

Form **990****Return of Organization Exempt From Income Tax**

OMB No 1545-0047

**2000****Open to Public Inspection**Department of the Treasury  
Internal Revenue Service

Under section 501(c) of the Internal Revenue Code (except black lung benefit trust or private foundation), section 527, or section 4947(a)(1) nonexempt charitable trust

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

**A** For the 2000 calendar year, or tax year period beginning **July 1**, 2000, and ending **June 30**, 2001

- B** Check if applicable:
- ☐ Change of address
- ☐ Change of name
- ☐ Initial return
- ☐ Final return
- ☐ Amended return

Please use IRS label or print or type See Specific Instructions

**C** Name of organization**WORLD MUSIC INSTITUTE, INC.**

Number and street (or P.O. box if mail is not delivered to street address)

**49 WEST 27TH STREET**

Room/suite

**930**

City or town, state or country, and ZIP code

**NEW YORK NY 10001****D** Employer identification number**13-3323045****E** Telephone number**212- 545- 7536****F** Check ☐ if application pending**G** Organization type (check only one) ☐ 501(c)(3) ☐ (insert no) ☐ 527 or ☐ 4947(a)(1)

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ)

**J** Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) ▶**K** Check here ☐ if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data. Some states require a complete return.

Note: H and I are not applicable to section 527 orgs.

**H(a)** Is this a group return for affiliates? ☐ Yes ☒ No**H(b)** If "Yes," enter number of affiliates ▶**H(c)** Are all affiliates included? ☐ Yes ☐ No

(If "No," attach a list. See inst.)

**H(d)** Is this a separate return filed by an organization covered by a group ruling? ☐ Yes ☒ No**I** Enter 4-digit group exemption no. (GEN) ▶**L** Check this box if the organization is not required to attach Schedule B (Form 990 or 990-EZ) ☒**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See Specific Instructions on page 16)

Revenue	1	Contributions, gifts, grants, and similar amounts received				
	a	Direct public support		1a	636,622	
	b	Indirect public support		1b		
	c	Government contributions (grants)		1c	259,717	
	d	Total (add lines 1a through 1c) (cash \$ _____ noncash \$ _____)		1d	896,339	
	2	Program service revenue including government fees and contracts (from Part VII, line 93)		2	1,362,657	
	3	Membership dues and assessments		3	56,108	
	4	Interest on savings and temporary cash investments		4	1,770	
	5	Dividends and interest from securities		5		
	6a	Gross rents		6a		
	b	Less: rental expenses		6b		
	c	Net rental income or (loss) (subtract line 6b from line 6a)		6c		
7	Other investment income (describe ▶ _____)		7			
Expenses	8a	Gross amount from sales of assets other than inventory		(A) Securities		(B) Other
	b	Less: cost or other basis and sales expenses		8a		
	c	Gain or (loss) (attach schedule)		8b		
	d	Net gain or (loss) (combine line 8c, columns (A) and (B))		8c		
	8d			8d		
	9	Special events and activities (attach schedule)				
	a	Gross revenue (not including \$ _____ of contributions reported on line 1a)		9a		
	b	Less: direct expenses other than fundraising expenses		9b		
	c	Net income or (loss) from special events (subtract line 9b from line 9a)		9c		
	10a	Gross sales of inventory, less returns and allowances		10a		
	b	Less: cost of goods sold		10b		
	c	Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)		10c		
Net Assets	11	Other revenue (from Part VII, line 103)		11		
	12	Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)		12	2,316,874	
	13	Program services (from line 44, column (B))		13	1,788,596	
	14	Management and general (from line 44, column (C))		14	520,100	
	15	Fundraising (from line 44, column (D))		15		
	16	Payments to affiliates (attach schedule)		16		
	17	Total expenses (add lines 16 and 44, column (A))		17	2,308,696	
	18	Excess or (deficit) for the year (subtract line 17 from line 12)		18	8,178	
	19	Net assets or fund balances at beginning of year (from line 73, column (A))		19	7,500	
	20	Other changes in net assets or fund balances (attach explanation)		20		
21	Net assets or fund balances at end of year (combine lines 18, 19, and 20)		21	15,678		

For Paperwork Reduction Act Notice, see page 1 of the separate instructions

Form 990 (2000)

**Part II Statement of Functional Expenses**

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See Specific Instructions on page 20.)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22	Grants and allocations (attach schedule) (cash \$ _____ noncash \$ _____)	22			
23	Specific assistance to individuals (attach schedule)	23			
24	Benefits paid to or for members (attach schedule)	24			
25	Compensation of officers, directors, etc	25	66,300	13,260	53,040
26	Other salaries and wages	26	237,403	47,481	189,922
27	Pension plan contributions	27			
28	Other employee benefits	28	59,759	11,952	47,807
29	Payroll taxes	29	26,277	5,255	21,022
30	Professional fundraising fees	30			
31	Accounting fees	31			
32	Legal fees	32			
33	Supplies	33	9,782	1,956	7,826
34	Telephone	34	17,096	3,419	13,677
35	Postage and shipping	35	63,234	12,647	50,587
36	Occupancy	36	289,644	240,926	48,718
37	Equipment rental and maintenance	37	83,817	75,052	8,765
38	Printing and publications	38	59,753	59,753	
39	Travel	39	260,653	256,252	4,401
40	Conferences, conventions, and meetings	40			
41	Interest	41			
42	Depreciation, depletion, etc (attach schedule)	42	3,006		3,006
43	Other expenses (itemize) a _____	43a			
b	<b>SCHEDULE</b>	43b	1,131,972	1,060,643	71,329
c	_____	43c			
d	_____	43d			
e	_____	43e			
44	Total functional expenses (add lines 22 through 43). Organizations completing columns (B) - (D), carry these totals to lines 13 - 15.	44	2,308,696	1,788,596	520,100

