

Return of Organization Exempt From Income Tax

2001

Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Open to Public Inspection

The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2001 calendar year, OR tax year beginning 7/1/2001 , and ending 6/30/2002

- B** Check if applicable
- Address change
 - Name change
 - Initial return
 - Final return
 - Amended return
 - Application pending

| | | | | |
|--|--|------------------|---|--|
| Please use IRS label or print or type. See Specific Instructions | C Name of organization Facing History And Ourselves National Foundation, Inc | | D Employer identification number 04-2761636 | |
| | Number and street (or P O box if mail is not delivered to street address) Room/suite | | E Telephone number | |
| | 16 Hurd Road | | 617 735-1627 | |
| City or town | | State or country | ZIP + 4 | F Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual |
| Brookline | | MA | 024456919 | <input type="checkbox"/> Other (specify) |

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ)

H and I are not applicable to section 527 organizations

H(a) Is this a group return for affiliates? Yes No

H(b) If "Yes" enter number of affiliates _____

H(c) Are all affiliates included? Yes No (If "No" attach a list See instructions)

H(d) Is this a separate return filed by an organization covered by a group ruling? Yes No

I Enter 4-digit GEN _____

G Web site www.facinghistory.org

J Organization type (check only one) 501(c) (3) (insert no) 4947(a)(1) or 527

K Check here if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data. Some states require a complete return.

L Gross receipts Add lines 6b, 8b, 9b, and 10b to line 12 8,990,635

M Check if the organization is not required to attach Sch B (Form 990, 990-EZ, or 990-PF)

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See Specific Instructions on page 16)

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| | | | | |
|-------------------|---|-----|------------|--|
| | 1 Contributions, gifts, grants, and similar amounts received | | | |
| | a Direct public support | 1a | 8,326,184 | |
| | b Indirect public support | 1b | 0 | |
| | c Government contributions (grants) | 1c | 0 | |
| | d Total (add lines 1a through 1c) (cash \$ <u>8,276,019</u> noncash \$ <u>50,165</u>) | 1d | 8,326,184 | |
| | 2 Program service revenue including government fees and contracts (from Part VII, line 93) | 2 | 307,938 | |
| | 3 Membership dues and assessments | 3 | 0 | |
| | 4 Interest on savings and temporary cash investments | 4 | 0 | |
| | 5 Dividends and interest from securities | 5 | 268,794 | |
| | 6a Gross rents | 6a | 0 | |
| | b Less rental expenses | 6b | 0 | |
| | c Net rental income or (loss) (subtract line 6b from line 6a) | 6c | 0 | |
| | 7 Other investment income (describe _____) | 7 | 0 | |
| | 8a Gross amount from sales of assets other than inventory (A) Securities (B) Other | 8a | 0 | |
| | b Less cost of other basis and sales expenses | 8b | 0 | |
| | c Gain or (loss) (attach schedule) | 8c | 0 | |
| | d Net gain or (loss) (combine line 8c, columns (A) and (B)) | 8d | 0 | |
| | 9 Special events and activities (attach schedule) | | | |
| | a Gross revenue (not including \$ _____ of contributions reported on line 1a) | 9a | 0 | |
| | b Less direct expenses other than fundraising expenses | 9b | 0 | |
| | c Net income or (loss) from special events (subtract line 9b from line 9a) | 9c | 0 | |
| | 10a Gross sales of inventory, less returns and allowances | 10a | 87,719 | |
| | b Less cost of goods sold <u>SEE ATTACHED SCHEDULE</u> | 10b | 31,101 | |
| | c Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a) | 10c | 56,618 | |
| | 11 Other revenue (from Part VII, line 103) | 11 | 0 | |
| | 12 Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11) | 12 | 8,959,534 | |
| Expenses | 13 Program services (from line 44, column (B)) | 13 | 8,216,639 | |
| | 14 Management and general (from line 44, column (C)) | 14 | 441,091 | |
| | 15 Fundraising (from line 44, column (D)) | 15 | 1,267,490 | |
| | 16 Payments to affiliates (attach schedule) | 16 | 0 | |
| | 17 Total expenses (add lines 16 and 44, column (A)) | 17 | 9,925,220 | |
| Net Assets | 18 Excess or (deficit) for the year (subtract line 17 from line 12) | 18 | -965,686 | |
| | 19 Net assets or fund balances at beginning of year (from line 73, column (A)) | 19 | 10,478,412 | |
| | 20 Other changes in net assets or fund balances (attach explanation) <u>UNREALIZED LOSS ON INVEST</u> | 20 | -27,300 | |
| | 21 Net assets or fund balances at end of year (combine lines 18, 19, and 20) | 21 | 9,485,426 | |

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Part II Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See Specific Instructions on page 21.)

| Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I | (A) Total | (B) Program services | (C) Management and general | (D) Fundraising |
|---|-----------|----------------------|----------------------------|-----------------|
| 22 Grants and allocations (attach schedule) (cash \$ _____ noncash \$ _____) | 0 | 0 | | |
| 23 Specific assistance to individuals (attach schedule) | 0 | 0 | | |
| 24 Benefits paid to or for members (attach schedule) | 0 | 0 | | |
| 25 Compensation of officers, directors, etc | 338,000 | 253,500 | 23,660 | 60,840 |
| 26 Other salaries and wages | 5,353,896 | 4,582,001 | 291,520 | 480,375 |
| 27 Pension plan contributions | 553,442 | 478,172 | 27,459 | 47,811 |
| 28 Other employee benefits | 386,302 | 327,384 | 21,603 | 37,315 |
| 29 Payroll taxes | 524,358 | 445,726 | 29,272 | 49,360 |
| 30 Professional fundraising fees | 0 | 0 | 0 | 0 |
| 31 Accounting fees | 34,607 | 29,373 | 1,973 | 3,261 |
| 32 Legal fees | 0 | 0 | 0 | 0 |
| 33 Supplies | 104,230 | 87,059 | 15,312 | 1,859 |
| 34 Telephone | 179,077 | 175,787 | 630 | 2,660 |
| 35 Postage and shipping | 174,360 | 133,146 | 1,201 | 40,013 |
| 36 Occupancy | 214,233 | 204,258 | 3,704 | 6,271 |
| 37 Equipment rental and maintenance | 59,328 | 58,150 | 397 | 781 |
| 38 Printing and publications | 227,457 | 133,857 | 0 | 93,600 |
| 39 Travel | 639,561 | 296,058 | 172 | 343,331 |
| 40 Conferences, conventions, and meetings | 169,001 | 169,001 | 0 | 0 |
| 41 Interest | 0 | 0 | 0 | 0 |
| 42 Depreciation, depletion, etc (attach schedule) | 314,783 | 235,653 | 22,029 | 57,101 |
| 43 Other expenses not covered above (itemize) a Consulting | 476,725 | 467,410 | 446 | 8,869 |
| b Audio Visual & Library Expense | 38,139 | 38,051 | 0 | 88 |
| c Events Expense | 110,273 | 82,773 | 0 | 27,500 |
| d Misc | 27,448 | 19,280 | 1,713 | 6,455 |
| e | 0 | | | |
| f | 0 | | | |
| 44 Total functional expenses (add lines 22 through 43) Organizations completing columns (B) - (D) carry these totals to lines 13 - 15 | 9,925,220 | 8,216,639 | 441,091 | 1,267,490 |

Joint Costs Check if you are following SOP 98-2

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? Yes No

If "Yes," enter (i) the aggregate amount of these joint costs \$ _____, (ii) the amount allocated to Program services \$ _____

(iii) the amount allocated to Management and general \$ _____ and (iv) the amount allocated to Fundraising \$ _____

Part III Statement of Program Service Accomplishments

(See Specific Instructions on page 24.)

What is the organization's primary exempt purpose? Not for profit-education

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

Program Service Expenses
(Required for 501(c)(3) and (4) orgs and 4947(a)(1) trusts but optional for others.)

| | |
|---|-----------|
| a Facing History and Ourselves is a National Educational and Professional development organization whose mission is to engage students of diverse backgrounds in an examination of racism, prejudice and antisemitism in order to promote the development of a more human and informed citizenry. By studying the historical development and the lessons of the Holocaust (Grants and allocations \$ _____) | 8,216,639 |
| b and other examples of collective violence, students make the essential connection between history and the moral choices they confront in their own lives (Grants and allocations \$ _____) | 0 |
| c (Grants and allocations \$ _____) | 0 |
| d (Grants and allocations \$ _____) | 0 |
| e Other program services (attach schedule) (Grants and allocations \$ _____) | 0 |
| f Total of Program Service Expenses (should equal line 44, column (B), Program services) | 8,216,639 |

Part IV Balance Sheets

(See Specific Instructions on page 24)

| Note | Where required, attached schedules and amounts within the description column should be for end-of-year amounts only | (A) Beginning of year | (B) End of year |
|---|---|--------------------------|--------------------|
| Assets | | | |
| 45 | Cash - non-interest-bearing | 889,194 | 548,954 |
| 46 | Savings and temporary cash investments | 4,321,210 | 5,320,771 |
| 47a | Accounts receivable | 68,620 | |
| 47b | Less allowance for doubtful accounts | 1,588 | |
| | | 296,665 | 67,032 |
| 48a | Pledges receivable | 3,123,000 | |
| 48b | Less allowance for doubtful accounts | 131,000 | |
| | | 4,268,733 | 2,992,000 |
| 49 | Grants receivable | 0 | 0 |
| 50 | Receivables from officers, directors, trustees, and key employees (attach schedule) | 0 | 0 |
| 51a | Other notes and loans receivable (attach schedule) | 0 | |
| 51b | Less allowance for doubtful accounts | 0 | |
| | | 0 | 0 |
| 52 | Inventories for sale or use | 55,676 | 46,110 |
| 53 | Prepaid expenses and deferred charges | 137,975 | 149,953 |
| 54 | Investments - securities (attach schedule) <input type="checkbox"/> Cost <input type="checkbox"/> FMV | 0 | 0 |
| 55a | Investments - land, buildings, and equipment basis | 2,426,977 | |
| 55b | Less accumulated depreciation (attach schedule) | 1,926,387 | |
| | | 730,754 | 500,590 |
| 56 | Investments - other (attach schedule) | 0 | 0 |
| 57a | Land, buildings, and equipment basis | 0 | |
| 57b | Less accumulated depreciation (attach schedule) | 0 | |
| | | 0 | 0 |
| 58 | Other assets (describe _____) | 0 | 0 |
| 59 | Total assets (add lines 45 through 58) (must equal line 74) | 10,700,207 | 9,625,410 |
| Liabilities | | | |
| 60 | Accounts payable and accrued expenses | 211,949 | 126,845 |
| 61 | Grants payable | 0 | 0 |
| 62 | Deferred revenue SEE ATTACHED SCHEDULE | 9,846 | 13,139 |
| 63 | Loans from officers, directors, trustees, and key employees (attach schedule) | 0 | 0 |
| 64a | Tax-exempt bond liabilities (attach schedule) | 0 | 0 |
| 64b | Mortgages and other notes payable (attach schedule) | 0 | 0 |
| 65 | Other liabilities (describe _____) | 0 | 0 |
| 66 | Total liabilities (add lines 60 through 65) | 221,795 | 139,984 |
| Net Assets or Fund Balances | | | |
| Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74 | | | |
| 67 | Unrestricted | 3,904,130 | 4,343,253 |
| 68 | Temporarily restricted | 4,440,975 | 2,992,000 |
| 69 | Permanently restricted | 2,133,307 | 2,150,173 |
| Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74 | | | |
| 70 | Capital stock, trust principal, or current funds | 0 | 0 |
| 71 | Paid-in or capital surplus, or land, building, and equipment fund | 0 | 0 |
| 72 | Retained earnings, endowment, accumulated income, or other funds | 0 | 0 |
| 73 | Total net assets or fund balances (add lines 67 through 69 OR lines 70 through 72, column (A) must equal line 19, column (B) must equal line 21) | 10,478,412 | 9,485,426 |
| 74 | Total liabilities and net assets/fund balances (add lines 66 and 73) | 10,700,207 | 9,625,410 |

