

990-EZ

Department of the Treasury
Internal Revenue Service

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c) of the Internal Revenue Code (except black lung benefit trust or private foundation), section 527, or section 4947(a)(1) nonexempt charitable trust

For organizations with gross receipts less than \$100,000 and total assets less than \$250,000 at the end of the year.

The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

2000

Open to Public
Inspection

A For the 2000 calendar year, or tax year beginning

2000, and ending

20

B Check if applicable:

- ☒ Change of address
☐ Change of name
☐ Initial return
☐ Final return
☐ Amended return

Please use IRS label or print or type. See Specific Instructions.

C Name of organization

WESTERN PLANNING RESOURCES, INC.

Number and street (or P.O. box, if mail is not delivered to street address); Room/suite

8151 So. YORK COURT

City or town, state or country, and ZIP + 4

CENTENNIAL, CO 80122

D Employer identification number

36:3705952

E Telephone no.

(303) 798-5074

F Check ☐ if application pendingG Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) ▶

H Enter 4-digit group exemption no. (GEN) ▶

I Organization type (check only one)—☒ 501(c) (3) (insert no.) ☐ 527 or ☐ 4947(a)(1)

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

J Check ☐ if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS; but if the organization received a Form 990 Package in the mail, it should file a return without financial data. Some states require a complete return.

K Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$100,000 or more, file Form 990 instead of Form 990-EZ. ▶ \$ 60,021.85

L Check this box if the organization is not required to attach Schedule B (Form 990 or 990-EZ) ☐

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See Specific Instructions on page 34.)

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	1,660.00
	2	Program service revenue including government fees and contracts <i>Journal, conference.</i>	2	57,139.79
	3	Membership dues and assessments	3	-
	4	Investment income	4	-
	5a	Gross amount from sale of assets other than inventory	5a	-
	5b	Less: cost or other basis and sales expenses	5b	-
	5c	Gain or (loss) from sale of assets other than inventory (line 5a less line 5b) (attach schedule)	5c	-
	6	Special events and activities (attach schedule):		
	6a	Gross revenue (not including \$ _____ of contributions reported on line 1)	6a	-
	6b	Less: direct expenses other than fundraising expenses	6b	-
6c	Net income or (loss) from special events and activities (line 6a less line 6b)	6c	-	
7a	Gross sales of inventory, less returns and allowances	7a	-	
7b	Less: cost of goods sold	7b	-	
7c	Gross profit or (loss) from sales of inventory (line 7a less line 7b)	7c	-	
8	Other revenue (describe ▶ <i>Reimbursements</i>)	8	1,222.06	
9	Total revenue (add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8)	9	60,021.85	
Expenses	10	Grants and similar amounts paid (attach schedule)	10	-
	11	Benefits paid to or for members	11	-
	12	Salaries, other compensation, and employee benefits	12	-
	13	Professional fees and other payments to independent contractors	13	2,422.50
	14	Occupancy, rent, utilities, and maintenance	14	-
	15	Printing, publications, postage, and shipping	15	44,135.09
	16	Other expenses (describe ▶ <i>Misc. Board Expenses, Website, Awards, etc.</i>)	16	1,561.57
	17	Total expenses (add lines 10 through 16)	17	48,119.16
Net Assets	18	Excess or (deficit) for the year (line 9 less line 17)	18	11,902.69
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	7,073.41
	20	Other changes in net assets or fund balances (attach explanation)	20	-
	21	Net assets or fund balances at end of year (combine lines 18 through 20)	21	18,976.10

Part II Balance Sheets—If Total assets on line 25, column (B) are \$250,000 or more, file Form 990 instead of Form 990-EZ.

(See Specific Instructions on page 37.)

22	Cash, savings, and investments <i>Checking Acct. Balance - Statement</i>	(A) Beginning of year	22	5,458.20	(B) End of year	22	3,578.00
23	Land and buildings		23	-		23	-
24	Other assets (describe ▶ <i>pending deposits to accr.</i>) ?		24	1,615.21		24	17,127.33
25	Total assets		25	7,073.41		25	20,705.33
26	Total liabilities (describe ▶ <i>pending debits from acct.</i>)		26	-		26	1,729.23
27	Net assets or fund balances (line 27 of column (B) must agree with line 21)		27	7,073.41		27	18,976.10

For Paperwork Reduction Act Notice, see page 1 of the separate instructions.

Cat. No. 106421

Form 990-EZ (2000)

SCANNED APR 30 '01

Part III Statement of Program Service Accomplishments (See Specific Instructions on page 38.)

What is the organization's primary exempt purpose? Info network for city/reg. planning
 Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.

28 WPR published 8 issues of the Western Planner, sent to approx. 1500 subscribers	(Grants \$)	28a	44,135.09
29 WPR & SD Planning Assoc. sponsored annual conference in Spearfish, SD. Approx. 200 people attended. Expenses for awards. Revenues support journal publication	(Grants \$)	29a	222.62
30 WPR supports a website to convey info about the organization and planning issues in the Western U.S.	(Grants \$)	30a	688.95
31 Other program services (attach schedule)	(Grants \$)	31a	
32 Total program service expenses (add lines 28a through 31a)		32	45,046.66

Part IV List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated. See Specific Instructions on page 38.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
Nancy Eklund, % 720 3rd Ave, #1200, Seattle, WA 98104	President 2 hours	-0-		
Bill Towler, % 211 W. Aspen Ave, Flagstaff, AZ 86001	Vice President 1 hour	-0-		
David Hough, 3520 Bighorn Street, Casper, WY 82609	Secretary 1 hour	-0-		
Richard Manwaring, 8151 So. York Ct, Centennial, CO 80122	Treasurer 1 hour	-0-		

Part V Other Information (See Specific Instructions on page 38 and General Instruction V on page 14.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity.		X
34 Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes.		X
35 If the organization had income from business activities, such as those reported on lines 2, 6, and 7 (among others), but NOT reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.		X
a Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and proxy tax requirements?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
36 Was there a liquidation, dissolution, termination, or substantial contraction during the year? (If "Yes," attach a statement.)		X
37a Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a		X
b Did the organization file Form 1120-POL for this year?		X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee OR were any such loans made in a prior year and still unpaid at the start of the period covered by this return?		X
b If "Yes," attach the schedule specified in the line 38 instructions and enter the amount involved.	38b	
39 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on line 9	39a	
b Gross receipts, included on line 9, for public use of club facilities	39b	
40a 501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911 ▶ - ; section 4912 ▶ - ; section 4955 ▶ -		
b 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach an explanation.		X
c Amount of tax imposed on organization managers or disqualified persons during the year under 4912, 4955, and 4958 ▶ -		
d Enter: Amount of tax on line 40c, above, reimbursed by the organization ▶ -		
41 List the states with which a copy of this return is filed. ▶		
42 The books are in care of ▶ Richard Manwaring Telephone no ▶ (303) 798-5074 Located at ▶ 8151 So. York Court, Centennial, CO 80122 ZIP + 4 ▶ 80122		
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43		

return, including accompanying schedules and statements, and to the best of my knowledge preparer (other than officer) is based on all information of which preparer has any knowledge

13 APR 2001

Date

Type or print name and title.

Richard A. Manwaring, Treasurer