Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c) of the Internal Revenue Code (except black lung benefit trust or private foundation), section 527, or section 4947(a)(1) nonexempt charitable trust

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2000

Open to Public Inspection

A For the 2000 calendar year, OR tax year period beginning APR 1, 2000 and ending MAR 31, 2001

B Check if applicable: [X] Change of address [ ] Change of name [ ] Initial return [ ] Final return [ ] Amended return (use also for state reporting)

Please use IRS label or print or type. See Specific Instructions.

C Name of organization: SENIOR CITIZENS OF GREATER DALLAS, INC.

Number and street (or P O box if mail is not delivered to street address): 1215 SKILES — Room/suite

City or town, state or country, and ZIP: DALLAS, TX 75204

D Employer identification number: 75-1085555

E Telephone number: (214)823-5700

F Check ▶ [ ] if application pending

G Organization type (check only one) ▶ [X] 501(c) (3) ◀ (insert no) [ ] 527 OR [ ] 4947(a)(1)

• **Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ)**

J Accounting method [ ] Cash [X] Accrual [ ] Other (specify)▶

K Check here ▶ [ ] if the organization's gross receipts are normally not more than $25,000 The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data. **Some states require a complete return**

(H and I are not applicable to section 527 orgs)

H(a) Is this a group return for affiliates? [ ] Yes [X] No

H(b) If "Yes," enter number of affiliates ▶

H(c) Are all affiliates included? N/A [ ] Yes [ ] No (If "No," attach a list.)

H(d) Is this a separate return filed by an organization covered by a group ruling? [ ] Yes [X] No

I Enter 4-digit group exemption no (GEN) ▶

L Check this box if the organization is not required to attach Schedule B (Form 990 or 990-EZ) ▶ [ ]

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

Revenue	1 Contributions, gifts, grants, and similar amounts received				
	a Direct public support	1a	961,663.		
	b Indirect public support	1b	460,692.		
	c Government contributions (grants)	1c	1,323,313.		
	d Total (add lines 1a through 1c) (cash $ 2,745,668. noncash $)			1d	2,745,668.
	2 Program service revenue including government fees and contracts (from Part VII, line 93)			2	38,398.
	3 Membership dues and assessments			3	
	4 Interest on savings and temporary cash investments			4	77,628.
	5 Dividends and interest from securities			5	
	6 a Gross rents	6a			
	b Less rental expenses	6b			
	c Net rental income or (loss) (subtract line 6b from line 6a)			6c	
	7 Other investment income (describe ▶)			7	

	(A) Securities		(B) Other
8 a Gross amount from sale of assets other than inventory	584,000.	8a	
b Less cost or other basis and sales expenses	581,897.	8b	
c Gain or (loss) (attach schedule)	2,103.	8c	

	d Net gain or (loss) (combine line 8c, columns (A) and (B)) STMT 1			8d	2,103.
	9 Special events and activities (attach schedule)				
	a Gross revenue (not including $ 512,792. of contributions reported on line 1a)	9a	33,300.		
	b Less direct expenses other than fundraising expenses	9b	33,300.		
	c Net income or (loss) from special events (subtract line 9b from line 9a) SEE STATEMENT 2			9c	0.
	10 a Gross sales of inventory, less returns and allowances	10a	7,643.		
	b Less cost of goods sold	10b			
	c Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a) STMT 3			10c	7,643.
	11 Other revenue (from Part VII, line 103)			11	
	12 **Total revenue** (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)			12	2,871,440.
Expenses	13 Program services (from line 44, column (B))			13	2,394,979.
	14 Management and general (from line 44, column (C))			14	171,705.
	15 Fundraising (from line 44, column (D))			15	144,034.
	16 Payments to affiliates (attach schedule)			16	
	17 **Total expenses** (add lines 16 and 44, column (A))			17	2,710,718.
Net Assets	18 *Excess or (deficit) for the year (subtract line 17 from line 12)*			18	160,722.
	19 Net assets or fund balances at beginning of year (from line 73, column (A))			19	1,384,148.
	20 Other changes in net assets or fund balances (attach explanation) SEE STATEMENT 4			20	<75,936.>
	21 Net assets or fund balances at end of year (combine lines 18, 19, and 20)			21	1,468,934.

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Part II Statement of Functional Expenses All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others.

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22 Grants and allocations (attach schedule) cash $ ______ noncash $ ______	22				
23 Specific assistance to individuals (attach schedule)	23				
24 Benefits paid to or for members (attach schedule)	24				
25 Compensation of officers, directors, etc	25	277,594.	205,565.	34,985.	37,044.
26 Other salaries and wages	26	1,121,006.	1,069,098.	13,327.	38,581.
27 Pension plan contributions	27	48,179.	45,464.	563.	2,152.
28 Other employee benefits	28	94,362.	88,728.	2,551.	3,083.
29 Payroll taxes	29	105,254.	96,029.	3,481.	5,744.
30 Professional fundraising fees	30				
31 Accounting fees	31	9,460.		9,460.	
32 Legal fees	32				
33 Supplies	33	134,066.	123,767.	9,363.	936.
34 Telephone	34	27,779.	24,635.	766.	2,378.
35 Postage and shipping	35	25,893.	21,226.	4,217.	450.
36 Occupancy	36	19,112.	15,583.	1,904.	1,625.
37 Equipment rental and maintenance	37	17,855.	12,345.	4,352.	1,158.
38 Printing and publications	38	28,247.	26,207.	308.	1,732.
39 Travel	39				
40 Conferences, conventions, and meetings	40	35,196.	27,761.	7,335.	100.
41 Interest	41				
42 Depreciation, depletion, etc (attach schedule)	42	48,144.		48,144.	
43 Other expenses (itemize)					
a	43a				
b	43b				
c	43c				
d	43d				
e SEE STATEMENT 5	43e	718,571.	638,571.	30,949.	49,051.
44 Total functional expenses (add lines 22 through 43) Organizations completing columns (B)-(D), carry these totals to lines 13 15	44	2,710,718.	2,394,979.	171,705.	144,034.

Reporting of Joint Costs Did you report in column (B) (Program services) any joint costs from a combined educational campaign and fundraising solicitation? ▶ ☐ Yes ☒ No

If "Yes," enter (i) the aggregate amount of these joint costs $ ______, (ii) the amount allocated to Program services $ ______, (iii) the amount allocated to Management and general $ ______, and (iv) the amount allocated to Fundraising $ ______

Part III Statement of Program Service Accomplishments

What is the organization's primary exempt purpose? ▶ SEE STATEMENT 6

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

	Program Service Expenses (Required for 501(c)(3) and (4) orgs and 4947(a)(1) trusts but optional for others.)
a SEE STATEMENT 7 (Grants and allocations $)	468,077.
b SEE STATEMENT 8 (Grants and allocations $)	410,900.
c RETIRED & SENIOR VOLUNTEER PROGRRAM (RSVP) - 2,555 RSVP VOLUNTEERS' MENTAL & PHYSICAL HEALTH WAS IMPROVED WHILE 230 NONPROFIT AGENCIES RECD 383,528 HRS OF VOLUNTEER SERVICE IN MANY AREAS (Grants and allocations $)	267,723.
d SEE STATEMENT 9 (Grants and allocations $)	238,051.
e Other program services (attach schedule) STATEMENT 10 (Grants and allocations $)	1,010,228.
f **Total of Program Service Expenses** (should equal line 44, column (B), Program services) ▶	2,394,979.