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return (See Specific Instructions, page 26)

| | | | |
|-----|--|---|-----------|
| a | Total revenue, gains, and other support per audited financial statements | a | 9,520,715 |
| b | Amounts included on line a but not on line 12, Form 990 | | |
| (1) | Net unrealized gains on investments \$ | | |
| (2) | Donated services and use of facilities \$ 530,080 | | |
| (3) | Recoveries of prior year grants \$ 0 | | |
| (4) | Other (specify) | | |
| | \$ 0 | | |
| | Add amounts on lines (1) thru (4) | b | 530,080 |
| c | Line a minus line b | c | 8,990,635 |
| d | Amounts included on line 12, Form 990 but not on line a | | |
| (1) | Investment expenses not included on line 6b Form 990 \$ | | |
| (2) | Other (specify) Cost Bks Sold | | |
| | \$ -31,101 | | |
| | Add amounts on lines (1) and (2) | d | -31,101 |
| e | Total revenue per line 12 Form 990 (line c plus line d) | e | 8,959,534 |

Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return

| | | | |
|-----|--|---|------------|
| a | Total expenses and losses per audited financial statements | a | 10,513,701 |
| b | Amounts included on line a but not on line 17, Form 990 | | |
| (1) | Donated services and use of facilities \$ 530,080 | | |
| (2) | Prior year adjustments reported on line 20, Form 990 \$ | | |
| (3) | Losses reported on line 20, Form 990 \$ 27,300 | | |
| (4) | Other (specify) Cost Bks Sold | | |
| | \$ 31,101 | | |
| | Add amounts on lines (1) thru (4) | b | 588,481 |
| c | Line a minus line b | c | 9,925,220 |
| d | Amounts included on line 17, Form 990 but not on line a | | |
| (1) | Investment expenses not included on line 6b Form 990 \$ 0 | | |
| (2) | Other (specify) | | |
| | \$ 0 | | |
| | Add amounts on lines (1) and (2) | d | 0 |
| e | Total expenses per line 17, Form 990 (line c plus line d) | e | 9,925,220 |

Part V List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated, see Specific Instructions on page 26)

| (A) Name and address | (B) Title and average hours per week devoted to position | (C) Compensation (If not paid, enter -0-) | (D) Contributions to employee benefit plans & deferred compensation | (E) Expense account and other allowances |
|---|--|---|---|--|
| Margot Stern Strom 22 Kennard Road Brookline, MA 02445 | President Exec Director 40 | 218,400 | 21,840 | 0 |
| Martin Sleeper 206 Willowbank Drive Wayland, MA 01778 | Director of Operations 40 | 119,600 | 11,960 | 0 |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

75 Did any officer, director, trustee or key employee receive aggregate compensation of more than \$100,000 from your organization and all related organizations, of which more than \$10,000 was provided by the related organizations? Yes No
 If "Yes," attach schedule - see Specific Instructions on page 27

Part VI Other Information

(See Specific Instructions on page 27.)

Yes or No

| | | | |
|-----|--|-----|--------------------------|
| 76 | Did the organization engage in any activity not previously reported to the IRS? If "Yes" attach a detailed description of each activity | 76 | No |
| 77 | Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes | 77 | No |
| 78a | Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return? | 78a | No |
| b | If "Yes," has it filed a tax return on Form 990-T for this year? | 78b | No |
| 79 | Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement | 79 | No |
| 80a | Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization? | 80a | Yes |
| b | If "Yes," enter the name of the organization <u>Friends of Facing History And Ourselves</u> | | |
| | and check whether it is <input checked="" type="checkbox"/> exempt OR <input type="checkbox"/> nonexempt | | |
| 81a | Enter direct or indirect political expenditures See line 81 instructions | 81a | 0 |
| b | Did the organization file Form 1120-POL for this year? | 81b | No |
| 82a | Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value? | 82a | Yes |
| b | If "Yes," you may indicate the value of these items here Do not include this amount as revenue in Part I or as an expense in Part II (See instructions in Part III) | 82b | 530 080 |
| 83a | Did the organization comply with the public inspection requirements for returns and exemption applications? | 83a | Yes |
| b | Did the organization comply with the disclosure requirements relating to quid pro quo contributions? | 83b | Yes |
| 84a | Did the organization solicit any contributions or gifts that were not tax deductible? | 84a | No |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? | 84b | N/A |
| 85 | 501(c)(4), (5), or (6) organizations a Were substantially all dues nondeductible by members? | 85a | N/A |
| b | Did the organization make only in-house lobbying expenditures of \$2,000 or less? If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year | 85b | N/A |
| c | Dues, assessments, and similar amounts from members | 85c | N/A |
| d | Section 162(e) lobbying and political expenditures | 85d | N/A |
| e | Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices | 85e | N/A |
| f | Taxable amount of lobbying and political expenditures (line 85d less 85e) | 85f | N/A |
| g | Does the organization elect to pay the section 6033(e) tax on the amount on line 85f? | 85g | N/A |
| h | If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year? | 85h | N/A |
| 86 | 501(c)(7) orgs Enter a Initiation fees and capital contributions included on line 12 | 86a | N/A |
| b | Gross receipts, included on line 12 for public use of club facilities | 86b | N/A |
| 87 | 501(c)(12) orgs Enter a Gross income from members or shareholders | 87a | N/A |
| b | Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) | 87b | N/A |
| 88 | At any time during the year did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes" complete Part IX | 88 | No |
| 89a | 501(c)(3) organizations Enter Amount of tax imposed on the organization during the year under section 4911 <u>0</u> section 4912 <u>0</u> , section 4955 <u>0</u> | | |
| b | 501(c)(3) and 501(c)(4) orgs Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction | 89b | No |
| c | Enter Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 | | N/A |
| d | Enter Amount of tax on line 89c, above, reimbursed by the organization | | N/A |
| 90a | List the states with which a copy of this return is filed <u>MA, NY</u> | | |
| b | Number of employees employed in the pay period that includes March 12, 2001 (See instructions) | 90b | 107 |
| 91 | The books are in care of <u>Margot Stern Strom</u> Telephone no <u>617-735-1627</u> | | |
| | Located at <u>16 Hurd Road, Brookline, MA</u> ZIP + 4 <u>02445-6919</u> | | |
| 92 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year | 92 | <input type="checkbox"/> |

Part VII Analysis of Income-Producing Activities

(See Specific Instructions on page 32.)

| Note | Enter gross amounts unless otherwise indicated | Unrelated business income | | Excluded by section 512, 513, or 514 | | (E) Related or exempt function income |
|------|--|---------------------------|---------------|--------------------------------------|---------------|--|
| | | (A) Business code | (B) Amount | (C) Exclusion code | (D) Amount | |
| 93 | Program service revenue | | | | | 307,938 |
| a | | | | | | |
| b | | | | | | |
| c | | | | | | |
| d | | | | | | |
| e | | | | | | |
| f | Medicare/Medicaid payments | | | | | |
| g | Fees and contracts from government agencies | | | | | |
| 94 | Membership dues and assessments | | | | | |
| 95 | Interest on savings and temporary cash investments | | | 14 | 268,794 | |
| 96 | Dividends and interest from securities | | | | | |
| 97 | Net rental income or (loss) from real estate | | | | | |
| a | debt-financed property | | | | | |
| b | not debt-financed property | | | | | |
| 98 | Net rental income or (loss) from personal property | | | | | |
| 99 | Other investment income | | | | | |
| 100 | Gain or (loss) from sales of assets other than inventory | | | | | |
| 101 | Net income or (loss) from special events | | | | | |
| 102 | Gross profit or (loss) from sales of inventory | | | | | 56,618 |
| 103 | Other revenue a | | | | | |
| b | | | | | | |
| c | | | | | | |
| d | | | | | | |
| e | | | | | | |
| 104 | Subtotal (add cols (B), (D), and (E)) | | 0 | | 268,794 | 364,556 |
| 105 | Total (add line 104 columns (B), (D), and (E)) | | | | | 633,350 |

Note Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes

(See Specific Instructions on page 32.)

| Line No | Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) |
|---------|--|
| 93-a | Fees to provide teacher training, workshops, resource materials and speakers in conjunction with curriculum development and teacher training. |
| 102 | Sale of Resource Books part of teacher training. |

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities

(See Specific Instructions on page 33.)

| (A) Name, address, and EIN of corporation, partnership, or disregarded entity | (B) Percentage of ownership interest | (C) Nature of activities | (D) Total income | (E) End-of-year assets |
|--|---|-----------------------------|---------------------|---------------------------|
| N/A | % | | | |
| | % | | | |
| | % | | | |
| | % | | | |

Part X Information Regarding Transfers Associated with Personal Benefit Contracts

(See Specific Instructions on page 33.)

- (a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? N/A Yes No
- (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? N/A Yes No

Note: If 'Yes' to (b), file Form 8870 and Form 4720 (see instructions).

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Please Sign: *[Signature]* Date: *10/25/02*
Director

Date: *10/25/02* Check if self-prepared: Preparer's SSN or PTIN (See Gen. Inst. W): *000-00-0000*

SCHEDULE A
(Form 990 or 990-EZ)

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

OMB No 1545-0047

2001

Department of the Treasury
Internal Revenue Service

Supplementary Information - (See separate instructions)

MUST be completed by the above organizations and attached to their Form 990 or 990-EZ

Name of the organization: Facing History And Ourselves National Foundation, Inc
Employer identification number: 04-2761636

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See page 1 of the instructions List each one If there are none, enter "None ")

| (a) Name and address of each employee paid more than \$50,000 | (b) Title and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans & deferred compensation | (e) Expense account and other allowances |
|---|--|------------------|---|--|
| Hurwitz, Donald 16 Hurd Rd Brookline, MA 02445 | Director Marketing 40 | 140,000 | 9,800 | 0 |
| Durney, Michael 16 Hurd Road Brookline, MA 02445 | MIS Director 40 | 126,413 | 12,641 | 0 |
| Meltzer, Bonnie 16 Hurd Road Brookline, MA 02445 | VP Development 40 | 126,413 | 12,641 | 0 |
| Skvirsky, Marc 16 Hurd Road Brookline, MA 02445 | VP Program 40 | 126,413 | 12,641 | 0 |
| Tollefson, Terry 16 Hurd Road Brookline, MA 02445 | Dir Administration 40 | 98,800 | 9,880 | 0 |
| Total number of other employees paid over \$50,000 | 47 | | | |

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 2 of the instructions List each one (whether individuals or firms) If there are none, enter "None ")

| (a) Name and address of each independent contractor paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|----------------------|------------------|
| InterNoded, Inc 99 First Street Cambridge, MA 02141 | Computer Consultants | 119,781 |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional services | 0 | |

Part III Statements About Activities (See page 2 of the instructions)

| | Yes | No |
|--|-----|----|
| 1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities \$ <u>0</u> (Must equal amounts on line 38, Part VI-A or line 1 of Part VI-B) Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities | | X |
| 2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.) | | |
| a Sale, exchange, or leasing of property? | | X |
| b Lending of money or other extension of credit? | | X |
| c Furnishing of goods, services, or facilities? | | X |
| d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? 990, Part V | X | |
| e Transfer of any part of its income or assets? | | X |
| 3 Does the organization make grants for scholarships, fellowships, student loans, etc.? (See Note below) | | X |
| 4 Do you have a section 403(b) annuity plan for your employees? | X | |
| Note: Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs "qualify" to receive payments. | | |

Part IV Reason for Non-Private Foundation Status (See pages 3 through 6 of the instructions)

The organization is not a private foundation because it is (Please check only ONE applicable box.)

