

Return of Private Foundation
 or Section 4947(a)(1) Nonexempt Charitable Trust
 Treated as a Private Foundation

Department of the Treasury
 Internal Revenue Service

Note: The organization may be able to use a copy of this return to satisfy state reporting requirements.

For the calendar year 2000, or tax year beginning **January 1, 2000**, and ending **December 31, 2000**

G Check all that apply: Initial return Final return Amended return Address change Name change

Use the IRS label.	Name of organization CHARLES G. KOCH CHARITABLE FOUNDATION	A Employer identification number 48-0918408
Otherwise, please print or type.	Number and street (or P.O. box number if mail is not delivered to street address) Room/suite P. O. Box 2256	B Telephone number (see page 10 of the instr.) (316) 828-5552
	City or town State Zip + 4 Wichita KS 67201-2256	C If exemption application is pending, check here <input type="checkbox"/>
H Check organization:	<input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation	D 1. Foreign organizations, check here <input type="checkbox"/> 2. Organizations meeting the 85% test, check <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, column (c), line 16) 31,526,113	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <small>(Part I, col. (d) must be on cash basis.)</small>	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	2,866			
2 Distributions from split-interest trusts		0		
3 Interest on savings and temporary cash investments	223,221	223,221	0	
4 Dividends and interest from securities	646,740	646,740	0	
5a Gross rents	0	0	0	
b (Net rental income/loss <u>0</u>)				
6a Net gain or (loss) from sale of assets not on line 10	1,482,967			
b G.S.P. for assets on 8a <u>0</u>				
7 Capital gain net income (Part IV, line 2)		1,482,967		
8 Net short-term capital gain			0	
9 Income modifications			0	
10a Gross sales less returns <u>0</u>				
b Less: C.O.G.S. <u>0</u>				
c Gross profit or (loss) (attach schedule)	0		0	
11 Other income (attach schedule)	10,382	10,382		
12 Total. Add lines 1 through 11	2,366,176	2,363,310	0	
13 Compensation of officers, directors, trustees, etc.	0	0	0	0
14 Other employee salaries and wages	0	0	0	0
15 Pension plans, employee benefits	0	0	0	0
16a Legal fees (attach schedule)	1,991	0	0	1,991
b Accounting fees (attach schedule)	10,895	0	0	9,998
c Other professional fees	263,767	102,274	0	144,180
17 Interest	0	0	0	0
18 Taxes (attach schedule)	32,671	10,395	0	0
19 Depreciation and depletion	0	0	0	
20 Occupancy	0	0	0	0
21 Travel, conferences, and meetings	437	0	0	437
22 Printing and publications	0	0	0	0
23 Other expenses (attach schedule)	28,674	23,001	0	5,673
24 Total operating and administrative expenses. Add lines 13 through 23	338,435	135,670	0	162,279
25 Contributions, gifts, grants, paid	2,888,475			4,888,475
26 Total expenses and disbursements. Add lines 24 and 25	3,226,910	135,670	0	5,050,754
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	(860,734)			
b Net investment income (if negative, enter -0-)		2,227,640		
c Adjusted net income (if negative, enter -0-)			0	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
	1 Cash - non-interest bearing	6,706	0	0
	2 Savings and temporary cash investments	736,953	640,710	640,710
	3 Accounts receivable 2,469			
	Less: allowance for doubtful accounts 0	2,322	2,469	2,469
	4 Pledges receivable 0			
	Less: allowance for doubtful accounts 0	0	0	0
	5 Grants receivable	0	0	0
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)	0	0	0
A	7 Other notes and loans receivable 0			
s	Less: allowance for doubtful accounts 0	80,000	0	0
s	8 Inventories for sale or use	0	0	0
e	9 Prepaid expenses and deferred charges	0	35,224	35,224
t	10a Investments - U.S. and state government obligations	0	0	0
s	b Investments - corporate stock (attach schedule)	0	0	0
	c Investments - corporate bonds (attach schedule)	0	0	0
	11 Investments - land, buildings, and equipment: basis 3,377,694			
	Less: accumulated depreciation 0	3,377,694	3,377,694	5,070,000
	12 Investments - mortgage loans	0	0	0
	13 Investments - other (attach schedule)	28,671,090	26,461,588	25,777,710
	14 Land, buildings, and equipment: basis 0			
	Less: accumulated depreciation 0	0	0	0
	15 Other assets (describe 0)	0	0	0
	16 Total assets (to be completed by all filers-see page 16 of the instructions. Also, see page 1, item I)	32,874,765	30,517,685	31,526,113
	17 Accounts payable and accrued expenses	20,062	22,123	
	18 Grants payable	3,000,000	4,000,000	
Lia-	19 Deferred revenue	0	0	
bili-	20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
ties	21 Mortgages and other notes payable (attach schedule)	0	0	
	22 Other liabilities (describe 0)	0	0	
	23 Total liabilities (add lines 17 through 22)	3,020,062	4,022,123	
	Organizations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>			
N	24 Unrestricted	29,854,703	26,495,562	
e	25 Temporarily restricted	0	0	
t	26 Permanently restricted	0	0	
	Organizations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
A	27 Capital stock, trust principal, or current funds	0	0	
s	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
e	29 Retained earnings, accumulated income, endowment, or other funds	0	0	
t	30 Total net assets or fund balances (see page 17 of the instructions)	29,854,703	26,495,562	
s	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	32,874,765	30,517,685	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	29,854,703
2	Enter amount from Part I, line 27a	2	(860,734)
3	Other increases not included in line 2 (itemize) Adjust tax cost of investments	3	501,593
4	Add lines 1, 2, and 3	4	29,495,562
5	Decreases not included in line 2 (itemize) Adjustment to Grants Payable	5	3,000,000
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	26,495,562

