

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2001

Form
Department of the Treasury
Internal Revenue Service

Note: The organization may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2001, or tax year beginning , and ending

G Check all that apply Initial return Final return Amended return Address change Name change

Use the IRS label **59560** Name of organization *****AUTO**5-DIGIT 67201
 Otherwise, print or type **CLAUDE R LANBE CHARITABLE** P 60 I
Z CHARLES G KOCH m/suite B 46 S
PO BOX 2256 B 46 S
WICHITA KS 67201-2256 4
 1-2256

A Employer identification number
48-0935563

B Telephone number (see page 10 of the instr)
(316) 828-5552

C If exemption application is pending, check here

D 1 Foreign organizations check here
 2 Foreign organizations meeting the 85% test check

E If private foundation status was terminated under section 507(b)(1)(A) check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B) check here

H Check organization Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) 29,237,598 (Part I, col (d) must be on cash basis)

J Accounting method Cash Accrual Other (specify)

Part I Analysis of Revenue and Expenses		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B	0			
2	Distributions from split-interest trusts		0		
3	Interest on savings and temporary cash investments	416,312	416,312	0	
4	Dividends and interest from securities	287,260	287,260	0	
5a	Gross rents	0	0	0	
b	(Net rental income or (loss)) 0				
6a	Net gain or (loss) from sale of assets not on line 10	(1,869,986)			
b	G S P for assets on 6a 0				
7	Capital gain net income (from Part IV, line 2)		0		
8	Net short-term capital gain			0	
9	Income modifications			0	
10a	Gross sales less returns 0				
b	Less COGS 0				
c	Gross profit or (loss) (attach schedule)	0		0	
11	Other income (attach schedule)	8,841	8,841	0	
12	Total Add lines 1 through 11	(1,157,573)	712,413	0	
13	Compensation of officers, directors, trustees, etc	0	0	0	0
14	Other employee salaries and wages	0	0	0	0
15	Pension plans, employee benefits	0	0	0	0
16a	Legal fees (attach schedule)	3,965	0	0	3,965
b	Accounting fees (attach schedule)	9,257	0	0	10,851
c	Other professional fees	403,627	144,860	0	203,457
17	Interest	0	0	0	0
18	Taxes (attach schedule)	11,390	0	0	0
19	Depreciation and depletion	0	0	0	
20	Occupancy	0	0	0	0
21	Travel, conferences, and meetings	58	0	0	58
22	Printing and publications	0	0	0	0
23	Other expenses (attach schedule)	30,668	27,167	0	3,501
24	Total operating and administrative expenses Add lines 13 through 23	458,965	172,027	0	221,832
25	Contributions, gifts, grants paid	1,660,946			1,575,500
26	Total expenses and disbursements Add lines 24 and 25	2,119,911	172,027	0	1,797,332
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	(3,277,484)			
b	Net investment income (if negative enter -0-)		540,386		
c	Adjusted net income (if negative enter -0-)			0	

