Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c) of the Internal Revenue Code (except black lung benefit trust or private foundation) or section 4947(a)(1) nonexempt charitable trust

Note: *The organization may have to use a copy of this return to satisfy state reporting requirements.*

OMB No. 1545-0047

1998

This Form is Open to Public Inspection

A For the 1998 calendar year, OR tax year period beginning , 1998, and ending , 19

B Check if: Change of address; Initial return; Final return; Amended return (required also for state reporting)

Please use IRS label or print or type. See Specific Instructions.

C Name of organization: Committee for a Responsible Federal Budget

Number and street (or P.O. box if mail is not delivered to street address) Room/suite: 220½ "E" Street NE

City, town or post office, state and ZIP code: Washington, DC 20002

D Employer identification number: 52 1231278

E Telephone number: 202-547-4484

F Check ▶ ☐ if exemption application is pending

G Type of organization—▶ [X] Exempt under section 501(c)(03) ◀ (insert number) OR ▶ ☐ section 4947(a)(1) nonexempt charitable trust

Note: *Section 501(c)(3) exempt organizations and 4947(a)(1) nonexempt charitable trusts MUST attach a completed Schedule A (Form 990).*

H(a) Is this a group return filed for affiliates? ☐ Yes ☐ No

(b) If "Yes," enter the number of affiliates for which this return is filed ▶

(c) Is this a separate return filed by an organization covered by a group ruling? ☐ Yes [X] No

I If either box in H is checked "Yes," enter four-digit group exemption number (GEN) ▶

J Accounting method: ☐ Cash [X] Accrual ☐ Other (specify) ▶

K Check here ▶ ☐ if the organization's gross receipts are normally not more than $25,000. The organization need not file a return with the IRS; but if it received a Form 990 Package in the mail, it should file a return without financial data. **Some states require a complete return.**

Note: *Form 990-EZ may be used by organizations with gross receipts less than $100,000 and total assets less than $250,000 at end of year.*

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See Specific Instructions on page 13.)

1	Contributions, gifts, grants, and similar amounts received:		
a	Direct public support	1a 634,016	
b	Indirect public support	1b	
c	Government contributions (grants)	1c	
d	Total (add lines 1a through 1c) (attach schedule of contributors) cash $ noncash $		1d 634,016
2	Program service revenue including government fees and contracts (from Part VII, line 93)		2
3	Membership dues and assessments		3
4	Interest on savings and temporary cash investments		4 450
5	Dividends and interest from securities		5
6a	Gross rents	6a	
b	Less: rental expenses	6b	
c	Net rental income or (loss) (subtract line 6b from line 6a)		6c
7	Other investment income (describe ▶)		7
8a	Gross amount from sale of assets other than inventory	(A) Securities / (B) Other 8a	
b	Less: cost or other basis and sales expenses	8b	
c	Gain or (loss) (attach schedule)	8c	
d	Net gain or (loss) (combine line 8c, columns (A) and (B))		8d
9	Special events and activities (attach schedule)		
a	Gross revenue (not including $ of contributions reported on line 1a)	9a	
b	Less: direct expenses other than fundraising expenses	9b	
c	Net income or (loss) from special events (subtract line 9b from line 9a)		9c
10a	Gross sales of inventory, less returns and allowances	10a	
b	Less: cost of goods sold	10b	
c	Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)		10c
11	Other revenue (from Part VII, line 103)		11 6,250
12	**Total revenue** (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)		12 640,716
13	Program services (from line 44, column (B))		13 587,561
14	Management and general (from line 44, column (C))		14 41,450
15	Fundraising (from line 44, column (D))		15
16	Payments to affiliates (attach schedule)		16
17	**Total expenses** (add lines 16 and 44, column (A))		17 629,011
18	**Excess or (deficit) for the year (subtract line 17 from line 12)**		18 11,705
19	**Net assets or fund balances at beginning of year (from line 73, column (A))**		19
20	**Other changes in net assets or fund balances (attach explanation)**		20 55,424
21	**Net assets or fund balances at end of year (combine lines 18, 19, and 20)**		21 67,129