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED SCHEDULE			
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a			0	
b			0	
c			0	
d			0	
e			0	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a		0	0	
b		0	0	
c		0	0	
d		0	0	
e		0	0	
2	Capital gain net income or (net capital loss). If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	1,482,967	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the organization liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the organization does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
1999	3,078,832	33,281,910	0.092508
1998	3,320,358	32,850,792	0.101074
1997	4,150,986	27,520,387	0.150833
1996	1,069,139	19,713,164	0.054235
1995	1,977,526	9,909,335	0.199562
2	Total of line 1, column (d)	2	0.598212
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.119642
4	Enter the net value of noncharitable-use assets for 2000 from Part X, line 5	4	33,847,015
5	Multiply line 4 by line 3	5	4,049,525
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	22,276
7	Add lines 5 and 6	7	4,071,801
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	5,050,754

Part VI Excise Tax on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18)

Table with 11 rows for excise tax calculations. Includes categories like 'Exempt operating foundations', 'Domestic organizations that meet the section 4940(e) requirements', and 'Total credits and payments'. Total amount owed is 35,224.

Part VII-A Statements Regarding Activities

Table with 11 rows for activity statements. Includes questions like 'During the tax year, did the organization attempt to influence any national, state, or local legislation?' and 'Has the organization engaged in any activities that have not previously been reported to the IRS?'. Includes 'Yes' and 'No' columns.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a During the year did the organization (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the organization agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) No

b If any answer is "Yes" to 1a(1) - (6), did ANY of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here

c Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2000?

2 Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2000, did the organization have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2000? No
If "Yes," list the years

b Are there any years listed in 2a for which the organization is NOT applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see page 20 of the instructions.)

c If the provisions of section 4942(a)(2) are being applied to ANY of the years listed in 2a, list the years here. N/A

3a Did the organization hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? No

b If "Yes," did it have excess business holdings in 2000 as a result of (1) any purchase by the organization or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the organization had excess business holdings in 2000.)

4a Did the organization invest during the year any amount in a manner that would jeopardize its charitable purposes?

b Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2000?

- 5a During the year did the organization pay or incur any amount to:
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? No
(3) Provide a grant to an individual for travel, study, or other similar purposes? No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? No

b If any answer is "Yes" to 5a(1) - (5), did ANY of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the organization claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes
If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? No

b Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If you answered "Yes" to 6b, also file Form 8870.

