

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2001

Department of the Treasury
Internal Revenue Service

Note: The organization may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2001, or tax year beginning 1/1/2001 and ending 12/31/2001

G Check all that apply: Initial return Final return Amended return Address change Name change

Use the IRS label	Name of organization DAVID H KOCH CHARITABLE FOUNDATION	A Employer identification number 48-0926946
Otherwise, print or type	Number and street (or P.O. box number if mail is not delivered to street address)	B Telephone number (see page 10 of the instr.) (316) 828-5552
	Room/suite	
	City or town	C If exemption application is pending, check here <input type="checkbox"/>
	State	D 1 Foreign organizations check here <input type="checkbox"/>
	ZIP + 4	2 Foreign organizations meeting the 85% test check <input type="checkbox"/>
	Wichita KS 67220-3203	E If private foundation status was terminated under section 507(b)(1)(A) check here <input type="checkbox"/>
H Check organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
<input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust		
	<input type="checkbox"/> Other taxable private foundation	
I Fair market value of all assets at end of year (from Part II, column (c), line 16) 36,093	J Accounting method <input checked="" type="checkbox"/> Accrual	
	<input type="checkbox"/> Cash	
	<input type="checkbox"/> Other (specify) _____	
	(Part I, col. (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received Check <input type="checkbox"/> if the foundation is not required to attach Sch. B	2,813,000			
2 Distributions from split-interest trusts		0		
3 Interest on savings and temporary cash investments	3,166	3,166	0	
4 Dividends and interest from securities	0	0	0	
5a Gross rents	0	0	0	
b (Net rental income or (loss) _____)	0			
6a Net gain or (loss) from sale of assets not on line 10	0			
b GSP for assets on 6a _____	0			
7 Capital gain net income (from Part IV, line 2)		0		
8 Net short-term capital gain			0	
9 Income modifications			0	
10a Gross sales less returns _____	0			
b Less COGS _____	0			
c Gross profit or (loss) (attach schedule)	0		0	
11 Other income (attach schedule)	0	0	0	
12 Total. Add lines 1 through 11	2,816,166	3,166	0	
13 Compensation of officers, directors, trustees, etc.	0	0	0	0
14 Other employee salaries and wages	0	0	0	0
15 Pension plans, employee benefits	0	0	0	0
16a Legal fees (attach schedule)	265	0	0	265
b Accounting fees (attach schedule)	5,627	0	0	5,706
c Other professional fees	2,665	0	0	5,317
17 Interest	0	0	0	0
18 Taxes (attach schedule)	63	0	0	0
19 Depreciation and depletion	0	0	0	
20 Occupancy	0	0	0	0
21 Travel, conferences, and meetings	0	0	0	0
22 Printing and publications	0	0	0	0
23 Other expenses (attach schedule)	2,130	0	0	2,130
24 Total operating and administrative expenses. Add lines 13 through 23	10,750	0	0	13,418
25 Contributions, gifts, grants, etc.	2,709,000			2,821,022
26 Total expenses and disbursements. Add lines 24 and 25	2,719,750	0	0	2,834,440
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	96,416			
b Net investment income (if negative, enter -0-)		3,166		
c Adjusted net income (if negative, enter -0-)			0	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest bearing		0	0	0
	2	Savings and temporary cash investments		54,395	36,093	36,093
	3	Accounts receivable	0			
		Less allowance for doubtful accounts	0	0	0	0
	4	Pledges receivable	0			
		Less allowance for doubtful accounts	0	0	0	0
	5	Grants receivable		0	0	0
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)		0	0	0
A	7	Other notes and loans receivable	0			
s		Less allowance for doubtful accounts	0	0	0	0
s	8	Inventories for sale or use		0	0	0
e	9	Prepaid expenses and deferred charges		0	0	0
t	10a	Investments - U S and state government obligations		0	0	0
s	b	Investments - corporate stock (attach schedule)		0	0	0
	c	Investments - corporate bonds (attach schedule)		0	0	0
	11	Investments land buildings and equipment basis	0			
		Less accumulated depreciation	0	0	0	0
	12	Investments - mortgage loans		0	0	0
	13	Investments - other (attach schedule)		0	0	0
	14	Land, buildings, and equipment basis	0			
		Less accumulated depreciation	0	0	0	0
	15	Other assets (describe _____ 0)		0	0	0
	16	Total assets (to be completed by all filers-see page 16 of the instructions Also, see page 1, item I)		54,395	36,093	36,093
	17	Accounts payable and accrued expenses		3,299	603	
	18	Grants payable		750,000	500,000	
Lia-	19	Deferred revenue		0	0	
bili-	20	Loans from officers directors trustees and other disqualified persons		0	0	
ties	21	Mortgages and other notes payable (attach schedule)		0	0	
	22	Other liabilities (describe _____ 0)		0	0	
	23	Total liabilities (add lines 17 through 22)		753,299	500,603	
		Organizations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31 <input checked="" type="checkbox"/>				
N	24	Unrestricted		(698,904)	(464,510)	
e	25	Temporarily restricted		0	0	
t	26	Permanently restricted		0	0	
A		Organizations that do not follow SFAS 117, check here and complete lines 27 through 31 <input type="checkbox"/>				
s	27	Capital stock, trust principal, or current funds		0	0	
e	28	Paid-in or capital surplus, or land bldg and equipment fund		0	0	
t	29	Retained earnings accumulated income endowment or other funds		0	0	
s	30	Total net assets or fund balances (see page 17 of the instructions)		(698,904)	(464,510)	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)		54,395	36,093	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	(698,904)
2	Enter amount from Part I, line 27a	2	96,416
3	Other increases not included in line 2 (itemize) <u>Release conditional grant payable recorded in prior year</u>	3	137,978
4	Add lines 1, 2, and 3	4	(464,510)
5	Decreases not included in line 2 (itemize) <u>0</u>	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	(464,510)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				0
b				0
c				0
d				0
e				0
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a		0		0
b		0		0
c		0		0
d		0		0
e		0		0
2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	0
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the organization liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes No

