

Return of Organization Exempt From Income Tax

OMB No 1545-0047

2000

Under section 501(c) of the Internal Revenue Code (except black lung benefit trust or private foundation), section 527, or section 4947(a)(1) nonexempt charitable trust

Open to Public Inspection

The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2000 calendar year, OR tax year period beginning July 1, 2000, and ending June 30, 2001

B Check if
☐ Change of address
☐ Change of name
☐ Initial return
☐ Final return
☐ Amended return

C Name of organization
The Leukemia & Lymphoma Society, Inc

Number and street (or P. O. box if mail is not delivered to street address) Room/suite
1311 Mamaroneck Avenue

City or town State or Country ZIP code
White Plains NY 10605

D Employer identification number
13-5644916

E Telephone number
(914) 821-8824

F Check ☐ if application is pending

G Organization type (check only one) ☒ 501(c)(3) (insert no.) ☐ 527 or ☐ 4947(a)(1)

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts MUST attach a completed Schedule A (Form 990 or 990-EZ).

J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify)

K Check here ☐ if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data. Some states require a complete return.

Note: H and I are not applicable to section 527 orgs.
H(a) Is this a group return for affiliates? ☐ Yes ☒ No
H(b) If "Yes" enter number of affiliates ☐ Yes ☐ No
H(c) Are all affiliates included? (If "No" attach a list. See inst.) ☐ Yes ☐ No
H(d) Is this a separate return filed by an organization covered by a group ruling? ☐ Yes ☒ No
I Enter 4-digit group exemption number (GEN)
L Check this box if the organization is not required to attach Schedule B (Form 990 or 990-EZ) ☒

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

(See Specific Instructions on page 16)

1	Contributions, gifts, grants, and similar amounts received				
a	Direct public support	1a	145,426,557		
b	Indirect public support	1b	3,972,122		
c	Government contributions (grants)	1c			
d	Total (add lines 1a through 1c) (cash \$ <u>149,398,679</u> noncash \$ <u> </u>)	1d		149,398,679	
2	Program service revenue including government fees and contracts (from Part VII, line 93)	2			
3	Membership dues and assessments	3			
4	Interest on savings and temporary cash investments	4		3,201,183	
5	Dividends and interest from securities	5		14,696	
6a	Gross rents	6a	4,537		
b	Less rental expenses	6b			
c	Net rental income or (loss) (subtract line 6b from line 6a)	6c		4,537	
7	Other investment income (describe)	7			
8a	Gross amount from sales of assets other than inventory	(A) Securities	7,824,132	8a	
b	Less cost or other basis and sales expenses		8,140,834	8b	
c	Gain or (loss) (attach schedule)		-316,702	8c	0
d	Net gain or (loss) (combine line 8c, columns (A) and (B))			8d	-316,702
9	Special events and activities (attach schedule)				
a	Gross revenue (not including \$ <u>130,603,990</u> of contributions reported on line 1a)	9a	31,287,269		
b	Less direct expenses other than fundraising expenses	9b	31,287,269		
c	Net income or (loss) from special events (subtract line 9b from line 9a)	9c		0	
10a	Gross sales of inventory, less returns and allowances	10a			
b	Less cost of goods sold	10b			
c	Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)	10c		0	
11	Other revenue (from Part VII, line 103)	11		1,052,096	
12	Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)	12		153,354,489	
13	Program services (from line 4, column (B))	13		113,544,825	
14	Management and general (from line 44, column (C))	14		10,164,576	
15	Fundraising (from line 44, column (D))	15		26,151,425	
16	Payments to affiliates (attach schedule)	16			
17	Total expenses (add lines 16 and 44, column (A))	17		149,860,826	
18	Excess or (deficit) for the year (subtract line 17 from line 12)	18		3,493,663	
19	Net assets or fund balances at beginning of year (from line 73, column (A))	19		41,687,681	
20	Other changes in net assets or fund balances (attach explanation)	20		-2,673,206	
21	Net assets or fund balances at end of year (combine lines 18, 19, and 20)	21		42,508,138	

23NE

Part II Statement of

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations

Functional Expenses

and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See Specific Instructions on page 20.)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
Grants and allocations (attach schedule) (cash \$ 36,105,733 noncash \$)	22	36,105,733	36,105,733		
23 Specific assistance to individuals (attach schedule)	23	4,701,181	4,701,181		
24 Benefits paid to or for members (attach schedule)	24	0	0		
25 Compensation of officers, directors, etc	25	437,429	324,179	44,005	69,245
26 Other salaries and wages	26	35,804,978	26,528,113	3,605,573	5,671,292
27 Pension plan contributions	27	1,529,790	1,093,931	156,996	278,863
28 Other employee benefits	28	3,610,266	2,581,340	370,774	658,152
29 Payroll taxes	29	2,604,100	1,861,932	267,441	474,727
30 Professional fundraising fees	30	0			
31 Accounting fees	31	311,122	184,246	23,956	102,920
32 Legal fees	32	377,050	223,289	29,033	124,728
33 Supplies	33	2,791,088	1,646,463	288,319	856,306
34 Telephone	34	3,188,132	1,883,112	215,787	1,089,233
35 Postage and shipping	35	9,814,697	5,509,818	569,263	3,735,616
36 Occupancy	36	4,794,361	3,477,069	509,897	807,395
37 Equipment rental and maintenance	37	2,057,743	1,466,884	217,765	373,094
38 Printing and publications	38	14,527,243	8,569,621	1,500,664	4,456,958
39 Travel	39	2,600,184	1,862,798	271,559	465,827
40 Conferences, conventions, and meetings	40	3,849,326	2,937,211	330,897	581,218
41 Interest	41	255,543	193,702	17,377	44,464
42 Depreciation, depletion, etc (attach schedule)	42	1,216,899	817,910	123,128	275,861
43 Other expenses (itemize) a Insurance	43a	341,136	226,916	34,292	79,928
b Visual Aids	43b	3,386,323	1,997,592	349,807	1,038,924
c Professional Fees and contract services	43c	14,138,925	8,374,485	1,088,698	4,675,742
d Dues and subscriptions	43d	412,347	243,243	42,595	126,509
e Miscellaneous	43e	1,005,230	734,057	106,750	164,423
	43f	0			
Total functional expenses (add lines 22 through 43)					
Organizations completing columns (B) - (D), carry these totals to lines 13 - 15	44	149,860,826	113,544,825	10,164,576	26,151,425

Reporting of Joint Costs

Did you report in column (B) (Program services) any joint costs from a combined

educational campaign and fundraising solicitation?