Table with 3 columns: Question ID, Yes, No. Contains 'X' marks in the Yes/No columns for questions 1b, 1c, 2b, 3b, 4a, 4b, 5b, and 6b.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions):

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account, other allowances
SEE ATTACHMENT				

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 21 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

3 Five highest-paid independent contractors for professional services - (see page 21 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

	List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	N/A	
2		
3		
4		

Part IX-B Summary of Program-Related Investments

(see page 22 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	NONE	
2		
3	All other program-related investments See page 22 of the instructions.	

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see

page 22 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	29,426,032
b	Average of monthly cash balances	1b	712,573
c	Fair market value of all other assets (see page 23 of the instructions)	1c	4,223,847
d	Total (add lines 1a, b, and c)	1d	34,362,452
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	34,362,452
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 23 of the instructions)	4	515,437
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	33,847,015
6	Minimum investment return. Enter 5% of line 5	6	1,692,351

Part XI Distributable Amount

(see page 23 of the instructions) (Section 4942(j)(3) and (j)(5) private operating

foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,692,351
2a	Tax on investment income for 2000 from Part VI, line 5	2a	22,276
b	Income tax for 2000. (This does not include the tax from Part VI.)	2b	0
c	Add lines 2a and 2b	2c	22,276
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,670,075
4a	Recoveries of amounts treated as qualifying distributions	4a	0
b	Income distributions from section 4947(a)(2) trusts	4b	0
c	Add lines 4a and 4b	4c	0
5	Add lines 3 and 4c	5	1,670,075
6	Deduction from distributable amount (see page 23 of the instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,670,075

Part XII Qualifying Distributions

(see page 24 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	5,050,754
b	Program-related investments - total of lines 1-3 of Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	5,050,754
5	Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 24 of the instructions)	5	22,276
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	5,028,478

NOTE: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income

(see page 24 of the instructions)

	(a) Corpus	(b) Years prior to 1999	(c) 1999	(d) 2000
1 Distributable amount for 2000 from Part XI, line 7				1,670,075
2 Undistributed income, if any, as of the end of 1999:				
a Enter amount for 1999 only			0	
b Total for prior years: 19__, 19__, 19__		0		
3 Excess distributions carryover, if any, to 2000:				
a From 1995	1,493,889			
b From 1996	127,319			
c From 1997	2,848,429			
d From 1998	1,784,123			
e From 1999	1,506,398			
f Total of lines 3a through e	7,760,158			
4 Qualifying distributions for 2000 from Part XII, line 4: \$ 5,050,754				
a Applied to 1999, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required - see instructions)		0		
c Treated as distributions out of corpus (Election required - see instructions)	0			
d Applied to 2000 distributable amount				1,670,075
e Remaining amount distributed out of corpus	3,380,679			
5 Excess distributions carryover applied to 2000 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add 3f, 4c, and 4e. Subtract line 5	11,140,837			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0		
e Undistributed income for 1999. Subtract line 4a from line 2a. Taxable amount			0	
f Undistributed income for 2000. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2001				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3)	0			
8 Excess distributions carryover from 1995 not applied on line 5 or line 7 (see page 25 of the instructions)	1,493,889			
9 Excess distributions carryover to 2001 Subtract lines 7 and 8 from line 6a	9,646,948			
10 Analysis of line 9:				
a Excess from 1996	127,319			
b Excess from 1997	2,848,429			
c Excess from 1998	1,784,123			
d Excess from 1999	1,506,398			
e Excess from 2000	3,380,679			

Part XIV Private Operating Foundations

(see page 25 of the instructions and Part VII-A, question 9)

N/A

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2000, enter the date of the ruling
- b** Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax Year				(e) Total
	(a) 2000	(b) 1999	(c) 1998	(d) 1997	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	0	0	0	0	0
b 85% of line 2a	0	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed	0	0	0	0	0
d Amounts included in line 2c not used directly for active conduct of exempt activities	0	0	0	0	0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	0	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets	0	0	0	0	0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	0	0	0	0	0
b "Endowment" alternative test - Enter 2/3 of minimum investment return shown in Part X, line 8 for each year listed	0	0	0	0	0
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)	0	0	0	0	0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)	0	0	0	0	0
(3) Largest amount of support from an exempt organization	0	0	0	0	0
(4) Gross investment income	0	0	0	0	0

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year - see page 26 of the instructions.)

