

Short Form

OMB No 1545 1150

Form **990-EZ**

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ For organizations with gross receipts less than \$100,000 and total assets less than \$250,000 at the end of the year

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

2001

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

A For the 2001 calendar year, or tax year beginning July 1, 2001, and ending June 30, 2002

B Check if applicable:
 Address change
 Name change
 Initial return
 Final return
 Amended return
 Application pending

C Name of organization: Orlando Music Club
 Number and street (or P.O. box if mail is not delivered to street address) Room/suite: 3925 Lake Mirage Blvd.
 City or town, state or country, and ZIP + 4: Orlando, FL 32817-1555

D Employer identification number: 01-0706390

E Telephone number: (407) 673-2045

F Enter 4-digit (GEN) ▶ 3832

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ)

G Accounting method: Cash Accrual
 Other (specify) ▶

H Check if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

I Web site ▶

J Organization type (check only one) — 501(c) (3) (insert no) 4947(a)(1) or 527

K Check if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data. Some states require a complete return.

L Add lines 5b, 6b, and 7b to line 9 to determine gross receipts. If \$100,000 or more, file Form 990 instead of Form 990-EZ. ▶ \$ 4,814.10

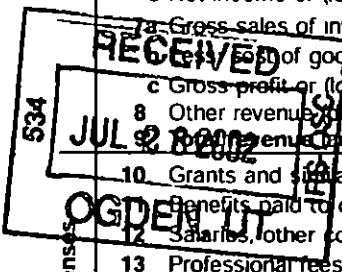
Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See Specific Instructions on page 35)

| | | 1 | 2 | 3 | 4 | 5a | 5b | 5c | 6a | 6b | 6c | 7a | 7b | 7c | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | | | |
|------------|--|--|----------|---|---|----|----|----|----|----|----|----|----|----|---|---|----|----|----|----|----|----|----|----|----|----|----|----|--|--|--|
| Revenue | 1 | Contributions, gifts, grants, and similar amounts received | 200.60 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 2 | Program service revenue including government fees and contracts | 800.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 3 | Membership dues and assessments | 1,943.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 4 | Investment income | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 5a | Gross amount from sale of assets other than inventory | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 5b | Less cost or other basis and sales expenses | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 5c | Gain or (loss) from sale of assets other than inventory (line 5a less line 5b) (attach schedule) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 6 | Special events and activities (attach schedule) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 6a | Gross revenue (not including \$ 200.60 of contributions reported on line 1) | 1,870.50 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 6b | Less direct expenses other than fundraising expenses | 930.22 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 6c | Net income or (loss) from special events and activities (line 6a less line 6b) | 940.28 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Expenses | 7a | Gross sales of inventory, less returns and allowances | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 7b | Cost of goods sold | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 7c | Gross profit or (loss) from sales of inventory (line 7a less line 7b) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 8 | Other revenue (describe ▶) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 9 | Total revenue (add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8) | 3,883.88 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 10 | Grants and similar amounts paid (attach schedule) ← SCHOLARSHIPS | 2,841.13 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 11 | Benefits paid to or for members | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 12 | Salaries, other compensation, and employee benefits | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 13 | Professional fees and other payments to independent contractors | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 14 | Occupancy, rent, utilities, and maintenance | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 15 | Printing, publications, postage, and shipping | 20.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 16 | Other expenses (describe ▶ DUES to State + District Affiliates) | 675.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 17 | Total expenses (add lines 10 through 16) | 3,516.13 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Net Assets | 18 | Excess or (deficit) for the year (line 9 less line 17) | 347.75 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 19 | Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 20 | Other changes in net assets or fund balances (attach explanation) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 21 | Net assets or fund balances at end of year (combine lines 18 through 20) | 2,833.86 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

Part II Balance Sheets—If Total assets on line 25, column (B) are \$250,000 or more, file Form 990 instead of Form 990-EZ

