

Form 990

## Return of Organization Exempt From Income Tax

CT# 5797

OMB No 1545-0047

2000

Department of the Treasury  
Internal Revenue Service

Under section 501(c) of the Internal Revenue Code (except black lung benefit trust or private foundation), section 527, or section 4947(a)(1) nonexempt charitable trust

Open to Public  
Inspection

The organization may have to use a copy of this return to satisfy state reporting requirements

<b>A</b> For the 2000 calendar year, OR tax year period beginning <u>October 1</u> , 2000, and ending <u>September 30</u> , 2001	
<b>B</b> Check if <input type="checkbox"/> Change of address <input type="checkbox"/> Change of name <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Amended return	<b>C</b> Name of organization <u>Save San Francisco Bay Association</u> Number and street (or P O box if mail is not delivered to street address) Room/suite <u>1600 Broadway</u> <u>300</u> City or town State or Country ZIP code <u>Oakland</u> <u>CA</u> <u>94612</u>
<b>D</b> Employer identification number <u>94-6078420</u>	
<b>E</b> Telephone number <u>510-452 9261</u>	
<b>F</b> Check <input type="checkbox"/> if application is pending	
<b>G</b> Organization type (check only one) <input checked="" type="checkbox"/> 501(c) ( <u>3</u> ) (insert no ) <input type="checkbox"/> 527 or <input type="checkbox"/> 4947(a)(1) Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts MUST attach a completed Schedule A (Form 990 or 990-EZ) <b>J</b> Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) <b>K</b> Check here <input type="checkbox"/> if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data. Some states require a complete return.	
Note: H and I are not applicable to section 527 orgs. <b>H(a)</b> Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>H(b)</b> If "Yes" enter number of affiliates <u>N/A</u> <b>H(c)</b> Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No (If "No" attach a list. See inst.) <b>H(d)</b> Is this a separate return filed by an organization covered by a group ruling? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>I</b> Enter 4-digit group exemption number (GEN) <u>N/A</u> <b>L</b> Check this box if the organization is not required to attach Schedule B (Form 990 or 990-EZ) <input type="checkbox"/>	

## Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

(See Specific Instructions on page 18)

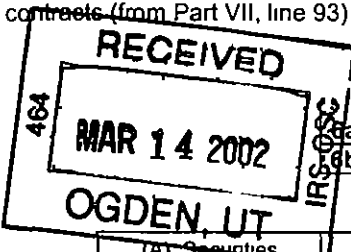
R e v e n u e	1 Contributions, gifts, grants, and similar amounts received				
	a Direct public support	1a	1,130,166		
	b Indirect public support	1b			
	c Government contributions (grants)	1c	161,349		
	d Total (add lines 1a through 1c) (cash \$ <u>1,277,494</u> noncash \$ <u>14,021</u> )	1d	1,291,515		
	2 Program service revenue including government fees and contracts (from Part VII, line 93)	2	50,084		
	3 Membership dues and assessments	3			
	4 Interest on savings and temporary cash investments	4	36,850		
	5 Dividends and interest from securities	5			
	6a Gross rents	6a			
	b Less rental expenses	6b			
	c Net rental income or (loss) (subtract line 6b from line 6a)	6c	0		
7 Other investment income (describe)	7				
8a Gross amount from sales of assets other than inventory	(A) Securities	8a	1,080		
b Less cost or other basis and sales expenses	8b	0			
c Gain or (loss) (attach schedule)	8c	1,080			
d Net gain or (loss) (combine line 8c, columns (A) and (B))	8d	1,080			
9 Special events and activities (attach schedule)					
a Gross revenue (not including \$ _____ of contributions reported on line 1a)	9a				
b Less direct expenses other than fundraising expenses	9b				
c Net income or (loss) from special events (subtract line 9b from line 9a)	9c	0			
10a Gross sales of inventory, less returns and allowances	10a				
b Less cost of goods sold	10b				
c Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)	10c	0			
11 Other revenue (from Part VII, line 103)	11	20,304			
12 Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)	12	1,399,833			
13 Program services (from line 44, column (B))	13	1,341,118			
14 Management and general (from line 44, column (C))	14	96,883			
15 Fundraising (from line 44, column (D))	15	195,203			
16 Payments to affiliates (attach schedule)	16				
17 Total expenses (add lines 16 and 44, column (A))	17	1,633,204			
18 Excess or (deficit) for the year (subtract line 17 from line 12)	18	-233,371			
19 Net assets or fund balances at beginning of year (from line 73, column (A))	19	1,034,246			
20 Other changes in net assets or fund balances (attach explanation)	20				
21 Net assets or fund balances at end of year (combine lines 18, 19, and 20)	21	800,875			

For Paperwork Reduction Act Notice, see page 1 of the separate instructions

(HTA)

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SCANNED APR 04 '02



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**Part II Statement of Functional Expenses**