☒ Yes☐ No

If "Yes," enter (i) the aggregate amount of these joint costs

\$ 18,503,449

, (ii) the amount allocated to Program services \$ 7,096,370

(iii) the amount allocated to Management and general

\$

and (iv) the amount allocated to Fundraising \$ 11,407,079

Part III Statement of Program Service Accomplishments

(See Specific Instructions on page 23.)

What is the organization's primary exempt purpose?

Cure Leukemia & Blood Related Cancers

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number

of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4)

organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and

allocations to others.)

	Program Service Expenses (Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts but optional for others.)
a Research	
(Grants and allocations \$)	36,105,733
b Patient and Community Service	
(Grants and allocations \$)	42,454,723
c Public Health Education	
(Grants and allocations \$)	26,236,084
d Professional Education	
(Grants and allocations \$)	7,092,728
e Other program services (attach schedule)	(Grants and allocations \$)
f Total of Program Service Expenses (should equal line 44, column (B), Program services)	113,544,825

Part IV Balance Sheets

(See Specific Instructions on page 23.)

Note	Where required, attached schedules and amounts within the description column should be for end-of-year amounts only	(A) Beginning of year	(B) End of year
Assets			
45	Cash - non-interest-bearing		45
46	Savings and temporary cash investments	11,113,697	46 7,933,850
47a	Accounts receivable	47a 1,135,104	
b	Less allowance for doubtful accounts	47b 1,034,092	47c 1,135,104
48a	Pledges receivable	48a 4,153,420	
b	Less allowance for doubtful accounts	48b 2,597,906	48c 4,153,420
49	Grants receivable		49
50	Receivables from officers, directors, trustees, and key employees (attach schedule)		50
51a	Other notes and loans receivable (attach schedule)	51a	
b	Less allowance for doubtful accounts	51b	51c 0
52	Inventories for sale or use		52
53	Prepaid expenses and deferred charges	2,419,684	53 2,474,610
54	Investments - securities (attach schedule) <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV	67,296,436	54 74,224,170
55a	Investments - land, buildings, and equipment basis	55a 42,001	
b	Less accumulated depreciation (attach schedule)	55b 0	55c 42,001
56	Investments - other (attach schedule)	16,000	56 16,000
57a	Land, buildings and equipment basis	57a 6,806,015	
b	Less accumulated depreciation (attach schedule)	57b 2,356,984	57c 4,449,031
58	Other assets (describe)	0	58 0
59	Total assets (add lines 45 through 58) (must equal line 74)	86,997,753	59 94,428,186
Liabilities			
60	Accounts payable and accrued expenses	7,641,480	60 9,712,409
61	Grants payable	34,255,616	61 38,733,025
62	Deferred revenue	3,412,976	62 3,474,614
63	Loans from officers, directors, trustees, and key employees (attach schedule)	0	63
64a	Tax-exempt bond liabilities (attach schedule)	0	64a
b	Mortgages and other notes payable (attach schedule)	0	64b
65	Other liabilities (describe)	0	65 0
66	Total liabilities (add lines 60 through 65)	45,310,072	66 51,920,048
Net Assets or Fund Balances			
Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74			
67	Unrestricted	39,255,214	67 38,489,414
68	Temporarily restricted	1,371,079	68 2,928,028
69	Permanently restricted	1,061,388	69 1,090,696
Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74			
70	Capital stock, trust principal, or current funds	0	70
71	Paid-in or capital surplus, or land, bldg, and equipment fund	0	71
72	Retained earnings, endowment, accumulated income, or other funds	0	72
73	Total net assets or fund balances (add lines 67 through 69 OR lines 70 through 72 column (A) must equal line 19 and column (B) must equal line 21)	41,687,681	73 42,508,138
74	Total liabilities and net assets/fund balances (add lines 66 and 73)	86,997,753	74 94,428,186

Form 990 Professional Education

particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

Part VI Other Information

(See Specific Instructions on pages 26)

		N/A	Yes or No
76	Did the organization engage in any activity not previously reported to the Internal Revenue Service? If "Yes," attach a detailed description of each activity	76	NO
77	Were any changes made in the organizing or governing documents, but not reported to the IRS? If "Yes," attach a conformed copy of the changes	77	NO
78a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	78a	NO
b	If "Yes," has it filed a tax return on Form 990-T for this year?	78b	N/A
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement	79	NO
80a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?	80a	YES
b	If "Yes," enter the name of the organization <u>LS Research Programs, Inc</u> <u>LSA Research Foundations, Inc</u> and check whether it is <input checked="" type="checkbox"/> exempt OR <input type="checkbox"/> nonexempt		
81a	Enter the amount of political expenditures, direct or indirect, as described in the instructions for line 81	81a	0
b	Did the organization file Form 1120-POL for this year?	81b	N/A
82a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a	YES
b	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions for reporting in Part III)	82b	INDETERMINABLE
83a	Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	YES
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83b	YES
84a	Did the organization solicit any contributions or gifts that were not tax deductible?	84a	NO
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b	N/A
85	501(c)(4), (5), or (6) organizations (a) Were substantially all dues nondeductible by members?	85a	N/A
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less? If "Yes" to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year	85b	N/A
c	Dues, assessments, and similar amounts from members	85c	N/A
d	Section 162(e) lobbying and political expenditures	85d	N/A
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e	N/A
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	N/A
g	Does the organization elect to pay the section 6033(e) tax on the amount in 85f?	85g	N/A
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount in 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h	N/A
86	501(c)(7) orgs - Enter (a) Initiation fees and capital contributions included on line 12	86a	N/A
b	Gross receipts, included on line 12, for public use of club facilities	86b	N/A
87	501(c)(12) orgs - Enter a Gross income from members or shareholders	87a	N/A
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	87b	N/A
88	At any time during the year did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	88	NO
89a	501(c)(3) organizations - Enter Amount of tax paid during the year under section 4911 <u>0</u> , section 4912 <u>0</u> , section 4955 <u>0</u>		0
b	501(c)(3) and 501(c)(4) orgs Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89	NO
c	Enter Amount of tax imposed on the organization managers or disqualified persons during the year under section 4912, 4955 and 4958		0
d	Enter Amount of tax in 89c, above, reimbursed by the organization		N/A
90a	List the states with which a copy of this return is filed <u>SEE ATTACHED</u>		
b	Number of employees employed in the pay period that includes March 12, 2000 (See inst)	90b	1,003
91	The books are in care of <u>Executive Vice President & CFO</u> Telephone no <u>(914) 821-8822</u> Located at <u>1311 Mamaroneck Avenue, White Plains, NY</u> ZIP code <u>10605</u>		
92	Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041-- Check here <input type="checkbox"/> enter the amount of tax-exempt interest received or accrued during the tax year	92	N/A

