA 02125	Youth program Gmy clean-up	\$ 2,500	\$ 2,500	\$ 1,250	03/31/01	\$ 1,250	\$ 1,250	12/28/01	\$ 1,250	\$ 0
	Magazine Community Garden (BNAF)	19 Magazine St. Roxbury MA 02119	Continuation of beautification	\$ 2,500	\$ 2,500	\$ 1,250	03/31/01	\$ 1,250	\$ 1,250	10/31/01	\$ 1,250	\$ 0
	Radio Nra Terra (Amigo)	10 Magazine Street. Roxbury MA 02119	Cape Verdean radio program	\$ 2,750	\$ 2,750	\$ 1,375	03/31/01	\$ 1,375	\$ 1,375	11/30/01	\$ 1,375	\$ 0
	Resurrecion Lutheran Church	94 Warren St. Roxbury MA 02119	Farmhood program	\$ 1,500	\$ 1,500	\$ 750	03/31/01	\$ 750	\$ 750	09/28/01	\$ 750	\$ 0
	Roberto Clemente #21	285 Martin Luther King Blvd. Roxbury MA 02119	Scholarship fund	\$ 2,000	\$ 2,000	\$ 1,000	03/31/01	\$ 1,000	\$ 1,000	10/31/01	\$ 1,000	\$ 0
	Roxbury YMCA	285 Main Luther King Blvd. Roxbury MA 02119	Youth soccer league	\$ 7,250	\$ 7,250	\$ 3,625	03/31/01	\$ 3,625	\$ 3,625	02/28/02	\$ 3,625	\$ 0
	Sargent St. Neighborhood Assoc. (Patrick Toy)	15 Cunningham St. Dorchester MA 02125	Continuation of garden restorations	\$ 2,000	\$ 2,000	\$ 1,000	03/31/01	\$ 1,000	\$ 1,000	12/28/01	\$ 1,000	\$ 0
	St. Patrick's Youth Soccer Program	10 Magazine Street. Roxbury MA 02119	Youth soccer program	\$ 2,500	\$ 2,500	\$ 1,250	03/31/01	\$ 1,250	\$ 1,250	09/28/01	\$ 1,250	\$ 0
	Strand Theatre (Hemel McCormick Carter)	543 Columbia Rd. Dorchester MA 02125	MiniMovies/Arts in afternoon	\$ 4,750	\$ 4,750	\$ 2,375	03/31/01	\$ 2,375	\$ 2,375		\$ 0	\$ 2,375
	Upham's Westside NA	29 Virginia Street. Roxbury MA 02119	Neighborhood wide survey	\$ 1,250	\$ 1,250	\$ 625	03/31/01	\$ 625	\$ 625		\$ 0	\$ 625
	WAIJT House	117 Mt. Pleasant St. Roxbury MA 02119	Adult literacy liaison & computer ed	\$ 8,000	\$ 8,000	\$ 4,500	03/31/01	\$ 4,500	\$ 4,500	01/15/02	\$ 4,500	\$ 0
	Youth-On-The-Move (St. Patrick's Church)	10 Magazine Street. Roxbury MA 02119	Beautification of neighborhood	\$ 2,500	\$ 2,500	\$ 1,250	03/31/01	\$ 1,250	\$ 1,250	10/31/01	\$ 1,250	\$ 0
			Total FY 01	\$ 85,000	\$ 85,000	\$ 43,875		\$ 43,875	\$ 43,875		\$ 34,375	\$ 8,750
FY 02	Name of Organization	Address	Proposed Use	Amount Granted	FY 01		Date Paid	FY 01		Date Paid	FY 02	
					Amount Paid	Amount Unpaid		Amount Paid	Amount Unpaid		Amount Paid	Amount Unpaid
	ACE for Neighbor to Neighbor	2343 Washington St. Roxbury MA 02119	Survey neighbors for tax exempt status	\$ 1,000						04/12/02	\$ 500	\$ 500
	Bird St Community Center	500 Columbia Rd. Dorchester MA 02125	Board development trainings	\$ 3,000						02/28/02	\$ 1,500	\$ 1,500
	Cape Verdean Task Force	492 Dudley St. Roxbury MA 02119	Citizenship classes ESL youth	\$ 5,000						02/28/02	\$ 2,500	\$ 2,500
	Cottage Brook Tenant Organization (DBEDC)	584 Columbia Road. Dorchester MA 02125	Fresh playground and garden	\$ 2,000						02/28/02	\$ 1,000	\$ 1,000
	Dudley Neighbors Initiative	504 Dudley St. Roxbury MA 02119	Outreach resident services organizer	\$ 3,000						02/28/02	\$ 1,500	\$ 1,500
	Emerson Elementary School	6 Shirley St. Roxbury MA 02119	Expansion of afterschool program	\$ 7,500						02/28/02	\$ 3,750	\$ 3,750
	Roberto Clemente #21	285 Martin Luther King Blvd. Roxbury MA 02119	Sponsor two baseball teams	\$ 2,500						02/28/02	\$ 1,250	\$ 1,250
	St. Patrick's Youth Soccer Program	10 Magazine Street. Roxbury MA 02119	Youth soccer program	\$ 2,500						02/28/02	\$ 1,250	\$ 1,250
	Youth-On-The-Move (St. Patrick's Church)	10 Magazine Street. Roxbury MA 02119	Beautification of neighborhood	\$ 2,000						02/28/02	\$ 1,000	\$ 1,000
	WAIJT House	117 Mt. Pleasant Ave. Roxbury MA 02119	Adult education/computer education	\$ 6,500						02/28/02	\$ 3,250	\$ 3,250
			Total FY 02	\$ 35,000							\$ 17,000	\$ 17,000
			Total FY 01 & 02	\$ 120,000							\$ 51,375	\$ 25,750