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See Specific Instructions on page 20.)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22	Grants and allocations (attach schedule) #1 (cash \$ 6,250 noncash \$ 0)	22 6,250	6,250		
23	Specific assistance to individuals (attach schedule)	23 0	0		
24	Benefits paid to or for members (attach schedule)	24 0	0		
25	Compensation of officers, directors, etc	25 141,697	78,711	58,463	4,523
26	Other salaries and wages	26 643,277	534,260	38,283	70,734
27	Pension plan contributions	27 0	0	0	0
28	Other employee benefits	28 72,299	39,827	27,321	5,151
29	Payroll taxes	29 62,345	48,118	8,237	5,990
30	Professional fundraising fees	30 0			0
31	Accounting fees	31 0	0	0	0
32	Legal fees	32 0	0	0	0
33	Supplies	33 39,117	24,009	15,084	24
34	Telephone	34 25,693	16,851	8,759	83
35	Postage and shipping	35 83,890	39,256	5,281	39,353
36	Occupancy	36 64,313	3,464	60,849	0
37	Equipment rental and maintenance	37 0	0	0	0
38	Printing and publications	38 140,151	118,171	7,515	14,465
39	Travel	39 18,747	17,780	402	565
40	Conferences, conventions, and meetings	40 10,957	6,798	4,159	0
41	Interest	41 0	0	0	0
42	Depreciation, depletion, etc (attach schedule) #2	42 25,720	4,349	21,371	0
43	Other expenses (itemize) a Schedule 3	43a 298,748	403,274	-158,841	54,315
b		43b 0			
c		43c 0			
d		43d 0			
e		43e 0			
f		43f 0			
44	Total functional expenses (add lines 22 through 43) Organizations completing columns (B) - (D), carry these totals to lines 13 - 15	44 1,633,204	1,341,118	96,883	195,203

**Reporting of Joint Costs**

Did you report in column (B) (Program services) any joint costs from a combined educational campaign and fundraising solicitation?

☒ Yes☐ No

If "Yes," enter (i) the aggregate amount of these joint costs

\$ 71,633, (ii) the amount allocated to Program services \$ 29,877

(iii) the amount allocated to Management and general

\$ 0, and (iv) the amount allocated to Fundraising \$ 41,756

**Part III Statement of Program Service Accomplishments**

(See Specific Instructions on page 23.)

What is the organization's primary exempt purpose?

Natural resource conservation

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

	Program Service Expenses (Required for 501(c)(3) and (4) orgs. and 4947(a)(1) trusts but optional for others.)
a See Statement #1	
Bay Protection	282,184
(Grants and allocations \$)	
b Estuary Restoration	574,690
(Grants and allocations \$)	
c Public Education & Outreach	407,989
(Grants and allocations \$)	
d Membership Services	76,255
(Grants and allocations \$)	
e Other program services (attach schedule)	(Grants and allocations \$)
f Total of Program Service Expenses (should equal line 44, column (B), Program services)	1,341,118

**Part IV Balance Sheets**

(See Specific Instructions on page 23)

<b>Note.</b> Where required, attached schedules and amounts within the description column should be for end-of-year amounts only				(A) Beginning of year		(B) End of year
<b>Assets</b>						
45	Cash - non-interest-bearing				45	
46	Savings and temporary cash investments			660,701	46	351,735
47a	Accounts receivable	47a	3,634			
b	Less allowance for doubtful accounts	47b			47c	3,634
48a	Pledges receivable	48a				
b	Less allowance for doubtful accounts	48b			48c	0
49	Grants receivable			336,331	49	431,328
50	Receivables from officers, directors, trustees, and key employees (attach schedule)				50	
51a	Other notes and loans receivable (attach schedule)	51a				
b	Less allowance for doubtful accounts	51b			51c	0
52	Inventories for sale or use				52	
53	Prepaid expenses and deferred charges			9,222	53	15,421
54	Investments - securities (attach schedule)	<input type="checkbox"/> Cost	<input type="checkbox"/> FMV		54	
55a	Investments - land, buildings, and equipment basis	55a				
b	Less accumulated depreciation (attach schedule)	55b			55c	0
56	Investments - other (attach schedule)			0	56	0
57a	Land, buildings, and equipment basis	57a	163,024			
b	Less accumulated depreciation (attach schedule)	57b	80,909	74,379	57c	82,115
58	Other assets (describe <u>Deposits</u> )			5,512	58	4,600
59	<b>Total assets (add lines 45 through 58) (must equal line 74)</b>			1,086,145	59	888,833
<b>Liabilities</b>						
60	Accounts payable and accrued expenses			51,899	60	85,141
61	Grants payable				61	
62	Deferred revenue				62	
63	Loans from officers, directors, trustees, and key employees (attach schedule)				63	
64a	Tax-exempt bond liabilities (attach schedule)				64a	
b	Mortgages and other notes payable (attach schedule)				64b	
65	Other liabilities (describe <u>Payable to fiduciary groups</u> )			0	65	2,817
66	<b>Total liabilities (add lines 60 through 65)</b>			51,899	66	87,958
<b>Net Assets or Fund Balances</b>						
Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74						
67	Unrestricted			524,390	67	595,799
68	Temporarily restricted			509,856	68	205,076
69	Permanently restricted				69	
Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74						
70	Capital stock, trust principal, or current funds				70	
71	Paid-in or capital surplus, or land, bldg, and equipment fund				71	
72	Retained earnings, endowment, accumulated income, or other funds				72	
73	<b>Total net assets or fund balances (add lines 67 through 69 OR lines 70 through 72, column (A) must equal line 19 and column (B) must equal line 21)</b>			1,034,246	73	800,875
74	<b>Total liabilities and net assets/fund balances (add lines 66 and 73)</b>			1,086,145	74	888,833

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return	
1	Expenses per Return
2	Expenses per Audited Financial Statements
3	Reconciliation
4	Reconciliation
5	Reconciliation
6	Reconciliation
7	Reconciliation
8	Reconciliation
9	Reconciliation
10	Reconciliation
11	Reconciliation
12	Reconciliation
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94	Reconciliation
95	Reconciliation
96	Reconciliation
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98	Reconciliation
99	Reconciliation
100	Reconciliation