Reporting of Joint Costs. Did you report in column (B) (Program services) any joint costs from a combined educational campaign and fundraising solicitation?

☐ Yes
 ☒ No

If "Yes" enter (i) the aggregate amount of these joint costs \$ \_\_\_\_\_, (ii) the amount allocated to Program services \$ \_\_\_\_\_

(iii) the amount allocated to Management and general \$ \_\_\_\_\_, and (iv) the amount allocated to Fundraising \$ \_\_\_\_\_

**Part III Statement of Program Service Accomplishments** (See Specific Instructions on page 23.)

What is the organization's primary exempt purpose? ▶

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

**Program Service Expenses**  
 (Required for 501(c)(3) and (4) orgs. and 4947(a)(1) trusts but optional for others.)

a CONCERTS OF CONTEMPORARY & TRADITIONAL MUSIC, ---  
AND --- WESTERN CLASSICAL MUSIC & DANCE BY VISITING  
ARTISTS & TRADITIONAL & CONTEMPORARY FOLK MUSIC  
 (Grants and allocations \$ \_\_\_\_\_)

X & DANCE FROM AFRICA, ASIA, EUROPE & LATIN AMERICA;  
INCLUDES SALES OF RECORDS, CASSETTES & COMPACT  
DISCS OF THIS MUSIC AT CONCERTS IN WMU OFFICES;  
 (Grants and allocations \$ \_\_\_\_\_)

X By MAIL ORDER.

(Grants and allocations \$ \_\_\_\_\_)

d \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 (Grants and allocations \$ \_\_\_\_\_)

e Other program services (attach schedule) (Grants and allocations \$ \_\_\_\_\_)

f Total of Program Service Expenses (should equal line 44, column (B), Program services)

**Part IV Balance Sheets** (See Specific Instructions on page 23 )

Note		(A) Beginning of year		(B) End of year	
<i>Where required, attached schedules and amounts within the description column should be for end-of-year amounts only</i>					
Assets	45	Cash — non-interest-bearing	47,298	45	129,000
	46	Savings and temporary cash investments		46	
	47a	Accounts receivable	381		
	b	Less allowance for doubtful accounts		47c	381
	48a	Pledges receivable			
	b	Less allowance for doubtful accounts		48c	
	49	Grants receivable	10,000	49	10,000
	50	Receivables from officers, directors, trustees, and key employees (attach schedule)		50	
	51a	Other notes and loans receivable (attach schedule)			
	b	Less allowance for doubtful accounts		51c	
	52	Inventories for sale or use	47,920	52	51,339
	53	Prepaid expenses and deferred charges	16,367	53	68,006
	54	Investments — securities (attach schedule) <input type="checkbox"/> Cost <input type="checkbox"/> FMV		54	
	55a	Investments — land, buildings, and equipment basis			
	b	Less accumulated depreciation (attach schedule)		55c	
56	Investments — other (attach schedule)		56		
57a	Land, buildings, and equipment basis	56,186			
b	Less accumulated depreciation (attach schedule)	50,670	57c	5,516	
58	Other assets (describe <input type="checkbox"/> RENT DEPOSIT )	3,592	58	3,592	
59	<b>Total assets</b> (add lines 45 through 58) (must equal line 74)	137,047	59	267,834	
Liabilities	60	Accounts payable and accrued expenses	61,547	60	93,896
	61	Grants payable		61	
	62	Deferred revenue	68,000	62	158,260
	63	Loans from officers, directors, trustees, and key employees (attach schedule)		63	
	64a	Tax-exempt bond liabilities (attach schedule)		64a	
	b	Mortgages and other notes payable (attach schedule)		64b	
	65	Other liabilities (describe <input type="checkbox"/> )		65	
	66	<b>Total liabilities</b> (add lines 60 through 65)	129,547	66	252,156
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74				
	67	Unrestricted	7,500	67	15,678
	68	Temporarily restricted		68	
	69	Permanently restricted		69	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74				
	70	Capital stock, trust principal, or current funds		70	
	71	Paid-in or capital surplus, or land, building, and equipment fund		71	
	72	Retained earnings, endowment, accumulated income, or other funds		72	
	73	<b>Total net assets or fund balances</b> (add lines 67 through 69 OR lines 70 through 72, column (A) must equal line 19 and column (B) must equal line 21)	7,500	73	15,678
	74	<b>Total liabilities and net assets/fund balances</b> (add lines 66 and 73)	137,047	74	267,834