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Part II Balance Sheets		Attached schedules and amounts in the		Beginning of year			End of year		
		description column should be for end-of-year amounts only		(a) Book Value	(b) Book Value	(c) Fair Market Value	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest bearing		0	0	0	0	0	0
	2	Savings and temporary cash investments		608,538	36,014	36,014	608,538	36,014	36,014
	3	Accounts receivable	0						
		Less allowance for doubtful accounts	0	0	0	0	0	0	0
	4	Pledges receivable	0						
		Less allowance for doubtful accounts	0	0	0	0	0	0	0
	5	Grants receivable		0	0	0	0	0	0
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)		0	0	0	0	0	0
A	7	Other notes and loans receivable	0						
s		Less allowance for doubtful accounts	0	0	0	0	0	0	0
s	8	Inventories for sale or use		0	0	0	0	0	0
e	9	Prepaid expenses and deferred charges		10,717	40,377	40,377	10,717	40,377	40,377
t	10a	Investments - U S and state government obligations		0	0	0	0	0	0
s	b	Investments - corporate stock (attach schedule)		0	0	0	0	0	0
	c	Investments - corporate bonds (attach schedule)		0	0	0	0	0	0
	11	Investments - land buildings and equipment basis	0						
		Less accumulated depreciation	0	0	0	0	0	0	0
	12	Investments - mortgage loans		0	0	0	0	0	0
	13	Investments - other (attach schedule)		34,490,717	31,783,673	29,161,207	34,490,717	31,783,673	29,161,207
	14	Land, buildings, and equipment basis	17,323						
		Less accumulated depreciation	(17,323)	0	0	0	0	0	0
	15	Other assets (describe 0)		0	0	0	0	0	0
	16	Total assets (to be completed by all filers-see page 16 of the instructions Also, see page 1, item I)		35,109,972	31,860,064	29,237,598	35,109,972	31,860,064	29,237,598
Lia-	17	Accounts payable and accrued expenses		28,689	55,074		28,689	55,074	
bi-	18	Grants payable		0	0		0	0	
li-	19	Deferred revenue		0	0		0	0	
ties	20	Loans from officers directors trustees and other disqualified persons		0	0		0	0	
	21	Mortgages and other notes payable (attach schedule)		0	0		0	0	
	22	Other liabilities (describe 0)		0	0		0	0	
	23	Total liabilities (add lines 17 through 22)		28,689	55,074		28,689	55,074	
N	Organizations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31			<input checked="" type="checkbox"/>					
e	24	Unrestricted		35,081,283	31,804,990		35,081,283	31,804,990	
t	25	Temporarily restricted		0	0		0	0	
	26	Permanently restricted		0	0		0	0	
A	Organizations that do not follow SFAS 117, check here and complete lines 27 through 31			<input type="checkbox"/>					
s	27	Capital stock, trust principal, or current funds		0	0		0	0	
e	28	Paid-in or capital surplus or land, bldg, and equipment fund		0	0		0	0	
t	29	Retained earnings accumulated income, endowment or other funds		0	0		0	0	
s	30	Total net assets or fund balances (see page 17 of the instructions)		35,081,283	31,804,990		35,081,283	31,804,990	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)		35,109,972	31,860,064		35,109,972	31,860,064	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	35,081,283
2	Enter amount from Part I, line 27a	2	(3,277,484)
3	Other increases not included in line 2 (itemize) <u>Excise Tax Accrual Adjustment</u>	3	1,191
4	Add lines 1, 2, and 3	4	31,804,990
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	31,804,990

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a				
b SEE ATTACHED SCHEDULE				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				0
b				0
c				0
d				0
e				0
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a		0		0
b		0		0
c		0		0
d		0		0
e		0		0
2 Capital gain net income or (net capital loss)		If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 (1,869,986)
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3 0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the organization liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes No

If "Yes," the organization does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2000	1,826,608	35,234,631	0.051841
1999	1,723,803	33,838,743	0.050942
1998	2,233,196	32,530,333	0.068650
1997	2,567,628	28,895,662	0.088859
1996	3,064,268	26,802,695	0.114327
2 Total of line 1, column (d)		2	0.374619
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3	0.074924
4 Enter the net value of noncharitable-use assets for 2001 from Part X, line 5		4	30,411,286
5 Multiply line 4 by line 3		5	2,278,535
6 Enter 1% of net investment income (1% of Part I, line 27b)		6	5,404
7 Add lines 5 and 6		7	2,283,939
8 Enter qualifying distributions from Part XII, line 4		8	1,797,332

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18)

1a	Exempt operating foundations described in section 4940(d)(2), check here and <input type="checkbox"/> enter "N/A" on line 1 Date of ruling letter _____ (attach copy of ruling letter if necessary)		
b	Domestic organizations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	10,808
c	All other domestic organizations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	10,808
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0-	5	10,808
6	Credits/Payments		
a	2001 estimated tax payments and 2000 overpayment credited to 2001	6a	51,185
b	Exempt foreign organizations - tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments Add lines 6a through 6d	7	51,185
8	Enter any PENALTY for underpayment of estimated tax Check here if Form 2220 <input type="checkbox"/> is attached	8	0
9	TAX DUE If the total of lines 5 and 8 is more than line 7, enter AMOUNT OWED	9	0
10	OVERPAYMENT If line 7 is more than the total of lines 5 and 8, enter the AMOUNT OVERPAID	10	40,377
11	Enter the amount of line 10 to be Credited to 2002 estimated tax 40,377 Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		N/A
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X
11	X	
12	The books are in care of <u>Vonda Holliman</u> Telephone no <u>(316) 828-5552</u> Located at <u>4111 East 37th Street North, Wichita, KS</u> ZIP+4 <u>67220</u>	
13	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies

