Form 990 Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2001 calendar year, or tax year period beginning ______ and ending ______

B Check if applicable

C Name of organization

ASSOCIATION FOR JEWISH STUDIES, INC.

C/O BRANDEIS UNIVERSITY

D Employer identification number

23-7078939

E Telephone number

781-736-2981

G Web site N/A

J Organization type (check only one)

501(c)(3)

501(c)(4)

527

Gross receipts (cash $ 565, noncash $ 565)

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

1 Contributions, gifts, grants, and similar amounts received

a Direct public support

b Indirect public support

c Government contributions (grants)

d Total (add lines 1a through 1c)

2 Program service revenue including government fees and contracts (from Part VII, line 93)

3 Membership dues and assessments

4 Interest on savings and temporary cash investments

5 Dividends and interest from securities

6a Gross rents

b Less rental expenses

c Net rental income or (loss) (subtract line 6b from line 6a)

7 Other investment income (describe)

8a Gross amount from sale of assets other than inventory

8b Gain or (loss) (attach schedule)

d Net gain or (loss) (combine line 8c, columns A and B)

9 Special events and activities (attach schedule)

a Gross revenue (not including $ of contributions reported on line 1a)

b Less direct expenses other than fundraising expenses

c Net income or (loss) from special events (subtract line 9b from line 9a)

10a Gross sales of inventory, less returns and allowances

b Less cost of goods sold
c Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)

11 Other revenue (from Part VII, line 103)

12 Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, 11, and 12)

13 Program services (from line 44, column (B))

14 Management and general (from line 44, column (C))

15 Fundraising (from line 44, column (D))

16 Payments to affiliates (attach schedule)

17 Total expenses (add lines 16 and 44, column (A))

18 Excess or (deficit) for the year (subtract line 17 from line 12)

19 Net assets or fund balances at beginning of year (from line 73, column (A))

20 Other changes in net assets or fund balances (attach explanation)

21 Net assets or fund balances at end of year (combine lines 18, 19, and 20)

H and I are not applicable to section 527 organizations

J Check here if the organization's gross receipts are normally not more than $25,000

K The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data. Some states require a complete return

L Gross receipts Add lines 6b, 8b, and 10b to line 12 $ 210,759

(Continued on back)
### Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others.

#### Part II

<table>
<thead>
<tr>
<th>Description</th>
<th>(A) Total</th>
<th>(B) Program Services</th>
<th>(C) Management and general</th>
<th>(D) Fundraising</th>
</tr>
</thead>
<tbody>
<tr>
<td>22 Grants and allocations (attach schedule)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash $</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Noncash $</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>23 Specific assistance to individuals (attach schedule)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>24 Benefits paid to or for members (attach schedule)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>25 Compensation of officers, directors, etc</td>
<td>54,600.</td>
<td>0.</td>
<td>54,600.</td>
<td>0.</td>
</tr>
<tr>
<td>26 Other salaries and wages</td>
<td>11,035.</td>
<td></td>
<td>11,035.</td>
<td></td>
</tr>
<tr>
<td>27 Pension plan contributions</td>
<td></td>
<td></td>
<td>5,889.</td>
<td></td>
</tr>
<tr>
<td>28 Other employee benefits</td>
<td>4,275.</td>
<td></td>
<td>4,275.</td>
<td></td>
</tr>
<tr>
<td>29 Payroll taxes</td>
<td>5,942.</td>
<td></td>
<td>5,942.</td>
<td></td>
</tr>
<tr>
<td>30 Professional fundraising fees</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>31 Accounting fees</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>32 Legal fees</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>33 Supplies</td>
<td>993.</td>
<td></td>
<td>993.</td>
<td></td>
</tr>
<tr>
<td>34 Telephone</td>
<td>343.</td>
<td></td>
<td>343.</td>
<td></td>
</tr>
<tr>
<td>35 Postage and shipping</td>
<td>1,279.</td>
<td>1,279.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>36 Occupancy</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>37 Equipment rental and maintenance</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>38 Printing and publications</td>
<td>12,088.</td>
<td>12,088.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>39 Travel</td>
<td>1,439.</td>
<td></td>
<td>1,439.</td>
<td></td>
</tr>
<tr>
<td>40 Conferences, conventions, and meetings</td>
<td>57,836.</td>
<td>57,836.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>41 Interest</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>42 Depreciation, depletion, etc (attach schedule)</td>
<td>1,097.</td>
<td></td>
<td>1,097.</td>
<td></td>
</tr>
<tr>
<td>43 Other expenses not covered above (itemize)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>a</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>c</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>d</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>e <strong>SEE STATEMENT 1</strong></td>
<td>39,058.</td>
<td>8,230.</td>
<td>9,550.</td>
<td>21,278.</td>
</tr>
<tr>
<td>44 Total functional expenses (add lines 22 through 43)</td>
<td>195,874.</td>
<td>79,433.</td>
<td>95,163.</td>
<td>21,278.</td>
</tr>
</tbody>
</table>

#### Part III: Statement of Program Service Accomplishments

What is the organization's primary exempt purpose? **SEE STATEMENT 2**

**Program Service Expenses** (Required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others)

- **a** Publication of Annual Scholarly AJS Review
  
  (Grants and allocations $) 8,230.

- **b** Annual Academic Conference
  
  (Grants and allocations $) 57,836.

- **c** Printing Publications, Scholarly Books and Newsletter
  
  (Grants and allocations $) 13,367.

- **d** Other program services (attach schedule)
  
  (Grants and allocations $) 79,433.