Part IV **Balance Sheets**

	Note: *Where required, attached schedules and amounts within the description column should be for end-of-year amounts only*			(A) Beginning of year		(B) End of year
Assets	45 Cash - non-interest-bearing			1,961.	45	1,942.
	46 Savings and temporary cash investments			917,372.	46	990,108.
	47 a Accounts receivable	47a				
	b Less allowance for doubtful accounts	47b			47c	
	48 a Pledges receivable	48a				
	b Less allowance for doubtful accounts	48b			48c	
	49 Grants receivable			66,309.	49	109,514.
	50 Receivables from officers, directors, trustees, and key employees				50	
	51 a Other notes and loans receivable	51a				
	b Less allowance for doubtful accounts	51b			51c	
	52 Inventories for sale or use				52	
	53 Prepaid expenses and deferred charges			11,155.	53	13,354.
	54 Investments securities STMT 11 STMT 12 ▶ ☐ Cost ☒ FMV			320,301.	54	215,926.
	55 a Investments - land, buildings, and equipment basis	55a				
	b Less accumulated depreciation	55b			55c	
	56 Investments - other			0.	56	0.
	57 a Land, buildings, and equipment basis	57a	386,178.			
	b Less accumulated depreciation	57b	229,263.	96,678.	57c	156,915.
	58 Other assets (describe ▶)				58	
	59 **Total assets** (add lines 45 through 58) (must equal line 74)			1,413,776.	59	1,487,759.
Liabilities	60 Accounts payable and accrued expenses			9,405.	60	9,884.
	61 Grants payable				61	
	62 Deferred revenue			20,223.	62	8,941.
	63 Loans from officers, directors, trustees, and key employees				63	
	64 a Tax-exempt bond liabilities				64a	
	b Mortgages and other notes payable				64b	
	65 Other liabilities (describe ▶)				65	
	66 **Total liabilities** (add lines 60 through 65)			29,628.	66	18,825.
Net Assets or Fund Balances	**Organizations that follow SFAS 117, check here ▶** ☒ and complete lines 67 through 69 and lines 73 and 74					
	67 Unrestricted			1,114,348.	67	1,167,639.
	68 Temporarily restricted			269,800.	68	301,295.
	69 Permanently restricted				69	
	Organizations that do not follow SFAS 117, check here ▶ ☐ and complete lines 70 through 74					
	70 Capital stock, trust principal, or current funds				70	
	71 Paid-in or capital surplus, or land, building, and equipment fund				71	
	72 Retained earnings, endowment, accumulated income, or other funds				72	
	73 **Total net assets or fund balances** (add lines 67 through 69 OR lines 70 through 72, column (A) must equal line 19 and column (B) must equal line 21)			1,384,148.	73	1,468,934.
	74 **Total liabilities and net assets / fund balances** (add lines 66 and 73)			1,413,776.	74	1,487,759.

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization How the public perceives an organization in such cases may be determined by the information presented on its return Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization s programs and accomplishments

Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return

a	Total revenue, gains, and other support per audited financial statements	a	2,925,156.
b	Amounts included on line a but not on line 12, Form 990		
(1)	Net unrealized gains on investments $		
(2)	Donated services and use of facilities $ 96,352.		
(3)	Recoveries of prior year grants $		
(4)	Other (specify) STMT 13 $ 33,300.		
	Add amounts on lines (1) through (4)	b	129,652.
c	Line a minus line b	c	2,795,504.
d	Amounts included on line 12, Form 990 but not on line a		
(1)	Investment expenses not included on line 6b, Form 990 $		
(2)	Other (specify) STMT 15 $ 75,936.		
	Add amounts on lines (1) and (2)	d	75,936.
e	Total revenue per line 12, Form 990 (line c plus line d)	e	2,871,440.

Part IV-B Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

a	Total expenses and losses per audited financial statements	a	2,840,370.
b	Amounts included on line a but not on line 17, Form 990		
(1)	Donated services and use of facilities $ 96,352.		
(2)	Prior year adjustments reported on line 20, Form 990 $		
(3)	Losses reported on line 20, Form 990 $		
(4)	Other (specify) STMT 14 $ 33,300.		
	Add amounts on lines (1) through (4)	b	129,652.
c	Line a minus line b	c	2,710,718.
d	Amounts included on line 17, Form 990 but not on line a		
(1)	Investment expenses not included on line 6b, Form 990 $		
(2)	Other (specify) $		
	Add amounts on lines (1) and (2)	d	
e	Total expenses per line 17, Form 990 (line c plus line d)	e	2,710,718.

Part V List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
MOLLY H. BOGEN 1215 SKILES DALLAS, TX 75204	EXEC DIRECTOR FULL TIME	107,185.	13,155.	1,500.
BONNIE C. DICKINSON 1215 SKILES DALLAS, TX 75204	ASSOC. EXEC DIRECTOR FULL TIME	63,626.	9,411.	0.
SANDRA J. LANDERS 1215 SKILES DALLAS, TX 75204	FINANCE DIRECTOR FULL TIME	57,108.	7,618.	0.
BETTINA C. LANG 1215 SKILES DALLAS, TX 75204	DIRECTOR OF PROGRAMS FULL TIME	49,675.	4,614.	0.
SEE ATTACHED LIST 1215 SKILES DALLAS, TX 75204	OFFICERS & DIRECTORS VARIES	0.	0.	0.

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than $100,000 from your organization and all related organizations, of which more than $10,000 was provided by the related organizations? If "Yes," attach schedule ▶ [ ] Yes [X] No

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Part VI Other Information

			N/A	Yes	No
76	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		76		X
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes		77		X
78 a	Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return?		78a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	78b		
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement		79		X
80 a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc , to any other exempt or nonexempt organization?		80a		X
b	If "Yes," enter the name of the organization ▶ ______ and check whether it is ☐ exempt OR ☐ nonexempt				
81 a	Enter the amount of political expenditures, direct or indirect, as described in the instructions for line 81	81a 0.			
b	Did the organization file Form 1120-POL for this year?		81b		X
82 a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?		82a	X	
b	If "Yes," you may indicate the value of these items here Do not include this amount as revenue in Part I or as an expense in Part II (See instructions for reporting in Part III)	82b 96,352.			
83 a	Did the organization comply with the public inspection requirements for returns and exemption applications?		83a	X	
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?		83b	X	
84 a	Did the organization solicit any contributions or gifts that were not tax deductible?	N/A	84a		
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	N/A	84b		
85	*501(c)(4), (5), or (6) organizations* a Were substantially all dues nondeductible by members?	N/A	85a		
b	Did the organization make only in-house lobbying expenditures of $2,000 or less?	N/A	85b		
	If "Yes" was answered to either 85a or 85b, **do not** complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year				
c	Dues, assessments, and similar amounts from members	85c N/A			
d	Section 162(e) lobbying and political expenditures	85d N/A			
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e N/A			
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f N/A			
g	Does the organization elect to pay the section 6033(e) tax on the amount in 85f?	N/A	85g		
h	If section 6033(e)(1)(A) dues notice were sent, does the organization agree to add the amount in 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	N/A	85h		
86	*501(c)(7) organizations* Enter a Initiation fees and capital contributions included on line 12	86a N/A			
b	Gross receipts, included on line 12, for public use of club facilities	86b N/A			
87	*501(c)(12) organizations* Enter a Gross income from members or shareholders	87a N/A			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	87b N/A			
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701 3? If "Yes," complete Part IX		88		X
89 a	*501(c)(3) organizations* Enter Amount of tax imposed on the organization during the year under section 4911 ▶ 0. , section 4912 ▶ 0. , section 4955 ▶ 0.				
b	*501(c)(3) and 501(c)(4) organizations* Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction		89b		X
c	Enter Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958	▶ 0.			
d	Enter Amount of tax on line 89c, above, reimbursed by the organization	▶ 0.			
90 a	List the states with which a copy of this return is filed ▶ NONE				
b	Number of employees employed in the pay period that includes March 12, 2000	90b 50			