5 A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)

6 A school Section 170(b)(1)(A)(ii) (Also complete Part V)

7 A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)

8 A Federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)

9 A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) Enter the hospital's name, city, and state _____

10 An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the Support Schedule in Part IV-A)

11a An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the Support Schedule in Part IV-A)

11b A community trust Section 170(b)(1)(A)(vi) (Also complete the Support Schedule in Part IV-A)

12 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions- subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2) (Also complete the Support Schedule in Part IV-A)

13 An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2) (See section 509(a)(3))

Provide the following information about the supported organizations (See page 5 of the instructions)

| (a) Name(s) of supported organization(s) | (b) Line number from above |
|--|----------------------------|
| N/A | |
| | |
| | |

14 An organization organized and operated to test for public safety Section 509(a)(4) (See page 6 of the instructions)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12) Use cash method of accounting

NOTE You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

| Calendar year (or fiscal year beginning in) | (a) 2000 | (b) 1999 | (c) 1998 | (d) 1997 | (e) Total | |
|---|---|--------------------|--------------|--------------|----------------|-------|
| 15 Gifts, grants, and contributions received (Do not include unusual grants See line 28) | 9,138,341 | 9,080,740 | 10,582,186 | 5,271,351 | 34,072,618 | |
| 16 Membership fees received | 0 | 0 | 0 | 0 | 0 | |
| 17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose | 556,297 | 618,432 | 504,463 | 459,065 | 2,138,257 | |
| 18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975 | 290,023 | 244,063 | 193,292 | 241,617 | 968,995 | |
| 19 Net income from unrelated business activities not included in line 18 | | | | | 0 | |
| 20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf | | | | | 0 | |
| 21 The value of services or facilities furnished to the organization by a governmental unit without charge Do not include the value of services or facilities generally furnished to the public without charge | | | | | 0 | |
| 22 Other income Attach a schedule Do not include gain or (loss) from sale of capital assets | | | | | 0 | |
| 23 Total of lines 15 through 22 | 9,984,661 | 9,943,235 | 11,279,941 | 5,972,033 | 37,179,870 | |
| 24 Line 23 minus line 17 | 9,428,364 | 9,324,803 | 10,775,478 | 5,512,968 | 35,041,613 | |
| 25 Enter 1% of line 23 | 99,847 | 99,432 | 112,799 | 59,720 | | |
| 26 Organizations described on lines 10 or 11 | a Enter 2% of amount in column (e), line 24 | | | | 26a 700,832 | |
| b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1997 through 2000 exceeded the amount shown in line 26a Do not file this list with your return Enter the total of all these excess amounts | | | | | 26b 1,600,156 | |
| c Total support for section 509(a)(1) test Enter line 24, column (e) | | | | | 26c 35,041,613 | |
| d Add Amounts from column (e) for lines | 18 968,995 | 19 0 | | | 26d 2,569,151 | |
| | 22 0 | 26b 1,600,156 | | | 26e 32,472,462 | |
| e Public support (line 26c minus line 26d total) | | | | | 26f 92.67% | |
| f Public support percentage (line 26e (numerator) divided by line 26c (denominator)) | | | | | | |
| 27 Organizations described on line 12 | a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return Enter the sum of such amounts for each year | | | | | |
| | (2000) _____ | (1999) _____ | (1998) _____ | (1997) _____ | | |
| b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000 (Include in the list organizations described in lines 5 through 11, as well as individuals) Do not file this list with your return After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year | (2000) _____ | (1999) _____ | (1998) _____ | (1997) _____ | | |
| c Add Amounts from column (e) for lines | 15 0 | 16 0 | | | 27c 0 | |
| | 17 0 | 20 0 | 21 0 | | | 27d 0 |
| d Add Line 27a total | 0 | and line 27b total | 0 | | | 27e 0 |
| e Public support (line 27c total minus line 27d total) | | | | | 27f 0 | |
| f Total support for section 509(a)(2) test Enter amount from line 23, column (e) | | | | | 27g 0.00% | |
| g Public support percentage (line 27e (numerator) divided by line 27f (denominator)) | | | | | 27h 0.00% | |
| h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator)) | | | | | | |

28 Unusual Grants For an organization described in line 10, 11, or 12 that received any unusual grants during 1997 through 2000, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant Do not file this list with your return Do not include these grants in line 15

Part V Private School Questionnaire

(See page 7 of the instructions)

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

N/A

| | Yes | No |
|--|-----|----|
| 29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body? | | |
| 30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships? | | |
| 31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement) | | |
| 32 Does the organization maintain the following | | |
| a Records indicating the racial composition of the student body, faculty, and administrative staff? | | |
| b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis? | | |
| c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships? | | |
| d Copies of all material used by the organization or on its behalf to solicit contributions? | | |
| If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement) | | |
| 33 Does the organization discriminate by race in any way with respect to | | |
| a Students rights or privileges? | | |
| b Admissions policies? | | |
| c Employment of faculty or administrative staff? | | |
| d Scholarships or other financial assistance? | | |
| e Educational policies? | | |
| f Use of facilities? | | |
| g Athletic programs? | | |
| h Other extracurricular activities? | | |
| If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement) | | |
| 34a Does the organization receive any financial aid or assistance from a governmental agency? | | |
| b Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement | | |
| 35 Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation | | |

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 9 of the instructions)

(To be completed ONLY by an eligible organization that filed Form 5768)

Check a if the organization belongs to an affiliated group Check b if you checked "a" and "limited control" provisions apply

| Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred) | | (a) Affiliated group totals | (b) To be completed for ALL electing organizations |
|--|---|-----------------------------------|--|
| 36 | Total lobbying expenditures to influence public opinion (grassroots lobbying) | 36 | |
| 37 | Total lobbying expenditures to influence a legislative body (direct lobbying) | 37 | |
| 38 | Total lobbying expenditures (add lines 36 and 37) | 38 | 0 |
| 39 | Other exempt purpose expenditures | 39 | |
| 40 | Total exempt purpose expenditures (add lines 38 and 39) | 40 | 0 |
| 41 | Lobbying nontaxable amount Enter the amount from the following table - If the amount on line 40 is - The lobbying nontaxable amount is - | | |
| | Not over \$500,000 20% of the amount on line 40 | | |
| | Over \$500,000 but not over \$1,000,000 \$100,000 plus 15% of the excess over \$500,000 | | |
| | Over \$1,000,000 but not over \$1,500,000 \$175,000 plus 10% of the excess over \$1,000,000 | 41 | 0 |
| | Over \$1,500,000 but not over \$17,000,000 \$225,000 plus 5% of the excess over \$1,500,000 | | |
| | Over \$17,000,000 \$1,000,000 | | |
| 42 | Grassroots nontaxable amount (enter 25% of line 41) | 42 | 0 |
| 43 | Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36 | 43 | 0 |
| 44 | Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38 | 44 | 0 |

Caution If there is an amount on either line 43 or line 44, you must file Form 4720

4 - Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below
See the instructions for lines 45 through 50 on page 11 of the instructions)

| Calendar year (or fiscal year beginning in) | Lobbying Expenditures During 4-Year Averaging Period | | | | |
|---|--|-------------|-------------|-------------|--------------|
| | (a) 2001 | (b) 2000 | (c) 1999 | (d) 1998 | (e) Total |
| 45 | | | | | 0 |
| 46 | | | | | 0 |
| 47 | | | | | 0 |
| 48 | | | | | 0 |
| 49 | | | | | 0 |
| 50 | | | | | 0 |

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 12 of the instructions)

| During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of | Yes | | Amount |
|--|-----|----|--------|
| | Yes | No | |
| a Volunteers | | X | |
| b Paid staff or management (Include compensation in expenses reported on lines c through h) | | X | |
| c Media advertisements | | X | |
| d Mailings to members, legislators, or the public | | X | |
| e Publications, or published or broadcast statements | | X | |
| f Grants to other organizations for lobbying purposes | | X | |
| g Direct contact with legislators, their staffs, government officials, or a legislative body | | X | |
| h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means | | X | |
| i Total lobbying expenditures (Add lines c through h) | | | 0 |

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**Supplementary Information for
line 1 of Form 990, 990-EZ and 990-PF (see instructions)

OMB No 1545-0047

2001

Name of organization

Facing History And Ourselves National Foundation, Inc

Employer identification number

04-2761636

Organization type (check one)

Filers of**Section**

Form 990 or 990-EZ

 501(c)(3) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation

Check if your organization is covered by the General rule or a Special rule (Note Only a section 501(c)(7), (8), or (10) organization can check box(es) for both the General rule and a Special rule - see instructions)

General Rule -

For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II)

Special Rules -

For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of \$5,000 or 2% of the amount on line 1 of these forms (Complete Parts I and II)

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals (Complete Parts I, II, and III)

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use exclusively for religious, charitable, etc , purposes, but these contributions did not aggregate to more than \$1,000 (If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc , purpose Do not complete any of the Parts unless the General rule applies to this organization because it received nonexclusively religious, charitable, etc , contributions of \$5,000 or more during the year) \$ _____

Caution Organizations that are not covered by the General rule and/or the Special rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they must check the box in the heading of their Form 990, Form 990-EZ, or on line 1 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization Facing History And Ourselves National Foundation, Inc
 Employer identification number 04-2761636

Part I Contributors (See Specific Instructions) See attached listing Pages 1-10

| (a) No | (b) Name, address and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
|-----------|----------------------------------|--------------------------------|--|
| _____ | _____ _____ _____ | \$ _____ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> Complete Part II if there is a noncash contribution) |
| _____ | _____ _____ _____ | \$ _____ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> Complete Part II if there is a noncash contribution) |
| _____ | _____ _____ _____ | \$ _____ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> Complete Part II if there is a noncash contribution) |
| _____ | _____ _____ _____ | \$ _____ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> Complete Part II if there is a noncash contribution) |
| _____ | _____ _____ _____ | \$ _____ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> Complete Part II if there is a noncash contribution) |
| _____ | _____ _____ _____ | \$ _____ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> Complete Part II if there is a noncash contribution) |

Donors who gave \$700,832 or more during FY98, FY99, FY00, and FY01.

| | FY97-98 | FY98-99 | FY99-00 | FY00-01 | Total | Amount Requested | Variance |
|--|--------------|--------------|--------------|--------------|----------------|------------------|----------------|
| | \$250,650 00 | \$500,550 00 | \$500,250 00 | \$510,370 00 | \$1,761,820 00 | \$700,832 00 | \$1,060,988 00 |
| | \$140,000 00 | \$200,000 00 | \$300,000 00 | \$600,000 00 | \$1,240,000 00 | \$700,832 00 | \$539,168 00 |