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Part II Statement of Functional Expenses All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See Specific Instructions on page 17.)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22 Grants and allocations (attach schedule) (cash $ ______ noncash $ ______)	22				
23 Specific assistance to individuals (attach schedule)	23				
24 Benefits paid to or for members (attach schedule)	24				
25 Compensation of officers, directors, etc.	25	185,000	175,750	8,250	1,000
26 Other salaries and wages	26	15,890	15,000	890	
27 Pension plan contributions	27	10,000	10,000	-0-	
28 Other employee benefits	28				
29 Payroll taxes	29	26,775	25,000	1,775	
30 Professional fundraising fees	30				
31 Accounting fees	31	8,600	-0-	8,600	
32 Legal fees	32				
33 Supplies	33	9,200	8,400	800	
34 Telephone	34	7,414	6,850	564	
35 Postage and shipping	35	14,140	13,600	540	
36 Occupancy	36	16,800	15,500	1,300	
37 Equipment rental and maintenance	37	3,443	3,270	173	
38 Printing and publications	38	51,692	48,170	3,522	
39 Travel	39	35,600	33,800	1,800	
40 Conferences, conventions, and meetings	40	196,226	186,491	9,735	
41 Interest	41	7,654	7,195	459	
42 Depreciation, depletion, etc. (attach schedule)	42	28,277	26,885	1,392	
43 Other expenses (itemize): a	43a				
b	43b	629,011	587,851	40,450	1,000
c	43c				
d	43d				
e	43e				
44 Total functional expenses (add lines 22 through 43) *Organizations completing columns (B)-(D), carry these totals to lines 13-15*	44				

Reporting of Joint Costs.—Did you report in column (B) (Program services) any joint costs from a combined educational campaign and fundraising solicitation? ☐ Yes ☒ No

If "Yes," enter (i) the aggregate amount of these joint costs $______; (ii) the amount allocated to Program services $______ (iii) the amount allocated to Management and general $______; and (iv) the amount allocated to Fundraising $______

Part III Statement of Program Service Accomplishments (See Specific Instructions on page 20.)

What is the organization's primary exempt purpose? ▶

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

	Program Service Expenses (Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts; but optional for others.)
a Public participation and Conferences (Grants and allocations $)	195,851
b Publications/Workshops (Grants and allocations $)	391,700
c exempt lobbying (Grants and allocations $)	-0-
d (Grants and allocations $)	
e Other program services (attach schedule) (Grants and allocations $)	
f **Total of Program Service Expenses** (should equal line 44, column (B), Program services) ▶	587,551

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Part IV Balance Sheets (See Specific Instructions on page 20.)

Note: *Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.*				(A) Beginning of year		(B) End of year
Assets						
45	Cash—non-interest-bearing			4,415	45	16,120
46	Savings and temporary cash investments				46	
47a	Accounts receivable	47a		20,722		85,000
b	Less: allowance for doubtful accounts	47b			47c	
				10,718		
48a	Pledges receivable	48a				
b	Less: allowance for doubtful accounts	48b			48c	
49	Grants receivable				49	
50	Receivables from officers, directors, trustees, and key employees (attach schedule)				50	
51a	Other notes and loans receivable (attach schedule)	51a		-		
b	Less: allowance for doubtful accounts	51b			51c	
52	Inventories for sale or use				52	
53	Prepaid expenses and deferred charges			16,721	53	
54	Investments—securities (attach schedule)				54	
55a	Investments—land, buildings, and equipment: basis	55a				
b	Less: accumulated depreciation (attach schedule)	55b			55c	
56	Investments—other (attach schedule)		51,268		56	
57a	Land, buildings, and equipment: basis	57a				
b	Less: accumulated depreciation (attach schedule)	57b	32,356	18,912	57c	4,727
58	Other assets (describe ▶)			1,400	58	1,480
59	**Total assets** (add lines 45 through 58) (must equal line 74)			72,891	59	107,327
Liabilities						
60	Accounts payable and accrued expenses			32,624	60	37,000
61	Grants payable				61	
62	Deferred revenue				62	
63	Loans from officers, directors, trustees, and key employees (attach schedule)				63	
64a	Tax-exempt bond liabilities (attach schedule)				64a	
b	Mortgages and other notes payable (attach schedule)			22,800	64b	26,017
65	Other liabilities (describe ▶)				65	
66	**Total liabilities** (add lines 60 through 65)			55,424	66	63,017
Net Assets or Fund Balances						
	Organizations that follow SFAS 117, check here ▶ ☐ and complete lines 67 through 69 and lines 73 and 74.					
67	Unrestricted				67	
68	Temporarily restricted				68	
69	Permanently restricted				69	
	Organizations that do not follow SFAS 117, check here ▶ ☐ and complete lines 70 through 74.					
70	Capital stock, trust principal, or current funds				70	
71	Paid-in or capital surplus, or land, building, and equipment fund				71	
72	Retained earnings, endowment, accumulated income, or other funds			11,137	72	43,493
73	**Total net assets or fund balances** (add lines 67 through 69 OR lines 70 through 72; column (A) must equal line 19 and column (B) must equal line 21)			[illegible]	73	[illegible]
74	**Total liabilities and net assets / fund balances** (add lines 66 and 73)			78,891	74	107,344