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc. (see page 26 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

- b** The form in which applications should be submitted and information and materials they should include:

- c** Any submission deadlines:

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p>a Paid during the year</p> <p>See Attached Schedule</p>				4,888,475
Total				3a 4,888,475
<p>b Approved for future payment</p> <p>George Mason University Foundation Fairfax, VA</p>		Public	Educational and Research Programs	4,000,000
Total				3b 4,000,000

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Table with 3 columns: Question, Yes, No. Rows include 1a(1) Cash, 1a(2) Other assets, 1b(1) Sales of assets, 1b(2) Purchases of assets, 1b(3) Rental of facilities, 1b(4) Reimbursement arrangements, 1b(5) Loans or loan guarantees, 1b(6) Performance of services, and 1c Sharing of facilities.

a Transfers from the reporting organization to a noncharitable exempt organization of:

- (1) Cash
(2) Other assets

b Other Transactions:

- (1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Schedule table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains 'N/A'.

2a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No
[] [X]

b If "Yes," complete the following schedule.

Schedule table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Row 1 contains 'N/A'.

accompanying schedules and statements, and to the best of my knowledge and belief, it is (preparer) is based on all information of which preparer has any knowledge

If you are filing for an Additional (not automatic) 3-Month Extension, complete only Part II and check this box

Note: Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).

Part II Additional (not automatic) 3-Month Extension of Time-Must File Original and One Copy.

Table with 3 columns: Type or print, Name of Exempt Organization, and Employer identification number. Includes address: Charles G. Koch Charitable Foundation, P.O. Box 2256, Wichita, KS 67201-2256.

Check type of return to be filed (File a separate application for each return):

- Form 990, Form 990-EZ, Form 990-T (sec. 401(a) or 408(a) trust), Form 1041-A, Form 5227, Form 8870, Form 990-BL, Form 990-PF, Form 990-T (trust other than above), Form 4720, Form 6069

STOP: Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

If the organization does not have an office or place of business in the United States, check this box

If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)

If this is

for the whole group, check this box

If it is for part of the group, check this box

and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until 11/15/2001
5 For calendar year 2000, or other tax year beginning and ending
6 If this tax year is for less than 12 months, check reason: Initial return, Final return, Change in accounting period
7 State in detail why you need the extension All the information necessary to prepare a complete and accurate return is not yet available.

- 8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions 0
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868 0
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions 0

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature: Vonda Holliman, Title: Treasurer, Date: 8/15/2001

Notice to Applicant-To Be Completed by the IRS

- 1 We have approved this application. Please attach this form to the organization's return.
2 We have not approved this application. However, we have granted a 10-day grace period from the later of the date shown below or the due date of the organization's return (including any prior extensions). This grace period is considered to be a valid extension of time for elections otherwise required to be made on a timely return. Please attach this form to the organization's return.
3 We have not approved this application. After considering the reasons stated in item 7, we cannot grant your request for an extension of time to file. We are not granting a 10-day grace period.
4 We cannot consider this application because it was filed after the due date of the return for which an extension was requested.
5 Other

Director: By: Date:

Alternate Mailing Address- Enter the address if you want the copy of this application for an additional 3-month extension returned to an address different than the one entered above.

EXTENSION APPROVED

Table with 3 rows: Name, Number and street (include suite, room, or apt. no.) Or a P.O. box number, City or town, province or state, and country (including postal or ZIP code)

SEP 11 2001

LINDA WEISKOPF, FIELD DIRECTOR, SUBMISSION PROCESSING, OGDEN

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box

If you are filing for an Additional (not automatic) 3-Month Extension, complete only Part II (on page 2 of this form).