<b>a</b>	Total expense and losses per audited financial statements	<b>a</b>	1,633,597
<b>b</b>	Amounts included on line a but not on line 17, Form 990		
(1)	Donated services and use of facilities	393	
(2)	Prior year adjustments reported on line 20, Form 990		
(3)	Losses reported on line 20, Form 990		
(4)	Other (specify)		
	-----		
	Add amounts on lines (1) thru (4)	<b>b</b>	393
<b>c</b>	Line a minus line b	<b>c</b>	1,633,204
<b>d</b>	Amounts included on line 17, Form 990 but not on line a		
(1)	Investment expenses not included on line 6b, Form 990		
(2)	Other (specify)		
	-----		
	Add amounts on lines (1) and (2)	<b>d</b>	0
<b>e</b>	Total expenses per line 17, Form 990 (line c plus line d)	<b>e</b>	1,633,204

(List each one even if not

\_\_\_\_\_

[illegible]☒ No

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Part VI Other Information (See Specific Instructions on pages 26 )		N/A	Yes or No
76	Did the organization engage in any activity not previously reported to the Internal Revenue Service? If "Yes," attach a detailed description of each activity	76	No
77	Were any changes made in the organizing or governing documents, but not reported to the IRS? If "Yes," attach a conformed copy of the changes	77	No
78a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	78a	No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	78b	N/A
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement	79	No
80a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?	80a	No
b	If "Yes," enter the name of the organization <u>N/A</u> and check whether it is <input type="checkbox"/> exempt OR <input type="checkbox"/> nonexempt		
81a	Enter the amount of political expenditures, direct or indirect, as described in the instructions for line 81	81a	0
b	Did the organization file Form 1120-POL for this year?	81b	No
82a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a	Yes
b	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions for reporting in Part III.)	82b	393
83a	Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	Yes
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83b	N/A
84a	Did the organization solicit any contributions or gifts that were not tax deductible?	84a	No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b	N/A
85	501(c)(4), (5), or (6) organizations (a) Were substantially all dues nondeductible by members?	85a	N/A
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less? If "Yes" to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year	85b	N/A
c	Dues, assessments, and similar amounts from members	85c	N/A
d	Section 162(e) lobbying and political expenditures	85d	N/A
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e	N/A
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	N/A
g	Does the organization elect to pay the section 6033(e) tax on the amount in 85f?	85g	N/A
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount in 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h	N/A
86	501(c)(7) orgs - Enter (a) Initiation fees and capital contributions included on line 12	86a	N/A
b	Gross receipts, included on line 12, for public use of club facilities	86b	N/A
87	501(c)(12) orgs - Enter a Gross income from members or shareholders	87a	N/A
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	87b	N/A
88	At any time during the year did the organization own a 50% or greater interest in a taxable corporation or partnership or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes" complete Part IX	88	No
89a	501(c)(3) organizations - Enter Amount of tax paid during the year under section 4911 <u>0</u> , section 4912 <u>0</u> , section 4955 <u>0</u>		0
b	501(c)(3) and 501(c)(4) orgs Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes" attach a statement explaining each transaction	89	No
c	Enter Amount of tax imposed on the organization managers or disqualified persons during the year under section 4912, 4955 and 4958		0
d	Enter Amount of tax in 89c, above, reimbursed by the organization		0
90a	List the states with which a copy of this return is filed <u>California</u>		
b	Number of employees employed in the pay period that includes March 12, 2000 (See inst.)	90b	21
91	The books are in care of <u>Save San Francisco Bay Association</u> Telephone no <u>510-452 9261</u> Located at <u>1600 Broadway, Suite 300 Oakland</u> CA <u>94612</u> ZIP code		
92	Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041- Check here enter the amount of tax-exempt interest received or accrued during the tax year	92	N/A

**Part VII Analysis of Income-Producing Activities**

(See Specific Instructions on pages 30 )

Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(E)
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	Related or exempt function income
<b>93</b> Program service revenue					
<b>a</b> Canoe Trips					47,857
<b>b</b> Educational Events					2,227
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>f</b> Medicare/Medicaid payments					
<b>g</b> Fees and contracts from government agencies					
<b>94</b> Membership dues and assessments					
<b>95</b> Interest on savings and temporary cash investments			14	36,850	
<b>96</b> Dividends and interest from securities					
<b>97</b> Net rental income (loss) from real estate					
<b>a</b> debt financed property					
<b>b</b> not debt financed property					
<b>98</b> Net rental income or (loss) from personal property					
<b>99</b> Other investment income					
<b>100</b> Gain or (loss) from sales of assets other than inventory					1,080
<b>101</b> Net income or (loss) from special events					
<b>102</b> Gross profit or (loss) from sales of inventory					
<b>103</b> Other revenue <u>Misc Receipts</u>			1	20,304	
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>104</b> Subtotal (add cols (B), (D), and (E))		0		57,154	51,164
<b>105</b> TOTAL (add line 104, columns (B), (D), and (E))					108,318

Note (Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.)

**Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes**

(See Specific Instructions on page 31 )

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
93a,93b	Teach students and the public about the Bay
100	T-Shirt carry message of organization Curriculum and shoreline guides serve to educate the public about the Bay

**Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities**

(See Specific Instructions on page 31 )

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
	%			
	%			

**Part X Information Regarding Transfers Associated with Personal Benefit Contracts**

(See Specific Instructions on page 31 )

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

Note If "Yes" to (b), file Form 8870 and Form 4720 (see instructions)

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge

and that the information furnished is true and correct (other than officer) is based on all information of which preparer has any knowledge

3-28-02 Laurie Schuyler CFO

Date Type or print name Title

**SCHEDULE A**  
(Form 990 or 990-EZ)

**Organization Exempt Under Section 501(c)(3)**

(Except Private Foundation) and Section 501(e), 501(f), 501(k),  
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

OMB No 1545-0047

**2000**

Supplementary Information - (See separate instructions )

Department of the Treasury  
Internal Revenue Service

MUST be completed by the above organizations and attached to their Form 990 or 990-EZ

Name of the organization

Save San Francisco Bay Association

Employer identification number

94-6078420

**Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**

(See page 1 of the instructions List each one If there are none, enter "None ")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
Cynthia Koehler 1150 Clayton Street San Francisco, CA 94117	Legal Director 45 hours/ week	72,000	4,005	0
Traci McCollister 1041 Leavenworth Street #10 San Francisco, CA 94109	Development Director 40 hours/ week	58,327	5,247	0
Laure Schuyler 2850 Loma Vista Concord, CA 94520	Admin & Finance Director 50 hours/ week	51,225	4,596	0
Total number of other employees paid over \$50,000	None			

**Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services**

(See page 1 of the instructions List each one (whether individuals or firms ) If there are none, enter "None ")

(a) Name and address of each independent contractor paid more than \$50,000		(b) Type of service	(c) Compensation
None			
Total number of others receiving over \$50,000 for professional services		None	

**Part III Statements About Activities**

	Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities	1 X	
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any of its trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary		
a Sale, exchange, or leasing of property?	2a	X
b Lending of money or other extension of credit?	2b	X
c Furnishing of goods, services, or facilities?	2c	X
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?	2d X	
e Transfer of any part of its income or assets? If the answer to any question is "Yes," attach a detailed statement explaining the transactions	2e	X
3 Does the organization make grants for scholarships, fellowships, student loans, etc.?	3	X
4a Do you have a section 403(b) annuity plan for your employees?	4a X	
b Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs qualify to receive payments. (See page 2 of the instructions.)		

**Part IV Reason for Non-Private Foundation Status**

(See pages 2 through 4 of the instructions.)

The organization is not a private foundation because it is (please check only ONE applicable box)

- 5 ☐ A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)
- 6 ☐ A school Section 170(b)(1)(A)(ii) (Also complete Part V, page 5.)
- 7 ☐ A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)
- 8 ☐ A Federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)
- 9 ☐ A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) Enter the hospital's name, city, and state \_\_\_\_\_
- 10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the Support Schedule in Part IV-A.)
- 11a ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the Support Schedule in Part IV-A.)
- 11b ☐ A community trust Section 170(b)(1)(A)(vi) (Also complete the Support Schedule below.)
- 12 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions, subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the Support Schedule in Part IV-A.)
- 13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See section 509(a)(3).)

Provide the following information about the supported organizations (See page 5 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14 ☐ An organization organized and operated to test for public safety Section 509(a)(4) (See page 5 of the instructions.)



**Part IV-A Support Schedule**

(Complete only if you checked a box on line 10, 11, or 12.) Use cash method of accounting

**NOTE** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

Calendar year (or fiscal year beginning in)	(a) 1999	(b) 1998	(c) 1997	(d) 1997 (Short Period)	(e) Total
<b>15</b> Gifts, grants, and contributions received (Do not include unusual grants. See line 28.)	1,267,746	1,060,479	660,814	773,641	3,762,680
<b>16</b> Membership fees received	273,328	211,175	56,864	116,500	657,867
<b>17</b> Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is not a business unrelated to the organization's charitable, etc., purpose	14,119	8,174	1,991	7,767	32,051
<b>18</b> Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	20,059	9,662	10,773	16,197	56,691
<b>19</b> Net income from unrelated business activities not included in line 18					0
<b>20</b> Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					0
<b>21</b> The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.					0
<b>22</b> Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets.					0
<b>23</b> Total of lines 15 through 22	1,575,252	1,289,490	730,442	914,105	4,509,289
<b>24</b> Line 23 minus line 17	1,561,133	1,281,316	728,451	906,338	4,477,238
<b>25</b> Enter 1% of line 23	15,753	12,895	7,304	9,141	
<b>26 Organizations described in lines 10 or 11:</b>	a Enter 2% of amount in column (e), line 24				<b>26a</b> 89,545
<b>b</b> Attach a list (which is not open to public inspection) showing the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1996 through 1999 exceeded the amount shown in line 26a. Enter the sum of all these excess amounts. Schedule 5					<b>26b</b> 236,365
<b>c</b> Total support for section 509(a)(1) test. Enter line 24, column (e)					<b>26c</b> 4,477,238
<b>d</b> Add: Amounts from column (e) for lines 18 <u>56,691</u> 19 <u>0</u> 22 <u>0</u> 26b <u>236,365</u>					<b>26d</b> 293,056
<b>e</b> Public support (line 26c minus line 26d total)					<b>26e</b> 4,184,182
<b>f</b> Public support percentage (line 26e (numerator) divided by line 26c (denominator))					<b>26f</b> 93.45%
<b>27 Organizations described on line 12</b>	a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," attach a list (which is not open to public inspection) to show the name of, and total amounts received in each year from, each "disqualified person." Enter the sum of such amounts for each year. N/A				
(1999) _____ (1998) _____ (1997) _____ (1996) _____					
<b>b</b> For any amount included in line 17 that was received from a nondisqualified person, attach a list to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of all these differences (the excess amounts) for each year.					
(1999) _____ (1998) _____ (1997) _____ (1996) _____					
<b>c</b> Add: Amounts from column (e) for lines 15 <u>0</u> 16 <u>0</u> 17 <u>0</u> 20 <u>0</u> 21 <u>0</u>					<b>27c</b> 0
<b>d</b> Add: Line 27a total <u>0</u> and line 27b total <u>0</u>					<b>27d</b> 0
<b>e</b> Public support (line 27c minus line 27d total)					<b>27e</b> 0
<b>f</b> Total support for section 509(a)(2) test. Enter amount on line 23, column (e)					<b>27f</b> 0
<b>g</b> Public support percentage (line 27e (numerator) divided by line 27f (denominator))					<b>27g</b> 0.00%
<b>h</b> Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))					<b>27h</b> 0.00%