91 The books are in care of ▶ SANDRA LANDERS Telephone no ▶ (214) 823-5700

Located at ▶ 1215 SKILES, DALLAS, TEXAS ZIP code ▶ 75204

92 *Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of* Form 1041- Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the tax year ▶ | 92 | N/A

Part VII Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (A) Business code	Unrelated business income (B) Amount	Excluded by section 512, 513 or 514 (C) Exclusion code	Excluded by section 512, 513 or 514 (D) Amount	(E) Related or exempt function income
93 Program service revenue					
a MEETINGS & SEMINARS					6,754.
b OLDER WOMEN'S LEAGUE					1,824.
c REFUNDS					942.
d MISCELLEANOUS					1,996.
e FOOD REIMBURSEMENT					26,882.
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments			14	77,628.	
96 Dividends and interest from securities					
97 Net rental income or (loss) from real estate					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory			18	2,103.	
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory			02	7,643.	
103 Other revenue					
a					
b					
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))		0.		87,374.	38,398.

105 Total (add line 104, columns (B), (D), and (E)) ▶ 125,772.

Note *Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I*

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization s exempt purposes (other than by providing funds for such purposes)
	SEE STATEMENT 16

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
	%			
N/A	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

[redacted] ompanying schedules and statements and to the best of my knowledge and belief it is true
[redacted] formation of which preparer has any knowledge (Important See General Instruction W)

[redacted] /7/02 ▶ George Schrader, President, Board of Directors

[redacted] e Type or print name and title

[redacted]

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information

▶ MUST be completed by the above organizations and attached to their Form 990 or 990-EZ

OMB No 1545-0047

2000

Name of the organization: SENIOR CITIZENS OF GREATER DALLAS, INC.

Employer identification number: 75 1085555

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See instructions List each one If there are none, enter "None")

(a) Name and address of each employee paid more than $50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				
Total number of other employees paid over $50,000 ▶	0			

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See instructions List each one (whether individuals or firms) If there are none, enter "None")

(a) Name and address of each independent contractor paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶	0	

LHA For Paperwork Reduction Act Notice, see page 1 of the Instructions for Form 990 and Form 990-EZ

Part III Statements About Activities

			Yes	No
1	During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ $ Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities	1		X
2	During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any of its trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary:			
a	*Sale, exchange, or leasing of property?*	2a		X
b	Lending of money or other extension of credit?	2b		X
c	Furnishing of goods, services, or facilities?	2c		X
d	Payment of compensation (or payment or reimbursement of expenses if more than $1,000)? SEE PART V, FORM 990	2d	X	
e	Transfer of any part of its income or assets? If the answer to any question is "Yes," attach a detailed statement explaining the transactions	2e		X
3	Does the organization make grants for scholarships, fellowships, student loans, etc ?	3		X
4 a	Do you have a section 403(b) annuity plan for your employees?	4a		X
b	Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs qualify to receive payments (See page 2 of the instructions)			

Part IV Reason for Non-Private Foundation Status (See pages 2 through 5 of the instructions)

The organization is not a private foundation because it is (Please check only **ONE** applicable box)

5 ☐ A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)

6 ☐ A school Section 170(b)(1)(A)(ii) (Also complete Part V, page 5)

7 ☐ A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)

8 ☐ A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v)

9 ☐ A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) **Enter the hospital's name, city, and state** ▶

10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv) (Also complete the **Support Schedule** in Part IV-A.)

11a ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A.)

11b ☐ A community trust Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A.)

12 ☐ An organization that normally receives **(1) more than 33 1/3%** of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc , functions - subject to certain exceptions, and **(2) no more than 33 1/3%** of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2) (Also complete the **Support Schedule** in Part IV-A.)

13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in **(1)** lines 5 through 12 above, or **(2)** section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2) (See section 509(a)(3))

Provide the following information about the supported organizations (See page 5 of the instructions)

(a) Name(s) of supported organization(s)	(b) Line number from above
N/A	

14 ☐ *An organization organized and operated to test for public safety Section 509(a)(4) (See page 5 of the instructions)*

Part IV-A **Support Schedule** (Complete only if you checked a box on line 10, 11, or 12) **Use cash method of accounting**
Note *You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting*

Calendar year (or fiscal year beginning in) ▶	(a) 1999	(b) 1998	(c) 1997	(d) 1996	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants See line 28)	2,455,997.	2,132,222.	1,999,554.	1,713,037.	8,300,810.
16 Membership fees received					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is not a business unrelated to the organization's charitable, etc , purpose	49,036.	47,054.	45,442.	24,925.	166,457.
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	54,140.	48,175.	36,910.	39,598.	178,823.
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge Do not include the value of services or facilities generally furnished to the public without charge					
22 Other income Attach a schedule Do not include gain or (loss) from sale of capital assets		7,908.	SEE STATEMENT 17 4,881.		12,789.
23 Total of lines 15 through 22	2,559,173.	2,235,359.	2,086,787.	1,777,560.	8,658,879.
24 Line 23 minus line 17	2,510,137.	2,188,305.	2,041,345.	1,752,635.	8,492,422.
25 Enter 1% of line 23	25,592.	22,354.	20,868.	17,776.	

26 **Organizations described on lines 10 or 11** **a** Enter 2% of amount in column (e), line 24 ▶ 26a 169,848.

b Attach a list (which is not open to public inspection) showing the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1996 through 1999 exceeded the amount shown in line 26a Enter the sum of all these excess amounts SEE STATEMENT 18 ▶ 26b 5,152.

c Total support for section 509(a)(1) test Enter line 24, column (e) ▶ 26c 8,492,422.

d Add Amounts from column (e) for lines 18 178,823. 19 ______ 22 12,789. 26b 5,152. ▶ 26d 196,764.

e Public support (line 26c minus line 26d total) ▶ 26e 8,295,658.

f **Public support percentage (line 26e (numerator) divided by line 26c (denominator))** ▶ 26f 97.6831%

27 **Organizations described on line 12** **a** For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," attach a list (which is not open to public inspection) to show the name of, and total amounts received in each year from, each "disqualified person " Enter the sum of such amounts for each year
(1999) N/A (1998) (1997) (1996)

b For any amount included in line 17 that was received from a nondisqualified person, attach a list to show the name of, and amount received for each year, that was more than the **larger of (1)** the amount on line 25 for the year or **(2)** $5,000 (Include in the list organizations described in lines 5 through 11, as well as individuals) After computing the difference between the amount received and the larger amount described in **(1)** or **(2)**, enter the sum of these differences (the excess amounts) for each year N/A
(1999) (1998) (1997) (1996)

c Add Amounts from column (e) for lines 15 ______ 16 ______ 17 ______ 20 ______ 21 ______ ▶ 27c N/A

d Add Line 27a total ______ and line 27b total ______ ▶ 27d N/A

e Public support (line 27c total minus line 27d total) ▶ 27e N/A

f Total support for section 509(a)(2) test Enter amount on line 23, column (e) ▶ 27f N/A

g **Public support percentage (line 27e (numerator) divided by line 27f (denominator))** ▶ 27g N/A %

h **Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))** ▶ 27h N/A %

28 **Unusual Grants** For an organization described in line 10, 11, or 12, that received any unusual grants during 1996 through 1999, attach a list (which is not open to public inspection) for each year showing the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant Do not include these grants in line 15 (See page 5 of the instructions)

NONE

Part V **Private School Questionnaire**
(To be completed ONLY by schools that checked the box on line 6 in Part IV) N/A

			Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	29		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	30		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves?	31		
	If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement.)			
32	Does the organization maintain the following			
a	Records indicating the racial composition of the student body, faculty, and administrative staff?	32a		
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32b		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32c		
d	Copies of all material used by the organization or on its behalf to solicit contributions?	32d		
	If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement.)			
33	Does the organization discriminate by race in any way with respect to			
a	Students' rights or privileges?	33a		
b	Admissions policies?	33b		
c	Employment of faculty or administrative staff?	33c		
d	Scholarships or other financial assistance?	33d		
e	Educational policies?	33e		
f	Use of facilities?	33f		
g	Athletic programs?	33g		
h	Other extracurricular activities?	33h		
	If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement.)			
34 a	Does the organization receive any financial aid or assistance from a governmental agency?	34a		
b	Has the organization's right to such aid ever been revoked or suspended?	34b		
	If you answered "Yes" to either 34a or b, please explain using an attached statement.			
35	Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation	35		

Part VI-A **Lobbying Expenditures by Electing Public Charities**

(To be completed ONLY by an eligible organization that filed Form 5768) N/A

Check here ▶ ☐ If the organization belongs to an affiliated group

Check here ▶ ☐ If you checked "a" above and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred)		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
		N/A	
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	36		
37 Total lobbying expenditures to influence a legislative body (direct lobbying)	37		
38 *Total lobbying expenditures (add lines 36 and 37)*	38		
39 Other exempt purpose expenditures	39		
40 Total exempt purpose expenditures (add lines 38 and 39)	40		
41 Lobbying nontaxable amount. Enter the amount from the following table -	41		
42 Grassroots nontaxable amount (enter 25% of line 41)	42		
43 Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36	43		
44 Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38	44		

If the amount on line 40 is -	The lobbying nontaxable amount is -
Not over $500 000	20% of the amount on line 40
Over $500 000 but not over $1 000 000	$100 000 plus 15% of the excess over $500 000
Over $1 000 000 but not over $1 500 000	$175 000 plus 10% of the excess over $1 000 000
Over $1 500 000 but not over $17 000 000	$225,000 plus 5% of the excess over $1 500 000
Over $17 000 000	$1 000 000

Caution *If there is an amount on either line 43 or line 44, you must file Form 4720*

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below See the instructions for lines 45 through 50 on page 9 of the instructions)

Lobbying Expenditures During 4-Year Averaging Period N/A

Calendar year (or fiscal year beginning in) ▶	(a) 2000	(b) 1999	(c) 1998	(d) 1997	(e) Total
45 Lobbying nontaxable amount					0.
46 Lobbying ceiling amount (150% of line 45(e))					0.
47 Total lobbying expenditures					0.
48 Grassroots nontaxable amount					0.
49 Grassroots ceiling amount (150% of line 48(e))					0.
50 Grassroots lobbying expenditures					0.

Part VI-B **Lobbying Activity by Nonelecting Public Charities**

(For reporting only by organizations that did not complete Part VI-A) N/A

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of	Yes	No	Amount
a Volunteers			
b Paid staff or management (include compensation in expenses reported on lines c through h)			
c Media advertisements			
d Mailings to members, legislators, or the public			
e Publications, or published or broadcast statements			
f Grants to other organizations for lobbying purposes			
g Direct contact with legislators, their staffs, government officials, or a legislative body			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means			
i Total lobbying expenditures (add lines c through h)			0.

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

Part VII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

		Yes	No
a Transfers from the reporting organization to a noncharitable exempt organization of:			
(i) Cash	51a(i)		X
(ii) Other assets	a(ii)		X
b Other transactions			
(i) Sales or exchanges of assets with a noncharitable exempt organization	b(i)		X
(ii) Purchases of assets from a noncharitable exempt organization	b(ii)		X
(iii) Rental of facilities, equipment, or other assets	b(iii)		X
(iv) Reimbursement arrangements	b(iv)		X
(v) Loans or loan guarantees	b(v)		X
(vi) Performance of services or membership or fundraising solicitations	b(vi)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received N/A

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

52 a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐ Yes ☒ No

b If "Yes," complete the following schedule N/A

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Schedule B
(Form 990 or 990-EZ)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Supplementary Information for line 1d of Form 990 or line 1 of Form 990-EZ (see instructions)

OMB No 1545-0047

2000

Name of organization: SENIOR CITIZENS OF GREATER DALLAS, INC.

Employer identification number: 75-1085555

Organization type (check one)-Section [X] 501(c)(3) ◀ (enter number) [ ] 527 or [ ] 4947(a)(1) nonexempt charitable trust

A Section 501(c)(7), (8), or (10) organizations-

Check this box if the organization had no charitable contributors who contributed more than $1,000 during the year (But see **General rule** below) ▶ [ ]

Enter here the total gifts received during the year for a religious, charitable, etc , purpose ▶ $

Note: This form is generally not open to public inspection except for section 527 organizations.

General Instructions

Purpose of Form

Schedule B (Form 990 or 990-EZ) is used by organizations required to file **Form 990**, Return of Organization Exempt From Income Tax, or **Form 990-EZ**, Short Form Return of Organization Exempt From Income tax, to provide the information regarding their contributors that is required for line 1d of Form 990 (or line 1 of Form 990-EZ)

Attach the Schedule B (Form 990 or 990-EZ) to Form 990 or 990-EZ Attach Schedule B after Schedule A (Form 990 or 990-EZ), Organization Exempt Under Section 501(c)(3), if that return is required for the organization

Who Must File Schedule B (Form 990 or 990-EZ)

All organizations must file Schedule B (Form 990 or 990-EZ) unless they certify that they do not meet the filing requirements of Schedule B (Form 990 or 9090-EZ) by checking the box in item L of the heading of their Form 990 or Form 990-EZ

See the instructions for item L in the Instructions for Form 990 and Form 990-EZ

Caution *Schedule B (Form 990 or 990-EZ) is not a substitute for the list of "contributors" required for Part IV-A, Support Schedule, of Schedule A (Form 990 or 990-EZ)*

Public Inspection

Schedule B (Form 990 or 990-EZ) is

- Open to public inspection for a section 527 political organization
- Generally not open to public inspection for the other organizations that must file this form

If a non-section 527 organization files a copy of Form 990, or Form 990-EZ, and attachments with any state, it should not include its Schedule B (Form 990 or 990-EZ) in the attachments for the state unless a schedule of contributors is specifically required by the state States that do not require the information might make the schedule available for public inspection along with the rest of the Form 990 or Form 990-EZ

See the Instructions for Form 990 and Form 990-EZ for phone help and the public inspection rules for those forms and their attachments, which include Schedule B (Form 990 or 990-EZ)

Contributors Required To Be Listed On Part I

"Contributor" includes individuals, fiduciaries, partnerships, corporations, associations, trusts, and exempt organizations

General rule Unless the organization is covered by one of the special rules below, it must list on Part I every contributor who during the year, gave the organization directly or indirectly, money, securities, or any other type of property totaling $5,000 or more for the year Also complete Part II for a noncash contribution In determining the $5,000 amount, total all of the contributor s gifts of $1,000 or more for the year

Section 501(c)(3) organizations For an organization described in section 501(c)(3) that meets the 33 1/3% support test of the Regulations under sections 509(a)(1)/170(b)(1)(A)(vi) (whether or not the organization is otherwise described in section 170(b)(1)(A))-

List in Part I only those contributors whose contribution of $5,000 or more is greater than 2% of the amount reported on line 1d of Form 990 (or line 1 of Form 990-EZ) (Regulations section 1 6033-2(a)(2)(iii)(a))