Note: Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time- Only submit original (no copies needed)

Note: Form 990-T corporations requesting an automatic 6-month extension-check this box and complete Part I only

All other corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file income tax returns. Partnerships, REMICs and trusts must use Form 8736 to request an extension of time to file Form 1065, 1066, or 1041.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization	Employer identification number
	Number, street, and room or suite no. If a P.O. box, see instructions.	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	

Check type of return to be filed (file a separate application for each return):

- | | | |
|--------------------------------------|-------------------------------------------------------------------|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

If the organization does not have an office or place of business in the United States, check this box

If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ . If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-month, for 990-T corporation) extension of time until _____ to file the exempt organization return for the organization named above. The extension is for the organization's return for:

calendar year _____

tax year beginning _____ and ending _____

2 If this tax year is for less than 12 months, check reason: Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions _____ **0**

b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit _____ **0**

c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions _____ **0**

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature _____ Title _____ Date _____

CHARLES G. KOCH CHARITABLE FOUNDATION
EIN 48-0918408
SCHEDULE OF INFORMATION FOR 2000 FORM 990-PF

	(a) <u>Amount</u>	(b) <u>Amount</u>	(d) <u>Amount</u>
Part I, Line 11 - Other Income			
Securities Lending Fee, flowthrough from investment funds	10,080	10,080	0
Miscellaneous Income - land rental fee	302	302	0
Total Other Income	10,382	10,382	0
<hr/>			
Part 1, Line 16a - Legal Fees			
Legal services for general matters during the year	1,991	0	1,991
<hr/>			
Part 1, Line 16b - Accounting Fees			
General accounting, preparation of financial statements, and preparation of Form 990-PF	10,895	0	9,998
<hr/>			
Part I, Line 16c - Other Professional Fees			
Grant consulting services	1,730	0	1,730
Bank and investment management fees	102,449	102,274	175
Administrative management fees for managing grants and general matters	159,588	0	142,275
Total Other Professional Fees	263,767	102,274	144,180
<hr/>			
Part I, Line 18 - Taxes			
Excise Tax on 2000 Net Investment Income	22,276	0	0
Real Estate Tax on real estate held for investment	10,395	10,395	0
Total Taxes	32,671	10,395	0
<hr/>			
Part I, Line 23 - Other Expenses			
Insurance	2,658	0	2,658
Telephone Expenses	1,185	0	1,185
Software Maintenance	1,282	0	1,282
Miscellaneous	334	0	334
Supplies	214	0	214
Investment Flowthrough Expenses	23,001	23,001	0
Total Other Expenses	28,674	23,001	5,673

CHARLES G. KOCH CHARITABLE FOUNDATION
EIN 48-0918408
SCHEDULE OF INFORMATION FOR 2000 Form 990-PF

Part II, Line 11 - Investments - Land, Buildings, & Equipment:

	<u>Basis / Book Value</u>	<u>Market Value</u>
Unimproved Land	3,377,694	5,070,000

Part II, Line 13 - Other Investments

	<u>Cost</u>	<u>Market Value</u>
Barclays Global - Tactical Asset Alloc Fund	8,718,551	7,865,170
Mellon Capital Mgmt. - Tactical Asset Fund	8,019,026	7,905,728
Barings International Common Trust Fund	5,999,538	5,882,252
Mellon Equities Small Cap Fund	<u>3,724,473</u>	<u>4,124,560</u>
Total Other Investments	26,461,588	25,777,710