**28 Unusual Grants:** For an organization described in line 10, 11, or 12 that received any unusual grants during 1996 through 1999, attach a list (which is not open to public inspection) for each year showing the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not include these grants in line 15. (See page 5 of the instructions.) None

**Part V Private School Questionnaire**

(See page 5 of the instructions )

**(To be completed ONLY by schools that checked the box on line 6 in Part IV)**

N/A

	Yes	No
<b>29</b> Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
<b>30</b> Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
<b>31</b> Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement )		
<b>32</b> Does the organization maintain the following		
<b>a</b> Records indicating the racial composition of the student body, faculty, and administrative staff?		
<b>b</b> Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?		
<b>c</b> Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?		
<b>d</b> Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement )		
<b>33</b> Does the organization discriminate by race in any way with respect to		
<b>a</b> Students' rights or privileges?		
<b>b</b> Admissions policies?		
<b>c</b> Employment of faculty or administrative staff?		
<b>d</b> Scholarships or other financial assistance?		
<b>e</b> Educational policies?		
<b>f</b> Use of facilities?		
<b>g</b> Athletic programs?		
<b>h</b> Other extracurricular activities?		
If you answered "Yes" to any of the above, please explain (If you need more space, attach a statement )		
<b>34a</b> Does the organization receive any financial aid or assistance from a governmental agency?		
<b>b</b> Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement		
<b>35</b> Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation		

**Part VI-A Lobbying Expenditures by Electing Public Charities**

(See page 7 of the instructions )

(To be completed ONLY by an eligible organization that filed Form 5768)

- Check here **a** ☐ If the organization belongs to an affiliated group
- Check here **b** ☐ If you checked "a" and "limited control" provisions apply

**Limits on Lobbying Expenditures**

(The term "expenditures" means amounts paid or incurred)

	(a) Affiliated group totals	(b) To be completed for ALL electing organizations
<b>36</b> Total lobbying expenditures to influence public opinion (grassroots lobbying)	<b>36</b>	14,316
<b>37</b> Total lobbying expenditures to influence a legislative body (direct lobbying)	<b>37</b>	20,513
<b>38</b> Total lobbying expenditures (add lines 36 and 37) See Schedule 6	<b>38</b> 0	34,829
<b>39</b> Other exempt purpose expenditures	<b>39</b>	1,598,375
<b>40</b> Total exempt purpose expenditures (add lines 38 and 39)	<b>40</b> 0	1,633,204
<b>41</b> Lobbying nontaxable amount Enter the amount from the following table -		
<b>If the amount on line 40 is -</b>		
Not over \$500,000		
Over \$500,000 but not over \$1,000,000		
Over \$1,000,000 but not over \$1,500,000		
Over \$1,500,000 but not over \$17,000,000		
Over \$17,000,000		
<b>The lobbying nontaxable amount is -</b>		
20% of the amount on line 40		
\$100,000 plus 15% of the excess over \$500,000		
\$175,000 plus 10% of the excess over \$1,000,000		
\$225,000 plus 5% of the excess over \$1,500,000		
\$1,000,000		
<b>42</b> Grassroots nontaxable amount (enter 25% of line 41)	<b>42</b> 0	57,915
<b>43</b> Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36	<b>43</b> 0	0
<b>44</b> Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38	<b>44</b> 0	0

Caution If there is an amount on either line 43 or line 44, file Form 4720

**4 - Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below

See the instructions for lines 45 through 50 on page 9 of the instructions )

	<b>Lobbying Expenditures During 4-Year Averaging Period</b>				
<b>Calendar year (or fiscal year beginning in)</b>	<b>(a) 2000</b>	<b>(b) 1999</b>	<b>(c) 1998</b>	<b>(d) 1997</b>	<b>(e) Total</b>
<b>45</b> Lobbying nontaxable amount	231,660	201,316	163,678	163,948	760,602
<b>46</b> Lobbying ceiling amount (150% of line 45(e))					1,140,903
<b>47</b> Total lobbying expenditures	34,829	16,197	3,486	4,259	58,771
<b>48</b> Grassroots nontaxable amount	57,915	50,329	40,920	40,987	190,151
<b>49</b> Grassroots ceiling amount (150% of line 48(e))					285,227
<b>50</b> Grassroots lobbying expenditures	14,316	10,249	1,580	1,483	27,628

**Part VI-B Lobbying Activity by Nonelecting Public Charities**

(For reporting by organizations that did not complete Part VI-A) (See page 9 of the instructions )

