

**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

**2001**

Department of the Treasury  
Internal Revenue Service

Note The organization may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2001, or tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

Check all that apply  Initial return  Final return  Amended return  Address change  Name change

**Use the IRS label**  
Otherwise, print or type  
See Specific Instructions

Name of organization  
**TEXAS ENERGY MUSEUM, INC.**

Employer identification number  
**76-0225927**

Number and street (or P O box number if mail is not delivered to street address) Room/suite  
**600 MAIN STREET**

City or town, state, and ZIP code  
**BEAUMONT, TX 77701**

**A** Telephone number

**H** Check type of organization  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, col (c), line 16) **\$ 3,698,889.** (Part I, column (d) must be on cash basis)

**J** Accounting method  Cash  Accrual  
 Other (specify) \_\_\_\_\_

**C** If exemption application is pending check here

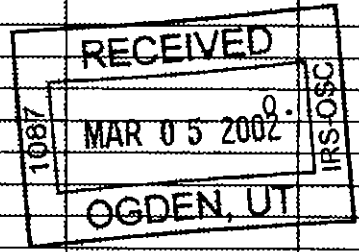
**D 1** Foreign organizations, check here

**2** Foreign organizations meeting the 85% test, check here and attach computation

**E** If private foundation status was terminated under section 507(b)(1)(A), check here

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

<b>Part I</b> Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions gifts, grants, etc received Check <input type="checkbox"/> if the foundation is not required to attach Sch B	526,773.			
	2 Distributions from split-interest trusts				
	3 Interest on savings and temporary cash investments	16,678.		16,678.	Statement 1
	4 Dividends and interest from securities				
	5a Gross rents				
	b (Net rental income or (loss))				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV line 2)				
	8 Net short-term capital gain			0.	
	9 Income modifications				
	10a Gross sales less returns and allowances	11,211.			
b Less Cost of goods sold	8,687.				
c Gross profit or (loss)	2,524.		2,524.		
11 Other income	217,601.	0.	217,601.	Statement 3	
12 Total Add lines 1 through 11	763,576.	0.	236,803.		
<b>Operating and Administrative Expenses</b>	13 Compensation of officers directors trustees etc	0.	0.	0.	0.
	14 Other employee salaries and wages	155,268.	0.	0.	155,268.
	15 Pension plans, employee benefits	27,701.	0.	0.	27,701.
	16a Legal fees				
	b Accounting fees Stmt 4	795.	0.	0.	795.
	c Other professional fees Stmt 5	3,075.	0.	0.	3,075.
	17 Interest	4,044.	0.	0.	4,044.
	18 Taxes				
	19 Depreciation and depletion	4,314.	0.	0.	
	20 Occupancy	215,984.	0.	0.	215,984.
	21 Travel, conferences and meetings	1,387.	0.	0.	1,387.
	22 Printing and publications				
	23 Other expenses Stmt 6	80,980.	0.	0.	61,919.
	24 Total operating and administrative expenses Add lines 13 through 23	493,548.	0.	0.	470,173.
	25 Contributions gifts, grants paid				
26 Total expenses and disbursements Add lines 24 and 25	493,548.	0.	0.	470,173.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	270,028.				
b Net investment income (if negative enter 0-)		0.			
c Adjusted net income (if negative enter 0-)			236,803.		