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

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Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return (See Specific Instructions, page 22.)

a	Total revenue, gains, and other support per audited financial statements	a 640,716
b	Amounts included on line a but not on line 12, Form 990:	
(1)	Net unrealized gains on investments $	
(2)	Donated services and use of facilities $	
(3)	Recoveries of prior year grants $	
(4)	Other (specify): $	
	Add amounts on lines (1) through (4)	b 640,716
c	Line a minus line b	c
d	Amounts included on line 12, Form 990 but not on line a:	
(1)	Investment expenses not included on line 6b, Form 990 $	
(2)	Other (specify): $	
	Add amounts on lines (1) and (2)	d
e	Total revenue per line 12, Form 990 (line c plus line d)	e 640,716

Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return

a	Total expenses and losses per audited financial statements	a ~~629,011~~
b	Amounts included on line a but not on line 17, Form 990:	
(1)	Donated services and use of facilities $	
(2)	Prior year adjustments reported on line 20, Form 990 $	
(3)	Losses reported on line 20, Form 990 $	
(4)	Other (specify): $	
	Add amounts on lines (1) through (4)	b 629,011
c	Line a minus line b	c
d	Amounts included on line 17, Form 990 but not on line a:	
(1)	Investment expenses not included on line 6b, Form 990 $	
(2)	Other (specify): $	
	Add amounts on lines (1) and (2)	d
e	Total expenses per line 17, Form 990 (line c plus line d)	e 629,011

Part V List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated; see Specific Instructions on page 22.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
See Statement C				

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than $100,000 from your organization and all related organizations, of which more than $10,000 was provided by the related organizations? ☐ Yes ☒ No
If "Yes," attach schedule—see Specific Instructions on page 22.

AW 12-8-99

Part VI Other Information (See Specific Instructions on page 23.)

		Line	Yes	No
76	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	76		x
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes.	77		x
78a	Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return?	78a		x
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	78b		
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement	79		x
80a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?	80a		x
b	If "Yes," enter the name of the organization ▶ ______ and check whether it is ☐ exempt **OR** ☐ nonexempt.			
81a	Enter the amount of political expenditures, direct or indirect, as described in the instructions for line 81 — 81a			
b	Did the organization file **Form 1120-POL** for this year?	81b		x
82a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a		x
b	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions for reporting in Part III.) — 82b			
83a	Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	x	
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83b	x	
84a	Did the organization solicit any contributions or gifts that were not tax deductible?	84a		x
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b	x	
85	*501(c)(4), (5), or (6) organizations.*—a Were substantially all dues nondeductible by members?	85a	x	
b	Did the organization make only in-house lobbying expenditures of $2,000 or less?	85b		x
	If "Yes" was answered to either 85a or 85b, **do not** complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.			
c	Dues, assessments, and similar amounts from members — 85c NA			
d	Section 162(e) lobbying and political expenditures — 85d NA			
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices — 85e NA			
f	Taxable amount of lobbying and political expenditures (line 85d less 85e) — 85f NA			
g	Does the organization elect to pay the section 6033(e) tax on the amount in 85f?	85g		
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount in 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h		
86	*501(c)(7) organizations.*—Enter: a Initiation fees and capital contributions included on line 12 — 86a NA			
b	Gross receipts, included on line 12, for public use of club facilities — 86b NA			
87	*501(c)(12) organizations.*—Enter:			
a	Gross income from members or shareholders — 87a NA			
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) — 87b NA			
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership? If "Yes," complete Part IX	88		x
89a	*501(c)(3) organizations.*—Enter: Amount of tax imposed on the organization during the year under: section 4911 ▶ ______ ; section 4912 ▶ ______ ; section 4955 ▶ -0-			
b	*501(c)(3) and 501(c)(4) organizations.*—Did the organization engage in any section 4958 excess benefit transaction during the year? If "Yes," attach a statement explaining each transaction	89b		x
c	Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958. ▶ -0-			
d	Enter: Amount of tax on line 89c, above, reimbursed by the organization. ▶ -0-			