**Total of Program Service Expenses** (should equal line 44, column (B), Program services) **21,278.**

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Form 990 (2001)
<table>
<thead>
<tr>
<th>Note</th>
<th>Where required, attached schedules and amounts within the description column should be for end-of-year amounts only</th>
<th>(A) Beginning of year</th>
<th>(B) End of year</th>
</tr>
</thead>
<tbody>
<tr>
<td>45</td>
<td>Cash - non-interest bearing</td>
<td>45</td>
<td></td>
</tr>
<tr>
<td>46</td>
<td>Savings and temporary cash investments</td>
<td>147,430</td>
<td>160,999</td>
</tr>
<tr>
<td>47 a</td>
<td>Accounts receivable</td>
<td>47a</td>
<td></td>
</tr>
<tr>
<td>b</td>
<td>Less allowance for doubtful accounts</td>
<td>47b</td>
<td></td>
</tr>
<tr>
<td>c</td>
<td></td>
<td>47c</td>
<td></td>
</tr>
<tr>
<td>48 a</td>
<td>Pledges receivable</td>
<td>48a</td>
<td></td>
</tr>
<tr>
<td>b</td>
<td>Less allowance for doubtful accounts</td>
<td>48b</td>
<td></td>
</tr>
<tr>
<td>49</td>
<td>Grants receivable</td>
<td>49</td>
<td></td>
</tr>
<tr>
<td>50</td>
<td>Receivables from officers, directors, trustees, and key employees</td>
<td>50</td>
<td></td>
</tr>
<tr>
<td>51 a</td>
<td>Other notes and loans receivable</td>
<td>51a</td>
<td></td>
</tr>
<tr>
<td>b</td>
<td>Less allowance for doubtful accounts</td>
<td>51b</td>
<td></td>
</tr>
<tr>
<td>c</td>
<td></td>
<td>51c</td>
<td></td>
</tr>
<tr>
<td>52</td>
<td>Inventories for sale or use</td>
<td>52</td>
<td></td>
</tr>
<tr>
<td>53</td>
<td>Prepaid expenses and deferred charges</td>
<td>53</td>
<td></td>
</tr>
<tr>
<td>54</td>
<td>Investments securities</td>
<td>54</td>
<td></td>
</tr>
<tr>
<td>55 a</td>
<td>Investments (land, buildings, and equipment: basis)</td>
<td>55a</td>
<td></td>
</tr>
<tr>
<td>b</td>
<td>Less accumulated depreciation</td>
<td>55b</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>55c</td>
<td></td>
</tr>
<tr>
<td>56</td>
<td>Investments - other</td>
<td>56</td>
<td></td>
</tr>
<tr>
<td>57 a</td>
<td>Land, buildings, and equipment, basis</td>
<td>STMT 3</td>
<td></td>
</tr>
<tr>
<td>b</td>
<td>Less accumulated depreciation</td>
<td>STMT 3</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>3,428</td>
<td>2,742</td>
</tr>
<tr>
<td>58</td>
<td>Other assets (describe ▶)</td>
<td>58</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>1.783</td>
<td>1,645</td>
</tr>
<tr>
<td>59</td>
<td>Total assets (add lines 45 through 59) (must equal line 74)</td>
<td>59</td>
<td>162,644</td>
</tr>
<tr>
<td>60</td>
<td>Accounts payable and accrued expenses</td>
<td>60</td>
<td></td>
</tr>
<tr>
<td>61</td>
<td>Grants payable</td>
<td>61</td>
<td></td>
</tr>
<tr>
<td>62</td>
<td>Deferred revenue</td>
<td>62</td>
<td></td>
</tr>
<tr>
<td>63</td>
<td>Loans from officers, directors, trustees, and key employees</td>
<td>63</td>
<td></td>
</tr>
<tr>
<td>64 a</td>
<td>Tax-exempt bond liabilities</td>
<td>64a</td>
<td></td>
</tr>
<tr>
<td>b</td>
<td>Mortgages and other notes payable</td>
<td>64b</td>
<td></td>
</tr>
<tr>
<td>65</td>
<td>Other liabilities (describe ▶ PAYROLL WITHHOLDINGS )</td>
<td>65</td>
<td>245</td>
</tr>
<tr>
<td>66</td>
<td>Total liabilities (add lines 60 through 65)</td>
<td>66</td>
<td>245</td>
</tr>
<tr>
<td>67</td>
<td>Unrestricted</td>
<td></td>
<td></td>
</tr>
<tr>
<td>68</td>
<td>Temporarily restricted</td>
<td>68</td>
<td></td>
</tr>
<tr>
<td>69</td>
<td>Permanently restricted</td>
<td>69</td>
<td></td>
</tr>
<tr>
<td>70</td>
<td>Capital stock, trust principal, or current funds</td>
<td>70 through 74</td>
<td></td>
</tr>
<tr>
<td>71</td>
<td>Paid-in or capital surplus, or land, building, and equipment fund</td>
<td>71</td>
<td></td>
</tr>
<tr>
<td>72</td>
<td>Retained earnings, endowment, accumulated income, or other funds</td>
<td>72</td>
<td></td>
</tr>
<tr>
<td>73</td>
<td>Total net assets or fund balances (add lines 67 through 70 OR lines 70 through 72, column (A) must equal line 19, column (B) must equal line 21)</td>
<td>73</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>147,514</td>
<td>162,399</td>
</tr>
<tr>
<td>74</td>
<td>Total liabilities and net assets / fund balances (add lines 66 and 73)</td>
<td>74</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>150,172</td>
<td>162,644</td>
</tr>
</tbody>
</table>

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.
## Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>a. Total revenue, gains, and other support per audited financial statements</td>
<td>210,759</td>
</tr>
<tr>
<td>b. Amounts included on line a but not on line 12, Form 990</td>
<td></td>
</tr>
<tr>
<td>(1) Net unrealized gains on investments</td>
<td>$</td>
</tr>
<tr>
<td>(2) Donated services and use of facilities</td>
<td>$</td>
</tr>
<tr>
<td>(3) Recoveries of prior year grants</td>
<td>$</td>
</tr>
<tr>
<td>(4) Other (specify)</td>
<td>$</td>
</tr>
<tr>
<td>Add amounts on lines (1) through (4)</td>
<td>0</td>
</tr>
<tr>
<td>c. Line a minus line b</td>
<td>210,759</td>
</tr>
</tbody>
</table>

## Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>a. Total expenses and losses per audited financial statements</td>
<td>195,874</td>
</tr>
<tr>
<td>b. Amounts included on line a but not on line 17, Form 990</td>
<td></td>
</tr>
<tr>
<td>(1) Donated services and use of facilities</td>
<td>$</td>
</tr>
<tr>
<td>(2) Prior year adjustments reported on line 20, Form 990</td>
<td>$</td>
</tr>
<tr>
<td>(3) Losses reported on line 20, Form 990</td>
<td>$</td>
</tr>
<tr>
<td>(4) Other (specify)</td>
<td>$</td>
</tr>
<tr>
<td>Add amounts on lines (1) through (4)</td>
<td>0</td>
</tr>
<tr>
<td>c. Line a minus line b</td>
<td>195,874</td>
</tr>
</tbody>
</table>

## Part V List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated)

<table>
<thead>
<tr>
<th>(A) Name and address</th>
<th>(B) Title and average hours per week devoted to position</th>
<th>(C) Compensation (If not paid, enter &quot;0&quot;)</th>
<th>(D) Contributions to employee benefit plans &amp; deferred compensation</th>
<th>(E) Expense account and other allowances</th>
</tr>
</thead>
<tbody>
<tr>
<td>LAWRENCE SCHIFFMAN</td>
<td>PRESIDENT</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>WASHINGTON SQ SOUTH</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>NEW YORK, NY 10012</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>FRANCES MELINO</td>
<td>TREASURER</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>WELLESLEY, MA</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>AARON KATCHEN</td>
<td>EXEC SECRETARY</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>MB 0001 BRANDeLS UNIV</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>WALTHAM, MA 02454</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>40 HOURS</td>
<td></td>
<td>54,600</td>
<td>5,889</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than $100,000 from your organization and all related organizations, of which more than $10,000 was provided by the related organizations? If "Yes," attach schedule: □ Yes X No
<table>
<thead>
<tr>
<th>Part VI</th>
<th>Other Information</th>
</tr>
</thead>
<tbody>
<tr>
<td>76</td>
<td>Did the organization engage in any activity not previously reported to the IRS? If &quot;Yes,&quot; attach a detailed description of each activity</td>
</tr>
<tr>
<td>77</td>
<td>Were any changes made in the organizing or governing documents but not reported to the IRS?</td>
</tr>
<tr>
<td>78a</td>
<td>Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return?</td>
</tr>
<tr>
<td>78b</td>
<td>II &quot;Yes,&quot; has it filed a tax return on Form 990-T for this year?</td>
</tr>
<tr>
<td>79</td>
<td>Was there a liquidation, dissolution, termination, or substantial contraction during the year?</td>
</tr>
<tr>
<td>80a</td>
<td>Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?</td>
</tr>
<tr>
<td>81a</td>
<td>Enter direct or indirect political expenditures. See line 81 instructions</td>
</tr>
<tr>
<td>81b</td>
<td>Did the organization file Form 1120-POL for this year?</td>
</tr>
<tr>
<td>82a</td>
<td>Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?</td>
</tr>
<tr>
<td>82b</td>
<td>II &quot;Yes,&quot; you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II (See instructions in Part III)</td>
</tr>
<tr>
<td>83a</td>
<td>Did the organization comply with the public inspection requirements for returns and exemption applications?</td>
</tr>
<tr>
<td>83b</td>
<td>Did the organization comply with the disclosure requirements relating to quid pro quo contributions?</td>
</tr>
<tr>
<td>84a</td>
<td>Did the organization solicit any contributions or gifts that were not tax deductible?</td>
</tr>
<tr>
<td>85a</td>
<td>501(c)(4), (5), or (6) organizations</td>
</tr>
<tr>
<td>85b</td>
<td>Were substantially all dues nondeductible by members?</td>
</tr>
<tr>
<td>85c</td>
<td>Did the organization make in house lobbying expenditures of $2,000 or less?</td>
</tr>
<tr>
<td>85d</td>
<td>If &quot;Yes&quot; was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year</td>
</tr>
<tr>
<td>85e</td>
<td>Dues, assessments, and similar amounts from members</td>
</tr>
<tr>
<td>85f</td>
<td>Section 162(e) lobbying and political expenditures</td>
</tr>
<tr>
<td>85g</td>
<td>Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices</td>
</tr>
<tr>
<td>85h</td>
<td>Taxable amount of lobbying and political expenditures (line 85d less 85e)</td>
</tr>
<tr>
<td>85i</td>
<td>Does the organization elect to pay the section 6033(e) tax on the amount in 85f?</td>
</tr>
<tr>
<td>85j</td>
<td>If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount in 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?</td>
</tr>
<tr>
<td>86a</td>
<td>501(c)(7) organizations Enter: a) Initiation fees and capital contributions included on line 12</td>
</tr>
<tr>
<td>86b</td>
<td>Gross receipts, included on line 12, for public use of club facilities</td>
</tr>
<tr>
<td>87a</td>
<td>501(c)(12) organizations Enter: Gross income from members or shareholders</td>
</tr>
<tr>
<td>87b</td>
<td>Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)</td>
</tr>
<tr>
<td>88</td>
<td>At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3?</td>
</tr>
<tr>
<td>89a</td>
<td>501(c)(3) organizations Enter: Amount of tax imposed on the organization during the year under section 4911</td>
</tr>
<tr>
<td>89b</td>
<td>Section 4911 and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year?</td>
</tr>
<tr>
<td>89c</td>
<td>Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958</td>
</tr>
<tr>
<td>89d</td>
<td>Enter: Amount of tax on line 89c, above, reimbursed by the organization</td>
</tr>
<tr>
<td>90a</td>
<td>List the states with which a copy of the return is filed</td>
</tr>
<tr>
<td>90b</td>
<td>Number of employees employed in the pay period that includes March 12, 2001</td>
</tr>
</tbody>
</table>