Table with columns for question descriptions, Yes/No checkboxes, and shaded Yes/No columns. Includes questions 1a through 6a regarding disqualifying activities, disaster assistance, and business holdings.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 20 of the instructions)

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account, other allowances
See Attachment				

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 21 of the instructions) If none, enter "NONE"

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

3 Five highest-paid independent contractors for professional services - (see page 21 of the instructions) If none, enter "NONE"

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	

Part IX-B Summary of Program-Related Investments

(see page 21 of the instructions)

	Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	NONE	
2		
3	All other program-related investments See page 22 of the instructions	
Total Add lines 1 through 3		0

Part X Minimum Investment Return

(All domestic foundations must complete this part Foreign foundations, see

page 22 of the instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	30,377,731
b	Average of monthly cash balances	1b	496,671
c	Fair market value of all other assets (see page 22 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	30,874,402
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	30,874,402
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 23 of the instructions)	4	463,116
5	Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V, line 4	5	30,411,286
6	Minimum investment return Enter 5% of line 5	6	1,520,564

Part XI Distributable Amount

(see page 23 of the instructions) (Section 4942(j)(3) and (j)(5) private operating

foundations and certain foreign organizations check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	1,520,564
2a	Tax on investment income for 2001 from Part VI, line 5	2a	10,808
2b	Income tax for 2001 (This does not include the tax from Part VI)	2b	0
c	Add lines 2a and 2b	2c	10,808
3	Distributable amount before adjustments Subtract line 2c from line 1	3	1,509,756
4a	Recoveries of amounts treated as qualifying distributions	4a	0
4b	Income distributions from section 4947(a)(2) trusts	4b	0
c	Add lines 4a and 4b	4c	0
5	Add lines 3 and 4c	5	1,509,756
6	Deduction from distributable amount (see page 23 of the instructions)	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	1,509,756

Part XII Qualifying Distributions

(see page 23 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	1,797,332
b	Program-related investments - Total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,797,332
5	Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 24 of the instructions)	5	0
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	1,797,332

NOTE The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income

(see page 24 of the instructions)

	(a) Corpus	(b) Years prior to 1999	(c) 1999	(d) 2001
1 Distributable amount for 2001 from Part XI, line 7				1,509,756
2 Undistributed income if any, as of the end of 2000				
a Enter amount for 2000 only			0	
b Total for prior years 19__ ,19__ ,19__		0		
3 Excess distributions carryover, if any, to 2001				
a From 1996	1,805,757			
b From 1997	1,201,528			
c From 1998	742,330			
d From 1999	130,351			
e From 2000	119,691			
f Total of lines 3a through e	3,999,657			
4 Qualifying distributions for 2001 from Part XII, line 4 \$ 1,797,332				
a Applied to 2000, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required - see instructions)		0		
c Treated as distributions out of corpus (Election required - see instructions)	0			
d Applied to 2001 distributable amount				1,509,756
e Remaining amount distributed out of corpus	287,576			
5 Excess distributions carryover applied to 2001 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below				
a Corpus Add 3f, 4c, and 4e Subtract line 5	4,287,233			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b Taxable amount - see instructions		0		
e Undistributed income for 2000 Subtract line 4a from line 2a Taxable amount			0	
f Undistributed income for 2001 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2002				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3)	0			
8 Excess distributions carryover from 1996 not applied on line 5 or line 7 (see page 25 of the instructions)	1,805,757			
9 Excess distributions carryover to 2002 Subtract lines 7 and 8 from line 6a	2,481,476			
10 Analysis of line 9				
a Excess from 1997	1,201,528			
b Excess from 1998	742,330			
c Excess from 1999	130,351			
d Excess from 2000	119,691			
e Excess from 2001	287,576			

Part XIV Private Operating Foundations

(see page 25 of the instructions and Part VII-A, question 9)

N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2001, enter the date of the ruling

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - Enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

	Tax Year				(e) Total
	(a) 2001	(b) 2000	(c) 1999	(d) 1998	
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0
	0	0	0	0	0

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year - see page 26 of the instructions.)