Example A section 501(c)(3) organization, of the type described above, reported $700,000 in total contributions, gifts, grants, and similar amounts received on line 1d of its Form 990 The organization is only required to list in Parts I and II of its Schedule B (Form 990 or 990-EZ) each person who contributed more than the greater of $5,000 or $14,000 (2% of $700,000) Thus, a contributor who gave a total of $11,000 would not be reported in Parts I and II for this section 501(c)(3) organization Even though the $11,000 contribution to the organization exceeded $5,000, it did not exceed $14,000

Section 501(c)(7), (8), or (10) organizations For *noncharitable* contributions to one of these organizations, list in Part I contributors who gave $5,000 or more as described in the **General rule** discussed above

If a section 501(c)(7), (8), or (10) organization received contributions or bequests for use exclusively for religious, charitable, etc , purposes (sections 170(c)(4), 2055(a)(3), or 2522(a)(3))-

List in Part I each contributor whose contributions total more than $1,000 during the year that were for a religious, charitable, etc , purpose To determine the $1,000, aggregate all of a contributor's gifts for the year (regardless of amount) For a noncash contribution, complete Part II

All section 501(c)(7), (8), or (10) organizations that received **any** charitable contributions and listed **any** charitable contributors on Part I must also complete Part III

If section 501(c)(7), (8), or (10) organization received charitable gifts, but is not required to list **any** charitable contributors on Part I, check the box on line **A** at the top of Schedule B (Form 990 or 990-EZ) and enter the amount of charitable contributions received in the space provided The organization need not complete and attach Part III

Specific Instructions

Note *You may duplicate Parts I, II, and III if more copies are needed Number each page of each Part*

Part I In column **(a)**, identify the first contributor listed as no 1 and the second contributor as no 2, etc Number consecutively Show the contributor's name, address, aggregate contributions for the year; and the type of contribution (e g , whether an individual, payroll, or noncash contribution) Report payroll contributions by listing the employer's name, address, and total amount given (unless an employee gave enough to be listed individually)

Part II In column **(a)**, show the number that corresponds to the contributor's number in Part I Describe the noncash contribution fully Report on property with readily determinable market value (i e , market quotations for securities) by listing its fair market value (FMV) For marketable securities registered and listed on a recognized securities exchange, measure market value by the average of the highest and lowest quoted selling prices (or the average between the bona fide bid and asked prices) on the contribution date See Regulations section 20 2031-2 to determine the value of contributed stocks and bonds When market value cannot be readily determined, use an appraised or estimated value To determine the amount of a noncash contribution that is subject to an outstanding debt, subtract the debt from the property's fair market value

Part III Section 501(c)(7), (8), or (10) organizations that received contributions or bequests for use exclusively for religious, charitable, etc , purposes, must complete Parts I through III for those persons whose gifts totaled more than $1,000 during the year Show also, in the heading of Part III, total gifts that were $1,000 or less and were for a religious, charitable, etc , purpose *Complete this information only on the first Part III page*

If an amount is set aside for a religious, charitable, etc , purpose, show in column **(d)** how the amount is held (e g , whether it is mingled with amounts held for other purposes) If the organization transferred the gift to another organization, show the name and address of the transferee organization in column **(e)** and explain the relationship between the two organizations

023451 12-19-00

Name of organization: SENIOR CITIZENS OF GREATER DALLAS, INC.

Employer identification number: 75-1085555

Part I Contributors

(a) No	(b) Name, address and ZIP code	(c) Aggregate contributions	(d) Type of contribution
1		$ 57,000.	Individual [X] Payroll [ ] Noncash [ ] (Complete Part II if a noncash contribution)
2		$	Individual [X] Payroll [ ] Noncash [ ] (Complete Part II if a noncash contribution)
3		$	Individual [ ] Payroll [ ] Noncash [ ] (Complete Part II if a noncash contribution)
4		$	Individual [ ] Payroll [ ] Noncash [ ] (Complete Part II if a noncash contribution)
5		$	Individual [ ] Payroll [ ] Noncash [ ] (Complete Part II if a noncash contribution)
6		$	Individual [ ] Payroll [ ] Noncash [ ] (Complete Part II if a noncash contribution)

SENIOR CITIZENS OF GREATER DALLAS
SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS
FOR THE YEAR ENDED MARCH 31, 2001
EIN 75-1085555

Form 990
Schedule B - Part I

Federal Grantor	Program Name	Federal Catalog Number	Pass-through Entity Identifying Number	Federal Expenditures
Direct Programs				
		94 011		$ 376,505
		94 016		317,568
		94 002		109,587
				803,660
Passed through the State of Texas				
		94 002		41,440
		94 011		4,449
		94 016		4,375
				50,264
Direct Programs				
		93 042		86,277
		93 048		7,669
		93 044		144,435
				238,381
Passed through the ,				
		93 048		43,947
Passed through the : s				
		93 667		64,128
United States Department of Housing and Urban Development				
		14 218		40,585
Passed through T				
		93 268		10,673
Total				$ 1,251,638

NOTE A -- BASIS OF PRESENTATION

The accompanying schedule of expenditures of federal awards includes the grant activity of Senior Citizens of Greater Dallas, Inc and is presented on the accrual basis of accounting The information in this schedule is presented in accordance with the requirements of OMB Circular A-133 Therefore, some amounts presented in this schedule may differ from amounts presented in, or used in the preparation of, the basic financial statements

SCHEDULE A — IDENTIFICATION OF EXCESS CONTRIBUTIONS INCLUDED ON PART IV, LINE 26B — STATEMENT 18

*** NOT OPEN TO PUBLIC INSPECTION ***

CONTRIBUTOR'S NAME	TOTAL CONTRIBUTION	EXCESS CONTRIBUTION
	175,000.	5,152.
TOTAL EXCESS CONTRIBUTIONS TO SCHEDULE A, LINE 26B		5,152.

FORM 990 GAIN (LOSS) FROM PUBLICLY TRADED SECURITIES STATEMENT 1

DESCRIPTION	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	NET GAIN OR (LOSS)
SALE OF GOVERNEMNT SECURITIES	584,000.	581,897.	0.	2,103.
TO FORM 990, PART I, LINE 8	584,000.	581,897.	0.	2,103.

FORM 990 SPECIAL EVENTS AND ACTIVITIES STATEMENT 2

DESCRIPTION OF EVENT	GROSS RECEIPTS	CONTRIBUT. INCLUDED	GROSS REVENUE	DIRECT EXPENSES	NET INCOME
SPIRIT '00 LUNCHEON	499,640.	470,390.	29,250.	29,250.	0.
SAGE SOCIETY	46,452.	42,402.	4,050.	4,050.	0.
TO FM 990, PART I, LINE 9	546,092.	512,792.	33,300.	33,300.	0.

FORM 990	INCOME AND COST OF GOODS SOLD INCLUDED ON PART I, LINE 10	STATEMENT 3

INCOME

1. GROSS RECEIPTS	7,643	
2. RETURNS AND ALLOWANCES		
3. LINE 1 LESS LINE 2		7,643
4. COST OF GOODS SOLD (LINE 13)		
5. GROSS PROFIT (LINE 3 LESS LINE 4)		7,643

COST OF GOODS SOLD

6. INVENTORY AT BEGINNING OF YEAR	
7. MERCHANDISE PURCHASED	
8. COST OF LABOR	
9. MATERIALS AND SUPPLIES	
10. OTHER COSTS	
11. ADD LINES 6 THROUGH 10	
12. INVENTORY AT END OF YEAR	
13. COST OF GOODS SOLD (LINE 11 LESS LINE 12). .	