91 The books are in care of: AARON KATCHEN Telephone: (617) 736-2981
Located at: MB 0001 BRANDEIS UNIVERSITY, WALTHAM, MA ZIP + 4: 02454-9110

92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041- Check here and enter the amount of tax-exempt interest received or accrued during the tax year: 92 | N/A
### Part VII | Analysis of Income-Producing Activities

#### Note
Enter gross amounts unless otherwise indicated.

<table>
<thead>
<tr>
<th>Unrelated business income</th>
<th>Excluded by section 512, 513, or 514</th>
</tr>
</thead>
<tbody>
<tr>
<td>(A) Business code</td>
<td>(B) Amount</td>
</tr>
<tr>
<td>---------------------------</td>
<td>-------------------------------------</td>
</tr>
<tr>
<td>93 Program service revenue</td>
<td>109,342.</td>
</tr>
<tr>
<td>a CONFERENCE REVENUES</td>
<td></td>
</tr>
<tr>
<td>b AJIS REVIEW ADVERTISING</td>
<td>1,925.</td>
</tr>
<tr>
<td>c BOOK &amp; CASSETTE SALES</td>
<td></td>
</tr>
<tr>
<td>d PLACEMENT BULLETIN</td>
<td></td>
</tr>
<tr>
<td>e MEMBERSHIP LISTS SALE</td>
<td>5,112.</td>
</tr>
<tr>
<td>f Medicare/Medicaid payments</td>
<td></td>
</tr>
<tr>
<td>g Fees and contracts from government agencies</td>
<td></td>
</tr>
<tr>
<td>94 Membership dues and assessments</td>
<td>80,269.</td>
</tr>
<tr>
<td>95 Interest on savings and temporary cash investments</td>
<td>14</td>
</tr>
<tr>
<td>96 Dividends and interest from securities</td>
<td></td>
</tr>
<tr>
<td>97 Net rental income or (loss) from real estate</td>
<td></td>
</tr>
<tr>
<td>a debt-financed property</td>
<td></td>
</tr>
<tr>
<td>b not debt-financed property</td>
<td></td>
</tr>
<tr>
<td>98 Net rental income or (loss) from personal property</td>
<td></td>
</tr>
<tr>
<td>99 Other investment income</td>
<td></td>
</tr>
<tr>
<td>100 Gain or (loss) from sales of assets other than inventory</td>
<td></td>
</tr>
<tr>
<td>101 Net income or (loss) from special events</td>
<td></td>
</tr>
<tr>
<td>102 Gross profit or (loss) from sales of inventory</td>
<td></td>
</tr>
<tr>
<td>103 Other revenue</td>
<td></td>
</tr>
<tr>
<td>a</td>
<td></td>
</tr>
<tr>
<td>b</td>
<td></td>
</tr>
<tr>
<td>c</td>
<td></td>
</tr>
<tr>
<td>d</td>
<td></td>
</tr>
<tr>
<td>e</td>
<td></td>
</tr>
<tr>
<td>104 Subtotal (add columns (B), (D), and (E))</td>
<td>0.</td>
</tr>
<tr>
<td>105 Total (add line 104, columns (B), (D), and (E))</td>
<td></td>
</tr>
</tbody>
</table>

#### Note
Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.

### Part VIII | Relationship of Activities to the Accomplishment of Exempt Purposes

Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).

SEE STATEMENT 4

### Part IX | Information Regarding Taxable Subsidiaries and Disregarded Entities

<table>
<thead>
<tr>
<th>(A) Name, address, and EIN of corporation, partnership, or disregarded entity</th>
<th>(B) Percentage of ownership interest</th>
<th>(C) Nature of activities</th>
<th>(D) Total income</th>
<th>(E) End-of-year assets</th>
</tr>
</thead>
<tbody>
<tr>
<td>N/A</td>
<td>%</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>%</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Part X | Information Regarding Transfers Associated with Personal Benefit Contracts

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  
☐ Yes  ☒ No

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  
☐ Yes  ☒ No

Note: If "Yes" to (b), file Form 8879 and Form 4720 (see instructions)
**Organization Exempt Under Section 501(c)(3)**
(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(a), or Section 4947(a)(1) Nonexempt Charitable Trust

**Supplementary Information** (See separate instructions.)

MUST be completed by the above organizations and attached to their Form 990 or 990-EZ

---

**Part I** Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees
(See page 1 of the instructions. List each one. If there are none, enter "None")

<table>
<thead>
<tr>
<th>(a) Name and address of each employee paid more than $50,000</th>
<th>(b) Title and average hours per week devoted to position</th>
<th>(c) Compensation</th>
<th>(d) Contributions to employee benefit plans &amp; deferred compensation</th>
<th>(e) Expense account and other allowances</th>
</tr>
</thead>
<tbody>
<tr>
<td>NONE</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
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<td></td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Total number of other employees paid over $50,000: 0

---

**Part II** Compensation of the Five Highest Paid Independent Contractors for Professional Services
(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None")

<table>
<thead>
<tr>
<th>(a) Name and address of each independent contractor paid more than $50,000</th>
<th>(b) Type of service</th>
<th>(c) Compensation</th>
</tr>
</thead>
<tbody>
<tr>
<td>NONE</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Total number of others receiving over $50,000 for professional services: 0
**Part III** Statements About Activities  (See page 2 of the instructions)