Part VII Analysis of Income-Producing Activities

(See Specific Instructions on pages 30.)

Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 51		(E)
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	Related or exemp function income
3 Program service revenue					
a					
b					
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments			14	3,201,183	
96 Dividends and interest from securities			14	14,696	
97 Net rental income (loss) from real estate					
a debt-financed property					
b not debt-financed property			16	4,537	
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory			18	-316,702	
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue Grant Refunds					901,665
b Miscellaneous Income			1	150,357	
c Royalty Income			15	74	
d					
e					
104 Subtotal (add cols. (B), (D), and (E))		0		3,054,145	901,665
105 TOTAL (add line 104 columns (B), (D), and (E))					3,955,810

Note (Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.)

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes

(See Specific Instructions on page 31.)

Line No	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
103a	Refunds from Grantees for unused portion of Grants

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities

(See Specific Instructions on page 31.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts

(See Specific Instructions on page 31.)

- (a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge

and other information furnished is true, correct, and complete. I am not aware of any information that would require the filing of another return (other than officer) is based on all information of which preparer has any knowledge.

1/5/02

John E. Walter

EVP & CFO

Date

Type or print name

Title

SCHEDULE A
(Form 990 or 990-EZ)

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

OMB No 1545-0047

2000

Supplementary Information - (See separate instructions)

Department of the Treasury
Internal Revenue Service

MUST be completed by the above organizations and attached to their Form 990 or 990-EZ

Name of the organization

The Leukemia & Lymphoma Society, Inc

Employer identification number

13-5644916

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See page 1 of the instructions List each one If there are none, enter "None")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
See attached schedule				
Total number of other employees paid over \$50,000	111			

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 1 of the instructions List each one (whether individuals or firms) If there are none, enter "None")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
Paycor 644 Linn Street, Suite 200 Cincinnati, OH 45203	Supporting Services Consulting - Fundraising	1,441,639
Infocision Management Corp 325 Springside Drive Akron, OH 44333	Supporting Services Creative Consulting	866,386
Interact Connect, Inc Department 5407 430 Park Avenue Hartford, CT 06150-5407	Supporting Services Creative Consulting	826,425
Epsilon PO Box 4088 Boston, MA 02211	Supporting Services Creative Consulting	537,941
Paradysz Matera & Co 215 Park Avenue South Suite 1401 New York, NY 10003	Supporting Services Creative Consulting	436,074
Total number of others receiving over \$50,000 for professional services	26	

Part III Statements About Activities

	Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities	1 X	
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any of its trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary		
a Sale, exchange, or leasing of property?	2a	X
b Lending of money or other extension of credit?	2b	X
c Furnishing of goods, services, or facilities?	2c	X
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?	2d X	
e Transfer of any part of its income or assets? If the answer to any question is "Yes," attach a detailed statement explaining the transactions	2e	X
3 Does the organization make grants for scholarships, fellowships, student loans, etc.?	3 X	
4a Do you have a section 403(b) annuity plan for your employees?	4a X	
b Attach a statement to explain how the organization determines that individuals or organizations receive grants or loans from it in furtherance of its charitable programs qualify to receive payments. (See page 2 of the instructions)		

Part IV Reason for Non-Private Foundation Status

(See pages 2 through 4 of the instructions)

The organization is not a private foundation because it is (please check only ONE applicable box)

- 5** ☐ A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i)
- 6** ☐ A school. Section 170(b)(1)(A)(ii). (Also complete Part V, page 5.)
- 7** ☐ A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8** ☐ A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9** ☐ A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: _____
- 10** ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the Support Schedule in Part IV-A.)
- 11a** ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the Support Schedule in Part IV-A.)
- 11b** ☐ A community trust. Section 170(b)(1)(A)(vi). (Also complete the Support Schedule below.)
- 12** ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions- subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the Support Schedule in Part IV-A.)
- 13** ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See section 509(a)(3).)

Provide the following information about the supported organizations. (See page 5 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14** ☐ An organization organized and operated to test for public safety. Section 509(a)(4). (See page 5 of the instructions.)

Part IV-A Support Schedule

(Complete only if you checked a box on line 10, 11, or 12.) Use cash method of accounting