1-24

| Name | Date | Amount | Fund | Approach |
|------|------------|-------------|-------------------|------------------------------------|
| | 1/3/2002 | \$15,000 00 | 4510BOS Indiv Un | General |
| | 11/5/2001 | \$25,000 00 | 4510BOS Indiv Un | Boston Benefit-2001 |
| | 9/14/2001 | \$10,000 00 | 4510NYX Indiv Un | NY Benefit-2001 |
| | 6/17/2002 | \$25,000 00 | 4510NYX Indiv Un | NY Benefit-2002 |
| | 8/28/2001 | \$25,000 00 | 4610LAX F&C Unr | Grant |
| | 2/1/2002 | \$15,000 00 | 4620CHI F&C Res | Grant |
| | 12/13/2001 | \$5,000 00 | 4510NYX Indiv Un | NY Benefit-2001 |
| | 8/9/2001 | \$10,000 00 | 4610NYX F&C Unr | NY Benefit-2001 |
| | 12/13/2001 | \$25,000 00 | 4620NYX F&C Res | CTP Initiative |
| | 8/14/2001 | \$1,000 00 | 4510NYX Indiv Un | General |
| | 12/13/2001 | \$5,000 00 | 4510NYX Indiv Un | General |
| | 12/17/2001 | \$10,000 00 | 4510OTH Indiv Un | General |
| | 12/20/2001 | \$175 00 | 4510SFX Indiv Unr | www justgive org |
| | 12/6/2001 | \$50,000 00 | 4620NAT F&C Res | Grant |
| | 2/19/2002 | \$25,000 00 | 4510CHI Indiv Unr | Chicago Benefit-2002 |
| | 9/10/2001 | \$75,000 00 | 4620MEM F&C Re | CTP Initiative |
| | 12/28/2001 | \$20,000 00 | 4510CHI Indiv Unr | Multi-Year Gift Campaign |
| | 12/10/2001 | \$10,000 00 | 4610NYX F&C Unr | NY Benefit-2001 |
| | 11/7/2001 | \$5,000 00 | 4610MEM F&C Un | Memphis Benefit-2001 |
| | 10/31/2001 | \$5,000 00 | 4510NYX Indiv Un | NY Benefit-2001 |
| | 10/18/2001 | \$2,500 00 | 4510NYX Indiv Un | Tribute |
| | 6/18/2002 | \$10,000 00 | 4610BOS F&C Un | Grant |
| | 9/14/2001 | \$10,000 00 | 4610NYX F&C Unr | NY Benefit-2001 |
| | 2/8/2002 | \$30,000 00 | 4610NYX F&C Unr | Grant |
| | 10/29/2001 | \$10,000 00 | 4510BOS Indiv Un | General |
| | 2/20/2002 | \$5,000 00 | 4510BOS Indiv Un | Boston Benefit-2002 |
| | 9/26/2001 | \$10,000 00 | 4510BOS Indiv Un | General |
| | 4/16/2002 | \$7,500 00 | 4510BOS Indiv Un | Boston Benefit-2002 |
| | 12/24/2001 | \$2,000 00 | 4510NYX Indiv Un | General |
| | 10/9/2001 | \$5,076 00 | 4510NYX Indiv Un | NY Benefit-2001 |
| | 8/24/2001 | \$200 00 | 4510MEM Indiv Un | Tribute |
| | 1/16/2002 | \$1,000 00 | 4510MEM Indiv Un | Reimbursement for event or project |
| | 10/18/2001 | \$100 00 | 4510MEM Indiv Un | Tribute |
| | 10/23/2001 | \$5,000.00 | 4510MEM Indiv Un | Memphis Benefit-2001 |
| | 9/24/2001 | \$200.00 | 4510MEM Indiv Un | AR Envelope |
| | 7/10/2001 | \$100 00 | 4510MEM Indiv Un | Tribute |
| | 8/13/2001 | \$25,000 00 | 4510MEM Indiv Un | Multi-Year Gift Campaign |
| | 7/10/2001 | \$1,150 00 | 4510MEM Indiv Un | Reimbursement for event or project |
| | 9/24/2001 | \$1,000 00 | 4520NAT Indiv Res | Civil Rights Film Project |
| | 11/16/2001 | \$25,000 00 | 4620NYX F&C Res | Grant |
| | 10/31/2001 | \$10,000 00 | 4510NYX Indiv Un | NY Benefit-2001 |
| | 6/13/2002 | \$5,000 00 | 4520SFX Indiv Res | General |
| | 2/19/2002 | \$10,000 00 | 4610OTH F&C Un | Tribute |
| | 3/15/2002 | \$11,000 00 | 4510BOS Indiv Un | Boston Benefit-2002 |
| | 4/4/2002 | \$5,000 00 | 4510NYX Indiv Un | NY Benefit-2001 |
| | 4/10/2002 | \$3,500 00 | 4510BOS Indiv Un | Boston Benefit-2002 |
| | 1/16/2002 | \$20,000 00 | 4510BOS Indiv Un | Tribute |
| | 9/13/2001 | \$2,500 00 | 4510BOS Indiv Un | General |
| | 4/10/2002 | \$2,500 00 | 4510LAX Indiv Unr | Los Angeles Benefit-2002 |
| | 6/6/2002 | \$6,250 00 | 4520NAT Indiv Res | Tribute |
| | 1/22/2002 | \$5,000 00 | 4510LAX Indiv Unr | Los Angeles Benefit-2002 |
| | 9/14/2001 | \$5,000 00 | 4610NYX F&C Unr | NY Benefit-2001 |
| | 6/17/2002 | \$5,000 00 | 4510NYX Indiv Un | NY Benefit-2002 |
| | 4/25/2002 | \$5,000 00 | 4510NYX Indiv Un | NY Benefit-2001 |

\$5,000+ FY02 Donors

| | | | |
|------------|-------------|------------------|--------------------------------|
| 12/19/2001 | \$5,000 00 | 4620BOS F&C Res | Grant |
| 9/10/2001 | \$1,000 00 | 4510NYX Indiv Un | Tribute |
| 12/5/2001 | \$3,000 00 | 4510BOS Indiv Un | General |
| 3/14/2002 | \$2,500 00 | 4510BOS Indiv Un | Boston Benefit-2002 |
| 12/14/2001 | \$5,000 00 | 4610NYX F&C Unr | October Appeal (Donors) |
| 12/26/2001 | \$10,000 00 | 4510BOS Indiv Un | Boston Benefit-2002 |
| 3/19/2002 | \$25,000 00 | 4620NAT F&C Res | Grant |
| 12/7/2001 | \$4,775.00 | 4620LAX F&C Res | Grant |
| 10/31/2001 | \$4,775 00 | 4620LAX F&C Res | Grant |
| 4/26/2002 | \$9,550 00 | 4620LAX F&C Res | Grant |
| 4/26/2002 | \$37,500 00 | 4610LAX F&C Unr | Grant |
| 4/26/2002 | \$37,500 00 | 4610SFX F&C Unr | Grant |
| 4/26/2002 | \$25,000.00 | 4620LAX F&C Res | CTP Initiative |
| 11/26/2001 | \$5,000.00 | 4610BOS F&C Unr | Grant |
| 6/28/2002 | \$10,000 00 | 4610NYX F&C Unr | NY Benefit-2002 |
| 10/4/2001 | \$5,000 00 | 4510NYX Indiv Un | NY Benefit-2001 |
| 8/27/2001 | \$100 00 | 4510BOS Indiv Un | Tribute |
| 3/8/2002 | \$10,000 00 | 4510BOS Indiv Un | Boston Benefit-2002 |
| 12/21/2001 | \$25,000 00 | 4510BOS Indiv Un | General |
| 12/12/2001 | \$10,000 00 | 4510BOS Indiv Un | General |
| 4/11/2002 | \$25,000 00 | 4510BOS Indiv Un | General |
| 9/10/2001 | \$5,000 00 | 4510NYX Indiv Un | NY Benefit-2001 |
| 10/18/2001 | \$5,000 00 | 4510MEM Indiv Un | Memphis Benefit-2001 |
| 11/29/2001 | \$2,000 00 | 4510NYX Indiv Un | General |
| 10/9/2001 | \$10,000 00 | 4510NYX Indiv Un | NY Benefit-2001 |
| 2/20/2002 | \$2,000 00 | 4610BOS F&C Unr | Matching Gift |
| 5/3/2002 | \$240 00 | 4610BOS F&C Unr | Matching Gift |
| 10/16/2001 | \$750 00 | 4610BOS F&C Unr | Matching Gift |
| 3/5/2002 | \$800 00 | 4610BOS F&C Unr | Matching Gift |
| 12/17/2001 | \$4,000 00 | 4610BOS F&C Unr | Matching Gift |
| 9/25/2001 | \$1,930 40 | 4610BOS F&C Unr | Matching Gift |
| 7/16/2001 | \$4,000 00 | 4610NAT F&C Unr | Underwriting Regional Dinners |
| 7/16/2001 | \$2,000 00 | 4620BOS F&C Res | Endowment Fund - Richard Smith |
| 7/16/2001 | \$750 00 | 4620NAT F&C Res | 25th Anniversary |
| 4/29/2002 | \$25,000 00 | 4610CHI F&C Unr | Grant |
| 10/29/2001 | \$25,000 00 | 4610CHI F&C Unr | Grant |
| 2/6/2002 | \$50,000 00 | 4610CLV F&C Unr | Grant |
| 6/19/2002 | \$25,000 00 | 4610SFX F&C Unr | Grant |
| 5/13/2002 | \$15,000 00 | 4620LAX F&C Res | Grant |
| 7/27/2001 | \$25,000.00 | 4510BOS Indiv Un | General |
| 6/28/2002 | \$7,379.50 | 4510EUR Indiv Un | General |
| 4/25/2002 | \$5,000 00 | 4510NYX Indiv Un | NY Benefit-2002 |
| 10/11/2001 | \$5,000 00 | 4510NYX Indiv Un | NY Benefit-2001 |
| 6/28/2002 | \$5,000 00 | 4510NYX Indiv Un | NY Benefit-2002 |
| 7/6/2001 | \$10,000.00 | 4510NYX Indiv Un | NY Benefit-2001 |
| 9/19/2001 | \$5,000 00 | 4610LAX F&C Unr | Grant |
| 10/31/2001 | \$5,000 00 | 4610NYX F&C Unr | NY Benefit-2001 |
| 6/12/2002 | \$5,000 00 | 4510BOS Indiv Un | General |
| 3/15/2002 | \$270.00 | 4510BOS Indiv Un | Boston Benefit-2002 |
| 11/19/2001 | \$75,000 00 | 4610CHI F&C Unr | Grant |
| 12/17/2001 | \$35,000.00 | 4620NAT F&C Res | Grant |
| 11/19/2001 | \$5,000 00 | 4510OTH Indiv Un | October Appeal (Donors) |
| 11/9/2001 | \$5,000.00 | 4510OTH Indiv Un | General |
| 12/18/2001 | \$5,000 00 | 4510BOS Indiv Un | Boston Benefit-2001 |