N/A

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of

- a** Volunteers
- b** Paid staff or management (include compensation in expenses reported on lines c through h)
- c** Media advertisements
- d** Mailings to members, legislators, or the public
- e** Publications, or published or broadcast statements
- f** Grants to other organizations for lobbying purposes
- g** Direct contact with legislators, their staffs, government officials, or a legislative body
- h** Rallies demonstrations, seminars conventions speeches, lectures or any other means
- i** Total lobbying expenditures (add lines c through h)

Yes	No	Amount
		0

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

(See page 9 of the instructions)

**Schedule B**  
(Form 990 or 990-EZ)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

Supplementary Information for line 1d of Form 990 or  
line 1 of Form 990-EZ (see instructions)

OMB No 1545-0047

**2000**

Name of organization  
Save San Francisco Bay Association

Employer identification number  
94-6078420

Organization type (check one)-Section ☒ 501(c)( 3 ) (enter number) ☐ 527 or ☐ 4947(a)(1) nonexempt charitable trust

**A Section 501(c)(7), (8), or (10) organizations-**

Check this box if the organization had no charitable contributors who contributed more than \$1,000 during the year (But see General rule below ) ☐

Enter here the total gifts received during the year for a religious, charitable, etc., purpose \$ 1,291,515

**Note:** This form is generally not open to public inspection except for section 527 organizations

(HTA)

Schedule B (Form 990 or 990-EZ) (2000)

Name of organization  
Save San Francisco Bay Association

Employer identification number  
94-6078420

**Part I Contributors**

(a) No	(b) Name, address and zip code	(c) Aggregate contributions	(d) Type of contribution
<u>1</u>		\$ ..... 100,000	Individual <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if a noncash contribution )
(a) No		(c) Aggregate contributions	(d) Type of contribution
<u>2</u>		\$ ..... 38,389	Individual <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if a noncash contribution )
(a) No		(c) Aggregate contributions	(d) Type of contribution
<u>3</u>		\$ ..... 38,800	Individual <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if a noncash contribution )
(a) No		(c) Aggregate contributions	(d) Type of contribution
<u>4</u>		\$ ..... 85,000	Individual <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if a noncash contribution )
(a) No		(c) Aggregate contributions	(d) Type of contribution
<u>5</u>		\$ ..... 150,000	Individual <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if a noncash contribution )
(a) No		(c) Aggregate contributions	(d) Type of contribution
<u>6</u>		\$ ..... 34,473	Individual <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if a noncash contribution )

Save San Francisco Bay Association  
EIN 94-6078420  
Year Ended September 30, 2001  
Schedules Attached to 2000 Form 990

**Schedule 5 - Schedule A, Part IV-A, line 26b - Excess Contribution**

**NOT OPEN FOR PUBLIC INSPECTION**

1999	1998	1997	1996	line 26a	Total less line 26a
0	90,000	15,000	0	(89,545)	15,455
	150,000	50,000	50,000	(89,545)	160,455
150,000	0	0	0	(89,545)	<u>60,455</u>
					<u>236,365</u>

Save San Francisco Bay Association  
 EIN 94-6078420  
 Year Ended September 30, 2001  
 Schedules Attached to 2000 Form 990

**Schedule 6 - Schedule A, Part VI-A, line 38 - Total Lobbying Expenditures**

Activity	\$ Direct	\$ Grassroots	\$ Total
City of San Francisco, Proposition D Bay Vote Yes <sup>1</sup> Require voter approval for projects that would fill more than 100 acres of the Bay	10,813	10,369	21,181
City of San Jose, oppose siting radio transmitter facility in wetland	43		43
City of Richmond, support appropriate mitigation for IMTT Storage Tank Project	60		60
City of Richmond, support resolution to include Richmond wetlands in state park	60		60
City of Richmond, support planning & construction grant for Bay Trail	60		60
SB 244 (Speier) increase review period for SFO expansion EIR and require San Mateo County's approval	241	60	301
AB 104 Motor Vehicle Mitigation Fund to mitigate for impacts of motor vehicles on water quality, wetlands, riparian areas, watersheds and associated habitats (support)	60		60
AB 343 Authorize Coastal Conservancy to make grants to non-profits supporting environmental education (support)	60		60
AB 1602 California Clean Water, Clean Air, Safe Neighborhood Parks and Coastal Protection Bond Act	60		60
SB 976 (Feinstein) Calfed Authorization Oppose as introduced, support amendments	2,519	738	3,257
HR 2404 (Miller) Calfed authorization, support	1,520	306	1,827
HR 1985 (Calvert) Calfed authorization, oppose	2,593	1,543	4,136
SB 463 Reduce arsenic in drinking water and support additional reporting requirements	60		60
Support & oppose confirmations of commissioners to RWQCB & BCDC	121	240	361
Support transfer of Skaggs Island from the Naval Reserve to US Fish & Wildlife Service	240	60	300
Grant to Restore America's Estuaries to support federal restoration legislation	2,000	1,000	3,000
Total	20,513	14,316	34,829



## Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return

OMB No 1545-1709

If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ☒

If you are filing for an Additional (not automatic) 3-Month Extension, complete only Part II (on page 2 of this form)

**Note** Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed

Form 8868

### Part I Automatic 3-Month Extension of Time- Only submit original (no copies needed)

**Note** Form 990-T corporations requesting an automatic 6-month extension-check this box and complete Part I only ☐

All other corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file income tax returns. Partnerships, REMICs and trusts must use Form 8736 to request an extension of time to file Form 1065, 1066, or 1041

Type or print	Name of Exempt Organization Save San Francisco Bay Association	Employer identification number 94-6078420
	Number, street, and room or suite no. If a P O box, see instructions 1600 Broadway, Room No 300	
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions Oakland, CA 94612	