FORM 990 OTHER CHANGES IN NET ASSETS OR FUND BALANCES STATEMENT 4

DESCRIPTION	AMOUNT
UNREALIZED LOSS ON INVESTMENTS	<82,051.>
UNREALIZED GAIN ON INVESTMENTS	6,115.
TOTAL TO FORM 990, PART I, LINE 20	<75,936.>

FORM 990 OTHER EXPENSES STATEMENT 5

DESCRIPTION	(A) TOTAL	(B) PROGRAM SERVICES	(C) MANAGEMENT AND GENERAL	(D) FUNDRAISING
STIPEND/RESOURCE SP	447,286.	447,286.		
CONTRACT SERVICES	42,356.	36,204.	4,761.	1,391.
SUBSCRIPTIONS	5,364.	3,774.	1,356.	234.
LIAB INS & FIDELITY BOND	20,352.	16,856.	3,496.	
MEMBERSHIPS	3,169.	935.	1,834.	400.
VOLUNTEER RECOGNITION	25,823.	17,514.	8,234.	75.
VOLUNTEER TRAVEL	46,428.	46,428.		
WORKERS' COMP INSURANCE	7,664.	7,147.	325.	192.
TRANSPORTATION COSTS	36,227.	31,618.	4,559.	50.
RECRUITING	4,842.	4,842.		
CREDIT CARD CHARGES	2,627.		2,627.	
MISCELLANEOUS	687.		687.	
MOVING EXPENSES	29,346.	24,662.	2,442.	2,242.
BANK CHARGES	1,933.	1,305.	628.	
SPECIAL EVENTS	44,467.			44,467.
TOTAL TO FM 990, LN 43	718,571.	638,571.	30,949.	49,051.

FORM 990 STATEMENT OF ORGANIZATION'S PRIMARY EXEMPT PURPOSE STATEMENT 6
PART III

EXPLANATION

TO PROVIDE PROGRAMS THAT IMPROVE THE QUALITY OF LIFE FOR THE OLDER ADULTS IN THE GREATER DALLAS AREA.

FORM 990 STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS STATEMENT 7

DESCRIPTION OF PROGRAM SERVICE ONE

FOSTER GRANDPARENT PROGRAM (FGP) -
116 LOW INCOME GRANDPARENTS HAD MEANINGFUL ROLES & FINANCIAL SUPPORT WHILE 3,100 CHILDREN WITH SPECIAL NEEDS RECEIVED ONE TO ONE SUPPORT & CARE FOR 91,838 HRS DURING THE YEAR

	GRANTS	EXPENSES
TO FORM 990, PART III, LINE A		468,077.

FORM 990 STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS STATEMENT 8

DESCRIPTION OF PROGRAM SERVICE TWO

SENIOR COMPANION PROGRAM (SCP) -
116 SR COMPANIONS RECD FIN'L ASSISTANCE, SOCIAL SUPPORT & AN IMPORTANT SOCIETAL ROLE WHILE PROVIDING HOME CARE (20 HRS/ WK) TO 170 FRAIL ELDERLY ENABLING THEM TO STAY IN THEIR HOMES

	GRANTS	EXPENSES
TO FORM 990, PART III, LINE B		410,900.

FORM 990 STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS STATEMENT 9

DESCRIPTION OF PROGRAM SERVICE FOUR

NURSING HOME OMBUDSMAN PROGRAM -
91 VOLUNTEER OMBUDSMEN AND 1,274 VISITORS MADE 76,932 CONTACTS WITH 9,056 FRAIL NURSING HOME RESIDENTS IN 58 NURSING HOMES AND ADDRESSED 4,615 NURSING HOME COMPLAINTS.

	GRANTS	EXPENSES
TO FORM 990, PART III, LINE D		238,051.

FORM 990 OTHER PROGRAM SERVICES STATEMENT 10

DESCRIPTION	GRANTS AND ALLOCATIONS	EXPENSES
"OFF OUR ROCKERS" INTERGENERATIONAL PROGRAM		191,922.
ELDER SUPPORT PROGRAM		210,688.
VOLUNTEER GUARDIANSHIP PROGRAM		150,739.
ADVOCACY AND EDUCATION GROUP FOR THE ELDERLY (AGE)		157,618.
SENIOR EMPLOYMENT SOURCE		170,213.
WOMEN'S FINANCIAL CLINIC		66,821.
PUBLIC EDUCATION		62,227.
TOTAL TO FORM 990, PART III, LINE E		1,010,228.

FORM 990 NON-GOVERNMENT SECURITIES STATEMENT 11

DESCRIPTION	CORPORATE STOCKS	CORPORATE BONDS	OTHER PUBLICLY TRADED SECURITIES	OTHER SECURITIES	TOTAL NON-GOV'T SECURITIES
MUTUAL FUNDS			121,407.		121,407.
TO FM 990, LN 54 COL B			121,407.		121,407.

FORM 990 GOVERNMENT SECURITIES STATEMENT 12

DESCRIPTION	U.S. GOVERNMENT	STATE AND LOCAL GOV'T	TOTAL GOV'T SECURITIES
TREASURY NOTES & U.S. GOVT SECURITIES	94,519.		94,519.
TOTAL TO FORM 990, LINE 54, COL B	94,519.		94,519.

FORM 990 OTHER REVENUE NOT INCLUDED ON FORM 990 STATEMENT 13

DESCRIPTION	AMOUNT
GROSS REV FROM SPECIAL EVENTS ON LN 9A OFFSET BY DIRECT EXPS ON LN 9B	33,300.
TOTAL TO FORM 990, PART IV-A	33,300.

FORM 990 OTHER EXPENSES NOT INCLUDED ON FORM 990 STATEMENT 14

DESCRIPTION	AMOUNT
DIRECT EXPS OF SPECIAL EVENTS ON LN 9B OFFSET BY GROSS REV ON LN 9A	33,300.
TOTAL TO FORM 990, PART IV-B	33,300.

FORM 990 OTHER REVENUE INCLUDED ON FORM 990 STATEMENT 15

DESCRIPTION	AMOUNT
NET LOSS ON SALE OF ASSETS DECREASED DUE TO ELIMINATION OF UNREALIZED LOSS	75,936.
TOTAL TO FORM 990, PART IV-A	75,936.

FORM 990 PART VIII - RELATIONSHIP OF ACTIVITIES TO ACCOMPLISHMENT OF EXEMPT PURPOSES STATEMENT 16

LINE	EXPLANATION OF RELATIONSHIP OF ACTIVITIES
93A	EACH OF THE REPORTED ACTIVITIES CONTRIBUTED TO THE ORGANIZATION'S
93B	ABILITY TO PROVIDE INCREASED PROGRAMMING AND SUPPORT TO THE SENIOR
93C	CITIZENS OF DALLAS AND SURROUNDING AREAS, THUS HELPING TO IMPROVE THE
93D	QUALITY OF LIFE OF INCREASED NUMBERS OF OLDER ADULTS.
93E	

SCHEDULE A OTHER INCOME STATEMENT 17

DESCRIPTION	1999 AMOUNT	1998 AMOUNT	1997 AMOUNT	1996 AMOUNT
MISCELLANEOUS REVENUE			4,881.	
INSURANCE REFUND		7,908.		
TOTAL TO SCHEDULE A, LINE 22		7,908.	4,881.	

- If you are filing for an Additional (not automatic) 3-Month Extension, complete only Part II and check this box ▶ [X]

Note Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1)

Part II Additional (not automatic) 3-Month Extension of Time - Must file Original and One Copy

Type or print. File by the extended due date for filing the return. See instructions

Name of Exempt Organization: SENIOR CITIZENS OF GREATER DALLAS, INC.