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

Part IV-A		Reconciliation of Revenue per Audited Financial Statements with Revenue per Return (See Specific Instructions, page 25 )	
a	Total revenue, gains, and other support per audited financial statements ▶	a	
b	Amounts included on line a but not on line 12, Form 990	b	
	(1) Net unrealized gains on investments \$		
	(2) Donated services and use of facilities \$		
	(3) Recoveries of prior year grants \$		
	(4) Other (specify) _____ \$		
	Add amounts on lines (1) through (4) ▶	b	
c	Line a minus line b ▶	c	
d	Amounts included on line 12, Form 990 but not on line a	d	
	(1) Investment expenses not included on line 6b, Form 990 \$		
	(2) Other (specify) _____ \$		
	Add amounts on lines (1) and (2) ▶	d	
e	Total revenue per line 12, Form 990 (line c plus line d) ▶	e	

Part IV-B		Reconciliation of Expenses per Audited Financial Statements with Expenses per Return	
a	Total expenses and losses per audited financial statements ▶	a	
b	Amounts included on line a but not on line 17, Form 990	b	
	(1) Donated services and use of facilities \$		
	(2) Prior year adjustments reported on line 20, Form 990 \$		
	(3) Losses reported on line 20, Form 990 \$		
	(4) Other (specify) _____ \$		
	Add amounts on lines (1) through (4) ▶	b	
c	Line a minus line b ▶	c	
d	Amounts included on line 17, Form 990 but not on line a	d	
	(1) Investment expenses not included on line 6b, Form 990 \$		
	(2) Other (specify) _____ \$		
	Add amounts on lines (1) and (2) ▶	d	
e	Total expenses per line 17, Form 990 (line c plus line d) ▶	e	

**Part V List of Officers, Directors, Trustees, and Key Employees** (List each one even if not compensated, see Specific Instructions on page 25 )

[illegible]

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than \$100,000 from your organization and all related organizations of which more than \$10,000 was provided by the related organizations? ▶ ☐ Yes ☒ No  
If "Yes," attach schedule — see Specific Instructions on page 26

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**Part VII Analysis of Income-Producing Activities** (See Specific Instructions on page 30 )

	Unrelated business income		Excluded by section 512 513 or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue					
a <b>TICKET SALES</b>					939,202
b <b>CONCERT FEES</b>					307,838
c <b>RECORDS AND BOOKS</b>					76,617
d <b>DONATED SERVICES</b>					39,000
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments					
96 Dividends and interest from securities					
97 Net rental income or (loss) from real estate					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory					
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue					
a					
b					
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))					1,362,657
105 Total (add line 104, columns (B), (D), and (E))					1,362,657

Note Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I

**Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes** (See Specific Instructions on page 31 )

Line No	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
93, b, c, d	EACH ACTIVITY CONTRIBUTED IMPORTANTLY TO THE EXEMPT PURPOSES BY PROVIDING A PROFESSIONAL SHOWCASE FOR ESTABLISHED & NON-ESTABLISHED MUSICIANS, COMPOSERS & OTHER PERFORMING ARTISTS IN WORKSHOPS & EDUCATING FACILITIES

**Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities** (See Specific Instructions on page 31 )

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
	%			
	%			
	%			
	%			

**Part X Information Regarding Transfers Associated with Personal Benefit Contracts** (See Specific Instructions on page 31 )

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☐ No

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☐ No

Note: If "Yes" to (a), file Form 990 and Form 4720 (see instructions)

including accompanying schedules and statements, and to the best of my knowledge and belief, the information is true, correct, and complete. I am not aware of any information that would cause me to believe that the information is not true, correct, and complete.

5/13/02 Robert H. Browning Executive Director

**SCHEDULE A**  
(Form 990 or 990-EZ)

**Organization Exempt Under Section 501(c)(3)**

OMB No 1545-0047

(Except Private Foundation) and Section 501(e), 501(f), 501(k),  
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

**2000**

Department of the Treasury  
Internal Revenue Service

**Supplementary Information — (See separate instructions)**

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

Name of the organization

Employer identification number

WORLD MUSIC INSTITUTE, INC.

13-3323045

**Part I**

**Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**  
(See page 1 of the instructions List each one If there are none, enter "None")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
-----				
-----				
-----	NONE			
-----				
-----				
-----				
-----				
-----				
Total number of other employees paid over \$50,000 ▶				

**Part II**

**Compensation of the Five Highest Paid Independent Contractors for Professional Services**  
(See page 1 of the instructions List each one (whether individuals or firms) If there are none, enter "None")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
-----		
-----		
-----		
-----		
-----	NONE	
-----		
-----		
-----		
Total number of others receiving over \$50,000 for professional services ▶		

**Part III** Statements About Activities

	Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ► \$ _____ Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.	1	X
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any of its trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary?		
a Sale, exchange, or leasing of property?	2a	X
b Lending of money or other extension of credit?	2b	X
c Furnishing of goods, services, or facilities?	2c	X
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?	2d	X
e Transfer of any part of its income or assets? If the answer to any question is "Yes," attach a detailed statement explaining the transactions.	2e	X
3 Does the organization make grants for scholarships, fellowships, student loans, etc.?	3	X
4a Do you have a section 403(b) annuity plan for your employees?	4a	X
b Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs qualify to receive payments. (See page 2 of the instructions.)		