CHARLES G. KOCH CHARITABLE FOUNDATION
EIN 48-0918408
SCHEDULE OF INFORMATION FOR 2000 form 990-PF

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	Mellon Tactical Asset Allocation Fund - Distribution of Gains (flowthrough)	P	1998 - 2000	1/00 - 12/00
b	Mellon Tactical Asset Allocation Fund - Sale of Units	P	1998 - 2000	1/00 - 12/00
c	Mellon Equities Small Cap Fund	P	1999 - 2000	1/00 - 12/00
d	Barclays Global Investors TAA Fund B - Distribution of Gains (flowthrough)	P	1998 - 2000	1/00 - 12/00
e	Barclays Global Investors TAA Fund B - Sale of Units	P	1998 - 2000	1/00 - 12/00
f	Barings International Common Trust Funds - Distribution of Gains (flowthrough)	P	1996 - 2000	1/00 - 12/00
g	Barings International Common Trust Funds - Sale of Units	P	1996 - 2000	1/00 - 12/00
	(e) Gross sales price minus expense of sale	(f) Depreciation allowed (or allowable)	(g) Cost or other basis	(h) Gain or (loss) (e) plus (f) minus (g)
a	48,619	0	77,665	(29,046)
b	2,432,566	0	2,454,627	(22,061)
c	4,132,344	0	3,731,769	400,575
d	922,183	0	0	922,183
e	2,500,001	0	2,555,938	(55,937)
f	140,569	0	0	140,569
g	2,095,558	0	1,968,874	126,684
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			0	(29,046)
b			0	(22,061)
c			0	400,575
d			0	922,183
e			0	(55,937)
f			0	140,569
g			0	126,684
2	Capital gain net income or (net capital loss). If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	1,482,967
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 11 and 16 of the instructions). If (loss), enter -0- in Part I, line 8		3	0

CHARLES G. KOCH CHARITABLE FOUNDATION
EIN 48-0918408
ATTACHMENT TO FORM 990-PF TO REPORT
EXPENDITURE RESPONSIBILITY GRANT
For the Year Ended 12/31/00

Part VII-B, Question on Line 5c:

Expenditure Responsibility Statement for the year 2000

Pursuant to IRC Regulation section 53.4945-5(d)(2), the CHARLES G. KOCH CHARITABLE FOUNDATION provides the following information:

- (i) Name & Address of Grantee: Kansas Cultural Trust
255 N. Roosevelt
Wichita, KS 67208
- (ii) Date and Amount of Grants: April 3, 2000 - \$105,475 (general operating support)
- (iii) Purpose of Grant: General operating support for the Kansas Cultural Trust, an education foundation which provides grants to young visual and performing artists to allow them to take advantage of key opportunities arising early in their careers.
- (iv) Amounts expended: Report received from the Kansas Cultural Trust shows the following expenditures:
\$6,934 of the remaining February 1999 grant was spent for providing grants to artists
\$107,141 of the April 2000 grant was spent for providing enabling grants to artists,
leaving \$5,268 for support in the next year
- (v) Diversions: To the knowledge of this grantor foundation, no funds have been diverted to any activity other than the activity for which the grant was originally made.
- (vi) Date of Reports: On May 8, 2001, the Kansas Cultural Trust submitted a full and complete report of its expenditures of the remaining February 1999 operating support grant, and the April 2000 operating support grant.
- (vi) Verification: The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the reports were made.

CHARLES G. KOCH CHARITABLE FOUNDATION
EIN 48-0918408
ATTACHMENT TO FORM 990-PF TO REPORT
EXPENDITURE RESPONSIBILITY GRANT
For the Year Ended 12/31/00

Part VII-B, Question on Line 5c:

Expenditure Responsibility Statement for the year 2000

Pursuant to IRC Regulation section 53.4945-5(d)(2), the CHARLES G. KOCH CHARITABLE FOUNDATION provides the following information:

- (i) Name & Address of Grantee: The Fred C. and Mary R. Koch Foundation
P.O. Box 2256
Wichita, KS 67201
- (ii) Date and Amount of Grants: July 19, 2000 - \$300,000 (grant program support)
- (iii) Purpose of Grants: Grant program support for the Fred C. & Mary R. Koch Foundation, an education foundation which provides grants to tax-exempt public charities in the state of Kansas, in the areas of human service, higher education, and the cultural arts.
- (iv) Amounts expended: Report received from the Fred C. & Mary R. Koch foundation shows the following expenditures:
\$300,000 of the July 2000 grant was spent directly for providing grants
- (v) Diversions: To the knowledge of this grantor foundation, no funds have been diverted to any activity other than the activity for which the grant was originally made.
- (vi) Date of Reports: On May 2, 2001, the Fred C. & Mary R. Koch Foundation submitted a full and complete report of its expenditures of the July 2000 grant.
- (vi) Verification: The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the reports were made.