Employer identification number: 75-1085555

Number, street, and room or suite no If a P O box see instructions: 1215 SKILES

For IRS use only

City, town or post office, state, and ZIP code For a foreign address, see instructions: DALLAS, TX 75204

Check type of return to be filed (File a separate application for each return)

[X] Form 990 [ ] Form 990 EZ [ ] Form 990 T (sec 401(a) or 408(a) trust) [ ] Form 1041 A [ ] Form 5227 [ ] Form 8870

[ ] Form 990 BL [ ] Form 990 PF [ ] Form 990 T (trust other than above) [ ] Form 4720 [ ] Form 6069

STOP Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868

- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ________ If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3 month extension of time until FEBRUARY 15, 2002

5 For calendar year ______ , or other tax year beginning APR 1, 2000 and ending MAR 31, 2001

6 If this tax year is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS REQUESTED TO ACCUMULATE AND COMPILE ALL THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990 BL, 990 PF, 990 T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions $

b If this application is for Form 990 PF 990 T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868 $

c Balance Due Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions $ N/A

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ Dea Nevelow Title ▶ CPA Date ▶ 11/12/01

Notice to Applicant - To Be Completed by the IRS

[✓] We have approved this application Please attach this form to the organization's return

[ ] We have not approved this application However, we have granted a 10-day grace period from the later of the date shown below or the due date of the organization's return (including any prior extensions) This grace period is considered to be a valid extension of time for elections otherwise required to be made on a timely return Please attach this form to the organization's return

[ ] We have not approved this application After considering the reasons stated in item 7, we cannot grant your request for an extension of time to file We are not granting the 10-day grace period

[ ] We cannot consider this application because it was filed after the due date of the return for which an extension was requested

[ ] Other

EXTENSION APPROVED
NOV 29 2001
LINDA WEISKOPF, FIELD DIRECTOR, SUBMISSION PROCESSING, OGDEN

Director ________ By ________ Date ________

Alternate Mailing Address - Enter the address if you want the copy of this application for an additional 3 month extension returned to an address different than the one entered above

Type or print

Name: WEAVER AND TIDWELL, L.L.P.

Number and street (include suite room, or apt no) Or a P O box number: 12221 MERIT DRIVE, SUITE 1400

City or town, province or state and country (including postal or ZIP code): DALLAS, TEXAS 75251

SENIOR CITIZENS OF GREATER DALLAS, INC
75-1085555
YEAR ENDED 3/31/2001
FORM 990 - PART IV - LINE 57

ASSET	ACQUIRED	METH/ YRS	COST	ADD	DELETE	TOTAL COST	A/D 03/31/00	DEPR EXP	RETIRE	A/D 03/31/01	ASSET DISP.	A/D 03/31/01	UNDEPR COST
Auto													
1989 Ford Mini Bus	01/24/89	S/L 60	35,395 00			35,395 00	35,395 00					35,395 00	0 00
1989 Ford Club Wagon	02/01/91	S/L 60	20,886 39			20,886 39	20,886 39					20,886 39	0 00
Van	10/01/98	S/L 60	23,812 39			23,812 39	7,143 72	4,762 48				11,906 20	11,906 19
			80,093.78			**80,093.78**	**63,425.11**	**4,762.48**		**68,187 59**		**68,187 59**	**11,906.19**
Furniture and Equipment													
Begin Balance	11/01/86	S/L 60	6,703 26		6,703 26	0 00	6,703 26		(6,703 26)			0 00	0 00
Credenzas/desks from beg bal	11/01/86	S/L 60	3,948 00			3,948 00	3,948 00					3,948 00	0 00
Chairs	04/20/89	S/L 60	971 55		971 55	0 00	971 55		(971 55)			0 00	0 00
Various	10/29/87	S/L 60	2,947 66		2,947 66	0 00	2,947 66		(2,947 66)			0 00	0 00
Kichen equipment	10/30/87	S/L 60	225 00		225 00	0 00	225 00		(225 00)			0 00	0 00
Chairs	11/04/93	S/L 60	866 00		866 00	0 00	866 00		(866 00)			0 00	0 00
Phone equipment	01/19/87	S/L 60	6,644 40		6,644 40	0 00	6,644 40		(6,644 40)			0 00	0 00
Electric equipment	10/28/87	S/L 60	1,816 50		1,816 50	0 00	1,816 50		(1,816 50)			0 00	0 00
Laser printer	11/04/87	S/L 60	4,120 00		4,120 00	0 00	4,120 00		(4,120 00)			0 00	0 00
IBM Computer	10/26/87	S/L 60	5,927 50		5,927 50	0 00	5,927 50		(5,927 50)			0 00	0 00
Software	08/06/87	S/L 60	367 95		367 95	0 00	367 95		(367 95)			0 00	0 00
Typewriter	07/01/87	S/L 60	2,083 00		2,083 00	0 00	2,083 00		(2,083 00)			0 00	0 00
Computer & Furn	10/30/87	S/L 60	1,250 00		1,250 00	0 00	1,250 00		(1,250 00)			0 00	0 00
Copier	09/24/90	S/L 60	8,195 00			8,195 00	8,195 00					8,195 00	0 00
Typewriter	09/18/90	S/L 60	625 00			625 00	625 00					625 00	0 00
Printer	10/31/90	S/L 60	1,490 00		1,490 00	0 00	1,490 00		(1,490 00)			0 00	0 00
Typewriter	09/30/90	S/L 60	515 00		515 00	0 00	515 00		(515 00)			0 00	0 00
Word Perfect	04/30/91	S/L 60	259 99		259 99	0 00	259 99		(259 99)			0 00	0 00
Computer Software	10/31/91	S/L 60	595 00		595 00	0 00	595 00		(595 00)			0 00	0 00
Computer	09/27/91	S/L 60	700 00		700 00	0 00	700 00		(700 00)			0 00	0 00
Sony TV	04/23/92	S/L 60	277 00		277 00	0 00	277 00		(277 00)			0 00	0 00
Fax Machine	12/19/91	S/L 60	800 00		800 00	0 00	800 00		(800 00)			0 00	0 00
Printer	09/04/92	S/L 60	1,176 00		1,176 00	0 00	1,176 00		(1,176 00)			0 00	0 00
Pagemaker	11/30/92	S/L 60	881 00		881 00	0 00	881 00		(881 00)			0 00	0 00
Folding Chairs-28	12/18/92	S/L 60	2,179 52		2,179 52	0 00	2,179 52		(2,179 52)			0 00	0 00
Computer	01/22/93	S/L 60	1,876 98		1,876 98	0 00	1,876 98		(1,876 98)			0 00	0 00
Printer	01/22/93	S/L 60	1,356 98		1,356 98	0 00	1,356 98		(1,356 98)			0 00	0 00
Printer	09/17/93	S/L 60	663 00		663 00	0 00	663 00		(663 00)			0 00	0 00
Payroll Software	01/10/94	S/L 60	995 00		995 00	0 00	995 00		(995 00)			0 00	0 00
Computer Equipment	12/14/93	S/L 60	2,332 44		2,332 44	0 00	2,332 44		(2,332 44)			0 00	0 00
Software	12/29/93	S/L 60	648 95		648 95	0 00	648 95		(648 95)			0 00	0 00
Software	02/10/95	S/L 60	1,800 00		1,800 00	0 00	1,800 00		(1,800 00)			0 00	0 00
Postage Machine	05/04/95	S/L 60	1,145 00			1,145 00	1,125 89	19 11				1,145 00	0 00
Overhead Projector	05/13/96	S/L 60	399 99			399 99	312 77	80 00				392 77	7 22
TV	06/20/96	S/L 60	289 00			289 00	221 60	57 80				279 40	9 60
VCR	06/20/96	S/L 60	250 00			250 00	191 67	50 00				241 67	8 33
File Server	09/13/96	S/L 60	608 00			608 00	435 78	121 60				557 38	50 62
Software	10/24/96	S/L 60	475 00			475 00	237 50	95 00				332 50	142 50
Fireproof Cabinet	01/31/97	S/L 60	790 00			790 00	500 34	158 00				658 34	131 66
Phone System	06/17/96	S/L 60	20,502 16			20,502 16	15,718 42	4,100 43				19,818 85	683 31
Computer System	09/01/96	S/L 60	91,260 14			91,260 14	65,403 11	18,252 03				83,655 14	7,605 00