**Part IV** Reason for Non-Private Foundation Status (See pages 2 through 5 of the instructions.)

The organization is not a private foundation because it is: (Please check only ONE applicable box.)

- 5 ☐ A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6 ☐ A school. Section 170(b)(1)(A)(ii). (Also complete Part V, page 5.)
- 7 ☐ A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8 ☐ A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9 ☐ A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state ► \_\_\_\_\_
- 10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the Support Schedule in Part IV-A.)
- 11a ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the Support Schedule in Part IV-A.)
- 11b ☐ A community trust. Section 170(b)(1)(A)(vi). (Also complete the Support Schedule in Part IV-A.)
- 12 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions — subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the Support Schedule in Part IV-A.)
- 13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See section 509(a)(3).)

Provide the following information about the supported organizations. (See page 5 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14 ☐ An organization organized and operated to test for public safety. Section 509(a)(4). (See page 5 of the instructions.)



**Part IV-A Support Schedule** (Complete only if you checked a box on line 10, 11, or 12 ) *Use cash method of accounting*  
**Note** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

Calendar year (or fiscal year beginning in)	(a) 1999	(b) 1998	(c) 1997	(d) 1996	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants. See line 28.)	767303	827530	1287220	556947	3439000
16 Membership fees received	44741	53365	52227	45181	195514
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is not a business unrelated to the organization's charitable, etc., purpose	1136979	1609739	1231554	908693	4886965
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	223	285	558	299	1365
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets.					
23 Total of lines 15 through 22	1949246	2490919	2571559	1511120	8522844
24 Line 23 minus line 17	812267	881180	1340005	602427	3635879
25 Enter 1% of line 23	19492	24909	25716	15111	85228
26 Organizations described on lines 10 or 11	a Enter 2% of amount in column (e), line 24				26a 72718
b Attach a list (which is not open to public inspection) showing the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1996 through 1999 exceeded the amount shown in line 26a. Enter the sum of all these excess amounts.					26b 1537728
c Total support for section 509(a)(1) test. Enter line 24, column (e).					26c 3635879
d Add: Amounts from column (e) for lines 18 <u>1365</u> 19 <u>285</u> 22 <u>558</u>					26d 1539093
e Public support (line 26c minus line 26d total)					26e 2096786
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))					26f 57.7 %
27 Organizations described on line 12	a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," attach a list (which is not open to public inspection) to show the name of and total amounts received in each year from each "disqualified person." Enter the sum of such amounts for each year.				
(1999) <u>NONE</u> (1998) <u>NONE</u> (1997) <u>NONE</u> (1996) <u>NONE</u>					
b For any amount included in line 17 that was received from a nondisqualified person, attach a list to show the name of and amount received for each year that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year.	<u>SEE SCHEDULE ATTACHED</u>				
(1999) _____ (1998) _____ (1997) _____ (1996) _____					
c Add: Amounts from column (e) for lines 15 _____ 16 _____ 17 _____ 20 _____ 21 _____					27c _____
d Add: Line 27a total _____ and line 27b total _____					27d _____
e Public support (line 27c total minus line 27d total)					27e _____
f Total support for section 509(a)(2) test. Enter amount on line 23, column (e).					27f _____
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))					27g _____ %
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))					27h _____ %
28 Unusual Grants. For an organization described in line 10, 11, or 12 that received any unusual grants during 1996 through 1999, attach a list (which is not open to public inspection) for each year showing the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not include these grants in line 15. (See page 5 of the instructions.)					

**Part V****Private School Questionnaire (See page 5 of the instructions )****(To be completed ONLY by schools that checked the box on line 6 in Part IV)**

29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument or in a resolution of its governing body?

29

Yes No

30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues and other written communications with the public dealing with student admissions programs and scholarships?

30

31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves?

31

If "Yes" please describe. If "No," please explain. (If you need more space, attach a separate statement.)

32 Does the organization maintain the following:

a Records indicating the racial composition of the student body, faculty, and administrative staff?

32a

b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?

32b

c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions programs and scholarships?

32c

d Copies of all material used by the organization or on its behalf to solicit contributions?

32d

If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)

33 Does the organization discriminate by race in any way with respect to:

a Students' rights or privileges?

33a

b Admissions policies?

33b

c Employment of faculty or administrative staff?

33c

d Scholarships or other financial assistance?

33d

e Educational policies?

33e

f Use of facilities?

33f

g Athletic programs?

33g

h Other extracurricular activities?

33h

If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)

34a Does the organization receive any financial aid or assistance from a governmental agency?

34a

b Has the organization's right to such aid ever been revoked or suspended?

34b

If you answered "Yes" to either 34a or b, please explain using an attached statement.

35 Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation.