\$5,000+ FY02 Donors

| | | | |
|------------|-------------|-------------------|------------------------------------|
| 9/17/2001 | \$1,000.00 | 4510BOS Indiv Un | Tribute |
| 1/18/2002 | \$5,000 00 | 4510NYX Indiv Un | NY Benefit-2001 |
| 3/25/2002 | \$5,000 00 | 4510NYX Indiv Un | NY Benefit-2002 |
| 11/14/2001 | \$5,000 00 | 4610NYX F&C Unr | NY Benefit-2001 |
| 10/15/2001 | \$5,000 00 | 4610NYX F&C Unr | NY Benefit-2001 |
| 3/28/2002 | \$2,500 00 | 4510CHI Indiv Unr | Chicago Benefit-2002 |
| 3/28/2002 | \$2,500 00 | 4510CHI Indiv Unr | Chicago Benefit-2002 |
| 10/1/2001 | \$5,000 00 | 4510NYX Indiv Un | NY Benefit-2001 |
| 8/20/2001 | \$4,000 00 | 4510NYX Indiv Un | NY Benefit-2001 |
| 7/18/2001 | \$1,000 00 | 4510NYX Indiv Un | NY Benefit-2001 |
| 4/16/2002 | \$5,000 00 | 4610CHI F&C Unr | Chicago Benefit-2002 |
| 11/13/2001 | \$5,000 00 | 4610MEM F&C Un | Memphis Benefit-2001 |
| 6/28/2002 | \$10,000 00 | 4510NYX Indiv Un | NY Benefit-2001 |
| 12/18/2001 | \$2,000 00 | 4510NYX Indiv Un | General |
| 1/4/2002 | \$11,750 00 | 4510SFX Indiv Un | General |
| 5/30/2002 | \$15,000 00 | 4620LAX F&C Res | Grant |
| 9/13/2001 | \$5,000 00 | 4510NYX Indiv Un | NY Benefit-2001 |
| 6/28/2002 | \$15,000 00 | 4610NYX F&C Unr | NY Benefit-2002 |
| 10/9/2001 | \$15,000 00 | 4610NYX F&C Unr | NY Benefit-2001 |
| 10/10/2001 | \$880.00 | 4620NAT F&C Res | Everett Internship Program |
| 7/10/2001 | \$3,520 00 | 4620NAT F&C Res | Everett Internship Program |
| 6/26/2002 | \$5,400 00 | 4620NAT F&C Res | Everett Internship Program |
| 12/3/2001 | \$5,000 00 | 4610MEM F&C Un | Memphis Benefit-2001 |
| 10/26/2001 | \$25,000 00 | 4620MEM F&C Re | CTP Initiative |
| 12/4/2001 | \$2,500 00 | 4510BOS Indiv Un | Boston Benefit-2002 |
| 12/4/2001 | \$5,000 00 | 4510BOS Indiv Un | Boston Benefit-2001 |
| 4/3/2002 | \$10,000 00 | 4510BOS Indiv Un | Boston Benefit-2002 |
| 6/21/2002 | \$2,500 00 | 4510BOS Indiv Un | Boston Benefit-2002 |
| 12/12/2001 | \$5,000 00 | 4510NYX Indiv Un | General |
| 2/19/2002 | \$50 00 | 4610MEM F&C Un | Matching Gift |
| 10/23/2001 | \$5,000 00 | 4610MEM F&C Un | Memphis Benefit-2001 |
| 2/1/2002 | \$5,000 00 | 4610CLV F&C Unr | Grant |
| 4/4/2002 | \$5,000 00 | 4510NYX Indiv Un | NY Benefit-2001 |
| 12/31/2001 | \$5,000 00 | 4510BOS Indiv Un | www facinghistory org |
| 8/13/2001 | \$10,000 00 | 4610NYX F&C Unr | NY Benefit-2001 |
| 10/2/2001 | \$216 00 | 4510BOS Indiv Un | General |
| 1/15/2002 | \$5,000 00 | 4510BOS Indiv Un | Boston Benefit-2002 |
| 7/17/2001 | \$10,000 00 | 4510SFX Indiv Un | General |
| 8/27/2001 | \$50 00 | 4510BOS Indiv Un | Tribute |
| 5/13/2002 | \$10,000 00 | 4510BOS Indiv Un | Boston Benefit-2002 |
| 10/9/2001 | \$25,000 00 | 4510NYX Indiv Un | NY Benefit-2001 |
| 6/27/2002 | \$75,000 00 | 4510NYX Indiv Un | Multi-Year Gift Campaign |
| 11/30/2001 | \$5,000 00 | 4520BOS Indiv Re | General |
| 7/10/2001 | \$1,500 00 | 4520NYX Indiv Re | CTP Initiative |
| 12/21/2001 | \$2,500 00 | 4520NYX Indiv Re | General |
| 9/10/2001 | \$250 00 | 4510BOS Indiv Un | Tribute |
| 12/24/2001 | \$251 61 | 4510BOS Indiv Un | Reimbursement for event or project |
| 12/14/2001 | \$862 50 | 4510BOS Indiv Un | Reimbursement for event or project |
| 4/11/2002 | \$1,350 00 | 4510BOS Indiv Un | Boston Benefit-2002 |
| 12/31/2001 | \$50,217 00 | 4510BOS Indiv Un | Boston Benefit-2002 |
| 2/19/2002 | \$2,700 00 | 4510BOS Indiv Un | Boston Benefit-2002 |
| 10/2/2001 | \$250 00 | 4520NAT Indiv Re | Civil Rights Film Project |
| 1/16/2002 | \$7,500 00 | 4510BOS Indiv Un | Boston Benefit-2002 |

\$5,000+ FY02 Donors

| | | | |
|------------|--------------|-------------------|---------------------------|
| 6/3/2002 | \$6,250 00 | 4520NAT Indiv Res | Tribute |
| 5/6/2002 | \$6,000 00 | 4510BOS Indiv Un | Boston Benefit-2002 |
| 2/25/2002 | \$100,000 00 | 4610EUR F&C Un | Grant |
| 8/8/2001 | \$100,000 00 | 4610EUR F&C Un | Grant |
| 1/22/2002 | \$50,000 00 | 4610NYX F&C Un | Grant |
| 10/25/2001 | \$5,000 00 | 4510CLV Indiv Un | General |
| 1/4/2002 | \$5,000 00 | 4510NYX Indiv Un | NY Benefit-2001 |
| 11/13/2001 | \$7,500 00 | 4610BOS F&C Un | Grant |
| 5/13/2002 | \$5,000 00 | 4510NYX Indiv Un | NY Benefit-2002 |
| 9/10/2001 | \$5,000 00 | 4610SFX F&C Un | Grant |
| 3/28/2002 | \$50,000 00 | 4620NAT F&C Res | Internationalization |
| 10/17/2001 | \$10,000 00 | 4610NYX F&C Un | NY Benefit-2001 |
| 11/26/2001 | \$2,500 00 | 4610BOS F&C Un | General |
| 3/26/2002 | \$2,500 00 | 4610BOS F&C Un | Boston Benefit-2002 |
| 4/16/2002 | \$2,500 00 | 4610MEM F&C Un | General |
| 7/10/2001 | \$10,000 00 | 4510MEM Indiv Un | Memphis Benefit-2001 |
| 11/6/2001 | \$25,000 00 | 4510NYX Indiv Un | General |
| 6/21/2002 | \$100,000 00 | 4510NYX Indiv Un | NY Benefit-2002 |
| 4/8/2002 | \$7,500 00 | 4510BOS Indiv Un | Boston Benefit-2002 |
| 9/10/2001 | \$500 00 | 4510BOS Indiv Un | Tribute |
| 9/24/2001 | \$5,000 00 | 4510NYX Indiv Un | NY Benefit-2001 |
| 9/17/2001 | \$2,000 00 | 4520NAT Indiv Res | Civil Rights Film Project |
| 12/17/2001 | \$5,000 00 | 4510NYX Indiv Un | NY Benefit-2001 |
| 3/12/2002 | \$5,000 00 | 4610BOS F&C Un | Boston Benefit-2002 |
| 6/17/2002 | \$10,000.00 | 4510NYX Indiv Un | Multi-Year Gift Campaign |
| 12/5/2001 | \$5,000 00 | 4510BOS Indiv Un | General |
| 10/22/2001 | \$10,000 00 | 4510NYX Indiv Un | NY Benefit-2001 |
| 10/16/2001 | \$150 00 | 4510MEM Indiv Un | Memphis Benefit-2001 |
| 7/18/2001 | \$5,277 50 | 4510MEM Indiv Un | Tribute |
| 12/4/2001 | \$26,118 40 | 4510BOS Indiv Un | Multi-Year Gift Campaign |
| 10/26/2001 | \$5,000.00 | 4610MEM F&C Un | Memphis Benefit-2001 |
| 7/17/2001 | \$20,000 00 | 4610CLV F&C Un | Grant |
| 11/29/2001 | \$25,000 00 | 4610NYX F&C Un | Grant |
| 5/28/2002 | \$10,000 00 | 4510NYX Indiv Un | Tribute |
| 2/19/2002 | \$7,000 00 | 4510CHI Indiv Un | Chicago Benefit-2002 |
| 5/24/2002 | \$24,718.00 | 4620BOS F&C Res | Grant |
| 12/3/2001 | \$600 00 | 4510MEM Indiv Un | General |
| 11/21/2001 | \$25,000 00 | 4510MEM Indiv Un | Memphis Benefit-2001 |
| 5/28/2002 | \$5,000 00 | 4510OTH Indiv Un | Spring Appeal (LYBUNT) |
| 11/9/2001 | \$15,437 00 | 4620NYX F&C Res | Grant |
| 9/24/2001 | \$5,000 00 | 4510NYX Indiv Un | NY Benefit-2001 |
| 12/10/2001 | \$25,000 00 | 4510NYX Indiv Un | General |
| 10/31/2001 | \$5,000 00 | 4510NYX Indiv Un | NY Benefit-2001 |
| 4/16/2002 | \$2,500 00 | 4510CHI Indiv Un | Chicago Benefit-2002 |
| 11/21/2001 | \$5,000.00 | 4510CHI Indiv Un | General |
| 7/18/2001 | \$5,000.00 | 4510SFX Indiv Un | General |
| 12/18/2001 | \$5,000.00 | 4620SFX F&C Res | Grant |
| 8/28/2001 | \$34,000 00 | 4610NAT F&C Un | Grant |
| 2/5/2002 | \$6,000 00 | 4610BOS F&C Un | General |
| 12/10/2001 | \$50,067 60 | 4510BOS Indiv Un | General |
| 1/2/2002 | \$25,000 00 | 4610MEM F&C Un | CTP Initiative |
| 6/30/2002 | \$50,165 00 | 4620NAT F&C Res | Other |