90a List the states with which a copy of this return is filed ▶ District of Columbia

b Number of employees employed in the pay period that includes March 12, 1998 (See instructions.) 90b 2

91 The books are in care of ▶ Committee for a Responsible Federal Budget Telephone no. ▶ 202-547-4484

Located at ▶ 220 "E" Street NE, Wash., DC ZIP + 4 ▶ 20002

92 *Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of* **Form 1041**—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 92 NA

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Part VII Analysis of Income-Producing Activities (See Specific Instructions on page 27.)

Enter gross amounts unless otherwise indicated.	Unrelated business income (A) Business code	Unrelated business income (B) Amount	Excluded by section 512, 513, or 514 (C) Exclusion code	Excluded by section 512, 513, or 514 (D) Amount	(E) Related or exempt function income
93 Program service revenue:					
a					
b					
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments			14	430	
96 Dividends and interest from securities					
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory					
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue: a publications					6,230
b					
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))		-0-		430	6,230

105 Total (add line 104, columns (B), (D), and (E)) ▶ 6,660

Note: *(Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.)*

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See Specific Instructions on page 28.)

Line No. ▼	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
103	All activities and associated revenue contributes directly to the conduct of the organization's exempt purpose.

Part IX Information Regarding Taxable Subsidiaries (Complete this Part if the "Yes" box on line 88 is checked.)

Name, address, and employer identification number of corporation or partnership	Percentage of ownership interest	Nature of business activities	Total income	End-of-year assets
	%			
NA	%			
[redacted]	%			
[redacted]	%			

[redacted], including accompanying schedules and statements, and to the best of my knowledge
[redacted] (other than officer) is based on all information of which preparer has any knowledge.

6 6 99 Carol Cox [redacted]

Committee for a Responsible Federal Budget 52 1231278

SCHEDULE A (Form 990)

Department of the Treasury
Internal Revenue Service

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information

See separate instructions.

▶ Must be completed by the above organizations and attached to their Form 990 or 990-EZ.

OMB No. 1545-0047

1998

Name of the organization | Employer identification number

Part I **Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees** (See instructions on page 1. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than $50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
Carol Cox Wait 10648 Old VAlley Pike Mt. Jackson VA 22842	40	100,000	-0-	-0-
Susan Tanaka 607 Pershing Dr. Silver Springs MD 20910	40	100,000	-0-	-0-
Total number of other employees paid over $50,000 ▶	2			

Part II **Compensation of the Five Highest Paid Independent Contractors for Professional Services** (See instructions on page 1. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than $50,000	(b) Type of service	(c) Compensation
none		
Total number of others receiving over $50,000 for professional services ▶ -0-		

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Committee for a Responsible Federal Budget 52 1231278

Part III Statements About Activities

			Yes	No
1	During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ $ ____ Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.	1		X
2	During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any of its trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary:			
a	Sale, exchange, or leasing of property?	2a	X	
b	Lending of money or other extension of credit?	2b		X
c	Furnishing of goods, services, or facilities?	2c	X	
d	Payment of compensation (or payment or reimbursement of expenses if more than $1,000)?	2d	X	
e	Transfer of any part of its income or assets? If the answer to any question is "Yes," attach a detailed statement explaining the transactions.	2e		X
3	Does the organization make grants for scholarships, fellowships, student loans, etc.?	3		X
4a	Do you have a section 403(b) annuity plan for your employees?	4a	X	
b	Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs qualify to receive payments. (See instructions on page 2.)			

Part IV Reason for Non-Private Foundation Status (See instructions on pages 2 through 4.)

The organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

5 ☐ A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).

6 ☐ A school. Section 170(b)(1)(A)(ii). (Also complete Part V, page 4.)

7 ☐ A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).

8 ☐ A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).