CHARLES G. KOCH CHARITABLE FOUNDATION
EIN 48-0918408
ATTACHMENT TO FORM 990-PF TO REPORT
EXPENDITURE RESPONSIBILITY GRANT
For the Year Ended 12/31/00

Part VII-B, Question on Line 5c:

Expenditure Responsibility Statement for the year 2000

Pursuant to IRC Regulation section 53.4945-5(d)(2), the CHARLES G. KOCH CHARITABLE FOUNDATION provides the following information:

- (i) Name & Address of Grantee: David H. Koch Charitable Foundation
P.O. Box 2256
Wichita, KS 67201
- (ii) Date and Amount of Grants: December 20, 2000 - \$2,000,000 (grant program support)
- (iii) Purpose of Grants: Grant program support for the David H. Koch Charitable Foundation, an education foundation which provides grants to tax-exempt public charities in the areas of public policy research, cancer research, cultural arts and higher education.
- (iv) Amounts expended: Report received from the David H. Koch Charitable Foundation shows the following expenditures:
\$2,000,000 of the December 2000 grant was spent directly for providing grants
- (v) Diversions: To the knowledge of this grantor foundation, no funds have been diverted to any activity other than the activity for which the grant was originally made.
- (vi) Date of Reports: On May 7, 2001, the David H. Koch Charitable Foundation submitted a full and complete report of its expenditures of the December 2000 grant.
- (vi) Verification: The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the reports were made.

CHARLES G. KOCH CHARITABLE FOUNDATION
EIN 48-0918408
SCHEDULE OF INFORMATION FOR 2000 FORM 990 PF

Part VIII, Line 1 - Officers, Directors, Trustees, Managers, Etc.

<u>(a) Name and Address</u>	<u>(b) Title, and average hours per week devoted to position</u>	<u>(c) Compensation</u>	<u>(d) Contributions to employee benefit plans</u>	<u>(e) Expense account, other allowances</u>
Wayne Gable 655 15th Street, NW, Suite 445 Washington, DC 20005	President 1 hour per week average	0	0	0
Elizabeth B. Koch P.O. Box 2256 Wichita, KS 67201	Vice President / Director Less than 1 hour per week	0	0	0
Kelly Young 655 15th Street, NW, Suite 445 Washington, DC 20005	Vice President 17 hours per week average	0	0	0
Vonda Holliman P.O. Box 2256 Wichita, KS 67201	Secretary / Treasurer 3 hours per week average	0	0	0
Charles G. Koch P.O. Box 2256 Wichita, KS 67201	Director Less than 1 hour per week	0	0	0
Richard Fink 655 15th Street, NW, Suite 445 Washington, DC 20005	Director Less than 1 hour per week	0	0	0
Koch Industries, Inc. P.O. Box 2256 Wichita, KS 67201	Not Applicable (Payment for management services of officers above)	23,651	0	0
TOTAL		23,651	0	0

CHARLES G. KOCH CHARITABLE FOUNDATION
EIN 48-0918408
SCHEDULE OF INFORMATION FOR 2000 FORM 990 PF

Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<u>a Paid during the year:</u>				
American Legislative Exchange Council Washington, DC		Public	General Operating Support	85,000
Bill of Rights Institute Washington, DC		Public	General Operating Support	200,000
David H. Koch Charitable Foundation Wichita, KS		Private	Grant Program Support	2,000,000
The Foundation for Economic Education Washington, DC		Public	General Operating Support	8,000
The Fred C. & Mary R. Koch Foundation Wichita, KS		Private	Grant Program Support	300,000
George Mason University Foundation Fairfax, VA		Public	Educational and Research Programs	2,080,000
International Fdn. for Research in Experimental Economics (IFREE) Bozeman, MT		Public	General Operating Support	10,000
Kansas Cultural Trust Wichita, KS		Private	General Operating Support	105,475
National Foundation for Teaching Entrepreneurship New York, NY		Public	Program Support	5,000
Philanthropy Roundtable Indianapolis, IN		Public	General Operating Support	5,000
Resources for the Future Washington, DC		Public	Research Program Support	90,000
TOTAL GRANTS PAID TO ORGANIZATIONS				\$ 4,888,475