1. During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities: $ __________ $ __________  (Must equal amounts on line 38, Part VI-A, or line 1 of Part VI-B)

   Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities

   [X]

2. During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions)

   a. Sale, exchange, or leasing of property?
   - [ ]
   - [X]

   b. Lending of money or other extension of credit?
   - [ ]
   - [X]

   c. Furnishing of goods, services, or facilities?
   - [ ]
   - [X]

   d. Payment of compensation (or payment or reimbursement of expenses if more than $1,000)?
   - [ ]
   - [X]

   e. Transfer of any part of its income or assets?
   - [ ]
   - [X]

3. Does the organization make grants for scholarships, fellowships, student loans, etc.? (See Note below)
   - [ ]
   - [X]

4. Do you have a section 403(b) annuity plan for your employees?
   - [ ]
   - [X]

**Note**  Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs "qualify" to receive payments.

**Part IV** Reason for Non-Private Foundation Status  (See pages 3 through 6 of the instructions)

The organization is not a private foundation because it is  (Please check only ONE applicable box)

5. A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)
   - [ ]
   - [ ]

6. A school Section 170(b)(1)(A)(ii) (Also complete Part V)
   - [ ]
   - [X]

7. A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)
   - [ ]
   - [ ]

8. A Federal, state, or local government or governmental unit Section 170(b)(1)(A)(iv)
   - [ ]
   - [ ]

9. A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(v)
   - [X]
   - [ ]

10. An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(vi)
    (Also complete the Support Schedule in Part IV-A)
    - [ ]
    - [X]

11a. An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vii)
    (Also complete the Support Schedule in Part IV-A)
    - [ ]
    - [X]

11b. A community trust. Section 170(b)(1)(A)(viii) (Also complete the Support Schedule in Part IV-A)
    [ ]
    [ ]

12. An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the Support Schedule in Part IV-A)
    [X]
    [ ]

13. An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See section 509(a)(3))

   Provide the following information about the supported organizations (See page 5 of the instructions)

   (a) Name(s) of supported organization(s)
   (b) Line number from above

   [ ]
   [ ]

14. An organization organized and operated to test for public safety Section 509(a)(4) (See page 6 of the instructions)

   [ ]

Schedule A (Form 990 or 990-EZ) 2001
**Support Schedule** (Complete only if you checked a box on line 10, 11, or 12) Use cash method of accounting

**Note:** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning on)</th>
<th>(a) 2000</th>
<th>(b) 1999</th>
<th>(c) 1998</th>
<th>(d) 1997</th>
<th>(e) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>15 Gifts, grants, and contributions received</td>
<td>966.</td>
<td>282.</td>
<td>4,511.</td>
<td>778.</td>
<td>6,537.</td>
</tr>
<tr>
<td>(Do not include unusual grants. See line 29)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>16 Membership fees received</td>
<td>80,378.</td>
<td>16,390.</td>
<td>39,810.</td>
<td>56,393.</td>
<td>192,971.</td>
</tr>
<tr>
<td>17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc. purpose</td>
<td>86,408.</td>
<td>43,309.</td>
<td>89,228.</td>
<td>91,308.</td>
<td>310,253.</td>
</tr>
<tr>
<td>18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975</td>
<td>5,037.</td>
<td>1,557.</td>
<td>3,346.</td>
<td>2,616.</td>
<td>12,556.</td>
</tr>
<tr>
<td>19 Net income from unrelated business activities not included in line 18</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>20 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>23 Total of lines 15 through 22</td>
<td>172,789.</td>
<td>61,538.</td>
<td>136,895.</td>
<td>151,095.</td>
<td>522,317.</td>
</tr>
<tr>
<td>24 Line 23 minus line 17</td>
<td>86,381.</td>
<td>18,229.</td>
<td>47,667.</td>
<td>59,787.</td>
<td>212,064.</td>
</tr>
<tr>
<td>25 Enter 1% of line 23</td>
<td>1,728.</td>
<td>615.</td>
<td>1,369.</td>
<td>1,511.</td>
<td></td>
</tr>
</tbody>
</table>

26 Organizations described on lines 10 or 11

- a. Enter 2% of amount in column (e), line 24

- b. Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1997 through 2000 exceeded the amount shown in line 26a. Do not file this list with your return.

- c. Total support for section 509(a)(1) test. Enter line 24, column (e)

- d. Add: Amounts from column (e) for lines

- e. Public support (line 26c minus line 26d total)

- f. Public support percentage (line 26c (numerator) divided by line 26c (denominator))

27 Organizations described on line 12

- a. For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return.

- b. For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) $5,000 (Include in the list organizations described in lines 5 through 11, as well as individuals). Do not file this list with your return.

- c. Add: Amounts from column (e) for lines

- d. Add: Line 27a total and line 27b total

- e. Public support (line 27c total minus line 27d total)

- f. Public support percentage (line 27e (numerator) divided by line 27f (denominator))

- g. Investment income percentage (line 27g, column (e) (numerator) divided by line 27h (denominator))

28 Unusual Grants

For an organization described in line 10, 11, or 12 that received any unusual grants during 1997 through 2000, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return.