9 ☐ A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii) **Enter the hospital's name, city, and state** ▶ ____

10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)

11a ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)

11b ☐ A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)

12 ☐ An organization that normally receives: **(1) more than 33⅓%** of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions—subject to certain exceptions, and **(2) no more than 33⅓%** of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)

13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in: **(1)** lines 5 through 12 above; or **(2)** section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See section 509(a)(3).)

Provide the following information about the supported organizations. (See instructions on page 4.)

(a) Name(s) of supported organization(s)	**(b)** Line number from above
NA	

14 ☐ An organization organized and operated to test for public safety. Section 509(a)(4). (See instructions on page 4.)

CW 12-8-99

Committee for a Responsible Federal Budget 52 1231278

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) *Use cash method of accounting.*
Note: *You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.*

Calendar year (or fiscal year beginning in) ... ▶	(a) 1997	(b) 1996	(c) 1995	(d) 1994	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	526,624	435,825	420,530	244,500	1,627,479
16 Membership fees received					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is not a business unrelated to the organization's charitable, etc., purpose	2,995	4,252	4,524	4,632	16,408
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	430	377	10,539	266	11.612
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets				52,500	52,500
23 Total of lines 15 through 22	530,049	440,454	435,598	301,898	1,707,999
24 Line 23 minus line 17	527,054	436,202	431,069	297,266	1,691,591
25 Enter 1% of line 23					

26 **Organizations described on lines 10 or 11:** a Enter 2% of amount in column (e), line 24 ▶ 26a 33,830

b Attach a list (which is not open to public inspection) showing the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1994 through 1997 exceeded the amount shown in line 26a. Enter the sum of all these excess amounts ▶ 26b ~~1,085,620~~

c Total support for section 509(a)(1) test: Enter line 24, column (e) ▶ 26c ~~1,691,591~~

d Add: Amounts from column (e) for lines: 18 11,612 19 -0- 22 52,500 26b 33,830 ▶ 26d 97,942

e Public support (line 26c minus line 26d total) ▶ 26e 1,593,649

f **Public support percentage (line 26e (numerator) divided by line 26c (denominator))** ▶ 26f 94. %

27 **Organizations described on line 12:** a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," attach a list to show the name of, and total amounts received in each year from, each "disqualified person." Enter the sum of such amounts for each year:

(1997) .... (1996) .... (1995) .... (1994) ....

b For any amount included in line 17 that was received from a nondisqualified person, attach a list to show the name of, and amount received for each year, that was more than the larger of **(1)** the amount on line 25 for the year or **(2)** $5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) After computing the difference between the amount received and the larger amount described in **(1)** or **(2)**, enter the sum of these differences (the excess amounts) for each year:

(1997) .... (1996) .... (1995) .... (1994) ....

c Add: Amounts from column (e) for lines: 15 ______ 16 ______ 17 ______ 20 ______ 21 ______ ▶ 27c NA

d Add: Line 27a total ______ and line 27b total ______ ▶ 27d NA

e Public support (line 27c total minus line 27d total) ▶ 27e NA

f Total support for section 509(a)(2) test: Enter amount on line 23, column (e) ▶ 27f NA

g **Public support percentage (line 27e (numerator) divided by line 27f (denominator))** ▶ 27g NA %

h **Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))** ▶ 27h NA %

28 **Unusual Grants:** For an organization described in line 10, 11, or 12 that received any unusual grants during 1994 through 1997, attach a list (which is not open to public inspection) for each year showing the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not include these grants in line 15. (See instructions on page 4) None

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Part V **Private School Questionnaire** (See instructions on page 4.)
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

			Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	29		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	30		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves?	31		
	If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.)			
32	Does the organization maintain the following:			
a	Records indicating the racial composition of the student body, faculty, and administrative staff?	32a		
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32b		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32c		
d	Copies of all material used by the organization or on its behalf to solicit contributions?	32d		
	If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)			
33	Does the organization discriminate by race in any way with respect to:			
a	Students' rights or privileges?	33a		
b	Admissions policies?	33b		
c	Employment of faculty or administrative staff?	33c		
d	Scholarships or other financial assistance?	33d		
e	Educational policies?	33e		
f	Use of facilities?	33f		
g	Athletic programs?	33g		
h	Other extracurricular activities?	33h		
	If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)			
34a	Does the organization receive any financial aid or assistance from a governmental agency?	34a		
b	Has the organization's right to such aid ever been revoked or suspended?	34b		
	If you answered "Yes" to either 34a or b, please explain using an attached statement.			
35	Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation.	35		