35

**Part VI-A Lobbying Expenditures by Electing Public Charities** (See page 7 of the instructions )  
 (To be completed **ONLY** by an eligible organization that filed Form 5768)

- Check here ☐ a ☐ if the organization belongs to an affiliated group  
 Check here ☐ b ☐ if you checked "a" above and "limited control" provisions apply

Limits on Lobbying Expenditures		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
(The term "expenditures" means amounts paid or incurred )			
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	
37	Total lobbying expenditures to influence a legislative body (direct lobbying)	37	
38	Total lobbying expenditures (add lines 36 and 37)	38	
39	Other exempt purpose expenditures	39	
40	Total exempt purpose expenditures (add lines 38 and 39)	40	
41	Lobbying nontaxable amount. Enter the amount from the following table —		
If the amount on line 40 is —      The lobbying nontaxable amount is — Not over \$500,000      20% of the amount on line 40 Over \$500,000 but not over \$1,000,000      \$100,000 plus 15% of the excess over \$500,000 Over \$1,000,000 but not over \$1,500,000      \$175,000 plus 10% of the excess over \$1,000,000 Over \$1,500,000 but not over \$17,000,000      \$225,000 plus 5% of the excess over \$1,500,000 Over \$17,000,000      \$1,000,000		41	
42	Grassroots nontaxable amount (enter 25% of line 41)	42	
43	Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	43	
44	Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	44	

**Caution:** If there is an amount on either line 43 or line 44, you must file Form 4720.

**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.  
 See the instructions for lines 45 through 50 on page 9 of the instructions.)

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2000	(b) 1999	(c) 1998	(d) 1997	(e) Total
45	Lobbying nontaxable amount				
46	Lobbying ceiling amount (150% of line 45(e))				
47	Total lobbying expenditures				
48	Grassroots nontaxable amount				
49	Grassroots ceiling amount (150% of line 48(e))				
50	Grassroots lobbying expenditures				

**Part VI-B Lobbying Activity by Nonelecting Public Charities**

(For reporting only by organizations that did not complete Part VI-A) (See page 9 of the instructions.)

During the year, did the organization attempt to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

- a. Volunteers  
 b. Paid staff or management (Include compensation in expenses reported on lines c through h)  
 c. Media advertisements  
 d. Mailings to members, legislators, or the public  
 e. Publications, or published or broadcast statements  
 f. Grants to other organizations for lobbying purposes  
 g. Direct contact with legislators, their staffs, government officials, or a legislative body  
 h. Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means  
 i. Total lobbying expenditures (add lines c through h)

Yes	No	Amount

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

- (i) Cash
- (ii) Other assets

	Yes	No
51a(i)		X
a(ii)		X
b(i)		X
b(ii)		X
b(iii)		X
b(iv)		X
b(v)		X
b(vi)		X
c		X

- b Other transactions
- (i) Sales or exchanges of assets with a noncharitable exempt organization
  - (ii) Purchases of assets from a noncharitable exempt organization
  - (iii) Rental of facilities, equipment or other assets
  - (iv) Reimbursement arrangements
  - (v) Loans or loan guarantees
  - (vi) Performance of services or membership or fundraising solicitations

d. If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement show in column (d) the value of the goods, other assets, or services received.

[illegible]

► ☐ Yes ☒ No

b If "Yes " complete the following schedule

[illegible]

# WORLD MUSIC INSTITUTE, INC.

## JUNE 30, 2001

PREPARED BY	DATE
REVIEWED BY	WP NO

13-3323045  
PAGE 1 OF 3

	1	2	3	4	5	AMOUNT
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19	④					
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# WORLD MUSIC INSTITUTE, INC.

JUNE 30, 2001

PREPARED BY	DATE
REVIEWED BY	WP NO

13-3323045  
PAGE 2 OF 3

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JUNE 30, 2001

PREPARED BY

DATE \_\_\_\_\_

REVIEWED BY

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PAGE 3' OF 3

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2500-

2500-

2250-

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1000-

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1000-

1000-

7277- 27902-

636622-

Name: World Music Institute  
EIN: 13-3323045  
Period: 6/30/2001  
Schedule - A (Form 990) page # 3, line 26b.

**Contributors exceeding 2% of Line 24 Total Support for 509(a)(1) test**

	Amount Contributed
\$	916,582
	381,882
	284,884
	100,000
	169,386
	100,000
	94,020
\$	<b><u>2,046,754</u></b>
	(509,026)
\$	<b><u>1,537,728</u></b>



# WORLD MUSIC INSTITUTE

49 WEST 27TH STREET  
SUITE 930  
NEW YORK, NY 10001  
TEL 212 545 7536  
FAX 212 889-2771  
EMAIL [WMI@WORLDMUSICINSTITUTE.ORG](mailto:WMI@WORLDMUSICINSTITUTE.ORG)



## **BOARD OF DIRECTORS:**

as of June, 2001

<u>Name</u>	<u>Profession</u>	<u>Term</u>
Muhal Richard Abrams	Composer/Musician	Honorary
Cindy Byram	Public Relations	2 years
Robert H. Browning	Executive and Artistic Director, World Music Institute	2 years
Thomas W. Buckner	President, Mutable Music	2 years
Zette Emmons <b><u>Secretary</u></b>	Curator, Special Exhibits The Newark Museum	2 years
Leela Fiorino	Officer, New York City Department of Landmarks & Preservation	2 years
David Gasner	Partner, Alpha Management	2 years
Philip Glass	Composer/Musician	Honorary
Daisy Paradis	Board of Directors, Howard Bayne Fund Musician, Teacher	2 years
Zeyba Rahman <b><u>Chair</u></b>	Co-Producer, Jungli-Billi Productions Artistic Director, Int'l Festival of Sacred Music, Fes, Morocco	2 years
Ravi Shankar	Composer/Musician	Honorary

A NOT FOR PROFIT CORPORATION

World Music Institute, Inc.