NOTE You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

Calendar year (or fiscal year beginning in)	(a) 1999	(b) 1998	(c) 1997	(d) 1996	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants. See line 28.)	130,616,633	105,477,398	81,657,664	59,687,272	377,438,967
16 Membership fees received					0
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is not a business unrelated to the organization's charitable, etc., purpose	28,262,315	23,891,888	20,180,279	14,895,862	87,230,344
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	2,325,333	1,240,942	1,199,877	695,869	5,462,021
19 Net income from unrelated business activities not included in line 18					0
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					0
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.					0
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets.	793,917	524,578	781,287		2,099,782
23 Total of lines 15 through 22	161,998,198	131,134,806	103,819,107	75,279,003	472,231,114
24 Line 23 minus line 17	133,735,883	107,242,918	83,638,828	60,383,141	385,000,770
25 Enter 1% of line 23	1,619,982	1,311,348	1,038,191	752,790	
26 Organizations described in lines 10 or 11	a Enter 2% of amount in column (e), line 24				26a 7,700,015
b Attach a list (which is not open to public inspection) showing the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1996 through 1999 exceeded the amount shown in line 26a. Enter the sum of all these excess amounts.					26b 4,197,817
c Total support for section 509(a)(1) test. Enter line 24, column (e).					26c 385,000,770
d Add: Amounts from column (e) for lines 18 5,462,021 19 0					26d 11,759,620
22 2,099,782 26b 4,197,817					26e 373,241,150
e Public support (line 26c minus line 26d total)					26f 96.95%
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))					
27 Organizations described on line 12	a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," attach a list (which is not open to public inspection) to show the name of, and total amounts received in each year from, each "disqualified person." Enter the sum of such amounts for each year.				
(1999) (1998) (1997) (1996)					
b For any amount included in line 17 that was received from a nondisqualified person, attach a list to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of all these differences (the excess amounts) for each year.					
(1999) (1998) (1997) (1996)					
c Add: Amounts from column (e) for lines 15 0 16 0					27c 0
17 0 20 0 21 0					27d 0
d Add: Line 27a total 0 and line 27b total 0					27e 0
e Public support (line 27c minus line 27d total)					27f 0
f Total support for section 509(a)(2) test. Enter amount on line 23, column (e).					27g 0.00%
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))					27h 0.00%
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))					
28 Unusual Grants For an organization described in line 10, 11, or 12 that received any unusual grants during 1996 through 1999, attach a list (which is not open to public inspection) for each year showing the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not include these grants in line 15. (See page 5 of the instructions.)					

Part V Private School Questionnaire

(See page 5 of the instructions.)

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

	Yes	No
29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement)		
32 Does the organization maintain the following:		
a Records indicating the racial composition of the student body, faculty, and administrative staff?		
b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?		
c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?		
d Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement)		
33 Does the organization discriminate by race in any way with respect to:		
a Students' rights or privileges?		
b Admissions policies?		
c Employment of faculty or administrative staff?		
d Scholarships or other financial assistance?		
e Educational policies?		
f Use of facilities?		
g Athletic programs?		
h Other extracurricular activities?		
If you answered "Yes" to any of the above, please explain (If you need more space, attach a statement)		
34a Does the organization receive any financial aid or assistance from a governmental agency?		
b Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement		
35 Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation		

Part VI-A Lobbying Expenditures by Electing Public Charities

(See page 7 of the instructions)

(To be completed ONLY by an eligible organization that filed Form 576)

Check here

a ☐ If the organization belongs to an affiliated group

Check here

b ☐ If you checked "a" and "limited control" provisions apply Not Applicable**Limits on Lobbying Expenditures**

(The term "expenditures" means amounts paid or incurred)

	(a) Affiliated group totals	(b) To be completed for ALL electing organizations
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	
37 Total lobbying expenditures to influence a legislative body (direct lobbying)	37	
38 Total lobbying expenditures (add lines 36 and 37)	38 0	0
39 Other exempt purpose expenditures	39	
40 Total exempt purpose expenditures (add lines 38 and 39)	40 0	0
41 Lobbying nontaxable amount Enter the amount from the following table -		
If the amount on line 40 is -		
Not over \$500,000		
Over \$500,000 but not over \$1,000,000		
Over \$1,000,000 but not over \$1,500,000		
Over \$1,500,000 but not over \$17,000,000		
Over \$17,000,000		
The lobbying nontaxable amount is -		
20% of the amount on line 40		
\$100,000 plus 15% of the excess over \$500,000		
\$175,000 plus 10% of the excess over \$1,000,000		
\$225,000 plus 5% of the excess over \$1,500,000		
\$1,000,000		
42 Grassroots nontaxable amount (enter 25% of line 41)	42 0	0
43 Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36	43 0	0
44 Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38	44 0	0

Caution If there is an amount on either line 43 or line 44, file Form 4720

4 - Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below)

See the instructions for lines 45 through 50 on page 9 of the instructions

Calendar year (or fiscal year beginning in)	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2000	(b) 1999	(c) 1998	(d) 1997	(e) Total
45 Lobbying nontaxable amount					0
46 Lobbying ceiling amount (150% of line 45(e))					0
47 Total lobbying expenditures					0
48 Grassroots nontaxable amount					0
49 Grassroots ceiling amount (150% of line 48(e))					0
50 Grassroots lobbying expenditures					0

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting by organizations that did not complete Part VI-A) (See page 9 of the instructions)

During the year did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

a Volunteers

b Paid staff or management (include compensation in expenses reported on lines c through h)

c Media advertisements

d Mailings to members, legislators, or the public

e Publications, or published or broadcast statements

f Grants to other organizations for lobbying purposes

g Direct contact with legislators, their staffs, government officials, or a legislative body

h Rallies demonstrations seminars conventions speeches lectures, or any other means

i Total lobbying expenditures (add lines c through h)

Yes	No	Amount
X		
X		
	X	
	X	
X		47,463
	X	
X		10,557
	X	
		58,020

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

(See page 9 of the instructions)

	Yes	No
51a(i)		X
a(ii)		X
b(i)		X
b(ii)		X
b(iii)		X
b(iv)		X
b(v)		X
b(vi)		X
c		X

[illegible]

☐ Yes ☒ No

[illegible]

THIS SCHEDULE NOT SUBJECT TO PUBLIC INSPECTION

The Leukemia & Lymphoma Society, Inc
Year Ended June 30, 2001

Part I line 1(d)

	<u>Direct</u>	<u>Indirect</u>	<u>Total</u>
	\$99,316,721		\$99,316,721
	15,324,762		15,324,762
	12,648,033		12,648,033
	10,743,617		10,743,617
	2,550,294		2,550,294
*	2,806,583		2,806,583
	2,036,547		2,036,547
		\$2,227,772	2,227,772
		1,744,350	1,744,350
Total	<u>\$145,426,557</u>	<u>\$3,972,122</u>	<u>\$149,398,679</u> a
	Line 1a	Line 1b	Line 1d

* The Leukemia & Lymphoma Society received \$2,806,583 in contributions from

THIS SCHEDULE NOT SUBJECT TO PUBLIC INSPECTION

EIN. #13-5644916

THE LEUKEMIA & LYMPHOMA SOCIETY

YEAR ENDED JUNE 30, 2001

**Schedule A (Form 990)
Part IV-A, Line 26b**

	\$ 2,424,104
	3,789,968
	3,094,936
	<u>2,588,824</u>
	11,897,832
Line 26a	<u>7,700,015</u>
Line 26b - excess amount	<u><u>4,197,817</u></u>

Line 56 (Form 990) - Other Investments

		Beginning		End
Interest in Perpetual Trust	1	16,000		16,000
	2			
	3			
	4			
	5			
	6			
	7			
	8			
	9			
	10			
11 Total other investments		16,000		16,000

Leukemia & Lymphoma Society, Inc.