Check type of return to be filed (file a separate application for each return)

- |                                              |                                                                  |                                    |
|----------------------------------------------|------------------------------------------------------------------|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation)                | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL         | <input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ         | <input type="checkbox"/> Form 990-T (trust other than above)     | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-PF         | <input type="checkbox"/> Form 1041-A                             | <input type="checkbox"/> Form 8870 |

If the organization does not have an office or place of business in the United States, check this box ☐

If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

**1** I request an automatic 3-month (6-month, for 990-T corporation) extension of time until 5/15/2002 to file the exempt organization return for the organization named above. The extension is for the organization's return for

☐ calendar year \_\_\_\_\_  
☒ tax year beginning 10/1/2000 and ending 9/30/2001

**2** If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

**3a** If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions 0

**b** If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit 0

**c** Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions 0

### Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete and that I am authorized to prepare this form.

Signature Gregory J. Baragatti Title CPA Date 2/11/2002  
For Paperwork Reduction Act Notice, see Instruction (HTA) Form 8868 (12-2000)

SAVE SAN FRANCISCO BAY ASSOCIATION

EIN 94-6078420

Year Ended September 30, 2001

Attachments to 2000 form 990

## **STATEMENT 1**

### **STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS**

#### **BAYPROTECTION**

Save The Bay conceived and led the grassroots campaign to support Proposition D in San Francisco, which won by a 3-1 margin, amending San Francisco's Charter to require a vote on any Bay fill project of more than 100 acres. This successful campaign changed the political dynamics of runway expansion by making Bay protection central to the debate. We also helped win final passage and enactment of state Senate Bill 244 (Speier), to ensure San Mateo County Supervisors a vote on any land transfer for SFO runways. Save The Bay participates regularly in meetings of the Bay Conservation and Development Commission (BCDC) and the Regional Water Quality Control Board (RWQCB) on issues affecting the Bay's health. We have actively promoted strengthening the Bay Plan's policies for protecting fish, wetlands, wildlife, and water quality.

#### **RESTORATION**

In the South Bay, Save The Bay developed a Vision for Moffett Field wetland restoration and convened a working group to advocate for restoration. We worked to finish a feasibility study for restoring the South Bay Salt Ponds and worked with several agencies and conservancies to develop ideas on how the restoration could be planned and executed. In the North Bay, we worked to get the full Bay Area congressional delegation on record in support of an appropriation to demolish buildings and facilitate transfer of Skaggs Island from the Navy to the Fish and Wildlife Service. We were ultimately successful in helping steer mitigation money from the Bay Bridge retrofit towards this project.

Save The Bay has been one of the Environmental Water Caucus leaders in organizing environmental community opposition to federal legislation that would authorize massive new water development as part of the CALFED Program. We worked closely with senate staff on legislative language to improve the Boxer-Feinstein bill and worked to defeat the Calvert bill. We researched and published *Putting It Back Together: Making Ecosystem Restoration Work*, a sixty-eight page report analyzing ecosystem restoration projects around the country and summarizing the lessons learned from these efforts. Staff conducted briefings for legislative and agency staff, and promoted recommendations from the report for structuring and funding CALFED Ecosystem Restoration. Although we won a court victory the prior year forcing the Department of Interior to allocate 800,000 acre-feet of fresh water to improve Delta flows, as mandated by the Central

Valley Project Improvement Act of 1992, we have continued advocating for the courts to adopt a reasonable system to account for the water

We continued growing our community-based restoration program at Arrowhead Marsh and expanded our active sites to Tolay Creek and San Francisquito Creek, conducting workshops, student programs and volunteer workdays. In partnership with San Francisco State and National Oceanic and Atmospheric Administration (NOAA), we piloted an oyster restoration program at Sausal Creek where volunteers have documented the settlement of 42 native oysters to date.

Nationally, Save The Bay is a leader in the Restore America's Estuary Coalition, which has the goal of achieving federal funding for estuary restoration nationwide. We have helped to build legislative and agency support for national wetlands legislation.

#### PUBLIC EDUCATION AND OUTREACH

Save the Bay's Canoes in Sloughs on-the-water education program continues to grow. We conducted canoe trips for 2,534 students (40% from low income households) and 316 adults. We also conducted on-site training for 275 teachers, including two week-long teacher institutes and 14 one-day teacher workshops, and distributed our Watershed Education Curriculum to more than 200 teachers.

We generated substantial media coverage on Bay issues, and organized major Earth Day 2002 participants to adopt "Celebrate the Bay" as the theme for next year's regional Earth Day events. We sponsored an in-depth series of articles on Bay restoration for the premier issue of Bay Nature magazine. We completed a seal protection poster and placed it at several Bay Area marinas. In partnership with the San Francisco Chronicle and Discovery Channel, we produced a 10-part series for the Chronicle's "Newspapers In Education" program called "Pacific Salmon Explore My World." We also produced a series of one-minute radio PSAs called the "Bay Minute" and distributed them to radio stations.

#### MEMBERSHIP

Save The Bay continues to provide information on San Francisco Bay and actively engage our members in our mission, chiefly through our quarterly newsletter, e-mail action alerts, Bay educational events, volunteer opportunities and regular updates.