DSNI
Fixed Assets

	Cost	Acc Depr 06/30/01	FY02 Depr	Acc Depr 06/30/02	Remaining Life
Furniture and Fixtures (7 years)					
94 additions VCR	462	462	0	462	0
94 additions DNI Office	800	800	0	800	0
Office Equipment (5 years)					
94 additions	14,325	14,325	0	14,325	0
95 additions	23,633	23,633	0	23,633	0
97 additions computers	40,280	29,539	10,741	40,280	0
98 additions comp's and software	20,752	16,600	4,152	20,752	(0)
99 additions printer	1,635	981	327	1,308	327
99 additions equipment	3,000	1,750	600	2,350	650
99 additions software and equip	3,738	2,244	748	2,992	746
00 additions computers	8,405	2,522	1,681	4,203	4,202
	<u>117,030</u>	<u>92,856</u>	<u>18,249</u>	<u>111,105</u>	<u>5,925</u>
02 additions See below	<u>19,408</u>	<u>0</u>	<u>1,941</u>	<u>1,941</u>	<u>17,467</u>
	<u>136,438</u>	<u>92,856</u>	<u>20,190</u>	<u>113,046</u>	<u>23,392</u>

Investments_ Stock Donations & Sales.xls

01/2003

RB

FY 02 transactions

Donor	Security	Date of stock gift	# shares	Total Value 07/01/2001	New gifts	Sales Proceeds	Gain (loss) on sale	Adjust to y/e MV	Total Value 06/30/2002
UST Realty Trust	UST Realty Trust	12/22/1998	PY 1						
↳ E13 Anonymous (via US Trust)	Cisco Systems [CSCO]	11/10/1999	52	946.40		Cd. 3 (825.80)	(120.60)		
↳ E23 Susan Symanski	Kimberly Clark [KMB]	11/10/1999	126	7,043.40				768.60	7,812.00
↳ E13 Anonymous (via Walden Asset)	RSA Security [RSAS]	06/30/2000	20	619.00			(522.80)		96.20
↳ Anonymous (via Walden Asset)	RSA Security (stock split) [RSAS]		.10	309.50			(261.30)		48.20
↳ Anonymous (via Walden Asset)	Kimberly Clark [KMB]	12/29/2000	116	6,484.40		Cd. 3 (7,522.75)	1,038.35		
↳ Anonymous (via Walden Asset)	Norfolk Southern Corp [NSC]	06/19/2001	52	1,079.00				136.76	1,215.76
↳ Anonymous (via Walden Asset)	Kimberly Clark [KMB]	12/03/2001	-141		8,020.08	(8,692.23)	672.15		
↳ Anonymous (via Walden Asset)	Norfolk Southern Corp [NSC]	06/12/2002	94		2,033.69			164.03	2,197.72