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	525,034.	524,875.	524,875.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ 148,480.			
	Less allowance for doubtful accounts ▶	106,002.	148,480.	148,480.
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▼			
	Less allowance for doubtful accounts ▼			
	8 Inventories for sale or use	3,072.	2,490.	2,490.
	9 Prepaid expenses and deferred charges	6,473.	2,485.	2,485.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▼				
Less accumulated depreciation ▼				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶ 703,892.				
Less accumulated depreciation ▶ 285,789.	440,828.	418,103.	418,103.	
15 Other assets (describe ▶ EXHIBITS )	2,511,803.	2,602,456.	2,602,456.	
16 Total assets (to be completed by all filers)	3,593,212.	3,698,889.	3,698,889.	
Liabilities	17 Accounts payable and accrued expenses	16,011.	16,658.	
	18 Grants payable			
	19 Deferred revenue	260,291.	118,700.	
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ Statement 7 )	73,736.	50,330.	
23 Total liabilities (add lines 17 through 22)	350,038.	185,688.		
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	24 Unrestricted and complete lines 24 through 26 and lines 30 and 31	120,983.	224,576.	
	25 Temporarily restricted	42,066.	8,776.	
	26 Permanently restricted	3,080,125.	3,279,849.	
	Organizations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances	3,243,174.	3,513,201.		
31 Total liabilities and net assets/fund balances	3,593,212.	3,698,889.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,243,174.
2 Enter amount from Part I, line 27a	2	270,028.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	3,513,202.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II column (b), line 30	6	3,513,202.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse or common stock 200 shs MLC Co)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a				
b	NONE			
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j) if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) ( If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I line 7 )		2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I line 8 column (c) If (loss), enter -0- in Part I line 8		3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies leave this part blank

Was the organization liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the organization does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2000	310,939.	370,681.	.8388318
1999	246,878.	68,624.	3.5975460
1998	332,823.	38,380.	8.6717822
1997	292,908.	67,115.	4.3642703
1996	294,638.	23,422.	12.5795406
2	Total of line 1, column (d)		30.0519709
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 or by the number of years the foundation has been in existence if less than 5 years		6.0103942
4	Enter the net value of noncharitable-use assets for 2001 from Part X, line 5		517,080.
5	Multiply line 4 by line 3		3,107,855.
6	Enter 1% of net investment income (1% of Part I line 27b)		0.
7	Add lines 5 and 6		3,107,855.
8	Enter qualifying distributions from Part XII line 4 If line 8 is equal to or greater than line 7 check the box in Part VI line 1b, and complete that part using a 1% tax rate See the Part VI instructions		470,173.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1  
 Date of ruling letter \_\_\_\_\_ (attach copy of ruling letter if necessary-see instructions)

b Domestic organizations that meet the section 4940(a) requirements in Part V check here  and enter 1% of Part I line 27b

c All other domestic organizations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

5 Tax based on investment income Subtract line 4 from line 3 If zero or less enter -0-

6 Credits/Payments

6a	2001 estimated tax payments and 2000 overpayment credited to 2001
6b	Exempt foreign organizations - tax withheld at source
6c	Tax paid with application for extension of time to file (Form 8868)
6d	Backup withholding erroneously withheld

7 Total credits and payments Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax Check here  if Form 2220 is attached

9 Tax due If the total of lines 5 and 8 is more than line 7 enter amount owed

10 Overpayment If line 7 is more than the total of lines 5 and 8 enter the amount overpaid

11 Enter the amount of line 10 to be Credited to 2002 estimated tax  included

Part VII Statements Regarding Activities

	Yes	No
1a During the tax year did the organization attempt to influence any national state or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities		X
1c Did the organization file Form 1120-POL for this year?		X
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the organization <input type="checkbox"/> \$ 0. (2) On organization managers <input type="checkbox"/> \$ 0.		
3 Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed on organization managers <input type="checkbox"/> \$ 0.		
2 Has the organization engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the organization made any changes not previously reported to the IRS in its governing instrument articles of incorporation or bylaws or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the organization have unrelated business gross income of \$1 000 or more during the year?		X
4b If "Yes" has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation termination dissolution or substantial contraction during the year? If "Yes" attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the organization have at least \$5 000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> None		
8b If the answer is "Yes" to line 7 has the organization furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the organization claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2001 or the taxable year beginning in 2001 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
11 Did the organization comply with the public inspection requirements for its annual returns and exemption application? Web site address <input type="checkbox"/>		X

12 The books are in care of  RYAN SMITH Telephone no  409-833-5100  
 Located at  BEAUMONT, TX ZIP+4  77701

13 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here   
 and enter the amount of tax-exempt interest received or accrued during the year  13 | N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies

Table with columns for question text, Yes/No checkboxes, and a grid for Yes/No answers. Questions include: 1a During the year did the organization... 2 Taxes on failure to distribute income... 3a Did the organization hold more than a 2% direct or indirect interest... 4a Did the organization invest during the year... 5a During the year did the organization pay or incur any amount to... 6a Did the organization, during the year receive any funds... 6b Did the organization, during the year, pay premiums...