1 Information Regarding Foundation Managers

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs

Check here if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc. (see page 26 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information

(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p>a Paid during the year</p> <p>See Attached Schedule</p>				<p>1,660,946</p>
Total			3a	1,660,946
<p>b Approved for future payment</p> <p>NONE</p>				
Total			3b	0

If you are filing for an Additional (not automatic) 3-Month Extension, complete only Part II and check this box



Note Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1)

Part II Additional (not automatic) 3-Month Extension of Time-Must File Original and One Copy.

Type or print <small>File by the extended due date for filing the return. See instructions</small>	Name of Exempt Organization CLAUDE R LAMBE CHARITABLE FOUNDATION	Employer identification number 48-0935563
	Number, street, and room or suite no. If a P O box see instructions PO Box 2256	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions Wichita, KS 67201-2256	

Check type of return to be filed (File a separate application for each return)

- Form 990
- Form 990-EZ
- Form 990-T (sec 401(a) or 408(a) trust)
- Form 1041-A
- Form 5227
- Form 8870
- Form 990-BL
- Form 990-PF
- Form 990-T (trust other than above)
- Form 4720
- Form 6069

STOP Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868

If the organization does not have an office or place of business in the United States, check this box



If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is

for the whole group, check this box If it is for part of the group check this box and attach a list with the names and EINs of all members the extension is for

- 4 I request an additional 3-month extension of time until 11/15/2002
- 5 For calendar year 2001, or other tax year beginning _____ and ending _____
- 6 If this tax year is for less than 12 months, check reason Initial return Final return Change in accounting period
- 7 State in detail why you need the extension All the information necessary to prepare a complete and accurate return is not yet available

- 8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions 0
- b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868 0
- c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions 0

Signature and Verification

Under penalties of perjury I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete, and that I am authorized to prepare this form.

Signature Vonda Holliman Title Treasurer Date 8/12/2002

Notice to Applicant-To Be Completed by the IRS

- We have approved this application. Please attach this form to the organization's return.
- We have not approved this application. However, we have granted a 10-day grace period from the later of the date shown below or the due date of the organization's return (including any prior extensions). This grace period is considered to be a valid extension of time for elections otherwise required to be made on a timely return. Please attach this form to the organization's return.
- We have not approved this application. After considering the reasons stated in item 7, we cannot grant your request for an extension of time to file. We are not granting a 10-day grace period.
- We cannot consider this application because it was filed after the due date of the return for which an extension was requested.
- Other _____

By _____ Director Date _____

Alternate Mailing Address- Enter the address if you want the copy of this application for an additional 3-month extension returned to an address different than the one entered above

Type or print	Name	EXTENSION APPROVED AUG 29 2002 LINDA WEISKOPE FIELD DIRECTOR SUBMISSION PROOF 8868 (12-2000)
	Number and street (include suite, room, or apt. no.) Or a P O box number	
	City or town, province or state, and country (including postal or ZIP code)	

CLAUDE R LAMBE CHARITABLE FOUNDATION
EIN 48-0935563
SCHEDULE OF INFORMATION FOR 2001 FORM 990-PF

	<u>(a)</u>	<u>(b)</u>	<u>(d)</u>
	<u>Amount</u>	<u>Amount</u>	<u>Amount</u>
<u>Part I, Line 11 - Other Income</u>			
Securities lending fee income, flowthrough from investment funds	8,841	8,841	0

<u>Part 1, Line 16a - Legal Fees</u>			
Legal services for general matters during the year	3,965	0	3,965

<u>Part 1, Line 16b - Accounting Fees</u>			
General accounting, preparation of financial statements, and preparation of Form 990-PF	9,257	0	10,851