SENIOR CITIZENS OF GREATER DALLAS, INC
75-1085555
YEAR ENDED 3/31/2001
FORM 990 - PART IV - LINE 57

ASSET	ACQUIRED	METH/ YRS	COST	ADD	DELETE	TOTAL COST	A/D 03/31/00	DEPR EXP	RETIRE	A/D 03/31/01	ASSET DISP	A/D 03/31/01	UNDEPR COST
Workstation Installation	05/15/97	S/L 60	1,856 25		1,856 25	0 00	990 00	309 40	(1,299 40)		(556 85)	0 00	0 00
Pitney Bowes copier	10/01/97	S/L 60	6,990 00			6,990 00	3,145 50	1,398 00				4,543 50	2,446 50
Copier Attachments	10/01/97	S/L 60	4,350 00			4,350 00	1,957 50	870 00				2,827 50	1,522 50
Telephone upgrade	02/15/98	S/L 60	4,103 59			4,103 59	1,778 24	820 72				2,598 96	1,504 63
Cabling and Installation	02/25/98	S/L 60	966 90			966 90	402 88	193 38				596 26	370 64
5 Dell Computers	02/25/98	S/L 60	11,510 50			11,510 50	4,796 05	2,302 10				7,098 15	4,412 35
Computer	05/01/89	S/L 60	2,132 64			2,132 64	2,132 64	426 53				2,559 17	-426 53
Fax Machine	07/10/96	S/L 60	461 00			461 00	345 75	92 20				437 95	23 05
Workstation	03/04/97	S/L 60	300 00		300 00	0 00	185 00	50 00	(235 00)		(65 00)	0 00	0 00
Workstation	03/04/97	S/L 60	300 00		300 00	0 00	185 00	50 00	(235 00)		(65 00)	0 00	0 00
Office Credenza	06/23/97	S/L 60	534 86			534 86	294 19	106 97				401 16	133 70
2 Dell Laptops	09/01/98	S/L 60	6,564 00			6,564 00	2,078 60	1,312 80				3,391 40	3,172 60
Laserjet printer	03/31/99	S/L 60	400 00			400 00	86 67	80 00				166 67	233 33
Network server	03/01/99	S/L 60	2,689 95			2,689 95	582 82	537 99				1,120 81	1,569 14
Computer router	01/01/99	S/L 60	833 80			833 80	208 45	166 76				375 21	458 59
Steel case dividers	04/01/98	S/L 60	3,654 37			3,654 37	1,461 74	730 87				2,192 61	1,461 76
Folding Machine	01/01/99	S/L 60	499 99			499 99	124 99	100 00				224 99	275 00
Computer/Gatekeeper	09/03/99	S/L 60	1,648 06			1,648 06	192 27	329 61				521 88	1,126 18
Computer/Eldersupport	09/03/99	S/L 60	1,648 06			1,648 06	192 27	329 61				521 88	1,126 18
Copier/FGP	09/28/99	S/L 60	8,595 00			8,595 00	859 50	1,719 00				2,578 50	6,016 50
Computer/Asst to Fin Dir	10/05/99	S/L 60	1,586 55			1,586 55	158 66	317 31				475 97	1,110 58
Financial Computer	11/05/99	S/L 60	1,899 08			1,899 08	158 26	379 82				538 08	1,361 00
Computer/PE	01/27/00	S/L 60	1,800 36			1,800 36	60 02	360 07				420 09	1,380 27
Financial Printer	01/12/00	S/L 60	520 39			520 39	21 68	104 08				125 76	394 63
Software/Eldersupport	02/10/00	S/L 60	5,140 00			5,140 00	149 92	1,028 00				1,177 92	3,962 08
Financial Software	06/07/00	S/L 60		8,087 50		8,087 50		1,348 00				1,348 00	6,739 50
AVW/Trng equipment-FGP	09/29/00	S/L 60		12,147 43		12,147 43		1,214 75				1,214 75	10,932 68
New office systems furniture	01/02/01	S/L 60		55,183 31		55,183 31		2,759 19				2,759 19	52,424 12
Phone System	01/30/01	S/L 60		18,322 26		18,322 26		610 76				610 76	17,711 50
Richmond Comm -Cabling	01/30/01	S/L 60		4,439 28		4,439 28		147 98				147 98	4,291 30
Financial Printer/copier/fax	02/05/01	S/L 60		499 99		499 99		16 68				16 68	483 31
Computer-Dir Of Programs	02/09/01	S/L 60		1,218 00		1,218 00		40 60				40 60	1,177 40
Computer-Marketing Director	02/09/01	S/L 60		1,218 00		1,218 00		40 60				40 60	1,177 40
2 lap tops-Guardianship	02/14/01	S/L 60		5,221 66		5,221 66		130 55				130 55	5,091 11
Financial software-add users	03/19/01	S/L 60		2,730 15		2,730 15		22 76				22 76	2,707 39
			251,942 32	109,067 58	54,925.93	306,083 97	171,933 36	43,381 06	(54,239.08)	161,075 34	(686 85)	161,075 34	145,008 63
TOTAL			332,036 10	109,067 58	54,925.93	386,177 75	235,358 47	48,143.54	(54,239.08)		(686 85)	229,262 93	156,914.82

SENIOR CITIZENS OF GREATER DALLAS
2000-2001 Board of Directors

Form 990 EIN 75-1085555

Officers:

Larry Helm, President
Dale P Jones Past President
George R Schrader, President-elect
R Stuart Bush, Treasurer
Carrie Parsons, Corporate Secretary
Becky Muñoz-Diaz, Planning Chair

Board Members:

Beth Anderson
Jill C Bee
Sylvia L Benenson
Garrett Boone
Lillian Moore Bradshaw
Celina H Burns
Scott A Campbell
Marlene Christensen
Scott D Churchill, Ph D.
Paul M. Cooke
Charles M Cooper
Elena Cortez
Robert Dotson
Dan Eddy
Marriese Elder
Faye Gould
Sally Hoglund
Suzanne Johnston
Sharka Jones
Camille Keith
Dale V Kesler
Jerry Larmay-King
Ralph W LaRovere
Gilbert J Leal
Jack Lowe
Willis C Maddrey, M D
D D Maini
Rodger Meier
Cynthia Melnick
Mark H Merrill
Cynthia R. Mitchell
John Pinkney
Ann Pomykal
Mary Poss
Jaime Ramón
Debby Robinson
Paula McClure Robinson
Harry Robinson, Jr
Warren L Rutherford
Anita Sampels
Linda Secrest
Kantilal S Shah
Barbara Stuart
Deborah Ethridge Sutton
Tina Theodore
Martha Tiller
Julie Turner
V Alvin Wade
Tucean Webb
Jon B White
Théda W Page Whitehead
James Wiley
D Maxine Willi