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICK HAGAR PORT ARTHUR TX	PRESIDENT	0.	0.	0.
RAY RILEY BEAUMONT TX	VICE PRESIDENT	0.	0.	0.
D'ANN DOUGLAS BEAUMONT TX	SECRETARY	0.	0.	0.
MIKE WAKEFIELD BEAUMONT TX	TREASURER	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1) If none, enter "NONE"

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
None				

Total number of other employees paid over \$50,000 0

**3** Five highest-paid independent contractors for professional services If none, enter "NONE"

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	N/A	
2		
All other program-related investments See instructions		
3		
<b>Total</b> Add lines 1 through 3		0.

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	476,702.
b	Average of monthly cash balances	1b	48,252.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	524,954.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	524,954.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	7,874.
5	Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V, line 4	5	517,080.
6	Minimum investment return Enter 5% of line 5	6	25,854.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2001 from Part VI, line 5	2a	
b	Income tax for 2001 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	
4a	Recoveries of amounts treated as qualifying distributions	4a	
b	Income distributions from section 4947(a)(2) trusts	4b	
c	Add lines 4a and 4b	4c	
5	Add lines 3 and 4c	5	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	470,173.
b	Program-related investments - Total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	470,173.
5	Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	470,173.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2000	(c) 2000	(d) 2001
1 Distributable amount for 2001 from Part XI, line 7				0.
2 Undistributed income if any as of the end of 2000				
a Enter amount for 2000 only			0.	
b Total for prior years 19 __, 19 __, 19 __		0.		
3 Excess distributions carryover if any to 2001				
a From 1996				
b From 1997				
c From 1998				
d From 1999				
e From 2000				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2001 from Part XIII line 4 ▷ \$ <u>N/A</u>				
a Applied to 2000 but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2001 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2001 (If an amount appears in column (d) the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2000 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2001 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2002				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3)	0.			
8 Excess distributions carryover from 1996 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2002 Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 1997				
b Excess from 1998				
c Excess from 1999				
d Excess from 2000				
e Excess from 2001				

**Part XIV Private Operating Foundations** (see instructions and Part VII A. question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2001, enter the date of the ruling

12/11/87

b Check box to indicate whether the organization is a private operating foundation described in section

4942(i)(3) or  4942(i)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year				(e) Total
	(a) 2001	(b) 2000	Prior 3 years		
			(c) 1999	(d) 1998	
b 85% of line 2a	25,854.	18,534.	3,431.	1,919.	49,738.
c Qualifying distributions from Part XII, line 4 for each year listed	21,976.	15,754.	2,916.	1,631.	42,277.
d Amounts included in line 2c not used directly for active conduct of exempt activities	470,173.	310,939.	246,878.	332,823.	1,360,813.
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	0.	0.	0.	0.	0.
3 Complete 3a b, or c for the alternative test relied upon	470,173.	310,939.	246,878.	332,823.	1,360,813.
a "Assets" alternative test - enter					
(1) Value of all assets	3,698,889.	3,593,212.	3,186,129.	3,189,129.	13,667,359.
(2) Value of assets qualifying under section 4942(i)(3)(B)(i)	3,698,889.	3,593,212.	3,186,129.	3,189,129.	13,667,359.
b "Endowment" alternative test - Enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	17,236.	12,356.	2,287.	1,279.	33,158.
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0.
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)					0.
(3) Largest amount of support from an exempt organization					0.
(4) Gross investment income					0.