<u>Part I, Line 16c - Other Professional Fees</u>			
Bank and investment management fees	145,030	144,860	170
Administrative management fees for managing grants and general matters	<u>258,597</u>	<u>0</u>	<u>203,287</u>
Total Other Professional Fees	403,627	144,860	203,457

<u>Part I, Line 18 - Taxes</u>			
Excise Tax on Net Investment Income	11,390	0	0

<u>Part I, Line 23 - Other Expenses</u>			
Insurance	2,673	0	2,673
Telephone Expenses	828	0	828
Investment Flowthrough Expenses	<u>27,167</u>	<u>27,167</u>	<u>0</u>
Total Other Expenses	30,668	27,167	3,501

<u>Part I, Line 19 - Depreciation</u>						
<u>Description of Property</u>	<u>Date Acquired</u>	<u>Cost</u>	<u>Prior Year Depreciation</u>	<u>Method</u>	<u>Useful Life</u>	<u>2001 Depr</u>
Office Equipment	1992-1997	17,323	17,323	S L	5 years	0

CLAUDE R. LAMBE CHARITABLE FOUNDATION
EIN 48-0935563
SCHEDULE OF INFORMATION FOR 2001 FORM 990-PF

Part II, Line 13 - Other Investments

	<u>Cost</u>	<u>Market Value</u>
Barclays Global - Tactical Asset Alloc Fund	12,440,496	9,822,924
Mellon Capital Mgmt - Tactical Asset Fund	9,978,817	9,635,510
Barings International Common Trust Fund	5,588,211	5,532,239
Mellon Equities Small Cap Fund	<u>3,776,149</u>	<u>4,170,534</u>
Total Other Investments	31,783,673	29,161,207

CLAUDE R LAMBE CHARITABLE FOUNDATION
EIN 48-0935563
SCHEDULE OF INFORMATION FOR 2001 form 990-PF

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a Mellon Tactical Asset Allocation Fund - Distribution of Gains (flowthrough)	P	1998 - 2001	1/01 - 12/01
b Mellon Tactical Asset Allocation Fund - Sale of Units	P	1998 - 2001	1/01 - 12/01
c Mellon Equities Small Cap Fund	P	1998 - 2001	1/01 - 12/01
d Barclays Global Investors TAA Fund B - Distribution of Gains (flowthrough)	P	1998 - 2001	1/01 - 12/01
e Barclays Global Investors TAA Fund B - Sale of Units	P	1998 - 2001	1/01 - 12/01
f Barings International Common Trust Funds - Distribution of Gains (flowthrough)	P	1998 - 2001	1/01 - 12/01
g Barings International Common Trust Funds - Sale of Units	P	1998 - 2001	1/01 - 12/01
(e) Gross sales price minus expense of sale	(f) Depreciation allowed (or allowable)	(g) Cost or other basis	(h) Gain or (loss) (e) plus (f) minus (g)
a 61,103	0	571,257	(510,154)
b 1,018,159	0	1,122,578	(104,419)
c 4,236,651	0	4,149,725	86,926
d 411,183	0	0	411,183
e 350,000	0	433,784	(83,784)
f 39,373	0	0	39,373
g 8,239,592	0	9,948,703	(1,709,111)
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j) if any	
a		0	(510,154)
b		0	(104,419)
c		0	86,926
d		0	411,183
e		0	(83,784)
f		0	39,373
g		0	(1,709,111)
2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	(1,869,986)
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 11 and 16 of the instructions) If (loss), enter -0- in Part I, line 8		3	0

CLAUDE R. LAMBE CHARITABLE FOUNDATION
EIN 48-0935563
ATTACHMENT TO FORM 990-PF TO REPORT
EXPENDITURE RESPONSIBILITY GRANT
For the Year Ended 12/31/01

Part VII-B, Question on Line 5c:

Expenditure Responsibility Statement for the year 2001

Pursuant to IRC Regulation section 53 4945-5(d)(2), the CLAUDE R LAMBE CHARITABLE FOUNDATION provides the following information