If "Yes," the organization does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2000	4,867,292	28,956	168 0927
1999	4,838,566	73,890	65 4834
1998	2,911,630	144,267	20 1822
1997	9,208,638	463,248	19 8784
1996	6,844,011	473,385	14 4576
2	Total of line 1, column (d)		288 0943
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		57 6189
4	Enter the net value of noncharitable-use assets for 2001 from Part X, line 5		77,221
5	Multiply line 4 by line 3		4,449,389
6	Enter 1% of net investment income (1% of Part I, line 27b)		32
7	Add lines 5 and 6		4,449,421
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18		2,834,440

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18)

1a	Exempt operating foundations described in section 4940(d)(2), check here and <input type="checkbox"/> enter "N/A" on line 1 Date of ruling letter _____ (attach copy of ruling letter if necessary)		
b	Domestic organizations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	63
c	All other domestic organizations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	63
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0-	5	63
6	Credits/Payments		
a	2001 estimated tax payments and 2000 overpayment credited to 2001	6a	0
b	Exempt foreign organizations - tax withheld at source	6b	0
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments Add lines 6a through 6d	7	0
8	Enter any PENALTY for underpayment of estimated tax Check here if Form 2220 <input type="checkbox"/> is attached	8	0
9	TAX DUE If the total of lines 5 and 8 is more than line 7, enter AMOUNT OWED	9	63
10	OVERPAYMENT If line 7 is more than the total of lines 5 and 8, enter the AMOUNT OVERPAID	10	0
11	Enter the amount of line 10 to be Credited to 2002 estimated tax Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		N/A
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X
11	X	

1a During the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities

1c Did the organization file Form 1120-POL for this year?

2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year
(1) On the organization \$ 0 (2) On organization managers \$ 0

3 Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed on organization managers \$ 0

2 Has the organization engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities

3 Has the organization made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the organization have unrelated business gross income of \$1,000 or more during the year?

4b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either
* By language in the governing instrument or
* By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the organization have at least \$5,000 in assets at any time during the year? If "Yes" complete Part II, column (c) and Part XV

8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) Kansas

8b If the answer is "Yes" to line 7, has the organization furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the organization claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2001 or the taxable year beginning in 2001 (see instructions for Part XIV on page 25)? If "Yes" complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes" attach a schedule listing their names and addresses

11 Did the organization comply with the public inspection requirements for its annual returns and exemption application?
Web site address None

12 The books are in care of Vonda Holliman Telephone no (316) 828-5552
Located at 4111 E 37th Street North, Wichita, KS ZIP+4 67220-3203

13 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year **13** | N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies

- 1a During the year did the organization (either directly or indirectly)
 - (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No
 - (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No
 - (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No
 - (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No
 - (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No
 - (6) Agree to pay money or property to a government official? (Exception Check "No" if the organization agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes No
- b If any answer is "Yes" to 1a(1) - (6), did ANY of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 19 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here
- c Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2001?
- 2 Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
 - a At the end of tax year 2001, did the organization have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2001? Yes No
If "Yes," list the years _____
 - b Are there any years listed in 2a for which the organization is NOT applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see page 19 of the instructions)
 - c If the provisions of section 4942(a)(2) are being applied to ANY of the years listed in 2a, list the years here _____
- 3a Did the organization hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No
 - b If "Yes," did it have excess business holdings in 2001 as a result of (1) any purchase by the organization or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the organization had excess business holdings in 2001)
- 4a Did the organization invest during the year any amount in a manner that would jeopardize its charitable purposes?
- b Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2001?
- 5a During the year did the organization pay or incur any amount to
 - (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
 - (2) Influence the outcome of any specific public election (see section 4955) or to carry on, directly or indirectly, any voter registration drive? Yes No
 - (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
 - (4) Provide a grant to an organization other than a charitable etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes No
 - (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No
- b If any answer is "Yes" to 5a(1) - (5), did ANY of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here
- c If the answer is "Yes" to question 5a(4), does the organization claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** Yes No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)
- 6a Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
 - b Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
If you answered "Yes" to 6b, also file Form 8870

	Yes	No
1a		
1b		X
1c		X
2a		
2b		N/A
2c		
3a		
3b		N/A
4a		X
4b		X
5a		
5b		N/A
5c		
6a		
6b		X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid

Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 20 of the instructions)

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account, other allowances
See Attached Statement 4				

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 21 of the instructions) If none, enter "NONE "

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

3 Five highest-paid independent contractors for professional services - (see page 21 of the instructions) If none, enter "NONE "

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

(see page 21 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
3 All other program-related investments See page 22 of the instructions	
Total Add lines 1 through 3	0

Part X Minimum Investment Return

(All domestic foundations must complete this part Foreign foundations, see page 22 of the instructions)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a Average monthly fair market value of securities	1a	0
b Average of monthly cash balances	1b	78,397
c Fair market value of all other assets (see page 22 of the instructions)	1c	0
d Total (add lines 1a, b, and c)	1d	78,397
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2 Acquisition indebtedness applicable to line 1 assets	2	0
3 Subtract line 2 from line 1d	3	78,397
4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 23 of the instructions)	4	1,176
5 Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V, line 4	5	77,221
6 Minimum investment return Enter 5% of line 5	6	3,861

Part XI Distributable Amount

(see page 23 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1 Minimum investment return from Part X, line 6		1	3,861
2 a Tax on investment income for 2001 from Part VI, line 5	2a	63	
b Income tax for 2001 (This does not include the tax from Part VI)	2b	0	
c Add lines 2a and 2b	2c		63
3 Distributable amount before adjustments Subtract line 2c from line 1	3		3,798
4 a Recoveries of amounts treated as qualifying distributions	4a	0	
b Income distributions from section 4947(a)(2) trusts	4b	0	
c Add lines 4a and 4b	4c		0
5 Add lines 3 and 4c	5		3,798
6 Deduction from distributable amount (see page 23 of the instructions)	6		0
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7		3,798

Part XII Qualifying Distributions

(see page 23 of the instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	2,834,440
b Program-related investments - Total from Part IX-B	1b	0
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	0
b Cash distribution test (attach the required schedule)	3b	0
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,834,440
5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 24 of the instructions)	5	0
6 Adjusted qualifying distributions Subtract line 5 from line 4	6	2,834,440

NOTE The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income

(see page 24 of the instructions)

	(a) Corpus	(b) Years prior to 1999	(c) 1999	(d) 2001
1 Distributable amount for 2001 from Part XI, line 7				3,798
2 Undistributed income, if any as of the end of 2000				
a Enter amount for 2000 only			0	
b Total for prior years 19__ 19__ 19__		0		
3 Excess distributions carryover, if any, to 2001				
a From 1996	6,820,794			
b From 1997	9,186,012			
c From 1998	2,904,611			
d From 1999	4,834,977			
e From 2000	4,865,900			
f Total of lines 3a through e	28,612,294			
4 Qualifying distributions for 2001 from Part XII, line 4 \$ 2,834,440				
a Applied to 2000, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required - see instructions)		0		
c Treated as distributions out of corpus (Election required - see instructions)	0			
d Applied to 2001 distributable amount				3,798
e Remaining amount distributed out of corpus	2,830,642			
5 Excess distributions carryover applied to 2001 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below				
a Corpus Add 3f, 4c, and 4e Subtract line 5	31,442,936			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b Taxable amount - see instructions		0		
e Undistributed income for 2000 Subtract line 4a from line 2a Taxable amount			0	
f Undistributed income for 2001 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2002				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3)	0			
8 Excess distributions carryover from 1996 not applied on line 5 or line 7 (see page 25 of the instructions)	6,820,794			
9 Excess distributions carryover to 2002 Subtract lines 7 and 8 from line 6a	24,622,142			
10 Analysis of line 9				
a Excess from 1997	9,186,012			
b Excess from 1998	2,904,611			
c Excess from 1999	4,834,977			
d Excess from 2000	4,865,900			
e Excess from 2001	2,830,642			