PBC

DSNI Investments 6/30/02

16,481.70	10,053.77	(17,040.78)	1,589.90	285.29	11,369.88
PY					

Overall Summary	
Beginning balance	16,481.70
New gifts in '02	10,053.77
Less sales proceeds	(17,040.78)
Gain/Loss on sales	1,589.90
Yearend MV adj	285.29
Ending Balance	11,369.88

See tickmark key @ Cd. 1. / DEC

6/28/02 Closing
 KMB = 662
 CSCO = 13,955
 NSC = 123,380
 RSAS = 14,810
 *obtained from Bigcharts.com

DEC 29/03
 ENB
 [Signature]

Dudley Street Neighborhood Initiative, Inc.
Board of Directors 2001-2002

Name/Organization	Address
Najwa Abdul-Tawwab	38 Sargeant St Dor MA 02125
Casimiro Barros, Jr	38 Clifton St Rox ,Ma 02119
Paul Bothwell	4 Woodville Ter Rox Ma 02119
John Bowden/ Orchard Garden Resident Assoc	25 Ambrose #409
Edna Bynoe/ Orchard Garden Resident Assoc	92 Zeigler St Rox MA 02119
Elizabeth Centeio	71 George St Rox MA 02119
Honario Correia	14 Brook Ave Rox Ma 02119
Telma DePina	2-A Marsfield S Rox Ma 02119
William Dorcena	64 Howard Ave Dor MA 02125
Teodora Duarte	1134 Morton St
Barbara Edwards	18 Dennis St Rox, Ma 02119
Evelyn Friedman - Nuestra Comunidad	56 Warren St #200 Rox 02119
Brenda GadsonRox Multi-Service ctr	317 Blue Hill Dor Ma 02121
Theresa Glynn	65 Clifton St
Lisa Glynn-Wilson	65 Clifton St Dor Ma 02125
Ruth Grant - St Patrick's Church	96 Moreland St Rox Ma 02119
Mary Gunn - Bird St Comty Ctr	500 Columbia
Stephen Hanley - W A I T T House	117 Mt Pleasant Rox Ma 02119
Guillermo Jaime - Defenders of the Faith	10 East Cottage
Myrza Lassus	63 Howard Ave
Sr Margaret Leonard - Project HOPE	45 Magnolia St
Eliezer Lorenzo	63 Howard Ave
Al Lovata - Be Our Guest	24 Blue Hill
Doris Leonardo - La Alianza Hispana	409 Dudley St
Neusa Sequeira	6 Brook Ave Rox Ma 02119
Ken Smith - YouthBuild Boston	504 Dudley St Rox Ma 02119
Gino Texeira - Ideal Sub Shop	522 Dudley St Rox Ma 02119
Anthony Veras	39 Clifton St

Note No board members are compensated

EIN 04-2859066



Grant Qualifications

DUDLEY STREET NEIGHBORHOOD INITIATIVE

504 Dudley Street ♦ Roxbury, MA 02119
Phone: 617/442-9670 ♦ Fax 617/427-8047
http //www dsni org

Board of Directors

Residents

- Najwa Abdul-Tawwab
- Casinuro Barros Jr
- Paul Buttlwell
- Honorio Correia
- Telma DePina
- Carlina Dorcena
- William Dorcena
- Veronica Fletcher
- Theresa Glynn
- Lisa Glynn Wilson
- Myrza Lassus
- Elietez Lorenzo
- Neusa Sequeira
- Anthony Verus