FORM 990, PART I, LINE 8 a - d

Year ended 6/30/01

	<u>Total Gross Sales</u>	<u>Total Cost</u>	<u>Total Gains</u>
Common stock	7,824,132	8,140,834	(316,701)

The Leukemia & Lymphoma Society, Inc
Special Fund Raising Events and Activities
Year Ended June 30, 2001

Part I, Line 9

The Leukemia & Lymphoma Society, Inc. participated in or benefits from numerous special fund raising events and activities. The following is a listing of the combined support and direct expenses of the three largest events held during the fiscal year.

<u>Description of Event</u>	<u>Gross Receipts</u>	<u>Less Contributions</u>	<u>Gross Revenue Line 9(a)</u>	<u>Direct Expenses Line 9(b)</u>	<u>Net Support Line 9(c)</u>
Teams in Training Rock n' Roll Marathon	11,577,000	8,914,290	2,662,710	2,662,710	0
Teams in Training Anchorage Marathon	7,991,400	5,753,800	2,237,592	2,237,592	0
Teams in Training Disney Marathon	6,550,400	4,912,800	1,637,600	1,637,600	0
Sub-Total	<u>26,118,800</u>	<u>19,580,890</u>	<u>6,537,902</u>	<u>6,537,902</u>	<u>0</u>

All other events, consisting of the following:

<u>Description</u>	<u>No Of Events</u>				
Black Tie Event	48				
Celebrity Waiters	52				
Dress Down Days	34				
Golf Events	56				
Hops	28				
Light the Night	215				
Man/Woman of the Year	36				
Pasta for Pennies	58				
Regatta	36				
Team in Training - Run/Walk	56				
TNT Cycle	9				
TNT Triathlon	8				
Telethon/Radiothon	27				
Total all other event	663	<u>104,485,190</u>	<u>79,735,831</u>	<u>24,749,367</u>	<u>24,749,367</u>
TOTAL ALL EVENTS		130,603,990	99,316,721	31,287,269	31,287,269

The Leukemia & Lymphoma Society
Other Changes in Net Assets of Fund Balance
For the Year Ended June 30, 2001

Part 1, Line 20 - Other Changes

Net unrealized gains and losses on investments carried at market value	<u><u>\$ (2,673,206)</u></u>
--	------------------------------

EIN # 13-5644916

The Leukemia & Lymphoma Society
Year Ended June 30, 2001

Part II, Line 22 - Grant

Fellows	4,104,750
Special Fellows	5,278,600
Scholars	6,180,000
Clinical Scholars	1,460,000
Translational	9,832,383
De Villiers - Award	250,000
Scor 2002	9,000,000