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Part VI-A Lobbying Expenditures by Electing Public Charities (See instructions on page 6.)
(To be completed **ONLY** by an eligible organization that filed Form 5768)

Check here ▶ a ☐ if the organization belongs to an affiliated group.
Check here ▶ b ☐ if you checked "a" above and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	36		-0-
37 Total lobbying expenditures to influence a legislative body (direct lobbying)	37		-0-
38 Total lobbying expenditures (add lines 36 and 37)	38		-0-
39 Other exempt purpose expenditures	39		640,716
40 Total exempt purpose expenditures (add lines 38 and 39)	40		640,716
41 Lobbying nontaxable amount. Enter the amount from the following table—			
If the amount on line 40 is— **The lobbying nontaxable amount is—**			
Not over $500,000 ... 20% of the amount on line 40			
Over $500,000 but not over $1,000,000 ... $100,000 plus 15% of the excess over $500,000			
Over $1,000,000 but not over $1,500,000 ... $175,000 plus 10% of the excess over $1,000,000	41		121,100
Over $1,500,000 but not over $17,000,000 ... $225,000 plus 5% of the excess over $1,500,000			
Over $17,000,000 ... $1,000,000			
42 Grassroots nontaxable amount (enter 25% of line 41)	42		30,275
43 Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	43		-0-
44 Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	44		-0-

Caution: *If there is an amount on either line 43 or line 44, you must file Form 4720.*

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 7.)

	Lobbying Expenditures During 4-Year Averaging Period				
Calendar year (or fiscal year beginning in) ▶	(a) 1998	(b) 1997	(c) 1996	(d) 1995	(e) Total
45 Lobbying nontaxable amount	121,100	102,451			223,551
46 Lobbying ceiling amount (150% of line 45(e))					335,325
47 Total lobbying expenditures	NA ~~30,275~~	NA ~~25,612~~	7,500	NA	7,500
48 Grassroots nontaxable amount					55,887
49 Grassroots ceiling amount (150% of line 48(e))					88,830
50 Grassroots lobbying expenditures					-0-

Part VI-B Lobbying Activity by Nonelecting Public Charities
(For reporting only by organizations that did not complete Part VI-A) (See instructions on page 8.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:	Yes	No	Amount
a Volunteers		X	
b Paid staff or management (Include compensation in expenses reported on lines c through h.)		X	
c Media advertisements		X	
d Mailings to members, legislators, or the public		X	
e Publications, or published or broadcast statements		X	
f Grants to other organizations for lobbying purposes		X	
g Direct contact with legislators, their staffs, government officials, or a legislative body		X	
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means		X	
i Total lobbying expenditures (add lines c through h)			-0-

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities. -0-

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Part VII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described insection 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

		Yes	No
a Transfers from the reporting organization to a noncharitable exempt organization of:			
(i) Cash	51a(i)		X
(ii) Other assets	a(ii)		
b Other transactions:			
(i) Sales of assets to a noncharitable exempt organization	b(i)		X
(ii) Purchases of assets from a noncharitable exempt organization	b(ii)		X
(iii) Rental of facilities or equipment	b(iii)		X
(iv) Reimbursement arrangements	b(iv)		X
(v) Loans or loan guarantees	b(v)		X
(vi) Performance of services or membership or fundraising solicitations	b(vi)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received: NA

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐ Yes ☒ No

b If "Yes," complete the following schedule:

(a) Name of organization	(b) Type of organization	(c) Description of relationship

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COMMITTEE FOR A RESPONSIBLE FEDERAL BUDGET 52-12312878

FORM 990 OTHER CHANGES IN NET ASSETS OR FUND BALANCES STATEMENT 1

DESCRIPTION	AMOUNT
OTHER ADJUSTMENT TO FORM 990, PART I, LINE 20	0

FORM 990 OTHER EXPENSES STATEMENT 2

DESCRIPTION	(A) TOTAL	(B) PROGRAM SERVICES	(C) MANAGEMENT AND GENERAL	(D) FUNDRAISING
CONTRACTURAL SERVICES	13,887	13,887	0	0
UTILITIES	2,517	2,265	252	0
MISC	8,434	7,590	844	0
INSURANCE	2,954	2.658	296	0
COMMUNICATIONS & MARKETING	485	485	0	0
TOTAL TO FM 990 LN 43	28,277	26,885	1,392	0