**Part XV Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year-see page 26 of the instructions.)

1 Information Regarding Foundation Managers.

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs

Check here  if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions complete items 2a b c and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards such as by geographical areas, charitable fields, kinds of institutions or other factors

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p><b>a</b> Paid during the year</p> <p style="text-align: center;">None</p>				
<b>Total</b>				<b>0.</b>
<p><b>b</b> Approved for future payment</p> <p style="text-align: center;">None</p>				
<b>Total</b>				<b>0.</b>

Part XVI-A Analysis of Income-Producing Activities

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include Program service revenue, Membership dues and assessments, Interest on savings and temporary cash investments, Dividends and interest from securities, Net rental income from real estate, Net rental income from personal property, Other investment income, Gain or (loss) from sales of assets other than inventory, Net income or (loss) from special events, Gross profit or (loss) from sales of inventory, Other revenue (ADMISSION & SPECIAL EVENT REVENUE), Subtotal, and Total.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No, Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes). Row 1a contains the text: 'THE TEXAS ENERGY MUSEUM, INC. WAS ESTABLISHED FOR THE PURPOSE OF PROVIDING AN ENERGY MUSEUM TO THE PUBLIC. ADMISSIONS CHARGED TO TOUR THE FACILITY ARE AN INTEGRAL AND ESSENTIAL PART OF PROVIDING FUNDS TO MAINTAIN THE MUSEUM.'



**Schedule B**  
(Form 990, 990-EZ, or  
990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

Supplementary information for  
line 1 of Form 990, 990-EZ and 990-PF (see instructions)

OMB No 1545-0047

**2001**

Name of organization

Employer identification number

TEXAS ENERGY MUSEUM, INC.

76-0225927

Organization type (check one)

Filers of

Section

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust not treated as a private foundation

527 political organization

Form 990 PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General rule** or a **Special rule** (Note Only a section 501(c)(7), (8), or (10) organization can check box(es) for both the General rule and a Special rule-see instructions )

**General Rule-**

For organizations filing Form 990, 990 EZ, or 990 PF that received, during the year, \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II )

**Special Rules-**

For a section 501(c)(3) organization filing Form 990, or Form 990 EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of \$5 000 or 2% of the amount on line 1 of these forms (Complete Parts I and II )

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990 EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes or the prevention of cruelty to children or animals (Complete Parts I, II, and III )

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990 EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than \$1,000 (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the Parts unless the General rule applies to this organization because it received nonexclusively religious, charitable, etc , contributions of \$5,000 or more during the year ) ▶ \$ \_\_\_\_\_

**Caution** Organizations that are not covered by the General rule and/or the Special rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they must check the box in the heading of their Form 990, Form 990-EZ, or on line 1 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Schedule B (Form 990, 990-EZ, or 990-PF) (2001)

Name of organization

Employer identification number

TEXAS ENERGY MUSEUM, INC.

76-0225927

**Part I Contributors** (See Specific Instructions)

(a) No	(b) Name, address and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	City of Beaumont  Beaumont, TX 77701	\$ 158,249.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
2	TEM Endowment Income, C/O Hibernia Bank  P.O. Box 2751  Beaumont, TX 77704	\$ 113,260.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
3	Atofina  P.O. Box 849  Port Arthur, TX 77641	\$ 7,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
4	Ballard Exploration  1021 Main, Suite 2310  Houston, TX 77002	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
5	BASF Corporation  P.O. Box 2506  Port Arthur, TX 77643	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
6	Chiles Survivors Trust  1300 Shady Oaks Lane  Fort Worth, TX 76107	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization

Employer identification number

TEXAS ENERGY MUSEUM, INC.