\$ 36,105,733

The Leukemia & Lymphoma Society													13 5644918
Total Patient Service Reimbursement to Chapters Group Return													
Fiscal Year Ended June 30, 2001													
Part II, Line 23													
	Transportation			Drugs			Other			Total			
Chapter	# of Patients	Avg Per Patient	Amount Reim bursed	# of Patients	Avg Per Patient	Amount Reim bursed	Trans fusing Blood	Radi- ation Lab Fees	Tissue Typing	# of Patients	Avg Per Patient	Amount Reim bursed	
Alabama	310	\$181	\$56,016	137	\$325	\$44,458	808	\$4,178	1074	351	304	\$106,534	
Central Connecticut	85	230	19,511	58	244	14,150	15	606		106	323	\$40,534	
Central Florida	124	274	34,010	89	351	31,200		2822	525	177	387	\$66,559	
Central New York	93	265	24,556	56	310	17,352	853	1548	73	116	382	\$44,282	
Central Ohio	144	269	38,703	75	221	16,589		4583	783	181	335	\$60,657	
Central Pennsylvania	78	228	17,803	63	390	24,551	10	3244	927	123	378	\$46,535	
Delaware	16	277	4,430	23	459	10,561	310	353		35	447	\$15,654	
Desert Mountain	135	229	30,911	116	299	34,637	4690	2071		201	360	\$72,308	
Eastern Pennsylvania	155	249	38,601	99	292	28,902	331	4086	20	199	362	\$71,939	
Fairfield County	37	338	12,519	28	316	8,224	750	95	640	53	419	\$22,228	
Gateway Chapter	282	192	54,120	170	377	64,101	1058	2610	7660	376	345	\$129,648	
Georgia	358	281	100,717	140	349	48,915	2074	3883	507	418	373	\$158,096	
Greater Los Angeles	148	264	38,510	63	253	15,912	369	1789		158	358	\$56,579	
Greater Sacramento	110	256	28,111	74	330	24,452	228	9070	507	140	445	\$62,367	
Illinois	225	333	74,851	241	488	117,208	2285	52281	3050	425	587	\$249,676	
Indiana	185	222	40,994	91	238	21,667	400	3562	750	220	306	\$67,373	
Kansas	97	274	26,549	73	402	29,338		1967	175	139	417	\$58,026	
Kentucky	132	232	30,805	83	332	27,591	2845	1053		167	371	\$61,895	
Long Island	111	329	36,568	58	233	13,529	522	1160	695	130	404	\$52,474	
Louisiana	166	287	47,566	85	424	36,059	2764	2080		203	436	\$88,468	
Maryland	50	227	11,362	49	333	16,318	750	418	750	75	395	\$29,595	
Massachusetts	237	263	62,230	135	205	27,624	1371	2348	30	278	337	\$93,603	
Michigan	227	194	43,961	147	244	35,931	658	2547	622	300	279	\$83,719	
Mid America	246	198	48,819	138	342	47,137	402	35973	760	343	388	\$133,090	
Minnesota	234	266	62,306	183	411	75,211	7868	14115	750	348	460	\$160,251	
Mississippi	124	213	26,445	79	488	38,590		1258	58	166	400	\$66,349	
Nat. Capital Area	93	311	28,877	79	408	32,248		1234	1210	132	482	\$63,569	
Nebraska	88	204	13,843	60	305	18,292	205	2283	2758	98	381	\$37,381	
New Mexico	81	380	30,742	41	268	10,997	100			90	465	\$41,839	
New York City	169	355	60,049	45	250	11,238	1608	486	525	188	393	\$73,886	
North Carolina	191	193	38,783	119	332	39,534	3411	1067	1886	252	328	\$82,681	
North Texas	203	306	62,099	106	337	35,706	3254	9256	16	253	436	\$119,331	
Northern California	247	313	77,423	103	321	33,046	8275	1946		292	413	\$120,690	
Northern Florida	82	271	22,245	40	291	11,660	715	818	61	108	329	\$35,499	
Northern New Jersey	119	320	38,097	58	268	15,034		1190	270	143	382	\$54,991	
Northern Ohio	257	225	57,760	153	294	45,013	887	8857	738	318	356	\$113,256	
Oklahoma	129	278	35,825	102	458	46,699	1088	4809	3913	192	481	\$92,334	
Oregon	76	167	12,690	54	301	16,243		3369	1890	103	332	\$34,192	
Palm Beach Area	90	318	28,579	59	360	21,221	911	1583	348	115	458	\$52,642	
Rhode Island	46	247	11,380	42	369	15,513	96			70	386401	\$26,889	
Rocky Mountain	197	309	60,805	124	261	32,401	2962	1125	2464	249	375	\$99,757	
San Diego City	147	338	49,751	45	231	10,399		150	750	163	484	\$81,050	
South Carolina	133	272	36,149	80	409	32,739	4374	10730	5487	185	463	\$89,480	
South West Texas	218	263	57,337	173	453	78,442	13843	8783	5171	353	371	\$163,587	
Southern Florida	80	348	27,810	32	288	9216	338	331	115	102	381	\$37,810	
Southern New Jersey	94	306	28,781	47	208	8777	400			108	375	\$38,958	
Southern Ohio	87	234	20,401	83	321	20,236	1035	1835		116	447	\$43,507	
Sun Coast	129	335	43,153	101	381	38,437	574	3252	438	192	372	\$85,855	
Tennessee	163	218	35,615	85	362	30,744	2080	4085		195	308	\$72,524	
Texas Gulf Coast	558	323	180,090	93	205	19,088	1727	4533	500	577	357	\$205,939	
Tn. County	97	185	17,939	37	237	8778	603	252		107	258	\$27,572	
Upstate New York	115	258	29,715	82	227	18,633	367	3827	770	142	375	\$53,312	
Virginia	121	244	29,508	119	381	45,329	438	6415	586	198	418	\$82,276	
Washington State	110	332	36,498	69	411	28,386		11603	197	172	446	\$76,684	
Westchester / HV	77	316	24,295	47	277	13,018	1599			93	418	\$47,910	
Western New York	121	177	21,423	92	198	18,183	1687	665	20	168	250	\$48,988	
Western Pennsylvania	216	251	54,281	133	340	45,251				263	378	\$103,069	
Wisconsin	147	189	27,749	110	297	32,702	2873	5813	614	200	349	\$89,750	
Totals	8,768	\$263	\$2,308,545	5,142	\$333	\$1,714,414	\$86,410	\$259,882	\$51,083	11,385	\$394	\$4,475,241	
										Bone Marrow Drives	225,940		
I/Ts/2001/Federal/Consolidated 990/Patient Aid										Total	\$ 4,701,181		

LEUKEMIA & LYMPHOMA SOCIETY, INC.
SCHEDULE OF FIXED ASSETS AND DEPRECIATION
YEAR ENDED JUNE 30, 2001
#13-5644916

FORM 990, PART II, LINE 42 AND PART IV, LINE 57b

	<u>METHOD/LIFE</u>	<u>COST</u>	<u>CURRENT DEPRECIATION</u>	<u>ACCUMULATED DEPRECIATION</u>	<u>BOOK VALUE</u>
Furniture and fixtures	Straight line over 10 years	1,964,734	145,355	448,077	1,516,657
Computer equipment	Straight line over 5 years	2,137,264	337,973	939,447	1,197,817
Software	Straight line over 5 years	1,399,613	245,589	445,321	954,292
Website	Straight line over 2 years	890,103	445,052	445,052	445,052
Leasehold improvements	Straight line over life of lease	414,301	42,931	79,087	335,214
		<u>6,806,015</u>	<u>1,216,899</u>	<u>2,356,984</u>	<u>4,449,031</u>

**The Leukemia & Lymphoma Society, Inc.
Statement of Program Service Activities
For the Year Ended June 30, 2001**

Part III, items (a), (b), (c), and (d)

(a) Research

The Leukemia & Lymphoma Society's research program is based on the belief that all scientifically sound approaches toward the cure or control of leukemia, lymphoma, Hodgkin's disease and myeloma should be encouraged on a worldwide basis. The Society has awarded \$240 million in research grants since its inception. Now at nearly \$36 million annually, its grant program is one of the most prestigious in the fields of hematology and oncology.

Research grants are awarded in three program areas: **Career Development, Translational Research and the Specialized Centers of Research ("SCOR")**. In 2001, the Society is supporting more than 450 investigators at over 120 institutions in the United States and abroad. This support will advance the understanding, treatment, and prevention of leukemia, lymphoma, Hodgkin's disease and myeloma.

The Leukemia & Lymphoma Society provides career development support for promising young scientists (Scholars, Special Fellows, and Fellows) pursuing careers in basic and clinical research.

- Scholarships in Clinical Research are awarded at \$100,000 a year for total of \$500,000 over five years.
- Special Fellowships are awarded at \$50,000 a year for a total of \$150,000 over three years.
- Fellowships are awarded at \$40,000 a year for a total of \$120,000 over three years.