PREPARED BY

WORK PAPER NO

REVIEWED BY

DATE

June 30, 2001

Form 990

13-3323045

1	2	3	4	5	6	7
1996	GRANTS & CONTRIBUTIONS OVER \$5000		TOTAL AMOUNT	DATE	PURPOSE	
			84900	7/2/96 - 5/1/97	CONCERT PRESENTING	
			43967	10/2/96 - 3/2/97	CONCERT PRESENTING	
			7000	1/30/97	COMMISSIONS	
			15000	1/2/97	CONCERT PRESENTING	
			10000	7/11/96	CONCERT PRESENTING	
			16000	1/2/97	CONCERT PRESENTING	
			50000	7/1/96	GENERAL OPERATING	
			20000	3/3 - 3/17/97	CONCERT PRESENTING	
			12000	2/3/97	COMMISSIONS	
			6000	7/1/96	GENERAL OPERATING	
			22270	2/24 - 6/30/97	RADIO SERIES	
			234925	7/23/96 - 5/1/97	CONCERT PRESENTING	
			10020	11/23 - 12/1/96	GENERAL OPERATING	

World Peace Institute, Inc.  
June 30, 2001

PREPARED BY

WORK PAPER NO

REVIEWED BY

DATE

13-3323045

Pg 1 of 2

1997

GRANTS & CONTRIBUTION OVER \$5000

TOTAL  
AMOUNT

DATE

PURPOSE

110000 - 8/10/97 - 1/19/98 CONCERT PRESENTING

41834 - 7/1/97 - 3/2/98 CONCERT PRESENTING

7500 - 4/15/98 CONCERT PRESENTING

20000 - 7/1/97 CONCERT PRESENTING

40000 - 8/19/97 - 8/21/97 CONCERT PRESENTING

50000 - 9/8/97 - 9/11/97 CONCERT PRESENTING

50000 - 11/15/98 CONCERT PRESENTING

25000 - 7/3/97 CONCERT PRESENTING

25000 - 8/18/97 CONCERT PRESENTING

10000 - 8/28/97 CONCERT PRESENTING

10000 - 9/11/97 CONCERT PRESENTING

10000 - 9/18/97 CONCERT PRESENTING

10000 - 8/12/97 CONCERT PRESENTING

5000 - 8/19/97 CONCERT PRESENTING

5000 - 9/18/97 CONCERT PRESENTING

5000 - 9/11/97 CONCERT PRESENTING

20000 - 12/4/97 CONCERT PRESENTING

7250 - 12/9/97 - 5/4/98 COMMISSIONS

27000 - 9/18/97 - 4/20/98 CONCERT PRESENTING

22000 - 12/29/97 CONCERT PRESENTING

10000 - 7/1/97 CONCERT PRESENTING

World Music Institute, Inc.  
June 30, 2001

PREPARED BY

WORK PAPER NO

REVIEWED BY

DATE

13-3323045

Pg 2 of 2 (continued)

TOTAL  
AMOUNT

DATE

PURPOSE

1997

GRANTS & CONTRIBUTIONS

OVER \$5000

8000 - 8/11 & 9/22/97 COMMISSIONS

8000 - 3/16/98 CONCERT PRESENTING

6000 - 7/97 - 6/98 GENERAL OPERATIONS

5500 - 4/4/98 CONCERT PRESENTING

5000 - 6/23/98 CONCERT PRESENTING

323439 - 7/1/97 - 6/23/98 CONCERT PRESENTING

169386 - 7/1/97 - 11/22/98 CONCERT PRESENTING

45000 - 7/1 - 9/12/97 CONCERT PRESENTING

20000 - 7/97 CONCERT PRESENTING

10000 - 1/27/98 CONCERT PRESENTING

10000 - 7/97 CONCERT PRESENTING

5100 - 3/23 & 3/31/98 CONCERT PRESENTING

5000 - 11/20/97 CONCERT PRESENTING

# WORLD MUSIC INSTITUTE, INC.

JUNE 30, 2001

13-3323045

1998	GRANTS & CONTRIBUTIONS	TOTAL AMOUNT	DATE RANGE \$5000	PURPOSE
		81250-	9/15/98 - 7/22/99	CONCERT PRESENTING
		58289-	7/1/98 - 9/28/99	CONCERT PRESENTING
		55000-	7/1/98 - 6/30/98	CONCERT PRESENTING
		40000-	1/12/99	CONCERT PRESENTING
		38000-	7/1/98 - 6/30/99	CONCERT PRESENTING
		28000-	12/16/98	CONCERT PRESENTING
		25000-	12/1/98	CONCERT PRESENTING
		20000-	3/5/99	CONCERT PRESENTING
		20000-	8/17/98 - 3/8/99	CONCERT PRESENTING
		17000-	11/9/98	CONCERT PRESENTING
		15000-	5/11/99	CONCERT PRESENTING
		15000-	7/6/98	CONCERT PRESENTING
		10000-	12/31/98	GENERAL OPERATING
		7500-	5/28/99	GENERAL OPERATING
		6000-	8/13/98	CONCERT PRESENTING
		5000-	1/14/99	CONCERT PRESENTING
		356168-	7/1/98 - 6/30/99	CONCERT PRESENTING & GENERAL OPERATING