FORM 990 STATEMENT OF ORGANIZAITON'S PRIMARY PURPOSE STATEMENT 3
PART III

EXPLANATION

THE COMMITTEE FOR A RESPONSIBLE FEDERAL BUDGET IS A BIPARTISAN, NON-PROFIT EDUCATIONAL ORGANIZATION COMMITTED TO EDUCATING THE PUBLIC REGARDING THE BUDGET PROCESS AND PARTICULAR ISSUES THAT HAVE SIGNIFICANT FISCAL POLICY IMPACT. THE COMMITTEE'S BROAD, LONG-RANGE GOAL IS TO EDUCATE THE PUBLIC ON THE FEDERAL BUDGET PROCESS AND ON THE NEED FOR DISCIPLINE AND ORDER IN MAKING SPENDING AND REVENUE DECISIONS.

Cw
12-8-99

~~COMMITTEE FOR A RESPONSIBLE FEDERAL BUDGET 52-12312878~~

FORM 990 STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS STATEMENT 4

DESCRIPTION OF PROGRAM SERVICE THREE

FROM TIME TO TIME, THE COMMITTEE ENGAGES IN AND EXPENDS FUNDS TO INFLUENCE CONGRESS TO IMPROVE THE CONGRESSIONAL BUDGET PROCESS, TOKEEP SPENDING WITHIN BUDGETARY LIMITS AND FOR OTHER PURPOSES. THE COMMITTEE ENGAGED IN NO SIGNIFICANT ACTIVITY OF THIS KIND IN 1998. THE COMMITTEE NEVER ENGAGES IN PARTISAN ACTIVITY.

	GRANTS	EXPENSES
FORM 990, PART III, LINE C	0	0

FORM 990 DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 5

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
OFFICE EQUIPMENT	5,458	5,458	0
OFFICE EQUIPMENT	471	471	0
DESK	267	267	0
TABLE	105	105	0
TYPEWRITER	1,344	1,344	0
COMPUTER DESK	840	840	0
PLEXIGLASS MAT	191	191	0
FURNITURE	1,242	1,242	0
CARPET	840	840	0
XEROX MACHINE	1,400	1,400	0
HEWLETT PACKARD EQUIPMENT	5,250	5,250	0
BOOKCASE	355	355	0
BOOKCASE	316	316	0
HP FAX 900	700	700	0
SOFTWARE	3,660	3,660	0
SOFTWARE	5,052	5,052	0
HEWLETT PACKARD EQUIPME	20,000	4,000	16,000
SOFTWARE	3,639	727	2,912
TOTAL TO FORM 990, PART IV, LN 57	51,268	32,356	18,912

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COMMITTEE FOR A RESPONSIBLE FEDERAL BUDGET 52-12312878

FORM 990 PART V – LIST OF OFFICERS, DIRECTORS, TRUSTEES AND KEY EMPLOYEES STATEMENT 6

NAME & ADDRESS	TITLE AND AVG HRS/WK	COMPENSATION	EMPLOYEE BENEFIT PLAN	EXPENSE CONTRIBUTION
CAROL COX 220½ E ST NE DC 20002	PRESIDENT 40 HRS/WK	0	0	0
SUSAN TANAKA 220½ E ST NE DC 20002	V. PRES	0	0	0
ROY ASH 655 FUCHAL RD LA CA	DIRECTOR PART TIME	0	0	0
THOMAS L. ASHLEY 2815 ALBERMARLE DC	DIRECTOR PART TIME	0	0	0
NANCY KASSABAUM BAKER 801 PENNSYLVANBIA AVE NW DC	DIRECTOR PART TIME	0	0	0
CHARLES BOWSHER 4503 BOXWOOD RD BETHESDA MD	DIRECTOR PART TIME	0	0	0
JIM COOPER 417 SHELBYVILLE RD SHELBYVILLE TN	DIRECTOR PART TIME	0	0	0
JAMES EXON 1615 BRENT BLVD LINCOLN NE	DIRECTOR PART TIME	0	0	0
WILLIAM FRENZEL 1775 MASS AVE NW DC	CO-CHM PART TIME	0	0	0
WILLIS GRADISON 2550 M ST NW DC	DIRECTOR PART TIME	0	0	0