(See Specific Instructions on page 39)

| | | (A) Beginning of year | (B) End of year |
|----|---|-----------------------|-----------------|
| 22 | Cash, savings, and investments | 2,486.11 | 2,833.86 |
| 23 | Land and buildings | | |
| 24 | Other assets (describe ▶) | | |
| 25 | Total assets | 2,486.11 | 2,833.86 |
| 26 | Total liabilities (describe ▶) | | |
| 27 | Net assets or fund balances (line 27 of column (B) must agree with line 21) | 2,486.11 | 2,833.86 |



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Part III Statement of Program Service Accomplishments (See Specific Instructions on page 40)

What is the organization's primary exempt purpose? Promote music education

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title

| | | Expenses (Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts optional for others) |
|----|---|--|
| 28 | <u>23 Scholarships awarded to students, totalling \$18,900.00, Performance opportunities through contests, recitals and master classes Teacher education through workshops (Grants \$)</u> | 28a <u>2,841.13</u> |
| 29 | (Grants \$) | 29a |
| 30 | (Grants \$) | 30a |
| 31 | Other program services (attach schedule) (Grants \$) | 31a |
| 32 | Total program service expenses (add lines 28a through 31a) | 32 <u>2,841.13</u> |

Part IV List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated. See Specific Instructions on page 40)

| (A) Name and address | (B) Title and average hours per week devoted to position | (C) Compensation (If not paid, enter -0-) | (D) Contributions to employee benefit plans & deferred compensation | (E) Expense account and other allowances |
|---|--|---|---|--|
| <u>MARY E. PHILBRICK, 3925 Lake Mirage Blvd, Orlando, FL 32817-1555</u> | <u>Treasurer 2 hours/wk</u> | <u>- 0 -</u> | <u>- 0 -</u> | <u>- 0 -</u> |
| <u>CARLA ELLIOTT, 1903 Manjia Drive, Orlando, FL 32807</u> | <u>President, 2 hours/wk</u> | <u>- 0 -</u> | <u>- 0 -</u> | <u>- 0 -</u> |
| | | | | |

Part V Other Information (Note the attachment requirement in General Instruction V, page 14)

| | | Yes | No |
|-----|---|-----|----|
| 33 | Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity | | X |
| 34 | Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes | | X |
| 35 | If the organization had income from business activities, such as those reported on lines 2, 6, and 7 (among others), but NOT reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T | | X |
| a | Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and proxy tax requirements? | | X |
| b | If "Yes," has it filed a tax return on Form 990-T for this year? | | X |
| 36 | Was there a liquidation, dissolution, termination, or substantial contraction during the year? (If "Yes," attach a statement) | | X |
| 37a | Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ <u>37a</u> <u>---</u> | | X |
| b | Did the organization file Form 1120-POL for this year? | | X |
| 38a | Did the organization borrow from, or make any loans to, any officer, director trustee, or key employee OR were any such loans made in a prior year and still unpaid at the start of the period covered by this return? | | X |
| b | If "Yes," attach the schedule specified in the line 38 instructions and enter the amount involved <u>38b</u> | | X |
| 39 | 501(c)(7) organizations Enter a Initiation fees and capital contributions included on line 9 <u>39a</u> | | X |
| b | Gross receipts, included on line 9, for public use of club facilities <u>39b</u> | | X |
| 40a | 501(c)(3) organizations Enter Amount of tax imposed on the organization during the year under section 4911 ▶ <u>- 0 -</u> , section 4912 ▶ <u>- 0 -</u> section 4955 ▶ <u>- 0 -</u> | | X |
| b | 501(c)(3) and (4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach an explanation | | X |
| c | Amount of tax imposed on organization managers or disqualified persons during the year under 4912, 4955, and 4958 ▶ <u>- 0 -</u> | | X |
| d | Enter Amount of tax on line 40c, above, reimbursed by the organization ▶ <u>- 0 -</u> | | X |
| 41 | List the states with which a copy of this return is filed ▶ <u>NONE</u> | | X |
| 42 | The books are in care of ▶ <u>MARY E. PHILBRICK</u> Telephone no ▶ <u>(407) 673-2048</u> Located at ▶ <u>3925 Lake Mirage Blvd, Orlando, FL</u> ZIP + 4 ▶ <u>32817-1555</u> | | X |
| 43 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year ▶ <u>43</u> | | X |

Under penalties of perjury I declare that I have examined this return including accompanying schedules and statements and to the best of my knowledge and belief it is true correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Please Mary E Philbrick Date 7/23/02
Treasurer

SCHEDULE A
(Form 990 or 990-EZ)

Organization Exempt Under Section 501(c)(3)

OMB No 1545-0047

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

2001

Supplementary Information—(See separate instructions.)