# WORLD MUSIC INSTITUTE, INC.

JUNE 30, 2001

PREPARED BY	DATE
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13-3323045

1	2	3	4	5	6	7
			TOTAL			
			AMOUNT	DATE		PURPOSE
1999	GRANTS & CONTRIBUTIONS OVER \$5,000					
			231,882	10/14/99-5/19/00		CONCERT PRESENTING & GENERAL OPERATIONS
			144,884	9/24/99-6/30/00		CONCERT PRESENTING & GENERAL OPERATIONS
			120,000	3/20-4/30/00		CONCERT PRESENTING
			59,081	9/24/99-11/3/00		CONCERT PRESENTING & GENERAL OPERATIONS
			40,000	7/14/99-4/26/00		CONCERT PRESENTING
			31,500	12/14/99		CONCERT PRESENTING
			37,250	10/29/99		CONCERT PRESENTING
			26,500	4/24-5/19/00		CONCERT PRESENTING
			25,000	3/7-5/5/00		CONCERT PRESENTING
			20,000	5/24/00		CONCERT PRESENTING
			18,000	3/24/00		CONCERT PRESENTING
			10,000	7/1/99-6/30/00		GENERAL OPERATIONS
			10,000	9/9/99		CONCERT PRESENTING
			7,250	11/19/99		CONCERT PRESENTING
			6,000	1/3-5/4/00		CONCERT PRESENTING
			46,525	8/10/99-2/24/00		CONCERT PRESENTING

# WORLD MUSIC INSTITUTE, INC.

JUNE 30, 2001

PREPARED BY	DATE
REVIEWED BY	WP NO

13-3323045

				1	2	3	4	5	6	7
				TOTAL	DATE	PURPOSE				
				AMOUNT						
2000				GRANTS & CONTRIBUTIONS OVER \$5000						
				170000 -	10/00-5/01	CONCERT PRESENTING GENERAL OPERATIONS				
				150000 -	8/00 & 2/01	CONCERT PRESENTING GENERAL OPERATIONS				
				71717 -	10/00 & 3/01	CONCERT PRESENTING GENERAL OPERATIONS				
				70000 -	7/00-6/01	CONCERT PRESENTING				
				570000 -	10/00 & 5/01	CONCERT PRESENTING				
				56500 -	12/00	CONCERT PRESENTING				
				30000 -	9/00	CONCERT PRESENTING				
				24500 -	12/00 & 6/01	COMMISSIONS				
				48000 -	7/00	CONCERT PRESENTING				
				36000 -	3/01	CONCERT PRESENTING				
				35000 -	1/01	CONCERT PRESENTING				
				25000 -	9/00	CONCERT PRESENTING				
				20000 -	7/00	CONCERT PRESENTING				
				17500 -	3/01	CONCERT PRESENTING				
				8000 -	1/01 & 3/01	CONCERT PRESENTING				
				5000 -	5/01	CONCERT PRESENTING				
				45000 -	3/01	CONCERT PRESENTING				

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# WORLD MUSIC INSTITUTE, INC.

JUNE 30, 2001

PREPARED BY	DATE
REVIEWED BY	WP NO

13-3323045

	1	2	3	4	5	6	7
				A	B	C	D
				TOTAL	PROGRAMS	MGMT	FUNDRAISING
1	<u>PART II</u>						
2	<u>LINE 43</u>	- OTHER EXPENSES					
3		ARTIST FEES		594502-	594502-		
4		ADVERTISING		359374-	359374-		
5		DONATED SERVICES		39000-	21600-	17400-	
6		PROFESSIONAL & CONSULTING		39745-		39745-	
7		RECORD & TAPES		53146-	53146-		
8		DUES & SUBSCRIPTIONS		2462-		2462-	
9		MISCELLANEOUS		701-	140-	561-	
10		INSURANCE		10216-	2043-	8173-	
11		OFFICE EXPENSE		2988-		2988-	
12		CREDIT CARD FEES		29838-	29838-		
13				<u>1,131,972-</u>	<u>1,006,43-</u>	<u>71,329-</u>	

14							
15							
16							
17							
18							
19	<u>PART IV</u>						
20	<u>ASSETS</u>						
21	<u>LINE 57B</u>	- ACCUMULATED DEPRECIATION					
22							
23					<u>COST</u>	<u>DEPRECIATION</u>	<u>ACCUM</u>
24							
25		EQUIPMENT			<u>56186-</u>	<u>3006-</u>	<u>50669-</u>
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Form **8868**