The **Translational Research** program provides early-stage support for clinical research on leukemia, lymphoma, Hodgkin's disease and myeloma, which is applied to meaningful outcomes in treatment, diagnosis, or prevention.

Translational Research Awards are made for an initial three-year period, funding for an additional two years may be provided for highly promising projects. Awards up to \$130,000 are granted each year.

**The Leukemia & Lymphoma Society, Inc.
Statement of Program Service Activities
For the Year Ended June 30, 2001**

Specialized Centers of Research in Leukemia, Lymphoma and Myeloma 2001

The Leukemia & Lymphoma Society initiated the Specialized Centers of Research grant program in 2000. Grants are awarded to a cluster of at least three research groups that will interact to foster advances in the diagnosis, treatment, or prevention of leukemia, lymphoma and myeloma. The SCOR grants also support scientific core laboratories to provide access to innovative technology, if required by the participating research programs. The program is expected to generate new knowledge and breakthrough discoveries leading to better survival rates and prevention measures for patients. Each Specialized Center of Research may request up to \$1.5 million annually over a five-year period to a total cost of \$7.5 million over five years.

The SCOR program brings together research teams working in complementary areas, each focused on the discovery of new approaches for the benefit patients, or those at risk for developing leukemia, lymphoma, or myeloma. Awards go to those groups who best demonstrate the synergy that will occur from their close interaction. The participating scientists may be at different institutions, or from any country.

Preliminary grant applications may be submitted by November 15. Final applicants will be chosen by December 15 and asked to submit full applications by March 15 of the following year. Award decisions will be made by May 31 and recipient funding will begin on July 1. Experts in the field of leukemia, lymphoma, and myeloma research carefully evaluate all grant applications.

The program is intended to bring together research teams working on complimentary areas with each focused on the discovery of new approaches to benefit patients or those at risk for developing leukemia, lymphoma, or myeloma. The awards will go to those groups who can show the synergy that will occur from their close interaction. The participating scientists may be at different institutions or from any country.

(b) Patient and Community Service

The Leukemia & Lymphoma Society offers the most comprehensive array of services to patients and families touched by blood-cancers.

Family Support Groups

The Society has developed 240 Family Support Groups at 59 chapters throughout the country. Guided by two volunteer oncology health professionals, groups provide information and support, and encourage greater communication among patients, families, friends, and healthcare professionals.

**The Leukemia & Lymphoma Society, Inc.
Statement of Program Service Activities
For the Year Ended June 30, 2001**

First Connection

A program called **First Connection** links newly diagnosed patients to a peer volunteer who has experienced a similar diagnosis. A trained patient-volunteer currently in remission visits or phones a newly diagnosed patient to share information and support. This program is available through Society chapters.

Cancer : Keys to Survivorship

In cooperation with the National Coalition for Cancer Survivorship, and supported by a generous restricted educational grant from Ortho Biotech Products, L P, the society has developed a specialized program that addresses four major areas of cancer education. The program "**Cancer: Keys to Survivorship**," provides cancer survivors with information and skills in four areas: 1) living with and beyond cancer through self-empowerment, 2) communication with health care providers and loved ones, 3) understanding employment rights as a cancer survivor, and 4) understanding health insurance issues.

Patient Financial Aid Program

For over 31 years the Society has helped patients demonstrating need to obtain financial assistance to cover a portion of their treatment costs. Through the **Patient Financial Aid Program** reimbursement of up to \$500 per year helps cover the costs of transportation, drugs, and various treatments not covered by insurance. Patient Financial Aid is subject to availability.

The Trish Greene Back to School Program for Children With Cancer

The **Back to School Program** is designed to increase communication among healthcare professionals, parents, patients and school personnel to assure a smooth transition from active treatment back to school. Printed literature, videos, and other materials to aid the process are available through all local chapters.

Improving the Chemotherapy Experience

This program is a compelling open forum for people with cancer, caregivers and healthcare professionals. Designed to provide information to make both the physical and emotional experience of chemotherapy as successful as possible for every patient, the program is supported by an educational grant from Amgen Pharmaceuticals.

**The Leukemia & Lymphoma Society, Inc.
Statement of Program Service Activities
For the Year Ended June 30, 2001**

Cancer Clinical Trials Education Program

The Cancer Clinical Trials Education Program (CCTEP) was designed by the National Cancer Institute's (NCI) Office of Cancer Communications (OCC) to improve access to current and accurate information about cancer clinical trials for potential participants

Meet the Doctor

This new program is designed for individuals diagnosed with leukemia, lymphoma, Hodgkin's disease and myeloma. Open forums, usually one to two hours in duration, are led by physicians from the community to provide up-to-date information and management strategies for individuals and family members facing these challenges. Participants have the opportunity to have their questions addressed by experts in the field.

Educational Materials

An extensive collection of education materials is offered free-of-charge to patients and health professionals. Each year, the Society distributes nearly one million booklets, brochures, videos, and posters through the Information Resource Center and local Society chapters. Much of the content of these materials is also available to view and download on the Society's Web site at www.leukemia-lymphoma.org

(c) Public Health Education

The Leukemia & Lymphoma Society continues to meet the needs of the public through its **Information Resource Center** and **The Society's Website**

Information Resource Center

The Leukemia & Lymphoma Society strives to be the world's foremost source of information on leukemia, lymphoma, Hodgkin's disease, and myeloma. The Information Resource Center is a nationwide link to information and resources useful to patients, their families, and healthcare professionals. Information specialists are social workers and nurses and health educators who provide callers with information and respond to their questions and concerns. They are available to talk one-on-one from Monday through Friday, 9a.m. to 6 p.m., Eastern Standard Time, providing information and answering questions and concerns. Fact sheets for frequently asked questions and a referral database to other helpful organizations are available.

The Society's Web Site

The Society's Web site, www.leukemia-lymphoma.org, serves a wide variety of education and information needs. Initiated in 1996, the site has experienced explosive growth and is continually being updated and expanded to support the Society's mission.

The most recent upgrade was in April 2001. It has enabled the user to create a personalized page with identified interests. The site offers a comprehensive overview of the Society's programs and services. Family Support Group locations, information about our peer-to-peer program, First Connection, and other programs are accessible on the site.