Part XIV Private Operating Foundations (see page 25 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2001, enter the date of the ruling N/A

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax Year				(e) Total
	(a) 2001	(b) 2000	(c) 1999	(d) 1998	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	0	0	0	0	0
b 85% of line 2a	0	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed	0	0	0	0	0
d Amounts included in line 2c not used directly for active conduct of exempt activities	0	0	0	0	0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	0	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets	0	0	0	0	0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	0	0	0	0	0
b "Endowment" alternative test - Enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	0	0	0	0	0
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)	0	0	0	0	0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)	0	0	0	0	0
(3) Largest amount of support from an exempt organization	0	0	0	0	0
(4) Gross investment income	0	0	0	0	0

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year - see page 26 of the instructions.)

1 Information Regarding Foundation Managers

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc , Programs

Check here if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc (see page 26 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information

(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p>a Paid during the year</p> <p>See Attached Statement 5</p>				2,821,022
Total			3a	2,821,022
<p>b Approved for future payment</p> <p>WGBH Education Foundation Boston, MA 02134</p>	N/A	Public	Program Support	500,000
Total			3b	500,000

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting organization to a noncharitable exempt organization of

- (1) Cash
(2) Other assets

b Other Transactions

- (1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Table with 3 columns: Yes, No, and a shaded header row. Rows correspond to items 1a(1), 1a(2), 1b(1) through 1b(6), and 1c.

Large table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains 'N/A' in column (b).

2a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? [] Yes [X] No

b If "Yes," complete the following schedule

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Row 1 contains 'N/A' in column (a).

accompanying schedules and statements, and to the best of my knowledge and belief, it is (ary) is based on all information of which preparer has any knowledge

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**Supplementary Information for
line 1 of Form 990, 990-EZ and 990-PF (see instructions)

OMB No 1545-0047

2001

Name of organization

DAVID H KOCH CHARITABLE FOUNDATION

Employer identification number

48-0926946

Organization type (check one)

Filers of**Section**

Form 990 or 990-EZ

 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation

Check if your organization is covered by the General rule or a Special rule (Note Only a section 501(c)(7), (8), or (10) organization can check box(es) for both the General rule and a Special rule - see instructions)

General Rule - For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II)**Special Rules -** For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of \$5,000 or 2% of the amount on line 1 of these forms (Complete Parts I and II) For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals (Complete Parts I, II, and III) For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use exclusively for religious, charitable, etc , purposes, but these contributions did not aggregate to more than \$1,000 (If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc , purpose Do not complete any of the Parts unless the General rule applies to this organization because it received nonexclusively religious, charitable, etc , contributions of \$5,000 or more during the year) \$ _____

Caution Organizations that are not covered by the General rule and/or the Special rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they must check the box in the heading of their Form 990, Form 990-EZ, or on line 1 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization DAVID H KOCH CHARITABLE FOUNDATION	Employer identification number 48-0926946
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Part I Contributors (See Specific Instructions)

(a) No	(b) Name, address and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	David H Koch 667 E Madison Street, 22nd Floor New York, NY 10021	\$ 2,813,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> Complete Part II if there is a noncash contribution)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> Complete Part II if there is a noncash contribution)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> Complete Part II if there is a noncash contribution)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> Complete Part II if there is a noncash contribution)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> Complete Part II if there is a noncash contribution)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> Complete Part II if there is a noncash contribution)

Name of organization DAVID H KOCH CHARITABLE FOUNDATION	Employer identification number 48-0926946
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Part II Noncash Property (See Specific Instructions)

(a) No from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____		\$ _____	_____/_____/_____
_____		\$ _____	_____/_____/_____
_____		\$ _____	_____/_____/_____
_____		\$ _____	_____/_____/_____
_____		\$ _____	_____/_____/_____
_____		\$ _____	_____/_____/_____
_____		\$ _____	_____/_____/_____

Name of organization DAVID H. KOCH CHARITABLE FOUNDATION	Employer identification number 48-0926946
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Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year.
(Complete columns (a) through (e) and the following line entry)

For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once-see instructions) **\$**