Department of the Treasury
Internal Revenue Service

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ.**

Name of the organization

Orlando Music Club

Employer identification number

010706390

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees
(See page 1 of the instructions List each one If there are none, enter "None")

| (a) Name and address of each employee paid more than \$50,000 | (b) Title and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans & deferred compensation | (e) Expense account and other allowances |
|---|--|------------------|---|--|
| <i>NONE</i> | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Total number of other employees paid over \$50,000 ▶



Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 2 of the instructions List each one (whether individuals or firms) If there are none, enter "None")

| (a) Name and address of each independent contractor paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| <i>NONE</i> | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

Total number of others receiving over \$50,000 for professional services ▶



Part III Statements About Activities (See page 2 of the instructions)

| | Yes | No |
|---|-----|----|
| 1 During the year, has the organization attempted to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ _____ (Must equal amounts on line 38, Part VI-A or line i of Part VI-B) Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities | | X |
| 2 During the year has the organization either directly or indirectly engaged in any of the following acts with any substantial contributors trustees, directors officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee majority owner, or principal beneficiary? (If the answer to any question is "Yes" attach a detailed statement explaining the transactions) | | |
| a Sale, exchange, or leasing of property? | | X |
| b Lending of money or other extension of credit? | | X |
| c Furnishing of goods, services or facilities? | | X |
| d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? | | X |
| e Transfer of any part of its income or assets? | | X |
| 3 Does the organization make grants for <u>scholarships</u> , fellowships, student loans etc? (See Note below) | X | |
| 4 Do you have a section 403(b) annuity plan for your employees? | | X |
| Note Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs "qualify" to receive payments | | |

Part IV Reason for Non-Private Foundation Status (See pages 3 through 6 of the instructions)

The organization is not a private foundation because it is (Please check only ONE applicable box)

- 5 A church, convention of churches or association of churches Section 170(b)(1)(A)(i)
- 6 A school Section 170(b)(1)(A)(ii) (Also complete Part V)
- 7 A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)
- 8 A Federal, state, or local government or governmental unit Section 170(b)(1)(A)(iv)
- 9 A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) Enter the hospital's name, city, and state ▶ _____
- 10 An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the **Support Schedule** in Part IV-A)
- 11a An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)
- 11b A community trust Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)
- 12 An organization that normally receives (1) more than 33 1/3% of its support from contributions membership fees and gross receipts from activities related to its charitable, etc functions—subject to certain exceptions and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30 1975 See section 509(a)(2) (Also complete the **Support Schedule** in Part IV-A)
- 13 An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2) (See section 509(a)(3))

Provide the following information about the supported organizations (See page 5 of the instructions)

| (a) Name(s) of supported organization(s) | (b) Line number from above |
|--|----------------------------|
| | |
| | |
| | |

- 14 An organization organized and operated to test for public safety Section 509(a)(4) (See page 6 of the instructions)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or **12**) *Use cash method of accounting*