(d) Professional Education

The Society also serves the educational needs of the medical and research community through an number of **professional education** symposia offered throughout the year in the United States and internationally. The educational program offers varying formats to facilitate the exchange of information and ideas on the newest developments in cancer research and treatment.

LEUKEMIA & LYMPHOMA SOCIETY INC
SCHEDULE OF INVESTMENTS
(AT FAIR VALUE)
JUNE 30, 2001

PART IV, LINE 54 - SECURITIES

Money market funds	\$	24,676,556
Corporate notes and bonds		32,572,556
Common stock and mutual funds		16,727,184
U.S Government obligations		<u>247,875</u>
	\$	<u><u>74,224,170</u></u>

PART IV, LINE 56 - SECURITIES

Interest in Perpetual Trust	\$	<u><u>16,000</u></u>
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The Leukemia & Lymphoma Society, Inc.
Additional Officer/Key Employees
For the Year Ended June 30, 2001

Part V - 990

Name and Address	Time Devoted to Position	Compensation	Contributions to Employee Benefit Plan	Expense Account And Other Allowances
Dwayne Howell 1311 Mamaroneck Ave White Plains, NY 10605 President and CEO	ALL	265,769	26,231	N/A
John Walter 1311 Mamaroneck Ave White Plains, NY 10605 Sr Vice President & CFO	ALL	171,660	28,863	N/A

THE LEUKEMIA & LYMPHOMA SOCIETY, INC.

YEAR ENDED JUNE 30, 2001

Part VI, Line 90

Listed below are the states in which The Leukemia & Lymphoma Society has chapters and which will, as of the above date, accept Form 990.

**Alaska
California
Florida
Illinois
Massachusetts
Michigan
Minnesota
New Jersey
New York
Pennsylvania
South Carolina
Wisconsin**

As of the date of filing this return, the Society is unable to determine, until actually filed, whether it will file Form 990 in all of the above states as some states may provide other options.

THE LEUKEMIA & LYMPHOMA SOCIETY

2001 NATIONAL BOARD OF TRUSTEES

March 2001

OFFICERS

Chairman of the Board	Jay L. Silver
Vice Chairman for Medical and Scientific Affairs	W. Stratford May, Jr., MD, PhD
Vice Chairman	Peter J. Quesenberry, MD
Secretary/Treasurer	Richard A. Fess

(Complete list of members follows)

Key to symbols and initials

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- (B) Class B Trustee (Medical and Scientific Affairs Committee core member)
- (TL) Trustee at Large
- (LM) Life Member

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The Leukemia & Lymphoma Society, Inc
Schedule of Compensation of Five Highest Paid Employees
(Other than Officers and Key Employees Listed on Part V of 990)
For the Year Ended June 30, 2001

Schedule A (Form 990)**Part I - 990**

Name and Address	Time Devoted to Position	Compensation	Contributions to Employee Benefit Plan	Expense Account And Other Allowances
Richard Geswell 1311 Mamaroneck Ave White Plains, NY 10605 Sr Vice President Revenue Development	ALL	166,123	23,041	N/A
David Timko 1311 Mamaroneck Ave White Plains, NY 10605 Executive Director	ALL	163,691	26,546	N/A
Stephen Lucas 1311 Mamaroneck Ave White Plains, NY 10605 Chief Information Officer	ALL	156,192	16,698	N/A
Paul Weiss 1311 Mamaroneck Ave White Plains, NY 10605 Sr Vice President Field Development	ALL	149,383	20,947	N/A
Vicki Weiland 1311 Mamaroneck Ave White Plains, NY 10605 Sr Executive Director	ALL	143,729	19,271	N/A

EIN: #13-5644916

THE LEUKEMIA & LYMPHOMA SOCIETY

YEAR ENDED JUNE 30, 2001

Schedule A (Form 990)

Part III, Line 2(d) – Payment of Key Employee Compensation and Benefits

See Form 990, Part V

Schedule A (Form 990)

Part III, Line 2(d) - Reimbursement of Expenses

Members of the National Board of Trustees and Corporate Delegates are reimbursed for expenses incurred to attend Board and Annual meetings. The Society provides hotel accommodations, travel fares and meals. Ground transportation expenses, usually to/from the airport, are also reimbursed. Use of a personal auto while on Society business is reimbursed at a rate not to exceed \$345 per mile. Many trustees do not seek reimbursement.

Employees are reimbursed for expenses incurred while on Society business, according to established policy.

THE LEUKEMIA & LYMPHOMA SOCIETY

YEAR ENDED JUNE 30, 2001

Schedule A (Form 990)

Part III, Line 4b – Determining Qualifications of Grant Recipients

The Leukemia & Lymphoma Society, Inc is organized exclusively for charitable, scientific and educational purposes, particularly to make grants of stipends to investigators through hospitals, universities and institutions for the study of and research into leukemia and allied diseases and their treatment and cure. Research applicants are reviewed and approved by the Medical and Scientific Committee prior to being recommended to the Board for funding.

Annual grant recipient progress reports are reviewed by the Medical and Scientific Committee of the Board of Trustees and approved (or disapproved) for continued funding of their research project.

THE LEUKEMIA & LYMPHOMA SOCIETY

YEAR ENDED JUNE 30, 2001

Schedule A (Form 990)

Part VI-B – Lobbying Activities

The Society's advocacy activities have focused on securing increased federal support for medical research at the National Institutes of Health, FDA reform, and health insurance reform. Actual activities included visits by volunteer trustees and staff with congressional staff to provide them with the Society's position on the aforementioned issues. In addition, the Society provided legislative updates on a bi-monthly basis to chapters across the country for the purpose of educating our volunteers about the status of issues pending in Congress. Finally, calls-to-action were distributed by the Society's Vice President for Governmental & Legislative Affairs urging volunteers and staff to write their members of Congress and express support for the Society's position on issues as they were debated on Capitol Hill.

In 2000, The Leukemia & Lymphoma Society successfully lobbied Congress for legislation that by 2003, would double the budget of the National Institutes of Health to support basic, translational and clinical research.