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COMMITTEE FOR A RESPONSIBLE FEDERAL BUDGET			52-12312878	
WILLIAM GRAY 8269 WILLOW OAKS CORPORATE DRIVE FAIRFAX VA	DIRECTOR PART TIME	0	0	0
JIM JONES 1501 M ST NW DC	DIRECTOR PART TIME	0	0	0
ROBERT S. KERR JR 73120 MAY AVE OKLAHOMA CITY OK	DIRECTOR PART TIME	0	0	0
JAMES LYNN 6901 RADNOR RD BETHESDA MD	DIRECTOR PART TIME	0	0	0
JAMES MC INTYRE 1155 15TH ST NW DC	DIRECTOR PART TIME	0	0	0
W. HENSON MOORE 1771 N ST NW DC	DIRECTOR PART TIME	0	0	0
MARNE OBERNAUER 450 PARK AVE NY NY	DIRECTOR PART TIME	0	0	0
JUNE O'NEILL 17 LEXINGTON AVE NEW YORK NY	DIRECTOR PART TIME	0	0	0
LEON PANETTA BOX 42 CARMEL VALLEY CA	DIRECTOR PART TIME	0	0	0
RUDOLPH G. PENNER 2001 M STREET NW	DIRECTOR PART TIME	0	0	0
TIM PENNY 500 N STATE ST WASECA MN	CO-CHM PART TIME	0	0	0
PETER G. PETERSON 345 PARK AVE NY NY	DIRECTOR PART TIME	0	0	0
ROBERT REISCHAUER 1775 MASS AVE NW DC	DIRECTOR PART TIME	0	0	0
JOHN J. RHODES 860 MT VIEW MESA AZ	DIRECTOR PART TIME	0	0	0

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COMMITTEE FOR A RESPONSIBLE FEDERAL BUDGET			52-12312878	
ALICE RIVLIN 1775 MASS AVE NW DC	DIRECTOR PART TIME	0	0	0
CHARLES SCHULTZE 1775 MASS AVE NW DC	DIRECTOR PART TIME	0	0	0
JIM SLATTERY 1776 K ST NW DC	DIRECTOR PART TIME	0	0	0
JOHN SNOW 901 E CARY ST RICHMOND VA	DIRECTORR PART TIME	0	0	0
ELMER STAATS 5555 FRIENDSHIP CHEVY CHASE MD	DIRECTOR PART TIME	0	0	0
DAVID STOCKMAN 345 PARK AVE NY NY	DIRECTOR PART TIME	0	0	0
ROBERT STRAUSS 1333 NEW HAMPSHIRE WASHINGTON DC	DIRECTOR PART TIME	0	0	0
PAUL VOLCKER 610 FIFTH AVE NY NY	DIRECTOR PART TIME	0	0	0
JOSEPH WRIGHT JR 599 LEXINGTON AVE NEW YORK NY	DIRECTOR PART TIME	0	0	0

CW 2-8-99

COMMITTEE FOR A RESPONSIBLE FEDERAL BUDGET 52-12312878

SCHEDULE A STATEMENT REGARDING ACTIVITIES WITH DIRECTORS, TRUSTEES, PRINCIPAL OFFICERS OR CREATOR PART III, LINE 2 STATEMENT 7

2A: THE COMMITTEE LEASES ITS OFFICE SPACE FROM ITS PRESIDENT UNDER A LEASE AGREEMENT WHICH EXPIRES IN OCTOBER 2000, WITH A ONE-YEAR OPTION TO RENEW.

2C: A DIRECTOR OF THE COMMITTEE IS A PRINCIPAL IN A LAW FIRM WHICH PROVIDES LEGAL SERVICES OT THE COMMITTEE. IN 1997, 1996, 1995 AND 1994 A $5,000 RETAINER WAS APID BY THE COMMITTEE TO THE LAW FIRM FOR LEGAL SERVICES.

2D: SEE PART V OF FORM 990

SCHEDULE A OTHER INCOME STATEMENT 8

DESCRIPTION	1998 AMOUNT	1997 AMOUNT	1996 AMOUNT	1995 AMOUNT
PUBLICATIONS SALES	6,250	2,995	4,252	4,524
TOTAL TO SCHEDULE A LINE 22	6,250	2,995	6,250	4,524

12-8-99