Note You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

| Calendar year (or fiscal year beginning in) | (a) 2000 | (b) 1999 | (c) 1998 | (d) 1997 | (e) Total | | |
|---|------------|----------|----------|----------|------------|------------|---------|
| 15 Gifts, grants, and contributions received (Do not include unusual grants. See line 28) | — | \$20.00 | — | — | \$20.00 | | |
| 16 Membership fees received | \$1,735.00 | \$840.00 | \$765.00 | \$829.00 | \$4,169.00 | | |
| 17 Gross receipts from admissions, merchandise sold or services performed or furnishing of facilities in any activity that is related to the organization's charitable etc., purpose | — | — | — | — | — | | |
| 18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975 | — | — | — | — | — | | |
| 19 Net income from unrelated business activities not included in line 18 | — | — | — | — | — | | |
| 20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf | — | — | — | — | — | | |
| 21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge. | — | — | — | — | — | | |
| 22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets. | — | — | — | — | — | | |
| 23 Total of lines 15 through 22 | \$1,735.00 | \$860.00 | \$765.00 | \$829.00 | \$4,189.00 | | |
| 24 Line 23 minus line 17 | \$1,735.00 | \$860.00 | \$765.00 | \$829.00 | \$4,189.00 | | |
| 25 Enter 1% of line 23 | \$17.35 | \$8.60 | \$7.65 | \$8.29 | | | |
| 26 Organizations described on lines 10 or 11 | | | | | | | |
| a Enter 2% of amount in column (e) line 24 | | | | | 26a | | |
| b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1997 through 2000 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts | | | | | 26b | | |
| c Total support for section 509(a)(1) test. Enter line 24, column (e) | | | | | 26c | | |
| d Add Amounts from column (e) for lines 18 _____ 19 _____ 22 _____ 26b _____ | | | | | 26d | | |
| e Public support (line 26c minus line 26d total) | | | | | 26e | | |
| f Public support percentage (line 26e (numerator) divided by line 26c (denominator)) | | | | | 26f % | | |
| 27 Organizations described on line 12 | | | | | | | |
| a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of and total amounts received in each year from each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year. | | | | | | | |
| (2000) | \$60.00 | (1999) | \$60.00 | (1998) | \$60.00 | (1997) | \$60.00 |
| b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000 (include in the list organizations described in lines 5 through 11, as well as individuals). Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year. | | | | | | | |
| (2000) | — | (1999) | — | (1998) | — | (1997) | — |
| c Add Amounts from column (e) for lines 15 <u>\$20.00</u> 16 <u>\$4,169.00</u> 17 <u>—</u> 20 <u>—</u> 21 <u>—</u> | | | | | 27c | \$4,189.00 | |
| d Add Line 27a total <u>—</u> and line 27b total <u>—</u> | | | | | 27d | — | |
| e Public support (line 27c total minus line 27d total) | | | | | 27e | \$4,189.00 | |
| f Total support for section 509(a)(2) test. Enter amount from line 23, column (e) | | | | | 27f | \$4,189.00 | |
| g Public support percentage (line 27e (numerator) divided by line 27f (denominator)) | | | | | 27g | 100 % | |
| h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator)) | | | | | 27h | 0 % | |

28 Unusual Grants For an organization described in line 10, 11, or 12 that received any unusual grants during 1997 through 2000, prepare a list for your records to show for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.

Part V Private School Questionnaire (See page 7 of the instructions)
 (To be completed **ONLY** by schools that checked the box on line 6 in Part IV)

N/A

| | Yes | No |
|--|-----|----|
| 29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body? | | |
| 30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures catalogues and other written communications with the public dealing with student admissions, programs and scholarships? | | |
| 31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes" please describe, if "No," please explain (If you need more space attach a separate statement) | | |
| 32 Does the organization maintain the following | | |
| a Records indicating the racial composition of the student body faculty, and administrative staff? | | |
| b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis? | | |
| c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs and scholarships? | | |
| d Copies of all material used by the organization or on its behalf to solicit contributions? | | |
| If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement) | | |
| 33 Does the organization discriminate by race in any way with respect to | | |
| a Students' rights or privileges? | | |
| b Admissions policies? | | |
| c Employment of faculty or administrative staff? | | |
| d Scholarships or other financial assistance? | | |
| e Educational policies? | | |
| f Use of facilities? | | |
| g Athletic programs? | | |
| h Other extracurricular activities? | | |
| If you answered "Yes" to any of the above please explain (If you need more space, attach a separate statement) | | |
| 34a Does the organization receive any financial aid or assistance from a governmental agency? | | |
| b Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement | | |
| 35 Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No" attach an explanation | | |

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 9 of the instructions)
 (To be completed **ONLY** by an eligible organization that filed Form 5768)