\$5,000+ FY02 Donors

| | | | |
|------------|--------------|-------------------|------------------------------------|
| 7/5/2001 | \$5,000 00 | 4610NYX F&C Unr | NY Benefit-2001 |
| 12/24/2001 | \$17,052 75 | 4620OTH F&C Res | Grant |
| 11/20/2001 | \$1,500 00 | 4610MEM F&C Unr | Memphis Benefit-2001 |
| 9/25/2001 | \$50,000 00 | 4620MEM F&C Res | CTP Initiative |
| 5/29/2002 | \$10,000 00 | 4610NYX F&C Unr | NY Benefit-2002 |
| 1/14/2002 | \$10,000 00 | 4610NYX F&C Unr | NY Benefit-2001 |
| 12/21/2001 | \$10,000 00 | 4610NYX F&C Unr | NY Benefit-2000 |
| 12/21/2001 | \$25,000 00 | 4620NAT F&C Res | Grant |
| 1/14/2002 | \$25,000 00 | 4620NYX F&C Res | Grant |
| 6/7/2002 | \$100,000 00 | 4510NAT Indiv Unr | Multi-Year Gift Campaign |
| 10/22/2001 | \$5,000 00 | 4510NYX Indiv Unr | NY Benefit-2001 |
| 8/17/2001 | \$25,000 00 | 4610BOS F&C Unr | Grant |
| 2/11/2002 | \$2,000 00 | 4610CHI F&C Unr | Matching Gift |
| 12/10/2001 | \$10,000 00 | 4620CHI F&C Res | Grant |
| 11/14/2001 | \$5,000 00 | 4610NYX F&C Unr | NY Benefit-2001 |
| 7/23/2001 | \$25,000 00 | 4510NYX Indiv Unr | NY Benefit-2001 |
| 12/3/2001 | \$2,000 00 | 4510NYX Indiv Unr | General |
| 5/30/2002 | \$5,000 00 | 4610CHI F&C Unr | Grant |
| 5/21/2002 | \$15,000 00 | 4510NYX Indiv Unr | NY Benefit-2002 |
| 12/12/2001 | \$15,000 00 | 4510NYX Indiv Unr | NY Benefit-2001 |
| 5/21/2002 | \$10,000 00 | 4520NAT Indiv Res | Jews of Poland |
| 4/8/2002 | \$5,000 00 | 4510BOS Indiv Unr | Boston Benefit-2002 |
| 12/20/2001 | \$5,000 00 | 4510BOS Indiv Unr | General |
| 6/27/2002 | \$22,800 00 | 4510SFX Indiv Unr | General |
| 8/3/2001 | \$20,000 00 | 4510SFX Indiv Unr | Tribute |
| 11/28/2001 | \$10,000 00 | 4510NYX Indiv Unr | NY Benefit-2001 |
| 12/28/2001 | \$10,000 00 | 4610CHI F&C Unr | Grant |
| 12/28/2001 | \$2,500 00 | 4610NAT F&C Unr | Grant |
| 12/17/2001 | \$10,000 00 | 4510BOS Indiv Unr | Boston Benefit-2002 |
| 8/31/2001 | \$50 00 | 4520NAT Indiv Res | Civil Rights Film Project |
| 3/1/2002 | \$10,000 00 | 4510BOS Indiv Unr | Boston Benefit-2002 |
| 5/6/2002 | \$5,000 00 | 4510NYX Indiv Unr | NY Benefit-2002 |
| 8/27/2001 | \$500 00 | 4510NYX Indiv Unr | NY Benefit-2001 |
| 10/15/2001 | \$1,000 00 | 4510NYX Indiv Unr | NY Benefit-2001 |
| 5/29/2002 | \$5,000.00 | 4510NYX Indiv Unr | NY Benefit-2002 |
| 12/19/2001 | \$2,000 00 | 4510NYX Indiv Unr | General |
| 8/17/2001 | \$1,500 00 | 4510NYX Indiv Unr | NY Benefit-2001 |
| 8/20/2001 | \$3,500 00 | 4510NYX Indiv Unr | NY Benefit-2001 |
| 8/17/2001 | \$1,500 00 | 4510NYX Indiv Unr | NY Benefit-2000 |
| 3/18/2002 | \$4,000 00 | 4510BOS Indiv Unr | Tribute |
| 10/29/2001 | \$250 00 | 4510BOS Indiv Unr | Tribute |
| 12/5/2001 | \$10,000 00 | 4510BOS Indiv Unr | Tribute |
| 12/5/2001 | \$449 13 | 4510BOS Indiv Unr | Reimbursement for event or project |
| 8/27/2001 | \$290 00 | 4510NYX Indiv Unr | NY Benefit-2001 |
| 4/4/2002 | \$25,000 00 | 4610NYX F&C Unr | General |
| 1/2/2002 | \$5,000 00 | 4510MEM Indiv Unr | Multi-Year Gift Campaign |
| 2/11/2002 | \$50 00 | 4510MEM Indiv Unr | Tribute |
| 2/11/2002 | \$50 00 | 4510MEM Indiv Unr | Tribute |
| 12/21/2001 | \$5,000 00 | 4510BOS Indiv Unr | Boston Benefit-2002 |
| 4/8/2002 | \$10,000 00 | 4510BOS Indiv Unr | Boston Benefit-2002 |
| 8/6/2001 | \$25,000 00 | 4510NYX Indiv Unr | NY Benefit-2000 |
| 8/6/2001 | \$25,000 00 | 4510NYX Indiv Unr | NY Benefit-2001 |
| 11/14/2001 | \$5,000 00 | 4510BOS Indiv Unr | October Appeal (Donors) |

\$5,000+ FY02 Donors

| | | | |
|------------|-------------|-------------------|------------------------------------|
| 5/3/2002 | \$10,000.00 | 4510BOS Indiv Un | Boston Benefit-2002 |
| 3/26/2002 | \$5,000.00 | 4610CHI F&C Unr | Chicago Benefit-2002 |
| 12/27/2001 | \$10,001.00 | 4510BOS Indiv Un | Tribute |
| 3/11/2002 | \$180.00 | 4510BOS Indiv Un | Boston Benefit-2002 |
| 9/24/2001 | \$10,000.00 | 4510NYX Indiv Un | NY Benefit-2001 |
| 2/25/2002 | \$2,000.00 | 4510NYX Indiv Un | General |
| 2/4/2002 | \$250.00 | 4510NYX Indiv Un | Tribute |
| 7/30/2001 | \$50,000.00 | 4610NYX F&C Unr | NY Benefit-2001 |
| 10/25/2001 | \$21,705.39 | 4510BOS Indiv Un | Bequest Gifts |
| 12/13/2001 | \$15,000.00 | 4510BOS Indiv Un | Boston Benefit-2002 |
| 12/14/2001 | \$863.00 | 4510BOS Indiv Un | Reimbursement for event or project |
| 12/28/2001 | \$7,500.00 | 4510BOS Indiv Un | Boston Benefit-2002 |
| 10/31/2001 | \$5,000.00 | 4510NYX Indiv Un | NY Benefit-2001 |
| 12/17/2001 | \$5,000.00 | 4510OTH Indiv Un | October Appeal (Donors) |
| 6/5/2002 | \$10,000.00 | 4510BOS Indiv Un | Spring Appeal (LYBUNT) |
| 5/3/2002 | \$5,000.00 | 4620MEM F&C Re | Grant |
| 10/22/2001 | \$5,000.00 | 4510NYX Indiv Un | NY Benefit-2001 |
| 10/9/2001 | \$500.00 | 4510NYX Indiv Un | NY Benefit-2001 |
| 11/29/2001 | \$5,000.00 | 4510BOS Indiv Un | Boston Benefit-2002 |
| 7/31/2001 | \$5,000.00 | 4510BOS Indiv Un | General |
| 3/4/2002 | \$5,000.00 | 4510BOS Indiv Un | General |
| 5/21/2002 | \$5,000.00 | 4620NAT F&C Res | Grant |
| 12/14/2001 | \$1,000.00 | 4510CHI Indiv Unr | General |
| 5/21/2002 | \$10,000.00 | 4510CHI Indiv Unr | Chicago Benefit-2002 |
| 11/19/2001 | \$7,500.00 | 4610BOS F&C Unr | Grant |
| 1/11/2002 | \$5,000.00 | 4510NYX Indiv Un | General |
| 11/14/2001 | \$500.00 | 4510CHI Indiv Unr | October Appeal (Donors) |
| 12/28/2001 | \$5,000.00 | 4510CHI Indiv Unr | Chicago Benefit-2002 |
| 11/26/2001 | \$5,000.00 | 4610BOS F&C Unr | Grant |
| 6/27/2002 | \$400.00 | 4510BOS Indiv Un | Tribute |
| 2/5/2002 | \$10,000.00 | 4510BOS Indiv Un | Boston Benefit-2002 |
| 11/5/2001 | \$4,250.00 | 4510NYX Indiv Un | Speaker Fee |
| 1/4/2002 | \$2,975.00 | 4520NAT Indiv Res | General |
| 2/25/2002 | \$2,975.00 | 4520NAT Indiv Res | General |
| 12/24/2001 | \$10,000.00 | 4610CHI F&C Unr | Grant |
| 10/31/2001 | \$5,037.50 | 4510CHI Indiv Unr | General |
| 12/18/2001 | \$4,928.40 | 4510CHI Indiv Unr | General |
| 12/17/2001 | \$125.00 | 4610MEM F&C Unr | Grant |
| 6/17/2002 | \$1,250.00 | 4610MEM F&C Unr | Grant |
| 7/10/2001 | \$1,125.00 | 4610MEM F&C Unr | Grant |
| 10/23/2001 | \$1,250.00 | 4610MEM F&C Unr | Grant |
| 11/13/2001 | \$1,250.00 | 4610MEM F&C Unr | Grant |
| 7/30/2001 | \$1,250.00 | 4610MEM F&C Unr | Grant |
| 6/6/2002 | \$1,250.00 | 4610MEM F&C Unr | Grant |
| 8/24/2001 | \$1,250.00 | 4620MEM F&C Re | CTP Initiative |
| 12/17/2001 | \$1,125.00 | 4620MEM F&C Re | CTP Initiative |
| 1/16/2002 | \$1,250.00 | 4620MEM F&C Re | CTP Initiative |
| 3/19/2002 | \$1,250.00 | 4620MEM F&C Re | CTP Initiative |
| 9/10/2001 | \$1,250.00 | 4620MEM F&C Re | CTP Initiative |
| 2/11/2002 | \$1,250.00 | 4620MEM F&C Re | CTP Initiative |
| 4/8/2002 | \$1,250.00 | 4620MEM F&C Re | CTP Initiative |
| 6/27/2002 | \$10,206.45 | 4510NYX Indiv Unr | NY Benefit-2002 |
| 1/4/2002 | \$5,150.00 | 4510NYX Indiv Unr | NY Benefit-2001 |
| 7/23/2001 | \$10,000.00 | 4510NYX Indiv Unr | NY Benefit-2001 |
| 5/20/2002 | \$5,000.00 | 4510NYX Indiv Unr | Spring Appeal (LYBUNT) |
| 12/31/2001 | \$10,000.00 | 4510CHI Indiv Unr | October Appeal |