76-0225927

**Part I Contributors** (See Specific Instructions)

(a) No	(b) Name, address and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
7	Community Bank & Trust 700 Calder Avenue Beaumont, TX 77706	\$ 10,930.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
8	George Dishman 6820 College Beaumont, TX 77707	\$ 7,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
9	ExxonMobil Foundation P.O. Box 3311 Beaumont, TX 77704	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
10	Friends of Spindletop P.O. Box 11500 Beaumont, TX 77710	\$ 50,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
11	Huntsman P.O. Box 847 Port Neches, TX 77651	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
12	ExxonMobil Corporation P.O. Box 3311 Beaumont, TX 77704	\$ 20,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization: **TEXAS ENERGY MUSEUM, INC.**  
 Employer identification number: **76-0225927**

**Part I Contributors** (See Specific Instructions)

(a) No	(b) Name, address and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
13	Victor Rogers P.O. Box 1310 Beaumont, TX 77704	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <i>(Complete Part II if there is a noncash contribution)</i>
14	Nelda C. and H.J. Lutcher Stark Foundation P.O. Drawer 909 Orange, TX 77631-0909	\$ 50,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <i>(Complete Part II if there is a noncash contribution)</i>
15	Rosine Wilson 2600 Ashley Beaumont, TX 77702	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <i>(Complete Part II if there is a noncash contribution)</i>
16	Wilton and Effie Mae Hebert Foundation P.O. Box 908 Port Neches, TX 77651	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <i>(Complete Part II if there is a noncash contribution)</i>
17	Various Contributions Less Than \$5,000	\$ 49,334.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <i>(Complete Part II if there is a noncash contribution)</i>
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <i>(Complete Part II if there is a noncash contribution)</i>

Name of organization

Employer identification number

TEXAS ENERGY MUSEUM, INC.

76-0225927

**Part II Noncash Property** (See Specific Instructions)

(a) No from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	<u>Donated rent, capital lease reduction</u>	\$ 158,249.	Various
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____

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Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

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Source	Amount
HIBERNIA BANK	16,678.
Total to Form 990-PF, Part I, line 3, Column A	16,678.

Form 990-PF

Income and Cost of Goods Sold  
Included on Part I, Line 10

Statement 2

Income

1. Gross receipts . . . . .	11,211	
2. Returns and allowances . . . . .		
3. Line 1 less line 2 . . . . .		11,211
4. Cost of goods sold (line 15) . . . . .	8,687	
5. Gross profit (line 3 less line 4). . . . .		2,524
6. Other Income . . . . .		
7. Gross Income (add lines 5 and 6) . . . . .		2,524

Cost of Goods Sold

8. Inventory at beginning of year . . . . .		
9. Merchandise purchased. . . . .		
10. Cost of labor. . . . .		
11. Materials and supplies . . . . .		
12. Other costs. . . . .	8,687	
13. Add lines 8 through 12 . . . . .		8,687
14. Inventory at end of year . . . . .		
15. Cost of goods sold (line 13 less line 14). . . . .		8,687

Form 990-PF	Other Income	Statement	3
Description			Amount
ADMISSION & SPECIAL			217,601.
Total to Form 990-PF, Part I, line 11, Column A			217,601.

Form 990-PF	Accounting Fees			Statement	4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
	795.	0.	0.	795.	
To Form 990-PF, Pg 1, ln 16b	795.	0.	0.	795.	

Form 990-PF	Other Professional Fees			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
	3,075.	0.	0.	3,075.	
To Form 990-PF, Pg 1, ln 16c	3,075.	0.	0.	3,075.	

Form 990-PF	Other Expenses			Statement	6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
AMORTIZATION	18,411.	0.	0.	0.	
INSURANCE	14,139.	0.	0.	13,489.	
REPAIRS & MAINTENANCE	28,721.	0.	0.	28,721.	
GENERAL OPERATING	6,565.	0.	0.	6,565.	
MISCELLANEOUS	4,347.	0.	0.	4,347.	
TRUSTEE FEES	8,797.	0.	0.	8,797.	
To Form 990-PF, Pg 1, ln 23	80,980.	0.	0.	61,919.	

Form 990-PF	Other Liabilities	Statement 7
Description	Amount	
CAPITAL LEASE OBLIGATION	50,330.	
Total to Form 990-PF, Part II, line 22, Column B	50,330.	