Do not include these grants in line 15.
### Private School Questionnaire

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>29</td>
<td></td>
<td></td>
</tr>
<tr>
<td>30</td>
<td></td>
<td></td>
</tr>
<tr>
<td>31</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

32 Does the organization maintain the following:

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>a</td>
<td>Records indicating the racial composition of the student body, faculty, and administrative staff?</td>
</tr>
<tr>
<td>b</td>
<td>Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?</td>
</tr>
<tr>
<td>c</td>
<td>Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?</td>
</tr>
<tr>
<td>d</td>
<td>Copies of all material used by the organization or on its behalf to solicit contributions?</td>
</tr>
</tbody>
</table>

33 Does the organization discriminate by race in any way with respect to:

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>a</td>
<td>Students' rights or privileges?</td>
</tr>
<tr>
<td>b</td>
<td>Admissions policies?</td>
</tr>
<tr>
<td>c</td>
<td>Employment of faculty or administrative staff?</td>
</tr>
<tr>
<td>d</td>
<td>Scholarships or other financial assistance?</td>
</tr>
<tr>
<td>e</td>
<td>Educational policies?</td>
</tr>
<tr>
<td>f</td>
<td>Use of facilities?</td>
</tr>
<tr>
<td>g</td>
<td>Athletic programs?</td>
</tr>
<tr>
<td>h</td>
<td>Other extracurricular activities?</td>
</tr>
</tbody>
</table>

34 a Does the organization receive any financial aid or assistance from a governmental agency?

<p>| | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>b</td>
<td>Has the organization's right to such aid ever been revoked or suspended?</td>
</tr>
</tbody>
</table>

35 Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation.
### ASSOCIATION FOR JEWISH STUDIES, INC.

Schedule A (Form 990 or 990-EZ) 2001  
C/O BRANDEIS UNIVERSITY  
23-7078939  

#### Part VI-A  Lobbying Expenditures by Electing Public Charities  
(See page 9 of the instructions)

<table>
<thead>
<tr>
<th>(a) Affiliated group totals</th>
<th>(b) To be completed for ALL electing organizations</th>
</tr>
</thead>
<tbody>
<tr>
<td>36 Total lobbying expenditures to influence public opinion (grassroots lobbying)</td>
<td>36</td>
</tr>
<tr>
<td>37 Total lobbying expenditures to influence a legislative body (direct lobbying)</td>
<td>37</td>
</tr>
<tr>
<td>38 Total lobbying expenditures (add lines 36 and 37)</td>
<td>38</td>
</tr>
<tr>
<td>39 Other exempt purpose expenditures</td>
<td>39</td>
</tr>
<tr>
<td>40 Total exempt purpose expenditures (add lines 38 and 39)</td>
<td>40</td>
</tr>
</tbody>
</table>
| 41 Lobbying nontaxable amount. Enter the amount from the following table -  
| If the amount on line 40 is | The lobbying nontaxable amount is | |
| Not over $500,000 | 20% of the amount on line 40 | |
| Over $500,000 but not over $1,000,000 | $100,000 plus 10% of the excess over $500,000 | |
| Over $1,000,000 but not over $1,500,000 | $175,000 plus 10% of the excess over $1,000,000 | |
| Over $1,500,000 but not over $2,100,000 | $225,000 plus 5% of the excess over $1,500,000 | |
| Over $2,100,000 | $1,000,000 | |
| 42 Grassroots nontaxable amount (enter 25% of line 41) | 42 |
| 43 Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36 | 43 |
| 44 Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38 | 44 |

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.

#### 4-Year Averaging Period Under Section 501(h)  
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 11 of the instructions)

<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning in)</th>
<th>(a) 2001</th>
<th>(b) 2000</th>
<th>(c) 1999</th>
<th>(d) 1998</th>
<th>(e) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>45 Lobbying nontaxable amount</td>
<td>0.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>46 Lobbying ceiling amount</td>
<td>0.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(150% of line 45(a))</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>47 Total lobbying expenditures</td>
<td>0.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>48 Grassroots nontaxable amount</td>
<td>0.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>49 Grassroots ceiling amount</td>
<td>0.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(150% of line 48(a))</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>50 Grassroots lobbying expenditures</td>
<td>0.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

#### Part VI-B  Lobbying Activity by Nonelecting Public Charities  
(For reporting only by organizations that did not complete Part VI A) (See page 12 of the instructions)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

<table>
<thead>
<tr>
<th>a Volunteers</th>
<th>b Paid staff or management (Include compensation in expenses reported on lines c through h)</th>
<th>c Media advertisements</th>
<th>d Mailings to members, legislators, or the public</th>
<th>e Publications, or published or broadcast statements</th>
<th>f Grants to other organizations for lobbying purposes</th>
<th>g Direct contact with legislators, their staffs, government officials, or a legislative body</th>
<th>h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Yes</td>
<td>No</td>
<td>Amount</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

---

Schedule A (Form 990 or 990-EZ) 2001

11451118 758029 7125  
2001.06030 ASSOCIATION FOR JEWISH STUD 7125__1
**Part VII  Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

(See page 12 of the instructions)

51  Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>51a(i)</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>51b(i)</td>
<td>X</td>
<td></td>
</tr>
</tbody>
</table>

a  Transfers from the reporting organization to a noncharitable exempt organization of:

1. Cash
2. Other assets

b  Other transactions

1. Sales or exchanges of assets with a noncharitable exempt organization
2. Purchases of assets from a noncharitable exempt organization
3. Rental of facilities, equipment, or other assets
4. Reimbursement arrangements
5. Loans or loan guarantees
6. Performance of services or membership or fundraising solicitations
7. Sharing of facilities, equipment, mailing lists, other assets, or paid employees

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in columns (d) the value of the goods, other assets, or services received.

<table>
<thead>
<tr>
<th>Line no</th>
<th>Amount involved</th>
<th>Name of noncharitable exempt organization</th>
<th>Description of transfers, transactions, and sharing arrangements</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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<td></td>
<td></td>
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<tr>
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<tr>
<td></td>
<td></td>
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<td></td>
</tr>
</tbody>
</table>

52  Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
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<tbody>
<tr>
<td>52b</td>
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<td>X</td>
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</table>

If "Yes," complete the following schedule.