\$5,000+ FY02 Donors

| | | | |
|------------|--------------|-------------------|--------------------------|
| 10/15/2001 | \$5,000 00 | 4610NYX F&C Unr | NY Benefit-2001 |
| 6/28/2002 | \$5,000 00 | 4610NYX F&C Unr | NY Benefit-2002 |
| 3/18/2002 | \$5,000 00 | 4510CHI Indiv Unr | Chicago Benefit-2002 |
| 3/11/2002 | \$5,000 00 | 4510CHI Indiv Unr | Chicago Benefit-2002 |
| 2/11/2002 | \$100 00 | 4510MEM Indiv Unr | Tribute |
| 11/5/2001 | \$5,000 00 | 4510MEM Indiv Unr | Memphis Benefit-2001 |
| 12/31/2001 | \$3,000 00 | 4510BOS Indiv Unr | www facinghistory org |
| 4/11/2002 | \$12,000 00 | 4510BOS Indiv Unr | Boston Benefit-2002 |
| 12/26/2001 | \$20,000 00 | 4510BOS Indiv Unr | Tribute |
| 6/6/2002 | \$6,250 00 | 4520NAT Indiv Res | Tribute |
| 5/6/2002 | \$10,000 00 | 4510NYX Indiv Unr | NY Benefit-2002 |
| 8/13/2001 | \$5,000 00 | 4510NYX Indiv Unr | NY Benefit-2001 |
| 8/6/2001 | \$10,000.00 | 4610NYX F&C Unr | NY Benefit-2001 |
| 6/28/2002 | \$10,000.00 | 4610NYX F&C Unr | NY Benefit-2002 |
| 1/11/2002 | \$5,000 00 | 4610NYX F&C Unr | Grant |
| 6/19/2002 | \$10,000 00 | 4610NYX F&C Unr | Grant |
| 12/17/2001 | \$5,000 00 | 4510BOS Indiv Unr | October Appeal (Donors) |
| 4/16/2002 | \$5,000 00 | 4610CHI F&C Unr | Chicago Benefit-2002 |
| 3/11/2002 | \$25,000 00 | 4510BOS Indiv Unr | Boston Benefit-2002 |
| 7/17/2001 | \$50,000 00 | 4510NYX Indiv Unr | Multi-Year Gift Campaign |
| 5/6/2002 | \$18,582.00 | 4620OTH F&C Res | Grant |
| 1/22/2002 | \$75,100 00 | 4620MEM F&C Res | Grant |
| 6/17/2002 | \$12,000 00 | 4610SFX F&C Unr | Grant |
| 10/2/2001 | \$1,000 00 | 4610SFX F&C Unr | Grant |
| 4/29/2002 | \$2,000 00 | 4610SFX F&C Unr | Grant |
| 12/6/2001 | \$12,000 00 | 4610SFX F&C Unr | Grant |
| 11/21/2001 | \$5,000 00 | 4510OTH Indiv Unr | October Appeal (Donors) |
| 12/24/2001 | \$150,000 00 | 4510NYX Indiv Unr | Multi-Year Gift Campaign |
| 8/27/2001 | \$10,000 00 | 4520NAT Indiv Res | General |
| 12/10/2001 | \$50,000 00 | 4610CLV F&C Unr | Grant |
| 2/14/2002 | \$15,000 00 | 4610NYX F&C Unr | Grant |
| 12/21/2001 | \$2,000 00 | 4510CHI Indiv Unr | Chicago Benefit-2002 |
| 12/13/2001 | \$20,000 00 | 4510CHI Indiv Unr | Chicago Benefit-2002 |
| 12/20/2001 | \$1,000 00 | 4510CHI Indiv Unr | General |
| 11/14/2001 | \$10,000 00 | 4610NYX F&C Unr | NY Benefit-2001 |
| 11/19/2001 | \$5,000 00 | 4610CHI F&C Unr | Chicago Benefit-2002 |
| 6/28/2002 | \$5,000 00 | 4610CHI F&C Unr | Grant |
| 10/1/2001 | \$25,000 00 | 4610MEM F&C Unr | Grant |
| 10/1/2001 | \$50,000 00 | 4620MEM F&C Res | CTP Initiative |
| 11/29/2001 | \$30,000.00 | 4610CHI F&C Unr | Grant |
| 4/22/2002 | \$500.00 | 4610CHI F&C Unr | Chicago Benefit-2002 |
| 11/14/2001 | \$5,000 00 | 4510BOS Indiv Unr | October Appeal (Donors) |
| 3/25/2002 | \$250 00 | 4510BOS Indiv Unr | Boston Benefit-2002 |
| 9/10/2001 | \$6,000 00 | 4510BOS Indiv Unr | Boston Benefit-2001 |
| 1/10/2002 | \$250,000 00 | 4510NAT Indiv Unr | Grant |
| 8/3/2001 | \$30,000 00 | 4620NAT F&C Res | Grant |
| 7/17/2001 | \$12,500 00 | 4510NYX Indiv Unr | General |
| 12/26/2001 | \$5,000.00 | 4510BOS Indiv Unr | Tribute |
| 5/13/2002 | \$10,000.00 | 4510NYX Indiv Unr | NY Benefit-2001 |
| 11/26/2001 | \$25,000 00 | 4510CHI Indiv Unr | Chicago Benefit-2002 |
| 4/16/2002 | \$12,500 00 | 4520NAT Indiv Res | Endowment |

\$5,000+ FY02 Donors

| | | | |
|------------|--------------|-------------------|-------------------------------------|
| 2/25/2002 | \$2,500 00 | 4510LAX Indiv Unr | Los Angeles Benefit-2002 |
| | | | Reimbursement for event or project |
| 12/31/2001 | \$485 87 | 4510LAX Indiv Unr | |
| 5/10/2002 | \$2,500 00 | 4510LAX Indiv Unr | October Appeal (Donors) |
| 7/27/2001 | \$5,000 00 | 4610BOS F&C Unr | Grant |
| 6/12/2002 | \$6,500 00 | 4610OTH F&C Unr | Grant |
| 3/4/2002 | \$2,500 00 | 4610BOS F&C Unr | Boston Benefit-2002 |
| 12/21/2001 | \$10,000 00 | 4620NAT F&C Res | Grant |
| 2/5/2002 | \$150,000 00 | 4620NAT F&C Res | Grant |
| 2/25/2002 | \$500 00 | 4510LAX Indiv Unr | Los Angeles Benefit-2002 |
| 12/5/2001 | \$10,000 00 | 4510SFX Indiv Unr | General |
| 9/10/2001 | \$250 00 | 4520NAT Indiv Res | Civil Rights Film Project |
| 12/21/2001 | \$20,000 00 | 4510NYX Indiv Unr | NY Benefit-2001 |
| 4/10/2002 | \$50,000 00 | 4610LAX F&C Unr | Grant |
| | | | |
| 12/27/2001 | \$10,000 00 | 4620NAT F&C Res | Grant |
| 7/17/2001 | \$290 00 | 4510NYX Indiv Unr | NY Benefit-2001 |
| 7/17/2001 | \$4,710 00 | 4510NYX Indiv Unr | NY Benefit-2001 |
| 12/26/2001 | \$5,000 00 | 4510OTH Indiv Unr | General |
| | | | Spring Appeal (Potential Donors) |
| 6/4/2002 | \$5,000 00 | 4510SFX Indiv Unr | |
| 1/14/2002 | \$5,000 00 | 4510NYX Indiv Unr | General |
| 9/17/2001 | \$40,000 00 | 4520NYX Indiv Res | Jews of Poland |
| 3/19/2002 | \$25,000 00 | 4510NYX Indiv Unr | General |
| 11/1/2001 | \$100,000 00 | 4510BOS Indiv Unr | Multi-Year Gift Campaign |
| 6/28/2002 | \$100,000 00 | 4520NAT Indiv Res | Multi-Year Gift Campaign |
| 1/2/2002 | \$12,000 00 | 4510BOS Indiv Unr | Boston Benefit-2002 |
| 6/21/2002 | \$10,000 00 | 4510MEM Indiv Unr | Multi-Year Gift Campaign |
| 10/11/2001 | \$5,000 00 | 4510NYX Indiv Unr | NY Benefit-2001 |
| 2/11/2002 | \$750 00 | 4510CHI Indiv Unr | Chicago Benefit-2002 |
| 2/11/2002 | \$25,000 00 | 4510CHI Indiv Unr | Chicago Benefit-2002 |
| | | | |
| 4/10/2002 | \$24,351 00 | 4620MEM F&C Res | Grant |
| | | | |
| 9/6/2001 | \$34,693 00 | 4620MEM F&C Res | Grant |
| 9/10/2001 | \$25,000 00 | 4520OTH Indiv Res | Grant |
| 10/22/2001 | \$10,000 00 | 4510NYX Indiv Unr | NY Benefit-2001 |
| 8/27/2001 | \$10,000 00 | 4510NYX Indiv Unr | NY Benefit-2001 |
| 5/29/2002 | \$10,000 00 | 4510NYX Indiv Unr | NY Benefit-2002 |
| 11/30/2001 | \$10,000 00 | 4510NYX Indiv Unr | General |
| 6/3/2002 | \$25,000 00 | 4510NYX Indiv Unr | NY Benefit-2002 |
| 8/30/2001 | \$15,000 00 | 4510NYX Indiv Unr | NY Benefit-2000 |
| 11/30/2001 | \$15,000 00 | 4510NYX Indiv Unr | NY Benefit-2001 |
| 12/26/2001 | \$13,000 00 | 4510BOS Indiv Unr | Boston Benefit-2002 |
| 1/24/2002 | \$500 00 | 4510BOS Indiv Unr | Boston Benefit-2002 |
| 12/17/2001 | \$400 00 | 4510BOS Indiv Unr | Tribute |
| | | | Rhoda Sapers Library Endowment Fund |
| 1/24/2002 | \$7,500 00 | 4520BOS Indiv Res | |
| | | | |
| 3/25/2002 | \$7,500.00 | 4610NYX F&C Unr | Grant |
| 12/17/2001 | \$5,000 00 | 4510BOS Indiv Unr | Boston Benefit-2002 |
| 5/28/2002 | \$50,000 00 | 4520NAT Indiv Res | Technology Initiative |
| 3/26/2002 | \$500 00 | 4510CHI Indiv Unr | Chicago Benefit-2002 |
| 3/28/2002 | \$10,000 00 | 4510CHI Indiv Unr | Chicago Benefit-2002 |
| | | | |
| 6/27/2002 | \$25,000.00 | 4620BOS F&C Res | Brookline High School Fund |
| 10/4/2001 | \$1,500 00 | 4510MEM Indiv Unr | Memphis Benefit-2001 |