Save San Francisco Bay Association  
EIN 94-6078420  
Year Ended September 30, 2001  
Schedules Attached to 2000 Form 990

**Schedule 1 - Part II, line 22 - Grants and allocations**

<u>Grantee's Name and Address</u>	<u>Amount</u>	<u>Purpose of grant</u>
Napa-Solano Audubon P O Box 2012 Mare Island, CA 94592	\$1,000	Annual Flyway Festival
Restore America's Estuary 1200 New York Ave NW Suite 400 Washington, DC 20005	3,000	Support National RAE legislation
San Fransquito Creek Restoration Program Acterra 3921 E Bayshore Road Palo Alto, CA 94303	1,000	Reprint Creek brochure
Center for Ecosystem Management 4235 Piedmont Ave Oakland, CA 94611	1,000	Bay Area Anadromous Fish Conference
Citizens Committee to Complete the Refuge 453 Tennessee Lane Palo Alto, CA 94306	150	Sponsor event
Estuary Conference San Francisco Estuary Project 1515 Clay Street, Suite 1400 Oakland, CA 94612	<u>100</u>	Sponsor event
	<u><u>\$6,250</u></u>	

Save San Francisco Bay Association  
 EIN 94-6078420  
 Year Ended September 30, 2001  
 Schedules Attached to 2000 Form 990

**Schedule 2 - Part II, line 42 and Part III, line 57 - Fixed assets and depreciation**

Description	Method/ life	Cost or basis	Prior depr	Current depr	Accum depr
Furniture and equipment	SL/5 years	163,024	55,189	25,720	80,909

**Schedule 3 - Part II, line 43 - Other expenses**

	(A) Total	(B) Program services	(C) Mgmt & general	(D) Fundraising
Professional services	254,587	211,759	17,409	25,419
Insurance	15,726	10,447	5,279	0
Dues, publications and training	13,309	10,783	1,661	865
Events - programs	6,954	6,954	0	0
Miscellaneous expense	8,170	3,601	357	4,212
Shared cost	2	159,730	(183,547)	23,819
	298,748	403,274	(158,841)	54,315

Save San Francisco Bay Association  
 EIN 94-6078420  
 Year Ended September 30, 2001  
 Schedules Attached to 2000 Form 990

**Schedule 4 - Part V - List of officers, directors, trustees and key employees**

(A) Name and address	(B) Title and average hours per week	(C) Compensation	(D) Contributions to emp Benefits	(E) Expense Accounts
Aramburu, Margit 1600 Broadway, Suite 300 Oakland, CA 94612	Director as needed	0	0	0
Benson, Ralph 1600 Broadway, Suite 300 Oakland, CA 94612	Chairman as needed	0	0	0
Beyaert, Bruce 1600 Broadway, Suite 300 Oakland, CA 94612	Vice Chairman as needed	0	0	0
Calhoon, Ken 1600 Broadway, Suite 300 Oakland, CA 94612	Finance Chair as needed	0	0	0
Carlstroem, John 1600 Broadway, Suite 300 Oakland, CA 94612	Education Chair as needed	0	0	0
Brown, Carolyn 1600 Broadway, Suite 300 Oakland, CA 94612	2nd Vice Chair as needed	0	0	0
Brown, Leland 1600 Broadway, Suite 300 Oakland, CA 94612	Director as needed	0	0	0
Crooks, Afton 1600 Broadway, Suite 300 Oakland, CA 94612	Director as needed	0	0	0
Engbeck, Joe 1600 Broadway, Suite 300 Oakland, CA 94612	Director as needed	0	0	0
Ferguson, Jane 1600 Broadway, Suite 300 Oakland, CA 94612	Director as needed	0	0	0
Folk, Ellison 1600 Broadway, Suite 300 Oakland, CA 94612	Director as needed	0	0	0
Gallagher, Michael K 1600 Broadway, Suite 300 Oakland, CA 94612	Director as needed	0	0	0
Gregory, Sylvia 1600 Broadway, Suite 300 Oakland, CA 94612	Director as needed	0	0	0

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**Schedule 4 - Part V - List of officers, directors, trustees and key employees (continued)**

(A) Name and address	(B) Title and average hours per week	(C) Compensation	(D) Contributions to emp Benefits	(E) Expense Accounts
Katz, Michael 1600 Broadway, Suite 300 Oakland, CA 94612	Director as needed	0	0	0
London, Jody 1600 Broadway, Suite 300 Oakland, CA 94612	Development Chair as needed	0	0	0
Morelli, Kathryn 1600 Broadway, Suite 300 Oakland, CA 94612	Director as needed	0	0	0
Oba, Richard 1600 Broadway, Suite 300 Oakland, CA 94612	Director as needed	0	0	0
Peters, Paul 1600 Broadway, Suite 300 Oakland, CA 94612	Director as needed	0	0	0
Richard, Christopher 1600 Broadway, Suite 300 Oakland, CA 94612	Director as needed	0	0	0
Rosen, Dirk 1600 Broadway, Suite 300 Oakland, CA 94612	Director as needed	0	0	0
Vasey, Michael 1600 Broadway, Suite 300 Oakland, CA 94612	Director as needed	0	0	0
Strauch, Nancy 1600 Broadway, Suite 300 Oakland, CA 94612	Director as needed	0	0	0
Tam, Lena 1600 Broadway, Suite 300 Oakland, CA 94612	Director as needed	0	0	0
David Lewis* 1600 Broadway, Suite 300 Oakland, CA 94612	Executive Director 40 hours/ week	90,472	6,908	0
Laune Schuyler 1600 Broadway, Suite 300 Oakland, CA 94612	CFO/Secretary 50 hours/ week	51,225	4,596	0

\* Director also received \$2,297 for reimbursement of travel expenses for the year ended September 30, 200