(a) No from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<hr/> <hr/> <hr/>		<hr/> <hr/> <hr/>	
—	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<hr/> <hr/> <hr/>		<hr/> <hr/> <hr/>	
—	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<hr/> <hr/> <hr/>		<hr/> <hr/> <hr/>	
—	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<hr/> <hr/> <hr/>		<hr/> <hr/> <hr/>	
—	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<hr/> <hr/> <hr/>		<hr/> <hr/> <hr/>	

DAVID H. KOCH CHARITABLE FOUNDATION
EIN 48-0926946
SCHEDULE OF INFORMATION FOR FORM 990 (2001)

PART I, LINE 16 A, B, C - PROFESSIONAL FEES	STATEMENT 1
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<u>Type of Fee</u>	<u>Nature of Services</u>	<u>Amount</u>
Line 16 a - Legal Fees	General corporate matters during the year	<u>265</u>
Line 16 b - Accounting Fees	General accounting, preparation of financial statements, and preparation of Form 990-PF	<u>5,627</u>
Line 16 c - Other Professional Fees		
Grant Service Fees	Administration of grant requests & payments	<u>2,665</u>

PART I, LINE 18 - TAXES	STATEMENT 2
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Federal excise tax on 2001 net investment income	<u><u>63</u></u>
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PART I, LINE 23 - OTHER EXPENSES	STATEMENT 3
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Insurance	2,059
Miscellaneous	<u>71</u>
Total Other Expenses	<u><u>2,130</u></u>

DAVID H. KOCH CHARITABLE FOUNDATION
EIN 48-0926946
SCHEDULE OF INFORMATION FOR FORM 990 (2001)

PART VIII - LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

STATEMENT 4

(A) Name and Address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
David H Koch 667 Madison Avenue New York, NY 10021	President / Director Less than 1 hour per week	-0-	-0-	-0-
Ruth E Williams PO Box 2256 Wichita, KS 67201	Secretary Less than 1 hour per week	-0-	-0-	-0-
Vonda Holliman PO Box 2256 Wichita, KS 67201	Treasurer 1 hour per week	-0-	-0-	-0-
Koch Industries, Inc PO Box 2256 Wichita, KS 67201	Not Applicable (Payment for management services of Treasurer)	2,101	-0-	-0-

DAVID H. KOCH CHARITABLE FOUNDATION
EIN 48-0926946
SCHEDULE OF INFORMATION FOR FORM 990 (2001)

PART XV, LINE 3A - GRANTS PAID DURING THE YEAR

STATEMENT 5

RECIPIENT	RELATIONSHIP	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT	AMOUNT
American Ballet Theatre (Ballet Theatre Foundation) New York, NY 10003-1278	N/A	Public	General Operating Support Ballet Program Support	250,000 250,000
Ancient Egypt Research Associates Inc Somerville, MA 02143	N/A	Public	Program Support	129,000
Aspen Institute Aspen CO 81611	N/A	Public	General Operating Support	50,000
Bill of Rights Institute Washington, DC 20036	N/A	Public	General Operating Support	50,000
Business Executives for Nat'l Security, Inc Washington, DC 20036	N/A	Public	General Operating Support	25,000
Cambridge College Cambridge, MA 02138	N/A	Public	General Operating Support	25,000
Cancer Research Institute Cambridge, MA 02138	N/A	Public	General Operating Support	10,000
Cato Institute Washington DC 20001-5403	N/A	Public	General Operating Support	500,000
Families Against Mandatory Minimums Fdn Washington DC 20004	N/A	Public	General Operating Support	10,000
George Mason University Foundation Fairfax, VA 22030-6812	N/A	Public	Mercatus Center Programs	50,000
Hudson Institute Indianapolis, IN 46226	N/A	Public	General Operating Support	10,000
Independent Institute Oakland, CA 94603	N/A	Public	General Operating Support	50,000
Institute for Humane Studies Arlington, VA 22201-4432	N/A	Public	General Operating Support	600,000
Institute for Justice Washington, DC 20004-2505	N/A	Public	General Operating Support	250,000
Interfaith Center of New York New York, NY 10022	N/A	Public	General Operating Support	25,000
National Center for Policy Analysis Wilmington, DE 19899	N/A	Public	General Operating Support	50,000
Pacific Research Institute San Francisco, CA 94111	N/A	Public	General Operating Support	50,000
Pioneer Institute Boston, MA 02109	N/A	Public	General Operating Support	50,000
Reason Foundation Los Angeles, CA 90034	N/A	Public	General Operating Support Air Traffic Control Project	100,000 150,000
Southampton Hospital Southampton, NY 11968	N/A	Public	General Operating Support	25,000
WGBH Educational Foundation Boston, MA 02134	N/A	Public	Science Program Support	112,022
			TOTAL GRANTS PAID	2,821,022