N/A

Check **a** if the organization belongs to an affiliated group Check **b** if you checked "a" and "limited control" provisions apply

| Limits on Lobbying Expenditures | | (a) Affiliated group totals | (b) To be completed for ALL electing organizations |
|---|--|-----------------------------------|---|
| (The term "expenditures" means amounts paid or incurred) | | | |
| 36 | Total lobbying expenditures to influence public opinion (grassroots lobbying) | | |
| 37 | Total lobbying expenditures to influence a legislative body (direct lobbying) | | |
| 38 | Total lobbying expenditures (add lines 36 and 37) | | |
| 39 | Other exempt purpose expenditures | | |
| 40 | Total exempt purpose expenditures (add lines 38 and 39) | | |
| 41 | Lobbying nontaxable amount Enter the amount from the following table— | | |
| | If the amount on line 40 is— The lobbying nontaxable amount is— | | |
| | Not over \$500,000 20% of the amount on line 40 | | |
| | Over \$500,000 but not over \$1,000,000 \$100,000 plus 15% of the excess over \$500,000 | | |
| | Over \$1,000,000 but not over \$1,500,000 \$175,000 plus 10% of the excess over \$1,000,000 | | |
| | Over \$1,500,000 but not over \$17,000,000 \$225,000 plus 5% of the excess over \$1,500,000 | | |
| | Over \$17,000,000 \$1,000,000 | | |
| 42 | Grassroots nontaxable amount (enter 25% of line 41) | | |
| 43 | Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36 | | |
| 44 | Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38 | | |

Caution If there is an amount on either line 43 or line 44, you must file Form 4720

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below
 See the instructions for lines 45 through 50 on page 11 of the instructions)

| Calendar year (or fiscal year beginning in) ▶ | Lobbying Expenditures During 4-Year Averaging Period | | | | |
|--|--|-------------|-------------|-------------|--------------|
| | (a) 2001 | (b) 2000 | (c) 1999 | (d) 1998 | (e) Total |
| 45 | Lobbying nontaxable amount | | | | |
| 46 | Lobbying ceiling amount (150% of line 45(e)) | | | | |
| 47 | Total lobbying expenditures | | | | |
| 48 | Grassroots nontaxable amount | | | | |
| 49 | Grassroots ceiling amount (150% of line 48(e)) | | | | |
| 50 | Grassroots lobbying expenditures | | | | |

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 12 of the instructions)

N/A

| During the year did the organization attempt to influence national state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of | Yes | No | Amount |
|--|-----|----|--------|
| a Volunteers | | | |
| b Paid staff or management (Include compensation in expenses reported on lines c through h) | | | |
| c Media advertisements | | | |
| d Mailings to members, legislators or the public | | | |
| e Publications or published or broadcast statements | | | |
| f Grants to other organizations for lobbying purposes | | | |
| g Direct contact with legislators, their staffs, government officials or a legislative body | | | |
| h Rallies demonstrations, seminars, conventions speeches lectures, or any other means | | | |
| i Total lobbying expenditures (Add lines c through h) | | | |

If "Yes" to any of the above also attach a statement giving a detailed description of the lobbying activities

Orlando Music Club 2001 990 EZ

Part I, Line 6 - Special Events & Activities:

Autumn Serenade Scholarship Benefit Concert
held October 14, 2001, 3:00 p.m.

at The University Club of Winter Park
841 N. Park Avenue
Winter Park, FL 32789

Gross revenue (ticket sales): 1,870.50

Direct expenses: \$930.22

Net income: \$940.28

Part I, Line 10 - Scholarships:

- | | | |
|---|---|------------|
| ① | 2002 Scholarship Audition Awards | \$1,890.00 |
| ② | 2002 Scholarship Audition Judges' Fees and Student Ribbons | \$751.13 |
| ③ | donation to University of Central Florida Foundation, for Music Scholarships | \$100.00 |
| ④ | Honorarium to J. Gary Wolf, professor of piano at the University of Central Florida, for master class | \$100.00 |

Total:

\$2,841.13

ORLANDO MUSIC CLUB - 2002 SCHOLARSHIP AUDITIONS - RULES AND REGULATIONS

EIN 01-0706390

- 1 Any teacher entering students must be an active member of the club Entering another teacher's student(s) is not permitted
- 2 Each entrant must have participated in the 2002 NFMC Junior Festival The classification for the scholarship audition must match the entrant's level in the Junior Festival
- * 3 The categories and awards are as follows

| | |
|---|--|
| Piano and String Elementary (Solo) | Elementary I through IV (1 st place \$50, 2 nd place \$25, 3 rd place \$20) |
| Piano and String Intermediate (Solo) | Medium through Moderately Difficult III (1 st place \$100, 2 nd place \$50, 3 rd place \$25) |
| Piano and String Advanced (Solo) | Difficult I through Musically Advanced II (1 st place \$125, 2 nd place \$75, 3 rd place \$50) |
| Piano and String Junior Concerto | (1 st place \$100, 2 nd place \$75, 3 rd place \$50) |
| Piano and Violin - Junior I-A, I-B and II | |
| Viola and Cello - Junior I | |
| Piano and String Senior Concerto | (1 st place \$150, 2 nd place \$100, 3 rd place \$75) |
| Piano and Violin - Junior III and Senior | |
| Viola and Cello - Junior II and Senior | |

- 4 Each entrant must be currently enrolled in elementary, middle, or high school College students and post-high school entrants are not eligible
- 5 First place winners of the 2001 scholarship auditions are not eligible to compete in 2002 The only exception to this rule is
 - a 2001 First place Concerto winners may not compete in the Concerto category in 2002, but they may enter a Solo category in 2002
 - b Conversely, 2001 First place Solo winners may enter a Concerto category in 2002, but they may not enter a Solo category in 2002
- 6 First place winners of the auditions two or more years ago are eligible under the following guidelines
 - a If there is more than one classification in the event entered, and the entrant has won in a lower classification, the entrant must progress to a higher classification
 - b If there is more than one classification in the event entered, and the entrant has won in the highest classification, the entrant may re-enter in the highest classification
 - c If there is only one classification in the event entered, the entrant may re-enter that event
- 7 Memory is required in all events
- 8 The judge(s) must be provided with the printed music for their use at the time of the auditions Accompanists must use an original copy of the music The use of photocopied music for this purpose will result in the immediate disqualification of the entrant
- 9 For the purposes of this contest, a solo must be a solo piece and not a concerto, even though it might be listed in the Junior Festivals Bulletin as a solo You may play any choice piece which is of a similar level It is not mandatory that you play a piece listed in the Junior Festivals Bulletin
- 10 The length of the audition shall be no less than 3 minutes and no more than 7 minutes One or two pieces may be performed One movement of a sonata or sonatina will count as one piece
- * 11 Entrants have to be at the audition 15 minutes ahead of starting time so their names can be randomly drawn to determine playing order Special requests with regard to playing order will not be honored
- * 12 The minimum number of entrants for any classification in any event is three If an insufficient number of entrants in any classification makes it necessary to cancel auditions for that classification, a full refund of the entry fee will be made for all affected entrants This is the only case in which a refund will be made
- 13 The application form must be signed by the teacher Unsigned forms will not be accepted
- 14 The application form must be accompanied by the entry fee, which is \$10.00 per entrant Application forms not accompanied by the proper fees will not be accepted
- * 15 There will be only one 1st place, one 2nd place, and one 3rd place winner in each classification In the event of a tie between entrants, the judges will determine the winners
- 16 The scholarship awards presented to the winners may vary from year to year, depending on the financial status of the club at the time of the auditions
- 17 Violation of any of the above rules will result in the disqualification of the entrant(s) without refund
- 18 Scholarship awards will be mailed to the teacher/counselor
- 19 The decision of the judge(s) will be final