(December 2000)

Department of the Treasury  
Internal Revenue ServiceApplication for Extension of Time To File an  
Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ► ☒
- If you are filing for an **Additional (not automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form) ► ☐

**Note** Do not complete **Part II** unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

**Part I Automatic 3-Month Extension of Time** — Only submit original (no copies needed)

**Note** Form 990-T corporations requesting an automatic 6-month extension — check this box and complete **Part I** only ► ☐

All other corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file income tax returns. Partnerships, REMICs and trusts must use Form 8736 to request an extension of time to file Form 1065, 1066, or 1041

Type or print  File by the due date for filing your return. See instructions	Name of Exempt Organization	Employer identification number
	<b>WORLD MUSIC INSTITUTE, INC.</b>	<b>13-3323045</b>
	Number, street, and room or suite no. If a PO box, see instructions <b>49 WEST 27TH STREET</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions <b>NEW YORK NY 10001</b>	

Check type of return to be filed (file a separate application for each return)

- |  |  |                                    |
|--|--|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation)                | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL         | <input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ         | <input type="checkbox"/> Form 990-T (trust other than above)     | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-PF         | <input type="checkbox"/> Form 1041-A                             | <input type="checkbox"/> Form 8870 |

- If the organization does not have an office or place of business in the United States, check this box ► ☐
- If this is for a **Group Return**, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ► ☐ If it is for part of the group, check this box ► ☐ and attach a list with the names and EINs of all members the extension will cover

- 1 I request an automatic 3-month (6-month, for 990-T corporation) extension of time until FEB 15, 20 02 to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ☐ calendar year 20 \_\_ or
- ☒ tax year beginning JULY 1, 20 00, and ending JUNE 30, 20 01

- 2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

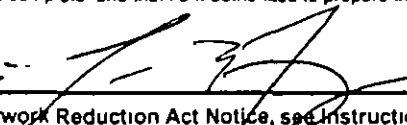
- 3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions \$ \_\_\_\_\_

- b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit \$ \_\_\_\_\_

- c **Balance Due** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions \$ \_\_\_\_\_

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ►  Title ► CRA Date ► NOV 12 2001

For Paperwork Reduction Act Notice, see instruction \_\_\_\_\_ Form **8868** (12-2000)

- If you are filing for an **Additional (not automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **Note: Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.**
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

<b>Part II Additional (not automatic) 3-Month Extension of Time — Must File Original and One Copy</b>			
Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization <b>WORLD MUSIC INSTITUTE, INC.</b>		Employer identification number <b>13-3323045</b>
	Number, street, and room or suite no. If a PO box, see instructions <b>49 WEST 27TH STREET</b>		For IRS use only
	City, town, or post office, state, and ZIP code. For a foreign address, see instructions <b>NEW YORK NY 10001</b>		

Check type of return to be filed (File a separate application for each return)

- ☒ Form 990   
 ☐ Form 990-EZ   
 ☐ Form 990-T (sec. 401(a) or 408(a) trust)   
 ☐ Form 1041-A   
 ☐ Form 5227   
 ☐ Form 8870  
☐ Form 990-BL   
☐ Form 990-PF   
☐ Form 990-T (trust other than above)   
☐ Form 4720   
☐ Form 6069

**STOP** Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a **Group Return**, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 4 I request an additional 3-month extension of time until May 15, 20 02
- 5 For calendar year \_\_\_\_\_, or other tax year beginning JULY 1, 20 00 and ending JUNE 30, 20 01
- 6 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension ADDITIONAL INFORMATION NEEDED TO COMPLETE RETURN

- 8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions \$ \_\_\_\_\_
- b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868 \$ \_\_\_\_\_
- c **Balance Due** Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions \$ \_\_\_\_\_

**Signature and Verification**

Under penalties of perjury I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  Title CPA Date 2/7/02

**Notice to Applicant — To Be Completed by the IRS**

- ☒ We have approved this application. Please attach this form to the organization's return.
- ☐ We have not approved this application. However, we have granted a 10-day grace period from the later of the date shown below or the due date of the organization's return (including any prior extensions). This grace period is considered to be a valid extension of time for elections otherwise required to be made on a timely return. Please attach this form to the organization's return.
- ☐ We have not approved this application. After considering the reasons stated in item 7, we cannot grant your request for an extension of time to file. We are not granting a 10-day grace period.
- ☐ We cannot consider this application because it was filed after the due date of the return for which an extension was requested.
- ☐ Other \_\_\_\_\_

Director \_\_\_\_\_ By \_\_\_\_\_ Date \_\_\_\_\_

Alternate Mailing Address — Enter the address if you want the copy of this application for an additional 3-month extension returned to an address different than the one entered above.

Type or print	Name <b>LEONARD B. FAY CPA</b>	FEB 26 2002
	Number and street (include suite, room, or apt. no.) Or a PO box number <b>370 LEXINGTON AVE</b>	
	City or town, province or state, and country (including postal or ZIP code) <b>NEW YORK NY 10017</b>	