- | | |
|--------------------------------|--|
| (i) Name & Address of Grantee | Allen-Lambe House Foundation
255 N Roosevelt
Wichita, KS 67208 |
| (ii) Date and Amount of Grants | February, 2001 85,446 |
| (iii) Purpose of Grants | General program operating support for the Allen-Lambe House Foundation, an educational foundation operating a museum and study center of a house in Wichita, Kansas designed by Frank Lloyd Wright in 1915. The house museum is open to the general public. The program of the Foundation includes restoration and conservation of the house, gardens, and its interiors with furnishings to showcase the "Prairie Style" designs of Frank Lloyd Wright, and to establish a library archive study center for the study of Frank Lloyd Wright and other interrelated areas of design. |
| (iv) Amounts expended | Reports received from the Allen-Lambe House Foundation show the following expenditures: \$77,719 of the February 2001 grant was spent for operating support of the museum leaving \$7,727 for support in the next year. |
| (v) Diversions | To the knowledge of this grantor foundation, no funds have been diverted to any activity other than the activity for which the grant was originally made. |
| (vi) Date of Reports | On May 15, 2002, the Allen-Lambe House Foundation submitted full and complete reports of its expenditure of the February 2001 operating support grant. |
| (vi) Verification | The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the reports were made. |

CLAUDE R. LAMBE CHARITABLE FOUNDATION
EIN 48-0935563
SCHEDULE OF INFORMATION FOR 2001 FORM 990 PF

Part VIII, Line 1 - Officers, Directors, Trustees, Managers, Etc.

<u>(a) Name and Address</u>	<u>(b) Title, and average hours per week devoted to position</u>	<u>(c) Compensation</u>	<u>(d) Contributions to employee benefit plans</u>	<u>(e) Expense account, other allowances</u>
Richard H Fink 655 15th Street, NW, Suite 445 Washington, DC 20005	President / Director 1 hour per week	0	0	0
Kelly Young 655 15th Street, NW, Suite 445 Washington, DC 20005	Vice President 19 hours per week average	0	0	0
Vonda Holliman P O Box 2256 Wichita, KS 67201	Secretary / Treasurer 5 hours per week average	0	0	0
Charles G Koch P O Box 2256 Wichita, KS 67201	Director Less than 1 hour per week	0	0	0
Elizabeth B Koch P O Box 2256 Wichita, KS 67201	Director Less than 1 hour per week	0	0	0
Koch Industries, Inc P O Box 2256 Wichita, KS 67201	Not Applicable (Payment for management services of officers above)	35,375	0	0
TOTAL		35,375	0	0

CLAUDE R. LAMBE CHARITABLE FOUNDATION
EIN 48-0935563
SCHEDULE OF INFORMATION FOR 2001 FORM 990 PF

Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Allen-Lambe House Foundation Wichita, KS		Private	General Operating Support	\$ 85,446
Acton Insitute Grand Rapids, MI		Public	General Operating Support	10,000
Capital Research Center Washington, DC		Public	General Operating Support	100,000
Cato Institute Washington, DC		Public	General Operating Support	250,000
Citizens for a Sound Economy Foundation Washington, DC		Public	General Operating Support	250,000
Federalist Society Washington, DC		Public	General Operating Support	100,000
Foundation for Research on Economics and the Environment Bozeman, MT		Public	General Operating Support	150,000
The Heritage Foundation Washington, DC		Public	General Operating Support General Operating Support	75,000 75,000
Independent Women's Forum Arlington, VA		Public	General Operating Support	10,000
Institute for Energy Research Houston, TX		Public	Educational Program Support	2,500
Institute for Political Economy Alexandria, VA		Public	General Operating Support	2,000
Mackinac Center for Public Policy Midland, MI		Public	General Operating Support	5,000
Manhattan Institute for Policy Research New York, NY		Public	General Operating Support	100,000
National Center for Policy Analysis Dallas, TX		Public	General Operating Support	30,000
Pacific Research Institute San Francisco, CA		Public	General Operating Support General Operating Support	50,000 75,000
Reason Public Policy Foundation Los Angeles, CA		Public	General Operating Support	191,000
Washington Legal Foundation Washington, DC		Public	General Operating Support	100,000
TOTAL GRANTS PAID TO ORGANIZATIONS				\$ 1,660,946