* Note changes in the rules

**ORLANDO MUSIC CLUB
SCHOLARSHIP AUDITIONS
GUIDELINES FOR JUDGES**

- 1 Each entrant will be judged in five categories: memory, poise, talent, technique, and musicianship. You will be asked to rate each entrant on a scale of 1 (lowest) to 10 (highest) in each of the five categories. The entrant's total score is the sum of the ratings. You do not need to total the ratings; this will be done by the scholarship auditions chairman.
- 2 Do not judge the first entrant too highly. Remember that this is a competition between entrants. Giving the first entrant extremely high marks will leave you no room, should following entrants perform better.
- 3 Make comments brief. Use short phrases rather than complete sentences.
- 4 Do not communicate with the other judge(s) when grading entrants. We are interested in your opinion, not a consensus opinion.
- 5 Please give the rating sheet to the scholarship auditions chairman when you have finished rating and commenting on each entrant.
- 6 You will be given a scoring summary sheet. This will allow you to record the scores which you have given each entrant, so that each entrant may be judged fairly with regard to the students who have already performed.
- 7 In the event of a tie for first or second place, the judges will confer to determine the winner and/or runner-up.
- 8 Your honorarium will be presented to you after you have completed judging.

Orlando Music Club Scholarship Awards – 2002

PIANO

| <u>Classification</u> | <u>Amount</u> | <u>Student's Name</u> | <u>Teacher's Name</u> |
|--------------------------|---------------|-----------------------|-----------------------|
| <i>Solo Elementary</i> | | | |
| 1st place | \$50 | Alice Cao | Marian Leung |
| 2nd place | \$25 | Bryan Tran | Marian Leung |
| 3rd place | \$20 | Alice Yu | Dr. Gary Wolf |
| <i>Solo Intermediate</i> | | | |
| 1st place | \$100 | Jounghi Park | Bette Hunting |
| 2nd place | \$50 | Tiffany Hsu | Dr. Gary Wolf |
| 3rd place | \$25 | Michael Abercrombie | Priscilla Heffield |
| <i>Solo Advanced</i> | | | |
| 1st place | \$125 | Dan Zhao | Dr Gary Wolf |
| 2nd place | \$75 | Emory Hsu | Dr Gary Wolf |
| 3rd place | \$50 | Michelle Kim | Dr Gary Wolf |
| <i>Junior Concerto</i> | | | |
| 1st place | \$100 | Christopher Lang | Vivianne Schurr |
| 2nd place | \$75 | Tiffany Hsu | Dr Gary Wolf |
| 3rd place | \$50 | Alice Yu | Dr Gary Wolf |
| <i>Senior Concerto</i> | | | |
| 1st place | \$150 | Yi Ding Yu | Dr Gary Wolf |
| 2nd place | \$100 | Jeong Lee | Dr Gary Wolf |
| 3rd place | \$75 | Emory Hsu | Dr Gary Wolf |

STRING

| <u>Classification</u> | <u>Amount</u> | <u>Student's Name</u> | <u>Teacher's Name</u> |
|--------------------------|---------------|---------------------------------------|-----------------------|
| <i>Solo Elementary</i> | | | |
| 1st place | \$50 | Jordan Utsman-vln. | Svetlana Gubnitskaya |
| 2nd place | \$25 | Margot Baron-vln | Sherry Pollock |
| 3rd place | \$20 | Rhianna Alana-vln | Christina Gant |
| <i>Solo Intermediate</i> | | | |
| 1st place | \$100 | Joshua Kessler-cello | Linda Kessler |
| 2nd place | \$50 | Hoangmy Chau-vln. | Svetlana Gubnitskaya |
| 3rd place | \$25 | Jane Choi-vln | Svetlana Gubnitskaya |
| <i>Solo Advanced</i> | | | |
| 1st place | \$125 | INSUFFICIENT NUMBER OF ENTRANTS | _____ |
| 2nd place | \$75 | | |
| 3rd place | \$50 | | |
| <i>Junior Concerto</i> | | | |
| 1st place | \$100 | Curie Ham-vln | Sherry Pollock |
| 2nd place | \$75 | Neha Hippalgaonkar-vln | Nancy Christy |
| 3rd place | \$50 | Melinda McAteer-vln | Kathryn Rodgers |
| <i>Senior Concerto</i> | | | |
| 1st place | \$150 | Lynn Chen-viol | Nancy Christy |
| 2nd place | \$100 | Jing Shen-viol | Svetlana Gubnitskaya |
| 3rd place | \$75 | NO AWARD GIVEN | STUDENT SICK |

2002 TOTAL AWARDS

\$1,890.00