\$5,000+ FY02 Donors

| | | | |
|------------|-------------|-------------------|------------------------------------|
| 12/24/2001 | \$15,000 00 | 4510BOS Indiv Un | October Appeal (Donors) |
| 6/6/2002 | \$6,250 00 | 4520NAT Indiv Res | Tribute |
| 12/19/2001 | \$50,000 00 | 4620LAX F&C Res | CTP Initiative |
| 4/12/2002 | \$46,460 00 | 4620NAT F&C Res | Grant |
| 3/25/2002 | \$500 00 | 4610BOS F&C Un | Boston Benefit-2002 |
| 3/25/2002 | \$5,000 00 | 4620BOS F&C Res | Grant |
| 10/1/2001 | \$300 00 | 4510MEM Indiv Un | Memphis Benefit-2001 |
| 12/13/2001 | \$10,000 00 | 4510NYX Indiv Un | NY Benefit-2001 |
| 9/24/2001 | \$5,000 00 | 4510NYX Indiv Un | NY Benefit-2001 |
| 1/14/2002 | \$24,768 45 | 4510NYX Indiv Un | Multi-Year Gift Campaign |
| 5/6/2002 | \$21,970 00 | 4610SFX F&C Unr | Grant |
| 1/8/2002 | \$10,000 00 | 4620CLV F&C Res | Grant |
| 4/2/2002 | \$10,000 00 | 4510NYX Indiv Un | NY Benefit-2001 |
| 10/31/2001 | \$3,024 40 | 4510BOS Indiv Un | S Sidney Stoneman Fund |
| 4/2/2002 | \$2,196 85 | 4510BOS Indiv Un | S Sidney Stoneman Fund |
| 3/15/2002 | \$1,461 49 | 4510BOS Indiv Un | S Sidney Stoneman Fund |
| 11/1/2001 | \$1,522 83 | 4510BOS Indiv Un | S Sidney Stoneman Fund |
| 6/26/2002 | \$2,815 90 | 4510BOS Indiv Un | S Sidney Stoneman Fund |
| 3/4/2002 | \$25,000 00 | 4510BOS Indiv Un | Boston Benefit-2002 |
| 6/25/2002 | \$2,209 97 | 4510BOS Indiv Un | S Sidney Stoneman Fund |
| 7/23/2001 | \$1,534 75 | 4510BOS Indiv Un | S Sidney Stoneman Fund |
| 12/28/2001 | \$2,898 27 | 4510BOS Indiv Un | S Sidney Stoneman Fund |
| 1/14/2002 | \$1,448 93 | 4510BOS Indiv Un | S Sidney Stoneman Fund |
| 9/25/2001 | \$1,000 00 | 4510BOS Indiv Un | Tribute |
| 12/21/2001 | \$25,000 00 | 4510BOS Indiv Un | Boston Benefit-2002 |
| 2/14/2002 | \$10,000 00 | 4510BOS Indiv Un | Boston Benefit-2002 |
| 12/17/2001 | \$15,000 00 | 4510BOS Indiv Un | Boston Benefit-2002 |
| 11/13/2001 | \$5,000 00 | 4610MEM F&C Un | Memphis Benefit-2001 |
| 2/8/2002 | \$5,000 00 | 4510BOS Indiv Un | Tribute |
| 11/2/2001 | \$10,000 00 | 4510NYX Indiv Un | NY Benefit-2001 |
| 11/2/2001 | \$5,000 00 | 4510NYX Indiv Un | NY Benefit-2000 |
| 10/9/2001 | \$5,000 00 | 4510NYX Indiv Un | NY Benefit-2001 |
| 1/15/2002 | \$986 44 | 4510OTH Indiv Un | General |
| 7/18/2001 | \$975 84 | 4510OTH Indiv Un | General |
| 7/31/2001 | \$5,000 00 | 4510OTH Indiv Un | General |
| 10/9/2001 | \$5,000 00 | 4610NYX F&C Unr | NY Benefit-2001 |
| 6/28/2002 | \$5,000 00 | 4610NYX F&C Unr | NY Benefit-2002 |
| 9/24/2001 | \$5,000 00 | 4610NYX F&C Unr | NY Benefit-2001 |
| 12/21/2001 | \$10 68 | 4510LAX Indiv Unr | Reimbursement for event or project |
| 9/10/2001 | \$1,000 00 | 4520NAT Indiv Res | Civil Rights Film Project |
| 12/13/2001 | \$2,000 00 | 4510NYX Indiv Un | General |
| 12/14/2001 | \$60,000.00 | 4620LAX F&C Res | CTP Initiative |
| 12/12/2001 | \$5,000.00 | 4510NYX Indiv Un | www facinghistory.org |
| 9/6/2001 | \$7,300.00 | 4620NAT F&C Res | Grant |
| 5/13/2002 | \$10,000.00 | 4510BOS Indiv Un | Spring Appeal (LYBUNT) |
| 4/26/2002 | \$25,000.00 | 4610NYX F&C Unr | Grant |
| 12/31/2001 | \$3,000.00 | 4610SFX F&C Unr | Grant |

\$5,000+ FY02 Donors

| | | | |
|------------|-----------------------|--------------------|--|
| 2/25/2002 | \$24,060 00 | 4610SFX F&C Unr | Grant |
| 5/20/2002 | \$7,470 00 | 4620BOS F&C Res | Grant |
| 10/22/2001 | \$10,000 00 | 4510NYX Indiv Un | NY Benefit-2001 |
| 2/21/2002 | \$5,000 00 | 4610BOS F&C Unr | Boston Benefit-2002 |
| 2/21/2002 | \$10,000 00 | 4620MEM F&C Re | CTP Initiative |
| 10/15/2001 | \$5,000 00 | 4610NYX F&C Unr | NY Benefit-2001 |
| 9/21/2001 | \$20,000 00 | 4610BOS F&C Unr | Bequest Gifts |
| 12/17/2001 | \$10,000 00 | 4510BOS Indiv Un | Boston Benefit-2002 |
| 10/17/2001 | \$5,000 00 | 4610NYX F&C Unr | NY Benefit-2001 |
| 10/31/2001 | \$5,000 00 | 4510NYX Indiv Un | NY Benefit-2001 |
| 2/14/2002 | \$10,000 00 | 4510BOS Indiv Un | Boston Benefit-2001 |
| 4/16/2002 | \$25,000 00 | 4610BOS F&C Unr | Grant |
| 3/18/2002 | \$25,000 00 | 4610LAX F&C Unr | Los Angeles Benefit-2002 |
| 1/9/2002 | \$15,000 00 | 4620LAX F&C Res | Grant |
| 9/24/2001 | \$10,000 00 | 4610NYX F&C Unr | NY Benefit-2001 |
| 6/28/2002 | \$100,000 00 | 4620NAT F&C Res | CTP Initiative |
| 7/10/2001 | \$5,000 00 | 4610NYX F&C Unr | NY Benefit-2001 |
| 6/17/2002 | \$5,000 00 | 4610NYX F&C Unr | NY Benefit-2002 |
| 2/25/2002 | \$10,000 00 | 4510BOS Indiv Un | Boston Benefit-2002 |
| 3/14/2002 | \$5,000 00 | 4510EUR Indiv Un | December Appeal (Donors) |
| 3/28/2002 | \$25,000 00 | 4620LAX F&C Res | CTP Initiative |
| 10/9/2001 | \$10,000 00 | 4510NYX Indiv Un | NY Benefit-2001 |
| 10/9/2001 | \$18,000 00 | 4610CHI F&C Unr | Chicago Benefit-2001 (\$ thru FHAO) |
| 3/21/2002 | \$2,500 00 | 4510LAX Indiv Unr | Los Angeles Benefit-2002 |
| 2/28/2002 | \$2,500 00 | 4510LAX Indiv Unr | Los Angeles Benefit-2002 |
| 2/22/2002 | \$10,000 00 | 4510BOS Indiv Un | Boston Benefit-2002 |
| 12/17/2001 | \$2,000 00 | 4510NYX Indiv Un | General |
| 6/28/2002 | \$10,000 00 | 4510NYX Indiv Un | NY Benefit-2002 |
| 1/16/2002 | \$7,500 00 | 4610CLV F&C Unr | Grant |
| 1/16/2002 | \$2,500 00 | 4620CLV F&C Res | Grant |
| 10/10/2001 | \$27 00 | 4610BOS F&C Unr | Matching Gift |
| 11/9/2001 | \$90 00 | 4610BOS F&C Unr | Matching Gift |
| 11/9/2001 | \$45 00 | 4610CLV F&C Unr | Matching Gift |
| 2/25/2002 | \$33,477 00 | 4610NAT F&C Unr | Grant |
| 11/9/2001 | \$9 00 | 4610OTH F&C Unr | Matching Gift |
| 10/10/2001 | \$90 00 | 4610SFX F&C Unr | Matching Gift |
| 11/9/2001 | \$90 00 | 4610SFX F&C Unr | Matching Gift |
| 11/10/2001 | \$25 00 | 4510NYX Indiv Un | www facinghistory org |
| 7/5/2001 | \$10,000 00 | 4510NYX Indiv Un | NY Benefit-2001 |
| 8/20/2001 | \$5,000 00 | 4510NYX Indiv Un | NY Benefit-2001 |
| 6/28/2002 | \$10,000 00 | 4510EUR Indiv Un | General |
| 12/24/2001 | \$15,000 00 | 4510CHI Indiv Unr | General |
| 10/22/2001 | \$16,666 66 | 4510NYX Indiv Un | NY Benefit-2001 |
| 10/22/2001 | \$16,666 67 | 4510NYX Indiv Un | NY Benefit-2001 |
| 10/22/2001 | \$16,666 67 | 4510NYX Indiv Un | NY Benefit-2001 |
| 4/25/2002 | \$11,780 00 | 4510BOS Indiv Un | Boston Benefit-2002 |
| 4/25/2002 | \$720 00 | 4510BOS Indiv Un | Boston Benefit-2002 |
| 12/19/2001 | \$2,000 00 | 4510NYX Indiv Un | General |
| 9/4/2001 | \$1,000 00 | 4510NYX Indiv Un | Tribute |
| | \$6,474,369.80 | | Total this report |
| | | 1,851,814. | Misc. Contributions |
| | | \$8,326,184 | Total Contributions |

TOTAL \$5K

FACING HISTORY AND OURSELVES NATIONAL FOUNDATION, INC.
Facing History And Ourselves National Foundation, Inc

04 - 2761636
Form 990 2001-2002

Part I, Line 10 Gross Profit on Sales of Inventory

Gross revenue from sales of assets held for inventory in the course of rendering program services during the Fiscal Year ending 6/30/02 totalled \$87,719 Cost of Goods Sold expense directly related to the production of such services was \$31,101 and reported in Part I, Line 10b

| | |
|---------------------------------------|-----------------|
| 8080 Books sold at a cost of @ \$3 09 | \$24,967 |
| 29 Books sold at a cost of @ \$2 57 | \$75 |
| 751 Books sold at a cost of @ \$ 89 | \$668 |
| 522 Books sold at a cost of @ \$3 29 | \$1,717 |
| 896 Books sold at a cost of @ 4 10 | \$3,674 |
| Total Cost of Books Sold | <u>\$31,101</u> |

Facing History And Ourselves National Foundation, Inc.

04-2761636

Form 990 2001-2002

Part II, Line 42 Schedule of Depreciation AND
Part IV, Line 57(b) Land, Buildings, and Equipment

| | Office Equipment | | Leasehold Improvements | | TOTAL | |
|-----------------------|------------------|------------------|---------------------------|------------------|------------------|------------------|
| | <u>6/30/01</u> | <u>6/30/02</u> | <u>6/30/01</u> | <u>6/30/02</u> | <u>6/30/01</u> | <u>6/30/02</u> |
| Basis | \$1,282,413 | \$1,367,024 | \$1,059,953 | \$1,059,953 | \$2,342,366 | \$2,426,977 |
| Accum Depreciation | (\$875,652) | (\$1,083,432) | (\$735,960) | (\$842,955) | (\$1,611,612) | (\$1,926,387) |
| Net | <u>\$406,761</u> | <u>\$283,592</u> | <u>\$323,993</u> | <u>\$216,998</u> | <u>\$730,754</u> | <u>\$500,590</u> |

Facing History And Ourselves National Foundation
Form 990- 2001-2002 04 - 2761636

Part IV, Line 62 Support & Revenue Designated for Future periods

| Description | Amount | Applicable |
|-----------------------|-----------------|------------|
| Prepaid Workshop Fees | \$13,139 | 2002-03 |
| Total | <u>\$13,139</u> | |

**2001-2002
Board of Directors**

Chair

Seth A Klarman

Vice Chairs

Ronald G Casty
Karen G Harrison
Ellen M Poss, M D
Karen Sulzberger

Treasurer

Robert A Smith

Secretary/Clerk

Sandra P Gordon

President

Margot Stern Strom Salary \$218,400 Pension \$21,840

Members

Phyllis Berz
Rev Robert W Bullock
Ruthanne Fuller
Joyce Glickman
Philip H Gordon
Elizabeth E Jick
Beth S Klarman
Myra Kraft
Zezette C Larsen
Alyce Lee
Lawrence M Levy
Martha Minow
Richard Perry
Elinor A Seevak
Richard A Smith
Dorothy P Tananbaum
Dora Z Ullian
Maurice Vanderpol, M D
Jane Zinner