<table>
<thead>
<tr>
<th>Line no</th>
<th>Name of organization</th>
<th>Type of organization</th>
<th>Description of relationship</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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<tr>
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</table>

Schedule A (Form 990 or 990-EZ) 2001
<table>
<thead>
<tr>
<th>Asset No</th>
<th>Description</th>
<th>Date Acquired</th>
<th>Method</th>
<th>Life</th>
<th>Line No</th>
<th>Unadjusted Cost Of Basis</th>
<th>Bus % Excl</th>
<th>Reduction In Basis - ITC, 179, Salvage</th>
<th>Basis For Depreciation</th>
<th>Accumulated Depreciation</th>
<th>Current Sec 179</th>
<th>Amount Of Depreciation</th>
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</thead>
<tbody>
<tr>
<td></td>
<td>MANAGEMENT AND GENERAL</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
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<td></td>
<td></td>
<td></td>
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<td></td>
</tr>
<tr>
<td></td>
<td>COMPUTER</td>
<td>101400200015</td>
<td></td>
<td>5.00</td>
<td>17</td>
<td>3,428.</td>
<td></td>
<td></td>
<td>3,428.</td>
<td>686.</td>
<td></td>
<td>1,097.</td>
</tr>
<tr>
<td></td>
<td>* 990 PAGE 2 TOTAL</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
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<td></td>
<td></td>
<td></td>
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<td></td>
</tr>
<tr>
<td></td>
<td>MANAGEMENT AND GENERAL</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>3,428.</td>
<td></td>
<td></td>
<td>3,428.</td>
<td>686.</td>
<td></td>
<td>1,097.</td>
</tr>
<tr>
<td></td>
<td>* GRAND TOTAL 990 PAGE 2</td>
<td></td>
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<tr>
<td></td>
<td>DEPR</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>3,428.</td>
<td></td>
<td></td>
<td>3,428.</td>
<td>686.</td>
<td></td>
<td>1,097.</td>
</tr>
</tbody>
</table>

(D) Asset disposed

13
### FORM 990

#### OTHER EXPENSES

<table>
<thead>
<tr>
<th>DESCRIPTION</th>
<th>(A) TOTAL</th>
<th>(B) PROGRAM SERVICES</th>
<th>(C) MANAGEMENT AND GENERAL</th>
<th>(D) FUNDRAISING</th>
</tr>
</thead>
<tbody>
<tr>
<td>AJS REVIEW</td>
<td>8,230.</td>
<td>8,230.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>DUES</td>
<td>1,990.</td>
<td></td>
<td>1,990.</td>
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</tr>
<tr>
<td>INSURANCE</td>
<td>1,230.</td>
<td></td>
<td>1,230.</td>
<td></td>
</tr>
<tr>
<td>CONSULTANTS EXPENSE</td>
<td>21,278.</td>
<td></td>
<td></td>
<td>21,278.</td>
</tr>
<tr>
<td>COMPUTER SERVICES</td>
<td>443.</td>
<td></td>
<td>443.</td>
<td></td>
</tr>
<tr>
<td>OFFICE EXPENSE</td>
<td>5,887.</td>
<td></td>
<td>5,887.</td>
<td></td>
</tr>
<tr>
<td><strong>TOTAL TO FM 990, LN 43</strong></td>
<td><strong>39,058.</strong></td>
<td><strong>8,230.</strong></td>
<td><strong>9,550.</strong></td>
<td><strong>21,278.</strong></td>
</tr>
</tbody>
</table>

---

#### EXPLANATION


CONDUCT SEMINARS AND PUBLISH LITERATURE TO IMPROVE TEACHING OF JUDAIC STUDIES IN INSTITUTIONS OF HIGHER LEARNING.

---

#### FORM 990

#### DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT

<table>
<thead>
<tr>
<th>DESCRIPTION</th>
<th>COST OR OTHER BASIS</th>
<th>ACCUMULATED DEPRECIATION</th>
<th>BOOK VALUE</th>
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</thead>
<tbody>
<tr>
<td>COMPUTER</td>
<td>3,428.</td>
<td>1,783.</td>
<td>1,645.</td>
</tr>
<tr>
<td><strong>TOTAL TO FORM 990, PART IV, LN 57</strong></td>
<td><strong>3,428.</strong></td>
<td><strong>1,783.</strong></td>
<td><strong>1,645.</strong></td>
</tr>
</tbody>
</table>

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#### FORM 990

#### PART VIII - RELATIONSHIP OF ACTIVITIES TO ACCOMPLISHMENT OF EXEMPT PURPOSES

**LINE** | **EXPLANATION OF RELATIONSHIP OF ACTIVITIES**
---|---
93A | THE ANNUAL CONFERENCE PROVIDES A FORUM FOR THE EXCHANGE OF IDEAS RELATED TO JEWISH STUDIES
93B | ALLOWS FOR TIMELY DISSEMINATION OF INFORMATION ON JEWISH STUDIES
93C | ALLOWS FOR TIMELY DISSEMINATION OF INFORMATION ON JEWISH STUDIES
93D | ALLOWS FOR TIMELY DISSEMINATION OF INFORMATION ON JEWISH STUDIES
93E | MEETING AND SCHOLASTIC PUBLICATIONS TO THE ASSOCIATION MEMBERSHIP ALLOWS FOR TIMELY DISSEMINATION OF INFORMATION RELATED TO JEWISH MATTERS
94 |
RACHEL R. ADLER (2001)
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Harvard College Library
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FAX (617) 495-0403
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rudavsky1@osu.edu
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lawrence.schiffman@nyu.edu

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rmsetzer@nyc.rr.com

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Madison, WI 53706-1483
Home (608) 238-6378
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FAX (608) 263-5302
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Amherst, MA 01002-2220
Home (413) 256-6192
Office (413) 545-5872
FAX (413) 545-3880
University of Massachusetts - Amherst
jeyoung@english.umass.edu