MEMORANDUM

TO All Dudley Neighborhood Groups
 FROM Dudley Street Neighborhood Initiative (DSNI)
 SUBJECT Community Grants Available
 DATE October 15, 1999

DSNI once again is inviting all neighborhood and/or block associations, crime watches, parents councils, gardeners groups, tenants organizations, youth groups and any other group of neighbors working together to improve life in this community to apply for a small grant to help you in your work

This is the second round that DSNI, through the Anne E Casey Foundation's Rebuilding Communities Initiative (RCI), will be awarding to the community \$25,000 is available to assist neighborhood groups to realize the community's dreams

We are now in the demonstration phase of the Rebuilding Communities Initiative (RCI) program and our "engine of change" is

Organizing for resident leadership/control/influence over all aspects of the revitalization of the Dudley Neighborhood

The components of the engine are

- 1 Resident power
- 2 Resident Leadership Development
- 3 Community Building Infrastructure (strengthening neighborhood efforts and associations, increasing activism, developing information and communications toots, increase multicultural understanding)

If you have a project that you think fits in with the engine of change, we hope that you will consider applying for this assistance. We will hold an open house so you can come talk about this grant process, the plan and vision that the community has developed, and to get help with the application. With the total amount of \$25,000, we expect to make between 10 and 15 grants, with an average grant size of \$1000 to \$2000. If you do not have your own non-profit tax status, you will need to have a non-profit organization or agency act as your conduit.

Here is the process and schedule

Agencies

- La Alunza Hispana
- Bird Street Community Center
- Dorchester Bay EDC
- Nuestra Comunidad CDC
- Orchard Gardens Tenants Association
- Project HOPE
- Roxbury Multi-Service Center
- WATT House
- YouthBuild Boston

Businesses

- Be Our Guest
- Ideal Sub Shop

Religious Institutions

- St. Patrick's Church

Executive Director

Gregory C. Watson

Statement 12a

EIN 04-2859066

1. **Open house** - where you can learn more about this grant program **Monday, October 25th at 6pm, at 504 Dudley Street** Please call Gertrudes at 442-9670 to RSVP
- 1 You can get assistance from Gertrudes Fidalgo, Pat Riddick or May Louie in thinking through this application
- 2 Applications are **due Monday, November 22, 1999** They can be sent or dropped off to Gertrudes at DSNI, 504 Dudley Street, Roxbury, MA 02119
- 3 A group of neighborhood residents will form the review committee They may be asking you to come in for a meeting during December
- 4 This committee will make its decisions by the end of December
- 5 We will have a ceremony to award the grants and the first checks will be issued in January
- 6 Please stay in touch with us to let us know how the project is doing DSNI staff and board members may be able to give you help with your project We will ask you for regular reports

Please feel free to drop by or call if you want more information about this program and to **RSVP for the open house** Ask to talk with Gertrudes

We look forward to working together to realize our dreams for this neighborhood

EIN 04-2859066

RCI COMMUNITY NEIGHBORHOOD GRANT APPLICATION FORM

Name of Organization/Association _____
 Contact Person _____
 Address _____
 Daytime Telephone # _____
 Evening # _____
 Fax # _____ e-mail _____

Physical area that you serve

Project/activity proposed for funding

Total 1999 budget

Total anticipated 2000 budget.

Amount requested

Please address each of the following:

A Brief description of proposed activity,

B What do you hope to accomplish with this activity?

C Who do you expect to get involved?

D How is this activity related to the "Engine of Change"?

Statement 12c

EIN 04-2859066

E Timetable for activity

Return this application by **November 22, 1999** to Gertrudes at Dudley Street Neighborhood Initiative 504
Dudley St Roxbury 02119 (617) 442-9670 fax 427-8047

Statement 12d