YAEL H. ZERUBAVEL (2001)
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East Brunswick, NJ 08816
Home (732) 651-2086
Office (732) 932-2033
FAX (732) 932-3052
Rutgers University
yaelzeru@rci.rutgers.edu

STEVEN J. ZIPPERSTEIN (2001)
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Stanford University
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Office (650) 725-5660
FAX (650) 725-0597
Stanford University
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Executive Director

AARON L. KATCHEN (Hon.)
44 Ellison Rd
Newton Centre, MA 02459-1405
Home (617) 244-9559
Office (781) 736-2981
FAX (781) 736-2982
Association for Jewish Studies
katchen@brandeis.edu
Application for Extension of Time To File an Exempt Organization Return

Form 8868

(December 2000)

Department of the Treasury
Internal Revenue Service

ATTORNEY GENERAL'S ACCOUNT NUMBER 020625

CMB No 1545-1709

File a separate application for each return

* If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box

* If you are filing for an Additional (not automatic) 3-Month Extension, complete only Part II (on page 2 of this form)

Note: Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I

Automatic 3-Month Extension of Time - Only submit original (no copies needed)

Note: Form 990-T corporations requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file income tax returns. Partnerships, REMICs and trusts must use Form 8739 to request an extension of time to file Form 1065, 1066, or 1041.

<table>
<thead>
<tr>
<th>Type or print</th>
<th>Name of Exempt Organization</th>
<th>Employer Identification number</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>ASSOCIATION FOR JEWISH STUDIES, INC.</td>
<td>23-7078939</td>
</tr>
</tbody>
</table>

C/O BRANDEIS UNIVERSITY

P.O. BOX 9110

WALTHAM, MA 02254-9110

Number, street, and room or suite no If a P O box, see instructions

City, town or postal office, state, and ZIP code For a foreign address, see instructions

Check type of return to be filed (file a separate application for each return)

[ ] Form 990
[ ] Form 990-B
[ ] Form 990-EZ
[ ] Form 990-PF

[ ] Form 990-T (corporation)
[ ] Form 990-T (sec. 401(a) or 408(a) trust)
[ ] Form 990-T (trust other than above)
[ ] Form 1041-A

[ ] Form 4720
[ ] Form 5227
[ ] Form 6069
[ ] Form 8870

[ ] If the organization does not have an office or place of business in the United States, check this box

[ ] If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)__________ If this is for the whole group, check this box [ ] If it is for part of the group, check this box [ ] and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (8-month, for 990-T corporation) extension of time until AUGUST 15, 2002 to file the exempt organization return for the organization named above. The extension is for the organization's return for [ ] calendar year 2001 or [ ] tax year beginning _______________, and ending _______________

2 If this tax year is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

3a If this application is for Form 990-B, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See Instructions $__________

3b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit $__________

3c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTDP coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions $__________ N/A

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature [ ] CPA Title [ ] Date 5/15/02

LHA For Paperwork Reduction Act Notice, see instructions

Form 8868 (12-2000)
Form 8888 (12-2000)

* If you are filing for an Additional (not automatic) 3-Month Extension, complete only Part II and check this box □

Note: Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8888.

* If you are filing for an Automatic 3-Month Extension, complete only Part I on page 1.

** Part II **

** Additional (not automatic) 3-Month Extension of Time - Must file Original and One Copy. **

** Type or print. **

Name of Exempt Organization

ASSOCIATION FOR JEWISH STUDIES, INC.
C/O BRANDEIS UNIVERSITY

Employer Identification number

23-7078939

For IRS use only

File by the extended due date for filing the return. See instructions.

Number, street, and room or suite no. If a P O box, see instructions

P.O. BOX 9110

City, town or post office, state, and ZIP code. For a foreign address, see instructions

WALTHAM, MA 02254-9110

Check type of return to be filed (File a separate application for each return)

□ Form 990 □ Form 990-EZ □ Form 990-T (sec. 401(a) or 408(a) trust) □ Form 1041-A □ Form 5227 □ Form 8870

□ Form 990-BL □ Form 990-PF □ Form 990-T (trust other than above) □ Form 4720 □ Form 6069

STOP: Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8888.

If the organization does not have an office or place of business in the United States, check this box □

If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) □

If this is for the whole group, check this box □

If it is for part of the group, check this box □ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until NOVEMBER 15, 2002

5 For calendar year 2001, or other tax year beginning

6 If this tax year is for less than 12 months, check reason. □ Initial return □ Final return □ Change in accounting period

7 State in detail why you need the extension

NEED ADDITIONAL TIME TO ASSEMBLE INFORMATION FOR A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See Instructions $________

8b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8888 $________

8c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See Instructions $________ N/A

Signature and Verification

Under penalties of perjury I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature □ Title □ Date □

We have approved this application Please attach this form to the organization's return

We have not approved this application However, we have granted a 10-day grace period from the later of the date shown below or the due date of the organization's return (including any prior extensions) This grace period is considered to be a valid extension of time for elections otherwise required to be made on a timely return Please attach this form to the organization's return.

We have not approved this application After considering the reasons stated in item 7, we cannot grant your request for an extension of time to file We are not granting the 10-day grace period

We cannot consider this application because it was filed after the due date of the return for which an extension was requested

Other

Director By Date

Alternate Mailing Address - Enter the address if you want the copy of this application for an additional 3-month extension returned to an address different than the one entered above

Name

ABRAMS LITTLE-GILL LOBERFELD PC

Type or print

Number and street (include suite, room, or apt. no.) Or a P O box number

1330 BOYLSTON STREET

City or town, province or state, and country (including postal or ZIP code)

CHESTNUT HILL, MA 02467

Form 8888 (12-2000)